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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	
)	Case No. 22-10964 (MG)
Debtors.)	
)	(Jointly Administered)
)	

**SUMMARY COVER SHEET TO THE
THIRD INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM
FEE PERIOD FROM MARCH 1, 2023, THROUGH AND INCLUDING JUNE 30, 2023**

In accordance with the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this summary (this “Summary”) of fees and expenses sought as actual, reasonable, and necessary in the fee application to which this Summary is attached (the “Fee Application”)² for the period from March 1, 2023 through June 30, 2023 (the “Third Interim Fee Period”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined in this Summary shall have the meanings ascribed to such terms in the Fee Application.

K&E submits the Fee Application as an interim fee application in accordance with the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “Amended Interim Compensation Order”), which permits K&E to file interim fee applications every four months.

General Information

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Authorized to Provide Services to:	Celsius Network, LLC, <i>et al.</i>
Petition Date:	July 13, 2022
Date of Order Authorizing the Debtors to Retain K&E [Docket No. 845]:	September 16, 2022, effective as of July 13, 2022

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	March 1, 2023 through June 30, 2023
Voluntary Fee Waiver and Expense Reduction in this Fee Period:	Reduced fees by \$386,602.50 and expenses by \$27,251.19 ³
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$19,139,094.50
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$317,264.53
Total Compensation and Expense Reimbursement Requested for the Fee Period:	\$19,456,359.03

³ K&E voluntarily reduced its fees and expenses by the amounts described above and consequently does not seek payment of these fees and expenses in this Fee Application.

Rate Increases Applicable to the Fee Period

Total Amount of Compensation
Sought for the Fee Period, Calculated
Using Rates as of the Date of Retention: \$19,456,359.03

Summary of Past Requests for Compensation and Prior Payments⁴

Total Amount of Compensation Previously
Requested Pursuant to the Interim Compensation
Order to Date: \$[]

Total Amount of Expense
Reimbursement Previously Requested
Pursuant to the Interim Compensation Order to
Date: \$[]

Total Compensation Approved
Pursuant to the Interim Compensation Order to
Date: \$[]

Total Amount of Expense Reimbursement Approved
Pursuant to the Interim Compensation Order to
Date: \$[]

Total Allowed Compensation Paid to Date: \$[]

Total Allowed Expenses Paid to Date: \$[]

Compensation Sought in
this Application Already Paid Pursuant to
the Interim Compensation Order But Not Yet
Allowed: \$[]

Expenses Sought In This
Application Already Paid Pursuant to the
Interim Compensation Order But Not Yet Allowed: \$[]

⁴ Kirkland is still confirming the exact amounts paid for prior compensation and will file a supplement with a completed summary on August 15, 2023.

New York, New York
Date: August 14, 2023

/s/ Joshua A. Sussberg

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

**THIRD INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE PERIOD
FROM MARCH 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023**

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its third interim fee application (the “Fee Application”) for allowance of compensation for professional services provided in the amount of \$19,139,094.50 and reimbursement of actual and necessary expenses in the amount of \$317,264.53 that K&E incurred for the period from March 1,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

2023 through June 30, 2023 (the “Fee Period”). In support of this Fee Application, K&E submits the declaration of Patrick J. Nash, Jr., president of Patrick J. Nash Jr., P.C., a partner of K&E, (the “Nash Declaration”), which is attached hereto as **Exhibit A** and is incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, entered February 1, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), and the *Amended Orders (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 1745 and 2779] (collectively, the “Amended Interim Compensation Orders”).

Background

4. The Debtors, together with their non-Debtor affiliates (collectively, “Celsius”), are one of the largest and most sophisticated cryptocurrency-based finance platforms in the world and

provide financial services to institutional, corporate, and retail clients across more than 100 countries. Celsius was created in 2017 to be one of the first cryptocurrency platforms to which users could transfer their crypto assets and (a) earn rewards on crypto assets and/or (b) take loans using those transferred crypto assets as collateral. Headquartered in Hoboken, New Jersey, Celsius has more than 1.7 million registered users and approximately 300,000 active users with account balances greater than \$100.

5. On July 13, 2022 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. A detailed description of the facts and circumstances of these chapter 11 cases is set forth in the *Declaration of Robert Campagna, Managing Director of Alvarez & Marsal North America, LLC, in Support of Chapter 11 Petitions and First Day Motions* (the “Campagna Declaration”).² The Debtors commenced these chapter 11 cases to provide Celsius an opportunity to stabilize its business and consummate a comprehensive restructuring transaction that maximizes value for stakeholders.

6. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket Nos. 53 & 1648]. On July 27, 2022, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 241] (the “Committee”). On September 29, 2022, the Court entered an order approving the appointment of Shoba Pillay, as examiner (the “Examiner”) [Docket No. 923]. On April 4, 2023, the Court entered an order discharging the Examiner

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Campagna Declaration.

[Docket No. 2364]. On October 20, 2022, the Court entered an order appointing Judge Christopher S. Sontchi as fee examiner (the “Fee Examiner”) [Docket No. 1151].

7. On December 19, 2022 and June 8, 2023, the Court entered the Amended Interim Compensation Orders, which set forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

Preliminary Statement

8. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues. With K&E’s advice and counsel, the Debtors accomplished, among other things, the following achievements in the Fee Period to advance these chapter 11 cases towards a value-maximizing conclusion:

- conducted a robust whole-company marketing and sale process, including:
 - securing the approval of bid protections for the stalking-horse bidder, Novawulf Digital Management, LP (“Novawulf”) [Docket No. 2344];
 - conducting a month-long auction among three qualified bidders, which resulted in a competitive process that secured major concessions by each bidder in favor of the Debtors and which ultimately resulted in the selection of the bid of Fahrenheit, LLC (“Fahrenheit”) as the successful bidder for the Debtors’ assets [Docket No. 2713];
 - selecting the Blockchain Investment Recovery Consortium (“BRIC”) as the backup bidder [Docket No. 2713];
 - entering into the plan sponsor agreement, which sets forth the terms of the transaction contemplated by Fahrenheit’s successful bid (the “NewCo Transaction”);
 - entering into the backup plan sponsor agreement, which sets forth the terms by which the BRIC will serve as a backup bidder if the Debtors elect to pivot to the backup bid; and
 - securing the approval of certain fees relating to the backup bid over the objection of the U.S. Trustee [Docket No. 3057].
- prepared and filed the Debtors’ joint plan of reorganization [Docket No. 2358], the revised joint plan of reorganization (the “Plan”) [Docket No. 2807], and a disclosure statement [Docket No. 2902], each of which memorialize the terms of an

extraordinarily complex transaction, and which reflect the input of dozens of interested parties;

- cooperated with investigations of the Securities and Exchange Commission (the “SEC”), the Federal Trade Commission (the “FTC”), the Commodities Futures Trading Commission (the “CFTC”), and the U.S. Attorney’s Office for the Southern District of New York (the “USAO”) into the actions of Celsius and certain of its employees, culminating in the entry of the Debtors into a non-prosecution agreement with the USAO and consent orders with the SEC, FTC, and CFTC consensually resolving their claims against the Debtors;
- prepared for and participated in litigation and negotiations with the holders of the Debtors’ Series B Preferred Equity interests (the “Series B Preferred Holders”), including relating to substantive consolidation, the allowance of the intercompany claim between Celsius Network Limited and Celsius Network, LLC, and the Committee’s adversary proceeding, resulting in the entry by the Debtors and the Committee into a settlement with the Series B Preferred Holders [Docket No. 2899] resolving each of these major areas of litigation and removing an important impediment to confirmation of the Debtors’ Plan;
- secured approval of a settlement with the ad hoc group of Celsius customers with digital assets in the Custody Program (the “Custody Ad Hoc Group”) [Docket No. 2291], resulting in the resolution of litigation concerning the treatment of account holders with digital assets in the Custody Program against whom the Debtors hold claims;
- secured approval of a settlement with the ad hoc group of Celsius customers with digital assets in the Withhold Program (the “Withhold Ad Hoc Group”) [Docket No. 2509], which established the treatment that account holders with digital assets in the Withhold Program will receive under the Plan;
- filed a proof of claim in the bankruptcy cases of Core Scientific, Inc. (“Core”) and entered into mediation with Core concerning the Debtors’ claims against Core;
- filed a proof of claim in the bankruptcy cases of FTX Trading Ltd. (“FTX”) and its affiliates relating to a loan provided by the Debtors to FTX affiliate Alameda Research, Ltd. and a general unsecured claim in the amount of \$2 billion; and
- filed a motion seeking authorization from the court to enter into witness cooperation agreements with certain key current and former employees and allowing the Debtors to reimburse certain out-of-pocket fees and expenses of such employees [Docket No. 2147] and filed a reply in support of the same in response to objections by the Committee, the U.S. Trustee, and Mr. Ignat Tuganov [Docket No. 2653].

9. Given these accomplishments and the complexities of the Debtors’ business and restructuring, K&E submits that the compensation and expense reimbursement sought herein for

the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

Case Status Summary

10. In response to precarious business conditions—the onset of a “crypto winter,” the well-publicized collapse of Luna, the failure of other crypto funds and exchanges, and a proverbial “run on the bank,” the Debtors commenced these chapter 11 cases to utilize the breathing spell afforded by the automatic stay and develop and implement a value-maximizing transaction as promptly as possible. While the Debtors used the initial months of these chapter 11 cases to stabilize operations and resolve key legal questions relating to the Debtors’ assets, during the Fee Period, the Debtors completed a whole-company marketing and sale process and now advance to consummate the contemplated transaction through the confirmation of their chapter 11 Plan. In April 2023, with Novawulf as stalking-horse bidder, the Debtors initiated an auction between Novawulf and two other qualified bidders—Fahrenheit and BRIC. Following a competitive auction process, the Debtors and the Committee jointly designated Fahrenheit as the winning bidder. Fahrenheit’s winning bid has vastly improved terms compared to the initial NovaWulf stalking horse bid and will result in hundreds of millions of dollars of additional value for the Debtors’ creditors. Through the improved terms of the Fahrenheit bid, the Debtors’ creditors will receive much more liquid cryptocurrency in the initial distribution to be made shortly after the effective date of the Debtors’ chapter 11 Plan. The Debtors and the Committee also designated the BRIC as the “backup bid,” so that the Debtors can promptly pivot to an orderly wind-down in case the Fahrenheit bid cannot be confirmed or consummated for any reason.

11. Since the conclusion of the auction, the Debtors and the Committee have finalized the documentation for the winning bid and the backup bid with Fahrenheit and BRIC, including

by entering into plan sponsor agreements. On June 7, 2023, the Debtors filed the *Notice of Debtors' Entry Into a Plan Sponsor Agreement* [Docket No. 2759] and the *Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief* [Docket No. 2774], for which the Debtors secured approval on July 20, 2023 [Docket No. 3057]. To implement the transactions contemplated by the Plan Sponsor Agreement, the Debtors filed a revised Plan that included the terms of the Fahrenheit winning bid and the BRIC backup bid. On June 27, 2023, the Debtors filed the accompanying disclosure statement for the Plan.

12. During the Fee Period, the Debtors have worked to generate additional consensus for the Plan. Specifically, the Debtors have secured the support of the Custody Ad Hoc Group and Withhold Ad Hoc Group for the Plan. The Debtors have also settled with the holders of Series B Preferred Equity Interests, which led to the subsequent resolution of several major open legal questions that presented gating issues to the confirmation of the Debtors' Plan, including substantive consolidation, the estimation of the intercompany claims between Celsius Network Limited and Celsius Network, LLC, and the Committee's adversary proceeding.

13. Throughout these chapter 11 cases, the Debtors have cooperated with the investigations of federal prosecutors and regulators concerning the Debtors' prepetition conduct and potential civil and criminal enforcement actions relating thereto. During the Fee Period, however, Kirkland assumed primary responsibility for the Debtors' continued engagement and negotiations with federal prosecutors and regulators. After providing extensive productions to these parties and intense negotiations, the Debtors entered into a non-prosecution agreement with the USAO and settlements with the SEC, FTC, and CFTC providing for the resolution of their

civil claims against the Debtors. As a result, the Debtors no longer face the prospect of a potentially catastrophic federal indictment.

14. During the Fee Period, the Debtors have made significant advances in their chapter 11 cases and now sit poised to secure confirmation of their Plan and consummate the NewCo transaction with Fahrenheit. This process will be made inestimably easier by the Debtors' efforts to secure consensus from a wide variety of stakeholder groups, including those with whom it has engaged in intensely adversarial litigation. The Debtors have also forestalled major threats presented by federal investigations that would have otherwise derailed their efforts. Each of these successes has required that Debtors' counsel resolve novel, complex issues of bankruptcy, commercial, and criminal law.

The Debtors' Retention of K&E

15. On September 16, 2022, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 845] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference.³ The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Amended Interim Compensation Order. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E

³ The Retention Order extends to the GK8 Debtors pursuant to *Order (I) Applying Certain Orders in initial Debtors' Chapter 11 Cases to, GK8 LTD., GK8 USA LLC, and GK8 UK Limited and (II) Granting Related Relief* [Docket No. 1655].

and the Debtors, effective as of July 1, 2022, and attached hereto as **Exhibit C** (the “Engagement Letter”).

16. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

- a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;
- b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors’ estates and consistent with the services identified in the Retention Order;
- c. appearing before the Court and any appellate courts to represent the interests of the Debtors’ estates before those courts in connection with the services in the Retention Order; and
- d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

Disinterestedness of K&E

17. To the best of the Debtors’ knowledge and as disclosed in the *Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 360], the *First Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 629], the *Second Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*

[Docket No. 1731] (collectively, the “K&E Declarations”), (a) K&E is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declarations.

18. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declarations, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts. K&E will update the K&E Declarations, as appropriate, if K&E becomes aware of relevant and material new information.

19. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

20. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declarations, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.

21. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Summary of Compliance with the Amended Interim Compensation Order

22. This Fee Application has been prepared in accordance with the Amended Interim Compensation Order.

23. K&E seeks interim compensation for professional services rendered to the Debtors during the Fee Period in the amount of \$19,139,094.50 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$317,264.53. During the Fee Period, K&E attorneys and paraprofessionals expended a total of 17,190.10 hours for which compensation is requested.

24. In accordance with the Amended Interim Compensation Order, as of the date hereof, K&E has received payments totaling \$[●] (\$[●] of which was for services provided and \$[●] of which was for reimbursement of expenses) for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, K&E seeks payment of the remaining \$[●], which amount represents the entire amount of unpaid fees and expenses incurred between March 1, 2023, and June 30, 2023.⁴⁵

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

25. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all

⁴ These amounts will be filled in by Kirkland in a supplemental filing.

⁵ This amount also reflects the 20% holdback for the Fee Period.

parties in interest, attached hereto as **Exhibit D** is K&E's budget and staffing plan for this Fee Period, and attached hereto as **Exhibit E** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

26. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional as disclosed in the first interim application;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022* [Docket No. 360] (the "Retention Application").

C. Expenses Incurred During Fee Period.

27. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and

for which reimbursement is sought. K&E currently charges \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than \$0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.

28. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

29. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

30. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:⁶

Matter Number	Project Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
3	Adversary Proceeding & Contested Matters	2000-2500	2,355.30	\$2,000,000-\$2,500,000	\$2,348,431.50
4	Automatic Stay Matters	100-150	101.50	\$50,000-\$100,000	\$84,273.00

⁶ In certain instances, K&E may have billed the same amount of fees, but different amounts of hours to different Matter Categories. This difference is the result of different staffing of each such matter category.

Matter Number	Project Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
5	Business Operations	100-150	146.50	\$150,000-\$200,000	\$178,874.50
6	Case Administration	500-750	626.60	\$500,000-\$700,000	\$620,931.50
7	Cash Management and DIP Financing	50-75	49.80	\$70,000-\$90,000	\$72,267.00
8	Customer and Vendor Communications	275-330	301.40	\$250,000-\$300,000	\$243,845.00
9	Claims Administration and Objections	280-315	304.30	\$290,000-\$312,000	\$292,780.00
10	Official Committee Matters and Meetings	60-80	63.50	\$60,000-\$80,000	\$78,941.50
11	Use, Sale, and Disposition of Property	1,400-1,600	197.50	\$1,750,000-\$2,000,000	\$223,467.50
11	Use, Sale, and Disposition of Property	275-300	1,293.10	\$415,000-\$500,000	\$1,660,958.00
12	Corp., Governance, & Securities Matters	280-305	282.60	\$275,000-\$290,000	\$433,851.50
13	Employee Matters	25-75	282.40	\$25,000-\$75,000	\$285,209.50
14	Executory Contracts and Unexpired Leases	20-40	50.40	\$20,000-\$40,000	\$54,159.00
15	SOFAs and Schedules	300-400	32.00	\$300,000-\$400,000	\$29,458.00
16	Hearings	100-150	316.40	\$100,000-\$200,000	\$325,870.00
17	Insurance and Surety Matters	3,000-3,500	124.40	\$3,000,000-\$4,000,000	\$174,887.50
18	Disclosure Statement, Plan, Confirmation	85-120	3,311.90	\$85,000-\$120,000	\$3,833,421.00
19	International Issues	100-125	88.70	\$50,000-\$150,000	\$100,410.00
20	K&E Retention Matters	215-235	115.80	\$200,000-\$225,000	\$50,959.00
21	Non-K&E Retention Matters	100-150	222.80	\$150,000-\$200,000	\$216,789.00
22	Tax Matters	110-140	118.50	\$150,000-\$200,000	\$165,051.50
23	Non-Working Travel	25-75	133.70	\$25,000-\$75,000	\$185,161.00
24	U.S. Trustee Communications & Reporting	2000-2500	55.50	\$2,000,000-\$2,500,000	\$57,544.50
26	Special Committee Matters	425-500	451.40	\$575,000-\$675,000	\$626,511.00
29	Equities First Holdings Litigation		7.60		\$11,193.00
30	Stake Hound Litigation	2-15	3.10	\$2,000-\$5,000	\$3,398.50
41	Tether Limited Litigation	1-15	0.20	\$500-\$2,500	\$227.00
43	Examiner Matters	25-45	33.20	\$20,000-\$40,000	\$23,256.00
44	GK8	20-40	26.20	\$20,000-\$40,000	\$26,813.00
45	Frishberg Litigation	5-15	8.30	\$5,000-\$15,000	\$7,343.50
46	Core Scientific, Chapter 11 Filing	175-275	200.00	\$175,000-\$275,000	\$218,313.50

Matter Number	Project Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
48	K&E Fee Matters	500-600	580.00	\$500,000-\$600,000	\$559,042.00
49	Non-K&E Fee Matters	75-100	85.40	\$75,000-\$100,000	\$78,735.00
50	Government and Regulatory Investigations	4,500-5,500	5,157.10	\$5,000,000-\$6,000,000	\$5,807,196.00
51	Appeals	50-100	63.00	\$50,000-\$100,000	\$59,525.00
TOTAL		15,178-18,770	17,190.10	\$16,687,500-\$20,609,500	\$19,139,094.50

31. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in this case, the number of hours expended by K&E partners, associates, and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit H**.

32. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit I**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit J**.

(a) Adversary Proceeding & Contested Matters [Matter No. 3]

Total Fees: \$2,348,431.50
Total Hours: 2,355.30

33. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to litigation, adversary proceedings, or other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, analyzing, and preparing litigation strategies for ongoing and potential adversary proceedings and contested matters

including, but not limited to, substantive consolidation, the estimation of the intercompany claim between Celsius Network Limited and Celsius Network, LLC, and the Committee's class claim adversary proceeding;

- (ii) conducting discovery and preparing extensive briefing regarding the foregoing adversary proceedings and contested matters;
- (iii) negotiating, drafting, and reviewing settlement agreements; and
- (iv) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(b) Automatic Stay Matters [Matter No. 4]

Total Fees: \$84,273.00

Total Hours: 101.50

34. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the imposition of the automatic stay. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) responding to formal motions and informal inquiries from certain parties in interest for relief from the automatic stay;
- (ii) drafting, revising, and researching pleadings and responding to requests for relief from the automatic stay; and
- (iii) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(c) Business Operations [Matter No. 5]

Total Fees: \$178,874.50

Total Hours: 146.50

35. It is important that the Debtors and their advisors create and implement an all-encompassing and cohesive strategy for maintaining business operations with minimal disruptions during the course of the Debtors' chapter 11 cases. K&E attorneys and paraprofessionals spent time developing a strategy with the Debtors to ensure that their business

operations continue without interruption. Specifically, K&E attorneys and paraprofessionals spent time strategizing with management and the Debtors' other advisors regarding communications related to business updates to various stakeholders, processes to stabilize the business, maintaining the security of digital assets, optimizing the mining business segment, and ensuring uninterrupted operations while in chapter 11.

(d) Case Administration [Matter No. 6]

Total Fees: \$620,931.50

Total Hours: 626.60

36. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating, managing, and administering these chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-progress reports;
- (ii) attending case status conferences with the Debtors' management team and the other retained professionals in these chapter 11 cases;
- (iii) managing procedures for case administration and docket monitoring;
- (iv) ensuring compliance with the service and notice requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, including coordinating service of pleadings and other bankruptcy-related notices with Stretto Inc. ("Stretto"),⁷ the claims and noticing agent retained in these chapter 11 cases;
- (v) facilitating compliance with all of the other applicable requirements of the Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules, and orders or procedures issued by the Bankruptcy Court; and

⁷ To the extent possible, K&E paraprofessionals attended to these matters. In addition, K&E paraprofessionals monitored the dockets for these chapter 11 cases to track the filing of pleadings and to remain apprised of critical dates, including those related to such pleadings. For each pleading filed, K&E paraprofessionals ensured that the appropriate attorneys and personnel of the Debtors and their other advisors remained apprised of the filed documents and relevant objection and response deadlines, hearing dates, and other critical dates.

- (vi) conducting regular conferences internally with restructuring, corporate, and litigation teams, and with the Debtors and their other advisors regarding the overall case status and high-level strategy.

37. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(e) Cash Management and DIP Financing [Matter No. 7]

Total Fees: \$72,267.00
Total Hours: 49.80

38. This Matter Category includes time spent by K&E attorneys and paraprofessionals during the Fee Period analyzing banking activities at authorized depositories as well as maintaining compliance with the final cash management order [Docket No. 1152]. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) managing the Debtors' various bank account openings and closings, including relating to the entry of Signature Bank into a federal receivership; and
- (ii) providing the U.S. Trustee and Committee with all required reporting under the applicable cash management orders.

(f) Customer and Vendor Communications [Matter No. 8]

Total Fees: \$243,845.00
Total Hours: 301.40

39. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on creditor communications and vendor issues, including with respect to postpetition business activities and the Custody withdrawal process. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) reviewing and responding to numerous creditor inquiries related to account status and eligibility for Custody withdrawals;
- (ii) coordinating with the Committee and U.S. Trustee concerning critical vendor reporting and approvals;
- (iii) negotiating and executing critical vendor agreements;

- (iv) researching and analyzing issues related to various attempted phishing scams and related security concerns for creditors; and
- (v) corresponding with various vendors and customers with respect to their inquiries.

(g) Claims Administration and Objections [Matter No. 9]

Total Fees: \$292,780.00

Total Hours: 304.30

40. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) responding to various inquiries from customers and other parties about filing claims, the Bar Date Motion and related order, and claims resolution;
- (ii) coordinating with Stretto and other parties regarding claims reconciliation;
- (iii) coordinating with Alvarez & Marsal North America LLC (“A&M”), the Debtors’ financial advisor, and Stretto regarding the claims resolution process; and
- (iv) drafting, filing, and obtaining Court approval of the *Joint Stipulation and Agreed Order Between the Official Committee of Unsecured Creditors and the Debtors Establishing Account Holder Bar Date* [Docket No. 3066].

(h) Official Committee Matters and Meetings [Matter No. 10]

Total Fees: \$78,941.50

Total Hours: 63.50

41. This Matter Category includes time spent by K&E attorneys providing services relating to statutory committees. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) meeting and corresponding with the Committee’s advisors to provide updates as to developments in the cases;
- (ii) coordinating with the Debtors to provide the Committee access to the Debtors’ employees for formal and informal interviews;

- (iii) attending weekly case status conferences with the Committee; and
- (iv) responding to formal and informal objections to various operational motions from the Committee.

(i) **Use, Sale, and Disposition of Property [Matter No. 11]**

Total Fees: \$2,094,809.50

Total Hours: 1,490.60

42. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the Debtors' property interests. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) preparing for and conducting an auction for substantially all the Debtors' assets with three qualified bidders; and
- (ii) analyzing strategies and approaches with the Debtors and their other advisors regarding the withdrawal of Custody and Withhold assets and executing the withdrawal process.

(j) **Corp., Governance, & Securities Matters [Matter No. 12]**

Total Fees: \$433,851.50

Total Hours: 282.60

43. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors and the Special Committee of the Board of Directors (the "Special Committee") regarding corporate matters. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) analyzing, discussing, and addressing various corporate governance and structuring issues;
- (ii) complying with corporate governance requirements, including drafting minutes, Board resolutions, certificates, and amendments to corporate documents, as necessary;
- (iii) drafting board and shareholder resolutions; and
- (iv) complying with securities regulations, including research and preparation of materials pertaining to securities-related disclosures and regulatory requirements.

(k) Employee Matters [Matter No. 13]

Total Fees: \$285,209.50
Total Hours: 282.40

44. The Debtors and K&E believe that a successful reorganization depends on retaining the workforce, thereby ensuring continuity of the Debtors' business. As a result, this Matter Category includes time spent by K&E attorneys and paraprofessionals addressing employee issues. Specifically, K&E attorneys spent time:

- (i) drafting and filing *Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Incentive Program and (II) Granting Related Relief* [Docket No. 2336] and responding to objections thereto;
- (ii) responding to objections to *Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Enter into Witness Cooperation Agreements with Certain Current and Former Employees, (II) Authorizing Reimbursement of Past and Future Out-of-pocket Expenses of Cooperating Witnesses, Including Attorney's Fees, and (III) Granting Related Relief* [Docket No. 2147];
- (iii) preparing for and attending hearings regarding the foregoing matters;
- (iv) reviewing and researching issues related to employee transaction histories, coin wallets, and related issues; and
- (v) reviewing and analyzing data related to various employee retention and workforce related issues and regulations.

(l) Executory Contracts and Unexpired Leases [Matter No. 14]

Total Fees: \$54,159.00
Total Hours: 50.40

45. This Matter Category includes time spent by K&E attorneys examining issues related to the Debtors' executory contracts and unexpired leases. K&E attorneys spent time researching, analyzing, renegotiating, or rejecting the Debtors' obligations under their various executory contracts. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, analyzing, and renegotiating the Debtors' obligations under their various executory contracts and unexpired leases;
- (ii) coordinating with the Debtor and the Debtors' other advisors to identify and analyze contracts and leases for potential assumption or rejection;
- (iii) drafting and revising pleadings in connection with potential adversary proceedings involving contract counterparties; and
- (iv) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(m) SOFAs and Schedules [Matter No. 15]

Total Fees: \$29,458.00

Total Hours: 32.00

46. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to advising the Debtors, Stretto, and other advisors in connection with the preparation, review, revision, and filing of the Debtors' schedules of assets and liabilities and statements of financial affairs (the "Schedules and Statements"). Specifically, K&E attorneys and paraprofessionals spent time:

- (i) reviewing and analyzing motions to amend the Schedules and Statements and drafting responses related thereto;
- (ii) negotiating resolutions of pleadings related to the foregoing;
- (iii) drafting and filing notices related to cryptocurrency conversion rates;
- (iv) advising the Debtors regarding amendments to the Schedules and Statements, attending regular conferences with the Debtors and their advisors regarding the same; and
- (v) conferring and corresponding with the Debtors and K&E professionals regarding amendments to the Schedules and Statements.

(n) Hearings [Matter No. 16]

Total Fees: \$325,870.00
Total Hours: 316.40

47. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending eight hearings during the Fee Period (each a “Hearing” and, collectively, the “Hearings”), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with various parties in preparation for, and after the Hearings. These services also included conferences to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics. During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing for and attending Hearings including:

- (i) the hearing on June 28, 2023;
- (ii) the hearing on May 17, 2023;
- (iii) the hearing on April 18, 2023;
- (iv) the hearing on April 11, 2023;
- (v) the hearing on March 30, 2023;
- (vi) the hearing on March 23, 2023;
- (vii) the hearing on March 21, 2023; and
- (viii) the hearing on March 8, 2023.

(o) Insurance and Surety Matters [Matter No. 17]

Total Fees: \$174,887.50
Total Hours: 124.40

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring that the Debtors’ insurance policies continue to be maintained during these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) reviewing and analyzing insurance contracts and disputes, including research related to D&O insurance coverage;
- (ii) ensuring the Debtors maintained sufficient insurance coverage as required by the chapter 11 operating guidelines; and
- (iii) coordinating and communicating with the Debtors, the Debtors' advisors, insurance brokers, and relevant stakeholders regarding the foregoing activities.

(p) Disclosure Statement, Plan, Confirmation [Matter No. 18]

Total Fees: \$3,833,421.00

Total Hours: 3,311.90

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to developing a plan of reorganization and disclosure statement in connection with these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, drafting, and filing the *Debtors' Third Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptance Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 2805] and negotiating with objecting parties related thereto;
- (ii) obtaining the *Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 2935];
- (iii) drafting and negotiating the Plan Sponsor Agreement with Fahrenheit, which memorializes the terms of the NewCo Transaction contemplated by Fahrenheit's successful bid;
- (iv) drafting and negotiating the terms of the backup Plan Sponsor Agreement with BRIC, which memorializes the terms of the Backup MiningCo transaction contemplated by BRIC's backup bid;
- (v) drafting and filing *Debtors' Motion for Entry of an Order (I) Authorizing and Approving Certain Fees and Expenses for the Backup Plan Sponsor, and (II) Granting Related Relief* [Docket No. 2774];

- (vi) corresponding and coordinating valuation with various advisors and experts;
- (vii) coordinating and participating in various discussions with advisors, the Committee, and regulatory agencies related to Plan constructs and potential regulatory issues;
- (viii) corresponding with parties in interest regarding the terms of a potential restructuring transaction;
- (ix) corresponding with advisors, researching, and drafting the disclosure statement and disclosure statement motion;
- (x) researching, reviewing, and evaluating precedent and case law regarding potential chapter 11 plan terms;
- (xi) drafting, revising, and filing the *Revised Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and its Debtors Affiliates* [Docket No. 2807];
- (xii) drafting, revising, and filing the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network, LLC and its Debtor Affiliates* [Docket No. 2902]; and
- (xiii) preparing for hearings regarding the foregoing matters.

(q) International Issues [Matter No. 19]

Total Fees: \$100,410.00

Total Hours: 88.70

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals on a variety of tasks that were necessary to ensure compliance with non-U.S. law. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) filing recognition proceedings in the United Kingdom for Celsius Network Limited;
- (ii) researching and corresponding with foreign counsel regarding chapter 11 issues under non-U.S. law, including analyzing, discussing, and addressing the treatment of loans at U.K. and Israeli entities, and various foreign corporate governance and structuring issues; and
- (iii) analyzing transaction structuring issues under non-U.S. law concerning the sale of GK8 and the chapter 11 filing of GK8.

(r) K&E Retention and Fee Matters [Matter No. 20]

Total Fees: \$50,959.00
Total Hours: 115.80

51. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention and fees of K&E as the Debtors' counsel.⁸ Specifically, K&E attorneys and paraprofessionals spent time:

- (i) implementing internally established procedures which require the continuous analysis of potential new conflicts; and
- (ii) preparing updated professional disclosures for filing with the Court.

(s) Non-K&E Retention and Fee Matters [Matter No. 21]

Total Fees: \$78,735.00
Total Hours: 85.40

52. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention and fees of the Debtors' other professionals in these chapter 11 cases.⁹ Specifically, K&E attorneys and paraprofessionals spent time:

- (i) engaging with the U.S. Trustee and the Debtors' other advisors regarding both informal comments and objections provided by the U.S. Trustee, with respect to the Debtors' advisors retention applications and related retention orders;
- (ii) commenting on other advisors' engagement letters and retention applications;
- (iii) preparing a variety of reports and declarations of disinterestedness related to various ordinary course professionals;
- (iv) assisting the Debtors' other advisors regarding their redacted and unredacted retention applications; and

⁸ At the request of the Fee Examiner, K&E opened matter number 48 for K&E's fee-related matters. Accordingly, these fee-related activities are included in Matter Number 48 beginning in January 2023.

⁹ At the request of the Fee Examiner, K&E opened matter number 49 for K&E's non-K&E related fee-matters. Accordingly, these Non-K&E fee-related activities are covered in matter number 49 beginning in January 2023.

- (v) coordinating with the Debtors and their other advisors with respect to ordinary course professional compensation and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code.

(t) Tax Matters [Matter No. 22]

Total Fees: \$165,051.50
Total Hours: 118.50

53. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues relating to or arising during the chapter 11 cases. During the Fee Period, K&E attorneys were responsible for researching and analyzing certain tax issues arising in connection with the Debtors' business operations, including the following:

- (i) researching and analyzing taxation-related issues related to the Debtors' restructuring and related tax returns;
- (ii) researching and corresponding with foreign counsel regarding UK tax issues;
- (iii) corresponding with the Internal Revenue Service and other taxing authorities regarding Debtors' tax obligations;
- (iv) corresponding with the Committee related to various tax diligence requests and analysis of the same; and
- (v) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(u) Non-Working Travel [Matter No. 23]

Total Fees: \$185,161.00
Total Hours: 133.70

54. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to traveling in connection with their representation of the Debtors. The

amounts presented for review and the request for payment in the Fee Application reflect a reduction of one half the charges for travel time.

(v) **U.S. Trustee Communications & Reporting [Matter No. 24]**

Total Fees: \$57,544.50
Total Hours: 55.50

55. This Matter Category includes time spent by K&E attorneys and paraprofessionals corresponding with the U.S. Trustee with respect to the following issues:

- (i) researching and advising on various customer threats and security issues with the U.S. Trustee;
- (ii) corresponding and conferencing with the U.S. Trustee concerning coin reports and budget reports;
- (iii) preparing reports in compliance with the U.S. Trustee's chapter 11 operating guidelines, including monthly operating reports; and
- (iv) negotiating orders and responding to questions and comments from the U.S. Trustee on various motions filed during the Fee Period.

(w) **Special Committee Matters [Matter No. 26]**

Total Fees: \$626,511.00
Total Hours: 451.40

56. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the Special Committee. Specifically, K&E attorneys spent time:

- (i) meeting and corresponding with the Special Committee to provide updates as to developments in the cases;
- (ii) providing relevant information and access to the Debtors and their records as requested, and responding to Special Committee inquiries;
- (iii) preparing materials for and attending board meetings in connection with the chapter 11 process;
- (iv) analyzing, discussing, and addressing various corporate governance and structuring issues;

- (v) interviewing witnesses and reviewing diligence concerning the Special Committee investigation; and
- (vi) coordinating and communicating with the Special Committee regarding its investigation.

(x) **Equities First Holdings Litigation [Matter No. 29]**

Total Fees: \$11,193.00
Total Hours: 7.60

57. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating potential litigation between the Debtors and Equities First Holdings. Specifically, K&E attorneys and paraprofessionals spent time researching, analyzing, and preparing litigation strategies regarding the foregoing potential litigation.

(y) **Stake Hound Litigation [Matter No. 30]**

Total Fees: \$3,398.50
Total Hours: 3.10

58. This Matter Category includes time spent by K&E attorneys providing services relating to potential litigation between the Debtors and Stake Hound S.A. Specifically, K&E attorneys spent time researching, analyzing, and preparing litigation strategies regarding the foregoing potential litigation.

(z) **Tether Limited Litigation [Matter No. 41]**

Total Fees: \$227.00
Total Hours: 0.20

59. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating potential litigation between the Debtors and Tether Limited. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, analyzing, and preparing litigation strategies regarding the foregoing potential litigation; and

- (ii) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing potential litigation.

(aa) Examiner Matters [Matter No. 43]

Total Fees: \$23,256.00
Total Hours: 33.20

60. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the Examiner. Specifically, K&E attorneys spent time:

- (i) meeting and corresponding with the Examiner and her professionals;
- (ii) providing relevant information and access to the Debtors and their records as requested, and responding to Examiner inquiries;
- (iii) preparing Debtors' employees for interviews with the Examiner and coordinating the Debtors' counsel regarding these interviews;
- (iv) analyzing, discussing, and addressing various issues relating to Examiner requests; and
- (v) reviewing and analyzing the Examiner's Report to communicate with the Debtors' management, the Special Committee, and various advisors related to issues therein.

(bb) GK8 [Matter No. 44]

Total Fees: \$26,813.00
Total Hours: 26.20

61. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the GK8 Debtors. Specifically, K&E attorneys spent time:

- (i) corresponding with interested parties relating to remaining issues concerning the GK8 sale; and
- (ii) reviewing and analyzing documents relating to remaining issues concerning the GK8 sale and transition.

(cc) Frishberg Litigation [Matter No. 45]

Total Fees: \$7,343.50
Total Hours: 8.30

62. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the adversary proceeding brought by *pro se* creditor, Daniel Frishberg and other litigation involving Mr. Frishberg. Specifically, K&E attorneys spent time:

- (i) corresponding with Mr. Frishberg related to various litigation issues;
- (ii) reviewing, analyzing, and responding to pleadings filed by Mr. Frishberg; and
- (iii) reviewing and analyzing discovery correspondence regarding the foregoing litigation.

(dd) Core Scientific, Chapter 11 Filing [Matter No. 46]

Total Fees: \$218,313.50

Total Hours: 200.00

63. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the Core Scientific chapter 11 bankruptcy filing. Specifically, K&E attorneys spent time:

- (i) reviewing, analyzing, researching and drafting responses to various rejection pleadings filed in the Core Scientific chapter 11 cases related to the Debtors;
- (ii) preparing for and participating in hearings related to the foregoing; and
- (iii) reviewing and analyzing discovery correspondence regarding the foregoing litigation.

(ee) K&E Fee Matters [Matter No. 48]

Total Fees: \$559,042.00
Total Hours: 580.00

64. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to K&E fee matters as the Debtors' counsel.¹⁰ Specifically, K&E attorneys and paraprofessionals spent time:

- (i) analyzing objections to K&E's fees;
- (ii) preparing and distributing K&E's monthly fee statements in accordance with the Amended Interim Compensation Order;
- (iii) preparing and filing the *Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Interim Fee Period from November 1, 2022, Through and Including February 28, 2023* [Docket No. 2469]; and
- (iv) reviewing all time entries to ensure compliance with the Amended Interim Compensation Order and applicable provisions of the Bankruptcy Code, and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

(ff) Non-K&E Fee Matters [Matter No. 49]

Total Fees: \$78,735.00
Total Hours: 85.40

65. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to non-K&E fee matters.¹¹ Specifically, K&E attorneys and paraprofessionals spent time assisting the Debtors' other advisors regarding their respective fee statements and applications.

(gg) Government and Regulatory Investigations [Matter No. 50]

¹⁰ This Matter Category was opened at the request of the Fee Examiner. Time related to K&E's fees from January 2023 and on will be included in this Matter Category.

¹¹ This Matter Category was opened at the request of the Fee Examiner. Time related to non-K&E related fee matters from January 2023 and on will be included in this Matter Category.

Total Fees: \$5,807,196.00
Total Hours: 5,157.10

66. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to governmental and regulatory investigations. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating with the Debtors and their other advisors with respect to regulatory inquiries and diligence while ensuring minimal duplication of services;
- (ii) coordinating and negotiating with the U.S. Attorney for the Southern District of New York, resulting in the entry of the Debtors into a non-prosecution agreement;
- (iii) cooperating and negotiating with civil regulators, including the SEC, FTC, and CFTC, resulting in settlements with each federal regulator;
- (iv) corresponding with and presenting to various state and federal regulators related to investigations and diligence requests related thereto; and
- (v) reviewing diligence materials for privilege and confidentiality ahead of production to state and federal regulators.

(hh) Appeals [Matter No. 51]

Total Fees: \$59,525.00
Total Hours: 63.00

67. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to appeals filed by various *pro se* creditors related to the *Memorandum Opinion and Order Regarding Ownership of Earn Account Assets* [Docket No. 1822] (the “Earn Opinion”). Specifically, K&E attorneys and paraprofessionals spent time:

- (i) monitoring of appeals of opinions issued in the Debtors’ chapter 11 cases; and
- (ii) researching, analyzing, and preparing litigation strategies related to the foregoing appeals with the Debtors and other advisors.

Actual and Necessary Expenses Incurred by K&E

68. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached hereto, K&E has incurred a total of \$317,264.53 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

69. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.

70. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 175 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

71. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and

knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

72. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

73. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates, and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

74. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement.

Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by \$386,602.50 and expenses by \$27,251.19. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in the Fee Application.

K&E's Requested Compensation and Reimbursement Should be Allowed

75. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (e) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

76. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

77. During the Fee Period, K&E's hourly billing rates for attorneys ranged from \$685 to \$2,245. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

78. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

79. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and

appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

Reservation of Rights and Notice

80. It is possible that some professional time expended or expenses incurred during the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee Application to: (a) the U.S. Trustee; (b) counsel to the Committee; (c) the Examiner and her counsel; (d) the Fee Examiner and his counsel; (e) counsel to the Ad Hoc Group of Custodial Account Holders; (f) counsel to the Ad Hoc Group of Withhold Account Holders; (g) the United States Attorney's Office for the Southern District of New York; (h) the Internal Revenue Service; (i) the offices of the attorneys general in the states in which the Debtors operate; (j) the Securities and Exchange Commission; and (k) any party that has requested notice pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties"). Pursuant to the Interim Compensation Order, if any party other than the U.S. Trustee and Fee Examiner wishes to object to the Fee Application, such party shall by no later than 12:00 p.m. (prevailing Eastern Time) on the date that is 21 days following the required notice of the Fee Application, file and serve the objection setting forth the nature of the objection and the amount of interim fees or expenses at issue.

No Prior Request

81. No prior application for the relief requested herein has been made to this or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E interim compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$19,139,094.50, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$317,264.53; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

New York, New York
Date: August 14, 2023

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C.

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

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- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

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Email: patrick.nash@kirkland.com

ross.kwasteniet@kirkland.com

chris.koenig@kirkland.com

dan.latona@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

Nash Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**DECLARATION OF PATRICK J. NASH, JR. IN SUPPORT OF
THE THIRD INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE INTERIM FEE PERIOD
FROM MARCH 1, 2023, THROUGH AND INCLUDING JUNE 30, 2023**

I, Patrick J. Nash Jr., being duly sworn, state the following under penalty of perjury:

1. I am the president of Patrick J. Nash Jr., P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 300 North LaSalle, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, “K&E”).² I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have been admitted to practice in the United States Court of Appeals for the Sixth Circuit and the United States District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

2. I have read the foregoing interim fee application of K&E, attorneys for the Debtors, for the Fee Period (the “Fee Application”). To the best of my knowledge, information and belief,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rule 2016-1.

3. In connection therewith, I hereby certify that:

- a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;
- c) K&E is seeking compensation with respect to (i) the approximately 13.50 hours and \$4,927.50 in fees spent reviewing or revising time records and preparing, reviewing, and revising invoices;³ and (ii) the approximately 102.30 hours and \$46,031.50 in fees spent reviewing time records to redact privileged or confidential information;
- d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
- e) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and
- f) All services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

³ This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 14, 2023

Respectfully submitted,

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr. P.C.
as President of Patrick J. Nash, Jr., P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

Exhibit B

Retention Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JULY 13, 2022**

Upon the application (the “Application,” ECF Doc. # 360)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”); and the Court having reviewed the Application, the Declaration of Patrick J. Nash, Jr., the president of Patrick J. Nash, Jr., P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Nash Declaration”), and the declaration of Chris Ferraro, the Chief Financial Officer of Celsius Network LLC (the “Ferraro Declaration”); and the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Nash Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

5. Notwithstanding anything in the Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition advance payment retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition advance payment retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. The last three sentences of the thirteenth paragraph of the Engagement Letter (titled “File Retention”) concerning issues related to attorney-client privilege and the last sentence of the twenty-seventh paragraph of the Engagement Letter (titled “Reimbursement of Fees and Expenses”) concerning waivers of objections related to fees are stricken.

9. Kirkland shall provide ten-business-days’ notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. Kirkland shall not withdraw as Debtors’ counsel before the effective date of any chapter 11 plan confirmed in these chapter 11 cases without prior approval of the Court in accordance with Local Rule 2090-1(e).

11. To the extent that the Court does not grant certain of the relief requested in the *Debtors’ Ex Parte Motion Pursuant to Section 107 of the Bankruptcy Code Seeking Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information from the Creditor Matrix, Schedules and Statements, and Related Documents and (II) Granting Related Relief* (ECF Doc. # 344) or other motion seeking to authorize the sealing of information, the Debtors shall file, as soon as reasonably practicable thereafter, unredacted versions of any declaration or other supplemental disclosure to the extent necessary to comply with such rulings by the Court.

12. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

13. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

14. To the extent the Application, the Nash Declaration, the Ferraro Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

IT IS SO ORDERED.

Dated: September 16, 2022
New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Patrick J. Nash, Jr., P.C.
To Call Writer Directly:
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patrick.nash@kirkland.com

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United States

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Facsimile:
+1 312 862 2200

July 1, 2022

Rod Bolger
Celsius Network Limited
The Harley Building
77–79 New Cavendish Street
London W1W 6XB
United Kingdom

Re: Retention to Provide Legal Services

Dear Mr. Bolger,

We are very pleased that you have asked us to represent Celsius Network Limited and only those wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, “Client”) in connection with a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the “Firm”)) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm’s statements as disbursements advanced by the Firm on Client’s behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain

Celsius Network Limited

July 1, 2022

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secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm an "advance payment retainer," as defined in Rule 1.15(c) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$1 million. In addition, Client agrees to provide one or more additional advance payment retainers upon request by the Firm so that the amount of any advance payment retainers remains at or above the Firm's estimated fees and expenses. The Firm may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any advance payment retainers are earned by the Firm upon receipt, any advance payment retainers become the property of the Firm upon receipt, Client no longer has a property interest in any advance payment retainers upon the Firm's receipt, any advance payment retainers will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any advance payment retainers; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any advance payment retainers held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any advance payment retainers exceed such fees, expenses, and costs. Client further understands and acknowledges that the use of advance payment retainers is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the advance payment retainers is in Client's best interests. The fact that Client has provided the Firm with an advance payment retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then

Celsius Network Limited

July 1, 2022

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returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the advance payment retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (*i.e.*, your client file) to you at any time

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upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or

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future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an “Allowed Adverse Representation”). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm’s representation of Client or any of Client’s affiliates in any past, present, or future matter or (ii) the Firm’s actual or possible possession of confidential information belonging to Client or any of Client’s affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client’s affiliates. Client also agrees that the Firm’s representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm’s representation of Client or any of Client’s affiliates in any past, present, or future matter or (b) the Firm’s actual or possible possession of confidential information belonging to Client or any of Client’s affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm’s potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff (“attorney investment entities”) have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client’s debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a

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“Passive Holding”). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm’s exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client’s ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm’s judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm’s disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a “Restructuring Case”), the Firm’s ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm’s retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm’s relationships with certain interested parties (the “Disclosure Schedule”). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client’s application to the court to retain the Firm.

If in the Firm’s determination a conflict of interest arises in Client’s Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client’s matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client’s matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm’s law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client’s confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client’s matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm’s attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such

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fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own

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independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: _____

Printed Name: Patrick J. Nash, Jr.

Title: Partner

Agreed and accepted this day of month, 2022

CELSIUS NETWORK LIMITED

By: _____

Name: _____

Title: _____

Exhibit D

Budget and Staffing Plan

Budget and Staffing Plan

(For Matter Categories for the Period Beginning on March 1, 2023 and Ending on June 30, 2023)

Budget

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
3	Adversary Proceeding & Contested Matts.	2000-2500	\$2,000,000-\$2,500,000
4	Automatic Stay Matters	100-150	\$50,000-\$100,000
5	Business Operations	100-150	\$150,000-\$200,000
6	Case Administration	500-750	\$500,000-\$700,000
7	Cash Management and DIP Financing	50-75	\$70,000-\$90,000
8	Customer and Vendor Communications	275-330	\$250,000-\$300,000
9	Claims Administration and Objections	280-315	\$290,000-\$312,000
10	Official Committee Matters and Meetings	60-80	\$60,000-\$80,000
11	Use, Sale, and Disposition of Property	1,400-1,600	\$1,750,000-\$2,000,000
12	Corp., Governance, & Securities Matters	275-300	\$415,000-\$500,000
13	Employee Matters	280-305	\$275,000-\$290,000
14	Executory Contracts and Unexpired Leases	25-75	\$25,000-\$75,000
15	SOFAs and Schedules	20-40	\$20,000-\$40,000
16	Hearings	300-400	\$300,000-\$400,000
17	Insurance and Surety Matters	100-150	\$100,000-\$200,000
18	Disclosure Statement, Plan, Confirmation	3,000-3,500	\$3,000,000-\$4,000,000
19	International Issues	85-120	\$85,000-\$120,000
20	K&E Retention Matters	100-125	\$50,000-\$150,000
21	Non-K&E Retention Matters	215-235	\$200,000-\$225,000
22	Tax Matters	100-150	\$150,000-\$200,000

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
23	Non-Working Travel	110-140	\$150,000-\$200,000
24	U.S. Trustee Communications & Reporting	25-75	\$25,000-\$75,000
25	Expenses	-	\$350,000
26	Special Committee Matters	425-500	\$575,000-\$675,000
30	Stake Hound Litigation	2-15	\$2,000-\$5,000
41	Tether Limited Litigation	1-15	\$500-\$2,500
43	Examiner Matters	25-45	\$20,000-\$40,000
44	GK8	20-40	\$20,000-\$40,000
45	Frishberg Litigation	5-15	\$5,000-\$15,000
46	Core Scientific, Chapter 11 Filing	175-275	\$175,000-\$275,000
48	K&E Fee Matters	500-600	\$500,000-\$600,000
49	Non-K&E Fee Matters	75-100	\$75,000-\$100,000
50	Government and Regulatory Investigations	4,500-5,500	\$5,000,000-\$6,000,000
51	Appeals	50-100	\$50,000-\$100,000
3	Adversary Proceeding & Contested Matts.	2000-2500	\$2,000,000-\$2,500,000
4	Automatic Stay Matters	100-150	\$50,000-\$100,000
5	Business Operations	100-150	\$150,000-\$200,000
6	Case Administration	500-750	\$500,000-\$700,000
7	Cash Management and DIP Financing	50-75	\$70,000-\$90,000
8	Customer and Vendor Communications	275-330	\$250,000-\$300,000
Total		15,178-18,770	\$16,687,500-\$20,609,500

Staffing Plan

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter Categories During the Budget Period	Average Hourly Rate¹
Partner	55	\$1,566
Associate	80	\$912
Paraprofessional	40	\$395
Total	175	\$1,073

¹ The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the chapter 11 cases.

Exhibit E

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the 12-month period beginning on July 2022 and ending on June 2023 (the “Comparable Period”) was, in the aggregate, approximately **\$1,112.02** per hour (the “Non-Bankruptcy Blended Hourly Rate”).²
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **\$1,113.38** per hour (the “Debtor Blended Hourly Rate”).³
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partners	\$1,584.73	\$1,507.45
Of Counsel	-	\$1,165.63
Associates	\$941.13	\$943.53
Contract Attorney	-	-
Visiting Attorney	-	\$646.53
Law Clerk	-	\$392.64
Paralegal	\$479.17	\$433.10
Junior Paralegal	\$325.00	\$277.45
Support Staff	\$474.77	\$455.96

¹ It is the nature of K&E’s practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E’s Restructuring Group. Accordingly, “Non-Bankruptcy Matters” consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E’s Restructuring Group.

² K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Olivia Adendorff, P.C.	Partner	Litigation - General	2009	\$5,232.00	3.20	N/A	\$1,635.00	\$1,635.00	\$5,232.00
Bob Allen, P.C.	Partner	Litigation - General	2012	\$527,563.50	328.70	N/A	\$1,605.00	\$1,605.00	\$527,563.50
Zachary S. Brez, P.C.	Partner	Litigation - General	2000	\$385,090.00	194.00	N/A	\$1,985.00	\$1,775.00	\$344,350.00
Judson Brown, P.C.	Partner	Litigation - General	2004	\$222,105.00	132.60	N/A	\$1,675.00	\$1,485.00	\$196,911.00
Rich Cunningham, P.C.	Partner	Litigation - General	2010	\$128,290.50	73.10	N/A	\$1,755.00	\$1,755.00	\$128,290.50
Mark Filip, P.C.	Partner	Litigation - General	1995	\$32,162.50	15.50	N/A	\$2,075.00	\$1,875.00	\$29,062.50
David Foster, P.C.	Partner	Taxation	2006	\$613.50	0.30	N/A	\$2,045.00	\$2,045.00	\$613.50
Asheesh Goel, P.C.	Partner	Litigation - General	1995	\$138,844.00	67.40	N/A	\$2,060.00	\$1,830.00	\$123,342.00
Richard Hussein, P.C.	Partner	Taxation	1991	\$2,454.00	1.20	N/A	\$2,045.00	\$1,845.00	\$2,214.00
Michelle Kilkenney, P.C.	Partner	Corporate - Debt Finance	2002	\$11,861.00	5.80	N/A	\$2,045.00	\$1,695.00	\$9,831.00
Ross M. Kwastieniet, P.C.	Partner	Restructuring	2002	\$1,762,585.50	861.90	N/A	\$2,045.00	\$1,845.00	\$1,590,205.50
Jennifer Levy, P.C.	Partner	Litigation - General	1998	\$116,116.50	59.70	N/A	\$1,945.00	\$1,945.00	\$116,116.50
Prem Mohan	Partner	Corporate - Financial Services Reg		\$3,221.50	1.70	N/A	\$1,895.00	\$1,895.00	\$3,221.50
Patrick J. Nash Jr., P.C.	Partner	Restructuring	1996	\$273,416.50	133.70	N/A	\$2,045.00	\$1,845.00	\$246,676.50
Mavnick Nerwal	Partner	Taxation		\$3,681.00	1.80	N/A	\$2,045.00	\$1,810.00	\$3,258.00
Jeffery S. Norman, P.C.	Partner	Technology & IP Transactions	1992	\$486,580.50	243.90	N/A	\$1,995.00	\$1,775.00	\$432,922.50
Nabil Sabki, P.C.	Partner	Corporate - Investment Funds	1999	\$15,016.50	7.10	N/A	\$2,115.00	\$1,995.00	\$14,164.50
Leslie M. Schmidt, P.C.	Partner	IP Litigation	2008	\$782.50	0.50	N/A	\$1,565.00	\$1,565.00	\$782.50
Julian J. Seiguer, P.C.	Partner	Corporate - Capital Markets	2013	\$76,438.50	39.30	N/A	\$1,945.00	\$1,745.00	\$68,578.50

Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$85,680.00	51.00	N/A	\$1,680.00	\$1,490.00	\$75,990.00
Joshua L. Simmons	Partner	IP Litigation	2011	\$1,212.00	0.80	N/A	\$1,515.00	\$1,515.00	\$1,212.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$3,272.00	1.60	N/A	\$2,045.00	\$1,845.00	\$2,952.00
Joshua Westerholm, P.C.	Partner	Corporate - Investment Funds	2004	\$11,180.50	5.90	N/A	\$1,895.00	\$1,895.00	\$11,180.50
Richard Boynton	Partner	Litigation - General		\$1,515.00	1.00	N/A	\$1,515.00	\$1,355.00	\$1,355.00
Steven M. Cantor	Partner	Taxation	2017	\$76,096.50	52.30	N/A	\$1,455.00	\$1,305.00	\$68,251.50
Cassandra Catalano	Partner	Litigation - General	2016	\$395,910.00	318.00	N/A	\$1,245.00	\$1,135.00	\$360,930.00
Hannah Crawford	Partner	Restructuring		\$40,042.50	28.50	N/A	\$1,405.00	\$1,235.00	\$35,197.50
Bryan D. Flannery	Partner	Corporate - Capital Markets	2014	\$89,301.00	57.80	N/A	\$1,545.00	\$1,275.00	\$73,695.00
Susan D. Golden	Partner	Restructuring	1988	\$79,650.00	54.00	N/A	\$1,475.00	\$1,315.00	\$71,010.00
Emily Hogan	Partner	Corporate - Debt Finance	2016	\$3,162.50	2.30	N/A	\$1,375.00	\$1,235.00	\$2,840.50
Julian Hui	Partner	Corporate - Financial Services Reg		\$7,129.50	4.90	N/A	\$1,455.00	\$1,455.00	\$7,129.50
Sydney Jones	Partner	ECEB - Labor/Employment	2014	\$8,122.50	5.70	N/A	\$1,425.00	\$1,260.00	\$7,182.00
Hanaa Kaloti	Partner	Litigation - General	2014	\$568,016.00	433.60	N/A	\$1,310.00	\$1,155.00	\$500,808.00
Mike Kilgariff	Partner	Litigation - General	2015	\$283,091.00	216.10	N/A	\$1,310.00	\$1,310.00	\$283,091.00
Chris Koenig	Partner	Restructuring	2014	\$1,246,590.00	874.80	N/A	\$1,425.00	\$1,260.00	\$1,102,248.00
Dan Latona	Partner	Restructuring	2016	\$754,325.00	548.60	N/A	\$1,375.00	\$1,235.00	\$677,521.00
Ieuan Adrian List	Partner	Corporate - Capital Markets	2016	\$25,162.50	18.30	N/A	\$1,375.00	\$1,235.00	\$22,600.50
Allison Lullo	Partner	Litigation - General	2011	\$796,509.00	564.90	N/A	\$1,410.00	\$1,250.00	\$706,125.00
T.J. McCarrick	Partner	Litigation - General	2016	\$197,846.00	156.40	N/A	\$1,265.00	\$1,135.00	\$177,514.00
Peter J. Mee	Partner	ECEB - Labor/Employment	2009	\$339.00	0.20	N/A	\$1,695.00	\$1,695.00	\$339.00
Roberto S. Miceli	Partner	Real Estate	2000	\$3,411.00	1.80	N/A	\$1,895.00	\$1,895.00	\$3,411.00
William T. Pruitt	Partner	Litigation - General	2004	\$61,225.00	39.50	N/A	\$1,550.00	\$1,375.00	\$54,312.50
Noah Qiao	Partner	Corporate - Investment Funds	2015	\$436.50	0.30	N/A	\$1,455.00	\$1,455.00	\$436.50
John Reinert	Partner	Corporate - Investment Funds	2013	\$33,526.50	21.70	N/A	\$1,545.00	\$1,315.00	\$28,535.50
Laura K. Riff	Partner	Litigation - General	2011	\$178,013.50	126.70	N/A	\$1,405.00	\$1,405.00	\$178,013.50

Tom Roberts	Partner	Corporate - Debt Finance		\$3,091.00	2.20	N/A	\$1,405.00	\$1,405.00	\$3,091.00
Anthony Sanderson	Partner	Corporate - Capital Markets	2017	\$41,387.50	30.10	N/A	\$1,375.00	\$1,375.00	\$41,387.50
Joanna Schlingbaum	Partner	Technology & IP Transactions	2016	\$42,900.00	31.20	N/A	\$1,375.00	\$1,235.00	\$38,532.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$46,673.50	28.90	N/A	\$1,615.00	\$1,430.00	\$41,327.00
Matthew D. Turner	Partner	Corporate - Capital Markets	2015	\$46,084.00	32.80	N/A	\$1,405.00	\$1,235.00	\$40,508.00
Alan Walker	Partner	Taxation		\$6,403.00	3.80	N/A	\$1,685.00	\$1,495.00	\$5,681.00
Paul Zier	Partner	Corporate - Investment Funds	2000	\$758.00	0.40	N/A	\$1,895.00	\$1,695.00	\$678.00
Rebecca H. Arnall	Associate	ECEB - Executive Compensation	2017	\$531.00	0.60	N/A	\$885.00	\$795.00	\$477.00
Damani Ashton	Associate	Corporate - General		\$6,174.00	8.40	N/A	\$735.00	\$735.00	\$6,174.00
Nicholas Benham	Associate	Litigation - General	2021	\$130,611.00	132.60	N/A	\$985.00	\$900.00	\$119,340.00
Michael Berger	Associate	Restructuring		\$1,586.50	1.90	N/A	\$835.00	\$815.00	\$1,548.50
Simon Briefel	Associate	Restructuring	2018	\$66,358.50	53.30	N/A	\$1,245.00	\$1,115.00	\$59,429.50
Grace C. Brier	Associate	Litigation - General	2017	\$472,392.00	388.80	N/A	\$1,215.00	\$1,110.00	\$431,568.00
Matthew C. Burner	Associate	Corporate - General	2023	\$8,599.50	11.70	N/A	\$735.00	\$735.00	\$8,599.50
Jeff Butensky	Associate	Corporate - M&A/Private Equity	2017	\$16,218.50	16.30	N/A	\$995.00	\$910.00	\$14,833.00
Joseph A. D'Antonio	Associate	Litigation - General	2021	\$364,154.50	369.70	N/A	\$985.00	\$900.00	\$332,730.00
Kevin Decker	Associate	Litigation - General	2022	\$82,940.00	116.00	N/A	\$715.00	\$715.00	\$82,940.00
Mariana del Carmen Fernandez	Associate	Antitrust/Competition	2023	\$107,530.50	146.30	N/A	\$735.00	\$735.00	\$107,530.50
Patrick Forte	Associate	Litigation - General	2021	\$89,635.00	91.00	N/A	\$985.00	\$900.00	\$81,900.00
Lindsey Foster	Associate	Litigation - General		\$51,480.00	72.00	N/A	\$715.00	\$715.00	\$51,480.00
Paul Goldsmith	Associate	Corporate - General	2021	\$5,398.50	6.10	N/A	\$885.00	\$795.00	\$4,849.50
Amila Golic	Associate	Restructuring	2021	\$425,331.00	480.60	N/A	\$885.00	\$795.00	\$382,077.00
Leah A. Hamlin	Associate	Litigation - General	2017	\$64,922.00	57.20	N/A	\$1,135.00	\$1,035.00	\$59,202.00
Seantyl Hardy	Associate	Litigation - General	2019	\$64,468.00	56.80	N/A	\$1,135.00	\$1,035.00	\$58,788.00
Gabriela Zamfir Hensley	Associate	Restructuring	2018	\$623,496.00	500.80	N/A	\$1,245.00	\$1,115.00	\$558,392.00
Candace Ho	Associate	Litigation - General		\$19,004.50	19.10	N/A	\$995.00	\$995.00	\$19,004.50
Victor Hollenberg	Associate	Litigation - General	2021	\$26,775.00	31.50	N/A	\$850.00	\$775.00	\$24,412.50
Adnan Muhammad Hussain	Associate	Corporate - Debt Finance	2021	\$4,602.00	5.20	N/A	\$885.00	\$795.00	\$4,134.00
Matthew C. Hutchinson	Associate	Corporate - M&A/Private Equity	2018	\$498.00	0.40	N/A	\$1,245.00	\$1,115.00	\$446.00
Ben Isherwood	Associate	Restructuring		\$10,360.00	8.00	N/A	\$1,295.00	\$1,170.00	\$9,360.00

Elizabeth Helen Jones	Associate	Restructuring	2018	\$724,300.50	627.10	N/A	\$1,155.00	\$1,035.00	\$649,048.50
Heather Jones	Associate	Corporate - Capital Markets	2020	\$19,701.00	19.80	N/A	\$995.00	\$995.00	\$19,701.00
Meena Kandallu	Associate	Taxation	2022	\$23,327.50	30.10	N/A	\$775.00	\$695.00	\$20,919.50
Charlie Kassir	Associate	ECEB - Labor/Employment	2019	\$3,805.50	4.30	N/A	\$885.00	\$795.00	\$3,418.50
Aidan Katz	Associate	Litigation - General		\$49,692.50	69.50	N/A	\$715.00	\$715.00	\$49,692.50
Maggie Kate King	Associate	Technology & IP Transactions	2021	\$21,328.50	24.10	N/A	\$885.00	\$885.00	\$21,328.50
Tamar Kofman	Associate	Restructuring	2019	\$3,681.50	3.70	N/A	\$995.00	\$910.00	\$3,367.00
Weng Keong Kok	Associate	Litigation - General		\$27,966.00	31.60	N/A	\$885.00	\$885.00	\$27,966.00
Amanda Lamothe-Cadet	Associate	Litigation - General	2019	\$125,496.00	116.20	N/A	\$1,080.00	\$1,080.00	\$125,496.00
Matthew Lewis	Associate	Litigation - General	2023	\$25,096.50	35.10	N/A	\$715.00	\$715.00	\$25,096.50
Patricia Walsh Loureiro	Associate	Restructuring	2020	\$432,778.50	374.70	N/A	\$1,155.00	\$1,035.00	\$387,814.50
Jack Lui	Associate	Litigation - General		\$58,506.00	58.80	N/A	\$995.00	\$995.00	\$58,506.00
Sean Magill	Associate	Corporate - Debt Finance	2021	\$11,343.00	11.40	N/A	\$995.00	\$995.00	\$11,343.00
Nima Malek Khosravi	Associate	Restructuring		\$416,671.50	566.90	N/A	\$735.00	\$660.00	\$374,154.00
Jennifer Mancini	Associate	Litigation - General	2022	\$41,827.50	58.50	N/A	\$715.00	\$715.00	\$41,827.50
Rebecca J. Marston	Associate	Restructuring	2021	\$91,142.00	91.60	N/A	\$995.00	\$910.00	\$83,356.00
Caitlin McGrail	Associate	Restructuring		\$128,919.00	175.40	N/A	\$735.00	\$660.00	\$115,764.00
Miranda Means	Associate	IP Litigation	2018	\$1,701.00	1.40	N/A	\$1,215.00	\$1,215.00	\$1,701.00
Angelina Moore	Associate	Litigation - General	2019	\$85,212.00	78.90	N/A	\$1,080.00	\$985.00	\$77,716.50
Sarah Mosisa	Associate	Litigation - General		\$19,305.00	27.00	N/A	\$715.00	\$715.00	\$19,305.00
Joel McKnight Mudd	Associate	Restructuring	2021	\$288,421.50	325.90	N/A	\$885.00	\$795.00	\$259,090.50
Katherine C. Nemeth	Associate	ECEB - Executive Compensation	2018	\$388.50	0.30	N/A	\$1,295.00	\$1,170.00	\$351.00
Alex D. Pappas	Associate	Litigation - General	2021	\$56,834.50	57.70	N/A	\$985.00	\$900.00	\$51,930.00
Faadil Patel	Associate	Restructuring		\$29,850.00	30.00	N/A	\$995.00	\$995.00	\$29,850.00
Morgan Lily Phoenix	Associate	Litigation - General	2022	\$136,779.50	191.30	N/A	\$715.00	\$650.00	\$124,345.00
John Poulos	Associate	Technology & IP Transactions	2016	\$12,012.00	10.40	N/A	\$1,155.00	\$1,035.00	\$10,764.00
Joseph Cermak Profancik	Associate	Corporate - General	2022	\$62,769.00	85.40	N/A	\$735.00	\$735.00	\$62,769.00
Joshua Raphael	Associate	Restructuring		\$410,130.00	558.00	N/A	\$735.00	\$660.00	\$368,280.00

Gabrielle Christine Reardon	Associate	Restructuring	2022	\$208,887.00	284.20	N/A	\$735.00	\$660.00	\$187,572.00
Chloe Reum	Associate	Litigation - General	2023	\$82,725.50	115.70	N/A	\$715.00	\$715.00	\$82,725.50
Hunter A. Richey	Associate	Corporate - Capital Markets	2020	\$5,373.00	5.40	N/A	\$995.00	\$995.00	\$5,373.00
Bryant Roby Jr.	Associate	Litigation - General	2021	\$2,856.50	2.90	N/A	\$985.00	\$985.00	\$2,856.50
Roy Michael Roman	Associate	Restructuring	2023	\$169,564.50	230.70	N/A	\$735.00	\$660.00	\$152,262.00
Kelby Roth	Associate	Restructuring	2022	\$65,268.00	88.80	N/A	\$735.00	\$660.00	\$58,608.00
Jimmy Ryan	Associate	Restructuring	2022	\$354,973.50	401.10	N/A	\$885.00	\$795.00	\$318,874.50
Seth Sanders	Associate	Restructuring	2021	\$222,312.00	251.20	N/A	\$885.00	\$795.00	\$199,704.00
Gelareh Sharafi	Associate	Restructuring	2023	\$19,918.50	27.10	N/A	\$735.00	\$660.00	\$17,886.00
Scottie Shermetaro	Associate	Technology & IP Transactions	2018	\$22,659.00	18.20	N/A	\$1,245.00	\$1,245.00	\$22,659.00
Hannah C. Simson	Associate	Litigation - General	2019	\$333,288.00	308.60	N/A	\$1,080.00	\$985.00	\$303,971.00
D. Ryan Slaugh	Associate	Corporate - M&A/Private Equity	2016	\$6,121.50	5.30	N/A	\$1,155.00	\$1,035.00	\$5,485.50
Alex Straka	Associate	Corporate - Debt Finance	2019	\$55,902.00	48.40	N/A	\$1,155.00	\$1,035.00	\$50,094.00
Leonor Beatriz Suarez	Associate	Technology & IP Transactions		\$6,247.50	8.50	N/A	\$735.00	\$660.00	\$5,610.00
William Thompson	Associate	Restructuring	2021	\$145,668.00	146.40	N/A	\$995.00	\$910.00	\$133,224.00
Kyle Nolan Trevett	Associate	Restructuring	2020	\$158,061.00	178.60	N/A	\$885.00	\$795.00	\$141,987.00
Lorenza A. Vassallo	Associate	Litigation - General	2022	\$210,800.00	248.00	N/A	\$850.00	\$850.00	\$210,800.00
Lindsay Wasserman	Associate	Restructuring	2021	\$37,909.50	38.10	N/A	\$995.00	\$910.00	\$34,671.00
Ashton Taylor Williams	Associate	Restructuring	2022	\$6,637.50	7.50	N/A	\$885.00	\$795.00	\$5,962.50
Alison Wirtz	Associate	Restructuring	2016	\$469,437.50	362.50	N/A	\$1,295.00	\$1,170.00	\$424,125.00
Alex Xuan	Associate	Restructuring		\$268,569.00	365.40	N/A	\$735.00	\$660.00	\$241,164.00
Baya Yantren	Associate	Litigation - General	2019	\$181,732.50	184.50	N/A	\$985.00	\$985.00	\$181,732.50
Grace Zhu	Associate	Litigation - General	2022	\$59,699.50	46.10	N/A	\$1,295.00	\$1,295.00	\$59,699.50

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Cathy Alton	Paralegal	Litigation - General	N/A	\$1,794.50	3.70	N/A	\$485.00	\$420.00	\$1,554.00
Carita D. Anderson	Paralegal	Corporate - Debt Finance	N/A	\$1,777.50	4.50	N/A	\$395.00	\$365.00	\$1,642.50

Megan Bowsher	Paralegal	Litigation - General	N/A	\$7,031.00	17.80	N/A	\$395.00	\$365.00	\$6,497.00
Janet Bustamante	Paralegal	Litigation - General	N/A	\$92,746.00	234.80	N/A	\$395.00	\$365.00	\$85,702.00
Julia R. Foster	Paralegal	Restructuring	N/A	\$4,656.00	9.70	N/A	\$480.00	\$405.00	\$3,928.50
Robert D. Mason	Paralegal	Corporate - Debt Finance	N/A	\$969.00	1.70	N/A	\$570.00	\$570.00	\$969.00
Michelle L. Nowicki	Paralegal	Technology & IP Transactions	N/A	\$544.50	1.10	N/A	\$495.00	\$495.00	\$544.50
Robert Orren	Paralegal	Restructuring	N/A	\$60,876.00	106.80	N/A	\$570.00	\$480.00	\$51,264.00
LaFaye Roberts	Paralegal	Litigation - General	N/A	\$2,813.00	5.80	N/A	\$485.00	\$485.00	\$2,813.00
Ken Sturek	Paralegal	Litigation - General	N/A	\$181,555.00	330.10	N/A	\$550.00	\$480.00	\$158,448.00
Casllen Timberlake	Paralegal	Litigation - General	N/A	\$9,614.50	28.70	N/A	\$335.00	\$280.00	\$8,036.00
Morgan Willis	Paralegal	Restructuring	N/A	\$35,392.00	89.60	N/A	\$395.00	\$365.00	\$32,704.00
Jacqueline Hahn	Junior Paralegal	Restructuring	N/A	\$390.00	1.20	N/A	\$325.00	\$295.00	\$354.00
Anika Vasanthi Krishnan	Junior Paralegal	Litigation - General	N/A	\$20,182.50	62.10	N/A	\$325.00	\$325.00	\$20,182.50
Georgia Meadow	Junior Paralegal	Restructuring	N/A	\$1,755.00	5.40	N/A	\$325.00	\$325.00	\$1,755.00
Luke Spangler	Junior Paralegal	Restructuring	N/A	\$25,902.50	79.70	N/A	\$325.00	\$295.00	\$23,511.50
Tanzila Zomo	Junior Paralegal	Restructuring	N/A	\$46,637.50	143.50	N/A	\$325.00	\$295.00	\$42,332.50
Library Business Research	Support Staff	Administrative Mgt - Office	N/A	\$667.50	1.50	N/A	\$445.00	\$405.00	\$607.50
Library Factual Research	Support Staff	Administrative Mgt - Office	N/A	\$534.00	1.20	N/A	\$445.00	\$405.00	\$486.00
Library People Research	Support Staff	Administrative Mgt - Office	N/A	\$1,557.50	3.50	N/A	\$445.00	\$405.00	\$1,417.50
Noah Berkley	Support Staff	Presentation Design	N/A	\$29,016.00	62.40	N/A	\$465.00	\$465.00	\$29,016.00
Michael Y. Chan	Support Staff	Conflicts Analysis	N/A	\$5,840.00	16.00	N/A	\$365.00	\$330.00	\$5,280.00
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	\$10,867.50	34.50	N/A	\$315.00	\$285.00	\$9,832.50
Michael Gallo	Support Staff	Investigator	N/A	\$1,820.00	4.00	N/A	\$455.00	\$455.00	\$1,820.00
Eric Nyberg	Support Staff	Conflicts Analysis	N/A	\$14,332.50	45.50	N/A	\$315.00	\$285.00	\$12,967.50
John Sorrentino	Support Staff	Technology Support	N/A	\$682.50	1.50	N/A	\$455.00	\$455.00	\$682.50
Jake Alves	Support Staff	Litigation & Practice Tech	N/A	\$1,237.50	2.50	N/A	\$495.00	\$495.00	\$1,237.50
Hunter Appler	Support Staff	Litigation & Practice Tech	N/A	\$25,412.50	53.50	N/A	\$475.00	\$425.00	\$22,737.50
Chris Everhart	Support Staff	Litigation & Practice Tech	N/A	\$59,375.00	125.00	N/A	\$475.00	\$475.00	\$59,375.00
Mark Malone	Support Staff	Litigation - General	N/A	\$34,912.50	66.50	N/A	\$525.00	\$440.00	\$29,260.00
Dana R. Bucy Miller	Support Staff	Litigation & Practice Tech	N/A	\$2,257.50	3.50	N/A	\$645.00	\$645.00	\$2,257.50

Dan Raffle	Support Staff	Litigation - General	N/A	\$545.00	1.00	N/A	\$545.00	\$545.00	\$545.00
Daniel Shin	Support Staff	Litigation & Practice Tech	N/A	\$6,175.00	13.00	N/A	\$475.00	\$475.00	\$6,175.00
Antonio Soto Jr.	Support Staff	Litigation - General	N/A	\$237.50	0.50	N/A	\$475.00	\$475.00	\$237.50
Stuart Norton Strommen	Support Staff	Litigation & Practice Tech	N/A	\$3,562.50	7.50	N/A	\$475.00	\$475.00	\$3,562.50
Maryam Tabrizi	Support Staff	Litigation & Practice Tech	N/A	\$61,600.50	105.30	N/A	\$585.00	\$495.00	\$52,123.50
Snow Yuan	Support Staff	Litigation & Practice Tech	N/A	\$902.50	1.90	N/A	\$475.00	\$475.00	\$902.50
Don Stump	Support Staff	Trial Technology	N/A	\$6,142.50	13.50	N/A	\$455.00	\$455.00	\$6,142.50

Exhibit G

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			\$108.00
Standard Copies or Prints			\$4,772.50
Color Copies or Prints			\$15,373.50
Outside Messenger Services			\$113.45
Local Transportation			\$2,173.78
Travel Expense			\$47,939.55
Airfare			\$24,019.67
Transportation to/from airport			\$5,156.93
Travel Meals			\$2,852.07
Other Travel Expenses			\$75.00
Court Reporter Fee/Deposition			\$23,464.80
Filing Fees			\$988.00
Other Court Costs and Fees			\$17,299.13
Professional Fees			\$1,912.53
Investigators			\$29,800.00
Court Reporter Fee/Trial			\$1,705.00
Outside Printing Services			\$2,576.93
Outside Copy/Binding Services			\$40,773.29
Working Meals/K&E Only			\$1,627.31
Working Meals/K&E and Others			\$262.59
Catering Expenses			\$35,085.70
Outside Retrieval Service			\$3,012.52
Computer Database Research			\$3,346.79
Westlaw Research			\$8,783.83
LexisNexis Research			\$4,889.05
Overtime Transportation			\$2,498.57
Overtime Meals - Non-Attorney			\$300.00
Overtime Meals - Attorney			\$1,240.00
Document Services Overtime			\$46.01
Client Electronic Data Storage			\$33,424.38
Overnight Delivery - Hard			\$700.85
Computer Database Research - Soft			\$942.80
Totals			\$317,264.53

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Project Category Description	Hours		Total Compensation		Expenses	Total
		Budgeted	Billed	Budgeted	Billed		
3	Adversary Proceeding & Contested Matters		2,355.30		\$2,348,431.50		\$2,348,431.50
4	Automatic Stay Matters		101.50		\$84,273.00		\$84,273.00
5	Business Operations		146.50		\$178,874.50		\$178,874.50
6	Case Administration		626.60		\$620,931.50		\$620,931.50
7	Cash Management and DIP Financing		49.80		\$72,267.00		\$72,267.00
8	Customer and Vendor Communications		301.40		\$243,845.00		\$243,845.00
9	Claims Administration and Objections		304.30		\$292,780.00		\$292,780.00
10	Official Committee Matters and Meetings		63.50		\$78,941.50		\$78,941.50
11	Use, Sale, and Disposition of Property		1,490.60		\$1,884,425.50		\$1,884,425.50
12	Corp., Governance, & Securities Matters		282.60		\$433,851.50		\$433,851.50
13	Employee Matters		282.40		\$285,209.50		\$285,209.50
14	Executory Contracts and Unexpired Leases		50.40		\$54,159.00		\$54,159.00
15	SOFAs and Schedules		32.00		\$29,458.00		\$29,458.00
16	Hearings		316.40		\$325,870.00		\$325,870.00
17	Insurance and Surety Matters		124.40		\$174,887.50		\$174,887.50
18	Disclosure Statement, Plan, Confirmation		3,311.90		\$3,833,421.00		\$3,833,421.00
19	International Issues		88.70		\$100,410.00		\$100,410.00
20	K&E Retention Matters		115.80		\$50,959.00		\$50,959.00
21	Non-K&E Retention Matters		222.80		\$216,789.00		\$216,789.00
22	Tax Matters		118.50		\$165,051.50		\$165,051.50
23	Non-Working Travel		133.70		\$185,161.00		\$185,161.00
24	U.S. Trustee Communications & Reporting		55.50		\$57,544.50		\$57,544.50
25	Expenses		-		\$0.00	\$317,264.53	\$0.00
26	Special Committee Matters		451.40		\$626,511.00		\$626,511.00
27	Stone Litigation		7.60		\$11,193.00		\$11,193.00
28	Prime Trust Litigation		3.10		\$3,398.50		\$3,398.50
29	Equities First Holdings Litigation		0.20		\$227.00		\$227.00
30	Stake Hound Litigation		33.20		\$23,256.00		\$23,256.00
38	Blockchain Access UK Litigation		26.20		\$26,813.00		\$26,813.00
41	Tether Limited Litigation		8.30		\$7,343.50		\$7,343.50
42	Core Scientific Litigation		200.00		\$218,313.50		\$218,313.50
43	Examiner Matters		580.00		\$559,042.00		\$559,042.00
44	GK8		85.40		\$78,735.00		\$78,735.00
45	Frishberg Litigation		5,157.10		\$5,807,196.00		\$5,807,196.00
46	Core Scientific, Chapter 11 Filing		63.00		\$59,525.00		\$59,525.00

Matter Number	Project Category Description	Hours		Total Compensation		Expenses	Total
47	Tiffany Fong Litigation		2,355.30		\$2,348,431.50		\$2,348,431.50
48	K&E Fee Matters		101.50		\$84,273.00		\$84,273.00
49	Non-K&E Fee Matters		146.50		\$178,874.50		\$178,874.50
50	Government and Regulatory Investigations		626.60		\$620,931.50		\$620,931.50
51	Appeals		49.80		\$72,267.00		\$72,267.00
Totals			17,190.10		\$19,139,094.50		\$19,139,094.50

Exhibit I

Detailed Description of Services Provided

Page 8 of 1375
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156852
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 178,012.00

Total legal services rendered

\$ 178,012.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.80	485.00	873.00
Damani Ashton	2.50	735.00	1,837.50
Simon Briefel	2.30	1,245.00	2,863.50
Grace C. Brier	9.30	1,215.00	11,299.50
Judson Brown, P.C.	14.00	1,675.00	23,450.00
Janet Bustamante	1.50	395.00	592.50
Joseph A. D'Antonio	20.10	985.00	19,798.50
Amila Golic	0.80	885.00	708.00
Leah A. Hamlin	5.50	1,135.00	6,242.50
Gabriela Zamfir Hensley	3.60	1,245.00	4,482.00
Chris Koenig	2.00	1,425.00	2,850.00
Dan Latona	9.30	1,375.00	12,787.50
Matthew Lewis	1.50	715.00	1,072.50
Patricia Walsh Loureiro	9.20	1,155.00	10,626.00
Rebecca J. Marston	2.70	995.00	2,686.50
T.J. McCarrick	2.40	1,265.00	3,036.00
Patrick J. Nash Jr., P.C.	1.80	2,045.00	3,681.00
Robert Orren	1.50	570.00	855.00
Morgan Lily Phoenix	5.10	715.00	3,646.50
Gabrielle Christine Reardon	2.20	735.00	1,617.00
Roy Michael Roman	1.80	735.00	1,323.00
Leslie M. Schmidt, P.C.	0.50	1,565.00	782.50
Hannah C. Simson	47.90	1,080.00	51,732.00
Ken Sturek	9.90	550.00	5,445.00
William Thompson	0.30	995.00	298.50
Lorenza Vassallo	0.30	850.00	255.00
Alison Wirtz	1.20	1,295.00	1,554.00
Alex Xuan	2.20	735.00	1,617.00
TOTALS	163.20		\$ 178,012.00

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Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Judson Brown, P.C.	0.30	Correspond with Company team re potential litigation issues.
03/01/23	Leah A. Hamlin	0.10	Review and analyze correspondence re D&O insurance.
03/01/23	Dan Latona	2.80	Analyze, comment on memorandum re safe harbor.
03/02/23	Simon Briefel	2.00	Review, analyze demand letter (.3); telephone conference with J. Ryan re response to same (.2); analyze, comment on same (1.5).
03/02/23	Judson Brown, P.C.	1.70	Review and analyze materials re potential litigation issues (.6); conferences with Company and H. Simson, K&E team re same (1.1).
03/02/23	Joseph A. D'Antonio	0.40	Draft proposed stipulation re C. Shanks adversary proceeding.
03/02/23	Dan Latona	0.70	Analyze case law, memorandum re preference matters.
03/02/23	Patricia Walsh Loureiro	1.20	Correspond with Company, D. Latona, W&C re employee settlement.
03/02/23	Roy Michael Roman	1.80	Research and analyze contractual remedy issues re ad hoc group of borrowers' complaint (1.5); draft and revise analysis re same (.2); correspond with A. Wirtz, R. Marston re same (.1).
03/02/23	Hannah C. Simson	0.60	Conference with J. Brown, D. Albert and team re litigation strategy.
03/02/23	Hannah C. Simson	0.10	Correspond with A. Golic and K&E team re Flare strategy.
03/02/23	Hannah C. Simson	0.10	Conference with J. Brown re confidential party strategy.
03/02/23	Hannah C. Simson	0.60	Review and analyze background materials for litigation strategy.
03/02/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re litigation strategy.
03/03/23	Judson Brown, P.C.	2.00	Correspond with H. Simson, K&E team re potential litigation (1.0); review and revise correspondence to confidential party re potential claims (.7); correspond with H. Simson, K&E team re potential claims against confidential party (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Dan Latona	1.00	Analyze, comment on memorandum re safe harbor.
03/03/23	Hannah C. Simson	0.60	Review and revise draft letter to confidential party.
03/03/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
03/03/23	Hannah C. Simson	1.00	Review and analyze background mining container contracts for litigation dispute.
03/03/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re litigation dispute strategy.
03/03/23	Hannah C. Simson	1.60	Review and analyze background air flow container contract for litigation dispute (.6); draft summaries of background air flow container contract for litigation dispute (1.0).
03/03/23	Hannah C. Simson	0.40	Research re confidential party correspondence.
03/03/23	Hannah C. Simson	0.70	Review and revise confidential party demand letter.
03/03/23	Hannah C. Simson	0.70	Draft summaries of mining container contracts for litigation dispute.
03/03/23	Hannah C. Simson	0.10	Correspond with J. Brown, K. Sturek and K&E team re Flare strategy.
03/03/23	Hannah C. Simson	0.70	Review and analyze Intertek report.
03/04/23	Grace C. Brier	0.40	Correspond with H. Simson and J. D'Antonio re common interest agreement (.2); correspond with J. Brown and team re strategy and case status (.2).
03/04/23	Judson Brown, P.C.	0.20	Correspond with G. Brier, K&E team re discovery issues.
03/04/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re litigation strategy.
03/05/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re common interest privilege issues.
03/06/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Shanks adversary proceeding.
03/06/23	Joseph A. D'Antonio	0.30	Correspond with D. Latona, K&E team, plaintiff re C. Shanks adversary proceeding.
03/06/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona, K&E team, Company and W&C re settlement with former employee.
03/06/23	Rebecca J. Marston	2.70	Research issues re Borrow complaint.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Hannah C. Simson	0.30	Correspond with H. Kaloti and K&E team re litigation strategy.
03/07/23	Judson Brown, P.C.	0.20	Review and draft correspondence to external parties re potential litigation claims.
03/07/23	Joseph A. D'Antonio	0.90	Review and analyze service rules re adversary proceeding (.5); correspond with G. Brier, K&E team re same (.4).
03/07/23	Dan Latona	2.20	Analyze memorandum re setoff (1.0); analyze case law re same (1.2).
03/07/23	Patricia Walsh Loureiro	1.50	Review, revise settlement agreement with former employee (1.1); telephone conference and correspond with W&C re same (.4).
03/07/23	Robert Orren	0.30	Correspond with T. Zomo re plaintiff's counsel request to serve.
03/07/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document production strategy (.3); correspond with J. Brown re litigation dispute strategy (.1).
03/08/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re adversary proceeding.
03/08/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick re Georgiou adversary proceeding.
03/08/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/08/23	Matthew Lewis	1.20	Review, analyze documents for privilege.
03/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with W&C re employee settlement (.2); correspond with D. Latona, Company re same (.4).
03/08/23	Hannah C. Simson	0.30	Review and revise demand letter to confidential party.
03/08/23	Hannah C. Simson	0.70	Telephone conference with A. Eavy, FTI team, J. D'Antonio and K&E team re document production strategy.
03/08/23	Hannah C. Simson	0.30	Review and revise background materials re dispute with confidential contract counterparty.
03/09/23	Joseph A. D'Antonio	0.10	Review and analyze Georgiou amended complaint.
03/09/23	Joseph A. D'Antonio	0.70	Review and analyze Shanks adversary proceeding (.5); correspond with T. McCarrick re same (.2).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Dan Latona	1.30	Analyze Shanks adversary proceeding complaint (.7); telephone conference with J. D'Antonio re same (.1); analyze opinion re claims litigation (.5).
03/09/23	Matthew Lewis	0.30	Review, analyze documents for privilege.
03/09/23	Patricia Walsh Loureiro	3.40	Correspond with A. Straka and K&E team re confidential party contract amendment (.5); review, comment on 9019 motion (2.9).
03/09/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze court ruling re entities at which customers have contract claims.
03/10/23	Cathy Alton	0.20	Review, analyze K&E litigation team correspondence.
03/10/23	Judson Brown, P.C.	0.50	Correspond with H. Simson, K&E team re potential litigation with confidential party.
03/10/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/10/23	Joseph A. D'Antonio	0.30	Revise draft stipulation re Georgiou adversary proceeding.
03/10/23	Amila Golic	0.40	Correspond with customers re issues re confidential matter (.3); correspond with D. Latona, S. Sanders re same (.1).
03/10/23	Patricia Walsh Loureiro	0.30	Correspond with Company, W&C, D. Latona and K&E team re settlement with former employee.
03/10/23	Hannah C. Simson	0.80	Review and analyze confidential party agreements.
03/10/23	Hannah C. Simson	0.10	Correspond with D. Latona and K&E team re confidential party dispute strategy.
03/10/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re confidential party dispute strategy.
03/11/23	Judson Brown, P.C.	0.20	Correspond with H. Simson, K&E team re potential litigation with confidential party.
03/11/23	Joseph A. D'Antonio	0.10	Correspond with C. Shanks re adversary proceeding.
03/11/23	Hannah C. Simson	0.60	Review and analyze background materials re Flare token distribution event (.3); review and revise Flare letter (.3).
03/12/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
03/12/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re reproduction of documents to Committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Grace C. Brier	0.60	Review and revise draft common interest agreement.
03/13/23	Judson Brown, P.C.	0.70	Telephone conference with G. Brier, K&E team re litigation tasks (.3); correspond with L. Hamlin, K&E team re same (.2); correspond with Company re potential dispute with EZ Blockchain (.2).
03/13/23	Joseph A. D'Antonio	0.20	Review and revise common interest agreement.
03/13/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, L. Hamlin, H. Simson re privilege review.
03/13/23	Amila Golic	0.10	Correspond with D. Latona, S. Sanders re airdrop partner demand letter.
03/13/23	Gabriela Zamfir Hensley	0.40	Revise letter re objection deadline extension request.
03/13/23	Hannah C. Simson	0.40	Conference with G. Brier and K&E team re privilege review strategy.
03/13/23	Hannah C. Simson	0.20	Correspond with J. Tuck re production of documents to Committee.
03/13/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re production strategy.
03/13/23	Hannah C. Simson	0.10	Correspond with G. Brier, K. Sturek and K&E team re clawback stipulation with Committee.
03/13/23	Hannah C. Simson	1.20	Draft claw back agreement.
03/13/23	Hannah C. Simson	0.60	Correspond with A. Golic and K&E team re confidential party demand strategy.
03/14/23	Cathy Alton	0.50	Update case calendar (.2); correspond with J. D'Antonio re same (.3).
03/14/23	Damani Ashton	2.50	Review and analyze mobile documents for privilege.
03/14/23	Grace C. Brier	0.50	Conference with A. Colodny re document productions and requests (.2); correspond with FTI re Committee document requests (.3).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Judson Brown, P.C.	2.30	Correspond with Company, H. Simson, K&E team re potential dispute with confidential party (.5); conference with client re potential dispute with EZ Blockchain (.5); telephone conference with T. McCarrick, K&E team re pending litigation tasks (.4); correspond with G. Brier, K&E team re Committee discovery issues (.3); review and analyze draft common interest agreement (.2); correspond with J. D'Antonio, K&E team re same (.4).
03/14/23	Joseph A. D'Antonio	1.00	Review and analyze deadlines re adversary proceedings.
03/14/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, D. Latona re common interest agreement (.1); revise common interest agreement (.1).
03/14/23	Joseph A. D'Antonio	0.10	Correspond with H. Simson re case management rules.
03/14/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re briefing schedule for adversary proceeding.
03/14/23	Leah A. Hamlin	0.90	Conference with J. Brown re outstanding adversary proceedings strategy.
03/14/23	Gabriela Zamfir Hensley	1.20	Correspond with claimants re deadline extension (.6); revise extension request letter re same (.2); correspond with W&C re same (.1); correspond with chambers, claimants re same (.3).
03/14/23	T.J. McCarrick	0.60	Participate in Celsius strategy and project list conference with J. Brown and K&E team.
03/14/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze I. Tuganov objection to motion to reimburse outside counsel to cooperating witnesses (.2); review and analyze Committee objection to same (.3); review and analyze U.S. Trustee objection to same (.2).
03/14/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re document production strategy.
03/14/23	Hannah C. Simson	1.40	Review and revise clawback agreement.
03/14/23	Hannah C. Simson	0.70	Research re requirements for clawback stipulations.
03/14/23	Hannah C. Simson	1.00	Correspond with K. Sturek and K&E team re litigation dispute (.3); review and analyze litigation materials (.7).
03/14/23	Hannah C. Simson	0.20	Review and analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Hannah C. Simson	0.50	Correspond with A. Eavy and FTI team re reproduction of regulatory documents.
03/14/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
03/14/23	Ken Sturek	2.80	Troubleshoot link and download issues for recorded call (1.8); upload files to FTI's transfer site and provide instructions for loading to database at the request of M. Kilgariff (1.0).
03/15/23	Grace C. Brier	1.10	Review, analyze Committee document requests re intercompany claims (.4); correspond with A&M and Company re same (.2); correspond with H. Simson re Committee document productions (.2); correspond with A. Lullo and K&E team re privileged documents (.3).
03/15/23	Judson Brown, P.C.	1.00	Telephone conference with A. Lullo, K&E team re federal and state regulatory investigations (.3); correspond with D. Latona, K&E team re bid protections hearing (.2); correspond with H. Simson, K&E team re potential litigation dispute (.2); correspond with Company, L. Hamlin, K&E team re potential dispute with confidential party (.3).
03/15/23	Joseph A. D'Antonio	0.10	Review, analyze correspondence from L. Hamlin re confidential analysis.
03/15/23	Joseph A. D'Antonio	0.20	Video conference with G. Brier, A&M, Company re diligence matters.
03/15/23	Leah A. Hamlin	1.90	Draft analysis of claims against confidential party.
03/15/23	Gabriela Zamfir Hensley	1.00	Analyze motion re creditor interactions (.1); conference with A. Xuan re recent contested filings, strategy (.9).
03/15/23	Patricia Walsh Loureiro	0.20	Telephone conference with W&C re former employee 9019 (.1); correspond with D. Latona re same (.1).
03/15/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze J. Amerson motion.
03/15/23	Gabrielle Christine Reardon	0.50	Review and analyze J. Amerson motion.
03/15/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re production of documents to Committee.
03/15/23	Hannah C. Simson	0.20	Correspond with K. Sturek, J. Brown and K&E team re litigation dispute strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Hannah C. Simson	0.40	Draft production correspondence for production of regulatory documents to Committee.
03/15/23	Hannah C. Simson	0.30	Correspond with FTI re production of regulatory documents to Committee.
03/15/23	Hannah C. Simson	0.20	Correspond with Committee re production of regulatory documents.
03/15/23	Ken Sturek	0.90	Download copy of call recording from link provided by H. Simson and coordinate with M. Malone re same.
03/16/23	Cathy Alton	1.10	Update case calendar with upcoming deadlines (.9); review team correspondence (.2).
03/16/23	Grace C. Brier	0.90	Analyze documents and draft production set for Committee requests.
03/16/23	Grace C. Brier	0.70	Correspond with H. Simson and K&E team re Committee document productions (.3); review, analyze documents requested by Committee (.4).
03/16/23	Judson Brown, P.C.	0.50	Review and draft correspondence with H. Simson, K&E team re letter to confidential party (.2); correspond with client, J. D'Antonio, K&E team re potential confidential claims (.3).
03/16/23	Joseph A. D'Antonio	0.10	Review, analyze notice and filing procedures re F. Shanks adversary proceeding.
03/16/23	Joseph A. D'Antonio	0.20	Revise Celsius litigation hold document.
03/16/23	Joseph A. D'Antonio	0.90	Review, analyze documents re confidential party litigation (.7); correspond with J. Brown, W&C re same (.2).
03/16/23	Leah A. Hamlin	1.00	Review and analyze bid protections briefing.
03/16/23	Chris Koenig	0.60	Telephone conference with E. Jones, Milbank, W&C re order for Series B litigation (.2); review and revise same (.4).
03/16/23	Patricia Walsh Loureiro	0.70	Correspond with Company, W&C re former employee contested issue (.2); correspond with K. Roth re comments to 9019 motion (.5).
03/16/23	Hannah C. Simson	1.00	Review and analyze confidential background materials.
03/16/23	Hannah C. Simson	0.10	Correspond with FTI re litigation dispute strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Hannah C. Simson	0.80	Review and analyze documents for privilege.
03/16/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re document productions.
03/16/23	Hannah C. Simson	0.10	Correspond with Committee re production of documents.
03/16/23	Hannah C. Simson	0.80	Review and revise confidential demand letter.
03/16/23	Hannah C. Simson	0.30	Draft production letters for Committee regulatory reproductions.
03/16/23	Hannah C. Simson	0.60	Correspond with K. Sturek and K&E team re litigation dispute strategy.
03/16/23	Hannah C. Simson	0.40	Conference with S. Sanders and A. Golic re litigation dispute strategy.
03/16/23	Hannah C. Simson	0.50	Correspond with S. Sanders and K&E team re confidential party dispute strategy.
03/17/23	Grace C. Brier	1.00	Review, analyze documents requested by Committee for responsiveness and production status (.6); correspond with D. Latona and A. Lullo re same (.3); correspond with FTI team re same (.1).
03/17/23	Grace C. Brier	0.90	Correspond with A. Colodny re production timing (.3); correspond with C. Koenig and K&E team re same (.2); review, analyze documents queued for production to Committee (.4).
03/17/23	Janet Bustamante	1.50	Review, process case-related materials into databases.
03/17/23	Amila Golic	0.30	Review and analyze customer inquiry re airdrop (.2); correspond with D. Latona, S. Sanders re same (.1).
03/17/23	Gabriela Zamfir Hensley	0.60	Revise notice of status conference (.3); analyze issues re pending contested matters (.3).
03/17/23	Patricia Walsh Loureiro	0.20	Correspond with K. Roth re 9019 motion.
03/17/23	Hannah C. Simson	0.50	Revise draft correspondence to confidential party (.1); review and analyze confidential background materials in connection with revising draft correspondence to confidential party (.4).
03/17/23	Hannah C. Simson	0.30	Correspond with G. Brier re Committee reproductions.
03/17/23	Hannah C. Simson	0.20	Correspond with S. Sanders and K&E team re litigation dispute strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Hannah C. Simson	0.10	Correspond with J. Golding and Celsius team re litigation dispute strategy.
03/17/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re Mashinsky discovery memo.
03/17/23	Hannah C. Simson	0.20	Correspond with K&E teams re litigation dispute strategy.
03/18/23	Judson Brown, P.C.	0.30	Review and draft correspondence with H. Simon, K&E team re potential dispute with confidential party.
03/18/23	Hannah C. Simson	2.30	Review and revise clawback agreement with Company (1.4); review and revise draft correspondence to re mining dispute strategy (.8); correspond with J. Brown re mining facility dispute strategy (.1).
03/19/23	Hannah C. Simson	3.50	Review and analyze documents for privilege.
03/20/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
03/20/23	Judson Brown, P.C.	0.40	Correspond with H. Simon, K&E team re potential claims against confidential party.
03/20/23	Joseph A. D'Antonio	1.00	Video conference with G. Brier, K&E litigation and investigations teams, FTI re document production matters.
03/20/23	Gabriela Zamfir Hensley	0.10	Analyze adversary proceeding re Ponzi declaration.
03/20/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze motion of I. Tuganov re substantive consolidation.
03/20/23	Hannah C. Simson	0.50	Review and revise draft correspondence with J. Brown and K&E team re mining dispute.
03/20/23	Hannah C. Simson	1.30	Telephone conference with A. Eavy and FTI team re document production strategy.
03/20/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re regulator productions.
03/20/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.
03/21/23	Grace C. Brier	1.70	Review, analyze draft clawback agreement for Committee (.5); correspond with J. Brown re same (.2); correspond with FTI team re document review of Committee requested documents (.6); review, analyze documents queued for production related to CEL tokens (.4).

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Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Judson Brown, P.C.	0.80	Correspond with G. Brier K&E team re Committee discovery requests (.2); review and draft correspondence re M. Puntus testimony and bid procedures hearing (.4); telephone conference with T. McCarrick re bid procedures hearing (.2).
03/21/23	Hannah C. Simson	0.40	Correspond with D. Albert re mining dispute strategy (.2); correspond with J. Brown and K&E team re mining dispute strategy (.2).
03/22/23	Judson Brown, P.C.	0.80	Correspond with T. McCarrick, K&E team re bid procedures hearing and testimony at same (.3); correspond with H. Simson, K&E team re potential litigation claims (.2); correspond with J. D'Antonio, K&E team re research concerning jury demand (.3).
03/22/23	Joseph A. D'Antonio	0.20	Review and analyze deadlines re adversary proceedings.
03/22/23	Joseph A. D'Antonio	2.00	Research and draft analysis re litigation strategy.
03/22/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, C. Koenig, White & Case re Committee discovery requests on intercompany loans.
03/22/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, A&M, Company re diligence matters.
03/22/23	Gabriela Zamfir Hensley	0.30	Correspond with A. Xuan, W. Thompson, J. D'Antonio re status of pending adversary proceedings (.2); analyze issues re jury trial demand (.1).
03/22/23	T.J. McCarrick	1.80	Attend M. Puntus witness prep (.5); draft and revise direct examination (1.3).
03/22/23	Hannah C. Simson	0.50	Review and analyze mining contracts.
03/22/23	Hannah C. Simson	0.20	Draft terms for quality control of next production to Committee.
03/22/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re production of documents to Committee.
03/22/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
03/22/23	Hannah C. Simson	0.30	Draft summary of meeting with client re litigation dispute strategy.
03/22/23	Alex Xuan	2.20	Review and analyze schedules of all adversary proceedings (1.2); draft and revise tracker re same (1.0).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	William Thompson	0.30	Review, analyze correspondence re adversary proceedings.
03/24/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Series B re intercompany claims issues (.7); analyze issues re same (.7).
03/24/23	Hannah C. Simson	0.30	Correspond with G. Yoon and FTI team re production of documents to Committee.
03/24/23	Hannah C. Simson	2.20	Review and analyze documents for privilege.
03/24/23	Hannah C. Simson	0.10	Correspond with D. Latona and K&E team re litigation dispute strategy.
03/24/23	Hannah C. Simson	0.90	Review and analyze mining service contract.
03/24/23	Hannah C. Simson	1.00	Draft summary of mining contracts for purposes of assessing potential dispute.
03/24/23	Hannah C. Simson	0.20	Review and revise quality control search terms for production to Committee.
03/24/23	Hannah C. Simson	0.70	Review and analyze mining release.
03/26/23	Judson Brown, P.C.	0.30	Correspond with H. Simson, K&E team re potential claims against confidential party.
03/26/23	Leslie M. Schmidt, P.C.	0.50	Analyze potential intellectual property claim.
03/26/23	Hannah C. Simson	0.40	Review and analyze contracts re mining services.
03/26/23	Hannah C. Simson	0.30	Draft responses to questions re mining dispute.
03/26/23	Hannah C. Simson	0.60	Draft summary of mining dispute.
03/27/23	Judson Brown, P.C.	0.60	Correspond with K&E team, H. Simson re potential dispute with confidential party (.3); review and analyze draft clawback agreement and correspond with G. Brier re same (.3).
03/27/23	Morgan Lily Phoenix	3.80	Review, analyze client documents for privilege.
03/27/23	Hannah C. Simson	0.40	Telephone conference with M. Phoenix and K&E team re document review protocol for Committee productions.
03/27/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re litigation strategy.
03/27/23	Hannah C. Simson	0.90	Draft strategy for mining dispute.
03/27/23	Hannah C. Simson	0.40	Correspond with M. Phoenix and K&E team re quality control review of documents for production to Committee.
03/27/23	Hannah C. Simson	0.40	Correspond with FTI re production of documents to Committee.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Ken Sturek	2.50	Generate saved searches for documents meeting specific criteria at the request of H. Simson and follow up as needed.
03/28/23	Judson Brown, P.C.	0.50	Correspond with J. D'Antonio, K&E team re potential litigation issues re certain mining sites (.3); review and draft emails with H. Simson, K&E team re potential claims against confidential party (.2).
03/28/23	Joseph A. D'Antonio	0.10	Correspond with J. Brown, K&E team re new matter update.
03/28/23	Joseph A. D'Antonio	0.30	Review and analyze C. Shanks complaint (.2); correspond with G. Brier, L. Hamlin, D. Latona re same (.1).
03/28/23	Joseph A. D'Antonio	1.20	Video conference with C. Koenig, Company re power contract (.8); draft analysis re same (.4).
03/28/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona, K&E team, W&C re 9019 motion re former employee settlement.
03/28/23	Robert Orren	1.20	Prepare for filing of joint motion to approve settlement with committee and withhold ad hoc group (.7); file same (.3); distribute same for service (.1); correspond with A. Xuan re same (.1).
03/28/23	Gabrielle Christine Reardon	1.00	Draft correspondence re J. Amerson's motions (.6); correspond with chambers re hearing date for J. Amerson's motions (.2); correspond with G. Hensley re J. Amerson's amended motions (.2).
03/28/23	Hannah C. Simson	0.30	Review and analyze potential patent claim.
03/28/23	Hannah C. Simson	0.40	Draft production correspondence for Committee.
03/28/23	Hannah C. Simson	0.70	Review and analyze supporting documents re potential patent claim.
03/28/23	Hannah C. Simson	0.70	Correspond with A. Golic and K&E team re litigation dispute strategy.
03/28/23	Hannah C. Simson	0.20	Correspond with J. Tuck and FTI team re production of documents to Committee.
03/28/23	Ken Sturek	0.80	Download documents from FTI transfer space and upload to production FTP for opposing counsel.
03/29/23	Judson Brown, P.C.	0.20	Conference with K&E team, G. Brier re discovery and investigation tasks.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156852

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Joseph A. D'Antonio	0.60	Review and analyze C. Shanks adversary proceeding.
03/29/23	Gabrielle Christine Reardon	0.70	Research case law re limitation of liability provision.
03/29/23	Hannah C. Simson	0.60	Correspond with K. Sturek and K&E team re production of documents to UCC.
03/29/23	Ken Sturek	2.90	Quality check images provided in document production and confirm redactions applied at the request of G. Brier (1.4); coordinate with H. Simson re confirmation of universe of documents included and excluded from recent production and troubleshoot coding (1.5).
03/30/23	Grace C. Brier	0.60	Review, analyze documents per request from Committee.
03/30/23	Joseph A. D'Antonio	2.10	Review and analyze C. Shanks adversary proceeding.
03/30/23	Joseph A. D'Antonio	0.40	Telephone conference with C. Koenig, Company re confidential matter.
03/30/23	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier and L. Vassallo re upcoming privilege redaction assignments.
03/30/23	Morgan Lily Phoenix	1.00	Attend FTI all hands telephone conference re upcoming document productions.
03/30/23	Lorenza Vassallo	0.30	Conference with J. D'Antonio re motion to dismiss project.
03/31/23	Grace C. Brier	0.70	Participate in telephone conference re Garden and East Stiles ownership.
03/31/23	Grace C. Brier	0.20	Attend meeting with A&M and Company re diligence.
03/31/23	Judson Brown, P.C.	0.50	Correspond with client re pending litigation issues.
03/31/23	Joseph A. D'Antonio	4.20	Draft motion to dismiss C. Shanks adversary complaint.
03/31/23	Joseph A. D'Antonio	0.20	Video conference with G. Brier, A&M, Company re diligence matters.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156852

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Leah A. Hamlin	1.60	Review and analyze Shanks adversary complaint (.3); telephone conference with DOJ re employee expense reimbursement motion (.3); telephone conference with Committee and Company re Garden and E. Stiles ownership (.6); telephone conference with J. D'Antonio and D. Latona re motion to dismiss Shanks adversary (.4).
03/31/23	Dan Latona	1.30	Analyze Shanks adversary proceeding (.5); analyze case law re same (.6); telephone conference with L. Hamlin, A. Wirtz, J. D'Antonio re same (.2).
03/31/23	Alison Wirtz	1.20	Correspond with D. Latona re adversary proceeding (.2); conference with D. Latona and K&E team re same (.4); review and analyze complaint (.6).
Total		163.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156853
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 498.00

Total legal services rendered

\$ 498.00

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156853

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,245.00	498.00
TOTALS	0.40		\$ 498.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156853

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Simon Briefel	0.40	Correspond with W. Thompson re automatic stay issues.
Total		0.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156854
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 40,034.00

Total legal services rendered

\$ 40,034.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156854

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.80	885.00	708.00
Leah A. Hamlin	0.20	1,135.00	227.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	3.30	1,155.00	3,811.50
Maggie Kate King	7.00	885.00	6,195.00
Chris Koenig	7.20	1,425.00	10,260.00
Ross M. Kwasteniet, P.C.	1.50	2,045.00	3,067.50
Dan Latona	6.30	1,375.00	8,662.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Jeffery S. Norman, P.C.	2.00	1,995.00	3,990.00
Jimmy Ryan	1.00	885.00	885.00
Alison Wirtz	0.80	1,295.00	1,036.00
TOTALS	30.80		\$ 40,034.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156854

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Chris Koenig	1.80	Telephone conference with Company, E. Jones, K&E team re custody withdrawal issues (.5); review and analyze issues re same (.8); correspond with E. Jones re same (.5).
03/01/23	Jimmy Ryan	1.00	Conference with D. Latona, W&C team, PWP team, A&M team and Company re mining operations.
03/02/23	Chris Koenig	0.60	Review and analyze issues re custody withdrawals.
03/02/23	Ross M. Kwasteniet, P.C.	1.10	Negotiations re confidential hosting contract.
03/06/23	Elizabeth Helen Jones	1.20	Review, analyze business update statement for C. Ferraro for March 8 hearing.
03/06/23	Maggie Kate King	1.00	Review, analyze hosting agreement.
03/06/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
03/07/23	Elizabeth Helen Jones	2.10	Review, revise business operations update script and presentation for March 8 hearing (1.9); prepare presentation for filing (.2).
03/07/23	Maggie Kate King	6.00	Review and revise hosting agreement.
03/07/23	Dan Latona	0.70	Telephone conference with A&M team, Company re mining contracts (.2); analyze comments re confidential party contract amendment (.5).
03/08/23	Alison Wirtz	0.30	Correspond with Company team re communications materials.
03/09/23	Dan Latona	0.90	Telephone conference with A&M team re loan collateral (.2); analyze communications materials (.1); telephone conference with Company re online application (.3); analyze terms of use re same (.3).
03/10/23	Dan Latona	0.60	Telephone conference with A&M team, Company re mining contracts.
03/12/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re Signature Bank.
03/13/23	Dan Latona	1.10	Analyze, comment on memorandum re setoff (.5); telephone conference with E. Hogan, A. Straka, Company re confidential party contract amendment (.6).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156854

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Jeffery S. Norman, P.C.	1.10	Review, analyze M. King and A. Barber comments to confidential hosting agreement (.4); correspond with J. Golding-Ochsner and R. Deutsch re confidential agreement comments (.3); telephone conference with J. Golding-Ochsner and R. Deutsch re Hardin agreement (.4).
03/14/23	Chris Koenig	0.50	Telephone conference with J. Norman, Company re key issues and next steps.
03/14/23	Dan Latona	0.20	Telephone conference with J. Raphael re loan memorandum.
03/14/23	Jeffery S. Norman, P.C.	0.90	Correspond with J. Golding-Ochsner, C. Ferraro and R. Deutsch re confidential agreement (.4); telephone conference with C. Ferraro, J. Goldin-Ochsner and R. Deutsch re Hardin agreement (.5).
03/15/23	Dan Latona	1.10	Analyze, comment on memorandum re loan treatment.
03/16/23	Amila Golic	0.80	Conference with H. Simson, S. Sanders re confidential demand letter (.4); review and analyze issues re same (.4).
03/17/23	Gabriela Zamfir Hensley	0.30	Correspond with A&M re business operations diligence requests.
03/17/23	Dan Latona	0.30	Analyze memorandum re loan setoff.
03/20/23	Dan Latona	0.90	Telephone conference with A. Wirtz, C Street re communications (.4); telephone conference with Company re mining (.5).
03/22/23	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with R. Tokar and others at Celsius re coin movement.
03/24/23	Alison Wirtz	0.50	Correspond with Celsius team, K&E team and A&M team re treatment of certain accounts (.3); review proposed communications to customers re operations (.2).
03/28/23	Leah A. Hamlin	0.20	Review and analyze confidential contracts following telephone conference with Company.
03/28/23	Chris Koenig	1.30	Telephone conference with Company, P. Walsh re mining issue (.8); review and analyze issues re same (.5).
03/30/23	Chris Koenig	1.50	Telephone conference with Company, P. Walsh re mining issue (1); review and analyze issues re same (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156854

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Chris Koenig	1.50	Telephone conference with Company, P. Walsh, Committee re mining issue (1.0); review and analyze issues re same (.5).
Total		30.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156631
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 237,645.50

Total legal services rendered

\$ 237,645.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010156631
 Matter Number: 53363-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Damani Ashton	1.80	735.00	1,323.00
Simon Briefel	3.50	1,245.00	4,357.50
Grace C. Brier	0.30	1,215.00	364.50
Joseph A. D'Antonio	0.40	985.00	394.00
Paul Goldsmith	2.40	885.00	2,124.00
Amila Golic	3.80	885.00	3,363.00
Gabriela Zamfir Hensley	14.20	1,245.00	17,679.00
Elizabeth Helen Jones	18.60	1,155.00	21,483.00
Chris Koenig	16.70	1,425.00	23,797.50
Ross M. Kwasteniet, P.C.	7.40	2,045.00	15,133.00
Dan Latona	22.60	1,375.00	31,075.00
Patricia Walsh Loureiro	3.90	1,155.00	4,504.50
Nima Malek Khosravi	4.30	735.00	3,160.50
Rebecca J. Marston	3.10	995.00	3,084.50
Caitlin McGrail	1.90	735.00	1,396.50
Joel McKnight Mudd	3.90	885.00	3,451.50
Patrick J. Nash Jr., P.C.	2.00	2,045.00	4,090.00
Robert Orren	2.60	570.00	1,482.00
Joshua Raphael	3.40	735.00	2,499.00
Gabrielle Christine Reardon	11.00	735.00	8,085.00
Roy Michael Roman	3.70	735.00	2,719.50
Kelby Roth	3.10	735.00	2,278.50
Jimmy Ryan	3.90	885.00	3,451.50
Seth Sanders	4.20	885.00	3,717.00
Gelareh Sharafi	2.60	735.00	1,911.00
Luke Spangler	7.40	325.00	2,405.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
William Thompson	5.10	995.00	5,074.50
Kyle Nolan Trevett	4.20	885.00	3,717.00
Lindsay Wasserman	1.90	995.00	1,890.50
Ashton Taylor Williams	1.70	885.00	1,504.50
Morgan Willis	22.80	395.00	9,006.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	23.80	1,295.00	30,821.00
Alex Xuan	2.80	735.00	2,058.00
Tanzila Zomo	43.20	325.00	14,040.00
TOTALS	258.30		\$ 237,645.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010156631
 Matter Number: 53363-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.
03/01/23	Gabriela Zamfir Hensley	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/01/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/01/23	Dan Latona	1.00	Analyze correspondence re open workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5).
03/01/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
03/01/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
03/01/23	Rebecca J. Marston	0.70	Review and revise work in process tracker (.1); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team re work in process (.5).
03/01/23	Caitlin McGrail	0.40	Telephone and office conference with D. Latona and K&E team re case status.
03/01/23	Joel McKnight Mudd	0.70	Telephone conference with C. Koenig, K&E team re case updates, next steps (.5); prepare for same (.2).
03/01/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
03/01/23	Gabrielle Christine Reardon	1.30	Revise work in process tracker (.8); telephone conference with J. Mudd, K&E team re same (.5).
03/01/23	Roy Michael Roman	0.20	Review and revise work in progress tracker (.1); correspond with G. Reardon re same (.1).
03/01/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
03/01/23	Luke Spangler	0.60	Conference with C. Koenig, K&E team meeting re work in process.
03/01/23	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process.
03/01/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
03/01/23	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re case status updates.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010156631
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re work in process.
03/01/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
03/01/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1).
03/02/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); conference with C. Koenig and K&E team re high priority work streams (.2).
03/02/23	Elizabeth Helen Jones	1.30	Telephone conference with K&E team, R. Kwasteniet re case status (.8); telephone conference with C. Koenig, K&E team re high priority matters (.5).
03/02/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/02/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.3).
03/02/23	Patricia Walsh Loureiro	0.20	Conference with C. Koenig and K&E team re high priority work streams.
03/02/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze case status and next steps.
03/02/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
03/02/23	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re status, next steps.
03/02/23	Alison Wirtz	0.90	Correspond with S. Golden and C. Koenig re fee examiner letter and next steps (.1); correspond with A. Golic and R. Roman re agenda (.2); correspond with Stretto team re inbound requesting creditor matrix and related servicing matters (.3); correspond with C. Koenig and D. Latona re status of various workstreams (.3).
03/02/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); circulate to R. Orren, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010156631
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.2).
03/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/03/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/03/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.2).
03/03/23	Rebecca J. Marston	0.50	Review and revise work in process summary (.2); correspond with A. Wirtz re same (.1); conference with C. Koenig, K&E team re same (.2).
03/03/23	Caitlin McGrail	0.10	Telephone conference with C. Koenig and K&E team re case status.
03/03/23	Joel McKnight Mudd	0.20	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/03/23	Joshua Raphael	0.20	Telephone conference with C. Koenig re work in process, next steps.
03/03/23	Gabrielle Christine Reardon	0.60	Revise work in process summary (.4); telephone conference with J. Mudd, K&E re same (.2).
03/03/23	Roy Michael Roman	0.20	Review and revise work in process summary for updated information.
03/03/23	Kelby Roth	0.20	Telephone conference with C. Koenig, K&E team re work in process.
03/03/23	Jimmy Ryan	0.20	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/03/23	Seth Sanders	0.20	Revise work in process summary.
03/03/23	Luke Spangler	0.40	Conference with J. Mudd, K&E team meeting re work in process.
03/03/23	William Thompson	0.50	Review, revise work in process summary (.3); conference with C. Koenig and K&E team re same (.2).
03/03/23	Ashton Taylor Williams	0.20	Conference with D. Latona, K&E team re case status updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re status, next steps (.5); conference with D. Latona and K&E team re work in process (.3).
03/03/23	Alex Xuan	0.20	Telephone conference with J. Mudd and K&E team re work in process.
03/03/23	Tanzila Zomo	1.00	File notice re opening of withdrawals (.2); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.2); distribute to A. Wirtz, claims agent re same (.1).
03/05/23	Alison Wirtz	0.70	Correspond with R. Roman re hearing agenda and updates thereto (.2); review and comment on proposed communications for Company on various operations (.4); correspond with Celsius team re same (.1).
03/06/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
03/06/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/06/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/06/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/06/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze notice adjourning hearing (.1).
03/06/23	Patricia Walsh Loureiro	0.20	Review, revise work in process summary.
03/06/23	Patrick J. Nash Jr., P.C.	0.80	Coordinate with R. Kwasteniet, K&E team re work streams and action items.
03/06/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
03/06/23	Morgan Willis	4.60	Prepare for and file agenda for March 8th hearing and related documents.
03/06/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, C Street re communications (.5); correspond with R. Roman re hearing agenda (.1); review and comment on same (.5).

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03/06/23	Tanzila Zomo	5.60	Prepare materials for March 8, 2023 omnibus hearing (4.5); correspond with R. Orren, production services re same (.6); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/07/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/07/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/07/23	Elizabeth Helen Jones	1.50	Telephone conference with K&E team, R. Kwasteniet re case status (.6); telephone conference (in part) with C. Koenig, K&E team re work in process (.4); telephone conference with R. Kwasteniet re case matters (.5).
03/07/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
03/07/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/07/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.4); conference with C. Koenig, A. Wirtz, K&E team re same (.5); conference with C. Koenig re same (.4).
03/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/07/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
03/07/23	Rebecca J. Marston	0.80	Review and revise work in process tracker (.3); conference with J. Mudd, K&E team re same, case updates (.5).
03/07/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
03/07/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/07/23	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process, next steps.
03/07/23	Gabrielle Christine Reardon	1.20	Review and revise work in process tracker (.7); telephone conference with J. Mudd, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Kelby Roth	0.50	Conference with C. Koenig, K&E team re work in process.
03/07/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/07/23	Seth Sanders	0.60	Telephone conference with C. Koenig and K&E team re case strategy.
03/07/23	Luke Spangler	0.50	Attend K&E team meeting re work in process.
03/07/23	William Thompson	0.60	Review, analyze work in process summary (.1); conference with C. Koenig and K&E team re same (.5).
03/07/23	Kyle Nolan Trevett	0.50	Conference with D. Latona, K&E team re work in process.
03/07/23	Morgan Willis	7.20	Register attendees for hearing (.8); prepare for and file amended agenda and related documents in advance of March 8 hearing (5.2); prepare binders for hearing (1.2).
03/07/23	Alison Wirtz	2.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); prepare for and attend conference with D. Latona and K&E team re work in process (.6); correspond with R. Roman re amended hearing agenda (.4); review and comment on same (.3); review inbound question from creditor re same (.2).
03/07/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/07/23	Tanzila Zomo	2.10	Correspond with R. Orren re adversary proceedings representative inquiry (.5); research, compile precedent re voting ballots (.4); compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1); telephone conference with R. Orren, working K&E team re case status updates (.5).
03/08/23	Grace C. Brier	0.30	Attend all-hands telephone conference.
03/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Elizabeth Helen Jones	0.20	Telephone conference with R. Kwasteniet, K&E team re cases status.
03/08/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.5); conferences with C. Koenig, K&E team re hearing (.5).
03/08/23	Dan Latona	0.90	Telephone conference with C. Koenig, K&E team, Committee re work in process.
03/08/23	Morgan Willis	0.80	Prepare for hearing.
03/08/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/08/23	Tanzila Zomo	3.40	Prepare amended materials for omnibus hearing (1.0); coordinate transcript delivery with services (.1); compile recently filed pleadings (.4); correspond with R. Orren, K&E group re approved orders (.1); circulate to R. Orren, K&E working group re same (.1); correspond with office services re remote hearing preparations (.2); attend and monitor omnibus hearing (1.5).
03/09/23	Joseph A. D'Antonio	0.30	Correspond with G. Brier, L. Hamlin re case workstreams and next steps.
03/09/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
03/09/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/09/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.2); conference with C. Koenig re same (.1).
03/09/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/09/23	Tanzila Zomo	0.70	Draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
03/10/23	Simon Briefel	1.00	Telephone conference with C. Koenig, K&E team re work in process.

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03/10/23	Amila Golic	1.00	Video conference with C. Koenig, K&E team re work in process.
03/10/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/10/23	Elizabeth Helen Jones	1.90	Telephone conference with R. Kwasteniet, K&E team re case status (.9); telephone conference with K&E team, C. Koenig re work in process (1.0).
03/10/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (1.0).
03/10/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/10/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); telephone conference with C. Koenig, A. Wirtz, K&E team re same (1.0); analyze correspondence re same (.1).
03/10/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re work in process (partial).
03/10/23	Nima Malek Khosravi	1.00	Conference with C. Koenig and K&E team re work in process and plan.
03/10/23	Rebecca J. Marston	1.10	Review and revise work in process tracker (.1); conference with C. Koenig, K&E team re same, case updates (1.0).
03/10/23	Joel McKnight Mudd	1.00	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/10/23	Robert Orren	0.50	Attend zoom work in process conference.
03/10/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re case update, plan sponsor agreement.
03/10/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary.
03/10/23	Roy Michael Roman	1.50	Telephone conference with C. Koenig, K&E team re pending case matters, plan, disclosure statement, and other work in process.
03/10/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/10/23	Jimmy Ryan	0.50	Conference with C. Koenig, K&E team re work in process and next steps.
03/10/23	Seth Sanders	1.00	Telephone conference with C. Koenig, K&E team re case strategy.

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03/10/23	Gelareh Sharafi	1.00	Telephone conference with C. Koenig, K&E team re work in process, case status.
03/10/23	William Thompson	1.00	Conference with C. Koenig and K&E team re deal terms and work in process.
03/10/23	Kyle Nolan Trevett	1.00	Telephone conference with C. Koenig re work in process, case status.
03/10/23	Lindsay Wasserman	1.00	Telephone conference with C. Koenig, K&E team re work in process.
03/10/23	Ashton Taylor Williams	1.00	Conference with D. Latona, K&E team re case updates.
03/10/23	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (1.0).
03/10/23	Tanzila Zomo	1.50	Compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1); telephone conference with C. Koenig, R. Orren re case status updates (1); circulate Mar. 8 hearing transcript to R. Orren, K&E team (.1).
03/12/23	Tanzila Zomo	0.50	Prepare materials for March 21, 2023 hearing (.3); correspond with conference services re same (.2).
03/13/23	Simon Briefel	0.60	Correspond with Company re upcoming dates and deadlines.
03/13/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier re case updates.
03/13/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/13/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
03/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/13/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/13/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.4).
03/13/23	Luke Spangler	1.40	Compile chart of filed pro hac vice motions and distribute to M. Willis.

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03/13/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team re case status and next steps.
03/13/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/14/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Paul Goldsmith	1.00	Telephone conference with D. Latona and G. Hensley re case background (.5); telephone conference with C. Koenig, K&E team re case strategy (.5).
03/14/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.
03/14/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); conference with P. Goldsmith re matter onboarding (partial) (.1).
03/14/23	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.8); telephone conference with D. Latona, K&E team re case onboarding for new team member (.5).
03/14/23	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.5).
03/14/23	Dan Latona	1.20	Conference with C. Koenig re case workstreams (.2); telephone conference with P. Goldsmith re same (.5); conference with C. Koenig, K&E team re same (.5).
03/14/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.5); revise work in process tracker re same (.1).
03/14/23	Nima Malek Khosravi	0.60	Conference with C. Koenig and K&E team re work in process (.5); correspond with J. Ryan and K&E team re same (.1).
03/14/23	Caitlin McGrail	0.40	Telephone and video conference with C. Koenig and K&E team re case status.
03/14/23	Joel McKnight Mudd	0.80	Conference with C. Koenig, K&E team re case status, next steps (.5); revise summary re same (.3).
03/14/23	Robert Orren	0.50	Telephonically attend work in process conference with C. Koenig, K&E team.
03/14/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Gabrielle Christine Reardon	0.90	Revise work in process tracker (.4); telephone conference with J. Mudd, K&E team re same (.5).
03/14/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Kelby Roth	0.70	Review, revise work in process re case updates (.2); conference with C. Koenig, K&E team re work in process (.5).
03/14/23	Jimmy Ryan	0.50	Conference with C. Koenig, K&E team re work in process and next steps.
03/14/23	Seth Sanders	0.50	Conference with C. Koenig and K&E team re case strategy.
03/14/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/14/23	Luke Spangler	1.10	Participate in conference with C. Koenig, K&E team re work in process (.5); prepare and file letter re request to extend deadline to object to the bid protections motion (.3); prepare and file notice of deadline requiring submission of proofs of claim (.3).
03/14/23	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
03/14/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/14/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.5).
03/14/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
03/14/23	Tanzila Zomo	1.60	Telephone conference with R. Orren, K&E team re case status updates (.5); draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1); prepare materials for March 21, 2023 hearing (.2); circulate lines for adversary proceedings (.1); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/15/23	Damani Ashton	1.80	Review and analyze mobile data for privilege.
03/15/23	Gelareh Sharafi	0.10	Revise voicemail log and correspond with C. Terry, K&E team re same.
03/15/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); circulate to R. Orren, K&E team re same (.1).

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03/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/16/23	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Committee advisors re case status (.8).
03/16/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/16/23	Dan Latona	0.60	Telephone conference with A. Wirtz, Company re update (.1); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5).
03/16/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); review and comment on proposed agenda (.4); correspond with R. Roman re same (.2).
03/16/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
03/17/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
03/17/23	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with J. Mudd, K&E team re work in process (.5).
03/17/23	Gabriela Zamfir Hensley	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); additional telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4).
03/17/23	Elizabeth Helen Jones	1.40	Telephone conferences with R. Kwasteniet, K&E team re case status (1.0); telephone conference with C. Koenig, K&E team re work in process (.4).
03/17/23	Chris Koenig	1.00	Telephone conferences with R. Kwasteniet and K&E team re key workstreams and next steps.
03/17/23	Dan Latona	1.50	Telephone conferences with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (1.0); telephone conference with C. Koenig, A. Wirtz re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/17/23	Nima Malek Khosravi	0.70	Revise work in process summary re case updates (.2); conference with C. Koenig and K&E team re same (.5).
03/17/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
03/17/23	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with C. Koenig and K&E team re case status, work streams and next steps.
03/17/23	Robert Orren	0.30	Telephonically attend portion of work in process conference with C. Koenig, K&E team.
03/17/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.
03/17/23	Gabrielle Christine Reardon	1.60	Review and revise work in process summary (1.1); telephone conference with J. Mudd re same (.5).
03/17/23	Kelby Roth	0.60	Review, revise work in process summary re case updates (.1); telephone conference re work in process with C. Koenig, K&E team (.5).
03/17/23	Jimmy Ryan	0.70	Correspond with J. Mudd, K&E team re work in process and next steps (.2); telephone conference with C. Koenig, K&E team re same (.5).
03/17/23	Seth Sanders	0.50	Telephone conference with J. Mudd, K&E team re case strategy.
03/17/23	William Thompson	0.70	Review, revise work in process summary (.2); conference with C. Koenig and K&E team re same (.5).
03/17/23	Kyle Nolan Trevett	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
03/17/23	Alison Wirtz	2.60	Telephone conferences with R. Kwasteniet, K&E team re case status (1.0); telephone conference with C. Koenig, K&E team re work in process (.4); review and comment on agenda (.4); correspond with A. Golic and K&E team re upcoming hearing (.8).
03/17/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010156631
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Tanzila Zomo	2.40	Correspond with production services re March 21 hearing preparations (.1); prepare to file agenda re same (1.0); file same (.3); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1); telephone conference with C. Koenig, K&E team re case status updates (.5).
03/19/23	Tanzila Zomo	4.50	Compile pleadings for March 21, 2023 hearing (1.0); prepare materials re same (2.0); coordinate with production services re distribution to court (1.5).
03/20/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); correspond with R. Kwasteniet, C. Koenig re same (.1).
03/20/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
03/20/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/20/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/20/23	Morgan Willis	2.80	Prepare for and file 2015.3 report and notice of adjournment.
03/20/23	Alison Wirtz	1.20	Conference with C. Koenig and K&E team re status, next steps (.8); conference with C Street team re upcoming communications matters (.4).
03/20/23	Tanzila Zomo	7.30	Correspond with production, conference services re March 21, 2023 hearing (.3); prepare to file amended agenda re same (3); file same (.4); compile recently filed pleadings (.4); circulate to R. Orren, K&E team (.1); prepare to file custody settlement revised order (1.0); file same (.4); prepare and compile materials re March 21, 2023 hearing (1.5); coordinate with IT re group servers (.2).
03/21/23	Gabriela Zamfir Hensley	0.70	Conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/21/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/21/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/21/23	Dan Latona	1.50	Conferences with R. Kwasteniet, C. Koenig re hearing (.7); conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.8).
03/21/23	Robert Orren	0.10	Correspond with T. Zomo re Celsius docket reports.
03/21/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
03/21/23	Kelby Roth	0.10	Review, revise work in process summary re case updates.
03/21/23	Alison Wirtz	0.70	Conference with R. Kwasteniet and K&E re status, next steps for high priority items.
03/21/23	Tanzila Zomo	1.80	Coordinate and monitor March 21, 2023 hearing line (1.0); prepare materials for March 23, 2023 hearing (.2); correspond with production services re same (.1); compile recently filed pleadings (.4); circulate to R. Orren, K&E team re same (.1).
03/22/23	Amila Golic	0.10	Revise work in process summary.
03/22/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/22/23	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, R. Kwasteniet re work in process.
03/22/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps (partial).
03/22/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.3).
03/22/23	Gabrielle Christine Reardon	0.40	Revise work in process summary.
03/22/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
03/22/23	Kelby Roth	0.10	Review, revise work in process summary per case updates.
03/22/23	William Thompson	0.10	Review, revise work in process summary.

Legal Services for the Period Ending March 31, 2023

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1010156631

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Morgan Willis	0.90	Register attendees for hearing.
03/22/23	Alison Wirtz	0.70	Conference with R. Kwasteniet and K&E team re status, next steps.
03/22/23	Tanzila Zomo	3.90	Compile recently filed pleadings (.2); circulate to R. Orren, K&E team re same (.1); correspond with R. Orren, production services re preparing materials for March 23, 2023 hearing (.2); prepare to file amended agenda re same (2.5); file re same (.1); compile and distribute material to production services re same (.5); distribute material to Chicago offices (.3).
03/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.1); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4).
03/23/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, R. Kwasteniet re case status.
03/23/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/23/23	Dan Latona	1.20	Conference with R. Kwasteniet, C. Koenig re hearing (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.7).
03/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
03/23/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items (partial) (.5); correspond with R. Deutsch and C. Koenig re legal update conferences (.2).
03/23/23	Tanzila Zomo	0.20	Retrieve and circulate hearing transcripts.
03/24/23	Paul Goldsmith	0.40	Telephone conference with J. Mudd, K&E team re work in process.
03/24/23	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with J. Mudd, K&E team re work in process (.5).
03/24/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
03/24/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.4).
03/24/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3).
03/24/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/24/23	Caitlin McGrail	0.40	Telephone conference with D. Latona and K&E team re case status.
03/24/23	Joel McKnight Mudd	0.30	Correspond with Akin re transcript requests.
03/24/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/24/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
03/24/23	Gabrielle Christine Reardon	1.30	Review and revise work in process summary (.8); telephone conference with J. Mudd, K&E team re same (.5).
03/24/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re pending high-priority workstreams.
03/24/23	Roy Michael Roman	0.20	Review and revise analysis of high level workstreams (.1); correspond with G. Reardon, K&E team re same (.1).
03/24/23	Kelby Roth	0.10	Telephone conference with G. Reardon, K&E team re work in process (partial).
03/24/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/24/23	Seth Sanders	0.70	Telephone conference with C. Koenig, K&E team re case strategy (.5); review and revise summary re same (.2).
03/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/24/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to K&E team.
03/24/23	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process (.4); review, revise tracker re same (.2).

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/24/23	Lindsay Wasserman	0.40	Telephone conference with J. Mudd, K&E team re work in process.
03/24/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items (.3); conference with C. Koenig and K&E team re work in process (.5).
03/24/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
03/24/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status.
03/26/23	Alison Wirtz	0.30	Correspond with C. Koenig and K&E team re high priority items.
03/27/23	Simon Briefel	0.40	Correspond with Company re upcoming dates and deadlines.
03/27/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/27/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/27/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/27/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/27/23	Gabrielle Christine Reardon	0.50	Correspond with S. Briefel re upcoming dates, deadlines and work in process.
03/27/23	Luke Spangler	0.80	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
03/27/23	Alison Wirtz	0.90	Conference with C Street re communications updates (.4); conference with C. Koenig and K&E team re status next steps (.5).
03/27/23	Tanzila Zomo	0.20	Compile and circulate transcript re March 23, 2023 hearing (.1); coordinate with transcript services re transcript retrievals (.1).
03/28/23	Paul Goldsmith	0.50	Telephone conference with J. Mudd, K&E team re case updates, next steps.
03/28/23	Amila Golic	0.50	Conference with J. Mudd, K&E team re work in process.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010156631
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
03/28/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
03/28/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
03/28/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.5); review, revise work in process document (.1).
03/28/23	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
03/28/23	Caitlin McGrail	0.40	Telephone conference with D. Latona and K&E team re case status.
03/28/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
03/28/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process (partial).
03/28/23	Joshua Raphael	0.40	Telephone conference with C. Koenig re work in process.
03/28/23	Gabrielle Christine Reardon	1.50	Review and revise summaries re work in process (1.1); telephone conference with J. Mudd, K&E team re same (.4).
03/28/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority work streams (partial).
03/28/23	Kelby Roth	0.30	Conference with D. Latona, K&E team re work in process.
03/28/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
03/28/23	Seth Sanders	0.70	Conference with C. Koenig, K&E team re case strategy (.5); revise work in process summary re same (.2).
03/28/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Luke Spangler	0.90	Conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.4).
03/28/23	William Thompson	0.50	Conference with D. Latona and K&E team re work in process.
03/28/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
03/28/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
03/28/23	Morgan Willis	1.00	Telephone conference with K&E team re work in process (.5); file KEIP motion and related declaration (.5).
03/28/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/28/23	Alex Xuan	0.20	Telephone conference with J. Mudd and K&E team re work in process (partial).
03/28/23	Tanzila Zomo	1.80	Coordinate hearing invitations for upcoming omnibus, disclosure statement hearings (.3); review and compile materials for March 30, 2023 hearing (.7); coordinate with production, delivery services re same (.3); telephone conference with M. Willis, K&E team re case status updates (.5).
03/29/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
03/29/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/29/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/29/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/29/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/29/23	Tanzila Zomo	0.90	Compile under seal retention application for delivery (.7); coordinate with production and delivery services re same (.2).

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Matter Number:

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/30/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and Committee advisors re all-hands case status update (.5).
03/30/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/30/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
03/30/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/30/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re case status and next steps.
03/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/30/23	Josh Sussberg, P.C.	0.10	Review miscellaneous correspondence from R. Kwasteniet and K&E team.
03/30/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/31/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
03/31/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
03/31/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
03/31/23	Ross M. Kwasteniet, P.C.	0.50	Review and analyze recent docket filings.
03/31/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
03/31/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
03/31/23	Morgan Willis	5.50	Prepare for and file plan and related statement re DS timing.
03/31/23	Alison Wirtz	0.30	Conference with C. Koenig and K&E team re status, next steps.

Legal Services for the Period Ending March 31, 2023

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Tanzila Zomo	0.50	Telephone conference with M. Willis, K&E team re case status updates.
Total		258.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156587
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 60,286.50

Total legal services rendered

\$ 60,286.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,245.00	498.00
Elizabeth Helen Jones	9.20	1,155.00	10,626.00
Chris Koenig	7.60	1,425.00	10,830.00
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	0.50	1,375.00	687.50
Robert Orren	1.20	570.00	684.00
Jimmy Ryan	1.50	885.00	1,327.50
Lindsay Wasserman	5.60	995.00	5,572.00
TOTALS	40.70		\$ 60,286.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156587

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Dan Latona	0.50	Analyze, comment on notice re wrapped BTC (.3); correspond with J. Norman re same (.2).
03/03/23	Robert Orren	0.30	File notice of conversion of debtors' wBTC to BTC (.2); distribute same for service (.1).
03/06/23	Elizabeth Helen Jones	0.90	Review, revise stipulation re custodial arrangement (.7); correspond with C. McGrail re same (.2).
03/07/23	Elizabeth Helen Jones	0.40	Review, revise custodian stipulation.
03/09/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, L. Wasserman re cash management matters.
03/09/23	Lindsay Wasserman	0.80	Draft cash management letter (.3); correspond with Company, E. Jones, K&E team re Qredo (.5).
03/10/23	Simon Briefel	0.40	Correspond with D. Latona, K&E team re cash management issue.
03/10/23	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re cash management system in light of SVB failure.
03/11/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, A&M, Company, UCC, banks re cash management issues.
03/11/23	Ross M. Kwasteniet, P.C.	2.80	Analyze issues re security of cash management accounts at Signature Bank and Western Alliance.
03/12/23	Elizabeth Helen Jones	3.70	Telephone conference with C. Koenig, K&E team, A&M, representative for Signature Bank re bank accounts (.5); telephone conference with C. Koenig, K&E team, A&M, representative for Western Alliance re bank accounts (.5); telephone conference with C. Koenig, K&E team, A&M, Company re bank accounts (.3); telephone conferences with C. Koenig re bank accounts (.4); correspond with C. Koenig re same (.4); draft statement re cash management system (1.6).
03/12/23	Chris Koenig	5.50	Review and analyze issues re bank accounts (1.4); correspond with R. Kwasteniet, A&M, Company, Committee, banks re same (3.3); review and revise statement re cash management system (.8).

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156587

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Ross M. Kwasteniet, P.C.	8.10	Review and analyze deposit and surety agreements related to Signature Bank and Western Alliance (3.8); telephone conference with executives from Signature Bank (.4); prepare for same (.2); telephone conference with executives from Western Alliance (.5); prepare for same (.2); review and analyze surety agreements and go-forward cash management strategy (1.7); review and analyze government announcement re SVB and Signature Bank and analyze next steps (1.3).
03/13/23	Elizabeth Helen Jones	2.70	Review, revise statement re cash management system (1.3); correspond with C. Koenig, K&E team, Company re same (.8); prepare statement for filing (.6).
03/13/23	Robert Orren	0.90	Prepare for filing statement re cash management system (.5); file same (.2); correspond with E. Jones re same (.1); distribute same for service (.1).
03/13/23	Jimmy Ryan	0.60	Correspond with S. Briefel, K&E team, Milbank, Jones Day, Fischer team and A&M team re GK8 sale proceeds and cash management stipulation.
03/14/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, surety bond party re cash management system (.5); correspond with A&M re cash management questions (.2).
03/14/23	Jimmy Ryan	0.10	Correspond with S. Briefel, K&E team and Fischer team re GK8 sale proceeds.
03/15/23	Jimmy Ryan	0.80	Review, revise stipulation re use of GK8 sale proceeds (.4); correspond with S. Briefel, K&E team, A&M team and Fischer team re same (.3); telephone conference with L. Wasserman re same (.1).
03/15/23	Lindsay Wasserman	1.00	Review cash management order re transfer of funds (.4); review materials re same (.4); correspond with S. Briefel re same (.2).
03/15/23	Lindsay Wasserman	1.10	Correspond with Company, E. Jones re Qredo account (.7); review materials re same (.4).
03/27/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re new bank accounts.
03/27/23	Lindsay Wasserman	0.40	Correspond with E. Jones, A&M re new bank accounts.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156587

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Lindsay Wasserman	0.20	Correspond with Company, E. Jones, K&E team re Qredo account.
03/28/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to potential coin movements and rebalancing.
03/28/23	Lindsay Wasserman	0.50	Correspond with A&M, E. Jones, K&E team re new bank accounts.
03/29/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re cash management matters.
03/29/23	Lindsay Wasserman	0.20	Correspond with UCC, U.S. Trustee, E. Jones, K&E team re new bank account.
03/30/23	Elizabeth Helen Jones	0.30	Correspond with L. Wasserman re cash management matters.
03/30/23	Lindsay Wasserman	1.40	Telephone conference with E. Jones, A&M, U.S. Trustee re new bank account (.3); correspond with E. Jones, A&M, U.S. Trustee, Committee re same (1.1).
Total		40.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156588
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 62,541.50

Total legal services rendered

\$ 62,541.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Berger	0.60	835.00	501.00
Amila Golic	16.30	885.00	14,425.50
Gabriela Zamfir Hensley	0.50	1,245.00	622.50
Elizabeth Helen Jones	0.20	1,155.00	231.00
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	0.10	1,375.00	137.50
Nima Malek Khosravi	51.90	735.00	38,146.50
Joel McKnight Mudd	3.50	885.00	3,097.50
Joshua Raphael	1.20	735.00	882.00
Seth Sanders	0.70	885.00	619.50
Alison Wirtz	1.10	1,295.00	1,424.50
TOTALS	77.30		\$ 62,541.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Amila Golic	2.30	Review, analyze, and respond to customer inquiries re custody settlement (1.2); correspond with N. Malek Khosravi, C. Koenig re same (.7); correspond with A. Wirtz re trade agreement (.3); conference with A. Wirtz re weekly vendor report (.1).
03/01/23	Nima Malek Khosravi	2.40	Correspond with customers re withdrawals and related matters.
03/01/23	Joel McKnight Mudd	0.20	Correspond with A&M re incoming withdrawal inquiries.
03/01/23	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters.
03/02/23	Amila Golic	1.10	Review, respond, analyze customer inquiries (.5); correspond with N. Malek Khosravi re same (.6).
03/02/23	Dan Latona	0.10	Correspond with creditors re liquidated loans.
03/02/23	Nima Malek Khosravi	3.60	Correspond with customers re withdrawals and related matters.
03/03/23	Amila Golic	0.20	Review and reply to customer inquiries.
03/03/23	Nima Malek Khosravi	2.20	Correspond with customers re withdrawals and related matters.
03/03/23	Joel McKnight Mudd	0.40	Correspond with A&M team re incoming customer inquiries.
03/04/23	Nima Malek Khosravi	0.60	Correspond with customers re withdrawal and related matters.
03/05/23	Nima Malek Khosravi	1.10	Correspond with customers re withdrawal requests and related matters.
03/06/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, N. Malek Khosravi re response to creditor questions on plan.
03/06/23	Nima Malek Khosravi	2.30	Correspond with customers re custody withdrawals and related matters (1.8); correspond with E. Jones and J. McKnight re same (.5).
03/06/23	Joel McKnight Mudd	0.50	Correspond with opposing counsel re withdrawal inquiry (.2); correspond with E. Jones, K&E team re customer inquiries re plan (.3).
03/07/23	Nima Malek Khosravi	1.20	Correspond with customers re withdrawals and related matters.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Alison Wirtz	0.30	Correspond with A&M team and Celsius team re critical vendor matter and other vendor payments.
03/08/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and related matters.
03/08/23	Alison Wirtz	0.20	Correspond with S. Sanders re vendor stipulation and status.
03/09/23	Amila Golic	0.30	Review and analyze customer inquiries.
03/09/23	Nima Malek Khosravi	1.70	Correspond with customers re withdrawals and related matters.
03/09/23	Joel McKnight Mudd	0.20	Correspond with A&M team re incoming customer inquiries re withdrawals.
03/09/23	Alison Wirtz	0.20	Correspond with Celsius team re critical vendor trade agreement and trade terms.
03/10/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer inquiries.
03/10/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals.
03/11/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals and related matters.
03/12/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.
03/13/23	Amila Golic	0.10	Correspond with N. Malek Khosravi re customer inquiries.
03/13/23	Gabriela Zamfir Hensley	0.30	Revise communications materials re 1099.
03/13/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze St. John motion (.6); review and analyze other recent docket entries (.6).
03/13/23	Nima Malek Khosravi	0.80	Correspond with customers re withdrawals and related matters.
03/14/23	Amila Golic	0.20	Correspond with customers re withdrawals and related matters.
03/14/23	Gabriela Zamfir Hensley	0.10	Correspond with C Street re 1099 communications.
03/14/23	Nima Malek Khosravi	0.60	Correspond with customers re withdrawals and related matters.
03/15/23	Amila Golic	0.90	Correspond with N. Malek Khosravi re customer inquiries (.3); review and analyze issues re same (.3); review and analyze correspondence re vendor payments (.3).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Nima Malek Khosravi	6.20	Correspond with customers re withdrawals and related matters (2.3); revise customer emails summary (3.9).
03/16/23	Amila Golic	0.40	Correspond with E. Jones, N. Malek Khosravi re customer questions and responses thereto.
03/16/23	Nima Malek Khosravi	2.30	Correspond with customers re withdrawals and related matters (1.9); revise customer email tracker (.4).
03/16/23	Joel McKnight Mudd	0.30	Correspond with A&M re incoming withdrawal inquiries.
03/17/23	Amila Golic	0.20	Review and comment on agenda for March 21 hearing (.1); review and comment on notice of adjournment (.1).
03/17/23	Nima Malek Khosravi	1.00	Correspond with customers re withdrawals and related matters.
03/18/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawals and related matters.
03/19/23	Amila Golic	0.10	Correspond with U.S. Trustee and Committee advisors re weekly vendor report.
03/19/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawals and related matters.
03/20/23	Michael Berger	0.60	Review, analyze customer question re case matters, research current status of proceedings (.3), draft response (.2); confirm same with A. Golic (.1).
03/20/23	Amila Golic	0.30	Correspond with N. Malek re German creditor's inquiry and proposed response thereto.
03/20/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re customer request for redacted information.
03/20/23	Nima Malek Khosravi	0.80	Correspond with customers re withdrawals and related matters.
03/21/23	Amila Golic	0.80	Review and respond to customer inquiries (.3); correspond with N. Malek Khosravi, E. Jones re same (.5).
03/21/23	Nima Malek Khosravi	2.80	Correspond with customers re withdrawals and related matters (1.7); research re same (1.1).
03/21/23	Seth Sanders	0.70	Draft response to creditor question re custody settlement.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Amila Golic	1.70	Review and reply to customer inquiries (.2); correspond with J. Mudd, N. Malek Khosravi, A&M re same (.7); analyze issues re vendor invoice payment (.4); review and analyze cash management and critical vendors orders re same (.4).
03/22/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawals and related matters.
03/22/23	Joel McKnight Mudd	0.30	Correspond with A&M team re claims inquiries.
03/23/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, E. Jones, J. Mudd re customer inquiries and responses thereto (.9); review and respond to customer inquiries (.5).
03/23/23	Nima Malek Khosravi	1.80	Correspond with customers re withdrawals and related matters.
03/23/23	Joel McKnight Mudd	0.40	Correspond with A&M team re withdrawal inquiries (.2); correspond with E. Jones, A. Golic, re same (.2).
03/24/23	Amila Golic	0.90	Review and reply to customer inquiries (.2); correspond with N. Malek Khosravi, J. Mudd, A&M re same (.7).
03/24/23	Nima Malek Khosravi	2.90	Correspond with customers re withdrawals and related matters.
03/25/23	Amila Golic	0.40	Review and analyze question raised by customer re custody settlement.
03/25/23	Nima Malek Khosravi	2.20	Correspond with customers re withdrawal matters.
03/26/23	Amila Golic	0.40	Review and analyze issues re weekly vendor report (.2); correspond with A. Wirtz, U.S. Trustee, Committee re weekly vendor report (.2).
03/26/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawal requests and related matters.
03/26/23	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters and U.S. Trustee reporting.
03/27/23	Amila Golic	0.20	Review and analyze customer questions.
03/27/23	Nima Malek Khosravi	1.40	Correspond with customers re withdrawals and related matters.
03/27/23	Joel McKnight Mudd	1.10	Analyze terms of use re KYC withdrawal inquiry (.6); correspond with E. Jones re same (.3); correspond with Company re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156588

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Amila Golic	0.10	Review and analyze customer inquiries.
03/28/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawals and related matters.
03/29/23	Amila Golic	1.00	Correspond with N. Malek Khosravi re customer questions and replies (.6); review and reply to customer question (.4).
03/29/23	Nima Malek Khosravi	2.10	Correspond with customers re withdrawal requests and related matters (1.6); research re same (.5).
03/29/23	Joel McKnight Mudd	0.10	Correspond with A&M team re withdrawal inquiries.
03/30/23	Amila Golic	1.70	Review and reply to customer questions (.6); correspond with N. Malek Khosravi re same (.5); review and analyze draft correspondence to customer (.4); review and analyze issues re customer inquiries (.2).
03/30/23	Nima Malek Khosravi	2.50	Correspond with customer re custody withdrawals and related matters (1.6); research treatment re same (.9).
03/30/23	Joshua Raphael	1.20	Attend and listen to UCC Townhall (partial) (.8); correspond with E. Jones re notes, summary re same (.4).
03/31/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, K&E team re customer questions and draft responses thereto (.4); revise draft responses (.3); review and analyze related issues (.5); correspond with A&M, N. Malek Khosravi re customer's information and history (.2).
03/31/23	Nima Malek Khosravi	2.30	Correspond with customers re withdrawals and related matters (1.1); correspond with A. Golic re same (.6); research re same (.6).
Total		77.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156589
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 112,789.00

Total legal services rendered

\$ 112,789.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.40	1,215.00	1,701.00
Steven M. Cantor	0.50	1,455.00	727.50
Michael Y. Chan	1.00	365.00	365.00
Gabriela Zamfir Hensley	1.80	1,245.00	2,241.00
Elizabeth Helen Jones	10.50	1,155.00	12,127.50
Meena Kandallu	1.00	775.00	775.00
Chris Koenig	1.30	1,425.00	1,852.50
Ross M. Kwasteniet, P.C.	7.10	2,045.00	14,519.50
Dan Latona	2.30	1,375.00	3,162.50
Patricia Walsh Loureiro	0.30	1,155.00	346.50
Rebecca J. Marston	3.70	995.00	3,681.50
Joel McKnight Mudd	29.30	885.00	25,930.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Eric Nyberg	1.00	315.00	315.00
Robert Orren	2.00	570.00	1,140.00
Joshua Raphael	11.90	735.00	8,746.50
Gabrielle Christine Reardon	10.40	735.00	7,644.00
Roy Michael Roman	6.20	735.00	4,557.00
Seth Sanders	8.00	885.00	7,080.00
Anthony Vincenzo Sexton, P.C.	0.70	1,680.00	1,176.00
William Thompson	7.40	995.00	7,363.00
Morgan Willis	1.70	395.00	671.50
Alex Xuan	7.40	735.00	5,439.00
TOTALS	117.50		\$ 112,789.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Ross M. Kwasteniet, P.C.	1.30	Correspond with litigation party re pending loan and related claim for collateral (.1); analyze next steps re claims objection and reconciliation process (1.2).
03/01/23	Dan Latona	0.10	Telephone conference with A. Xuan, A&M re preference data.
03/01/23	Rebecca J. Marston	3.70	Research re Borrow complaint (3.3); correspond with A. Wirtz, K&E team re same (.4).
03/01/23	Joel McKnight Mudd	0.30	Review, analyze omnibus objection schedules.
03/01/23	Joshua Raphael	3.90	Draft stipulation re government claims (3.5); review, revise re same (.3); correspond with G. Hensley re same (.1).
03/02/23	Gabriela Zamfir Hensley	0.60	Revise government claim stipulation draft.
03/02/23	Elizabeth Helen Jones	1.00	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections (.5); telephone conference with J. Mudd, A&M re claims schedules (.5).
03/02/23	Joel McKnight Mudd	1.00	Telephone conference with A&M team re claims objections (.5); telephone conference with A&M team, S. Sanders re claims objection schedules (.5).
03/02/23	Joshua Raphael	0.50	Revise stipulation re governmental claims.
03/02/23	Gabrielle Christine Reardon	1.20	Draft omnibus claims objections.
03/02/23	Seth Sanders	0.50	Telephone conference with J. Mudd, A&M team re claims objections strategy.
03/03/23	Gabriela Zamfir Hensley	0.50	Revise stipulation re government claims (.4); correspond with J. Raphael re same (.1).
03/03/23	Elizabeth Helen Jones	0.40	Telephone conference with J. Mudd, A&M, Stretto re claims modification notices.
03/03/23	Joel McKnight Mudd	3.50	Correspond with J. Raphael re claims objection drafts (.5); review claims objections schedules (.9); telephone conference with Stretto team re displaying objected claims (.5); conference with G. Reardon re claims objections (.4); revise omnibus objections (1.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Joshua Raphael	2.70	Review, revise stipulation re governmental claims (2.2); review, correspond with G. Hensley re same (.1); telephone conference with J. Mudd, S. Sanders, G. Reardon re omnibus claims objections (.2); telephone conference J. Mudd re same (.2).
03/03/23	Gabrielle Christine Reardon	0.30	Telephone conference with J. Mudd, J. Raphael re omnibus objections.
03/03/23	Seth Sanders	0.70	Telephone conference with E. Jones, K&E team, Stretto and A&M re claims objections mechanics (.4); analyze objections re same (.3).
03/04/23	Joshua Raphael	0.60	Review, revise governmental claims stipulation (.5); correspond G. Hensley re same (.1).
03/05/23	Gabrielle Christine Reardon	3.10	Draft and revise multiple omnibus objections.
03/06/23	Gabriela Zamfir Hensley	0.20	Analyze motion re CEL token treatment.
03/06/23	Elizabeth Helen Jones	0.60	Review, revise claims objections communications (.3); review, revise slip page for modified claims objections (.1); correspond with J. Mudd re same (.2).
03/06/23	Joel McKnight Mudd	1.20	Revise omnibus claim objection (.6); correspond with S. Sanders re same (.1); draft, revise claims slip sheet (.2); correspond with Stretto team re same (.3).
03/06/23	Joshua Raphael	3.10	Draft eleventh omnibus claims objection (2.6); draft declaration re same (.4); correspond J. Mudd re same (.1).
03/06/23	Seth Sanders	2.50	Revise claims objections memorandum (1.1); correspond with E. Jones, K&E team re same (.3); further revise claims objections memorandum (.7); correspond with E. Jones, A&M team re same (.4).
03/07/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, S. Sanders re claims objections.
03/07/23	Dan Latona	0.60	Analyze claims objection (.3); analyze, comment on NDA re claim purchase (.3).
03/07/23	Joel McKnight Mudd	5.50	Review, revise omnibus claims objections (3.9); review, revise omnibus claims objections schedules (1.0); correspond with G. Reardon, J. Raphael re same (.4); correspond with E. Jones re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Joshua Raphael	0.90	Revise claims objection (.7); correspond with S. Sanders, J. Mudd, re same (.2).
03/07/23	Gabrielle Christine Reardon	0.70	Review and revise numerous omnibus objections.
03/07/23	Seth Sanders	1.30	Revise omnibus claims objection (1.1); correspond with J. Raphael re same (.2).
03/07/23	Alex Xuan	3.60	Research re motions to strike (2.5); draft and revise talking point re hearing (1.1).
03/08/23	Elizabeth Helen Jones	0.50	Telephone conference with A&M, J. Mudd re claims objections matters.
03/08/23	Joel McKnight Mudd	4.60	Revise omnibus claims objections (3.9); telephone conference with A&M team, E. Jones, K&E team re same (.5); correspond with E. Jones re same (.2).
03/08/23	Seth Sanders	0.70	Telephone conference with J. Mudd, K&E team and C Street re objections memorandum and FAQ.
03/09/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections (.4); telephone conference with K&E team, J. Mudd, C Street re claims objections communications matters (.5).
03/09/23	Joel McKnight Mudd	0.10	Telephone conference with A&M team, E. Jones, K&E team re omnibus objections.
03/09/23	Joshua Raphael	0.20	Review, revise governmental claims stipulation (.1); correspond with G. Hensley re same (.1).
03/09/23	Seth Sanders	0.60	Telephone conference with E. Jones, K&E team, A&M team re claims objections FAQ (.2); telephone conference with A&M team, J. Mudd re claims objections issues (.4).
03/10/23	Elizabeth Helen Jones	0.60	Review, revise claims objection FAQ communications (.3); correspond with J. Mudd re claims objections (.3).
03/10/23	Joel McKnight Mudd	1.40	Revise omnibus claims objections (1.2); correspond with S. Sanders, K&E team re same (.2).
03/10/23	Robert Orren	0.10	Correspond with J. Mudd re filing of omnibus claims objections.
03/10/23	Seth Sanders	0.60	Revise claims objections FAQ (.4); correspond with E. Jones, J. Mudd re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	William Thompson	1.40	Conference with S. Briefel re claim dispute (.1); research re same (.4); correspond with S. Briefel re same (.4); draft summary re same (.5).
03/12/23	Elizabeth Helen Jones	2.10	Review, revise omnibus claims objections.
03/12/23	Joel McKnight Mudd	3.30	Revise omnibus claims objections (2.7); correspond with E. Jones, K&E team re same (.3); correspond with A&M team re same (.3).
03/12/23	Seth Sanders	0.30	Correspond with J. Mudd, K&E team re omnibus objections to claims.
03/13/23	Elizabeth Helen Jones	0.60	Review, revise omnibus claims objection (.4); review, revise communications re claims objections (.2).
03/13/23	Dan Latona	0.20	Telephone conference with A. Lullo and G. Brier re claim matter.
03/13/23	Joel McKnight Mudd	0.80	Revise omnibus objections (.6); correspond with A&M team re same (.2).
03/13/23	Robert Orren	0.10	Correspond with J. Mudd re filing of omnibus claims objections.
03/13/23	Gabrielle Christine Reardon	0.20	Review and analyze FTX and Genesis bankruptcy dockets re claims bar dates.
03/13/23	William Thompson	1.40	Review, revise letter re claim objection hearing (1.3); correspond with G. Hensley and A. Xuan re same (.1).
03/13/23	Alex Xuan	2.40	Draft letter re rescheduling claims objection hearing (1.0); research re same (1.4).
03/14/23	Elizabeth Helen Jones	0.70	Correspond with C. Koenig, J. Mudd re claims matters (.3); correspond with counsel to claimant re adjournment of claim objection (.4).
03/14/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze responses to claim objections.
03/14/23	Joel McKnight Mudd	1.60	Revise omnibus claims objections (1.2); correspond with E. Jones, K&E team re same (.2); correspond with Company re same (.2).
03/14/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze R. Gallagher response to objection to POC (.2); review and analyze Frishberg response re same (.2); review and analyze Hermann response re same (.2).
03/14/23	Eric Nyberg	1.00	Organize and prepare parties for conflicts searching, namely pulling and setting up names for claims objection searches.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Gabrielle Christine Reardon	0.40	Correspond with J. Mudd re extension of time for claimant.
03/14/23	William Thompson	1.20	Review, analyze third stipulation re SEC claims (.2); draft correspondence re claims objections next steps (.4); review, revise notice re committee claim objection response extension (.6).
03/14/23	Morgan Willis	0.20	File letter re objection deadline.
03/14/23	Alex Xuan	1.40	Revise letter re adjourning claims objection hearing (.2); draft notice re same (.9); analyze Gallagher response to claim objection (.3).
03/15/23	Dan Latona	0.30	Telephone conference with S. Sanders, A&M team re schedule amendments.
03/15/23	William Thompson	1.10	Correspond with A. Wirtz re SEC stipulation (.3); correspond with C. Koenig and K&E team re same (.2); correspond with Company re same (.3); review, analyze claim objection responses (.3).
03/16/23	Elizabeth Helen Jones	0.20	Telephone conference with J. Mudd, S. Sanders, A&M re claims objections.
03/16/23	Dan Latona	0.60	Analyze, comment on global notes (.5); correspond with S. Sanders re same (.1).
03/16/23	Joel McKnight Mudd	2.80	Telephone conference with A&M team re omnibus objections (.1); draft conflicts lists for omni objections (1.3); correspond with E. Nyberg re same (.2); review, analyze conflicts reports re omnibus objections (1.2).
03/16/23	Robert Orren	0.90	Prepare for filing of notice of presentment of stipulation with SEC re extension of deadline for complaint and proofs of claim (.4); file same (.2); correspond with A. Wirtz and W. Thompson re same (.2); distribute same for service (.1).
03/16/23	Seth Sanders	0.30	Telephone conference with A&M team, J. Mudd re claims objections strategy.
03/16/23	William Thompson	1.40	Review, revise SEC stipulation re presentment date (.3); research local rules re same (.6); correspond with A. Wirtz re same (.3); correspond with SEC re same (.2).
03/17/23	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/17/23	Robert Orren	0.10	Correspond with W. Thompson re filing of notice re claims objection response deadline.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156589

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	William Thompson	0.50	Conference with C. Koenig and pro se creditors re claim objections (.2); review, analyze claim objection responses (.1); correspond with G. Hensley, A. Xuan, R. Orren and M. Willis re claim objection notice (.2).
03/19/23	Morgan Willis	1.50	Prepare claims objection filings.
03/20/23	Elizabeth Helen Jones	0.10	Correspond with R. Roman, K&E team re agenda item for omnibus claims objection.
03/20/23	Gabrielle Christine Reardon	0.50	Review and analyze dockets re FTX and Genesis bar dates.
03/21/23	Gabriela Zamfir Hensley	0.10	Conference with G. Reardon re claims research.
03/21/23	Elizabeth Helen Jones	0.40	Coordinate revised schedules for entry of omnibus claims objection motion (.2); telephone conference with C. Koenig re claims transfers (.2).
03/21/23	Joel McKnight Mudd	1.80	Correspond with A&M team re updated claims objection schedules for chambers (.2); revise order re same (.7); correspond with T. Zomo re same (.1); revise stretto interface for claims register (.8).
03/21/23	Robert Orren	0.80	Prepare for submission for chambers order granting first omnibus claims objection (.4); distribute same to chambers (.2); correspond with J. Mudd and K&E team re same (.2).
03/21/23	Gabrielle Christine Reardon	2.20	Research re limitation of liability clause.
03/21/23	Roy Michael Roman	1.00	Review and revise notice of amended bar date (.7); correspond with D. Latona, S. Sanders re same (.3).
03/21/23	Seth Sanders	0.30	Revise notice of amended bar date and correspond with R. Roman re same.
03/22/23	Grace C. Brier	1.40	Correspond with C. Koenig re intercompany claims (.2); correspond with UCC re same (.3); conference with UCC re same (.2); correspond with J. D'Antonio, C. Koenig and K&E team re same (.4); correspond with confidential party re same (.1); prepare for telephone conference with confidential party re same (.2).
03/22/23	Roy Michael Roman	1.20	Review and revise notice of amended bar date (1.0); correspond with C. Koenig, D. Latona, S. Sanders re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Elizabeth Helen Jones	0.30	Telephone conference with J. Mudd, S. Sanders, A&M re omnibus claims objection procedures.
03/23/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re intercompany claims.
03/23/23	Dan Latona	0.50	Analyze comments re global notes (.3); telephone conference with P. Kinealy re same (.2).
03/23/23	Joel McKnight Mudd	0.40	Telephone conference with E. Jones, K&E team, A&M team re claims objections; correspond with E. Jones re same.
03/23/23	Seth Sanders	0.20	Correspond with D. Latona re amended bar date notice.
03/24/23	Gabriela Zamfir Hensley	0.10	Conference with A&M re claims matter.
03/24/23	Elizabeth Helen Jones	0.20	Telephone conference with C. Koenig, K&E team, Milbank re intercompany claim (partial).
03/24/23	Ross M. Kwasteniet, P.C.	3.30	Analyze issues re intercompany claims and government claims (2.1); telephone conference with B. Allen re government claims (.7); telephone conference with D. Hilty, others from Houlihan, A. LeBlanc and others from Milbank re intercompany claims (.5).
03/24/23	Roy Michael Roman	4.00	Review and revise notice of amended bar date, notice of amended schedules, notice of amended statements of financial affairs (3.7); correspond with S. Sanders re same (.3).
03/27/23	Joel McKnight Mudd	0.20	Correspond with A&M team re claims objection timelines.
03/27/23	William Thompson	0.10	Correspond with SEC re stipulation objections.
03/28/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Mudd, K&E team, Company re claims transfers.
03/28/23	Joel McKnight Mudd	0.80	Telephone conference with E. Jones, K&E team, Company, A&M re claims transfers (.5); prepare for same (.3).
03/29/23	Steven M. Cantor	0.50	Telephone conference with Company re intercompany loan.
03/29/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re intercompany claim.
03/29/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re intercompany claim.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156589

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Meena Kandallu	1.00	Telephone conference with A. Sexton, K&E team, A&M re intercompany loan.
03/29/23	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, A&M re intercompany claim.
03/29/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with E. Jones, K&E team, A&M re intercompany issues.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re intercompany claim.
03/30/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re intercompany claim.
03/30/23	Gabrielle Christine Reardon	0.80	Draft FTC non-dischargeability extension stipulation.
03/30/23	William Thompson	0.30	Correspond with A. Wirtz re SEC presentment (.2); correspond with chambers re same (.1).
03/31/23	Patricia Walsh Loureiro	0.30	Review FTC nondischargeability stipulation (.2); correspond with G. Reardon, FTC re same (.1).
03/31/23	Gabrielle Christine Reardon	1.00	Review and revise FTC stipulation (.3); correspond with W&C, PW and Company re same (.6); correspond with M. Willis re filing of same (.1).
Total		117.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156590
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 35,831.00

Total legal services rendered

\$ 35,831.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	0.30	395.00	118.50
Simon Briefel	1.30	1,245.00	1,618.50
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Elizabeth Helen Jones	9.40	1,155.00	10,857.00
Chris Koenig	2.50	1,425.00	3,562.50
Ross M. Kwasteniet, P.C.	1.30	2,045.00	2,658.50
Dan Latona	5.10	1,375.00	7,012.50
Patricia Walsh Loureiro	3.30	1,155.00	3,811.50
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jimmy Ryan	0.80	885.00	708.00
Ken Sturek	4.40	550.00	2,420.00
Alison Wirtz	1.70	1,295.00	2,201.50
TOTALS	30.60		\$ 35,831.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Simon Briefel	0.20	Telephone conference with A&M, Company, G. Brier re UCC diligence requests.
03/01/23	Elizabeth Helen Jones	0.10	Correspond with Committee re stipulation and related revisions.
03/01/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with E. Aidoo, UCC advisors, Company re mining business update.
03/01/23	Dan Latona	1.40	Telephone conference with Company, C. Koenig, K&E team, Committee re mining.
03/01/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
03/02/23	Chris Koenig	0.20	Telephone conference with G. Hensley, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/02/23	Dan Latona	0.20	Telephone conference with C. Koenig, A&M team, Centerview team, Committee re work in process.
03/02/23	Alison Wirtz	0.30	Telephone conference with committee advisors re status, next steps (.2); prepare for same (.1).
03/06/23	Elizabeth Helen Jones	0.20	Review, analyze revised committee stipulation (.1); correspond with R. Kwasteniet, K&E team re same (.1).
03/07/23	Elizabeth Helen Jones	0.30	Correspond with W&C re final committee stipulation.
03/08/23	Elizabeth Helen Jones	2.60	Draft response to Committee letter from March 6 (1.6); correspond with R. Kwasteniet, K&E team, A&M, Company re same (.7); correspond with Company re specific interview requests (.3).
03/08/23	Jimmy Ryan	0.80	Conference with D. Latona, W&C team, Company and A&M team re mining operations.
03/09/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, W&C, employee re committee requests for interview (.8); coordinate interview times with Committee and Company (.3).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Chris Koenig	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.4); telephone conference with W&C and Company re security issues (.7).
03/09/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/10/23	Chris Koenig	0.50	Telephone conference with Z. Brez, K&E team, W&C re investigation issues.
03/15/23	Simon Briefel	0.30	Telephone conference with G. Brier, Company, A&M re diligence requests.
03/15/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, R. Kwasteniet, W&C re various committee matters.
03/15/23	Ken Sturek	2.50	Download document production from FTI transfer site and coordinate with C. Everhart re reconstitution of production volume (.8); discuss upcoming schedule of productions and status with C. Everhart (1.2); coordinate upload of production volume for service (.5).
03/16/23	Elizabeth Helen Jones	1.10	Telephone conference with Milbank and W&C re order on claims at debtor entities (.5); review, revise draft proposed order (.3); correspond with C. Koenig re same (.3).
03/16/23	Dan Latona	0.30	Telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update.
03/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/16/23	Ken Sturek	1.40	Coordinate with C. Everhart and M. Malone re transfer of production volumes 20 thru 22 to service FTP for H. Simson (1.0); update access to FTP folder for specific personnel at the request of H. Simson (.4).
03/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re productions to UCC.
03/20/23	Ken Sturek	0.50	Generate saved search for specific documents in database.
03/22/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, W&C, Committee advisors, C. Koenig re confidential bidder.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team, W&C re CEL token.
03/22/23	Alison Wirtz	0.90	Conference with A. Colodny, Committee, R. Kwasteniet and K&E team re CEL Token (partial).
03/23/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
03/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C, A&M, Centerview, Committee advisors re case status.
03/23/23	Chris Koenig	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conferences with W&C re next steps following bid procedures hearing.
03/23/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re case status.
03/23/23	Alison Wirtz	0.50	Telephone conference with D. Latona, K&E team and Committee advisors re status, next steps.
03/28/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, W&C, Company re custody withdrawal status.
03/29/23	Simon Briefel	0.50	Telephone conference with Company re diligence requests.
03/29/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Company, Committee re mining.
03/29/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining (partial).
03/30/23	Elizabeth Helen Jones	0.40	Review, analyze committee motion to appeal ruling on customer claims decision.
03/30/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
03/30/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze issues re UCC appeal of claims at every box ruling.
03/31/23	Simon Briefel	0.30	Telephone conference with Company re UCC diligence requests.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156590

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Total

30.60

Pop 1103 off 1396
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156646
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 380,110.50

Total legal services rendered

\$ 380,110.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	2.00	1,675.00	3,350.00
Jeff Butensky	3.10	995.00	3,084.50
Joseph A. D'Antonio	0.50	985.00	492.50
Susan D. Golden	0.80	1,475.00	1,180.00
Leah A. Hamlin	3.40	1,135.00	3,859.00
Gabriela Zamfir Hensley	3.90	1,245.00	4,855.50
Elizabeth Helen Jones	42.10	1,155.00	48,625.50
Chris Koenig	52.00	1,425.00	74,100.00
Ross M. Kwasteniet, P.C.	20.90	2,045.00	42,740.50
Dan Latona	13.30	1,375.00	18,287.50
Patricia Walsh Loureiro	2.00	1,155.00	2,310.00
Caitlin McGrail	11.60	735.00	8,526.00
Joel McKnight Mudd	7.20	885.00	6,372.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Jeffery S. Norman, P.C.	1.70	1,995.00	3,391.50
Robert Orren	1.80	570.00	1,026.00
John Poulos	2.30	1,155.00	2,656.50
Joshua Raphael	41.20	735.00	30,282.00
Roy Michael Roman	1.80	735.00	1,323.00
Jimmy Ryan	10.20	885.00	9,027.00
Seth Sanders	45.70	885.00	40,444.50
Hannah C. Simson	0.10	1,080.00	108.00
D. Ryan Slaugh	1.30	1,155.00	1,501.50
William Thompson	6.50	995.00	6,467.50
Steve Toth	2.00	1,615.00	3,230.00
Lindsay Wasserman	4.90	995.00	4,875.50
Alex Xuan	76.40	735.00	56,154.00
TOTALS	359.60		\$ 380,110.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Elizabeth Helen Jones	1.10	Review, revise communications re custody withdrawals (.8); correspond with J. Mudd, C. McGrail re same (.3).
03/01/23	Dan Latona	1.00	Coordinate filing re bid protections motion.
03/01/23	Caitlin McGrail	1.00	Correspond with E. Jones, J. Mudd, and C Street re communications materials (.1); draft stipulation re custodians (.8); correspond with E. Jones re same (.1).
03/01/23	Joel McKnight Mudd	0.30	Revise communication re Custody withdrawals.
03/01/23	Jimmy Ryan	2.30	Review, revise bid protections motion and proposed order (1.8); correspond with D. Latona, K&E team, PW team and W&C team re same (.5).
03/01/23	Alex Xuan	1.40	Research re certain creditor's preference exposure (1.1); correspond with D. Latona re same (.2); telephone conference with D. Latona and A&M team re same (.1).
03/02/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, Centerview, counsel for ad hoc group of withhold users re claims treatment (.7); telephone conference with C. Koenig, counsel for ad hoc group of withhold users re potential settlement (.4); correspond with J. Mudd, Company re custody withdrawal questions (.3); review, revise notice of custody withdrawals opening (.5).
03/02/23	Chris Koenig	0.30	Telephone conference with withhold ad hoc group counsel, E. Jones re potential settlement.
03/02/23	Dan Latona	0.50	Telephone conference with L. Wasserman, counterparty re NDA.
03/02/23	Joel McKnight Mudd	1.20	Draft notice of withdrawals opening (.9); correspond with C. McGrail re same (.3).
03/02/23	Roy Michael Roman	0.50	Correspond with G. Hensley, K&E team, Company, A&M re prepetition transfer process (.3); draft and revise notice of withdrawal schedule re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Alex Xuan	3.30	Revise memorandum re preferences and defenses (2.7); correspond with D. Latona and K&E team re preference (.6).
03/03/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig, E. Jones, R. M. Roman, Company re post-petition transfer withdrawals.
03/03/23	Elizabeth Helen Jones	0.80	Telephone conference with G. Hensley, K&E team, Company re post-petition deposits (.3); review, revise notice of custody withdrawals (.5).
03/03/23	Dan Latona	2.00	Analyze, comment on correspondence re potential bidder email.
03/03/23	Caitlin McGrail	1.10	Research re preferences (.4); review, revise notice of opening withdrawals (.5); correspond with C. Koenig and K&E team re same (.2).
03/03/23	Joel McKnight Mudd	2.40	Revise notice of withdrawals (1.4); correspond with C. McGrail re same (.3); revise communications re same (.7).
03/03/23	Robert Orren	0.20	Correspond with C. McGrail and T. Zomo re filing of notice of withdrawals for custody users.
03/03/23	Roy Michael Roman	1.30	Review and revise notice of schedule re post-petition transfers (1.2); correspond with G. Hensley re same (.1).
03/03/23	Jimmy Ryan	0.20	Prepare filing of notice of Bitcoin conversion.
03/03/23	William Thompson	1.90	Correspond with G. Hensley and K. Sturek re appeal filing (.2); draft, revise reply re motion to strike objection (1.4); correspond with G. Hensley and A. Xuan re same (.3).
03/03/23	Lindsay Wasserman	2.10	Draft notice re wrapped bitcoin conversion (1.2); draft letter to extend UCC objection deadline (.4); correspond with A. Wirtz re same (.5).
03/05/23	Ross M. Kwasteniet, P.C.	0.80	Review and revise correspondence re potential bidder.
03/05/23	William Thompson	2.80	Draft, revise reply re motion to strike objection (2.4); correspond with A. Xuan re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Elizabeth Helen Jones	2.70	Telephone conference with confidential bidder, C. Koenig, K&E team, Centerview, A&M, Committee, Committee advisors re potential bid (2.1); correspond with J. Mudd, K&E team re responses to custody withdrawal process questions (.6).
03/06/23	Chris Koenig	3.10	Telephone conference with potential bidder, R. Kwasteniet, K&E team, Centerview, A&M, Committee (2.5); correspond with R. Kwasteniet, K&E team, special committee, Centerview re same (.6).
03/06/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting with M. Puntus, Centerview team, G. Pesce, White & Case team, K. Cofsky, Perella team and confidential potential bidder.
03/06/23	Patricia Walsh Loureiro	2.00	Telephone conference with R. Kwasteniet, K&E team, W&C and alternative plan sponsor re proposal re alternative plan sponsor.
03/06/23	Caitlin McGrail	3.00	Draft preference research summary (2.7); correspond with C. Koenig, D. Latona, S. Sanders and J. Mudd re same (.3).
03/06/23	Caitlin McGrail	1.90	Correspond with C. Koenig, E. Jones, J. Mudd, Company and W&C re meeting logistics (.4); review, revise custodian stipulations (.4); draft notice re same (.9); correspond with E. Jones re same (.2).
03/06/23	Joel McKnight Mudd	1.30	Review, revise preference research (.7); correspond with C. McGrail re same (.2); correspond with custody ad hoc group re custody withdrawals and settlement (.4).
03/06/23	Jeffery S. Norman, P.C.	1.30	Correspond with Company re hosting agreement (.8); review draft hosting agreement (.5).
03/06/23	John Poulos	0.40	Analyze Celsius hosting agreement.
03/06/23	Seth Sanders	2.00	Analyze issues re Flare airdrop (.5); correspond with D. Latona, A. Golic re same (.3); revise preference research (.8); correspond with C. McGrail re same (.4).
03/07/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, W&C, Company re status of custody withdrawals.

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03/07/23	Caitlin McGrail	2.50	Review, revise stipulations and notice re custodians (.9); correspond with C. Koenig and E. Jones re drafts of same (.2); conference with C. Koenig, E. Jones, J. Mudd, Company, W&C, M3 re custody withdrawal update (.3); correspond with C. Koenig, E. Jones, Company re comments to custodians and stipulation notice (.3); revise, research summary re preferences (.5); research re same (.3).
03/07/23	Joel McKnight Mudd	0.40	Telephone conference with Company, W&C team, C. Koenig, K&E team re custody withdrawal updates.
03/07/23	John Poulos	1.90	Analyze data hosting agreement.
03/07/23	Joshua Raphael	0.30	Revise executive summary re retail borrower treatment, setoff.
03/07/23	Seth Sanders	1.10	Revise research re Flare airdrop (.6); correspond with H. Simson re same (.2); correspond with Company re related matters (.3).
03/07/23	William Thompson	1.80	Review, analyze pro se letter to district judge (.2); review, revise talking points re record designation jurisdiction (1.3); correspond with A. Xuan re same (.3).
03/08/23	Caitlin McGrail	0.50	Review, revise research summary re preferences.
03/08/23	Joel McKnight Mudd	0.70	Review, revise communications re withdrawal updates (.6); correspond with C. McGrail re same (.1).
03/08/23	Jeffery S. Norman, P.C.	0.40	Correspond with Company re unwrapping stETH.
03/08/23	Joshua Raphael	0.60	Continue drafting retail borrower, setoff executive summary.
03/08/23	Seth Sanders	1.20	Analyze, revise custody opt-in rollout scheme (1.0); correspond with B. Karpuk re same (.2).
03/08/23	Lindsay Wasserman	0.20	Conference with J. Raphael re setoff issues.
03/09/23	Joshua Raphael	5.20	Draft executive summary re retail borrowers, setoff (1.7); telephone conference with A&M, D. Latona re same (.1); review, revise executive summary re same (3.2); correspondence with D. Latona re same (.2).

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03/09/23	Seth Sanders	1.70	Analyze, revise custody opt in mechanics issues list and related documentation (1.5); correspond with E. Jones re same (.2).
03/09/23	Alex Xuan	3.60	Draft withhold settlement term sheet.
03/10/23	Jeff Butensky	0.80	Review parent undertaking in connection with request for release of escrowed tokens and Series B shares (.4); review escrow retention agreement in connection with request for release of escrowed tokens and Series B shares (.4).
03/10/23	Joel McKnight Mudd	0.30	Correspond with C. McGrail re custody withdrawal updates.
03/10/23	Seth Sanders	0.20	Conference with A. Golic re Flare token distribution.
03/13/23	Jeff Butensky	0.30	Review intercompany loan (.2); correspond with S. Briefel re intercompany loan (.1).
03/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Company, Committee advisors re custody distributions and security updates (.5); correspond with counsel to custody ad hoc group re security questions (.3).
03/13/23	Caitlin McGrail	0.80	Draft summary re preference research (.4); correspond with R. Kwasteniet, C. Koenig, D. Latona, J. Mudd and S. Sanders re same (.2); video conference with C. Koenig, Committee, Company re security procedure extension and custody distribution (.2).
03/13/23	Joshua Raphael	2.70	Revise retail borrower, setoff executive summary (.6); review, compile case law and correspond with C. Koenig re same (.2); further revisions re same (1.2); review, analyze research, background materials re same (.7).
03/13/23	Seth Sanders	2.20	Correspond with Company re information for Flare demand letter (.4); telephone conference with Stretto team re Custody opt in process (.4); revise proposed Custody account holder correspondence (.9); correspond with E. Jones re same (.3); correspond with Company re same (.2).
03/14/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders, K&E team re reply in support of the custody settlement.

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03/14/23	Dan Latona	0.50	Analyze objections re bid protections motion (.3); telephone conference with J. Ryan, J. Raphael re same (.2).
03/14/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Frishberg objection to motion approve custody settlement.
03/14/23	Joshua Raphael	0.50	Review, revise executive summary re retail borrowers treatment (.3); telephone conference with D. Latona re same (.2).
03/14/23	Jimmy Ryan	1.80	Draft letter to chambers requesting extension of objection deadline re bid protections motion (.5); correspond with C. Koenig, K&E team, chambers, McCarter and English team, and PW team re same (.5); correspond with D. Latona, K&E team re response to objections to bid protections motion (.3); conference with D. Latona and J. Raphael re same (.5).
03/14/23	Seth Sanders	1.80	Revise custody ad hoc group letter (.4); correspond with E. Jones re same (.2); analyze objection to custody settlement motion (.3); strategize re organization of related reply (.4); correspond with A. Xuan re same (.5).
03/14/23	Alex Xuan	0.90	Conference with E. Jones re withhold settlement (.4); research and analyze objection to custody settlement motion (.3); correspond with S. Sanders re same (.2).
03/15/23	Elizabeth Helen Jones	3.10	Review, revise custody ad hoc group letter in support of custody settlement (.6); draft custody settlement agreement (1.9); correspond with C. Koenig re custody settlement agreement (.4); correspond with S. Sanders re custody ad hoc group letter (.2).
03/15/23	Chris Koenig	3.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC, potential bidder re competing bid (2.0); review and revise custody settlement agreement (1.1); correspond with E. Jones and K&E team re same (.5).
03/15/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting with potential bidder re deal structure and diligence issues.
03/15/23	Dan Latona	0.90	Analyze bid protections motion (.5); telephone conference with A&M team re same (.4).

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03/15/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze latest terms re potential settlement with ad hoc loan group.
03/15/23	Joshua Raphael	4.40	Revise executive summary re retail borrowers setoff, claims re borrower settlement (2.0); review, analyze, revise same (1.3); correspond with D. Latona re same (.1); review, revise same (1.0).
03/15/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re reply to objections to bid protections motion (.2); video conference with D. Latona, K&E team and A&M team re same (.3).
03/15/23	Seth Sanders	8.70	Revise Togut settlement letter (.6); correspond with C. Koenig, E. Jones re same (.2); draft custody settlement agreement (2.6); correspond with E. Jones re same (.3); analyze, telephone conference with A. Xuan re strategy for reply to custody settlement motion objection (.6); further revise settlement agreement (2.2); correspond with E. Jones, C. Koenig re same (.1); correspond with custody ad hoc group re revised settlement letter (.2); research re reply to CEL token objection (1.7); correspond with R. Roman re same (.2).
03/15/23	Steve Toth	2.00	Participate in telephone conference with J. Norman and K&E team, Company, M3, CV, bidder, bidder advisors, UCC advisor re bidder regulatory and tax matters.
03/15/23	Alex Xuan	6.60	Research re preferences and defenses (2.5); revise memorandum re same (2.6); telephone conference with S. Sanders re reply to objection to custody settlement motion (.5); revise custody settlement agreement (1.0).
03/16/23	Elizabeth Helen Jones	5.10	Draft custody settlement agreement (3.9); telephone conference with Company, S. Sanders re custody settlement agreement and in-app notifications (.8); correspond with S. Sanders, A. Xuan re custody ad hoc group letter (.4).

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03/16/23	Chris Koenig	3.80	Telephone conference with Paul Weiss, R. Kwasteniet, K&E team re bid protections (.5); telephone conference with Company, R. Kwasteniet, Centerview re expenses in bid protections (.5); review and analyze objections to bid protections and next steps re same (2.1); telephone conference with Company, E. Jones re custody distributions (.7).
03/16/23	Dan Latona	4.50	Telephone conference with R. Kwasteniet, Paul Weiss re bid protections reply (.5); analyze, comment on same (3.0); analyze pleadings re same (1.0).
03/16/23	Joshua Raphael	0.40	Review, analyze executive summary and correspond with C. Koenig, D. Latona re same.
03/16/23	Joshua Raphael	2.20	Draft bid protections reply (1.7); continue same and correspondence with D. Latona, J. Ryan (.5).
03/16/23	Seth Sanders	6.70	Correspond with D. Latona, Company re Flare demand letter (.3); telephone conference with H. Simson, A. Golic re same (.4); correspond with A. Golic re same (.1); revise CEL token motion (1.8); correspond with R. Roman re same (.1); revise custody settlement agreement (.4); correspond with E. Jones, K&E team re same (.2); correspond with custody ad hoc group, Committee re revisions to settlement letter (.4); revise notice re same (.2); correspond with A. Xuan re same (.1); telephone conference with E. Jones, Company, A&M team re custody withdrawal mechanics (.8); correspond with A&M team, Company re same (.3); revise settlement agreement (1.2); correspond with E. Jones, C. Koenig, custody ad hoc group, Committee re same (.4).
03/16/23	Alex Xuan	8.90	Revise custody ad hoc group letter re settlement (.7); telephone conference with E. Jones, K&E team and Company re custody settlement notice (.7); draft reply in support of custody settlement motion (4.9); research re same (2.6).

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03/17/23	Elizabeth Helen Jones	2.60	Telephone conference with K&E team, S. Sanders, Company re custody settlement distributions (.5); review, revise custody settlement agreement (1.2); correspond with S. Sanders, K&E team re same (.9).
03/17/23	Chris Koenig	2.00	Analyze bid protections objections and next steps (1.6); witness prep session for bid protections hearing with D. Latona, K&E team, Centerview (.4).
03/17/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, L. Hamlin, Centerview team re bid protections reply.
03/17/23	Joshua Raphael	1.30	Review, revise executive summary re retail borrower setoff, claims (1.1); correspond with R. Kwasteniet, K&E team re same (.2).
03/17/23	Seth Sanders	5.40	Revise settlement agreement upon custody ad hoc group, Committee comments (.6); correspond with E. Jones, C. Koenig re same (.4); telephone conference with company, E. Jones re custody withdrawal mechanics (.6); correspond with E. Jones, K&E team re revisions to proposed communications re settlement (.3); correspond with Company re Flare demand letter (.1); revise reply to custody settlement reply (2.1); correspond with A. Xuan re same (.1); correspond with E. Jones, Company and Paul Weiss re settlement agreement (.2); revise to W&C comments to settlement agreement (.5); correspond with E. Jones re same (.2); correspond with ad hoc group, Committee, Company re signature for settlement agreement (.3).
03/17/23	Alex Xuan	9.10	Draft reply re custody settlement motion (1.5); research re same (3.1); revise re same (3.3); revise settlement agreement and notice (.8); telephone conference with E. Jones, A&M team and Company re custody settlement notice (.4).
03/18/23	Leah A. Hamlin	1.80	Draft direct examination of M. Puntus for bid protections hearing.
03/18/23	Elizabeth Helen Jones	2.40	Review, revise reply in support of custody settlement (2.2); correspond with A. Xuan, S. Sanders re same (.2).

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03/18/23	Seth Sanders	0.90	Revise reply to custody settlement (.4); correspond with A. Xuan re same (.2); correspond with W&C, E. Jones and K&E team re custody settlement agreement (.3).
03/18/23	Alex Xuan	2.90	Revise reply re custody settlement motion.
03/19/23	Judson Brown, P.C.	0.50	Review and revise outline for direct examination of M. Puntus re bid protections (.4); correspond with K&E team, L. Hamlin re same (.1).
03/19/23	Leah A. Hamlin	0.60	Revise direct exam of M. Puntus re bid protections motion.
03/19/23	Elizabeth Helen Jones	4.40	Revise reply in support of custody settlement (1.3); correspond with C. Koenig, K&E team re same (.4); review, revise communications re custody settlement (.8); review, revise custody settlement agreement (.3); review, revise notice of custody settlement agreement (.2); finalize custody settlement agreement for execution and filing (1.1); correspond with S. Sanders, K&E team re same (.3).
03/19/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, plan sponsor re bid protections issues (1.0); review and revise bid protections reply (2.2); review and revise custody settlement documents (1.1); correspond with E. Jones, K&E team, settlement parties re same (.5).
03/19/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, Centerview team, A&M team, NovaWulf re bid protections (1.2); analyze, comment on reply re same (.3).
03/19/23	Joshua Raphael	1.20	Revise reply in support of bid protections (1.0); correspond with Centerview, A&M, C. Koenig, K&E team re same (.2).
03/19/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team, Centerview, and PW re response to motion to approve bid protections (.3); review, revise same (.2).

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03/19/23	Seth Sanders	2.90	Revise custody settlement agreement communications (.5); correspond with E. Jones, K&E team re same (.2); correspond with custody settlement agreement for revisions from custody ad hoc group and W&C (.5); revise same (.8); correspond with E. Jones re same (.2); correspond with Paul Weiss, E. Jones and K&E team re custody settlement agreement (.4); correspond with custody ad hoc group and W&C re release of signatures for settlement agreement (.3).
03/19/23	Alex Xuan	3.10	Revise custody settlement agreement, notice and reply.
03/20/23	Judson Brown, P.C.	1.30	Review and analyze draft outline for direct examination of M. Puntus and bid procedures hearing (.3); correspond with L. Hamlin, K&E team re same (.6); telephone conferences with C. Koenig, K&E team re same (.4).
03/20/23	Leah A. Hamlin	0.50	Telephone conference with D. Latona re direct exam of M. Puntus (.1); assist J. Brown in preparing for M. Puntus direct (.4).
03/20/23	Gabriela Zamfir Hensley	2.40	Analyze issues re competing sale transaction proposal (.1); revise comparison chart re same (2.2); analyze issues re same (.1).
03/20/23	Elizabeth Helen Jones	2.80	Finalize custody settlement agreement and related documents for filing (.4); review, revise reply in support of custody settlement (.8); review, revise proposed order approving custody settlement (.5); review, revise election form to opt in to settlement (.4); finalize custody settlement documents for filing (.7).
03/20/23	Chris Koenig	4.70	Review and revise bid protections reply (2.1); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (.8); prepare for hearing on custody settlement (1.8).
03/20/23	Dan Latona	0.80	Analyze, comment on Puntus direct outline (.4); telephone conference with L. Hamlin re same (.2); analyze, comment on NDA (.2).
03/20/23	Caitlin McGrail	0.30	Correspond with Company, C. Koenig, E. Jones, J. Mudd, W&C, M3 re Committee custody and withhold meeting logistics.

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03/20/23	Robert Orren	0.80	File notice of custody settlement agreement and letter (.2); distribute same for service (.1); correspond with Z. Xuan re same (.1); file reply in support of motion approving settlement with custody account holders (.2); correspond with S. Sanders re same (.1); distribute same for service (.1).
03/20/23	Joshua Raphael	0.80	Draft notice of adjournment re hearing on bid protection motion and prepare for filing (.6); revise bid protections reply and correspond with D. Latona re same (.2).
03/20/23	Jimmy Ryan	0.90	Review, revise response to objections to motion to approve bid protections (.6); correspond with D. Latona, K&E team, and A&M team re same (.3).
03/20/23	Seth Sanders	4.70	Correspond with Company, R. Kwasteniet re reply in support of custody settlement (.6); correspond with Stretto re documents for election form (.2); revise reply for Paul Weiss comments and correspond with E. Jones re same (.4); prepare filing version of reply (.4); correspond with C. Koenig, K&E team re filing of same (.3); revise custody settlement order and election form (.5); correspond with custody ad hoc group and W&C re same (.2); draft custody settlement talking points (1.6); correspond with E. Jones re same (.2); correspond with Stretto re service of documents (.3).
03/20/23	Lindsay Wasserman	0.80	Review and revise NDAs (.6); correspond with D. Latona re same (.2).
03/20/23	Alex Xuan	3.10	Review and revise custody settlement agreement and notice re same for filing (1.6); revise and review reply re custody settlement (.9); draft withhold settlement agreement (.6).
03/21/23	Jeff Butensky	0.80	Review capital note prepared by Celsius.
03/21/23	Leah A. Hamlin	0.50	Telephone conference with T. McCarrick re preparing for M. Puntus direct.
03/21/23	Gabriela Zamfir Hensley	0.80	Review, revise comparison table re competing sale proposal (.6); conference with W. Thompson re same (.2).

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03/21/23	Elizabeth Helen Jones	1.40	Correspond with creditor re custody settlement (.3); review, revise order approving custody settlement post hearing (.5); review, revise communications re custody settlement (.6).
03/21/23	Chris Koenig	5.10	Review and revise bid protections reply (2.7); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (1.2); prepare for bid protections hearing (1.2).
03/21/23	Robert Orren	0.80	File notice of filing further revised proposed custody settlement order (.2); distribute same for service (.2); prepare same for submission to chambers (.2); correspond with A. Xuan re same (.2).
03/21/23	Joshua Raphael	0.20	Correspond with J. Ryan re bid protections reply.
03/21/23	Joshua Raphael	2.80	Correspondence with Centerview, A&M, confidential party's counsel, W&C re bid protections reply (.3); review, revise bid protections reply (2.3); correspond with C. Koenig, K&E team re same (.1); correspond with Stretto re same (.1).
03/21/23	Jimmy Ryan	0.70	Correspond with D. Latona, K&E team re response to motion to approve bid protections (.5); review, comment on same (.2).
03/21/23	Seth Sanders	1.30	Revise Company communications re custody settlement (.5); correspond with C. Koenig, E. Jones re same (.2); correspond with Stretto re election form buildout (.3); revise custody settlement email communications for C. Koenig comments and correspond with Stretto re same (.3).
03/21/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio re bid protections strategy.
03/21/23	D. Ryan Slaugh	0.40	Review comments re plan re potential sale issues.
03/21/23	Lindsay Wasserman	0.30	Review and revise NDAs.
03/21/23	Alex Xuan	2.50	Revise and review order re custody settlement and notice of filing the same (2.2); research re same (.3).
03/21/23	Alex Xuan	2.10	Draft settlement agreement with withhold ad hoc group.
03/22/23	Jeff Butensky	0.80	Revise capital note prepared by Celsius.

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03/22/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, R. Kwasteniet, K&E team, M. Puntus re bid protections motion.
03/22/23	Susan D. Golden	0.10	Correspond with D. Latona re L. Thompson (Consumer Privacy Ombudsman) requests.
03/22/23	Elizabeth Helen Jones	3.70	Correspond with C Street, S. Sanders re communications on custody settlement (.3); correspond with Company, A&M re custody settlement questions (.6); correspond with ad hoc group re custody settlement (.2); draft withhold settlement term sheet (2.1); telephone conference with C. Koenig re withhold settlement term sheet (.4); correspond with A. Golic, K&E team re creditor questions to custody settlement (.1).
03/22/23	Chris Koenig	5.50	Review and revise bid protections reply (2.4); correspond with D. Latona, K&E team, Paul Weiss, W&C re same (.6); telephone conference with M. Puntus, R. Kwasteniet, K&E team re witness prep for bid protections hearing (.6); prepare for bid protections hearing (1.9).
03/22/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise bid protections order (.5); review and revise reply brief in support of bid protections (.8).
03/22/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, T. McCarrick, Centerview team re bid protections witness preparation.
03/22/23	Joshua Raphael	0.40	Review, analyze Bitmain Coupon sale agreement and correspond J. Ryan re same.
03/22/23	Joshua Raphael	4.90	Correspond with D. Latona, Centerview, W&C re bid protections reply (.1); review and analyze comments from Committee and confidential party re same (.2); telephone conference with Centerview, R. Kwasteniet, K&E team re bid protections hearing (.5); revise, review analyze reply re same (2.4); correspond with D. Latona, R. Kwasteniet re same (.3); correspond with C. Koenig, confidential party, W&C, K&E team re same (.4); prepare notice and order re same (.6); correspond with Stretto re notice (.2); compile documents for C. Koenig (.2).

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03/22/23	Jimmy Ryan	1.10	Correspond with C. Koenig, K&E team and Company re Bitmain sale APA (.1); review, revise comment on same (1.0).
03/22/23	Jimmy Ryan	1.10	Video conference with C. Koenig, K&E team, and Centerview re bid protections (.5); correspond with C. Koenig, K&E team re same (.4); review, revise order re same (.2).
03/22/23	Seth Sanders	2.00	Telephone conferences with E. Jones re custody settlement communications (.1); correspond with Stretto, Company and E. Jones re status of communications and notifications (.3); revise opt-in Stretto email and correspond with Stretto re same (.3); revise Stretto landing page language (.4); correspond with E. Jones re same (.2); revise Company custody communications plan (.5); correspond with E. Jones re same (.2).
03/22/23	D. Ryan Slaugh	0.40	Review comments from S. Toth re potential sale issues and correspond with S. Toth re same.
03/22/23	Alex Xuan	3.40	Draft withhold settlement agreement and motion (2.9); research re same (.5).
03/23/23	Judson Brown, P.C.	0.20	Conference with T. McCarrick re bid procedures hearing.
03/23/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C re withhold settlement term sheet (.3); revise response to creditor re custody settlement (.2); review, revise communications related to custody settlement (1.1); correspond with Committee, A. Golic re creditor questions (.2).
03/23/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, Centerview, plan sponsor, UCC following bid protections hearing re status and next steps.
03/23/23	Ross M. Kwasteniet, P.C.	2.00	Analyze next steps following bid procedures hearing (1.6); telephone conference with NovaWulf re same (.4).
03/23/23	Joshua Raphael	1.80	Draft talking points re bid protections hearing (1.2); correspond with C. Koenig re same (.3); review, analyze Voyager APAs (.2); correspond with C. Koenig re same (.1).
03/23/23	Jimmy Ryan	1.10	Review, revise Bitmain sale APA (.9); correspond with D. Latona, K&E team, Company re same (.2).

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03/23/23	Seth Sanders	0.50	Revise response to creditor re custody settlement agreement (.3); correspond with Company re in-app notification and communications (.1); correspond with H. Simson re Flare demand letter (.1).
03/23/23	Lindsay Wasserman	0.30	Review and revise NDA.
03/23/23	Alex Xuan	2.60	Draft settlement agreement with withhold ad hoc group (1.7); revise settlement term sheet (.9).
03/24/23	Elizabeth Helen Jones	1.40	Review, revise withhold settlement term sheet (.6); correspond with A&M, C. Koenig, Stretto re custody notices (.8).
03/24/23	Chris Koenig	2.90	Review and revise letter to potential bidder (2.4); correspond with A. Wirtz and K&E team re same (.5).
03/24/23	Seth Sanders	1.00	Revise election form (.3); correspond with Stretto, E. Jones re same (.1); correspond with Company, Stretto, C. Koenig and E. Jones re custody settlement communications plan (.4); telephone conference with Stretto, E. Jones re communications pause (.2).
03/24/23	Lindsay Wasserman	0.50	Review and revise NDA.
03/24/23	Alex Xuan	2.70	Revise withhold settlement term sheet (.7); draft withhold settlement agreement (2.0).
03/25/23	Ross M. Kwasteniet, P.C.	0.50	Analyze issues related to bid protections.
03/25/23	Dan Latona	0.70	Analyze, comment on statement re bid protections.
03/25/23	Joshua Raphael	6.20	Draft statement in support of bid protections re regulatory matters (3.5); review, revise same per D. Latona comments (2.7).
03/25/23	Alex Xuan	0.80	Draft withhold settlement motion (.6); correspond with C. Koenig re same (.2).
03/26/23	Chris Koenig	5.70	Telephone conference with R. Kwasteniet and counsel to NovaWulf re bid protections (.6); review and revise statement in further support of bid protections (2.2); correspond with R. Kwasteniet and K&E team re same (.4); review and revise withhold settlement documents (2.1); correspond with E. Jones re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/23	Ross M. Kwasteniet, P.C.	4.80	Review and comment on statement regarding bid procedures and regulatory issues (2.8); review and analyze regulatory compliance status (2.0).
03/26/23	Joshua Raphael	1.00	Revise statement in support of bid protections (.5); review, correspond C. Koenig, K&E team re same (.4); correspond with Paul Weiss, White & Case re same (.1).
03/26/23	Alex Xuan	5.60	Draft withhold settlement agreement and motion (2.7); revise same (2.9).
03/27/23	Susan D. Golden	0.20	Correspond with J. Ryan, K&E team, White & Case, and Paul Weiss re L. Thompson meeting and Newco privacy issues.
03/27/23	Elizabeth Helen Jones	1.70	Review, revise withhold settlement motion (.8); review, revise withhold settlement term sheet (.4); review, revise withhold settlement agreement (.5).
03/27/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, Plan Sponsor, plan consultation party re Novawulf bid (1.0); review and revise statement in further support of bid protections (1.7); review and revise withhold settlement documents (.7).
03/27/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise statement re bid protections (1.1); negotiations re bid protections (.5); analyze status of regulatory compliance efforts (1.0).
03/27/23	Joshua Raphael	4.30	Revise statement re bid protections (1.6); review, revise same (1.5); correspond with C. Koenig, K&E team re same (.1); further revise statement re bid protections (1.0); correspond with Paul Weiss, White & Case, Company re same (.1).
03/27/23	Lindsay Wasserman	0.70	Telephone conference with D. Latona, Centerview, interested party re proposal (.5); correspond with Company re NDA (.2).
03/27/23	Alex Xuan	5.20	Revise withhold settlement agreement and motion (4.7); correspond with E. Jones, withhold ad hoc group, Committee re same (.5).
03/28/23	Jeff Butensky	0.40	Review asset purchase agreement re Galaxy requests.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Gabriela Zamfir Hensley	0.60	Analyze alternate transaction proposal (.2); analyze correspondence with bidder (.3); correspond with C. Koenig re same (.1).
03/28/23	Elizabeth Helen Jones	3.60	Telephone conference with C. Koenig, K&E team, A&M re custody account information and withdrawal notice (.4); correspond with S. Sanders, K&E team re custody settlement language (.4); review, revise withhold settlement motion (.4); review, revise withhold settlement term sheet (.2); review, revise withhold settlement agreement (.3); correspond with A. Xuan, K&E team re withhold settlement documents (.7); correspond with Committee, withhold ad hoc group re withhold settlement documents (.5); prepare withhold settlement documents for filing (.7).
03/28/23	Chris Koenig	3.00	Review and revise statement in further support of bid protections (1.7); review and revise withhold settlement documents (.9); correspond with E. Jones and withhold counsel re same (.4).
03/28/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze filings by regulators (1.2); review and finalize company statement re bid protections (1.4).
03/28/23	Caitlin McGrail	0.50	Conference with Company, W&C, C. Koenig, E. Jones and J. Mudd re custody withdrawal update and security procedures (.4); conference with C. Koenig, E. Jones, J. Mudd, A&M re withdrawal update (.1).
03/28/23	Joel McKnight Mudd	0.60	Telephone conference with E. Jones, K&E team re custody withdrawal issues (.4); correspond with Company re KYC withdrawal requirements (.2).
03/28/23	Seth Sanders	0.90	Analyze, review settlement agreement for current and plan confirmation requirements (.2); correspond with E. Jones, C. Koenig re settlement agreement holdover amounts (.4); telephone conference with J. Mudd, K&E team and Company re claims transfers (.3).
03/28/23	D. Ryan Slaugh	0.50	Review Fahrenheit bid proposal.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156646

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Alex Xuan	7.50	Revise withhold settlement agreement (2.8); revise settlement motion (4.2); correspond with E. Jones, K&E team, Committee and withhold ad hoc group re same (.5).
03/29/23	Susan D. Golden	0.50	Review CPO agenda from L. Thompson and telephone conference with K. Satterley for NovaWolf re same.
03/29/23	Elizabeth Helen Jones	0.30	Correspond with K&E team, S. Sanders re custody settlement opt-in ballots.
03/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, bidder re bid.
03/29/23	Seth Sanders	0.20	Correspond with Stretto re creditor custody election form.
03/29/23	Alex Xuan	1.10	Review and analyze withhold ad hoc group member's withhold claims.
03/30/23	Seth Sanders	0.30	Telephone conference with Company re post-petition and custody transfers.
03/31/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, bidder, plan consultation party re bid.
03/31/23	Ross M. Kwasteniet, P.C.	2.10	Participate in meeting between creditor representatives and confidential bidder (.5); participate in meeting with UCC advisors, Centerview and another confidential bidder (1.1); follow-up re same (.5).
Total		359.60	

Pop 1827 off 1396
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156647
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 125,066.50

Total legal services rendered

\$ 125,066.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.20	1,245.00	249.00
Bryan D. Flannery	5.70	1,545.00	8,806.50
Amila Golic	0.50	885.00	442.50
Emily Hogan	2.30	1,375.00	3,162.50
Elizabeth Helen Jones	1.20	1,155.00	1,386.00
Dan Latona	0.10	1,375.00	137.50
Patricia Walsh Loureiro	3.20	1,155.00	3,696.00
Patrick J. Nash Jr., P.C.	1.60	2,045.00	3,272.00
Jeffery S. Norman, P.C.	20.00	1,995.00	39,900.00
John Poulos	2.00	1,155.00	2,310.00
Joshua Raphael	1.10	735.00	808.50
Roy Michael Roman	0.40	735.00	294.00
Seth Sanders	0.50	885.00	442.50
Joanna Schlingbaum	6.60	1,375.00	9,075.00
Julian J. Seiguer, P.C.	11.10	1,945.00	21,589.50
Alex Straka	11.70	1,155.00	13,513.50
Steve Toth	0.50	1,615.00	807.50
Matthew D. Turner	10.80	1,405.00	15,174.00
TOTALS	79.50		\$ 125,066.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010156647
 Matter Number: 53363-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Simon Briefel	0.20	Correspond with E. Jones re corporate authority issues.
03/01/23	Bryan D. Flannery	0.70	Review and revise summary of financial statement requirements.
03/01/23	Elizabeth Helen Jones	0.50	Correspond with R. Kwasteniet, K&E team re corporate governance for Celsius Network Inc.
03/01/23	Jeffery S. Norman, P.C.	1.60	Correspond with Company re comparison between prepetition mining and newco planned mining operations for audit purposes (.3); review audit analysis document prepared for KPMG (.2); correspond with Z. Brez re 40 Act matters (.2); correspond with L. Milligan and state regulatory attorneys responding to questions about proposed plan (.9).
03/01/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/01/23	Matthew D. Turner	4.30	Prepare revised draft of KPMG letter re Company operation details.
03/02/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze securities class action (.1); review and analyze plaintiffs' objection to motion to approve stipulation between debtors and Committee re litigation trust (.1).
03/02/23	Jeffery S. Norman, P.C.	1.60	Prepare for and participate in conference with special committee re CEL investigation coordination (.5); correspond with C. Ferraro re letter to KPMG concerning potential audit services (.2); prepare response and correspondence to R. Friedland and other SEC staff re responses to questions (.9).
03/02/23	Julian J. Seiguer, P.C.	0.80	Review and analyze transaction issues.
03/02/23	Matthew D. Turner	0.60	Correspond with Celsius management re KPMG letter.
03/03/23	Bryan D. Flannery	1.70	Review and revise summary of financial statement requirements.
03/03/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/03/23	Matthew D. Turner	1.20	Prepare final draft of KPMG letter and send to A&M team.
03/05/23	Jeffery S. Norman, P.C.	0.50	Conference with T. Flor, M. Pacey, and A. Peetz re Voyager SEC issues.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Elizabeth Helen Jones	0.70	Telephone conference with G. Hensley, K&E team re Texas securities matters (.2); review corporate governance documents (.4); correspond with R. Kwasteniet, K&E team re same (.1).
03/06/23	Dan Latona	0.10	Analyze corporate documents re signing authority.
03/06/23	Roy Michael Roman	0.40	Review and analyze pending materials re state securities correspondence to send to G. Hensley, K&E team (.3); correspond with G. Hensley, K&E team re same (.1).
03/06/23	Matthew D. Turner	1.20	Review plan sponsor agreement and final term sheet re preparing SEC pre-clearance letter.
03/07/23	Bryan D. Flannery	0.50	Review, revise responses to SEC questions.
03/07/23	Patricia Walsh Loureiro	1.50	Review, analyze confidential party agreement (.2); research applicability of 9019 to note amendments (1.3).
03/07/23	Joanna Schlingbaum	6.60	Review, revise markup of mining agreement.
03/07/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/07/23	Matthew D. Turner	1.00	Respond to SEC questions (.5); research re same (.5).
03/08/23	John Poulos	2.00	Analyze state corporate governance laws.
03/08/23	Alex Straka	2.00	Review confidential party response comments and drafts to waiver and amendment, amended promissory note and amended and restate security agreement (.9); draft issues list for Celsius review and input (1.2).
03/09/23	Bryan D. Flannery	0.30	Correspond with KPMG team re audit matters.
03/09/23	Jeffery S. Norman, P.C.	1.10	Conference with M. Abbate, White & Case lawyers, and others re regulatory compliance schedule.
03/10/23	Bryan D. Flannery	1.30	Telephone conference with KPMG re Form 10 financials.
03/10/23	Emily Hogan	0.50	Review comments to confidential party agreements (.2); revise issues list re confidential party agreements (.3).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Jeffery S. Norman, P.C.	3.10	Conference with R. Sledge and others re audit (.8); prepare for conference with state regulators re questions submitted by regulators (.9); conference with L. Milligan and other state regulators re NovaWulf plan terms (1.4).
03/10/23	Julian J. Seiguer, P.C.	0.80	Review and analyze transaction issues.
03/10/23	Alex Straka	0.20	Review and draft Company issues list re confidential party security agreement and waiver, amendment to secured notes.
03/10/23	Matthew D. Turner	1.50	Telephone conference with R. Sledge, J. Seiguer, J. Norman, B. Flannery, R. Campagna, and others re audit.
03/13/23	Bryan D. Flannery	1.20	Telephone conference with Marcum team re audit matters (.5); prepare for same (.3); review and revise plan (.4).
03/13/23	Emily Hogan	0.60	Telephone conference with A. Straka, D. Latona, and Company re confidential party note (.5); conference with A. Straka re confidential party note (.1).
03/13/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, D. Latona re confidential party amendment.
03/13/23	Patrick J. Nash Jr., P.C.	0.50	Conference with R. Kwasteniet re corporate governance considerations.
03/13/23	Jeffery S. Norman, P.C.	2.20	Conference with special committee, D. Barse, A. Carr, and others (1.0); conference with S. Schreiber and others re pre-retention discussions with auditor (.9); correspond with Z. Brez re SEC matters (.3).
03/13/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/13/23	Alex Straka	1.20	Prepare for telephone conference with in house counsel (.4); telephone conference with Celsius in-house counsel re confidential party promissory note and amended and restated security agreement (.8).
03/13/23	Matthew D. Turner	0.30	Prepare revised draft of KPMG letter (.1); review and discuss draft disclosure statement and plan of reorganization (.2).
03/14/23	Alex Straka	3.70	Review and draft confidential party promissory note, waiver, and security agreement.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Jeffery S. Norman, P.C.	2.40	Conference with K. Ehlrer, UCC, and confidential party re governance and regulatory considerations in confidential party proposal (2.0); conference with G. Hensley and R. Kwasteniet re upcoming SEC and DOJ conference (.4).
03/16/23	Emily Hogan	0.60	Review and comment on revised drafts of confidential party note and amended security agreement.
03/16/23	Jeffery S. Norman, P.C.	3.30	Conference with M. Kilgarrieff and J. Levy re Texas DOB consent order (.6); conference with C. Eliazadeh, D. Landy, and others re regulatory approvals and material impediments schedule (.9); review and revise written Q&A for SEC and state regulatory agencies (1.4); correspond with G. Hensley and J. Raphael re Q&A with SEC and state agencies (.4).
03/16/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/16/23	Alex Straka	2.90	Review and draft confidential party promissory note agreement and related security agreement.
03/17/23	Jeffery S. Norman, P.C.	3.10	Prepare for SEC, DOJ, SDNY conference (.9); conference with R. Friedland and others at SEC, SDNY and DOJ re regulatory Q&A (1.2); correspond with D. Huntington and NovaWulf re staking plans for NewCo (.3); telephone conference with D. Huntington and M. Abbass re staking plans for NewCo (.2); prepare and send Q&A materials to SEC staff in preparation for telephone conference (.5).
03/17/23	Seth Sanders	0.30	Correspond with S. Briefel, Company re signatures for Serbian entity.
03/17/23	Alex Straka	0.20	Coordinate confidential party promissory notes and collateral documents for review.
03/18/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/20/23	Jeffery S. Norman, P.C.	1.10	Correspond with R. Friesland and other SEC staff re responses to broker-dealer question (.3); correspond with R. Friesland and other SEC staff re responses to cryptocurrency sale and holdings (.3); correspond with D. Landy re regulatory matters (.3); review correspondence re prior coin trade notices (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Seth Sanders	0.20	Correspond with Company directors, S. Briefel, and R. Roman re signatures for Serbian entity resolutions.
03/20/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction issues.
03/22/23	Joshua Raphael	0.10	Correspond with J. Norman re regulatory matters.
03/22/23	Julian J. Seiguer, P.C.	0.50	Review and analyze transaction issues.
03/22/23	Steve Toth	0.30	Analyze correspondence and documents re 2021 note.
03/23/23	Emily Hogan	0.60	Telephone conference with A. Straka, Company, and UCC counsel re confidential party note documents.
03/23/23	Joshua Raphael	0.40	Review, analyze notes from state regulator telephone conference (.2); correspond with J. Norman re same (.2).
03/23/23	Alex Straka	1.30	Telephone conference with unsecured creditors committee re confidential party security package (.6); draft confidential party amendment and security documents (.7).
03/23/23	Steve Toth	0.20	Respond to correspondence from confidential party re 2021 note.
03/24/23	Alex Straka	0.20	Review and draft confidential party note documents.
03/25/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze details re regulator interaction re statement to court.
03/26/23	Patrick J. Nash Jr., P.C.	0.50	Review and analyze court filing re regulatory considerations re Nova proposal (.3); review Nova's comments to proposed court filing re regulatory considerations (.2).
03/27/23	Amila Golic	0.50	Review and analyze issue re regulatory request from states (.3); correspond with M. Kilgariff, E. Jones, J. Mudd re same (.2).
03/28/23	Patricia Walsh Loureiro	1.10	Telephone conference with Company, C. Koenig re PPM agreements.
03/31/23	Joshua Raphael	0.60	Review, analyze correspondence from G. Hensley re regulatory matters, coin trades and correspond J. Norman re same (.3); draft correspondence to A&M re same (.3).
03/31/23	Julian J. Seiguer, P.C.	2.00	Review and analyze transaction issues.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156647

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Matthew D. Turner	0.70	Telephone conference with A&M and KPMG.
Total		79.50	

Page 1 of 1
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156648
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 152,763.50

Total legal services rendered

\$ 152,763.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010156648
 Matter Number: 53363-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	4.10	1,605.00	6,580.50
Rebecca H. Arnall	0.60	885.00	531.00
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	0.50	1,245.00	622.50
Susan D. Golden	0.40	1,475.00	590.00
Leah A. Hamlin	1.40	1,135.00	1,589.00
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Elizabeth Helen Jones	20.00	1,155.00	23,100.00
Sydney Jones	5.10	1,425.00	7,267.50
Charlie Kassir	4.30	885.00	3,805.50
Chris Koenig	2.20	1,425.00	3,135.00
Ross M. Kwasteniet, P.C.	8.10	2,045.00	16,564.50
Dan Latona	4.50	1,375.00	6,187.50
Matthew Lewis	5.80	715.00	4,147.00
Patricia Walsh Loureiro	10.00	1,155.00	11,550.00
Allison Lullo	0.50	1,410.00	705.00
Nima Malek Khosravi	35.30	735.00	25,945.50
Rebecca J. Marston	0.20	995.00	199.00
Katherine C. Nemeth	0.30	1,295.00	388.50
Robert Orren	2.30	570.00	1,311.00
Joseph Cermak Profancik	2.50	735.00	1,837.50
Roy Michael Roman	1.20	735.00	882.00
Kelby Roth	46.70	735.00	34,324.50
Alison Wirtz	0.20	1,295.00	259.00
TOTALS	156.90		\$ 152,763.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Bob Allen, P.C.	0.70	Telephone conference with Z. Brez, A. Lullo, and counsel for former employee (.5); telephone conference with counsel for former employee (.2).
03/01/23	Zachary S. Brez, P.C.	0.50	Telephone conference with counsel for former employee.
03/01/23	Elizabeth Helen Jones	0.20	Correspond with counsel to employees re employee expense motion.
03/01/23	Matthew Lewis	1.50	Review employee documents.
03/01/23	Matthew Lewis	4.30	Review employee documents.
03/01/23	Allison Lullo	0.50	Telephone conference with B. Allen, Z. Brez, and former employee counsel.
03/01/23	Joseph Cermak Profancik	2.50	Review and analyze messages of employee re potential attorney-client privilege issues (1.8); correspondence with L. Riff re analysis of messages (.7).
03/02/23	Bob Allen, P.C.	0.50	Correspond with counsel for Company employee re production, D&O outreach, and related issues.
03/02/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, Paul Hastings re employee expense motion (.5); correspond with Company re employee matters (.2).
03/02/23	Dan Latona	0.20	Analyze materials re KEIP and correspond with A&M team re same.
03/02/23	Dan Latona	0.10	Correspond with P. Loureiro re employee 9019 matter.
03/02/23	Kelby Roth	4.30	Review, analyze background materials re O. Wohlman claims (1.5); draft 9019 settlement motion re same (2.6); correspond with P. Walsh-Loureiro re same (.2).
03/03/23	Susan D. Golden	0.40	Correspond with P. Loureiro re settlement of creditor claim.
03/03/23	Sydney Jones	1.50	Review and revise draft consulting agreement for former employee.
03/03/23	Elizabeth Helen Jones	0.20	Correspond with S. Jones, K&E team re employment matters.
03/03/23	Charlie Kassir	1.30	Review, revise independent contractor agreement.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010156648
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Dan Latona	0.60	Telephone conference with Company re employee settlement.
03/06/23	Bob Allen, P.C.	1.50	Telephone conference with A. Lullo, Company re employee (.4); telephone conference with R. Kwasteniet re employee and witness cooperation (.4); correspond with J. Brown and K&E team re employee (.2); review and analyze key documents (.5).
03/06/23	Sydney Jones	0.30	Revise draft independent contractor agreement for former employee.
03/06/23	Elizabeth Helen Jones	0.30	Correspond with B. Allen, K&E team re employee expense motion and cooperating witness agreement.
03/06/23	Charlie Kassir	0.40	Review, revise, and analyze independent contractor agreement.
03/06/23	Ross M. Kwasteniet, P.C.	1.10	Review and analyze issues re employee compensation and incentive plans (.6); telephone conference with C. Ferraro, T. Ramos, and B. Campagna re same (.5).
03/06/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, A&M team, Company re KEIP (.2); analyze correspondence re employee settlement and correspond with P. Loureiro re same (.2).
03/06/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona, K&E team, A&M re KEIP (partial).
03/07/23	Bob Allen, P.C.	0.90	Telephone conference with J. Brown re employee (.3); correspond with special committee re same (.2); telephone conference with counsel for former employee (.4).
03/07/23	Sydney Jones	0.30	Conference with C. Kassir re former employee consulting arrangement and comments to independent contractor agreement re same.
03/07/23	Elizabeth Helen Jones	2.10	Review, revise employee independent contractor agreement (1.4); correspond with R. Kwasteniet, Company re same (.7).
03/07/23	Charlie Kassir	0.70	Review, revise and analyze independent contractor agreement.
03/07/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re former employee cooperation agreement (.8); analyze issues re employee incentive plan (1.0).
03/07/23	Dan Latona	0.30	Analyze, comment on settlement agreement re former employee.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Kelby Roth	1.00	Analyze proposed settlement agreement re O. Wohlman claims (.3); draft 9019 settlement motion re same (.7).
03/08/23	Bob Allen, P.C.	0.50	Telephone conference with special committee, D. Latona, and K&E team re KEIP and related matters.
03/08/23	Sydney Jones	0.40	Review and revise draft independent contractor agreement for former employee (.2); correspond with Company and K&E team re same (.2).
03/08/23	Elizabeth Helen Jones	1.70	Review, revise independent contractor agreement (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.6).
03/08/23	Patricia Walsh Loureiro	0.80	Review, analyze KERP replacement list (.4); correspond re same with A&M, D. Latona, and K&E team (.4).
03/08/23	Kelby Roth	5.30	Draft 9019 settlement motion re O. Wohlman claims.
03/09/23	Ross M. Kwasteniet, P.C.	1.60	Participate in UCC interview with employee (.5); follow-up re UCC interview of employee (.2); analyze issues re former employee consulting arrangement and status of hiring additional security personnel (.9).
03/09/23	Patricia Walsh Loureiro	0.40	Correspond with U.S. Trustee, W&C, R. Kwasteniet and K&E team re KERP replacements.
03/09/23	Kelby Roth	0.30	Review, revise 9019 settlement motion re O. Wohlman (.2); correspond with P. Walsh re same (.1).
03/10/23	Simon Briefel	0.50	Telephone conference with C. Koenig re employee matter (.2); follow up with Company re same (.3).
03/10/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, Paul Hastings re employee matters (.5); review, revise independent contractor agreement (.6); correspond with R. Kwasteniet, Company re same (.7).
03/11/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team, Company re revised independent contractor agreement.
03/12/23	Sydney Jones	0.30	Review changes to N. Goldstein consulting agreement.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010156648
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Elizabeth Helen Jones	0.30	Review, analyze independent contractor agreement (.2); correspond with C. Koenig, Company re same (.1).
03/13/23	Elizabeth Helen Jones	1.30	Review, revise independent contractor agreement (.8); correspond with R. Kwasteniet, Company re same (.3); correspond with counsel to employee re same (.2).
03/13/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re staffing and personnel re data and crypto security procedures re custody withdrawals and plan distributions (1.1); conference with A. Colodny and others at White & Case re employee and security issues (.5).
03/13/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona and Company re KERP.
03/14/23	Elizabeth Helen Jones	0.80	Review and analyze objections to employee expense reimbursement motion (.4); conference with N. Khosravi re reply in support of employee expense reimbursement motion (.4).
03/14/23	Dan Latona	0.20	Telephone conference with P. Loureiro, U.S. Trustee re KERP participants.
03/14/23	Patricia Walsh Loureiro	1.10	Telephone conferences with U.S. Trustee and D. Latona re KERP (.2); correspond with D. Latona and A&M re same (.3); correspond with Company, W&C and U.S. Trustee re Insperity agreements (.6).
03/14/23	Nima Malek Khosravi	8.10	Research employee counsel motion reply precedent (.5); research re employee counsel motion reply deadlines (.3); review I. Tuganov response re same (.2); review W&C objection re same (.7); review U.S. Trustee objection re same (.4); review employee counsel motion (.5); draft employee counsel motion reply (5.5).
03/14/23	Rebecca J. Marston	0.10	Correspond with N. Khosravi re response to cooperating witness objection.
03/14/23	Kelby Roth	0.60	Review, analyze background materials re KEIP (.3); draft KEIP motion (.3).
03/15/23	Sydney Jones	0.80	Review and draft considerations re employment separations (.3); review regulations re New Jersey WARN Act amendments (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Charlie Kassir	1.00	Review and analyze reduction in force considerations.
03/15/23	Nima Malek Khosravi	2.70	Revise reply in support of employee counsel motion (2.6); correspond with R. Marston re same (.1).
03/15/23	Rebecca J. Marston	0.10	Correspond with N. Malek re cooperating witness motion.
03/15/23	Kelby Roth	4.90	Draft KEIP motion (4.8); correspond with P. Walsh-Loureiro re same (.1).
03/16/23	Sydney Jones	1.00	Review and analyze employment and WARN matters.
03/16/23	Elizabeth Helen Jones	0.60	Review, revise proposed order approving employee expense reimbursement motion (.4); correspond with R. Kwasteniet, K&E team re same (.2).
03/16/23	Charlie Kassir	0.40	Review and analyze employee reduction considerations.
03/16/23	Patricia Walsh Loureiro	2.90	Correspond with D. Latona, K&E team re KERP (.5); review, revise KEIP motion (2.4).
03/16/23	Nima Malek Khosravi	2.20	Correspond with R. Marston and E. Jones re employee counsel motion reply (.5); revise order re same (.6); correspond with E. Jones, K&E team, Company, W&C re revisions to same (1.1).
03/16/23	Roy Michael Roman	1.00	Draft and revise notice re key employee retention plan (.9); correspond with P. Walsh Loureiro re same (.1).
03/16/23	Kelby Roth	7.40	Draft KEIP motion (1.5); review, revise draft of key employee incentive plan motion (3.1); correspond with P. Walsh-Loureiro re same (.2); review, revise draft of former employee 9019 settlement motion (2.4); correspond with P. Walsh-Loureiro re same (.2).
03/17/23	Dan Latona	0.90	Analyze and comment on settlement motion re employee matter.
03/17/23	Patricia Walsh Loureiro	0.20	Correspond with U.S. Trustee and D. Latona re KERP.
03/17/23	Nima Malek Khosravi	0.40	Draft notice of adjournment re employee counsel motion.
03/17/23	Kelby Roth	0.40	Review, revise KEIP motion draft (.3); correspond with D. Latona re same (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Kelby Roth	1.80	Review, revise O. Wohlman 9019 settlement motion (1.6); correspond with D. Latona, P. Walsh-Loureiro, Company re same (.2).
03/18/23	Elizabeth Helen Jones	1.70	Review, revise notice of adjournment of motion to reimburse employee expenses (.4); review, revise cooperating witness agreement (1.1); telephone conference with R. Kwasteniet re motion to reimburse employee expenses and cooperating witness agreement (.2).
03/18/23	Nima Malek Khosravi	1.20	Revise notice of adjournment re employee counsel motion (.8); correspond with E. Jones and K&E team re same (.4).
03/19/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, K&E team re notice of adjournment of motion to reimburse employee expense motion.
03/19/23	Nima Malek Khosravi	1.20	Correspond with E. Jones and K&E team re employee counsel notice of adjournment (.5); revise notice of adjournment (.4); correspond with Company re same (.2); correspond with R. Orren and K&E team re filing same (.1).
03/20/23	Sydney Jones	0.50	Participate in telephone conference with Celsius Human Resources re WARN matters.
03/20/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re motion to reimburse employee expenses.
03/20/23	Charlie Kassir	0.50	Telephone conference with M. Hall re reduction in force matters.
03/20/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re employee incentive programs.
03/20/23	Kelby Roth	0.50	Review, revise O. Wohlman 9019 motion re Company revisions (.2); correspond with D. Latona, P. Walsh-Loureiro, W&C re same (.3).
03/21/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro, Company re Wohlman 9019 motion.
03/22/23	Roy Michael Roman	0.20	Review form retention letter (.1); correspond with D. Latona, J. Ryan re same (.1).
03/23/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, K&E team re employee transition plan.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Elizabeth Helen Jones	0.40	Correspond with Company re diligence matters for employee expense reimbursement motion (.3); correspond with N. Khosravi, K&E team re same (.1).
03/23/23	Nima Malek Khosravi	3.70	Draft declaration re employee counsel motion (3.4); correspond with E. Jones, K&E team, Company re same (.3).
03/24/23	Rebecca H. Arnall	0.20	Review correspondence re employee transition plan with K. Nemeth and M. Wood.
03/24/23	Elizabeth Helen Jones	1.20	Review, revise cooperating witness agreement (.7); telephone conference with R. Kwasteniet, Company re employee expense reimbursement motion diligence requests (.5).
03/24/23	Nima Malek Khosravi	0.50	Conference with E. Jones, K&E team, Company re employee counsel motion additional diligence.
03/24/23	Katherine C. Nemeth	0.30	Review of employee transition plan materials.
03/26/23	Dan Latona	1.50	Analyze, comment on KEIP motion.
03/27/23	Rebecca H. Arnall	0.20	Correspond with K. Nemeth re employee transition plan.
03/27/23	Elizabeth Helen Jones	0.40	Correspond with N. Khosravi, Company re employee expense reimbursement motion.
03/27/23	Patricia Walsh Loureiro	2.00	Review, revise KIEP motion and declaration (1.3); correspond with D. Latona and K&E team, Company, A&M and W&C re same (.7).
03/27/23	Nima Malek Khosravi	6.10	Revise employee expense motion declaration (2.7); research re same (1.4); correspond with E. Jones re same (.2); correspond with Company re same (.2); review diligence from Company re same (1.6).
03/27/23	Kelby Roth	8.90	Review, revise key employee incentive retention plan motion (2.8); draft A&M declaration re same (4.5); correspond with P. Walsh-Loureiro, K&E team, White & Case, Paul Weiss and Company re motion and declaration (1.1); revise A&M declaration (.5).
03/27/23	Kelby Roth	1.20	Review, revise Wohlman 9019 settlement motion (.5); correspond with P. Walsh-Loureiro, K&E team, W&C, Company re same (.7).

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Rebecca H. Arnall	0.20	Correspond with M. Wood re updates to employee transition agreement.
03/28/23	Elizabeth Helen Jones	2.30	Draft responses to Committee diligence questions re employee expense motion (.9); correspond with N. Khosravi, K&E team re same (.7); correspond with N. Khosravi, K&E team, Company re declaration in support of employee expense motion (.3); review, revise cooperating witness agreement (.4).
03/28/23	Chris Koenig	2.20	Review and revise KEIP motion (1.8); correspond with R. Kwasteniet and K&E team re same (.4).
03/28/23	Dan Latona	0.30	Analyze, comment on KEIP motion.
03/28/23	Patricia Walsh Loureiro	2.20	Correspond with Company, W&C, D. Latona, and K&E team re KEIP motion (.9); review and revise KEIP motion (1.3).
03/28/23	Nima Malek Khosravi	4.50	Review, summarize diligence re employee counsel motion for W&C (1.4); correspond with E. Jones and K&E team re same (.1); draft notice of adjournment re same (.6); correspond with E. Jones, K&E team, U.S. Trustee re same (.3); correspond with E. Jones re declaration and reply re same (.2); revise employee counsel declaration (1.2); redact Paul Hastings engagement letter re same (.5); correspond with E. Jones and K&E team re same (.2).
03/28/23	Robert Orren	1.30	Prepare for filing of KEIP motion (1.0); correspond with M. Willis and D. Latona re same (.3).
03/28/23	Kelby Roth	6.90	Review, revise KEIP re comments from Company, A&M, C. Koenig, K&E team (5.8); correspond with Company, A&M, C. Koenig, K&E team re same (.7); prepare same for filing (.4).
03/28/23	Kelby Roth	2.00	Review, revise Wohlman 9019 settlement motion (1.2); correspond with D. Latona, K&E team, Company re same (.5); prepare Wohlman 9019 for filing (.3).
03/29/23	Leah A. Hamlin	1.40	Review and revise declaration in support of employee expense motion (.9); telephone conference with U.S. Trustee re employee expense motion (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156648

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Elizabeth Helen Jones	1.60	Review, revise declaration in support of employee expense motion (.5); review, revise notice of adjournment re employee expense motion (.2); correspond with W&C, U.S. Trustee, Chambers re adjournment of employee expense motion (.4); correspond with Company re diligence re employee expense motion (.2); correspond with B. Allen, K&E team re employee expense motion (.3).
03/29/23	Nima Malek Khosravi	3.50	Revise declaration re employee expense motion (1.2); correspond with L. Hamlin and K&E team re same (.4); conference with U.S. Trustee re same (.5); revise notice of adjournment re same (.5); correspond with E. Jones and K&E team re same (.6); correspond with C. Koenig and K&E team re proposed filing of notice of adjournment (.3).
03/29/23	Robert Orren	1.00	File notice of new participants to KERP (.1); correspond with P. Loureiro re same (.1); distribute same for service (.1); file letter requesting extension to file objection to KEIP motion (.2); correspond with K. Roth re same (.1); file notice of adjournment of hearing re witness cooperation motion (.2); correspond with N. Khosravi re same (.1); distribute same for service (.1).
03/29/23	Kelby Roth	1.00	Draft KEIP objection extension letter (.4); correspond with P. Walsh-Loureiro, K&E team re same (.2); prepare same for filing (.3); correspond with D. Latona, P. Walsh-Loureiro re KEIP objection deadlines (.1).
03/30/23	Elizabeth Helen Jones	0.20	Correspond with N. Khosravi re declaration in support of employee expense motion.
03/30/23	Nima Malek Khosravi	0.40	Revise declaration re employee expense motion (.2); correspond with E. Jones and K&E team re same (.2).
03/30/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro re KEIP objection extension letter.
03/31/23	Elizabeth Helen Jones	0.40	Telephone conference with B. Allen, K&E team, DOJ re employee expense motion.
03/31/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re employee expense reimbursement motion.

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156648

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Nima Malek Khosravi	0.80	Correspond with E. Jones, K&E team re employee expense motion (.5); conference with E. Jones, U.S. Attorney SDNY re same (.3).
03/31/23	Alison Wirtz	0.20	Correspond with P. Loureiro re payment of bonuses under wages order.
Total		156.90	

2047 off 1396
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156541
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 22,555.50

Total legal services rendered

\$ 22,555.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patricia Walsh Loureiro	4.40	1,155.00	5,082.00
Robert Orren	0.40	570.00	228.00
Roy Michael Roman	4.80	735.00	3,528.00
Jimmy Ryan	3.80	885.00	3,363.00
Seth Sanders	4.70	885.00	4,159.50
Hannah C. Simson	0.70	1,080.00	756.00
Alison Wirtz	4.20	1,295.00	5,439.00
TOTALS	23.00		\$ 22,555.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Seth Sanders	0.20	Correspond with A. Wirtz, opposing counsel re Chainalysis rejection stipulation.
03/06/23	Alison Wirtz	0.10	Correspond with S. Sanders re Chainalysis rejection stipulation.
03/07/23	Jimmy Ryan	0.30	Conference with D. Latona, R. Kwasteniet, Company, and A&M team re rejection of executory contracts (.2); correspond with D. Latona, R. Kwasteniet, Company, and A&M team re same (.1).
03/09/23	Jimmy Ryan	2.20	Correspond with C. Koenig, K&E team, and W&C team re Industrious security deposits and rejection damages (.6); telephone conference with Industrious counsel re same (.2); research re automatic stay violations for breach of executory contracts (.5); draft memorandum re same (.5); correspond with D. Latona re same (.4).
03/09/23	Alison Wirtz	0.20	Correspond with Celsius team and counsel to Circle re Circle stipulation.
03/10/23	Jimmy Ryan	0.70	Correspond with D. Latona, A&M team, and Company re executory contracts (.2); conference with D. Latona, A&M team, and Company re same (.5).
03/11/23	Seth Sanders	1.20	Telephone conference with Chainalysis counsel, A. Wirtz re Chainalysis rejection stipulation (.4); revise stipulation re same (.5); correspond with Company re same (.3).
03/11/23	Alison Wirtz	0.20	Conference and correspond with S. Sanders re Chainalysis rejection stipulation and issues re same.
03/13/23	Jimmy Ryan	0.10	Correspond with D. Latona and A&M team re rejection damages.
03/13/23	Alison Wirtz	0.60	Correspond and conference with Celsius team re Circle stipulation.
03/14/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re rejection damages.
03/14/23	Alison Wirtz	0.50	Correspond with Celsius team and counsel to Circle re revisions to Circle stipulation.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Robert Orren	0.40	File notice of presentment of stipulation rejecting Circle services agreement (.2); correspond with A. Wirtz and R. Roman re same (.1); distribute same for service (.1).
03/15/23	Roy Michael Roman	2.00	Review and revise materials re pending joint stipulation (1.8); correspond with A. Wirtz re same (.2).
03/15/23	Alison Wirtz	0.90	Correspond with R. Roman, Celsius team re Circle stipulation (.2); review filing version of same (.3); correspond with R. Roman and K&E team re filing of same (.4).
03/20/23	Roy Michael Roman	0.50	Review and revise joint stipulation re Industrious landlord dispute.
03/20/23	Seth Sanders	0.50	Correspond with Company, A. Wirtz re revisions to Chain rejection stipulation.
03/20/23	Alison Wirtz	0.20	Correspond with S. Sanders re Chainalysis stipulation, order, and discussions with counsel.
03/21/23	Roy Michael Roman	1.00	Review and revise stipulation re landlord (.8); correspond with J. Ryan re same (.2).
03/21/23	Seth Sanders	0.20	Correspond with Chainalysis re rejection stipulation.
03/22/23	Seth Sanders	0.60	Revise Chainalysis rejection stipulation (.4); correspond with Company, Chainalysis counsel re same (.2).
03/22/23	Hannah C. Simson	0.70	Conference with D. Albert and Company re confidential party contract dispute strategy.
03/23/23	Seth Sanders	0.30	Revise rejection stipulation (.2); correspond with Company re same (.1).
03/24/23	Roy Michael Roman	0.40	Review and revise landlord stipulation (.2); correspond with D. Latona, J. Ryan re same (.2).
03/24/23	Alison Wirtz	0.20	Correspond with S. Sanders re stipulation.
03/27/23	Roy Michael Roman	0.10	Correspond with D. Latona, J. Ryan re Industrious proofs of claim.
03/27/23	Seth Sanders	1.70	Revise Chainalysis rejection stipulation (.3); telephone conference with Company re same (.4); correspond with Chainalysis counsel, A. Wirtz, and the Company re same (.5); prepare filing version and correspond with C. Koenig, K&E team re filing of same (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156541

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Alison Wirtz	0.50	Review revised Chainanalysis stipulation (.2); correspond with S. Sanders re same (.1); review filing version of stipulation (.2).
03/27/23	Alison Wirtz	0.80	Correspond with Chambers re Circle stipulation (.3); correspond with S. Sanders re Chainalysis stipulation and finalization of same (.5).
03/28/23	Roy Michael Roman	0.30	Review and revise joint stipulation re Industrious proofs of claim (.1); correspond with D. Latona, J. Ryan re same (.2).
03/29/23	Patricia Walsh Loureiro	1.80	Review, analyze PPM agreements.
03/29/23	Roy Michael Roman	0.50	Review and revise landlord stipulation (.4); correspond with J. Ryan, A&M re same (.1).
03/29/23	Jimmy Ryan	0.30	Correspond with R. Roman, A&M team, W&C team, and Industrious counsel re rejection damages stipulation.
03/30/23	Patricia Walsh Loureiro	1.50	Review, analyze, summarize PPM agreements (.9); telephone with W&C, C. Koenig, and K&E team re same (.6).
03/31/23	Patricia Walsh Loureiro	1.10	Review, revise summary of PPM agreements (.4); telephone conference with W&C, Company, C. Koenig, and K&E team re PPM agreements (.7).
Total		23.00	

2052 off 1396
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156542
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 22,849.00

Total legal services rendered

\$ 22,849.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156542

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.70	1,245.00	871.50
Susan D. Golden	0.40	1,475.00	590.00
Elizabeth Helen Jones	0.50	1,155.00	577.50
Seth Sanders	22.80	885.00	20,178.00
Morgan Willis	1.60	395.00	632.00
TOTALS	26.00		\$ 22,849.00

Legal Services for the Period Ending March 31, 2023 Invoice Number: 1010156542
 Celsius Network LLC Matter Number: 53363-15
 SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Simon Briefel	0.70	Analyze schedules re entities' assets and liabilities (.5); correspond with C. Koenig, K&E team re same (.2).
03/06/23	Seth Sanders	0.30	Correspond with A. Wirtz, K&E team re 2015.3 reports.
03/07/23	Seth Sanders	0.10	Correspond with G. Hensley re bar date issues.
03/14/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M team re intercompany claim.
03/14/23	Seth Sanders	0.20	Correspond with A&M team re SoFAs amendment strategy.
03/15/23	Seth Sanders	1.20	Telephone conference with A&M, D. Latona re schedules and SoFAs amendments (.5); correspond with D. Latona re same (.2); revise schedules and SoFAs global notes (.4); correspond with D. Latona re same (.1).
03/16/23	Susan D. Golden	0.40	Review revised Amended Global Notes reflecting customer ruling and correspond with S. Sanders and D. Latona re same.
03/16/23	Seth Sanders	2.90	Telephone conference with A&M team, A. Wirtz re monthly operating report amendments (.4); correspond with A&M team re same (.2); correspond with D. Latona re Schedules amendment strategy (.3); revise Global Notes for same (.5); correspond with S. Golden, K&E team re same (.4); analyze monthly operating report amendment issues (.4); revise Global Notes re same (.6); correspond with A. Wirtz re same (.1).
03/18/23	Seth Sanders	0.90	Revise monthly operating report Global Notes (.7); correspond with A. Wirtz re same (.2).
03/19/23	Seth Sanders	0.20	Correspond with A&M, A. Wirtz re revisions to monthly operating reports.
03/20/23	Seth Sanders	1.50	Telephone conferences with A. Wirtz, C. Koenig, A&M team re 2015.3 strategy (.5); correspond with same re same (.3); revise 2015.3s and related Global Notes re same (.4); prepare filing versions and correspond with C. Koenig, K&E team re filing of same (.3).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156542

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Seth Sanders	5.50	Revise Global Notes and correspond with D. Latona re same (.4); correspond with A&M, A. Wirtz re monthly operating report strategy (.3); correspond with A. Wirtz, K&E team re notice of filing same (.1); revise monthly operating reports (1.2); correspond with A. Wirtz, S. Briefel re same (.3); revise monthly operating Global Notes (.6); correspond with C. Koenig, A. Wirtz re same (.3); correspond with A&M, A. Wirtz re revisions to monthly operating reports (.3); draft notice of amended January monthly operating report exhibits (.4); correspond with A. Wirtz re same (.2); telephone conferences with A&M, A. Wirtz re amended monthly operating reports (.4); prepare filing versions of February monthly operating reports and amended December, January monthly operating reports (.7); correspond with C. Koenig, K&E team re filing of same (.3).
03/22/23	Seth Sanders	1.20	Revise amended SoFAs Global Notes (.9); correspond with D. Latona, W&C team re same (.3).
03/23/23	Seth Sanders	1.50	Correspond with W&C, D. Latona, and K&E team re revised Global Notes (.3); correspond with A&M, W&C, D. Latona re finalized revised schedules (.4); revise Global Notes for W&C comments (.6); correspond with D. Latona re same (.2).
03/24/23	Seth Sanders	6.10	Telephone conferences with Company, D. Latona re Schedules amendments (.5); correspond with A&M team, A. Wirtz, and K&E team re same (.6); revise amended SoFAs Global Notes (.6); correspond with D. Latona, W&C re same and Schedule F amendments (.4); correspond with D. Latona, C. Koenig re W&C revisions to Global Notes (.3); revise amended bar date notice (.4); correspond with R. Roman re same (.1); correspond with W&C team re finalized SoFAs amendments (.2); draft notices of filing same for each debtor (2.2); prepare compiling versions re same (.6); correspond with C. Koenig, D. Latona re filing of same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156542

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Morgan Willis	1.60	File Amended Schedules, SoFAs, and Global Notes.
03/27/23	Seth Sanders	1.20	Telephone conference with the Company, A&M re potential future Schedule amendments (.7); correspond with D. Latona, K&E team re same (.3); correspond with A&M, J. Mudd re new bar date (.2).
Total		26.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156547
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 101,606.00

Total legal services rendered

\$ 101,606.00

Legal Services for the Period Ending March 31, 2023 Invoice Number: 1010156547
 Celsius Network LLC Matter Number: 53363-16
 Hearings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.20	1,675.00	335.00
Joseph A. D'Antonio	0.60	985.00	591.00
Amila Golic	4.60	885.00	4,071.00
Gabriela Zamfir Hensley	0.90	1,245.00	1,120.50
Elizabeth Helen Jones	3.20	1,155.00	3,696.00
Chris Koenig	15.40	1,425.00	21,945.00
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	4.20	1,375.00	5,775.00
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Nima Malek Khosravi	1.60	735.00	1,176.00
T.J. McCarrick	1.20	1,265.00	1,518.00
Caitlin McGrail	0.40	735.00	294.00
Joel McKnight Mudd	0.80	885.00	708.00
Patrick J. Nash Jr., P.C.	3.70	2,045.00	7,566.50
Robert Orren	5.30	570.00	3,021.00
Joshua Raphael	0.80	735.00	588.00
Roy Michael Roman	14.00	735.00	10,290.00
Jimmy Ryan	1.30	885.00	1,150.50
Luke Spangler	1.50	325.00	487.50
Lindsay Wasserman	0.50	995.00	497.50
Morgan Willis	1.50	395.00	592.50
Alison Wirtz	3.30	1,295.00	4,273.50
TOTALS	81.30		\$ 101,606.00

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010156547
 Matter Number: 53363-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Amila Golic	1.10	Revise agenda for March 8 hearing (1.0); correspond with R. Roman re same (.1).
03/02/23	Roy Michael Roman	2.00	Review and revise agenda for March 8 hearing (1.9); correspond with A. Golic re same (.1).
03/03/23	Joel McKnight Mudd	0.20	Correspond with Company and advisors re upcoming omnibus hearing.
03/03/23	Patrick J. Nash Jr., P.C.	0.40	Assist R. Kwasteniet and K&E team preparing for March 8 hearing.
03/05/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze materials for March 8 hearing.
03/06/23	Chris Koenig	0.50	Review and revise slides for omnibus hearing.
03/06/23	Roy Michael Roman	0.80	Review and revise agenda for March 8 omnibus hearing (.7); correspond with A. Wirtz re same (.1).
03/06/23	Jimmy Ryan	1.30	Draft notice of adjournment re sale of whole company (.5); correspond with D. Latona, C. Koenig, and W&C team re same (.8).
03/07/23	Chris Koenig	6.00	Review and revise slides for omnibus hearing (.8); review materials for hearing (3.4); prepare talking points re hearing (1.8).
03/07/23	Ross M. Kwasteniet, P.C.	1.70	Review and revise presentation for omnibus hearing.
03/07/23	Nima Malek Khosravi	1.60	Revise script re ongoing activities update (1.1); revise notice of presentation (.5).
03/07/23	Caitlin McGrail	0.40	Prepare hearing presentation materials (.2); correspond with C. Koenig, A. Wirtz, J. Ryan and K&E team re same (.2).
03/07/23	Patrick J. Nash Jr., P.C.	0.50	Assist in preparing R. Kwasteniet and K&E for March 8 hearing.
03/07/23	Robert Orren	0.70	Correspond with M. Willis, T. Zomo and L. Spangler re preparation for March 8 hearing.
03/07/23	Joshua Raphael	0.80	Prepare business update for March 8 hearing (.2); review, revise same (.5); correspond with C. Koenig, E. Jones, N. Khosravi re same (.1).
03/07/23	Roy Michael Roman	0.90	Review and revise amended agenda for upcoming hearing (.7); correspond with C. Koenig, A. Wirtz re same (.2).

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010156547
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Luke Spangler	0.50	Compile documents and create binder for March 8 hearing.
03/08/23	Gabriela Zamfir Hensley	0.70	Attend hearing re plan exclusivity (partial).
03/08/23	Elizabeth Helen Jones	1.10	Attend hearing and participate by presenting slides for business update.
03/08/23	Chris Koenig	3.80	Prepare for hearing (2.7); attend hearing (1.1).
03/08/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for omnibus hearing (1.5); participate in omnibus hearing (1.1).
03/08/23	Dan Latona	1.20	Attend omnibus hearing.
03/08/23	Patricia Walsh Loureiro	1.20	Participate in hearing.
03/08/23	Robert Orren	0.30	Correspond with T. Zomo and M. Willis re distribution of hearing materials for Judge Glenn.
03/08/23	Luke Spangler	1.00	Print, compile, and deliver binders to presentation room for March 8 hearing.
03/08/23	Alison Wirtz	1.30	Telephonically attend hearing.
03/10/23	Robert Orren	0.10	Correspond with T. Zomo re distribution of March 8 hearing transcript.
03/12/23	Roy Michael Roman	0.20	Draft and revise agenda for March 21 hearing.
03/14/23	Judson Brown, P.C.	0.20	Correspond with D. Latona, K&E team re bid protections hearing.
03/14/23	Robert Orren	0.30	Correspond with L. Spangler and T. Zomo re March 21 hearing preparation.
03/14/23	Roy Michael Roman	0.90	Review and revise agenda for March 21 hearing.
03/15/23	Joseph A. D'Antonio	0.10	Attend virtual Stone litigation hearing.
03/15/23	Amila Golic	1.70	Attend status conference re Stone adversary proceeding (.5); revise notes re same and send to E. Jones, K&E team (.4); correspond with J. Mudd re same (.1); review and comment on draft agenda for March 21 hearing (.7).
03/15/23	Roy Michael Roman	0.70	Review and revise agenda for March 21 hearing (.6); correspond with A. Golic re same (.1).
03/16/23	Joel McKnight Mudd	0.20	Correspond with Company and advisors re upcoming hearing logistics.
03/16/23	Roy Michael Roman	0.30	Review and revise agenda for March 21 hearing (.1); correspond with A. Wirtz, A. Golic re same (.2).
03/17/23	Robert Orren	0.20	Correspond with T. Zomo and R. Roman re March 21 hearing and agenda for same.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010156547
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Roy Michael Roman	1.70	Review and revise agenda re March 21 hearing (1.4); correspond with A. Wirtz, A. Golic, K&E team re same (.3).
03/18/23	Joseph A. D'Antonio	0.50	Review and analyze documents re preparation for bid protections hearing.
03/20/23	Amila Golic	0.60	Review and comment on revised agenda (.4); correspond with A. Wirtz, R.M. Roman re same (.2).
03/20/23	Dan Latona	0.20	Comment on adjournment notice.
03/20/23	Joel McKnight Mudd	0.10	Correspond with C. Koenig, K&E team re hearing registrations.
03/20/23	Robert Orren	0.40	Correspond with T. Zomo and M. Willis re March 21 hearing preparation.
03/20/23	Roy Michael Roman	2.50	Review and revise amended agenda for March 21 hearing (2.0); correspond with C. Koenig, A. Wirtz, A. Golic re same (.4); draft and revise agenda for March 23 hearing (.1).
03/21/23	Amila Golic	0.30	Review and comment on agenda for March 23 hearing.
03/21/23	Gabriela Zamfir Hensley	0.20	Attend hearing re claims objections (partial).
03/21/23	Elizabeth Helen Jones	2.10	Prepare for hearing on omnibus claims objection (1.1); attend and participate in hearing re omnibus claims objection and custody settlement (1.0).
03/21/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for omnibus hearing (2.7); participate in omnibus hearing (.9).
03/21/23	Dan Latona	1.00	Attend omnibus hearing.
03/21/23	Patricia Walsh Loureiro	0.40	Participate in hearing (partial).
03/21/23	Robert Orren	2.50	Correspond with T. Zomo and M. Willis re preparation for March 21, 23 and 30 hearings (.5); prepare for filing of March 23 hearing agenda (.5); correspond with R. Roman re same (.1); file same (.2); distribute same for service (.2); prepare hearing materials for submission to Judge Glenn (1.0).
03/21/23	Roy Michael Roman	0.80	Review agenda re March 23 hearing (.6); correspond with C. Koenig, A. Wirtz, A. Golic re same (.2).
03/21/23	Morgan Willis	1.50	Prepare for hearing.
03/22/23	Amila Golic	0.30	Review and revise amended agenda for March 23 hearing.
03/22/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for hearing on bid protections.

Legal Services for the Period Ending March 31, 2023
Celsius Network LLC
Hearings

Invoice Number: 1010156547
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Robert Orren	0.40	Correspond with M. Willis and T. Zomo re March 23 hearing preparation.
03/22/23	Roy Michael Roman	1.30	Review and revise amended agenda (1.0); correspond with C. Koenig, D. Latona, A. Wirtz, A. Golic re same (.3).
03/23/23	Chris Koenig	5.10	Prepare for bid protections hearing (3.3); attend hearing (1.8).
03/23/23	Ross M. Kwasteniet, P.C.	4.40	Prepare for bid procedures hearing (2.6); participate in bid procedures hearing (1.8).
03/23/23	Dan Latona	1.80	Attend hearing re bid protections.
03/23/23	T.J. McCarrick	1.20	Attend hearing, conduct direct examination of M. Puntus re bid protection procedures.
03/23/23	Patrick J. Nash Jr., P.C.	2.80	Participate in court hearing re bid protections (1.8); telephone conference with M. Puntus re hearing (.3); telephone conference with A. Carr re hearing (.2); telephone conference with R. Kwasteniet re hearing and next steps (.3); correspond with J. New re hearing and next steps (.2).
03/23/23	Robert Orren	0.20	Correspond with T. Zomo re March 21 hearing transcript.
03/23/23	Lindsay Wasserman	0.50	Telephonically attend hearing.
03/23/23	Alison Wirtz	2.00	Attend hearing (1.6); correspond with C Street team re post-hearing communications to employees (.4).
03/24/23	Robert Orren	0.10	Correspond with T. Zomo re March 30 hearing.
03/26/23	Amila Golic	0.30	Review and comment on agenda for March 30 hearing.
03/26/23	Roy Michael Roman	0.30	Review and revise agenda for March 30 hearing (.1); correspond with A. Golic re same (.2).
03/27/23	Amila Golic	0.30	Review and comment on revised agenda for March 30 hearing.
03/27/23	Robert Orren	0.10	Correspond with T. Zomo re March 23 hearing.
03/27/23	Roy Michael Roman	0.80	Review and revise agenda for March 30 hearing (.6); correspond with A. Golic re same (.2).
03/28/23	Roy Michael Roman	0.80	Review and revise agenda re March 30 hearing (.7); correspond with C. Koenig, A. Wirtz, E. Jones, A. Golic re same (.1).

Legal Services for the Period Ending March 31, 2023
Celsius Network LLC
Hearings

Invoice Number: 1010156547
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Joel McKnight Mudd	0.30	Review, analyze docket re fee applications for April 18 hearing.
Total		81.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156548
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 40,974.50

Total legal services rendered

\$ 40,974.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156548

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.80	1,675.00	1,340.00
Leah A. Hamlin	1.40	1,135.00	1,589.00
Elizabeth Helen Jones	3.80	1,155.00	4,389.00
Chris Koenig	0.80	1,425.00	1,140.00
Ross M. Kwasteniet, P.C.	8.70	2,045.00	17,791.50
William T. Pruitt	9.50	1,550.00	14,725.00
TOTALS	25.00		\$ 40,974.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156548

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, K&E team, R. Kwasteniet re insurance matters (.5); correspond with R. Kwasteniet, K&E team re insurance research (.2).
03/01/23	William T. Pruitt	0.70	Review, analyze D&O insurance and claim notice issues (.2); telephone conference with Company re same (.4); review, analyze same re clawback rights (.1).
03/02/23	Judson Brown, P.C.	0.80	Review and analyze materials re potential insurance issues (.6); review and draft correspondence with K&E team, R. Kwasteniet re potential insurance issues (.2).
03/02/23	Leah A. Hamlin	0.40	Review and analyze research re D&O insurance settlements (.2); telephone conference with J. Brown re strategy for insurance claims (.2).
03/02/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze correspondence re D&O insurance claims and issues.
03/02/23	William T. Pruitt	0.90	Analyze D&O insurance status and next steps (.2); telephone conference with pool counsel re same (.5); analyze executive request for insurer contact information and provide same to B. Allen (.2).
03/03/23	Leah A. Hamlin	0.80	Telephone conference with R. Kwasteniet and J. Brown re settlement structure for D&O insurance claims.
03/03/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re insurance matters (.7); telephone conference with R. Kwasteniet, counsel to employees re insurance matters (.5).
03/03/23	Ross M. Kwasteniet, P.C.	3.20	Analyze issues re D&O insurance and correspondence with carriers (2.1); telephone conference with W. Pruitt, J. Brown, and K&E team re same (.7); follow-up analysis re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156548

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	William T. Pruitt	2.00	Prepare draft note to executive counsel to clarify the record on insurance issues (.6); circulate same to R. Kwasteniet, K&E team (.1); telephone conference with R. Kwasteniet, K&E team re D&O insurance issues (.5); further analysis re former employee insurance notice and telephone conference with counsel re same (.5); review, analyze executive indemnity demands and correspond with M. Slade re same (.3).
03/04/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze recent correspondence re insurance coverage determinations.
03/05/23	Ross M. Kwasteniet, P.C.	0.70	Analyze correspondence re D&O coverage determinations.
03/05/23	William T. Pruitt	0.50	Further analysis re D&O insurance and notice issues (.4); correspond with Company re notice of claims (.1).
03/06/23	Elizabeth Helen Jones	0.40	Correspond with W. Pruitt, R. Kwasteniet re insurance matters.
03/06/23	William T. Pruitt	2.10	Analyze D&O notice issues (.3); correspond with Company and employee counsel re same (.2); correspond with R. Kwasteniet and E. Jones re non-disclosure agreement authority issue and analysis re same (.2); further analysis and continue to draft correspondence correcting record on D&O insurance issues (.7); correspond with E. Jones, K&E team re same (.3); correspond with Company re same (.3); correspond with counsel to former employee re same (.1).
03/07/23	William T. Pruitt	0.40	Review, analyze executive correspondence to D&O insurer (.2); correspond with R. Kwasteniet, K&E team re same (.2).
03/09/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re claims against D&O coverage and impact of unpaid counsel fees on pending investigations.
03/12/23	William T. Pruitt	0.30	Analyze director and officer indemnity and insurance issues (.2); correspond with B. Allen re same (.1).
03/14/23	Leah A. Hamlin	0.20	Review and analyze correspondence re D&O coverage determinations.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156548

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	William T. Pruitt	0.50	Analyze primary insurer's request for full set of policies and correspond with broker and E. Jones, K&E team re same (.2); review, analyze executive request for subpoenas and requests for testimony (.2); correspond with E. Jones, K&E team re same (.1).
03/15/23	Elizabeth Helen Jones	0.20	Correspond with W. Pruitt, K&E team re insurance matters.
03/15/23	William T. Pruitt	0.40	Analyze primary carrier request for Side-A policies (.3); correspond with E. Jones, K&E team, and Company re same (.1).
03/16/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team, counsel to former officers re D&O insurance matters.
03/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, counsel for former officers re D&O coverage.
03/16/23	William T. Pruitt	0.70	Telephone conference with R. Kwasteniet, K&E team and former officer counsel re same.
03/17/23	Elizabeth Helen Jones	0.40	Telephone conference with Company re insurance matters.
03/29/23	Elizabeth Helen Jones	0.20	Correspond with counsel to former directors re D&O insurance matters.
03/31/23	William T. Pruitt	1.00	Analyze insurance and indemnification issues in plan and correspond with C. Koenig re same (.3); review and analyze insurance provisions of plan documentation (.3); correspond and telephone conferences with G. Hensley re same (.4).
Total		25.00	

Page 2 of 13
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156585
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,406,178.50

Total legal services rendered

\$ 1,406,178.50

Legal Services for the Period Ending March 31, 2023 Invoice Number: 1010156585
Celsius Network LLC Matter Number: 53363-18
Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	1.50	1,605.00	2,407.50
Judson Brown, P.C.	0.30	1,675.00	502.50
Steven M. Cantor	12.50	1,455.00	18,187.50
Joseph A. D'Antonio	2.20	985.00	2,167.00
Bryan D. Flannery	3.50	1,545.00	5,407.50
Amila Golic	71.80	885.00	63,543.00
Leah A. Hamlin	2.10	1,135.00	2,383.50
Gabriela Zamfir Hensley	105.20	1,245.00	130,974.00
Elizabeth Helen Jones	38.90	1,155.00	44,929.50
Heather Jones	3.70	995.00	3,681.50
Meena Kandallu	5.50	775.00	4,262.50
Chris Koenig	117.30	1,425.00	167,152.50
Ross M. Kwasteniet, P.C.	103.90	2,045.00	212,475.50
Dan Latona	52.10	1,375.00	71,637.50
Patricia Walsh Loureiro	27.90	1,155.00	32,224.50
Rebecca J. Marston	1.50	995.00	1,492.50
Caitlin McGrail	28.50	735.00	20,947.50
Joel McKnight Mudd	0.50	885.00	442.50
Patrick J. Nash Jr., P.C.	11.70	2,045.00	23,926.50
Jeffery S. Norman, P.C.	32.70	1,995.00	65,236.50
Robert Orren	0.80	570.00	456.00
John Poulos	0.30	1,155.00	346.50
Noah Qiao	0.30	1,455.00	436.50
Joshua Raphael	76.60	735.00	56,301.00
Gabrielle Christine Reardon	75.00	735.00	55,125.00
John Reinert	1.30	1,545.00	2,008.50
Roy Michael Roman	31.20	735.00	22,932.00
Jimmy Ryan	69.30	885.00	61,330.50
Seth Sanders	29.20	885.00	25,842.00
Joanna Schlingbaum	5.30	1,375.00	7,287.50
Anthony Vincenzo Sexton, P.C.	9.50	1,680.00	15,960.00
D. Ryan Slaugh	3.80	1,155.00	4,389.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Luke Spangler	1.50	325.00	487.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
William Thompson	91.30	995.00	90,843.50
Steve Toth	14.50	1,615.00	23,417.50
Kyle Nolan Trevett	46.30	885.00	40,975.50
Matthew D. Turner	19.40	1,405.00	27,257.00
Lindsay Wasserman	0.90	995.00	895.50
Joshua Westerholm, P.C.	5.30	1,895.00	10,043.50
Morgan Willis	0.30	395.00	118.50
Alison Wirtz	41.80	1,295.00	54,131.00
Alex Xuan	42.60	735.00	31,311.00
Tanzila Zomo	0.30	325.00	97.50
TOTALS	1,190.20		\$ 1,406,178.50

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Amila Golic	2.90	Revise disclosure statement.
03/01/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re competing plan sponsor proposal.
03/01/23	Chris Koenig	1.30	Review and analyze exclusivity objections (.8); correspond with A. Wirtz and K&E team re same (.5).
03/01/23	Ross M. Kwasteniet, P.C.	3.90	Analyze status of unwrapping Bitcoin (.5); analyze social media reactions to latest NovaWulf term sheet (2.1); analyze open issues re plan and next steps (1.3).
03/01/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, J. Norman, C. Koenig, Company, NovaWulf re custody solutions (.6); telephone conference with R. Kwasteniet, J. Norman, Centerview team, Committee re borrow proposal (.6).
03/01/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze confidential bidder plan sponsor term sheet (.4); follow up re confidential bidder term sheet (.8).
03/01/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re custody (.5); Telephone conference with Centerview, Perella Weinberg and White & Case re borrower negotiations (.5).
03/01/23	Robert Orren	0.10	Correspond with L. Spangler and T. Zomo re drafting of exclusivity reply.
03/01/23	John Poulos	0.30	Analyze plan sponsor agreement.
03/01/23	Joshua Raphael	0.70	Revise declaration and correspond with CWP, A. Golic, K&E team re same (.5); revise disclosure statement sections (.1); correspond A. Golic re same (.1).
03/01/23	Gabrielle Christine Reardon	4.80	Review and revise plan based on filed plan term sheet (3.0); correspond with M. Gallo, P. Loureiro, C. Koenig re plan sponsor (.4); draft dossier re same (1.4).
03/01/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re response to objections to second exclusivity extension motion.
03/01/23	Seth Sanders	0.70	Revise plan (.5); correspond with G. Reardon re same (.2).
03/01/23	Luke Spangler	1.00	Draft exclusivity extension objection reply.
03/01/23	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re plan status.

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03/01/23	William Thompson	0.40	Correspond with C. Koenig and K&E team re plan sponsor agreement (.2); correspond with S. Sanders and G. Reardon re plan edits (.2).
03/01/23	Alison Wirtz	2.20	Conference with D. Latona, K&E team, Centerview, PWP and W&C re loan proposal (.8); correspond with D. Latona and various parties re loan proposal meeting (.2); review, analyze objections to exclusivity (.8); correspond with C Street and special committee re execution of PSA (.4).
03/01/23	Tanzila Zomo	0.30	File declaration in support of bid protections.
03/02/23	Amila Golic	1.30	Revise disclosure statement.
03/02/23	Gabriela Zamfir Hensley	0.90	Review, analyze pleadings re exclusivity, plan matters (.4); correspond with A. Sexton, K&E team re NewCo structure chart (.2); correspond with W&C, Paul, Weiss re same (.2); analyze issues re plan (.1).
03/02/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.
03/02/23	Chris Koenig	1.60	Telephone conference with withhold ad hoc group counsel, E. Jones, Centerview re plan issues (.5); review and revise exclusivity reply (1.1).
03/02/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re loan settlement and alternatives (2.3); analyze issues re preference actions and alternatives (1.6); analyze issues re holdbacks and claims objections (.7); review and analyze draft structure chart (.3).
03/02/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, J. Norman, Committee, ad hoc borrow group re loan term sheet (1.2); telephone conference with W&C re same (.2); telephone conference with C. Koenig, Company re term sheet (.2).
03/02/23	Rebecca J. Marston	1.40	Monitor social media re plan discussion (1.0); conference with G. Reardon, K&E team re same (.4).
03/02/23	Caitlin McGrail	4.60	Review exclusivity objections (.5); draft exclusivity supplemental reply (4.1).
03/02/23	Joel McKnight Mudd	0.50	Conference with C. Koenig, K&E team re plan discussion and presentation.
03/02/23	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Withhold Account Ad Hoc Group objection to exclusivity extension.

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03/02/23	Patrick J. Nash Jr., P.C.	0.90	Review and analyze D. Frishberg objection to exclusivity extension (.2); review and analyze I. Hermann motion to strike (.2); review and analyze ad hoc loan group objection to exclusivity extension (.1); review and analyze Committee statement in support of exclusivity extension (.3); review and analyze S. Cecaers statement in support of CEL token (.1).
03/02/23	Jeffery S. Norman, P.C.	4.10	Prepare for telephone conference with K&E team re negotiations on plan terms re loans and collateral (.8); conference with McCarter, Perella Weinberg and White & Case re loan proposal (1.3); prepare for conference with Company and NovaWulf re custody return (.4); participate in same (.3); prepare for telephone conference with Company and NovaWulf re NewCo flow of funds (.3); telephone conference with Company, NovaWulf re same (.8); telephone conference with NovaWulf re plan provisions for crypto distribution (.2).
03/02/23	Joshua Raphael	0.20	Draft regulator inquiry summary.
03/02/23	Gabrielle Christine Reardon	0.30	Review and revise plan.
03/02/23	Jimmy Ryan	6.50	Draft letter in response to confidential counterparty complaint about plan term sheet (4.9); correspond with D. Latona, K&E team, and Centerview team re same (.9); telephone conference with S. Briefel re same (.1); correspond with A. Wirtz, K&E team re reply to objections to second exclusivity extension motion (.4); review, revise same (.2).
03/02/23	William Thompson	4.70	Review, revise plan of reorganization (2.9); review, analyze precedent re same (1.7); correspond with G. Hensley re same (.1).
03/02/23	Kyle Nolan Trevett	0.80	Review, analyze Voyager plan confirmation objections (.4); draft, revise chart re same (.4).
03/02/23	Alison Wirtz	1.20	Conference with ad hoc group of borrowers and advisors re settlement and next steps.
03/02/23	Alison Wirtz	2.30	Correspond with S. Briefel and K&E team re assets (.3); correspond with J. Ryan and C. McGrail re exclusivity reply (.6); review and analyze objections to exclusivity (1.4).
03/03/23	Amila Golic	2.00	Revise disclosure statement.

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03/03/23	Amila Golic	0.20	Correspond with E. Jones, K&E team re next steps re disclosure statement.
03/03/23	Gabriela Zamfir Hensley	0.80	Conference with borrow ad hoc group, R. Kwasteniet, K&E team, Centerview, UCC advisors re borrow treatment (.2); revise notice re corrected plan sponsor agreement (.3); analyze filings re plan feedback (.2); correspond with C. Koenig, K&E team re plan, transaction status (.1).
03/03/23	Chris Koenig	2.30	Review and revise exclusivity reply (1.8); correspond with A. Wirtz re same (.5).
03/03/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re loan book and alternative treatments (2.6); draft correspondence to confidential bidder (1.2); analyze issues re clawbacks (1.1).
03/03/23	Dan Latona	0.40	Analyze, comment on cooperation agreement.
03/03/23	Caitlin McGrail	1.20	Review, revise exclusivity (1.0); correspond with C. Koenig and K&E team re same (.2).
03/03/23	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with Figure, NovaWulf, Perella Weinberg and White & Case re flow of funds (.3); telephone conference with Figure, NovaWulf, Perella Weinberg and White & Case re same (.7).
03/03/23	Joshua Raphael	0.30	Revise, update regulator inquiry summary.
03/03/23	Gabrielle Christine Reardon	1.00	Revise plan.
03/03/23	Jimmy Ryan	4.20	Review, revise, comment on reply to objection to second motion to extend exclusivity (.6); review, revise letter in response to confidential counterparty complaint re chapter 11 plan (2.9); correspond with D. Latona, K&E team re same (.7).
03/03/23	Seth Sanders	1.70	Draft notice of corrected PSA (.7); correspond with G. Hensley re same (.2); revise same (.8).
03/03/23	William Thompson	2.50	Revise plan of reorganization (1.8); research precedent re same (.6); correspond with G. Reardon re same (.1).
03/03/23	Alison Wirtz	4.70	Review and comment on exclusivity reply (3.6); review, analyze cited materials re same (.9); correspond with J. Ryan and C. McGrail re same (.2).
03/04/23	Chris Koenig	2.30	Review and revise exclusivity reply (1.8); correspond with A. Wirtz re same (.5).

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03/04/23	Dan Latona	0.50	Analyze, comment on exclusivity reply.
03/04/23	Jimmy Ryan	1.90	Correspond with R. Kwasteniet, K&E team, Centerview team re letter in response to confidential counterparty's plan re chapter 11 plan term sheet (.5); review, revise same (1.4).
03/04/23	Alison Wirtz	1.70	Review and comment on exclusivity reply (.5); correspond with C. McGrail re same (.1); review and revise reply (.4); correspond with C. McGrail re same (.3); correspond with Special Committee re status of objections (.4).
03/05/23	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re NovaWulf transaction.
03/05/23	Jimmy Ryan	1.30	Correspond with R. Kwasteniet, K&E team, Company, and Special Committee and Centerview team re response letter to confidential counterparty's complaint re plan term sheet (.3); review, revise same (1.0).
03/05/23	Alison Wirtz	1.40	Correspond with Paul Weiss, W&C and C. McGrail and K&E team re revisions to exclusivity reply (.2); correspond with Special Committee re same (.2); review and comment on exclusivity reply (1.0).
03/06/23	Joseph A. D'Antonio	0.80	Draft common interest agreement with NovaWulf.
03/06/23	Gabriela Zamfir Hensley	1.10	Analyze deal negotiations (.4); revise management term sheet (.3); revise notice re corrected management term sheet (.3); revise NewCo structure chart (.1).
03/06/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Stout re disclosure statement matters.
03/06/23	Chris Koenig	1.10	Telephone conference with borrower ad hoc group re plan issues (.6); review and analyze issues re same (.5).
03/06/23	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with ad hoc loan group re negotiations (.4); telephone conference with borrow ad hoc group re same (.5).
03/06/23	Ross M. Kwasteniet, P.C.	2.60	Analyze regulatory issues re NovaWulf plan (1.6); analyze issues re loan program and CEL token (1.0).

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03/06/23	Dan Latona	4.50	Telephone conference with J. Norman, Company re borrow settlement (.8); telephone conference with R. Kwasteniet, Centerview team, ad hoc borrow group re same (.7); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, counterparty re potential plan structure (2.5); analyze state-regulator diligence re NewCo and correspond with R. Kwasteniet, C. Koenig, K&E team, Centerview team, A&M team re same (.5).
03/06/23	Caitlin McGrail	2.00	Research correspondence for service of exclusivity reply (.6); correspond with C. Koenig, K&E team, Company, W&C, PW, Stretto re revised reply (.5); review, revise reply (.9).
03/06/23	Jeffery S. Norman, P.C.	3.30	Conference with Company re loans objection (.5); attend part of conference with confidential bidder re bidder presentation (.7); correspond with D. Latona and C. Koenig re potential for return of CEL token under plan (.4); correspond with G. Hensley and others re possible application of section 1145 to certain tokens (.3); correspond with NovaWulf re Form 10 filing timing issues (.2); prepare draft for Loan Term Sheet of restrictions for NewCo on Investment Policy for ETH (.8); prepare and send correspondence to NovaWulf team re proposal on loan subsidiary structure (.4).
03/06/23	Noah Qiao	0.30	Correspond with J. Westerholm re crypto term loan arrangement.
03/06/23	Jimmy Ryan	3.00	Correspond with R. Kwasteniet, K&E team, special committee, and Centerview team re response letter to confidential counterparty's complaint re plan term sheet (.8); review, revise same (1.4); correspond with A. Wirtz, K&E team re response to objections to second motion to extend exclusivity (.8).
03/06/23	Seth Sanders	0.80	Revise PSA for interim revisions (.6); correspond with W&C, PW, G. Hensley, and K&E team re same (.2).
03/06/23	Joshua Westerholm, P.C.	2.20	Conference with industry contacts re potential issues (1.3); review and analyze CFTC and SEC statements (.9).

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03/06/23	Alison Wirtz	2.00	Conference with borrow ad hoc group re plan issues (.5); correspond with D. Latona and A&M team re data request re same (.2); correspond with C. Koenig and K&E team re exclusivity reply (.7); review and revise reply re same (.3); review proposed filing version (.3).
03/07/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, A&M re Lido ETH trust (.2); correspond with R. Roman re plan checklist (.2); review, revise plan checklist (.9).
03/07/23	Elizabeth Helen Jones	1.60	Telephone conference with Company re next steps for chapter 11 case and plan matters.
03/07/23	Chris Koenig	2.90	Telephone conference with Company re key plan issues and next steps (1.0); review and analyze plan issues (1.4); correspond with G. Hensley and K&E team re same (.5).
03/07/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze open issues and next steps with NovaWulf plan and orderly wind down plan.
03/07/23	Dan Latona	0.90	Analyze term sheet re borrow settlement.
03/07/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of potential competing plan proposal.
03/07/23	Jeffery S. Norman, P.C.	6.10	Conference with Anchorage, Figure, and NovaWulf re flow of funds and transaction structuring (.8); participate in NewCo workshop with Company (2.4); review, analyze term sheet and loan settlement in preparation for conference with NovaWulf and Paul Weiss (.4); telephone conference with NovaWulf and Paul Weiss re term sheet and loan settlement (.9); telephone conference with J. Westerholm re loan term sheet and CFTC issues analysis (.5); review and revise confidential party hosting agreement (.4); conference with Company re revisions to Schedule A of hosting agreement with confidential party (.7).
03/07/23	Gabrielle Christine Reardon	1.20	Review and analyze issues re plan sponsors.
03/07/23	Roy Michael Roman	2.20	Draft and revise pending document analysis (2.1); correspond with E. Jones, G. Hensley re same (.1).
03/07/23	Jimmy Ryan	0.60	Draft ballots (.3); correspond with P. Loureiro, K&E team re same (.3).

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03/07/23	Luke Spangler	0.50	Research and compile precedent re ballots.
03/07/23	Joshua Westerholm, P.C.	2.60	Conferences with industry contacts (1.8); review, analyze CFTC and SEC statements (.8).
03/07/23	Alison Wirtz	0.40	Correspond with C. Koenig and D. Latona re loan issues and related research (.2); correspond with J. Ryan and C. McGrail re exclusivity reply and talking points (.2).
03/08/23	Steven M. Cantor	0.70	Telephone conference with confidential party.
03/08/23	Gabriela Zamfir Hensley	8.30	Revise plan definitions (4.7); analyze materials re same (.5); revise plan (3.1).
03/08/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement matters (.9); correspond with A. Sexton, K&E team re Lido ETH trust matters (.2).
03/08/23	Meena Kandallu	1.20	Telephone conference with Confidential Party, W&C, K&E team re retail loans (.8); review, analyze correspondence re same (.1); telephone conference with A&M, Centerview with A&M, Centerview, E. Jones, K&E team re disclosure statement (.3).
03/08/23	Chris Koenig	3.40	Telephone conference with plan sponsor, Committee, D. Latona, K&E team re loan issues re plan (1.0); review and analyze issues re plan and disclosure statement (1.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement issues (.8).
03/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze issues re wind down plan.
03/08/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Committee, NovaWulf re borrow term sheet.
03/08/23	Patricia Walsh Loureiro	1.60	Telephone conference with K. Trevett and J. Ryan re disclosure statement motion and exhibits (.5); research re same (1.1).
03/08/23	Caitlin McGrail	1.40	Conference with E. Jones and K&E team, Centerview, A&M team re disclosure statement (.9); draft conference minutes re same (.4); research re feasibility (.1).

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03/08/23	Caitlin McGrail	0.50	Review, revise communications materials re hearing (.2); prepare revised exclusivity order for Chambers (.1); draft notice of oral ruling re same (.1); correspond with C. Koenig, A. Wirtz, J. Ryan, and K&E team re same (.1).
03/08/23	Jeffery S. Norman, P.C.	1.30	Conference with N. Akhnoukh and others re MST structure and issues (.5); conference with NovaWulf re retail loan term sheet and open issues (.8).
03/08/23	Joshua Raphael	0.50	Draft, revise regulator inquiry summary.
03/08/23	Gabrielle Christine Reardon	5.70	Review and revise plan (4.5); review and revise issues list re same (1.2).
03/08/23	John Reinert	1.30	Conference re investment Company status matters and liquidating trust guidance with N. Sabki (.4); draft summary re same (.9).
03/08/23	Roy Michael Roman	2.10	Review and revise disclosure statement narratives (1.0); telephone conference with C. Koenig, E. Jones, K&E team, Centerview, and A&M re pending disclosure statement matters (1.0); correspond with E. Jones, C. McGrail re same (.1).
03/08/23	Jimmy Ryan	0.60	Correspond with P. Loureiro, K&E team re disclosure statement scheduling motion and related exhibits (.3); conference with P. Loureiro, K&E team re same (.3).
03/08/23	Seth Sanders	0.30	Correspond with G. Hensley re revisions to PSA.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with E. Jones, K&E team re disclosure statement.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with D. Latona, K&E team, Centerview re loan structuring.
03/08/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze materials re same.
03/08/23	William Thompson	4.80	Review, revise plan of reorganization (2.6); review, analyze precedent re same (.9); correspond with G. Hensley re same (.3); correspond with G. Reardon and S. Sanders re same (.7); review, revise issues list re same (.3).
03/08/23	Steve Toth	0.50	Telephone conference with E. Jones and K&E team, Centerview and A&M re disclosure statement planning.
03/08/23	Kyle Nolan Trevett	0.30	Telephone conference with P. Walsh, J. Ryan re disclosure statement exhibits.

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03/08/23	Morgan Willis	0.30	Retrieve precedent re disclosure statement ballots.
03/08/23	Alison Wirtz	1.10	Review and comment on revised proposed second exclusivity order (.3); coordinate signoff with other professionals re same (.4); correspond with Chambers re final proposed order (.4).
03/08/23	Alex Xuan	1.20	Conference with E. Jones and K&E team re disclosure statement.
03/09/23	Gabriela Zamfir Hensley	8.00	Revise chapter 11 plan (1.5); correspond with C. Koenig, K&E team re same (.2); revise same (6.3).
03/09/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, W&C re CEL token plan issues (.6); review and analyze issues re same (.7); review and revise chapter 11 plan documents (2.1).
03/09/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re NovaWulf plan and related disclosure statement and deal documentation.
03/09/23	Dan Latona	2.00	Analyze loan term sheet (.2); telephone conference with W&C re same (.3); telephone conference with C. Koenig, K&E team, Centerview team, A&M team re disclosure statement (.5); telephone conference with J. Norman, Committee, NovaWulf re regulatory matters (1.0).
03/09/23	Patricia Walsh Loureiro	1.80	Research re disclosure statement motion exhibit requirements.
03/09/23	Rebecca J. Marston	0.10	Telephone conference with J. Ryan re ballots.
03/09/23	Caitlin McGrail	0.80	Review, revise disclosure statement re updates.
03/09/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with K. Ehrler and others re ETH and Altcoin conversion (.8); correspond with D. Huntington re state corporation law intersection with privacy laws (.3).
03/09/23	Joshua Raphael	0.60	Revise disclosure statement sections re case updates.
03/09/23	Jimmy Ryan	4.60	Draft ballots (3.3); review, analyze precedent re same (.9); correspond with P. Loureiro re same (.4).
03/09/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with S. Cantor, K&E team, Confidential Party re retail loans (.5); review, analyze Mazars issues (.2).

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03/09/23	William Thompson	4.50	Review, revise plan of reorganization (3.8); correspond with G. Hensley re same (.7).
03/09/23	Joshua Westerholm, P.C.	0.50	Review, analyze guidance (.3); conference with J. Norman (.2).
03/10/23	Amila Golic	3.40	Conference with E. Jones, K&E team re disclosure statement status, next steps (.3); revise disclosure statement (.8); telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement roadmap (.9); conference with KPMG and NovaWulf re audit (.9); revise notes re same (.5).
03/10/23	Gabriela Zamfir Hensley	7.20	Revise chapter 11 plan (1.3); revise work plan re same (1.1); further revise plan (3.8); conference with C. Koenig, K&E team, W&C re plan work plan (.4); conference with Company re management term sheet (.3); further revise plan (.3).
03/10/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Golic, K&E team re disclosure statement matters (.4); telephone conference with C. Koenig, K&E team, Committee advisors re plan and disclosure statement process (.7).
03/10/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) re treatment of CEL tokens with C. Koenig, W&C, CEL community.
03/10/23	Chris Koenig	5.90	Telephone conference with R. Kwasteniet, W&C, CEL token holders re CEL token plan issues (1.0); telephone conference with D. Latona, K&E team, W&C, regulators re plan issues (1.0); telephone conference with G. Hensley, K&E team, W&C re plan checklist (.5); review and revise chapter 11 plan documents (3.4).
03/10/23	Ross M. Kwasteniet, P.C.	5.10	Review and analyze revised retail borrow term sheet (1.2); prepare for telephone conference with state regulators (.5); telephone conference with state regulators (.4); telephone conference with UCC advisors re plan process and documentation (.8); analyze open issues and strategies re NovaWulf plan and orderly wind down plan (2.2).

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03/10/23	Dan Latona	2.50	Telephone conference with C. Koenig, K&E team, Committee re plan workstreams (.5); telephone conference with C. Koenig, Committee, CEL holders re CEL treatment (1.0); telephone conference with J. Norman, K&E team, Committee, regulators re plan term sheet (1.0).
03/10/23	Patricia Walsh Loureiro	1.90	Telephone conference with C. Koenig, K&E team, regulators re plan (1); telephone conference with W&C, G. Hensley, and K&E team re plan timing (.4); review, revise ballot (.5).
03/10/23	Caitlin McGrail	4.50	Telephone conference with E. Jones, A. Golic, R. Roman, J. Raphael, A. Xuan re disclosure statement (.2); review, analyze plan re drafting disclosure statement (1.0); draft disclosure statement re questions and answers (2.4); correspond with A. Golic, J. Raphael re same (.2); research re feasibility (.7).
03/10/23	Caitlin McGrail	0.20	Review, revise exclusivity oral ruling notice (.1); review hearing transcript re same (.1).
03/10/23	Patrick J. Nash Jr., P.C.	1.30	Review regulatory issues re plan confirmation (.6); review issues re US Attorney's office (.7).
03/10/23	Robert Orren	0.70	Retrieve sale plan precedent (.5); correspond with G. Hensley re same (.2).
03/10/23	Joshua Raphael	1.90	Compile regulator questions and correspondence with K&E team, G. Hensley (.1); telephone conference with state regulators, C. Koenig, J. Norman, G. Hensley re PSA questions (1); review, revise notes re same (.7); correspond G. Hensley re same (.1).
03/10/23	Joshua Raphael	0.50	Revise disclosure statement (.2); correspond with A. Golic re same (.1); correspond with C. McGrail re disclosure statement (.2).
03/10/23	Gabrielle Christine Reardon	1.00	Telephone conference with C. Koenig, K&E team re plan.
03/10/23	Roy Michael Roman	0.90	Conference with E. Jones, K&E team re pending disclosure statement matters (.3); telephone conference with C. Koenig, K&E team, W&C re same (.5); review and revise materials re same (.1).

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03/10/23	Roy Michael Roman	1.80	Review and revise external distribution analysis of pending disclosure statement filings (1.6); correspond with G. Hensley, K&E team re same (.2).
03/10/23	Roy Michael Roman	1.00	Review and analyze release language in disclosure statement precedent (.8); draft correspondence re same (.1); correspond with D. Latona, K&E team re same (.1).
03/10/23	Jimmy Ryan	1.80	Review, revise ballots (1.6); correspond with P. Loureiro, K&E team re same (.2).
03/10/23	Kyle Nolan Trevett	0.60	Review, analyze precedent confirmation hearing transcripts (.5); correspond with G. Hensley re same (.1).
03/10/23	Alex Xuan	5.20	Draft disclosure statement re custody and withhold settlement (3.3); conference with C. McGrail re same (.3); telephone conference with E. Jones and K&E team re same (.2); telephone conference with W&C re same (.4); telephone conference with C. Koenig and K&E team re plan (1.0).
03/11/23	Amila Golic	7.60	Review and analyze precedent disclosure statement tax sections (.3); review and revise disclosure statement question and answer section (1.3); review and revise corporate history section (.7); review and revise section re first day and second day relief (.9); review and revise section re Earn briefing (2.1); correspond with E. Jones, K&E team re revisions and next assignments (.8); review and analyze comments to disclosure statement from E. Jones (.6); review and analyze plan and term sheets (.9).
03/11/23	Gabriela Zamfir Hensley	10.90	Revise plan implementation section (2.9); revise contract treatment section (2.3); revise issues list (.5); analyze precedent plans (2.2); further revise plan (3.0).
03/11/23	Elizabeth Helen Jones	3.10	Review, revise disclosure statement (2.8); correspond with A. Golic, K&E team re same (.3).
03/11/23	Chris Koenig	3.20	Review and revise plan.
03/11/23	Caitlin McGrail	0.30	Review, revise disclosure statement.
03/11/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze status of and next steps re confidential party indication of interest.

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03/11/23	Joshua Raphael	6.00	Draft disclosure statement sections re Q&A (5.8), correspond with E. Jones, A. Golic re same (.2).
03/11/23	Roy Michael Roman	3.10	Review and revise disclosure statement materials (2.8); analyze issues re same (.2); correspond with J. Raphael re same (.1).
03/11/23	Jimmy Ryan	0.10	Correspond with C. Koenig, K&E team re chapter 11 plan ballots.
03/11/23	Kyle Nolan Trevett	1.10	Draft, revise disclosure statement exhibits (1.0); correspond with P. Walsh, J. Ryan re same (.1).
03/11/23	Alex Xuan	4.00	Draft disclosure statement (2.5); research re same (1.5).
03/12/23	Amila Golic	8.80	Correspond with E. Jones, K&E team re regulatory, tax, and investigations sections (.3); revise narrative section re sealing motion (.5); revise claims at every box section (1.9); revise disclosure statement for consistency with plan (1.4); revise section re first day and second day relief (.4); revise question and answer section (.8); revise sections re adversary proceedings (1.4); revise section re custody briefing (2.1).
03/12/23	Gabriela Zamfir Hensley	2.20	Conference with C. Koenig, K&E team re plan revisions (1.7); conference with R. Kwasteniet, C. Koenig, Company, A&M team re alternative plan (.5).
03/12/23	Elizabeth Helen Jones	0.80	Review, revise disclosure statement (.4); correspond with A. Golic re disclosure statement (.4).
03/12/23	Chris Koenig	5.10	Review and revise plan (3.1); telephone conference with G. Hensley and K&E team re plan comments (1.5); telephone conference with R. Kwasteniet, K&E team, A&M re wind down issues (.5).
03/12/23	Caitlin McGrail	3.90	Review, revise disclosure statement (3.4); correspond with A. Golic re same (.1); research adversary proceedings re revising same (.4).
03/12/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze next steps in marketing process.

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03/12/23	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with Company, M3 Partners and W&C re hosting definitive document drafts (.5); prepare for and participate in conference with Company and A&M re wind down (.5).
03/12/23	Joshua Raphael	6.50	Correspond with A. Golic re disclosure statement (.3); follow up research re same (.4); review, revise disclosure statement sections (5.8).
03/12/23	Gabrielle Christine Reardon	7.30	Telephone conference with C. Koenig, K&E team re plan (1.8); review and revise plan (4.6); review and revise technical issue list (.9).
03/12/23	Roy Michael Roman	2.20	Review and revise disclosure statement narrative sections (2.0); correspond with A. Golic, J. Raphael re same (.2).
03/12/23	Seth Sanders	1.90	Telephone conference with G. Hensley, K&E team re revisions to plan (1.8); analyze issues re same (.1).
03/12/23	William Thompson	1.80	Conference with C. Koenig, G. Hensley, S. Sanders, and G. Reardon re plan of reorganization.
03/12/23	Kyle Nolan Trevett	3.40	Draft, revise disclosure statement exhibits (3.3); correspond with P. Walsh, J. Ryan re same (.1).
03/12/23	Alex Xuan	4.50	Revise disclosure statement (3.2); research re same (1.3).
03/13/23	Steven M. Cantor	0.50	Telephone conference with Confidential party, A. Sexton, K&E team, W&C re retail loans.
03/13/23	Amila Golic	7.90	Revise narrative section re schedules and statements (1.3); revise bar date section (1.6); correspond with A&M, J. Mudd re bar date data for same (.3); revise Core Scientific disclosure section (2.1); correspond with C. McGrail re defined terms in adversary proceedings (.2); revise section re risk factors (.8); revise section re KERP (.7); review and analyze materials re same (.9).
03/13/23	Amila Golic	1.10	Conference with C. Koenig, E. Jones, K&E team, A&M, and Centerview re analysis of toggle plan element.

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03/13/23	Gabriela Zamfir Hensley	4.90	Revise plan (4.3); analyze issues re same (.4); conference with A&M team, E. Jones, K&E team re orderly wind down (partial) (.1); revise structure chart re NewCo (.1).
03/13/23	Elizabeth Helen Jones	1.40	Telephone conference with C. McGrail re disclosure statement research (.3); telephone conference with C. Koenig, K&E team, A&M re orderly wind down analysis (1.1).
03/13/23	Meena Kandallu	0.50	Telephone conference with A. Sexton, K&E team, W&C, Confidential Party re retail loans.
03/13/23	Chris Koenig	7.70	Telephone conference with Company re plan issues (.5); review and analyze plan issues and next steps (2.1); correspond with R. Kwasteniet and K&E team re same (.5); review and analyze loan issues (1.8); telephone conference with D. Latona, K&E team, W&C, Paul Weiss re same (1.0); telephone conference with G. Hensley, K&E team, A&M, Centerview re orderly wind down option in plan (1.1); telephone conference with G. Hensley, K&E team, W&C re plan issues (.7).
03/13/23	Ross M. Kwasteniet, P.C.	4.70	Analyze issues re loan settlement (1.4); review and analyze draft plan issues list (1.3); conference with C. Koenig, K&E team re orderly wind-down plan alternative (.7); analyze issues re orderly wind-down plan alternative (1.3).
03/13/23	Dan Latona	3.10	Analyze, comment on borrow term sheet (.8); analyze comments re same (.8); telephone conference with J. Norman, K&E team, Centerview team, Committee, NovaWulf re same (.5); analyze proposal re liquidated loans (.5); telephone conference with C. Koenig, A&M team, Centerview team re wind-down (.5).
03/13/23	Patricia Walsh Loureiro	5.00	Review, revise class 5 ballot (.7); correspond with J. Ryan re same (.4); review, revise disclosure statement motion exhibits (3.6); correspond with K. Trevett re same (.3).
03/13/23	Caitlin McGrail	1.40	Review, analyze adversary proceeding filings and examiner report re revising disclosure statement (.3); conference with R. Kwasteniet and K&E team re wind down analysis (1.1).

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03/13/23	Jeffery S. Norman, P.C.	1.00	Conference with B. Goldstein and others re retail loan settlement.
03/13/23	Joshua Raphael	7.30	Review, revise disclosure statement sections (2.8); continue drafting, revising same (4.5).
03/13/23	Gabrielle Christine Reardon	0.40	Review and analyze plan precedent (.2); correspond with G. Hensley, K&E team re plan (.2).
03/13/23	Roy Michael Roman	3.90	Review and revise disclosure statement (3.7); correspond with A. Golic, J. Raphael re same (.2).
03/13/23	Jimmy Ryan	5.50	Draft ballots re chapter 11 plan (5.3); correspond with P. Loureiro re same (.2).
03/13/23	D. Ryan Slaugh	1.70	Review and analyze draft plan re plan sponsor issues.
03/13/23	William Thompson	3.70	Review, revise plan of reorganization (2.1); review, analyze issues list re same (.3); correspond with G. Hensley re plan edits (.4); correspond with C. Koenig and K&E team re same (.6); correspond with G. Reardon re same (.3).
03/13/23	Steve Toth	1.00	Analyze draft plan.
03/13/23	Kyle Nolan Trevett	6.00	Draft, revise disclosure statement exhibits (2.1); correspond with P. Walsh, J. Ryan re same (.2); research re case precedent (2.2); draft chart re same (1.4); correspond with G. Hensley re same (.1).
03/13/23	Alison Wirtz	0.30	Correspond with Z. Brez and K&E team re extension of dischargability for FTC.
03/13/23	Alex Xuan	4.30	Draft disclosure statement (3.1); research re same (1.2).
03/14/23	Steven M. Cantor	1.40	Review, revise plan.
03/14/23	Joseph A. D'Antonio	0.20	Review and analyze bid protection motion and declarations.
03/14/23	Amila Golic	4.70	Review and comment on section re postpetition disposition and KERP (.5); correspond with E. Jones, K&E team re status of disclosure statement revisions (.3); revise disclosure statement (3.9).

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03/14/23	Gabriela Zamfir Hensley	3.00	Conference with W. Thompson, S. Sanders, G. Reardon re plan (1.1); conference with R. Kwasteniet, K&E team re same (1.0); analyze correspondence re plan matters (.5); conference with S. Toth re transaction status, plan negotiations (.3); analyze issues re plan classification (.1).
03/14/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team re plan and disclosure statement.
03/14/23	Meena Kandallu	1.00	Telephone conference with Confidential Party, K&E team, A&M team, Centerview re emergence structure.
03/14/23	Chris Koenig	11.10	Conference with R. Kwasteniet, K&E team re plan issues (1.0); review and analyze plan issues and next steps (2.3); correspond with R. Kwasteniet and K&E team re same (.6); telephone conference with Company, G. Hensley and K&E team re plan issues and next steps (.5); review and analyze loan issues re plan (2.3); telephone conference with A&M, E. Jones, K&E team re intercompany claim issues for plan (.6); review and revise plan (3.8).
03/14/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze plan issues list (.8); conference with G. Hensley and K&E team re plan issues (.9).
03/14/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze draft plan of reorganization (2.1); analyze open issues re loan settlement (1.1).
03/14/23	Dan Latona	3.20	Analyze, comment on draft plan (1.8); telephone conference with J. Norman, Centerview team, Committee, potential plan sponsor re transaction (1.4).
03/14/23	Patricia Walsh Loureiro	3.00	Review, revise ballots (2.1); conference with C. Koenig and K&E team re plan issues list (.5); correspond with J. Ryan and K. Trevett re disclosure statement motion documents (.4).
03/14/23	Caitlin McGrail	1.00	Review, revise disclosure statement.
03/14/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze I. Tuganov objection to motion to approve Nova bid protections (.2); review and analyze preferred equity's objection to same (.2).

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03/14/23	Jeffery S. Norman, P.C.	3.70	Review, analyze documents in preparation of conference with White & Case (.2); conference with W&C re NewCo corporate documents (.6); telephone conference with K. Ehrler re confidential party asset monetization and mining plan (1.9); telephone conference with R. Deutsch and others re plan workstream timing (1.0).
03/14/23	Joshua Raphael	1.20	Draft reply in support of bid protections (.6); review, analyze bid protection objections and correspond J. Ryan re same (.1); conference with D. Latona, J. Ryan re same (.4); follow up re same (.1).
03/14/23	Gabrielle Christine Reardon	5.50	Conference with G. Hensley, K&E team re plan (1.3); conference with C. Koenig, K&E team re plan (1.3); revise issues list re plan (.9); review and revise plan (2.0).
03/14/23	Roy Michael Roman	0.60	Review and revise disclosure statement (.5); correspond with A. Golic, K&E team re same (.1).
03/14/23	Jimmy Ryan	7.60	Draft ballots (2.9); review, revise same (2.9); correspond with P. Loureiro, K&E team re same (.8); telephone conference with C. Koenig, K&E team re chapter 11 plan (1.0).
03/14/23	Seth Sanders	2.30	Conference with G. Hensley, K&E team re revisions to plan (1); conference with C. Koenig, K&E team re revisions to plan (1.3).
03/14/23	D. Ryan Slauch	0.80	Review and analyze S. Toth comments re plan sponsor issues re plan.
03/14/23	William Thompson	4.80	Conference with G. Hensley, S. Sanders, and G. Reardon re plan issues (1.2); conference with R. Kwasteniet and K&E team re plan issues (1.0); correspond with G. Hensley re plan employee treatment (.3); review, revise plan re C. Koenig comments (2.3).
03/14/23	Steve Toth	2.50	Conference re corporate steps and considerations re plan transaction with W&C and J. Norman and K&E team (.4); telephone conference with bidder, K&E team, W&C, PwP and bidder advisors re updated terms (1.4); analyze draft plan and prepare comments and related correspondence (.7).

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03/14/23	Kyle Nolan Trevett	4.30	Draft, revise disclosure statement exhibits (4.1); correspond with P. Walsh, J. Ryan re same (.2).
03/14/23	Matthew D. Turner	2.30	Review, revise draft of plan of reorganization.
03/14/23	Alison Wirtz	0.90	Attend portion of meeting with C. Koenig and K&E team re plan term sheet and outstanding issues.
03/14/23	Alex Xuan	3.00	Revise disclosure statement (2.5); correspond with L. Wasserman and K&E team re same (.5).
03/15/23	Steven M. Cantor	2.00	Review, revise plan.
03/15/23	Amila Golic	5.40	Conference with E. Jones, K&E team, Centerview, A&M re disclosure statement status and next steps (.5); review and analyze plan terms and revise disclosure statement accordingly (3.9); revise and analyze precedent disclosure statements (.9); correspond with J. Raphael re timeline chart (.1).
03/15/23	Gabriela Zamfir Hensley	2.40	Revise plan (2.2); correspond with C. Koenig, K&E team re same (.2).
03/15/23	Elizabeth Helen Jones	5.20	Review, revise disclosure statement (3.6); telephone conference with A. Golic, K&E team, A&M, Centerview re disclosure statement (.8); conference and correspondence with J. Ryan re ballots and disclosure statement motion (.8).
03/15/23	Meena Kandallu	0.50	Telephone conference E. Jones, K&E team re disclosure statement.
03/15/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, E. Jones, UCC re intercompany claim issues in plan and next steps (1.2); review and revise plan (2.3).
03/15/23	Ross M. Kwasteniet, P.C.	6.20	Negotiations re NovaWulf bid protections (1.6); analyze issues and potential resolutions re borrow settlement (2.4); review, analyze draft plan of reorganization (1.5); review and analyze objections to bid protections (.7).

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03/15/23	Dan Latona	2.90	Telephone conference with R. Kwasteniet, J. Norman, K&E team, A&M team, Centerview team, Committee, potential bidder re plan structure (2.0); telephone conference with E. Jones, A&M team, Centerview team re disclosure statement workstreams (.5); telephone conference with Centerview re borrow term sheet (.4).
03/15/23	Patricia Walsh Loureiro	8.10	Review, revise disclosure statement motion exhibits (6.3); correspond with J. Ryan and K&E team re same (.4); telephone conference with R. Kwasteniet, K&E team, W&C, and alternative plan sponsor re tax and regulatory considerations (partial) (1.2); telephone conference with J. Ryan re ballots (.2).
03/15/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with B. Goldstein and others re disclosure statement (1.0); review, analyze transaction and funds flow prepared by NovaWulf (.6).
03/15/23	Joshua Raphael	1.80	Draft bid protections reply (1.7); follow up with G. Hensley re regulator questions and update document re same (.1).
03/15/23	Gabrielle Christine Reardon	3.30	Review and revise plan (3.1); review and analyze correspondence from W. Thompson re same (.2).
03/15/23	Roy Michael Roman	0.60	Draft and revise plan language tracker (.5); correspond with W. Thompson re same (.1).
03/15/23	Roy Michael Roman	3.70	Review and analyze materials re CEL Token valuation motion (3.5); correspond with A. Wirtz, S. Sanders re same (.2).
03/15/23	Jimmy Ryan	9.20	Draft ballot (2.3); review, revise same (2.9); correspond with P. Loureiro re same (.5); correspond with E. Jones, K&E team re same (1.1); telephone conference with P. Loureiro re same (.4); conference with E. Jones re same (.3); analyze voting issues re same (1.3); draft disclosure statement motion (.4).
03/15/23	Seth Sanders	0.50	Draft correspondence re employee transition plan (.4); correspond with P. Loureiro, G. Hensley re same (.1).
03/15/23	Joanna Schlingbaum	1.30	Review and analyze reorganization plan.
03/15/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with Confidential Party (1.5); telephone conference with E. Jones, K&E team re disclosure statement issues (.6).

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03/15/23	D. Ryan Slauch	0.50	Review G. Hensley responses re S. Toth comments re plan.
03/15/23	William Thompson	7.00	Review, revise plan of reorganization re comments from C. Koenig (1.6); same re comments from D. Latona (1.6); same re comments from S. Toth (.4); correspond with G. Reardon re plan edits (.4); correspond with G. Hensley re same (.9); review, revise plan re edits from G. Hensley (2.1).
03/15/23	Matthew D. Turner	6.50	Prepare revised draft plan of reorganization and disclosure statement.
03/15/23	Alison Wirtz	0.80	Review and comment on stipulation with SEC re dischargability (.3); correspond with W. Thompson and K&E team re same (.2); correspond with SEC re same (.3).
03/15/23	Alex Xuan	1.50	Revise disclosure statement.
03/16/23	Steven M. Cantor	0.70	Revise disclosure statement.
03/16/23	Bryan D. Flannery	2.40	Review and revise plan (1.7); review and revise disclosure statement (.7).
03/16/23	Amila Golic	5.00	Revise summaries re restructuring transactions re preliminary statement (1.2); revise section re risk factors (.5); review and analyze precedent re same (.8); revise question and answer section (.4); revise defined terms (.3); revise section re GK8 sale (.5); revise section re whole-company sale process (1.3).
03/16/23	Gabriela Zamfir Hensley	3.50	Revise plan (2.2); correspond with W. Thompson, K&E team re same (.1); further revise same (1.0); analyze issues re same (.2).
03/16/23	Chris Koenig	3.40	Telephone conference with R. Kwasteniet, W&C re plan issues (.8); review and analyze plan issues and next steps (2.1); correspond with R. Kwasteniet and K&E team re same (.5).
03/16/23	Ross M. Kwasteniet, P.C.	5.80	Conference with NovaWulf team, Company, and others re operational planning for Newco transaction (1.1); telephone conference with Paul Weiss and NovaWulf to discuss objections to bid protections (.5); review and revise draft plan (1.3); analyze borrower objection and consider strategies and tactics re borrow settlement and next steps (2.9).

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03/16/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, J. Norman, Company, NovaWulf re NewCo (1.1); telephone conference with W&C re borrow term sheet (.6); telephone conference with R. Kwasteniet, C. Koenig, W&C re same (.8).
03/16/23	Patricia Walsh Loureiro	0.40	Review, revise disclosure statement motion exhibits.
03/16/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze ad hoc borrower group objection to Nova bid procedures.
03/16/23	Jeffery S. Norman, P.C.	1.80	Conference with Company re NewCo initiative operation (1.2); conference with W&C re NewCo corporate documents and structure (.6).
03/16/23	Gabrielle Christine Reardon	1.30	Review and revise issue list re plan.
03/16/23	Roy Michael Roman	0.10	Correspond with G. Hensley re plan.
03/16/23	Roy Michael Roman	0.80	Review and revise objection re CEL token valuation motion (.7); correspond with S. Sanders re same (.1).
03/16/23	Jimmy Ryan	7.80	Correspond with D. Latona, K&E team, Company, and special committee re reply to objection to bid protections motion (.7); conference with R. Kwasteniet, K&E team, confidential counterparty team, and PW team re same (.5); telephone conference with D. Latona re same (.1); research re same (.4); review, revise, comment on same (.6); correspond with P. Loureiro, K&E team re ballots (.2); review, revise same (.8); draft disclosure statement motion (3.8); review, analyze precedent re same (.7).
03/16/23	Joanna Schlingbaum	2.60	Review, revise reorganization plan (1.2); review fund and token flowcharts to markup reorganization plan (1.4).
03/16/23	William Thompson	4.60	Correspond with G. Hensley re plan (.8); review, revise plan re G. Hensley edits (1.9); conference with C. Koenig, K&E team, and W&C re plan (.1); review, revise plan issues list re plan updates (1.6); correspond with G. Reardon re same (.2).
03/16/23	Steve Toth	0.50	Telephone conference with PW, W&C and J. Norman and K&E team re corporate documents and related matters.

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03/16/23	Matthew D. Turner	4.40	Prepare initial draft of plan of reorganization and disclosure statement and send to C. Koenig, K&E team (1.4); prepare revised drafts of same (3.0).
03/16/23	Alison Wirtz	2.30	Review objection and analyze issues re CEL Token (1.2); correspond with C. Koenig re same (.1); correspond with Celsius team re stipulation with SEC (.4); correspond with W. Thompson re same (.3); review and comment on filing version (.3).
03/16/23	Alex Xuan	1.50	Revise disclosure statement.
03/17/23	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re bid protections hearing.
03/17/23	Joseph A. D'Antonio	1.20	Conference with L. Hamlin, K&E team, Centerview team re bid protections motion (.5); review and analyze bid protections motion and related materials (.7).
03/17/23	Amila Golic	2.10	Correspond with E. Jones re next steps re Company review of disclosure statement sections (.3); correspond with A. Xuan re same (.2); review and analyze issues re same (.4); review and analyze suggested timeline prepared by J. Raphael (.4); review and revise disclosure statement (.8).
03/17/23	Leah A. Hamlin	1.60	Telephone conference with M. Puntus re preparing for testimony on bid protections (.5); review and analyze bid protections briefing (1.1).
03/17/23	Gabriela Zamfir Hensley	1.70	Conference with C. Koenig, K&E team, W&C team re plan (1.0); correspond with W. Thompson, K&E team re plan matters (.1); analyze issues re plan (.4); conference with K. Trevett re plan research (.2).
03/17/23	Elizabeth Helen Jones	1.10	Telephone conference with G. Hensley, K&E team, W&C re plan.
03/17/23	Chris Koenig	5.60	Telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (1.0); telephone conference with Company re wind down option details (.3); analyze issues re same (.5); review and analyze plan issues and next steps (2.6); correspond with R. Kwasteniet and K&E re same (1.2).

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03/17/23	Ross M. Kwasteniet, P.C.	7.10	Review and analyze objections to bidding procedures (1.2); negotiate revisions to bidding procedures (1.1); analyze issues re loan settlement (2.6); telephone conference with borrower ad hoc group and W&C (.5); develop settlement ideas re open issues in loan term sheet (1.7).
03/17/23	Dan Latona	1.50	Telephone conference with W&C, liquidated loan group re proposal (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C team re plan (1.0).
03/17/23	Patrick J. Nash Jr., P.C.	0.80	Work to resolve ad hoc borrow group's objection to Nova plan.
03/17/23	Jeffery S. Norman, P.C.	0.50	Conference with NovaWulf re AML/KYC processes for NewCo.
03/17/23	Joshua Raphael	4.60	Revise reply in support of bid protections (3.2); correspond with D. Latona, K&E team re same (.1); telephone conference with PW, confidential party, R. Kwasteniet, D. Latona re same (.3); draft, analyze potential disclosure statement timeline (.9); correspond with A. Golic re same (.1).
03/17/23	Gabrielle Christine Reardon	2.10	Telephone conference with G. Hensley, K&E team, and W&C re plan (1.1); review, revise, and analyze notes from same (.4); revise issues list re same (.6).
03/17/23	Jimmy Ryan	6.30	Correspond with D. Latona, K&E team, and Centerview re response to objections to bid protections (.4); review, revise, comment on response re same (.7); conference with D. Latona, K&E team, and Centerview re same (.4); review, revise disclosure statement motion (3.9); correspond with P. Loureiro re same (.3); further review and revise same (.6).
03/17/23	Seth Sanders	0.50	Telephone conference with W&C, G. Hensley, and K&E team re plan revisions.
03/17/23	William Thompson	1.40	Review, revise tracker re requested plan and confirmation order language (.4); conference with C. Koenig, K&E team, and W&C re plan (1.0).
03/17/23	Kyle Nolan Trevett	1.10	Review, analyze precedent confirmation hearing issues (.4); conference with G. Hensley re same (.3); review, revise disclosure statement exhibits (.4).

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03/18/23	Gabriela Zamfir Hensley	0.80	Analyze correspondence re deal negotiations (.7); conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re borrow negotiations (partial) (.1).
03/18/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview re borrow claims treatment (.6); review, revise disclosure statement (.7).
03/18/23	Chris Koenig	2.00	Review and analyze Borrow memorandum re plan issues (.8); telephone conference with D. Latona, K&E team, Centerview re planning for borrow settlement call (.8); correspond with R. Kwasteniet and K&E team re same (.4).
03/18/23	Ross M. Kwasteniet, P.C.	6.70	Analyze issues re loan settlement (1.9); negotiate issues re same (3.9); review draft plan of reorganization (.9).
03/18/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig re borrow term sheet (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview re same (.8); revise borrow term sheet (1.0).
03/18/23	Patricia Walsh Loureiro	3.80	Review, revise disclosure statement motion and exhibits.
03/18/23	Patrick J. Nash Jr., P.C.	0.50	Analyze possible solutions for ad hoc borrower group objection to Nova proposal.
03/18/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Centerview re borrower group planning.
03/18/23	Roy Michael Roman	0.50	Review and revise plan language tracker (.2); review correspondence re same (.2); correspond with W. Thompson re same (.1).
03/18/23	William Thompson	0.60	Correspond with G. Hensley and K&E team re plan updates.
03/18/23	Kyle Nolan Trevett	4.20	Draft, revise disclosure statement exhibits (4.0); correspond with P. Loureiro, J. Ryan re same (.2).
03/18/23	Alison Wirtz	0.30	Correspond with D. Latona re borrow term sheet.

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03/19/23	Elizabeth Helen Jones	3.10	Telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, Committee advisors re borrow claim settlement term sheet (.9); telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, Committee advisors, ad hoc group of borrow claims re borrow claim settlement term sheet (1.2); telephone conference with C. Koenig, K&E team, NovaWulf, and NovaWulf advisors re bid protections (1.0).
03/19/23	Chris Koenig	4.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP re borrow settlement call (1.0); telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP, loan ad hoc group re settlement (1.8); review and analyze issues re same (2.1).
03/19/23	Ross M. Kwasteniet, P.C.	10.90	Negotiations re NovaWulf plan and loan settlement (7.2); telephone conference with K&E team, Centerview, W&C, PWP, ad hoc borrow group (1.8); telephone conference with NovaWulf re bid protections and upcoming hearing (1.1); telephone conference with W&C and other Committee advisors and R. Kielty and other Celsius advisors re loan settlement and related issues (.8).
03/19/23	Dan Latona	2.80	Telephone conference with R. Kwasteniet, Centerview team, Committee re borrow settlement (1.0); telephone conference with R. Kwasteniet, Centerview team, Committee, ad hoc borrow group re same (1.8).
03/19/23	Patricia Walsh Loureiro	1.70	Review, revise disclosure statement motion and exhibits.
03/19/23	Patrick J. Nash Jr., P.C.	2.00	Telephone conference with UCC advisors re potential solutions for ad hoc borrower group objection to Nova proposal (.7); telephone conference with UCC advisors and ad hoc borrower group re Nova proposal (.9); follow up re possible solutions re resolution of ad hoc borrower group objection to Nova proposal (.4).
03/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with W&C re loan model walkthrough.

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03/19/23	Jimmy Ryan	7.00	Review, revise, disclosure statement motion (3.9); correspond with P. Loureiro, K&E team re same (.8); further review and revise same (2.3).
03/19/23	Kyle Nolan Trevett	5.40	Draft, revise disclosure statement motion exhibits (3.2); correspond with P. Loureiro, J. Ryan re same (.3); draft, revise confirmation hearing precedent chart (1.9).
03/19/23	Alison Wirtz	1.80	Telephone conference with R. Kwasteniet, Centerview team, Committee, ad hoc borrow group re settlement.
03/20/23	Steven M. Cantor	1.70	Revise plan.
03/20/23	Amila Golic	2.80	Review and revise plan and disclosure statement work in process tracker (.8); correspond with R. Roman re same (.2); research re creditors' voting rights and claims (1.8).
03/20/23	Gabriela Zamfir Hensley	1.20	Analyze correspondence re transaction negotiations (1.1); correspond with G. Reardon, K&E team re plan issues list (.1).
03/20/23	Elizabeth Helen Jones	0.60	Review, revise plan work in process summary (.3); correspond with J. Norman re SEC diligence requests (.3).
03/20/23	Heather Jones	3.70	Review, revise draft of disclosure statement.
03/20/23	Chris Koenig	2.10	Review and revise plan.
03/20/23	Ross M. Kwasteniet, P.C.	6.20	Negotiations re lender settlement and bid protections re NovaWulf deal (2.8); analyze strategies and tactics re lender settlement (3.4).
03/20/23	Dan Latona	1.60	Analyze, revise borrow term sheet (.5); summarize settlement mechanic re same (1.0); telephone conference with C. Koenig re same (.1).
03/20/23	Patricia Walsh Loureiro	0.60	Review, summarize mining term sheet from alternative plan sponsor.
03/20/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with M. Puntus re Nova proposal (.2); telephone conference with R. Kwasteniet re Nova bid protection hearing (.2); review and analyze confidential party's bid (.4).

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03/20/23	Jeffery S. Norman, P.C.	1.50	Respond to correspondence from confidential party re distributions under proposed loan borrower settlement (.6); review materials from NovaWulf re proposed coin distribution mechanics (.9).
03/20/23	Joshua Raphael	5.70	Draft, analyze competing term sheet proposals (1.7); analyze mining term sheet proposals re same (.7); continue drafting summaries re confidential party term sheet proposals (.7); correspond with D. Latona, W. Thompson, G. Reardon re same (.2); draft comparison re retail loan settlement proposals (.7); draft comparison summary chart re competing term sheets (.9); correspond with C. Koenig, K&E team re proposal comparison summaries (.1), revise comparison chart re same (.7).
03/20/23	Gabrielle Christine Reardon	3.90	Review and revise plan issue list (.5); draft and revise comparison chart of two confidential plan proposals (3.4).
03/20/23	Roy Michael Roman	2.30	Review and revise work in process tracker for disclosure statement and plan (2.0); correspond with G. Hensley, E. Jones, Centerview, A&M re same (.3).
03/20/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re chapter 11 plan updates.
03/20/23	William Thompson	4.80	Review, analyze plan sponsor agreement and plan term sheet re confidential party (1.2); draft summaries re same (1.9); correspond with D. Latona, J. Ryan, and J. Raphael re same (.2); correspond with A. Wirtz and G. Hensley re same (.2); correspond with G. Reardon re same (.2); review, analyze table comparing deal terms (.4); correspond with G. Hensley and J. Raphael re same (.2); review, analyze W&C plan mark-up (.4); correspond with G. Hensley, G. Reardon, and S. Sanders re same (.1).
03/20/23	Kyle Nolan Trevett	1.90	Draft, revise confirmation hearing precedent chart (1.8); correspond with G. Hensley re same (.1).
03/20/23	Matthew D. Turner	0.70	Revise plan.

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03/20/23	Lindsay Wasserman	0.90	Review and revise DS re institutional loan motion, DeFi motion (.7); correspond with A. Xuan re same (.2).
03/20/23	Alison Wirtz	0.60	Correspond with G. Hensley and K&E team re comparison of plan and plan support agreement alternatives (.2); review and comment on summary of same (.4).
03/21/23	Bryan D. Flannery	0.50	Review and revise disclosure statement.
03/21/23	Amila Golic	0.70	Telephone conference with E. Jones re status of disclosure statement and next steps (.3); review and analyze work in process tracker for disclosure statement (.3); review and analyze A&M illustrative schedules re treatment (.1).
03/21/23	Gabriela Zamfir Hensley	3.60	Telephone conference with C. Koenig, K&E team, Company re plan process, next steps (.3); review, analyze plan comments from W&C and propose resolution re same (2.0); conference with C. Koenig, K&E team, W&C re plan, next steps (.2); analyze issues re same (.1); revise summary re Voyager confirmation disputes (1.0).
03/21/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); telephone conference with C. Koenig, K&E team, W&C re plan (.3).
03/21/23	Chris Koenig	1.50	Telephone conference with G. Hensley, K&E team, W&C re initial plan questions (.3); review and analyze issues re same (.8); telephone conference with G. Hensley, K&E team, Company re plan update (.4).
03/21/23	Ross M. Kwasteniet, P.C.	5.40	Negotiate loan settlement (4.2); negotiate bid protections (1.2).
03/21/23	Dan Latona	1.20	Analyze borrow term sheet (.3); telephone conference with C. Koenig, K&E team, W&C re plan (.2); analyze, comment on bid proposal (.7).
03/21/23	Jeffery S. Norman, P.C.	1.00	Conference with G. Dodd, K&E team re plan workflow.

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03/21/23	Joshua Raphael	4.50	Revise competing proposal summary charts (3.2); correspond with A. Wirtz re same (.1); correspond with G. Reardon re same (.1); review, revise comparison charts re competing proposal (.3); correspond with A. Wirtz, K&E team re same (.1); draft, revise executive summary (.7).
03/21/23	Gabrielle Christine Reardon	3.70	Review and revise chart comparing two confidential plans (1.9); review and revise plan (1.8).
03/21/23	Roy Michael Roman	0.70	Review and revise work in process tracker for plan and disclosure statement (.5); correspond with C. Koenig, K&E team, Company re same (.1); review materials re disclosure statement (.1).
03/21/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conference with M. Kandallu, S. Cantor, Company, EY re status of tax issues (.5); telephone conference with Ad Hoc Borrower Group, W&C re loan claim issues (.8); review, analyze plan (.2).
03/21/23	William Thompson	3.50	Review, analyze plan comments from S. Cantor (.3); review, analyze alternative restructuring proposal chart (.4); correspond with G. Reardon re same (.3); conference with G. Hensley re plan updates (.2); review, analyze plan mark-up from M. Turner and K&E Capital Markets team (.2); review, revise plan re comments from G. Hensley and W&C (2.1).
03/21/23	Steve Toth	0.40	Correspond with Company, G. Hensley and K&E team re plan matters.
03/21/23	Matthew D. Turner	2.90	Prepare revised draft plan of reorganization (.2); prepare revised draft disclosure statement (2.7).
03/22/23	Steven M. Cantor	0.30	Review, analyze plan.
03/22/23	Bryan D. Flannery	0.60	Review and revise plan.
03/22/23	Amila Golic	1.30	Telephone conference with E. Jones re preliminary statement (.1); conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re regulatory and tax issues (.8); review and analyze issues re same (.4).
03/22/23	Leah A. Hamlin	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement.

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03/22/23	Gabriela Zamfir Hensley	6.60	Revise plan (1.8); correspond with G. Reardon, K&E team re same (.7); conference with I. Herrmann re same, related contested matters (1.0); further revise plan (2.4); analyze correspondence re plan, treatment negotiations (.5); revise summary chart re Voyager confirmation objections (.2).
03/22/23	Elizabeth Helen Jones	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.9); correspond with J. Norman re SEC diligence (.2); telephone conference with A. Golic re disclosure statement (.4).
03/22/23	Meena Kandallu	0.80	Telephone conference with A. Sexton, K&E team, Centerview, A&M re disclosure statement.
03/22/23	Chris Koenig	1.50	Telephone conference with E. Jones, K&E team, Company, A&M, Centerview re disclosure statement (.7); review and analyze issues re plan and disclosure statement (.8).
03/22/23	Ross M. Kwasteniet, P.C.	4.20	Negotiations re borrower settlement.
03/22/23	Dan Latona	0.50	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview, Company re disclosure statement.
03/22/23	Caitlin McGrail	0.50	Telephone conference with E. Jones, A. Golic, K&E team, A&M, CVP re disclosure statement.
03/22/23	Patrick J. Nash Jr., P.C.	0.40	Revise loan treatment in plan.
03/22/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with B. Goldstein and others re disclosure statement.
03/22/23	Joshua Raphael	1.20	Revise executive summary chart (1.1); correspondence with R. Kwasteniet, C. Koenig, K&E team re same (.1).
03/22/23	Gabrielle Christine Reardon	7.30	Review and revise plan of reorganization (4.5); review precedent re same (1.2); review and revise plan of reorganization based on same (1.6).
03/22/23	Roy Michael Roman	0.90	Telephone conference with C. Koenig, K&E team re disclosure statement (.8); correspond with E. Jones, K&E team re same (.1).
03/22/23	Seth Sanders	1.50	Correspond with A. Wirtz re amended and restated plan support agreement (.2); draft same (1.3).

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03/22/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with C. Koenig, K&E team, and other advisors re deal structure and related issues (.6); review and analyze materials re same (.5).
03/22/23	William Thompson	5.10	Review, revise plan re comments from S. Cantor (1.4); correspond with G. Reardon re same (.6); correspond with G. Hensley re plan updates (.2); review, revise plan re mark-up from M. Turner and K&E Capital Markets team (1.2); correspond with G. Reardon re issues list (.4); correspond with G. Hensley and K&E teams re specialist plan issues (.4); review, analyze plan edits re comments from G. Hensley and K&E team (.9).
03/22/23	Steve Toth	1.10	Analyze revised plan (.7); analyze summary of alternative bid (.4).
03/22/23	Kyle Nolan Trevett	3.60	Review, revise confirmation precedent objection chart (3.5); correspond with G. Hensley re same (.1).
03/22/23	Matthew D. Turner	1.10	Prepare revised draft of plan based on UCC comments.
03/22/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement.
03/23/23	Amila Golic	0.30	Revise disclosure statement per R.M. Roman, K&E team comments.
03/23/23	Gabriela Zamfir Hensley	2.60	Review, analyze issues re plan (.6); correspond with S. Toth, K&E team re plan sponsor agreement amendment, management term sheet (.2); revise issues list re plan (.5); revise plan (.4); correspond with W&C, PW re same (.3); correspond with W. Thompson, K&E team re plan matters (.4); analyze issues re claims classification (.2).
03/23/23	Elizabeth Helen Jones	0.20	Correspond with A&M re liquidation analysis.
03/23/23	Chris Koenig	1.00	Review and analyze issues re plan and disclosure statement.
03/23/23	Dan Latona	0.20	Telephone conference with J. Raphael re NewCo regulatory statement (.1); correspond with R. Kwasteniet, K&E team, PW, NovaWulf re same (.1).
03/23/23	Gabrielle Christine Reardon	3.30	Review and revise plan issues list.

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03/23/23	Roy Michael Roman	0.30	Review and revise notes re telephone conference with C. Koenig, K&E team, Centerview, A&M (.2); correspond with E. Jones, A. Golic re same (.1).
03/23/23	Seth Sanders	2.30	Draft amended and restated plan sponsor agreement (1.8); correspond with A. Wirtz re same (.2); correspond with K&E employment team, G. Hensley re employee transition plan (.3).
03/23/23	William Thompson	2.20	Review, analyze plan sponsor agreement precedent (.6); review, revise amended plan sponsor agreement (1.1); correspond with G. Hensley re plan updates (.2); correspond with R. Kwasteniet and K&E team re plan negotiations telephone conference (.3).
03/23/23	Kyle Nolan Trevett	1.80	Review, revise confirmation precedent objection chart (1.7); correspond with C. Koenig re same (.1).
03/23/23	Alison Wirtz	1.80	Prepare issues list summarizing NovaWulf and competing proposal (1.2); review and analyze materials re same (.3); correspond with C. Koenig re same (.2); correspond with advisor group re same (.1).
03/24/23	Steven M. Cantor	0.20	Correspond with J. Norman, K&E team re structure of go-forward company.
03/24/23	Amila Golic	1.80	Conference with A&M re liquidation analysis (.8); conference with E. Jones, K&E team re status of disclosure statement (.5); correspond with E. Jones, K&E team re same (.2); review and analyze issues re next steps (.3).
03/24/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, A&M re disclosure statement (.8); telephone conference with C. Koenig re disclosure statement (.2); telephone conference with A. Golic, K&E team re disclosure statement workstreams (.6).
03/24/23	Chris Koenig	4.20	Telephone conference with E. Jones, K&E team, A&M re liquidation analysis (.7); review and analyze regulatory issues re plan (2.4); correspond with J. Norman and R. Kwasteniet re same (1.1).

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03/24/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with K. Cordry, L. Milligan and many other state and federal regulators and counsel and A. Colodny and W & C team re NovaWulf plan.
03/24/23	Dan Latona	2.00	Telephone conference with C. Koenig, K&E team, A&M re liquidation analysis (1.0); telephone conference with R. Kwasteniet, J. Norman, W&C, state regulators re NewCo (1.0).
03/24/23	Caitlin McGrail	0.40	Conference with E. Jones and K&E team re disclosure statement status.
03/24/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze status of competing proposal and evaluate next steps re same (.3); telephone conference with R. Kwasteniet re conversations with regulators re Nova deal (.4).
03/24/23	Joshua Raphael	8.00	Review, analyze, revise executive summary/comparison charts re plan proposals (.7); telephone conference with E. Jones, K&E team re disclosure statement (.5); telephone conference with R. Kwasteniet, C. Koenig, W&C, state regulators re regulatory issues re plan (.8); correspond with D. Latona re same (.1); research re section 1123(a)(6) (2.2); draft findings re same (3.7).
03/24/23	Roy Michael Roman	0.70	Telephone conference with E. Jones, K&E team re disclosure statement (.5); review and revise notes re same (.1); correspond with E. Jones, K&E team re same (.1).
03/24/23	Jimmy Ryan	0.60	Correspond with S. Golden, K&E team, W&C team, and PW team re NewCo privacy policy.
03/24/23	Seth Sanders	1.40	Correspond with A&M re Withhold account data (.4); revise amended and restated plan support agreement (.8); correspond with A. Wirtz re same (.2).
03/24/23	William Thompson	1.20	Correspond with R. Kwasteniet re plan discussion scheduling (.2); correspond with confidential parties re same (.5); review, analyze plan revisions (.5).
03/24/23	Steve Toth	0.40	Telephone conference with PW, W&C and K&E team re corporate documents and related matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Kyle Nolan Trevett	1.80	Review, revise confirmation hearing precedent objection chart (1.7); correspond with G. Hensley re same (.1).
03/24/23	Alison Wirtz	4.80	Review and analyze plan structures (1.4); prepare issues list and revisions to same (1.9); correspond with C. Koenig and Special Committee re same (.7); conference with C. Koenig re same (.3); review and revise plan sponsor agreement (.4); correspond with S. Sanders re same (.1).
03/24/23	Alex Xuan	0.50	Telephone conference with E. Jones and K&E team re disclosure statement.
03/25/23	Steven M. Cantor	3.70	Draft disclosure statement re tax disclosures.
03/25/23	Chris Koenig	6.10	Review and analyze issues re Voyager confirmation for applicability to Celsius confirmation (2.7); review and revise confirmation trial planning memorandum (3.4).
03/25/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise plan of reorganization.
03/25/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze status of regulatory compliance efforts re NovaWulf transaction.
03/25/23	Dan Latona	0.30	Telephone conference with C. Koenig, potential bidder re proposal.
03/25/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze competing proposal to Nova transaction.
03/25/23	Joshua Raphael	0.60	Review, analyze memorandum re 1123(a)(6) (.3); correspond with C. Koenig re same (.3).
03/25/23	William Thompson	0.40	Review, analyze plan issues list.
03/25/23	Kyle Nolan Trevett	0.20	Correspond with C. Koenig re confirmation hearing precedent summary.
03/25/23	Alison Wirtz	3.20	Review and revise proposed letter to bidder per comments from Special Committee and advisors (2.3); conference and correspond with C. Koenig re same (.7); correspond with counsel to bidder re same (.2).
03/26/23	Bob Allen, P.C.	0.30	Analyze NewCo materials.
03/26/23	Amila Golic	1.30	Revise disclosure statement.
03/26/23	Chris Koenig	1.60	Review and revise amended plan support agreement (1.1); correspond with A. Wirtz re same (.5).
03/26/23	Dan Latona	0.20	Telephone conference with potential bidder re proposal.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/23	Caitlin McGrail	2.10	Review, analyze plan and term sheets (.8); draft summary re convenience class treatment (1.0); correspond with A. Xuan re same (.2); correspond with A. Golic re same (.1).
03/26/23	Roy Michael Roman	1.80	Draft and revise summary re disclosure statement (1.7); correspond with A. Golic re same (.1).
03/26/23	Seth Sanders	1.80	Revise amended and restated plan support agreement (1.5); correspond with A. Wirtz, K&E team re same (.3).
03/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Correspond with S. Cantor, K&E team re disclosure statement.
03/26/23	William Thompson	0.10	Review, analyze plan issues list.
03/26/23	Alison Wirtz	3.50	Review and comment on revised PSA (2.4); correspond with S. Sanders re same (.1); review further revised PSA and comment (.6); review and analyze response from bidder re prior letter from debtors (.4).
03/26/23	Alex Xuan	1.20	Draft summary re treatment of custody and withhold claims for disclosure statement.
03/27/23	Bob Allen, P.C.	1.00	Telephone conference with R. Kwasteniet, NovaWulf, and advisers re Newco plan.
03/27/23	Amila Golic	2.10	Review and provide draft answers to Company questions re disclosure statement components (.5); correspond with C. McGrail, A. Xuan, R.M. Roman re claim treatment analyses and next steps (.4); review and analyze issues re same (.2); telephone conference with R. Kwasteniet, K&E team, creditor re plan status (1.0).
03/27/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence re plan matters.
03/27/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, W&C, PW re plan (1.1); correspond with W. Thompson, K&E team re Company questions re plan (.3).
03/27/23	Meena Kandallu	1.00	Telephone conference with Confidential Party, Centerview, A&M, K&E team re plan.
03/27/23	Chris Koenig	3.50	Review and revise amended plan sponsor agreement (1.4); correspond with A. Wirtz and K&E team re same (.3); review and revise chapter 11 plan (1.4); correspond with G. Hensley and K&E team re same (.4).
03/27/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise plan.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, NovaWulf, confidential party re plan structure (1.0); telephone conference with Centerview, potential bidder re proposal (.7); telephone conference with Centerview, potential bidder re proposal (.6).
03/27/23	Caitlin McGrail	1.40	Review, revise disclosure statement re narrative litigation updates (.8); review adversary proceeding filings re same (.5); correspond with A. Golic and A. Xuan re same (.1).
03/27/23	Gabrielle Christine Reardon	3.20	Attend and take minutes at telephone conference with NovaWulf, confidential party, R. Kwasteniet, and K&E team (1.0); draft responses to Company questions re plan (1.4); correspond with W. Thompson, G. Hensley re plan issues list (.8).
03/27/23	Jimmy Ryan	0.20	Correspond with S. Golden, K&E team, PW team, and consumer privacy ombudsman re NewCo privacy considerations.
03/27/23	Seth Sanders	2.10	Telephone conference with Company, creditor constituency, R. Kwasteniet and K&E team re plan mechanics (.8); revise term sheet Company questionnaire (.6); correspond with W. Thompson, K&E team re same (.4); correspond with A&M re unsupported cryptocurrencies discussion (.3).
03/27/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Confidential Party, Centerview re plan issues.
03/27/23	William Thompson	4.10	Conference with confidential party re plan negotiations (1.1); review, revise plan issues list (.9); review, revise company tracker re plan term sheet questions (1.8); correspond with E. Jones and K&E team re same (.3).
03/27/23	Steve Toth	0.50	Telephone conference with creditor, NovaWulf, R. Kwasteniet and K&E team, A&M and Centerview re plan.
03/27/23	Alison Wirtz	1.00	Conference with C. Koenig and K&E team, NovaWulf and confidential party re plan strategies.
03/27/23	Alex Xuan	2.10	Draft summary of custody and withhold claim treatment for disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Bob Allen, P.C.	0.20	Review and analyze state and SEC filings in restructuring litigation re Newco compliance and related correspondence.
03/28/23	Gabriela Zamfir Hensley	2.50	Analyze issue re plan confirmation requirements (.3); conference with A&M re plan classification matter (.2); correspond with A. Sexton, K&E team re same (.1); conference with C. Koenig, K&E team, Company re plan status, next steps (.5); analyze open issues re plan (.6); review, analyze correspondence re same (.7); analyze issues re Voyager confirmation dispute (.1).
03/28/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, Company, K&E team re plan and disclosure statement (.7); review, revise draft responses to questions re plan from Company (.2).
03/28/23	Chris Koenig	1.80	Review and revise chapter 11 plan (1.3); correspond with G. Hensley and K&E team re same (.5).
03/28/23	Dan Latona	0.50	Telephone conference with C. Koenig, Company re plan.
03/28/23	Caitlin McGrail	1.40	Review, analyze adversary proceeding filings (.4); draft disclosure statement narrative re same (.8); coordinate conference re disclosure statement (.2).
03/28/23	Joshua Raphael	6.10	Review, revise statement re bid protections (.8); begin drafting chart compiling regulator responses (.1); review, compile and prepare exhibits, re same (.4); correspond with W&C, PW, S. Cantor, K&E team re same (.3); review, revise exhibits and statement re bid protections (.7); correspond with W&C, PW, S. Cantor, K&E team re same (.8); correspond with C. Koenig, D. Latona re same (.5); draft retail borrower treatment for disclosure statement (2.5).
03/28/23	Gabrielle Christine Reardon	1.60	Review and revise plan issue list (.9); review and revise responses to Company questions re plan (.3); correspond with S. Sanders, W. Thompson re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Seth Sanders	1.30	Correspond with A&M, G. Hensley re unsupported cryptocurrency discussion (.3); revise amended and restated plan support agreement (.8); correspond with A. Wirtz re same (.2).
03/28/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze regulatory statement (.3); analyze UK exit issues (.2).
03/28/23	William Thompson	1.00	Review, analyze regulatory filings re bid protections motion (.1); review, revise plan issues list (.3); analyze correspondence re same (.1); review, revise plan term sheet questions from Company (.2); correspond with E. Jones, G. Hensley, S. Sanders, and G. Reardon re same (.3).
03/28/23	Steve Toth	0.80	Analyze updated regulatory statement (.3); telephone conference with Company, C. Koenig and K&E team re plan and disclosure statement (.5).
03/28/23	Kyle Nolan Trevett	2.40	Review, revise case confirmation precedent summary (2.2); correspond with G. Hensley re same (.2).
03/28/23	Alison Wirtz	1.10	Review and comment on A&R PSA (.8); correspond with S. Sanders re same (.3).
03/29/23	Amila Golic	0.50	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement workstream.
03/29/23	Gabriela Zamfir Hensley	7.40	Conference with R. Kwasteniet, D. Latona, King & Spalding re plan negotiations (.6); review, analyze research re plan treatment (.7); conference with K. Trevett re same (.1); research re same (3.9); analyze research re confirmation requirements (.1); conference with C. Koenig re plan, deal status (.3); review, analyze plan revisions from W&C (.9); review, analyze plan revisions from PW (.8).
03/29/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team, third parties re plan terms (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.8); coordinate telephone conference re plan matters (.1).
03/29/23	Meena Kandallu	0.50	Telephone conference with E. Jones, K&E team, Centerview re disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Chris Koenig	4.70	Telephone conference with plan sponsor, Company, Committee re custody (.5); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement status and next steps (.5); review and revise plan (3.1); correspond with G. Hensley, K&E team, plan support agreement parties re same (.6).
03/29/23	Dan Latona	3.50	Telephone conference with R. Kwasteniet, G. Hensley, King & Spalding re CEL token (.6); telephone conference with C. Koenig, Committee re same (.3) telephone conference with A. Sexton, C. Koenig, K&E team, A&M team, Company re intercompany claim (.9); telephone conference with E. Jones, A&M, Centerview re disclosure statement (.5); telephone conference with C. Koenig, Centerview, Committee proposed plan sponsor re proposal (1.2).
03/29/23	Caitlin McGrail	0.90	Conference with E. Jones and K&E team, A&M, Centerview re disclosure statement (.5); conference with A. Xuan re conference minutes and correspond with E. Jones and K&E team re same (.4).
03/29/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze presentation from proponent of additional alternative proposal.
03/29/23	Joshua Raphael	6.90	Draft borrow summary for disclosure statement (3.5); conference with E. Jones, C. McGrail re disclosure statement (.3); conference with S. Sanders, C. Koenig re amended and restated plan support agreement (.3); revise amended and restated plan support agreement re same (1.8); further revise borrow treatment disclosure statement summary (1.0).
03/29/23	Gabrielle Christine Reardon	4.80	Review and revise plan (3.9); further review and revise plan (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Seth Sanders	3.30	Correspond with A&M team, G. Hensley re unsupported cryptocurrencies (.2); revise amended and restated plan support agreement (.3); correspond with C. Koenig, K&E team re same (.1); telephone conference with C. Koenig re plan support agreement revisions (.5); further revise plan support agreement (.9); correspond with J. Raphael, A. Wirtz, and C. Koenig re same (.3); correspond with W&C re plan support agreement (.1); draft plan issues list for PW, W&C comments (.8); correspond with G. Hensley, K&E team re same (.1).
03/29/23	William Thompson	6.50	Review, analyze W&C plan revisions (.7); draft statement re plan summary (3.6); review, analyze filed materials re plan deal terms (1.8); correspond with G. Hensley re same (.2); correspond with S. Sanders and G. Reardon re plan (.2).
03/29/23	Steve Toth	1.50	Telephone conference re disclosure statement and related matters with Company, Centerview, A&M, C. Koenig, K&E team (.5); telephone conference with potential bidder, Committee advisors, A&M, Centerview, C. Koenig and K&E team re revised bid proposal (1.0).
03/29/23	Kyle Nolan Trevett	2.40	Review, revise plan distribution research (1.3); research re same (1.1).
03/29/23	Matthew D. Turner	0.20	Review Paul Weiss comments to plan.
03/29/23	Alison Wirtz	2.40	Review revised A&R PSA and correspond with S. Sanders re same (.4); correspond with C. Koenig re correspondence with bidder re process (.3); correspond with S. Sanders and K&E team re further edits (.4); review further revised A&R PSA (.5); attend portion of conference with bidder re strategies and proposal (.8).
03/29/23	Alex Xuan	0.90	Conference with E. Jones and K&E team re disclosure statement (.5); conference with C. McGrail re disclosure statement telephone conference (.4).
03/30/23	Amila Golic	0.90	Revise disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Gabriela Zamfir Hensley	12.60	Review, revise internal plan issues list (1.2); review, revise Committee discussion plan issues list (.5); revise plan (2.6); revise statement re plan (1.4); conference with C. Koenig, K&E team, W&C re plan (2.1); conference with K. Trevett re plan research (.1); further revise plan (4.4); revise status tracker re plan workstreams (.3).
03/30/23	Elizabeth Helen Jones	2.40	Telephone conference (in part) with R. Kwasteniet, K&E team, third parties re plan terms (.3); telephone conference with K&E team, C. Koenig, W&C re revised plan (1.4); review, revise plan re Custody and Withhold Claims treatment (.7).
03/30/23	Chris Koenig	8.30	Telephone conference with R. Kwasteniet, K&E team, CEL token ad hoc group re plan process (.5); telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (2); review and revise plan (3.4); correspond with G. Hensley, K&E team, plan support agreement parties re same (1.3); review and revise statement re plan process (1.1).
03/30/23	Ross M. Kwasteniet, P.C.	5.00	Telephone conference with Centerview and C. Koenig re stalking horse process and next steps (.3); analyze issues re same (1.4); telephone conference with King & Spalding and others re ad hoc CEL token committee (.5); follow-up re same (.3); analyze issues re CEL token subordination (.8); telephone conference with advisors re next steps in plan process and related case issues (.8); analyze issues re retail borrower settlement and support agreement (.5); review correspondence re disclosure statement (.4).
03/30/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, G. Hensley, King & Spalding re CEL token (.5); telephone conference with C. Koenig, K&E team, W&C re plan (2.0).
03/30/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Court order approving Nova bid protections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Joshua Raphael	5.40	Continue drafting summary re borrow treatment (.8); correspond with A. Golic re same (.1); review, revise executive summary and full summary chart re proposal comparisons (1.9); correspond with G. Hensley re same (.1); draft borrower treatment flow chart (2.5).
03/30/23	Gabrielle Christine Reardon	10.70	Review and revise plan issues list for telephone conference with W&C (2.0); telephone conference with G. Hensley, K&E team, W&C re plan (2.0); review and revise plan (4.4); review and analyze precedent re same (.8); further review and revise plan (1.5).
03/30/23	Seth Sanders	1.90	Telephone conference with PW, W&C, C. Koenig and K&E team re plan revisions (1.1); analyze, revise plan in preparation for filing (.8).
03/30/23	Joanna Schlingbaum	1.40	Revise plan.
03/30/23	William Thompson	9.70	Draft statement re plan summary and next steps (2.6); correspond with G. Hensley re same (.4); review, revise plan statement (1.2); revise plan (1.6); review, analyze same (1.4); correspond with G. Hensley and G. Reardon re same (.4); conference with C. Koenig, K&E team, W&C re plan negotiations (2.1).
03/30/23	Steve Toth	2.10	Telephone conference with C. Koenig and K&E team and W&C re plan drafting.
03/30/23	Kyle Nolan Trevett	3.50	Research re plan distribution issues and potential stipulation with confidential party.
03/30/23	Alex Xuan	7.30	Analyze custody claim treatment under the plan and settlement (3.4); draft summary re same (3.9).
03/31/23	Steven M. Cantor	1.30	Revise plan.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Amila Golic	7.70	Correspond with K&E team re specialist sections of disclosure statement (.6); correspond with Company re disclosure section re events leading to chapter 11 cases (.3); correspond with W. Thompson, G. Hensley, S. Sanders, G. Reardon re regulatory approvals re plan (.3); review and analyze E. Jones comments to disclosure statement (.8); correspond with E. Jones, K&E team re assignments, next steps, questions re revisions to disclosure statement (.9); review and revise risk factors re disclosure statement (1.7); review and revise Q&A section re disclosure statement (2.0); review and revise disclosure statement section re events of chapter 11 (1.1).
03/31/23	Gabriela Zamfir Hensley	12.40	Revise plan (1.6); correspond with Company, C. Koenig, K&E team, W&C and PW re same (.2); revise plan filing statement (1.0); conference with W&C re plan (.3); correspond with W. Thompson, K&E team re plan (.6); further revise plan statement (.9); conference with W. Thompson re plan (.1); conference with W&C team, Paul, Weiss, C. Koenig, K&E team re plan (1.0); further revise same (1.7); revise same re comments from W&C, Paul, Weiss (2.6); finalize same for filing (2.4).
03/31/23	Elizabeth Helen Jones	4.40	Telephone conference with G. Hensley, K&E team, PW, W&C re plan (1.0); draft section of statement re plan (.7); review, revise statement re plan (.6); review, revise disclosure statement (1.9); correspond with A&M re disclosure statement (.2).
03/31/23	Chris Koenig	10.30	Telephone conference with R. Kwasteniet, K&E team, CEL token ad hoc group re plan process (.5); telephone conference with R. Kwasteniet, K&E team, W&C, Paul Weiss re plan issues (1.5); telephone conference with the Company, D. Latona re loans issues (.5); review and revise plan (3.8); correspond with G. Hensley, K&E team, PSA parties re same (1.6); review and revise statement re plan process (1.7); correspond with plan parties re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Ross M. Kwasteniet, P.C.	2.20	Review latest draft of plan of reorganization.
03/31/23	Dan Latona	4.70	Telephone conference with C. Koenig, Company re borrow settlement (.5); telephone conference with R. Kwasteniet, Centerview team, confidential party, potential bidder re plan structure (1.0); analyze, comment on plan statement (.7); telephone conference with confidential party re bid (.2); telephone conference with C. Koenig, K&E team, Committee, PW re plan (1.0); telephone conference with Centerview, Committee, potential bidder re structure (1.3).
03/31/23	Joshua Raphael	6.10	Telephone conference with C. Koenig, K&E team, confidential parties re proposal (.9); review, revise notes re same (.6); correspond with G. Hensley re same (.1); review, analyze disclosure statement (.3); further review, revise same (3.5); correspond with R. Roman, G. Golic re same, risk factors re borrow settlement (.7).
03/31/23	Gabrielle Christine Reardon	2.60	Telephone conference with G. Hensley, K&E team, PW, W&C, NovaWulf re plan (1.0); review and revise plan (1.6).
03/31/23	Roy Michael Roman	1.00	Review and revise disclosure statement (.9); correspond with A. Golic, J. Raphael re same (.1).
03/31/23	Seth Sanders	4.90	Telephone conference with W&C, PW, G. Hensley and K&E team re plan revisions (1.0); draft finalized list of remaining issues (.6); correspond with W. Thompson, G. Hensley re same (.3); revise per plan memorandum (.8); correspond with P. Loureiro and K&E team re same (.2); revise plan (.9); correspond with W. Thompson, G. Hensley re same (.2); prepare filing version of plan (.4); correspond with W&C team re same (.2); correspond with G. Hensley, K&E team re filing of same (.3).
03/31/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, revise plan (.5); telephone conference with C. Koenig, K&E team, W&C re plan (.5).
03/31/23	D. Ryan Slaugh	0.80	Review updates re plan re sponsor/NewCo issues and correspond with S. Toth re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	William Thompson	11.90	Review, revise plan re ongoing negotiations (3.9); correspond with G. Hensley, S. Sanders, and G. Reardon re same (1.4); conference with C. Koenig, K&E team, PW, W&C re same (1.1); review, revise plan statement re next steps (3.9); correspond with C. Koenig and G. Hensley re same (.4); correspond with PW and W&C re final revisions (.6); prepare plan timing statement for filing (.6).
03/31/23	Steve Toth	3.20	Analyze revised plan draft (1.0); telephone conference with C. Koenig and K&E team, W&C and PW re plan issues (1.0); telephone conference with mining bidder, W&C, K&E team and Centerview (1.2).
03/31/23	Kyle Nolan Trevett	1.50	Draft, revise analysis re plan distribution research (1.4); correspond with G. Hensley re same (.1).
03/31/23	Matthew D. Turner	1.30	Review, revise several drafts of plan of reorganization.
03/31/23	Alex Xuan	4.70	Revise disclosure statement.
Total		1,190.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156562
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 28,050.00

Total legal services rendered

\$ 28,050.00

Legal Services for the Period Ending March 31, 2023

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K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Y. Chan	13.50	365.00	4,927.50
Marta Dudyan	24.50	315.00	7,717.50
Rebecca J. Marston	1.50	995.00	1,492.50
Eric Nyberg	38.00	315.00	11,970.00
Alison Wirtz	1.50	1,295.00	1,942.50
TOTALS	79.00		\$ 28,050.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156562

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Alison Wirtz	0.30	Conference with R. Marston re various K&E retention matters.
03/06/23	Alison Wirtz	1.20	Review and comment on budget and staffing memo (1.1); correspond with J. Mudd re same (.1).
03/09/23	Rebecca J. Marston	0.70	Review and revise retention work in process notes (.6); correspond with J. Mudd, K&E team re same (.1).
03/13/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz, J. Mudd re parties in interest list.
03/15/23	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities.
03/15/23	Eric Nyberg	5.50	Organize and prepare parties for conflicts searching for creditors/entities, namely setting up claims objection parties (3.9); research for creditors/entities (1.6).
03/16/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/16/23	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
03/16/23	Rebecca J. Marston	0.60	Correspond with K&E team re parties in interest (.2); correspond with A. Wirtz, J. Mudd re same, retention work streams (.4).
03/16/23	Eric Nyberg	5.50	Analyze disclosure of creditors/entities submitted as claims objections (3.7); analyze disclosure of same (1.8).
03/17/23	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
03/17/23	Eric Nyberg	5.00	Organize, prepare and research parties for conflicts searching for claims objections (3.9); organize, prepare and research same (1.1).
03/20/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/20/23	Eric Nyberg	5.50	Organize and prepare parties for conflicts searching for creditors/entities (3.9); research for creditors/entities (1.6).
03/21/23	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156562

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Eric Nyberg	5.00	Organize and prepare parties for conflicts searching for creditors/entities (3.9); organize and prepare parties for conflicts searching for same (1.1).
03/22/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/23/23	Michael Y. Chan	3.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/24/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching for creditors/entities.
03/24/23	Marta Dudyan	3.00	Analyze disclosure of creditors/entities.
03/24/23	Eric Nyberg	3.00	Analyze disclosure of creditors/entities submitted as claims objectees.
03/27/23	Marta Dudyan	4.50	Analyze disclosure of creditors/entities.
03/27/23	Eric Nyberg	5.00	Analyze disclosure of creditors/entities submitted as claims objectees (4.1); analyze disclosure of same (.9).
03/28/23	Marta Dudyan	5.00	Analyze disclosure of creditors/entities.
03/28/23	Eric Nyberg	3.50	Organize, prepare and research parties for conflicts searching for claims objections (.7); analyze disclosure of creditors/entities submitted as claims objectees (2.8).
Total		79.00	

Pop 2873 off 1396
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156565
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 71,825.00

Total legal services rendered

\$ 71,825.00

Legal Services for the Period Ending March 31, 2023 Invoice Number: 1010156565
 Celsius Network LLC Matter Number: 53363-21
 Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	2.40	1,475.00	3,540.00
Amila Golic	23.00	885.00	20,355.00
Elizabeth Helen Jones	10.40	1,155.00	12,012.00
Dan Latona	0.40	1,375.00	550.00
Patricia Walsh Loureiro	1.20	1,155.00	1,386.00
Rebecca J. Marston	7.30	995.00	7,263.50
Joel McKnight Mudd	2.90	885.00	2,566.50
Robert Orren	1.90	570.00	1,083.00
Gabrielle Christine Reardon	0.20	735.00	147.00
Roy Michael Roman	3.70	735.00	2,719.50
Seth Sanders	0.20	885.00	177.00
Luke Spangler	1.00	325.00	325.00
Kyle Nolan Trevett	7.50	885.00	6,637.50
Lindsay Wasserman	3.80	995.00	3,781.00
Morgan Willis	3.50	395.00	1,382.50
Alison Wirtz	6.10	1,295.00	7,899.50
TOTALS	75.50		\$ 71,825.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Amila Golic	1.60	Revise Stout engagement letter (1.0); correspond with E. Jones, Company re same (.2); conference with E. Jones, Company re same (.4).
03/01/23	Elizabeth Helen Jones	2.20	Telephone conference with A. Golic, Company re Stout retention application (1.1); review, revise Stout engagement letter (.7); correspond with A. Golic, Company re same (.4).
03/01/23	Dan Latona	0.40	Analyze, comment on WTW retention application.
03/01/23	Rebecca J. Marston	3.30	Review and revise retention applications for K&E Andrews, Andersen (1.6); correspond with D. Latona, K. Trevett, K&E team re same (1.3); correspond with Company, Andersen re same (.4).
03/01/23	Joel McKnight Mudd	0.40	Revise EY fee application (.2); correspond with A. Wirtz re same (.2).
03/01/23	Roy Michael Roman	0.20	Review and revise WTW retention application (.1); correspond with P. Walsh Loureiro re same (.1).
03/01/23	Kyle Nolan Trevett	3.10	Draft, revise Andersen retention application, declaration (2.9); correspond with R. Marston re same (.2).
03/01/23	Alison Wirtz	0.20	Correspond with K. Trevett and K&E team re K&E Andrews retention application draft and outstanding matters.
03/02/23	Susan D. Golden	0.30	Telephone conference with W&C re revised Centerview retention.
03/02/23	Amila Golic	1.20	Revise Stout engagement letter (.9); correspond with E. Jones, Company re same (.3).
03/02/23	Elizabeth Helen Jones	0.80	Review, revise Stout engagement letter (.4); correspond with A. Golic, C. Koenig, Company re same (.4).
03/02/23	Rebecca J. Marston	1.70	Correspond with Andersen team re retention application, parties in interest list (.3); correspond with D. Latona, A. Wirtz re tax professionals retention (1.3); correspond with K&E Andrews re engagement letter (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Kyle Nolan Trevett	1.60	Draft, revise Andersen retention application, declaration (1.5); correspond with R. Marston re same (.1).
03/03/23	Morgan Willis	3.50	Prepare for and file supplemental retention application for Centerview.
03/05/23	Lindsay Wasserman	1.30	Review and revise Centerview supplemental retention application.
03/05/23	Alison Wirtz	0.60	Correspond with L. Wasserman re Centerview retention application adjournment and proposed order (.1); review and comment on same (.4); correspond with C. Koenig and K&E team re same (.1).
03/06/23	Elizabeth Helen Jones	0.40	Review, revise Stout engagement letter.
03/06/23	Lindsay Wasserman	1.40	Review and revise Centerview supplemental retention application order (1.0); correspond with A. Wirtz, K&E team re same (.4).
03/06/23	Alison Wirtz	0.60	Review and comment on revised proposed order for Centerview retention (.2); correspond with L. Wasserman and C. Koenig re same (.2); correspond with G. Pesce and W&C team re same (.2).
03/07/23	Elizabeth Helen Jones	0.40	Correspond with R. Roman re research related to retention applications (.2); correspond with Stout re questions to retention matters (.2).
03/07/23	Rebecca J. Marston	1.80	Review and revise K&E Andrews, Andersen declaration drafts (1.6); correspond with K. Trevett re same (.2).
03/07/23	Roy Michael Roman	2.00	Research and analyze materials re Stout retention (1.7); compile materials re same (.2); correspond with E. Jones re same (.1).
03/07/23	Kyle Nolan Trevett	1.30	Review, revise K&E Andrews retention application, declaration (1.2); correspond with R. Marston, A. Wirtz re same (.1).
03/07/23	Alison Wirtz	0.60	Correspond with W&C and R. Kwasteniet and K&E team re Centerview proposed retention order (.1); correspond with L. Wasserman re same (.1); review and comment on same (.3); correspond with C. Koenig and W&C re same (.1).
03/08/23	Lindsay Wasserman	1.10	Correspond with E. Jones, K&E team re Stout engagement letter (.7); review materials re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Alison Wirtz	0.90	Correspond with Chambers re revised proposed order for Centerview (.3); prepare talking points re same (.3); correspond and conference with C. Koenig and W&C re same (.3).
03/09/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professionals.
03/10/23	Amila Golic	0.80	Review and analyze Company comments re Stout engagement letter (.6); correspond with E. Jones re same (.2).
03/10/23	Elizabeth Helen Jones	0.40	Review, revise Stout engagement letter.
03/11/23	Amila Golic	0.30	Review and analyze E. Jones' comments to revised Stout engagement letter (.2); correspond with E. Jones, Company re same (.1).
03/11/23	Elizabeth Helen Jones	0.70	Review, revise Stout engagement letter (.4); correspond with A. Golic re same (.3).
03/12/23	Amila Golic	0.50	Review and analyze Company's comments to Stout engagement letter (.3); correspond with Company, E. Jones, Stout re same (.2).
03/13/23	Amila Golic	0.30	Revise Stout engagement letter per final Company and Stout comments (.2); correspond with E. Jones, C. Koenig, Company re same (.1).
03/13/23	Elizabeth Helen Jones	0.70	Correspond with Stout re engagement letter and retention application (.5); correspond with A. Golic, Company re same (.2).
03/14/23	Amila Golic	0.80	Review and analyze executed Stout engagement letter (.4); correspond with E. Jones, Company, Stout re same (.4).
03/14/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re Stout retention application.
03/14/23	Rebecca J. Marston	0.30	Correspond with EY, K&E team, J. Mudd re EY updated statement of work.
03/15/23	Rebecca J. Marston	0.20	Correspond with J. Mudd, R. Orren re notice of additional EY engagement letter (.1); review and revise same (.1).
03/15/23	Joel McKnight Mudd	1.40	Review, revise EY notice of additional statement of work (1.1); correspond with R. Marston re same (.2); correspond with A. Wirtz re same (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Robert Orren	0.70	Review notice of additional EY engagement letter (.3); correspond with L. Spangler and R. Marston re same (.4).
03/15/23	Luke Spangler	1.00	Draft notice of additional engagement letter re Ernst & Young and distribute to R. Marston.
03/16/23	Amila Golic	1.60	Revise Stout retention application per executed engagement letter.
03/16/23	Alison Wirtz	0.60	Correspond with J. Mudd re EY retention question (.1); review and analyze EY order re same (.5).
03/17/23	Amila Golic	2.00	Revise Stout retention application (1.9); correspond with E. Jones re same (.1).
03/17/23	Joel McKnight Mudd	1.10	Revise EY notice of SOW (.8); correspond with A. Wirtz, K&E team re same (.3).
03/17/23	Roy Michael Roman	0.80	Draft and revise AMSL retention (.7); correspond with P. Walsh Loureiro, S. Sanders re same (.1).
03/17/23	Alison Wirtz	0.90	Correspond with J. Mudd re additional EY SOW to file (.2); review and comment on same (.7).
03/18/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz re K&E Andrews, Andersen retention application, declaration.
03/21/23	Amila Golic	0.30	Correspond with Stout re conflicts check (.1); review and analyze issues re same (.2).
03/21/23	Elizabeth Helen Jones	0.20	Correspond with A. Golic re Stout retention application.
03/21/23	Kyle Nolan Trevett	0.50	Review, revise Andersen retention application, declaration (.4); correspond with A. Wirtz re same (.1).
03/23/23	Amila Golic	2.00	Correspond with E. Jones, K&E team, Stout re Stout retention application (.4); revise Stout retention application per E. Jones comments (1.6).
03/23/23	Elizabeth Helen Jones	0.90	Review, revise Stout retention application (.7); correspond with A. Golic re same (.2).
03/23/23	Roy Michael Roman	0.20	Correspond with P. Walsh re pending WTW retention application (.1); correspond with Saul Ewing, K&E team re same (.1).
03/23/23	Seth Sanders	0.20	Correspond with R. Roman re Saccullo retention matters.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Susan D. Golden	1.40	Review and revise Stout retention application (1.2); correspond with C. Koenig, A. Golic, and E. Jones with comments to same (.2).
03/24/23	Amila Golic	2.20	Correspond with Stout re conflicts check results (.2); correspond with E. Jones, S. Golden re retention application (.5); revise retention application (.8); revise engagement letter (.4); correspond with E. Jones, Company, Stout re same (.3).
03/24/23	Elizabeth Helen Jones	1.20	Review, revise Stout retention application (.6); correspond with A. Golic, S. Golden, K&E team re Stout retention matters (.6).
03/27/23	Amila Golic	3.60	Correspond with E. Jones, K&E team, Company, Stout re retention application and engagement letter (.7); review and analyze Stout's edits to retention application and declaration (.6); revise engagement letter re same (.9); revise retention application per Stout comments (1.4).
03/27/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re Stout retention application (.2); correspond with Company re Stout retention application (.2).
03/28/23	Susan D. Golden	0.70	Review revised Stout retention application (.5); correspond with A. Golic, C. Koenig with comments to same (.2).
03/28/23	Amila Golic	5.60	Revise Stout retention application per E. Jones, K&E team comments (1.5); revise engagement letter per Company, Stout, E. Jones' comments (.9); correspond with E. Jones, C. Koenig, S. Golden, Stout, Company re engagement letter and retention application (.7); prepare exhibits of retention application (1.7); prepare filing versions of redacted and unredacted retention application (.8).
03/28/23	Elizabeth Helen Jones	1.70	Review, revise Stout retention application (.6); prepare Stout retention application for filing (.3); correspond with A. Golic, Company re Stout retention application (.8).
03/28/23	Robert Orren	1.20	Prepare for filing of Stout retention application (.5); file same (.2); distribute same for service (.2); correspond with A. Golic re same (.1); correspond with T. Zomo re submission of unredacted version to court (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156565

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Kyle Nolan Trevett	0.60	Review, revise Andersen retention application, declaration (.5); correspond with A. Wirtz re same (.1).
03/28/23	Alison Wirtz	0.60	Correspond with K. Trevett re Anderson retention application (.2); correspond with A. Golic re Stout retention and redactions to parties in interest list (.4).
03/30/23	Amila Golic	0.20	Correspond with E. Jones, Stout re next steps re retention application.
03/30/23	Patricia Walsh Loureiro	0.90	Review, revise WTW retention application.
03/30/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, Andersen team re retention application, declaration.
03/30/23	Alison Wirtz	1.10	Review and comment on Anderson retention application (.6); review precedent re same (.2); correspond with K. Trevett re same (.3).
03/31/23	Patricia Walsh Loureiro	0.30	Correspond with R. Roman re WTW retention application.
03/31/23	Roy Michael Roman	0.50	Review and revise WTW retention application (.4); correspond with P. Walsh Loureiro re same (.1).
Total		75.50	

~~Page 281 of 1396~~
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157022
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 47,161.50

Total legal services rendered

\$ 47,161.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Tax Matters

Invoice Number: 1010157022
 Matter Number: 53363-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jeff Butensky	3.40	995.00	3,383.00
Steven M. Cantor	12.30	1,455.00	17,896.50
David Foster, P.C.	0.30	2,045.00	613.50
Richard Hussein, P.C.	1.20	2,045.00	2,454.00
Elizabeth Helen Jones	0.20	1,155.00	231.00
Meena Kandallu	7.30	775.00	5,657.50
Joel McKnight Mudd	0.30	885.00	265.50
Seth Sanders	2.50	885.00	2,212.50
Anthony Vincenzo Sexton, P.C.	8.60	1,680.00	14,448.00
TOTALS	36.10		\$ 47,161.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157022

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, analyze tax structuring issues.
03/03/23	Steven M. Cantor	0.50	Telephone conference with A. Sexton, K&E team, DOJ re tax matters.
03/03/23	Meena Kandallu	0.80	Draft and review correspondence with A. Sexton, S. Cantor re tax issues.
03/03/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with S. Cantor, K&E team, DOJ re tax issues.
03/06/23	Richard Hussein, P.C.	0.70	Review, analyze priority of tax claims.
03/06/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re tax communications matters.
03/06/23	Joel McKnight Mudd	0.30	Correspond with A. Sexton, K&E team re 1099 communications (.2); correspond with Company re same (.1).
03/07/23	Jeff Butensky	0.60	Correspond with S. Calvert re VAT tax matter.
03/07/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conferences with UCC re tax structuring issues (1); review, analyze materials re same (.5).
03/08/23	Jeff Butensky	1.50	Correspond with L. Koren and Fischer team re VAT tax matter (1.3); correspond re VAT tax matter with Orrick (.2).
03/08/23	Steven M. Cantor	0.80	Review, analyze tax issues re retail loans.
03/08/23	David Foster, P.C.	0.30	Telephone conference with A. Sexton, R. Hussein re priority of tax claims.
03/08/23	Richard Hussein, P.C.	0.50	Telephone conference with A. Sexton, D. Foster re priority of tax claims (.3); analyze same (.2).
03/09/23	Jeff Butensky	0.90	Correspond with M. Nachman re VAT tax matter (.5); correspond with Orrick re VAT tax matter (.4).
03/09/23	Meena Kandallu	0.40	Telephone conference with W&C re tax matters re retail loans (.2); review, analyze correspondence re tax issues (.2).
03/10/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax structuring issues.
03/13/23	Jeff Butensky	0.20	Correspond with L. Koren re VAT tax invoices.
03/13/23	Jeff Butensky	0.10	Correspond with Orrick re VAT tax invoices.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157022

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Meena Kandallu	0.40	Review, analyze correspondence re tax issues (.2); review, analyze disclosure statement for tax issues (.2).
03/13/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with C. Koenig, W&C, Confidential Party re treatment of loans (.7); review, analyze issues re same (.2).
03/14/23	Jeff Butensky	0.10	Correspond re timing of VAT payment with L. Koren.
03/14/23	Steven M. Cantor	0.40	Telephone conference with Company re tax issues.
03/14/23	Meena Kandallu	0.80	Telephone conference with A. Sexton, Company re tax matters (.6); review, analyze correspondence re tax issues (.1); review, analyze plan re tax matters (.1).
03/14/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with EY, Company re tax analysis, structuring issues.
03/15/23	Meena Kandallu	0.30	Telephone conference with S. Cantor re tax issues in plan and disclosure statement.
03/16/23	Meena Kandallu	0.70	Review, analyze plan re tax issues.
03/16/23	Anthony Vincenzo Sexton, P.C.	1.20	Review, analyze tax structuring materials.
03/17/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze tax structuring materials (.6); correspond with G. Brier re privilege issues (.2).
03/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax structuring issues.
03/21/23	Steven M. Cantor	0.50	Telephone conference with M. Kandallu, K&E team, Company, E&Y re tax issues.
03/21/23	Meena Kandallu	0.60	Telephone conference with A. Sexton, K&E team, Company, EY re tax issues.
03/21/23	Anthony Vincenzo Sexton, P.C.	0.20	Draft tax analysis re deal structure.
03/22/23	Meena Kandallu	0.10	Review, analyze correspondence with A. Sexton, K&E team re plan tax issues.
03/25/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Cantor re disclosure statement issues.
03/26/23	Steven M. Cantor	6.00	Draft tax section disclosure statement.
03/27/23	Steven M. Cantor	3.20	Draft disclosure statement re tax matters.
03/27/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax issues re plan treatment.
03/28/23	Steven M. Cantor	0.90	Telephone conference with M. Kandallu, Company, EY re tax matters.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Tax Matters

Invoice Number: 1010157022
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Meena Kandallu	1.30	Telephone conference with A. Sexton, S. Cantor, Company, EY re tax matters (1.0); review, draft correspondence with S. Cantor, G. Hensley, K&E team re tax issues (.3).
03/28/23	Seth Sanders	2.50	Research re claimants, customer base of comparable cryptocurrency bankruptcies (1.6); draft memorandum re same (.7); correspond with A. Sexton, K&E team re same (.2).
03/29/23	Meena Kandallu	0.40	Correspond with S. Cantor re disclosure statement, tax considerations.
03/30/23	Meena Kandallu	0.90	Telephone conference with G. Hensley, K&E team, W&C.
03/30/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze UK tax issues.
03/31/23	Meena Kandallu	0.60	Review, analyze plan re tax issues (.3); review, analyze correspondence with S. Cantor and A. Sexton re same (.3).
Total		36.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157251
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 12,360.00

Total legal services rendered

\$ 12,360.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157251

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asheesh Goel, P.C.	6.00	2,060.00	12,360.00
TOTALS	6.00		\$ 12,360.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157251

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Asheesh Goel, P.C.	3.00	Travel from Chicago, IL to New York, NY for meeting with USAO SDNY (billed at half time).
03/10/23	Asheesh Goel, P.C.	3.00	Travel from New York, NY to Chicago, IL after meeting with USAO SDNY (billed at half time).
Total		6.00	

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~~Page 2 of 13~~
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157024
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 18,175.50

Total legal services rendered

\$ 18,175.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157024

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	1.80	1,475.00	2,655.00
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Nima Malek Khosravi	1.00	735.00	735.00
Lindsay Wasserman	0.20	995.00	199.00
Morgan Willis	6.50	395.00	2,567.50
Alison Wirtz	8.30	1,295.00	10,748.50
TOTALS	18.90		\$ 18,175.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157024

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/23	Alison Wirtz	0.60	Correspond with A&M team, U.S. Trustee re monthly operating report inquiries (.3); review, analyze documents operating reports re same (.3).
03/05/23	Alison Wirtz	0.30	Correspond with S. Sanders re upcoming MORs and 2015.3 reports.
03/07/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee, C. Koenig, D. Latona, A. Wirtz re U.S. Trustee questions re Feb. 8 hearing.
03/07/23	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re U.S. Trustee requests re MORs.
03/16/23	Alison Wirtz	0.50	Correspond with S. Sanders re MORs and 2015.3 reports.
03/20/23	Susan D. Golden	1.00	Telephone conference with U.S. Trustee, R. Kwasteniet, C. Koenig, E. Jones re discussion of employee expense motion, U.S. Trustee bid procedures objection and case updates.
03/20/23	Nima Malek Khosravi	1.00	Conference with E. Jones, K&E team, U.S. Trustee re employee counsel motion and objection.
03/20/23	Lindsay Wasserman	0.20	Correspond with U.S. Trustee re coin movement.
03/20/23	Alison Wirtz	1.90	Review, comment revise on Form 426 (.5); correspond with S. Sanders re same (.1); telephone conference with S. Calvert, K&E team re 2015.3 reports and reporting (.4); telephone conference with C. Koenig, S. Sanders re same (.3); coordinate correspond with same re filing of same (.2); review, comment on revise monthly operating report materials (.4).
03/21/23	Morgan Willis	6.50	File MORs.
03/21/23	Alison Wirtz	4.60	Review, comment on revised versions of monthly operating reports (2.1); review and revise on global notes and exhibits (.9); correspond with S. Sanders and M. Willis re revisions and filing of same (.2); review and comment on notice (.8); telephone conference and correspond with C. Koenig re MOR considerations (.4); correspond with C. Koenig re same (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157024

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Alison Wirtz	0.20	Correspond with S. Cornell re bank balances and reporting requirements.
03/29/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, B. Allen, R. Kwasteniet, E. Jones re employee expense motion.
03/29/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re employee expense motion.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee re new bank accounts.
Total		18.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157056
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 167,743.00

Total legal services rendered

\$ 167,743.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Zachary S. Brez, P.C.	0.90	1,985.00	1,786.50
Simon Briefel	8.50	1,245.00	10,582.50
Asheesh Goel, P.C.	1.00	2,060.00	2,060.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	11.40	1,155.00	13,167.00
Chris Koenig	9.00	1,425.00	12,825.00
Ross M. Kwasteniet, P.C.	17.30	2,045.00	35,378.50
Dan Latona	12.50	1,375.00	17,187.50
Patricia Walsh Loureiro	7.50	1,155.00	8,662.50
Allison Lullo	0.60	1,410.00	846.00
Rebecca J. Marston	4.10	995.00	4,079.50
Joel McKnight Mudd	4.90	885.00	4,336.50
Patrick J. Nash Jr., P.C.	3.60	2,045.00	7,362.00
Jeffery S. Norman, P.C.	10.00	1,995.00	19,950.00
Gabrielle Christine Reardon	13.60	735.00	9,996.00
Roy Michael Roman	0.70	735.00	514.50
William Thompson	0.80	995.00	796.00
Alison Wirtz	12.30	1,295.00	15,928.50
Alex Xuan	2.60	735.00	1,911.00
TOTALS	121.60		\$ 167,743.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Zachary S. Brez, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); prepare for same (.6).
03/01/23	Simon Briefel	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); prepare for same (.2); correspond with Special Committee members re indemnification agreement (.2).
03/01/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/01/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.3); telephone conference with Special Committee, Company, C. Koenig, K&E team, A&M, Centerview, re mining update (.5).
03/01/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); prepare for same (.2); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re case strategy, regulatory update (.3); prepare for same (.2); correspond with Special Committee re case strategy, regulatory update (.4); telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); prepare for same (.2); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010157056
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Allison Lullo	0.60	Telephone conference with Special Committee, Z. Brez, K&E team, A&M, Centerview, re regulatory strategy and update (.3); prepare for same (.3).
03/01/23	Rebecca J. Marston	0.90	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview, re case status (.3); telephone conference with Special Committee, R. Kwasteniet, K&E team, Company, A&M, Centerview re mining (.6).
03/01/23	Joel McKnight Mudd	0.80	Draft Special Committee meeting minutes.
03/01/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview re case status, next steps.
03/01/23	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in special committee conference with D. Barse, A. Carr and others (.5); prepare for and participate in conference with all parties and special committee re mining (.5).
03/01/23	Gabrielle Christine Reardon	0.80	Telephone conference with Special Committee, R. Kwasteniet, K&E team, A&M, Centerview re case status, next steps (.3); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5).
03/01/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re case status, next steps (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee and Company re mining (.5).
03/03/23	Simon Briefel	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (.8); prepare for same (.2).
03/03/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for telephone conference with Special Committee re case status, next steps (1.0); telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re key issues and next steps (.8).
03/03/23	Dan Latona	0.80	Telephone conferences with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/03/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/03/23	Jeffery S. Norman, P.C.	1.00	Participate in special committee conference with D. Barse, A. Carr, and others.
03/03/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/03/23	Alex Xuan	2.60	Draft D. Barse declaration re management issues.
03/06/23	Simon Briefel	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
03/06/23	Dan Latona	0.90	Telephone conferences with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/06/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/06/23	Joel McKnight Mudd	1.20	Review, draft Special Committee meeting minutes (.9); correspond with C. Koenig, K&E team re same (.3).
03/06/23	Jeffery S. Norman, P.C.	0.50	Attend initial half hour of special committee conference with D. Barse, A. Carr and others.
03/06/23	Gabrielle Christine Reardon	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/06/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/07/23	Alison Wirtz	0.30	Correspond with R. Kwasteniet and Special Committee re upcoming hearing and Special Committee meetings.
03/08/23	Simon Briefel	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/08/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/08/23	Jeffery S. Norman, P.C.	1.90	Attend special committee conference with A. Wirtz and others (.9); participate in follow-up conference with D. Barse and A. Carr (1.0).
03/09/23	Simon Briefel	0.50	Review, revise Special Committee meetings minutes.
03/09/23	Joel McKnight Mudd	1.30	Revise special committee meeting minutes (1.1); correspond with S. Briefel re same (.2).
03/09/23	Jeffery S. Norman, P.C.	0.60	Conference with D. Barse, A. Carr and others re special committee update.
03/10/23	Simon Briefel	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); review special committee appointment materials re delegation of authority (.7).
03/10/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re case status, next steps.
03/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re case status, next steps (.9); prepare for same (.4).
03/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Rebecca J. Marston	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/10/23	Joel McKnight Mudd	0.20	Revise Special Committee meeting minutes.
03/10/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, A. Carr, A. Wirtz and others re special committee.
03/10/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010157056
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy.
03/13/23	Simon Briefel	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (.8); prepare for same (.3)
03/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/13/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Gabrielle Christine Reardon	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/13/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona, K&E team, Centerview, A&M, Company, Special Committee re mining.
03/15/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee re mining.
03/15/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status.
03/15/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, A. Carr and others re special committee conference on mining.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Alison Wirtz	0.50	Conference with D. Latona, K&E team, advisors and Special Committee re mining.
03/16/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with A. Carr re case status and next steps.
03/17/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (partial).
03/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (partial).
03/17/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/17/23	Joel McKnight Mudd	0.60	Revise special committee minutes.
03/17/23	Jeffery S. Norman, P.C.	1.00	Attend special committee conference with D. Barse, A. Carr and others.
03/17/23	Gabrielle Christine Reardon	1.70	Review and revise draft special committee meeting minutes.
03/17/23	Gabrielle Christine Reardon	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/17/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case strategy and next steps.
03/20/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case status, next steps (.8); prepare for same (.3)
03/20/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/20/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with Special Committee, K&E team re case status, next steps (.8); correspond with Special Committee re same (.3).
03/20/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/20/23	Joel McKnight Mudd	0.80	Draft minutes re special committee meeting.
03/20/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Jeffery S. Norman, P.C.	1.00	Conference with special committee, D. Barse, A. Carr and others.
03/20/23	Gabrielle Christine Reardon	3.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); draft special committee meeting minutes (2.6).
03/20/23	Roy Michael Roman	0.50	Correspond with S. Briefel, S. Sanders, A. Carr re pending documents (.4); retrieve documents re special committee matter (.1).
03/20/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/21/23	Roy Michael Roman	0.20	Correspond with S. Briefel re pending resolutions.
03/22/23	Elizabeth Helen Jones	1.10	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (partial) (.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9)
03/22/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/22/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/22/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/22/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Jeffery S. Norman, P.C.	1.50	Conference with A. Wirtz, special committee and others re mining (.5); attend special committee conference with D. Barse, A. Carr and others (1.0).
03/22/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/22/23	William Thompson	0.80	Conference with R. Kwasteniet, K&E team, Centerview, A&M and Special Committee re plan updates.
03/22/23	Alison Wirtz	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/23/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conferences with Special Committee members re next steps following bid procedures hearing.
03/24/23	Simon Briefel	0.50	Telephone conference with Special Committee, K&E team re case status, next steps (partial).
03/24/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Special Committee, K&E team re case status, next steps (1.0); prepare for same (.2).
03/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/24/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Simon Briefel	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/27/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); prepare for same (.6).
03/27/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/29/23	Simon Briefel	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
03/29/23	Asheesh Goel, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.1).
03/29/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/29/23	Chris Koenig	1.20	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/23	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9) prepare for same (.5).
03/29/23	Dan Latona	1.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
03/29/23	Patricia Walsh Loureiro	1.30	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/29/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/29/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps re mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
03/30/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Barse and A. Carr re UCC appeal.
03/31/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/31/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with D. Latona, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); prepare for same (.4).
03/31/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157056

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
03/31/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); telephone conference with A. Carr re status of case and next steps (.3).
03/31/23	Gabrielle Christine Reardon	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
03/31/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
Total		121.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1050077260
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 17,211.50

Total legal services rendered

\$ 17,211.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1050077260

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	3.50	1,215.00	4,252.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Ken Sturek	19.10	550.00	10,505.00
TOTALS	23.80		\$ 17,211.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1050077260

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Ken Sturek	3.80	Review, analyze documents from examiner's report for possible redactions (3); generate saved searches for specific sets of documents (.8).
03/03/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re examiner publication of source documents and redactions.
03/06/23	Grace C. Brier	1.10	Correspond with M. Wood and Jenner & Block team re redactions (.3); correspond with K. Sturek re redactions (.3); telephone conference with K. Sturek re same (.1); review, analyze redactions for production (.4).
03/06/23	Ken Sturek	4.20	Coordinate with FTI re re-production of specific documents cited in examiner report with updated redactions (2.3); examine same for native redactions (1.9).
03/07/23	Grace C. Brier	0.70	Review, analyze document redactions on examiner documents.
03/08/23	Ken Sturek	1.70	Draft production letter.
03/09/23	Ken Sturek	2.70	Review, analyze native redactions on documents cited in examiner's report.
03/13/23	Grace C. Brier	0.20	Review and analyze redactions in documents cited by Examiner.
03/17/23	Grace C. Brier	0.90	Conference with M. Root re redactions (.6); correspond with M. Root and Jenner team re same (.3).
03/17/23	Ken Sturek	0.70	Review, analyze production versions of specific documents from database.
03/30/23	Ken Sturek	2.50	Review, analyze production documents found in examiner's report.
03/31/23	Grace C. Brier	0.60	Telephone conference with Company re redactions to Examiner report (.1); correspond with Jenner & Block re same (.3); correspond with K. Sturek re same (.1); review Examiner report (.1).
03/31/23	Ken Sturek	3.50	Review, analyze documents in examiner report.
Total		23.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157066
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 16,801.00

Total legal services rendered

\$ 16,801.00

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 GK8

Invoice Number: 1010157066
 Matter Number: 53363-44

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	7.50	1,245.00	9,337.50
Jeff Butensky	1.90	995.00	1,890.50
Matthew C. Hutchinson	0.20	1,245.00	249.00
Dan Latona	0.20	1,375.00	275.00
Robert Orren	0.40	570.00	228.00
Jimmy Ryan	1.40	885.00	1,239.00
Lindsay Wasserman	3.60	995.00	3,582.00
TOTALS	15.20		\$ 16,801.00

Legal Services for the Period Ending March 31, 2023
Celsius Network LLC
GK8

Invoice Number: 1010157066
Matter Number: 53363-44

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Simon Briefel	0.50	Telephone conference with J. Butensky, A&M team re GK8 post-closing matter (.3); follow up with A&M, J. Butensky re same (.2).
03/02/23	Jeff Butensky	0.60	Correspond with A&M re VAT matter re GK8 transaction.
03/02/23	Lindsay Wasserman	1.10	Telephone conference with D. Latona, NDA counterparty re NDA status (.4); review GK8 cash management order re intercompany transactions (.2); review NDA re authorized contact (.3); correspond with S. Briefel re same (.2).
03/03/23	Jeff Butensky	0.30	Correspond with A&M re VAT matter for GK8 transaction.
03/06/23	Jeff Butensky	0.60	Correspond with A&M re VAT tax invoice matter relating to GK8 transaction.
03/09/23	Lindsay Wasserman	2.20	Review and revise GK8 bar date materials (1.5); correspond with Company, Stretto, S. Briefel re same (.7).
03/10/23	Jimmy Ryan	1.40	Draft stipulation re use of GK8 sale proceeds.
03/10/23	Lindsay Wasserman	0.30	Correspond with Company, Stretto, S. Briefel re GK8 bar date materials.
03/12/23	Jeff Butensky	0.40	Correspond with S. Briefel re release of tokens to certain customers in connection with 2021 GK8 transaction (.2); correspond with Orrick re VAT tax matter (.2).
03/13/23	Simon Briefel	4.40	Correspond with D. Latona, A&M re GK8 transactions (.7); review, revise GK8 stipulation (.8); correspond with Jones Day re same (.3); correspond with L. Wasserman re GK8 bar date package (.8); review, revise documents re same (1.1); telephone conference with Stretto re same (.2); revise bar date notice (.5).
03/14/23	Simon Briefel	1.00	Correspond with K&E team, Milbank, Jones Day, Company re sale proceeds (.4); correspond with L. Wasserman, Stretto, Company re GK8 bar date notice (.6).
03/14/23	Dan Latona	0.20	Telephone conference with W&C re GK8 bar date.

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 GK8

Invoice Number: 1010157066
 Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Robert Orren	0.40	Correspond with L. Wasserman, K&E team re bar date notice.
03/15/23	Simon Briefel	0.50	Correspond with D. Latona, C. Koenig, A&M team re GK8 bank account.
03/21/23	Simon Briefel	0.50	Review, analyze GK8 sale order, APA re employee issue.
03/23/23	Matthew C. Hutchinson	0.20	Review correspondence from Jones Day re GK8 patent application.
03/30/23	Simon Briefel	0.30	Correspond with Jones Day, C. Koenig, D. Latona re GK8 payment.
03/31/23	Simon Briefel	0.30	Correspond with C. Koenig, D. Latona re GK8 bank account.
Total		15.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010157253
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,909.50

Total legal services rendered

\$ 1,909.50

Legal Services for the Period Ending March 31, 2023
Celsius Network LLC
Frishberg Litigation

Invoice Number: 1010157253
Matter Number: 53363-45

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	1.30	985.00	1,280.50
Dan Latona	0.20	1,375.00	275.00
Seth Sanders	0.40	885.00	354.00
TOTALS	1.90		\$ 1,909.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157253

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re adversary proceeding.
03/09/23	Joseph A. D'Antonio	0.20	Review and analyze amended D. Frishberg complaint.
03/10/23	Dan Latona	0.20	Analyze amended D. Frishberg complaint.
03/10/23	Seth Sanders	0.40	Analyze amended D. Frishberg complaint (.2); correspond with D. Latona re same (.2).
03/14/23	Joseph A. D'Antonio	0.70	Correspond with D. Frishberg, chambers re adversary proceeding.
03/28/23	Joseph A. D'Antonio	0.20	Correspond with T. McCarrick, G. Brier, D. Frishberg re Frishberg adversary proceeding.
03/29/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re adversary proceeding.
Total		1.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010157254
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 2,079.00

Total legal services rendered

\$ 2,079.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157254

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patricia Walsh Loureiro	1.80	1,155.00	2,079.00
TOTALS	1.80		\$ 2,079.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157254

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Patricia Walsh Loureiro	1.50	Participate in Core equity committee hearing.
03/06/23	Patricia Walsh Loureiro	0.30	Draft notice of adjournment re Core status conference and correspond with C. Koenig, K&E team re same.
Total		1.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Rod Bolger

Invoice Number: 1010156749

Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 190,306.00

Total legal services rendered

\$ 190,306.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.60	1,245.00	1,992.00
Susan D. Golden	6.20	1,475.00	9,145.00
Amila Golic	9.30	885.00	8,230.50
Elizabeth Helen Jones	1.20	1,155.00	1,386.00
Chris Koenig	1.30	1,425.00	1,852.50
Tamar Kofman	3.70	995.00	3,681.50
Ross M. Kwasteniet, P.C.	8.60	2,045.00	17,587.00
Nima Malek Khosravi	9.30	735.00	6,835.50
Rebecca J. Marston	4.80	995.00	4,776.00
Caitlin McGrail	11.70	735.00	8,599.50
Joel McKnight Mudd	21.60	885.00	19,116.00
Robert Orren	3.00	570.00	1,710.00
Joshua Raphael	6.20	735.00	4,557.00
Gabrielle Christine Reardon	12.60	735.00	9,261.00
Roy Michael Roman	3.70	735.00	2,719.50
Kelby Roth	8.60	735.00	6,321.00
Jimmy Ryan	5.60	885.00	4,956.00
Seth Sanders	5.90	885.00	5,221.50
Gelareh Sharafi	10.70	735.00	7,864.50
William Thompson	4.40	995.00	4,378.00
Kyle Nolan Trevett	10.90	885.00	9,646.50
Lindsay Wasserman	2.80	995.00	2,786.00
Ashton Taylor Williams	5.80	885.00	5,133.00
Alison Wirtz	25.20	1,295.00	32,634.00
Alex Xuan	11.90	735.00	8,746.50
Tanzila Zomo	3.60	325.00	1,170.00
TOTALS	200.20		\$ 190,306.00

Legal Services for the Period Ending March 31, 2023
 Celsius Network Limited
 K&E Fee Matters

Invoice Number: 1010156749
 Matter Number: 53363-48

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Susan D. Golden	0.40	Correspond with C. Koenig re K&E fee application.
03/02/23	Chris Koenig	1.30	Review and analyze issues re K&E fee application (.8); correspond with S. Golden and A. Wirtz re same (.5).
03/02/23	Rebecca J. Marston	2.80	Review and revise omnibus reply to K&E fee application (2.6); correspond with A. Xuan, K&E team re same (.2).
03/03/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re venue objection reply.
03/03/23	Rebecca J. Marston	1.30	Telephone conference with A. Wirtz re retention work streams (1.2); correspond with A. Wirtz re same (.1).
03/03/23	Alex Xuan	5.20	Revise reply to fee and venue objection (3.4); review precedent re same (1.8).
03/07/23	Ross M. Kwasteniet, P.C.	2.10	Review and revise December fee statement for privilege and confidentiality.
03/08/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise December fee statement for privilege and confidentiality.
03/08/23	Alison Wirtz	0.30	Correspond with Godfrey Kahn and S. Golden re fee examiner letter.
03/09/23	Amila Golic	1.50	Revise supplemental billing memorandum.
03/09/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re second interim fee application.
03/10/23	Amila Golic	2.30	Review, revise K&E invoice re privilege and confidentiality.
03/10/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re updated budget and staffing plan.
03/10/23	Joel McKnight Mudd	1.50	Revise budget and staffing worksheets (1.2); correspond with T. Zomo re same (.3).
03/10/23	Robert Orren	0.80	Review budget and staffing memorandum (.4); correspond with T. Zomo and J. Mudd re same (.4).
03/10/23	Alison Wirtz	2.80	Review letter from Fee Examiner and prepare sections of a memorandum addressing issues re same.
03/10/23	Tanzila Zomo	0.60	Correspond with J. McKnight re budget and staffing memorandum (.2); correspond with R. Orren re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/23	Ross M. Kwasteniet, P.C.	1.80	Review and revise December fee statement for confidentiality.
03/11/23	Nima Malek Khosravi	2.10	Review, revise K&E invoice re privilege and confidentiality.
03/11/23	Alison Wirtz	4.20	Correspond with S. Golden re fee letter (.2); review and revise memorandum addressing issues re Kirkland fee application (1.9); prepare summary of settlement figures re same (2.1).
03/12/23	Susan D. Golden	1.20	Review and revise supplemental billing memorandum in response to fee examiner letter (1.0); correspond with A. Wirtz re same (.2).
03/12/23	Amila Golic	0.70	Review, revise K&E invoice re privilege and confidentiality.
03/12/23	Gabrielle Christine Reardon	2.10	Review and revise K&E invoice re privilege and confidentiality.
03/12/23	Alison Wirtz	2.30	Review and revise memo re Kirkland fees (2.1); correspond with S. Golden and C. Koenig re same (.2).
03/12/23	Tanzila Zomo	3.00	Review and revise budget and staffing memorandum.
03/13/23	Susan D. Golden	2.20	Prepare for conference with M. Hancock re Fee Examiner report/letter (.3); telephone conference with A. Wirtz, M. Hancock and R. Larson re Fee Examiner report/letter for K&E first interim fee application (1.7); telephone conference with A. Wirtz re same (.2).
03/13/23	Nima Malek Khosravi	2.20	Review, revise K&E invoice re privilege and confidentiality.
03/13/23	Rebecca J. Marston	0.10	Correspond with A. Xuan, A. Wirtz re venue objection.
03/13/23	Gabrielle Christine Reardon	5.10	Review and revise K&E invoice re privilege and confidentiality (4.8); correspond with J. Mudd, K&E team re same (.3).
03/13/23	Seth Sanders	4.10	Review, revise K&E invoice re privilege and confidentiality.
03/13/23	Gelareh Sharafi	1.90	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Alison Wirtz	3.00	Correspond with R. Kwasteniet re edits to Kirkland fee statement (.2); correspond with R. Kwasteniet and K&E team re summary of proposed responses to Fee Examiner (.3); prepare for and attend conference call with S. Golden and counsel to fee examiner re first interim fee application (1.9); further revise settlement proposal re same (.6).
03/14/23	Robert Orren	1.80	Draft K&E December fee statement (1.6); correspond with A. Wirtz re same (.2).
03/14/23	Roy Michael Roman	1.00	Review and revise K&E invoice re privilege and confidentiality.
03/14/23	Kelby Roth	4.50	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Gelareh Sharafi	2.00	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Ashton Taylor Williams	1.00	Review, revise K&E invoice re privilege and confidentiality.
03/14/23	Alison Wirtz	0.70	Correspond with J. Mudd and K&E team re monthly fee statement and review and comment on proposed filing version.
03/14/23	Alex Xuan	1.80	Review and revise K&E invoice re privilege and confidentiality.
03/15/23	Caitlin McGrail	4.40	Review, revise K&E invoice re privilege and confidentiality (3.9); correspond with J. Mudd and K&E team re same (.5).
03/15/23	Joel McKnight Mudd	3.60	Revise K&E monthly fee statement re privilege and confidentiality (.5); correspond with A. Wirtz, R. Marston, C. Koenig re same (.4); review, analyze fee examiner memorandum re billing questions (.6); draft chart of biller explanations (2.1).
03/15/23	Robert Orren	0.40	File fifth K&E monthly fee statement (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
03/15/23	Gabrielle Christine Reardon	0.60	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Roy Michael Roman	1.00	Review, revise K&E invoice re privilege and confidentiality (.9); correspond with J. Mudd, K&E team re same (.1).
03/15/23	Kelby Roth	1.40	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Gelareh Sharafi	2.40	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Kyle Nolan Trevett	1.70	Review, revise K&E invoice re privilege and confidentiality (1.6); correspond with J. Mudd, K&E team re same (.1).
03/15/23	Ashton Taylor Williams	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/15/23	Alison Wirtz	0.90	Correspond with J. Mudd and C. McGrail re diligence for fee examiner (.2); correspond with K&E team re monthly fee statement (.3); review and comment of summary table (.4).
03/16/23	Caitlin McGrail	0.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Joel McKnight Mudd	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Joshua Raphael	2.10	Review, analyze, revise, K&E invoice re confidential information, privilege.
03/16/23	Jimmy Ryan	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Kyle Nolan Trevett	3.80	Review, revise K&E invoice re privilege and confidentiality (3.7); correspond with J. Mudd, K&E team re same (.1).
03/16/23	Ashton Taylor Williams	1.30	Review, revise K&E invoice re privilege and confidentiality.
03/16/23	Alison Wirtz	1.30	Review and comment on Kirkland invoice re confidentiality and privilege concerns (1.0); correspond with J. Mudd and C. McGrail re settlement of certain interim fee application matters (.3).
03/17/23	Joshua Raphael	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/20/23	Caitlin McGrail	0.90	Review, analyze docket and orders for fee statement deadlines (.7); correspond with J. Mudd re same (.2).
03/20/23	Joel McKnight Mudd	0.40	Correspond with U.S. Trustee and fee examiner re monthly fee statement.
03/22/23	Amila Golic	2.70	Review, revise K&E invoice re privilege and confidentiality.
03/22/23	Nima Malek Khosravi	4.10	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Caitlin McGrail	0.60	Review, revise K&E invoice re privilege and confidentiality (.5); correspond with J. Mudd re same (.1).
03/22/23	Joel McKnight Mudd	3.40	Draft budget and staffing memorandum (1.8); correspond with A. Wirtz re same (.1); draft invoice review assignments (.9); correspond with A. Wirtz, K&E team re same (.4); telephone conference with A. Wirtz re same (.2).
03/22/23	Roy Michael Roman	0.70	Review, revise K&E invoice re privilege and confidentiality.
03/22/23	Gelareh Sharafi	1.50	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Amila Golic	1.50	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Tamar Kofman	1.10	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Nima Malek Khosravi	0.60	Review, revise K&E invoice re privilege and confidentiality (.5); correspond with S. Briefel re same (.1).
03/23/23	Caitlin McGrail	0.40	Review, revise K&E invoice re privilege and confidentiality (.3); correspond with K. Trevett re same (.1).
03/23/23	Gabrielle Christine Reardon	1.90	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Kelby Roth	1.50	Review, revise K&E invoice re privilege and confidentiality (1.4); correspond with J. Mudd re same (.1).
03/23/23	Gelareh Sharafi	2.90	Review, revise K&E invoice re privilege and confidentiality.
03/23/23	Alex Xuan	3.90	Review and revise K&E invoice for privilege and confidentiality.
03/24/23	Amila Golic	0.60	Review, revise K&E invoice for privilege and confidentiality.
03/24/23	Tamar Kofman	2.60	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Nima Malek Khosravi	0.30	Review, revise K&E invoice re privilege and confidentiality (.2); correspond with S. Briefel re same (.1).
03/24/23	Caitlin McGrail	3.00	Review, revise K&E invoice re privilege and confidentiality (2.5); correspond with A. Wirtz, and K&E team re same (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Joel McKnight Mudd	1.90	Review, revise K&E invoice re privilege and confidentiality (1.8); correspond with A. Wirtz re same (.1).
03/24/23	Gabrielle Christine Reardon	2.90	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Roy Michael Roman	1.00	Review and revise K&E invoice re privilege and confidentiality (.7); correspond with L. Wasserman, K&E team re same (.3).
03/24/23	Kelby Roth	1.20	Review, revise K&E invoice re privilege and confidentiality (1.1); correspond with A. Wirtz, J. Mudd re same (.1).
03/24/23	Seth Sanders	1.80	Review, revise K&E invoice re privilege and confidentiality (1.6); correspond with J. Mudd, E. Jones re same (.2).
03/24/23	Kyle Nolan Trevett	2.30	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Ashton Taylor Williams	1.60	Review, revise K&E invoice re privilege and confidentiality.
03/24/23	Alison Wirtz	0.30	Correspond with J. Raphael and K&E team re invoice matters.
03/24/23	Alex Xuan	1.00	Review, revise K&E invoice re privilege and confidentiality.
03/25/23	Joshua Raphael	2.20	Review, revise K&E invoice re privilege and confidentiality (2.0); correspond with J. Antonio, G. Brier, K. Sturek re same (.2)
03/25/23	Kyle Nolan Trevett	3.10	Review, revise K&E invoice re privilege and confidentiality (2.9); correspond with J. Mudd, K&E team re same (.2).
03/26/23	Alison Wirtz	2.10	Review and revise invoices per confidentiality and privilege considerations.
03/27/23	Susan D. Golden	1.10	Review and revise response to fee examiner (.8); correspond with A. Wirtz with comments to same (.3).
03/27/23	Joel McKnight Mudd	4.90	Review, revise K&E invoice re privilege and confidentiality (4.5); correspond with K. Trevett, K&E team re same (.4).
03/27/23	Jimmy Ryan	3.00	Review, revise K&E invoice re privilege and confidentiality.
03/27/23	William Thompson	4.40	Review, revise K&E invoice re privilege and confidentiality (4.0); correspond with J. Mudd re same (.4).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156749

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Lindsay Wasserman	1.60	Review K&E invoice re privilege and confidentiality issues.
03/27/23	Alison Wirtz	2.40	Review and revise invoices per confidentiality and privilege considerations (.5); review and revise fee examiner memo (1.2); correspond with S. Golden re same (.2); revise memo further per comments from S. Golden (.5).
03/28/23	Simon Briefel	1.60	Review, revise K&E invoices re privilege and confidentiality considerations.
03/28/23	Susan D. Golden	0.90	Review and revise memorandum to Fee Examiner (.5); correspond with A. Wirtz and P. Nash re comments to same (.4).
03/28/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze fee examiner comments and proposal and proposed response.
03/28/23	Caitlin McGrail	0.40	Review, analyze interim comp order and fee examiner order re filing deadlines (.3); correspond with J. Mudd re same (.1).
03/28/23	Alison Wirtz	3.30	Correspond with counsel to Fee Examiner re additional information on interim fee application and settlement (.2); correspond with P. Nash and K&E team re same (.3); review and revise memo per comments from K&E team (2.8).
03/29/23	Susan D. Golden	0.40	Review, analyze final memorandum to Fee Examiner.
03/29/23	Elizabeth Helen Jones	1.20	Review, revise K&E invoice re privilege and confidentiality.
03/29/23	Caitlin McGrail	1.20	Telephone conference with J. Mudd re fee application deadline (.1); correspond with A. Wirtz and J. Mudd re same (.4); review filings re fee application hearing and correspond with J. Mudd and C. Koeing re same (.5); correspond with A. Wirtz and J. Mudd re fee application and fee statements objection deadlines (.2).
03/29/23	Joel McKnight Mudd	3.30	Review, revise K&E invoice re privilege and confidentiality (2.6); conference with A. Wirtz re same (.4); correspond with A. Wirtz, K&E team re invoice review (.3).
03/29/23	Lindsay Wasserman	1.20	Review K&E invoice re privilege and confidentiality issues.
03/29/23	Alison Wirtz	0.30	Correspond with counsel to Fee Examiner re memo on first interim fee application.

Legal Services for the Period Ending March 31, 2023
 Celsius Network Limited
 K&E Fee Matters

Invoice Number: 1010156749
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Alison Wirtz	0.40	Review and comment on budget and staffing memo (.3); correspond with J. Mudd re same (.1).
03/31/23	Ross M. Kwasteniet, P.C.	1.20	Review fee examiner settlement proposal.
03/31/23	Caitlin McGrail	0.20	Correspond with A. Wirtz and J. Mudd re fee application.
03/31/23	Alison Wirtz	0.90	Review response from Fee Examiner and correspond with K&E team re same.
Total		200.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Rod Bolger

Invoice Number: 1010156751

Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 11,205.50

Total legal services rendered

\$ 11,205.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156751

Celsius Network Limited

Matter Number:

53363-49

Non-K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.20	1,245.00	249.00
Susan D. Golden	0.90	1,475.00	1,327.50
Patricia Walsh Loureiro	0.30	1,155.00	346.50
Rebecca J. Marston	0.30	995.00	298.50
Joel McKnight Mudd	6.00	885.00	5,310.00
Robert Orren	0.60	570.00	342.00
Roy Michael Roman	1.40	735.00	1,029.00
Seth Sanders	0.70	885.00	619.50
Alison Wirtz	1.30	1,295.00	1,683.50
TOTALS	11.70		\$ 11,205.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network Limited
 Non-K&E Fee Matters

Invoice Number: 1010156751
 Matter Number: 53363-49

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Joel McKnight Mudd	1.20	Correspond with EY team, A. Wirtz, K&E team re fee application comments (.4); revise EY fee application (.6); file same (.2).
03/02/23	Robert Orren	0.60	File EY first interim fee application (.3); correspond with J. Mudd re same (.1); distribute same for service (.2).
03/02/23	Alison Wirtz	0.30	Correspond with J. Mudd re EY interim fee application (.1); coordinate filing of same (.2).
03/03/23	Simon Briefel	0.20	Correspond with S. Golden, D. Latona re Fisher first monthly fee statement.
03/03/23	Susan D. Golden	0.40	Review revised Fischer fee application (.3); correspond with S. Briefel re same (.1).
03/03/23	Alison Wirtz	0.30	Conference with R. Marston re status of various non-K&E fee applications.
03/13/23	Rebecca J. Marston	0.30	Review and revise A&M fee statement (.1); correspond with J. Mudd, A. Wirtz re same (.2).
03/13/23	Joel McKnight Mudd	3.20	Revise A&M fee statement (2.7); correspond with A. Wirtz, K&E team re same (.4); correspond with A&M team re same (.1).
03/13/23	Alison Wirtz	0.40	Correspond with J. Mudd re A&M fee statement and review same.
03/14/23	Joel McKnight Mudd	1.60	Review, revise A&M fee statement (1.4); correspond with A. Wirtz, K&E team re same (.2).
03/14/23	Alison Wirtz	0.30	Conference and correspond with A. Davis at Latham re fee-related matters.
03/20/23	Patricia Walsh Loureiro	0.30	Review AMSL fee app form and correspond with R. Roman re same.
03/20/23	Roy Michael Roman	0.20	Correspond with D. Latona, P. Walsh re AMSL fee application (.1); correspond with AMSL team re same (.1).
03/23/23	Roy Michael Roman	1.00	Review and revise AMSL fee application (.8); correspond with D. Latona, K&E team, AMSL team re same (.2).
03/24/23	Roy Michael Roman	0.20	Review and analyze AMSL fee application (.1); correspond with M. Hurford, AMSL team, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2023

Invoice Number: 1010156751

Celsius Network Limited

Matter Number: 53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Susan D. Golden	0.50	Review and revise Fischer fee application (.4); correspond with S. Sanders re same (.1).
03/30/23	Seth Sanders	0.70	Correspond with S. Briefel, K&E team re FBC monthly fee statement (.3); revise same (.4).
Total		11.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Rod Bolger

Invoice Number: 1010156783

Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 2,248,494.50

Total legal services rendered

\$ 2,248,494.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network Limited
 Government and Regulatory Investigations

Invoice Number: 1010156783
 Matter Number: 53363-50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Adendorff, P.C.	2.70	1,635.00	4,414.50
Bob Allen, P.C.	90.70	1,605.00	145,573.50
Hunter Appler	32.50	475.00	15,437.50
Damani Ashton	1.90	735.00	1,396.50
Nicholas Benham	29.60	985.00	29,156.00
Noah Berkley	46.40	465.00	21,576.00
Zachary S. Brez, P.C.	45.60	1,985.00	90,516.00
Grace C. Brier	85.20	1,215.00	103,518.00
Matthew C. Burner	4.40	735.00	3,234.00
Janet Bustamante	123.70	395.00	48,861.50
Cassandra Catalano	92.30	1,245.00	114,913.50
Rich Cunningham, P.C.	13.60	1,755.00	23,868.00
Joseph A. D'Antonio	25.10	985.00	24,723.50
Chris Everhart	105.10	475.00	49,922.50
Mariana del Carmen Fernandez	48.40	735.00	35,574.00
Mark Filip, P.C.	2.30	2,075.00	4,772.50
Patrick Forte	35.10	985.00	34,573.50
Lindsey Foster	24.00	715.00	17,160.00
Asheesh Goel, P.C.	27.00	2,060.00	55,620.00
Leah A. Hamlin	1.30	1,135.00	1,475.50
Gabriela Zamfir Hensley	2.40	1,245.00	2,988.00
Candace Ho	17.20	995.00	17,114.00
Victor Hollenberg	7.50	850.00	6,375.00
Elizabeth Helen Jones	4.40	1,155.00	5,082.00
Hanaa Kaloti	147.00	1,310.00	192,570.00
Aidan Katz	25.60	715.00	18,304.00
Mike Kilgariff	130.90	1,310.00	171,479.00
Chris Koenig	0.90	1,425.00	1,282.50
Weng Keong Kok	13.60	885.00	12,036.00
Anika Vasanthi Krishnan	15.00	325.00	4,875.00
Ross M. Kwasteniet, P.C.	26.90	2,045.00	55,010.50
Amanda Lamothe-Cadet	5.10	1,080.00	5,508.00

Legal Services for the Period Ending March 31, 2023
 Celsius Network Limited
 Government and Regulatory Investigations

Invoice Number: 1010156783
 Matter Number: 53363-50

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Dan Latona	5.80	1,375.00	7,975.00
Jennifer Levy, P.C.	37.20	1,945.00	72,354.00
Matthew Lewis	27.80	715.00	19,877.00
Jack Lui	33.60	995.00	33,432.00
Allison Lullo	192.30	1,410.00	271,143.00
Mark Malone	29.40	525.00	15,435.00
Jennifer Mancini	33.30	715.00	23,809.50
Dana R. Bucy Miller	3.50	645.00	2,257.50
Angelina Moore	48.40	1,080.00	52,272.00
Sarah Mosisa	8.30	715.00	5,934.50
Joel McKnight Mudd	0.50	885.00	442.50
Alex D. Pappas	27.90	985.00	27,481.50
Joseph Cermak Profancik	28.90	735.00	21,241.50
Dan Raffle	1.00	545.00	545.00
Chloe Reum	37.40	715.00	26,741.00
Laura K. Riff	103.00	1,405.00	144,715.00
Bryant Roby Jr.	2.90	985.00	2,856.50
Daniel Shin	13.00	475.00	6,175.00
Hannah C. Simson	17.50	1,080.00	18,900.00
Antonio Soto Jr.	0.50	475.00	237.50
Stuart Norton Strommen	4.90	475.00	2,327.50
Ken Sturek	57.10	550.00	31,405.00
Maryam Tabrizi	32.70	585.00	19,129.50
Lorenza Vassallo	7.40	850.00	6,290.00
Alison Wirtz	0.30	1,295.00	388.50
Baya Yantren	63.30	985.00	62,350.50
Snow Yuan	1.90	475.00	902.50
Grace Zhu	40.90	1,295.00	52,965.50
TOTALS	2,094.10		\$ 2,248,494.50

Legal Services for the Period Ending March 31, 2023
 Celsius Network Limited
 Government and Regulatory Investigations

Invoice Number: 1010156783
 Matter Number: 53363-50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Olivia Adendorff, P.C.	1.00	Telephone conference with FTC re regulatory issues (.5); review notes on production (.5).
03/01/23	Bob Allen, P.C.	1.30	Prepare for and attend update call with SEC re regulatory issues (.5); correspond with K&E team re SEC presentation, production and related matters (.8).
03/01/23	Hunter Appler	1.20	Format, run and report on privilege screen terms.
03/01/23	Hunter Appler	0.40	Telephone conference with D. Miller, K&E team re project status and planning.
03/01/23	Nicholas Benham	3.60	Research re DOJ presentation.
03/01/23	Zachary S. Brez, P.C.	0.90	Telephone conference with regulators re regulatory issues (.5); conference with S. Lin, K&E team re strategy and next steps (.4).
03/01/23	Grace C. Brier	3.10	Review, analyze documents ahead of conference with regulators (1.8); draft talking points re same (.7); correspond with A. Lullo and K&E team re same (.6).
03/01/23	Janet Bustamante	1.80	Review case-related materials for background and in preparation for upcoming projects (.8); review and organize material received from Latham per A. Lullo and H. Kaloti (1.0).
03/01/23	Janet Bustamante	3.70	Review, process case-related materials into databases (1.1); respond to attorney document requests for fact development re upcoming presentation (2.6).
03/01/23	Cassandra Catalano	0.20	Review, analyze correspondence re DOJ presentation.
03/01/23	Cassandra Catalano	0.20	Telephone conference with M. Kilgarrieff re California and Texas state investigations.
03/01/23	Cassandra Catalano	0.30	Review, analyze open items on regulatory production list.
03/01/23	Cassandra Catalano	0.50	Review, analyze state investigation materials.
03/01/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, K&E team re regulatory production status.
03/01/23	Rich Cunningham, P.C.	1.20	Telephone conference with regulator, H. Kaloti and O. Adendorff and related follow-up (.5); prepare for same (.7)

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Hanaa Kaloti	3.10	Review, analyze agenda with SEC (.4); telephone conference with SEC re regulatory issues (.5); conference with A. Lullo and K&E team re responding to SEC requests (.5); conduct fact development re same (.3); telephone conference with regulator re same (.5); draft summary of meeting with regulator (.6); correspond with Latham re outstanding requests (.3).
03/01/23	Mike Kilgarrieff	9.00	Review proposed productions to state regulators (3.9); conference with J. Levy re same (.6); telephone conference with Latham re background related to state regulator investigations (.3); telephone conference with state regulator re introductions and next steps (.6); review prior communications and productions to state regulator (.7); telephone conference with C. Catalano re state investigations (.4); draft questions for Latham re same (2.5).
03/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze and develop strategies re responding to government inquiries.
03/01/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze status of compliance with government requests and next steps re government investigations.
03/01/23	Jennifer Levy, P.C.	1.50	Review, analyze work product from Latham (.9); conference with M. Kilgarrieff and team re next steps (.6).
03/01/23	Allison Lullo	3.50	Draft talking points re conference with SEC re regulatory issues (.5); telephone conference with SEC, Z. Brez, B. Allen, A. Goel re matter update (.5); telephone conference with H. Kaloti, G. Brier, L. Riff and C. Catalano re workstreams updates (.5); draft DOJ presentation (2.0).
03/01/23	Dana R. Bucy Miller	0.90	Telephone conference with L. Riff re strategy for review of data for privilege (.5); review and analyze search term reports and correspond with L. Riff, H. Appller and C. Everhart re same (.4).
03/01/23	Alex D. Pappas	2.00	Review and analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Laura K. Riff	5.80	Telephone conference with K&E team re processing data (.5); telephone conference with SEC and B. Allen and K&E team (.5); telephone conference with A. Lullo and K&E team re status of responses to regulator requests (.5); manage processing and privilege review of documents in response to requests from regulators (3.3); review and analyze regulatory and company-provided materials in support of same (1.0).
03/01/23	Maryam Tabrizi	3.40	Analyze relevance and privilege of documents collected for subpoena (2.3); prepare redactions and documents re same (.6); analyze and prepare correspondence with FTI and L. Riff (.5).
03/01/23	Alison Wirtz	0.30	Correspond with O. Adendoff and K&E team re regulatory matters.
03/02/23	Bob Allen, P.C.	3.00	Telephone conference with Z. Brez re regulatory updates (.5); telephone conference with D. Latona, K&E team and Company re investigation (.8); review and analyze CEL trading policy and related issues (.5); correspond with A. Lullo, K&E team re productions and regulatory strategy (1.2).
03/02/23	Hunter Appler	0.20	Telephone conference with L. Riff re regulatory and investigation issues.
03/02/23	Hunter Appler	0.20	Create searches to identify documents requiring privilege review.
03/02/23	Nicholas Benham	1.00	Perform fact development, privilege quality control (.4); strategize re same (.2); correspond with G. Brier, K&E team re same (.1); research re DOJ presentation (.3).
03/02/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen, K&E team re regulatory updates.
03/02/23	Grace C. Brier	4.90	Draft stipulation re privilege (.6); telephone conference with A. Lullo and K&E team re DOJ presentation (.7); review and identify documents for presentation (2.0); edit draft talking points for presentation (1.6).

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03/02/23	Janet Bustamante	10.50	Review, prepare and organize materials referenced in outline for upcoming presentation (3.9); revise same (1.1); conference with A. Lullo, H. Kaloti, G. Brier and C. Catalano re upcoming meeting preparation (.5); respond to attorney document requests (3.9); revise, responses re same (1.1).
03/02/23	Cassandra Catalano	0.40	Telephone conference with M. Kilgarrieff and Latham & Watkins re status of state investigation productions.
03/02/23	Cassandra Catalano	0.50	Review and revise SDNY presentation talking points.
03/02/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo, H. Kaloti and G. Brier re SDNY presentation.
03/02/23	Cassandra Catalano	0.50	Analyze Latham & Watkin's tracker re state investigation productions.
03/02/23	Cassandra Catalano	0.20	Revise Latham & Watkin's subpoena tracker for SEC.
03/02/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, Z. Brez, B. Allen and L. Riff re case status.
03/02/23	Cassandra Catalano	0.20	Telephone conference with M. Kilgarrieff re state investigations.
03/02/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti re the status of the outstanding FTC discovery requests.
03/02/23	Chris Everhart	1.80	Revise search terms (1.2); conference with C. Catalano and K&E team re same (.6).
03/02/23	Asheesh Goel, P.C.	1.50	Review and analyze correspondence from SEC (.5); telephone conference with A. Lullo and K&E team re internal litigation strategy (.5); review, analyze agenda for meeting re same (.5).
03/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, Company re ongoing investigations.
03/02/23	Hanaa Kaloti	7.60	Conference with A. Lullo re DOJ presentation re former employee (.5); draft talking points for presentation to DOJ re former employee (6.6); review, analyze correspondence with Latham re outstanding items for production (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Mike Kilgarriff	7.40	Review, analyze state investigations (3.2); conference with C. Catalano, A. Lullo and J. Levy re same (.3); telephone conference with Latham team re state investigations transition (.5); conference with state regulators re status (.2); telephone conference with Company re state investigations status (.2); review, analyze bankruptcy background information (3.0).
03/02/23	Ross M. Kwasteniet, P.C.	1.60	Analyze and develop strategies re responding to government inquiries.
03/02/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation update.
03/02/23	Jennifer Levy, P.C.	1.50	Review, analyze regulatory correspondence (.7); conference with M. Kilgarriff and K&E team re next steps (.3); telephone conference with Latham team re same (.5).
03/02/23	Matthew Lewis	2.50	Review, analyze employee documents for privilege.
03/02/23	Allison Lullo	11.30	Draft talking points re regulatory issues (.5); conference with Z. Brez, B. Allen, A. Goel re matter strategy and next steps (.6); draft workstreams summary (.5); conference with M. Kilgarriff re state productions (.3); conference with Company re device collection (.4); draft DOJ presentation (5.5); telephone conference with B. Allen, K&E team re status update and coordination (.8); conference with H. Kaloti, G. Brier re DOJ presentation (.8); correspond with H. Kaloti, K&E team re transition matters (1.2); correspond with FTI re document review and productions (.5); revise privilege stipulation (.2).
03/02/23	Jennifer Mancini	2.50	Review and code documents for privilege for upcoming production.
03/02/23	Dana R. Bucy Miller	0.20	Correspond with L. Riff, H. Appler and C. Everhart re privilege review of data.
03/02/23	Angelina Moore	1.60	Analyze documents re regulatory productions.
03/02/23	Sarah Mosisa	1.40	Review documents for privilege.
03/02/23	Alex D. Pappas	2.90	Review and analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Laura K. Riff	5.20	Conference with B. Allen, A. Lullo, C. Catalano, H. Kaloti, Z. Brez and A. Goel re status of responses to regulators (.6); prepare for same (.4); review, analyze data for privilege (4.2).
03/03/23	Bob Allen, P.C.	4.40	Telephone conference with Paul Hastings, A. Lullo and G. Brier re interview debrief (1.0); correspond with J. Brown and K&E team re cooperation requests (.3); telephone conference with S. Enzer re individual representation (.4); telephone conference with H. Kaloti, A. Lullo, G. Brier re AMAs (1.0); correspond with L. Riff, K&E team re AMA presentation and document production (1.2); analyze examiner report (.5).
03/03/23	Nicholas Benham	3.20	Review, analyze documents for privilege (2.1); draft summary re same (.8); telephone conference with A. Lullo re project workstreams (.3).
03/03/23	Grace C. Brier	5.10	Telephone conference with FTI re production (.5); review, analyze documents for DOJ presentation (.6); correspond with B. Allen, K&E team re same (.3); telephone conference with Company, B. Allen, K&E team re AMAs (1.0); telephone conference with Paul Hastings team re DOJ interview (1.0); draft talking points for DOJ presentation (1.7).
03/03/23	Janet Bustamante	12.00	Review, organize materials for upcoming presentation (3.9); review, revise same (1.6); conference with A. Lullo, H. Kaloti, G. Brier and C. Catalano re upcoming meeting preparation (.5); respond to attorney document requests (4.0); review and process documents into case-related databases (2.0).
03/03/23	Cassandra Catalano	0.40	Review and analyze correspondence re SDNY talking points.
03/03/23	Asheesh Goel, P.C.	2.00	Draft DOJ presentation (1.3); review, analyze correspondence from SEC (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Hanaa Kaloti	9.70	Telephone conference with Company re strategy and next steps (.9); conference with FTI re document collection (.5); conference with Latham re outstanding regulator requests (1.0); conference with A. Lullo and G. Brier re DOJ presentation (1.5); draft talking points for DOJ presentation (2.8); draft tracker of regulator requests (3.0).
03/03/23	Mike Kilgarrieff	9.30	Draft talking points for presentations to state regulators (3.0); conference with G. Brier and J. Levy re same (.5); review, analyze state regulator outstanding requests (1.5); review and revise state investigations tracker (2.3); conference with Latham re productions to New York attorney general (1.0); conference with Company re state investigations and next steps (.5); review, analyze state regulator documents (.5).
03/03/23	Jennifer Levy, P.C.	3.50	Prepare for and conference with state regulators re same (3.0); conference with M. Kilgarrieff re next steps (.5).
03/03/23	Allison Lullo	9.50	Conference with B. Allen and Paul Hastings re attorney proffer (1.0); conference with H, Kaloti, G. Brier and Latham team re outstanding regulator requests (1.1); conference with G. Brier, H. Kaloti, J. Bustamante re SDNY presentation (.4); conference with L. Riff, FTI re SEC productions (.5); conference with N. Benham re matter strategy (.3); conference with B. Allen, G. Brier, Company re AMA process (1.0); draft presentation to DOJ (3.9); further draft same (1.3).
03/03/23	Sarah Mosisa	1.30	Review, analyze documents for privilege.
03/03/23	Alex D. Pappas	0.90	Review and analyze documents for privilege.
03/03/23	Laura K. Riff	7.50	Telephone conference with A. Lullo and Latham team re regulatory status (.5); telephone conference with A. Lullo, G. Brier, H. Kaloti and FTI re producing documents to SEC (.5); review, analyze data for production of documents to SEC (2.2); review and analyze documents for responses to regulators (3.9); further review and analyze same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/23	Bob Allen, P.C.	4.40	Correspond with Company, H. Kaloti and K&E team re Latham production (.2); telephone conference with Special Committee re employee interviews (.3); telephone conference with J. Brown re same (.3); review and analyze documents for AMA presentation (3.6).
03/04/23	Matthew C. Burner	0.70	Review, analyze employee correspondence for privilege.
03/04/23	Cassandra Catalano	0.30	Review, analyze correspondence re ongoing assignments and task lists.
03/04/23	Chris Everhart	2.20	Conference with H. Kaloti, K&E team, vendor re pending government production volumes for review (.4); prepare same for service (1.8).
03/04/23	Hanaa Kaloti	4.20	Draft tracker of regulator requests (3.4); correspond with C. Everhart, K&E team re document production (.8).
03/04/23	Mike Kilgarriff	5.00	Review state regulator's draft narrative response (1.2); correspond with J. Levy re same (1.3); review draft documents from state regulators (.3); correspond with J. Levy re same (.2); review Latham documents (2.0).
03/04/23	Allison Lullo	1.40	Correspond with B. Allen, H. Kaloti, K&E team re document production (.5); correspond with H. Kaloti, L. Riff, K&E team re weekly regulatory meetings (.5); draft privilege stipulation (.4).
03/04/23	Alex D. Pappas	0.70	Review and analyze documents for privilege.
03/04/23	Joseph Cermak Profancik	0.50	Correspond with L. Riff re document review (.1); review and analyze employee documents for privilege (.4).
03/05/23	Bob Allen, P.C.	1.20	Review and analyze Examiner report re regulatory issues.
03/05/23	Damani Ashton	0.60	Review, analyze communications for privilege.
03/05/23	Grace C. Brier	2.10	Review, analyze documents for SDNY presentation (1.8); correspond with A. Lullo re DOJ questions (.3).
03/05/23	Matthew C. Burner	1.30	Review, analyze employee correspondence for privilege.
03/05/23	Cassandra Catalano	0.20	Review and analyze correspondence re DOJ talking points and document file.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/23	Chris Everhart	4.40	Analyze and prepare government productions for service (3.9); conference with D. Shin, S. Yuan, re remaining government production volumes in anticipation of service (.5).
03/05/23	Hanaa Kaloti	1.00	Correspond with A. Lullo, K&E team re internal strategy and next steps (.3); review, analyze employee trading (.3); review fact development in response to DOJ questions (.4).
03/05/23	Mike Kilgariff	0.50	Review draft document from state regulator and conference with D. Latona and G. Hensley re same.
03/05/23	Matthew Lewis	2.50	Review, analyze employee documents for privilege.
03/05/23	Allison Lullo	2.30	Correspond with H. Kaloti, G. Brier re regulator requests (.9); draft regulatory request summary (1.4).
03/05/23	Jennifer Mancini	2.50	Review, code documents for privilege.
03/05/23	Angelina Moore	3.50	Analyze documents produced by Latham & Watkins re status of investigation and upcoming document production.
03/05/23	Sarah Mosisa	3.00	Review, analyze documents for privilege.
03/05/23	Joseph Cermak Profancik	2.80	Review and analyze employee documents in order to identify potential attorney-client privilege issues.
03/05/23	Daniel Shin	3.50	Conference with C. Everhart and S. Yuan re production specs and quality control protocol (.5); review, analyze production deliverables (3.0).
03/05/23	Ken Sturek	1.50	Review, summarize production volumes from FTI.
03/05/23	Snow Yuan	1.90	Conference with C. Everhart and D. Shin re workflows (.5); review and analyze final production set (1.1); correspond with C. Everhart re same (.3).
03/06/23	Bob Allen, P.C.	4.00	Review and revise draft AMA presentation to regulators (1.5); conference with G. Brier, K&E team re revisions to same (1.0); correspond with A. Lullo, K&E team, SDNY, Latham and Company re productions (1.5).
03/06/23	Hunter Appler	0.70	Telephone conference with G. Brier, H. Kaloti, A. Lullo, J. Bustamante and FTI re upcoming production.

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03/06/23	Hunter Appler	0.30	Telephone conference with J. Bustamante re upcoming production.
03/06/23	Hunter Appler	1.80	Create searches for document review.
03/06/23	Hunter Appler	0.10	Telephone conference with N. Benham re privileged documents.
03/06/23	Hunter Appler	1.70	Search for documents for upcoming production per J. Bustamante.
03/06/23	Hunter Appler	0.20	Telephone conference with G. Brier re production planning.
03/06/23	Damani Ashton	1.30	Review, analyze documents for privilege.
03/06/23	Nicholas Benham	2.20	Draft DOJ presentation.
03/06/23	Zachary S. Brez, P.C.	3.50	Telephone conference with G. Brier, K&E team re DOJ presentation (1.0); review and analyze DOJ presentation (1.0); review talking points and documents re same (1.5).
03/06/23	Grace C. Brier	1.70	Review, analyze documents for production.
03/06/23	Grace C. Brier	4.40	Telephone conference with FTI re production (.6); telephone conference with B. Allen and K&E team re presentation (1.2); telephone conference with A. Lullo and H. Kaloti re strategy (.3); review, analyze documents for privilege (1.5); correspond with FTI team re document production questions (.2); review, revise notes from employee government interview (.6).
03/06/23	Janet Bustamante	11.30	Review, organize presentation documents (3.9); revise same (.6); respond to attorney document requests (3.9); further response to same (1.6); review and process documents into case-related databases (1.3).
03/06/23	Chris Everhart	5.80	Analyze and prepare government production volumes for service per case team request (3.9); further analyze and prepare same (1.2); conference with H. Appler, K&E team re same (.7).
03/06/23	Asheesh Goel, P.C.	2.50	Draft SDNY presentation (1.8); conference with Z. Brez, K&E team re presentation (.3); telephone conference with Z. Brez re same (.4).
03/06/23	Gabriela Zamfir Hensley	0.30	Conference with M. Kilgarrieff, D. Latona re regulatory discussions (.1); correspond with M. Kilgarrieff, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Victor Hollenberg	1.00	Review, analyze documents for DOJ presentation outline.
03/06/23	Hanaa Kaloti	6.70	Telephone conference with B. Allen, Z. Brez and K&E team re DOJ presentation (1.0); telephone conference with FTI re upcoming production (.5); correspond with FTI re statistics re SEC request (1.2); correspond with L. Riff re document production coordination (.3); correspond with G. Brier, K&E team re fact development in advance of DOJ presentation (.7); draft talking points for DOJ presentation (2.5); telephone conference with A. Lullo and G. Brier re internal strategy and next steps (.5).
03/06/23	Mike Kilgarrieff	5.30	Telephone conference with D. Latona, K&E team re outstanding regulator requests (.3); conference with J. Levy re draft regulator documents (.5); conference with Latham re outstanding regulatory items and proposed next steps (.5); review, analyze information related outstanding regulatory items (2.0); review, analyze Latham documents re outstanding requests to state regulators (2.0).
03/06/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze status of responding to government investigations (.8); telephone conference with Special Committee re same (.4); correspond with Special Committee re same (.1).
03/06/23	Dan Latona	0.20	Telephone conference with M. Kilgarrieff, G. Hensley re Texas consent order.
03/06/23	Jennifer Levy, P.C.	1.60	Conference with M. Kilgarrieff re regulator status and next steps (.5); review, analyze state regulator documents (.4); correspond with M. Kilgarrieff re background and regulator questions (.7).
03/06/23	Matthew Lewis	1.70	Review, analyze employee documents.

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03/06/23	Allison Lullo	10.20	Telephone conference with Z. Brez, A. Goel, B. Allen, G. Brier, H. Kaloti re SDNY presentation (1.0); telephone conference with G. Brier and H. Kaloti re SDNY presentation (.7); revise SDNY presentation (3.9); further revise same (1.7); telephone conference with B. Allen and individual counsel re document productions (.5); telephone conference with FTI re document review and production (.8); telephone conference with J. Bustamante re DOJ presentation (.5); correspond with K. Riff, FTI re document productions (1.1).
03/06/23	Alex D. Pappas	0.70	Review and analyze documents for privilege.
03/06/23	Joseph Cermak Profancik	3.40	Review and analyze employee documents for privilege.
03/06/23	Laura K. Riff	4.50	Review, analyze Company data (1.7); correspond with H. Kaloti and A. Lullo re same (.8); review and analyze privilege review protocol for same (.7); prepare review protocols for same (1.3).
03/06/23	Daniel Shin	4.00	Review, analyze production deliverables.
03/06/23	Antonio Soto Jr.	0.50	Conference with C. Everhart, M. Malone and D. Shin re production quality control steps.
03/06/23	Ken Sturek	2.20	Review, summarize documents for production (1.9); provide B. Jenifer with on-boarding materials (.3).
03/07/23	Olivia Adendorff, P.C.	0.70	Correspond with FTC re update (.4); telephone conference with H. Kaloti, K&E team (.3).
03/07/23	Bob Allen, P.C.	4.30	Conference with A. Lullo, K&E team re document production and presentation (.6); telephone conference with Company, A. Lullo, K&E team re regulator investigations (.9); telephone conference with DOJ (.5); prepare DOJ presentation (2.3).
03/07/23	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti, G. Brier, J. Bustamante, and K. Sturek re regulatory matters.
03/07/23	Nicholas Benham	3.80	Correspond with G. Brier, K&E team re SDNY (.7); draft SDNY presentation (2.1); research re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Zachary S. Brez, P.C.	3.50	Telephone conference with D. Latona, K&E team re investigation update (.5); review and analyze production to government (1.0); review and revise talking points (1.0); conference with A. Goel re same (.5); telephone conference with DOJ re regulatory issues (.5).
03/07/23	Grace C. Brier	5.20	Conference with DOJ, B. Allen and K&E team re regulatory issues (.4); conference with M. Kilgariff, K&E team re status of regulatory productions (.5); conference with A. Lullo and K&E team re upcoming document productions and presentations (.3); correspond with A. Lullo and K&E team re document productions and presentations (.6); prepare documents for production (1.5); review, revise draft talking points and presentation outline (1.9).
03/07/23	Grace C. Brier	1.50	Review, analyze documents for upcoming productions (1.1); correspond with A. Lullo and K&E team re same (.4).
03/07/23	Janet Bustamante	13.10	Review, organize presentation documents (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.9); further respond to same (2.6); review and process documents into case-related databases (2.1).
03/07/23	Cassandra Catalano	0.50	Conference with A. Lullo, B. Allen, H. Kaloti, L. Riff and G. Brier re case status.
03/07/23	Cassandra Catalano	0.30	Review and analyze correspondence re former employee trading data.
03/07/23	Cassandra Catalano	0.60	Review and analyze correspondence re privilege classifications.
03/07/23	Cassandra Catalano	0.20	Review and analyze tolling agreements for Company.
03/07/23	Cassandra Catalano	0.20	Telephone conference with B. Allen and L. Riff re former employee productions.
03/07/23	Cassandra Catalano	0.40	Review and analyze correspondence re production trackers.
03/07/23	Rich Cunningham, P.C.	2.60	Correspond with FTC re discovery.
03/07/23	Chris Everhart	5.70	Analyze supplemental government production volumes for service (5.2); correspond with L. Riff, K&E team re same (.5).

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03/07/23	Patrick Forte	0.90	Review and analyze employee interview notes for DOJ presentation.
03/07/23	Asheesh Goel, P.C.	2.50	Draft DOJ and SEC presentation.
03/07/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team re regulatory matters.
03/07/23	Hanaa Kaloti	11.00	Conference with DOJ (.5); conference with B. Allen re internal strategy and next steps (.8); draft talking points for DOJ presentation (3.0); draft talking points for weekly SEC meeting (2.0); correspond with A. Lullo, K&E team re document production (.4); correspond with C. Catalano, K&E team re fact development and review analysis re same (.9); correspond with R. Cunningham re FTC inquiry (2.5); conference with R. Cunningham re internal strategy and next steps (.4); review, analyze documents from Latham productions to regulators (.5).
03/07/23	Mike Kilgarrieff	8.30	Draft regulator production letter (3.8); telephone conference with J. Levy and Company re same (.7); correspond with regulator re forthcoming production (.5); review, analyze regulatory production files (2.5); conference with G. Brier and J. Levy re same (.5); conference with J. Levy re draft of regulator document (.3).
03/07/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Company re investigation update.
03/07/23	Jennifer Levy, P.C.	1.70	Telephone conference with M. Kilgarrieff and Company re requests and production and next steps (.7); review and analyze communications to Company and production letter (1.0).
03/07/23	Allison Lullo	8.70	Revise DOJ presentation and corresponding binders (5); revise internal matter summary (.7); conference with B. Allen, H. Kaloti, G. Brier and L. Riff re matter strategy and next steps (.6); conference with G. Brier, K. Sturek, J. Bustamante, H. Kaloti re DOJ production (.5); conference with B. Allen, client re matter strategy (.9); conference with B. Allen, DOJ re matter status (.5); correspond with B. Allen and Z. Brez re DOJ presentation and productions (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Joseph Cermak Profancik	0.20	Correspond with L. Riff re document privilege.
03/07/23	Laura K. Riff	8.00	Telephone conference with A. Lullo, B. Allen, H. Kaloti and C. Catalano re investigation status (.5); prepare for same (.5); prepare for and participate in telephone conference with counsel re review and analysis of employee device (.5); prepare for and attend telephone conference with Hogan Lovells counsel re review of data for DOJ (.5); prepare for and attend telephone conference with A. Lullo, B. Allen and DOJ re status of document productions (.5); review, analyze production of documents to DOJ and SEC (2.5); correspond with FTI re same (.5); review and analyze documents for privilege and responsiveness re same (2.5).
03/07/23	Daniel Shin	2.50	Review, analyze production deliverables.
03/07/23	Ken Sturek	6.10	Correspond with G. Brier re document production (.9); review, analyze produced documents (2.8); review, summarize supporting documents (2.4).
03/07/23	Maryam Tabrizi	5.40	Review and analyze documents for privilege (5.2); correspond with FTI and L. Riff (.2).
03/08/23	Bob Allen, P.C.	5.30	Prepare for weekly SEC call (.2); telephone conference with SEC, A. Lullo, K&E team (.5); telephone conference with Special Committee re government presentation (.5); telephone conference with Company re government presentation (.9); telephone conference with Company re same (.2); prepare for government presentation (3).
03/08/23	Hunter Appler	1.10	Telephone conference with A. Lullo, K&E team re project status and planning.
03/08/23	Hunter Appler	1.40	Research target documents.
03/08/23	Zachary S. Brez, P.C.	4.90	Conference with SEC counsel (.9); review, analyze confidential issues (.6); prepare for DOJ and SEC presentations (.9); telephone conference with Special Committee re DOJ presentation (.6); review, analyze privilege issues (.9); telephone conference with Company re privilege issues and SEC/DOJ presentation (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Matthew C. Burner	0.40	Review, analyze documents re privilege analysis (.2); correspond with L. Riff re privilege analysis (.2).
03/08/23	Janet Bustamante	13.30	Review, organize presentation documents (4.7); correspond with G. Brier, K&E team re document requests (3.9); further correspond with G. Brier, K&E team re same (2.2); review and process documents into case-related databases (2.5).
03/08/23	Cassandra Catalano	1.00	Telephone conference with A. Lullo, H. Kaloti, L. Riff and FTI re document processing and production status.
03/08/23	Cassandra Catalano	1.00	Review and analyze outstanding regulator subpoenas re regulatory requests.
03/08/23	Cassandra Catalano	0.30	Draft SEC document collection plan.
03/08/23	Cassandra Catalano	1.30	Analyze open review and production items re outstanding regulator subpoena requests.
03/08/23	Rich Cunningham, P.C.	0.40	Correspond with A. Goel, K&E team re task list re FTC issues.
03/08/23	Chris Everhart	5.60	Review, summarize DOJ production (2.1); correspond with C. Catalano, K&E team re same (2.5); conference with C. Catalano, K&E team re same (1.0).
03/08/23	Asheesh Goel, P.C.	4.50	Telephone conference with Z. Brez, K&E team re litigation strategy (1.0); draft presentation for DOJ and SEC (2.5); telephone conference with Company re same (1.0).
03/08/23	Hanaa Kaloti	6.00	Prepare for conference with SEC re regulatory matters (.3); conference with SEC re same (.8); review, analyze SEC list of requests (2.2); revise talking points in advance of DOJ meeting (1.0); prepare for same (.6); conference with FTI re document collection and review (1.1).
03/08/23	Mike Kilgarrieff	1.50	Conference with A. Lullo and C. Catalano re state regulator production (.5); conference with FTI re coordination (1.0).
03/08/23	Chris Koenig	0.90	Telephone conference with Company, Z. Brez, K&E team re investigation issues.
03/08/23	Ross M. Kwasteniet, P.C.	1.50	Conference with Special Committee, K&E team re regulator meetings (1.1); prepare for same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Company re investigation update.
03/08/23	Allison Lullo	9.30	Revise DOJ presentation (3.9); further revise same (1.8); conference with A. Goel, B. Allen, Z. Brez and SEC re regulatory matters (.5); conference with L. Riff re privilege review (.1); conference with Special Committee, B. Allen, A. Goel, Z. Brez re SDNY presentation (.5); conference with FTI re document collection and production (1.0); conference with Company, B. Allen, Z. Brez re DOJ presentation (1.0); correspond with FTI re document productions (.5).
03/08/23	Mark Malone	1.50	Coordinate preparation of documents for production to SEC.
03/08/23	Alex D. Pappas	2.30	Revise document privilege designations.
03/08/23	Joseph Cermak Profancik	5.20	Correspond with L. Riff re review and redaction of documents for attorney-client privilege (.2); review and analyze Company documents re privilege issues (3.1); redact materials identified for attorney-client privilege (1.9).
03/08/23	Laura K. Riff	7.40	Prepare for telephone conference with B. Allen, A. Lullo, Z. Brez and SEC re production status (.7); conference with same re production status (1.5); telephone conference with A. Lullo and A. Gonzalez and C. Ryan re document productions and review (.5); telephone conference with A. Lullo, H. Kaloti, FTI re status of document productions (1); prepare for same (.3); correspond with A. Lullo, K&E team re review and analysis of individual device data (1.2); review and analyze documents re same (2.2).
03/08/23	Daniel Shin	3.00	Conference with L. Riff, C. Everhart, M. Malone and T. Soto re production quality control protocol next steps (1.6); conduct quality control checks of production deliverable (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Ken Sturek	6.40	Organize production materials in directory (3.9); search database for duplicates of specific document (.9); correspond with G. Brier re same (.3); correspond with FTI and G. Brier reproduction of materials for DOJ (1.3).
03/08/23	Maryam Tabrizi	4.40	Review, analyze documents provided from custodians re privilege issues (2.1); prepare redactions and documents re same (2.1); correspond with FTI and L. Riff re same (.2).
03/09/23	Olivia Adendorff, P.C.	0.70	Conference with L. Riff, K&E team re FTC production.
03/09/23	Bob Allen, P.C.	7.30	Conference with Z. Brez, K&E team re privilege review and related work flows (.5); prepare for DOJ and SEC meeting (.3); review, analyze documents re same (.3); revise talking points re same (3.2); conference with DOJ, SEC (2.2); conference with Company and Z. Brez, K&E team (.6); correspond with individual counsel re privilege issues and related matters (.2).
03/09/23	Hunter Appler	2.70	Create searches for target documents.
03/09/23	Nicholas Benham	1.90	Draft agreement re regulatory issue (1.3); review, analyze documents re same (.6).
03/09/23	Zachary S. Brez, P.C.	5.90	Conference with B. Allen re open items (.5); prepare for SEC and DOJ presentation (.5); travel to SDNY/SEC presentation re regulatory matters (.4); conference with DOJ/SEC re regulatory matters (3.5); conference with Company re same (.5); conference with B. Allen re same (.5).
03/09/23	Grace C. Brier	0.70	Conference with M. Kilgarriff re government productions (.4); correspond with A. Lullo and K&E team re document productions (.3).
03/09/23	Janet Bustamante	12.70	Correspond with G. Brier, K&E team re attorney document requests for fact development work in preparation for presentation (3.6); further correspond with K&E team re same (1.4); review, organize presentation documents (3.9); revise same (1.7); review and process documents into case-related databases (2.1).
03/09/23	Cassandra Catalano	0.10	Telephone conference with M. Kilgarriff re status of state investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Cassandra Catalano	0.20	Correspond with FTI re SEC document collection requests.
03/09/23	Cassandra Catalano	0.70	Analyze open review and production items re outstanding regulator subpoena requests.
03/09/23	Cassandra Catalano	2.00	Draft document review and production plan for SEC requests.
03/09/23	Cassandra Catalano	2.50	Review document collections re SEC requests.
03/09/23	Rich Cunningham, P.C.	0.30	Correspond with FTC staff re updates on various outstanding discovery requests.
03/09/23	Chris Everhart	2.10	Correspond with L. Riff, K&E team re production protocol (1.6); conference with L. Riff, K&E team re SDNY production volumes for SEC review (.5).
03/09/23	Mark Filip, P.C.	1.80	Prepare for DOJ presentation (.8); conference with DOJ re same (1.0).
03/09/23	Asheesh Goel, P.C.	6.50	Prepare for meeting with DOJ and SEC re investigations (3.9); further prepare for same (.1); meeting with USAO SDNY and SEC re investigations (2.5).
03/09/23	Gabriela Zamfir Hensley	0.10	Conference with Centerview re regulatory requests.
03/09/23	Hanaa Kaloti	9.60	Prepare summary of FTC investigation (.4); correspond with FTC re outstanding requests and next steps (1.8); conference with R. Cunningham re FTC investigation (.5); prepare for conference with SEC and DOJ re regulatory matters (.8); conference with SEC and DOJ re same (3.2); review, analyze documents re SEC, DOJ requests (2.0); conference with Special Committee re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Mike Kilgariff	6.40	Conference with G. Brier re state regulatory productions (.2); conference with Company re state regulatory matters (1.0); review and revise state regulatory response (.5); conference with J. Levy, B. Allen and A. Lullo re same (2.5); conference with state regulatory agency re update call (.1); conference with Latham re prior production tracker (.1); review, analyze state regulatory tracker (.2); conference with FTI re productions re same (1.8).
03/09/23	Ross M. Kwasteniet, P.C.	0.60	Conference with B. Allen, K&E team and Special Committee re meeting with federal regulators (.4); review, analyze correspondence from Z. Brez re same (.2).
03/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, Special Committee re investigation update.
03/09/23	Jennifer Levy, P.C.	1.50	Prepare for conference with Company re open regulatory investigations (.5); conference with Company re same (.5); correspond with Company re same (.5).
03/09/23	Allison Lullo	9.00	Prepare for DOJ presentation (3.2); conference with A. Goel, Z. Brez, B. Allen re matter strategy and next steps (.5); conference with DOJ re regulatory matters (2.3); telephone conference with Special Committee re presentation debrief (.3); prepare document production (1.0); correspond with H. Kaloti, K&E team re document review (1.0); revise cooperation agreement (.7).
03/09/23	Mark Malone	1.20	Correspond with L. Riff re preparation of documents for production.
03/09/23	Dana R. Bucy Miller	0.10	Correspond with L. Riff re document review workflows.
03/09/23	Angelina Moore	2.00	Correspond with government agency re document production.
03/09/23	Angelina Moore	1.30	Review and revise notes re DOJ presentation.
03/09/23	Angelina Moore	0.50	Analyze civil investigation demand re obligation to produce mobile and social media data.
03/09/23	Angelina Moore	1.00	Analyze, review materials re DOJ presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Joseph Cermak Profancik	0.40	Review and analyze documents re production and redact for attorney-client privilege.
03/09/23	Laura K. Riff	2.80	Telephone conference with B. Allen, A. Lullo, Z. Brez and H. Kaloti re status of productions and responses to regulators (1.0); review, analyze data on individual devices re same (1.5); manage productions to SEC (.3).
03/09/23	Ken Sturek	2.90	Update talking points tracking spreadsheet with review notes (2.6); correspond with K&E team re same (.3).
03/09/23	Maryam Tabrizi	1.60	Review, analyze documents re privilege redactions (1.3); correspond with FTI and L. Riff re same (.3).
03/10/23	Bob Allen, P.C.	5.90	Prepare for UCC presentation (.3); correspond with L. Riff, K&E team re FTC strategy, redactions, and related issues (.4); conference with UCC re presentation (.8); conference with L. Riff, K&E team re presentation (.3); conference with K&E team and state regulators re regulatory matters (1.0); conference with R. Cunningham and H. Kaloti re FTC strategy (.6); conference with S. Enzer re individual representation (.3); conference with K&E team and SDNY re follow-up from presentation (.3); conference with R. Deutsch re SDNY updates and work flows (.6); conference with J. Brown re litigation work flows (.3); correspond with L. Riff, K&E team re state regulatory matters, UCC presentation (.8); review, analyze UCC correspondence re N. Goldstein (.2).
03/10/23	Hunter Appler	0.50	Telephone conference with D. Miller, K&E team re project status and planning.
03/10/23	Hunter Appler	3.50	Research re potentially privileged documents.
03/10/23	Nicholas Benham	2.50	Conference with K&E team re strategy re SEC request (.5); review, analyze documents re same (.4); correspond with Z. Brez, K&E, FTI teams re same (.3); telephone conference with Z. Brez, K&E team, W&C re government communications (.8); revise witness cooperation agreement (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Zachary S. Brez, P.C.	3.30	Prepare for telephone conference with UCC re DOJ and SEC update (1.0); conference with W&C re same (.5); telephone conference with SDNY (.8); review, analyze privilege issues (1.0).
03/10/23	Grace C. Brier	1.70	Correspond with FTI team re document production batches (.5); correspond with A. Lullo and K&E team re document production (.6); update document production coding (.4); correspond with J. Brown and K&E team re case status (.2).
03/10/23	Janet Bustamante	4.60	Review, prepare and organize materials reference in outline for upcoming presentation (2.5); correspond (multiple) with L. Riff, K&E team re document requests for fact development work in preparation for presentation (2.1).
03/10/23	Cassandra Catalano	0.60	Draft updated document review pane.
03/10/23	Cassandra Catalano	1.00	Draft updated FTI search requests for SEC requests.
03/10/23	Cassandra Catalano	0.20	Analyze state regulatory production letter.
03/10/23	Cassandra Catalano	0.20	Correspond with A. Lullo, K&E team re privileged materials.
03/10/23	Cassandra Catalano	1.00	Review and analyze status of state investigation requests.
03/10/23	Cassandra Catalano	0.10	Telephone conference with J. Hooper re document review.
03/10/23	Cassandra Catalano	0.60	Correspond with FTI re document review project.
03/10/23	Cassandra Catalano	1.50	Analyze SDNY document request re Google accounts.
03/10/23	Cassandra Catalano	0.20	Telephone conference with B. Allen, A. Lullo, H. Kaloti and L. Riff re SDNY presentation and case status.
03/10/23	Rich Cunningham, P.C.	0.90	Review draft correspondence from DOJ/FTC re discovery status (.4); correspond with A. Lullo, K&E team re same (.5).
03/10/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen and H. Kaloti re DOJ and FTC coordination strategies.
03/10/23	Chris Everhart	3.60	Prepare data for SEC service (3.1); conference with C. Catalano, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Asheesh Goel, P.C.	3.00	Review, analyze meeting notes with DOJ (2.0); telephone conference with DOJ (1.0).
03/10/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re regulatory update (partial).
03/10/23	Hanaa Kaloti	6.00	Conference with DOJ re regulatory issues (.4); conference with B. Allen re internal strategy and next steps (.4); conference with R. Cunningham and B. Allen re FTC investigation (.6); analyze documents for upcoming FTC presentation (.4); review, analyze documents re fact development in response to SDNY and SEC requests; correspond with B. Allen, K&E team re same (3.0); correspond with B. Allen, K&E team re redactions and document production (.9); review, analyze production letter and employee cooperation letter (.3).
03/10/23	Mike Kilgarrieff	4.80	Review and revise state regulatory matter tracker (1.8); review and revise state regulatory production; conference with L. Riff, K&E team re same (1.5); conference with state regulator re status of production (.5); conference with Company re regulatory matters (1.0).
03/10/23	Ross M. Kwasteniet, P.C.	1.30	Analyze strategy and tactics re next steps re government investigations (.6); telephone conference with B. Allen, K&E team, W&C re status of government investigations (.7).
03/10/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Z. Brez, K&E team, W&C re investigation update.
03/10/23	Jennifer Levy, P.C.	1.80	Review, revise draft response to state regulatory request (.8); conference with M. Kilgarrieff and team re same (.5); review, analyze historical communications and background information (.5).
03/10/23	Matthew Lewis	3.70	Review, analyze documents re privilege analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Allison Lullo	6.60	Conference with B. Allen, Z. Brez, W&C re regulatory matters (.9); conference with B. Allen, K&E team re same (.4); revise cooperation agreement (.3); prepare supporting documents binder (2.0); correspond with H. Kaloti, K&E team re presentation follow up (1.0); correspond with L. Riff, G. Brier and H. Kaloti re document review and production matters (1.0); conference with Z. Brez, B. Allen and SDNY re follow up requests (.3); conference with B. Allen re upcoming presentations (.3); conference with H. Kaloti re same (.4).
03/10/23	Mark Malone	1.70	Coordinate preparation of production to SEC.
03/10/23	Dana R. Bucy Miller	0.50	Prepare for conference with L. Riff, K&E team re privilege review, production strategy (.2); conference with L. Riff, K&E team re same (.3).
03/10/23	Angelina Moore	1.00	Analyze civil investigation demand.
03/10/23	Angelina Moore	2.20	Draft and revise notes from DOJ presentation.
03/10/23	Laura K. Riff	3.10	Telephone conference with B. Allen, C. Catalano, H. Kaloti, G. Brier and A. Lullo re presentation to SDNY (.3); telephone conference with D. Bucy and D. Raffle re managing productions to regulators (.5); correspond with A. Lullo, K&E team re review and production of documents from individual devices (2.3).
03/10/23	Ken Sturek	1.00	Correspond with A. Lullo and J. Bustamante re talking points production.
03/10/23	Maryam Tabrizi	0.70	Prepare for conference with L. Riff, K&E team re document production and subpoena response (.1); conference with L. Riff, K&E team re same (.6).
03/11/23	Bob Allen, P.C.	2.20	Telephone conference with J. Brown re Company party (.2); correspond with M. Kilgarrieff and K&E team re state regulatory investigations and TX consent order (.6); review, analyze W&C correspondence re draft complaints (.4); review, revise employee cooperation agreement and related agreements (1.0).
03/11/23	Hunter Appler	1.20	Coordinate transfer of additional data to vendor for processing and loading.

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03/11/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti and M. Fernandez re FTC matter tasks and staffing.
03/11/23	Hanaa Kaloti	1.40	Review, analyze documents re fact development re confidential party (.3); correspond with L. Riff, K&E team re assignments and strategy (.5); correspond with K&E team re document production (.3); correspond with A. Lullo re internal strategy and next steps (.3).
03/11/23	Laura K. Riff	2.30	Correspond with FTI, C. Catalano, K&E team re collection of data from individual devices.
03/12/23	Bob Allen, P.C.	2.00	Correspond with L. Riff, K&E team re confidential party and review of Latham talking points (.2); review, analyze Examiner report re future DOJ presentation (1.5); correspond with L. Riff, K&E team re privilege issues (.1); correspond with L. Riff, K&E team re retail loans and related matters (.2).
03/12/23	Grace C. Brier	2.20	Correspond with L. Hamlin and H. Simson re document production items (1.1); review document batches and documents for privilege (1.1).
03/12/23	Cassandra Catalano	0.40	Draft summary re collection of Twitter histories for key custodians.
03/12/23	Cassandra Catalano	0.40	Revise internal task tracking list.
03/12/23	Cassandra Catalano	0.50	Correspond with FTI team re document review project and updated review panel.
03/12/23	Mariana del Carmen Fernandez	2.00	Review and analyze CID, document review protocol, and regulatory matters materials (.4); prepare table listing production volumes with document descriptions (.6); organize and condense custodian logistics in metadata production tracker (1.0).
03/12/23	Hanaa Kaloti	4.60	Correspond with L. Riff, K&E team re document production, including drafting production letters and identifying of relevant documents for production (1.2); correspond with M. Fernandez re background on FTC investigation, internal strategy and next steps (.9); analyze documents re same (1.0); draft list of DOJ and SEC follow-up questions, requests and strategize re same (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Allison Lullo	2.30	Draft employee cooperation agreement (.3); correspond with H. Kaloti, K&E team re DOJ requests (.5); correspond with H. Kaloti, K&E team re SEC requests (.5); draft presentation outline (1.0).
03/12/23	Angelina Moore	1.90	Draft FOIA letters to governmental entities in preparation for upcoming document production.
03/13/23	Olivia Adendorff, P.C.	0.30	Correspond with A. Lullo re production.
03/13/23	Bob Allen, P.C.	3.50	Prepare for CFTC presentation (.5); conference with CFTC re Company documents and related topics (1.4); telephone conference with L. Foster and A. Lullo re matter background and social media research (.4); telephone conference with Committee, C. Koenig and K&E team re retail loans (.5); review and analyze confidential party talking points, interview memos and related investigative materials (.7).
03/13/23	Hunter Appler	0.20	Create document search.
03/13/23	Hunter Appler	1.00	Create searches for target documents.
03/13/23	Zachary S. Brez, P.C.	1.50	Telephone conference with CFTC staff re cooperation presentation.
03/13/23	Grace C. Brier	3.80	Conference with CFTC re AMAs, related topics (partial) (1.2); correspond with FTI team, A. Lullo and K&E team re productions and other discovery matters (1.3); conference with J. D'Antonio re status of adversary complaints (.1); conference with D. Latona and A. Lullo re Committee document requests (.2); correspond with H. Simson, J. D'Antonio and L. Hamlin re privilege review (.3); conference with H. Simson, J. D'Antonio and L. Hamlin re same (.3); conference with J. Brown re staffing and case status (.2); correspond with L. Workman and Company re document requests (.2).
03/13/23	Janet Bustamante	5.60	Review, organize documents re presentations to regulators (3.5); review, process documents re case-related databases (2.1).
03/13/23	Cassandra Catalano	1.50	Review AMA transcripts for privilege.
03/13/23	Cassandra Catalano	1.50	Analyze state regulatory production letter (.7); draft summary re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Cassandra Catalano	2.20	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.
03/13/23	Cassandra Catalano	0.90	Correspond with FTI re SDNY document review team assignments.
03/13/23	Cassandra Catalano	0.80	Correspond with FTI re regulatory document review panel.
03/13/23	Rich Cunningham, P.C.	0.70	Prepare for conference with FTC staff re regulatory issues (.3); conference with FTC staff re same (.4).
03/13/23	Rich Cunningham, P.C.	1.40	Draft work plan for response to remaining FTC discovery requests.
03/13/23	Chris Everhart	2.80	Prepare document productions for CFTC service (2.3); conference with L. Riff, K&E team re same (.5).
03/13/23	Mariana del Carmen Fernandez	6.50	Review, revise metadata production tracker (1.5); review zip folder materials for missing production volumes (1.0); conference with FTC staff, R. Cunningham and H. Kaloti re regulatory issues (.5); correspond with same re same (.5); prepare draft production letter to FTC (1.5); review clawback agreement (1.5).
03/13/23	Lindsey Foster	4.00	Conference with A. Lullo and B. Allen re case status (1.0); review, analyze background documents (3.0).
03/13/23	Asheesh Goel, P.C.	2.00	Telephone conference with CFTC re regulatory matters (.9); prepare for same (1.2).
03/13/23	Leah A. Hamlin	0.60	Telephone conference with G. Brier re privilege re-review for SDNY investigation.
03/13/23	Hanaa Kaloti	3.10	Conference with FTC re regulatory issues (.7); analyze upcoming production (.4); telephone conference with A. Lullo re internal strategy and next steps (.4); research fact development (1.0); draft DOJ and SEC production letters (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Mike Kilgariff	4.80	Conference with J. Levy re state regulatory status tracker (.1); review and revise state regulator tracker (1.8); conference with J. Levy, B. Allen and A. Lullo re consent order review (.2); conference with Company re updated regulatory tracker (.4); review Latham production tracker (1.0); conference with Company re Latham production tracker (.1); review and revise state regulatory supplemental response (.8); conference with A. Lullo and G. Brier re state regulatory supplemental response (.1); review inquiry from state regulatory agency re SVB bank (.2); conference with D. Latona and G. Hensley re SVB bank implications (.1).
03/13/23	Jennifer Levy, P.C.	2.20	Review, analyze Latham files re state regulatory matters (1.0); outline issues and questions re same (.5); review, analyze back-up supporting documents (.7).
03/13/23	Matthew Lewis	0.50	Review presentation to Department of Justice.
03/13/23	Allison Lullo	8.70	Conference with CFTC re regulatory matters (2.6); draft production letters (.8); draft CEL token presentation (1.4); conference with D. Latona re confidential party investigation (.2); draft confidential party investigation searches (.3); conference with B. Allen and L. Foster re matter strategy (.5); conference with H. Kaloti re matter strategy and next steps (.6); correspond with C. Everhart, K&E team re regulator productions (.4); revise matter strategy summary (.7); prepare regulator productions (1.2).
03/13/23	Angelina Moore	2.10	Draft production and FOIA letters to governmental entities in preparation for upcoming document production.
03/13/23	Laura K. Riff	3.00	Review data from individual devices (2.0); prepare cover letters for document productions (.5); correspond with A. Lull, K&E team re productions to SEC (.5).
03/13/23	Hannah C. Simson	0.30	Review and analyze document productions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Bob Allen, P.C.	4.10	Conference with L. Riff, K&E team re matter work in process (.7); conference with counsel for employee re investigations (.3); conference with R. Kwasteniet, K&E team re NewCo (partial) (.5); correspond with K&E team re Euclid outreach (.1); conference with Company, K&E team re case updates (.8); prepare for conference with A. Nichols, DOJ re regulatory issues (.3); conference with A. Nichols, SDNY re same (.5); correspond with A. Lullo and K&E team re SDNY presentations, productions (.6); review, analyze production letters (.3).
03/14/23	Hunter Appler	0.30	Telephone conference with A. Lullo, K&E team re DOJ.
03/14/23	Hunter Appler	1.10	Create search for target documents.
03/14/23	Zachary S. Brez, P.C.	1.50	Telephone conference with Company re investigation coordination (.7); telephone conference with DOJ and B. Allen re investigation (.8).
03/14/23	Grace C. Brier	6.50	Telephone conference with B. Allen and K&E team re investigations (.9); telephone conference with SDNY re regulatory matters (.5); conference with J. Brown, K&E team re strategy and staffing (.5); review, analyze documents for privilege (3.8); correspond with FTI re document batches (.3); correspond with H. Simson re clawback agreement with UCC (.2); review and revise draft re same (.3).
03/14/23	Matthew C. Burner	1.70	Review, analyze documents re privilege (.9); redact privileged material from documents (.4); correspond with L. Riff re documents that require technical formatting to redact (.4).
03/14/23	Janet Bustamante	3.60	Correspond with L. Riff, K&E team re document requests for fact development work (2.1); review and process documents into case-related databases (1.5).
03/14/23	Cassandra Catalano	1.00	Draft social media collection timeline.
03/14/23	Cassandra Catalano	0.30	Correspond with FTI re document review team questions.
03/14/23	Cassandra Catalano	1.10	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo, H. Kaloti and K&E team re CEL presentation.
03/14/23	Cassandra Catalano	0.50	Review library results re employee twitter history.
03/14/23	Cassandra Catalano	0.60	Correspond with A. Lullo re social media requests.
03/14/23	Cassandra Catalano	0.10	Analyze employee tolling agreement.
03/14/23	Cassandra Catalano	0.70	Review, analyze client transcripts re responsiveness and privilege.
03/14/23	Cassandra Catalano	0.90	Telephone conference with B. Allen, K&E team re case status.
03/14/23	Cassandra Catalano	0.90	Review and analyze client video.
03/14/23	Rich Cunningham, P.C.	0.40	Correspond with H. Kaloti and M. Fernandez re outstanding FTC discovery requests and next steps.
03/14/23	Joseph A. D'Antonio	0.30	Telephone conference with A. Lullo, K&E team re privilege re-review.
03/14/23	Joseph A. D'Antonio	5.10	Review and analyze privileged materials re regulator production.
03/14/23	Chris Everhart	5.80	Prepare production data for service to DOJ, SEC (2.5); conference with vendor, K&E team re same (.8); prepare production data for FTC service (1.2); review, analyze overlay data re same (.7); conference with B. Allen, K&E team re same (.6).
03/14/23	Mariana del Carmen Fernandez	3.00	Review and analyze updated production tracker (1.2); and revise production letter to FTC (1.2); correspond with H. Kaloti re same (.6).
03/14/23	Patrick Forte	1.00	Review and analyze key documents for presentation preparation.
03/14/23	Patrick Forte	0.10	Conference with A. Moore re presentation preparation.
03/14/23	Lindsey Foster	3.00	Review, analyze documents and social media history for relevant statements (2.5); conference with A. Lullo and K&E team re same (.5).
03/14/23	Leah A. Hamlin	0.30	Telephone conference with A. Lullo and regulatory team re privilege re-review and CEL review.
03/14/23	Gabriela Zamfir Hensley	0.40	Correspond with J. Raphael, A&M, CVP re regulatory diligence request responses.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re ongoing regulatory matters.
03/14/23	Hanaa Kaloti	4.80	Conference with B. Allen and K&E team re internal strategy and next steps (.7); conference with A. Lullo and K&E team re CEL token presentation (.4); draft talking points for conference with SEC (.6); review, analyze documents re fact development (1.4); correspond with A. Lullo, K&E team re document review and production (.8); draft FTC cover letter (.5); analyze documents for production (.4).
03/14/23	Mike Kilgarrieff	3.70	Prepare response to state regulator re SVB bank (.5); conference with J. Levy re response to state regulator re SVB bank (.2); conference with state regulator re SVB bank (.2); analyze, prepare production files for CA DFPI production (1.0); conference with G. Brier re state regulatory requests for examiner documents (.2); conference with FTI re upcoming state productions and proposed next steps (1.6).
03/14/23	Ross M. Kwasteniet, P.C.	0.90	Review objections to cooperating witness motion.
03/14/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to ongoing regulatory investigations.
03/14/23	Jennifer Levy, P.C.	0.80	Review, analyze outstanding requests and tracker (.2); conference with M. Kilgarrieff and team re same (.2); review state regulator request re bank holdings (.1); correspond with state regulators re same (.1); draft court filing re same (.2).
03/14/23	Matthew Lewis	4.70	Review, analyze documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Allison Lullo	9.90	Draft production letters to DOJ, SEC, and CFTC (1.5); correspond with C. Everhart, H. Kaloti, K&E team re productions to SEC, SDNY, and CFTC (1.5); conference with B. Allen, K&E team re matter strategy and next steps (1.0); conference with G. Brier re document review (.2); conference with H. Kaloti, K&E team re presentation (.4); conference with B. Allen and Company re strategy and next steps (.8); conference with SDNY re matter update (.6); correspond with C. Catalano, K&E team re document review and production matters (3.0); draft client conference talking points (.6), revise talking points for SDNY conference (.3).
03/14/23	Mark Malone	1.20	Correspond with L. Riff re preparation of documents for production to SEC.
03/14/23	Jennifer Mancini	1.50	Prepare documents for upcoming production.
03/14/23	Angelina Moore	0.50	Correspond with P. Forte, K&E team re upcoming presentation.
03/14/23	Angelina Moore	0.20	Correspond with P. Forte re upcoming presentation.
03/14/23	Alex D. Pappas	0.10	Correspond with L. Riff re presentation.
03/14/23	Alex D. Pappas	0.50	Participate in conference with A. Lullo and K&E team re government presentations.
03/14/23	Joseph Cermak Profancik	6.80	Review and analyze client documents re potential attorney-client privilege issues (3.3); review and analyze additional documents re potential attorney client privilege issues (3.4); correspond with L. Riff re same (.1).
03/14/23	Laura K. Riff	4.80	Prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.4); conference with B. Allen, K&E team re same (1.0); correspond with R. Gajjar re Company party mobile data (.5); telephone conference with B. Allen, A. Lullo and SDNY re status of response to subpoenas (.5); manage production to SEC (.9); correspond with A. Lullo re review of individual mobile data (1.5).
03/14/23	Hannah C. Simson	0.30	Conference with A. Lullo and K&E team re investigations strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Bob Allen, P.C.	3.70	Conference with L. Tsao and A. Lullo re interview debrief (.7); prepare for and attend weekly update call with R. Friedland and SEC (.5); conference with Company, K&E team re Newco (partial) (.3); conference with J. Norman re preparation for conference with DOJ re NewCo (.6); telephone conference with counsel for Company party re phone production (.4); correspond with A. Lullo and K&E team re DOJ conference re NewCo, phone production (.5); analyze documents for future SEC and DOJ presentation (.7).
03/15/23	Hunter Appller	1.10	Research target documents for production.
03/15/23	Zachary S. Brez, P.C.	3.80	Telephone conference with SEC and B. Allen re investigation (.8); review, analyze documents re buyback issues (1.0); telephone conference with W&C re buyback presentation (.5); conference with B. Allen re buyback issues and DOJ presentation (1.0); telephone conference with B. Allen, K&E team re case status, next steps (.5).
03/15/23	Grace C. Brier	4.80	Review documents re privilege analysis (3.9); further review same (.1); correspond with H. Simson, K&E team re same (.4); revise notes re SDNY meeting (.3); conference with Company, A&M re diligence (.1).
03/15/23	Janet Bustamante	3.00	Review, analyze case background documents in preparation for upcoming projects (2.0); review and organize documents received from Latham (1.0).
03/15/23	Cassandra Catalano	1.60	Analyze issues re SEC requests.
03/15/23	Cassandra Catalano	0.60	Draft document review assignments for FTI team.
03/15/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, L. Cohen and A. Pappas re document review for DOJ presentation.
03/15/23	Rich Cunningham, P.C.	0.70	Review, revise draft production letter to FTC.
03/15/23	Rich Cunningham, P.C.	0.30	Correspond with FTC re remaining discovery issues.
03/15/23	Joseph A. D'Antonio	1.80	Review and analyze DOJ production documents re privilege issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Chris Everhart	6.20	Prepare client data for review (.1); prepare Committee production documents for service (1.5); conference with L. Riff, K&E team re state and federal production protocol, logistics (1.0); prepare documents for CFTC service (2.5); prepare production for DOJ service (.1); conference with L. Riff, K&E team re same (1.0).
03/15/23	Patrick Forte	0.30	Conference with A. Lullo and V. Hollenberg re presentation to DOJ.
03/15/23	Patrick Forte	3.20	Review and analyze documents for inclusion in presentation to SDNY.
03/15/23	Lindsey Foster	1.00	Conference with A. Lullo and K&E team re social media review (.4); review, analyze social media history re factual allegations (.6).
03/15/23	Gabriela Zamfir Hensley	0.20	Correspond with Centerview re response to government requests.
03/15/23	Victor Hollenberg	0.20	Conference with A. Lullo and P. Forte re document review project.
03/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re regulatory update.
03/15/23	Hanaa Kaloti	3.60	Prepare for conference with SEC (.2); conference with SEC (.5); correspond with SEC re same (.4); telephone conference with A. Lullo re internal strategy and next steps (.4); draft production letter for FTC (.5); prepare production for FTC (.6); correspond with L. Riff and K&E team re document review (.4); conference with A. Lullo, and K&E team re DOJ presentation (.4); correspond with A. Lullo re SDNY presentation (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Mike Kilgarriff	8.60	Review and revise draft state regulatory response (1.5); conference with A. Lullo and J. Brown re next steps re consent order (.5); conference with A. Lullo re draft response re loan issues (.2); conference with J. Bustamante re Latham production letter re same (.2); conference with FTI re state regulator productions (1.0); conference with TX SSB re production timetable (.1); review, analyze prior state regulatory submission (2.0); telephone conference with J. Levy re status of state regulatory inquiries (1.6); prepare questions for restructuring team re state regulatory matters (1.3); conference with J. Norman, C. Koenig and R. Kwasteniet re state regulatory matters (.2).
03/15/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, J. Norman re call with DOJ.
03/15/23	Jennifer Levy, P.C.	2.50	Review, analyze regulatory cases, key documents re current status (.9); telephone conference with M. Kilgarriff re same (1.6).
03/15/23	Matthew Lewis	7.50	Review, analyze Company documents re privilege issues.
03/15/23	Allison Lullo	9.10	Draft SEC talking points (2.4); conference with Paul Hastings re interview readout (.6); conference with B. Allen, K&E team re conference with SEC (.5); conference with L. Foster, A. Pappas re social media review (.5); prepare CFTC production (.5); conference with M. Kilgarriff re state responses (.5); conference with V. Hollenberg and P. Forte re presentation communications review (.5); prepare regulator productions (2); correspond with L. Riff, K&E team re document review and production (1.6).
03/15/23	Mark Malone	2.50	Correspond with L. Riff re preparation of documents for production to CFTC and UCC.
03/15/23	Jennifer Mancini	3.90	Prepare documents for upcoming production.
03/15/23	Alex D. Pappas	0.40	Draft summary re document analysis.
03/15/23	Alex D. Pappas	0.50	Participate in telephone conference with A. Lullo re matter background, next steps.
03/15/23	Alex D. Pappas	0.20	Review and revise production letters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Joseph Cermak Profancik	5.10	Review and analyze Company documents re potential attorney-client privilege issues (3.9); identify and redact documents re privilege (1.2).
03/15/23	Laura K. Riff	4.40	Telephone conference with A. Lullo, B. Allen, Z. Brez and SEC re status of subpoena response (.5); review and analyze documents re privilege (.8); correspond with K&E team re document review (.3); correspond with K&E team re review of documents for federal regulators (2.8).
03/16/23	Bob Allen, P.C.	2.60	Revise FTC clawback agreement (.3); draft overview of NovaWulf transaction (.5); conference with A. Goel and Z. Brez re matter status, works in process (.5); conference with Company, Z. Brez and K&E team re case status update (.6); correspond with A. Lullo and K&E team re case status, Novawulf transaction (.7).
03/16/23	Zachary S. Brez, P.C.	1.50	Conference with B. Allen, A. Goel and A. Lullo (.5); telephone conference with Company re works in process (.5); telephone conference with Special Committee re case status, next steps (.5).
03/16/23	Grace C. Brier	2.20	Review, analyze documents re privilege (1.4); correspond with FTI team re same (.5); conference with L. Vassallo re case status (.3).
03/16/23	Matthew C. Burner	0.30	Review, analyze Company correspondence re privilege.
03/16/23	Janet Bustamante	1.50	Review, analyze case background documents in preparation for upcoming projects (1.0); review and organize documents received from Latham (.5).
03/16/23	Cassandra Catalano	1.50	Perform privilege redactions on production documents.
03/16/23	Cassandra Catalano	0.50	Telephone conference with A. Goel, K&E team re case status.
03/16/23	Cassandra Catalano	0.10	Telephone conference with G. Brier re privilege review process.
03/16/23	Cassandra Catalano	0.50	Correspond with FTI re privilege redactions.
03/16/23	Cassandra Catalano	3.10	Review, analyze outstanding production conflicts re privilege.

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03/16/23	Rich Cunningham, P.C.	1.10	Review and revise draft proposed stipulation for FTC staff.
03/16/23	Joseph A. D'Antonio	3.90	Telephone conference with L. Hamlin re review of privileged materials (.2); review and analyze privileged materials re document productions (3.7).
03/16/23	Lindsey Foster	1.00	Conference with C. Reum and A. Pappas re works in process (.6); review, analyze social media history re fact development (.4).
03/16/23	Asheesh Goel, P.C.	1.50	Telephone conference with SEC (1.0); telephone conference with Z. Brez re litigation strategy (.5).
03/16/23	Leah A. Hamlin	0.40	Review and analyze Company documents re privilege.
03/16/23	Gabriela Zamfir Hensley	0.30	Correspond with J. Norman re regulatory responses.
03/16/23	Victor Hollenberg	0.20	Review, analyze and summarize case documents (.1); correspond with A. Lullo re same (.1).
03/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re ongoing regulatory matters.
03/16/23	Hanaa Kaloti	3.50	Draft clawback stipulation and production letter for FTC (1.0); conference with Z. Brez and K&E team re strategy and next steps (.5); correspond with G. Brier and K&E team re document review (.6); correspond with C. Everhart, K&E team re document production to FTC (1.1); correspond with L. Riff and K&E team re privilege review (.3).

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03/16/23	Mike Kilgarriff	11.60	Review and revise state regulatory tracker (1.4); prepare questions for Company regulatory team (1.2); conference with Company re updated state regulatory tracker (.2); telephone conference with J. Levy, K&E team, Company re status of state regulatory matters (1.1); telephone conference with J. Norman and J. Levy re draft consent order (1.1); conference with G. Brier re examiner documents produced to state regulators (.1); review, analyze Celsius wallet list (.3); conference with K. Sturek and J. Bustamante re state regulatory production (.2); review and revise draft state regulator supplemental response (3.0); conference with J. Levy re state regulator revised response (1.0); conference with FTI and G. Brier re proposed production set (1.0); review, analyze state regulator letter requests (1.0).
03/16/23	Mike Kilgarriff	2.90	Conference with J, Levy, K&E team re state regulator request (.7); conference with A. Lullo re production coordination (.1); conference with C. Everhart re production schedule for state matters (.9); prepare follow up questions for Company regulatory team re proposed state regulatory supplemental response (1.2).
03/16/23	Ross M. Kwasteniet, P.C.	0.80	Analyze status re government investigations.
03/16/23	Ross M. Kwasteniet, P.C.	1.20	Analyze objections to cooperating witness motion and next steps and potential resolutions.
03/16/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, B. Allen, Company re government investigation.
03/16/23	Jennifer Levy, P.C.	5.10	Review, analyze tracker and key documents in preparation for telephone conference with Company (1.0); telephone conference with Company re status of regulatory matters (1.0); review, analyze consent decree changes (.5); correspond with M. Kilgarriff re same (.3); correspond with J. Norman re same (1.0); review, analyze revised CA follow-up correspondence (.2); correspond with M. Kilgarriff re same (.3); telephone conference with M. Kilgarriff re updated plan (.8).
03/16/23	Matthew Lewis	4.70	Review, analyze documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Allison Lullo	6.70	Conference with Z. Brez, B. Allen re regulatory matter strategy (.6); prepare regulator productions (1.8); correspond with C. Everhart, K&E team re regulator productions (1.5); conference with Company re matter strategy (.6); conference with D. Raffle re document review matters (.2); correspond with H. Kaloti, K&E team re SDNY presentations (2.0).
03/16/23	Mark Malone	2.10	Coordinate preparation of documents for production to SEC and SDNY.
03/16/23	Jennifer Mancini	5.60	Analyze, prepare documents for upcoming production.
03/16/23	Dana R. Bucy Miller	0.20	Correspond with L. Riff and C. Everhart re document review status, next steps.
03/16/23	Sarah Mosisa	2.40	Review, analyze custodian documents for privilege and redactions.
03/16/23	Alex D. Pappas	0.50	Conference with C. Reum and L. Foster re government investigation social media review.
03/16/23	Joseph Cermak Profancik	2.40	Review and analyze Slack communications of employee re potential attorney client privilege issues (2.2); correspond with L. Riff re same (.2).
03/16/23	Chloe Reum	1.00	Correspond with A. Pappas re document review (.5); review, analyze background documents re same (.5).
03/16/23	Laura K. Riff	4.70	Participate in telephone conference with Z. Brez, B. Allen, A. Lullo, and H. Kaloti re status of productions to regulators (.5); manage associate review of documents from individual devices for SDNY review (2.2); design protocol for review of confidential party's data (2.0).
03/16/23	Stuart Norton Strommen	0.30	Prepare document production volumes for secure electronic file transfer.
03/16/23	Ken Sturek	3.60	Research re specific files provided by M. Kilgarriff (1.9); upload files to FTI transfer site (.5); provide loading instructions re same (.2); generate FedEx labels for shipment of production hard drives to FTC and DOJ (.8); correspond with M. Malone re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Lorenza Vassallo	0.50	Correspond with G. Brier re Celsius matter status and upcoming production.
03/17/23	Bob Allen, P.C.	5.10	Correspond with M. Kilgariff, C. Koenig and K&E team re CA response and review of draft letter (.4); participate in special committee meeting with D. Barse, A. Carr, K&E team and advisors (partial) (.5); participate in telephone conference with DOJ, SEC, state regulators, J. Norman and K&E team re NewCo plan (1.4); telephone conference with J. Norman re same (.2); telephone conference with S. Enzer re witness interview (.4); correspond with S. Enzer re same (.1); review, analyze documents re same (.2); telephone conference with employee's counsel re employee production and related revisions to letter agreement re processing of phone (.6); correspond with M. Filip re matter status (.2); correspond with A. Lullo, L. Riff, C. Koenig, and K&E team re DOJ and SEC requests, privilege assertions and related matters (.4); review and analyze documents re confidential party, CEL buybacks and same (.7).
03/17/23	Hunter Appler	0.90	Research re target documents for production.
03/17/23	Nicholas Benham	0.60	Telephone conference with A. Lullo re DOJ presentations.
03/17/23	Zachary S. Brez, P.C.	3.50	Telephone conference with Special Committee re regulatory matters (1.0); participate in presentation to SEC and DOJ re NewCo (1.5); analyze Company sales issues (1.0).
03/17/23	Grace C. Brier	3.20	Organize privilege re-review batches (1.0); correspond with J. D'Antonio, C. Koenig and K&E team re same (.4); review, analyze documents re privilege (1.4); correspond with L. Vassallo re case background and next steps (.4).
03/17/23	Cassandra Catalano	1.00	Analyze FTI search results re outstanding SEC subpoena requests to create responsive document set.
03/17/23	Cassandra Catalano	2.00	Analyze status and past productions re DOJ document requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Cassandra Catalano	0.10	Review and analyze inactive state investigation files.
03/17/23	Cassandra Catalano	0.60	Analyze DOJ subpoenas.
03/17/23	Chris Everhart	4.70	Correspond with C. Koenig, K&E team re Texas, California AG productions (1.0); prepare FTC production for review (1.0); correspond with C. Koenig, K&E team and vendor re FTC production logistics (1.0); prepare CFTC data for service (1.7).
03/17/23	Patrick Forte	0.50	Review and analyze documents for inclusion in presentation to SDNY.
03/17/23	Lindsey Foster	6.00	Review, analyze all social media history (4.0); compile key facts re same (2.0).
03/17/23	Hanaa Kaloti	2.60	Correspond with vendor and C. Everhart re processing documents and production to FTC (.5); correspond with FTC re document production and clawback stipulation (.5); review, analyze outstanding document volume for outstanding FTC requests (.6); correspond with G. Zhu re matter background (.3); correspond with A. Lullo re document production (.3); draft document production letter and compile statistics for FTC (.4).
03/17/23	Mike Kilgarrieff	8.00	Correspond with FTI re Hawaii production volume (.5); correspond with D. Rios re CA DFPI follow up questions (.4); correspond with D. Rios re proposed CA DFPI supplemental response (.5); correspond with B. Allen and J. Norman re proposed CA DFPI response (.2); review, analyze prior TX SSB productions and cover letters (1.0); draft TX SSB production cover letter (.5); correspond with J. Levy re TX SSB production (.3); review, analyze prior Hawaii productions (1.0); correspond with Hawaii re introductory telephone conference (.1); draft final CA DFPI response (1.0); correspond with CA DFPI re supplemental response (.2); correspond with TX SSB re production (.3); review, analyze NY AG requests (1.0); review, analyze prior productions re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for conference with federal regulators (.7); participate in conference with representatives from US Attorney's Office and SEC (.9).
03/17/23	Jennifer Levy, P.C.	3.50	Draft, analyze CA DFPI response (.5); corresponds with regulatory team re same (1.0); review, analyze related regulatory actions (.5); correspond with M. Kilgarrieff re same (.5); correspond with regulatory team re precedent re protective orders and strategy re same (.6); correspond with M. Kilgarrieff and HI re next steps and related inquiries (.4).
03/17/23	Allison Lullo	6.40	Conference with N. Benham re SDNY presentation (.5); compile regulator productions (1.5); correspond with H. Kaloti, C. Koenig, K&E team re subpoena response (2.5); conference with Special Committee re matter strategy and next steps (.6); conference with SEC re NewCo (1.3).
03/17/23	Mark Malone	2.30	Coordinate preparation of documents for production to SEC and FTC.
03/17/23	Alex D. Pappas	0.60	Draft production letters, including production spot-check.
03/17/23	Alex D. Pappas	1.10	Review and analyze Celsius Tweets.
03/17/23	Alex D. Pappas	1.30	Review, analyze SDNY production re privilege.
03/17/23	Alex D. Pappas	1.20	Telephone conference with SEC and DOJ re Celsius restructuring activities (1.0); analyze issues re same (.2).
03/17/23	Joseph Cermak Profancik	1.20	Review and analyze WhatsApp messages of Celsius' senior management re potential attorney client privilege issues (1.1); correspondence with L. Riff re same (.1).
03/17/23	Chloe Reum	3.00	Review, analyze background documents re regulatory issues.
03/17/23	Laura K. Riff	5.10	Draft protocol re review of confidential party's data (1.8); review, analyze documents from individual devices (2.1); review, analyze documents from law firm re Celsius's privilege (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Ken Sturek	3.50	Download specific production versions of documents from database (1.0); correspond with M. Kilgarriff re same (.5); research database for production bates ranges (1.5); correspond with H. Kaloti re final production letters to the FTC (.5).
03/17/23	Lorenza Vassallo	3.00	Review and analyze circulated background documents re regulatory matters (2.0); review and summarize confidential party collection process (1.0).
03/17/23	Grace Zhu	2.00	Review, analyze prior document review protocol, first day declaration, examiner report and talking points to regulator.
03/18/23	Nicholas Benham	0.30	Draft document review protocol.
03/18/23	Chris Everhart	2.60	Draft FTC data for service.
03/18/23	Hanaa Kaloti	1.10	Prepare for FTC, SEC, DOJ, CFTC productions (.4); correspond with FTC re production (.2); correspond with A. Pappas re drafting production letters (.2); review, analyze correspondence with B. Allen re document collection and review (.3).
03/18/23	Mike Kilgarriff	0.40	Correspond with J. Levy re confidentiality issues with productions to state regulators.
03/18/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
03/18/23	Alex D. Pappas	0.20	Revise 3.17 DOJ and SEC conference notes.
03/18/23	Alex D. Pappas	0.80	Draft production letters for CFTC, SEC and SDNY.
03/18/23	Laura K. Riff	0.50	Review and comment on draft proposed agreement from counsel for employee re K&E team review of mobile data.
03/18/23	Hannah C. Simson	0.70	Review and analyze documents re privilege.
03/18/23	Grace Zhu	4.50	Review, analyze background materials, including prior document review protocol, first day declaration, examiner report and talking points to regulator.
03/19/23	Bob Allen, P.C.	0.50	Revise letter agreement re employee comments (.1); and correspond with employee's counsel re same (.1); review and analyze employee interview notes (.3).
03/19/23	Nicholas Benham	2.80	Draft document review protocol.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/23	Grace C. Brier	1.90	Review, analyze re-review production documents re privilege.
03/19/23	Cassandra Catalano	0.60	Revise investigations works in process tracker.
03/19/23	Joseph A. D'Antonio	1.40	Review and analyze documents re privilege.
03/19/23	Chris Everhart	1.40	Draft CFTC data for service.
03/19/23	Patrick Forte	1.10	Revise outline for presentation to SDNY.
03/19/23	Patrick Forte	1.20	Review and analyze documents for inclusion in presentation to SDNY.
03/19/23	Hanaa Kaloti	0.50	Draft, revise documents for productions to regulators (.3); correspond with A. Pappas re production letters (.2).
03/19/23	Allison Lullo	1.00	Compile, revise documents for regulator productions.
03/19/23	Alex D. Pappas	0.40	Review, revise production letters.
03/19/23	Chloe Reum	1.00	Review, analyze Company public communications.
03/20/23	Bob Allen, P.C.	3.20	Telephone conference with A. Lullo and Company re withdrawal documents (.8); telephone conference with A. Lullo re staffing and presentations (.4); correspond with A. Riff and employee's counsel re employee correspondence, including review of letter agreements (.4); analyze chronologies and fact development documents (.6); correspond with G. Brier re privilege assertions and associated legal research re confidential party's privilege (1.0).
03/20/23	Hunter Appler	0.70	Research re regulatory matters (.5); draft target searches re document production (.2).
03/20/23	Grace C. Brier	5.20	Review and revise privilege protocol (2.0); correspond with A. Lullo, C. Koenig and K&E team re document productions (1.2); review and revise draft document productions (2.0).
03/20/23	Janet Bustamante	3.50	Process case-related documents into databases (1.0); draft response to attorney document requests for fact development work (2.5).
03/20/23	Cassandra Catalano	1.00	Draft document review open issues list.
03/20/23	Cassandra Catalano	0.40	Revise internal task tracker.
03/20/23	Cassandra Catalano	0.80	Telephone conference with H. Kaloti, G. Brier and FTI team re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Cassandra Catalano	0.90	Draft talking points for SDNY meeting.
03/20/23	Cassandra Catalano	0.40	Review and analyze status of outstanding regulator document productions.
03/20/23	Rich Cunningham, P.C.	0.40	Correspond with H. Kaloti re next steps in responding to outstanding FTC discovery requests.
03/20/23	Joseph A. D'Antonio	1.10	Review and analyze regulatory production documents re privilege.
03/20/23	Chris Everhart	5.70	Prepare SDNY, SEC, CFTC production documents for service (3.9); correspond with C. Koenig, K&E team re privilege review (1.1); analyze privilege quality control (.4); correspond with J. D'Antonio re same (.3).
03/20/23	Patrick Forte	1.80	Review and analyze documents for inclusion in presentation to SDNY.
03/20/23	Patrick Forte	1.60	Revise outline for presentation to SDNY.
03/20/23	Victor Hollenberg	1.20	Review, analyze and summarize key documents.
03/20/23	Hanaa Kaloti	3.80	Review, analyze summary analysis of communications (.2); participate in weekly conference with FTI re document review and collection (1.2); draft summary of telephone conference with FTI (.5); correspond with FTI re document collection follow-up questions (.3); telephone conference with B. Yantren re background on matter (.5); correspond with B. Yantren re background and next steps (.2); telephone conference with A. Lullo re internal strategy and next steps (.3); review, analyze privilege analysis of documents (.4); review, analyze correspondence from L. Riff re mobile device collection (.2).
03/20/23	Mike Kilgariff	1.20	Correspond with FTI re upcoming production planning.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Mike Kilgariff	7.50	Correspond with FTI re NY AG production analysis results (.2); correspond with E. Jones and G. Brier re Hawaii Department of Commerce and Consumer Affairs inquiry (.1); correspond with E. Jones and G. Brier re CA DFPI inquiry (.1); review, analyze Hawaii Department of Commerce and Consumer Affairs letter inquiries (1.1); review, analyze prior productions to Hawaii Department of Commerce and Consumer Affairs (2.0); correspond with Texas State Securities Board re recent productions and next steps (.5); review, analyze Texas customer data (1.1); correspond with J. Levy re Texas State Securities Board supplemental requests (.5); correspond with A. Lullo re confidentiality agreements with regulators (.1); review, analyze production letters to NY AG (1.0); review, analyze prior counsel's historical production tracker (.5); correspond with Hawaii Department of Commerce and Consumer Affairs re letter requests (.3).
03/20/23	Jennifer Levy, P.C.	3.50	Telephone conference with M. Kilgariff, C. Koenig and K&E team re Texas SSBI follow-up inquiry (.5); research re same (1.0); telephone conference with Hawaii (.5); correspond with M. Kilgariff, C. Koenig, K&E team re protective order issues (.5); research re prior productions and issues re employees named in examiner's report (1.0).
03/20/23	Allison Lullo	8.10	Prepare and compile regulator productions (1.2); correspond with H. Kaloti, C. Koenig, K&E team re subpoena response (3.3); revise document review protocol (1.1); conference with FTI re document collection and review (.5); conference with Company re CEL data (.8); conference with B. Allen re matter strategy (.4); conference with H. Kaloti re matter strategy (.3); correspond with H. Kaloti, C. Koenig, K&E team re presentations (.5).
03/20/23	Mark Malone	1.40	Coordinate preparation of documents for production to SEC, SDNY, and CFTC.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Laura K. Riff	4.70	Review and analyze data from individual mobile devices (3.5); review and analyze agreement with attorney for employee re review of mobile device (.8); manage production of documents to SEC (.4).
03/20/23	Hannah C. Simson	0.20	Revise confidential party production memorandum.
03/20/23	Hannah C. Simson	1.10	Review, analyze documents re privilege.
03/20/23	Ken Sturek	0.40	Correspond with Texas regulators re production.
03/20/23	Maryam Tabrizi	1.20	Participate in telephone conference with FTI, A. Lullo, K&E team re regulatory matters.
03/20/23	Baya Yantren	2.00	Review and analyze examiner report (1.3); review, analyze A. Mashinsky declaration (.7).
03/21/23	Bob Allen, P.C.	3.20	Analyze memoranda re confidential party telephone conference and confidential party privilege issues (.2); correspond with G. Brier and K&E team re same (.2); prepare for conference with A. Lullo, K&E team re regulatory works in process (.7); participate in same (.5); participate in weekly telephone conference with A. Nichols and SDNY prosecutors re recent updates (.5); correspond with G. Brier, K&E team re privilege telephone conferences (.5); review, analyze related documents (.2); correspond with A. Lullo, K&E team re SDNY presentations (.4).
03/21/23	Zachary S. Brez, P.C.	0.50	Telephone conference with SDNY AUSAs, B. Allen and A. Lullo re regulatory issues.
03/21/23	Grace C. Brier	5.40	Revise memorandum re confidential matter (1.3); correspond with C. Koenig, K&E team re productions and collection questions (1.0); conference with B. Allen, C. Koenig and K&E team re regulatory investigations (1.2); review, analyze documents re privilege re-review (1.9).
03/21/23	Janet Bustamante	2.80	Review, analyze regulatory documents (1.0); compile, process documents into databases (.5); draft response to attorney document requests for fact development work (1.3).
03/21/23	Cassandra Catalano	0.50	Draft correspondence for confidential party presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Cassandra Catalano	0.40	Correspond with FTI re review panel.
03/21/23	Cassandra Catalano	0.30	Revise state investigation tracker.
03/21/23	Cassandra Catalano	0.90	Review and analyze review protocol re confidential party matter.
03/21/23	Cassandra Catalano	1.20	Conference with B. Allen, K&E team re case status, next steps.
03/21/23	Cassandra Catalano	0.60	Draft SEC production set.
03/21/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo re confidential party presentation.
03/21/23	Cassandra Catalano	0.50	Conference with A. Lullo, B. Allen and SDNY counsel re case status.
03/21/23	Cassandra Catalano	0.30	Conference with A. Lullo and A. Katz re case background.
03/21/23	Cassandra Catalano	1.50	Draft outline for confidential party presentation.
03/21/23	Cassandra Catalano	0.40	Revise works in process in preparation for K&E team conference.
03/21/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Koenig, K&E team and FTC team re production status and obstacles to responding to remaining FTC requests.
03/21/23	Joseph A. D'Antonio	3.00	Review and analyze privileged materials re regulatory productions.
03/21/23	Chris Everhart	5.60	Prepare data for service to CFTC (3.4); review and comment on privilege quality control (1.8); correspond with vendor re service encryption protocol (.4).
03/21/23	Mariana del Carmen Fernandez	3.00	Review, analyze and identify responsive documents in Zendesk KYC tickets (1.2); draft summary re same (.6); telephone conference with R. Cunningham and H. Kaloti re FTC production strategy and open items (.5); review, analyze and revise privilege terms (.7).
03/21/23	Patrick Forte	2.60	Revise outline for presentation to SDNY.
03/21/23	Patrick Forte	0.30	Correspond with H. Kaloti re key documents for SDNY presentation.
03/21/23	Patrick Forte	1.60	Review and analyze documents for inclusion in presentation to SDNY.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Hanaa Kaloti	7.70	Review, analyze memorandum re privilege (.4); participate in conference with B. Allen, K&E team re strategy and next steps (1.1); compile documents responsive to SEC requests (1.9); draft talking points for SEC conference (.5); telephone conference with A. Lullo re strategy and next steps (.3); review, analyze documents re privilege issues (.3); review, analyze confidential party agreements requested by SEC (.9); review, analyze fact development for SDNY presentation (1.8); review and revise document review protocol (.5).
03/21/23	Aidan Katz	0.40	Participate in strategy conference with A. Lullo re SEC, DOJ presentations.
03/21/23	Mike Kilgarrieff	2.80	Participate in weekly status conference with B. Allen and A. Lullo re response to regulatory inquiries (1.2); correspond with Company and G. Brier re employees represented by individual counsel (.1); draft updates related to Texas, California and Hawaii inquiries (.7); correspond with J. Levy, K&E team, Company re Texas, California and Hawaii inquiry updates (.5); correspond with C. Everhart re state regulatory production schedule (.1); correspond with K. Sturek re employees cited in examiner report (.2).
03/21/23	Allison Lullo	8.60	Conference with B. Allen, K&E team re matter strategy and next steps (1.3); conference with C. Catalano re SDNY presentation (.6); conference with H. Kaloti re matter strategy (.6); draft SDNY talking points (.7); correspond with H. Kaloti, K&E team re subpoena responses (1.8); conference with A. Pappas re SDNY presentation (.5); conference with B. Allen, SDNY re matter update (.7); conference with A. Katz re matter strategy (.4); prepare for same (.3); analyze documents for privilege (.9); correspond with H. Kaloti, C. Catalano re SDNY presentations (.8).
03/21/23	Mark Malone	1.80	Coordinate preparation of documents for production to CFTC.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Angelina Moore	2.00	Analyze background documents for incorporation into upcoming presentations to government.
03/21/23	Alex D. Pappas	0.30	Draft production letters.
03/21/23	Alex D. Pappas	2.10	Review and analyze confidential party and Celsius Tweets.
03/21/23	Laura K. Riff	5.00	Prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.7); participate in same (.3); telephone conference with B. Allen, A. Lullo and SDNY re status of response to subpoena (.5); review, analyze documents re same (3.5).
03/21/23	Hannah C. Simson	0.70	Review and analyze documents re privilege.
03/21/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re confidential party productions memorandum.
03/21/23	Ken Sturek	5.60	Review, analyze examiner's report re referenced employees (2.5); draft list re same (2.0); correspond with C. Everhart and M. Malone re shipping logistics for production drive for CFTC (.4); compile transparent redacted versions of specific documents (.7).
03/21/23	Baya Yantren	5.60	Review, analyze examiner report and other background documents re privilege (1.9); research re investigation matter for SEC productions in Relativity (1.9); correspond with H. Kaloti re same (.2); review, analyze confidential party documents for production (1.0); correspond with H. Kaloti re same (.6).
03/22/23	Bob Allen, P.C.	1.70	Correspond with A. Nichols, DOJ, SEC and CFTC teams re UCC presentation (.2); participate in special committee conference with C. Koenig, K&E team (.3); telephone conference with A. Colodny re UCC presentation to regulators (partial) (.7); telephone conference with Z. Brez, K&E team re presentations (.3); correspond with A. Lullo, K&E team re same (.2).
03/22/23	Nicholas Benham	1.80	Participate in telephone conference with B. Allen, K&E team re government presentation (.5); review, analyze government presentation documents (1.3).
03/22/23	Zachary S. Brez, P.C.	2.00	Analyze presentation from A. Colodny and UCC (1.5); correspond with A. Lullo and B. Allen re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Grace C. Brier	1.00	Participate in document review training with FTI reviewers.
03/22/23	Grace C. Brier	0.40	Correspond with A&M and Company re diligence conference.
03/22/23	Janet Bustamante	3.00	Review, analyze case-related documents and process documents into databases (1.5); draft response to attorney document requests for fact development work (1.5).
03/22/23	Cassandra Catalano	0.40	Conference with A. Lullo, H. Kaloti and L. Riff re FTI confidential party review protocol and privilege protocol.
03/22/23	Cassandra Catalano	0.10	Conference with A. Lullo, K&E team re presentation details.
03/22/23	Cassandra Catalano	0.40	Conference with A. Lullo and A. Lamothe-Cadet re case background.
03/22/23	Cassandra Catalano	0.10	Correspond with FTI re outstanding SDNY production sets.
03/22/23	Cassandra Catalano	0.80	Analyze status of outstanding SDNY subpoena requests.
03/22/23	Cassandra Catalano	0.60	Conference with A. Lullo, H. Kaloti, and Company re status of subpoena requests.
03/22/23	Cassandra Catalano	0.50	Draft responses to FTI reviewers' privilege inquiries.
03/22/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Koenig, K&E team re overall strategy in managing the FTC matter.
03/22/23	Joseph A. D'Antonio	5.00	Review and analyze privileged materials re SDNY document productions.
03/22/23	Chris Everhart	6.10	Prepare and compile documents for production (1.1); analyze and report on duplicate data collection in preparation for production (2.8); review, analyze documents for production service for state and federal document requests (2.2).
03/22/23	Mariana del Carmen Fernandez	3.80	Review, analyze prior privilege terms (2.0); telephone conference with D. Latona and R. Cunningham re FTC stipulation and strategy (.5); draft summary notes re same (.6); correspond with FTI and H. Kaloti re QC searches and privilege terms (.7).
03/22/23	Lindsey Foster	2.00	Participate in presentation of UCC (1.5); participate in conference with A. Lullo re works in process, next steps (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Hanaa Kaloti	3.10	Research re fact development re regulator request (.5); correspond with FTI and M. Fernandez re FTC requests, including quality control review (.6); correspond with G. Zhu, K&E team re regulator presentations (1.5); draft summary re conference with UCC (.5).
03/22/23	Hanaa Kaloti	6.50	Participate in conference with UCC re CEL buybacks (1.0); participate in conference with A. Lullo, K&E team re presentation strategy (.5); participate in conference with A. Lullo and L. Riff re documents review strategy (.5); review, analyze document review protocols (.4); participate in telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with C. Everhart and FTI re document collection and review (.6); draft talking points for weekly telephone conference with SEC (.7); prepare for conference with Company re regulator requests (.4); participate in same (.2); correspond with B. Yantren re presentation strategy and fact development (.4); correspond with P. Forte re fact development (.2); review, analyze work product re same (.9); correspond with A. Moore re fact development (.1); analyze issues re same (.2).
03/22/23	Aidan Katz	3.50	Participate in conference with C. Koenig, K&E team re government presentations (2.5); review and analyze key documents re same (1.0).
03/22/23	Mike Kilgarrieff	1.10	Review, analyze previous NY AG productions (.9); correspond with prior counsel re prior NY AG productions (.2).
03/22/23	Ross M. Kwasteniet, P.C.	1.30	Participate in conference with A. Colodny, White & Case, B. Allen, C. Koenig and K&E team re ongoing investigations.
03/22/23	Amanda Lamothe-Cadet	1.00	Participate in conference with A. Lullo and C. Catalano re status of investigations (.5); participate in conference with C. Koenig, K&E team re ongoing investigations (.5).
03/22/23	Dan Latona	0.50	Telephone conference with R. Cunningham, M. Fernandez re FTC stipulation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Allison Lullo	9.90	Conference with L. Riff, C. Catalano. H. Kaloti re document review protocol (.6); conference with A. Lamothe and C. Catalano re SDNY subpoena response (.7); revise document review protocol (.6); conference with B. Allen, K&E team, and Special Committee re matter strategy and next steps (.5); conduct contract attorney training (.8); participate in UCC presentation (2.4); conference with Z. Brez, B. Allen, H. Kaloti re UCC presentation (.7); conference with H. Kaloti re matter strategy (.5); telephone conference with H. Kaloti, K&E team re SDNY presentation (.7); correspond with H. Kaloti, K&E team re SDNY presentations (.8); correspond with L. Riff, K&E team re document review matters (.8); draft talking points for SEC conference (.8).
03/22/23	Jennifer Mancini	5.00	Review, analyze and code documents re regulatory inquiries.
03/22/23	Angelina Moore	0.50	Correspond with A. Lullo re upcoming government presentations.
03/22/23	Sarah Mosisa	0.20	Review, redact documents re privilege.
03/22/23	Alex D. Pappas	0.50	Participate in conference with A. Lullo, K&E team re DOJ presentations.
03/22/23	Alex D. Pappas	0.30	Review, analyze social media records (.2); correspond with A. Lullo re same (.1).
03/22/23	Joseph Cermak Profancik	0.30	Review, analyze correspondence re UCC data presentation.
03/22/23	Chloe Reum	0.50	Conference with regulatory team re presentation to SDNY/SEC re ongoing investigations.
03/22/23	Chloe Reum	4.00	Draft summary chart re social media statements (2.5); review, analyze confidential party's tweets (1.5).
03/22/23	Laura K. Riff	6.70	Review and analyze protocols for review of confidential party data (1.2); telephone conference with A. Lullo and H. Kaloti re same (.5); train attorneys for review of same (1.0); review and revise list of counsel for SDNY (1.1); review, analyze data from individual devices for production to regulators (2.9).
03/22/23	Hannah C. Simson	1.60	Review and analyze documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Stuart Norton Strommen	0.80	Analyze, prepare document production volume for service per C. Everheart.
03/22/23	Ken Sturek	5.00	Review, analyze Examiner report re named employees (3.5); draft spreadsheet re same (1.5).
03/22/23	Baya Yantren	9.40	Review, analyze issues re company transactions (2.5); draft timeline re company transactions and support (1.0); research re same (2.2); telephone conference with C. Koenig, K&E team re same (.4); review and revise deck re company transactions (2.0); research re same (1.3).
03/22/23	Grace Zhu	3.00	Review and analyze background documents and SDNY talking points (2.0); review, analyze SDNY deck (1.0).
03/23/23	Bob Allen, P.C.	3.60	Participate in telephone conference with R. Friedland, SEC, C. Koenig and K&E team re case status and updates (.4); participate in telephone conference with Z. Brez, K&E team re investigation coordination (.4); participate in telephone conference with Company, C. Koenig and K&E team re regulatory updates (.5); correspond with A. Katz re work in process and regulatory matter (.5); correspond with A. Lullo, K&E team re SDNY information requests, privilege determinations and related issues (.6); review and analyze documents from UCC production, confidential party documents, and related documents re privilege (.5); review, analyze SEC FOIA response (.1); correspond with prior counsel re same (.1); analyze documents re confidential party trading (.5).
03/23/23	Nicholas Benham	2.50	Revise presentation outline (.9); review, analyze documents re same (1.6).
03/23/23	Noah Berkley	5.00	Revise company transactions presentation slide deck.
03/23/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, K&E team re regulatory inquiries (.5); telephone conference with B. Allen and A. Lullo re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Janet Bustamante	4.00	Review, analyze regulatory inquiry documents re privilege (1.0); process, compile documents into databases (1.0); draft response to attorney document requests for fact development work (2.0).
03/23/23	Cassandra Catalano	0.20	Revise production tracker.
03/23/23	Cassandra Catalano	0.20	Review and analyze FTI production searches.
03/23/23	Cassandra Catalano	0.50	Conference with N. Benham, L. Foster and A. Katz re employee presentation.
03/23/23	Cassandra Catalano	0.40	Review and analyze privilege issues.
03/23/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti re Zendesk production status and strategy.
03/23/23	Joseph A. D'Antonio	0.60	Review and analyze privileged materials re government production.
03/23/23	Chris Everhart	5.70	Compile documents for SDNY production (3.9); review, analyze SEC data transfer credentials (.5); draft report re same (.6); correspond with C. Koenig, K&E team re SDNY, SEC production service and logistics for same (.7).
03/23/23	Mariana del Carmen Fernandez	3.00	Compile FTC and parallel investigations data files (.7); correspond with H. Kaloti re privilege terms (.6); review and analyze correspondence re investigation (.2); draft works in process tracker re same (.4); correspond with FTI re privilege, Zendesk, and QC searches (.8); correspond with H. Kaloti re same (.3).
03/23/23	Patrick Forte	0.50	Correspond with A. Moore re drafting of SDNY presentation.
03/23/23	Lindsey Foster	3.00	Participate in conference with C. Catalano, N. Benham and A. Katz re examiner report (1.0); review, analyze Examiner report re preparation of presentation (2.0).
03/23/23	Gabriela Zamfir Hensley	0.40	Revise summary notes re conference with regulators (.2); correspond with J. Raphael re same (.2).
03/23/23	Candace Ho	0.80	Review, analyze documents re privilege and investigation.
03/23/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, B. Allen, Company re ongoing regulatory matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Hanaa Kaloti	4.20	Participate in weekly conference with SEC re regulatory open items (.5); participate in weekly conference with Z. Brez, K&E team re internal strategy and next steps (.5); correspond with B. Yantren re presentation to regulators (.5); correspond with M. Fernandez re FTC response (.3); draft FTC works in process list (.6); correspond with C. Reum re production letters (.2); correspond with FTI re document production (.3); correspond with B. Roby re pre-production document review (.2); correspond with B. Yantren re presentation (.5); review, analyze documents received from UCC re same (.3); correspond with A. Lullo re strategy and next steps (.3).
03/23/23	Aidan Katz	2.10	Conference with B. Allen re case and presentation strategy (1.6); draft presentation re confidential party CEL sales (.5).
03/23/23	Mike Kilgarrieff	1.70	Draft agenda for weekly telephone conference with Company regulatory team (.8); correspond with J. Levy re state regulatory update agenda (.2); telephone conference with J. Levy, Company regulatory team (.7).
03/23/23	Anika Vasanthi Krishnan	5.50	Review, revise Tweet summary chart.
03/23/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for conference with federal and state regulators.
03/23/23	Dan Latona	0.50	Telephone conference with B. Allen, K&E team, Company re government investigation.
03/23/23	Jennifer Levy, P.C.	2.20	Review, analyze status of productions (.4); prepare for telephone conference with Company re regulatory open items (.1); correspond with M. Kilgarrieff re agenda (.1); participate in weekly telephone conference with M. Kilgarrieff, Company regulatory team (.6); correspond with M. Kilgarrieff, K&E team re productions and fact gathering, employee list and strategy re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Jack Lui	7.30	Correspond with G. Zhu re Company background documents and scope of work (.4); review, analyze examiner report, first day declaration, related protocols (4.0); draft, analyze chronology in preparation for presentation to Celsius Special Committee (2.7); correspond with FTI, G. Hensley and K&E team re access to document review workspace (.2).
03/23/23	Allison Lullo	7.20	Conference with Z. Brez, K&E team and SEC re matter update (.6); conference with B. Allen, Z. Brez, H. Kaloti, L. Riff re matter strategy and next steps (.9); conference with C. Reum re matter strategy (.8); correspond with H. Kaloti, C. Koenig and K&E team re regulator productions (2.5); correspond with B. Yantren, C. Koenig, K&E team re SDNY presentations (1.5); conference with B. Allen and Company re matter strategy and next steps (.9).
03/23/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
03/23/23	Angelina Moore	0.60	Correspond with P. Forte re CEL buyback presentation, public misstatements and strategy for analyzing documents.
03/23/23	Alex D. Pappas	0.50	Review, analyze social media (.3); draft summary document re same (.2).
03/23/23	Alex D. Pappas	0.30	Correspond with C. Reum re production letters.
03/23/23	Alex D. Pappas	0.10	Correspond with P. Forte re case status.
03/23/23	Chloe Reum	0.50	Correspond with A. Lullo re case status and background documents.
03/23/23	Chloe Reum	2.00	Review, analyze previous templates of production and FOIA letters (.5); draft new letters for CFTC, SEC and SDNY (1.5).
03/23/23	Chloe Reum	0.50	Conference with A. Katz and B. Yantren re strategy in response to UCC presentation.
03/23/23	Chloe Reum	6.50	Review, analyze AMAs (3.0); review, analyze AMA transcripts (2.0); review, analyze prior counsel's chronology (1.0); draft summary of key AMA statements (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/23	Laura K. Riff	7.10	Participate in telephone conference with B. Allen, A. Lullo and SEC re production of documents (.5); prepare for telephone conference with B. Allen, K&E team re status of responses to regulators (.5); participate in same (.5); review and analyze documents for privilege (2.4); review, analyze documents re production to SEC (1.0); review, analyze documents from confidential party's phone re privilege (2.2).
03/23/23	Bryant Roby Jr.	0.80	Review and analyze privilege protocol.
03/23/23	Hannah C. Simson	6.40	Review and analyze documents for privilege.
03/23/23	Hannah C. Simson	0.20	Correspond with G. Brier, G. Hensley and K&E team re production of documents.
03/23/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI team re production of documents.
03/23/23	Hannah C. Simson	0.20	Correspond with A. Lullo, K&E team re document review strategy.
03/23/23	Ken Sturek	3.50	Revise spreadsheet of employee names in examiner report (.9); research database for specific slack communication (1.9); download transparent redaction of specific slack documents (.7).
03/23/23	Baya Yantren	10.80	Draft presentation deck re company transactions (.6); research relevant internal communication documents, AMA and other public sources (7.2); draft timeline re same (3.0).
03/23/23	Grace Zhu	3.50	Telephone conference with B. Yantren re preparation of SDNY deck (.3); review and analyze K&E correspondence re company transactions (1.7); draft company transactions deck (1.5).
03/23/23	Grace Zhu	1.00	Correspond with J. Lui, C. Ho and W. Keong Koh re case background and share documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Bob Allen, P.C.	5.00	Telephone conference with R. Kwasteniet re resolution of regulator actions (.7); telephone conference with R. Cunningham, K&E team re FTC action (.3); telephone conference with M. Filip re DOJ resolution (.3); participate in UCC presentation to N. Solowieczyk, SDNY, SEC and CFTC (1.5); telephone conference with N. Solowieczyk and SDNY re future presentations (.3); prepare for telephone conference with R. Kwasteniet, K&E team and state regulators re updates (.6); participate in same (.4); telephone conference with R. Kwasteniet re same (.3); telephone conference with Special Committee member re same (.1); analyze UCC documents from presentation (.5).
03/24/23	Hunter Appler	1.50	Research re documents in target custodial collection.
03/24/23	Hunter Appler	0.10	Participate in telephone conference with N. Benham re target document search techniques.
03/24/23	Hunter Appler	1.00	Participate in telephone conference with C. Everhart re investigations project status and planning.
03/24/23	Hunter Appler	0.50	Research in preparation for upcoming production.
03/24/23	Nicholas Benham	1.20	Review, analyze documents re government presentations (.7); conference with C. Koenig, K&E team re same (.5).
03/24/23	Noah Berkley	1.50	Revise presentation deck.
03/24/23	Zachary S. Brez, P.C.	2.00	Participate in UCC presentation to SDNY, SEC, and CFTC (1.5); telephone conference with B. Allen and A. Lullo and SDNY AUSAs re same (.5).
03/24/23	Janet Bustamante	2.00	Review, analyze regulatory documents (.5); process documents into databases re same (.5); draft response to attorney document requests for fact development work (1.0).
03/24/23	Cassandra Catalano	0.40	Revise employee production search terms.
03/24/23	Cassandra Catalano	0.70	Draft search parameters for continuing SDNY document requests.
03/24/23	Cassandra Catalano	0.30	Update, revise SDNY requests tracking chart.
03/24/23	Cassandra Catalano	0.60	Revise confidential party presentation outline.

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03/24/23	Cassandra Catalano	1.20	Correspond with FTI re ongoing review projects.
03/24/23	Cassandra Catalano	1.00	Review and analyze confidential party key documents for presentation.
03/24/23	Cassandra Catalano	0.60	Conference with A. Lullo, K&E team re presentation status.
03/24/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen and H. Kaloti re FTC strategy.
03/24/23	Joseph A. D'Antonio	0.60	Review and analyze privileged materials re government productions.
03/24/23	Chris Everhart	3.40	Correspond with A. Lullo, K&E team re short message review (.7), production of same (.6); compile documents for SDNY, CFTC production (2.1).
03/24/23	Mariana del Carmen Fernandez	3.90	Telephone conference with B. Allen, R. Cunningham, and H. Kaloti re FTC strategy and document production (.5); correspond with C. Koenig, K&E team re same (.6); telephone conference with H. Kaloti re privilege analysis (.5); coordinate privilege search with FTI (.6); review, analyze responsive documents in Zendesk KYC search (1.0); draft summary re same (.7).
03/24/23	Patrick Forte	1.00	Conference with A. Moore and A. Pappas re SDNY presentation draft (.4); conference with A. Lullo, K&E team re same (.6).
03/24/23	Candace Ho	8.40	Review and analyze document review protocol, summary materials re K&E presentation (1.3); review and analyze documents and correspondence re presentation subject (3.0); draft chronology re same (3.8); correspond with G. Zhu and B. Yantren re document review and relevant search results (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Hanaa Kaloti	5.20	Participate in UCC presentation (1.5); conference with R. Cunningham and B. Allen re FTC strategy and next steps (.5); conference with M. Fernandez re strategy and next steps (.5); draft works in process tracker re FTC investigation (.3); correspond with FTI re document production (.3); conference with A. Lullo, K&E team re presentation strategy (.4); review, analyze files received from UCC (.5); telephone conference with A. Lullo re strategy and next steps (.2); research re fact development (1.0).
03/24/23	Aidan Katz	4.80	Draft presentation for government agencies re company transactions (3.8); conference with A. Lullo re government presentations (1.0).
03/24/23	Mike Kilgariff	1.30	Conference with K. Sturek and FTI re upcoming productions to state regulators (.8); conference with J. Levy re follow up with state regulators (.1); conference with Texas State Securities Board re upcoming productions (.2); conference with CA DFPI re requests for supplemental information (.2).
03/24/23	Weng Keong Kok	5.60	Analyze 2022 AMA transcripts (1.9); review, analyze video versions of transcripts to verify attribution of speaker (.8); compile key quotes re investigation subject (2.1); draft key quotes re same (.8).
03/24/23	Ross M. Kwasteniet, P.C.	3.50	Prepare for telephone conferences with federal and state regulators (1.6); telephone conferences with A. Colodny, W&C team, B. Allen, C. Koenig, K&E team, representatives from Department of Justice, SEC and CFTC re regulatory investigations (1.4); correspond with C. Koenig re same (.5).
03/24/23	Jennifer Levy, P.C.	0.70	Conference with M. Kilgariff re regulatory matters (.5); correspond with regulators re request progress (.2).
03/24/23	Jack Lui	11.90	Review and analyze examiner's report, first day declaration and chronology re presentation deck to SDNY (1.8); review, analyze 30 weekly AMA transcripts and videos throughout 2021 to identify relevant content re same (10.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/23	Allison Lullo	7.20	Prepare regulator productions (.9); correspond with H. Kaloti, K&E team re subpoena responses (1.7); participate in UCC presentation (1.8); conference with Z. Brez, B. Allen re SDNY presentations (.5); conference with H. Kaloti re SDNY presentations (.6); conference with H. Kaloti, K&E team re SDNY presentations (.9); review, analyze social media timeline (.8).
03/24/23	Mark Malone	1.40	Coordinate preparation of documents for production to SEC.
03/24/23	Angelina Moore	0.60	Correspond with A. Lullo, K&E team re upcoming government presentations and ongoing workflows.
03/24/23	Angelina Moore	0.50	Correspond with P. Forte and A. Pappas re CEL buyback presentation.
03/24/23	Alex D. Pappas	0.50	Correspond with A. Moore and P. Forte re Celsius presentation (.3); correspond with A. Lullo re same (.2).
03/24/23	Alex D. Pappas	0.60	Conference with C. Koenig and K&E team re DOJ presentations.
03/24/23	Alex D. Pappas	0.20	Correspond with H. Kaloti re social media issues (.1); review and analyze same (.1).
03/24/23	Chloe Reum	5.00	Review, analyze key public statements re trading data (3.0); revise presentation PowerPoint re same (2.0).
03/24/23	Chloe Reum	0.50	Conference with C. Koenig and K&E team re discussions with SEC, SDNY.
03/24/23	Laura K. Riff	3.70	Review and analyze documents from individual devices for production to regulators (2.1); correspond with regulators re same (.4); manage production of documents for same (1.2).
03/24/23	Bryant Roby Jr.	1.20	Review and analyze documents for privilege.
03/24/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re production of documents to regulators.
03/24/23	Ken Sturek	6.50	Revise spreadsheet of employees cited in examiner's report (4.0); analyze redactions in latest set of review batches (1.3); provide production cross references re same (1.2).

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03/24/23	Baya Yantren	5.40	Correspond with H. Kaloti re presentation (.4); review and revise presentation deck (3.0); participate in presentation with UCC (notetaking) (2.0).
03/24/23	Grace Zhu	4.50	Telephone conference with B. Yantren re preparation of SDNY presentation (.5); review and analyze internal documents re same (1.0); analyze documents re presentation (1.0); draft chronology of events re same (2.0).
03/24/23	Grace Zhu	4.00	Review and analyze search terms re investigations (1.0); review, analyze key documents re investigation (3.0).
03/25/23	Grace C. Brier	2.10	Review, analyze documents for production.
03/25/23	Cassandra Catalano	0.10	Review and analyze production letters re document populations.
03/25/23	Chris Everhart	2.10	Prepare documents for production (1.7); conference with A. Lullo and K&E team re service protocol (.4).
03/25/23	Hanaa Kaloti	2.00	Draft production letters (1.5); prepare, compile document productions to SEC, DOJ, and CFTC (.5).
03/25/23	Aidan Katz	2.40	Draft presentation for government.
03/25/23	Weng Keong Kok	2.00	Draft AMA key quotes report (.8); draft summary re same (1.2).
03/25/23	Jack Lui	1.20	Draft summary table re presentation deck to SDNY.
03/25/23	Allison Lullo	1.00	Prepare, compile regulator productions.
03/25/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC, SDNY and CFTC.
03/25/23	Hannah C. Simson	0.50	Review and analyze documents re privilege.
03/25/23	Ken Sturek	1.50	Search relativity database re revising bates numbers.
03/25/23	Baya Yantren	1.20	Review and revise government presentation.
03/25/23	Grace Zhu	1.00	Review and analyze UCC presentation deck.
03/26/23	Bob Allen, P.C.	0.70	Review and analyze UCC deck and underlying documents re presentation (.4); correspond with A. Lullo and K&E team re document inquiries (.3).

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03/26/23	Grace C. Brier	3.20	Review, analyze documents re privilege for production to SDNY (2.8); correspond with FTI re same (.2); correspond with B. Allen and K&E team re examiner process (.2).
03/26/23	Joseph A. D'Antonio	2.30	Review and analyze privileged materials re government production.
03/26/23	Mariana del Carmen Fernandez	2.50	Draft summary of responsive documents re Zendesk KYC (.3); review, analyze and code documents for privilege in Relativity (2.2).
03/26/23	Patrick Forte	0.40	Review and analyze key statements for inclusion in SDNY presentation.
03/26/23	Allison Lullo	0.50	Correspond with J. Bustamante re UCC presentation documents; correspond with C. Catalano re document review matters.
03/26/23	Baya Yantren	1.70	Review and revise government presentation deck.
03/27/23	Bob Allen, P.C.	0.90	Telephone conference with A. Pappas re DOJ resolution research (.2); review, analyze amended complaint (.2); review and analyze confidential party documents and related correspondence with A. Lullo (.2); correspond with A. Lullo and K&E team re individual counsel requests, productions and related matters (.3).
03/27/23	Hunter Appler	1.50	Research re documents in target custodial collection.
03/27/23	Hunter Appler	0.10	Telephone conference with H. Kaloti re pre-production searches.
03/27/23	Hunter Appler	1.60	Research re pre-production quality control searches.
03/27/23	Noah Berkley	6.50	Revise deck (5.9); review, analyze slide notes (.6).
03/27/23	Grace C. Brier	3.90	Review, analyze documents queued for production to regulators re quality control (2.0); correspond with FTI, A. Lullo and K&E team re productions (1.2); correspond with J. Brown and H. Simson re clawback agreement (.3); review, analyze draft agreement (.2); correspond with Company and A&M re document requests (.2).

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03/27/23	Janet Bustamante	3.70	Correspond with A. Lullo re attorney document requests in preparation for upcoming presentation (2.5); review, analyze documents received from prior counsel (1.2).
03/27/23	Cassandra Catalano	2.00	Correspond with FTI re updated document release sets and production consistency checks.
03/27/23	Cassandra Catalano	2.20	Analyze document production sets to clear coding inconsistencies.
03/27/23	Cassandra Catalano	0.30	Revise document production schedule summary.
03/27/23	Cassandra Catalano	0.30	Revise team meeting talking points.
03/27/23	Cassandra Catalano	1.00	Review and analyze background materials re confidential party.
03/27/23	Cassandra Catalano	0.50	Revise confidential party presentation talking points.
03/27/23	Chris Everhart	4.10	Draft, revise report re FTC production protocol (1.0); compile documents re same (.7); draft, analyze report re historic production service (2.4).
03/27/23	Mariana del Carmen Fernandez	11.30	Review, analyze and code documents in FTC production database for privilege (8.0); draft summary re same for H. Kaloti (1.5); telephone conference with H. Kaloti re privilege terms (.4); review and analyze prior counsel review protocol sheet and FTC demand (.5); draft, analyze production letter (.5); correspond with H. Kaloti and FTI team re same (.4).
03/27/23	Patrick Forte	4.60	Draft SDNY presentation (3.8); conference with A. Moore re same (.6); conference with V. Hollenberg re same (.2).
03/27/23	Lindsey Foster	0.50	Review, revise talking points re key confidential party documents.
03/27/23	Candace Ho	6.10	Review and analyze correspondence of Celsius personnel re fact development.
03/27/23	Victor Hollenberg	0.20	Conference with P. Forte re government presentation strategy.
03/27/23	Victor Hollenberg	1.20	Review, analyze documents for government presentation (.7); draft summary re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Hanaa Kaloti	3.00	Review, analyze NY Attorney General amended complaint (.5); correspond with M. Fernandez re FTC requests (.3); compile documents re production to FTC (.5); review, analyze outstanding SEC document requests (.8); correspond with FTI re document production (.3); correspond with A. Lullo re strategy and next steps (.2); correspond with P. Forte re presentation (.4).
03/27/23	Aidan Katz	1.00	Draft presentation for government agencies re confidential party CEL transactions.
03/27/23	Mike Kilgarrieff	1.00	Review and revise state regulatory tracker (.5); conference with C. Everhart re upcoming state regulatory production schedule (.5).
03/27/23	Ross M. Kwasteniet, P.C.	2.40	Review, analyze issues related to government claims and investigations.
03/27/23	Jennifer Levy, P.C.	1.00	Review, analyze work product re next steps for regulator responses and productions (.5); conference with M. Kilgarrieff re same (.5).
03/27/23	Jack Lui	2.50	Review and analyze UCC presentation deck (1.5); review, analyze materials re SDNY presentation deck (1.0).
03/27/23	Allison Lullo	3.70	Correspond with C. Everhart, C. Koenig, K&E team re regulator productions (1.7); revise production summary tracker (.8); compile documents for individual counsel (.5); draft, compile regulator production (.4); correspond with C. Catalano re mobile production matters (.3).
03/27/23	Angelina Moore	7.70	Draft presentation deck re CEL token.
03/27/23	Angelina Moore	0.60	Correspond with P. Forte re CEL token presentation.
03/27/23	Joel McKnight Mudd	0.50	Correspond with A. Golic, E. Jones re state regulatory issues (.2); analyze schedules re same (.3).
03/27/23	Alex D. Pappas	0.30	Conference with B. Allen re restitution and bankruptcy.
03/27/23	Chloe Reum	1.00	Revise confidential party trading presentation.
03/27/23	Laura K. Riff	4.70	Review, analyze data from individuals' devices for production to regulators (3.5); review and analyze documents re privilege (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/23	Hannah C. Simson	0.10	Correspond with K. Sturek, K&E team re investigations review strategy.
03/27/23	Hannah C. Simson	4.10	Review and analyze documents re privilege.
03/27/23	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re strategy for production of documents.
03/27/23	Maryam Tabrizi	0.30	Review, analyze correspondence from SDNY re production and privilege redactions (.1); review, analyze correspondence from A. Lullo re SDNY production (.1); correspond with A. Lullo and L. Riff re same (.1).
03/27/23	Lorenza Vassallo	3.50	Review, analyze document production status and document review conducted by consulting firm (.8); conference with H. Simson and M. Phoenix re privilege review (.5); review, analyze selected documents re privilege (2.2).
03/27/23	Baya Yantren	4.70	Review and revise government claims deck (4.0); conference with G. Zhu, K&E team re same (.5); research documents re investigation matter (.2).
03/27/23	Grace Zhu	4.80	Telephone conference with B. Yentren re preparation of Celsius deck (.3); review, analyze correspondence with C. Ho (.2); draft summary re same (1.8); draft SDNY deck (2.5).
03/28/23	Bob Allen, P.C.	3.40	Telephone conference with A. Nichols re U.S. Trustee (.2); correspond with A. Lullo re same (.1); telephone conference with S. Hartman re same (.1); telephone conference with R. Kwasteniet re same (.1); telephone conference with A. Lullo, K&E team re work flows and preparation for presentation (.5); telephone conference with Company, A. Lullo and K&E team re presentation (.5); telephone conference with A. Nichols, SDNY, Z. Brez, C. Koenig and K&E team re work flows (.5); correspond with A. Lullo and K&E team re privilege determinations, document productions and preparation for presentations (1.2); correspond with employee's counsel re employee's interview and review of underlying documents (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Hunter Appler	0.80	Participate in telephone conference with D. Wood, K&E team re works in process, next steps.
03/28/23	Nicholas Benham	0.20	Telephone conference with A. Katz re government presentation.
03/28/23	Noah Berkley	8.00	Revise presentation deck (3.9); further review, revise presentation deck (3.7); correspond with P. Forte re presentation (.4).
03/28/23	Zachary S. Brez, P.C.	2.00	Telephone conference with B. Allen and A. Lullo re investigation coordination (.5); telephone conference with SDNY and B. Allen re same (.5); review, analyze documents re confidential party (.5); review, analyze charging strategy (.5).
03/28/23	Grace C. Brier	0.20	Correspond with B. Allen re productions and confidential party device collections.
03/28/23	Grace C. Brier	3.10	Conference with A. Lullo re privilege (.5); review, analyze documents re same (1.0); telephone conference with FTI re same (.3); review, analyze documents and correspondence re confidential party device productions (.5); review, analyze documents for production (.8).
03/28/23	Janet Bustamante	4.00	Correspond with A. Lullo re attorney document requests in preparation for upcoming presentation (2.5); review, analyze documents received from prior counsel (1.5).
03/28/23	Cassandra Catalano	0.30	Draft quality control review assignments re confidential party data requests.
03/28/23	Cassandra Catalano	0.50	Conference with B. Allen, Z. Brez, A. Lullo and SDNY prosecutors re outstanding subpoena requests.
03/28/23	Cassandra Catalano	1.30	Correspond with FTI re document review status.
03/28/23	Cassandra Catalano	0.30	Conference with A. Lamonthe-Cadet re SDNY open subpoena requests.
03/28/23	Cassandra Catalano	1.50	Correspond with FTI re status of document production sets.
03/28/23	Cassandra Catalano	0.80	Draft SDNY meeting talking points.
03/28/23	Cassandra Catalano	0.50	Conference with A. Lullo, K&E team re case status.
03/28/23	Cassandra Catalano	1.20	Revise team meeting case tracker and talking points.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Cassandra Catalano	0.50	Review, analyze internal investigation documents re quality control.
03/28/23	Cassandra Catalano	0.20	Review, analyze investigate status of confidential devices.
03/28/23	Rich Cunningham, P.C.	0.30	Review, analyze claw back letter comments from FTC staff (.2); correspond with H. Kaloti re same (.1).
03/28/23	Chris Everhart	4.30	Review, analyze investigation documents (2.0); draft report re same (1.2); prepare production log re same (.6); compile, analyze SDNY, SEC volumes (.5).
03/28/23	Mariana del Carmen Fernandez	2.90	Review, analyze and code documents in FTC production database for privilege (2.5); correspond with H. Kaloti re same (.4).
03/28/23	Patrick Forte	0.80	Conference with A. Lullo, K&E team re SDNY presentation (.5); correspond with A. Moore, A. Pappas and V. Hollenberg re same (.3).
03/28/23	Lindsey Foster	2.00	Review, analyze confidential party documents re presentation.
03/28/23	Gabriela Zamfir Hensley	0.60	Analyze regulatory statement (.3); analyze government filings re regulatory matters (.2); conference with B. Allen, K&E team, Company re regulatory matters (partial) (.1).
03/28/23	Victor Hollenberg	0.50	Conference with P. Forte, K&E team re fact development and analysis.
03/28/23	Hanaa Kaloti	7.60	Draft talking points for SEC telephone conference (.8); review, revise CEL buyback presentation (2.0); correspond with P. Forte, K&E team re presentations (1.2); conference with B. Allen and K&E team re same (.5); review, analyze FTC proposed stipulation (.4); review, analyze outstanding SEC requests (.5); review, analyze updates re same for production (.5); correspond with C. Everhart re document collection (.3); review, analyze documents re privilege (.9); correspond with M. Fernandez re FTC review (.5).
03/28/23	Aidan Katz	4.70	Review and analyze documents for confidential presentation (2.7); draft presentation for government agencies re confidential party CEL trading (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Mike Kilgariff	2.70	Review, analyze Texas earn account spreadsheet (.9); compile, prepare production to Texas SSB (.5); draft production letter re Texas earn account holders (.5); conference with Texas SSB re production of earn account holders in response to subpoena request (.2); conference with B. Allen and A. Lullo re weekly status meeting (.6).
03/28/23	Anika Vasanthi Krishnan	6.30	Research documents re upcoming presentation (4.0); review, revise same (2.0); review, analyze same re comparison analysis (.3).
03/28/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to government claims and investigations.
03/28/23	Amanda Lamothe-Cadet	0.70	Review, analyze background materials re subpoena requests (.2); conference with C. Catalano re outstanding SEC subpoena requests (.5).
03/28/23	Jack Lui	4.30	Review and analyze master chronology and key document re confidential party's CEL chronology (2.1); review and analyze AMAs re fact development (1.0); correspond with G. Zhu re same (1.2).
03/28/23	Allison Lullo	8.60	Correspond with G. Brier, K&E team re regulator productions (3.1); conference with B. Allen, K&E team re matter strategy and next steps (.8); draft talking points for SDNY meeting (.8); prepare mobile production (.6); conference with H. Kaloti re regulator presentations (.8); conference with D. Latona, K&E team and Company re matter strategy (.9); conference with SDNY re matter status (.9); conference with P. Forte and H. Kaloti re regulator presentation (.7).
03/28/23	Mark Malone	1.30	Coordinate preparation of documents for production to SEC.
03/28/23	Dana R. Bucy Miller	0.80	Prepare for telephone conference with K. Sturek (.1); telephone conference with K. Sturek, K&E team re document review and production strategy (.7).
03/28/23	Angelina Moore	2.60	Draft presentation deck re CEL token.
03/28/23	Angelina Moore	0.50	Correspond with A. Lullo and K&E team re upcoming presentation to the government.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Alex D. Pappas	0.20	Correspond with A. Lullo and K&E team re investigation fact development.
03/28/23	Alex D. Pappas	0.50	Conference with H. Kaloti and K&E team re CEL presentation.
03/28/23	Alex D. Pappas	0.10	Correspond with C. Reum re production letters.
03/28/23	Chloe Reum	5.00	Review, analyze AMA transcripts (3.0); review, revise slide deck re same (1.5); conference with B. Yantren re confidential party presentation (.5).
03/28/23	Chloe Reum	1.40	Draft production letters for CFTC, SDNY and SEC.
03/28/23	Laura K. Riff	1.50	Review and analyze documents for privilege (.7); correspond with A. Lullo and H. Kaloti re same (.3); manage production of documents to SDNY from individual device (.5).
03/28/23	Bryant Roby Jr.	0.90	Review and analyze documents for production re investigations.
03/28/23	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re production of documents to UCC.
03/28/23	Stuart Norton Strommen	2.40	Analyze, prepare updated production reporting log.
03/28/23	Ken Sturek	2.90	Generate saved search for documents tagged SDNY chron in database (1.0); correspond with G. Brier re fields and scope of same (.1); telephone conference with D. Raffle, K&E team re production work streams (.9); set up transfer folder for state of Texas counsel to receive production volumes (.9).
03/28/23	Maryam Tabrizi	0.40	Review, analyze correspondence from FTI and C. Catalano re preparation for SDNY production (.2); review, analyze correspondence from L. Riff re privilege QC of device data in preparation for SDNY production (.1); correspond with A. Lullo re same (.1).
03/28/23	Maryam Tabrizi	0.90	Prepare for telephone conference with D. Wood re discovery (.2); telephone conference with D. Wood, K&E team re discovery strategy, review and productions (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/23	Maryam Tabrizi	1.70	Review, analyze documents for subpoena re privilege (.7); revise, redact re same (.5); correspond with A. Lullo and L. Riff re same (.5).
03/28/23	Maryam Tabrizi	0.30	Review, analyze correspondence with SDNY re privilege redactions (.1); review, analyze correspondence from A. Lullo re SDNY production (.1); correspond with A. Lullo and L. Riff re same (.1).
03/28/23	Baya Yantren	8.80	Review and revise government presentation deck (7.4); research re investigation matter (1.4).
03/28/23	Grace Zhu	5.20	Telephone conference with B. Yentren re preparation of Celsius deck (.3); revise government presentation deck (4.8); correspond with B. Yantren re same (.1).
03/29/23	Bob Allen, P.C.	2.00	Telephone conference with P. Chung and R. Friedland re SEC update (.3); participate in telephone conference with R. Kwasteniet and U.S. Trustee re employee compensation motion (.5); telephone conference with S. Hartman re company cooperation (.3); review, revise Ferraro declaration and related correspondence (.5); review, analyze FTC clawback agreement and correspondence with H. Kaloti re productions (.4).
03/29/23	Nicholas Benham	2.00	Review, analyze documents re government presentation.
03/29/23	Noah Berkley	10.00	Revise deck re new template (6.1); further revise deck re reformatting (3.9).
03/29/23	Zachary S. Brez, P.C.	1.90	Telephone conference with B. Allen and SEC re presentation (.5); telephone conference with Special Committee re same (.5); analyze strategy re same (.4); correspond with B. Allen re same (.5).
03/29/23	Grace C. Brier	2.70	Correspond with A. Lullo and K&E team re document review (.3); review, analyze documents for production (1.1); conference with Company and A&M re diligence (.4); conference with A. Lullo and H. Kaloti re document production (.6); correspond with FTI re document production questions (.3).

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03/29/23	Janet Bustamante	4.00	Correspond with A. Lullo re document requests in preparation for upcoming presentation (2.5); review and organize files received from prior counsel (1.5).
03/29/23	Cassandra Catalano	0.90	Revise confidential party SDNY presentation talking points.
03/29/23	Cassandra Catalano	0.40	Analyze consistency checks re confidential party mobile data production.
03/29/23	Chris Everhart	4.40	Prepare documents for SDNY production (2.8); prepare SEC document production for service (.7); reconcile coding and finalize service QC per same (.9).
03/29/23	Mariana del Carmen Fernandez	0.30	Correspond with H. Kaloti re production letter and privilege coding.
03/29/23	Patrick Forte	0.70	Correspond with A. Moore, K&E team re revisions to SDNY presentation (.6); conference with A. Lullo re same (.1).
03/29/23	Patrick Forte	4.90	Revise SDNY presentation.
03/29/23	Lindsey Foster	1.00	Review, analyze conversations pulled from confidential party's phone re fact development.
03/29/23	Asheesh Goel, P.C.	1.00	Prepare for SEC conference (.2); conference with SEC (.8).
03/29/23	Victor Hollenberg	1.60	Review, analyze and summarize key documents re SEC presentation.
03/29/23	Hanaa Kaloti	3.10	Draft talking points for SEC telephone conference (.3); conference with SEC re presentation (.5); conference with B. Yantren re presentation (.4); correspond with A. Lullo re strategy and next steps (.3); conference with G. Brier and A. Lullo re strategy and next steps (.7); correspond with FTI re FTC production (.2); analyze issues re same (.2); review, analyze statistics for FTC production (.5).
03/29/23	Aidan Katz	4.20	Conference with H. Kaloti and A. Lullo re drafting confidential party CEL sales presentation (.7); draft confidential party CEL sales presentation (3.0); review and analyze confidential party correspondence (.5).

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03/29/23	Mike Kilgariff	5.80	Review, analyze prior counsel production trackers re prior productions to NY Attorney General (1.0); conference with prior counsel re prior productions to NY Attorney General (.4); review, analyze prior counsel's proposal for change of counsel in state regulatory matters (.4); conference with K. Sturek and J. Levy re appearances in state regulatory matters (1.1); review and revise state regulatory tracker (1.5); review, analyze CA DFPI draft response (.5); review, analyze documents from Celsius re CA DFPI request (.9).
03/29/23	Anika Vasanthi Krishnan	1.20	Review, revise presentation deck.
03/29/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze government claims and related issues.
03/29/23	Allison Lullo	7.80	Conference with Z. Brez, C. Koenig, K&E team and SEC re matter update (.9); conference with H. Kaloti, B. Yantren re regulator presentation (.9); review and analyze draft employee expenses motion (.9); conference with H. Kaloti and G. Brier re document review matters (.9); conference with P. Forte re presentation (.8); revise production letters (.9); correspond with H. Kaloti, FTI, C. Reum, K&E team re regulator productions (2.5).
03/29/23	Jennifer Mancini	6.00	Review, analyze documents re production (3.0); redact documents re privilege for upcoming production (3.0).
03/29/23	Angelina Moore	4.70	Revise presentation in preparation for upcoming government meeting.
03/29/23	Alex D. Pappas	0.30	Draft summary chart (.2); correspond with P. Forte re same (.1).
03/29/23	Chloe Reum	2.00	Conference with A. Lullo, K&E team re revisions to slide deck (1.5); conference with B. Yantren and A. Katz re UCC documents and remaining revisions (.5).
03/29/23	Chloe Reum	1.50	Compile screenshots of confidential party Tweets (.7); review, analyze timing issues (.8).
03/29/23	Chloe Reum	0.50	Review, revise production letters for CFTC, SDNY, and SEC.

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03/29/23	Hannah C. Simson	0.20	Correspond with A. Lullo and K&E team re document production strategy.
03/29/23	Stuart Norton Strommen	1.40	Draft production tracker entries.
03/29/23	Ken Sturek	2.80	Review, analyze state enforcement action materials (2.0); draft notices of appearance (.8).
03/29/23	Maryam Tabrizi	7.10	Review, analyze documents from confidential party re privilege (1.5); correspond with A. Lullo re same (.1); research re QC in production set (1.1); review, analyze documents from confidential party to QC production set re privilege (3.7); correspond with FTI re same (.5); correspond with A. Lullo re same (.2).
03/29/23	Baya Yantren	6.40	Revise CEL sales deck (5.8); telephone conference with H. Kaloti and A. Lullo re same (.6).
03/30/23	Bob Allen, P.C.	1.50	Conference with Z. Brez, K&E team re investigation works in process (.5); telephone conference with Company, C. Koenig and K&E team re coordination (.5); review, analyze recording provided by individuals' counsel re fact development (.5).
03/30/23	Hunter Appler	1.50	Telephone conference with A. Lullo, K&E team re matter status, next steps.
03/30/23	Hunter Appler	0.90	Telephone conference with J. Bustamante, K&E team re works in process, next steps.
03/30/23	Noah Berkley	8.90	Telephone conferences with P. Forte and K&E team re revisions (2.2); revise deck re reformatting (4.6); further revise deck re reformatting and cleanup (2.1).
03/30/23	Zachary S. Brez, P.C.	1.90	Conference with A. Lullo re investigation (.5); review, analyze investigation coordination (.4); review, analyze Voyager decision (.5); review, analyze revised plan re white collar issues (.5).
03/30/23	Grace C. Brier	3.00	Telephone conference with FTI re document productions (1.0); telephone conference with A. Lullo and K&E team re same (.9); review, analyze key documents from production to SDNY to flag for regulators (1.1).
03/30/23	Cassandra Catalano	0.80	Conference with A. Lullo, K&E team re case status.

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03/30/23	Cassandra Catalano	1.20	Review and revise confidential party presentation.
03/30/23	Cassandra Catalano	1.10	Telephone conference with A. Lullo and FTI re document review and production status.
03/30/23	Cassandra Catalano	0.70	Finalize document production populations.
03/30/23	Cassandra Catalano	0.20	Review, analyze AMA privilege issues.
03/30/23	Chris Everhart	4.10	Review, report on coding QC re SDNY, FTC, SEC document productions (3.2); conference with A. Lullo and K&E team re overturn coding in preparation for production (.9).
03/30/23	Mariana del Carmen Fernandez	3.90	Draft and revise production letter for clawback stipulation production (1.6); revise responsive documents in FTC production database for redaction (1.7); conference with H. Kaloti and FTI team re same (.6).
03/30/23	Mark Filip, P.C.	0.50	Analyze SDNY presentation issues.
03/30/23	Patrick Forte	1.90	Revise SDNY presentation (1.1); correspond with A. Moore, K&E team re revisions to SDNY presentation (.4); conference with B. Yantren and N. Berkley re same (.4).
03/30/23	Lindsey Foster	0.50	Summarize important documents from phone review.
03/30/23	Candace Ho	1.90	Review and analyze statements made by confidential party in preparation for SDNY presentation (1.3); conference with G. Zhu re Tweet issues (.2); research Relativity re specific Twitter statements (.4).
03/30/23	Victor Hollenberg	1.20	Review, analyze and summarize key documents re confidentiality.
03/30/23	Victor Hollenberg	0.20	Review, analyze documents and correspondence re government presentation.
03/30/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory matters.

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03/30/23	Hanaa Kaloti	5.80	Conference with Z. Brez and B. Allen re internal strategy and next steps (.5); telephone conference with FTI re document collection, review and production (1.0); review and revise CEL buyback presentation (2.0); conference with D. Raffle, K&E team re production (.5) review, analyze administration re same (.5); review, analyze documents in advance of FTC production (.8); correspond with FTI re same (.2); correspond with C. Catalano re document production and regulator requests (.3).
03/30/23	Aidan Katz	2.50	Draft presentation re confidential party CEL sales (1.5); review, analyze confidential party communications re same (1.0).
03/30/23	Mike Kilgariff	5.00	Telephone conference with Company re state regulatory matters (1.0); conference with J. Levy and D. Rios re supplemental response to CA DFPI request (1.0); review and revise supplemental response to CA DFPI request (2.0); telephone conference with FTI re document review and production (1.0).
03/30/23	Weng Keong Kok	6.00	Analyze and review YouTube "Ask Mashinsky Anything" videos in 2022 (.9); analyze and review YouTube "Ask Mashinsky Anything" videos in 2021 (.9); analyze and review YouTube "Ask Mashinsky Anything" Twitter quotes in 2021 (.9); analyze and review YouTube "Ask Mashinsky Anything" Twitter quotes in 2022 (.6); analyze and review AMA transcripts re same (.9); draft key transcript excerpts (.9); draft and revise SDNY presentation deck (.9).
03/30/23	Anika Vasanthi Krishnan	2.00	Review, analyze presentation deck (.9); correspond with B. Yantren re referenced documents (.1); conference with A. Lullo and K&E team re case status and document productions (1.0).
03/30/23	Amanda Lamothe-Cadet	1.60	Conference with A. Lullo and K&E team re investigation updates and outstanding government requests (.7); correspond with FTI and C. Catalano re outstanding SDNY subpoena requests (.9).

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03/30/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, K&E team, Company re government investigation.
03/30/23	Jennifer Levy, P.C.	1.00	Prepare for conference with M. Kilgarriff, Company re regulatory status (.5); conference with Company re same (.5).
03/30/23	Jack Lui	6.40	Review, revise presentation deck to SDNY re AMA issues (5.9); correspond with G. Zhu re same (.5).
03/30/23	Allison Lullo	8.80	Conference with Z. Brez, B. Allen, H. Kaloti re matter strategy (.6); conference with SDNY re production matters (.5); conference with H. Appler, K&E team re document review and production matters (1.0); conference with H. Kaloti, FTI re document review and production matters (1.0); conference with B. Allen and Company re matter strategy and next steps (.5); conference with C. Everhart and SDNY re production matters (.5); correspond with H. Kaloti, K&E team re regulator productions (1.3); review, analyze regulator productions (3.4).
03/30/23	Mark Malone	2.20	Coordinate preparation of documents for production to SEC.
03/30/23	Dana R. Bucy Miller	0.80	Telephone conference with A. Lullo, K&E team re document review and production strategy and supporting workflows.
03/30/23	Angelina Moore	0.50	Revise presentation for upcoming government presentation.
03/30/23	Alex D. Pappas	1.70	Research re bankruptcy, restitution and related issues.
03/30/23	Alex D. Pappas	0.50	Revise DOJ presentation.
03/30/23	Joseph Cermak Profancik	0.30	Correspond with A. Lullo re confidential party readout (.2); correspond with A. Pappas re distribution list (.1).
03/30/23	Dan Raffle	1.00	Conference with A. Lullo and K&E team re review and production workflows.
03/30/23	Chloe Reum	1.50	Revise confidential presentation.
03/30/23	Ken Sturek	1.70	Telephone conference with G. Brier, K&E team re production schedule and next steps in overall case (1.0); telephone conference with A. Lullo, K&E team and FTI re upcoming deadlines and production schedule (.7).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/23	Maryam Tabrizi	2.80	Research re production set (.6); analyze documents from confidential party re privilege (1.2); correspond with FTI re same (.4); correspond with A. Lullo re same (.2); finalize production set (.2); correspond with FTI re same (.2).
03/30/23	Maryam Tabrizi	1.20	Prepare for telephone conference with FTI re discovery (.1); telephone conference with FTI team, A. Lullo and K&E team re discovery strategy, review and productions (1.1).
03/30/23	Maryam Tabrizi	1.30	Prepare for telephone conference with FTI re discovery (.2); telephone conference with A. Lullo and K&E team re discovery strategy, review and productions (1.1).
03/30/23	Lorenza Vassallo	0.40	Conference with G. Brier and M. Phoenix re privilege review project and next steps.
03/30/23	Baya Yantren	5.60	Review and revise slide deck.
03/30/23	Grace Zhu	7.40	Telephone conference with B. Yantren re preparation of SDNY and SEC presentations (.4); review and analyze AMA statements (5.0); draft SDNY and SEC presentations re internal investigation (2.0).
03/31/23	Bob Allen, P.C.	0.70	Correspond with G. Hensley and K&E team re plan and employee compensation motion (.1); telephone conference with E. Jones and P. Aranoff at SDNY re employee compensation motion (.3); review, analyze final plan and related correspondence (.3).
03/31/23	Noah Berkley	6.50	Revise presentation deck re template and formatting (2.4); further revise deck re reformatting (4.1).
03/31/23	Cassandra Catalano	0.40	Draft internal AMA privilege summary.
03/31/23	Cassandra Catalano	0.40	Draft and revise Company document production tracker.
03/31/23	Cassandra Catalano	0.80	Correspond with FTI re status of document productions.
03/31/23	Cassandra Catalano	0.90	Revise confidential party SDNY presentation talking points.
03/31/23	Cassandra Catalano	0.40	Draft confidential party key document summary.
03/31/23	Cassandra Catalano	0.90	Review and revise draft document collection (.4); review, analyze plans for remaining SDNY requests (.5).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Cassandra Catalano	0.70	Conference with H. Kaloti, A. Lamothe-Cadet and Company team re status of subpoena requests.
03/31/23	Chris Everhart	4.90	Reconcile FTC document production drive volumes for service (2.7); analyze and report on overlay production files in preparation for service of same (1.1); conference with vendor re overturn analysis (.8); conference with A. Lullo and K&E team re FTC production transfer protocol (.3).
03/31/23	Mariana del Carmen Fernandez	2.30	Review, analyze prior counsel production tracker and FTI network volumes spreadsheet (.9); revise production letter for clawback stipulation production (.7); correspond with H. Kaloti re same (.7).
03/31/23	Patrick Forte	2.20	Review and analyze documents for inclusion in SDNY presentation.
03/31/23	Patrick Forte	0.50	Revise SDNY presentation.
03/31/23	Patrick Forte	1.40	Conference with A. Moore re revisions to SDNY presentation (1.1); correspond with A. Lullo and H. Kaloti re same (.3).
03/31/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re regulatory matters.
03/31/23	Hanaa Kaloti	4.90	Correspond with FTI and C. Everhart re document production (1.5); draft production letter for FTC (.8); conference with Company re regulator document requests (.5); correspond with FTI and B. Allen re mobile device collection (.2); review, analyze company policy re mobile use (.4); review, revise presentation for regulators (1.5).
03/31/23	Mike Kilgarrieff	3.30	Conference with J. Levy re proposed revisions to supplemental response to CA DFPI request (.9); conference with C. Koenig re proposed supplemental response to CA DFPI (.3); review and revise draft supplemental response to CA DFPI (1.5); draft, compile production to CA DFPI (.4); conference with K. Sturek re production to CA DFPI (.2).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156783

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/23	Amanda Lamothe-Cadet	1.80	Telephone conference with A. Lullo and K&E team re outstanding SEC/SDNY requests (.5); correspond with FTI re SDNY search requests (.3); correspond with C. Catalano, K&E team re reviewing documents responsive to SDNY request (1.0).
03/31/23	Jennifer Levy, P.C.	1.60	Telephone conferences with M. Kilgariff re draft response to CA DFI (.9); correspond with M. Kilgariff re same (.1); review, analyze draft response to CA DFI and document review re same (.6).
03/31/23	Allison Lullo	5.00	Prepare regulator productions (2.3); correspond with H. Kaloti, K&E team re subpoena response (1.5); revise regulator presentation (1.2).
03/31/23	Mark Malone	4.00	Coordinate preparation of documents for production to FTC.
03/31/23	Jennifer Mancini	6.30	Review, analyze and code documents for responsiveness and privilege for upcoming deposition.
03/31/23	Angelina Moore	8.40	Revise presentation deck regarding CEL token buybacks for upcoming presentation.
03/31/23	Angelina Moore	1.40	Correspond with P. Forte re CEL buyback presentation deck.
03/31/23	Alex D. Pappas	0.40	Draft production letters for SDNY, CFTC and DOJ.
03/31/23	Alex D. Pappas	1.20	Review and analyze buyback data and Tweet data.
03/31/23	Joseph Cermak Profancik	0.30	Correspond with A. Lullo re review of communications and documents related to company updates.
03/31/23	Laura K. Riff	0.50	Correspond with regulator re review and analysis of data from individual devices for production.
03/31/23	Baya Yantren	1.70	Review and revise slide deck re CEL sales.
Total		2,094.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Rod Bolger

Invoice Number: 1010157255
Client Matter: 53363-51

In the Matter of Appeals

For legal services rendered through March 31, 2023
(see attached Description of Legal Services for detail)

\$ 59,151.50

Total legal services rendered

\$ 59,151.50

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157255

Celsius Network Limited

Matter Number:

53363-51

Appeals

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.50	485.00	727.50
Joseph A. D'Antonio	0.60	985.00	591.00
Gabriela Zamfir Hensley	18.10	1,245.00	22,534.50
Chris Koenig	2.50	1,425.00	3,562.50
T.J. McCarrick	2.20	1,265.00	2,783.00
Gabrielle Christine Reardon	0.60	735.00	441.00
Roy Michael Roman	2.30	735.00	1,690.50
William Thompson	4.50	995.00	4,477.50
Alex Xuan	30.40	735.00	22,344.00
TOTALS	62.70		\$ 59,151.50

Legal Services for the Period Ending March 31, 2023 Invoice Number: 1010157255
Celsius Network Limited Matter Number: 53363-51
Appeals

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Joseph A. D'Antonio	0.10	Review and analyze appellants' objection to motion to strike record on appeal
03/01/23	Gabriela Zamfir Hensley	0.90	Review, analyze objection to motion to strike (.5); correspond with W. Thompson, A. Xuan re same (.4).
03/01/23	William Thompson	0.10	Review, analyze response re motion to strike.
03/01/23	Alex Xuan	5.80	Draft response to appellants' letter.
03/02/23	Gabriela Zamfir Hensley	6.20	Revise district court letter response (3.6); correspond with A. Xuan re same (.1); further revise same (2.5).
03/02/23	William Thompson	0.30	Review, analyze objection to motion to strike (.2); review, analyze response re letter to join appeals (.1).
03/02/23	Alex Xuan	5.40	Revise response to appellants' letter.
03/03/23	Cathy Alton	1.50	Finalize and file response to appellants' letter and exhibits (1.1); review, analyze K&E team correspondence (.4).
03/03/23	Joseph A. D'Antonio	0.50	Revise response to appellants' letter on appeal.
03/03/23	Gabriela Zamfir Hensley	2.40	Revise response re appeal letter (1.4); analyze issues re same (.3); further revise same (.5); correspond with W. Thompson, A. Xuan re motion to strike reply (.2).
03/03/23	T.J. McCarrick	2.20	Review and revise interlocutory appeal response.
03/03/23	Roy Michael Roman	2.30	Research and analyze appellate issues (1.8); draft and revise summaries re same (.4); correspond with G. Hensley re same (.1).
03/03/23	Alex Xuan	1.60	Revise response to appellants' letter (1.4); correspond with G. Hensley and K&E team re same (.2).
03/05/23	Gabriela Zamfir Hensley	3.30	Revise reply to objection to motion to strike.
03/05/23	Alex Xuan	6.90	Draft reply in support of motions to strike (4.2); research re same (2.7).
03/06/23	Gabriela Zamfir Hensley	3.40	Revise reply to motion to strike objection (2.2); correspond with W&C, PW, Company re same (.2); further revise reply (.3); finalize same for filing (.7).

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157255

Celsius Network Limited

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Chris Koenig	2.50	Review and revise motion to strike items in appellate record (2.1); telephone conference with appellants re same (.4).
03/06/23	William Thompson	0.90	Conference with A. Xuan re pro so appeal meeting (.2); conference with C. Koenig and pro se appellants re motion to strike (.3); review, revise notes re same (.2); review, analyze response re motion to strike objection (.2).
03/06/23	Alex Xuan	2.10	Revise reply in support of motions to strike.
03/07/23	Gabriela Zamfir Hensley	0.40	Analyze appellants' filings re earn appeal.
03/08/23	William Thompson	0.20	Review, analyze chart re appeal timeline (.1); correspond with A. Xuan re same (.1).
03/08/23	Alex Xuan	0.70	Correspond with W. Thompson re appeal timeline (.5); research re appeal (.2).
03/09/23	Alex Xuan	1.10	Conduct research re Khanuia appeal.
03/10/23	Gabrielle Christine Reardon	0.60	Conduct fact discovery re pro se appeals (.4); correspond with G. Hensley, K&E team re same (.2).
03/10/23	William Thompson	0.30	Correspond with G. Hensley, G. Reardon and A. Xuan re appeals updates.
03/17/23	William Thompson	1.40	Review, analyze motion to strike tracker (.3); correspond with G. Hensley and A. Xuan re same (.2); conference with C. Koenig, G. Hensley, A. Xuan and pro se appellants re motion to strike (.9).
03/17/23	Alex Xuan	1.60	Review and analyze appellant's proposed record on appeal (.5); telephone conference with C. Koenig, K&E team, appellants and claimants re appeal and claim objections (1.1).
03/18/23	Gabriela Zamfir Hensley	1.20	Revise notice re agreed order (.6); analyze correspondence with claimants re appeal disputes (.4); revise proposed order re record on appeal (.2).
03/18/23	William Thompson	0.70	Review, revise notice re motion to strike consensual order (.6); correspond with G. Hensley and A. Xuan re same (.1).
03/18/23	Alex Xuan	2.50	Draft and revise order re record on appeal (1.1); draft and revise notice re same (1.4).
03/19/23	Alex Xuan	0.40	Revise notice and proposed order re record on appeal.

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010157255

Celsius Network Limited

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	William Thompson	0.20	Review, analyze correspondence with pro se appellants re motion to strike.
03/23/23	William Thompson	0.30	Review, analyze pro se appeal timeline and next steps (.2); review, analyze agree record re motion to strike (.1).
03/23/23	Alex Xuan	1.20	Research re appeal status and update tracker re same (.3); review and analyze record on appeal (.9).
03/24/23	Alex Xuan	0.40	Review notice, agreed order re record on appeal.
03/27/23	William Thompson	0.10	Correspond with C. Koenig and A. Xuan re appeal dismissal.
03/27/23	Alex Xuan	0.70	Correspond with C. Koenig, appellants re agreed order of record on appeal (.2); review agreed order and notice re same for filing (.5).
03/28/23	Gabriela Zamfir Hensley	0.30	Review, analyze order re appeal (.2); analyze correspondence re same (.1).
Total		62.70	

Pg 430 of 1275
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164893
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,018,096.50

Total legal services rendered

\$ 1,018,096.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	0.50	1,605.00	802.50
Hunter Appler	0.50	475.00	237.50
Megan Bowsher	0.70	395.00	276.50
Richard Boynton	1.00	1,515.00	1,515.00
Simon Briefel	0.70	1,245.00	871.50
Grace C. Brier	88.00	1,215.00	106,920.00
Judson Brown, P.C.	40.30	1,675.00	67,502.50
Cassandra Catalano	0.30	1,245.00	373.50
Joseph A. D'Antonio	160.50	985.00	158,092.50
Kevin Decker	39.40	715.00	28,171.00
Michael Gallo	4.00	455.00	1,820.00
Amila Golic	0.20	885.00	177.00
Leah A. Hamlin	33.60	1,135.00	38,136.00
Seantyl Hardy	29.90	1,135.00	33,936.50
Gabriela Zamfir Hensley	17.70	1,245.00	22,036.50
Elizabeth Helen Jones	4.30	1,155.00	4,966.50
Chris Koenig	8.40	1,425.00	11,970.00
Ross M. Kwasteniet, P.C.	3.60	2,045.00	7,362.00
Dan Latona	9.20	1,375.00	12,650.00
Patricia Walsh Loureiro	1.50	1,155.00	1,732.50
Nima Malek Khosravi	64.60	735.00	47,481.00
T.J. McCarrick	51.70	1,265.00	65,400.50
Caitlin McGrail	6.90	735.00	5,071.50
Miranda Means	1.40	1,215.00	1,701.00
Patrick J. Nash Jr., P.C.	7.80	2,045.00	15,951.00
Robert Orren	7.10	570.00	4,047.00
Morgan Lily Phoenix	135.80	715.00	97,097.00
Joshua Raphael	13.90	735.00	10,216.50
Gabrielle Christine Reardon	12.10	735.00	8,893.50
LaFaye Roberts	5.80	485.00	2,813.00
Tom Roberts	2.20	1,405.00	3,091.00
Roy Michael Roman	0.60	735.00	441.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164893

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua L. Simmons	0.80	1,515.00	1,212.00
Hannah C. Simson	142.30	1,080.00	153,684.00
Luke Spangler	1.90	325.00	617.50
Ken Sturek	87.80	550.00	48,290.00
Lorenza A. Vassallo	38.70	850.00	32,895.00
Alison Wirtz	6.40	1,295.00	8,288.00
Alex Xuan	6.90	735.00	5,071.50
Grace Zhu	4.00	1,295.00	5,180.00
Tanzila Zomo	3.40	325.00	1,105.00
TOTALS	1,046.40		\$ 1,018,096.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Joseph A. D'Antonio	2.10	Draft motion to dismiss C. Shanks adversary proceeding.
04/01/23	Caitlin McGrail	0.30	Research precedent re adversary proceedings.
04/02/23	Leah A. Hamlin	0.20	Review and analyze draft motion to dismiss Shanks complaint.
04/03/23	Grace C. Brier	4.30	Telephone conference with J. Brown, T. McCarrick and L. Hamlin re strategy and case scheduling (.6); review, analyze documents for production to Committee (3.7).
04/03/23	Grace C. Brier	0.80	Telephone conference with FTI re document production status.
04/03/23	Judson Brown, P.C.	1.00	Telephone conference with K&E team, G. Brier re litigation tasks (.5); telephone conference with K&E team, C. Koenig re claims estimation litigation (.3); review and draft correspondence re same (.2).
04/03/23	Joseph A. D'Antonio	2.60	Draft motion to dismiss C. Shanks adversary complaint.
04/03/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, K&E team, FTI re diligence matters.
04/03/23	Leah A. Hamlin	2.70	Review and analyze Series B proposed schedule re intercompany loans motion (.2); draft Shanks motion to dismiss (1.8); telephone conference with J. Brown and K&E team re intercompany claims motion schedule (.7).
04/03/23	Dan Latona	0.70	Analyze adversary proceeding complaint (.6); analyze stipulation re same (.1).
04/03/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Milbank motion to estimate inter-company claim.
04/03/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI Consulting re document production (.8); draft notes re same (.2).
04/03/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to Committee.
04/03/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio re Shanks motion to dismiss strategy.
04/03/23	Hannah C. Simson	0.70	Telephone conference with J. Turk, FTI team, G. Brier and K&E team re document production strategy.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Ken Sturek	0.90	Download specific set of key documents from database (.7); correspond with G. Brier re same (.2).
04/04/23	Judson Brown, P.C.	1.50	Review and revise schedule re claims estimation litigation (.6); correspond with K&E team, C. Koenig and others re same (.5); correspond with K&E team, C. Koenig and others re customer claims litigation (.4).
04/04/23	Joseph A. D'Antonio	4.00	Draft motion to dismiss C. Shanks adversary proceeding.
04/04/23	Amila Golic	0.20	Correspond with C. Koenig, K&E team re letter re airdrop issues.
04/04/23	Leah A. Hamlin	1.70	Draft Shanks motion to dismiss (1.4); review and analyze proposed bellwether adversary case schedule (.3).
04/04/23	Joshua Raphael	0.40	Review, analyze J. Amerson motions (.2); analyze issues re same (.2).
04/04/23	Gabrielle Christine Reardon	0.60	Review and revise research summary re borrow adversary.
04/04/23	Hannah C. Simson	0.40	Revise Committee document production stipulation.
04/04/23	Hannah C. Simson	0.50	Correspond with A. Golic and K&E team re airdrop token dispute strategy.
04/04/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re production of documents to Committee.
04/04/23	Hannah C. Simson	0.20	Correspond with J. Turk and FTI team re production of documents to Committee.
04/04/23	Alison Wirtz	1.50	Review and analyze claims re Shanks adversary proceeding (.5); analyze research re legal theories re same (.6); correspond with D. Latona re same (.1); correspond with G. Reardon and K&E team re borrow adversary research (.3).
04/04/23	Grace Zhu	4.00	Conduct additional searches re CEL token OTC sales (2.3); draft a summary of the transactions (1.7).
04/05/23	Grace C. Brier	0.80	Telephone conference with J. Brown, K&E team re scheduling adversary proceedings (.6); correspond with J. Brown and K&E team re same (.2).
04/05/23	Grace C. Brier	1.20	Review, analyze documents for production purposes.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164893

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Judson Brown, P.C.	2.30	Telephone conferences with K&E team, L. Hamlin re claims estimation dispute and customer claims litigation (.3); correspond with K&E team, L. Hamlin, C. Koenig re same (.5); review and revise discovery schedule re customer claims litigation (.7); correspond with K&E team, J. D'Antonio re April 18 hearing (.5); correspond with K&E team, G. Brier re Committee's discovery requests (.3).
04/05/23	Joseph A. D'Antonio	4.60	Draft motion to dismiss C. Shanks adversary proceeding.
04/05/23	Leah A. Hamlin	1.20	Revise and analyze proposed bellwether discovery schedule (.3); draft motion to dismiss Shanks complaint (.9).
04/05/23	Dan Latona	0.70	Analyze Shanks motion to dismiss.
04/05/23	Morgan Lily Phoenix	3.30	Review, analyze Company documents re privilege.
04/05/23	Hannah C. Simson	0.30	Correspond with D. Latona and K&E team re Flare demand strategy.
04/05/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re document production stipulation for Committee.
04/05/23	Hannah C. Simson	0.30	Draft summary re updates to document production stipulation.
04/05/23	Hannah C. Simson	0.50	Correspond with J. Turk and FTI team re production of documents to Committee.
04/05/23	Hannah C. Simson	1.00	Revise and finalize Flare demand letter.
04/05/23	Ken Sturek	1.20	Confirm inclusion of specific documents in draft production set.
04/05/23	Alison Wirtz	1.10	Draft motion to dismiss (.9); correspond with D. Latona and K&E team re same (.2).
04/06/23	Grace C. Brier	1.10	Correspond with Committee, H. Simson and K&E team re upcoming productions (.4); finalize documents for production to Committee (.7).
04/06/23	Judson Brown, P.C.	0.20	Correspond with K&E team, H. Simson re potential dispute with confidential third party.
04/06/23	Joseph A. D'Antonio	5.90	Draft motion to dismiss C. Shanks adversary complaint.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164893

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Dan Latona	0.80	Telephone conference with Company re removal of civil actions (.3); analyze, comment on draft insert re Shanks motion to dismiss (.5).
04/06/23	Morgan Lily Phoenix	3.00	Telephone conference with L. Vassalo re privilege redactions re Company documents (.5); review, analyze Company documents re privilege (2.5).
04/06/23	Gabrielle Christine Reardon	0.40	Research re borrow adversary.
04/06/23	Hannah C. Simson	0.40	Revise clawback stipulation.
04/06/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.
04/06/23	Hannah C. Simson	0.20	Correspond with J. Turk and FTI team re production of documents to Committee.
04/06/23	Hannah C. Simson	0.20	Review and analyze documents re privilege before production to Committee.
04/06/23	Hannah C. Simson	1.10	Conference with Company and Celsius Mining team re mining dispute strategy (.6); review, analyze mining dispute materials (.5).
04/06/23	Ken Sturek	0.60	Correspond with FTI re transfer of third party productions from production space to review space (.2); review, analyze coding provided by FTI re same (.4).
04/06/23	Alison Wirtz	3.40	Review and analyze claims raised in Shanks adversary proceeding (.3); draft sections of motion to dismiss and correspond with D. Latona re same (3.1).
04/07/23	Grace C. Brier	0.60	Correspond with Committee re upcoming document productions (.3); finalize upcoming document production to Committee (.3).
04/07/23	Joseph A. D'Antonio	9.60	Draft motion to dismiss C. Shanks adversary complaint.
04/07/23	Joseph A. D'Antonio	0.10	Correspond with K. Sturek re motion to dismiss.
04/07/23	Morgan Lily Phoenix	4.30	Telephone conference with H. Simson, K&E team re strategy for Company document review (.6); review, analyze documents for privilege (3.7).
04/07/23	Gabrielle Christine Reardon	2.00	Research case law re unfair and deceptive practices.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Roy Michael Roman	0.30	Review and analyze issues re postpetition transfers (.2); correspond with G. Hensley re same (.1).
04/07/23	Hannah C. Simson	0.10	Draft summary re mining dispute strategy.
04/07/23	Hannah C. Simson	1.30	Review and analyze mining contracts re assessing dispute.
04/07/23	Hannah C. Simson	0.60	Conference with M. Phoenix and K&E team re document privilege re-review strategy.
04/08/23	Morgan Lily Phoenix	2.30	Review, analyze Company documents re privilege.
04/08/23	Hannah C. Simson	0.50	Draft transmittal correspondence for Committee production (.2); draft transmittal correspondence for reproduction of regulatory documents to Committee (.2); correspond with G. Brier and K&E team re production of documents to Committee (.1).
04/09/23	Grace C. Brier	4.20	Review, analyze documents re CEL token buybacks.
04/10/23	Judson Brown, P.C.	0.10	Correspond with K&E team, H. Simson re potential third party dispute.
04/10/23	Joseph A. D'Antonio	0.40	Review and analyze proposed bellwether schedule.
04/10/23	Joseph A. D'Antonio	0.30	Correspond with D. Latona, K&E team re C. Shanks motion to dismiss.
04/10/23	Gabriela Zamfir Hensley	0.40	Review, analyze proposed litigation schedule (.2); correspond with C. Koenig re same (.2).
04/10/23	Morgan Lily Phoenix	5.50	Review and analyze Company's documents re privilege.
04/10/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI re upcoming document production (.4); correspond with H. Simson, K&E team re same (.6).
04/10/23	Hannah C. Simson	0.40	Telephone conference with FTI team, G. Brier and K&E team re document production strategy.
04/10/23	Hannah C. Simson	0.80	Review and analyze mining IP dispute materials.
04/10/23	Hannah C. Simson	0.40	Review and analyze background materials re mining IP dispute.
04/10/23	Hannah C. Simson	1.40	Review and analyze documents re privilege.

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04/10/23	Ken Sturek	5.90	Analyze, revise brief in support of motion to dismiss in Shanks proceeding for J. D'Antonio (3.7); review and analyze materials cited in brief (2.2).
04/11/23	Judson Brown, P.C.	0.20	Correspond with K&E team, E. Jones re claims estimation litigation (.1); correspond with K&E team, J. D'Antonio re customer claims litigation (.1).
04/11/23	Joseph A. D'Antonio	1.00	Draft stipulation re Frishberg and Herrmann adversary proceedings.
04/11/23	Joseph A. D'Antonio	1.00	Review and revise motion to dismiss C. Shanks complaint (.8); correspond with D. Latona, Chambers re same (.2).
04/11/23	Gabriela Zamfir Hensley	0.30	Analyze issues re next steps on contested matters, litigation schedules.
04/11/23	Morgan Lily Phoenix	4.00	Review, analyze Company documents re privilege.
04/11/23	Joshua Raphael	2.30	Review, analyze Amerson motions (.8); draft objections and research issues re same (1.5).
04/11/23	Hannah C. Simson	0.10	Correspond with L. Schmidt and K&E team re IP mining dispute strategy.
04/11/23	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re privilege review.
04/11/23	Ken Sturek	6.00	Review and revise C. Shanks motion to dismiss for J. D'Antonio (3.6); review and analyze materials cited therein (1.9); review and revise Committee clawback stipulation document (.4); correspond with G. Brier, K&E team re same (.1).
04/12/23	Judson Brown, P.C.	0.80	Telephone conference with K&E team, C. Koenig, Committee counsel and Series B counsel re claims estimation litigation (.6); correspond with K&E team, C. Koenig and others re same (.2).
04/12/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, D. Latona, G. Hensley re adversary proceedings.
04/12/23	Joseph A. D'Antonio	0.60	Conference with J. Brown, K&E team, Committee and preferred equity counsel re intercompany claims estimation schedule.
04/12/23	Joseph A. D'Antonio	5.60	Draft and file motion to dismiss C. Shanks adversary complaint.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Leah A. Hamlin	1.00	Review and analyze Committee proposed schedule for intercompany claims (.4); telephone conference with Series B Counsel re proposed schedule for intercompany claims (.6).
04/12/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re litigation scheduling (.1); conference with C. Koenig, W&C re same (.5).
04/12/23	Chris Koenig	0.60	Telephone conference with G. Hensley, K&E team, Milbank, W&C re scheduling of estimation.
04/12/23	Dan Latona	2.00	Analyze, review Shanks motion to dismiss (1.1); telephone conference with C. Koenig, K&E team, W&C re estimation motion (.3); telephone conference with C. Koenig, K&E team, W&C, Milbank, Jones Day re same (.6).
04/12/23	T.J. McCarrick	1.90	Draft and revise C. Shanks motion to dismiss.
04/12/23	Miranda Means	0.20	Correspond with J. Simmons re IP mining dispute.
04/12/23	Robert Orren	2.70	Correspond with K. Sturek re listing of Celsius entities and D&Os (.3); correspond with N. Khosravi and K&E team re same (.3); prepare for filing of motion to dismiss Shanks adversary proceeding (.4); revise same (.8); file same (.3); correspond with J. D'Antonio re same (.5); correspond with T. Zomo and L. Spangler re filing notifications in Shanks adversary proceeding (.1).
04/12/23	Morgan Lily Phoenix	2.20	Review, analyze Company documents for privilege.
04/12/23	Morgan Lily Phoenix	0.70	Telephone conference with L. Hamlin, K&E team re upcoming trial schedule.
04/12/23	Joshua Raphael	1.90	Draft objection to Amerson motion re claims bar date (1.0); review, revise same (.9).
04/12/23	Gabrielle Christine Reardon	3.40	Research re custodial property arguments.
04/12/23	Joshua L. Simmons	0.30	Telephone conference with M. Means re enforcement issue.
04/12/23	Hannah C. Simson	0.40	Research re enforceability of certain contract clauses in bankruptcy.
04/12/23	Hannah C. Simson	0.20	Telephone conference with M. Means re mining IP dispute.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Judson Brown, P.C.	0.50	Correspond K&E team, C. Koenig re claims estimation litigation.
04/13/23	Joseph A. D'Antonio	0.60	Draft stipulation re Herrmann and Frishberg adversary proceedings (.4); correspond with G. Hensley re proposed stipulation (.2).
04/13/23	Joseph A. D'Antonio	1.10	Draft and file pro hac vice motion and certificate of service (.6); review and analyze case management procedures (.5).
04/13/23	Robert Orren	1.10	File pro hac vice of J. D'Antonio (.2); prepare order for submission to chambers (.2); correspond with J. D'Antonio re same (.2); file certificate of service of motion to dismiss in Shanks adversary proceeding (.2); correspond with J. D'Antonio re same (.2); correspond with T. Zomo re filing of declaration in support of Wohlman 9019 motion (.1).
04/13/23	Morgan Lily Phoenix	1.80	Review and redact Company documents for privilege.
04/13/23	Hannah C. Simson	0.20	Correspond with G. Hensley and K&E team re litigation strategy.
04/14/23	Judson Brown, P.C.	0.70	Correspond with K&E team, C. Koenig re claims estimation litigation.
04/14/23	Joseph A. D'Antonio	0.20	Correspond with C. Koenig, K&E team re proposed litigation schedule.
04/14/23	Joseph A. D'Antonio	0.10	Review and analyze draft stipulation re Tuganov adversary proceeding.
04/14/23	Joseph A. D'Antonio	0.20	Prepare for F. Shanks motion to dismiss argument.
04/14/23	Joseph A. D'Antonio	0.40	Review and analyze court order re appointment of lead plaintiffs in Goines v. Celsius Network et al (.3); correspond with J. Brown, K&E team re same (.1).
04/14/23	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier, A&M, Company re diligence matters.
04/14/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re AP stipulation.
04/14/23	Tanzila Zomo	0.40	Draft objection to estimation motions.
04/15/23	Grace C. Brier	0.30	Correspond with J. D'Antonio and K&E team re adversary proceedings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/23	Judson Brown, P.C.	0.70	Correspond with K&E team, C. Koenig and Committee counsel re claims estimation litigation.
04/15/23	Joseph A. D'Antonio	2.70	Review and analyze Frishberg and Herrmann proofs of claim and adversary complaints (1.5); correspond with G. Hensley, C. Koenig, G. Brier, L. Hamlin re same (1.2).
04/15/23	Joseph A. D'Antonio	0.50	Review and analyze Goines order appointing lead plaintiffs and related materials (.3); correspond with J. Brown, G. Brier, Company re same (.2).
04/15/23	Hannah C. Simson	0.20	Review and analyze mining dispute materials.
04/15/23	Hannah C. Simson	0.40	Research re enforceability of mediation clauses in bankruptcy.
04/16/23	Judson Brown, P.C.	0.20	Correspond with J. D'Antonio, K&E team re potential third party dispute.
04/16/23	Joseph A. D'Antonio	1.00	Draft stipulation re Frishberg, Herrmann, Shanks adversary proceedings (.8); correspond with C. Koenig, G. Hensley re same (.2).
04/16/23	Joseph A. D'Antonio	1.60	Prepare for argument on motion to dismiss F. Shanks complaint (1.3); correspond with G. Hensley re same (.3).
04/16/23	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, J. D'Antonio re litigation scheduling (.2); analyze issues re same (.2).
04/16/23	Hannah C. Simson	0.20	Review and analyze materials re mining dispute.
04/17/23	Judson Brown, P.C.	0.50	Correspond with Akin Gump re litigation and strategy issues (.2); correspond with K&E team, L. Hamlin re Goines lawsuit (.1); correspond with K&E team, C. Koenig re intercompany claims litigation (.2).
04/17/23	Joseph A. D'Antonio	1.00	Correspond with C. Koenig, I. Herrmann, D. Frishberg re stay of adversary proceeding (.3); draft and file stipulation re same (.7).
04/17/23	Leah A. Hamlin	1.70	Telephone conference with G. Hensley and G. Brier re status of intercompany claims (.5); review and analyze correspondence and filings related to intercompany claims (.9); investigate service of Komarovskiy action (.3).

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04/17/23	Gabriela Zamfir Hensley	1.10	Correspond with C. Koenig, K&E team re litigation scheduling with preferred equityholders, Committee (.6); analyze issues re same (.3); analyze fiduciary duties letter re same (.2).
04/17/23	Miranda Means	0.50	Review and revise recommendation re trade secret claim (.3); review, analyze law re same (.2).
04/17/23	Robert Orren	0.30	Correspond with J. D'Antonio and T. Zomo re filing of stipulation staying deadlines in Frishberg and Hermann adversary proceedings.
04/17/23	Gabrielle Christine Reardon	1.00	Correspond with G. Hensley re Frishberg adversary (.3); research re constructive trust constructs (.7).
04/17/23	Joshua L. Simmons	0.20	Correspond with M. Means re trade secret claim.
04/17/23	Hannah C. Simson	0.50	Correspond with J. D'Antonio and K&E team re litigation strategy.
04/17/23	Hannah C. Simson	0.70	Telephone conference with J. Turk and FTI team re production strategy.
04/17/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re reproduction of regulatory documents to Committee.
04/17/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
04/17/23	Luke Spangler	0.50	File stipulation in re Frishberg v. Celsius Network et al., No. 22-01179, and Herrmann v. Celsius Network et al., No. 23-01025 and correspond with T. Zomo re same.
04/17/23	Ken Sturek	1.30	Review, analyze production directory and provide summary of documents for possible production to Committee (.8); request additional production information from FTI via email (.5).
04/17/23	Tanzila Zomo	0.60	Prepare to file stipulations in D. Frishberg and I. Herrmann adversary proceedings (.3); file same (.2); correspond with J. D'Antonio, R. Orren re same (.1).
04/18/23	Leah A. Hamlin	0.50	Investigate service in Komarovskiy case related to D&O insurance issues.

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04/18/23	Gabriela Zamfir Hensley	0.30	Correspond with C. Koenig, K&E team re litigation schedule with preferred equityholders, Committee (.2); analyze issues re same (.1).
04/18/23	Miranda Means	0.70	Review and revise analysis re trade secret issue per conversation with S. Conway.
04/18/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re preferred equity matters.
04/18/23	Joshua L. Simmons	0.30	Correspond with M. Means, K&E team re trade secret claim.
04/18/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re reproduction of documents to Committee.
04/18/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re reproduction of regulatory documents to Committee.
04/18/23	Hannah C. Simson	0.20	Review and analyze mining dispute materials.
04/18/23	Ken Sturek	0.50	Provide G. Brier and H. Simson with production transmittal letters in preparation for transfer to Committee counsel.
04/19/23	Grace C. Brier	0.80	Telephone conference with H. Simson, K&E team re upcoming hearings and scheduling.
04/19/23	Judson Brown, P.C.	1.30	Telephone conferences with K&E team, C. Koenig re forthcoming litigation issues and schedule re same (.5); correspond with K&E team, L. Hamlin re same (.3); correspond with K&E team, S. Briefel re Goines lawsuit (.3); correspond with K&E team, H. Simson re potential dispute with third party (.2).
04/19/23	Joseph A. D'Antonio	0.50	Conference with J. Brown, C. Koenig, K&E teams re claims estimation trial schedule.
04/19/23	Joseph A. D'Antonio	0.20	Revise stipulation re staying Frishberg and Herrmann discovery deadlines (.1); correspond with Chambers re Frishberg and Herrmann stipulation (.1).
04/19/23	Leah A. Hamlin	1.00	Telephone conference with C. Koenig re strategy for intercompany claims litigation scheduling (.7); telephone conference with Series B counsel re intercompany claim scheduling (.3).
04/19/23	Seantyl Hardy	0.70	Analyze Series B intercompany claims motion to prepare strategy for estimation hearing (.3); develop strategy re same (.4).

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04/19/23	Seantyl Hardy	0.20	Conference with J. Brown, K&E team re case status.
04/19/23	Gabriela Zamfir Hensley	0.90	Conference with N. Malek Khosravi re litigation with preferred equity holders, Committee (.2); telephone conference with C. Koenig, K&E team, Milbank re same (.2); telephone conference with J. Brown, K&E team re litigation workstreams, next steps (partial) (.5).
04/19/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, C. Koenig re upcoming litigation matters and related workstreams.
04/19/23	Chris Koenig	0.60	Telephone conference with J. Brown, K&E teams re litigation matters.
04/19/23	Dan Latona	0.50	Telephone conference with J. Brown, C. Koenig, K&E team re litigation workstreams (partial).
04/19/23	T.J. McCarrick	0.50	Telephone conference with G. Brier and J. D'Antonio re adversary proceedings (.3); conference with J. Brown and C. Koenig re same (.2).
04/19/23	Morgan Lily Phoenix	2.50	Telephone conference with H. Simson, K&E team re next steps in trial and strategy for trial schedule (.5); review, analyze Committee cover letters (2.0).
04/19/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/19/23	Hannah C. Simson	0.50	Conference with C. Koenig, J. Brown and K&E team re litigation and restructuring strategy.
04/19/23	Hannah C. Simson	0.20	Review and revise production summaries.
04/19/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re clawback production strategy.
04/19/23	Hannah C. Simson	0.50	Review and analyze mining IP dispute materials.
04/19/23	Tanzila Zomo	0.60	Correspond with Chambers re proposed withhold settlement documents (.2); prepare same (.4).

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04/20/23	Judson Brown, P.C.	1.80	Conferences with K&E team, L. Hamlin and others re upcoming litigation issues (.5); correspond with K&E team, L. Hamlin, R. Kwasteniet re same (.5); correspond with K&E team, H. Simson re potential dispute with third party (.2); conference with plaintiff counsel in Goines matter re next steps (.3); correspond with special committee re Goines matter (.3).
04/20/23	Leah A. Hamlin	0.50	Strategize with J. Brown re trial plan for claims estimation.
04/20/23	Seantyl Hardy	0.70	Conference with T. McCarrick re intercompany claims litigation (.3); research re Hague service to proceed with additional adversary proceedings (.3); correspond with M. Willis re same (.1).
04/20/23	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re litigation scheduling with preferred equity holders, Committee.
04/20/23	Chris Koenig	1.30	Review and revise scheduling order with Committee and Series B (.6); correspond with G. Hensley, K&E team, Committee, Series B re same (.7).
04/20/23	Nima Malek Khosravi	7.30	Research re substantive consolidation (3.3); draft motion re substantive consolidation (4.0).
04/20/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re preferred equity matters.
04/20/23	Morgan Lily Phoenix	0.30	Review, analyze past document productions re document requests.
04/20/23	Morgan Lily Phoenix	4.00	Research enforcement of mediation agreements in bankruptcy cases.
04/20/23	Hannah C. Simson	0.60	Correspond with M. Phoenix re mining dispute legal research re mediation requirements.
04/20/23	Hannah C. Simson	0.40	Review and analyze mining materials re mining dispute.
04/20/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/20/23	Hannah C. Simson	0.50	Draft clawback production letter and email.
04/20/23	Hannah C. Simson	0.50	Correspond with FTI team re production of regulator documents.

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04/20/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re production strategy.
04/20/23	Hannah C. Simson	2.30	Review and revise clawback production summaries (1.6); revise non-clawback reproduction production summaries (.7).
04/21/23	Grace C. Brier	1.70	Conference with L. Hamlin and T. McCarrick re case status and staffing (.5); telephone conference with Company and A&M re intercompany claims (.9); review, analyze intercompany filings (.3).
04/21/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier, A&M, Company re diligence matters.
04/21/23	Leah A. Hamlin	1.10	Telephone conference with G. Brier re strategy planning for Claims Estimation trial (.5); telephone conference with Company re intercompany loan agreements (partial) (.6).
04/21/23	Nima Malek Khosravi	10.10	Draft substantive consolidation motion (3.9); review and revise same (3.9); review and revise same (2.3).
04/21/23	T.J. McCarrick	0.50	Telephone conference with G. Brier and L. Hamlin re next steps, strategy.
04/21/23	Morgan Lily Phoenix	2.50	Research re enforcement of mediation agreements in bankruptcy cases.
04/21/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re reproduction of regulatory documents to Committee.
04/21/23	Hannah C. Simson	0.70	Review and revise clawback production correspondence.
04/21/23	Hannah C. Simson	0.20	Review and analyze caselaw re enforceability of mediation clauses during bankruptcy.
04/21/23	Hannah C. Simson	0.20	Draft production letter and email re non-clawback regulatory reproduction.
04/21/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re reproduction strategy.
04/21/23	Hannah C. Simson	1.60	Review and analyze background materials re prior clawback and non-clawback regulatory productions.
04/21/23	Ken Sturek	3.10	Review, analyze document production volumes and confirm production bates ranges for H. Simson (2.6); coordinate with FTI re production bates ranges for H. Simson (.5).

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04/22/23	Leah A. Hamlin	0.90	Research fraudulent conveyance and substantive consolidation.
04/22/23	Seantyl Hardy	0.70	Analyze correspondence re intercompany claims litigation in preparation for trial.
04/22/23	Gabriela Zamfir Hensley	0.40	Review, analyze pleadings filed re class claim motion.
04/22/23	Nima Malek Khosravi	3.40	Draft substantive consolidation motion.
04/22/23	Hannah C. Simson	0.10	Correspond with M. Means and K&E team re IP mining dispute.
04/22/23	Hannah C. Simson	0.30	Review and revise production correspondence to Committee (.2); correspond with G. Brier and K&E team re production of documents to Committee (.1).
04/23/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re Tuganov adversary proceeding.
04/23/23	Seantyl Hardy	2.70	Review and analyze documents to produce.
04/23/23	Nima Malek Khosravi	2.20	Revise substantive consolidation motion.
04/24/23	Judson Brown, P.C.	0.40	Correspond with K&E team, H. Simson re potential dispute with third party (.2); correspond with K&E team, L. Hamlin and Committee counsel re Core dispute (.2).
04/24/23	Seantyl Hardy	1.80	Review, analyze documents to produce for privilege.
04/24/23	Nima Malek Khosravi	1.80	Revise substantive consolidation motion.
04/24/23	Morgan Lily Phoenix	0.80	Telephone conference with FTI re document production.
04/24/23	Morgan Lily Phoenix	4.00	Research re enforceability of prepetition mediation clauses.
04/24/23	Hannah C. Simson	0.10	Correspond with Company re dispute strategy.
04/24/23	Hannah C. Simson	0.30	Review and analyze analyze documents for privilege and responsiveness.
04/24/23	Hannah C. Simson	0.50	Research re common interest privilege agreement.
04/24/23	Hannah C. Simson	0.30	Review and revise document production correspondence.
04/24/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.
04/24/23	Hannah C. Simson	0.30	Telephone conference with FTI re document production strategy.

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04/24/23	Hannah C. Simson	0.10	Correspond with J. Brown and T. McCarrick re privilege strategy.
04/24/23	Ken Sturek	1.30	Telephone conference with G. Brier, A. Lullo, H. Simson and FTI re status of document productions and decommissioning productions only database (.7); review, analyze spreadsheet of coding from productions-only database (.4); correspond with FTI re transfer of records and coding to review database (.2).
04/25/23	Seantyl Hardy	2.70	Conference with G. Brier re strategy for intercompany claims estimation (.2); review, analyze documents for privilege (2.5).
04/25/23	Nima Malek Khosravi	1.40	Research re substantive consolidation motion.
04/25/23	Morgan Lily Phoenix	2.00	Review, analyze documents for privilege.
04/25/23	Hannah C. Simson	0.70	Draft mining dispute demand letter.
04/25/23	Hannah C. Simson	0.50	Review and analyze background materials re mining dispute demand letter.
04/25/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re document production strategy.
04/25/23	Ken Sturek	0.90	Coordinate with M. Malone and C. Everhart re production to Committee counsel.
04/26/23	Joseph A. D'Antonio	0.60	Review and analyze Georgiou adversary complaint (.5); correspond with T. McCarrick, G. Brier, L. Hamlin re same (.1).
04/26/23	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier, A&M and Company re diligence matters.
04/26/23	Seantyl Hardy	2.50	Review and redact documents re upcoming production.
04/26/23	Gabriela Zamfir Hensley	1.80	Review, revise motion re substantive consolidation (1.5); conference with C. McGrail re same (.3).
04/26/23	Nima Malek Khosravi	5.80	Revise substantive consolidation motion.
04/26/23	Caitlin McGrail	3.80	Telephone conference with G. Hensley re substantive consolidation motion preliminary statement (.2); review, analyze substantive consolidation motion and transcripts re same (1.0); draft substantive consolidation motion preliminary statement (2.5); office conference with N. Malek Khosravi re same (.1).
04/26/23	Morgan Lily Phoenix	7.80	Review and redact Company documents for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Morgan Lily Phoenix	0.50	Draft summary of research re enforcement of mediation clauses in bankruptcy.
04/26/23	Gabrielle Christine Reardon	1.60	Draft memorandum re trust constructs.
04/26/23	Hannah C. Simson	0.40	Draft summary re common interest privilege strategy.
04/26/23	Hannah C. Simson	0.20	Correspond with G. Brier re reproduction of clawback documents to Committee.
04/26/23	Hannah C. Simson	0.30	Research re common interest agreements.
04/26/23	Hannah C. Simson	0.30	Telephone conference with J. Golding-Ochsner, R. Deutsch and D. Albert re mining dispute strategy.
04/26/23	Hannah C. Simson	0.70	Review and analyze case law re enforceability of mediation clauses in bankruptcy.
04/26/23	Hannah C. Simson	0.20	Correspond with M. Phoenix re research on enforceability of mediation clauses in bankruptcy.
04/27/23	Grace C. Brier	0.60	Review, analyze custodian and collection tracker from FTI.
04/27/23	Elizabeth Helen Jones	1.40	Correspond with G. Hensley re substantive consolidation motion (.6); research case law re same (.8).
04/27/23	Nima Malek Khosravi	8.10	Research re substantive consolidation (3.1); draft summary re same (.8); correspond with C. McGrail and K&E team re same (.6); revise substantive consolidation motion (3.6).
04/27/23	Caitlin McGrail	0.40	Correspond with G. Hensley and N. Malek Khosravi re substantive consolidation test (.2); research re same (.2).
04/27/23	Morgan Lily Phoenix	2.80	Review, analyze Company documents for privilege.
04/27/23	Hannah C. Simson	3.30	Review and analyze documents for privilege.
04/27/23	Hannah C. Simson	0.30	Review and revise clawback production correspondence.
04/27/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re production of documents to Committee.
04/27/23	Ken Sturek	1.90	Review, analyze status of production volumes transferred to Committee counsel via FTP for H. Simson (.8); correspond with M. Malone re troubleshooting transfer status of 2 specific volumes (.7); correspond with FTI on gaining access to third party productions folder in main review space (.4).

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04/27/23	Alex Xuan	2.10	Research claims re borrower complaint.
04/28/23	Judson Brown, P.C.	0.70	Correspond with K&E team, R. Kwasteniet re third party proposal (.1); correspond with K&E team, W. Pruitt re insurance issues (.2); correspond with K&E team, L. Hamlin re intercompany claims estimation and substantive consolidation litigation (.4).
04/28/23	Morgan Lily Phoenix	3.50	Review, analyze Company documents for privilege.
04/28/23	Gabrielle Christine Reardon	1.20	Research fact discovery re intercompany claim dispute (1.0); correspond with G. Hensley re same (.2).
04/28/23	Hannah C. Simson	2.10	Review and analyze case law re enforcement of mediation clauses in bankruptcy.
04/28/23	Hannah C. Simson	2.40	Research re breach of contract requirements during bankruptcy.
04/28/23	Hannah C. Simson	1.90	Draft mining dispute letter.
04/28/23	Hannah C. Simson	0.10	Correspond with J. Brown and K&E team re mining dispute strategy.
04/28/23	Ken Sturek	0.60	Confirm access to records and coding transferred to review space from productions-only space (.4); correspond with FTI re productions only workspace (.2).
04/28/23	Alex Xuan	4.80	Research re borrower ad hoc group complaint (2.5); draft memorandum re same (2.3).
04/29/23	Joseph A. D'Antonio	0.10	Correspond with C. Koenig, G. Hensley re ad hoc borrowers group adversary complaint.
04/29/23	Leah A. Hamlin	0.80	Review and analyze Committee complaint re constructive fraudulent transfer.
04/29/23	Gabriela Zamfir Hensley	1.30	Review, analyze correspondence, filings re pending contested matters (.3); revise stipulation re Committee standing (1.0).
04/29/23	Alison Wirtz	0.40	Correspond with A. Xuan and K&E team re research into Adler adversary proceeding and treatment of loans.
04/30/23	Judson Brown, P.C.	1.00	Review and analyze pleadings re substantive consolidation trial issues (.8); correspond with K&E team, L. Hamlin re same (.2).
04/30/23	Joseph A. D'Antonio	0.80	Review and analyze Committee fraudulent transfer complaint (.3); conference with C. Koenig, G. Brier, L. Hamlin, G. Hensley re same (.5).

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04/30/23	Joseph A. D'Antonio	0.40	Review and analyze Georgiou adversary proceeding (.2); correspond with G. Brier, L. Hamlin, K&E teams re same (.2).
04/30/23	Leah A. Hamlin	4.60	Review and analyze substantive consolidation motion (2.3); review and analyze Committee constructive fraudulent transfer motion (1.8); telephone conference with C. Koenig re strategy for intercompany claims and related motions (.5).
04/30/23	Gabriela Zamfir Hensley	0.60	Conference with L. Hamlin, K&E team re discovery (.5); correspond with L. Hamlin, K&E team re same (.1).
04/30/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team re Series B litigation and discovery.
04/30/23	Nima Malek Khosravi	1.80	Review, analyze substantive consolidation motion.
04/30/23	Patrick J. Nash Jr., P.C.	0.70	Review draft substantive consolidation motion (.3); review, analyze proposed stipulation re UCC standing re fraudulent transfer complaint (.1); review, analyze UCC's draft fraudulent transfer complaint (.3).
05/01/23	Judson Brown, P.C.	0.30	Correspond with K&E team, L. Hamlin and others re litigation with Series B holders.
05/01/23	Joseph A. D'Antonio	0.20	Review and analyze documents re intercompany loan litigation.
05/01/23	Joseph A. D'Antonio	0.10	Correspond with opposing counsel re Georgiou adversary proceeding.
05/01/23	Joseph A. D'Antonio	1.00	Telephone conference with G. Brier, K&E teams, FTI re diligence matters.
05/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K&E team and Company re Mawson (.4); prepare for same (.1).
05/01/23	Nima Malek Khosravi	9.90	Review, analyze comments from A. Sexton, K&E team, A&M re substantive consolidation motion (1.3); revise same (2.5); conference with G. Hensley, K&E team, A&M re same (.5); correspond with C. McGrail, G. Hensley, K&E team re same (1.1); research re notice of same (.5); revise notice re same (.4); review and revise substantive consolidation motion (2.2); revise and prepare filing version re same (1.4).

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05/01/23	Caitlin McGrail	2.40	Telephone conference with G. Hensley, K&E team, A&M re substantive consolidation motion (.3); draft notice of presentment (.7); research re notice of presentment deadlines (.6); correspond with G. Hensley and N. Malek Khosravi re same (.3); review, revise notice of presentment re preparing for filing same (.5).
05/01/23	Morgan Lily Phoenix	1.00	Telephone conference with FTI re upcoming productions and imaging of employee devices (.7); draft summary re same (.3).
05/01/23	Morgan Lily Phoenix	3.10	Review, analyze Company documents for privilege.
05/01/23	Hannah C. Simson	0.90	Telephone conference with FTI team re document production strategy.
05/01/23	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re litigation strategy.
05/01/23	Hannah C. Simson	0.60	Review and analyze documents for privilege.
05/01/23	Ken Sturek	1.00	Telephone conference with A. Lullo, G. Brier and FTI re status of document production and preservation.
05/02/23	Judson Brown, P.C.	3.00	Conferences with K&E team, T. McCarrick and others re litigation with Series B holders (1.3); review and analyze materials re same (1.2); correspond with K&E team, C. Koenig and others re same (.2); correspond with K&E team, H. Simson re potential claim against third party (.3).
05/02/23	Joseph A. D'Antonio	1.80	Review and analyze Georgiou complaint and related materials (.4); correspond with opposing counsel, T. McCarrick re case deadlines (.4); correspond with K. Decker re responsive pleading (.4); draft scheduling order re motion to dismiss (.6).
05/02/23	Joseph A. D'Antonio	1.30	Conference with J. Brown, T. McCarrick, G. Brier, L. Hamlin re case strategy for intercompany claim, substantive consolidation and fraudulent transfer trial.
05/02/23	Joseph A. D'Antonio	0.10	Correspond with G. Hensley re C. Shanks, D. Frishberg adversary proceeding notices of adjournment.

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05/02/23	Joseph A. D'Antonio	3.50	Review and analyze substantive consolidation motions, Committee fraudulent transfer complaint (1.3); draft discovery requests re same (2.2).
05/02/23	Leah A. Hamlin	2.20	Conference with J. Brown re strategy for intercompany claims litigation (1.1); analyze Debtors' substantive consolidation motion (.5); draft discovery requests to Series B (.6).
05/02/23	Gabriela Zamfir Hensley	1.30	Review, analyze filings from pro se creditors, equity holders re terms of use appeal (.9); review, analyze Committee complaint (.3); analyze issues re litigation matters (.1).
05/02/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona, K&E team re Mawson contested matter.
05/02/23	Nima Malek Khosravi	5.90	Review UCC substantive consolidation motion (.4); research re pro se motions for substantive consolidation (.7); caselaw research re substantive consolidation (4.8).
05/02/23	T.J. McCarrick	3.80	Review and analyze substantive consolidation, fraudulent conveyance and intercompany loan filings (2.1); review and analyze Deloitte and EY materials (1.1); conference with J. Brown re Series B litigation strategy (.6).
05/02/23	Morgan Lily Phoenix	3.70	Review and redact Company documents for privilege.
05/02/23	Gabrielle Christine Reardon	0.40	Draft notice of adjournment re C. Shanks adversary.
05/02/23	Hannah C. Simson	1.20	Correspond with J. Brown and K&E team re mining dispute strategy (.2); review and analyze background materials re mining dispute (.6); strategize re mining dispute strategy (.4).
05/03/23	Grace C. Brier	1.70	Conference with A. Sexton, K&E team re intercompany claims (.7); conference with T. McCarrick and L. Hamlin re intercompany claims issues (.2); telephone conference with A&M, K&E team re same (.8).
05/03/23	Judson Brown, P.C.	2.30	Conferences with K&E team, C. Koenig re litigation re Series B holders (1.1); review and analyze materials re same (.6); correspond with C. Koenig, K&E team re same (.4); correspond with K&E team, H. Simson re potential claim against third party (.2).

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05/03/23	Cassandra Catalano	0.30	Review A. Mashinsky motion to dismiss.
05/03/23	Joseph A. D'Antonio	4.10	Draft discovery requests re intercompany claim estimation, substantive consolidation and fraudulent conveyance proceeding.
05/03/23	Joseph A. D'Antonio	1.30	Telephone conference with G. Brier, L. Hamlin, A&M re intercompany claim analysis.
05/03/23	Joseph A. D'Antonio	0.20	Conference with K. Decker re Georgiou adversary proceeding response.
05/03/23	Joseph A. D'Antonio	0.20	Draft stipulation re briefing schedule in Georgiou adversary proceeding for filing.
05/03/23	Joseph A. D'Antonio	0.80	Conference with T. McCarrick, G. Brier, L. Hamlin, A. Sexton, S. Canter, G. Hensley re intercompany claim, substantive consolidation and fraudulent transfer strategy.
05/03/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, L. Hamlin re discovery requests.
05/03/23	Joseph A. D'Antonio	1.30	Conference with T. McCarrick, G. Brier, L. Hamlin, K. Decker, M. Phoenix re discovery matters for intercompany estimation, substantive consolidation and fraudulent transfer issues.
05/03/23	Joseph A. D'Antonio	1.10	Conference with J. Brown, T. McCarrick, R. Kwasteniet, C. Koenig, G. Brier, L. Hamlin, G. Hensley re strategy for intercompany estimation, substantive consolidation and fraudulent transfer trial.
05/03/23	Kevin Decker	1.70	Conference with J. D'Antonio, K&E team re offensive and defensive discovery (1.1); analyze issues re same (.6).
05/03/23	Leah A. Hamlin	6.30	Conference with J. Brown and R. Kwasteniet re intercompany claims litigation (1); telephone conference with G. Brier and K&E team re discovery plan for intercompany claims litigation (1.1); conference with A&M and team re intercompany claim estimation (1.3); conference with A. Sexton re tax positioning in intercompany claims litigation (.9); draft discovery requests to Series B re intercompany claims litigation (2.0).

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05/03/23	Gabriela Zamfir Hensley	2.40	Conference with J. Brown, K&E team re claims litigation (1.0); conference with G. Brier, K&E team re same (.8); review, analyze Committee filings, source materials re same (.6).
05/03/23	Nima Malek Khosravi	4.80	Research re substantive consolidation threshold, application, and tests.
05/03/23	T.J. McCarrick	2.90	Review and analyze substantive consolidation filings, intercompany filings and fraudulent conveyance filings.
05/03/23	T.J. McCarrick	4.40	Draft and revise objections and responses to Committee and Series B discovery requests (2.2); conference with A. Sexton re migration analysis (.7); telephone conference with G. Brier, K&E team re Series B litigation (.5); telephone conference with A&M re Series B discovery (.5); telephone conference with C. Koenig, K&E team re Series B litigation (.5).
05/03/23	Robert Orren	0.50	File joint stipulation and order extending time to answer complaint in Georgiou adversary proceeding (.2); distribute same to chambers for Judge Glenn's approval (.1); distribute same for service (.1); correspond with J. D'Antonio re same (.1).
05/03/23	Morgan Lily Phoenix	2.00	Review, analyze Company documents for privilege.
05/03/23	Morgan Lily Phoenix	1.20	Telephone conference with H. Simson, K&E team re strategy for upcoming discovery requests.
05/03/23	Hannah C. Simson	2.30	Review and analyze mining agreements (1.9); strategize re mining dispute (.4).
05/03/23	Hannah C. Simson	0.10	Correspond with G. Brier, K. Sturek and K&E team re litigation strategy.
05/03/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re IP mining dispute strategy.
05/03/23	Hannah C. Simson	0.70	Draft summary of crypto mining agreements.
05/03/23	Hannah C. Simson	1.50	Conference with G. Brier, T. McCarrick, L. Hamlin and K&E team re litigation strategy.
05/03/23	Ken Sturek	1.70	Download production versions of list of documents provided by G. Brier and zip at her request.
05/04/23	Hunter Appler	0.50	Create search for target documents.

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05/04/23	Grace C. Brier	2.30	Revise draft requests for production, requests for admission and interrogatories (1.2); correspond with L. Hamlin and K&E team re discovery requests (.6); conference with Company, J. D'Antonio, K&E team re discovery requests (.5).
05/04/23	Judson Brown, P.C.	1.50	Correspond with K&E team, T. McCarrick re discovery requests concerning litigation with Series B holders (.4); review and analyze discovery requests re same (.4); conferences with K&E team, T. McCarrick, S. Hardy and others re same (.7).
05/04/23	Joseph A. D'Antonio	0.90	Conference with L. Hamlin, A&M re intercompany contract claim.
05/04/23	Joseph A. D'Antonio	2.90	Draft discovery requests from Series B and Committee re intercompany claim, substantive consolidation and fraudulent transfer claims.
05/04/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, L. Hamlin, Company re Series B discovery requests.
05/04/23	Kevin Decker	0.50	Draft motion to dismiss Georgiou complaint.
05/04/23	Leah A. Hamlin	3.10	Conference with A&M re intercompany claims analysis (1.0); conference with S. Hardy re strategy on intercompany claims analysis (.3); conference with Company re discovery requests for intercompany claims (.6); draft discovery requests to Series B re intercompany claims (1.2).
05/04/23	Seantyl Hardy	0.40	Strategize with L. Hamlin re intercompany claims hearing.
05/04/23	Gabriela Zamfir Hensley	0.70	Review, revise discovery requests (.5); analyze issues re contested matters (.2).
05/04/23	T.J. McCarrick	2.60	Telephone conference re CEL discovery response with client, G. Brier, L. Hamlin and J. D'Antonio (.5); review, draft, and revise Series B discovery requests (1.2); review, draft and revise Committee discovery requests (.9).
05/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Milbank re case status and next steps re preferred equity holders.

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05/04/23	Morgan Lily Phoenix	1.50	Review, redact Company documents for privilege.
05/04/23	Morgan Lily Phoenix	0.50	Conference with K. Decker, L. Vassallo and G. Brier re upcoming discovery issues (.3); analyze issues re same (.2).
05/04/23	Hannah C. Simson	0.20	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/04/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
05/04/23	Hannah C. Simson	0.50	Review and analyze background documents re mining dispute (.3); strategize re mining dispute strategy (.2).
05/04/23	Ken Sturek	1.40	Generate and send calendar notifications for deadlines related to upcoming trial.
05/05/23	Judson Brown, P.C.	2.00	Review and analyze discovery requests from Committee and Series B holders (1.2); correspond with K&E team, L. Hamlin and others re same (.4); correspond with K&E team, H. Simson re potential claims against third party (.4).
05/05/23	Joseph A. D'Antonio	2.70	Review and analyze document requests from Committee and Series B.
05/05/23	Leah A. Hamlin	0.30	Review and analyze discovery requests from Series B and Committee.
05/05/23	Morgan Lily Phoenix	1.70	Review and redact Company documents for privilege.
05/05/23	Morgan Lily Phoenix	0.50	Review, analyze filings and pleadings in Company's case to prepare for upcoming discovery responses.
05/05/23	Hannah C. Simson	0.60	Review and analyze mining contracts (.3); strategize re mining dispute (.3).
05/05/23	Ken Sturek	0.80	Revise litigation tracker information for upcoming trial and submit.
05/07/23	Joshua Raphael	1.30	Draft objection to Amerson motions.
05/08/23	Simon Briefel	0.70	Correspond with Company re upcoming dates and deadlines.
05/08/23	Grace C. Brier	1.70	Conference with Company, A&M and J. D'Antonio, K&E team re responses and objections to discovery requests (1); review analyze requests for production to prepare for telephone conference (.7).

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05/08/23	Judson Brown, P.C.	0.50	Review and analyze draft scheduling order (.3); correspond with K&E team, L. Hamlin and others re same (0.2).
05/08/23	Joseph A. D'Antonio	4.30	Conference with T. McCarrick, G. Brier, L. Hamlin, Company and A&M re responses to Series B and Committee discovery requests (1.0); draft responses and objections re same (3.3).
05/08/23	Kevin Decker	1.20	Draft motion to dismiss Georgiou complaint.
05/08/23	Leah A. Hamlin	1.60	Telephone conference with Company and A&M team re responses to discovery requests (1.0); review and revise draft discovery responses (.6).
05/08/23	Dan Latona	0.90	Analyze, revise objection re Amerson motions.
05/08/23	T.J. McCarrick	1.90	Telephone conference with A&M re defensive discovery response strategy (1.0); review and analyze defensive discovery tracker and draft correspondence re same (.3); review analyze and edit RFA responses (.6).
05/08/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re upcoming productions.
05/08/23	Joshua Raphael	4.80	Draft objection to Amerson motions (3.5); revise same (.9); correspond with D. Latona re same (.1); revise same (.2); correspond with C. Koenig re same (.1).
05/08/23	Hannah C. Simson	0.50	Telephone conference with J. Turk, FTI team, G. Brier and K&E team re document production strategy.
05/08/23	Hannah C. Simson	0.20	Correspond with K. Sturek and K&E team re production of documents to Committee.
05/08/23	Hannah C. Simson	1.30	Review and analyze background materials re subcon dispute.
05/08/23	Hannah C. Simson	0.70	Review and analyze background materials re intercompany claim.
05/08/23	Hannah C. Simson	0.30	Correspond with J. Turk and FTI team re production of documents to Committee.
05/08/23	Ken Sturek	3.30	Provide database assistance to H. Simson by verifying link to specific searches (.8); compare multiple searches and attempt to eliminate overlapping results at the request of H. Simson (2.5).

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05/09/23	Grace C. Brier	0.60	Telephone conference with A&M re discovery requests.
05/09/23	Judson Brown, P.C.	1.00	Correspond with K&E team, T. McCarrick re document review and litigation with Series B holders (.4); conferences with K&E team, L. Hamlin, T. McCarrick and others re same (.6).
05/09/23	Joseph A. D'Antonio	5.20	Draft responses and objections to Committee and Series B discovery (4.5); telephone conference with T. McCarrick, G. Brier, A. Sexton, A&M and Company re same (.7).
05/09/23	Kevin Decker	2.40	Draft discovery responses.
05/09/23	Gabriela Zamfir Hensley	0.90	Conference with A. Straka re litigation fact development matter (.1); conference with G. Reardon re research re same (.1); analyze issues re same (.1); conference with G. Brier, K&E team, A&M re discovery responses (.5); correspond with G. Reardon, K&E team re adversary status conference scheduling (.1).
05/09/23	Dan Latona	0.20	Analyze, revise objection re Amerson motion.
05/09/23	T.J. McCarrick	4.10	Review, draft, and revise responses and objections to Committee and Series B discovery requests (3.4); telephone conference with A&M re defensive discovery response (.7).
05/09/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze U.S. Trustee objection to Nolan substantial contribution motion.
05/09/23	Morgan Lily Phoenix	8.70	Draft and revise responses to Committee's requests for production.
05/09/23	Morgan Lily Phoenix	0.10	Telephone conference with H. Simson re drafting of requests for production.
05/09/23	Joshua Raphael	2.40	Revise Amerson objection (1.7); review, analyze same (.6); correspond with C. Koenig, D. Latona re same (.1).
05/09/23	Hannah C. Simson	0.10	Conference with L. Vassallo and K&E team re strategy for responding to the Committee's document requests.
05/09/23	Hannah C. Simson	0.10	Correspond with FTI re production of documents to Committee.
05/09/23	Hannah C. Simson	0.10	Correspond with FTI re reproduction of regulatory documents to Committee.
05/09/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re production of documents to Committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Hannah C. Simson	7.70	Draft responses and objections to Committee document requests (1.4); draft responses and objections to Series B document requests (3.1); correspond with M. Phoenix and K&E team re strategy for responding to Committee document requests (.4); correspond with M. Phoenix and K&E team re strategy for responding to Series B document requests (.3); review and analyze background materials for purposes of drafting responses and objections to Series B's document requests (1.9) review and analyze background materials for purposes of drafting responses and objections to Committee's document requests (.6).
05/09/23	Ken Sturek	0.80	Telephone conference with L. Vassallo, H. Simson and K. Decker re status of request for production response project and confirmation of instructions going forward.
05/09/23	Lorenza A. Vassallo	0.50	Conference with H. Simson and K&E team re discovery of documents referenced in production requests of Series B Holders and Committee.
05/09/23	Lorenza A. Vassallo	4.90	Draft responses and objections to Series B Holder (2.8); draft responses and objections to Committee's production requests (2.1).
05/09/23	Lorenza A. Vassallo	0.50	Conference with K. Sturek re discovery of documents referenced in production requests of Series B Holders and Committee.
05/09/23	Lorenza A. Vassallo	2.50	Review and compile documents referenced in Series B Holder and Committee's production requests.
05/10/23	Joseph A. D'Antonio	4.70	Conference with T. McCarrick, G. Brier, Company and A&M re Committee and Series B discovery responses (.5); draft responses to Committee discovery requests (2.3); draft responses to Series B discovery requests (1.9).
05/10/23	Kevin Decker	0.80	Draft discovery responses.
05/10/23	Michael Gallo	4.00	Draft summary re background investigation into two subjects.
05/10/23	Leah A. Hamlin	0.20	Telephone conference with T. McCarrick re Series B litigation.

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05/10/23	Gabriela Zamfir Hensley	0.40	Conference with H. Crawford, K&E team re litigation fact issues (.3); review, analyze preferred equity holders' filing re customer claims appeal (.1).
05/10/23	Chris Koenig	1.90	Review and revise objection to Amerson motions re S. Dixon (1.4); correspond with D. Latona and K&E team re same (.5).
05/10/23	T.J. McCarrick	4.40	Draft and revise responses and objections to Series B and Committee RFAs (1.2); draft and revise responses and objections to Series B and Committee interrogatories (1.8); telephone conference re Series B litigation strategy meeting with G. Brier and K&E team (.5); telephone conference re due diligence with client and A&M (.4); telephone conference with Company and K&E team re IROG response strategy (.5).
05/10/23	Morgan Lily Phoenix	6.00	Review and redact Company documents for privilege.
05/10/23	Morgan Lily Phoenix	0.50	Revise drafts of Company's responses and objections re Series B and Committee requests.
05/10/23	Joshua Raphael	0.80	Revise objection to Amerson's motions (.7); correspond with C. Koenig, D. Latona re same (.1).
05/10/23	Tom Roberts	2.20	Telephone conference with H. Simson re perfection of English security (.6); review, analyze security documents re same (1.6).
05/10/23	Hannah C. Simson	4.00	Review and revise responses and objections to Committee's requests for production of documents (1.6); revise responses and objections to Series B's requests for production of documents (2.3); conference with T. McCarrick and K&E team re litigation strategy (.1).
05/10/23	Hannah C. Simson	0.40	Correspond with FTI re producing documents to Committee.
05/10/23	Hannah C. Simson	0.70	Review and analyze fraudulent conveyance briefing.
05/10/23	Hannah C. Simson	0.20	Correspond with J. Brown, K&E team and client re mining dispute strategy.

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05/10/23	Hannah C. Simson	0.10	Correspond with M. Malone, K. Sturek and K&E team re production regulatory documents to Committee.
05/10/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re regulator productions.
05/10/23	Lorenza A. Vassallo	4.80	Review and revise responses and objections to Series B Holder and Committee's production requests.
05/10/23	Lorenza A. Vassallo	0.30	Telephone conference with T.J. McCarrick, K&E team re case status and next steps.
05/11/23	Richard Boynton	1.00	Conference with H. Crawford re appealing judgment (.4); correspond with G. Brier, K&E team re strategy and English rules on appeal (.6).
05/11/23	Grace C. Brier	2.00	Telephone conference with Company, A&M re discovery requests (.5); revise draft responses and objections to discovery requests (1.5).
05/11/23	Judson Brown, P.C.	0.20	Correspond with K&E team, H. Simson re potential litigation with third party.
05/11/23	Joseph A. D'Antonio	6.50	Conference with T. McCarrick, G. Brier, Company, A&M re discovery responses to Series B and Committee (.5); conference with T. McCarrick, G. Brier, A&M, Company re same (.5); draft and revise responses and objections to discovery requests (5.5).
05/11/23	Kevin Decker	4.00	Draft motion to dismiss Georgiou complaint.
05/11/23	Kevin Decker	1.90	Draft discovery responses.
05/11/23	Leah A. Hamlin	0.60	Telephone conference with Company and A&M re discovery responses to Series B.
05/11/23	Gabriela Zamfir Hensley	0.10	Correspond with T.J. McCarrick, J. D'Antonio re discovery responses.
05/11/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze materials re Series B litigation.
05/11/23	Dan Latona	0.70	Telephone conference with C. Koenig, Company re pending litigation matters (.4); correspond with H. Crawford, K&E team re same (.3).

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05/11/23	T.J. McCarrick	7.00	Draft and revise responses and objections to Committee and Series B requests of production (2.8); draft and revise responses and objections to Committee and Series B interrogatories and RFAs (3.3); telephone conference with A&M re diligence (.4); conference H. Simson, K&E team re transfer pricing and tax issues (.5).
05/11/23	Morgan Lily Phoenix	5.00	Review and redact Company documents for privilege.
05/11/23	Morgan Lily Phoenix	2.00	Revise drafts of UCC/Series B responses and objections to IROGs and RFPs.
05/11/23	Hannah C. Simson	0.20	Correspond with G. Brier re production of documents to Committee.
05/11/23	Hannah C. Simson	0.30	Correspond with G. Brier, A. Lullo and K&E team re reproductions of regulator documents to Committee.
05/11/23	Hannah C. Simson	0.90	Review and analyze mining contracts (.3); analyze mining dispute strategy (.6).
05/11/23	Hannah C. Simson	6.90	Revise responses and objections to Series B's requests for production of documents (3.3); revise responses and objections to Committee's requests for production of documents (2.6); correspond with M. Phoenix and K&E team re responses and objections to Series B's and Committee's requests for production of documents (.3); review and analyze background materials re responses and objections to Pref B's and Committee's requests for production of documents (.7).
05/11/23	Hannah C. Simson	0.20	Correspond with K. Decker and K&E team re reproduction transmittal letter.
05/11/23	Lorenza A. Vassallo	3.50	Review and revise responses and objections to Series B Holder and Committee's production requests.
05/12/23	Grace C. Brier	2.00	Revise draft discovery responses (1.5); telephone conferences with Company re same (.5).
05/12/23	Judson Brown, P.C.	1.80	Review and analyze draft discovery responses re Series B holders (1.5); correspond with K&E team, H. Simson re potential litigation with third party (.3).

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05/12/23	Joseph A. D'Antonio	2.20	Draft verifications re interrogatory responses (1.5); correspond with T. McCarrick, Company, A&M re same (.7).
05/12/23	Joseph A. D'Antonio	0.40	Review and analyze Series B and Committee discovery responses and objections.
05/12/23	Joseph A. D'Antonio	8.80	Draft and serve responses and objections to Series B and Committee discovery requests (4.9); conference with T. McCarrick, G. Brier, Company, A&M re same (.4); correspond with T. McCarrick, G. Brier, Company re same (3.5).
05/12/23	Kevin Decker	2.50	Draft motion to dismiss Georgiou complaint.
05/12/23	Kevin Decker	0.50	Draft production letter re discovery responses.
05/12/23	Leah A. Hamlin	0.50	Telephone conference with Company re interrogatory response strategy.
05/12/23	Gabriela Zamfir Hensley	2.70	Review, revise discovery responses (1.9); conference with G. Brier, K&E team, Company, A&M re same (.5); correspond with G. Brier, K&E team re same (.3).
05/12/23	T.J. McCarrick	4.40	Draft and revise responses and objections to Committee and Series B requests for production, interrogatory responses and requests for admission (3.9); telephone conference with Company re discovery responses (.5).
05/12/23	Morgan Lily Phoenix	3.00	Review and redact Company documents for privilege.
05/12/23	Hannah C. Simson	0.40	Correspond with K. Decker and K&E team re reproduction of documents to Committee.
05/12/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re mining dispute strategy.
05/12/23	Hannah C. Simson	2.90	Revise, finalize responses and objections to Committee requests for production of documents (1.0); revise, finalize responses and objections to Series B requests for production of documents (1.5); correspond with T. McCarrick and K&E team re responses and objections to document requests (.4).
05/12/23	Hannah C. Simson	0.90	Review and revise production correspondence to Committee.
05/12/23	Hannah C. Simson	0.10	Correspond with Company re responses to Committee document requests.

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05/12/23	Hannah C. Simson	0.80	Correspond with FTI re Committee document productions.
05/12/23	Hannah C. Simson	0.50	Analyze issues re mining dispute strategy.
05/13/23	Joseph A. D'Antonio	1.70	Revise Georgiou motion to dismiss.
05/13/23	Joseph A. D'Antonio	0.10	Correspond with Committee re discovery requests.
05/13/23	Kevin Decker	1.00	Draft motion to dismiss Georgiou complaint.
05/13/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman re response to pro se creditor request.
05/14/23	Grace C. Brier	5.20	Review, analyze documents for privilege.
05/14/23	Judson Brown, P.C.	1.00	Correspond with K&E team, J. D'Antonio re motion to dismiss Georgiou matter (.3); review and analyze discovery responses in litigation with Series B holders (.7).
05/14/23	Joseph A. D'Antonio	0.10	Correspond with Company re Committee and Series B discovery responses.
05/14/23	Joseph A. D'Antonio	4.60	Draft motion to dismiss Georgiou adversary complaint (4.4); correspond with J. Brown, K. Decker re Georgiou motion to dismiss (.2).
05/14/23	Kevin Decker	2.10	Review, analyze of documents to be produced in discovery.
05/14/23	Kevin Decker	2.10	Draft motion to dismiss Georgiou complaint.
05/14/23	Gabrielle Christine Reardon	0.20	Correspond with J. D'Antonio re Georgiou adversary.
05/14/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
05/14/23	Hannah C. Simson	0.30	Correspond with M. Malone and K&E team re production of documents to Committee.
05/14/23	Hannah C. Simson	3.10	Review and analyze documents for privilege and responsiveness.
05/15/23	Grace C. Brier	0.90	Conference with FTI, A. Lullo and K&E team re document productions.
05/15/23	Judson Brown, P.C.	1.50	Review and analyze pleadings and materials re litigation with Series B holders (1.3); telephone conference with B. Allen re DOJ investigation (.2).
05/15/23	Joseph A. D'Antonio	1.80	Correspond with Company re interrogatory responses.
05/15/23	Joseph A. D'Antonio	3.50	Draft motion to dismiss Georgiou et al. adversary complaint.

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05/15/23	Joseph A. D'Antonio	0.30	Review and analyze F. Shanks motion in response to motion to dismiss.
05/15/23	Kevin Decker	2.90	Review, analyze documents to be produced in discovery.
05/15/23	Seantyl Hardy	3.30	Review, analyze documents to produce or de-designate re privilege.
05/15/23	Robert Orren	0.30	File notice of status conference in Frishberg adversary proceeding (.2); distribute same for service (.1).
05/15/23	Morgan Lily Phoenix	0.30	Draft and revise letter to Committee re production volumes 142-150.
05/15/23	Morgan Lily Phoenix	5.00	Review and redact Company documents for privilege.
05/15/23	Morgan Lily Phoenix	0.80	Telephone conference with H. Simson re FTI (.7); draft summary re same (.1).
05/15/23	Gabrielle Christine Reardon	0.30	Correspond with Company re adversary complaint filed by G. Georgiou et al.
05/15/23	Hannah C. Simson	0.40	Review and revise production correspondence to Committee.
05/15/23	Hannah C. Simson	0.10	Correspond with K. Decker and K&E team re reproduction of regulatory documents to Committee.
05/15/23	Hannah C. Simson	0.90	Conference with A. Eavy and FTI re document production strategy.
05/15/23	Hannah C. Simson	0.60	Correspond with C. Everhart, K. Sturek and K&E team re production of documents to Committee.
05/15/23	Hannah C. Simson	1.90	Review and analyze documents for privilege and responsiveness.
05/15/23	Ken Sturek	4.00	Correspond with C. Timberlake re hard copy materials (.5); correspond with J. D'Antonio re same (.3); compile directory of relevant materials re upcoming trial on network (2.0); review, compile documents from database (1.0); correspond with H. Simson re same (.2).
05/16/23	Grace C. Brier	0.70	Correspond with H. Simson re Series B litigation (.2); review, analyze Series B and W&C document requests (.5).
05/16/23	Joseph A. D'Antonio	0.20	Correspond with A. Woods, Chambers re adjournment of Georgiou status conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Joseph A. D'Antonio	0.20	Correspond with A. Seetharaman re interrogatory verifications.
05/16/23	Joseph A. D'Antonio	0.50	Correspond with C. Koenig, D. Frishberg, I. Herrmann re adversary proceedings (.2); telephone conference with C. Koenig, D. Frishberg, I. Herrmann, D. Latona re same (.3).
05/16/23	Joseph A. D'Antonio	3.90	Draft Georgiou motion to dismiss (3.6); correspond with K. Decker, Company K&E teams re same (.3).
05/16/23	Joseph A. D'Antonio	2.10	Review and analyze Series B and Committee discovery requests (2.0); correspond with G. Brier re same (.1).
05/16/23	Kevin Decker	0.20	Draft notice of adjournment.
05/16/23	Kevin Decker	0.60	Draft motion to dismiss Georgiou complaint.
05/16/23	Seantyl Hardy	2.50	Review, analyze documents to produce or de-designate re privilege (1.0); review, analyze documents to produce (1.5).
05/16/23	Chris Koenig	1.70	Review and revise motion to dismiss Georgiou complaint.
05/16/23	Dan Latona	1.00	Analyze pleadings re Amerson motions (.5); draft outline re same (.4); analyze correspondence re same (.1).
05/16/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze D. Frishberg objection to Amerson motion.
05/16/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze letter re attorney-client privilege.
05/16/23	Robert Orren	0.60	Prepare for filing of notice of adjournment of status conference in Georgiou adversary proceeding (.2); correspond with L. Spangler re same (.2); correspond with K. Sturek and M. Willis re filing of motion to dismiss Georgiou adversary proceeding (.2).
05/16/23	Morgan Lily Phoenix	1.80	Review, analyze responses and objections to coordinate with J. Farmer in creating a comprehensive discovery tracker.
05/16/23	LaFaye Roberts	5.80	Review, analyze Georgiou motion to compel.
05/16/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re Committee production strategy.
05/16/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.

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05/16/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
05/16/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document production strategy to Pref B.
05/16/23	Luke Spangler	0.40	File notice of adjournment in Georgiou adversary proceeding (.2); circulate same to Stretto, U.S. Trustee and K&E team (.2).
05/16/23	Ken Sturek	3.70	Correspond with L. Roberts re Georgiou motion to dismiss (.8); upload files to FTI for loading to database (.2); draft custodian instructions re same (.5); review, analyze production versions of specific documents (2.2).
05/16/23	Lorenza A. Vassallo	0.60	Review and analyze court docket re Series B Holder protective order.
05/17/23	Grace C. Brier	3.40	Conference with A&M, S. Briefel and K&E team re diligence and document requests (.5); conference with UCC re document request meet and confer (.5); review and revise search terms (1.5); correspond with H. Simson re search terms (.3); correspond with FTI team re search term requests and hit counts (.6).
05/17/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin and K&E team re intercompany claims litigation.
05/17/23	Joseph A. D'Antonio	3.50	Revise motion to dismiss Georgiou complaint.
05/17/23	Joseph A. D'Antonio	0.90	Review and analyze Committee discovery requests (.7); correspond with G. Brier, T. McCarrick, H. Simson re same (.2).
05/17/23	Joseph A. D'Antonio	0.30	Draft stipulation re Herrmann and Frishberg adversary proceedings.
05/17/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, W&C, Selendy Gay re meeting re discovery requests.
05/17/23	Joseph A. D'Antonio	0.50	Conference with G. Brier, H. Simson, Company, A&M re discovery requests.
05/17/23	Kevin Decker	0.30	Conference with M. Phoenix and K&E team re discovery requests.
05/17/23	Kevin Decker	0.30	Review, analyze documents to be produced in discovery.
05/17/23	Seantyl Hardy	2.10	Review, analyze potentially privileged documents.

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05/17/23	Dan Latona	1.20	Analyze, revise Georgiou motion to dismiss.
05/17/23	T.J. McCarrick	0.50	Conference with UCC re discovery meeting.
05/17/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze order denying Amerson motion (.1); review, analyze order denying Hermann/Frishberg motion for stay (.1).
05/17/23	Robert Orren	1.40	Prepare for filing of motion to dismiss Georgiou adversary proceeding (.7); file same (.2); distribute same for service (.2); correspond with J. D'Antonio re same (.3).
05/17/23	Morgan Lily Phoenix	2.50	Review and redact Company documents for privilege.
05/17/23	Morgan Lily Phoenix	0.70	Telephone conference with H. Simson, K&E team re responding to Series B and UCC discovery requests (.5); draft summary re same (.2).
05/17/23	Morgan Lily Phoenix	0.30	Conference with K. Decker and K&E team re discovery process.
05/17/23	Morgan Lily Phoenix	1.40	Conference with J. Farmer re drafting tracker for R&Os (1.0); revise tracker (.4).
05/17/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re reproduction of documents to UCC strategy.
05/17/23	Hannah C. Simson	0.40	Review and revise chart of Committee document requests and responses.
05/17/23	Hannah C. Simson	0.20	Correspond with Company, G. Brier and K&E team re document production strategy.
05/17/23	Hannah C. Simson	2.40	Draft search terms for Committee document requests.
05/17/23	Hannah C. Simson	0.50	Correspond with J. Turk and FTI team re document production strategy.
05/17/23	Hannah C. Simson	0.20	Conference with G. Brier and K&E team re litigation strategy.
05/17/23	Hannah C. Simson	0.50	Conference with Company, G. Brier and K&E team re document production and litigation strategy.
05/17/23	Hannah C. Simson	1.00	Draft list of sufficient to show document requests.
05/17/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re document production strategy.
05/17/23	Lorenza A. Vassallo	0.30	Conference with G. Brier and K&E team re trial strategy.

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05/18/23	Grace C. Brier	2.50	Correspond with FTI and H. Simson and K&E team re intercompany terms (.8); telephone conference with Company re Series B requests (.5); telephone conference with A&M re intercompany claims (.5); revise project list (.7).
05/18/23	Judson Brown, P.C.	0.80	Review and draft correspondence re Goines litigation (.2); review and analyze Georgiou motion to dismiss (.6).
05/18/23	Joseph A. D'Antonio	0.50	Conference with G. Brier, T. McCarrick, Company re Committee and Series B discovery responses.
05/18/23	Joseph A. D'Antonio	0.50	Draft supplemental verification responses re interrogatories.
05/18/23	Joseph A. D'Antonio	0.80	Review and analyze Frishberg, Herrmann, Georgiou and Shanks adversary dockets and pleadings re case deadlines.
05/18/23	Joseph A. D'Antonio	0.20	Draft and file stipulation re Frishberg and Herrmann adversary proceedings.
05/18/23	Seantyl Hardy	2.30	Review, analyze documents re quality control of potentially privileged documents to produce.
05/18/23	Chris Koenig	0.50	Telephone conference with E. Jones, K&E team, A&M re intercompany claim issues and next steps.
05/18/23	T.J. McCarrick	0.50	Conference with Company re sufficient to show Series B Holder requests.
05/18/23	Patrick J. Nash Jr., P.C.	1.90	Review and analyze Milbank letter re equity committee (.3); review and analyze UCC proof of claim re certified class claim (.3); review and analyze UCC motion to verify class (.9); review and analyze T. DiFiore declaration re class certification motion (.2); review and analyze I. Tuganov motion re class certification (.2).
05/18/23	Morgan Lily Phoenix	0.60	Telephone conference with Company, H. Simson and K&E team re responding to Series B and UCC discovery requests (.5); draft summary re same (.1).
05/18/23	Gabrielle Christine Reardon	0.70	Review and analyze data from Company (.4); correspond with G. Hensley, K&E team re G. Chung (.2); correspond with G. Hensley, J. D'Antonio re Georgiou adversary (.1).

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05/18/23	Hannah C. Simson	0.30	Draft summary of telephone conference with Company re mining dispute.
05/18/23	Hannah C. Simson	0.60	Conference with Company re mining dispute strategy.
05/18/23	Hannah C. Simson	0.20	Correspond with L. Vassallo and K&E team re document review protocol.
05/18/23	Hannah C. Simson	0.60	Prepare for client meeting re mining dispute.
05/18/23	Hannah C. Simson	1.20	Correspond with J. D'Antonio, G. Brier and K&E team re litigation strategy.
05/18/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re document production strategy.
05/18/23	Hannah C. Simson	0.40	Conference with Company, G. Brier and K&E team re document production strategy.
05/18/23	Lorenza A. Vassallo	0.50	Telephone conference with Company, G. Brier and K&E team re UCC and Series B Holders' discovery requests.
05/19/23	Grace C. Brier	2.20	Correspond with FTI re document review questions and productions (.3); review, analyze documents queued for production (1.7); correspond with A. Lullo and B. Allen re document productions (.2).
05/19/23	Grace C. Brier	2.60	Telephone conference with T. McCarrick and J. D'Antoni re Series B meeting (.2); telephone conference with Company and A&M re document requests (.1); conference with Series B (1.4); conference with T. McCarrick re document productions and Series B meeting (.4); review and analyze Series B requests to prepare for meeting (.5).
05/19/23	Joseph A. D'Antonio	2.10	Review and analyze Series B document requests (.7); conference with Series B attorneys re discovery requests meet and confer (1.4).
05/19/23	Kevin Decker	0.70	Conference with Series B creditors re meeting (.5); draft summary re same (.2).
05/19/23	Seantyl Hardy	4.30	Review, analyze quality control document review of potentially privileged documents (3.8); finalize document production set (.5).
05/19/23	Elizabeth Helen Jones	1.20	Telephone conference with P. Nash, Milbank, board re status of Series B litigation matters.

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05/19/23	T.J. McCarrick	3.90	Conference with G. Brier and J. D'Antonio re Series B meeting strategy (.6); conference with Series B re meeting (1.3); review and analyze Series B discovery responses (1.3); review and analyze responses to Series B requests (.7).
05/19/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with D. Barse, A. Carr, Milbank, Houlihan.
05/19/23	Morgan Lily Phoenix	2.10	Review and redact Company documents for privilege.
05/19/23	Gabrielle Christine Reardon	0.30	Telephone conference with G. Hensley, C. Koenig, counsel to G. Chung re custody question (.2); correspond with G. Hensley re same (.1).
05/19/23	Hannah C. Simson	0.80	Review and analyze documents for privilege and responsiveness.
05/19/23	Lorenza A. Vassallo	3.50	Review and revise document review protocol re intercompany and fraudulent claims and substantive consolidation.
05/19/23	Lorenza A. Vassallo	0.20	Conference with G. Brier re document review protocol.
05/19/23	Lorenza A. Vassallo	3.80	Review and analyze court filings re intercompany and fraudulent claims and substantive consolidation.
05/20/23	Grace C. Brier	0.50	Correspond with T. McCarrick and Kirkland team re Series B document requests (.3); correspond with FTI re document searches (.2).
05/20/23	Judson Brown, P.C.	0.50	Correspond with K&E team, G. Brier re litigation with Series B holders (.3); correspond with K&E team, H. Simson re potential litigation with confidential counterparty (.2).
05/20/23	Joseph A. D'Antonio	6.30	Review and analyze examiner production documents re document productions to Series B and Committee re intercompany, substantive consolidation and fraudulent transfer litigation (5.3); draft letter to Series B re document requests (1.0).
05/20/23	Kevin Decker	1.80	Review, analyze documents to be produced in discovery.
05/20/23	T.J. McCarrick	0.80	Draft and revise strategy re responses to Series B meeting request.

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05/20/23	Morgan Lily Phoenix	2.50	Review and redact Company documents for privilege.
05/20/23	Hannah C. Simson	0.60	Correspond with A. Ciriello, J. D'Antonio and K&E team re document requests strategy.
05/21/23	Grace C. Brier	0.80	Review, analyze privilege re-review production (.6); correspond with A. Lullo re document review and privilege (.2).
05/21/23	Joseph A. D'Antonio	2.80	Review and analyze responsive documents re Series B document requests.
05/21/23	Seantyl Hardy	0.40	Review, analyze documents re Series B requests for production.
05/21/23	Morgan Lily Phoenix	2.00	Review, analyze responsive Company documents to Series B RFPs (.7); correspond with opposing Counsel's re same (1.3).
05/21/23	Hannah C. Simson	4.00	Research financial documents (2); research re withdrawals (1.7); correspond with J. D'Antonio and K&E team re document production strategy (.3).
05/21/23	Ken Sturek	1.50	Correspond with H. Simson re links to documents cited in examiner's report (.6); search database for quarterly financial summaries and provide to H. Simson (.9).
05/22/23	Grace C. Brier	7.50	Telephone conference with Company re document productions (1.0); review, analyze discovery requests from UCC and Series B (1.1); draft search terms for review purposes re same (2.0); telephone conference with FTI re document productions (.6); draft discovery letter to Series B Preferred Equity Holders (2.8).
05/22/23	Judson Brown, P.C.	1.50	Correspond with K&E team, T. McCarrick re litigation with Series B Holders (1.0); telephone conference with K&E team, C. Koenig re same (.5).
05/22/23	Joseph A. D'Antonio	2.90	Telephone conference with T. McCarrick, G. Brier, Company, A&M re Committee and Series B discovery requests (1.0); review and analyze documents re Series B document requests (1.9).
05/22/23	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier, investigations team, FTI re document collection and production updates.
05/22/23	Kevin Decker	3.20	Draft discovery letter to Series B creditors.

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05/22/23	Seantyl Hardy	1.80	Review, analyze documents re letter to Series B re prior production.
05/22/23	Patrick J. Nash Jr., P.C.	0.90	Review and analyze Milbank's letter requesting preferred equity committee (.2); review and analyze Jones Day letter requesting preferred equity committee (.1); conference with C. Koenig, K&E team re debtor's response to preferred equity committee request (.3); telephone conference with Milbank re preferred equity's request for official committee (.3).
05/22/23	Morgan Lily Phoenix	2.50	Review, analyze Company documents re responsive documents to Series B RFPs (1.0); draft section of letter re same (1.5).
05/22/23	Morgan Lily Phoenix	0.60	Telephone conference with H. Simson and K&E team re FTI (.5); draft notes re same (.1).
05/22/23	Hannah C. Simson	0.50	Telephone conference with A. Eavy, FTI team, G. Brier and K&E team re document production strategy.
05/22/23	Hannah C. Simson	4.60	Review and analyze financial documents from A&M (2.5); review and analyze transaction documents from A&M (2.1).
05/22/23	Hannah C. Simson	0.10	Correspond with A. Eavy and K&E team re regulatory reproductions.
05/22/23	Ken Sturek	6.80	Compile and organize production versions of specific financial documents (4.6); correspond with H. Simson re same (.2); correspond with G. Brier re zip file containing key documents from database (1.2); compile and organize re signed protective order from Jones Day (.7); correspond with G. Brier re same (.1).
05/23/23	Grace C. Brier	5.00	Telephone conference with Company re document requests (.5); telephone conference with A. Ciriello and A&M team re document requests from Series B (.5); telephone conference with R. Campagna re expert report (.5); review, revise Series B and UCC document requests and proposed terms (2.0); revise draft review protocol (1.2); correspond with FTI re upcoming document productions (.3).

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05/23/23	Grace C. Brier	1.30	Conference with A. Lullo and K&E team re case status (.3); correspond with FTI re document review (.3); correspond with Company re Series B document productions (.2); review, analyze documents from A&M for Series B production (.5).
05/23/23	Judson Brown, P.C.	1.70	Conference with K&E team, T. McCarrick re litigation with Series B holders (.7); correspond with T. McCarrick and K&E team re same (.6); correspond with Series B holders re discovery issues (.4).
05/23/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, H. Simson, A&M re expert report.
05/23/23	Joseph A. D'Antonio	1.60	Review and analyze documents re Series B discovery requests (1.0); draft discovery letter to Series B re same (.6).
05/23/23	Joseph A. D'Antonio	0.40	Telephone conference with T. McCarrick, G. Brier, C. Ferraro, R. Deutsch re document production to Series B preferred holders.
05/23/23	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, A&M, Company re diligence matters re Series B and Committee discovery requests.
05/23/23	Leah A. Hamlin	0.90	Conference with J. Brown re Committee class certification motion strategy.
05/23/23	Gabriela Zamfir Hensley	0.10	Correspond with G. Brier, H. Simson re discovery requests.
05/23/23	Nima Malek Khosravi	2.10	Review, analyze Series B Preferred filings re committee class claim and fraudulent conveyance stipulation (1.9); correspond with C. McGrail and K&E team re same (.2).
05/23/23	T.J. McCarrick	1.30	Conference with A&M re expert report strategy (.5); conference with J. Brown and K&E team re UCC class certification motion strategy (.8).
05/23/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze DiFiore declaration in support of class certification motion (.1); draft response letter to U.S. Trustee re preferred equity's request for official committee (.3).
05/23/23	Morgan Lily Phoenix	0.80	Review and redact Company documents re privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Morgan Lily Phoenix	0.80	Review, analyze Company documents re responsive material to Series B RFP 5 (.3); draft section of letter to Series B counsel re same (.5).
05/23/23	Hannah C. Simson	1.50	Research re identifying relevant documents for Pref B document requests (.9); review and analyze documents re Pref B document requests (.6).
05/23/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio and K&E team re document production and expert strategy.
05/23/23	Hannah C. Simson	0.40	Conference with A. Ciriello, A&M, G. Brier and K&E team re expert report strategy.
05/23/23	Hannah C. Simson	0.10	Correspond with S. Calvert and A&M team re document production strategy.
05/23/23	Hannah C. Simson	2.20	Review and analyze background documents in preparation for telephone conference with A&M.
05/23/23	Ken Sturek	7.00	Compile, organize production versions of specific financial documents (5.2); correspond with H. Simson re same (.2); upload files to FTI at the request of H. Simson (.8); review, analyze production status of various files (.8).
05/24/23	Grace C. Brier	3.40	Conference with J. Brown and K&E team re strategy and scheduling (.8); telephone conference with FTI contract attorney team re document review purposes (.3); prepare for FTI training (.3); telephone conference with A&M re document requests (.7); correspond with FTI re document review (.4); prepare for meet and confer (.2); conference with Series B preferred equity holders re meet and confer (.2); correspond with J. D'Antonio and K&E team re productions (.5).
05/24/23	Grace C. Brier	1.00	Correspond with Series B attorneys re protective orders and access to productions (.2); revise search terms (.3); correspond with J. D'Antonio re same (.2); correspond with J. Brown and T. McCarrick re clawback agreement (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Judson Brown, P.C.	2.50	Conferences with UCC counsel and K&E team re class certification motion and litigation with Series B holders (1.0); conference with K&E team, T. McCarrick re pending litigation tasks (1.0); correspond with T. McCarrick re same (.5).
05/24/23	Joseph A. D'Antonio	0.80	Telephone conference with T. McCarrick, G. Brier, H. Simson, A&M re Series B discovery requests.
05/24/23	Joseph A. D'Antonio	0.50	Telephone conference with T. McCarrick, G. Brier, Milbank, Jones Day re meeting re discovery requests (.4); draft notes re same (.1).
05/24/23	Joseph A. D'Antonio	1.30	Review and analyze F. Shanks amended complaint and related materials (.7); correspond with K. Decker, F. Shanks re same (.6).
05/24/23	Joseph A. D'Antonio	0.10	Correspond with G. Brier re Series B and Committee document productions.
05/24/23	Kevin Decker	0.80	Conference with S. Hardy and K&E team re matter updates and strategy.
05/24/23	Seantyl Hardy	0.60	Conference with K. Decker and K&E team re upcoming trial strategy.
05/24/23	Elizabeth Helen Jones	0.60	Telephone conference with J. Brown, K&E team, W&C re class certification and class claim issues.
05/24/23	Dan Latona	0.50	Telephone conference with J. Brown, K&E team, W&C re class claim certification.
05/24/23	T.J. McCarrick	2.10	Telephone conference with Series B counsel re next steps (.2); prepare for same (.4); telephone conference with UCC re CEL class certification schedule discussion (.5); telephone conference with G. Brier re Series B litigation strategy meeting (.5); telephone conference with A&M re expert report (.5).
05/24/23	Morgan Lily Phoenix	0.50	Telephone conference with H. Simson and K&E team re FTI privilege review training.
05/24/23	Morgan Lily Phoenix	1.00	Draft tracker re all identified individuals with knowledge from Series B and Committee R&Os.
05/24/23	Hannah C. Simson	0.30	Telephone conference with G. Brier and FTI team re document review strategy.

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05/24/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute strategy.
05/24/23	Hannah C. Simson	0.30	Draft summary re A&M conference.
05/24/23	Hannah C. Simson	0.40	Review and analyze financial documents.
05/24/23	Hannah C. Simson	0.90	Review and revise correspondence to Committee re mining dispute.
05/24/23	Hannah C. Simson	0.20	Review and revise search terms.
05/24/23	Hannah C. Simson	0.40	Draft summary re pending adversary proceedings.
05/24/23	Hannah C. Simson	0.70	Telephone conference with G. Brier, K&E team, A. Ciriello and A&M team re expert strategy.
05/24/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re litigation strategy.
05/24/23	Hannah C. Simson	0.60	Conference with J. Brown and K&E team re litigation strategy.
05/24/23	Ken Sturek	5.60	Compile, organize production versions of specific financial documents (5.4); correspond with H. Simson re same (.2).
05/24/23	Lorenza A. Vassallo	0.70	Conference with G. Brier and K&E team re case update.
05/24/23	Lorenza A. Vassallo	0.50	Telephone conference with FTI Consulting, G. Brier and K&E team re new document review project.
05/25/23	Grace C. Brier	2.70	Correspond with J. Brown and A&M team re data access (.3); correspond with FTI re search terms (.6); correspond with J. D'Antonio and K&E team re Series B litigation document production (.2); review dataroom (.6); review, analyze draft letter re equity committee (.7); correspond with J. D'Antonio and K&E team re same (.3).
05/25/23	Grace C. Brier	0.80	Correspond with FTI team re document production statistics and search terms (.5); correspond with FTI team re document requests and productions (.3).
05/25/23	Judson Brown, P.C.	0.50	Correspond with K&E team, G. Brier re discovery for litigation with Series B holders.
05/25/23	Joseph A. D'Antonio	0.40	Correspond with C. Koenig, D. Latona re hearing date for motion to dismiss in F. Shanks adversary proceeding.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Joseph A. D'Antonio	1.60	Correspond with G. Brier, Company re Series B discovery requests (.3); review and analyze documents re Series B discovery requests (1.3).
05/25/23	Patrick J. Nash Jr., P.C.	0.40	Review and revise letter to U.S. Trustee re preferred equity's request for a preferred equity committee.
05/25/23	Morgan Lily Phoenix	0.70	Review Series B and Committee R&Os to determine list of individuals to depose.
05/25/23	Hannah C. Simson	0.40	Draft cover letters and correspondence for reproductions to Committee.
05/25/23	Hannah C. Simson	1.00	Draft summaries re adversary proceedings.
05/25/23	Hannah C. Simson	0.60	Correspond with G. Brier and K&E team re litigation strategy.
05/25/23	Hannah C. Simson	0.90	Review and analyze key background documents re Pref B litigation.
05/25/23	Hannah C. Simson	0.30	Correspond with A. Lullo and K&E team re regulatory productions.
05/25/23	Hannah C. Simson	1.50	Review and analyze documents re privilege and responsiveness.
05/25/23	Ken Sturek	3.70	Review, organize Series B preferred holders production volume from FTP (.3); draft summary re same (1.5); upload production volume to FTI and provide instructions for loading re same (.4); compile, organize production passwords for volumes in preparation for transfer to Series B counsel (1.5).
05/26/23	Grace C. Brier	1.60	Correspond with H. Simson and J. D'Antonio re document productions (.5); correspond with T. McCarrick and K&E team re correspondence with Series B (.3); review, analyze documents re Series B preferred equity holders (.8).

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05/26/23	Grace C. Brier	3.30	Correspond with C. Koenig and K&E team re expert report (.6); telephone conference with C. Koenig and K&E team re expert report (.2); telephone conference with A&M and Company re document productions (.4); telephone conference with A&M re document productions and intercompany estimates (.5); correspond with K. Sturek re document productions and service of reproductions (.5); review, analyze prior expert reports (.4); correspond with FTI re document productions (.4); telephone conference with Company re Series B documents (.3).
05/26/23	Joseph A. D'Antonio	0.60	Correspond with Chambers re F. Shanks adversary proceeding hearing on motion to dismiss (.3); draft stipulation and notice of adjournment (.3).
05/26/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, G. Brier, H. Simson, A&M re expert report.
05/26/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, T. McCarrick, K&E team re intercompany claims and expert report.
05/26/23	Joseph A. D'Antonio	2.10	Conference with G. Brier, A&M, Company re Series B and Committee discovery requests (.5); correspond with T. McCarrick, G. Brier re same (.3); telephone conference with T. McCarrick, G. Brier, H. Simson re Series B discovery requests (.4); review and analyze documents re same (.9).
05/26/23	Gabriela Zamfir Hensley	0.20	Conference with G. Brier, K&E team re experts for litigation.
05/26/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Brier, K&E team re intercompany claim expert report.
05/26/23	Patricia Walsh Loureiro	0.50	Telephone conference with AMSL, Company, D. Latona and K&E team re FTX claim (.3); correspond with AMSL, Company, D. Latona and K&E team re same (.2).
05/26/23	T.J. McCarrick	2.30	Conference with C. Koenig re A&M expert report strategy (.5); conference with A&M re expert report and discovery responses strategy (.5); review and analyze Series B discovery deficiencies (1.3).
05/26/23	Morgan Lily Phoenix	2.00	Review and redact Company documents re privilege.

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05/26/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, P. Walsh Loureiro, K&E team, AMSL team, Company re pending FTX chapter 11 cases.
05/26/23	Hannah C. Simson	0.10	Conference with G. Brier and K&E team re expert report strategy.
05/26/23	Hannah C. Simson	0.30	Conference with G. Brier and K&E team re expert document strategy.
05/26/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re regulatory reproductions.
05/26/23	Hannah C. Simson	0.30	Review and revise summaries of adversary proceedings.
05/26/23	Hannah C. Simson	0.50	Conference with J. D'Antonio and K&E team re expert report strategy.
05/26/23	Hannah C. Simson	0.70	Correspond with G. Brier and K&E team re litigation strategy.
05/26/23	Hannah C. Simson	2.60	Review and analyze documents for privilege and responsiveness.
05/26/23	Ken Sturek	4.00	Organize files in preparation for transferring volumes to Series B counsel for G. Brier (1.3); transfer UCC volumes to Series B Counsel via FTP and monitor upload status (1.5); review, analyze contract for upcoming trial (1.0); correspond with S. Philson re same (.2).
05/27/23	Grace C. Brier	0.50	Correspond with FTI team re document productions.
05/27/23	Joseph A. D'Antonio	0.50	Review and analyze documents re Series B discovery requests.
05/27/23	Hannah C. Simson	0.30	Review and analyze documents re privilege.
05/27/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re document review strategy.
05/27/23	Ken Sturek	2.00	Upload CEL Committee productions and monitor progress re same.
05/28/23	Grace C. Brier	3.10	Prepare and serve reproductions of documents to Series B (1.0); correspond with FTI about document productions from third parties (.3); analyze, revise project list (.3); review documents produced by Series B (1.5).
05/28/23	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re document production strategy.
05/28/23	Hannah C. Simson	0.20	Correspond with A. Ciriello and A&M team re expert report strategy.

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05/28/23	Ken Sturek	2.00	Upload CEL Committee volume and monitor progress of uploads re same.
05/29/23	Grace C. Brier	1.10	Correspond with FTI re document productions (.4); correspond with H. Simson, K&E team re Mashinsky mobile data (.4); review, analyze documents produced by Series B (.3).
05/29/23	Hannah C. Simson	0.50	Review and analyze documents re privilege.
05/30/23	Grace C. Brier	3.70	Conference with T. McCarrick and J. Brown re discovery (.4); correspond with same re depositions of Series B (.6); review, analyze production re quality control (1.7); correspond with K. Sturek and K&E team re finalizing document production (.7); telephone conference with A. Lullo and K&E team re case status (.3).
05/30/23	Judson Brown, P.C.	1.00	Conferences with K&E team, G. Brier re litigation with Series B holders and discovery re same (.7); correspond with G. Brier and K&E team re same (.3).
05/30/23	Joseph A. D'Antonio	0.20	File notice of adjournment and stipulation re Shanks adversary proceeding.
05/30/23	Kevin Decker	0.20	Draft 30(b)(6) deposition notice.
05/30/23	Kevin Decker	1.60	Review, analyze documents to be produced in discovery.
05/30/23	Ross M. Kwasteniet, P.C.	2.30	Analyze background documents re Series B diligence and participation in governance (1.6); telephone conference with R. Allen, J. Brown, R. Pavon and others re same (.7).
05/30/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Milbank re Series B Preferred Equity issues.
05/30/23	Robert Orren	0.20	Correspond with J. D'Antonio, L. Spangler and T. Zomo re filing of notice of adjournment and stipulation re briefing schedule in Shanks adversary proceeding.
05/30/23	Morgan Lily Phoenix	2.00	Review and redact Company documents re privilege.
05/30/23	Hannah C. Simson	0.40	Correspond with L. Hamlin and K&E team re adversary litigation strategy (.2); review and revise adversary proceedings tracker (.2).
05/30/23	Hannah C. Simson	2.90	Review and analyze documents re privilege and responsiveness.

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05/30/23	Hannah C. Simson	0.60	Correspond with T. Pham and K&E team re document production strategy.
05/30/23	Hannah C. Simson	0.20	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/30/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re litigation strategy.
05/30/23	Luke Spangler	1.00	File joint stipulation and notice of adjournment in re Shanks Adversary Case No. 22-01190 (.6); correspond with Stretto, U.S. Trustee and K&E team re same (.2); correspond with Chambers and K&E team re same (.2).
05/30/23	Ken Sturek	6.10	Upload files to FTI via transfer portal and provide loading instructions (1.9); correspond with FTI re hard drive shipment details (.4); search for specific documents in database and provide production status (3.8).
05/30/23	Lorenza A. Vassallo	2.50	Review and analyze Committee filings and production requests re deposition notice.
05/30/23	Lorenza A. Vassallo	4.50	Prepare and draft deposition notice re Committee.
05/30/23	Tanzila Zomo	1.80	Prepare to file stipulation, notices in adversary proceedings (.6); file same (.2); prepare unredacted application for submission to chambers (1.0).
05/31/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet re Series B litigation.
05/31/23	Megan Bowsher	0.70	Draft tracking spreadsheet re intercompany/Series B depositions.
05/31/23	Grace C. Brier	7.50	Correspond with H. Simson and K&E team re finalizing document production (1.2); review, analyze document production (3.5); conference with J. Brown and T. McCarrick re class certification motion (.5); conference with J. Brown and K&E team re case status (.2); correspond with J. Brown and K&E team re Series B discovery (1.1); finalize and serve document productions to opposing counsel (.5); correspond with FTI re document production (.5).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Judson Brown, P.C.	2.50	Telephone conference with UCC counsel, T.J. McCarrick and K&E team re class certification motion (.5); correspond with T.J. McCarrick and K&E team re same (.3); review and revise materials re pending and potential offensive claims (.2); conference with Company, T.J. McCarrick and K&E team re litigation with Series B Holders (.8); correspond with T.J. McCarrick re same (.7).
05/31/23	Kevin Decker	3.50	Draft 30(b)(6) deposition notice.
05/31/23	Kevin Decker	1.90	Review, analyze documents to be produced in discovery.
05/31/23	Kevin Decker	0.30	Draft cover letter re production of documents to Committee.
05/31/23	Kevin Decker	0.20	Conference with H. Simson and K&E team re Core motion for summary judgment.
05/31/23	Kevin Decker	0.20	Conference with S. Hardy and K&E team re case updates and strategy.
05/31/23	Seantyl Hardy	0.20	Conference with G. Brier and T. McCarrick re litigation team strategy.
05/31/23	Chris Koenig	1.30	Telephone conference with G. Hensley, K&E team, W&C re Series B litigation (.4); review and analyze issues re same (.9).
05/31/23	T.J. McCarrick	1.90	Draft and revise correspondence re clawback production (.2); draft and revise correspondence re UCC discovery requests (.3); conference with G. Brier and K&E team re strategy (.2); conference with J. Brown and K&E team re UCC class action fraud motion (.5); conference with Company re Series B strategy (.7).
05/31/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze UCC's motion to dismiss Series B appeal of order authorizing UCC to file motion for class certification.
05/31/23	Morgan Lily Phoenix	4.10	Review and redact Company documents re privilege.
05/31/23	Hannah C. Simson	1.30	Correspond with G. Brier and K&E team re document production strategy.
05/31/23	Hannah C. Simson	0.20	Correspond with A. Eavy, G. Brier and K&E team re document production strategy.
05/31/23	Hannah C. Simson	0.90	Correspond with G. Brier re Pref B productions.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164893

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Hannah C. Simson	0.10	Conference with J. Brown and K&E team re mining dispute strategy.
05/31/23	Hannah C. Simson	2.70	Review and analyze documents re privilege and responsiveness.
05/31/23	Hannah C. Simson	0.10	Conference with G. Brier and K&E team re litigation strategy.
05/31/23	Hannah C. Simson	0.50	Correspond with Committee re regulator reproductions.
05/31/23	Hannah C. Simson	0.30	Correspond with T. McCarrick and K&E team re mining dispute strategy.
05/31/23	Hannah C. Simson	0.20	Correspond with A. Ciriello and K&E team re document production strategy.
05/31/23	Ken Sturek	8.20	Transfer volumes of document production to Series B counsel (1.3); troubleshoot technical issues with CDPQ production volumes and correspond with FTI re loading to database (1.8); correspond with G. Brier and H. Simson with assistance re final searches for additional Celsius productions to Series B counsel (2.9); revise deposition witness tracker with additional names received from all parties and circulate to team (.8); download additional production volumes received from Series B and UCC parties and upload to FTI for database (1.4).
05/31/23	Lorenza A. Vassallo	0.50	Review and revise draft production letter to Series B preferred holders.
05/31/23	Lorenza A. Vassallo	0.70	Conference with K. Decker re B preferred holders deposition notice.
05/31/23	Lorenza A. Vassallo	3.10	Review and revise Series B preferred holders deposition notice of K. Decker.
05/31/23	Lorenza A. Vassallo	0.30	Conference with G. Brier, K&E team re case status, next steps.
Total		1,046.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164894
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 11,487.00

Total legal services rendered

\$ 11,487.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164894

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	1.60	1,405.00	2,248.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Dan Latona	3.50	1,375.00	4,812.50
Joel McKnight Mudd	4.00	885.00	3,540.00
Robert Orren	0.90	570.00	513.00
TOTALS	10.30		\$ 11,487.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164894

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Joel McKnight Mudd	1.90	Draft stay violation letter (1.6); correspond with D. Latona re same (.3).
05/15/23	Joel McKnight Mudd	0.90	Revise stay violation letter (.6); correspond with D. Latona, K&E team re same (.3).
05/15/23	Robert Orren	0.30	File stipulation for relief from stay to apply security deposits against certain claims (.2); distribute same for service (.1).
05/17/23	Dan Latona	0.50	Telephone conference with Company, Taylor Wessing re automatic stay violation (.3); conference with C. Koenig re same (.1); correspond with H. Crawford re same (.1).
05/17/23	Joel McKnight Mudd	0.90	Revise automatic stay violation letter (.2); correspond with Company re same (.2); correspond with Taylor Wessing, D. Latona, K&E team re automatic stay letter (.5).
05/18/23	Hannah Crawford	0.80	Telephone conference with D. Latona, K&E team re automatic stay and UK recognition proceeding (.3); review and analyze same (.5).
05/18/23	Gabriela Zamfir Hensley	0.30	Conference with D. Latona, J. Mudd, H. Crawford re stay, recognition proceedings (.2); analyze issues re same (.1).
05/18/23	Dan Latona	1.00	Telephone conference with H. Crawford re UK automatic stay violation (.3); analyze memorandum re same (.3); analyze issues re same (.4).
05/18/23	Robert Orren	0.60	Distribute to chambers landlord stipulation for relief from stay (.2); revise same (.2); distribute revised version to chambers (.1); correspond with R. Roman re same (.1).
05/19/23	Joel McKnight Mudd	0.30	Correspond with D. Latona re stay violation letter (.1); correspond with H. Crawford, K&E UK team, Company re same (.2).
05/22/23	Hannah Crawford	0.80	Telephone conference with Company and Taylor Wessing re stay violation letter.
05/22/23	Dan Latona	0.50	Telephone conference with C. Koenig, H. Crawford, Company re UK automatic stay matter.
05/24/23	Dan Latona	0.50	Telephone conference with H. Crawford, W&C re UK automatic stay matter.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164894

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Dan Latona	0.50	Telephone conference with H. Crawford, Company re UK automatic stay matter (.3); analyze issues re same (.2).
05/30/23	Dan Latona	0.40	Telephone conference with Company re UK automatic stay matters (.1); analyze issues re same (.3).
05/31/23	Dan Latona	0.10	Analyze correspondence re UK automatic stay matter.
Total		10.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164895
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 47,716.50

Total legal services rendered

\$ 47,716.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164895

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.70	885.00	619.50
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	2.90	1,155.00	3,349.50
Maggie Kate King	17.10	885.00	15,133.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	6.20	1,375.00	8,525.00
Patricia Walsh Loureiro	0.40	1,155.00	462.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Michelle L. Nowicki	1.10	495.00	544.50
John Poulos	3.20	1,155.00	3,696.00
Joshua Westerholm, P.C.	0.60	1,895.00	1,137.00
Morgan Willis	0.70	395.00	276.50
Alison Wirtz	0.50	1,295.00	647.50
TOTALS	42.10		\$ 47,716.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164895

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Norman, Company re coin rebalancing (.5); correspond with L. Wasserman, K&E team re coin report (.2).
04/03/23	Chris Koenig	0.50	Telephone conference with the Company, Novawulf, and W&C re mining issues.
04/03/23	Dan Latona	0.20	Telephone conference with A. Wirtz, C Street re stakeholder communications.
04/03/23	Morgan Willis	0.70	Prepare, file coin report.
04/04/23	Gabriela Zamfir Hensley	0.30	Conference with C. Koenig, K&E team, Company re unsupported coins, next steps.
04/04/23	Alison Wirtz	0.20	Correspond with Celsius team re communications re ongoing relationships with counterparties.
04/05/23	Gabriela Zamfir Hensley	0.10	Correspond with Company, G. Reardon, K&E team re unsupported coins.
04/06/23	Elizabeth Helen Jones	0.80	Prepare for conference with Company re mining (.3); telephone conference with Company re same (.5).
04/06/23	Chris Koenig	0.40	Telephone conference with P. Loureiro, W&C, Company re mining issues.
04/06/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for strategy meeting with Company re mining (.3); telephone conference with Company re mining strategy (.5).
04/06/23	Dan Latona	1.00	Telephone conference with E. Jones, A&M team, Company re account issues (.8); telephone conference with C. Koenig, Company re compliance matters (.2).
04/11/23	Dan Latona	0.40	Analyze correspondence re mining and correspond with Company re same.
04/13/23	Chris Koenig	0.50	Telephone conference with E. Jones and Company re custody withdrawal issues.
04/18/23	Alison Wirtz	0.10	Correspond with Company and C. Koenig re business strategies.
04/19/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re mining issues.
04/20/23	Dan Latona	0.50	Telephone conference with Company re loan matter (.2); analyze documentation re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164895

Celsius Network LLC

Matter Number: 53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, Company, customer re account status.
05/01/23	Dan Latona	1.00	Telephone conference with A. Wirtz, C Street re communications (.2); telephone conference with counsel re Flare tokens (.5); telephone conference with A. Straka, K&E team, Company re Mawson amendment (.3).
05/02/23	Dan Latona	0.30	Analyze revisions re Mawson amendment.
05/04/23	Joshua Westerholm, P.C.	0.30	Review, analyze swaps documentation.
05/05/23	Elizabeth Helen Jones	0.20	Correspond with N. Malek Khosravi re customer questions.
05/05/23	Joshua Westerholm, P.C.	0.30	Review, analyze swaps documentation.
05/08/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re postpetition loan payments.
05/09/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team, Company re postpetition transfers.
05/11/23	Michelle L. Nowicki	1.10	Review and analyze shareholder agreements (.4); review and analyze IP lien recordings (.6); correspond with H. Crawford, K&E team re same (.1).
05/12/23	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re company operational inquiries.
05/16/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re loan issues.
05/16/23	Dan Latona	0.10	Telephone conference with J. Norman re Flare distributions.
05/17/23	Elizabeth Helen Jones	0.80	Telephone conference with J. Norman re cryptocurrency matters (.4); draft stipulation re same (.4).
05/17/23	Maggie Kate King	1.10	Correspond with D. Latona, K&E team re master services agreements with confidential parties.
05/17/23	Dan Latona	1.00	Analyze issues re Osprey trust sale (.2); correspond with W&C team re same (.1); analyze, comment on creditor communications (.4); telephone conference with W&C, NovaWulf re mining (.3).
05/17/23	Alison Wirtz	0.20	Correspond with A. Golic re Company invoice payments.
05/18/23	Amila Golic	0.20	Correspond with D. Latona re Flare airdrop.
05/18/23	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, Company re withdrawal issues (.4); analyze issues re same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164895

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Dan Latona	0.90	Telephone conference with A. Straka re Mawson (.2); telephone conference with A. Straka, Company re same (.7).
05/19/23	Chris Koenig	1.00	Telephone conference with E. Jones, K&E team, Company re withdrawal issues (.5); telephone conference with Company, W&C team re mining issues and next steps (.5).
05/22/23	Maggie Kate King	6.90	Draft, revise distribution services agreement with confidential party.
05/23/23	Maggie Kate King	3.80	Review, revise distribution services agreement with confidential party.
05/23/23	John Poulos	2.40	Draft, revise distribution services agreement with confidential party.
05/24/23	Maggie Kate King	4.30	Review, revise distribution services agreement with confidential party.
05/24/23	John Poulos	0.80	Draft and revise distribution services agreement with confidential party.
05/25/23	Maggie Kate King	1.00	Review, revise distribution services agreement with confidential party.
05/25/23	Chris Koenig	1.00	Telephone conference with A&M, Centerview, UCC, plan sponsor re mining issues and next steps.
05/26/23	Dan Latona	0.50	Telephone conference with M. Kilkenney, A. Straka re Mawson amendment (.2); analyze issues re New Jersey seizure order (.3).
05/26/23	Patricia Walsh Loureiro	0.40	Telephone conference with D. Latona, K&E team re Mawson (.2); correspond with same re same (.2).
05/27/23	Chris Koenig	1.60	Telephone conference with Company, Fahrenheit, UCC re strategy and next steps re illiquid assets.
05/30/23	Amila Golic	0.50	Correspond with D. Latona, S. Sanders, Company re Flare airdrop data.
05/31/23	Dan Latona	0.30	Review, analyze hosting agreement (.2); correspond with Company re same (.1).
05/31/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Company re mining issues.
Total		42.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164896
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 218,364.50

Total legal services rendered

\$ 218,364.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	0.60	1,605.00	963.00
Cathy Alton	0.20	485.00	97.00
Hunter Appler	1.50	475.00	712.50
Simon Briefel	2.70	1,245.00	3,361.50
Cassandra Catalano	1.60	1,245.00	1,992.00
Rich Cunningham, P.C.	0.50	1,755.00	877.50
Joseph A. D'Antonio	1.20	985.00	1,182.00
Paul Goldsmith	0.50	885.00	442.50
Amila Golic	4.00	885.00	3,540.00
Gabriela Zamfir Hensley	16.40	1,245.00	20,418.00
Elizabeth Helen Jones	18.70	1,155.00	21,598.50
Hanaa Kaloti	1.60	1,310.00	2,096.00
Chris Koenig	15.80	1,425.00	22,515.00
Ross M. Kwasteniet, P.C.	8.10	2,045.00	16,564.50
Dan Latona	23.30	1,375.00	32,037.50
Patricia Walsh Loureiro	3.80	1,155.00	4,389.00
Allison Lullo	2.50	1,410.00	3,525.00
Nima Malek Khosravi	2.90	735.00	2,131.50
Rebecca J. Marston	2.30	995.00	2,288.50
Caitlin McGrail	2.90	735.00	2,131.50
Joel McKnight Mudd	3.50	885.00	3,097.50
Patrick J. Nash Jr., P.C.	4.90	2,045.00	10,020.50
Robert Orren	3.10	570.00	1,767.00
Joshua Raphael	3.00	735.00	2,205.00
Gabrielle Christine Reardon	11.60	735.00	8,526.00
Roy Michael Roman	1.00	735.00	735.00
Kelby Roth	2.20	735.00	1,617.00
Jimmy Ryan	2.90	885.00	2,566.50
Seth Sanders	3.80	885.00	3,363.00
Gelareh Sharafi	3.20	735.00	2,352.00
Luke Spangler	18.00	325.00	5,850.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maryam Tabrizi	1.00	585.00	585.00
William Thompson	2.90	995.00	2,885.50
Kyle Nolan Trevett	2.40	885.00	2,124.00
Lindsay Wasserman	1.00	995.00	995.00
Morgan Willis	12.00	395.00	4,740.00
Alison Wirtz	14.40	1,295.00	18,648.00
Alex Xuan	2.10	735.00	1,543.50
Tanzila Zomo	3.90	325.00	1,267.50
TOTALS	208.30		\$ 218,364.50

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010164896
 Matter Number: 53363-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Simon Briefel	0.70	Correspond with Company, K&E team re upcoming dates and deadlines.
04/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/03/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/03/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/03/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/03/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.3).
04/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/03/23	Alison Wirtz	1.20	Telephone conference with R. Kwasteniet and K&E team re high priority items (.5); telephone conference with C Street re same (.2); review, revise communications materials re same (.5).
04/04/23	Amila Golic	0.10	Review, revise work in process summary.
04/04/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.1).
04/04/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/04/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/04/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/04/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.4); telephone conference with C. Koenig, G. Hensley, E. Jones, K&E team re same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164896

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.3); review, revise work in process summary (.3).
04/04/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process (.4); correspond with L. Wasserman and K&E team re same (.1).
04/04/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
04/04/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
04/04/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re case status and next steps.
04/04/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
04/04/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/04/23	Gabrielle Christine Reardon	1.30	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.4).
04/04/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case status.
04/04/23	Gelareh Sharafi	0.20	Telephone conference with C. Koenig, K&E team re work in process (partial).
04/04/23	Luke Spangler	0.60	Telephone conference with C. Koenig, K&E team re work in process (.4); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
04/04/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/04/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process (partial)
04/04/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/04/23	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re high priority items (partial).
04/04/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process (partial).
04/04/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
04/05/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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04/05/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/05/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/05/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/05/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/06/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/06/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
04/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/06/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
04/06/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.5).
04/06/23	Luke Spangler	0.30	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
04/07/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze case status, upcoming hearings and motions and next steps.
04/07/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re high priority items (partial).
04/10/23	Simon Briefel	0.50	Correspond with C. Koenig, K&E team, Company re upcoming dates and deadlines.
04/10/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5).
04/10/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.

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04/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/10/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/11/23	Amila Golic	0.60	Revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.5).
04/11/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/11/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case administration and case updates.
04/11/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); conference with C. Koenig, K&E team re same (.6).
04/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
04/11/23	Nima Malek Khosravi	0.60	Revise work in process tacker (.1); telephone conference with C. Koenig and K&E team re work in process. (.5).
04/11/23	Caitlin McGrail	0.70	Review, revise work in process summary (.1); correspond with J. Mudd re same (.1); telephone conference with C. Koenig and K&E team re case status (.5).
04/11/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
04/11/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Gabrielle Christine Reardon	1.40	Review and revise work in process summary (.8); telephone conference with J. Mudd, K&E team re same (.6).

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04/11/23	Kelby Roth	0.60	Review, revise work in process summaries re case updates (.1); conference with C. Koenig, K&E team re work in process (.5).
04/11/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/11/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
04/11/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	William Thompson	0.60	Telephone conference with C. Koenig and K&E team re work in process (.5); review, analyze summary re same (.1).
04/11/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/11/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/11/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.6).
04/11/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
04/11/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
04/12/23	Gabriela Zamfir Hensley	0.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
04/12/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/12/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/12/23	Ross M. Kwasteniet, P.C.	0.50	Conference with C. Koenig, K&E team re case status and administration.
04/12/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/12/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.

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04/12/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); conference with D. Latona and C Street team re communications matters (.4).
04/12/23	Tanzila Zomo	0.70	Prepare to file disclosure statement deadline notice (.5); file re same (.2).
04/13/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/13/23	Elizabeth Helen Jones	1.60	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, other Committee advisors re case status (1.1).
04/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/13/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status and updates.
04/13/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/13/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/14/23	Amila Golic	0.50	Revise work in process summary (.2); telephone conference with C. Koenig, K&E team re work in process (.3).
04/14/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/14/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
04/14/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.3).
04/14/23	Dan Latona	0.30	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/14/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/14/23	Nima Malek Khosravi	0.30	Telephone conference with C. Koenig, K&E team re work in process.

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04/14/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
04/14/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case updates, next steps.
04/14/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/14/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process, next steps.
04/14/23	Kelby Roth	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/14/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy (.3); revise work in process summary re same (.1).
04/14/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	Luke Spangler	0.30	Telephone conference with C. Koenig, K&E team re work in process.
04/14/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
04/14/23	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona, K&E team re work in process.
04/14/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with C. Koenig and K&E team re high priority items (.2).
04/14/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process.
04/14/23	Tanzila Zomo	0.60	File revised proposed order re Stout retention (.3); file supplemental declaration re same (.3).
04/17/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/17/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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04/17/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig re same (.1).
04/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/17/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
04/17/23	Luke Spangler	1.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/18/23	Amila Golic	0.10	Revise work in process summary.
04/18/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re hearing.
04/18/23	Patrick J. Nash Jr., P.C.	0.60	Conference with C. Koenig, K&E team re hearing and next steps.
04/18/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
04/18/23	Luke Spangler	0.30	Compile recently filed pleadings and circulate to C. Koenig, K&E team.
04/18/23	Alison Wirtz	0.40	Correspond with C Street re comments to post-hearing memorandum.
04/18/23	Tanzila Zomo	0.10	Correspond with L. Spangler re case adversary proceeding docket circulation.
04/19/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo, and team re case status.
04/19/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/19/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case matters.
04/19/23	Hanaa Kaloti	0.70	Conference with B. Allen and K&E team re case strategy and next steps.
04/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/19/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/19/23	Gabrielle Christine Reardon	0.10	Review and revise work in process summary.
04/19/23	Luke Spangler	0.60	Revise docket update list (.2); compile and circulate recently filed pleadings to C. Koenig, K&E team (.4).

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04/20/23	Bob Allen, P.C.	0.10	Telephone conference with A. Lullo and K&E team re case status and next steps.
04/20/23	Simon Briefel	0.40	Correspond with Company re upcoming dates and deadlines.
04/20/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
04/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/20/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/20/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/20/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team re high priority items and next steps.
04/21/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re work in process call.
04/21/23	Amila Golic	0.70	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.5).
04/21/23	Gabriela Zamfir Hensley	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
04/21/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/21/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/21/23	Dan Latona	1.60	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence re same (.5).
04/21/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
04/21/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
04/21/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.

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04/21/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
04/21/23	Gabrielle Christine Reardon	1.40	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.5).
04/21/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/21/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
04/21/23	Seth Sanders	0.60	Revise work in process summary (.1); telephone conference with C. Koenig, K&E team re case strategy (.5).
04/21/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
04/21/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process (.3); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
04/21/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re case updates and work in process.
04/21/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
04/21/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process.
04/21/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
04/23/23	Hanaa Kaloti	0.40	Review correspondence from A. Lullo re internal strategy and next steps.
04/23/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Centerview re case status and next steps.
04/24/23	Simon Briefel	0.30	Correspond with Company, C. Koenig, K&E team re upcoming dates and deadlines.
04/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/24/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
04/24/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
04/24/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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04/24/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/24/23	Gabrielle Christine Reardon	0.50	Review and revise work in process summary.
04/24/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/24/23	Morgan Willis	0.50	Prepare for and file notice of adjournment.
04/24/23	Alison Wirtz	0.80	Telephone conference with C. Koenig and K&E team re high priority items.
04/25/23	Cassandra Catalano	0.50	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
04/25/23	Hanaa Kaloti	0.50	Participate in conference with B. Allen re strategy and next steps.
04/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
04/25/23	Allison Lullo	1.10	Conference with B. Allen, H. Kaloti, G. Brier, C. Catalano re case strategy and next steps (.5); conference with B. Allen and client re matter strategy and next steps (.6).
04/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
04/25/23	Morgan Willis	2.50	Prepare for auction (1.8); correspond with court reporter (.2); review and revise room reservation and attendees' list (.5).
04/26/23	Allison Lullo	0.50	Conference with B. Allen and Company re case status, next steps.
04/27/23	Bob Allen, P.C.	0.50	Conference with Z. Brez, A. Lullo and K&E team re case status and next steps.
04/27/23	Cassandra Catalano	0.40	Conference with Z. Brez, B. Allen, A. Lullo, and H. Kaloti re case status, next steps.
04/27/23	Allison Lullo	0.50	Conference with Z. Brez, B. Allen, H. Kaloti, C. Catalano re matter strategy and next steps.
04/28/23	Nima Malek Khosravi	0.30	Revise work in process summary.
04/28/23	Gabrielle Christine Reardon	0.50	Revise work in process summary.
04/29/23	Alison Wirtz	0.30	Review, revise stakeholder communications materials and correspond with C Street team re same.
04/30/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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04/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
04/30/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, K&E team re case status and next steps in auction (.4); telephone conference with R. Kwasteniet re same (.4).
04/30/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/01/23	Hunter Appler	1.00	Telephone conference with A. Lullo, K&E team re case status and next steps.
05/01/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/01/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/01/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/01/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/01/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
05/01/23	Gabrielle Christine Reardon	0.30	Review and analyze second amended case management order.
05/01/23	Luke Spangler	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/01/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re case status and next steps.
05/01/23	Alison Wirtz	0.70	Conference with C. Koenig, D. Latona, E. Jones and G. Hensley re status, high priority items (.5); conference with D. Latona and C Street team re status, next steps (.2).
05/02/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
05/02/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/02/23	Gabriela Zamfir Hensley	0.20	Correspond with Stretto re noticing update.
05/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/02/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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05/02/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/02/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/02/23	Allison Lullo	0.40	Conference with B. Allen and Company re case strategy and next steps.
05/02/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
05/02/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/03/23	Cassandra Catalano	0.30	Conference with B. Allen, A. Lullo and G. Brier re case status.
05/03/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/03/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, D. Latona, K&E team, D. Barse and C Street team re communications surrounding auction.
05/04/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/05/23	Nima Malek Khosravi	0.20	Revise work in process document.
05/05/23	Gabrielle Christine Reardon	0.60	Review and revise work in process summary.
05/08/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re case status and next steps.
05/08/23	Rich Cunningham, P.C.	0.50	Telephone conference with B. Allen to coordinate across matters.
05/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/08/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status updates.
05/08/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.3).
05/08/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary (.2); correspond with S. Briefel re same (.1).

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05/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/09/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
05/09/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
05/09/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
05/09/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/09/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); conference with C. Koenig, K&E team re same (.5); analyze correspondence re same (.4).
05/09/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re work in process.
05/09/23	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
05/09/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process.
05/09/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
05/09/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.7); telephone conference with J. Mudd, K&E team re same (.5).
05/09/23	Kelby Roth	0.40	Telephone conference with D. Latona, K&E team re work in process.
05/09/23	Jimmy Ryan	0.50	Telephone conference C. Koenig, K&E team re work in process and next steps.
05/09/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy.

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05/09/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/09/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
05/09/23	William Thompson	0.70	Telephone conference with C. Koenig and K&E team re case status and work in process (.6); review, analyze summary re same (.1).
05/09/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
05/09/23	Morgan Willis	0.50	File notice of increased withdrawal fees.
05/09/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps.
05/10/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, L. Hamlin, H. Simson, S. Hardy, K. Decker, M. Phoenix, L. Vassallo re weekly case updates and projects.
05/10/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/10/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/10/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps.
05/10/23	Tanzila Zomo	0.40	Correspond with court services re transcript retrieval.
05/11/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/11/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, Centerview, A&M, UCC advisors re case status (.6).
05/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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05/11/23	Dan Latona	0.40	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/11/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/11/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/12/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/12/23	Gabriela Zamfir Hensley	0.10	Correspond with W&C team re noticing matter.
05/12/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/12/23	Dan Latona	1.00	Analyze correspondence re open workstreams (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5).
05/12/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/12/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/15/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/15/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status update.
05/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/15/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence from R. Kwasteniet, C. Koenig re same (.5).
05/15/23	Luke Spangler	4.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); prepare and assist with filings (4.2).

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05/15/23	Alison Wirtz	0.90	Conference with R. Kwasteniet and K&E team re status, next steps (.4); conference with D. Latona and C Street team re status of auction and hearing prep (.5).
05/16/23	Amila Golic	0.50	Revise work in process summary (.2); conference with J. Mudd, K&E team re work in process (.3).
05/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig and K&E team re work in process (partial) (.3).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with D. Latona and K&E team re work in process (.5).
05/16/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team re work in process (.3); analyze correspondence re same (.3).
05/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
05/16/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status (partial).
05/16/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps and prep for same.
05/16/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.3).
05/16/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Kelby Roth	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
05/16/23	Jimmy Ryan	0.30	Telephone conference with J. Mudd, K&E team re work in process and next steps.
05/16/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case administration.

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05/16/23	Gelareh Sharafi	0.40	Telephone conference with C. Koenig, K&E team re work in process.
05/16/23	Luke Spangler	0.70	Telephone conference with C. Koenig, K&E team re high priority workstreams (.4); compile recently filed pleadings and circulate to C. Koenig, K&E team (.3).
05/16/23	William Thompson	0.30	Telephone conference with C. Koenig and K&E team re work in process.
05/16/23	Morgan Willis	6.50	Prepare for and file Amended Agenda, and declarations related to reply.
05/16/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re case status updates.
05/17/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, litigation team re weekly standing meeting.
05/17/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/17/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/17/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/17/23	Alison Wirtz	0.40	Conference with C. Koenig and K&E team re high priority items.
05/18/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/18/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re general case matters.
05/18/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/18/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
05/18/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/18/23	Morgan Willis	1.50	File stipulations in adversary proceedings (1.1); correspond with chambers and claims agent for service of the same (.4).
05/18/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team re status, next steps on auction and other high priority items.

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05/19/23	Amila Golic	0.30	Telephone conference with J. Mudd, K&E team re work in process.
05/19/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig and K&E team re work in process.
05/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
05/19/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
05/19/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process next steps.
05/19/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process next steps.
05/19/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.2).
05/19/23	Roy Michael Roman	0.20	Review and revise high priority workstream summary (.1); correspond with G. Reardon, K&E team re same (.1).
05/19/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
05/19/23	Seth Sanders	0.30	Telephone conference with C. Koenig, K&E team re case strategy.
05/19/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
05/19/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process. (.2); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
05/19/23	Josh Sussberg, P.C.	0.30	Telephone conference with P. Nash re case status.
05/19/23	William Thompson	0.20	Telephone conference with C. Koenig and K&E team re work in process.
05/21/23	Alison Wirtz	0.20	Correspond with C Street team re stakeholder communications status, next steps (.1); correspond with J. Mudd and R. Marston re same (.1).
05/22/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
05/22/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/22/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.

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05/22/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/22/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5).
05/22/23	Rebecca J. Marston	1.50	Review and analyze case updates, docket (1.0); review and analyze special committee presentation, work in process summary (.5).
05/22/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/22/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re status, next steps.
05/23/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/23/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/23/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/23/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.1).
05/23/23	Rebecca J. Marston	0.20	Review and analyze correspondence re work in process.
05/23/23	Robert Orren	0.20	Correspond with G. Hensley and internal services re litigation working group email listserv.
05/23/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/23/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re status, upcoming meetings.
05/24/23	Joseph A. D'Antonio	0.70	Conference with T. McCarrick, G. Brier, litigation team re case projects and updates.
05/24/23	Rebecca J. Marston	0.30	Telephone conference with J. Mudd re work in process.
05/24/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/25/23	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
05/25/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/25/23	Dan Latona	0.30	Telephone conference with C. Koenig, A. Wirtz, G. Hensley, E. Jones. P. Loureiro re work in process.
05/25/23	Patricia Walsh Loureiro	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.
05/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/25/23	Tanzila Zomo	0.60	Prepare to file contract stipulation (.3); file re same (.3).
05/26/23	Dan Latona	0.20	Analyze case workstreams.
05/26/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
05/30/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
05/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.3).
05/30/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
05/30/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig K&E team.
05/30/23	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re high priority items.
05/31/23	Cathy Alton	0.20	Correspond with K. Sturek and C. Timberlake re upcoming case deadlines.
05/31/23	Amila Golic	0.70	Revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (.5).

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05/31/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.5).
05/31/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
05/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re open workstreams (.3); analyze correspondence re same (.3); conference with C. Koenig, K&E team re same (.5).
05/31/23	Patricia Walsh Loureiro	0.70	Revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
05/31/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig and K&E team re work in process.
05/31/23	Rebecca J. Marston	0.30	Review and revise work in process summary.
05/31/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re case status.
05/31/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
05/31/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
05/31/23	Robert Orren	0.50	Telephone conference with C. Koenig re work in process.
05/31/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re work in process.
05/31/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
05/31/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig re high priority workstreams.
05/31/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
05/31/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy.
05/31/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164896

Celsius Network LLC

Matter Number: 53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Luke Spangler	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); telephone conference with C. Koenig, K&E team re work in process (.5).
05/31/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
05/31/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig and K&E team re status and next steps re high priority items (.4).
05/31/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
Total		208.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164897
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 10,960.50

Total legal services rendered

\$ 10,960.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164897

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.90	1,245.00	1,120.50
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Ross M. Kwasteniet, P.C.	2.40	2,045.00	4,908.00
Dan Latona	0.30	1,375.00	412.50
Lindsay Wasserman	3.20	995.00	3,184.00
Tanzila Zomo	0.20	325.00	65.00
TOTALS	8.10		\$ 10,960.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164897

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Lindsay Wasserman	0.40	Correspond with E. Jones, K&E team, A&M re coin and cash reports.
04/04/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest cash and coin report.
04/04/23	Lindsay Wasserman	0.70	Correspond with E. Jones, U.S. Trustee, UCC re new bank accounts.
04/05/23	Lindsay Wasserman	0.10	Correspond with A&M, E. Jones, K&E team re new bank accounts.
04/06/23	Lindsay Wasserman	0.30	Correspond with A&M, E. Jones, Committee re new bank accounts.
04/10/23	Elizabeth Helen Jones	0.10	Correspond with L. Wasserman re bank accounts.
04/10/23	Lindsay Wasserman	0.30	Correspond with E. Jones re new bank accounts.
04/11/23	Ross M. Kwasteniet, P.C.	1.80	Review, analyze issues re coin positions and potential steps to convert certain coins into Bitcoin.
04/11/23	Lindsay Wasserman	0.20	Telephone conference with A&M re new bank accounts.
04/13/23	Elizabeth Helen Jones	0.20	Correspond with A&M re cash management reporting.
04/20/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, Company re cryptocurrency security.
04/21/23	Lindsay Wasserman	0.20	Correspond with U.S. Trustee, W&C re cash management reports.
05/02/23	Elizabeth Helen Jones	0.10	Correspond with A&M, L. Wasserman re cash management matters.
05/03/23	Gabriela Zamfir Hensley	0.60	Correspond with E. Jones, K&E team re treatment of postpetition loan payment transfers (.3); analyze cash management order re same (.3).
05/03/23	Elizabeth Helen Jones	0.20	Correspond with A&M, L. Wasserman re cash management.
05/03/23	Lindsay Wasserman	0.20	Correspond with E. Jones, A&M re cash transfers.
05/09/23	Lindsay Wasserman	0.80	Telephone conference with A&M team re GK8 sale proceeds (.1); draft cash management letter re same (.7).
05/10/23	Gabriela Zamfir Hensley	0.10	Analyze issues re coin conversions.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164897

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Gabriela Zamfir Hensley	0.10	Analyze issues re sETH.
05/16/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, A&M team re budget and coin report.
05/16/23	Tanzila Zomo	0.20	File cash and coin report.
05/17/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re sETH.
05/22/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management reporting.
05/24/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management matters.
Total		8.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164898
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 136,910.00

Total legal services rendered

\$ 136,910.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164898

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Berger	1.30	835.00	1,085.50
Chris Everhart	1.10	475.00	522.50
Amila Golic	28.10	885.00	24,868.50
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	0.60	1,155.00	693.00
Dan Latona	2.50	1,375.00	3,437.50
Nima Malek Khosravi	104.40	735.00	76,734.00
Joel McKnight Mudd	8.30	885.00	7,345.50
Joshua Raphael	3.20	735.00	2,352.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Roy Michael Roman	6.20	735.00	4,557.00
Seth Sanders	3.00	885.00	2,655.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Lindsay Wasserman	3.20	995.00	3,184.00
Alison Wirtz	3.90	1,295.00	5,050.50
Alex Xuan	2.40	735.00	1,764.00
TOTALS	170.80		\$ 136,910.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Lindsay Wasserman	3.20	Review, analyze stakeholder communications materials re tax matters (1.1); correspond with G. Hensley re same (.2); correspond with A&M team re budget (.1); correspond with S. Briefel, Stretto re supplemental bar date (.1); review, analyze materials re same (1.7).
04/01/23	Amila Golic	0.30	Correspond with N. Malek Khosravi re customer questions and responses.
04/01/23	Nima Malek Khosravi	1.50	Correspond with customers re withdrawal requests and related matters (.6); correspond with A&M, A. Golic, and K&E team re same (.9).
04/02/23	Nima Malek Khosravi	1.10	Correspond with customers re custody withdrawals and related matters (.9) research re same (.2).
04/03/23	Amila Golic	0.30	Correspond with U.S. Trustee and W&C re weekly vendor report (.1); review and revise draft correspondence re customer inquiry (.2).
04/03/23	Nima Malek Khosravi	3.10	Correspond with customers re withdrawals and related matters (.3); review, analyze plan re same (2.6); correspond with A. Golic, K&E team, Company re customer question (.2).
04/04/23	Amila Golic	0.30	Correspond with J. Mudd re customer inquiries (.2); correspond with S. Sanders re Custody ad hoc group member's inquiry (.1).
04/04/23	Nima Malek Khosravi	2.40	Correspond with customers re withdrawals and related matters (1.1); review, analyze plan re same (1.2); correspond with Stretto, A&M re customer questions (.1).
04/04/23	Joel McKnight Mudd	0.20	Correspond with A&M team re incoming creditor inquiries.
04/04/23	Alison Wirtz	0.40	Correspond with S. Sanders re vendor stipulation (.2); review and analyze stipulation re same (.2).
04/05/23	Amila Golic	0.80	Review and analyze customer inquiry (.3); correspond with N. Malek Khosravi, J. Mudd re same (.3); review and analyze prior correspondence with Company, customer re transaction history (.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164898

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Nima Malek Khosravi	2.10	Correspond with customers, Company, A. Golic and K&E team re customer withdrawals and related matters.
04/05/23	Joel McKnight Mudd	0.20	Correspond with A&M team, A. Golic re case status, updates.
04/06/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer questions and responses.
04/06/23	Nima Malek Khosravi	2.40	Correspond with customers, Company, A. Golic and K&E team re customer withdrawals and related matters (1.1); review, analyze plan and other filings re customer questions (1.3).
04/07/23	Amila Golic	1.00	Correspond with N. Malek Khosravi re customer inquiries and strategy to respond to same.
04/07/23	Nima Malek Khosravi	12.20	Correspond with customers, Company, A. Golic and K&E team re plan and related matters (7.6); research issues re same (4.6).
04/08/23	Nima Malek Khosravi	2.10	Correspond with customers, Company, A. Golic and K&E team re plan and related matters.
04/09/23	Amila Golic	0.70	Review and revise draft correspondence to creditor re withhold accounts (.3); correspond with N. Malek Khosravi re same (.3); correspond with the U.S. Trustee and Committee re weekly vendor report (.1).
04/09/23	Nima Malek Khosravi	3.60	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters.
04/10/23	Amila Golic	0.20	Revise draft correspondence to customer.
04/10/23	Nima Malek Khosravi	5.30	Correspond with customers, A. Golic and K&E team re plan and related matters (4.1); review, analyze plan re same (1.2).
04/10/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
04/11/23	Nima Malek Khosravi	3.80	Correspond with customers, A. Golic and K&E team re plan and related matters (2.7); review, analyze plan re same (1.1).
04/11/23	Joel McKnight Mudd	0.30	Correspond with A&M re customer inquiries.
04/12/23	Amila Golic	0.70	Correspond with J. Mudd, N. Malek Khosravi re customer inquiries (.4); review and analyze issues re same (.2); correspond with customer re 1099 (.1).
04/12/23	Dan Latona	0.10	Telephone conference with C Street re customer communications.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Nima Malek Khosravi	2.90	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters (2.2); review, analyze plan re same (.7).
04/13/23	Amila Golic	0.20	Review and analyze issues re customer questions and responses thereto (.1); correspond with J. Mudd, N. Malek Khosravi re same (.1).
04/13/23	Nima Malek Khosravi	2.50	Correspond with customers, A&M, A. Golic and K&E team re plan and related matters (1.9); review, analyze plan re same (.6).
04/14/23	Amila Golic	0.50	Correspond with J. Mudd, N. Malek Khosravi re customer inquiries and responses thereto (.2); review and analyze issues re same (.3).
04/14/23	Nima Malek Khosravi	2.40	Correspond with customers, A. Golic and K&E team re plan and related matters (1.4); review, analyze plan re same (1.0).
04/15/23	Nima Malek Khosravi	0.80	Correspond with customers re plan and related matters.
04/16/23	Amila Golic	0.20	Review and analyze customer correspondence (.1); correspond with U.S. Trustee and the Committee re weekly vendor report (.1).
04/16/23	Nima Malek Khosravi	1.10	Correspond with customers, A. Golic, K&E team re plan and related matters.
04/17/23	Chris Everhart	1.10	Conference with vendor, G. Brier, K&E team re Committee production service logistics.
04/17/23	Amila Golic	0.30	Correspond with N. Malek Khosravi, J. Mudd re customer inquiries.
04/17/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, K&E team re creditor inquiries.
04/17/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
04/17/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, A&M, K&E team, Stretto re plan and related matters.
04/17/23	Joel McKnight Mudd	0.70	Review, analyze customer inquiries re custody withdrawals (.5); correspond with W&C re same (.2).
04/17/23	Seth Sanders	0.40	Correspond with E. Jones, Company re 1099 tax forms for custody members.
04/18/23	Amila Golic	0.40	Review and analyze issues re customer inquiries.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164898

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, A&M, K&E team, Company re plan and related matters.
04/19/23	Nima Malek Khosravi	2.70	Correspond with customers, A. Golic, K&E team, Company, A&M re plan and related matters (2.1); review, analyze plan re same (.6).
04/20/23	Amila Golic	0.60	Correspond with C. Koenig, K&E team re customer account suspension issue.
04/20/23	Nima Malek Khosravi	1.50	Correspond with customers, A. Golic, K&E team, Company, A&M re plan and related matters.
04/20/23	Alison Wirtz	0.20	Correspond with N. Malek and K&E team re customer inbound (.1); correspond with Company re same (.1).
04/21/23	Amila Golic	0.30	Correspond with C. Koenig, K&E team re customer inquiry re suspended accounts.
04/21/23	Nima Malek Khosravi	1.30	Correspond with customers, A. Golic, K&E team re plan and related matters.
04/22/23	Nima Malek Khosravi	0.50	Correspond with customers re withdrawals and related matters.
04/23/23	Nima Malek Khosravi	0.40	Correspond with customers re plan and related matters.
04/24/23	Michael Berger	1.30	Correspond with creditor (.3); review, analyze filings re same (1.0).
04/24/23	Amila Golic	0.30	Telephone conference with C. Koenig, K&E team, customer re promotional reward issues (.1); correspond with N. Malek Khosravi, K&E team re same (.2).
04/24/23	Elizabeth Helen Jones	0.40	Correspond with creditor re Custody settlement questions.
04/24/23	Nima Malek Khosravi	3.10	Correspond with customers, A. Golic, K&E team, Company, A&M re withdrawals and related matters.
04/24/23	Joel McKnight Mudd	0.30	Correspond with A&M team re customer inquiries.
04/24/23	Gabrielle Christine Reardon	0.30	Correspond with Company re customer communication.
04/25/23	Amila Golic	0.40	Review and analyze customer inquiries.
04/25/23	Nima Malek Khosravi	3.20	Correspond with customers, A Golic, K&E team re plan and related matters (1.8); research re same (1.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164898

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/23	Amila Golic	0.10	Review and analyze customer inquiries.
04/26/23	Nima Malek Khosravi	1.80	Correspond with customers re withdrawals and related matters.
04/26/23	Alex Xuan	0.90	Review, analyze creditor communication re custody settlement.
04/27/23	Nima Malek Khosravi	0.90	Correspond with customers re withdrawals and related matters.
04/27/23	Joel McKnight Mudd	0.30	Correspond with A&M team re customer inquiries.
04/27/23	Alex Xuan	0.40	Review and revise customer communication re Custody settlement.
04/28/23	Nima Malek Khosravi	0.90	Correspond with customers, D. Latona, K&E team, A&M re customer withdrawals and related matters.
04/28/23	Gabrielle Christine Reardon	0.60	Review and analyze fact discovery from Company (.4); correspond with G. Hensley and E. Jones re same (.2).
04/29/23	Nima Malek Khosravi	0.50	Correspond with customers re withdrawals and related matters (.3); research re same (.2).
04/30/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.
05/01/23	Nima Malek Khosravi	1.00	Correspond with customers, S. Sanders, K&E team re withdrawals and related matters.
05/01/23	Roy Michael Roman	0.30	Review and revise joint stipulation re industrious security deposit (.2); correspond with D. Latona, J. Ryan re same (.1).
05/02/23	Nima Malek Khosravi	0.70	Correspond with customer re withdrawals and related matters.
05/02/23	Joel McKnight Mudd	0.40	Correspond with A&M re customer inquiries.
05/02/23	Alex Xuan	0.40	Revise customer communication re custody settlement.
05/03/23	Nima Malek Khosravi	0.20	Correspond with customers, A&M re withdrawals and related matters.
05/03/23	Alex Xuan	0.30	Review and revise customer communication re custody settlement.
05/04/23	Gabriela Zamfir Hensley	0.60	Analyze issues re customer inquiries (.4); correspond with G. Reardon, K&E team re same (.2).
05/04/23	Nima Malek Khosravi	2.30	Correspond with customers, J. Mudd and K&E team re withdrawals and related matters.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164898

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Joel McKnight Mudd	0.90	Correspond with G. Reardon, N. Khosravi, K&E team re creditor inquiries (.3); research re loan collateral distributions (.6).
05/04/23	Gabrielle Christine Reardon	0.60	Correspond with G. Hensley re customer request (.2); correspond with J. Mudd, N. Malek Khosravi, G. Hensley re same (.4).
05/05/23	Nima Malek Khosravi	1.60	Correspond with customers, E. Jones, K&E team re withdrawals and related matters.
05/05/23	Alison Wirtz	0.40	Correspond with S. Sanders and Company re vendor dispute (.2); review, analyze critical vendor order and related items re same (.2).
05/06/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and related matters.
05/07/23	Amila Golic	0.20	Correspond with U.S. Trustee, W&C re weekly vendor report.
05/07/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawals and related matters.
05/08/23	Nima Malek Khosravi	1.60	Correspond with customer, J. Mudd, K&E team re withdrawals and related matters.
05/08/23	Alison Wirtz	0.90	Correspond with S. Sanders re stipulation with vendor and go-forward payment strategy (.3); correspond with inbound creditor request (.2); correspond with C. Koenig and K&E team re CEL token motions and related extension (.4).
05/09/23	Amila Golic	0.30	Correspond with N. Malek Khosravi re customer inquiries.
05/09/23	Nima Malek Khosravi	1.40	Correspond with customers, A Golic, K&E team, A&M re withdrawals and related matters.
05/09/23	Alison Wirtz	0.90	Review and comment on extension to deadlines for FTC and SEC (.6); correspond with W. Thompson and K&E team re same (.3).
05/10/23	Amila Golic	0.50	Correspond with A. Wirtz re customer inquiry response process (.1); correspond with N. Malek Khosravi, K&E team re customer inquiries and responses to same (.4).
05/10/23	Nima Malek Khosravi	2.60	Correspond with customers, C. Koenig, K&E team, A&M re withdrawals and related matters.
05/10/23	Joel McKnight Mudd	0.70	Correspond with N. Khosravi, K&E team re creditor inquiry re name removal.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Gabrielle Christine Reardon	0.10	Correspond with E. Jones, K&E team re credit communications re claims.
05/10/23	Alison Wirtz	0.20	Correspond with A. Golic and J. Mudd re customer inbound.
05/11/23	Amila Golic	0.80	Correspond with J. Mudd, K&E team re customer inquiries (.6); correspond with customer re case status (.2).
05/11/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Mudd, K&E team re withdrawals and related matters.
05/11/23	Joel McKnight Mudd	0.80	Correspond with customer re redaction question (.4); correspond with Custody Ad Hoc Group re customer inquiries (.4).
05/12/23	Amila Golic	0.90	Conference with N. Malek Khosravi, R.M. Roman, J. Raphael re customer inquiry process (.5); review and analyze response templates (.4).
05/12/23	Nima Malek Khosravi	3.20	Correspond with customers, A. Golic, K&E team, W&C, Stretto re withdrawals and related matters (2.3); research re CEL token lock up period (.5); conference with A. Golic and K&E team re customer questions process (.4).
05/12/23	Joshua Raphael	0.30	Telephone conference with N. Khosravi, K&E team re customer inquiries.
05/12/23	Roy Michael Roman	0.50	Correspond with G. Hensley, Stretto re questions from creditors re briefing schedule.
05/13/23	Nima Malek Khosravi	0.20	Correspond with customers, A. Golic, K&E team re withdrawals and related matters.
05/15/23	Amila Golic	1.70	Correspond with N. Malek Khosravi, R.M. Roman, J. Raphael re customer inquiries and responses (.9); review and analyze same (.3); revise proposed response to customer (.3); correspond with A. Wirtz re A&M inquiries re vendor payments (.2).
05/15/23	Dan Latona	1.00	Telephone conference with A. Wirtz, C Street re communications (.5); review, analyze press release, related materials (.5).
05/15/23	Nima Malek Khosravi	2.70	Correspond with customers, A&M, J. Raphael, K&E team re withdrawals and related matters.
05/15/23	Joshua Raphael	0.40	Correspond with creditors re creditor inquiries.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164898

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Roy Michael Roman	0.40	Research and analyze issues re customer interaction (.2); correspond with A. Golic, K&E team re same (.2).
05/15/23	Seth Sanders	0.50	Analyze Custody account holder issues (.3); correspond with A&M team re same (.2).
05/16/23	Amila Golic	0.70	Correspond with S. Sanders, N. Malek Khosravi re customer inquiries.
05/16/23	Gabriela Zamfir Hensley	0.10	Correspond with ad hoc counsel re inquiries.
05/16/23	Nima Malek Khosravi	0.60	Correspond with customers, A&M, J. Raphael, K&E team re customer withdrawals and related matters.
05/16/23	Josh Sussberg, P.C.	0.10	Correspond with stakeholders re inquiries.
05/17/23	Amila Golic	2.00	Correspond with customer re status of case (.1); correspond with A. Wirtz, A&M re vendor payments (.4); correspond with J. Raphael, R.M. Roman re customer inquiries (1.2); correspond with Committee re customer inquiry re loans (.3).
05/17/23	Joshua Raphael	0.60	Respond to Celsius creditor inquiries.
05/17/23	Roy Michael Roman	0.50	Draft and revise correspondence re customer questions (.4); correspond with A. Golic re same (.1).
05/18/23	Amila Golic	1.60	Correspond with R. Roman re postpetition transfer schedule and responses to customers re same (.1); review and analyze Company email re vendor payments (.1); correspond with A. Wirtz, Company re same (.2); correspond with A&M re Custody withdrawal inquiries (.2); correspond with J. Raphael re customer inquiries (.3); correspond with customers (.7).
05/18/23	Joshua Raphael	0.20	Respond to creditor questions.
05/18/23	Roy Michael Roman	0.30	Review and revise draft customer response correspond with various parties re post-petition transfer (.2); correspond with A. Golic re same (.1).
05/18/23	Alison Wirtz	0.50	Correspond with vendor and K&E team re payment of outstanding invoices (.2); conference with A. Golic and Company re payment of certain vendor invoices (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164898

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Amila Golic	1.00	Correspond with R.M. Roman re customer inquiries (.2); correspond with A. Wirtz re vendor payments (.3); correspond with A&M re weekly vendor report (.2); review and analyze customer inquiries (.3).
05/19/23	Roy Michael Roman	0.40	Review correspondence from customers (.2); draft responses re same (.1); correspond with A. Golic re same (.1).
05/19/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re creditor inquiries.
05/19/23	Alison Wirtz	0.20	Correspond with A. Golic re payments to vendors and non-debtor affiliates.
05/19/23	Alex Xuan	0.40	Correspond with E. Jones, Company re Withhold settlement withdrawal.
05/21/23	Amila Golic	0.30	Correspond with W&C, U.S. Trustee re weekly vendor report (.1); correspond with R.M. Roman, K&E team re outstanding customer inquiries (.2).
05/21/23	Joshua Raphael	0.30	Correspond with customers re questions.
05/22/23	Amila Golic	1.40	Correspond with A&M re outstanding diligence re Custody customer withdrawals (.4); review and analyze compiled requests re same (.2); correspond with E. Jones, K&E team re Custody customer's inquiry re KYC process (.3); correspond with N. Malek Khosravi, S. Sanders re other customer inquiries (.4); correspond with A. Wirtz re customer accounts and probate issues (.1).
05/22/23	Nima Malek Khosravi	1.60	Correspond with customers, A. Golic, K&E team re withdrawals and related matters (1.0); research re same (.6).
05/22/23	Joel McKnight Mudd	0.40	Correspond with A&M, E. Jones re customer withdrawal inquiry.
05/22/23	Alison Wirtz	0.20	Correspond with A. Golic re customer inbound requests.
05/23/23	Amila Golic	1.50	Review and analyze proposed responses to customers (.6); correspond with R.M. Roman re same (.2); correspond with N. Malek Khosravi re outstanding diligence re custody withdrawal inquiries (.1); correspond re same with A&M (.2); correspond with E. Jones, C. Koenig, K&E team re customer inquiries (.4).

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Invoice Number: 1010164898

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Nima Malek Khosravi	1.50	Correspond with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
05/23/23	Joel McKnight Mudd	0.20	Correspond with E. Jones, A&M team re customer inquiries.
05/23/23	Roy Michael Roman	0.80	Review and revise correspondence re customer questions (.7); correspond with A. Golic re same (.1).
05/24/23	Amila Golic	0.70	Conference with C. Koenig, K&E team re inquiry re customer accounts and probate issues (.2); correspond with Company re same (.1); respond to customer re KYC process for Custody withdrawals (.1); review and revise proposed responses to other customer inquiries (.3).
05/24/23	Nima Malek Khosravi	0.80	Correspond with customers, A&M, S. Sanders, K&E team re withdrawals and related matters.
05/24/23	Joel McKnight Mudd	0.80	Correspond with A&M, Company re withdrawal inquiries (.3); telephone conference with Company re same (.5).
05/24/23	Seth Sanders	1.00	Telephone conference with Company re Custody withdrawal issues (.4); correspond with E. Jones, K&E team, Togut re same (.6).
05/25/23	Amila Golic	1.70	Correspond with C. Koenig, K&E team re suspended customer accounts (.4); review and revise proposed responses to customer inquiries (1.3).
05/25/23	Dan Latona	0.90	Review, revise Company communications (.5); telephone conference with A. Wirtz, C Street re communications plan (.4).
05/25/23	Nima Malek Khosravi	2.70	Correspond with J. Raphael, K&E team, re customer withdrawals and related matters (.9); research re customer questions and responses (1.8).
05/25/23	Joel McKnight Mudd	0.30	Correspond with customer re Custody inquiry.
05/25/23	Joshua Raphael	0.50	Telephone conference with N. Malek re creditor inquiries (.2); correspond with customer re same (.3).
05/25/23	Roy Michael Roman	1.00	Review and analyze materials re customer communications (.6); correspond with A. Golic re same (.4).

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Celsius Network LLC

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Seth Sanders	1.10	Correspond with the Company re Custody withdrawal issues (.3); correspond with Togut, E. Jones, K&E team re same (.4); revise account closures communications (.4).
05/26/23	Amila Golic	1.30	Review and revise proposed responses to customers (.8); correspond with R.M. Roman, K&E team re same (.3); correspond with N. Malek Khosravi re customer inquiries re suspended accounts (.2).
05/26/23	Nima Malek Khosravi	2.20	Correspond with customers, A&M, A. Golic, K&E team, Company re withdrawals and related matters.
05/26/23	Roy Michael Roman	1.10	Review and revise correspondence with customers (.9); correspond with A. Golic re same (.2).
05/27/23	Amila Golic	0.70	Correspond with N. Malek Khosravi, K&E team re outstanding customer inquiries and responses going forward (.3); review and revise draft responses to customer inquiries (.4).
05/27/23	Nima Malek Khosravi	2.20	Correspond with customers, A. Golic, K&E team re withdrawals and related matters.
05/28/23	Amila Golic	0.30	Correspond with customers (.1); correspond with R.M. Roman, K&E team re customer inquiry re post-petition transfer withdrawal (.1); correspond with U.S. Trustee, Committee re weekly vendor report (.1).
05/29/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Raphael, K&E team re withdrawals and related matters.
05/29/23	Joshua Raphael	0.40	Correspond with customers re inquiries.
05/29/23	Roy Michael Roman	0.50	Review and revise correspondence re customer inquiries (.3); correspond with A. Golic re same (.2).
05/30/23	Amila Golic	0.70	Review and revise draft responses to customer inquiries (.4); correspond with R.M. Roman re same (.2); correspond with customer re disclosure statement status (.1).
05/30/23	Nima Malek Khosravi	0.80	Correspond with customers, J. Raphael, K&E team re withdrawals and related matters.
05/30/23	Joel McKnight Mudd	1.80	Correspond with customer re withdrawal inquiry (.4); research re same (.6); correspond with A&M re same (.2); draft response re collateral application (.6).

Legal Services for the Period Ending May 31, 2023

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Joshua Raphael	0.30	Telephone conference with customer re claim process.
05/31/23	Amila Golic	2.00	Review and analyze correspondence and data re suspended customer accounts (.7); correspond with Company, C. Koenig, K&E team re same (.2); correspond with R.M. Roman re draft responses to customer inquiries (.4); review and analyze A&M diligence re Custody withdrawal inquiries (.4); correspond with N. Malek Khosravi re same (.1); review and revise proposed response to customer re Custody withdrawal process (.2).
05/31/23	Nima Malek Khosravi	2.10	Correspond with customers, J. Raphael, K&E team, A&M, Company re withdrawals and related matters.
05/31/23	Joshua Raphael	0.20	Review, analyze customer correspondence (.1); correspond with N. Malek re customer questions (.1).
05/31/23	Roy Michael Roman	0.40	Review and revise correspondence re customer inquiries (.2); correspond with A. Golic re same (.2).
Total		170.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164899
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 166,183.00

Total legal services rendered

\$ 166,183.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164899

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	0.20	985.00	197.00
Amila Golic	0.60	885.00	531.00
Gabriela Zamfir Hensley	21.80	1,245.00	27,141.00
Elizabeth Helen Jones	6.10	1,155.00	7,045.50
Chris Koenig	2.60	1,425.00	3,705.00
Ross M. Kwasteniet, P.C.	10.20	2,045.00	20,859.00
Dan Latona	1.30	1,375.00	1,787.50
Patricia Walsh Loureiro	1.90	1,155.00	2,194.50
Nima Malek Khosravi	52.00	735.00	38,220.00
Caitlin McGrail	0.50	735.00	367.50
Joel McKnight Mudd	6.50	885.00	5,752.50
Patrick J. Nash Jr., P.C.	3.00	2,045.00	6,135.00
Robert Orren	1.50	570.00	855.00
Joshua Raphael	0.20	735.00	147.00
Gabrielle Christine Reardon	33.50	735.00	24,622.50
Roy Michael Roman	6.40	735.00	4,704.00
Seth Sanders	18.40	885.00	16,284.00
Luke Spangler	0.50	325.00	162.50
William Thompson	5.50	995.00	5,472.50
TOTALS	172.70		\$ 166,183.00

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze strategies re claims reconciliation and pending appeals and adversary proceedings.
04/03/23	Gabrielle Christine Reardon	3.40	Research re limitation of liability clause (3.2); research precedent re claims bar dates (.2).
04/03/23	Seth Sanders	1.50	Draft publication notice re revised bar date (1.3); correspond with D. Latona re same (.2).
04/04/23	Gabriela Zamfir Hensley	1.50	Conference with W. Thompson re claims objection strategy (.2); conference with C. Koenig, W&C re scheduling re same, related litigation (.5); analyze issues re same (.1); conference with C. Koenig re same (.2); correspond with C. Koenig, K&E team re same (.2); conference with A. Sexton, K&E team, A&M re intercompany claim (partial) (.3).
04/04/23	Chris Koenig	0.50	Telephone conference with G. Hensley, W&C re claims objections.
04/04/23	Gabrielle Christine Reardon	3.10	Research re "constructive trust" structure (.9); correspond with A. Xuan re same (.1); research case law re limitation of liability provision (2.1).
04/05/23	Gabriela Zamfir Hensley	0.50	Conference with C. Koenig, K&E team, W&C, claimants re claims litigation, scheduling.
04/05/23	Dan Latona	0.30	Analyze, revise communications re bar date.
04/05/23	Seth Sanders	0.30	Correspond with C. Koenig, K&E team re revised publication notice.
04/07/23	Patricia Walsh Loureiro	0.20	Correspond with creditor re claim.
04/07/23	Gabrielle Christine Reardon	2.80	Telephone conference with G. Hensley, K&E team re government claims (.4); review and analyze fact discovery re same (2.4).
04/10/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Company, UCC advisors and K&E team re litigation claims.

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Ross M. Kwasteniet, P.C.	3.40	Review, analyze UCC motion to file a class claim (1.2); analyze intercompany claims issues (.9); correspond with A. Colodny and UCC advisors re committee claim issue (.3); telephone conferences with Company re same (.6); analyze next steps with customer bellwether claim objections (.4).
04/10/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re intercompany claim and preferred equity recovery.
04/10/23	Gabrielle Christine Reardon	5.40	Review and analyze fact discovery re government claims (4.5); correspond with G. Hensley re government claims research (.3); review and analyze further fact discovery re same (.6).
04/11/23	Gabriela Zamfir Hensley	1.10	Review, analyze committee class claim motion (.6); conference with R. Kwasteniet, C. Koenig, W. Thompson re same, related matters (.5).
04/11/23	Elizabeth Helen Jones	1.40	Correspond with C. Koenig, K&E team, Milbank, W&C re intercompany claims estimation schedule (.7); review, revise stipulation re claims objection (.6); correspond with J. Mudd re same (.1).
04/11/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC motion for authority to file class claim on behalf of customers.
04/11/23	Gabrielle Christine Reardon	9.80	Review and revise stipulation re claim (.7); review and revise fact discovery re government claims (3.2); draft summary re government claim (4.3); draft further summary re government claim (1.2); correspond with W&C, G. Hensley re bellwether claimants (.4).
04/11/23	William Thompson	0.80	Conference with R. Kwasteniet, C. Koenig and G. Hensley re class claim strategy (.4); review, analyze UCC pleadings re same (.4).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Gabriela Zamfir Hensley	5.20	Conference with C. Koenig, K&E team, W&C team re scheduling intercompany claim estimation litigation (partial) (.1); analyze agreements re intercompany claim (.2); conference with A&M re same (.4); conference with C. Koenig, K&E team, Jones Day, Milbank, W&C re scheduling intercompany claim estimation litigation (.6); conference with A&M re intercompany claim (1.3); analyze agreements re same (1.2); draft summary re same (.7); analyze issues re same (.2); analyze issues re scheduling bellwether claim objection litigation (.3); review, revise bar date stipulation (.2).
04/12/23	Elizabeth Helen Jones	1.30	Telephone conference with W&C, K&E team, C. Koenig re intercompany claim estimation schedule (.4); telephone conference with C. Koenig, K&E team, W&C, Milbank, Jones Day re intercompany claim estimation schedule (.7); correspond with J. Mudd re claims stipulation (.2).
04/12/23	Chris Koenig	1.00	Telephone conference with W&C team re claims issues (.5); telephone conference with CEL ad hoc group re CEL issues (.5).
04/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Schwartz and others from King & Spalding, C. Koenig, and K&E teams re ad hoc committee of CEL token holders and next steps.
04/12/23	Patricia Walsh Loureiro	0.10	Correspond with G. Reardon, K&E team, FTC re FTC stipulation.
04/12/23	Joel McKnight Mudd	0.30	Revise response re claims objection stipulation.
04/12/23	Gabrielle Christine Reardon	2.20	Correspond with FTC re stipulation (.3); draft correspondence to Court re same (.2); review and revise stipulation re claim (.4); correspond with J. Gelfand re same (.1); review and analyze omnibus objection procedures (.4); draft response to J. Gelfand re same (.2); telephone conference with W&C, C. Koenig and K&E team re bellwether claimants and class claim (.4); draft notes re same (.2).
04/12/23	Seth Sanders	2.00	Draft joint stipulation re extended bar date (1.8); correspond with G. Hensley re same (.2).

Legal Services for the Period Ending May 31, 2023

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	William Thompson	0.40	Conference with C. Koenig, G. Hensley, G. Reardon, and W&C re class claim.
04/13/23	Gabriela Zamfir Hensley	1.90	Conference with C. Koenig, W&C, bellwether claimants re scheduling claims litigation (.3); analyze documents re intercompany claim (.6); conference with R. Kwasteniet re same (.3); analyze issues re same (.5); conference with C. Koenig, E. Jones re same (.1); correspond with A&M re same (.1).
04/13/23	Elizabeth Helen Jones	0.30	Revise summary response re claims stipulation (.2); correspond with J. Mudd re same (.1).
04/13/23	Chris Koenig	1.10	Telephone conference with G. Hensley, Committee, bellwether claimants re status and next steps (.3); review and analyze issues re same (.8).
04/13/23	Ross M. Kwasteniet, P.C.	0.80	Analyze next steps re claims reconciliation and bellwether claims objections.
04/13/23	Joel McKnight Mudd	0.60	Draft response re claims objection negotiation (.4); correspond with opposing counsel re same (.2).
04/13/23	William Thompson	0.30	Conference with C. Koenig, G. Hensley, W&C and pro se creditors re claim objections.
04/14/23	Gabriela Zamfir Hensley	0.70	Revise stipulation re bar date (.2); further revise same (.3); analyze issues re proposed intercompany claim estimation schedules (.2).
04/14/23	Nima Malek Khosravi	4.70	Draft claims estimation procedures objection.
04/14/23	Roy Michael Roman	0.80	Review and revise correspondence re post-petition transfers (.2); review and revise post-petition transfer notice (.5); correspond with G. Hensley re same (.1).
04/14/23	Seth Sanders	3.20	Draft, revise joint stipulation and order re bar date extension (1.6); correspond with G. Hensley re same (.3); further revise stipulation (1.1); correspond with G. Hensley, C. Koenig re same (.2).
04/15/23	Gabriela Zamfir Hensley	2.70	Revise limited objection re intercompany claim estimation scheduling motions (1.4); analyze correspondence from various parties re proposed schedule (.2); further revise, finalize objection (1.1).

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Celsius Network LLC

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/23	Nima Malek Khosravi	3.20	Research re claims estimation briefs (.7); revise claims estimation procedures objection (2.1); correspond with W&C, C. Koenig, K&E team re same (.4).
04/15/23	Patrick J. Nash Jr., P.C.	1.00	Review, analyze UCC's objection to Series B scheduling motion re intercompany claim litigation (.3); review, analyze proposed intercompany claim litigation schedule agreed between debtors and UCC (.2); review, analyze Series B preferred equity objection to UCC scheduling motion re intercompany claim litigation (.3); review, analyze objection to Series B scheduling motion re intercompany claim litigation (.2).
04/15/23	Robert Orren	0.50	Prepare for filing of objection to Committee's and Series B estimation motions (.1); file same (.2); correspond with N. Khosravi re same (.1); distribute same for service (.1).
04/16/23	Gabriela Zamfir Hensley	0.80	Analyze responses to UCC class claims motion (.5); revise bar date stipulation (.3).
04/16/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze I. Tuganov objection to UCC's motion for authority to file class claim.
04/16/23	Roy Michael Roman	1.30	Review and revise correspondence re post-petition transfers (.4); correspond with G. Hensley, E. Jones, J. Mudd re same (.1); review and revise post-petition transfer motion (.7); correspond with G. Hensley re same (.1).
04/16/23	Seth Sanders	1.00	Draft bar date extension stipulation (.8); correspond with C. Koenig, G. Hensley re same (.2).
04/17/23	Joseph A. D'Antonio	0.20	Review and analyze Committee motion to file class action claim.
04/17/23	Gabriela Zamfir Hensley	0.80	Revise talking points re class claim motion (.3); conference with L. Hamlin, G. Brier re intercompany claim (.5).
04/17/23	Elizabeth Helen Jones	0.40	Review, analyze revised claims stipulation.
04/17/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze U.S. Trustee and Series B objections to UCC motion to file a class claim.
04/17/23	Joel McKnight Mudd	0.60	Review, revise claim stipulation.
04/17/23	Patrick J. Nash Jr., P.C.	0.20	Review and revise proposed intercompany claim and related issues re litigation schedule.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Patrick J. Nash Jr., P.C.	0.70	Review and analyze UCC reply in support motion to file class complaint.
04/17/23	Robert Orren	0.60	Prepare for filing notice of presentment of stipulation re P. Louis proof of claim (.3); correspond with J. Mudd, T. Zomo, and L. Spangler re same (.3).
04/17/23	Gabrielle Christine Reardon	1.80	Review and revise memorandum re government claims.
04/17/23	Roy Michael Roman	0.40	Review and analyze issues re post-petition transfers (.2); correspond with G. Hensley re same (.2).
04/17/23	Seth Sanders	4.20	Draft talking points on class claims motion (3.1); correspond with G. Hensley re same (.2); further revise same (.6); correspond with C. Koenig, K&E team re same (.3).
04/17/23	Luke Spangler	0.50	File notice of presentment re P. Louis claim (.3); correspond with R. Orren and T. Zomo re same (.2).
04/18/23	Joshua Raphael	0.20	Review, analyze hearing transcripts re notice of appearance re state regulator.
04/18/23	Seth Sanders	0.90	Revise extended bar date stipulation to notice (.6); correspond with D. Latona, K&E team re same (.3).
04/19/23	Gabriela Zamfir Hensley	0.20	Revise notice re tolling of bar date.
04/19/23	Nima Malek Khosravi	6.60	Draft statement re claims estimation schedules (6.1); correspond with G. Hensley re same (.3); conference with G. Hensley, K&E team, Milbank, W&C re same (.2).
04/19/23	Gabrielle Christine Reardon	2.10	Research UK law re constructive trust constructs.
04/19/23	Seth Sanders	0.60	Correspond with Company, C. Koenig, K&E team re schedule amendments (.4); correspond with C. Koenig, K&E team re bar date extension notice (.2).
04/20/23	Gabriela Zamfir Hensley	0.10	Revise bar date notice.
04/20/23	Nima Malek Khosravi	0.70	Revise claims estimation order.
04/20/23	Roy Michael Roman	1.60	Review and revise notice of tolling of bar date (1.0); correspond with C. Koenig, K&E team, W&C re same (.2); review and revise talking points re same (.4).
04/20/23	Seth Sanders	0.40	Revise notice of extended bar date (.3); correspond with R. Roman re same (.1).

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

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53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Gabriela Zamfir Hensley	2.10	Draft presentation re intercompany claim (.7); conference with C. Koenig, K&E team, W&C teams re same (.5); conference with G. Brier, K&E team, Company re same (.9).
04/21/23	Elizabeth Helen Jones	0.90	Telephone conference with G. Hensley, K&E team, A&M, Company re intercompany claims.
04/21/23	Ross M. Kwasteniet, P.C.	0.60	Analyze claims reconciliation and reserve issues.
04/21/23	Nima Malek Khosravi	1.80	Conference with G. Hensley, K&E team, W&C re intercompany claims estimation order (.5); correspond with G. Hensley, K&E team re same (.3); conference with E. Jones, K&E team, A&M, Company re intercompany claims (1.0).
04/21/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig, K&E team, and W&C re intercompany claim.
04/23/23	Roy Michael Roman	0.60	Review and revise social media messaging (.4); correspond with C Street re same (.1); correspond with G. Hensley re same (.1).
04/24/23	Seth Sanders	0.50	Telephone conference with Company, G. Hensley, and K&E team re postpetition transfers and schedule amendments.
05/01/23	Joel McKnight Mudd	0.70	Correspond with N. Khosravi, K&E team re claims inquiries (.4); correspond with G. Reardon re claims tracker (.3).
05/01/23	Gabrielle Christine Reardon	0.30	Draft summary re creditor claims communications.
05/01/23	Seth Sanders	0.80	Draft, revise creditor communications re recovery questions (.4); correspond with N. Malek, K&E team re same (.2); telephone conference with N. Malek, K&E team re same (.2).
05/02/23	Ross M. Kwasteniet, P.C.	1.70	Analyze confidential claim dispute (1.2); telephone conference with M. Hurley and others re same (.5).
05/03/23	Elizabeth Helen Jones	0.30	Correspond with J. Mudd re outstanding claims administration questions.
05/03/23	Joel McKnight Mudd	2.10	Correspond with E. Jones re claims process (.4); research re bar date tolling (.5); correspond with A&M team re claims process (.2); research re bar date extensions (.8); correspond with D. Latona re same (.2).

Legal Services for the Period Ending May 31, 2023

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Roy Michael Roman	1.10	Review and analyze issues re post-petition transferor (.4); correspond with G. Hensley, creditor re same (.1); review and analyze issues re post-petition transfers (.3); correspond with G. Hensley, K&E team re same (.3).
05/03/23	Seth Sanders	0.40	Correspond with G. Hensley, Company re possible schedule amendments next steps.
05/04/23	Nima Malek Khosravi	6.60	Review UCC scheduling motion (.3); draft intercompany claims brief (6.3).
05/04/23	Joel McKnight Mudd	1.10	Correspond with E. Jones re bar date and solicitation (.2); research re same (.7); correspond with A&M team re same (.2).
05/05/23	Patricia Walsh Loureiro	0.50	Correspond with Company, A. Wirtz re FTC stipulation.
05/05/23	Nima Malek Khosravi	5.60	Draft intercompany claims brief.
05/05/23	William Thompson	0.80	Correspond with A. Wirtz re SEC claim bar date stipulation (.1); correspond with Company re same (.3); correspond with R. Roman re same (.2); review, analyze materials re same (.2).
05/08/23	Patricia Walsh Loureiro	0.60	Review, revise FTC stipulation (.3); correspond with FTC, G. Reardon, K&E team re same (.3).
05/08/23	Nima Malek Khosravi	4.40	Draft intercompany claims brief.
05/08/23	Gabrielle Christine Reardon	0.60	Draft FTC non-dischargeability stipulation (.4); correspond with P. Loureiro and A. Wirtz re same (.2).
05/08/23	Roy Michael Roman	0.30	Review and revise correspondence re postpetition transfers (.2); correspond with G. Hensley, K&E team re same (.1).
05/08/23	William Thompson	2.00	Correspond with R. Roman re SEC presentment (.7); review, analyze case management procedures re same (.7); review, analyze local rules re same (.6).
05/09/23	Gabrielle Christine Reardon	0.90	Draft stipulation re FTC dischargeability complaint deadline (.4); correspond with P. Loureiro re same (.1); correspond with FTC, Company, PW, and W&C re same (.2); correspond with C. Koenig, K&E team re same (.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164899

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	William Thompson	0.80	Correspond with A. Wirtz and R. Roman re SEC stipulation (.6); correspond with R. Roman re filing same (.2).
05/10/23	Gabriela Zamfir Hensley	2.20	Review, analyze class claim (2.1); correspond with J. Raphael, K&E team re same (.1).
05/10/23	Nima Malek Khosravi	4.20	Research re intercompany claims brief.
05/10/23	Robert Orren	0.40	Prepare for filing of omnibus objection to communications motion and amended claim motion (.2); file same (.1); distribute same for service (.1).
05/10/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley, K&E team re government claims memorandum.
05/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re claims distributions (partial).
05/11/23	Nima Malek Khosravi	3.60	Draft notice of amended order (.8); revise brief re intercompany claims (2.8).
05/11/23	Seth Sanders	0.30	Correspond with A&M team re custody withdrawal issues.
05/12/23	Nima Malek Khosravi	1.10	Correspond with G. Hensley and K&E team re intercompany claims brief discovery (.2); review, analyze discovery materials re intercompany claim brief (.9).
05/12/23	Gabrielle Christine Reardon	0.20	Correspond with Company re creditor.
05/12/23	Roy Michael Roman	0.30	Telephone conference with A. Golic, K&E team re creditor questions.
05/15/23	Elizabeth Helen Jones	0.50	Correspond with J. Mudd, K&E team re claims stipulation.
05/15/23	Joel McKnight Mudd	0.60	Revise order for entry on court docket re proof of claim objection.
05/15/23	Gabrielle Christine Reardon	0.20	Correspond with Court re stipulation re P. Louis proof of claim.
05/15/23	Seth Sanders	1.00	Analyze loan repayment issues (.7); correspond with G. Hensley re same (.3).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re claims process.
05/16/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team re claims process updates.
05/16/23	Seth Sanders	0.40	Telephone conference with J. Mudd, K&E team, A&M re claims process.
05/18/23	Gabrielle Christine Reardon	0.30	Correspond with E. Jones, J. Mudd re government claims deadline.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164899

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Gabriela Zamfir Hensley	0.30	Correspond with G. Brier, K&E team re intercompany claim issues (.1); conference with claimant's counsel re claim classification issue (.2).
05/22/23	Nima Malek Khosravi	0.60	Correspond with G. Hensley and K&E team re claims stipulation and presentment.
05/23/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re committee class claim, next steps.
05/23/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence from various parties re claims litigation, next steps (.2); correspond with N. Malek Khosravi re claims standing stipulation (.1).
05/23/23	Patricia Walsh Loureiro	0.50	Correspond with G. Reardon re FTC stipulation re non-dischargeability deadline.
05/23/23	Gabrielle Christine Reardon	0.30	Correspond with FTC re stipulation (.1); correspond with Court re same (.2).
05/23/23	Seth Sanders	0.60	Draft summary re proposed schedule amendments (.4); correspond with G. Hensley re same (.2).
05/23/23	William Thompson	0.40	Correspond with R. Roman and A. Wirtz re SEC stipulation (.2); review, analyze materials re same (.2).
05/24/23	Gabriela Zamfir Hensley	0.40	Conference with J. Brown, K&E team, W&C re class claim.
05/25/23	Gabriela Zamfir Hensley	0.10	Correspond with N. Malek Khosravi re claim standing stipulation.
05/26/23	Amila Golic	0.60	Review and analyze issue re bar date noticing (.5); correspond with G. Hensley, K&E team re same (.1).
05/26/23	Gabriela Zamfir Hensley	0.20	Conference with W&C re class claim service.
05/26/23	Dan Latona	0.50	Telephone conference with P. Loureiro, S. Sanders, Saccullo, Company re FTX claim (.4); analyze issues re same (.1).
05/26/23	Seth Sanders	0.30	Telephone conference with D. Latona, Saccullo re FTX bar date.
05/30/23	Nima Malek Khosravi	5.80	Draft, revise intercompany claims brief.
05/31/23	Gabriela Zamfir Hensley	0.60	Conference with R. Kwasteniet, K&E team, Company re claim litigation fact development interview.
05/31/23	Dan Latona	0.50	Telephone conference with C. Koenig, W&C re class claim.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164899

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Nima Malek Khosravi	3.10	Revise intercompany claims brief re constructive fraudulent transfer (1.4); research re same (1.7).
Total		172.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164900
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 35,029.00

Total legal services rendered

\$ 35,029.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164900

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	0.30	395.00	118.50
Simon Briefel	4.10	1,245.00	5,104.50
Gabriela Zamfir Hensley	1.00	1,245.00	1,245.00
Elizabeth Helen Jones	2.70	1,155.00	3,118.50
Chris Koenig	1.80	1,425.00	2,565.00
Dan Latona	8.30	1,375.00	11,412.50
Patricia Walsh Loureiro	5.40	1,155.00	6,237.00
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Alison Wirtz	2.30	1,295.00	2,978.50
TOTALS	27.00		\$ 35,029.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164900

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, W&C re employee expense motion (.5); telephone conference with A. Golic, W&C re Stout retention (.3).
04/05/23	Dan Latona	0.70	Telephone conference with A&M team, Company, Committee re mining (partial).
04/05/23	Patrick J. Nash Jr., P.C.	1.10	Prepare for and participate in telephone conference with Committee, C. Koenig, K&E team, A&M, Centerview re key issues and next steps.
04/06/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C, Centerview, A&M, M3 re advisor status update and case status update.
04/06/23	Chris Koenig	1.00	Telephone conference with Committee, R. Kwasteniet, K&E team, A&M, Centerview team re key issues and next steps.
04/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re case status.
04/06/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/06/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (partial).
04/11/23	Patricia Walsh Loureiro	0.40	Correspond with W&C re Insperity agreements.
04/12/23	Simon Briefel	0.40	Telephone conference with G. Brier, A&M, Company re outstanding diligence requests.
04/12/23	Dan Latona	1.00	Telephone conference with A&M team, Company, Committee re mining.
04/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
04/13/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Committee re case update (partial).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164900

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/13/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/14/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re outstanding diligence items.
04/19/23	Simon Briefel	0.20	Telephone conference with A&M, Company, G. Brier re outstanding diligence issues.
04/19/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re mining.
04/21/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/21/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, A&M, Centerview, W&C, M3 re all hands update.
04/21/23	Dan Latona	0.50	Telephone conference with Company, Centerview team, A&M team, Committee re mining (partial).
04/21/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/21/23	Alison Wirtz	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
04/28/23	Megan Bowsher	0.30	File and organize documents and correspondence re clawback reproductions.
05/09/23	Patricia Walsh Loureiro	0.40	Correspond with W&C re Insperity agreements.
05/10/23	Simon Briefel	0.60	Telephone conference with G. Brier, A&M, Company re outstanding Committee diligence.
05/11/23	Simon Briefel	0.50	Telephone conference with Company, A&M re Committee diligence items.
05/11/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164900

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Dan Latona	1.40	Telephone conference with Centerview team, Company, Committee re mining (1.1); telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update (.3).
05/11/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
05/17/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re diligence requests.
05/17/23	Dan Latona	0.80	Analyze, revise Committee motion re class proof of claim.
05/18/23	Dan Latona	1.40	Telephone conference with Centerview team, Company, Committee re mining (1.2); telephone conference with C. Koenig, A&M team, Centerview team, Committee re case update (.2).
05/19/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
05/22/23	Simon Briefel	1.00	Telephone conference with G. Brier, A&M, Company re outstanding diligence requests.
05/26/23	Simon Briefel	0.50	Telephone conference with A&M, G. Brier, Company re outstanding diligence requests.
05/31/23	Dan Latona	0.30	Telephone conference with A&M team, Company, Committee re mining (partial).
05/31/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining issues.
Total		27.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164901
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,412,240.00

Total legal services rendered

\$ 1,412,240.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	0.20	1,605.00	321.00
Carita D. Anderson	4.50	395.00	1,777.50
Jeff Butensky	3.30	995.00	3,283.50
Joseph A. D'Antonio	0.20	985.00	197.00
Bryan D. Flannery	0.30	1,545.00	463.50
Susan D. Golden	2.40	1,475.00	3,540.00
Amila Golic	5.80	885.00	5,133.00
Jacqueline Hahn	1.20	325.00	390.00
Gabriela Zamfir Hensley	69.60	1,245.00	86,652.00
Adnan Muhammad Hussain	4.70	885.00	4,159.50
Matthew C. Hutchinson	0.20	1,245.00	249.00
Elizabeth Helen Jones	66.40	1,155.00	76,692.00
Michelle Kilkenney, P.C.	0.60	2,045.00	1,227.00
Chris Koenig	184.70	1,425.00	263,197.50
Ross M. Kwasteniet, P.C.	256.30	2,045.00	524,133.50
Dan Latona	46.20	1,375.00	63,525.00
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Nima Malek Khosravi	10.70	735.00	7,864.50
Robert D. Mason	1.70	570.00	969.00
Caitlin McGrail	10.20	735.00	7,497.00
Joel McKnight Mudd	21.90	885.00	19,381.50
Patrick J. Nash Jr., P.C.	13.90	2,045.00	28,425.50
Jeffery S. Norman, P.C.	24.90	1,995.00	49,675.50
Robert Orren	11.40	570.00	6,498.00
John Poulos	1.30	1,155.00	1,501.50
Joshua Raphael	88.10	735.00	64,753.50
Gabrielle Christine Reardon	20.20	735.00	14,847.00
Roy Michael Roman	13.40	735.00	9,849.00
Jimmy Ryan	75.70	885.00	66,994.50
Seth Sanders	15.70	885.00	13,894.50
D. Ryan Slaugh	0.20	1,155.00	231.00
Alex Straka	23.80	1,155.00	27,489.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164901

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leonor Beatriz Suarez	5.30	735.00	3,895.50
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
William Thompson	0.20	995.00	199.00
Steve Toth	0.30	1,615.00	484.50
Lindsay Wasserman	4.90	995.00	4,875.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	24.10	1,295.00	31,209.50
Alex Xuan	10.10	735.00	7,423.50
Tanzila Zomo	19.30	325.00	6,272.50
TOTALS	1,046.50		\$ 1,412,240.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Jeff Butensky	0.20	Review asset purchase agreement re custody-related question.
04/03/23	Elizabeth Helen Jones	0.60	Correspond with K&E team, C. Koenig, Company re stipulation re coins in custody (.4); correspond with K&E team, S. Sanders re opt-in election forms for custody Settlement (.2).
04/03/23	Ross M. Kwasteniet, P.C.	1.30	Analyze status of overbid process and open issues re diligence and negotiations.
04/03/23	Dan Latona	0.80	Analyze, comment on NDA (.6); telephone conference with Company re same (.2).
04/03/23	Seth Sanders	1.00	Correspond with E. Jones re undeliverable custody coins (.2); correspond with E. Jones, K&E tax team re related issues (.3); correspond with custody AHG, E. Jones and K&E team re same (.4); correspond with Stretto re custody opt-in forms (.1).
04/03/23	Lindsay Wasserman	1.20	Review and revise NDA (.6); correspond with D. Latona re same (.3); telephone conference with Company re same (.3).
04/04/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, Centerview re sale process.
04/04/23	Ross M. Kwasteniet, P.C.	2.20	Analyze status of overbid process and open issues re diligence and negotiations.
04/04/23	Dan Latona	0.30	Telephone conferences with L. Wasserman, Company re NDAs.
04/04/23	Caitlin McGrail	1.30	Review, analyze custody withdrawal spreadsheet and correspond with J. Mudd re same (.2); draft custody withdrawal notice (1.0); correspond with J. Mudd re same (.1).
04/04/23	Joel McKnight Mudd	1.20	Review, analyze schedule for custody withdrawals (.8); correspond with A&M team re same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164901

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Seth Sanders	2.30	Telephone conference with Company, E. Jones, and G. Hensley re unsupported digital assets (.5); correspond with Stretto, custody AHG re custody opt-in forms (.4); research, correspond with E. Jones re re-opened bar date issues (.5); revise stipulation re unsupported digital assets (.8); correspond with A. Xuan re same (.1).
04/04/23	Lindsay Wasserman	0.90	Telephone conference with Company re NDA joinder (.2); telephone conference with D. Latona re same (.1); correspond with D. Latona re same (.2); review, analyze precedent re same (.2); draft joinder to NDA (.2).
04/04/23	Alex Xuan	2.20	Draft and revise conversion stipulation re custody Settlement.
04/05/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze open issues and strategies re confidential bid parties and ongoing diligence and negotiations.
04/05/23	Gabrielle Christine Reardon	4.20	Research re custodial property arguments (3.9); correspond with G. Hensley, K&E team re same (.3).
04/06/23	Susan D. Golden	0.90	Prepare for conference with L. Thompson re Newco privacy policy and data retention (.5); telephone conference with L. Thompson re same (.3); correspond with K. Satterfield re same (.1).
04/06/23	Joel McKnight Mudd	0.50	Telephone conference with E. Jones, Company, A&M team re custody wallets.
04/06/23	Seth Sanders	0.20	Correspond with E. Jones, custody ad hoc group re custody creditor outstanding questions.
04/06/23	Leonor Beatriz Suarez	0.80	Conference with J. Norman to discuss project (.5); correspond with J. Norman, K&E team re potential precedent (.3).
04/07/23	Ross M. Kwasteniet, P.C.	3.60	Analyze issues related to distribution mechanics, regulatory issues and other plan implementation considerations and the approaches to same suggested by confidential bid parties.
04/07/23	Leonor Beatriz Suarez	3.50	Research precedent service agreements (1.7); draft chart to summarize findings re same (1.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164901

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/23	Joshua Raphael	0.20	Correspond with G. Hensley re cryptocurrency exchange notice to U.S. Trustee (.1); correspond with A&M re postpetition coin transfers (.1).
04/08/23	Leonor Beatriz Suarez	1.00	Revise service agreement research chart.
04/09/23	Seth Sanders	0.90	Draft responses to custody ad hoc group questionnaire.
04/10/23	Elizabeth Helen Jones	0.30	Correspond with Stretto, S. Sanders re custody settlement election forms.
04/10/23	Ross M. Kwasteniet, P.C.	2.80	Review bid process letters (.8); analyze open issues re confidential potential bid submissions (2.0).
04/10/23	Caitlin McGrail	0.30	Review, revise custody withdrawal notice (.2); correspond with J. Mudd re same (.1).
04/10/23	Joel McKnight Mudd	1.60	Revise notice of custody withdrawals (1.4); correspond with C. McGrail re same (.2).
04/10/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze correspondence from B. Lennon, counsel to GXD.
04/10/23	Jeffery S. Norman, P.C.	0.20	Correspond with C. Ferraro and others re conversion of wETH to ETH.
04/10/23	Seth Sanders	0.80	Correspond with E. Jones re custody ad hoc group questions (.1); telephone conference with E. Jones re same (.4); correspond with Stretto team re custody opt-in election forms (.3).
04/10/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re potential Fahrenheit bid.
04/11/23	Caitlin McGrail	0.20	Review, analyze correspondence with Company re custody distribution (.1); correspond with J. Mudd re same (.1).
04/11/23	Seth Sanders	0.30	Correspond with custody ad hoc group re status of custody opt-in forms.
04/12/23	Elizabeth Helen Jones	0.60	Correspond with A. Xuan, Company re custody settlement questions (.2); review, revise draft supplemental withdrawal notice re custody assets (.4).
04/12/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze regulatory and diligence issues related to bid structures of confidential prospective bidders.
04/12/23	Ross M. Kwasteniet, P.C.	3.20	Participate in negotiations re revisions to plan sponsorship and support agreements.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164901

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Caitlin McGrail	1.50	Correspond with E. Jones and J. Mudd re revised distribution notice (.2); review, revise revised distribution notice (1.1); correspond with C. Koenig, E. Jones, and J. Mudd re same (.2).
04/12/23	Joel McKnight Mudd	1.30	Revise custody withdrawal notice (.8); correspond with Company, A&M team re same (.5).
04/12/23	Seth Sanders	0.50	Analyze eligible user opt-in data (.3); correspond with custody ad hoc group re same (.2).
04/12/23	Lindsay Wasserman	0.50	Review and revise NDA (.3); correspond with D. Latona re same (.2).
04/13/23	Susan D. Golden	0.60	Conference with L. Thompson, J. Ryan, D. Latona, NovaWulf and Paul Weiss re data and privacy implications of NovaWulf transaction.
04/13/23	Elizabeth Helen Jones	0.10	Correspond with C. McGrail re notice of supplemental custody withdrawals.
04/13/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, first bidder re bid (.7); telephone conference with R. Kwasteniet, K&E team, Centerview, second bidder re bid (1.2).
04/13/23	Ross M. Kwasteniet, P.C.	3.10	Participate in meeting with confidential prospective bidder (.8); prepare for same (.6); participate in meeting with confidential prospective bidder re claims analysis (.9); analyze confidential bid materials (.8).
04/13/23	Dan Latona	0.40	Analyze issues re NDA (.1); correspond with Company re same (.1); telephone conference with Company re same (.1); telephone conference with counsel to confidential party re same (.1).
04/13/23	Caitlin McGrail	1.00	Telephone conference with Company, E. Jones, C. Koenig, J. Mudd, A&M re custody withdrawals (.8); review, revise notice of revised distribution schedule re Committee edits (.1); correspond with C. Koenig, E. Jones and J. Mudd re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Joel McKnight Mudd	1.60	Revise updated notice of custody withdrawals (.4); telephone conference with E. Jones, K&E team, A&M team, Company re outstanding issues re same (1.0); correspond with E. Jones re same (.2).
04/13/23	Lindsay Wasserman	1.40	Review and revise NDA (.6); correspond with D. Latona re same (.4); correspond with Company re same (.4).
04/14/23	Gabriela Zamfir Hensley	0.80	Analyze data re postpetition deposits (.3); revise notice re same (.3); correspond with R. Roman re same (.2).
04/14/23	Elizabeth Helen Jones	0.20	Correspond with K&E team, J. Mudd re revised custody distribution withdrawal schedule.
04/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze confidential bid documents and next steps in stalking horse process.
04/14/23	Dan Latona	0.50	Telephone conference with Company re NDA (.1); telephone conference with counsel to confidential party (.1); analyze issues re same (.3).
04/15/23	Dan Latona	1.50	Telephone conference with Centerview, A&M, potential bidder re proposed transaction (1.2); review, analyze borrow term sheet (.3).
04/15/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with bidder re token distribution.
04/17/23	Elizabeth Helen Jones	1.30	Correspond with creditor re custody settlement (.7); correspond with K&E team, C. Koenig re same (.3); review, revise revised notice of custody withdrawals (.3).
04/17/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze confidential bid materials (3.9); correspond with D. Latona and K&E team re same (.6); review and analyze same (.1).
04/17/23	Dan Latona	0.40	Telephone conference with Company re Osprey trust sale (.3); analyze term sheet re same (.1).
04/17/23	Dan Latona	1.60	Review, revise transaction proposal comparison (.9); review, analyze revised proposal re potential bidder (.4); telephone conference with R. Kwasteniet, C. Koenig, D. Adler re borrow term sheet (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Joel McKnight Mudd	3.30	Revise custody withdrawal notice (.6); draft schedule re same (1.8); analyze claims transfer reports re scheduled accounts (.9).
04/17/23	Patrick J. Nash Jr., P.C.	2.80	Review, analyze bidder proposal and bid documents (1.2); review, analyze bidder proposal and bid documents (.5); review, analyze bidder proposal and bid documents (1.1).
04/17/23	Jeffery S. Norman, P.C.	0.30	Correspond with Company re planned alt-coin exchanges and approvals.
04/17/23	Robert Orren	0.30	File notice of revised schedule of custody users entitled to withdraw (.2); distribute same for service (.1).
04/17/23	Joshua Raphael	4.80	Draft, revise bidder summary comparison (1.4); draft, revise proposal comparisons (3.1); correspond with D. Latona, K&E team re bidder proposal, summary (.3).
04/17/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/17/23	Seth Sanders	0.50	Analyze settlement agreement re withdrawal election (.3); correspond with E. Jones, K&E team re same (.2).
04/17/23	Alex Xuan	3.10	Draft talking points re Withhold settlement motion (2.8); correspond with E. Jones, A&M team re same (.3).
04/18/23	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bids, next steps.
04/18/23	Elizabeth Helen Jones	0.80	Correspond with A. Xuan, Withhold ad hoc group re Withhold member holdings (.5); review, analyze Withhold ad hoc group holdings (.3).
04/18/23	Chris Koenig	3.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (in part) (1.0); review and analyze issues re sale process (1.4); correspond with R. Kwasteniet, K&E team, Centerview re same (.7).
04/18/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze confidential bid submission materials (2.9); participate in telephone conference with A. Colodny and UCC advisors re bids and next steps (1.7).

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04/18/23	Joel McKnight Mudd	0.30	Correspond with A&M team re custody withdrawal inquiries.
04/18/23	Jeffery S. Norman, P.C.	0.20	Correspond with A&M, M-3 partners re coin rebalancing.
04/18/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with D. Latona and K&E team re bids.
04/18/23	Joshua Raphael	8.40	Draft, revise bid comparison charts (2.8); correspond with D. Latona, K&E team, Centerview re proposals (.1); draft, revise governmental claims memorandum (.4); revise comparison charts (.1); revise bidder summary (3.3); correspond with Centerview, K&E team re same (.1); review, revise bid summary charts (1.4); correspond with D. Latona, K&E team re same (.2).
04/18/23	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team, Centerview re confidential bids (.9); review, revise comparison chart re same (.9); telephone conference with J. Raphael re same (.2).
04/18/23	Seth Sanders	0.50	Revise settlement communications (.3); correspond with J. Mudd, K&E team, C Street re same (.2).
04/18/23	Alex Xuan	0.80	Revise Withhold settlement agreement and order (.6); correspond with E. Jones, Withhold ad hoc group re same (.2).
04/19/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bid process, next steps (partial) (.7); analyze correspondence from various parties re same (.2).
04/19/23	Elizabeth Helen Jones	0.40	Review, revise communications re custody settlement (.3); correspond with A. Xuan re Withhold settlement documents (.1).
04/19/23	Chris Koenig	1.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (1.1); review and analyze issues re sale process (.6).
04/19/23	Ross M. Kwasteniet, P.C.	5.80	Review and analyze bids to develop strategy for auction and further negotiations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Dan Latona	1.60	Review, analyze bid proposal comparison charts (.7); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (.9).
04/19/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company and Debtor advisors re staking and custody.
04/19/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with D. Latona and K&E team re bids.
04/19/23	Seth Sanders	0.10	Correspond with E. Jones, K&E team re withhold settlement agreement communications.
04/19/23	Alex Xuan	0.40	Revise and review Withhold settlement agreement for filing.
04/20/23	Gabriela Zamfir Hensley	0.30	Conference with UCC advisors, C. Koenig, K&E team re bids (.2); analyze issues re same (.1).
04/20/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan re Withhold settlement documents.
04/20/23	Chris Koenig	3.60	Review and analyze issues re sale process (1.8); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors re sale process (1.8).
04/20/23	Ross M. Kwasteniet, P.C.	4.30	Analyze confidential bid materials (3.8); participate in telephone conference with K. Cofsky and other UCC advisors re bids, updates (.5).
04/20/23	Dan Latona	0.70	Analyze issues re nondisclosure agreement (.5); telephone conference with Company re same (.2).
04/20/23	Joel McKnight Mudd	1.10	Correspond with E. Jones, K&E team re custody settlement reminders (.3); review, revise same (.6); correspond with Company re same (.2).
04/20/23	Gabrielle Christine Reardon	2.10	Research re trust constructs.
04/20/23	Roy Michael Roman	0.30	Review and analyze spreadsheet re postpetition transfers (.2); correspond with G. Hensley re same (.1).
04/20/23	Alex Xuan	0.40	Correspond with E. Jones, A&M team re Withhold settlement distribution.
04/21/23	Gabriela Zamfir Hensley	0.10	Analyze issues re stablecoin sales.
04/21/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company re account questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, UCC advisors re sale process (.8); review and analyze issues re sales process (1.1); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors re same (.6).
04/21/23	Ross M. Kwasteniet, P.C.	4.80	Review and analyze confidential bid submissions (3.3); analyze next steps re auction process (1.5).
04/21/23	Joel McKnight Mudd	0.30	Research re custody settlement and proofs of claim.
04/21/23	Patrick J. Nash Jr., P.C.	0.70	Prepare for auction.
04/21/23	Joshua Raphael	3.50	Correspond with C. Koenig, K&E team re auction (.1); draft auction NDA (.5); revise NDA (1.0); coordinate with J. Ryan re NDA execution process, logistics (.8); correspond with auction attendees re next steps (.9); revise notice of auction, correspond with W&C re same (.2).
04/21/23	Gabrielle Christine Reardon	4.10	Research re trust constructs.
04/21/23	Jimmy Ryan	5.90	Review, revise notice of auction (.9); correspond with D. Latona, K&E team, W&C and Centerview re same (.5); correspond with D. Latona, K&E team, W&C, M3, Centerview, , A&M and Centerview re auction logistics (.8); correspond with J. Raphael, K&E team re auction NDA (.8); telephone conference with D. Latona and J. Raphael re same (.2); draft NDA re same (2.7).
04/22/23	Susan D. Golden	0.30	Telephone conference with D. Latona, J. Ryan, S. Sanders and J. Raphael re upcoming auction.
04/22/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding updates (partial) (.5); review, analyze correspondence re same (.2).
04/22/23	Chris Koenig	1.00	Correspond with R. Kwasteniet, K&E team, Centerview, Company, bidders re auction issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/23	Ross M. Kwasteniet, P.C.	3.80	Review and analyze confidential bid documents in preparation for auction (2.7); participate in telephone conference with D. Barse, A. Carr, R. Kielty, and representatives of confidential bidder re same (1.1).
04/22/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, Special Committee, bidder re proposed bid (.9); telephone conference with S. Golden, J. Ryan, J. Raphael re auction logistics (.2); telephone conference with NovaWulf re borrow term sheet (.2).
04/22/23	Joshua Raphael	1.00	Review, analyze NDA (.1); draft correspondence to confidential party (.4); revise NDA (.2); telephone conference with D. Latona, K&E team re auction (.2); draft correspondence to auction attendees re NDA (.1).
04/22/23	Jimmy Ryan	6.00	Correspond with D. Latona, K&E team, Willkie and W&C re auction (1.4); telephone conference with D. Latona, K&E team re same (.3); review, revise auction NDA (.4); correspond with J. Raphael, K&E team, and Company re same (.8); coordinate execution with creditors re same (3.1).
04/22/23	Seth Sanders	0.20	Telephone conference with J. Ryan, K&E team re auction.
04/22/23	Alison Wirtz	0.60	Correspond with J. Ryan and K&E team re auction and precedent auction materials.
04/23/23	Chris Koenig	2.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee and confidential bidder re bid (1); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors re auction issues and next steps (.5); correspond with R. Kwasteniet, K&E team, Centerview, Company, confidential bidders re auction issues and next steps (1.2).
04/23/23	Ross M. Kwasteniet, P.C.	4.60	Review confidential bid documents in preparation for auction (3.2); participate in telephone conference with A. Carr, D. Barse, R. Kielty, C. Ferraro and representatives of confidential bidder group (1.2); correspond with various parties re same (.2).

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04/23/23	Dan Latona	1.80	Telephone conference with C. Koenig, J. Ryan, J. Raphael, W&C re auction (.7); telephone conference with R. Kwasteniet, Special Committee, bidder re proposed bid (.9); telephone conference with PW, NovaWulf re borrow term sheet (.2).
04/23/23	Patrick J. Nash Jr., P.C.	0.70	Prepare for auction.
04/23/23	Joshua Raphael	1.40	Telephone conference with D. Latona, K&E team, W&C re auction (.6); correspond with C. Koenig, K&E team re confidential party (.1); correspond with J. Ryan re auction (.1); research re confidential party (.6).
04/23/23	Jimmy Ryan	5.60	Coordinate execution of creditor auction attendance NDAs (3.9); further coordinate same (.5); correspond with D. Latona, K&E team re same (.5); telephone conference with D. Latona, K&E team and W&C re auction preparations and issues (.7).
04/23/23	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re loan matters and auction rules, logistics and precedent.
04/24/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re auction preparations (partial) (1.0); correspond with Withhold ad hoc group re withdrawal list and amounts (.7).
04/24/23	Chris Koenig	6.20	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (3.1); review and analyze bids to prepare for auction (1.4); review and revise auction rules and script (1.7).
04/24/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze confidential bid submissions and confidential analysis of same in preparation for auction (4.2); participate in conference with G. Pesce, A. Colodny and others re bids and auction process (.5); analyze logistics for auction (.5).
04/24/23	Dan Latona	3.90	Draft auction script (1.7); draft auction rules (.8); telephone conference with W&C re same (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (1.0).

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04/24/23	Patricia Walsh Loureiro	1.10	Telephone conference with W&C, R. Kwasteniet, K&E team, Centerview re auction logistics.
04/24/23	Patrick J. Nash Jr., P.C.	0.60	Prepare for auction.
04/24/23	Joshua Raphael	6.70	Research re regulatory issues qualified bidders, proposals (.3); correspond with D. Latona re same (.1); correspond with auction attendees re NDA (.5); coordinate auction logistics (.1); draft auction script (.6); correspond with creditor auction attendees, execute NDAs (.3); telephone conference with R. Kwasteniet, K&E team, W&C re auction (1.0); respond to inquiries re auction (.1); continue drafting auction script (1.0); correspond with auction attendees (.2); draft correspondence to auction attendees re auction (.4); correspond with J. Ryan, K&E team re auction (.3); compile list of attendees with executed NDAs (1.8).
04/24/23	Gabrielle Christine Reardon	3.90	Research re UK trust constructs.
04/24/23	Jimmy Ryan	8.60	Coordinate execution of creditor auction attendance NDAs (3.9); further coordinate same (3.6); telephone conference with D. Latona, K&E team, A&M, Centerview, W&C, advisors re auction (1.1).
04/24/23	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re precedent auction rules (.1); review and analyze same (.4).
04/24/23	Alex Xuan	1.20	Analyze Withhold AHG member's allowed withhold claim.
04/24/23	Tanzila Zomo	1.00	Prepare materials for April 25, 2023 auction.
04/25/23	Jeff Butensky	0.90	Correspond with Company, Debtor advisors re GK8 tax matters (.2); correspond with Orrick re final closing statement due in connection with GK8 transaction (.3); correspond with A&M re same (.3); correspond with Company re same (.1).
04/25/23	Amila Golic	4.80	Participate in auction.
04/25/23	Jacqueline Hahn	1.20	Assist at April 25, 2023 auction.

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04/25/23	Gabriela Zamfir Hensley	4.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Centerview and UCC advisors (partial) (4.6); correspond with R. Roman re pos-tpetition transfer returns (.2).
04/25/23	Elizabeth Helen Jones	5.90	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).
04/25/23	Chris Koenig	8.30	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (2.8); review and revise auction rules and script (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (in part) (4.1).
04/25/23	Ross M. Kwasteniet, P.C.	10.60	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, and bidder groups (partial) (9.2); prepare for same (1.4).
04/25/23	Dan Latona	12.30	Analyze, draft auction script (1.0); participate in auction (.7); conference with R. Kwasteniet, K&E team, Centerview, A&M, Committee, Fahrenheit re same (.6); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee, bidders re same (2.0).
04/25/23	Nima Malek Khosravi	5.80	Monitor media re auction and bid compliance (.4); attend Company auction with J Raphael and K&E team (partial) (5.4).
04/25/23	Patrick J. Nash Jr., P.C.	1.40	Attend auction.
04/25/23	Jeffery S. Norman, P.C.	8.80	Review and analyze NovaWulf, Fahrenheit and GlobalX bid submissions (1.1); conference with Gemini / BRIC group (1.5); attend and participate in auction for plan sponsorship (6.2).

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04/25/23	Robert Orren	1.30	Prepare for filing of notice of adjournment of auction (.8); file same (.2); distribute same for service (.1); correspond with J. Ryan and J. Raphael re same (.2).
04/25/23	Joshua Raphael	8.90	Compile list of auction attendees with executed NDAs (1.1); review, correspond with attendees re same (.8); respond to creditor, attendee inquiries (1.0); coordinate auction logistics (.3); verify auction attendees, admit to auction (2.0); attend auction and monitor auction attendees (2.5); prepare notice of adjournment (.4); conference with J. Ryan, K&E team re auction (.3); correspond with auction attendees (.2); attend on record auction (.2); prepare for same (.1).
04/25/23	Gabrielle Christine Reardon	1.90	Review and analyze New York case law re trust constructs.
04/25/23	Steve Toth	0.30	Correspond with S. Briefel and K&E team re GK8 sale proceeds.
04/25/23	Alison Wirtz	3.60	Attend auction, including conferences with R. Kwasteniet, J. Norman and K&E team, advisors, bidders, and UCC (partial).
04/25/23	Tanzila Zomo	4.50	Coordinate logistics re auction (3.5); monitor same (1.0).
04/26/23	Gabriela Zamfir Hensley	5.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview, and UCC advisors (partial).
04/26/23	Elizabeth Helen Jones	5.10	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview, and UCC advisors (partial) (4.0); review, analyze bid documents (.9); correspond with A&M, Stretto re custody Settlement (.2).
04/26/23	Chris Koenig	7.90	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.1); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (in part) (6.8).

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04/26/23	Ross M. Kwasteniet, P.C.	12.10	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kiely, UCC members and representatives, and bidder groups (partial) (10.6); prepare for same (1.5)
04/26/23	Robert Orren	0.30	File notice of adjournment of auction (.2); distribute same for service (.1).
04/26/23	Joshua Raphael	6.50	Attend auction, analyze correspondence re same, and monitor social media, meetings, technology, logistics (4.5); correspond with J. Ryan re bids (.1); review, analyze proposals, draft comparison chart (1.2); conference with J. Ryan re same (.3); attend auction (on record) (.1); respond to inquiries from various parties re auction (.3).
04/26/23	Gabrielle Christine Reardon	1.90	Correspond with J. Raphael re NDA participants (.3); research NDA participants re auction issues (1.6).
04/26/23	Roy Michael Roman	0.50	Review and revise correspondence with G. Hensley, A&M re postpetition transfers (.4); correspond with G. Hensley re same (.1).
04/26/23	Jimmy Ryan	10.00	Coordinate auction logistics (3.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (2.2).
04/26/23	Seth Sanders	0.30	Revise custody settlement communications (.2); correspond with A. Xuan re same (.1).
04/26/23	Lindsay Wasserman	0.20	Correspond with Company, D. Latona re NDA.
04/26/23	Alison Wirtz	4.10	Attend auction, including conferences with R. Kwasteniet, K&E team, advisors, bidders and U.S. Trustee (partial) (2.2); review and analyze implications re same (1.9).
04/26/23	Tanzila Zomo	0.70	Correspond with J. Raphael re auction logistics (.4); correspond with court reporter re same (.3).
04/27/23	Susan D. Golden	0.60	Telephone conference with U.S. Trustee re auction update (.3); correspond with C. Koenig and A. Wirtz re same (.3).
04/27/23	Gabriela Zamfir Hensley	5.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Elizabeth Helen Jones	7.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial).
04/27/23	Chris Koenig	11.10	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.3); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (9.8).
04/27/23	Ross M. Kwasteniet, P.C.	13.60	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, bidder groups and others (partial) (12.4); prepare for same (1.2).
04/27/23	Dan Latona	12.00	Participate in auction (9.0); multiple conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, bidders re same (3.0).
04/27/23	Robert Orren	1.40	Correspond with T. Zomo and J. Ryan re auction logistics (.3); prepare for filing of notice of adjournment of auction (.5); file same (.2); correspond with J. Ryan and J. Rafael re same (.2); distribute same for service (.2).
04/27/23	Joshua Raphael	9.10	Address auction logistics, technology (.8); draft bidder PSA (1.2); prepare for auction on record, admit creditors (.7); correspond with various parties re same (.2); research re bidders (.6); continue drafting PSA (3.7); review, analyze precedent re same (.1); correspond with J. Ryan re bid proposal (.4); draft notice of adjournment (.1); conference with J. Ryan re auction, logistics (1.3).
04/27/23	Alison Wirtz	4.70	Attend auction, including conferences with R. Kwasteniet and K&E team, advisors, bidders and U.S. Trustee (partial).
04/27/23	Tanzila Zomo	2.70	Coordinate auction logistics (1.8); correspond with J. Ryan re same (.4); correspond with court reporter, J. Raphael re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/23	Gabriela Zamfir Hensley	5.00	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial).
04/28/23	Elizabeth Helen Jones	6.70	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial).
04/28/23	Chris Koenig	7.40	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.2); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (6.2).
04/28/23	Ross M. Kwasteniet, P.C.	11.40	Participate in auction with D. Barse, C. Ferraro, R. Campagna, R. Kielty, UCC members and representatives, bidder groups and others (partial) (10.6); prepare for same (.8).
04/28/23	Caitlin McGrail	0.50	Review, analyze substantive consolidation motion (.2); correspond with N. Malek Khosravi re same (.1); research re terms of use (.2).
04/28/23	Joel McKnight Mudd	0.90	Correspond with A. Xuan, A&M team re custody opt ins and data (.6); review, analyze same (.3).
04/28/23	Robert Orren	0.50	File notice of adjournment of auction (.2); correspond with J. Raphael and J. Ryan re same (.2); distribute same for service (.1).
04/28/23	Joshua Raphael	7.40	Address auction logistics (.5); update draft plan sponsor agreement, attend to auction logistics (1.3); review, revise backup plan term sheet (.7); conference and correspond with J. Ryan, K&E team re auction (.5); draft notice of successful backup bidder (.3); draft PSA, term sheet (.2); draft notices re auction (.6); continue drafting plan sponsor agreement (1.8); correspond with J. Ryan re auction (.1); conference with bidder, J. Ryan, K&E team (.2); correspond with various parties re same (.1); attend auction, coordinate logistics, technology, inquiries (.6); revise, finalize notice of adjournment (.2); research re AMA claims (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/23	Jimmy Ryan	12.20	Coordinate auction logistics (2.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (1.5); draft plan sponsor agreement (3.9).
04/28/23	Alex Straka	1.30	Review and analyze draft security documents between Company, Mawson Infrastructure and Luna Squares.
04/28/23	Alison Wirtz	4.50	Attend auction, including conferences with R. Kwasteniet, K&E team, advisors, bidders and U.S. Trustee (partial).
04/28/23	Alex Xuan	0.60	Correspond with J. Mudd, A&M and Stretto team re custody settlement distribution.
04/28/23	Tanzila Zomo	0.50	Coordinate auction logistics.
04/29/23	Chris Koenig	2.90	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC, bidder re bid issues (1.6); review and analyze issues re auction and bids (1.3).
04/29/23	Ross M. Kwasteniet, P.C.	2.80	Analyze next steps in auction process (1.2); participate in telephone conference with bidder re bid submission (1.4); correspond with bidder re same (.2).
04/29/23	Ross M. Kwasteniet, P.C.	1.20	Participate in telephone conference with D. Barse, A. Carr, R. Campagna, C. Ferraro and others re wind-down and distribution processes (.8); prepare for same (.4).
04/29/23	Nima Malek Khosravi	0.30	Correspond with C. McGrail re Series B investment documents re substantive consolidation motion.
04/29/23	Caitlin McGrail	4.00	Review, revise substantive consolidation motion (2.6); correspond with C. Koenig, G. Hensley, N. Malek Khosravi re same (.3); review, analyze relevant agreements re same (.9); correspond with G. Hensley, G. Brier, N. Malek Khosravi re same (.2).
04/29/23	Tanzila Zomo	4.40	Coordinate auction logistics (4); correspond with J. Raphael, court reporter re same (.4).
04/30/23	Chris Koenig	1.60	Correspond with R. Kwasteniet, K&E team, Centerview, UCC, bidders re auction process and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/23	Ross M. Kwasteniet, P.C.	3.20	Analyze treatment of BRIC as backup bidder (2.4); review and analyze BRIC bid documents re same (.8).
04/30/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze BRIC term sheet proposal to serve as back-up bidder.
04/30/23	Joshua Raphael	0.10	Review, analyze correspondence, materials from A&M re coin exchanges and correspond with G. Hensley re same.
04/30/23	Joshua Raphael	0.60	Draft notice of continuation of auction (.1); correspond with D. Latona, K&E team re auction logistics (.1); draft correspondence re same (.3); correspond with Centerview, A&M. Special Committee re same (.1).
04/30/23	Alex Straka	0.30	Review and analyze Mawson security agreement and amendment.
05/01/23	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.6); correspond with A. Straka re same (.4).
05/01/23	Adnan Muhammad Hussain	0.40	Participate in telephone conference with Company re security documentation.
05/01/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, UCC advisors, Fahrenheit re bid (partial) (.5); review, analyze communications re custody/Withhold settlement (.4).
05/01/23	Chris Koenig	3.50	Telephone conference with U.S. Trustee, D. Latona, K&E team re auction status (.6); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.1); review and analyze issues re auction status, next steps (1.8).
05/01/23	Ross M. Kwasteniet, P.C.	4.70	Review and analyze bid submission materials (2.6); analyze auction strategies (1.6); participate in telephone conference with UCC advisors re auction update (.5).
05/01/23	Joel McKnight Mudd	0.80	Correspond with custody AHG re opt ins to settlement (.2); analyze data re same (.6).
05/01/23	Robert Orren	0.30	File notice of continuation of auction (.1); correspond with J. Raphael re same (.1); distribute same for service (.1).
05/01/23	Robert Orren	0.50	File stipulation re claims and causes of action in scheduling order (.2); correspond with C. McGrail and G. Hensley re same (.2); distribute same for service (.1).

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05/01/23	Seth Sanders	0.40	Revise custody settlement communications (.3); correspond with E. Jones, K&E team, C Street re same (.1).
05/01/23	Alex Straka	5.00	Review and draft Mawson note and security documents (3.0); telephone conference with D. Latona and J. Golding-Ochsner re Mawson note and security agreements (1.0); conduct secured lending diligence re Company's collateral package (1.0).
05/01/23	Alison Wirtz	0.60	Conference with C. Koenig, K&E team and advisors re auction and next steps.
05/02/23	Bob Allen, P.C.	0.20	Review, analyze correspondence re bid process and related matters.
05/02/23	Carita D. Anderson	2.00	Review and revise documents re UCC lien search summary (1.7); correspond with A. Straka re same (.3).
05/02/23	Elizabeth Helen Jones	0.60	Review, revise communication materials re custody settlement (.4); correspond with S. Sanders, A. Xuan re same (.2).
05/02/23	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka re Mawson loan documents.
05/02/23	Chris Koenig	6.90	Review and revise documents for backup bid (2.4); correspond with D. Latona and K&E team re same (.6); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.8); review and analyze issues re auction status, next steps (2.1).
05/02/23	Roy Michael Roman	0.30	Review and analyze issues re post-petition transfers (.2); correspond with G. Hensley re same (.1).
05/02/23	Seth Sanders	0.60	Revise C Street communications re custody Settlement (.4); correspond with A. Xuan re same (.2).
05/02/23	Alex Straka	1.50	Conference with M. Kilkenney re Mawson loan documents (.3); review and draft amended Mawson notes (.9); correspond with Company re same (.3).
05/02/23	Tanzila Zomo	1.90	Prepare to file adjournment notices (.5); file re same (.4); prepare and coordinate logistics re Celsius auction (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.8); correspond with A. Straka re same (.2).
05/03/23	Jeff Butensky	0.60	Review operating agreement of Celsius Networks Lending LLC (.2); review bylaws of Celsius Network Inc. (.2); correspond re governing documents of such entities with S. Briefel (.2).
05/03/23	Gabriela Zamfir Hensley	1.50	Correspond with R. Roman re post-petition transfers, next steps (.4); analyze issues re same (.3); attend auction, including conferences with R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial) (.8).
05/03/23	Adnan Muhammad Hussain	1.90	Review and analyze UCC financing statements (.7); review and analyze organizational documents (1.2).
05/03/23	Elizabeth Helen Jones	5.20	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (partial) (4.0); telephone conference with Company, J. Mudd, S. Sanders re custody settlement (.4); correspond with J. Ryan, J. Raphael re back up plan support agreement (.4); review, revise back up plan support agreement (.4).
05/03/23	Chris Koenig	9.30	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.6); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (5.1); review and revise documents re backup bid (1.8); correspond with D. Latona and K&E team re same (.8).
05/03/23	Ross M. Kwasteniet, P.C.	10.80	Participate in Celsius auction (10.3); participate in conference with Fahrenheit group and confidential potential investor (.5).
05/03/23	Patricia Walsh Loureiro	0.50	Review and analyze revised bids.
05/03/23	Robert D. Mason	1.00	Draft UCC-1 financing statements (.3); draft UCC-3 amendments (.2); proofread documents (.2); organize documents (.1); correspond with A. Straka re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Joel McKnight Mudd	2.20	Telephone conference with Company, E. Jones, A&M team re custody settlement withdrawals (.5); correspond with A&M team re same (.4); correspond with E. Jones re same (.2); correspond with custody AHG re same (.1); correspond with A&M team re ineligible users and custody withdrawals (.1); research re same (.9).
05/03/23	Jeffery S. Norman, P.C.	0.40	Prepare correspondence to A. Colodny, D. Landy and others re exchange of illiquid alt coin token assets.
05/03/23	Joshua Raphael	5.30	Conference with confidential party re auction (partial) (1.5); draft notice of auction (.3); conferences with C. Koenig, D. Latona, K&E team, A&M re auction (2.4); coordinate auction logistics (1.1).
05/03/23	Jimmy Ryan	10.00	Coordinate auction logistics (1.5); conference with confidential party re confidential negotiations (2.5); review, revise plan sponsor agreement (3.6); conferences with C. Koenig, K&E team re auction negotiations strategy (2.4).
05/03/23	Seth Sanders	0.60	Draft, revise C Street communications re auction (.4); correspond with A. Xuan, E. Jones re same (.2).
05/03/23	Alex Straka	8.00	Review and draft Mawson security note documents (3.5); review financing statements, lien search results and attachment and perfection related analysis re same (4.5).
05/03/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re auction.
05/03/23	Tanzila Zomo	0.50	Prepare to file notice of adjournment (.3); file same (.2).
05/04/23	Bryan D. Flannery	0.30	Review bid proposals re securities issue.
05/04/23	Gabriela Zamfir Hensley	5.20	Conference with bidder re business overview (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, A&M, Special Committee, Centerview and UCC advisors (partial) (1.9); conference with J. Norman, K&E team, debtor and UCC advisors re bidder business proposals (.8); conferences with R. Kwasteniet, K&E team, Centerview, UCC advisors re bid considerations (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Adnan Muhammad Hussain	0.40	Review UCC financing statements in connection with Mawson documentation.
05/04/23	Elizabeth Helen Jones	0.50	Attend auction with C. Koenig, K&E team, A&M, Centerview, UCC advisors (partial).
05/04/23	Chris Koenig	10.70	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.9); attend auction, including correspondence with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (6.2); review and revise documents re backup bid (1.9); correspond with D. Latona and K&E team re same (.7).
05/04/23	Ross M. Kwasteniet, P.C.	12.60	Participate in conference with Fahrenheit group re staking (1.3); participate in Company auction (11.3).
05/04/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with NovaWulf re auction process (.4); telephone conference with R. Kwasteniet re auction (.3).
05/04/23	Joshua Raphael	0.10	Correspond with A&M re coin transfers.
05/04/23	Joshua Raphael	6.40	Conferences with C. Koenig, D. Latona, K&E team, advisors re auction (2.0); correspond with auction attendees re auction (.6); conference with confidential party re auction (.5); conferences with C. Koenig, K&E team, W&C re auction (1.9); conference with R. Kwasteniet, Special Committee re auction (.9); draft notice re auction continuation (.5).
05/04/23	Jimmy Ryan	6.10	Conferences with C. Koenig, K&E team, Centerview and A&M re auction negotiation strategy (2.5); coordinate auction logistics (2.7); review, revise plan term sheet (.9).
05/04/23	Alex Straka	1.00	Review and draft security documents, financing statements and secured note.
05/04/23	Alison Wirtz	4.60	Conference with C. Koenig and K&E team and Committee, bidders re auction.
05/04/23	Tanzila Zomo	1.10	Prepare to file adjournment notice (.4); file re same (.2); coordinate auction logistics (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/23	Gabriela Zamfir Hensley	4.50	Revise bidder term sheet re latest bid terms (3.4); conference with D. Latona, K&E team re auction disruption and attend to same (.7); conferences with C. Koenig, K&E team, Centerview, and Company re auction (partial) (.4).
05/05/23	Elizabeth Helen Jones	6.80	Attend auction, including conferences with bidders, R. Kwasteniet, K&E team, Special Committee, Centerview and UCC advisors (4.0); review, revise bid term sheet (1.6); correspond with J. Raphael, K&E team re auction logistics (1.2).
05/05/23	Chris Koenig	8.60	Correspond with R. Kwasteniet, K&E team, Centerview, Company, Committee, bidders re auction issues and next steps (1.4); attend auction, including conferences with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, UCC, bidders re same (partial) (2.8); review and revise documents re NewCo bid (2.3); correspond with G. Hensley, K&E team, W&C, bidder re same (2.1).
05/05/23	Ross M. Kwasteniet, P.C.	9.70	Participate in Company auction.
05/05/23	Dan Latona	7.00	Telephone conference with R. Kwasteniet, J. Norman, K&E team, W&C, SEC re auction update (1.0); analyze, revise term sheet (1.0); conferences with R. Kwasteniet, K&E team, W&C re same, auction issues (3.0); conferences with R. Kwasteniet, K&E team, Centerview re same (2.0).
05/05/23	Joshua Raphael	4.30	Coordinate auction logistics, technology (1.2); correspond with C. Street re auction communications (.4); review, analyze issues re same (.3); revise plan sponsor agreement (2.1); telephone conference with special committee re bids (.3).
05/05/23	Seth Sanders	0.40	Correspond with A. Wirtz re Chainalysis stipulation (.2); telephone conference with A. Golic re same (.2).
05/05/23	Alex Straka	0.20	Correspond with Mawson re secured notes.
05/05/23	Tanzila Zomo	0.50	Correspond with J. Ryan re auction logistics.
05/05/23	Tanzila Zomo	0.20	File adjournment notice.
05/06/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence re bid term sheet, auction logistics.

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05/06/23	Ross M. Kwasteniet, P.C.	4.60	Participate in auction, including reviewing and analyzing latest bid.
05/07/23	Chris Koenig	5.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC advisors, bidder re bid issues (1.3); review and revise bid documents (2.1); correspond with R. Kwasteniet, K&E team, Centerview, UCC advisors, special committee re same (1.7).
05/07/23	Ross M. Kwasteniet, P.C.	5.20	Participate in auction, including reviewing and analyzing latest bid.
05/08/23	Carita D. Anderson	0.50	Review and revise documents re UCC lien search matters (.3); correspond with registered agent re same (.2).
05/08/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, Centerview, Brown Rudnick, bidder principals, W&C, PWP, M3 re bid issues (1.7); conference with R. Kwasteniet, K&E team, Centerview, A&M re same (.2); analyze correspondence with R. Kwasteniet, K&E team, Centerview, A&M re same (.2); analyze issues re same (.6).
05/08/23	Elizabeth Helen Jones	2.80	Telephone conference with K&E team, C. Koenig, Fahrenheit re bid (1.0); telephone conference with K&E team, C. Koenig, Centerview, A&M re bidding process and auction (.6); correspond with counsel to withhold ad hoc group (.3); correspond with C. Koenig re withhold Settlement (.1); correspond with Company, Committee re notice of increased gas fees (.6); correspond with J. Mudd re notice of increase in gas fees (.2).
05/08/23	Chris Koenig	8.10	Telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals, bidder re bid (1.6); correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals re same (.5); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals re same (1.6); telephone conference with R. Kwasteniet, K&E team, Centerview re same (.5); review and revise documents re NewCo bid (2.6); correspond with G. Hensley, K&E team, W&C, bidder re same (1.3).

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05/08/23	Ross M. Kwasteniet, P.C.	7.10	Review and analyze latest bid and participate in auction (4.8); participate in virtual meeting with bidder group to discuss revised bid (1.4); participate in virtual meeting with UCC advisors discuss and evaluate latest bid (.9).
05/08/23	Caitlin McGrail	1.00	Telephone conference with J. Mudd re gas fee notice (.2); draft increased withdrawal fees notice (.8).
05/08/23	Joel McKnight Mudd	2.30	Correspond with D. Latona, A&M team re custody settlement distributions (.4); correspond with E. Jones re same (.4); review, revise notice re withdrawal fees (1.2); correspond with C. McGrail re same (.3).
05/08/23	Patrick J. Nash Jr., P.C.	1.20	Follow up re auction status and next steps (.4); participate in debtor advisor call re auction status and next steps in preparation of standing special committee call (.5); review latest proposal from Fahrenheit (.3).
05/08/23	Seth Sanders	0.90	Draft objection extension re CEL valuation motion (.7); correspond with A. Wirtz, C. Koenig re same (.2).
05/08/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re high priority items and next steps re auction.
05/09/23	Gabriela Zamfir Hensley	1.10	Analyze revised term sheet (.2); conference with C. Koenig, R. Kwasteniet re same (.1); conference with R. Kwasteniet, C. Koenig, W&C team, PWP re same (.3); analyze issues re same, implementation issues (.3); correspond with J. Raphael, K&E team re withdrawal of unsupported tokens (.2).
05/09/23	Elizabeth Helen Jones	2.30	Telephone conference with counsel to AHG of Earn holders, C. Koenig, K&E team re auction update (.5); review, revise notice of increased gas fees (.9); correspond with J. Mudd, C. McGrail re same (.3); correspond with Company, Committee re notice of increased gas fees (.5); correspond with Company re custody settlement (.1).

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05/09/23	Chris Koenig	8.30	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids (3.6); review and revise documents re NewCo bid (2.4); correspond with G. Hensley, K&E team, W&C, bidder re same (1.6); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals re auction status (.3); telephone conference with D. Latona, K&E team, W&C, earn ad hoc group re auction status (.4).
05/09/23	Ross M. Kwasteniet, P.C.	8.30	Participate in auction and lead negotiations regarding revised bid (7.7); participate in auction update on the record (.6).
05/09/23	Nima Malek Khosravi	2.10	Research re fraudulent conveyance.
05/09/23	Joel McKnight Mudd	1.80	Revise notice re withdrawal fees (1.3); correspond with E. Jones, C. Koenig re same (.3); correspond with Company re same (.2).
05/09/23	Patrick J. Nash Jr., P.C.	0.70	Review Fahrenheit revised proposal (.3); telephone conference with debtor advisors and special committee re same (.4).
05/09/23	Robert Orren	1.50	File notice of continuation of auction (.2); distribute same for service (.1); correspond with J. Raphael re same (.1); prepare for filing of notice of adjournment of auction (.7); file same (.2); distribute same for service (.1); correspond with J. Raphael re same (.1).
05/09/23	Joshua Raphael	1.70	Coordinate auction logistics (.1); draft notice of continuation (.1); correspond with D. Latona re same (.1); correspond with C. Koenig, K&E team, court reporter re auction matters, auction transcripts (.3); draft correspondence re auction and file notice re same (.1); participate in auction (.9); draft notice of adjournment and correspond C. Koenig, K&E team re same (.1).
05/09/23	Jimmy Ryan	3.50	Coordinate auction logistics (1.8); participate in auction (.4); correspond with C. Koenig, K&E team, Centerview, Special Committee, Company, A&M and Company advisors re same (.8); correspond with C. Koenig, K&E team, Centerview, UCC advisors and confidential bidders re confidential bid (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Seth Sanders	1.80	Analyze issues re custody withdrawals (.4); correspond with A. Golic, Togut re same (.3); revise CEL token valuation objection extension (.8); correspond with A. Wirtz, K&E team, chambers re same (.3).
05/09/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re auction status.
05/09/23	Alex Xuan	0.30	Revise custody LUNC stipulation.
05/09/23	Tanzila Zomo	0.50	Coordinate logistics for Celsius auction.
05/10/23	Gabriela Zamfir Hensley	0.60	Analyze issues re bidders (.2); analyze issues re sale status, next steps (.4).
05/10/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors, NovaWulf re auction and bid (1.3); correspond with C. Koenig re escrow agreement for Fahrenheit (.3).
05/10/23	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka re Mawson approval matters (.1); review and analyze same (.2).
05/10/23	Chris Koenig	2.50	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids (1.1); telephone conference with R. Kwasteniet, K&E team, Centerview, UCC professionals, bidder re bid (1.4).
05/10/23	Ross M. Kwasteniet, P.C.	6.80	Participate in auction.
05/10/23	Patrick J. Nash Jr., P.C.	0.40	Review auction status and next steps.
05/10/23	Jeffery S. Norman, P.C.	4.70	Review and analyze Fahrenheit bid term sheet drafts (1.1); telephone conference with W&C and C. Koenig, K&E team re auction proceedings (.5); telephone conference with Novawulf and C. Koenig, K&E team re negotiation of bid terms (.9); analyze HASH token and plans for distribution of same (2.2).
05/10/23	Joshua Raphael	4.10	Telephone conference with Confidential Party, Committee, C. Koenig, K&E team re auction (1.3); review, revise backup plan sponsor agreement (2.1); revise backup plan term sheet (.5); correspond with D. Latona, K&E team, Willkie, W&C re same (.2).
05/10/23	Gabrielle Christine Reardon	2.10	Research case law re rescission (1.2); draft memorandum re same (.8); correspond with G. Hensley re same (.1).

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05/10/23	Jimmy Ryan	1.60	Correspond with R. Kwasteniet, K&E team, Centerview, A&M, W&C, PWP, M3, and confidential bidder re confidential bid (.2); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, W&C, PWP, M3 and confidential bidder re same (1.4).
05/10/23	Seth Sanders	0.40	Correspond with E. Jones, G. Hensley re perfection memorandum (.2); research re same (.2).
05/10/23	Alex Straka	0.50	Review and analyze Mawson notes and related security documents (.4); conference with M. Kilkenney re Mawson notes (.1).
05/10/23	Tanzila Zomo	0.80	Preparations re auction court reporting logistics.
05/11/23	Gabriela Zamfir Hensley	0.60	Analyze correspondence, issues re auction, sale process (.5); correspond with R. Roman re postpetition transfers (.1).
05/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, counsel to Fahrenheit re escrow agreement.
05/11/23	Chris Koenig	2.90	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids.
05/11/23	Ross M. Kwasteniet, P.C.	4.40	Participate in auction.
05/11/23	Patrick J. Nash Jr., P.C.	0.60	Review issue re bidding and potential resolutions re same.
05/11/23	Roy Michael Roman	0.60	Review and analyze issues re postpetition transfers (.4); correspond with G. Hensley, A&M re same (.2).
05/11/23	Alex Straka	2.00	Review and analyze Mawson note documents (.7); correspond with M. Kilkenney, D. Latona, A. Hussain and J. Golding-Ochsner re Mawson note documents and related items (.5); review and draft UCC financing statements re Mawson security interests (.8).
05/11/23	Alex Xuan	0.20	Correspond with E. Jones, C. Koenig re Withhold settlement distribution.
05/12/23	Adnan Muhammad Hussain	0.80	Review revised UCC financing statements for Mawson entities (.5); review Mawson charter documents for pledge and security grant restrictions (.3).
05/12/23	Chris Koenig	1.90	Correspond with R. Kwasteniet, K&E team, Centerview, UCC professionals, Company, bidders re auction and bids.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Ross M. Kwasteniet, P.C.	5.80	Participate in auction (4.7); participate in interviews re Lancium lawsuit (1.1).
05/12/23	Seth Sanders	0.70	Correspond with E. Jones, A&M team re custody withdrawal issues (.4); correspond with Togut, Stretto re same (.3).
05/12/23	Alex Xuan	0.40	Correspond with C. Koenig, K&E team, Withhold AHG re Withhold settlement.
05/13/23	Gabriela Zamfir Hensley	2.80	Conference with NovaWulf, Paul, Weiss, A&M, Centerview, C. Koenig, K&E team, Special Committee, UCC members, UCC advisors re bid presentation (2.6); conference with Special Committee, C. Koenig, K&E team, A&M, Centerview re same (partial) (.2).
05/13/23	Chris Koenig	4.50	Telephone conference with R. Kwasteniet, K&E team, Company, Committee professionals, bidder re bid issues and next steps (2.6); review and analyze issues relating to bids and next steps (1.1); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (.8).
05/13/23	Ross M. Kwasteniet, P.C.	4.40	Participate in meeting with bidder re business plan presentation and overview of new bid (1.4); participate in follow-up telephone conference with Celsius management, advisors and special committee (.4); follow-up analysis re same (2.6).
05/13/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze proposed resolution of bidding issue and next steps in auction.
05/14/23	Gabriela Zamfir Hensley	0.80	Draft issues list re bid (.7); analyze issues re same (.1).
05/14/23	Elizabeth Helen Jones	0.50	Correspond with J. Raphael, K&E team re auction logistics.
05/14/23	Chris Koenig	2.30	Review and revise documentation re bids (1.6); correspond with G. Hensley, K&E team, Centerview, A&M, Company re same (.7).
05/14/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze latest bid submission materials.
05/14/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze received NovaWulf proposal (.4); telephone conference with R. Kwasteniet re auction status and next steps (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Jeff Butensky	1.10	Prepare certificate of incumbency re negotiations (.4); prepare written consent by Celsius Networks Lending LLC re delegation of powers and resignations (.3); prepare written consent by Celsius Network Inc. re delegation of powers and resignation (.4).
05/15/23	Gabriela Zamfir Hensley	4.60	Conference with C. Koenig re bid term sheet (.1); revise same (1.6); conference with C. Koenig re same (.2); further revise same (1.5); analyze correspondence re sale (.2); correspond with R. Michael re postpetition transfers (.5); correspond with A&M re same (.1); analyze issues re same (.4).
05/15/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan, A&M team re Withhold settlement withdrawals.
05/15/23	Chris Koenig	3.40	Review and revise bid term sheet (1.3); review and analyze issues relating to bids and next steps (.8); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.3).
05/15/23	Ross M. Kwasteniet, P.C.	5.90	Review and analyze bid materials and participate in auction.
05/15/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet re auction status.
05/15/23	Roy Michael Roman	3.50	Review and analyze postpetition transfer schedule (.7); review and analyze issues re same (1.3); review and revise communications materials re postpetition transfers (.9); correspond with G. Hensley, A&M team, C Street re same (.6).
05/15/23	Alex Xuan	0.50	Correspond with E. Jones, C. Koenig, C-Street re withhold settlement distribution.
05/16/23	Gabriela Zamfir Hensley	5.00	Conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP re bid evaluation (.6); conference with C. Koenig, K&E team, regulators re same (.4); conference with C. Koenig, R. Kwasteniet re same (.1); review, revise bid term sheet (1.4); further revise same (.4); analyze issues re postpetition transfers (.3); conference with R. Roman re same (.1); conference with R. Roman, A&M re same (.2); analyze issues re same (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, W&C re auction (.3); telephone conference with C. Koenig, K&E team, regulators re auction process (.6); telephone conference with C. Koenig, K&E team, third parties re auction update (partial) (.2); correspond with Company re withhold withdrawals (.5); correspond with J. Mudd re creditor questions (.3).
05/16/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, K&E team, UCC professionals re status and next steps of auction (.6); telephone conference with R. Kwasteniet, K&E team, W&C, regulators re status and next steps of auction (.4); telephone conference with R. Kwasteniet, K&E team, plan advisor re status and next steps of auction (.3); review and analyze issues relating to bids and next steps (.9); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.3).
05/16/23	Ross M. Kwasteniet, P.C.	5.80	Participate in telephone conference with UCC advisors re auction (.5) participate in update telephone conference with SEC and state regulators re auction process (.6); participate in auction (4.7).
05/16/23	Joel McKnight Mudd	0.60	Correspond with A&M, customer re withdrawal inquiry (.2); research re same (.4).
05/16/23	Patrick J. Nash Jr., P.C.	0.30	Review auction status and next steps re same.
05/16/23	Jeffery S. Norman, P.C.	2.10	Review term sheet re proposed distribution agent role (.6); attend video conference with Company and Paxos and confidential party re proposal on distribution agent function (.9); correspond with J. Schlingbaum re draft terms for distribution agreement (.6).
05/16/23	Robert Orren	0.20	Correspond with E. Jones, T. Zomo and L. Spangler re filing of cash and coin report.
05/16/23	Joshua Raphael	3.30	Telephone conference with C. Koenig, K&E team, S. Dixon re auction (.2); revise presentation materials re auction (2.2); review, revise auction communications, press release (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Roy Michael Roman	4.60	Review post-petition transfers (2.8); analyze, identify issues re post-petition transfers (1.5); correspond with C. Koenig, G. Hensley, K&E team, A&M team, Company, Committee re same (.3).
05/16/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team re confidential bid (.9); review, revise hearing presentation re same (.6); telephone conference with J. Raphael re same (.1).
05/16/23	Seth Sanders	0.50	Analyze issue re custody withdrawals (.3); correspond with Togut re same (.2).
05/16/23	William Thompson	0.20	Conference with confidential party re auction update.
05/17/23	Gabriela Zamfir Hensley	1.80	Conference with C. Koenig, K&E team, Centerview, W&C, PWP, Paul Weiss re bidder term sheet (.4); correspond with J. Norman, K&E team re LUNC /UST custody notice (.1); conference with C. Koenig, counsel to ad hoc custody group re same (.2); revise same (.4); revise finalize post-petition transfer notice (.4); correspond with R. Roman re same (.2); correspond with Stretto re same (.1).
05/17/23	Elizabeth Helen Jones	0.80	Correspond with Company, counsel for the Withhold ad hoc group re Withhold settlement (.3); correspond with A. Xuan, K&E team re Withhold settlement status questions (.3); correspond with Company, W&C, J. Mudd re decrease in gas fees notice (.2).
05/17/23	Chris Koenig	3.80	Review and analyze issues relating to bids and next steps (1.8); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.6); telephone conference with bidder, R. Kwasteniet, K&E team, Centerview, UCC advisors re bid issues and next steps (.4).
05/17/23	Ross M. Kwasteniet, P.C.	3.80	Participate in auction.
05/17/23	Caitlin McGrail	0.30	Draft gas fee notice (.1); correspond with J. Mudd re same (.1); review, revise gas fee notice (.1).
05/17/23	Joel McKnight Mudd	0.80	Correspond with A&M re custody distribution inquiries (.2); revise notice of decreased withdrawal fees (.6).

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05/17/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with E. Jones re Fireblocks Terra Classic Depreciation and conversion of LUNC tokens (.4); attend video conference with B. Kotliar and K&E team re custody notice (.5); correspond with G. Hensley and others re stETH unwrap (.2).
05/17/23	Robert Orren	1.00	Prepare for filing notice of conversion of cryptocurrency and schedule of transferors entitled to withdraw postpetition transfers (.2); file same (.4); distribute same for service (.2); correspond with G. Hensley, R. Roman and K&E working group re same (.2).
05/17/23	John Poulos	1.30	Telephone conference re services agreement with confidential parties.
05/17/23	Roy Michael Roman	1.70	Review and revise postpetition transfer schedule (1.5); correspond with G. Hensley, UCC team re same (.2).
05/17/23	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re U.S. Trustee and hearing on auction status (.2); correspond with R. Kwasteniet re same (.1).
05/18/23	Gabriela Zamfir Hensley	1.90	Review, analyze term sheet (.7); conference with C. Koenig re same (.2); analyze fact investigation materials re bidder, auction conduct (.7); analyze issues re same (.3).
05/18/23	Adnan Muhammad Hussain	0.70	Participate in telephone conference with Celsius, D. Latona and A. Straka re strategic options.
05/18/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team, Company re withhold withdrawals (.5); telephone conference with K&E team, C. Koenig re special committee presentation the history and status of the auction (.4); correspond with J. Mudd, K&E team re creditor questions (.3); review notice of decreased gas fees (.2); correspond with J. Mudd, C. McGrail re same (.2).

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05/18/23	Chris Koenig	6.30	Review and analyze revised bid term sheets (1.1); review and analyze issues relating to bids and next steps (1.7); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.8); review and revise presentation re bids (1.1); telephone conference with R. Kwasteniet, K&E team, bidder, Centerview, UCC professionals re bid (.6).
05/18/23	Ross M. Kwasteniet, P.C.	5.70	Analyze bid and related materials and participate in auction (4.2); participate in advisor update meeting with UCC advisors (.9); participate in telephone conference with W&C and Paul Weiss re litigation issues (.6).
05/18/23	Joel McKnight Mudd	1.30	Revise withdrawal fees notice (.8); correspond with E. Jones, W&C re same (.3); correspond with C. Koenig re same (.2).
05/18/23	Jeffery S. Norman, P.C.	1.70	Correspond with A. Sexton and K&E team re plans for alt coin dispositions (.3); participate in telephone conference with C. Koenig and K&E team re Fireblocks termination of LUNC token wallets (.3); correspond with A. Colodny and D. Landy re LUNC token matters (.4); telephone conference with J. Schlingbaum and K&E team re confidential party agreement terms and precedent (.7).
05/18/23	Roy Michael Roman	0.30	Review and analyze customer transaction history re postpetition transfers (.2); correspond with G. Hensley, UCC re same (.1).
05/18/23	Roy Michael Roman	0.20	Review and analyze issues re postpetition transfers (.1) correspond with G. Hensley, A&M team re same (.1).
05/18/23	Seth Sanders	0.70	Correspond with E. Jones, J. Mudd re status of pending custody withdrawals (.4); correspond with Holland & Knight re same (.3).
05/18/23	Alex Straka	1.10	Review Mawson amendment and related security package (.2); discuss with M. Kilkenney and D. Latona re approach to Mawson amendment (.4); discuss with J. Oschner re same (.5).
05/19/23	Joseph A. D'Antonio	0.20	Review and analyze materials re auction bids.

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05/19/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re bid presentation (partial) (.6); analyze issues re bids (.3); analyze correspondence re auction (.6); telephonically attend auction (.2); review, analyze produced messages re auction investigation (.5); correspond with P. Nash, R. Kwasteniet, C. Koenig re same (.1); analyze issues re same (.4).
05/19/23	Adnan Muhammad Hussain	0.50	Review UCC financing statements.
05/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors, Fahrenheit re updated bid (partial) (.3); telephone conference with C. Koenig, Company re withhold withdrawals (.6); telephonically attend auction status update (.2).
05/19/23	Chris Koenig	6.40	Review and analyze issues relating to bids and next steps (2.4); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (2.1); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Committee professionals, bidder re bid (1.9).
05/19/23	Ross M. Kwasteniet, P.C.	5.20	Participate in auction.
05/19/23	Patrick J. Nash Jr., P.C.	0.80	Review NovaWulf bid in connection with declaring NovaWulf as current highest and best bid (.4); telephone conference with G. Pesce re auction status and next steps (.2); telephone conference with M. Meghji re same (.2).
05/19/23	Robert Orren	0.60	File notices of adjournment of auction (.2); correspond with J. Raphael re same (.2); distribute same for service (.2).
05/19/23	Jimmy Ryan	1.20	Correspond with J. Raphael, K&E team re board presentation re auction status (.5); review, comment on same (.5); telephone conference with J. Raphael re same (.1); telephone conference with Centerview re same (.1).
05/20/23	Gabriela Zamfir Hensley	0.60	Conference with W&C, C. Koenig, R. Kwasteniet re auction process, next steps (.5); conference with C. Koenig re same (.1).

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05/20/23	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, W&C team re bid issues and next steps (.5); telephone conference with R. Kwasteniet, K&E team, Centerview, W&C, PWP, bidder re bid and next steps (.4); review and analyze issues re auction process and next steps (1.0).
05/20/23	Ross M. Kwasteniet, P.C.	2.60	Analyze litigation-related correspondence and issues and continue to participate in auction.
05/21/23	Jeff Butensky	0.40	Revise Celsius Network Inc. consent re Chapter 11 powers (.2); revise Celsius Networks Lending LLC consent re Chapter 11 powers (.2).
05/21/23	Elizabeth Helen Jones	0.40	Correspond with Paul Weiss re escrow account.
05/21/23	Chris Koenig	1.90	Review and analyze issues relating to auction process and next steps (1.1); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (.8).
05/21/23	Ross M. Kwasteniet, P.C.	1.80	Analyze bid materials and continue to participate in auction.
05/21/23	Alex Straka	1.50	Review and revise security documentation re Mawson secured notes (1.0); correspond with Company re Mawson secured notes (.5).
05/22/23	Jeff Butensky	0.10	Correspond with S. Toth re consents authorizing delegation of authority.
05/22/23	Gabriela Zamfir Hensley	1.10	Correspond with Special Committee, Company, A&M, Centerview re bid term sheets (.2); analyze issues re same (.2); analyze documents, issues re bid investigation (.4); analyze issues re auction (.3).
05/22/23	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, C. Koenig, Fahrenheit re bid (partial) (.9); correspond with J. Mudd, K&E team re customer questions (.2).
05/22/23	Chris Koenig	3.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re mining issues re bid (partial) (.5); review and analyze issues relating to bids and next steps (2.2); correspond with R. Kwasteniet, K&E team, Centerview, Company re same (1.1).
05/22/23	Ross M. Kwasteniet, P.C.	4.70	Negotiate with NovaWulf and Fahrenheit and continued participation in auction.

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05/22/23	Robert D. Mason	0.20	Review and analyze UCC-3 assignment filing evidence (.1); organize documents and correspond with A. Straka re same (.1).
05/22/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze revised NovaWulf bid.
05/22/23	Seth Sanders	0.30	Correspond with A. Golic, Togut re same custody withdrawal issues.
05/23/23	Gabriela Zamfir Hensley	2.00	Conference with W&C, C. Koenig, K&E team re auction, next steps (.3); telephonically attend Fahrenheit final bid presentation (partial) (.4); telephone conference with Lancium patent counsel re bid investigation (.6); conference with R. Kwasteniet, C. Koenig, J. Norman re same (.3); analyze issues re bids, plan, next steps (.4).
05/23/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, W&C re closing auction deliverables (.5); telephone conference with Fahrenheit re bid (partial) (.7); telephone conference with C. Koenig, K&E team, W&C, NovaWulf re bid (.9); correspond with Withhold ad hoc group re settlement (.3).
05/23/23	Chris Koenig	7.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re bid (1.5); review and analyze issues relating to bids and next steps (3.3); correspond with R. Kwasteniet, K&E team, Centerview, Company, bidder, UCC re same (2.4).
05/23/23	Ross M. Kwasteniet, P.C.	5.30	Evaluate last and final bids and ongoing discussions with NovaWulf and Fahrenheit.
05/23/23	Robert D. Mason	0.50	Review and file UCC-1 financing statements (.4); organize documents and correspond with A. Straka re same (.1).
05/23/23	Caitlin McGrail	0.10	Review, revise correspondence with Chambers for N. Malek Khosravi re stipulation.
05/23/23	Jimmy Ryan	1.40	Conference with C. Koenig, K&E team, and W&C re auction (.3); correspond with C. Koenig, K&E team, and W&C re same (.1); coordinate auction logistics (1.0).
05/23/23	Alex Straka	0.20	Review UCC-3 assignment filings re Mawson secured notes.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Gabriela Zamfir Hensley	4.00	Conference with C. Koenig, K&E team, W&C, consultant re auction (.1); correspond with J. Raphael, K&E team re auction (.3); conference with C. Koenig, K&E team, Centerview, A&M, W&C re auction (.2); attend auction (.2); conference with C. Koenig K&E team, Centerview, A&M re auction, next steps (3.2).
05/24/23	Elizabeth Helen Jones	2.10	Attend auction with K&E team, C. Koenig, A&M (partial) (1.8); correspond with J. Mudd, K&E team re custody questions (.3).
05/24/23	Chris Koenig	9.50	Review and analyze issues relating to bids and next steps (4.6); correspond with R. Kwasteniet, K&E team, Centerview, A&M, Company, UCC, bidders re same (3.2); review and revise press release and court filings re auction conclusion (1.2); correspond with D. Latona and K&E team re same (.5).
05/24/23	Ross M. Kwasteniet, P.C.	5.70	Finalize discussions with NovaWulf, Fahrenheit and UCC and conclude auction.
05/24/23	Nima Malek Khosravi	1.20	Review, revise proposed stipulation order (.2); conference with G. Hensley, K&E team, Special Committee re auction (1.0).
05/24/23	Patrick J. Nash Jr., P.C.	0.30	Coordinate with R. Kwasteniet, K&E team re Fahrenheit as winning bidder.
05/24/23	Robert Orren	3.50	Prepare for filing of notice of adjournment of auction and notice of successful bidder (2.6); file notice of successful bidder (.2); correspond with J. Raphael and M. Willis re same (.3); file same (.2); distribute same for service (.2).
05/24/23	Joshua Raphael	3.40	Conference with C. Koenig, K&E team, advisors re auction (.6); coordinate auction logistics (1.9); correspond with auction attendees (.3); participate in auction (.4); revise notice of successful bidder (.1); correspond with Committee, BRIC re same (.1).
05/24/23	Roy Michael Roman	0.90	Review and analyze issues re postpetition transfers (.7); correspond with G. Hensley, K&E team, A&M re same (.2).
05/24/23	Alex Straka	0.10	Correspond with Company re Mawson secured notes.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164901

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Morgan Willis	0.50	Prepare for and file notice of adjournment and notice re auction.
05/25/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re auction, press release.
05/25/23	Gabriela Zamfir Hensley	0.20	Correspond with R. Roman re postpetition transfers.
05/25/23	Ross M. Kwasteniet, P.C.	4.20	Telephone conferences with Fahrenheit team and advisors re next steps (1.3); analyze next steps re documentation of Fahrenheit deal and incorporation into plan and disclosure statement (2.9).
05/25/23	Nima Malek Khosravi	0.60	Correspond with G. Hensley and K&E team re joint stipulation.
05/25/23	Joshua Raphael	0.20	Conference with L. Wasserman re NDA.
05/25/23	Joshua Raphael	0.70	Revise notice of successful bidder (.2); review, revise communications re auction (.4); correspond with J. Ryan re same (.1).
05/25/23	Alex Straka	0.20	Correspond with M. Kilkenney with Mawson secured notes and issues.
05/25/23	Lindsay Wasserman	0.70	Review NDA (.3); conference with J. Raphael re same (.4).
05/26/23	Gabriela Zamfir Hensley	0.50	Conference with winning bidder, Brown Rudnick, W&C, PWP, M3, C. Koenig, K&E team re potential transaction.
05/26/23	Elizabeth Helen Jones	0.60	Telephone conference with Company re postpetition withdrawals discussions.
05/26/23	Ross M. Kwasteniet, P.C.	3.30	Participate in telephone conference with Fahrenheit and UCC teams (.8); analyze next steps re documentation and implementation of Fahrenheit deal (2.5).
05/26/23	Nima Malek Khosravi	0.70	Correspond with G. Hensley, K&E team, Chambers re joint stipulation entry.
05/26/23	Alex Straka	0.50	Discuss Mawson secured notes with M. Kilkenney and D. Latona.
05/30/23	Gabriela Zamfir Hensley	0.30	Analyze issues re postpetition transfers.
05/30/23	Matthew C. Hutchinson	0.20	Draft correspondence to accounting advisors re comments to closing statement.
05/30/23	Elizabeth Helen Jones	0.40	Correspond with J. Mudd, K&E team re questions on customer assets.
05/30/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company, winning bidder and others re alt coin dispositions.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164901

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Seth Sanders	0.50	Analyze issues re custody withdrawal issues (.3); correspond with E. Jones, K&E team re same (.2).
05/30/23	Alex Straka	0.20	Review and analyze Mawson secured notes.
05/31/23	Amila Golic	1.00	Correspond with D. Latona, S. Sanders re motion to sell BTC trust shares (.3); conference with D. Latona re same (.1); review and analyze issues re same (.6).
05/31/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, S. Dixon re auction update.
05/31/23	Dan Latona	0.10	Conference with A. Golic re Osprey sale.
05/31/23	Seth Sanders	0.30	Revise C Street communications (.2); correspond with C Street re same (.1).
05/31/23	Alex Straka	0.20	Correspond with Company re Mawson secured notes.
Total		1,046.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164902
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 196,776.50

Total legal services rendered

\$ 196,776.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	2.80	1,245.00	3,486.00
Jeff Butensky	0.20	995.00	199.00
Bryan D. Flannery	23.00	1,545.00	35,535.00
Asheesh Goel, P.C.	11.70	2,060.00	24,102.00
Elizabeth Helen Jones	0.50	1,155.00	577.50
Heather Jones	14.80	995.00	14,726.00
Michelle Kilkenney, P.C.	0.80	2,045.00	1,636.00
Roberto S. Miceli	1.80	1,895.00	3,411.00
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jeffery S. Norman, P.C.	7.70	1,995.00	15,361.50
Jimmy Ryan	0.80	885.00	708.00
Seth Sanders	0.20	885.00	177.00
Anthony Sanderson	28.30	1,375.00	38,912.50
Joanna Schlingbaum	5.70	1,375.00	7,837.50
Julian J. Seiguer, P.C.	21.90	1,945.00	42,595.50
Alex Straka	2.70	1,155.00	3,118.50
Steve Toth	0.30	1,615.00	484.50
Matthew D. Turner	0.70	1,405.00	983.50
Grace Zhu	1.20	1,295.00	1,554.00
Paul Zier	0.40	1,895.00	758.00
TOTALS	125.80		\$ 196,776.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Simon Briefel	1.40	Draft, revise written consents re delegation of authority.
04/03/23	Bryan D. Flannery	0.60	Telephone conference with Brown Rudnick team re securities law matters.
04/03/23	Jeffery S. Norman, P.C.	1.70	Conference with D. Barse, Special Committee re securities matter (1.0); conference with Brown Rudnick team re securities questions (.7).
04/03/23	Julian J. Seiguer, P.C.	1.00	Review and analyze transaction matters re securities questions.
04/04/23	Jeffery S. Norman, P.C.	0.80	Conference with Company, A&M team, and NovaWulf re auditor debrief and questions (.6); attend presentation on CEL (.2).
04/06/23	Simon Briefel	0.20	Correspond with counsel of former employees re delegation of authority written consents.
04/06/23	Julian J. Seiguer, P.C.	1.00	Analyze transaction matters re securities issues
04/07/23	Simon Briefel	0.50	Correspond with Company, W. Pruitt re delegation of authority.
04/11/23	Simon Briefel	0.20	Correspond with C. Koenig re governance issues.
04/11/23	Jeffery S. Norman, P.C.	0.50	Conference with A&M and Marcum LLP re audit.
04/11/23	Julian J. Seiguer, P.C.	1.40	Analyze transaction matters re securities issues.
04/12/23	Julian J. Seiguer, P.C.	1.00	Analyze transaction matters re securities issues.
04/12/23	Matthew D. Turner	0.70	Telephone conference with J. Norman, K&E team, EY team re balance sheet treatment.
04/17/23	Patrick J. Nash Jr., P.C.	0.30	Review letter from Milbank re governance.
04/17/23	Alex Straka	0.10	Correspond with Sheppard Mullins, Mawson re Luna Squares convertible notes.
04/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E capital markets team re case status.
04/19/23	Michelle Kilkenney, P.C.	0.80	Conference with Company and K&E team re amendment.
04/19/23	Anthony Sanderson	0.80	Conference with B. Flannery re securities issues (.5); review background materials re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Julian J. Seiguer, P.C.	1.50	Analyze transaction matters re securities issues.
04/19/23	Alex Straka	1.00	Telephone conference with Mawson re material terms (.3); telephone conference with D. Latona re Mawson call (.3); prepare for Mawson call re draft amendment and security agreement (.4).
04/20/23	Bryan D. Flannery	0.30	Review and revise preclearance letter.
04/20/23	Heather Jones	2.50	Conference with A. Sanderson re SEC preclearance letter (.4); review and revise the same (2.1).
04/20/23	Anthony Sanderson	1.50	Conference with H. Jones re SEC preclearance letter (.4); review preclearance letter (.4); conference with B. Flannery re same (.3); review and analyze background materials (.4).
04/21/23	Heather Jones	2.30	Review and revise SEC pre-clearance letter.
04/21/23	Anthony Sanderson	0.50	Review pre-clearance letter (.4); call with B. Flannery (.1).
04/24/23	Asheesh Goel, P.C.	1.00	Review, analyze SEC and DOJ presentation decks.
04/24/23	Heather Jones	1.90	Review and revise SEC pre-clearance letter.
04/24/23	Jeffery S. Norman, P.C.	0.50	Attend video conference with A. Colodny, W&C team re regulatory and securities issues.
04/24/23	Anthony Sanderson	1.30	Review and revise pre-clearance letter.
04/25/23	Bryan D. Flannery	1.40	Review and revise pre-clearance letter.
04/25/23	Heather Jones	2.50	Telephone conference with B. Flannery and A. Sanderson re SEC pre-clearance letter (.4); review and revise the same (2.1).
04/25/23	Anthony Sanderson	3.00	Review and revise pre-clearance letter (2.3); correspondence with H. Jones re same (.3); telephone conference with B. Flannery, H. Jones re same (.4).
04/25/23	Julian J. Seiguer, P.C.	1.00	Analyze and review transaction matters re security issues.
04/26/23	Heather Jones	0.40	Review and revise SEC pre-clearance letter.
04/26/23	Anthony Sanderson	0.80	Correspond with H. Jones re SEC pre-clearance letter (.4); conference with B. Flannery re same (.4).
04/26/23	Julian J. Seiguer, P.C.	3.00	Analyze and review transaction matters re security issues.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Bryan D. Flannery	1.90	Review and revise pre-clearance letter (1.2); discuss same with J. Seiguer and H. Jones (.7).
04/27/23	Heather Jones	0.40	Telephone conference with B. Flannery re SEC pre-clearance letter.
04/27/23	Seth Sanders	0.20	Correspond with S. Briefel, Company re documentation re independent director.
04/27/23	Anthony Sanderson	0.50	Conference with with B. Flannery re SEC pre-clearance letter.
04/27/23	Julian J. Seiguer, P.C.	1.50	Analyze and review transaction matters re security issues (.8); conference with B. Flannery, H. Jones re same (.7).
04/28/23	Jeffery S. Norman, P.C.	0.60	Video conference with R. Friedland and SEC re updates from Plan auction process.
04/28/23	Julian J. Seiguer, P.C.	0.80	Analyze and review transaction matters re security issues.
05/01/23	Bryan D. Flannery	6.10	Review and revise preclearance letter (5.8); telephone conference with H. Jones, K&E team re same (.3).
05/01/23	Heather Jones	0.90	Review and revise SEC pre-clearance letter.
05/01/23	Roberto S. Miceli	0.80	Review and analyze security agreement and related real estate provisions.
05/01/23	Anthony Sanderson	2.80	Telephone conference with B. Flannery, H. Jones re SEC pre-clearance letter (.3); review and revise re same (2.2); correspond with H. Jones re same (.3).
05/02/23	Bryan D. Flannery	0.60	Review and revise pre-clearance letter.
05/02/23	Julian J. Seiguer, P.C.	1.80	Analyze and review transaction matters re security issues.
05/03/23	Bryan D. Flannery	0.40	Review and revise preclearance letter.
05/03/23	Roberto S. Miceli	1.00	Analyze and review transaction matters re security issues.
05/03/23	Julian J. Seiguer, P.C.	1.00	Analyze security questions.
05/04/23	Anthony Sanderson	0.30	Telephone conference with B. Flannery (.1); correspond with H. Jones re same (.2).
05/07/23	Alex Straka	0.10	Review Series B convertible notes documents.
05/08/23	Bryan D. Flannery	0.40	Review financial statement requirements.
05/08/23	Julian J. Seiguer, P.C.	0.90	Analyze and review transaction matters re security issues.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Alex Straka	0.50	Telephone conference with G. Hensley re Series B notes (.2); review and analyze same (.3).
05/10/23	Julian J. Seiguer, P.C.	0.40	Analyze and review transaction matters re security issues.
05/10/23	Alex Straka	1.00	Prepare for telephone conference with G. Hensley re Series B notes (.3); telephone conference with G. Hensley re same (.7).
05/11/23	Bryan D. Flannery	3.30	Review and analyze background check (.7); research SEC rules re same (2.6).
05/11/23	Anthony Sanderson	4.50	Research bad-actor requirements (2.0); correspondence with B. Flannery re same (.7); research Rule 506 requirements (1.8).
05/11/23	Julian J. Seiguer, P.C.	1.30	Analyze and review transaction matters re security issues.
05/15/23	Julian J. Seiguer, P.C.	1.80	Analyze and review transaction matters re security issues.
05/17/23	Joanna Schlingbaum	0.80	Telephone conference with J. Norman re services agreement with confidential party (.3); telephone with J. Norman, J. Poulos and M. King re drafting services agreement with confidential party (.5).
05/17/23	Grace Zhu	1.20	Review, analyze correspondence from A. Lullo and coordinate on document review regarding certain Chinese documents (.3); correspond with J. Lui rereviewing documents (.3); review, analyze J. Lui's findings and provide comments (.3); correspond with A. Lullo re findings of the document review re privilege issues (.3).
05/18/23	Simon Briefel	0.30	Correspond with J. Butensky, H. Crawford re corporate governance issues (.2); review revise consents, certificate re same (.1).
05/18/23	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez re SEC call and DOJ presentation (.5); correspond with SEC re same (.5).
05/19/23	Simon Briefel	0.20	Correspond with J. Butensky, Company re certificate of incumbency.
05/19/23	Jeff Butensky	0.20	Correspond with S. Briefel re resolutions to delegate authority (.1); correspond with E. Lucas re closing statement for GK8/Galaxy transaction (.1).
05/19/23	Asheesh Goel, P.C.	2.90	Draft DOJ presentation.

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010164902
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Jimmy Ryan	0.80	Coordinate auction logistics (.5); participate in auction (.3).
05/21/23	Anthony Sanderson	0.30	Correspond with B. Flannery and C. Koenig re securities issues.
05/22/23	Bryan D. Flannery	1.30	Telephone conference with C. Koenig, K&E team re trading restrictions and director questionnaires (.6); review and analyze director questionnaires (.7).
05/22/23	Anthony Sanderson	0.50	Correspond with B. Flannery re trading restriction.
05/22/23	Julian J. Seiguer, P.C.	0.70	Analyze transaction matters re securities issue.
05/22/23	Steve Toth	0.30	Analyze draft resolutions and discuss with J. Butensky.
05/23/23	Asheesh Goel, P.C.	3.40	Prepare for meeting with DOJ.
05/23/23	Anthony Sanderson	2.00	Research resale exemptions (1.7); correspond with B. Flannery re same (.3).
05/23/23	Joanna Schlingbaum	3.00	Revise services agreement with confidential party.
05/24/23	Bryan D. Flannery	3.10	Research guidance regarding 4(1½) procedures (2.7); review and revise representations re same (.4).
05/24/23	Asheesh Goel, P.C.	3.40	Prepare for meeting with DOJ (.9); conference with DOJ (2.5).
05/24/23	Jeffery S. Norman, P.C.	0.60	Correspond with B. Flannery and K&E team re token sales.
05/24/23	Anthony Sanderson	3.90	Research resale exemptions (3.5); correspond with B. Flannery re same (.4).
05/24/23	Joanna Schlingbaum	0.70	Review and revise service agreement with confidential party.
05/24/23	Julian J. Seiguer, P.C.	1.30	Analyze transaction matters re securities issue.
05/25/23	Bryan D. Flannery	2.40	Review and revise representations re 4(1½) exemption (.8); research SEC guidance re same (1.3); review and analyze Fahrenheit term sheet (.3).
05/25/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with Company and K&E team members re potential auditor (.7); review and analyze correspondence and drafts of with SEC (.4); telephone conference with R. Friedland, SEC re settlement (.9).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164902

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Anthony Sanderson	2.30	Research resale exemptions (1.2); correspond with J. Seiguer (.3); review and analyze Fahrenheit plan re securities issue (.8).
05/25/23	Joanna Schlingbaum	1.20	Review and revise service agreement by confidential party.
05/25/23	Julian J. Seiguer, P.C.	0.50	Analyze transaction matters re securities issue.
05/25/23	Paul Zier	0.20	Analyze transaction matters re securities issue.
05/30/23	Heather Jones	1.80	Review and revise SEC pre-clearance letter re Fahrenheit bid.
05/30/23	Jeffery S. Norman, P.C.	1.00	Correspond with A. Sanderson, B. Flannery and J. Seiguer re SEC exemptions for sale of altcoins (.6); review Rule 144 and Section 4(a)(1½) exemptions (.4).
05/30/23	Anthony Sanderson	1.80	Correspond with B. Flannery, E. Jones re securities law research (1.5); correspond with J. Norman re same (.3).
05/30/23	Paul Zier	0.20	Research re Blue Sky law.
05/31/23	Bryan D. Flannery	1.20	Telephone conference with A. Sanderson, Brown Rudnick team re corporate documentation (.3); discuss pre-clearance letter with J. Norman and A. Sanderson (.5); review and analyze corporate documentation checklist (.4).
05/31/23	Heather Jones	2.10	Review and revise SEC pre-clearance letter.
05/31/23	Anthony Sanderson	1.50	Telephone conference with B. Flannery, Brown Rudnick and White & Case re corporate documentation (.3); review and revise pre-clearance letter (.9); correspond with B. Flannery re same (.3).
Total		125.80	

Pg 609 of 1275
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164903
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 118,994.50

Total legal services rendered

\$ 118,994.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	1.20	1,605.00	1,926.00
Leah A. Hamlin	0.40	1,135.00	454.00
Gabriela Zamfir Hensley	0.40	1,245.00	498.00
Elizabeth Helen Jones	13.30	1,155.00	15,361.50
Sydney Jones	0.60	1,425.00	855.00
Chris Koenig	7.10	1,425.00	10,117.50
Ross M. Kwasteniet, P.C.	9.40	2,045.00	19,223.00
Dan Latona	4.70	1,375.00	6,462.50
Patricia Walsh Loureiro	17.10	1,155.00	19,750.50
Allison Lullo	0.30	1,410.00	423.00
Nima Malek Khosravi	36.60	735.00	26,901.00
Peter J. Mee	0.20	1,695.00	339.00
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Robert Orren	1.20	570.00	684.00
Kelby Roth	19.10	735.00	14,038.50
Tanzila Zomo	1.00	325.00	325.00
TOTALS	113.40		\$ 118,994.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164903

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Elizabeth Helen Jones	0.30	Review and analyze declaration in support of employee expense motion.
04/03/23	Chris Koenig	0.80	Telephone conference with U.S. Trustee, R. Kwasteniet, K&E team re KEIP (.4); review and analyze issues re same (.4).
04/03/23	Ross M. Kwasteniet, P.C.	2.30	Prepare for telephone conference with U.S. Trustee, C Koenig, K&E team re KEIP motion (.3); participate in telephone conference with various parties re same (.5); analyze potential modifications to KEIP program in response to comments from U.S. Trustee and Committee (1.5).
04/03/23	Patricia Walsh Loureiro	0.80	Telephone conference with U.S. Trustee, D. Latona and K&E team re KERP (.5); correspond with K. Roth, K&E team and W&C re KEIP (.3).
04/03/23	Nima Malek Khosravi	2.30	Correspond with E. Jones, K&E team, W&C re employee expense motion (.3); conference with W&C re same (.5); revise employee expense motion (1.1); correspond with E. Jones and K&E team re same (.4).
04/03/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, W&C team re KEIP motion meeting (.2).
04/04/23	Chris Koenig	0.30	Telephone conference with Committee, D. Latona, K&E team re KEIP.
04/04/23	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and potential revisions to KEIP program.
04/04/23	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Committee re KEIP (.4); correspond with C. Koenig, A&M team re same (.1).
04/04/23	Patricia Walsh Loureiro	0.40	Telephone conference with W&C, D. Latona and K&E team, M3, A&M re KEIP.
04/04/23	Nima Malek Khosravi	0.40	Correspond with C. Koenig, K&E team, Company, re employee expense motion declaration.
04/04/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team, W&C team re KEIP metrics.
04/05/23	Elizabeth Helen Jones	0.20	Correspond with N. Malek Khosravi re employee expense declaration.
04/05/23	Ross M. Kwasteniet, P.C.	1.60	Analyze modifications to KEIP program.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Dan Latona	0.10	Telephone conference with A&M team re KEIP.
04/05/23	Patricia Walsh Loureiro	0.40	Correspond with Company, A&M team, D. Latona and K&E team re KEIP program modifications.
04/05/23	Nima Malek Khosravi	2.60	Correspond with Company re employee expense motion declaration (.1); revise employee expense motion declaration re same (2.2); correspond with E. Jones and K&E team re same (.3).
04/05/23	Kelby Roth	0.10	Telephone conference with D. Latona, K&E team, A&M re KEIP metrics.
04/05/23	Kelby Roth	0.90	Draft declaration in support of O. Wohlman 9019 settlement motion.
04/06/23	Elizabeth Helen Jones	0.30	Correspond with the U.S. Trustee and Committee re declaration in support of employee expense motion.
04/06/23	Ross M. Kwasteniet, P.C.	1.30	Analyze potential changes to employee expense reimbursement procedures (.8); analyze potential modifications to KEIP program (.5).
04/06/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, P. Loureiro, A&M re KEIP (.2); telephone conference with R. Kwasteniet, P. Loureiro, A&M, Company re same (.5).
04/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with A&M, R. Kwasteniet, and K&E team re KEIP (.2); correspond with A&M, R. Kwasteniet, K&E team re same (.2).
04/06/23	Patricia Walsh Loureiro	0.20	Review, revise Wohlman 9019 declaration.
04/06/23	Nima Malek Khosravi	0.40	Correspond with E. Jones, K&E team, Company re employee expense motion.
04/06/23	Kelby Roth	0.60	Telephone conference with D. Latona, K&E team, A&M re KEIP motion (.1); telephone conference with D. Latona, K&E team, A&M, Company re KEIP updates (.5).
04/06/23	Kelby Roth	2.20	Draft declaration in support of O. Wohlman 9019 settlement motion.
04/07/23	Dan Latona	0.40	Analyze KEIP metrics and correspond with A&M team re same.
04/07/23	Dan Latona	0.50	Analyze, comment on declaration re Wohlman settlement.

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010164903
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Patricia Walsh Loureiro	0.30	Review, revise declaration in support of Wohlman 9019 motion.
04/07/23	Kelby Roth	1.30	Review, revise declaration in support of O. Wohlman 9019 settlement motion (1.1); telephone conference with P. Walsh-Loureiro re same (.1); correspond with P. Walsh-Loureiro, D. Latona re same (.1).
04/10/23	Ross M. Kwasteniet, P.C.	1.80	Analyze open issues re KEIP motion (1.6); review and analyze notice of adjournment of same (.2).
04/10/23	Patricia Walsh Loureiro	0.60	Revise adjournment notice re KEIP (.3); correspond with K. Roth, K&E team, Chambers re same (.3).
04/10/23	Patricia Walsh Loureiro	0.30	Correspond with K. Roth, K&E team, Company re Ferraro declaration in support of Wohlman 9019 motion.
04/10/23	Nima Malek Khosravi	0.70	Draft and revise notice of adjournment re employee expense motion (.4); correspond with E. Jones and K&E team re same (.3).
04/10/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze I. Hermann's and D. Frishberg's response to Debtors' motion re cooperating witnesses.
04/10/23	Robert Orren	0.70	File notice of adjournment of hearing on employee expense motion (.2); correspond with N. Khosravi re same (.1); file notice of adjournment of hearing and notice of status conference re KEIP motion (.2); correspond with K. Roth re same (.1); distribute same for service (.1).
04/10/23	Kelby Roth	2.10	Draft notice of adjournment and status conference re KEIP (.8); correspond with P. Walsh-Loureiro re same (.1); revise same (.6); prepare same for filing (.2); draft extension letter re KEIP objection deadline (.3); correspond with P. Walsh-Loureiro re same (.1).
04/10/23	Kelby Roth	0.30	Correspond with D. Latona, P. Walsh-Loureiro re declaration in support of Wohlman 9019 settlement motion (.2); correspond with Company re same (.1).
04/11/23	Dan Latona	0.20	Analyze KEIP objection.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164903

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Patricia Walsh Loureiro	0.70	Correspond with chambers, D. Latona, K&E team re KEIP objection extension (.4); review KEIP objection (.3).
04/11/23	Patricia Walsh Loureiro	1.10	Correspond with Company, C. Koenig, K&E team re Wohlman 9019 motion.
04/11/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Frishberg and Hermann objection to KEIP motion.
04/11/23	Robert Orren	0.10	Correspond with T. Zomo re filing of letter requesting extension for Committee to file KEIP objection.
04/11/23	Kelby Roth	0.10	Prepare KEIP objection deadline extension letter for filing.
04/11/23	Tanzila Zomo	0.40	Prepare to file key employee incentive plan objection extension (.3); file same (.1).
04/12/23	Leah A. Hamlin	0.40	Review and revise draft C. Ferraro declaration re Wohlman settlement.
04/12/23	Sydney Jones	0.30	Telephone conference with Company re KEIP, employee matters.
04/12/23	Elizabeth Helen Jones	1.10	Review, analyze Committee response to employee expense reimbursement motion (.4); correspond with N. Malek Khosravi re same (.3); revise summary of edits re same (.2); correspond with counsel to employee re status of employee expense reimbursement motion (.2).
04/12/23	Ross M. Kwasteniet, P.C.	0.80	Analyze revised KEIP targets.
04/12/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team, A&M re KEIP objections.
04/12/23	Nima Malek Khosravi	1.20	Review, analyze W&C comments to employee expense order and cooperating witness agreement (1.1); correspond with E. Jones and K&E team re same (.1).
04/12/23	Kelby Roth	0.10	Correspond with P. Walsh-Loureiro re KEIP objections.
04/13/23	Sydney Jones	0.30	Review and analyze correspondence from client re independent contractor engagements.
04/13/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, counsel to employee re status of employee expense reimbursement motion.
04/13/23	Patricia Walsh Loureiro	0.30	Review, analyze KEIP objections.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Patricia Walsh Loureiro	0.50	Review, revise Ferraro declaration in support of Wohlman 9019 motion and coordinate filing of same.
04/13/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, K&E team, A&M re KEIP objections.
04/13/23	Kelby Roth	0.30	Correspond with D. Latona, K&E team re Wohlman 9019 settlement declaration (.1); prepare same for filing (.2).
04/13/23	Tanzila Zomo	0.60	Prepare to file declaration re O. Wohlman settlement (.3); file same (.1); coordinate logistics re docket alerts (.2).
04/14/23	Nima Malek Khosravi	0.20	Review and analyze U.S. Trustee filing re employee counsel motion.
04/14/23	Kelby Roth	0.30	Review, analyze U.S. Trustee KEIP objection.
04/16/23	Patricia Walsh Loureiro	3.70	Prepare for hearing on Wohlman 9019 motion.
04/17/23	Elizabeth Helen Jones	0.70	Correspond with N. Khosravi re employee expense reimbursement motion (.6); telephone conference with R. Kwasteniet re same (.1).
04/17/23	Dan Latona	0.50	Telephone conference with C. Koenig, P. Loureiro re Wohlman settlement hearing preparation.
04/17/23	Nima Malek Khosravi	3.70	Research re Company indemnification provisions related to employees (2.8); correspond with E. Jones and K&E team re findings (.9).
04/19/23	Bob Allen, P.C.	0.90	Conference with Z. Brez re KEIP, R. Pavon and related issues (.4); telephone conference with Z. Brez, A. Carr and D. Barse re same and R. Pavon presentation (.5).
04/19/23	Dan Latona	0.40	Telephone conference with A. Lullo, P. Loureiro re same.
04/19/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona, K&E team re KEIP.
04/19/23	Allison Lullo	0.30	Conference with D. Latona re KEIP.
05/02/23	Peter J. Mee	0.20	Review and analyze employee matters.
05/08/23	Dan Latona	1.10	Analyze KEIP objections (.8); telephone conference with P. Loureiro, K. Roth re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Patricia Walsh Loureiro	2.20	Correspond with D. Latona, K&E team A&M re KEIP (.5); telephone conference with D. Latona, K. Roth re KEIP (.3); review, revise presentation for Special Committee re KEIP status (1.4).
05/08/23	Kelby Roth	3.40	Telephone conference with P. Walsh-Loureiro, D. Latona re KEIP modifications (.3); review, analyze KEIP modifications (.2); draft special committee presentation re same (1.9); correspond with P. Walsh-Loureiro re same (.2); revise same (.8).
05/09/23	Bob Allen, P.C.	0.20	Review employee compensation motion revisions.
05/09/23	Elizabeth Helen Jones	1.40	Review, revise employee expense order (.4); revise, revise employee reimbursement agreement (.5); correspond with N. Khosravi re employee expense order and agreement (.3); correspond with C. Koenig re employee order and agreement (.2).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re KEIP.
05/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re KEIP (.3); correspond with same re same (.5).
05/09/23	Nima Malek Khosravi	3.50	Revise employee expense order and agreement (2.0); correspond with E. Jones and K&E team re same (1.1); correspond with W&C re same (.4).
05/09/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze Euclid motion for relief from stay re D&O insurance.
05/09/23	Kelby Roth	4.90	Conference with P. Walsh-Loureiro re KEIP updates (.1); draft statement re anticipated KEIP metric revisions (4.7); correspond with P. Walsh-Loureiro re same (.1).
05/10/23	Elizabeth Helen Jones	1.70	Telephone conference with Committee, C. Koenig, K&E team re employee expense reimbursement order and agreement (.4); review, revise employee expense order and related agreement (.7); correspond with Committee, C. Koenig, K&E team re same (.6).
05/10/23	Chris Koenig	0.80	Correspond with E. Jones re witness motion.

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010164903
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Patricia Walsh Loureiro	1.00	Correspond with D. Latona, K&E team, W&C, Chambers re KEIP (.6); review, revise notice of adjournment (.4).
05/10/23	Nima Malek Khosravi	1.60	Review employee expense motion (.3); conference with E. Jones, K&E team, W&C re employee expense motion (.3); revise employee expense agreement and motion (1.0).
05/10/23	Robert Orren	0.40	File letter requesting extension of KEIP objection deadline and notice of adjournment of hearing on KEIP motion (.2); correspond with P. Loureiro re same (.1); distribute same for service (.1).
05/10/23	Kelby Roth	1.60	Draft extension letter re the Committee's KEIP objection deadline (.3); draft notice of adjournment re KEIP hearing (.5); correspond with P. Walsh-Loureiro re same (.2); revise notice of adjournment (.2); correspond with P. Walsh-Loureiro, C. Koenig, D. Latona re same (.3); prepare to file same (.1).
05/11/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C re employee expense reimbursement order and agreement (.5); review, revise employee expense reimbursement order and agreement (.7); correspond with C. Koenig, N. Khosravi re same (.6).
05/11/23	Chris Koenig	1.30	Correspond with E. Jones re witness motion (.9); telephone conference with E. Jones, K&E team, UCC re same (.4).
05/11/23	Nima Malek Khosravi	1.70	Revise employee expense motion (1.1); correspond with E. Jones and K&E team re same (.6).
05/12/23	Chris Koenig	0.60	Correspond with E. Jones, Committee re witness motion.
05/15/23	Elizabeth Helen Jones	2.10	Review, revise employee expense order and agreement (1.2); correspond with N. Khosravi, K&E team, W&C re same (.4); prepare revised employee expense order and agreement for filing (.5).
05/15/23	Chris Koenig	1.40	Review and revise reply and order in support of cooperating witness motion (.9); correspond with E. Jones, K&E team, W&C re same (.5).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164903

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Nima Malek Khosravi	7.90	Revise employee expense order (.3); correspond with E. Jones, K&E team re same (.2); correspond with Company re same (.5); further revise employee expense order (.3); correspond with W&C re same (.2); revise declaration and response re same (3.7); revise same re W&C comments (1.0); revise notice re same (.6); prepare filing version (.7); correspond with E. Jones and K&E team re filing same (.4).
05/16/23	Bob Allen, P.C.	0.10	Correspond with E. Jones re employee compensation motion.
05/16/23	Elizabeth Helen Jones	3.30	Review, revise reply in support of employee expense motion (2.3); correspond with N. Khosravi, K&E team re same (.4); prepare reply for filing (.2); review, revise talking points for hearing on employee expense motion (.4).
05/16/23	Chris Koenig	1.30	Review and revise reply in support of cooperating witness motion (.7); correspond with E. Jones, K&E team re same (.6).
05/16/23	Nima Malek Khosravi	10.10	Revise employee expense motion reply and declaration (4.7); correspond with E. Jones and K&E team re same (.6); correspond with Company re same (.3); revise reply and declaration re Company comments (.4); draft talking points re employee expense motion reply (2.7); prepare filing versions of employee expense motion reply and declaration (.3); correspond with E. Jones and K&E team re filing same (.2); revise talking points re employee expense motion reply (.6); correspond with E. Jones and K&E team re same (.3).
05/24/23	Patricia Walsh Loureiro	0.30	Correspond with R. Roman re KERP participant list.
05/29/23	Patricia Walsh Loureiro	1.00	Review, analyze postpetition withdrawal exclusions list (.8); correspond with A&M, A. Lullo, K&E team re same (.2).
05/30/23	Gabriela Zamfir Hensley	0.40	Review, revise communications to employees.
05/30/23	Chris Koenig	0.60	Present at employee town hall.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164903

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Patricia Walsh Loureiro	1.60	Correspond with A. Lullo, K&E team, A&M re KERP investigation results (.3); correspond with A&M re KEIP metrics (.2); review, analyze WARN research (1.1).
05/31/23	Nima Malek Khosravi	0.30	Review, analyze Euclid relief from stay motion re D&O insurance.
Total		113.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164904
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 5,423.50

Total legal services rendered

\$ 5,423.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164904

Celsius Network LLC

Matter Number: 53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	0.60	985.00	591.00
Patricia Walsh Loureiro	0.60	1,155.00	693.00
Robert Orren	1.30	570.00	741.00
Roy Michael Roman	2.40	735.00	1,764.00
Jimmy Ryan	0.90	885.00	796.50
Seth Sanders	0.80	885.00	708.00
Luke Spangler	0.40	325.00	130.00
TOTALS	7.00		\$ 5,423.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Joseph A. D'Antonio	0.60	Telephone conference with C. Koenig, Company, NovaWulf, UCC re PPM discussion.
04/03/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team, W&C, Company, NovaWulf re PPM agreements.
04/04/23	Seth Sanders	0.30	Correspond with A. Wirtz, chambers re presentment of Chain stipulation.
04/05/23	Seth Sanders	0.50	Revise Chain presentment order (.2); correspond with A. Wirtz, chambers re same (.3).
05/03/23	Roy Michael Roman	0.80	Review and revise industrious security deposit stipulation (.4); correspond with J. Ryan, K&E team, W&C team, Company re same (.4).
05/04/23	Jimmy Ryan	0.30	Correspond with landlord, D. Latona, K&E team, Company, and A&M team re rejection damages stipulation.
05/05/23	Jimmy Ryan	0.20	Correspond with landlord, D. Latona, K&E team, Company, and A&M team re rejection damages stipulation.
05/09/23	Roy Michael Roman	0.20	Draft and revise ninth lease rejection notice (.1); correspond with J. Ryan re same (.1).
05/11/23	Roy Michael Roman	0.10	Correspond with D. Latona, J. Ryan re lease rejection.
05/12/23	Robert Orren	1.00	File notice of rejection of certain executory contracts (.2); correspond with R. Roman re same (.4); correspond with Stretto re service of same (.4).
05/12/23	Roy Michael Roman	0.20	Review and revise ninth contract rejection notice (.1); correspond with D. Latona, A&M re same (.1).
05/15/23	Roy Michael Roman	0.50	Review and revise Industrious stipulation (.4); correspond with D. Latona, K&E team, Company, A&M re same (.1).
05/15/23	Jimmy Ryan	0.40	Correspond with R. Roman, K&E team, A&M team, and Company re rejection damages stipulation.
05/18/23	Roy Michael Roman	0.20	Review and analyze Industrious stipulation (.1); correspond with R. Orren re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164904

Celsius Network LLC

Matter Number: 53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Robert Orren	0.30	Correspond with R. Roman, L. Spangler and T. Zomo re filing of tenth contract rejection notice (.2); correspond with Stretto re service of same (.1).
05/25/23	Roy Michael Roman	0.40	Review and revise notice of rejection (.2); correspond with D. Latona, A&M re same (.2).
05/25/23	Luke Spangler	0.40	File notice of contract rejection and circulate to K&E team, Stretto, and U.S. Trustee.
Total		7.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164905
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 6,130.50

Total legal services rendered

\$ 6,130.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164905

Celsius Network LLC

Matter Number: 53363-15

SOFA's and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	2.90	1,245.00	3,610.50
Elizabeth Helen Jones	0.50	1,155.00	577.50
Dan Latona	0.30	1,375.00	412.50
Robert Orren	0.20	570.00	114.00
Seth Sanders	1.60	885.00	1,416.00
TOTALS	5.50		\$ 6,130.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164905

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Robert Orren	0.20	Correspond with K. Sturek re retrieval of amended Celsius Network SoFA (.1); distribute same to K. Sturek (.1).
04/21/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, Company re schedules amendments.
04/21/23	Dan Latona	0.30	Telephone conference with E. Jones, G. Hensley, Company re schedules issues.
04/21/23	Seth Sanders	0.80	Telephone conference with Company re schedules amendments (.6); correspond with G. Hensley, K&E team re same (.2).
04/23/23	Gabriela Zamfir Hensley	0.20	Correspond with R. M. Roman, K&E team re postpetition transfers (.1); analyze issues re schedules re same (.1).
04/24/23	Gabriela Zamfir Hensley	0.40	Conference with S. Sanders, company re schedules.
04/26/23	Seth Sanders	0.20	Correspond with G. Hensley, E. Jones re schedule amendment strategy.
05/02/23	Gabriela Zamfir Hensley	0.20	Analyze issues re schedules, postpetition reconciliations.
05/03/23	Gabriela Zamfir Hensley	1.10	Correspond with E. Jones, K&E team re schedules revisions (.7); analyze issues re same (.4).
05/04/23	Seth Sanders	0.10	Correspond with Company re schedule amendments.
05/09/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team, Company re schedules revisions.
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, A&M re schedules and statements.
05/11/23	Seth Sanders	0.50	Correspond with J. D'Antonio re schedules exhibits and document production (.3); research re same (.2).
Total		5.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164906
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 127,196.50

Total legal services rendered

\$ 127,196.50

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010164906
 Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	1.50	1,605.00	2,407.50
Joseph A. D'Antonio	1.90	985.00	1,871.50
Amila Golic	9.20	885.00	8,142.00
Leah A. Hamlin	1.00	1,135.00	1,135.00
Gabriela Zamfir Hensley	2.60	1,245.00	3,237.00
Elizabeth Helen Jones	8.00	1,155.00	9,240.00
Chris Koenig	8.50	1,425.00	12,112.50
Ross M. Kwasteniet, P.C.	15.60	2,045.00	31,902.00
Dan Latona	3.50	1,375.00	4,812.50
Patricia Walsh Loureiro	7.00	1,155.00	8,085.00
Nima Malek Khosravi	5.30	735.00	3,895.50
Caitlin McGrail	0.80	735.00	588.00
Joel McKnight Mudd	0.50	885.00	442.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Robert Orren	6.00	570.00	3,420.00
Joshua Raphael	6.10	735.00	4,483.50
Gabrielle Christine Reardon	1.00	735.00	735.00
Roy Michael Roman	16.70	735.00	12,274.50
Luke Spangler	8.20	325.00	2,665.00
Morgan Willis	4.00	395.00	1,580.00
Alison Wirtz	4.50	1,295.00	5,827.50
Alex Xuan	0.60	735.00	441.00
Tanzila Zomo	19.90	325.00	6,467.50
TOTALS	133.10		\$ 127,196.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Tanzila Zomo	0.30	Correspond with technology services re hearing logistics.
04/05/23	Joseph A. D'Antonio	0.40	Correspond with J. Brown, D. Latona re omnibus hearing schedule.
04/06/23	Amila Golic	0.30	Review and comment on agenda for hearing.
04/06/23	Roy Michael Roman	0.60	Review and revise agenda re April 11 hearing (.5); correspond with A. Wirtz, A. Golic re same (.1).
04/07/23	Amila Golic	0.50	Review and comment on agenda (.3); correspond with R. Roman, A. Wirtz, K&E team re same (.2).
04/07/23	Roy Michael Roman	0.30	Correspond with A. Golic re agenda for April 11 hearing (.1); review, analyze issues re same (.2).
04/07/23	Morgan Willis	0.30	File agenda.
04/07/23	Alison Wirtz	0.60	Review and comment on proposed agenda (.4); correspond with R. Roman re same (.2).
04/10/23	Alison Wirtz	0.20	Correspond with A. Golic and R. Roman re adjournment of hearing.
04/10/23	Tanzila Zomo	0.20	Coordinate hearing preparations for April 11, 2023 hearing.
04/11/23	Roy Michael Roman	0.30	Draft, revise agenda for omnibus hearing.
04/12/23	Robert Orren	0.50	Correspond with L. Spangler and T. Zomo re April 18 hearing preparation and attorney appearance registrations for same.
04/12/23	Roy Michael Roman	1.70	Draft, revise agenda re April 18 hearing (1.5); correspond with A. Golic re same (.2).
04/12/23	Alison Wirtz	0.10	Correspond with C. Koenig and K&E team re scheduling of pro se motions and related adjournments.
04/12/23	Tanzila Zomo	1.10	Prepare materials for April 18, 2023 hearing (.5); correspond with R. Orren, L. Spangler re same (.3); correspond with conference services re same (.3).
04/13/23	Amila Golic	1.60	Review, comment on agenda for April 18 hearing.
04/13/23	Roy Michael Roman	2.00	Draft and revise agenda re April 18 hearing (1.7); correspond with A. Wirtz, A. Golic re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Luke Spangler	0.30	Register K&E appearances for April 18 hearing and correspond with T. Zomo re same.
04/13/23	Tanzila Zomo	0.40	Prepare to file adjournment of status conference (.3); file same (.1).
04/14/23	Amila Golic	0.80	Review and comment on revised agenda (.6); correspond with R. Roman re same (.2).
04/14/23	Roy Michael Roman	2.00	Review and revise agenda for April 18 hearing (1.7); correspond with A. Wirtz, A. Golic re same (.3).
04/14/23	Alison Wirtz	0.60	Correspond with R. Roman re revisions to hearing agenda (.2); review and comment on agenda (.4).
04/14/23	Tanzila Zomo	0.20	File agenda.
04/16/23	Amila Golic	0.50	Review and revise agenda for April 18 hearing.
04/16/23	Roy Michael Roman	0.80	Review and analyze agenda re April 18 hearing (.2); revise agenda re same (.4); correspond with A. Wirtz, A. Golic re same (.2).
04/16/23	Alison Wirtz	0.30	Review and comment on draft agenda (.2); correspond with R. Roman re same (.1).
04/16/23	Tanzila Zomo	6.80	Prepare, compile hearing pleadings for April 18, 2023 hearing (4.0); correspond with production services re same (.6); prepare hearing materials for delivery to chambers (2.2).
04/17/23	Amila Golic	0.90	Review and comment on amended agenda for April 18 hearing (.7); correspond with A. Wirtz, R. Roman re same (.2).
04/17/23	Elizabeth Helen Jones	0.40	Prepare for hearing on Withhold Settlement.
04/17/23	Elizabeth Helen Jones	1.70	Review, revise business update script, presentation re April 18 hearing (1.2); correspond with N. Khosravi re same (.5).
04/17/23	Chris Koenig	3.20	Prepare for April omnibus hearing.
04/17/23	Ross M. Kwasteniet, P.C.	3.20	Prepare for April omnibus hearing.
04/17/23	Patricia Walsh Loureiro	2.00	Prepare for 9019 hearing.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164906

Celsius Network LLC

Matter Number: 53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Nima Malek Khosravi	5.30	Revise ongoing activities script and presentation for hearing (3.4); correspond with E. Jones, K&E team, Company re same (.7); review, revise presentation re same (.3); draft presentation notice re same (.2); revise presentation and notice re proposed filing version (.4); correspond with Company re filed presentation and final script (.3).
04/17/23	Caitlin McGrail	0.80	Draft talking points re hearing preparation.
04/17/23	Joel McKnight Mudd	0.50	Correspond with C. Koenig, K&E team re hearing logistics.
04/17/23	Robert Orren	1.10	Prepare for filing of presentation and agenda for April 18 hearing (.3); file same (.4); correspond with N. Khosravi re same (.3); distribute same for service (.1).
04/17/23	Roy Michael Roman	2.90	Review and revise amended agenda (1.8); correspond with A. Wirtz, A. Golic re same (.3); draft and revise notice of adjournment and notice of omnibus hearing (.7); correspond with A. Golic re same (.1).
04/17/23	Luke Spangler	3.00	Register appearances for April 18 omnibus hearing (.7); reserve rooms, compile binders re same (1.8); correspond with K&E team and T. Zomo re same (.5).
04/17/23	Alison Wirtz	0.60	Correspond with J. Mudd and K&E team re hearing registrations and agenda (.2); review and comment on revised proposed agenda (.3); correspond with R. Roman re same (.1).
04/17/23	Alison Wirtz	0.80	Correspond with R. Kwasteniet, C. Koenig, J. Mudd and C. McGrail re talking points for interim fee hearing.
04/17/23	Tanzila Zomo	0.80	Coordinate with conference services re hearing reservations (.3); correspond with production services re binder deliveries to chambers (.2); coordinate hearing dial-in lines and invites (.3).

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Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
Hearings

Invoice Number: 1010164906
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Tanzila Zomo	2.60	Register live hearing participants (.2); correspond with L. Spangler re same (.5); file presentation notice (.2); correspond with R. Orren, L. Spangler re same (.4); coordinate international dial-ins for hearings (.4); correspond with J. Mudd, L. Spangler re same (.2); prepare amended hearing binders (.5); correspond with production services re same (.2).
04/18/23	Bob Allen, P.C.	1.50	Participate in hearing (partial).
04/18/23	Joseph A. D'Antonio	1.50	Participate in omnibus hearing (partial).
04/18/23	Leah A. Hamlin	1.00	Attend omnibus hearing for Wohlman settlement.
04/18/23	Gabriela Zamfir Hensley	1.50	Telephonically attend omnibus hearing (partial).
04/18/23	Elizabeth Helen Jones	3.60	Prepare for Stout retention hearing (.6); prepare for withhold settlement hearing (.9); participate in April 18 hearing (present Stout retention and withhold settlement) (2.1).
04/18/23	Chris Koenig	3.40	Prepare for omnibus hearing (1.2); participate in hearing (2.2).
04/18/23	Ross M. Kwasteniet, P.C.	4.10	Prepare for omnibus hearing (2.2); participate in same (1.9).
04/18/23	Dan Latona	2.00	Telephonically attend hearing.
04/18/23	Patricia Walsh Loureiro	4.20	Prepare for hearing (2.0); participate in hearing (2.2).
04/18/23	Roy Michael Roman	0.40	Review and revise notice of adjournment re Shanks adversary (.2); review and revise notice re omnibus hearing (.1); correspond with C. Koenig, K&E team re same (.1).
04/18/23	Tanzila Zomo	5.70	Coordinate international dial-ins for April 18, 2023 hearing (.6); coordinate hearing reservations re same (1.0); monitor dial-in re same (2.0); prepare to file adjournment notices (.3); file same (.3); correspond with transcript services re obtaining hearing transcript (.1); correspond with Chambers re proposed orders submissions (.4); prepare same (1.0).
04/19/23	Luke Spangler	0.70	Research registration and dial-in instructions for Judge Melissa Damian for the Southern District of Florida, correspond with chambers re same.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/23	Amila Golic	0.20	Review and comment on draft notice of adjournment of Nolan and employee reimbursement motions.
04/22/23	Roy Michael Roman	1.00	Draft and revise notice of adjournment (.8); correspond with C. Koenig, A. Golic re same (.2).
04/23/23	Tanzila Zomo	0.50	Prepare to file notice of adjournment for hearing (.3); file same (.2).
04/25/23	Alex Xuan	0.60	Draft notice to file hearing transcript (.3); revise same (.3).
04/26/23	Tanzila Zomo	0.50	Prepare to file hearing transcript (.2); file same (.3).
04/29/23	Gabrielle Christine Reardon	0.80	Review and analyze matters set for May 17 omnibus hearing (.7); correspond with G. Hensley re same (.1).
05/09/23	Roy Michael Roman	1.10	Review and revise agenda re May 17 omnibus hearing.
05/10/23	Amila Golic	1.30	Review, revise, agenda for May 17 hearing.
05/10/23	Roy Michael Roman	0.80	Review and revise agenda for May 17 omnibus hearing (.7); correspond with A. Golic re same (.1).
05/11/23	Amila Golic	0.70	Review and revise updated agenda for May 17 hearing.
05/11/23	Roy Michael Roman	0.30	Review and revise agenda re May 17 hearing (.2); correspond with A. Wirtz, A. Golic re same (.1).
05/13/23	Gabriela Zamfir Hensley	0.10	Correspond with G. Reardon re hearing notice.
05/15/23	Amila Golic	1.40	Review, revise, and comment on agenda for May 17 hearing (1.1); correspond with R. Roman, K&E team re same (.3).
05/15/23	Robert Orren	2.10	Correspond with L. Spangler, T. Zomo and M. Willis re May 17 hearing preparation (.6); correspond with same re distribution of agenda items to court (1.5).
05/15/23	Gabrielle Christine Reardon	0.20	Correspond with M. Willis, K&E team re notice of hearing.
05/15/23	Roy Michael Roman	1.70	Review and analyze issues re agenda (.1); revise agenda re same (1.5); correspond with C. Koenig, A. Wirtz, A. Golic re same (.1).
05/15/23	Luke Spangler	2.90	Compile binder for May 17 omnibus hearing for distribution to K&E team, and chambers.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Morgan Willis	3.70	File agenda (.3); prepare binders for court in advance of hearing (3.4).
05/15/23	Alison Wirtz	0.50	Review and comment on hearing agenda (.3); correspond with R. Roman and A. Golic re same (.2).
05/16/23	Amila Golic	0.20	Review and revise amended agenda.
05/16/23	Elizabeth Helen Jones	1.40	Review, revise business update outline and presentation for May 17 hearing (1.1); correspond with Company, J. Raphael re same (.3).
05/16/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for May 17 omnibus hearing.
05/16/23	Robert Orren	2.10	Prepare materials for May 17 hearing (1.1); correspond with T. Zomo, L. Spangler, and M. Willis re appearance registrations (.2); correspond with R. Roman, T. Zomo, and M. Willis re amended agenda (.8).
05/16/23	Joshua Raphael	3.30	Draft business operations update script for May 17 hearing (1.2); review, revise business operations update script and presentation (1.5); correspond with C. Koenig, K&E team, Company re same (.3); prepare notice and filing version of hearing presentation (.3).
05/16/23	Joshua Raphael	2.80	Draft presentation re auction update for May 17 hearing.
05/16/23	Roy Michael Roman	0.80	Review and revise amended agenda (.6); correspond with A. Golic re same (.2).
05/16/23	Luke Spangler	0.80	Reserve Chicago viewing and presentation rooms for May 17, 2023 omnibus hearing (.5); register K&E appearances for same (.3).
05/16/23	Tanzila Zomo	0.80	Assemble binders re hearing agenda (.6); file same (.2).
05/17/23	Amila Golic	0.80	Telephonically attend May 17 omnibus hearing.
05/17/23	Gabriela Zamfir Hensley	1.00	Telephonically attend May 17 omnibus hearing (.7); analyze entered orders re same (.3).
05/17/23	Elizabeth Helen Jones	0.90	Telephonically attend May 17 hearing on employee expense motion and other matters.
05/17/23	Chris Koenig	1.90	Prepare for hearing (1.1); participate in hearing (.8).
05/17/23	Ross M. Kwasteniet, P.C.	4.10	Prepare for hearing (3.3); participate in hearing (.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164906

Celsius Network LLC

Matter Number: 53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Dan Latona	0.80	Attend omnibus hearing.
05/17/23	Dan Latona	0.70	Analyze pleadings, outline re hearing preparation (.5); conference with P. Nash, R. Kwasteniet, C. Koenig re same (.2).
05/17/23	Patricia Walsh Loureiro	0.80	Participate in hearing.
05/17/23	Patrick J. Nash Jr., P.C.	0.70	Participate in hearing.
05/17/23	Luke Spangler	0.50	Correspond with Chicago conference center, J. Mudd, K&E team re May 17, 2023 hearing room reservations.
05/17/23	Alison Wirtz	0.80	Telephonically attend Celsius hearing.
05/20/23	Robert Orren	0.20	Compile May 17 hearing transcript (.1); distribute same to K&E team (.1).
Total		133.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164907
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 19,672.50

Total legal services rendered

\$ 19,672.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164907

Celsius Network LLC

Matter Number: 53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	1.00	1,405.00	1,405.00
Elizabeth Helen Jones	2.00	1,155.00	2,310.00
Jeffery S. Norman, P.C.	0.40	1,995.00	798.00
Alex D. Pappas	1.70	985.00	1,674.50
William T. Pruitt	8.70	1,550.00	13,485.00
TOTALS	13.80		\$ 19,672.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164907

Celsius Network LLC

Matter Number: 53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Elizabeth Helen Jones	0.90	Telephone conference with W. Pruitt, Company, insurance providers re D&O insurance.
04/04/23	William T. Pruitt	1.00	Analyze insurance provider's proposals re D&O insurance (.2); telephone conference with Company and insurance provider re same (.6); correspond with E. Jones re same (.2).
04/05/23	William T. Pruitt	0.40	Analyze D&O insurance proposal and correspond with E. Jones, K&E team re same.
04/07/23	Alex D. Pappas	0.30	Review and analyze insurance policies.
04/07/23	William T. Pruitt	0.30	Analyze issues re named insured and signing authority for D&O insurance policies (.2); correspond with S. Briefel and A. Pappas re same (.1).
04/12/23	William T. Pruitt	0.30	Analyze proposed changes to signing authority documents and correspond with S. Briefel re same.
04/18/23	Alex D. Pappas	0.90	Review, analyze, and prepare summary of primary insurer coverage correspondence.
04/18/23	William T. Pruitt	0.70	Review and analyze coverage correspondence re insurance claims and investigations (.5); correspond with E. Jones, A. Pappas, K&E teams re same (.2).
04/19/23	Elizabeth Helen Jones	0.30	Telephone conference with Company re insurance matters.
04/19/23	Alex D. Pappas	0.30	Analyze insurance coverage.
04/19/23	William T. Pruitt	1.00	Review and analyze insurer coverage letter (.4); correspond with A. Pappas re same (.1); analyze invoice submission issues and correspond with Company re same (.3); correspond with Company, E. Jones re same (.2).
04/20/23	Alex D. Pappas	0.20	Review and analyze insurance correspondence re Company inquiries.
04/20/23	William T. Pruitt	0.30	Analyze coverage correspondence and next steps on D&O insurance (.2); correspond with E. Jones, K&E team re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	William T. Pruitt	0.30	Review and analyze correspondence from insurance provider re potential payments under policy (.2); correspond with E. Jones, K&E team re same (.1).
04/24/23	William T. Pruitt	0.20	Correspond with E. Jones, K&E team re insurer request for call and indemnification issues.
04/25/23	William T. Pruitt	0.30	Analyze claim submission to insurance and invoice submission and correspond with Company re same.
04/27/23	William T. Pruitt	0.40	Analyze claim notice to insurer and invoice submission (.1); correspond with Company re same (.1); review and analyze insurer correspondence re stay relief (.1); correspond with E. Jones, K&E team re same (.1).
05/02/23	Elizabeth Helen Jones	0.40	Telephone conference with W. Pruitt re insurance matters (.2); review and analyze issues re same (.2).
05/02/23	William T. Pruitt	0.40	Review and analyze insurer motion for relief from the automatic stay (.1); telephone conference with E. Jones re same (.2); correspond with insurer counsel re same (.1).
05/03/23	William T. Pruitt	0.20	Review and analyze notice under D&O insurance policies (.1); correspond with Company re same (.1).
05/04/23	William T. Pruitt	0.20	Analyze D&O insurance notice (.1); correspond with Company re same (.1).
05/08/23	William T. Pruitt	0.60	Analyze D&O insurance issues (.1); telephone conference with counsel for employee re same (.3); correspond with Company re insurance claim process (.1); correspond with employee counsel re policies and process (.1).
05/19/23	Hannah Crawford	1.00	Correspond with S. Briefel re D&O issues.
05/22/23	Jeffery S. Norman, P.C.	0.40	Conference with C. Koenig, K&E team re D&O insurance considerations.
05/25/23	William T. Pruitt	0.80	Review and analyze coverage correspondence from D&O insurers (.3); correspond with Company re same (.1); review and analyze D&O insurance proposal (.3); correspond with E. Jones, K&E team re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164907

Celsius Network LLC

Matter Number: 53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Elizabeth Helen Jones	0.40	Telephone conference with W. Pruitt re insurance matters (.2); review and analyze issues re same (.2).
05/26/23	William T. Pruitt	0.80	Analyze D&O insurance issues (.2); telephone conference with Company re same (.4); telephone conference with E. Jones re same (.2).
05/31/23	William T. Pruitt	0.50	Analyze D&O insurance issues (.3); correspond with insurance provider, E. Jones, K&E team re same (.2).
Total		13.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164908
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,416,877.00

Total legal services rendered

\$ 1,416,877.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	1.90	1,605.00	3,049.50
Zachary S. Brez, P.C.	2.60	1,985.00	5,161.00
Grace C. Brier	0.50	1,215.00	607.50
Joseph A. D'Antonio	0.50	985.00	492.50
Bryan D. Flannery	5.10	1,545.00	7,879.50
Paul Goldsmith	1.00	885.00	885.00
Amila Golic	165.40	885.00	146,379.00
Gabriela Zamfir Hensley	62.90	1,245.00	78,310.50
Elizabeth Helen Jones	97.00	1,155.00	112,035.00
Chris Koenig	91.50	1,425.00	130,387.50
Ross M. Kwasteniet, P.C.	34.80	2,045.00	71,166.00
Dan Latona	114.60	1,375.00	157,575.00
Patricia Walsh Loureiro	57.50	1,155.00	66,412.50
Caitlin McGrail	37.60	735.00	27,636.00
Patrick J. Nash Jr., P.C.	12.90	2,045.00	26,380.50
Jeffery S. Norman, P.C.	67.90	1,995.00	135,460.50
Robert Orren	5.80	570.00	3,306.00
John Poulos	1.30	1,155.00	1,501.50
Joshua Raphael	131.90	735.00	96,946.50
Gabrielle Christine Reardon	13.00	735.00	9,555.00
John Reinert	19.90	1,545.00	30,745.50
Roy Michael Roman	26.80	735.00	19,698.00
Jimmy Ryan	109.60	885.00	96,996.00
Nabil Sabki, P.C.	7.10	2,115.00	15,016.50
Seth Sanders	24.50	885.00	21,682.50
Anthony Sanderson	0.80	1,375.00	1,100.00
William Thompson	8.60	995.00	8,557.00
Steve Toth	8.00	1,615.00	12,920.00
Kyle Nolan Trevett	56.30	885.00	49,825.50
Matthew D. Turner	1.60	1,405.00	2,248.00
Lindsay Wasserman	0.20	995.00	199.00
Alison Wirtz	22.00	1,295.00	28,490.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164908

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	65.50	735.00	48,142.50
Tanzila Zomo	0.40	325.00	130.00
TOTALS	1,257.00		\$ 1,416,877.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164908

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Amila Golic	10.50	Correspond with E. Jones, K&E team re specialist sections of disclosure statement (.3); correspond with Company re disclosure statement narrative section (.2); review, revise disclosure statement (.5); telephone conference with C. Koenig, K&E team re solicitation procedures (1.5); review, revise disclosure statement narrative sections (2.9); review and revise disclosure statement settlement analysis (2.4); further review and revise disclosure statement settlement analysis (1.1); correspond with J. Raphael, C. McGrail, A. Xuan, R.M. Roman re disclosure statement work in process (1.4); correspond with J. Raphael, E. Jones re borrow settlement summary (.2).
04/01/23	Gabriela Zamfir Hensley	0.70	Correspond with E. Jones re plan, disclosure statement (.3); analyze issues re same (.1); review, revise Voyager appeal summary (.3).
04/01/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team re disclosure statement (1.1); correspond with A. Golic, K&E team re disclosure statement (.2).
04/01/23	Ross M. Kwasteniet, P.C.	1.60	Review Voyager district court ruling (1.2); review correspondence from K. Trevett re same (.4).
04/01/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig and K&E team re disclosure statement (1.0); correspond with J. Ryan and K. Trevett re same (.6).
04/01/23	Caitlin McGrail	3.40	Telephone conference with C. Koenig and K&E team re disclosure statement (1.0); review, revise disclosure statement Q&A (2.2); correspond with A. Golic, J. Raphael re same (.2).
04/01/23	Joshua Raphael	1.00	Telephone conference with C. Koenig, K&E team re disclosure statement, solicitation.
04/01/23	Roy Michael Roman	2.40	Telephone conference with C. Koenig, K&E team re disclosure statement (1.0); correspond with A. Golic re same (.1); draft and revise disclosure statement re same (1.0); research and analyze issues re same (.3).

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04/01/23	Jimmy Ryan	1.40	Telephone conference with C. Koenig, K&E team re chapter 11 plan solicitation (1.0); correspond with C. Koenig, K&E team, Stretto re same (.4).
04/01/23	Kyle Nolan Trevett	2.90	Telephone conference with E. Jones, K&E team re disclosure statement (1.0); review, analyze case confirmation precedent (.6); draft summary re same (1.2); correspond with P. Nash, K&E team re same (.1).
04/01/23	Alex Xuan	3.60	Review, revise disclosure statement.
04/02/23	Amila Golic	10.80	Review and revise disclosure statement analysis re borrow settlement (1.8); correspond with J. Raphael re same (.3); review and revise disclosure statement settlement analysis (1.6); correspond with R.M. Roman re disclosure statement narrative summary (.2); review and revise same (.6); review and revise disclosure statement Q&A (2.6); review and analyze issues re risk factors to confirmation (1.6); review and analyze flowcharts re creditor recoveries (1.4); correspond with J. Raphael, C. McGrail, R.M. Roman, A. Xuan re disclosure statement work in process (.7).
04/02/23	Patricia Walsh Loureiro	0.40	Review, revise solicitation procedures (.3); correspond with K. Trevett re same (.1).
04/02/23	Caitlin McGrail	0.20	Review, revise disclosure statement.
04/02/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze district court opinion staying Voyager confirmation order.
04/02/23	Joshua Raphael	4.30	Review, revise disclosure statement to conform to plan (.7); draft, revise disclosure statement Q&A (1.2); revise flow chart re retail borrowers (1.0); revise convenience class flow chart (1.4).
04/02/23	Roy Michael Roman	2.30	Draft and revise distribution tracker (.3); correspond with E. Jones re same (.1); draft and revise disclosure statement narrative (.9); research issues re disclosure statement (.9); correspond with A. Golic re same (.1).
04/02/23	Jimmy Ryan	0.90	Draft, revise ballots.
04/02/23	Kyle Nolan Trevett	3.30	Review, revise disclosure statement exhibits (2.9); correspond with P. Walsh, J. Ryan re same (.2); correspond with P. Nash re case confirmation precedent (.2).

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04/02/23	Alex Xuan	6.80	Draft and revise disclosure statement.
04/03/23	Amila Golic	9.20	Review, revise disclosure statement narrative (1.8); correspond with R.M. Roman re same (.8); review and analyze disclosure statement work in process tracker (.2); review and revise disclosure statement re risk factors (.5); review and revise disclosure statement re cryptocurrency industry developments (1.1); review and revise disclosure statement re significant chapter 11 case events (3.9); review and revise disclosure statement settlement analysis (.6); telephone conference with E. Jones, K&E team, Stretto re solicitation procedures (.3).
04/03/23	Gabriela Zamfir Hensley	0.80	Conference with N. Malek Khosravi re plan (.3); analyze correspondence re deal negotiations, next steps (.5).
04/03/23	Elizabeth Helen Jones	3.60	Telephone conference with J. Ryan, K&E team, Stretto re solicitation procedures and ballots (.7); review, revise disclosure statement (2.9).
04/03/23	Chris Koenig	3.70	Telephone conference with P. Loureiro, K&E team, Stretto re solicitation issues and next steps (.3); review and revise ballots (1.1); review and revise disclosure statement materials (1.8); correspond with E. Jones and K&E team re same (.5).
04/03/23	Dan Latona	1.40	Telephone conference with J. Norman, J. Seiguer, B. Flannery, K&E team re securities questions re plan (.5); telephone conference with E. Jones, K&E team, Stretto re solicitation (.4); correspond with C. Koenig, E. Jones re borrow settlement (.3); telephone conference with Committee re same (.2).
04/03/23	Patricia Walsh Loureiro	2.60	Telephone conference with E. Jones, K&E team and Stretto re solicitation (.5); review, revise ballots and disclosure statement order exhibits (2.1).

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04/03/23	Caitlin McGrail	3.60	Review, revise disclosure statement re current events (.5); research re banking industry developments (.8); draft disclosure statement narrative re same (1.2); correspond with E. Jones and K&E team re same (.3); telephone conference with L. Wasserman re bank accounts (.1); telephone conference with Stretto, E. Jones and K&E team re ballots and solicitation (.2); correspond with A. Golic re transferred claims (.1); further review and revise disclosure statement (.4).
04/03/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze precedent confirmation issues.
04/03/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with Company, A&M re rebalancing (.6); review proposals re same (.5).
04/03/23	Joshua Raphael	2.50	Draft disclosure statement KEIP section (.6); draft setoff Q&A (.4); revise disclosure statement re same (.4); telephone conference with E. Jones, K&E team, Stretto re solicitation, ballots (.3); review, revise disclosure statement (.3); revise earn summary re same (.5).
04/03/23	Gabrielle Christine Reardon	0.40	Correspond with R.M. Roman re plan (.1); correspond with Company, A&M, E. Jones, K&E team re unsupported cryptocurrency (.3).
04/03/23	Roy Michael Roman	2.80	Review and revise disclosure statement, related documents (2.0); correspond with D. Latona, E. Jones, A. Golic re same (.3); telephone conference with C. Koenig, Stretto re same (.5).
04/03/23	Jimmy Ryan	4.30	Review, revise ballot (3.8); telephone conference with E. Jones, K&E team and Stretto re plan solicitation (.3); correspond with P. Loureiro re same (.2).
04/03/23	William Thompson	0.10	Correspond with S. Sanders and G. Reardon re plan issues list.
04/03/23	Kyle Nolan Trevett	2.70	Review, revise disclosure statement exhibits (2.5); correspond with P. Walsh, J. Ryan re same (.2).
04/03/23	Lindsay Wasserman	0.20	Correspond with C. McGrail re status of cash management re disclosure statement insert.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Alex Xuan	6.30	Draft and revise disclosure statement (5.9); telephone conference with E. Jones, K&E team and Stretto re ballots (.4).
04/04/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re plan, disclosure statement work in process.
04/04/23	Amila Golic	4.20	Review and revise disclosure statement narrative sections (3.6); telephone conference with E. Jones re disclosure statement (.1); correspond with E. Jones, K&E team re revisions and issues re same (.3); correspond with Company re disclosure statement narrative sections (.2).
04/04/23	Gabriela Zamfir Hensley	1.40	Revise plan work in process tracker (.3); correspond with Company, R. M. Roman, K&E team re same (.1); conference with Company, C. Koenig, K&E team re same (.3); analyze issues re distribution mechanics (.3); analyze issues re plan (.4).
04/04/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, Centerview, A&M re disclosure statement (.5); telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan (.3); review, revise disclosure statement/plan checklist (.3); review, revise ballot (.4); review, revise disclosure statement (.9).
04/04/23	Chris Koenig	5.20	Review and revise ballots (1.3); review and revise disclosure statement (2.8); correspond with E. Jones and K&E team re same (.8); telephone conference with Company, E. Jones, K&E team re plan and disclosure statement status (.3).
04/04/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze plan re distribution of cryptocurrency to US and non-US customers.
04/04/23	Ross M. Kwasteniet, P.C.	0.80	Review, revise disclosure statement.
04/04/23	Dan Latona	3.70	Review, revise disclosure statement motion (2.5); review, revise exhibits re same (.5); analyze communications re plan (.4); telephone conference with C. Koenig, G. Hensley, K&E team, Company re plan and disclosure statement (.3).
04/04/23	Patricia Walsh Loureiro	0.30	Review, revise disclosure statement work in process tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Caitlin McGrail	2.80	Review, revise disclosure statement re narrative sections (.3); research re confirmation issues (2.2); telephone conference with A. Xuan re withhold settlement and disclosure statement (.3).
04/04/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with G. Dodd, K&E team re plan work in process.
04/04/23	Joshua Raphael	2.30	Review, revise disclosure statement section re Earn claims (1.0); further review, revise disclosure statement (.3); review, revise disclosure statement Q&A (1.0).
04/04/23	Gabrielle Christine Reardon	1.30	Review and revise work in process tracker re plan and disclosure statement (.7); telephone conference with Company, A&M, G. Hensley, K&E team re unsupported cryptocurrencies (.4); review, analyze correspondence re same and next steps (.2).
04/04/23	Roy Michael Roman	2.90	Review and revise plan and disclosure statement work in process tracker (1.6); review and revise disclosure statement (.5); research issues re same (.4); correspond with G. Hensley, K&E team re same (.4).
04/04/23	Jimmy Ryan	3.30	Correspond with C. Koenig, K&E team re ballots (.3); review, revise same (3.0).
04/04/23	Seth Sanders	1.70	Review, revise amended and restated plan support agreement (1.3); correspond with A. Wirtz, K&E team re same (.2); correspond with borrower ad hoc group re same (.2).
04/04/23	William Thompson	0.70	Conference with G. Hensley re plan status (.1); telephone conference with A. Xuan re FTX research (.2); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team and Company re unsupported coins (.3).
04/04/23	Alison Wirtz	1.60	Correspond with S. Sanders and K&E team re plan sponsor agreement (.1); conference with S. Sanders, K&E team re same (.2); review, analyze correspondence from Committee re same (.5); review, revise plan work in process tracker (.2); review, revise plan sponsor agreement (.6).
04/04/23	Alex Xuan	4.60	Draft and revise disclosure statement (4.3); telephone conference with C. McGrail re same (.3).

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04/05/23	Joseph A. D'Antonio	0.50	Revise disclosure statement re litigation matters.
04/05/23	Amila Golic	4.10	Correspond with A. Xuan re simplified organizational chart (.1); correspond with C. McGrail, J. Raphael re disclosure statement Q&A (.2); telephone conference with Centerview, A&M, C. Koenig, K&E team re disclosure statement work in process (.6); revise disclosure statement narrative section (1.1); review and revise disclosure statement Q&A (.9); review and revise simplified organizational chart (.8); review and analyze disclosure statement section re mining (.4).
04/05/23	Gabriela Zamfir Hensley	1.00	Conference with E. Jones, K&E team, A&M, Centerview team re plan and disclosure statement matters (partial) (.2); conference with E. Jones re same (.1); correspond with Committee re plan diligence (.2); correspond with C. Koenig, K&E team re plan, deal matters (.3); correspond with G. Reardon, K&E team re potential plan settlement research (.2).
04/05/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement.
04/05/23	Chris Koenig	3.70	Review and revise disclosure statement (2.6); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement, next steps (.5).
04/05/23	Ross M. Kwasteniet, P.C.	2.20	Review, revise draft disclosure statement.
04/05/23	Dan Latona	3.30	Review, revise disclosure statement exhibits (1.0); analyze draft ballot (.8); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.6); analyze liquidation analyses re same (.4); telephone conference with Company re plan issues (.4); telephone conference with C. Koenig re same (.1).
04/05/23	Patricia Walsh Loureiro	0.30	Review, revise disclosure statement exhibits.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Caitlin McGrail	4.20	Research re confirmation issues (1.2); draft analysis re same (2.4); conference with E. Jones, K&E team, Centerview, A&M re same (partial) (.3); review, revise disclosure statement re settlement analysis (.3).
04/05/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with E. Jones, K&E team, Company re disclosure statement.
04/05/23	Joshua Raphael	3.00	Draft summary re CEL token settlement (1.1); telephone conference with R.M. Roman re disclosure statement (.5); draft, revise disclosure statement summary, Q&A (1.2); correspond with G. Hensley re state regulator telephone conference (.2).
04/05/23	Gabrielle Christine Reardon	1.90	Review and revise plan issues list.
04/05/23	John Reinert	1.50	Review, revise financial analysis (1.2); conference with J. Norman re same (.3).
04/05/23	Roy Michael Roman	1.80	Research and analyze issues re disclosure statement (.2); telephone conference with C. Koenig, E. Jones, A&M, Centerview re same (.5); correspond with E. Jones, A. Golic re same (.4); review and revise disclosure statement (.7).
04/05/23	Jimmy Ryan	2.40	Review, revise ballot (1.5); correspond with C. Koenig, K&E team, PW, Committee and Company re same (.9).
04/05/23	Nabil Sabki, P.C.	0.70	Review, analyze documentation re 1940 Act analysis (.5); conference with J. Reinert and J. Norman re same (.2).
04/05/23	Steve Toth	0.50	Telephone conference with D. Latona and K&E team, Centerview and A&M re disclosure statement and related matters.
04/05/23	Kyle Nolan Trevett	0.30	Review, revise disclosure statement exhibits (.2); correspond with D. Latona, P. Walsh re same (.1).
04/05/23	Alex Xuan	6.00	Draft, revise disclosure statement (5.5); telephone conference with E. Jones and K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Amila Golic	7.20	Review and revise disclosure statement settlement analysis (.7); review and revise simplified organizational chart (.2); review and revise disclosure statement distribution tracker (.2); revise disclosure statement plan section (2.0); correspond with J. Raphael re revised Q&A (.1); telephone conference with C. Koenig, Committee re ballot and disclosure statement status (.6); revise disclosure statement Q&A (2.3); review and analyze orderly wind down analysis (.4); review and analyze solicitation procedures for inclusion in disclosure statement (.5); correspond with C. McGrail re same (.2).
04/06/23	Gabriela Zamfir Hensley	0.60	Analyze issues re plan, disclosure statement (.4); correspond with C. Koenig, E. Jones, K&E team re same (.2).
04/06/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan (.5); telephone conference with C. Koenig, K&E team, Committee re ballots (.6); review, analyze orderly wind down and liquidation analysis (.9); review, revise disclosure statement (2.8).
04/06/23	Chris Koenig	4.00	Telephone conference with Committee, E. Jones, K&E team re disclosure statement issues (.5); review and revise disclosure statement (1.7); correspond with E. Jones and K&E team re same (.4); telephone conference with E. Jones, K&E team, A&M, Centerview, Company re disclosure statement issues and next steps (.2); review and revise confirmation hearing plan (1.2).
04/06/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with Committee advisors re plan strategy and open issues (1.0); review and revise draft disclosure statement (1.8).
04/06/23	Dan Latona	2.60	Review, revise solicitation procedures (.7); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan process (.2); review, revise motion re disclosure statement (1.4); correspond with J. Ryan, J. Raphael re process letters re potential plan sponsors (.3).

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04/06/23	Patricia Walsh Loureiro	1.60	Review, revise disclosure statement motions and exhibits (1.1); telephone conference with C. Koenig and K&E team, Committee, A&M re disclosure statement (.5).
04/06/23	Caitlin McGrail	3.20	Review, analyze disclosure statement (.1); correspond with P. Loureiro, J. Ryan, K. Trevett re voting and solicitation (.1); telephone conference with C. Koenig, K&E team, Committee, A&M, M3 re disclosure statement and ballot (.5); review, revise analysis re plan confirmation research (.9); review, analyze solicitation and voting materials (.5); revise disclosure statement re solicitation and voting (1.1).
04/06/23	Jeffery S. Norman, P.C.	2.50	Telephone conference with Company, K&E team re NewCo operations (.9); telephone conference with Committee, C. Koenig, K&E team re corporate documents (.6); telephone conference with G. Dodd, K&E team re plan workstream (1.0).
04/06/23	John Reinert	1.00	Review balance sheet (.6); draft, revise investment company status analysis (.4).
04/06/23	John Reinert	2.30	Review financial analysis (1.9); conference with A&M re same (.4).
04/06/23	Roy Michael Roman	2.00	Review, revise organizational materials re disclosure statement (.4); draft and revise disclosure statement (.9); research re same (.2); correspond with A. Golic re same (.2); telephone conference with C. Koenig, K&E team, Committee, A&M re same (partial) (.3).
04/06/23	Jimmy Ryan	6.40	Correspond with C. Koenig, K&E team re disclosure statement motion (.4); review, revise same (3.9); further revise same (1.5); telephone conference with C. Koenig, K&E team, and Committee re ballots (.6).
04/06/23	Nabil Sabki, P.C.	0.70	Review, analyze 1940 Act issues (.5); telephone conference with J. Reinert, C. Dailey and A&M re valuations and balance sheet considerations (.2).
04/06/23	Steve Toth	0.20	Telephone conference with D. Latona, K&E team, Company re disclosure statement.
04/06/23	Kyle Nolan Trevett	3.70	Review, revise disclosure statement motion exhibits (3.5); correspond with P. Walsh, C. Koenig, D. Latona, K&E team re same (.2).

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04/06/23	Alison Wirtz	0.20	Correspond with D. Latona and K&E team re status of Borrower-included PSA.
04/06/23	Alex Xuan	2.40	Draft disclosure statement (1.8); telephone conference with E. Jones and K&E team re ballot and voting procedures (.6).
04/07/23	Amila Golic	4.90	Review, revise disclosure statement Q&A section (.5); telephone conference with C. Koenig, E. Jones, A&M re orderly wind down analysis (1.1); telephone conference with P. Walsh Loureiro, C. Koenig, E. Jones, K&E team re solicitation (.3); further review, revise disclosure statement Q&A section (3.0).
04/07/23	Gabriela Zamfir Hensley	0.50	Analyze correspondence re disclosure statement, plan.
04/07/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig, K&E team, A&M re orderly winddown (1.2); telephone conference with C. Koenig, K&E team, A&M re solicitation (.5); telephone conference with Committee re ballots (.2); review, revise disclosure statement (2.7); correspond with A. Golic, K&E team re disclosure statement (.2).
04/07/23	Chris Koenig	6.20	Correspond with R. Kwasteniet re plan and disclosure statement issues and next steps (.7); review and revise disclosure statement (3.4); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M re liquidation analysis (1.0); telephone conference with E. Jones, K&E team, Company re solicitation issues (.5).
04/07/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, A&M re solicitation.
04/07/23	Patricia Walsh Loureiro	3.50	Telephone conference with A&M, D. Latona, K&E team re solicitation process (.3); review, revise disclosure statement motion exhibits (3.2).
04/07/23	Caitlin McGrail	2.70	Review, revise disclosure statement re voting and solicitation (1.7); correspond with A. Golic and K. Trevett re same (.2); telephone conference with R. Kwasteniet, K&E team, A&M re solicitation (.3); review, analyze solicitation materials (.2); correspond with K. Trevett and A. Xuan re same (.3).

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04/07/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company re distribution issues (.5); correspond with Company re cryptocurrency distribution compliance (.4).
04/07/23	Joshua Raphael	2.30	Correspond with G. Hensley re regulatory issues (.3); draft disclosure statement Q&A section (1.6); telephone conference with G. Hensley, K. Trevett re regulatory, plan matters (.4).
04/07/23	Gabrielle Christine Reardon	0.30	Review and revise plan issues list.
04/07/23	Roy Michael Roman	1.30	Draft, revise disclosure statement (.2); correspond with A. Golic re same (.1); review, revise disclosure statement motion (.8); correspond with P. Walsh Loureiro, J. Ryan re same (.2).
04/07/23	Jimmy Ryan	2.80	Correspond with D. Latona and J. Raphael re marketing and sale process letter (.3); telephone conference with J. Raphael re same (.2); draft letter re same (1.5); correspond with P. Loureiro, K&E team re disclosure statement motion (.4); telephone conference with R. Roman re same (.1); telephone conference with E. Jones, K&E team, A&M re solicitation (.3).
04/07/23	William Thompson	0.50	Review, revise plan issues list (.4); correspond with G. Reardon re same (.1).
04/07/23	Kyle Nolan Trevett	5.20	Review, revise disclosure statement exhibits (3.9); correspond with P. Walsh, K&E team re same (.3); telephone conference with G. Hensley, K&E team re regulatory issues (.5); telephone conference with C. Koenig, K&E team re solicitation (.5).
04/07/23	Matthew D. Turner	1.20	Review and revise disclosure statement re securities issues.
04/07/23	Alex Xuan	1.40	Telephone conference with E. Jones, K&E team, A&M re disclosure statement (.3); review, analyze notices re disclosure statement (1.1).
04/08/23	Amila Golic	6.40	Revise disclosure statement narrative sections (3.4); revise disclosure statement Q&A section (2.0); correspond with E. Jones, K&E team re same (.2); review and analyze disclosure statement tax section (.8).

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04/08/23	Elizabeth Helen Jones	3.60	Review, revise disclosure statement (3.2); correspond with A. Golic re same (.4).
04/08/23	Chris Koenig	3.20	Review and revise disclosure statement.
04/08/23	Ross M. Kwasteniet, P.C.	1.50	Participate in negotiations re timing of deadline to approve disclosure statement (1.2); correspond with K. Ziman re same (.3).
04/08/23	Patricia Walsh Loureiro	4.50	Review, revise disclosure statement exhibits.
04/08/23	Caitlin McGrail	3.20	Review, revise disclosure statement (2.0); correspond with A. Golic re same (.2); review, analyze disclosure statement narrative sections (1.0).
04/08/23	Joshua Raphael	4.80	Draft bid process letters (2.6); correspond with J. Ryan re same (.1); revise bidder letter (.5); correspond with D. Latona, K&E team re same (.1); draft, revise disclosure statement Q&A (1.5).
04/08/23	Jimmy Ryan	3.50	Review, revise letter re bids (.8); review, revise disclosure statement motion (2.4); correspond with P. Loureiro, K&E team re same (.3).
04/08/23	Kyle Nolan Trevett	3.40	Draft, revise disclosure statement exhibits (3.2); correspond with C. Koenig, P. Walsh, J. Ryan re same (.2).
04/08/23	Alex Xuan	2.60	Research re disclosure statement.
04/09/23	Amila Golic	6.60	Revise disclosure statement Q&A section (3.9); review and analyze same (1.9); review and analyze disclosure statement tax sections (.8).
04/09/23	Elizabeth Helen Jones	3.30	Review, revise disclosure statement.
04/09/23	Chris Koenig	2.70	Review and revise disclosure statement and exhibits (2.1); correspond with E. Jones and K&E team re same (.6).
04/09/23	Patricia Walsh Loureiro	2.20	Review, revise disclosure statement motion exhibits (1.8); correspond with J. Ryan re same (.4).
04/09/23	Caitlin McGrail	2.70	Review, revise disclosure statement narrative section (.3); review, revise disclosure statement tax section (1.3); correspond with A. Golic re same (.1); review, revise disclosure statement re releases and exculpation (1.0).

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04/09/23	Joshua Raphael	7.60	Draft, revise disclosure statement Q&As (6.7); research confirmation issues re same (.9).
04/09/23	Jimmy Ryan	3.40	Correspond with P. Loureiro, K&E team, PW and Committee re disclosure statement motion (.5); review, revise same (2.9).
04/09/23	Kyle Nolan Trevett	2.20	Draft, revise disclosure statement exhibits (2.1); correspond with P. Walsh, C. Koenig re same (.1).
04/10/23	Amila Golic	6.30	Revise disclosure statement claim treatment summary (.8); revise disclosure statement injunction analysis (1.1); review and revise disclosure statement releases analysis (1.2); review and revise disclosure statement distribution analysis (1.5); review and revise disclosure statement disputed claims analysis (1.0); review and revise disclosure statement exculpation analysis (.6); correspond with E. Jones, K&E team re same (.1).
04/10/23	Gabriela Zamfir Hensley	3.30	Analyze correspondence re disclosure statement, disclosure statement motion, exhibits (.3); conference with Company, J. Norman re plan implementation (.4); correspond with R. Kwasteniet, K&E team re same (.2); conference with E. Jones, K&E team re plan, disclosure statement (.6); revise notice re disclosure statement (1.0); analyze correspondence re plan, related research (.8).
04/10/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with counsel to custody ad hoc group re plan and disclosure statement issues (.4); telephone conference with C. Koenig re plan, disclosure statement (.9); review, revise disclosure statement (1.1).
04/10/23	Chris Koenig	3.40	Telephone conference with E. Jones and K&E team re disclosure statement issues (.7); review and revise disclosure statement (2.1); correspond with E. Jones, K&E team, Company re same (.6).
04/10/23	Dan Latona	3.20	Review, revise disclosure statement motion (2.5); telephone conference with Committee re plan issues (.5); telephone conference with C. Koenig re same (.2).

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Matter Number:

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04/10/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/10/23	Caitlin McGrail	1.50	Review, revise disclosure statement Q&A section (.8); telephone conference with E. Jones and K&E team re disclosure statement (.7).
04/10/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Company, confidential party re distribution matters.
04/10/23	Joshua Raphael	3.60	Research re claims subordination (1.3); revise disclosure statement re same (.9); telephone conference with E. Jones, K&E team re disclosure statement (.7); review, revise bid process letters (.6); correspond with D. Latona, K&E team, Centerview re same (.1).
04/10/23	Gabrielle Christine Reardon	0.70	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/10/23	Roy Michael Roman	0.30	Review and coordinate schedules re advisor telephone conference (.2); correspond with E. Jones re same (.1).
04/10/23	Jimmy Ryan	2.50	Correspond with P. Loureiro, K&E team re ballots (.8); telephone conference with P. Loureiro re same (.4); telephone conference with PW re same (.1); review, revise disclosure statement motion (.5); correspond with J. Raphael, K&E team and Centerview re bid letter (.4); review, revise letter re same (.3).
04/10/23	Seth Sanders	2.30	Draft disclosure statement bidding and timing update (1.6); correspond with G. Hensley re same (.1); revise same (.3); correspond with C. Koenig and K&E team re same (.3).
04/10/23	Kyle Nolan Trevett	1.40	Telephone conference with E. Jones, K&E team re disclosure statement issues (.5); research re government claims issues (.7); correspond with G. Reardon re same (.2).
04/10/23	Matthew D. Turner	0.10	Review, analyze disclosure statement re securities issues.
04/10/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement and ballot.
04/11/23	Paul Goldsmith	0.50	Telephone conference with C. Koenig, K&E team re plan, disclosure statement issues.

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04/11/23	Amila Golic	2.20	Telephone conference with C. Koenig, E. Jones, K&E team re disclosure statement and plan issues (.4); review and revise disclosure statement Q&A (.9); review and revise disclosure statement transaction section (.9).
04/11/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team re plan, disclosure statement (partial) (.3); conference with C. Koenig, K&E team, Company re same (.2).
04/11/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with Company, K&E team, C. Koenig re disclosure statement (.5); review, revise disclosure statement (.4); telephone conferences with C. Koenig re disclosure statement (.3).
04/11/23	Chris Koenig	2.90	Telephone conference with E. Jones and K&E team re disclosure statement issues (.5); telephone conference with Company, E. Jones, K&E team, A&M re plan and disclosure statement issues (.3); review and revise disclosure statement (1.4); correspond with E. Jones, K&E team, Company re same (.7).
04/11/23	Ross M. Kwasteniet, P.C.	3.10	Telephone conference with Company re plan process (.6); review, revise disclosure statement (2.5).
04/11/23	Dan Latona	0.30	Review, revise bid process letters.
04/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); correspond with J. Ryan re same (.2).
04/11/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re disclosure statement (.2); correspond with A. Golic re same (.1); correspond with K. Trevett re solicitation procedures (.1).
04/11/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company, K&E team re plan and disclosure statement.

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04/11/23	Joshua Raphael	0.90	Revise bid process letters (.1); correspond with C. Koenig, K&E team re same (.1); telephone conference with E. Jones, K&E team re disclosure statement (.4); further revise bid process letter (.1); correspond with Special Committee, C. Koenig, K&E team re same (.1); finalize bid process letter (.1).
04/11/23	Gabrielle Christine Reardon	0.40	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/11/23	Roy Michael Roman	0.70	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); review work in process tracker (.3).
04/11/23	Roy Michael Roman	0.80	Review and revise high priority workstream tracker (.6); correspond with G. Hensley, K&E team re same (.2).
04/11/23	Jimmy Ryan	1.00	Telephone conference with C. Koenig, K&E team re solicitation (.5); correspond with P. Loureiro, K&E team, Stretto and A&M re same (.5).
04/11/23	Nabil Sabki, P.C.	0.70	Review Plan term sheet (.4); review 1940 Act issues (.3).
04/11/23	Seth Sanders	0.50	Correspond with G. Hensley, C. Koenig, K&E team and Committee re disclosure statement bidding and timing update.
04/11/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re disclosure statement.
04/11/23	Kyle Nolan Trevett	3.10	Telephonically attend Voyager Second Circuit argument (.5); draft, revise summary re same, pleadings (1.9); telephone conference with E. Jones, K&E team re disclosure statement issues (.5); correspond with G. Hensley re same (.2).
04/11/23	Alex Xuan	1.20	Draft, revise disclosure statement (.8); research re same (.4).
04/12/23	Amila Golic	2.30	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re disclosure statement, work in process (.3); review and analyze issues re disclosure statement tax section (1.8); correspond with C. Koenig, E. Jones, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Gabriela Zamfir Hensley	1.30	Revise notice re disclosure statement (.1); conference with E. Jones, K&E team re disclosure statement (.2); correspond with C. Koenig, K&E team re plan, disclosure statement (.4); conference with R. Kwasteniet, C. Koenig, D. Latona, King & Spalding re plan issues (.6).
04/12/23	Elizabeth Helen Jones	2.20	Telephone conference with R. Kwasteniet, K&E team, counsel to ad hoc group of CEL token holders re plan (.5); telephone conference with C. Koenig, K&E team, Centerview, A&M re disclosure statement (.8); review, revise disclosure statement (.9).
04/12/23	Chris Koenig	4.50	Telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement issues (.4); review and revise disclosure statement (3.2); correspond with E. Jones, K&E team, Company re same (.9).
04/12/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team, King & Spalding re CEL token (.5); telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re disclosure statement (.4); analyze borrow term sheet (.3); telephone conference with bid parties re same (.1).
04/12/23	Patricia Walsh Loureiro	0.30	Correspond with J. Ryan, K&E team re disclosure statement motion exhibits.
04/12/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with NovaWulf re upcoming deadlines and next steps.
04/12/23	Jeffery S. Norman, P.C.	1.40	Correspond with Company re distribution planning (.2); telephone conference with confidential party, C. Koenig, K&E team re treatment of loan settlement (.8); telephone conference with E. Jones and K&E team re disclosure statement (.4).
04/12/23	Joshua Raphael	1.50	Research re prior case precedent, governmental claims (.4); draft, revise memorandum re same (1.1).
04/12/23	John Reinert	1.20	Conference with Company, A&M re balance sheet analysis.

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04/12/23	Jimmy Ryan	1.90	Correspond with S. Golden, K&E team, PW, and consumer privacy ombudsman re privacy considerations in Plan (.2); review, revise ballot (1.6); correspond with P. Loureiro, K&E team re disclosure statement motion (.1).
04/12/23	Nabil Sabki, P.C.	0.80	Telephone conference with J. Norman, J. Reinert, E&Y re balance sheet treatment of crypto and 1940 Act analysis.
04/12/23	Seth Sanders	2.10	Review, revise disclosure statement extension notice (.6); correspond with G. Hensley re same (.1); correspond with Committee, PW re same (.3); revise same (.4); correspond with Special Committee re same (.2); correspond with D. Latona, K&E team re filing of same (.5).
04/12/23	Alex Xuan	0.40	Telephone conference with E. Jones, K&E team re disclosure statement.
04/13/23	Amila Golic	5.00	Telephone conference with A. Sexton, C. Koenig, K&E team re tax disclosure (.4); review and analyze Company revisions re disclosure statement (3.7); correspond with E. Jones, Company re same (.4); review and revise disclosure statement tax section (.4); correspond with E. Jones, K&E team re same (.1).
04/13/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, Committee re deal negotiations, next steps (partial) (.4); analyze confirmation issues (.2); correspond with C. Koenig re same (.1); analyze issues re plan, disclosure statement (.5).
04/13/23	Elizabeth Helen Jones	2.30	Telephone conference with A. Sexton, K&E team re disclosure statement tax section (.5); telephone conference with C. Koenig, K&E team, Company re custody and related plan issues (.6); review, revise disclosure statement (.3); correspond with A. Golic, K&E team re disclosure statement tax section (.2); review, revise disclosure statement (.7).
04/13/23	Ross M. Kwasteniet, P.C.	1.20	Review, revise disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Dan Latona	2.70	Telephone conference with Centerview, potential bidder re proposed transaction (.5); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, potential bidder re proposed transaction (1.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, potential bidder re proposed transaction (1.0).
04/13/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Committee re corporate documents.
04/13/23	Jeffery S. Norman, P.C.	0.90	Review, analyze statements from state and federal regulators re proposed Plan.
04/13/23	Joshua Raphael	5.00	Draft, revise government claims memorandum (4.2); review, analyze fact discovery re same (.8).
04/13/23	Roy Michael Roman	0.20	Review and revise notes re disclosure statement telephone conference (.1); correspond with A. Xuan, K&E team re same (.1).
04/13/23	Jimmy Ryan	0.60	Telephone conference with D. Latona, S. Golden, PW, bidders and consumer privacy ombudsman re Plan privacy considerations.
04/13/23	Alex Xuan	0.30	Review, revise summary re internal disclosure statement telephone conference (C. Koenig, K&E team).
04/14/23	Amila Golic	5.40	Telephone conference with C. Koenig, E. Jones, P. Loureiro, K&E team re disclosure statement and disclosure statement motion work in process (.5); review and revise disclosure statement exhibits re custody and withhold flowcharts (3.9); further revise same (.8); correspond with A. Xuan re same (.2).
04/14/23	Elizabeth Helen Jones	1.40	Telephone conference with A. Golic, K&E team re disclosure statement (.5); telephone conference with K&E team, C. Koenig, Committee re distribution agent for Plan and disclosure statement (.5); telephone conference with C. Koenig, K&E team re discovery requests from CEL token holders (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Chris Koenig	2.60	Telephone conference with E. Jones, K&E team re disclosure statement issues (.5); review and revise disclosure statement (1.2); correspond with E. Jones, K&E team, Company re same (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Committee advisors re distribution agent issues (.5).
04/14/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with A. Colodny and Committee advisors re distribution agent open issues and next steps (.5); analyze issues re distribution agents (.6); review, revise disclosure statement (1.7).
04/14/23	Dan Latona	1.10	Telephone conference with A. Sexton, PW, bidder re borrow term sheet (.3); telephone conference with Committee re same (.3); telephone conference with Z. Brez, B. Allen, C. Koenig, K&E team re CEL ad hoc group requests (.3); correspond with Z. Brez, B. Allen, C. Koenig, K&E team re same (.2).
04/14/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/14/23	Joshua Raphael	5.10	Draft, revise government claims memorandum (2.8); telephone conference with E. Jones, K&E team re disclosure statement (.5); further draft, revise government claims analysis (1.5); telephone conference with J. Norman, K&E team re regulatory issues (.3).
04/14/23	Jimmy Ryan	0.70	Correspond with P. Loureiro, K&E team, and A&M re solicitation (.1); telephone conference with C. Koenig, K&E team re same (.5); telephone conference with PW re disclosure statement motion (.1).
04/14/23	William Thompson	0.50	Conference with C. Koenig and K&E team re disclosure statement updates.
04/14/23	Kyle Nolan Trevett	1.30	Draft, revise government claims memorandum (1.1); correspond with J. Raphael, K&E team re same (.2).
04/14/23	Alex Xuan	4.50	Revise disclosure statement (4.1); telephone conference with E. Jones and K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/23	Amila Golic	7.50	Revise disclosure statement custody claims flowchart (2.0); revise disclosure statement withhold claims flowchart (1.7); revise disclosure statement exhibit re earn treatment flowchart (2.3); correspond with A. Xuan, E. Jones re same (.8); revise disclosure statement retail borrower claims flowchart (.7).
04/15/23	Chris Koenig	2.10	Review and revise disclosure statement materials (1.3); correspond with E. Jones re same (.8).
04/15/23	Caitlin McGrail	1.70	Review, analyze disclosure statement motion exhibits and solicitation procedures (.7); review, revise disclosure statement re solicitation and voting (1.0).
04/15/23	Joshua Raphael	8.80	Research re regulatory statements re governmental claims memorandum (.3); draft, revise governmental claims memorandum (5.9); review, analyze materials re same (2.2); correspond with K. Trevett re same (.1); revise same (.3).
04/15/23	Jimmy Ryan	0.10	Correspond with P. Loureiro, K&E team re disclosure statement motion.
04/15/23	Kyle Nolan Trevett	3.50	Review, revise solicitation and voting procedures (.2); review, revise government claims memorandum (3.1); correspond with G. Hensley, J. Raphael re same (.2).
04/15/23	Alex Xuan	4.80	Draft disclosure statement.
04/16/23	Amila Golic	5.80	Draft, revise disclosure statement convenience class flowchart (2.0); draft, revise disclosure statement retail borrower flowchart (2.9); revise disclosure statement convenience class flowchart (.5); correspond with C. Koenig, E. Jones, A. Xuan re same (.4).
04/16/23	Elizabeth Helen Jones	4.80	Telephone conference with C. Koenig re disclosure statement exhibits (1.4); review, revise convenience class flow chart (2.2); correspond with Centerview re disclosure statement (.3); review, revise disclosure statement (.9).
04/16/23	Chris Koenig	2.40	Review and revise disclosure statement (.9); correspond with E. Jones re same (1.5).
04/16/23	Patricia Walsh Loureiro	0.80	Review, revise ballots.

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04/16/23	Joshua Raphael	11.00	Draft governmental claims memorandum (2.1); research, analyze issues re same (2.4); review, revise same (5.4); correspond with G. Hensley, K. Trevett re same (.1); further review, revise same (1.0).
04/16/23	Roy Michael Roman	0.80	Review and revise disclosure statement (.7); correspond with A. Golic re same (.1).
04/16/23	Kyle Nolan Trevett	5.60	Draft, revise government claims memorandum (5.1); correspond with G. Hensley, J. Raphael re same (.5).
04/16/23	Alex Xuan	5.00	Draft, revise disclosure statement.
04/17/23	Amila Golic	4.20	Telephone conference with C. Koenig, E. Jones, bidder, Centerview re disclosure statement (.5); review, revise disclosure statement (3.1); correspond with A. Xuan, E. Jones re same (.2); correspond with C. Koenig, K&E team re disclosure statement convenience class flowchart (.4).
04/17/23	Gabriela Zamfir Hensley	0.70	Conference with E. Jones, K&E team re plan, disclosure statement.
04/17/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, Centerview re disclosure statement (.7); telephone conference with C. Koenig, K&E team re disclosure statement (.5); review, revise convenience class flowchart (.4); review, revise disclosure statement (.6).
04/17/23	Chris Koenig	3.70	Review and revise disclosure statement (2.8); correspond with E. Jones and K&E team re same (.4); telephone conference with PW, Centerview, E. Jones, K&E team re disclosure statement (.5).
04/17/23	Dan Latona	0.30	Telephone conference with J. Norman, C. Koenig re disclosure statement motion.
04/17/23	Patricia Walsh Loureiro	2.50	Telephone conference with J. Norman, K&E team re disclosure statement motion (.3); telephone conference with J. Ryan re disclosure statement motion (.2); correspond with J. Ryan, K&E team re disclosure statement, disclosure statement motion (.5); telephone conference with C. Koenig, K&E team re disclosure statement (.7) review, revise disclosure statement motion (.8).
04/17/23	Caitlin McGrail	0.60	Telephone conference with C. Koenig and K&E team re disclosure statement status.

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04/17/23	Jeffery S. Norman, P.C.	0.90	Review, draft disclosure statement motion (.4); telephone conference with J. Ryan and K&E team re disclosure statement motion (.5).
04/17/23	Joshua Raphael	1.50	Review, revise governmental claims memorandum (.7); correspond with K. Trevett re same (.1); telephone conference E. Jones, K&E team re disclosure statement (.7).
04/17/23	Gabrielle Christine Reardon	0.70	Telephone conference with C. Koenig, K&E team re plan, disclosure statement and disclosure statement motion.
04/17/23	Jimmy Ryan	5.00	Correspond with P. Loureiro, K&E team re ballots (.4); review, revise same (3.1); telephone conference with P. Loureiro re same (.2); correspond with C. Koenig, K&E team re disclosure statement motion (.1); telephone conference with C. Koenig, K&E team re same (.3); telephone conference with C. Koenig, K&E team re disclosure statement and plan (.8); correspond with C. Koenig, K&E team, PW and Committee re same (.1).
04/17/23	William Thompson	1.40	Conference with C. Koenig and K&E team re disclosure statement (.7); review, analyze alternative plan proposal (.6); correspond with J. Raphael re same (.1).
04/17/23	Kyle Nolan Trevett	3.10	Review, revise government claims memorandum (3.0); correspond with G. Hensley, J. Raphael re same (.1).
04/17/23	Alex Xuan	0.70	Telephone conference with E. Jones and K&E team re disclosure statement and solicitation.
04/18/23	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona re bids.
04/18/23	Amila Golic	0.70	Correspond with E. Jones, Company re Stout valuation issues (.5); correspond with Committee, PW re Stout access letter (.2).
04/18/23	Gabriela Zamfir Hensley	1.00	Conference with E. Jones, K&E team, Company re plan, disclosure statement (.8); analyze issues re same (.2).

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04/18/23	Elizabeth Helen Jones	3.90	Telephone conference with K&E team, C. Koenig, Company re plan and disclosure statement (.8); telephone conference with C. Koenig, K&E team, Committee, Centerview, A&M re bids (1.1); correspond with A. Golic, C. Koenig re valuation matters (.4); correspond with Company re valuation matters (.4); revise disclosure statement re valuation (.3); review, revise disclosure statement (.9).
04/18/23	Chris Koenig	2.60	Review and revise disclosure statement (1.4); correspond with E. Jones and K&E team re same (.4); telephone conference with Company, E. Jones, K&E team re same (.8).
04/18/23	Ross M. Kwasteniet, P.C.	1.60	Analyze distribution agent proposals and wind-down logistics.
04/18/23	Dan Latona	2.80	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley, Company re plan and disclosure statement (.8); telephone conference with R. Kwasteniet, J. Norman, K&E team, SEC re plan (.4); analyze mining valuation re same (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (1.3); telephone conference with R. Kwasteniet re same (.1); telephone conference with S. Toth re same (.1).
04/18/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with G. Dodd, K&E team re plan.
04/18/23	Roy Michael Roman	0.50	Review and revise work in progress summary re plan and disclosure statement (.4); correspond with G. Hensley re same (.1).
04/18/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team, PW, Committee and A&M re disclosure statement, plan.
04/18/23	William Thompson	2.60	Review, analyze alternative plan proposals (.6); review, revise summaries re same (1.6); correspond with J. Raphael re same (.4).
04/18/23	Steve Toth	2.60	Telephone conference with Company, E. Jones and K&E team re disclosure statement issues (.8); telephone conference with R. Kwasteniet, K&E team, Committee, Centerview and Perella re bids (1.2); review, analyze updated bids (.6).

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04/18/23	Kyle Nolan Trevett	2.80	Review, revise government claims memorandum (2.6); correspond with G. Hensley, J. Raphael re same (.2).
04/19/23	Bryan D. Flannery	0.60	Review and revise disclosure statement re securities issues (.3); correspond with C. Koenig, K&E team re same (.3).
04/19/23	Amila Golic	6.90	Telephone conference with C. Koenig, K&E team, W&C, PW re class treatment (.7); revise disclosure statement (1.6); correspond with C. Koenig, E. Jones re same (.8); further revise disclosure statement (3.3); telephone conference with C. Koenig, K&E team, A&M re class size analysis (.5).
04/19/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, Committee re plan, disclosure statement (.7); analyze issues re same (.4); conference with C. Koenig, K&E team, A&M re same (partial) (.2); correspond with C. Koenig, K&E team re same (.2).
04/19/23	Elizabeth Helen Jones	4.90	Telephone conference with C. Koenig, K&E team, Committee, PW re disclosure statement (.8); telephone conference with C. Koenig, K&E team, A&M re solicitation matters (.4); telephone conference with R. Kwasteniet, K&E team, Committee, Centerview, A&M re bids and next steps for plan and disclosure statement (1.2); review, revise disclosure statement (2.2); telephone conference with A. Golic re disclosure statement (.3).
04/19/23	Chris Koenig	2.40	Review and revise disclosure statement (1.1); correspond with E. Jones and K&E team re same (.4); telephone conference with stalking horse counsel, Committee, E. Jones, K&E team re disclosure statement (.5); telephone conference with E. Jones, K&E team, A&M, Stretto re solicitation issues (.4).
04/19/23	Ross M. Kwasteniet, P.C.	2.30	Review, revise disclosure statement (1.6); correspond with C. Koenig, K&E team re loan settlement (.4); review, analyze issues re loan settlement (.3).
04/19/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with Committee re bids, next steps (.3); telephone conference with Committee re same (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Patricia Walsh Loureiro	2.60	Telephone conference with PW, Committee, C. Koenig and K&E team re disclosure statement (partial) (.6); telephone conference with J. Brown and K&E team re confirmation issues (.5) telephone conference with A&M, Stretto, C. Koenig and K&E team re solicitation (.5); review, revise ballots (1.0).
04/19/23	Caitlin McGrail	0.60	Telephone conference with C. Koenig, K&E team, Committee re disclosure statement.
04/19/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Centerview's draft valuation re mining (.7); review, analyze Centerview's presentation re comparison of qualified bids (.5).
04/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with K. Ehrler and K&E team re coin forecast and disposition of alternative coins (.7); telephone conference with A. Colodny and Committee re disclosure statement (.5).
04/19/23	Joshua Raphael	3.80	Draft, revise governmental claims memorandum (.7); telephone conference with E. Jones, K&E team re disclosure statement (.5); research re governmental claims memorandum (2.0); correspond with K. Trevett re same (.1); telephone conference with J. Ryan, K&E team re solicitation (.5).
04/19/23	Gabrielle Christine Reardon	0.30	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.
04/19/23	John Reinert	1.20	Review valuation report re investment company status analysis.
04/19/23	Roy Michael Roman	0.10	Correspond with E. Jones, K&E team re disclosure statement.
04/19/23	Jimmy Ryan	1.80	Correspond with P. Loureiro, K&E team re plan and disclosure statement (.3); review, revise work in process tracker re same (.3); telephone conference with E. Jones, K&E team, PW and Committee re same (.7); telephone conference with E. Jones, K&E team, A&M and Stretto re same (.5).
04/19/23	Nabil Sabki, P.C.	0.30	Review, analyze mining company valuation (.2); correspond with J. Reinert, J. Norman re same (.1).

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04/19/23	Steve Toth	2.40	Draft, analyze correspondence re bid comparisons (.4); review, analyze bidder update materials, comparison charts (1.3); telephone conference with D. Latona and K&E team, Centerview, Perella and Committee re bid issues and strategy (.7).
04/19/23	Kyle Nolan Trevett	1.70	Review, revise government claims memorandum (1.5); correspond with G. Hensley re same (.2).
04/19/23	Alex Xuan	3.50	Draft disclosure statement Q&A (2.5); telephone conference with E. Jones, K&E team and Committee re disclosure statement (.6); telephone conference with E. Jones and K&E team re same (.4).
04/20/23	Bob Allen, P.C.	0.30	Review, analyze disclosure statement (.2); correspond with Committee re same (.1).
04/20/23	Bryan D. Flannery	0.40	Review and revise disclosure statement re securities issues.
04/20/23	Amila Golic	7.70	Review and revise disclosure statement narrative sections (1.1); review, revise disclosure statement solicitation and voting procedures section (3.7); review and analyze disclosure statement motion re same (.3); review and revise plan and disclosure statement work in process tracker (.1); telephone conference with E. Jones, K&E team re disclosure statement and disclosure statement motion work in process tracker (.3); correspond with A&M, PW, Committee re Stout access letter re valuation analysis (.3); telephone conference with Committee re access letter (.1); telephone conference with C. Koenig, K&E team, Company re disclosure statement and plan issues (.3); review and revise disclosure statement custody treatment flowchart (.4); review and revise disclosure statement withhold treatment flowchart (.5); correspond with C. Koenig, E. Jones, A. Xuan re disclosure statement exhibits (.6).
04/20/23	Gabriela Zamfir Hensley	0.30	Analyze issues re plan, disclosure statement.

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04/20/23	Elizabeth Helen Jones	5.80	Telephone conference with C. Koenig, K&E team, Committee, A&M, Centerview re bids (.5); telephone conference with C. Koenig, K&E team re disclosure statement (.5); telephone conference with Company, C. Koenig, K&E team re plan and disclosure statement (.6); review, revise disclosure statement (4.2).
04/20/23	Chris Koenig	3.30	Review and revise disclosure statement (2.1); correspond with E. Jones and K&E team re same (.4); telephone conference with Company, E. Jones, K&E team re disclosure statement (.3); telephone conference with Company, Committee advisors, potential distribution agent re distribution mechanics (.5).
04/20/23	Dan Latona	2.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee re revised bids (.3); telephone conference with R. Kwasteniet, K&E team, Committee, state regulators re same (.5); telephone conference with C. Koenig, E. Jones, K&E team, Company re plan (.3); telephone conference with C. Koenig, Company, Committee, confidential party re distributions (.5); analyze borrow term sheet (.2); correspond with C. Koenig, Committee re same (.3).
04/20/23	Patricia Walsh Loureiro	2.00	Telephone conference with E. Jones and K&E team re disclosure statement, plan (.3); telephone conference with C. Koenig, K&E team, Committee, state regulators (.5); review, revise ballots (1.2).
04/20/23	Caitlin McGrail	0.30	Conference with E. Jones and K&E team re disclosure statement.
04/20/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Centerview presentation re bid overview.
04/20/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with D. Garcia-Rios and K&E team re plan and disclosure statement (1.0); telephone conference with Company, confidential party re distribution to creditors (1.0).
04/20/23	Joshua Raphael	0.80	Review, revise disclosure statement (.5); telephone conference with E. Jones, K&E team re disclosure statement (.3).

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04/20/23	John Reinert	1.30	Review, analyze standalone balance sheet (.4); draft, revise investment company status analysis (.9).
04/20/23	Roy Michael Roman	0.60	Review and revise workstream summary re plan, disclosure statement (.5); correspond with G. Hensley, K&E team, Company re same (.1).
04/20/23	William Thompson	0.30	Conference with E. Jones and K&E team re disclosure statement.
04/20/23	Steve Toth	0.20	Telephone conference with R. Kwasteniet, K&E team, W&C and PW re corporate document checklist.
04/20/23	Kyle Nolan Trevett	0.30	Telephone conference with E. Jones, K&E team re disclosure statement issues.
04/20/23	Alex Xuan	7.90	Draft and revise disclosure statement re frequently asked questions (4.3); draft and revise disclosure statement flow chart (3.0); correspond with E. Jones, A. Golic re same (.3); telephone conference with E. Jones and K&E team re same (.3).
04/21/23	Bob Allen, P.C.	0.30	Review, revise disclosure statement.
04/21/23	Bryan D. Flannery	4.10	Review and revise disclosure statement re securities issues.
04/21/23	Amila Golic	6.60	Revise disclosure statement exhibit re custody treatment flowchart (.2); revise disclosure statement solicitation and voting procedures section (1.3); correspond with A. Xuan re revisions to disclosure statement exhibits (.4); conference with E. Jones, K&E team re disclosure statement work in process (.5); correspond with A. Lullo, C. Koenig, K&E team re disclosure statement narrative section (.3); review and revise disclosure statement section re securities law matters (2.4); correspond with C. Koenig, E. Jones re same (.2); revise disclosure statement exhibit re earn flowchart (.9); correspond with C. Koenig, E. Jones, A. Xuan re same (.4).
04/21/23	Gabriela Zamfir Hensley	0.50	Analyze open issues re plan (.1); conference with E. Jones, K&E team re plan, disclosure statement (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Elizabeth Helen Jones	5.60	Review, revise disclosure statement (3.9); telephone conference with A. Golic, K&E team re disclosure statement (.5); telephone conference with confidential bidder re plan consideration (.5); telephone conference with P. Loureiro re disclosure statement and solicitation materials (.7).
04/21/23	Chris Koenig	4.20	Review and revise disclosure statement (2.6); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team re disclosure statement (.5); telephone conference with R. Kwasteniet, K&E team, loan ad hoc group re plan issues (.5).
04/21/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze disclosure statement (1.1); analyze confidential bidder plan term sheets (.7).
04/21/23	Dan Latona	3.10	Telephone conference with R. Kwasteniet, A. Sexton, C. Koenig, McCarter re borrow term sheet (.5); telephone conference with W&C re same (.3); analyze, comment on same (.4); telephone conference with C. Koenig, A&M, Centerview, Committee re bids (.3); analyze, comment on notice of auction (.3); telephone conference with R. Kwasteniet, Company, Committee, bidder re distributions (.8); analyze, comment on NDA re same (.3); correspond with Company re same (.2).
04/21/23	Patricia Walsh Loureiro	6.40	Review, analyze PW disclosure statement motion comments (.2); correspond with J. Ryan re same (.1); telephone conference with C. Koenig and K&E team re disclosure statement (.5); review, revise ballots (5.6).
04/21/23	Caitlin McGrail	0.30	Conference with C. Koenig and K&E team re disclosure statement status.
04/21/23	Jeffery S. Norman, P.C.	2.10	Conference with A&M, advisors re NewCo assets (1.0); telephone conference with C. O'Connell, advisors re Global X Digital distribution and wind down mechanics (.9); correspond with Company re Coinbase (.2).

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04/21/23	Joshua Raphael	3.70	Review, revise disclosure statement risk factors (1.0); correspond with R. Kwasteniet, K&E team re NovaWulf Twitter space (.2); draft notice of auction (.5); correspond with J. Ryan re same (.1); revise disclosure statement (.9); revise notice of auction (.2); telephone conference with E. Jones, K&E team re disclosure statement (.3); further revise disclosure statement (.5).
04/21/23	Gabrielle Christine Reardon	0.50	Telephone conference with E. Jones, K&E team re disclosure statement, disclosure statement motion and plan.
04/21/23	John Reinert	1.50	Telephone conference with N. Sabki, K&E team, A&M re financial statements re investment company status analysis (1.0); analyze issues re same (.5).
04/21/23	Nabil Sabki, P.C.	1.00	Telephone conference with J. Reinert, K&E team and A&M re NewCo assets.
04/21/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re disclosure statement and plan updates.
04/21/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re disclosure statement issues.
04/21/23	Matthew D. Turner	0.30	Telephone conference with B. Flannery re updated draft disclosure statement and ongoing securities matters.
04/21/23	Alex Xuan	2.50	Revise disclosure statement flowcharts (2.1); telephone conference with E. Jones, K&E team re disclosure statement (.4).
04/22/23	Amila Golic	5.10	Revise disclosure statement flowchart re earn treatment (.2); revise disclosure statement section re regulatory issues (.4); correspond with E. Jones, K&E team re same (.3); review and analyze issues re new adversary proceeding re disclosure statement (.9); correspond with A&M, W&C re access letter for Stout valuation (.2); review and revise disclosure statement exhibit re FAQ (2.3); correspond with E. Jones, K&E team re disclosure statement issues (.8).
04/22/23	Elizabeth Helen Jones	11.40	Draft disclosure statement (4.0); review, revise same (4.0); correspond with A. Golic, C. Koenig, K&E team re same (3.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/23	Amila Golic	3.00	Review and revise disclosure statement exhibit re FAQ (1.4); review and revise disclosure statement section re adversary proceedings (.5); review and revise disclosure statement section re risk factors (.7); review and analyze C. Koenig revisions to disclosure statement Article III (.4).
04/23/23	Gabriela Zamfir Hensley	0.20	Analyze open issues re plan, disclosure statement.
04/23/23	Elizabeth Helen Jones	13.90	Telephone conference with C. Koenig, K&E team, Centerview, A&M re plan recoveries (.4); review, revise question & answer section of disclosure statement (3.8); review, revise disclosure statement (4.2); telephone conferences with C. Koenig, A. Golic, K&E team re disclosure statement (2.3); correspond with C. Koenig, A. Golic, K&E team re same (.5); review, analyze plan re disclosure statement (2.7).
04/23/23	Roy Michael Roman	0.80	Review and revise disclosure statement (.7); correspond with A. Golic re same (.1).
04/23/23	Anthony Sanderson	0.80	Review plan and disclosure statement re securities issues.
04/24/23	Gabriela Zamfir Hensley	0.30	Conference with E. Jones, K&E team re plan, disclosure statement.
04/24/23	Elizabeth Helen Jones	0.80	Telephone conference with P. Loureiro, K&E team re disclosure statement (.5); correspond with Company re disclosure statement (.3).
04/24/23	Patricia Walsh Loureiro	2.00	Telephone conference with E. Jones and K&E team re disclosure statement (.3); review, revise ballots (1.7).
04/24/23	Caitlin McGrail	0.30	Conference with E. Jones and K&E team re disclosure statement work in process.
04/24/23	Jeffery S. Norman, P.C.	1.10	Conference with Company and Coinbase re distribution and liability terms (.7); review and analyze Coinbase agreement draft and correspondence from Coinbase outside counsel (.4).
04/24/23	Gabrielle Christine Reardon	0.40	Telephone conference with E. Jones, K&E team re plan, disclosure statement and disclosure statement motion.

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04/24/23	John Reinert	1.30	Correspond with N. Sabki re 1940 Act issues (.6); telephone conference with Celsius, EY and A&M re financial statements re investment company status analysis (.7).
04/24/23	Roy Michael Roman	0.20	Telephone conference with C. Koenig, K&E team re disclosure statement.
04/24/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team re chapter 11 plan and disclosure statement work in process.
04/24/23	Nabil Sabki, P.C.	0.90	Correspond with J. Reinert re 1940 Act issues (.2); telephone conference with E&Y re 1940 Act treatment and collateral issues (.7).
04/24/23	William Thompson	0.20	Telephone conference with E. Jones and K&E team re disclosure statement updates.
04/24/23	Kyle Nolan Trevett	0.20	Telephone conference with E. Jones, K&E team re disclosure statement issues, next steps.
04/24/23	Alex Xuan	0.30	Telephone conference with E. Jones, K&E team re disclosure statement updates.
04/25/23	Amila Golic	0.30	Review and analyze Company revisions re disclosure statement narrative sections.
04/25/23	Gabriela Zamfir Hensley	4.20	Review, revise plan (3.0); analyze correspondence re transaction terms, next steps (1.2).
04/25/23	Elizabeth Helen Jones	0.40	Correspond with A&M, Company re Stout valuation letter.
04/25/23	Patricia Walsh Loureiro	3.60	Review, revise disclosure statement Q&A section.
04/25/23	Gabrielle Christine Reardon	0.20	Revise and revise plan issues list.
04/25/23	John Reinert	1.60	Review and analyze final Stout valuation report re investment company status analysis.
04/25/23	Roy Michael Roman	0.40	Review and revise disclosure statement mass tracker.
04/25/23	Jimmy Ryan	10.00	Prepare for auction (4.0); participate in same (6.0).
04/25/23	Kyle Nolan Trevett	0.50	Telephonically attend auction.
04/26/23	Amila Golic	2.00	Revise disclosure statement tax section (.5); revise disclosure statement narrative sections (1.2); correspond with E. Jones re status of disclosure statement (.2); correspond with Company, E. Jones re disclosure statement charts (.1).

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04/26/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, A. Sexton re tax treatment of certain plan settlements.
04/26/23	Dan Latona	12.30	Conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re auction and next steps (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Committee, bidders re same (4.0); telephone conference with A. Sexton, C. Koenig re borrow treatment (.3).
04/26/23	Patricia Walsh Loureiro	0.20	Telephone conference with J. Ryan and K&E team re disclosure statement motion (.1); correspond with J. Ryan, K&E team re same (.1).
04/26/23	Gabrielle Christine Reardon	3.70	Review and revise plan issues list (1.6); review and revise plan (2.1).
04/26/23	Nabil Sabki, P.C.	0.50	Review, analyze regulatory matters relating to plan including 1940 Act issues.
04/26/23	William Thompson	0.20	Correspond with G. Reardon and S. Sanders re plan issues list and plan edits (.1); review, analyze same (.1).
04/27/23	Bob Allen, P.C.	0.30	Conference with D. Barse and K&E team re bid proposals.
04/27/23	Gabriela Zamfir Hensley	6.60	Review, revise motion re substantive consolidation (1.6); conference with E. Jones re same (.3); analyze issues, research re same (2.4); further revise same (2.0); correspond with C. McGrail, N. Malek Khosravi re same (.3).
04/27/23	Elizabeth Helen Jones	0.30	Draft notice of deadline to extend date to file disclosure statement.
04/27/23	Patricia Walsh Loureiro	0.30	Telephone conference with J. Ryan re disclosure statement motion (.2); correspond with J. Ryan re same (.1).
04/27/23	Robert Orren	0.60	Retrieve precedent re backstop bidder plan sponsor agreement (.4); correspond with J. Ryan re same (.2).

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04/27/23	Roy Michael Roman	1.80	Telephone conference with P. Walsh, J. Ryan re disclosure statement motion (.3); correspond with J. Ryan re same (.1); review and revise disclosure statement motion (1.4).
04/27/23	Jimmy Ryan	13.20	Coordinate auction logistics (3.9); conference with R. Kwasteniet, K&E team, Centerview team, Special Committee, Company and A&M team re auction strategy (3.9); participate in auction (1.5); draft plan sponsor agreement (3.9).
04/28/23	Gabriela Zamfir Hensley	5.60	Review, revise motion re substantive consolidation (3.6); analyze issues, related documents re same (2.0).
04/28/23	Elizabeth Helen Jones	1.60	Draft notice of extension of deadline to file the disclosure statement (.9); correspond with K&E team, C. Koenig, UCC advisors re same (.7).
04/28/23	Dan Latona	9.50	Conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re auction (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Committee re same (4.0); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Committee, bidders re same (1.2); participate in same (.3).
04/28/23	Robert Orren	0.80	Prepare for filing notice of extended deadline to file disclosure statement (.2); file same (.3); correspond with E. Jones re same (.1); distribute same for service (.2).
04/28/23	John Reinert	1.40	Draft investment company status analysis of NewCo for submission to SEC.
04/28/23	Roy Michael Roman	0.80	Review and revise disclosure statement motion (.6); review and analyze issues re same (.2).
04/29/23	Gabriela Zamfir Hensley	0.40	Analyze correspondence re deal status, next steps.
04/29/23	Gabriela Zamfir Hensley	5.50	Revise motion re substantive consolidation (3.1); analyze issues, related documents re same (2.0); conference with C. Koenig re same (.4).
04/29/23	Chris Koenig	3.50	Review and revise substantive consolidation motion (3.1); correspond with G. Hensley re same (.4).

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04/30/23	Bob Allen, P.C.	0.30	Review and analyze substantive consolidation motion.
04/30/23	Grace C. Brier	0.50	Telephone conference with L. Hamlin and K&E team re intercompany transactions.
04/30/23	Gabriela Zamfir Hensley	4.60	Revise motion re substantive consolidation (3.1); further revise same (1.5).
04/30/23	Chris Koenig	2.40	Review and revise substantive consolidation motion (1.8); correspond with G. Hensley re same (.6).
04/30/23	Ross M. Kwasteniet, P.C.	0.40	Analyze timing and next steps re plan and disclosure statement process.
04/30/23	Joshua Raphael	1.90	Draft backup plan sponsor agreement.
04/30/23	John Reinert	1.60	Draft investment company status analysis of NewCo for submission to SEC.
05/01/23	Bob Allen, P.C.	0.20	Review substantive consolidation motion.
05/01/23	Gabriela Zamfir Hensley	9.60	Correspond with A. Sexton, K&E team re substantive consolidation motion (.3); correspond with Special Committee, Company re same (.2); revise substantive consolidation motion (.8); further revise same (1.6); correspond with N. Malek Khosravi, K&E team re same (.7); review, analyze UCC comments re same (.3); conference with N. Malek Khosravi, K&E team, A&M re same (.7); review, analyze research re same (.3); conference with C. Koenig re same (.2); conference with R. Kwasteniet re same, next steps (.2); further revise same (.8); correspond with UCC re same (.1); review, revise UCC joinder (.5); conference with Special Committee member re substantive consolidation motion (.1); conference with Company re same (.6); conference with C. Koenig re same (.2); further revise, finalize substantive consolidation motion (2.0).
05/01/23	Chris Koenig	4.70	Review and revise substantive consolidation motion (3.1); correspond with G. Hensley, K&E team, Special Committee re same (1.6).
05/01/23	Ross M. Kwasteniet, P.C.	2.80	Review, analyze substantive consolidation, plan issues (1.8); analyze timing and next steps re disclosure statement and confirmation (1.0).

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05/01/23	Dan Latona	3.70	Telephone conference with C. Koenig, S. Dixon re auction process (.3); telephone conference with C. Koenig, U.S. Trustee re same (.7); analyze, revise plan support agreement re backup bid (1.7); telephone conference with C. Koenig, A&M team, Centerview, Committee, Fahrenheit re proposed bid (1.0).
05/01/23	Patrick J. Nash Jr., P.C.	1.00	Review and analyze issues re auction (.3); review and analyze a plan confirmation issue (.7).
05/01/23	Jeffery S. Norman, P.C.	1.90	Review and analyze Fahrenheit business plan and related materials (.9); conference with Brown Rudnick, K&E team re Fahrenheit plan and proposals (1.0).
05/01/23	Robert Orren	1.40	Prepare for filing of substantive consolidation motion (.8); file same (.3); correspond with G. Hensley and K&E team re same (.2); distribute same for service (.1).
05/01/23	Joshua Raphael	6.90	Review, revise backup plan sponsor agreement (.8); telephone conference with J. Ryan re same (.1); telephone conference with confidential party re auction (.3); draft notice of continuation (.1); correspond with C. Koenig, K&E team re same (.1); review, revise plan support agreement (2.2); correspond with D. Latona re same (.1); revise plan administration agreement term sheet (.9); correspond with K&E team re same (.1); correspond with G. Hensley re auction (.1); revise backup plan sponsor agreement (2.1).
05/01/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley, K&E team re proposed plan language from FTC.
05/01/23	John Reinert	1.90	Prepare investment company status analysis of NewCo for submission to SEC Staff.
05/01/23	Roy Michael Roman	1.70	Review and revise disclosure statement motion (1.5); correspond with P. Walsh Loureiro re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Jimmy Ryan	3.00	Review, revise, plan sponsor agreement and plan support agreement (1.2); correspond with J. Raphael, K&E team re same (.4) telephone conference with J. Raphael re same (.1); coordinate auction logistics (.4); review, revise, disclosure statement motion (.7); correspond with R. Roman, K&E team re same (.2).
05/02/23	Zachary S. Brez, P.C.	0.80	Conference with Special Committee re auction and potential winners.
05/02/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re proposed plan transaction.
05/02/23	Chris Koenig	1.10	Telephone conference with Company, D. Latona, K&E team re plan issues and next steps.
05/02/23	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with BRIC and Gemini re capabilities and distribution role.
05/02/23	Dan Latona	2.10	Telephone conference with J. Hui re international borrow settlement considerations (.4); telephone conference with R. Kwasteniet, C. Koenig, W&C re BRIC proposal (.5); telephone conference with C. Koenig re auction (.1); revise, analyze backup plan sponsor agreement (.3); revise, analyze term sheet (.3); telephone conference with C. Koenig, A&M, Company re plan workstreams (.5).
05/02/23	Patrick J. Nash Jr., P.C.	1.70	Review and analyze plan confirmation issues (1.3); telephone conference with D. Barse re same (.4).
05/02/23	Jeffery S. Norman, P.C.	1.80	Conference with Company, C. Koenig, K&E team re plan (1.1); conference with M3, advisors re USBTC reference check (.7).
05/02/23	Robert Orren	2.20	Draft backup plan sponsor agreement motion (1.8); retrieve precedent re same (.2); correspond with J. Raphael re same (.2).

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05/02/23	Joshua Raphael	7.70	Revise backup plan sponsor agreement (.8); draft correspondence re auction rules (.2); further revise plan sponsor agreement (1.8); correspond with D. Latona re same (.1); review, revise backup plan term sheet (.5); correspond with C. Koenig, W&C re auction (.1); review, revise term sheet (.3); correspond with D. Latona K&E team re same (.1); draft summary re backup bid (.3); correspond with D. Latona, K&E team re same (.1); review, analyze same (.1); further review, revise plan sponsor agreement (3.3).
05/02/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re plan objections summary.
05/02/23	Roy Michael Roman	0.70	Review and revise plan and disclosure statement work in process summary (.3); correspond with G. Hensley re same (.1); review and revise disclosure statement motion (.3).
05/02/23	Jimmy Ryan	3.30	Correspond with D. Latona, K&E team, Special Committee, W&C, Centerview, and A&M re plan sponsor agreement and plan term sheet (1.2); review, revise plan sponsor agreement (1.1); review, revise plan term sheet (1.0).
05/03/23	Zachary S. Brez, P.C.	0.80	Conference with Special Committee and B. Allen re confidential bid considerations.
05/03/23	Dan Latona	10.20	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Committee, NovaWulf re mining (2.5); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company re auction (2.0); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company, NovaWulf re same (2.0); analyze, revise backup plan sponsor agreement (2.2); conferences with J. Ryan, J. Raphael re same (1.5).
05/03/23	Patricia Walsh Loureiro	0.30	Correspond with G. Hensley, K&E team re next steps re plan.
05/03/23	Patrick J. Nash Jr., P.C.	1.10	Review and analyze confidential plan confirmation issue (.7); correspond with C. Koenig, K&E team re auction status and next steps (.4).

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05/03/23	Jeffery S. Norman, P.C.	2.80	Participate in auction and NovaWulf presentations (2.2); correspond with D. Landy, advisors re Figure ATS and compliance with broker-dealer requirement in NewCo structure (.6).
05/03/23	Joshua Raphael	2.60	Revise plan sponsor agreement (1.4); review, analyze revised proposals (.5); revise backup plan term sheet (.3); draft notice of successful and backup bidder (.4).
05/03/23	John Reinert	1.00	Draft investment company status analysis of NewCo for submission to SEC Staff (.6); correspond with N. Sabki re same (.4).
05/03/23	Nabil Sabki, P.C.	1.00	Review and analyze 1940 Act issues (.3); correspond with J. Reinert re same (.4); review and analyze spreadsheet and balance sheet re same (.3).
05/03/23	Alison Wirtz	4.00	Conferences with C. Koenig and K&E team, advisors, Committee, Special Committee, bidders re auction.
05/04/23	Zachary S. Brez, P.C.	0.50	Conference with Special Committee re bids and auction.
05/04/23	Dan Latona	14.20	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Committee, Fahrenheit re staking (1.5); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company re auction (4.0); conferences with R. Kwasteniet, K&E team, A&M, Centerview, Company, Fahrenheit re same (4.0); analyze issues re same (1.0); analyze, revise backup plan sponsor agreement (2.2); conferences with J. Ryan, J. Raphael re same (1.5).
05/04/23	Patricia Walsh Loureiro	3.50	Review, revise disclosure statement motion.
05/04/23	Jeffery S. Norman, P.C.	7.30	Conference with Fahrenheit and NovaWulf bidders re auction process and negotiations (4.0); further conference with Fahrenheit, Novawulf bidders re same (3.3).
05/04/23	Joshua Raphael	4.70	Correspond with A&M re coin report (.1); conference with R. Kwasteniet, K&E team, confidential party re staking (1.6); review, revise plan sponsor agreement (3.0).
05/04/23	Jimmy Ryan	3.90	Review, revise plan sponsor agreement.

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05/04/23	Alison Wirtz	0.80	Conference with J. Ryan and K&E team re exclusivity extension motion (.2); correspond with J. Ryan, K&E team re same (.1); coordinate discussions with Special Committee and advisors re work in progress (.5).
05/05/23	Jeffery S. Norman, P.C.	1.20	Review, revise Fahrenheit term sheet.
05/05/23	Joshua Raphael	0.60	Revise backup plan sponsor agreement.
05/05/23	Jimmy Ryan	9.40	Review, revise plan sponsor agreement and plan term sheet (2.5); coordinate auction logistics (3.9); telephone conference with C. Koenig, K&E team, Centerview, A&M, Company and Special Committee re auction negotiation strategy (.5); conferences with C. Koenig, K&E team, Centerview, A&M re same (2.5).
05/05/23	Steve Toth	0.60	Analyze bidder term sheet (.2); correspond with D. Latona and K&E team and Centerview re same (.4).
05/05/23	Alison Wirtz	5.10	Correspond with A. Lullo re status of auction and next steps (.1); review and revise plan sponsor agreement (.7); conference with C. Koenig and J. Raphael re same (.3); correspond with C. Koenig, J. Raphael re same (.2); review and analyze backup plan sponsor agreement (.2); conference with C. Koenig, K&E team, Committee, Company re auction (3.6).
05/05/23	Tanzila Zomo	0.40	Draft motion re exclusivity extension.
05/06/23	Joshua Raphael	3.10	Revise confidential party plan sponsor agreement (3.0); correspond with C. Koenig, K&E team re same (.1).
05/06/23	Jimmy Ryan	0.40	Coordinate auction logistics.
05/06/23	Alison Wirtz	1.40	Review, revise plan sponsor agreement (1.1); correspond with C. Koenig and K&E team re same (.3).
05/07/23	Joshua Raphael	2.10	Revise plan sponsor agreement (1.7); correspond with A. Wirtz, K&E team re same (.4).

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05/07/23	Alison Wirtz	2.20	Review, revise Fahrenheit plan sponsor agreement (.6); correspond with J. Raphael and K&E team re same (.2); further review, revise plan sponsor agreement (.9); correspond with C. Koenig and K&E team re same (.4); correspond with C. Koenig re adjournment of motion (.1).
05/08/23	Amila Golic	0.40	Review and revise disclosure statement re general updates.
05/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, Committee, Fahrenheit group re revised bid (1.7); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M re same (.3).
05/08/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze plan confirmation issue.
05/08/23	Jeffery S. Norman, P.C.	5.30	Conference with Fahrenheit, K&E team re Fahrenheit bid presentation (1.4); review and analyze Fahrenheit bid materials (.9); conference with C. Koenig, K&E team, Centerview re debrief and next steps re bid process (.5); conference with S. Gallic and K&E team re bid comparisons (.8); conference with Company and C. Koenig, K&E team re BF Borgers audit (.5); conference with C. Koenig, K&E team, Centerview re auction update (.5); review and analyze Stout valuation report (.7).
05/08/23	John Reinert	0.80	Draft, revise investment company status analysis re NewCo for submission to SEC Staff.
05/08/23	Roy Michael Roman	0.40	Review and revise disclosure statement (.3); correspond with A. Golic re same (.1).
05/08/23	Alison Wirtz	2.20	Conference with C. Koenig and K&E team re status, next steps re auction (.2); conference with Fahrenheit, advisors, C. Koenig and K&E team re status, next steps (1.6); correspond with SEC re extension to deadline (.2); correspond with W. Thompson re same (.2).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (partial).

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05/09/23	Ross M. Kwasteniet, P.C.	2.60	Analyze implications for bids re plan structure and process (1.4); review, analyze issues re distribution partners (1.2).
05/09/23	Dan Latona	3.00	Telephone conference with C. Koenig, K&E team, W&C, Offit Kurman re plan update (.5); telephone conference with R. Kwasteniet, C. Koenig, Centerview, Committee re term sheet (.3); telephone conference with A&M re CEL token (.1); draft auction script (.8); participate in auction (.4); correspond with C. Koenig, Centerview re same (.3); telephone conference with J. Norman, A&M, Company re plan distributions (.6).
05/09/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze resolution re confirmation issue.
05/09/23	Jeffery S. Norman, P.C.	1.30	Conference with S. Schreiber and K&E team re distribution partner (.8); conference with Company re alternative coin dispositions (.5).
05/09/23	Gabrielle Christine Reardon	1.40	Review and revise plan issues list (.4); review and revise proposed plan language from FTC (.8); revise summary re same (.2).
05/09/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.4); correspond with A. Golic re same (.1).
05/10/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee re auction.
05/10/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, Centerview, Committee, NovaWulf re revised bid (1.0); analyze, revise backup plan sponsor agreement (1.0); analyze CEL token trading history (.3).
05/10/23	John Reinert	0.30	Prepare revised investment company status analysis of NewCo for submission to SEC Staff.
05/10/23	Nabil Sabki, P.C.	0.20	Review and analyze issues re Investment Company Act (.1); correspond with J. Reinert re same (.1).
05/10/23	Alison Wirtz	1.30	Conference with C. Koenig, K&E team, advisors and NovaWulf re proposal and strategies.
05/11/23	Gabriela Zamfir Hensley	0.50	Revise, revise notice re disclosure statement filing extension.

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05/11/23	Elizabeth Helen Jones	0.90	Draft statement re extension of deadline to file disclosure statement (.6); correspond with C. Koenig, K&E team, Committee re same (.3).
05/11/23	Dan Latona	1.40	Telephone conference with A&M re CEL token trading (.2); analyze trading history re same (.5); telephone conference with G. Hensley, A&M, Company, special committee re distributions (.7).
05/11/23	Jeffery S. Norman, P.C.	1.70	Conference with Company, advisors re plan workstream (1.1); conference with Company, advisors re confidential party's distribution plan (.6).
05/11/23	Robert Orren	0.80	Prepare for filing of notice of extended deadline to file disclosure statement (.3); file same (.2); distribute same for service (.1); correspond with G. Hensley re same (.2).
05/12/23	Jeffery S. Norman, P.C.	1.40	Conference with confidential party re distribution (.5); conference with T. Biggs and proof group re diligence on staking plans in Fahrenheit proposal (.9).
05/12/23	Joshua Raphael	1.20	Draft summaries re background research on Fahrenheit team.
05/13/23	Dan Latona	2.70	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Committee, NovaWulf re revised bid.
05/13/23	Jeffery S. Norman, P.C.	2.70	Conference with Company, advisors re Novawulf presentation of business plan and revised proposal (2.1); conference with Special Committee and C. Koenig, K&E team re Novawulf revised proposal (.6).
05/13/23	Joshua Raphael	0.50	Draft summaries re background research on Fahrenheit team.
05/14/23	Gabrielle Christine Reardon	0.40	Correspond with Centerview, A&M, G. Hensley and K&E team re revised NovaWulf term sheet.
05/15/23	Amila Golic	2.60	Review and revise disclosure statement adversary proceedings section re new docket filings.
05/15/23	Patrick J. Nash Jr., P.C.	1.30	Review and analyze confirmation issues.

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05/15/23	Jeffery S. Norman, P.C.	4.10	Conference with S. Gallic and K&E team re Marathon due diligence (.8); conference with M. Yang, K&E team re USDM regulatory filings and status (1.1); review and analyze figure USDM S1 filing (1.4); review and analyze materials re figure lending proposals (.8).
05/15/23	Joshua Raphael	1.90	Review, summarize background research re Fahrenheit (.4); draft presentation re auction update (1.5).
05/15/23	Jimmy Ryan	0.70	Coordinate auction logistics (.4); correspond with D. Latona, K&E team and C Street re auction and plan communications (.3).
05/15/23	Nabil Sabki, P.C.	0.30	Review and analyze plan re filing S-1 with SEC (.2); review, analyze 1940 Act issues re same (.1).
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan.
05/16/23	Dan Latona	1.20	Revise, analyze presentation re NovaWulf bid (.7); analyze term sheet (.5).
05/16/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze confirmation issues.
05/16/23	Jeffery S. Norman, P.C.	0.50	Conference with Company and Paxos and confidential party re distribution issues.
05/16/23	Jimmy Ryan	1.90	Review, revise customer communications packet re chapter 11 plan and disclosure statement.
05/17/23	Amila Golic	2.10	Revise Q&A section of disclosure statement (.9); revise disclosure statement section re customer claims briefing, class claim litigation (1.2).
05/17/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Paul Weiss re Novawulf term sheet.
05/17/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, Paul Weiss re term sheet (.5); analyze same (.1).
05/17/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze confirmation issues.
05/17/23	Jeffery S. Norman, P.C.	2.10	Review and revise NovaWulf term sheet (.9); conference with Centerview, advisors re Novawulf term sheet (.7); conference with M. King, J. Poulos and J. Schlingbaum re draft agreement with confidential party (.5).

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05/17/23	Jimmy Ryan	0.60	Review, revise auction and plan press release and communications (.5); correspond with D. Latona and J. Raphael re same (.1).
05/18/23	Amila Golic	1.20	Correspond with C. McGrail re status of disclosure statement workstreams (.1); review, revise disclosure statement narrative section re recent filings (1.1).
05/18/23	Dan Latona	1.40	Review, analyze Fahrenheit proposal (.3); review, analyze BRIC presentation (.3); telephone conference with C. Koenig, E. Jones, G. Hensley re board presentation (.2); analyze issues re same (.6).
05/18/23	Jeffery S. Norman, P.C.	1.50	Review and analyze revised Fahrenheit bid materials (1.2); telephone conference with G. Hensley and K&E team re modified Fahrenheit bid (.3).
05/18/23	Jimmy Ryan	1.40	Correspond with C. Koenig, K&E team re auction (.3); conference with J. Raphael re board presentation re same (.4); telephone conference with C. Koenig, K&E team re same (.2); review, revise same (.5).
05/19/23	Amila Golic	5.20	Revise narrative sections of disclosure statement (4.9); conference with C. Koenig re auction update (.3).
05/19/23	Jeffery S. Norman, P.C.	1.70	Conference with J. Magliano, advisors re Fahrenheit diligence (1.1); review and analyze A&M financial model re new Fahrenheit bid (.3); correspond with A&M, advisors re Fahrenheit mining proposal and open issues (.3).
05/19/23	Joshua Raphael	2.40	Review, revise Special Committee board presentation (.9); correspond with A&M, Centerview re same (.1); draft notice of continuation and correspond re same (.2); analyze issues re auction logistics and correspondence (.9); participate in auction (.3).
05/19/23	William Thompson	0.20	Review, analyze latest plan term sheets.
05/19/23	Alison Wirtz	0.80	Conference with Fahrenheit and advisors re bid structure, diligence items (.6); telephonically attend auction (.2).
05/20/23	Joshua Raphael	2.30	Research, review precedent re section 363, good faith (2.2); correspond with C. Koenig re same (.1).

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05/20/23	Kyle Nolan Trevett	0.60	Review, revise government claims memorandum (.5); correspond with J. Raphael re same (.1).
05/21/23	Jeffery S. Norman, P.C.	1.40	Conference with A. Lullo, K&E team re updated NovaWulf and Fahrenheit bids (.5); review and analyze updated NovaWulf bid materials (.9).
05/21/23	Joshua Raphael	0.30	Review, analyze revised mining proposal (.2); correspond with G. Hensley re same (.1).
05/21/23	Kyle Nolan Trevett	0.50	Review, revise government claims memorandum (.4); correspond with J. Raphael re same (.1).
05/22/23	Dan Latona	2.80	Review, analyze revised bids (.7); telephone conference with C. Koenig, Centerview, A&M, Committee, Fahrenheit re revised bid (1.2); telephone conference with C. Koenig, Centerview, A&M, Committee, Fahrenheit re same (.9).
05/22/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re plan.
05/22/23	Jeffery S. Norman, P.C.	2.60	Conference with C. Koenig, K&E team re strategic partnership proposal and overview of revised strategic partnerships in Fahrenheit bid (.8); review and revise confidential party distribution agreement (.9); correspond with J. Schlingbaum re confidential party's agreement (.3); correspond with UCC re Fahrenheit bid terms (.3); correspond with C. Koenig and R. Kwasteniet re bids (.3).
05/22/23	Jimmy Ryan	1.10	Correspond with J. Raphael, K&E team re board presentation re auction status (.2); correspond with A. Wirtz, K&E team re motion to extend exclusivity (.3); correspond with J. Raphael re motion to approve backup plan sponsor agreement (.2); correspond with G. Hensley, K&E team and W&C re auction (.4).
05/22/23	William Thompson	0.20	Review, analyze latest Plan term sheets.
05/22/23	Kyle Nolan Trevett	7.50	Review, revise government claims memorandum (7.3); correspond with J. Raphael re same (.2).
05/22/23	Alison Wirtz	0.20	Correspond with J. Ryan and K&E team re exclusivity motion.

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05/23/23	Amila Golic	1.40	Review, revise disclosure statement section re adversary proceedings (.9); review and analyze hearing transcript and filed documents re same (.5).
05/23/23	Dan Latona	2.40	Telephone conference with C. Koenig, K&E team, W&C re auction status (.4); telephone conference with C. Koenig, Centerview team, A&M, Committee, Fahrenheit re revised bid (1.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C, Lancium re bid-related litigation (.5).
05/23/23	Jeffery S. Norman, P.C.	3.60	Review and analyze updated Fahrenheit materials (.4); conference with C. Koenig and S. Kokinos re Fahrenheit strategy presentation (1.9); conference with Paul Weiss re bid-related litigation (.9); conference with W&C re bid-related litigation (.4).
05/23/23	John Poulos	1.30	Analyze plan.
05/23/23	Joshua Raphael	3.30	Review, revise best and final bids and revise Special Committee presentation (.3); telephone conference with W&C, C. Koenig, K&E team re auction deliverables (.3); revise Special Committee presentation (1.1); correspond with G. Hensley re same (.1); review, analyze backup PSA (.3); correspond with G. Hensley, K&E team re bidder biographies (.1); conference with J. Ryan re Special Committee presentation (.1); revise Special Committee presentation (.3); review, revise same (.7).
05/23/23	Jimmy Ryan	1.60	Correspond with C. Koenig, K&E team re backup plan sponsor agreement (.2); review, analyze Willkie mark-up of same (.8); conference with J. Raphael re same (.2); review, revise same (.4).
05/23/23	Seth Sanders	0.50	Correspond with G. Hensley, K&E team re revisions to plan (.2); analyze term sheet re same (.3).
05/23/23	William Thompson	0.30	Review, analyze plan term sheets from confidential parties (.2); correspond with J. Schlingbaum and G. Hensley re same (.1).
05/24/23	Amila Golic	5.50	Revise disclosure statement (2.4); conference with E. Jones re same (.3); participate in auction (2.8).

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05/24/23	Dan Latona	7.10	Telephone conference with C. Koenig, K&E team, W&C, S. Dixon re auction (.3); conferences with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re same (6.0); draft script re same (.5); participate in auction (.3).
05/24/23	Patricia Walsh Loureiro	3.90	Review, analyze Fahrenheit plan term sheet (1.5); review, revise disclosure statement motion (2.4).
05/24/23	Jeffery S. Norman, P.C.	1.40	Correspond with C. Koenig, K&E team re revisions to Fahrenheit term sheet (.3); review and comment on internal draft of confidential party distribution agreement (1.1).
05/24/23	Joshua Raphael	0.70	Review, analyze precedent re backup plan sponsor motion.
05/24/23	Jimmy Ryan	10.30	Review, revise backup plan sponsor agreement (3.1); correspond with J. Raphael and D. Latona re same (.4); coordinate auction logistics (.5); review, revise notice of successful bidder (.5); review, revise communication materials re auction status (1.5); correspond with C. Koenig, K&E team, and C Street re same (1.6); telephone conference with confidential party re auction status (.2); conference with C. Koenig, K&E team, A&M, and Centerview re auction strategy (1.5); telephone conference with Special Committee re same (1.0).
05/24/23	Seth Sanders	7.30	Conference with G. Hensley re plan strategy (.6); revise plan (.8); analyze Fahrenheit term sheet re incorporating into plan (1.1); conference with C. Koenig, K&E team re auction strategy (3.1); assist with auction mechanics (1.7).
05/24/23	Steve Toth	0.60	Analyze bid update materials.
05/24/23	Alison Wirtz	1.90	Conferences with C. Koenig, K&E team, advisors and Special Committee re auction status and next steps (1.6); correspond with C. Koenig, K&E team, advisors, and Special Committee re same (.3).
05/25/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, W&C re plan, next steps (.6); correspond with P. Walsh, K&E team re plan (.2); analyze issues re same (.3).

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05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C re plan.
05/25/23	Chris Koenig	3.90	Review and revise plan sponsor agreements (1.4); correspond with D. Latona and K&E team re same (.5); telephone conference with E. Jones, K&E team, W&C re plan issues and next steps (.6); analyze plan issues and next steps (1.4).
05/25/23	Dan Latona	2.20	Telephone conference with C. Koenig, G. Hensley, E. Jones, W&C re plan (.6); revise, analyze backup plan sponsor agreement (1.4); review, analyze Fahrenheit plan sponsor agreement (.2).
05/25/23	Patricia Walsh Loureiro	3.70	Review, revise Plan (3.4); telephone conference with S. Sanders, G. Reardon re same (.3).
05/25/23	Jeffery S. Norman, P.C.	0.90	Correspond with W&C re Fahrenheit bid (.3); review and revise confidential party distribution agreement (.6).
05/25/23	Joshua Raphael	0.20	Draft backup PSA.
05/25/23	Jimmy Ryan	0.30	Correspond with J. Raphael and D. Latona re plan sponsor agreement.
05/25/23	Seth Sanders	4.80	Correspond with P. Loureiro, K&E team re revisions to plan (.3); revise plan re Fahrenheit term sheet (2.1); correspond with P. Loureiro re same (.2); further revise plan (1.9); correspond with G. Hensley, K&E team re same (.3).
05/25/23	William Thompson	0.50	Correspond with G. Hensley and S. Sanders re plan sponsor agreement (.2); review, analyze same (.3).
05/25/23	Alison Wirtz	0.30	Correspond with W. Thompson and K&E team re plan sponsor agreement termination and related matters (.1); review and analyze documentation re same (.2).
05/26/23	Amila Golic	3.00	Review, revise disclosure statement narrative section (1.3); review and analyze issues re consistency between comments from Company, W&C, other parties (1.7).
05/26/23	Gabriela Zamfir Hensley	4.10	Review, revise plan (4.0); analyze issues re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164908

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, W&C, Fahrenheit re new plan (.5); telephone conference with C. Koenig, W&C, Brown Rudnick re disclosure statement (.5).
05/26/23	Chris Koenig	4.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee, Committee, new plan sponsor re status and next steps (.6); telephone conference with E. Jones, W&C, Brown Rudnick re disclosure statement and next steps (.4); review and analyze issues re same (.5); review and revise plan (1.1); correspond with G. Hensley and K&E team re same (.4); review and revise backup plan sponsor agreement (.8); correspond with D. Latona and K&E team re same (.4).
05/26/23	Dan Latona	1.80	Revise, analyze plan support agreement (1.3); analyze issues re same (.5).
05/26/23	Patricia Walsh Loureiro	1.00	Review, analyze plan.
05/26/23	Jeffery S. Norman, P.C.	0.50	Conference with Company, E, Jones, K&E team re Fahrenheit plan.
05/26/23	Joshua Raphael	0.20	Review, revise backup PSA (.1); correspond with D. Latona, K&E team re same (.1).
05/26/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re plan sponsor agreement (.2); review, revise same (.1).
05/27/23	Amila Golic	1.40	Review and revise risk factor re IP issues (.7); correspond with C. McGrail re same (.2); review and analyze precedent re same (.5).
05/27/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig re plan and disclosure statement.
05/27/23	Caitlin McGrail	1.70	Review, analyze special committee presentation re bid-related lawsuit (.3); research precedent re litigation risks (.3); review, analyze complaint (.3); draft litigation risk section of disclosure statement (.7); correspond with A. Golic re same (.1).
05/28/23	Patricia Walsh Loureiro	1.80	Revise plan (1.6); correspond with G. Hensley, K&E team re same (.2).
05/28/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze potential resolution re plan confirmation issue.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164908

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/23	Amila Golic	3.30	Review and revise disclosure statement narrative sections (3.1); correspond with J. Raphael re revised narrative re sale process and auction (.2).
05/29/23	Gabriela Zamfir Hensley	0.10	Correspond with P. Walsh, K&E team re plan.
05/29/23	Chris Koenig	3.70	Review and revise plan support agreements (1.8); correspond with D. Latona and K&E team re same (.4); review and revise plan (1.1); correspond with G. Hensley and K&E team re same (.4).
05/29/23	Patricia Walsh Loureiro	1.90	Review, revise plan.
05/29/23	Caitlin McGrail	4.20	Draft third exclusivity extension (3.5); review, analyze presentations re same (.7).
05/29/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze potential resolution of plan confirmation issue.
05/29/23	Joshua Raphael	3.60	Draft presentation materials re auction update employee townhall (2.4); correspond with C. Koenig re same (1.1); draft disclosure statement section re auction (.1).
05/29/23	Jimmy Ryan	3.60	Review, revise backup plan sponsor agreement (1.1); review, revise plan sponsor agreement (1.3); correspond with D. Latona, K&E team, A&M re same (.5); review, revise presentation re successful bid (.3); correspond with D. Latona, K&E team re same (.4).
05/29/23	Seth Sanders	2.30	Review, revise plan (1.9); correspond with P. Loureiro, G. Hensley re same (.4).
05/30/23	Amila Golic	3.70	Review and revise disclosure statement section re auction process (3.6); correspond with J. Raphael re same (.1).
05/30/23	Gabriela Zamfir Hensley	4.20	Review, revise plan (3.2); analyze issues re same (.1); correspond with S. Sanders, K&E team re same (.1); conference with C. Koenig, K&E team, Company re same (.5); conference with C. Koenig, K&E team re same, deal documents (.3).
05/30/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164908

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Chris Koenig	3.10	Telephone conference with G. Hensley, K&E team, Company re plan issues and next steps (.6); review and analyze issues re same (1.8); correspond with Committee advisors re same (.7).
05/30/23	Dan Latona	2.90	Telephone conference with C. Koenig, K&E team, Company re plan related work in progress (.5); conference with C. Koenig, G. Hensley, E. Jones re same (.2); telephone conference with W&C re same (.4); review, analyze plan support agreement (.3); review, analyze plan (1.5).
05/30/23	Patricia Walsh Loureiro	1.50	Review, revise plan.
05/30/23	Patrick J. Nash Jr., P.C.	0.80	Review and analyze potential resolution of plan confirmation issue.
05/30/23	Joshua Raphael	6.10	Draft disclosure statement section re auction update (2.3); review, revise same (.2); draft backup PSA motion (1.1); review, revise Fahrenheit PSA (1.1); review, revise backup PSA (1.2); draft backup PSA motion (.2).
05/30/23	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team re plan sponsor agreement.
05/30/23	Seth Sanders	3.00	Revise plan for specialist comments, G. Hensley comments (1.3); correspond with G. Hensley, C. Koenig re same (.2); further revise plan (1.2); correspond with G. Hensley, K&E team, and W&C re same (.3).
05/30/23	Steve Toth	0.60	Telephone conference with Company and D. Latona, K&E team re plan.
05/31/23	Amila Golic	0.70	Correspond with E. Jones, B. Flannery, A. Sexton, K&E team re revisions to disclosure statement.
05/31/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig, K&E team, confidential consultant re plan, next steps (.3); analyze correspondence re plan (.1).
05/31/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Brown Rudnick re corporate documents re plan (.5); correspond with A. Golic re disclosure statement (.1).
05/31/23	Chris Koenig	2.10	Telephone conference with J. Norman, K&E team, Committee, plan sponsor re corporate plan documents (.3); review and analyze plan issues and next steps (1.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164908

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Ross M. Kwasteniet, P.C.	3.10	Review and analyze revised drafts of primary and backup plan support agreements (1.6); review and analyze plan (1.5).
05/31/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team, S. Dixon re auction update (.3); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan workstreams (.3).
05/31/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement documents.
05/31/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Special Committee re potential resolution of plan confirmation issue (.3); further review, analyze resolution re plan confirmation issue (.7).
05/31/23	Jeffery S. Norman, P.C.	1.30	Conference with Brown Rudnick and K&E team re corporate structuring and SEC considerations (1.0); review, revise draft PSA and plan definitions (.3).
05/31/23	Joshua Raphael	6.10	Telephone conference with C. Koenig, S. Dixon re auction update (partial) (.1); draft backup plan sponsor motion (5.7); review, revise Fahrenheit PSA (.3).
05/31/23	Jimmy Ryan	0.90	Conference with C. Koenig, K&E team and confidential counterparty re plan (.3); correspond with D. Latona, K&E team re PSA motion (.6).
05/31/23	Steve Toth	0.30	Telephone conference with J. Norman, K&E team, W&C and Brown Rudnick re corporate planning.
Total		1,257.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164909
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 48,508.50

Total legal services rendered

\$ 48,508.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164909

Celsius Network LLC

Matter Number: 53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	10.20	1,405.00	14,331.00
Julian Hui	4.90	1,455.00	7,129.50
Ben Isherwood	4.50	1,295.00	5,827.50
Chris Koenig	0.90	1,425.00	1,282.50
Prem Mohan	1.70	1,895.00	3,221.50
Joel McKnight Mudd	0.90	885.00	796.50
Faadil Patel	16.00	995.00	15,920.00
TOTALS	39.10		\$ 48,508.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164909

Celsius Network LLC

Matter Number: 53363-19

International Issues

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Hannah Crawford	1.00	Review and analyze international regulatory issues re crypto settlement arrangements (.6); correspond with P. Mohan re same (.4).
04/13/23	Julian Hui	0.80	Prepare for and attend conference with P. Mohan, K&E team re international regulatory considerations of crypto settlement arrangements (.4); review, analyze background materials re same (.2); conference with P. Mohan re same (.2).
04/13/23	Prem Mohan	1.00	Correspond with J. Hui re background (.2); review and analyze materials and next steps re borrow settlement arrangement (.8).
04/18/23	Julian Hui	1.30	Review, analyze settlement agreement (.8); draft summary briefing to local counsel (.5).
04/19/23	Julian Hui	1.60	Review and analyze settlement term sheet (.3); amend brief re same (.6); correspond with D. Latona re borrow settlement structure (.7).
04/19/23	Prem Mohan	0.70	Review and analyze draft client instructions (.5); correspond with J. Hui, K&E team re same (.2).
04/21/23	Julian Hui	0.30	Review and analyze background and international issues re borrow settlement.
04/24/23	Julian Hui	0.40	Telephone conference with D. Latona international borrow settlement considerations.
05/02/23	Julian Hui	0.50	Telephone conference with D. Latona, Company re Company survey.
05/08/23	Hannah Crawford	0.50	Analyze and review UK debenture issues.
05/10/23	Hannah Crawford	1.30	Review and analyze security perfection analysis.
05/11/23	Hannah Crawford	0.80	Correspond with D. Latona and R. Boynton re English judgment.
05/18/23	Joel McKnight Mudd	0.40	Telephone conference with H. Crawford, K&E team re UK recognition (.2); correspond with A&M re same (.2).
05/18/23	Faadil Patel	1.50	Review and analyze CBIR materials (1.2); correspond with H. Crawford re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164909

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Chris Koenig	0.90	Telephone conference with Company, D. Latona, K&E team re UK litigation claim (.5); review and analyze issues re same (.4).
05/22/23	Joel McKnight Mudd	0.50	Telephone conference with D. Latona, K&E team, Company re UK recognition.
05/24/23	Hannah Crawford	1.80	Correspond with D. Latona, K&E team, W&C re UK recognition issues (1.2); correspond with D. Latona, K&E team re English law governed claims (.6).
05/25/23	Hannah Crawford	2.00	Telephone conference with D. Latona, K&E team, W&C re UK Recognition (.5); correspond with J. Mudd re English law governed claims (.9); correspond with D. Latona, K&E team re recognition application papers (.6).
05/25/23	Faadil Patel	7.50	Review and analyze former director's chapter 11 filing (3.7); correspond with H. Crawford re same (1.6); draft relevant forms for UK recognition proceeding (2.2).
05/26/23	Hannah Crawford	1.50	Telephone conference with D. Latona re English law governed claims.
05/26/23	Faadil Patel	6.00	Draft submission document for UK recognition proceeding.
05/30/23	Hannah Crawford	0.80	Review and analyze recognition application (.3); correspond with Company re same (.3); correspond with D. Latona, K&E team re same and status update (.2).
05/31/23	Hannah Crawford	0.50	Review and analyze recognition application.
05/31/23	Ben Isherwood	4.50	Review and comment on affidavit and UK recognition application.
05/31/23	Faadil Patel	1.00	Review and analyze recognition application submission.
Total		39.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164910
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 18,938.50

Total legal services rendered

\$ 18,938.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164910

Celsius Network LLC

Matter Number: 53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Y. Chan	1.50	365.00	547.50
Marta Dudyan	10.00	315.00	3,150.00
Caitlin McGrail	0.60	735.00	441.00
Joel McKnight Mudd	12.80	885.00	11,328.00
Eric Nyberg	6.50	315.00	2,047.50
Alison Wirtz	1.10	1,295.00	1,424.50
TOTALS	32.50		\$ 18,938.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164910

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Alison Wirtz	0.20	Correspond with P. Nash and K&E team re status of first interim fee application.
04/05/23	Joel McKnight Mudd	0.90	Revise parties in interest list (.6); correspond with A&M, Centerview, teams re same (.3).
04/06/23	Marta Dudyan	2.50	Analyze specific disclosures in supplemental declaration in support of K&E retention.
04/06/23	Alison Wirtz	0.90	Correspond with J. Mudd re interim fee application, budget and staffing memorandum (.4); review and analyze fee examiner insert and confirm accuracy (.3); correspond with S. Golden and K&E team re same (.2).
04/12/23	Marta Dudyan	4.00	Organize, review, and analyze supplemental disclosures in support of K&E retention.
04/12/23	Eric Nyberg	5.50	Analysis update for supplemental disclosure in support of K&E retention (4.0); organize, review, and analysis of supplemental disclosures (1.5).
04/13/23	Marta Dudyan	3.50	Analyze supplemental disclosures in support of K&E retention.
04/13/23	Joel McKnight Mudd	1.00	Correspond with M. Chan, K&E team re specific disclosures and parties in interest list (.3); telephone conference with M. Chan re same (.3); revise parties in interest list (.4).
04/13/23	Eric Nyberg	1.00	Analyze update for supplemental disclosure of creditors.
04/21/23	Joel McKnight Mudd	2.10	Review, revise schedules re supplemental declaration (.7); correspond with M. Chan, K&E team re same (.3); correspond with C. McGrail re same (.2); review, analyze conflicts re same (.9).
04/24/23	Michael Y. Chan	1.50	Analyze supplemental disclosures in support of K&E retention (.8); draft schedules 1, 2, & 3 for supplemental declaration (.7).
04/24/23	Caitlin McGrail	0.10	Correspond with J. Mudd re supplemental declaration.
04/24/23	Joel McKnight Mudd	0.70	Revise parties in interest list (.4); correspond with M. Chan, K&E team re supplemental declaration. (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164910

Celsius Network LLC

Matter Number: 53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/23	Joel McKnight Mudd	2.40	Review, revise supplemental declaration (1.7); review, revise schedules re same (.4); correspond with C. McGrail re same (.3).
04/26/23	Joel McKnight Mudd	3.10	Revise K&E supplemental declaration (2.5); revise supplemental declaration schedules (.4); correspond with A. Wirtz re supplemental declaration (.2).
04/27/23	Joel McKnight Mudd	1.20	Review, revise supplemental declaration (.9); correspond with C. McGrail re same (.3).
04/28/23	Caitlin McGrail	0.50	Review, revise third supplemental declaration (.3); correspond with J. Mudd re same (.2).
04/28/23	Joel McKnight Mudd	0.70	Revise K&E supplemental declaration (.6); correspond with C. McGrail re same (.1).
05/02/23	Joel McKnight Mudd	0.40	Correspond with A. Wirtz, K&E team re conflicts surveys, supplemental declaration.
05/09/23	Joel McKnight Mudd	0.30	Telephone conference with A. Xuan re retention issues.

Total		32.50	
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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164911
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 116,994.50

Total legal services rendered

\$ 116,994.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164911

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	10.00	1,475.00	14,750.00
Amila Golic	11.70	885.00	10,354.50
Gabriela Zamfir Hensley	2.30	1,245.00	2,863.50
Elizabeth Helen Jones	2.50	1,155.00	2,887.50
Chris Koenig	0.60	1,425.00	855.00
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Patricia Walsh Loureiro	5.00	1,155.00	5,775.00
Rebecca J. Marston	9.40	995.00	9,353.00
Joel McKnight Mudd	26.90	885.00	23,806.50
Robert Orren	2.20	570.00	1,254.00
Gabrielle Christine Reardon	1.10	735.00	808.50
Roy Michael Roman	22.10	735.00	16,243.50
Seth Sanders	8.80	885.00	7,788.00
Luke Spangler	0.50	325.00	162.50
Kyle Nolan Trevett	4.70	885.00	4,159.50
Matthew D. Turner	0.30	1,405.00	421.50
Morgan Willis	1.50	395.00	592.50
Alison Wirtz	9.40	1,295.00	12,173.00
Tanzila Zomo	0.90	325.00	292.50
TOTALS	121.10		\$ 116,994.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164911

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Patricia Walsh Loureiro	0.50	Review, revise WTW retention application.
04/01/23	Roy Michael Roman	3.50	Review and revise WTW retention application (3.3); correspond with S. Golden, C. Koenig, D. Latona, P. Loureiro re same (.2).
04/02/23	Susan D. Golden	1.20	Review and revise WTW retention application (1.0); correspond with P. Loureiro and C. Koenig with comments to same (.2).
04/03/23	Susan D. Golden	0.50	Draft additional revisions to WTW retention application (.3); correspond with R. Roman re same (.2).
04/03/23	Amila Golic	1.90	Review and analyze compensation and fee application process to answer Stout's questions re retention (.8); correspond with J. Mudd, Stout re same (.8); video conference with E. Jones, W&C re Stout retention application (.3).
04/03/23	Patricia Walsh Loureiro	0.40	Review, revise WTW retention application (.3); correspond with R. Roman and K&E team re same (.1).
04/03/23	Roy Michael Roman	1.60	Review and revise WTW retention application (.8); draft correspondence re same (.4); correspond with S. Golden, K&E team re same (.4).
04/03/23	Seth Sanders	0.40	Revise Fischer monthly fee statement (.2); correspond with D. Latona, Fischer team re same (.2).
04/03/23	Kyle Nolan Trevett	0.10	Correspond with Andersen, K&E team re retention application.
04/03/23	Morgan Willis	1.50	Prepare, Fischer fee application for filing.
04/04/23	Amila Golic	0.80	Draft correspondence to W&C re Committee questions re Stout retention application (.2); review and analyze issues re same (.6).
04/04/23	Alison Wirtz	0.30	Correspond with K. Trevett re status and next steps in Andersen retention application (.2); correspond with Akin team re status of interim fee applications (.1).
04/05/23	Amila Golic	0.80	Correspond with E. Jones, A&M, Stout, W&C re U.S. Trustee and Committee questions re Stout retention application.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164911

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Kyle Nolan Trevett	0.60	Telephone conference with A. Wirtz, Andersen team re retention issues.
04/06/23	Amila Golic	0.80	Revise proposed Stout retention order per U.S. Trustee and W&C comments.
04/06/23	Alison Wirtz	0.60	Review and analyze A&M fee statement and correspond with J. Mudd re same (.4); correspond with J. Mudd re Committee's retention-related questions (.2).
04/07/23	Amila Golic	0.10	Correspond with C. Koenig, E. Jones, W&C re Stout retention application.
04/09/23	Amila Golic	0.20	Correspond with E. Jones re U.S. Trustee questions re Stout retention.
04/10/23	Amila Golic	2.20	Correspond with U.S. Trustee, W&C, Stout, E. Jones, K&E team re Stout supplemental disclosure (1.0); draft supplemental Stout declaration (1.2).
04/10/23	Elizabeth Helen Jones	0.60	Correspond with A. Golic re Stout retention and U.S. Trustee, Committee questions re same.
04/11/23	Matthew D. Turner	0.30	Telephone conference with auditor re potential engagement.
04/11/23	Alison Wirtz	0.60	Correspond with A&M team and J. Mudd re expansion of scope of EY retention (.3); correspond with Centerview team and J. Mudd re schedules to interim fee application and supplemental declaration (.3).
04/12/23	Amila Golic	0.60	Revise Stout supplemental declaration and revised proposed order (.4); correspond with E. Jones, C. Koenig, Stout, Company re same (.2).
04/12/23	Elizabeth Helen Jones	0.60	Review, revise Stout supplemental declaration.
04/13/23	Amila Golic	0.10	Correspond with E. Jones, Stout re revised proposed order and supplemental declaration.
04/14/23	Amila Golic	1.70	Revise supplemental declaration re Stout retention (1.3); correspond with E. Jones, K&E team, U.S. Trustee, W&C re revised proposed order and supplemental declaration (.4).
04/14/23	Gabriela Zamfir Hensley	0.10	Correspond with potential auditor, A&M re retention matters.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164911

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Elizabeth Helen Jones	0.60	Review, revise proposed revised order to retain Stout (.3); prepare supplemental declaration and revised proposed order for filing (.3).
04/14/23	Robert Orren	0.30	File E&Y fee statement (.2); distribute same for service (.1).
04/17/23	Susan D. Golden	0.30	Correspond with G. Hensley re auditor engagement letter.
04/17/23	Amila Golic	1.20	Correspond with Stout re retention application and April 18 hearing (.6); video conference with Stout, E. Jones re same (.2); review and analyze issues re same (.4).
04/17/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Golden, K&E team re potential auditor retention.
04/17/23	Elizabeth Helen Jones	0.70	Telephone conference with A. Golic, Stout re retention application (.3); prepare for Stout retention hearing (.4).
04/17/23	Gabrielle Christine Reardon	0.20	Correspond with A&M re quarterly ordinary course professionals report.
04/17/23	Seth Sanders	0.40	Correspond with G. Hensley, K&E team re auditor retention.
04/18/23	Susan D. Golden	1.40	Review and analyze proposed auditor engagement letter (.5); correspond with G. Hensley re same (.2), telephone conference with G. Hensley, auditor, and A&M re same (.5); correspond with C. Koenig and R. Kwasteniet re revised WTW retention application (.2).
04/18/23	Amila Golic	0.30	Correspond with E. Jones, K&E team re Stout retention order (.1); correspond with S. Sanders re postpetition retainer issues (.2).
04/18/23	Gabriela Zamfir Hensley	0.50	Conference with S. Golden, S. Sanders, potential auditor re retention matters.
04/18/23	Joel McKnight Mudd	1.10	Correspond with Centerview team re supplemental declaration (.3); review, revise same (.7); correspond with A. Wirtz re same (.1).
04/18/23	Seth Sanders	1.90	Telephone conference with G. Hensley, K&E team re auditor retention (.5); draft meeting notes re same (.2); research postpetition retainer question re same (1.1); correspond with G. Hensley re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164911

Celsius Network LLC

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Kyle Nolan Trevett	0.50	Correspond with Andersen, KE Andrews team re retention applications (.2); revise same (.3).
04/18/23	Alison Wirtz	0.70	Correspond with K. Trevett re KE Andrews retention application (.2); correspond with Centerview and J. Mudd re declaration in support of Centerview's retention (.2); correspond with J. Mudd re conflicts matters and parties in interest (.3).
04/19/23	Susan D. Golden	0.50	Telephone conference with C. Koenig and Saul Ewing re revisions to WTW retention application (.4); follow-up telephone conference with C. Koenig re same (.1).
04/19/23	Joel McKnight Mudd	1.20	Revise parties in interest list (.9); telephone conference with W&C team re same (.2); correspond with EY, Akin, Centerview, A&M teams re same (.1).
04/20/23	Susan D. Golden	0.60	Telephone conference with C. Koenig re proposed auditor retention questions (.2); correspond with G. Hensley and A. Golic re same (.4).
04/20/23	Gabriela Zamfir Hensley	0.10	Correspond with S. Sanders, K&E team re potential auditor retention.
04/20/23	Patricia Walsh Loureiro	0.50	Review, revise EY SOW and correspond with J. Mudd, D. Latona and Company re same.
04/20/23	Joel McKnight Mudd	1.10	Review, revise Centerview supplemental declaration (.4); correspond with A. Wirtz re same (.2); correspond with Centerview team re same (.2); correspond with P. Loureiro re EY statement of work (.2); correspond with Company re same (.1).
04/20/23	Seth Sanders	0.30	Correspond with G. Hensley, A&M re auditor retention.
04/20/23	Alison Wirtz	0.40	Review and comment on Centerview supplemental declaration (.3); correspond with J. Mudd re same (.1).
04/21/23	Ross M. Kwasteniet, P.C.	1.20	Analyze revised order approving interim fee applications (.8); review and analyze correspondence with Fee Examiner re same (.4).
04/21/23	Seth Sanders	0.30	Correspond with S. Golden, K&E team re auditor retention.

Legal Services for the Period Ending May 31, 2023

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Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, K&E team re retention applications, declarations.
04/23/23	Joel McKnight Mudd	1.60	Review, revise Centerview supplemental declaration.
04/23/23	Kyle Nolan Trevett	0.30	Correspond with A. Wirtz re KE Andrews, Andersen retention applications (.1); review, revise same (.2).
04/23/23	Alison Wirtz	0.20	Correspond with J. Mudd re Centerview supplemental declaration.
04/24/23	Kyle Nolan Trevett	1.00	Review, revise KE Andrews, Andersen retention applications (.9); correspond with A. Wirtz re same (.1).
04/25/23	Gabrielle Christine Reardon	0.60	Correspond with A&M re ordinary course professional expenses (.2); analyze invoice statements re same (.2); review and revise third quarterly report re same (.2).
04/25/23	Kyle Nolan Trevett	0.40	Review, revise KE Andrews, Andersen retention applications, declarations.
04/26/23	Amila Golic	0.90	Review and comment on valuation advisor's fee application (.8); correspond with J. Mudd re same (.1).
04/27/23	Joel McKnight Mudd	1.40	Review, revise Centerview supplemental declaration (1.3); correspond with A. Wirtz re same (.1).
04/28/23	Kyle Nolan Trevett	0.20	Correspond with A. Wirtz, K&E team re KE Andrews retention application.
04/29/23	Alison Wirtz	0.50	Correspond with K. Trevett re status of tax advisor retention applications (.3); correspond with J. Mudd re status of Centerview supplemental declaration and related flings (.2).
05/01/23	Roy Michael Roman	0.50	Review, revise AMSL supplemental declaration (.4); correspond with P. Loureiro, S. Sanders re same (.1).
05/01/23	Alison Wirtz	0.40	Review and comment on OCP quarterly report (.2); correspond with G. Reardon and K&E team re inbound from U.S. Trustee re OCP (.1); correspond with Stretto team re inquiries (.1).
05/02/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence with Anderson re auditor retention.

Legal Services for the Period Ending May 31, 2023

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Joel McKnight Mudd	1.60	Revise supplemental declaration of Perella re redactions (.7); correspond with W&C team, A. Wirtz re same (.4); review, revise Stretto supplemental declaration (.3); review, revise LW supplemental application (.2).
05/02/23	Robert Orren	0.30	File declaration in support of Saccullo Legal retention (.2); distribute same for service (.1).
05/02/23	Roy Michael Roman	0.40	Review and revise AMSL declaration (.2); correspond with AMSL, D. Latona, K&E team re same (.2).
05/03/23	Joel McKnight Mudd	1.90	Correspond with W&C, A. Wirtz re PII list retentions (.3); revise PII retentions (.8); correspond with J. Raphael re same (.2); revise Stretto, Latham, and Centerview supplemental declarations (.6).
05/03/23	Kyle Nolan Trevett	0.20	Correspond with R. Roman re retention application filing preparation.
05/04/23	Joel McKnight Mudd	0.40	Correspond with W&C re PII redactions (.3); correspond with A. Wirtz re same (.1).
05/04/23	Roy Michael Roman	2.80	Review and revise retention application re K&E Andrews (2.6); correspond with K. Trevett re same (.2).
05/04/23	Kyle Nolan Trevett	0.80	Correspond with R. Roman re KE Andrews, Andersen retention applications (.4); review, revise same (.4).
05/04/23	Alison Wirtz	0.50	Correspond with J. Mudd re redaction of potential bidders for Committee Professionals (.3); correspond with K. Trevett re KE Andrews retention application (.2).
05/05/23	Roy Michael Roman	3.30	Review and revise KE Andrews, Andersen retention applications (3.1); correspond with A. Wirtz, K. Trevett re same (.2).
05/05/23	Alison Wirtz	1.80	Correspond with K. Trevett and R. Roman re revisions to KE Andrews retention application and redactions to parties in interest list (.2); review and comment on application (.3); review and revise proposed redactions (1.1); correspond with S. Golden and Stretto team re inquiries from U.S. Trustee (.2).
05/06/23	Joel McKnight Mudd	0.90	Review, revise redactions re KE Andrews fee application (.6); correspond with A. Wirtz, R. Roman re same (.3).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/06/23	Roy Michael Roman	0.10	Correspond with A. Wirtz, J. Mudd re issues re retention.
05/06/23	Alison Wirtz	0.60	Review and revise schedules to KE Andrews retention application for confidentiality (.4); correspond with R. Roman and K&E team re same (.2).
05/07/23	Joel McKnight Mudd	0.80	Review, revise KE Andrew retention schedules (.6); correspond with R. Roman re same (.2).
05/07/23	Roy Michael Roman	1.10	Review, revise KE Andrews retention application (.9); correspond with C. Koenig, A. Wirtz, K&E team re same (.2).
05/07/23	Alison Wirtz	0.80	Review and comment on proposed filing version of KE Andrews retention application (.3); correspond with R. Roman and K&E team re same (.5).
05/08/23	Joel McKnight Mudd	4.10	Revise Centerview supplemental declaration (.7); correspond with A. Wirtz re same (.1); revise Latham supplemental declaration (.6); correspond with Latham team re same (.1); revise Stretto supplemental declaration (.4); correspond with Stretto team re same (.1); revise Stout fee application and exhibits (1.9); correspond with A. Wirtz re same (.2).
05/08/23	Gabrielle Christine Reardon	0.30	Correspond with A&M re payments to Taylor Wessing (.2); correspond with A. Wirtz re same (.1).
05/08/23	Roy Michael Roman	1.00	Review and revise Andersen retention application (.9); correspond with A. Wirtz, K. Trevett, Andersen team re same (.1).
05/08/23	Kyle Nolan Trevett	0.40	Review, revise Andersen retention application (.3); correspond with R. Roman re same (.1).
05/09/23	Robert Orren	0.80	Prepare for filing of Andersen LLP retention application (.4); file same (.2); distribute same for service (.1); correspond with R. Roman re same (.1).
05/09/23	Roy Michael Roman	1.10	Review and analyze issues re KE Andrews and Andersen retention applications (.9); correspond with C. Koenig, D. Latona, A. Wirtz, K&E team re same (.2).
05/09/23	Alison Wirtz	0.50	Review and comment on Anderson retention application and correspond with R. Roman re same.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re outstanding retention issues re advisors (.3); review, revise Stretto supplemental declaration (.3).
05/11/23	Joel McKnight Mudd	1.10	Revise A&M supplemental declaration schedules (.6); correspond and calls with A&M team re same (.5)
05/11/23	Alison Wirtz	0.40	Correspond with J. Mudd re customer issues with parties in interest list and related retention matters.
05/12/23	Joel McKnight Mudd	1.80	Revise Centerview supplemental declaration (.6); correspond with A. Wirtz re same (.2); revise Stretto supplemental declaration (.4); revise Latham supplemental declaration (.6).
05/12/23	Alison Wirtz	0.30	Correspond with J. Mudd re parties in interest list and related fee and retention declarations for professionals.
05/13/23	Tanzila Zomo	0.40	Prepare to file declaration in support of retention (.2); file same (.2).
05/15/23	Susan D. Golden	0.50	Review, analyze U.S. Trustee motion to compel disgorgement re Willis Towers Watson retention (.3); correspond with C. Koenig and D. Latona re same (.2).
05/15/23	Amila Golic	0.10	Correspond with S. Sanders re Stout engagement letter.
05/15/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, S. Golden, A&M, potential auditor re auditor retention.
05/15/23	Patricia Walsh Loureiro	0.20	Review, analyze pleadings re WTW retention.
05/15/23	Seth Sanders	1.80	Revise Borgers engagement letter (1.1); correspond with G. Hensley, S. Golden, Borgers re same (.7).
05/16/23	Seth Sanders	0.40	Correspond with Borgers, G. Hensley re Borgers retention.
05/17/23	Joel McKnight Mudd	2.20	Revise A&M supplemental declaration and schedules (1.9); correspond with A&M, A. Wirtz re same (.3).
05/17/23	Alison Wirtz	0.20	Review and comment on supplemental declaration for A&M and correspond with J. Mudd re same.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/18/23	Susan D. Golden	1.40	Telephone conference with G. Hensley, S. Sanders, and BF Borgers re Borgers retention as independent auditor (.4); correspond with R. Kwasteniet re Stretto fees (.2); video conference with Z. Georgeson and J. Gartrell of WTW, L. Murley and J. Garcia of Saul Ewing, and C. Koenig re WTW retention application and UST motion to disgorge (.6) and follow-up telephone conference with C. Koenig re same (.2).
05/18/23	Gabriela Zamfir Hensley	0.20	Conference with S. Golden, S. Sanders, A&M, potential auditor re retention.
05/18/23	Chris Koenig	0.60	Telephone conference with S. Golden, WTW re retention application status and next steps.
05/18/23	Patricia Walsh Loureiro	0.50	Correspond with Saul Ewing team, C. Koenig, K&E team re WTW retention application.
05/18/23	Joel McKnight Mudd	0.40	Revise A&M supplemental declaration.
05/18/23	Roy Michael Roman	1.00	Review and revise WTW retention application (.9); correspond with P. Loureiro re same (.1).
05/18/23	Seth Sanders	1.10	Telephone conference with S. Golden, G. Hensley, Borgers, A&M re Borgers retention (.5); revise engagement letter markup for same (.3); correspond with G. Hensley, A&M re same (.3).
05/19/23	Susan D. Golden	1.10	Review and analyze revised WTW retention application (.5); correspond with C. Koenig re additional revisions to same (.4); correspond with WTW and Saul Ewing re additional proposed revisions to WTW retention application (.2).
05/19/23	Gabriela Zamfir Hensley	0.50	Review, revise potential auditor retention letter.
05/19/23	Patricia Walsh Loureiro	0.50	Review, revise WTW retention application.
05/19/23	Joel McKnight Mudd	1.90	Revise A&M supplemental declaration (.8); revise Latham supplemental declaration (.8); correspond with C. Koenig re same (.3).
05/19/23	Robert Orren	0.40	File supplemental declarations re A&M and Latham retentions (.2); correspond with J. Mudd and K&E working group re same (.1); distribute same for service (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Roy Michael Roman	1.80	Review and revise WTW retention application (1.5); review, revise declaration in support of WTW retention (.2); correspond with P. Loureiro re same (.1).
05/19/23	Seth Sanders	0.90	Analyze retention issues list (.3); correspond with A. Golic re same (.2); correspond with G. Hensley, K&E team re Borgers retention open items (.4).
05/19/23	Alison Wirtz	0.20	Correspond with J. Mudd re status of supplemental declaration for Latham and redactions related thereto.
05/20/23	Susan D. Golden	1.10	Review and analyze revised WTW retention application (.4); correspond with WTW and Saul Ewing with suggestions for additional revisions to same (.7).
05/22/23	Susan D. Golden	0.60	Review, analyze latest iteration of WTW retention application (.5); correspond with J. Garcia with comments to same (.1).
05/22/23	Joel McKnight Mudd	2.80	Revise EY supplemental declaration (.9); review, revise EY schedules (.4); correspond with EY re same (.2); review, revise Stout fee statement (1.3).
05/22/23	Roy Michael Roman	0.60	Review and analyze issues re WTW retention (.5); correspond with P. Loureiro re same (.1).
05/23/23	Susan D. Golden	0.40	Review and analyze revised WTW retention application per additional comments (.3); correspond with RM Roman re same (.1).
05/23/23	Patricia Walsh Loureiro	1.30	Review, revise WTW retention application (.8); correspond with R. Roman re same (.5).
05/23/23	Roy Michael Roman	1.70	Review and revise WTW retention application (1.6); correspond with P. Loureiro re same (.1).
05/23/23	Seth Sanders	0.70	Revise Borgers engagement letter.
05/24/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Sanders, K&E team re auditor retention.
05/24/23	Seth Sanders	0.20	Revise Borgers engagement letter.

Legal Services for the Period Ending May 31, 2023

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Rebecca J. Marston	1.90	Review and revise Stout fee statement and fee detail (1.0); correspond with J. Mudd re same (.1); correspond with J. Mudd re EY supplemental declarations (.2); review and analyze correspondence from various parties re EY supplemental declarations, Stout fee statement (.1); review and revise Stout fee statement (.4); correspond with Stout team re same (.1).
05/25/23	Seth Sanders	0.40	Revise Borgers engagement letter (.3); correspond with G. Hensley re same (.1).
05/26/23	Susan D. Golden	0.40	Telephone conference with C. Koenig re WTW retention application (.2); review, analyze revised WTW retention application (.2).
05/26/23	Patricia Walsh Loureiro	0.80	Review, analyze WTW retention application (.4); correspond with R. Roman re same (.4).
05/26/23	Rebecca J. Marston	6.00	Review and revise Stout fee application (2.2); correspond with Stout team re same (.2); correspond with EY team, J. Mudd re SOW notice (.2); correspond with EY re redaction of schedules for EY supplemental declaration (.2); review and revise EY supplemental declarations (.4); correspond with Stout team, C. Koenig, K&E team re Stout fee statement (1.2); correspond with C. Koenig, K&E team re EY supplemental declarations (.6); draft notice of updated SOW (1.0).
05/26/23	Robert Orren	0.20	Correspond with R. Marston re filing of Stout fee statement (.1); correspond with R. Roman and M. Willis re filing of WTW retention application (.1).
05/26/23	Roy Michael Roman	1.10	Review and analyze WTW retention application (1.0); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
05/26/23	Roy Michael Roman	0.30	Research and analyze Stretto retention documents (.2); correspond with A. Golic re same (.1).
05/26/23	Alison Wirtz	0.40	Correspond with S. Golden and U.S. Trustee re Stretto retention matters (.2); correspond with R. Marston and K&E team re EY supplemental declaration (.2).
05/30/23	Patricia Walsh Loureiro	0.30	Correspond with S. Golden, K&E team re WTW retention application.

Legal Services for the Period Ending May 31, 2023

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Rebecca J. Marston	1.50	Correspond with M. Willis re unredacted schedules for EY supplemental declaration (.3); review and revise notice of additional EY statement of work (1.0); correspond with C. Koenig, K&E team re filing of same (.1); correspond with EY re same (.1).
05/30/23	Robert Orren	0.20	Correspond with R. Roman, L. Spangler and T. Zomo re filing of WTW retention application (.1); correspond with same re filing of EY additional engagement letter (.1).
05/30/23	Roy Michael Roman	0.20	Review, finalize WTW retention application (.1); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
05/30/23	Luke Spangler	0.50	File Willis Towers Watson retention application and circulate file-stamped copy to U.S. Trustee, Stretto, and K&E team.
05/30/23	Tanzila Zomo	0.50	Prepare to file statement of work (.3); file same (.2).
Total		121.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164912
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 88,418.00

Total legal services rendered

\$ 88,418.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164912

Celsius Network LLC

Matter Number: 53363-22

Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven M. Cantor	20.10	1,455.00	29,245.50
Elizabeth Helen Jones	0.50	1,155.00	577.50
Meena Kandallu	9.40	775.00	7,285.00
Chris Koenig	0.40	1,425.00	570.00
Mavnick Nerwal	1.80	2,045.00	3,681.00
Anthony Vincenzo Sexton, P.C.	24.20	1,680.00	40,656.00
Alan Walker	3.80	1,685.00	6,403.00
TOTALS	60.20		\$ 88,418.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and UK advisors re UK tax issues.
04/04/23	Steven M. Cantor	1.10	Telephone conference with Company re tax matters (.1); revise disclosure statement re same (.5); telephone conference re intercompany obligations with A. Sexton, K&E team (.5).
04/04/23	Meena Kandallu	0.80	Weekly tax call with S. Cantor, EY, Company re tax issues (.2); telephone conference with A. Sexton, K&E Team, A&M Team re intercompany analysis (.5); review and analyze correspondence re tax issues (.1).
04/04/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with A&M re intercompany claim issues (.5); review and analyze materials re same (.3); review and analyze disclosure statement re tax issues (.4).
04/05/23	Steven M. Cantor	4.00	Draft disclosure statement tax analysis.
04/05/23	Meena Kandallu	0.60	Telephone conference re disclosure statement with E. Jones, K&E team, Centerview, A&M.
04/05/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with C. Koenig, K&E team and A&M re disclosure statement (.6); review, analyze materials re same (.4).
04/06/23	Anthony Vincenzo Sexton, P.C.	0.80	Review and revise disclosure statement (.6); correspond with W&C re mining assets (.2).
04/07/23	Steven M. Cantor	2.70	Draft disclosure statement tax analysis.
04/10/23	Steven M. Cantor	0.50	Telephone conference with W&C re mining tax issues.
04/10/23	Meena Kandallu	2.00	Review and analyze tax sections of disclosure statement (1.5); telephone conference with W&C tax team re tax issues (.5).
04/10/23	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with plan sponsor re deal structure issues (.6); review and analyze issues re same (.5); telephone conference with W&C re mining issues (.3).
04/11/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with W&C and NovaWulf re tax structuring and related issues (1.0); correspond with NovaWulf and C. Koenig re issues re same (.3).
04/12/23	Steven M. Cantor	0.20	Correspond with A. Golic, Kirkland team re tax disclosure.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Meena Kandallu	0.30	All-hands telephone conference re disclosure statement with E. Jones, K&E Team, A&M, Centerview.
04/12/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with C. Koenig, K&E team re disclosure statement process.
04/13/23	Steven M. Cantor	0.80	Telephone conference with Company and EY re tax issues (.4); telephone conference with A. Sexton, K&E team re tax disclosure (.4).
04/13/23	Chris Koenig	0.40	Telephone conference with E. Jones, A. Sexton, K&E team re tax issues.
04/13/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and Company re status of tax analysis (.4); telephone conference with S. Cantor and other K&E team members re disclosure statement (.5).
04/14/23	Steven M. Cantor	0.20	Telephone conference with Brown Rudnick re tax issues.
04/14/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with Novawulf re loan settlement issues (.5); telephone conference with BR re tax diligence and structuring issues (.3).
04/18/23	Steven M. Cantor	1.00	Telephone conference with Company and EY re tax issues (.7); telephone conference with Texas attorney general's office re use tax (.3).
04/18/23	Meena Kandallu	0.80	Telephone conference re tax issues with A. Sexton, S. Cantor, EY, and Company.
04/18/23	Anthony Vincenzo Sexton, P.C.	2.00	Telephone conference with EY and Company re status of tax analysis (.7); telephone conference with C. Koenig and other advisors re analysis of bids and related issues (1); telephone conference with TX attorney general's office re tax claim issues (.3).
04/19/23	Steven M. Cantor	0.30	Correspond with A. Sexton, K&E team re state tax matters.
04/19/23	Meena Kandallu	0.80	Telephone conference with E. Jones, K&E Team re disclosure statement (.6); draft and review correspondence with S. Cantor re tax matters (.2).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conferences with C. Koenig, K&E team, and W&C re plan and disclosure statement (1); correspond with S. Cantor re state issues for analysis (.2); review and analyze structuring issues (.3); correspond with DOJ and Company re claim resolution considerations (.2).
04/20/23	Steven M. Cantor	0.80	Telephone conference with Pennsylvania authorities re use tax claims (.3); telephone conference with A. Sexton, K&E team, and DOJ re IRS claims (.3); review, analyze McCarter's comments to retail term sheet (.2).
04/20/23	Meena Kandallu	0.30	Telephone conference with S. Cantor, A. Sexton, Pennsylvania attorney general's office) re tax issues.
04/20/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with Company and EY re status of claims (.5); review, analyze issues re same (.2); review and revise loan claim term sheet (.3).
04/21/23	Steven M. Cantor	1.00	Telephone conference with McCarter re tax issues (D. Adler) (.5); telephone conference with EY re indirect state tax issues (.5).
04/21/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with D. Latona K&E team re borrower term sheet (.5); review and analyze issues re same (.3); telephone conference with Company and EY re indirect tax issues (.7); correspond with Texas attorney general's office re tax claim issues (.2).
04/25/23	Steven M. Cantor	0.30	Review, analyze disclosure statement for tax issues.
04/25/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise disclosure statement for tax issues.
04/26/23	Steven M. Cantor	0.30	Telephone conference with C. Koenig and K&E team re loan treatment issues with respect to taxes.
04/26/23	Meena Kandallu	0.40	Review, analyze escrow agreement for tax issues.
04/26/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with C. Koenig and K&E team re loan treatment issues.
04/27/23	Steven M. Cantor	0.20	Telephone conference with EY re tax issues.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY and Company re status of tax analysis (.3); review and analyze plan issues (.2); analyze tax claim issues (.1).
05/01/23	Steven M. Cantor	2.00	Review, analyze substantive consolidation motion.
05/01/23	Meena Kandallu	0.20	Review and analyze correspondence re tax issues in filings.
05/01/23	Anthony Vincenzo Sexton, P.C.	0.80	Review and revise substantive consolidation materials with respect to tax considerations.
05/02/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and revise substantive consolidation materials with respect to tax considerations.
05/03/23	Steven M. Cantor	0.70	Telephone conference with G. Brier re intercompany claims.
05/03/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with L. Hamlin and other K&E team members re substantive consolidation issues with respect to tax considerations (.5); review, analyze pleadings re same (.5).
05/09/23	Steven M. Cantor	0.50	Telephone conference with Company re tax issues (.3); review, analyze correspondence from N. Flagg re indirect tax issues (.2).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, A&M re tax matters.
05/09/23	Meena Kandallu	1.00	Telephone conference with A&M, A. Sexton, K&E team re Series B discovery issues (.6); telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues (.3); review, analyze correspondence with G. Hensley, K&E team re Series B discovery (.1).
05/09/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company and EY re deal status (.4); telephone conference with M. Kandallu, K&E team re preferred stock litigation (.5); analyze property tax retention issues (.2).
05/11/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax diligence issues.
05/12/23	Steven M. Cantor	1.10	Review, analyze interrogatories re tax issues.
05/12/23	Anthony Vincenzo Sexton, P.C.	0.60	Analyze substantive consolidation litigation issues with respect to tax considerations.
05/15/23	Mavnick Nerwal	0.80	Correspond with A. Walker re potential transaction and UK tax position.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164912

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Alan Walker	0.50	Analyze correspondences re unstaking transaction.
05/16/23	Steven M. Cantor	0.70	Correspond with A. Sexton, K&E team and Company re unstaking.
05/16/23	Meena Kandallu	0.20	Analyze correspondence re tax issues.
05/16/23	Mavnick Nerwal	0.50	Analyze correspondences re unstaking transaction.
05/16/23	Anthony Vincenzo Sexton, P.C.	0.30	Analyze ETH staking issues.
05/16/23	Alan Walker	0.30	Analyze UK tax issues re unstaking transaction.
05/17/23	Steven M. Cantor	0.30	Correspond with C. Koenig re unstaking.
05/17/23	Meena Kandallu	0.40	Review and analyze correspondence with S. Cantor, K&E team re tax issues related to coins.
05/17/23	Mavnick Nerwal	0.50	Review, analyze correspondences re unstaking transaction and coin transfers.
05/17/23	Anthony Vincenzo Sexton, P.C.	0.70	Analyze ETH staking issues.
05/17/23	Alan Walker	2.50	Analyze UK tax issues re ETH unstaking transaction (2.2); correspond with A. Sexton, K&E team re same (.3).
05/18/23	Steven M. Cantor	0.50	Telephone conference with A&M and C. Koenig re staking deployment.
05/18/23	Meena Kandallu	0.50	Telephone conference with A&M, A. Sexton, S. Cantor, K&E team re coin transfers, including related tax issues.
05/18/23	Anthony Vincenzo Sexton, P.C.	0.50	Analyze ETH staking issues.
05/18/23	Alan Walker	0.50	Correspond with Company and A. Sexton, K&E team re staking transactions and associated UK tax implications.
05/23/23	Meena Kandallu	0.30	Telephone conference with A. Sexton, S. Cantor, EY, and the Company.
05/23/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company and EY re deal and modeling status (.3); correspond with S. Cantor, K&E team re same (.2).
05/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with G. Brier and other K&E team members re intercompany issues (.3); analyze tax claim issues (.2).
05/29/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise deal documents with respect to tax considerations.

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Tax Matters

Invoice Number: 1010164912
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Steven M. Cantor	0.90	Telephone conference with EY and Company re general tax status updates (.3); review, analyze plan documents re tax issues (.6).
05/30/23	Meena Kandallu	0.80	Telephone conference with EY, Company, A. Sexton, S. Cantor re outstanding tax issues (.4); review and analyze bid terms sheet and comparison against stalking horse bid (.4).
05/30/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with EY and Company re deal status with respect to tax considerations.
05/31/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company re tax analysis (.5); telephone conference with C. Koenig re admin tax considerations (.2); review and analyze materials re same (.2).
Total		60.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164913
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 139,743.00

Total legal services rendered

\$ 139,743.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164913

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Benham	0.30	985.00	295.50
Asheesh Goel, P.C.	9.00	2,060.00	18,540.00
Amila Golic	9.80	885.00	8,673.00
Gabriela Zamfir Hensley	11.00	1,245.00	13,695.00
Chris Koenig	7.00	1,425.00	9,975.00
Ross M. Kwasteniet, P.C.	13.70	2,045.00	28,016.50
Dan Latona	14.30	1,375.00	19,662.50
Joel McKnight Mudd	5.10	885.00	4,513.50
Jeffery S. Norman, P.C.	8.90	1,995.00	17,755.50
Seth Sanders	2.20	885.00	1,947.00
William Thompson	5.30	995.00	5,273.50
Alison Wirtz	8.80	1,295.00	11,396.00
TOTALS	95.40		\$ 139,743.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164913

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Asheesh Goel, P.C.	4.00	Travel from New York, NY to Chicago, IL re auction (billed at half time).
04/24/23	Amila Golic	2.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Gabriela Zamfir Hensley	2.90	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Chris Koenig	0.90	Portion of travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Ross M. Kwasteniet, P.C.	3.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/24/23	Dan Latona	2.50	Travel from Chicago, IL to New York, NY re auction (billed at half time).
04/24/23	Jeffery S. Norman, P.C.	2.90	Travel from Chicago, IL to New York, NY for meeting with G. Dodd and others re plan workstream (billed at half time).
04/24/23	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY for auction (billed at half time).
04/26/23	Amila Golic	2.00	Travel from New York, NY to Chicago, IL from auction (billed at half time).
04/26/23	Jeffery S. Norman, P.C.	3.00	Travel from New York, NY to Chicago, IL after meeting with G. Dodd and others for Plan sponsor auction (billed at half time).
04/28/23	Gabriela Zamfir Hensley	1.30	Travel from New York, NY to Chicago, IL from auction (billed at half time).
04/28/23	Alison Wirtz	1.90	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Chris Koenig	1.10	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following auction (billed at half time).
04/29/23	Dan Latona	2.20	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/02/23	Gabriela Zamfir Hensley	1.70	Travel from Chicago, IL to New York, NY re auction (billed at half time).
05/02/23	Chris Koenig	0.60	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
05/02/23	Ross M. Kwasteniet, P.C.	2.20	Travel from Chicago, IL to New York, NY for auction (billed at half time).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164913

Celsius Network LLC

Matter Number: 53363-23

Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Dan Latona	2.30	Travel from Chicago, IL to New York, NY re continued auction (billed at half time).
05/02/23	Alison Wirtz	1.90	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/04/23	Jeffery S. Norman, P.C.	1.50	Travel from Chicago, IL to New York for meeting with G. Dodd and others re auction process (billed at half time).
05/04/23	Jeffery S. Norman, P.C.	1.50	Travel from New York, NY to Chicago, IL re same (billed at half time).
05/05/23	Gabriela Zamfir Hensley	1.70	Travel from New York, NY to Chicago, IL from auction (billed at half time).
05/05/23	Chris Koenig	2.30	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/05/23	Ross M. Kwasteniet, P.C.	2.00	Travel from New York, NY to Chicago, IL following auction (billed at half time).
05/05/23	Dan Latona	2.30	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/05/23	Alison Wirtz	2.20	Travel from New York, NY to Chicago, IL following auction (with flight delays) (billed at half time).
05/06/23	Alison Wirtz	0.70	Travel from New York, NY to Chicago, IL following auction (with flight delays) (billed at half time).
05/23/23	Asheesh Goel, P.C.	1.50	Travel from Chicago, IL to New York, NY for meeting with DOJ (billed at half time).
05/23/23	Amila Golic	2.40	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/23/23	Gabriela Zamfir Hensley	1.50	Travel from Chicago, IL to New York City, NY re auction conclusion, related meetings (billed at half time).
05/23/23	Chris Koenig	0.90	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
05/23/23	Ross M. Kwasteniet, P.C.	1.90	Travel from Chicago, IL to New York, NY re meeting with Department of Justice (billed at half time).
05/23/23	Dan Latona	2.60	Travel from Chicago, IL to New York, NY re auction (billed at half time).
05/23/23	Joel McKnight Mudd	2.60	Travel from Chicago, IL to New York, NY for auction (billed at half time).
05/24/23	Nicholas Benham	0.30	Travel re regulatory matters (billed at half time).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164913

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Asheesh Goel, P.C.	3.50	Travel from New York, NY to Chicago, IL (billed at half time).
05/24/23	Joel McKnight Mudd	2.50	Travel from New York, NY to Chicago, IL after auction conclusion (billed at half time).
05/24/23	Seth Sanders	0.90	Travel from Chicago, IL to New York, NY for ongoing auction (billed at half time).
05/24/23	William Thompson	2.30	Travel from Chicago, IL to New York, NY re auction and special committee meeting (billed at half time).
05/25/23	Amila Golic	3.00	Travel from New York, NY from Celsius Auction to Chicago, IL (billed at half time).
05/25/23	Gabriela Zamfir Hensley	1.90	Travel from New York City, NY to Chicago, IL re return from auction (billed at half time).
05/25/23	Chris Koenig	1.20	Travel from New York, NY to Chicago, IL (billed at half time).
05/25/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following meeting with Department of Justice (billed at half time).
05/25/23	Dan Latona	2.40	Travel from New York, NY to Chicago, IL re auction (billed at half time).
05/25/23	Seth Sanders	1.30	Travel from Chicago, IL to New York, NY for ongoing auction (billed at half time).
05/25/23	William Thompson	3.00	Travel from New York, NY re Special Committee Meeting to Chicago, IL (billed at half time).
Total		95.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164914
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 33,727.50

Total legal services rendered

\$ 33,727.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164914

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,245.00	498.00
Susan D. Golden	1.40	1,475.00	2,065.00
Elizabeth Helen Jones	11.90	1,155.00	13,744.50
Chris Koenig	1.80	1,425.00	2,565.00
Dan Latona	1.00	1,375.00	1,375.00
Jeffery S. Norman, P.C.	0.20	1,995.00	399.00
Robert Orren	2.90	570.00	1,653.00
Joshua Raphael	0.20	735.00	147.00
Seth Sanders	5.50	885.00	4,867.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	4.80	1,295.00	6,216.00
TOTALS	30.60		\$ 33,727.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164914

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, U.S. Trustee re KEIP.
04/03/23	Seth Sanders	0.40	Correspond with A&M, U.S. Trustee, A. Wirtz re requested monthly bank statements.
04/03/23	Alison Wirtz	0.40	Correspond with U.S. Trustee and S. Sanders re bank statements and documentation for MOR.
04/19/23	Susan D. Golden	0.90	Telephone conference with B. Masumoto and S. Cornell re holdback release issue raised at April 18 hearing (.5); follow-up telephone conference with K. Stadler, W&C, C. Koenig, R. Kwasteniet re U.S. Trustee requests re same (.4).
04/19/23	Alison Wirtz	0.10	Correspond with S. Sanders re status of MORs.
04/20/23	Joshua Raphael	0.20	Correspond with G. Hensley re coin exchange notice (.1); draft notice to U.S. Trustee re same (.1).
04/20/23	Seth Sanders	0.80	Revise monthly operating reports (.6); correspond with A. Wirtz, S. Briefel re same (.2).
04/20/23	Alison Wirtz	0.90	Review and comment on March MORs (.8); correspond with S. Sanders re same (.1).
04/21/23	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re cash management issues.
04/21/23	Seth Sanders	1.30	Revise monthly operating reports (.4); correspond with A. Wirtz, A&M, K&E team re same (.3); compile re same for filing (.6).
04/21/23	Morgan Willis	0.50	File monthly operating reports.
04/21/23	Alison Wirtz	1.00	Correspond with S. Sanders re MORs (.2); review and comment on MORs (.8).
04/26/23	Alison Wirtz	0.20	Correspond with S. Cornell re updates to auction.
04/28/23	Alison Wirtz	0.20	Correspond with S. Cornell re auction status and anticipated next steps.
04/30/23	Alison Wirtz	0.20	Correspond with S. Cornell re status of auction and next steps.
05/11/23	Alison Wirtz	0.20	Correspond with S. Cornell re auction status, and next steps.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164914

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Elizabeth Helen Jones	0.70	Correspond with Company, J. Norman, K&E team, U.S. Trustee re unwrapping of staked ETH.
05/15/23	Jeffery S. Norman, P.C.	0.20	Revise correspondence with U.S. Trustee re unwrapping of stETH.
05/16/23	Susan D. Golden	0.50	Telephone conference with S. Cornell, C. Koenig, D. Latona re KEIP, procedures motion, and update for May 17 hearing.
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re May 17 hearing.
05/16/23	Dan Latona	0.50	Telephone conference with C. Koenig, E. Jones, U.S. Trustee re auction status.
05/19/23	Seth Sanders	0.70	Revise monthly operating reports (.5); correspond with A. Wirtz, K&E team, A&M re same (.2).
05/20/23	Simon Briefel	0.40	Review and analyze monthly operating reports.
05/21/23	Robert Orren	2.90	Prepare for filing of April monthly operating reports (1.2); file same (1.1); correspond with S. Sanders and K&E team re same (.4); distribute same for service (.2).
05/21/23	Seth Sanders	1.40	Revise monthly operating reports (.7); correspond with A&M, A. Wirtz re same (.3); prepare same for filing (.4).
05/21/23	Alison Wirtz	1.30	Review and comment on MORs and correspond with S. Sanders re same (.4); review, analyze revised proposed MORs from A&M and comment on same (.4); review and analyze proposed final versions of MORs (.5).
05/22/23	Elizabeth Helen Jones	4.20	Draft objection to request for equity committee (3.3); telephone conference with P. Nash re same (.4); telephone conference and correspondence with C. Koenig re same (.5).
05/22/23	Seth Sanders	0.90	Prepare monthly operating reports for filing (.6); correspond with A. Wirtz, K&E team re same (.3).
05/22/23	Alison Wirtz	0.30	Correspond with S. Sanders re MORs and reporting requirements for the UST.
05/23/23	Elizabeth Helen Jones	1.90	Review, revise objection to letter to appoint an equity committee.
05/23/23	Chris Koenig	1.80	Review and revise letter re equity committee request (1.3); correspond with R. Kwasteniet and K&E team re same (.5).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164914

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Elizabeth Helen Jones	0.80	Revise objection to request to appoint an equity committee (.5); correspond with C. Koenig re same (.3).
05/25/23	Elizabeth Helen Jones	2.10	Review, revise objection to request to appoint an equity committee (1.2); correspond with P. Nash, K&E team re same (.9).
05/26/23	Elizabeth Helen Jones	1.60	Review, revise response to request to appoint an equity committee (.8); draft response to request to appoint an equity committee for submission to the U.S. Trustee (.8).
Total		30.60	

Pg 739 of 1275
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164916
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 322,018.00

Total legal services rendered

\$ 322,018.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164916

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	1.00	1,605.00	1,605.00
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	10.30	1,245.00	12,823.50
Asheesh Goel, P.C.	7.20	2,060.00	14,832.00
Gabriela Zamfir Hensley	19.20	1,245.00	23,904.00
Elizabeth Helen Jones	14.50	1,155.00	16,747.50
Chris Koenig	27.10	1,425.00	38,617.50
Ross M. Kwasteniet, P.C.	25.10	2,045.00	51,329.50
Dan Latona	21.20	1,375.00	29,150.00
Patricia Walsh Loureiro	20.30	1,155.00	23,446.50
Joel McKnight Mudd	3.70	885.00	3,274.50
Patrick J. Nash Jr., P.C.	10.40	2,045.00	21,268.00
Jeffery S. Norman, P.C.	19.10	1,995.00	38,104.50
Joshua Raphael	11.60	735.00	8,526.00
Gabrielle Christine Reardon	11.00	735.00	8,085.00
William Thompson	1.00	995.00	995.00
Kyle Nolan Trevett	0.70	885.00	619.50
Alison Wirtz	19.60	1,295.00	25,382.00
Alex Xuan	1.80	735.00	1,323.00
TOTALS	225.80		\$ 322,018.00

Legal Services for the Period Ending May 31, 2023

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1010164916

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re status of case and next steps.
04/03/23	Simon Briefel	0.80	Attend, take minutes on special committee meeting.
04/03/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Ross M. Kwasteniet, P.C.	1.40	Prepare for (.7) and participate in special committee meeting (.7).
04/03/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/03/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/03/23	Alison Wirtz	0.70	Conference with Special Committee, R. Kwasteniet and K&E team, and advisors re strategies and tactics.
04/04/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
04/05/23	Chris Koenig	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
04/05/23	Ross M. Kwasteniet, P.C.	1.80	Prepare for special committee meetings re mining business and case status (.8); participate in same (1.0).

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Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.0); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/05/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/05/23	Joel McKnight Mudd	0.40	Telephone conference with special committee meeting re drafting minutes (partial).
04/05/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/05/23	Jeffery S. Norman, P.C.	1.50	Video conference with A. Wirtz, K&E team, and Special Committee re mining (.5); video conference with Special Committee re case updates (1.0).
04/05/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee meeting.
04/05/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); conference with Special Committee, mining executives, and advisors (.5).
04/07/23	Simon Briefel	0.90	Attend, take minutes on special committee meeting.
04/07/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
04/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Ross M. Kwasteniet, P.C.	1.70	Prepare for Special Committee telephone conference re case status (.5); participate in same (.8); follow-up telephone conference with A. Carr re same (.4).
04/07/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with D. Barse, Special Committee re case updates.
04/07/23	Gabrielle Christine Reardon	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/07/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Simon Briefel	1.00	Attend, take minutes on special committee meeting.
04/10/23	Elizabeth Helen Jones	1.00	Telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re special committee matters.
04/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).
04/10/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee meeting (.5); participate in special committee meeting (.8).
04/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/10/23	Jeffery S. Norman, P.C.	0.90	Conference with D. Barse, Special Committee re case updates and securities matters.
04/10/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/11/23	Dan Latona	1.00	Analyze, comment on Barse declaration.
04/11/23	Alex Xuan	0.50	Revise D. Barse declaration.
04/12/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee matters.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5).
04/12/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for Special Committee meeting with C. Koenig, K&E team, Special Committee re key issues and next steps (.2); participate in same (1.0).
04/12/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.6); participate in same (.5).
04/12/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.0); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/12/23	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
04/12/23	Joel McKnight Mudd	1.00	Attend special committee meeting with R. Kwasteniet, K&E team, Special Committee to draft minutes for Special Committee meeting.
04/12/23	Jeffery S. Norman, P.C.	1.00	Conference with A. Wirtz, K&E team and Special Committee members re mining (.6); conference with Special Committee, A. Wirtz, and K&E team re same (.4).
04/12/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee meeting with Special Committee, J. Mudd, K&E team.

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 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); conference with C. Koenig and K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5).
04/12/23	Alex Xuan	1.30	Revise Barse declaration.
04/14/23	Simon Briefel	1.10	Attend, take minutes on special committee meeting.
04/14/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, special committee, A&M, Centerview re special committee matters.
04/14/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Ross M. Kwasteniet, P.C.	1.90	Prepare for Special Committee meeting with C. Koenig, Special Committee, A&M, Centerview (1.0); participate in same (.9).
04/14/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
04/14/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/14/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/17/23	Elizabeth Helen Jones	1.00	Telephonically attend special committee meeting with C. Koenig, K&E team, Centerview, A&M, special committee re key issues and next steps (.8); analyze issues re same (.2).
04/17/23	Chris Koenig	0.50	Telephone conference (partial) with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze issues re same (.3).
04/17/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); analyze issues re same (.2).
04/17/23	Joel McKnight Mudd	0.60	Review, revise special committee meeting minutes.
04/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/17/23	Jeffery S. Norman, P.C.	1.00	Conference with Special Committee re securities matters.
04/17/23	Gabrielle Christine Reardon	1.10	Attend and take notes at special committee meeting with J. Mudd, K&E team, Special Committee.
04/17/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); analyze issues re same (.3).
04/18/23	Simon Briefel	0.10	Review, comment on special committee minutes.
04/18/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with A. Carr re Milbank letter (.4); telephone conference with D. Barse re same (.5).
04/18/23	Patrick J. Nash Jr., P.C.	0.40	Follow-up telephone conference with A. Carr re Milbank conversation (.1); follow up telephone conference with D. Barse re same (.3).
04/19/23	Simon Briefel	1.10	Attend, take minutes on special committee meeting.
04/19/23	Asheesh Goel, P.C.	0.50	Call with Z. Brez re special committee matters.
04/19/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/19/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.2); telephone conference with Centerview team, A&M team, Company, special committee re mining (.5).
04/19/23	Patricia Walsh Loureiro	1.70	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps (1.2).
04/19/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
04/19/23	Jeffery S. Norman, P.C.	1.50	Conference with A. Wirtz, Special Committee and others re mining (.5); video conference with D. Barse, Special Committee re case update (partial) (1.0).
04/19/23	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.2); conference with C. Koenig, A&M, Centerview and Special Committee re mining (.5).
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, Special Committee, A&M, Centerview re special committee matters.
04/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/20/23	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.2); participate in same (.5).
04/20/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (partial).
04/20/23	Patrick J. Nash Jr., P.C.	0.30	Participate in telephone conference with special committee to review, analyze bids (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with D. Barse re Milbank conversation (.2); telephone conference with A. Carr re same (.2).
04/20/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, Special Committee re regulatory and securities issues.
04/21/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig, K&E team re special committee minutes.
04/22/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding and auction status and next steps.
04/22/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key updates (.2); participate in same (1.0).
04/22/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re bids, next steps (1.0); analyze issues re same (.1).
04/22/23	Patricia Walsh Loureiro	1.10	Prepare for telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.1); participate in same (1.0).
04/22/23	Jeffery S. Norman, P.C.	1.00	Video conference with D. Barse, Special Committee re securities and regulatory issues.
04/22/23	Gabrielle Christine Reardon	1.10	Telephone conference with R. Kwasteniet, K&E team, Special Committee re key issues and next steps (1.0); analyze issues re same (.1).
04/22/23	Alison Wirtz	1.10	Conference with R. Kwasteniet, K&E team, Special Committee, Celsius team and advisors re auction and next steps (1.0); analyze issues re same (.1).
04/24/23	Simon Briefel	0.80	Attend and take notes on special committee meeting.
04/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/24/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, A&M, Centerview, Company, K&E team, Special Committee re special committee matters (.8); analyze issues re same (.1).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re bidding and auction status and next steps.
04/24/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3); participate in same (.8).
04/24/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
04/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze follow-up issues re same (.2).
04/24/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
04/24/23	Jeffery S. Norman, P.C.	1.00	Video conference with D. Barse, Special Committee re case updates and securities issues.
04/24/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team, advisors and Special Committee re auction, status and next steps.
04/29/23	Simon Briefel	0.30	Review, comment on special committee minutes.
04/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Company, Special Committee, A&M re distribution issues.
05/01/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/01/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.8); analyze issues re same (.2).
05/01/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (in part).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with D. Latona, K&E team, Centerview team, A&M team, Company, special committee re case strategy (.8); analyze issues re same (.1).
05/01/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy.
05/01/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/01/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, Special Committee re case strategy.
05/01/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, Special Committee re securities issues, case updates (.8); analyze issues re same (.2).
05/01/23	Gabrielle Christine Reardon	1.00	Attend and take notes at special committee telephone conference with C. Koenig, K&E team, special committee, Centerview (.9); correspond with J. Mudd re special committee meeting minutes (.1).
05/01/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/03/23	Joel McKnight Mudd	0.40	Correspond with G. Reardon re special committee meeting minutes.
05/03/23	Gabrielle Christine Reardon	1.30	Draft special committee meeting minutes.
05/04/23	Simon Briefel	0.60	Attend, take minutes on special committee meeting.
05/04/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team, Centerview, Special Committee re auction update.
05/04/23	Alison Wirtz	0.80	Conference with Special Committee, R. Kwasteniet, K&E team and advisors re status of auction and next steps (.6); correspond with Special Committee re same (.2).
05/05/23	Simon Briefel	0.40	Attend, take minutes on special committee meeting.
05/05/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, special committee, Centerview, re special committee matters (.3); review and analyze issues re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Centerview team, special committee re auction update.
05/05/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/05/23	Jeffery S. Norman, P.C.	1.10	Conference with Special Committee re auction updates.
05/05/23	Gabrielle Christine Reardon	0.30	Attend special committee meeting.
05/05/23	Alison Wirtz	0.30	Conference with Special Committee, R. Kwasteniet, K&E team and advisors re status of auction and next steps.
05/08/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, A&M, Centerview, special committee re special committee matters.
05/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/08/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (1.1); participate in same (.5).
05/08/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
05/08/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/08/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re key issues and next steps.
05/08/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview re auction, case updates.
05/08/23	Gabrielle Christine Reardon	0.50	Take notes at special committee meeting.
05/08/23	Alison Wirtz	0.60	Conference with Special Committee, R. Kwasteniet and K&E team, advisors re status, next steps (.5); correspond with same re scheduling matters (.1).
05/09/23	Simon Briefel	0.30	Attend, take minutes at special committee meeting (partial).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164916

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee member re bid negotiations, auction next steps (partial).
05/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re auction and special committee matters.
05/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/09/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with C. Koenig, K&E team, Special Committee, A&M, Centerview re key issues and next steps (.7); participate in same (.5).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (partial).
05/09/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/09/23	Jeffery S. Norman, P.C.	0.70	Conference with D. Barse, Special Committee, R. Kwasteniet, K&E team and others re bid evaluation.
05/10/23	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, Special Committee re various issues (.5); prepare for same (.5).
05/10/23	Simon Briefel	0.50	Attend, take minutes at special committee meeting.
05/10/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re special committee matters (partial).
05/10/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4).
05/10/23	Ross M. Kwasteniet, P.C.	2.20	Prepare for special committee meeting (1.3); participate in special committee update meetings (.9).

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010164916
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Centerview team, Company, special committee re mining.
05/10/23	Patricia Walsh Loureiro	0.90	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
05/10/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); draft notes re same (.1).
05/10/23	Alison Wirtz	0.80	Conference with Special Committee, C. Koenig and K&E team and advisors re mining status and update (.5); conference with Special Committee, R. Kwasteniet and K&E team and advisors re status, auction feedback (.3) (partial).
05/11/23	Gabriela Zamfir Hensley	0.70	Conference with Special Committee, A&M team, D. Latona re claims, wind-down process.
05/12/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/12/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re case strategy.
05/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/12/23	Jeffery S. Norman, P.C.	1.00	Conference with R. Kwasteniet, K&E team, Special Committee re case updates.
05/12/23	Gabrielle Christine Reardon	1.10	Take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); review and analyze notes re same (.1).
05/12/23	Alison Wirtz	1.00	Conference with Special Committee, R. Kwasteniet and K&E team, and advisors re status, next steps.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re status and next steps of auction (in part).
05/15/23	Simon Briefel	0.50	Attend, take minutes at special committee meeting.
05/15/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
05/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/15/23	Ross M. Kwasteniet, P.C.	1.40	Prepare for telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); participate in same (.9).
05/15/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/15/23	Jeffery S. Norman, P.C.	1.00	Conference with R. Kwasteniet, K&E team, Special Committee re case updates (.9); analyze issues re same (.1).
05/15/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, advisors and Special Committee re status, next steps (partial).
05/17/23	Bob Allen, P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re auction, regulatory matters.
05/17/23	Simon Briefel	0.30	Attend, take minutes at special committee meeting (partial).
05/17/23	Asheesh Goel, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status, next steps (.3); review and analyze issues re same (.7).
05/17/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Elizabeth Helen Jones	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re special committee matters (.3); prepare for same (.1).

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010164916
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.3); prepare for same (.1).
05/17/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/17/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.3); review and analyze issues re same (.3).
05/17/23	Jeffery S. Norman, P.C.	0.60	Conference with D. Barse, Special Committee re case updates (.3); prepare for same (.3).
05/17/23	Alison Wirtz	0.40	Conference with Special Committee, advisors and C. Koenig and K&E team re hearing, status of auction and next steps (.3); correspond with same re mining (.1).
05/18/23	Gabriela Zamfir Hensley	2.30	Draft board presentation for special committee re auction (2.1); conference with C. Koenig, K&E team re same (.2).
05/18/23	Joshua Raphael	5.20	Telephone conference with D. Latona, K&E team re board deck (.1); conference with J. Ryan re same (.2); draft presentation (3.8); review, revise same (1.1).
05/19/23	Simon Briefel	0.70	Attend, take minutes at special committee meeting.
05/19/23	Asheesh Goel, P.C.	3.70	Prepare for telephone conference with SEC (1.0); telephone conference with SEC (.7); prepare for telephone conference with special committee (1.0); telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (1.0).
05/19/23	Gabriela Zamfir Hensley	2.20	Revise special committee presentation (.6); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview re preparation for same (.5); correspond with Special Committee re auction investigation (.5).

Legal Services for the Period Ending May 31, 2023

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1010164916

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview re preparations for special committee meeting (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re special committee matters (.6).
05/19/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview to prepare for Special Committee call (.5); analyze issues re same (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6).
05/19/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with A&M and Centerview and C. Koenig and others (.5); telephone conference with C. Koenig, Centerview team, A&M team, Company, special committee re case strategy (.6); analyze follow-up issues re special committee meeting (.6).
05/19/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); prepare for same (.1).
05/19/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, Centerview team, A&M team, Company, special committee re case strategy (.6); analyze follow-up issues re same (.1).
05/19/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with D. Barse re meeting with Milbank (.3); telephone conference with A. Carr re same (.3).
05/19/23	Jeffery S. Norman, P.C.	1.50	Attend videoconference with C. Ferraro and others re preparation for Special Committee meeting (.5); attend Special Committee videoconference with D. Barse, A. Carr, and others (1.0).
05/19/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, advisors and Special Committee re status, next steps with auction (.6); prepare for same (.1).
05/21/23	Asheesh Goel, P.C.	2.00	Review, analyze board investigations presentation.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/21/23	Gabriela Zamfir Hensley	3.00	Conference with C. Koenig re board materials (.3); correspond with J. Raphael re same (.3); analyze bid analysis documents from A&M, Centerview (.3); draft board materials (2.1).
05/21/23	Chris Koenig	2.40	Review and revise slides for Special Committee re auction process and next steps (2.1); correspond with G. Hensley and K&E team re same (.3).
05/21/23	Joshua Raphael	2.00	Draft special committee presentation re auction update.
05/22/23	Gabriela Zamfir Hensley	1.90	Revise board materials (1.7); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.2).
05/22/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.4); review and analyze issues re same (.1).
05/22/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); review and revise slides for Special Committee re auction process and next steps (.8).
05/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, Centerview team, A&M team, Company, special committee re case strategy (.4); prepare for same (.1).
05/22/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Centerview team, A&M team, Company, special committee re case strategy (partial).
05/22/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/22/23	Jeffery S. Norman, P.C.	0.50	Conference with D. Barse, Special Committee re case updates and security issues.
05/22/23	Joshua Raphael	1.50	Revise special committee presentation re auction update.

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Gabrielle Christine Reardon	0.30	Attend and take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
05/22/23	Alison Wirtz	0.30	Conference with R. Kwasteniet and K&E team, advisors and Special Committee re auction and high priority matters (partial).
05/23/23	Gabriela Zamfir Hensley	0.40	Review, revise special committee presentation.
05/23/23	Gabriela Zamfir Hensley	1.80	Revise special committee presentation (1.7); analyze correspondence re same (.1).
05/23/23	Chris Koenig	2.10	Review and revise slides for Special Committee re auction process and next steps.
05/24/23	Gabriela Zamfir Hensley	2.70	Revise board presentation (.9); conference with C. Koenig, K&E team re same (.3); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re auction (1.0); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re same (.3); telephone conference with R. Kwasteniet, K&E team, special committee re government investigations (partial) (.2).
05/24/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) with C. Koenig, K&E team, Centerview, A&M, Special Committee re auction.
05/24/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); review and revise slides for Special Committee re auction process and next steps (.6).
05/24/23	Dan Latona	1.50	Telephone conference with Z. Brez, B. Allen, K&E team, special committee re investigation update (.2); conference with Z. Brez, B. Allen, K&E team re same (.3); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, special committee re auction (1.0).
05/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

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 Celsius Network LLC
 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Joel McKnight Mudd	1.10	Attend special committee meeting re notetaking and drafting minutes (1.0); prepare for same (.1).
05/24/23	Jeffery S. Norman, P.C.	1.00	Conference with D. Barse, Special Committee re case updates, securities issues.
05/24/23	Joshua Raphael	2.90	Review, revise notice of successful bidder (.2); revise Special Committee presentation re auction (.7); review and analyze issues re auction matters (.3); telephone conference with S. Dixon, C. Koenig re auction (.1); revise Special Committee presentation (.3); conference with Special Committee re work in progress, next steps (1.0); review and analyze issues re same (.3)
05/24/23	William Thompson	1.00	Conference with R. Kwasteniet, A&M, Centerview, and Special Committee re auction update.
05/24/23	Kyle Nolan Trevett	0.70	Telephone conference with C. Koenig, Special Committee re auction results (partial).
05/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
05/29/23	Simon Briefel	0.90	Attend, take minutes at special committee meeting.
05/29/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
05/29/23	Elizabeth Helen Jones	0.70	Telephone conference (in part) with C. Koenig, K&E team, Special Committee re special committee matters.
05/29/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
05/29/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Company, special committee re case strategy (.8); prepare for same (.1).
05/29/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/29/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re update on SDNY meeting.
05/29/23	Alison Wirtz	0.90	Correspond with C. Koenig and K&E team re Special Committee call (.1); telephone conference with C. Koenig and K&E team, C. Ferraro, advisors, and A. Carr and D. Barse re status, next steps (.8).
05/31/23	Bob Allen, P.C.	0.50	Telephone conference with special committee (in part).
05/31/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
05/31/23	Chris Koenig	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with C. Koenig and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.6) (partial); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.5).
05/31/23	Patricia Walsh Loureiro	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
05/31/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with D. Barse re case status and next steps.
05/31/23	Jeffery S. Norman, P.C.	0.70	Conference with D. Barse, Special Committee re case update.

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164916

Celsius Network LLC

Matter Number: 53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Gabrielle Christine Reardon	0.90	Attend and take minutes at telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
05/31/23	Alison Wirtz	1.40	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (.5); conference with R. Kwasteniet, K&E team, advisors and Special Committee re status and next steps (.9).
Total		225.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164917
Client Matter: 53363-30

In the Matter of Stake Hound Litigation

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 3,398.50

Total legal services rendered

\$ 3,398.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164917

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.50	1,675.00	837.50
Joseph A. D'Antonio	2.60	985.00	2,561.00
TOTALS	3.10		\$ 3,398.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164917

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Joseph A. D'Antonio	0.90	Telephone conference with L. Hamlin, R. Kwasteniet, Company, UCC, NovaWulf re Stakehound litigation.
04/14/23	Joseph A. D'Antonio	0.30	Review and analyze Akin Gump letter to Stakehound and related materials (.1); correspond with J. Brown, L. Hamlin re same (.2).
04/25/23	Joseph A. D'Antonio	0.20	Review and analyze notice of arbitration from Stakehound.
05/01/23	Judson Brown, P.C.	0.50	Review and revise letter to Stakehound.
05/10/23	Joseph A. D'Antonio	1.20	Review and analyze Stakehound litigation materials (.2); video conference with Akin, UCC, Company re same (.7); correspond with J. Brown, L. Hamlin re same (.3).
Total		3.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164918
Client Matter: 53363-41

In the Matter of Tether Limited Litigation

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 227.00

Total legal services rendered

\$ 227.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164918

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Seantyl Hardy	0.20	1,135.00	227.00
TOTALS	0.20		\$ 227.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164918

Celsius Network LLC

Matter Number: 53363-41

Tether Limited Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Seantyl Hardy	0.20	Telephone conference with former counsel B. Wallace re status of Tether litigation.
Total		0.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1050081981
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 6,044.50

Total legal services rendered

\$ 6,044.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1050081981

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Lily Phoenix	5.30	715.00	3,789.50
Ken Sturek	4.10	550.00	2,255.00
TOTALS	9.40		\$ 6,044.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1050081981

Celsius Network LLC

Matter Number: 53363-43

Examiner Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Ken Sturek	4.10	Review, analyze examiner's report citations to freeze report for links to unredacted versions (2.8); draft redacted version of specific production document (1.3).
04/21/23	Morgan Lily Phoenix	5.30	Review, analyze Company documents for privilege.
Total		9.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164920
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 9,389.50

Total legal services rendered

\$ 9,389.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164920

Celsius Network LLC

Matter Number: 53363-44

GK8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.40	1,245.00	1,743.00
Jeff Butensky	0.60	995.00	597.00
Joshua Raphael	5.10	735.00	3,748.50
Jimmy Ryan	0.50	885.00	442.50
Seth Sanders	2.50	885.00	2,212.50
Steve Toth	0.40	1,615.00	646.00
TOTALS	10.50		\$ 9,389.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164920

Celsius Network LLC

Matter Number:

53363-44

GK8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Joshua Raphael	1.10	Review, analyze correspondence from creditors re GK8 coins, demand letter (.2); correspond with J. Ryan re same (.1); draft letter to creditor re same (.5); review, analyze GK8 APA (.2); correspond with J. Ryan re same (.1).
04/03/23	Jimmy Ryan	0.50	Correspond with S. Briefel, K&E team re GK8 APA (.3); telephone conference with S. Briefel re same (.2).
04/03/23	Steve Toth	0.40	Analyze issues re GK8 sale (.2); correspond with S. Briefel, K&E team re same (.2).
04/05/23	Simon Briefel	0.30	Analyze issue re GK8 contract.
04/05/23	Joshua Raphael	0.50	Draft correspondence re GK8 Cryptocurrency.
04/06/23	Simon Briefel	0.40	Correspond with S. Sanders re GK8 asset issue.
04/06/23	Seth Sanders	2.50	Research administrative expenses GK8 issues (1.1); draft memorandum re same (.8); correspond with S. Briefel re same (.3); correspond with C. Koenig, K&E team re same (.3).
04/07/23	Joshua Raphael	0.10	Correspond with S. Briefel, A&M re GK8 Cryptocurrency.
04/10/23	Joshua Raphael	0.10	Correspond with S. Briefel re GK8 Cryptocurrency.
04/24/23	Jeff Butensky	0.30	Correspond with S. Toth and M. Hutchinson re final statement process set forth in GK8 purchase agreement.
04/25/23	Simon Briefel	0.30	Review, analyze issues re GK8 sale proceeds (.2); correspond with J. Butensky, S. Toth re same (.1).
05/05/23	Jeff Butensky	0.10	Correspond with S. Briefel re assigned contracts in GK8 transaction.
05/08/23	Simon Briefel	0.40	Correspond with D. Latona re GK8 contract rejection.
05/08/23	Jeff Butensky	0.20	Correspond with A&M re closing statement adjustment process for GK8 transaction.

Legal Services for the Period Ending May 31, 2023
Celsius Network LLC
GK8

Invoice Number: 1010164920
Matter Number: 53363-44

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Joshua Raphael	3.10	Research GK8 license executory contract question and review APA (.3); correspond with S. Briefel re same (.1); follow up research and APA review re same (1.7); correspond with S. Briefel re same (.3); draft correspondence to D. Latona re same (.7).
05/19/23	Joshua Raphael	0.10	Review, analyze GK8 license re hardware return; correspond with S. Briefel re same.
05/21/23	Joshua Raphael	0.10	Correspond with A&M, S. Briefel re GK8 hardware.
Total		10.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164921
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 5,040.00

Total legal services rendered

\$ 5,040.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164921

Celsius Network LLC

Matter Number: 53363-45

Frishberg Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joel McKnight Mudd	4.20	885.00	3,717.00
Gabrielle Christine Reardon	1.80	735.00	1,323.00
TOTALS	6.00		\$ 5,040.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164921

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Joel McKnight Mudd	0.80	Revise reply to Frishberg objection to fees and venue (.7); correspond with A. Wirtz, C. Koenig re same (.1).
04/14/23	Joel McKnight Mudd	2.60	Review, revise response to Frishberg fees and venue objection (2.2); correspond with A. Wirtz, A. Xuan, K&E team re same (.4).
04/17/23	Joel McKnight Mudd	0.80	Revise reply to Frishberg fees objection (.2); research re claims in Frishberg fees statement (.6).
05/02/23	Gabrielle Christine Reardon	0.60	Draft correspondence to Court re adjournment of Frishberg adversary status conference (.2); draft notice of adjournment re same (.4).
05/09/23	Gabrielle Christine Reardon	0.50	Draft correspondence to Court re rescheduling status conference (.2); correspond with G. Hensley, K&E team re same (.2); correspond with Court re same (.1).
05/11/23	Gabrielle Christine Reardon	0.20	Draft adjournment re status conference.
05/14/23	Gabrielle Christine Reardon	0.50	Review and revise notice of status conference (.3); correspond with C. Koenig re same (.2).
Total		6.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010164922
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 111,985.50

Total legal services rendered

\$ 111,985.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164922

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	1.30	1,675.00	2,177.50
Joseph A. D'Antonio	4.70	985.00	4,629.50
Leah A. Hamlin	1.70	1,135.00	1,929.50
Elizabeth Helen Jones	0.30	1,155.00	346.50
Chris Koenig	14.50	1,425.00	20,662.50
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Dan Latona	2.80	1,375.00	3,850.00
Patricia Walsh Loureiro	44.80	1,155.00	51,744.00
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Robert Orren	0.10	570.00	57.00
Roy Michael Roman	8.70	735.00	6,394.50
Luke Spangler	0.60	325.00	195.00
Casllen Timberlake	0.50	335.00	167.50
Alex Xuan	24.20	735.00	17,787.00
TOTALS	105.20		\$ 111,985.50

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164922

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Patricia Walsh Loureiro	1.50	Review, revise Core proof of claim (1.2); correspond with A. Xuan re same (.3).
04/01/23	Roy Michael Roman	0.70	Review and revise motion for administrative expense claim (.6); correspond with C. Koenig, D. Latona, P. Loureiro re same (.1).
04/02/23	Patricia Walsh Loureiro	0.40	Review, revise Core proof of claim (.3); correspond with A. Xuan re same (.1).
04/02/23	Alex Xuan	1.90	Research re Core convertible notes (1.1); revise proof of claim re same (.8).
04/03/23	Dan Latona	1.10	Analyze, comment on motion re administrative expense payment (.8); analyze, comment on declaration re same (.3).
04/03/23	Roy Michael Roman	0.80	Review and revise motion and declaration (.5); correspond with D. Latona, K&E team re same (.2); correspond with A&M re same (.1).
04/04/23	Patricia Walsh Loureiro	0.20	Review, revise administrative claim motion.
04/04/23	Roy Michael Roman	0.30	Review and revise language re administrative claim motion (.2); correspond with P. Walsh Loureiro re same (.1).
04/04/23	Roy Michael Roman	0.40	Review and revise administrative claim motion (.3); correspond with C. Koenig, P. Walsh Loureiro, K&E team re same (.1).
04/09/23	Chris Koenig	1.40	Review and revise Core admin claim motion.
04/10/23	Chris Koenig	1.60	Review and revise Core administrative claim motion (1.1); correspond with P. Loureiro re same (.5).
04/10/23	Dan Latona	0.30	Analyze, comment on motion re administrative expense.
04/10/23	Patricia Walsh Loureiro	0.80	Telephone conferences with Jackson Walker team re Core administrative claim motion (.4); review, revise administrative claim motion (.4).
04/10/23	Roy Michael Roman	0.90	Review and revise administrative claim motion (.7); correspond with C. Koenig, P. Walsh Loureiro, K&E team re same (.2).
04/10/23	Alex Xuan	3.70	Revise Core proofs of claim (1.9); research re same (1.0); correspond with P. Loureiro, K&E team and Company re same (.8).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164922

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Chris Koenig	1.10	Review and revise Core proofs of claim (.6); correspond with P. Loureiro re same (.5).
04/11/23	Patricia Walsh Loureiro	1.70	Review, revise Core proofs of claim.
04/12/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re Core matter.
04/12/23	Patricia Walsh Loureiro	3.10	Review, revise Core proofs of claim (2.3); correspond with Company, Special Committee, C. Koenig, and K&E team re same (.8).
04/12/23	Alex Xuan	5.30	Revise proofs of claim against Core (3.2); review, analyze Note Purchasing Agreement and Master Service Agreement re same (1.2); correspond with P. Loureiro, K&E team re same (.9).
04/13/23	Chris Koenig	1.30	Review and revise Core proofs of claim (.8); correspond with P. Loureiro re same (.5).
04/13/23	Patricia Walsh Loureiro	9.60	Review, revise Core proofs of claims (5.7); correspond with C. Koenig, K&E team, W&C, Special Committee, Company re same (1.9); review, revise Core admin claim motion (1.6); correspond with C. Koenig, K&E team, W&C, Special Committee, Company re same (.4).
04/13/23	Robert Orren	0.10	Correspond with T. Zomo and L. Spangler re filing of notice of adjournment of hearing of status conference re Core Scientific motions.
04/13/23	Roy Michael Roman	1.20	Review and revise Core administrative claim motion (1.0); correspond with P. Walsh Loureiro re same (.2).
04/13/23	Luke Spangler	0.60	File notice of adjournment of Core Scientific status conference (.3); distribute file-stamped copy of same to Stretto and U.S. Trustee (.2); correspond with T. Zomo re same (.1).
04/13/23	Alex Xuan	6.60	Review and revise proofs of claim against Core (3.6); research notes documents re same (.6); correspond with P. W. Loureiro, K&E team, W&C, and Company re same (2.4).
04/14/23	Chris Koenig	2.00	Review and revise Core proofs of claim (.9); review and revise Core admin claim motion (.4); correspond with P. Loureiro re same (.7).

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164922

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Patricia Walsh Loureiro	8.50	Review, revise Core proofs of claim (5.2); correspond with C. Koenig, K&E team, JW, Company, Special Committee, W&C re same (1.1); review, revise admin claim motion (2.2).
04/14/23	Roy Michael Roman	2.40	Research issues re Core administrative claim motion (.7); draft and revise administrative claim motion re same (1.3); correspond with C. Koenig, P. Walsh Loureiro re same (.4).
04/14/23	Alex Xuan	2.20	Review and revise proofs of claim against Core.
04/23/23	Patricia Walsh Loureiro	1.30	Revise offer letter re Core sites.
04/24/23	Joseph A. D'Antonio	1.20	Review and analyze Core Scientific objection to Celsius Mining proof of claim and related materials.
04/24/23	Patricia Walsh Loureiro	0.50	Correspond with W&C re Core proofs of claim.
04/24/23	Alex Xuan	1.40	Review and analyze Core's claim objection.
04/25/23	Joseph A. D'Antonio	0.40	Review and analyze Core Scientific objection to Celsius Mining proof of claim and related materials.
04/27/23	Joseph A. D'Antonio	0.20	Review and analyze Core objection to proof of claim and related materials.
04/27/23	Patricia Walsh Loureiro	1.60	Correspond with D. Latona, K&E team, W&C, Company, Special Committee re bid letter.
04/28/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re Core objection.
04/30/23	Joseph A. D'Antonio	1.20	Review and draft analysis re Core objection to Celsius proof of claim.
04/30/23	Leah A. Hamlin	0.30	Review and analyze Core Scientific objection to Celsius proof of claim.
05/01/23	Judson Brown, P.C.	0.80	Review and analyze Core pleadings re Celsius claims (.6); telephone conference with J. D'Antonio, K&E team, and Committee counsel re Core objection and strategy issues (.2).
05/01/23	Joseph A. D'Antonio	1.00	Review and analyze Core objection and related materials (.2); telephone conference with L. Hamlin, C. Koenig, D. Latona, and K&E team re same (.4); draft analysis re same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164922

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Joseph A. D'Antonio	0.20	Telephone conference with J. Brown, K&E team, W&C re Core objection to Celsius Mining proof of claim.
05/01/23	Leah A. Hamlin	0.60	Correspond with J. Brown re Core Scientific objection to Celsius proof of claim (.3); telephone conference with C. Koenig re Core Scientific objection to Celsius proof of claim (.3).
05/01/23	Chris Koenig	0.60	Telephone conference with P. Loureiro, K&E team re Core claims issues (.3); telephone conference with P. Loureiro, K&E team, W&C re same (.3).
05/01/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team re Core proof of claim (.3); telephone conference with C. Koenig, K&E team, Committee re same (.2).
05/01/23	Patricia Walsh Loureiro	1.20	Telephone conference with L. Hamlin and K&E team re proof of claim objection (.3); prepare for same (.1); correspond with A. Straka and K&E team re notes claims (.6); telephone conference with W&C, J. Brown, and K&E team re proof of claim objection (.2).
05/01/23	Alex Xuan	1.00	Telephone conference with P. Loureiro, K&E team re Core claim objection and next step (.3); research re meditation stipulation (.7).
05/03/23	Joseph A. D'Antonio	0.10	Correspond with A. Xuan re Core mediation order.
05/03/23	Patricia Walsh Loureiro	3.80	Draft mediation order.
05/04/23	Leah A. Hamlin	0.20	Review and revise draft mediation stipulation.
05/04/23	Patricia Walsh Loureiro	0.50	Review, revise mediation order.
05/04/23	Alex Xuan	0.80	Revise mediation stipulation with Core.
05/09/23	Roy Michael Roman	0.50	Research and analyze issues re administrative claim motion (.4); correspond with P. Walsh re same (.1).
05/10/23	Patricia Walsh Loureiro	0.20	Correspond with Jackson Walker re Core objection to administrative claim motion.
05/11/23	Patricia Walsh Loureiro	0.20	Correspond with C. Koenig, K&E team re next steps and stipulation.
05/12/23	Patricia Walsh Loureiro	0.50	Review, revise Core mediation stipulation order (.4); correspond with A. Xuan re same (.1).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164922

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/12/23	Alex Xuan	0.30	Revise mediation stipulation.
05/15/23	Patricia Walsh Loureiro	0.30	Correspond with C. Koenig, K&E team re Core mediation next steps.
05/15/23	Casllen Timberlake	0.50	Compile and prepare physical case materials.
05/15/23	Alex Xuan	1.00	Revise mediation stipulation with Core (.8); correspond with P. Loureiro, K&E team, Weil team re same (.2).
05/22/23	Chris Koenig	0.80	Participate in Core omnibus hearing (in part).
05/22/23	Patricia Walsh Loureiro	1.20	Participate in Core hearing.
05/23/23	Ross M. Kwasteniet, P.C.	0.50	Analyze strategy and timing re Core Scientific mediation.
05/26/23	Joseph A. D'Antonio	0.30	Correspond with H. Simson re Core litigation updates for company (.1); draft analysis re same (.2).
05/30/23	Leah A. Hamlin	0.30	Telephone conference with C. Koenig re strategy on Core Scientific mediation (.3).
05/30/23	Chris Koenig	2.30	Review and analyze Core summary judgment motion (1.7); correspond with R. Kwasteniet, K&E team re same (.6).
05/30/23	Patricia Walsh Loureiro	2.40	Telephone conference with C. Koenig and K&E team re Core mediation preparations (.3); telephone conference with R. Roman re same (.3); review, analyze summary judgment motion (.5); correspond with C. Koenig and K&E team re same (.2); research re same (1.1).
05/31/23	Judson Brown, P.C.	0.50	Review and analyze pleadings re summary judgment (.2); conference with K&E team, including C. Koenig and others, re same (.3).
05/31/23	Leah A. Hamlin	0.30	Telephone conference with C. Koenig re opposition to Core Scientific motion for summary judgment.
05/31/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team re motion for summary judgment.
05/31/23	Chris Koenig	3.40	Review and revise Core summary judgment objection (1.8); correspond with R. Kwasteniet, K&E team, Committee re same (1.6).
05/31/23	Dan Latona	0.40	Telephone conference with J. Brown, C. Koenig, K&E team re Core mediation (.1); telephone conference with C. Koenig, K&E team, W&C re same (.3).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164922

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Patricia Walsh Loureiro	5.30	Telephone conference with C. Koenig, K&E team re response to Core summary judgment motion (.2); telephone conference with C. Koenig, D. Latona, W&C re same (.3); draft, revise preliminary objection (4.8).
05/31/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze Core Scientific motion for summary judgment re Celsius claim.
05/31/23	Roy Michael Roman	1.50	Research and analyze issues re make whole provision (1.3); draft and revise analysis re same (.2).
Total		105.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164923
Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 250,996.50

Total legal services rendered

\$ 250,996.50

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 K&E Fee Matters

Invoice Number: 1010164923
 Matter Number: 53363-48

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.40	1,245.00	1,743.00
Julia R. Foster	8.30	480.00	3,984.00
Susan D. Golden	15.00	1,475.00	22,125.00
Amila Golic	0.90	885.00	796.50
Gabriela Zamfir Hensley	7.30	1,245.00	9,088.50
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Chris Koenig	14.30	1,425.00	20,377.50
Ross M. Kwasteniet, P.C.	12.90	2,045.00	26,380.50
Patricia Walsh Loureiro	10.70	1,155.00	12,358.50
Rebecca J. Marston	0.40	995.00	398.00
Caitlin McGrail	4.10	735.00	3,013.50
Joel McKnight Mudd	57.50	885.00	50,887.50
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	8.00	570.00	4,560.00
Jimmy Ryan	5.00	885.00	4,425.00
Seth Sanders	2.90	885.00	2,566.50
Gelareh Sharafi	10.10	735.00	7,423.50
Luke Spangler	25.40	325.00	8,255.00
William Thompson	2.60	995.00	2,587.00
Kyle Nolan Trevett	6.70	885.00	5,929.50
Morgan Willis	19.70	395.00	7,781.50
Alison Wirtz	29.20	1,295.00	37,814.00
Alex Xuan	10.70	735.00	7,864.50
Tanzila Zomo	21.90	325.00	7,117.50
TOTALS	277.20		\$ 250,996.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164923

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Chris Koenig	3.10	Review and revise K&E invoice for confidentiality and privilege.
04/02/23	Susan D. Golden	7.40	Review and revise K&E January and February 2023 invoices for confidentiality and privilege (7.2); correspond with A. Wirtz re same (.2).
04/02/23	Chris Koenig	2.40	Review and revise K&E invoice for confidentiality and privilege.
04/02/23	Alison Wirtz	0.30	Correspond with S. Golden and K&E team re privilege issues in K&E invoices.
04/03/23	Joel McKnight Mudd	2.90	Revise invoice re privilege and confidentiality.
04/04/23	Chris Koenig	2.40	Review and revise K&E invoices for confidentiality and privilege.
04/05/23	Joel McKnight Mudd	1.90	Review, revise invoice re privilege and confidentiality.
04/06/23	Joel McKnight Mudd	4.30	Draft K&E fee application (3.6); review, analyze K&E pleadings re same (.7).
04/06/23	Tanzila Zomo	0.10	Correspond with J. Mudd re fee statement filing.
04/07/23	Ross M. Kwasteniet, P.C.	0.30	Review, analyze correspondence from Fee Examiner re fee application.
04/07/23	Joel McKnight Mudd	6.00	Research re case updates for fee application (1.2); draft fee application (3.9); revise budget and staffing memorandum (.9).
04/07/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Fee Examiner's filed statement re first interim fee applications.
04/07/23	Alison Wirtz	0.90	Review and comment on draft interim fee application (.5); review and comment on budget and staffing memo (.3); correspond with J. Mudd re same (.1).
04/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze fee examiner report.
04/08/23	Joel McKnight Mudd	6.10	Research re fee application workstreams and activities during the fee period (2.9); revise fee application re same (3.2).
04/08/23	Alison Wirtz	2.90	Review and comment on draft interim fee application (2.7); correspond with J. Mudd re same (.2).

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 K&E Fee Matters

Invoice Number: 1010164923
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/23	Chris Koenig	0.60	Review and revise K&E interim fee application.
04/09/23	Ross M. Kwasteniet, P.C.	5.40	Review and revise fee statements for privilege and confidentiality.
04/09/23	Joel McKnight Mudd	0.80	Revise K&E fee application.
04/09/23	Alison Wirtz	3.00	Review and revise draft interim fee application (2.8); correspond with J. Mudd re same (.2).
04/10/23	Ross M. Kwasteniet, P.C.	1.10	Review and revise fee statements for privilege and confidentiality.
04/11/23	Susan D. Golden	1.30	Review and revise K&E second interim fee application (1.1) and correspond with A. Wirtz and J. Mudd with comments to same (.2).
04/11/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise fee statements for privilege and confidentiality.
04/11/23	Joel McKnight Mudd	1.10	Revise interim fee application (.7); correspond with S. Golden, A. Yenamandra re same (.4).
04/11/23	Alison Wirtz	0.20	Correspond with J. Mudd re status of interim fee application.
04/12/23	Joel McKnight Mudd	3.00	Revise interim fee application (2.8); correspond with A. Wirtz, K&E team re same (.2).
04/13/23	Susan D. Golden	0.30	Telephone conference with A. Wirtz re reply to fee/venue objection of D. Frishberg.
04/13/23	Joel McKnight Mudd	4.80	Review, analyze budget and staffing memorandum re upcoming fee application.
04/13/23	Robert Orren	2.60	Correspond with T. Zomo re second interim fee application (.4); prepare materials for same (.4); draft sixth monthly fee statement (1.2); correspond with A. Wirtz and J. Mudd re same (.6).
04/13/23	Alison Wirtz	1.10	Review and comment on second interim fee application (.6); correspond with J. Mudd re same (.1); review, analyze monthly fee statement for Kirkland and coordinate filing of same (.4).

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164923

Celsius Network LLC

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K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Alison Wirtz	4.40	Draft, revise reply to Frishberg's objection to fees and venue (3.2); review and analyze precedent cases re same (.7); correspond with A. Xuan and J. Mudd re same (.2); conference and correspond with C. Koenig re revisions to same (.3).
04/13/23	Alex Xuan	2.80	Revise reply to Frishberg fee objections.
04/14/23	Julia R. Foster	8.30	Correspond with R. Orren re K&E second interim fee application (.3); review and revise K&E second interim fee application (6.9); prepare same for filing (.8); file re same (.3).
04/14/23	Chris Koenig	1.50	Review and revise K&E second interim fee application (1.1); correspond with A. Wirtz and K&E team re same (.4).
04/14/23	Caitlin McGrail	1.40	Telephone conference with J. Mudd re fee application review (.2); review, revise K&E interim fee application (.7); draft notice re interim fee applications (.5).
04/14/23	Joel McKnight Mudd	2.70	Review, revise interim fee application (2.3); correspond with A. Wirtz, K&E team re same (.4).
04/14/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze second interim fee application in preparation for filing.
04/14/23	Robert Orren	5.40	File K&E sixth monthly fee statement (.2); distribute same for service (.1); prepare second interim fee application and related exhibits (3.9); correspond with T. Zomo, L. Spangler and J. Foster re same (1.2).
04/14/23	Luke Spangler	4.80	Draft K&E second interim fee application, correspond with R. Orren, T. Zomo, and J. Foster re same (4.8).
04/14/23	Alison Wirtz	4.50	Correspond with J. Mudd and K&E team re interim fee application and final numbers for same (.4); review and comment on revised form of interim fee application (2.4); correspond and conference with J. Mudd re same (.5); review, analyze proposed filing version of interim fee application (.5); coordinate filing of same (.7).

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number: 53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Alison Wirtz	2.10	Correspond with A. Xuan and J. Mudd re Frishberg reply re venue and fees (.3); review and comment on same (.6); correspond with J. Mudd and A. Xuan re same (.3); analyze precedent caselaw re same (.3); correspond with A. Xuan re same (.1); review, analyze revised version of same (.5).
04/14/23	Tanzila Zomo	2.10	Prepare second interim fee application for filing (1.0); file re same (.3); correspond with J. Foster, J. Mudd, A. Wirtz re same (.8).
04/15/23	Caitlin McGrail	0.20	Draft notice re second interim fee statement.
04/15/23	Alison Wirtz	0.40	Correspond with C. Koenig and J. Mudd re interim fees.
04/15/23	Tanzila Zomo	0.50	Prepare to file notice of interim fee applications (.2); file re same (.3).
04/16/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze reply in response to Frishberg fee objection in preparation to file.
04/17/23	Caitlin McGrail	1.10	Compile fee statement documents re hearing binder (.7); correspond with A. Wirtz, A. Xuan, J. Mudd re same (.2); review, analyze filings re same (.2).
04/17/23	Alison Wirtz	0.60	Correspond with A. Xuan re Frishberg reply (.1); correspond with R. Kwasteniet re filing of same (.1); review, analyze filing version and coordinate filing of same (.4).
04/17/23	Alison Wirtz	1.30	Review and analyze renewed objection from D. Frishberg re Kirkland retention and correspond with R. Kwasteniet and K&E team re same.
04/17/23	Alison Wirtz	0.20	Correspond with counsel to fee examiner re first interim fee hearing.
04/17/23	Alex Xuan	4.20	Review and revise reply to Frishberg fee and venue objection (.6); draft hearing talking points re same (3.3); correspond with A. Wirtz, K&E team re same (.3).
04/17/23	Tanzila Zomo	0.40	Prepare to file reply to fee objections (.2); file same (.2).
04/18/23	Susan D. Golden	0.30	Conference with C. Koenig, W&C re US Trustee holdback concerns raised at April 18 hearing.

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 K&E Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/23	Ross M. Kwasteniet, P.C.	1.30	Analyze interim fee orders and next steps re first interim fee applications (.9); telephone conference with counsel to fee examiner re approval of interim fee applications (.4).
04/18/23	Joel McKnight Mudd	0.40	Correspond with Fee Examiner re fee statement data (.2); correspond with M. Willis re expenses(.2).
04/18/23	Luke Spangler	1.00	Review and redact non-Celsius information from January and February K&E invoices for distribution to Fee Examiner.
04/18/23	Alison Wirtz	0.20	Correspond with M. Hancock and J. Mudd re interim fee application backup for Fee Examiner.
04/18/23	Tanzila Zomo	3.80	Prepare expense backup for Fee Examiner (3.5); correspond with L. Spangler, M. Willis re same (.3).
04/19/23	Seth Sanders	1.40	Review, revise K&E fee statement for confidentiality, privilege.
04/19/23	Luke Spangler	4.70	Review, analyze K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (4.5); correspond with T. Zomo re same (.2).
04/19/23	Alison Wirtz	1.40	Correspond with J. Mudd and C. McGrail re interim fee applications and holdbacks in SDNY (.2); correspond with S. Golden re revised proposed order and research (.4); conference and correspond with S. Golden and C. Koenig and counsel to fee examiner re interim fee application matters (.5); correspond with J. Mudd and C. McGrail re same (.3).
04/19/23	Alex Xuan	1.10	Research SDNY holdbacks re interim fee orders (.8); correspond with J. Mudd, C. McGrail re same (.3).
04/19/23	Tanzila Zomo	4.00	Prepare expense back up for fee examiner.
04/20/23	Caitlin McGrail	1.40	Review, revise K&E invoice re privilege and confidentiality (1.3); correspond with J. Mudd re same (.1).
04/20/23	Joel McKnight Mudd	1.00	Research re SDNY fee holdbacks (.8); correspond with A. Wirtz re same (.2).

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K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Luke Spangler	5.50	Review K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (5.2); correspond with T. Zomo and M. Willis re same (.3).
04/20/23	Morgan Willis	2.80	Review and redact invoice for fee examiners report.
04/20/23	Tanzila Zomo	2.50	Prepare expense back up for fee examiner.
04/21/23	Susan D. Golden	0.50	Correspond with U.S. Trustee, C. Koenig, W&C re resolution with U.S. Trustee on holdback issue (.2); review and comment on revised holdback chart for filing (.3).
04/21/23	Amila Golic	0.90	Review, revise invoice for privilege and confidentiality.
04/21/23	Joel McKnight Mudd	0.70	Review, revise expenses backup for fee examiner (.4); correspond with L. Spangler, K&E team re same (.3).
04/21/23	Gelareh Sharafi	5.00	Review, analyze K&E bill for privilege, and confidentiality issues.
04/21/23	Luke Spangler	3.50	Review, analyze K&E January and February invoices for non-Celsius related information to redact for distribution to fee examiner (3.1); correspond with M. Willis re same (.3); distribute redacted version to J. Mudd (.1).
04/21/23	Morgan Willis	3.40	Review and redact invoice for fee examiners report.
04/21/23	Alison Wirtz	0.30	Correspond with S. Golden and counsel to Fee Examiner re payment of holdbacks.
04/21/23	Alex Xuan	2.60	Review and revise K&E invoice for privilege and confidentiality.
04/22/23	Kyle Nolan Trevett	5.10	Review, revise K&E invoice re confidentiality, privilege considerations (4.9); correspond with J. Mudd re same (.2).
04/22/23	Alison Wirtz	0.70	Review and comment on invoices for confidentiality and privilege considerations (.6); correspond with J. Mudd re same (.1).
04/23/23	Joel McKnight Mudd	2.70	Review, redact expenses back up for fee examiner (2.5); correspond with A. Wirtz re same (.2).
04/23/23	Alison Wirtz	0.40	Correspond with J. Mudd re redaction of certain K&E expenses and analyze same.

Legal Services for the Period Ending May 31, 2023

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K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Joel McKnight Mudd	3.40	Correspond with U.S. Trustee re fees data (.2); review, analyze expenses backup (.4); redact same (2.8).
04/24/23	Luke Spangler	0.40	Review and redact K&E November and December expense reports for non-Celsius information, correspond with J. Mudd and M. Willis re same.
04/24/23	Morgan Willis	3.80	Review and revise invoice for fee examiner.
04/24/23	Tanzila Zomo	1.00	Review, revise expense reports re fee examiner.
04/25/23	Joel McKnight Mudd	0.40	Correspond with M. Chan, K&E team re updated conflicts checks (.3); correspond with A. Wirtz re same (.1).
04/25/23	Jimmy Ryan	2.20	Review, revise invoice re privilege and confidentiality.
04/25/23	Luke Spangler	5.20	Review and redact November and December backup re non-Celsius information for distribution to examiner.
04/26/23	Tanzila Zomo	2.00	Review, revise expense reports re fee examination.
04/27/23	Joel McKnight Mudd	2.30	Correspond with M. Vera, K&E team re invoices for holdbacks and fee statement (.3); correspond with A&M team re same (.6); research and revise invoice amounts re fee examiner negotiations (.9); review, analyze retention order re same (.3); correspond with A. Wirtz re same (.2).
04/27/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
04/27/23	Tanzila Zomo	1.50	Review, revise expense reports re fee examination.
04/28/23	Joel McKnight Mudd	1.60	Correspond with A&M, A. Wirtz, K&E team re invoice payments (.8); correspond with A. Barker re invoice allocations (.3); draft allocation chart re same (.3); telephone conference with A&M team re same (.2).
04/28/23	Joel McKnight Mudd	2.30	Analyze, redact expenses back up for fee examiner.
04/28/23	Morgan Willis	9.70	Review and redact invoices for examiner report.
04/28/23	Tanzila Zomo	4.00	Review and analyze expense reports re fee examination.

Legal Services for the Period Ending May 31, 2023
 Celsius Network LLC
 K&E Fee Matters

Invoice Number: 1010164923
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/23	Joel McKnight Mudd	0.80	Revise compiled redacted expenses backup for Fee Examiner.
05/01/23	Joel McKnight Mudd	2.80	Review, revise K&E March invoice re privilege and confidentiality.
05/01/23	Seth Sanders	1.50	Analyze, revise invoice for privilege and confidentiality considerations.
05/01/23	Gelareh Sharafi	5.10	Review, revise K&E invoice for privilege and confidentiality issues.
05/01/23	William Thompson	2.60	Review, revise invoice re privilege and confidentiality consideration (2.4); correspond with J. Mudd re same (.2).
05/02/23	Jimmy Ryan	1.10	Review, revise K&E invoice re privilege and confidentiality.
05/03/23	Jimmy Ryan	1.70	Review, revise K&E invoice re privilege and confidentiality.
05/03/23	Kyle Nolan Trevett	1.60	Review, revise K&E invoice re privilege, confidentiality considerations.
05/04/23	Joel McKnight Mudd	2.00	Correspond with Fee Examiner re expense backup (.1); review, revise K&E March invoice re privilege and confidentiality (1.6); correspond with A. Wirtz, K&E team re same (.3).
05/07/23	Joel McKnight Mudd	2.30	Review and revise K&E March invoice re confidentiality and privilege.
05/08/23	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re expense backups (.2); review correspondences with Fee Examiner re same (.2); correspond with L. Wasserman, billing team re invoice (.2).
05/10/23	Patricia Walsh Loureiro	4.10	Review, revise K&E invoice re privilege and confidentiality.
05/11/23	Patricia Walsh Loureiro	4.80	Review, revise K&E invoice re privilege and confidentiality.
05/12/23	Simon Briefel	1.40	Review, revise, comment on K&E invoice re privilege and confidentiality.
05/12/23	Patricia Walsh Loureiro	1.80	Review, revise K&E invoice re privilege and confidentiality.
05/12/23	Joel McKnight Mudd	0.20	Correspond with M. Vera re U.S. Trustee questions re invoice.
05/16/23	Gabriela Zamfir Hensley	3.30	Review, revise K&E invoice re privilege and confidentiality.
05/16/23	Elizabeth Helen Jones	1.10	Review, revise invoices for privilege and confidentiality.

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Celsius Network LLC

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K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Joel McKnight Mudd	0.40	Correspond with A. Wirtz, S. Golden, A. Barker re invoice questions from U.S. Trustee.
05/16/23	Alison Wirtz	0.30	Correspond with R. Kwasteniet and C. Koenig re fee matters (.1); correspond with Fee Examiner re same (.2).
05/17/23	Gabriela Zamfir Hensley	1.90	Review, revise K&E invoice re privilege and confidentiality.
05/18/23	Gabriela Zamfir Hensley	2.10	Review, revise K&E invoice re privilege and confidentiality.
05/25/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz, K&E team re fee examiner's report re second interim fee application.
05/25/23	Alison Wirtz	3.20	Review and revise K&E invoices per confidentiality and privilege considerations (2.8); review and analyze fee letter from fee examiner and correspond with S. Golden and C. Koenig re same (.4).
05/26/23	Chris Koenig	2.20	Review and revise K&E invoice for confidentiality.
05/29/23	Susan D. Golden	1.50	Review and revise March fee statement for privilege and confidentiality.
05/29/23	Chris Koenig	2.10	Review and revise K&E invoice for privilege and confidentiality.
05/30/23	Susan D. Golden	3.70	Review and revise March fee statement for privilege and confidentiality.
05/30/23	Rebecca J. Marston	0.30	Review and analyze fee examiner report.
05/30/23	Alison Wirtz	0.80	Correspond with S. Golden and K&E team re Kirkland invoices (.3); review and analyze confidential fee letter from fee examiner's counsel (.5).
Total		277.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164924
Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 49,640.00

Total legal services rendered

\$ 49,640.00

Legal Services for the Period Ending May 31, 2023

Invoice Number: 1010164924

Celsius Network LLC

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Non-K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia R. Foster	1.40	480.00	672.00
Susan D. Golden	1.30	1,475.00	1,917.50
Amila Golic	1.20	885.00	1,062.00
Rebecca J. Marston	0.30	995.00	298.50
Caitlin McGrail	2.20	735.00	1,617.00
Joel McKnight Mudd	31.80	885.00	28,143.00
Robert Orren	1.10	570.00	627.00
Gabrielle Christine Reardon	2.30	735.00	1,690.50
Seth Sanders	0.10	885.00	88.50
Luke Spangler	0.40	325.00	130.00
Morgan Willis	3.50	395.00	1,382.50
Alison Wirtz	9.20	1,295.00	11,914.00
Tanzila Zomo	0.30	325.00	97.50
TOTALS	55.10		\$ 49,640.00

Legal Services for the Period Ending May 31, 2023

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Non-K&E Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/02/23	Seth Sanders	0.10	Correspond with S. Briefel, Company re monthly fee statement.
04/03/23	Joel McKnight Mudd	1.60	Review, revise EY fee statement (1.2); correspond with EY re same (.2); correspond with D. Latona, C, Koenig re same (.2).
04/06/23	Joel McKnight Mudd	1.80	Review, revise A&M fee statement (1.6); correspond with A&M re same (.2).
04/07/23	Joel McKnight Mudd	0.30	Correspond with W&C re PII list (.3).
04/10/23	Joel McKnight Mudd	0.40	Correspond with A. Golic re advisor fee applications; correspond with EY team re expanded statement of work.
04/10/23	Alison Wirtz	0.20	Correspond with A. Golic re Stout fee statements.
04/11/23	Caitlin McGrail	0.20	Correspond with R. Roman, A. Wirtz, J. Mudd and K&E team re A.M. Saccullo Legal interim fee application.
04/11/23	Joel McKnight Mudd	2.20	Revise parties in interest list (1.6); research re EY retention and scope (.4); correspond with A&M team re same (.2).
04/12/23	Joel McKnight Mudd	1.10	Telephone conference with Committee re updated PII list (.3); telephone conference with EY team re same (.4); revise same (.4).
04/13/23	Joel McKnight Mudd	3.00	Review, revise EY fee statement (.9); correspond with EY team re same (.2); review, revise A&M fee application (1.2); correspond with A&M team re same (.2); correspond with A. Wirtz re advisors fee applications and fee statements (.3); correspond with C. Koenig, K&E team re filing of advisors fee applications (.2).
04/13/23	Alison Wirtz	1.00	Review and comment on A&M fee statement (.2); correspond with J. Mudd re same (.1); review EY fee statement and correspond with J. Mudd re same (.4); correspond with Latham re status of interim fee applications and monthly fee statements (.3).

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

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Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Julia R. Foster	1.40	Prepare EY second interim fee application for filing (.2); file re same (.2); prepare Saccullo first interim fee application for filing (.2); file same (.3); prepare Centerview second interim fee application for filing (.3); file re same (.2).
04/14/23	Caitlin McGrail	0.90	Review, revise Latham and Watkins interim fee applications (.6); review revise A.M. Saccullo Legal fee applications (.3).
04/14/23	Caitlin McGrail	1.10	Review, revise retained professional interim fee apps.
04/14/23	Joel McKnight Mudd	4.20	Review, revise A&M fee application (.8); review, revise EY fee application (.7); review, revise Centerview fee application (.4); review, revise Latham fee application (.6); review, revise Saccullo fee application (.8); correspond with C. McGrail, A. Wirtz re same (.6); correspond with T. Zomo, K&E team re filing same (.3).
04/14/23	Alison Wirtz	3.70	Review, analyze proposed filing version of A&M interim fee application (.4); coordinate filing of same (.3); correspond with J. Mudd and C. McGrail re interim fee applications and status (.3); review, analyze filing versions of Centerview and EY (.4); review and comment on exhibits (.3); review, analyze Saccullo interim fee application and correspond with J. Mudd re same (.4); review, analyze Latham's interim fee application (.3); correspond with J. Mudd and C. McGrail re status and outstanding items (.7); review and comment on omnibus notice of interim fee applications and correspond with K&E team re same (.6).
04/14/23	Tanzila Zomo	0.30	File Alvarez & Marsal second interim fee statement.
04/15/23	Alison Wirtz	0.30	Review and comment on notice of interim fee applications and correspond with C. McGrail and K&E team re same.
04/24/23	Joel McKnight Mudd	0.90	Correspond with A&M team, Centerview team, Latham team, EY team, and other advisors re interim fee order (.3); revise Centerview supplemental declaration (.3); correspond with Centerview team re same (.2); correspond with Centerview team re parties in interest (.1).

Legal Services for the Period Ending May 31, 2023

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Matter Number:

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Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Joel McKnight Mudd	0.20	Correspond with EY, Centerview, Latham, Akin, other advisors re fee application requirements.
04/24/23	Gabrielle Christine Reardon	0.70	Review and analyze ordinary course professional payment data from A&M (.2); correspond with A&M re same (.1); draft quarterly report re payments to ordinary course professionals (.4).
04/24/23	Alison Wirtz	0.30	Correspond with J. Mudd and S. Golden re requests from U.S. Trustee re professional fees.
04/25/23	Amila Golic	0.50	Review and analyze valuation advisor's fee application.
04/25/23	Alison Wirtz	0.90	Correspond with G. Reardon re OCP payments and quarterly report (.2); conference with S. Golden re U.S. Trustee inbound (.2); conference with U.S. Trustee re professional fees (.5).
04/28/23	Susan D. Golden	0.40	Telephone conference and correspond with U.S. Trustee re Stretto invoices.
04/30/23	Joel McKnight Mudd	1.60	Review, revise Stretto supplemental declaration (.8); review, revise Latham supplemental declaration (.7); correspond with A. Wirtz re same (.1).
04/30/23	Joel McKnight Mudd	1.70	Review, revise Stout fee application and schedules (1.6); correspond with A. Wirtz re same (.1).
05/01/23	Joel McKnight Mudd	0.30	Correspond with Stout team re fee application and fee statement.
05/01/23	Robert Orren	0.30	File statement of amounts paid to ordinary course professionals (.1); correspond with G. Reardon re same (.1); distribute same for service (.1).
05/01/23	Gabrielle Christine Reardon	0.90	Correspond with A&M re payments to ordinary course professionals (.3); correspond with A. Wirtz, S. Golden re same (.4); review and analyze invoice statements re same (.2).
05/02/23	Joel McKnight Mudd	0.20	Correspond with LW team, A&M re invoice processing.

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Invoice Number:

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Matter Number:

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Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Alison Wirtz	1.70	Correspond with J. Mudd re status of certain professionals' fee statements and supplemental declarations in support of retention (.2); review and comment on same (1.1); correspond with G. Reardon re payments to OCPs and related backup from A&M re same (.4).
05/09/23	Gabrielle Christine Reardon	0.70	Correspond with C. Koenig, D. Latona re Taylor Wessing fee cap (.3); review and analyze correspondence with A&M re same (.2); correspond further with C. Koenig, D. Latona re same (.2).
05/10/23	Joel McKnight Mudd	2.60	Review, analyze Stout invoice re confidentiality and privilege.
05/11/23	Amila Golic	0.20	Correspond with E. Jones, K&E team re Stout fee application.
05/11/23	Joel McKnight Mudd	2.40	Revise A&M fee statement (.6); revise Stout fee application and fee statement (1.7); correspond with Stout team re same (.1).
05/15/23	Joel McKnight Mudd	1.60	Review, revise A&M fee statement (.9); revise schedules re same for redactions (.7).
05/16/23	Joel McKnight Mudd	0.40	Revise A&M fee statement (.2); correspond with C. Koenig re same (.2).
05/16/23	Robert Orren	0.40	Prepare for filing of eighth A&M fee statement (.2); correspond with L. Spangler re same (.2).
05/16/23	Luke Spangler	0.40	File eighth monthly fee statement of Alvarez & Marsal, circulate same to Stretto, US Trustee, and K&E team (.4).
05/16/23	Alison Wirtz	0.20	Correspond with J. Mudd re fee statement for A&M and related matters.
05/21/23	Joel McKnight Mudd	0.90	Review, revise Stout fee application.
05/23/23	Joel McKnight Mudd	0.40	Review, revise Stout fee statement.
05/24/23	Joel McKnight Mudd	2.30	Review, revise Stout fee statement (.6); review, revise Stout fee application (.9); telephone conference with R. Marston re retention issues (.3); correspond with R. Marston re Stout retention (.3); correspond with EY re supplemental declaration (.2).
05/25/23	Joel McKnight Mudd	0.90	Revise EY supplemental (.3); revise Stout fee statement (.4); correspond with R. Marston re same (.2).

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Celsius Network LLC

Matter Number:

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Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Alison Wirtz	0.10	Correspond with M. Hancock re fee matters for other professionals.
05/26/23	Morgan Willis	3.50	Prepare for and file fee application and supplemental EY declarations.
05/30/23	Susan D. Golden	0.90	Telephone conference with US Trustee and Stretto re explanation of Stretto invoices (.5); follow-up telephone conference with A. Wirtz (.4).
05/30/23	Amila Golic	0.50	Telephone conference with A. Wirtz, S. Golden, Stretto, U.S. Trustee re claims agent fees.
05/30/23	Rebecca J. Marston	0.20	Correspond with Stout re fee statement, fee application.
05/30/23	Alison Wirtz	0.70	Conference with S. Golden, Stretto team and U.S. Trustee team re fees and related matter (.5); analyze issues re same (.2).
05/31/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re Stout fee application.
05/31/23	Joel McKnight Mudd	0.80	Review, revise Stout fee application (.6); correspond with C. Koenig, K&E team, Stout re same (.2).
05/31/23	Robert Orren	0.40	File Stout fee application (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
05/31/23	Alison Wirtz	0.10	Correspond with J. Mudd and K&E team re Stout interim fee application.
Total		55.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164925
Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 2,606,077.00

Total legal services rendered

\$ 2,606,077.00

Legal Services for the Period Ending May 31, 2023

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Government and Regulatory Investigations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	155.50	1,605.00	249,577.50
Jake Alves	2.50	495.00	1,237.50
Hunter Appler	19.00	475.00	9,025.00
Damani Ashton	2.20	735.00	1,617.00
Nicholas Benham	74.70	985.00	73,579.50
Noah Berkley	16.00	465.00	7,440.00
Zachary S. Brez, P.C.	104.50	1,985.00	207,432.50
Grace C. Brier	62.20	1,215.00	75,573.00
Matthew C. Burner	7.30	735.00	5,365.50
Janet Bustamante	95.40	395.00	37,683.00
Cassandra Catalano	177.50	1,245.00	220,987.50
Rich Cunningham, P.C.	6.60	1,755.00	11,583.00
Joseph A. D'Antonio	16.20	985.00	15,957.00
Chris Everhart	11.20	475.00	5,320.00
Mariana del Carmen Fernandez	55.10	735.00	40,498.50
Mark Filip, P.C.	12.60	2,075.00	26,145.00
Patrick Forte	43.60	985.00	42,946.00
Lindsey Foster	34.50	715.00	24,667.50
Asheesh Goel, P.C.	5.50	2,060.00	11,330.00
Gabriela Zamfir Hensley	28.90	1,245.00	35,980.50
Candace Ho	1.90	995.00	1,890.50
Victor Hollenberg	7.20	850.00	6,120.00
Elizabeth Helen Jones	4.80	1,155.00	5,544.00
Hanaa Kaloti	177.50	1,310.00	232,525.00
Aidan Katz	33.60	715.00	24,024.00
Mike Kilgariff	58.20	1,310.00	76,242.00
Chris Koenig	4.00	1,425.00	5,700.00
Weng Keong Kok	18.00	885.00	15,930.00
Anika Vasanthi Krishnan	47.10	325.00	15,307.50
Ross M. Kwasteniet, P.C.	51.10	2,045.00	104,499.50
Amanda Lamothe-Cadet	90.80	1,080.00	98,064.00
Dan Latona	6.80	1,375.00	9,350.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jennifer Levy, P.C.	15.00	1,945.00	29,175.00
Library Business Research	0.50	445.00	222.50
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Jack Lui	25.20	995.00	25,074.00
Allison Lullo	264.30	1,410.00	372,663.00
Mark Malone	31.90	525.00	16,747.50
Jennifer Mancini	25.20	715.00	18,018.00
Angelina Moore	21.30	1,080.00	23,004.00
Sarah Mosisa	18.70	715.00	13,370.50
Patrick J. Nash Jr., P.C.	2.10	2,045.00	4,294.50
Jeffery S. Norman, P.C.	12.10	1,995.00	24,139.50
Alex D. Pappas	20.80	985.00	20,488.00
Joseph Cermak Profancik	54.00	735.00	39,690.00
Joshua Raphael	25.50	735.00	18,742.50
Chloe Reum	58.60	715.00	41,899.00
Laura K. Riff	23.70	1,405.00	33,298.50
Roy Michael Roman	3.00	735.00	2,205.00
Stuart Norton Strommen	2.60	475.00	1,235.00
Don Stump	13.50	455.00	6,142.50
Ken Sturek	15.60	550.00	8,580.00
Maryam Tabrizi	70.60	585.00	41,301.00
Lorenza A. Vassallo	83.60	850.00	71,060.00
Alison Wirtz	0.50	1,295.00	647.50
Baya Yantren	93.10	985.00	91,703.50
TOTALS	2,316.20		\$ 2,606,077.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/23	Grace C. Brier	1.30	Correspond with FTI re document statistics questions (.5); review, analyze documents for production (.8).
04/01/23	Patrick Forte	1.70	Revise SDNY regulator presentation.
04/01/23	Hanaa Kaloti	1.00	Review, analyze correspondence from FTI and C. Everhart re document review and production (.5); correspond with P. Forte re presentation to regulators and fact development re same (.5).
04/01/23	Mark Malone	0.90	Coordinate preparation of documents for production to SEC.
04/01/23	Angelina Moore	1.00	Revise presentation deck regarding CEL token buybacks, including incorporating internal documents identified by targeted searches, for upcoming presentation.
04/02/23	Bob Allen, P.C.	0.20	Correspond with A. Lullo and K&E team re privilege assertions and related matters.
04/02/23	Grace C. Brier	3.00	Summarize set of key documents from production to regulators (.4); correspond re scheduling with J. Brown and K&E team (.2); review, analyze documents for production (2.4).
04/02/23	Cassandra Catalano	0.30	Analyze status of employee device review (.1); draft summary re same (.2).
04/02/23	Hanaa Kaloti	0.40	Correspond with A. Lullo and K&E team re document review and production.
04/02/23	Mike Kilgarriiff	0.10	Confer with B. Allen re Latham withdrawal of counsel proposal.
04/02/23	Allison Lullo	2.70	Draft production letters (.7); prepare productions (.9); correspond with C. Catalano, K&E team re document review (.3); draft government presentation (.5); draft disclosure statement (.3).
04/02/23	Mark Malone	3.90	Coordinate preparation of documents for production to SEC, SDNY and CFTC per A. Lullo.
04/02/23	Ken Sturek	1.00	Download specific production versions of documents from database and provide to G. Brier at her request (1).
04/02/23	Baya Yantren	3.00	Review and revise slide deck for CEL sales.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Bob Allen, P.C.	2.00	Telephone conference with A. Weitzman at Paul Hastings re N. Goldstein and related matters (.4); telephone conference with Committee re employee compensation motion (.5); correspond with A. Lullo and K&E team re DOJ presentations and related matters (.3); review and analyze key deprivileged documents (.8).
04/03/23	Hunter Appler	0.70	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
04/03/23	Noah Berkley	3.00	Review and revise DOJ presentations.
04/03/23	Grace C. Brier	0.80	Review, analyze documents for production purposes.
04/03/23	Janet Bustamante	3.40	Review and analyze attorney document requests in preparation for upcoming presentation (2.4); review and process documents into case-related databases (1.0).
04/03/23	Cassandra Catalano	0.50	Review and analyze status of employee device review and production.
04/03/23	Cassandra Catalano	0.70	Telephone conference with A. Lullo and FTI re document production status.
04/03/23	Cassandra Catalano	0.10	Revise proposed document production tracker.
04/03/23	Cassandra Catalano	0.30	Review and revise privilege redactions re internal AMAs.
04/03/23	Cassandra Catalano	0.50	Correspond with FTI re AMA video redactions.
04/03/23	Cassandra Catalano	0.40	Revise internal Celsius project tracker.
04/03/23	Chris Everhart	2.60	Conference with vendor regarding preparation and service of FTC production hard drive.
04/03/23	Mariana del Carmen Fernandez	1.30	Correspond with H. Kaloti and A. Pappas re draft FOIA letter (.3); review and update K&E workstream task list (.2); conference with H. Kaloti re same (.3); call with R. Cunningham and H. Kaloti re outstanding productions and FTC production strategy (.5).
04/03/23	Patrick Forte	0.60	Revise SDNY presentation (.5); correspond with A. Lullo re revisions to SDNY presentation (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Hanaa Kaloti	6.00	Prepare production for FTC (.8); participate in meeting with R. Cunningham re FTC investigation (.5); draft FTC task list (.7); participate in weekly meeting with FTI re document review and collection (1.0); review, analyze correspondence from FTI re document review and collection (.8); review, analyze presentation to regulators and provide feedback re same (2.2).
04/03/23	Aidan Katz	0.50	Review and analyze materials and presentation to government re A. Mashinsky insider sales.
04/03/23	Mike Kilgarrieff	1.00	Confer with K. Sturek re pro hac appearances in State enforcement actions (.3); review and revise government and regulatory investigations tracker (.7).
04/03/23	Ross M. Kwasteniet, P.C.	2.10	Prepare for and participate in telephone conference with Paul Hastings re employee discovery and claim settlement issues (.7); analyze strategies re government discovery and claims issues (1.4).
04/03/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Committee advisors re employee expense reimbursement motion.
04/03/23	Amanda Lamothe-Cadet	0.50	Correspond with FTI and team re outstanding SDNY subpoena requests.
04/03/23	Jennifer Levy, P.C.	1.00	Review, analyze Latham productions and letters.
04/03/23	Allison Lullo	7.90	Conference with Paul Hastings and B. Allen, R. Kwasteniet re individual matters (.4); revise government presentation (3.7); conference with H. Kaloti re government presentation (.3); conference with G. Brier, FTI re document review and production (.9); draft matter status summary (.7); review and analyze key documents (1.1); draft disclosure statement (.8).
04/03/23	Mark Malone	2.20	Coordinate preparation of documents for production to FTC.
04/03/23	Chloe Reum	7.50	Revise Mashinsky trading presentation by reviewing public statements and internal MNPI documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/23	Laura K. Riff	3.50	Telephone conference with A. Lullo and FTI re document productions in response to federal regulator requests (.5); manage reviews and productions for same (3.0).
04/03/23	Ken Sturek	2.30	Research and compile administrative dockets in states with active enforcement actions.
04/03/23	Maryam Tabrizi	1.10	Telephone conference with FTI and B. Allen, K&E team re document production.
04/03/23	Baya Yantren	6.00	Revise and review CEL sales deck.
04/04/23	Bob Allen, P.C.	3.90	Attend internal K&E team meeting with A. Lullo, H. Kaloti, L. Riff, C. Catalano, and G. Brier re presentation preparation and related work flows (.5); conference with Z. Brez re same (.5); correspondence with B. Allee re blacklist device materials (.2); analyze deprived documents (.7); prepare for regulator calls re same (.5); telephone conference with R. Deutsch, L. Workman, and K&E team re document coordination (.3); call with SDNY prosecutors, Z. Brez, and K&E team re work flows and investigation (.8); correspond with A. Lullo and K&E team re same (.4).
04/04/23	Damani Ashton	0.40	Analyze Celsius mobile communications for privilege.
04/04/23	Nicholas Benham	2.70	Document review re government presentation (2.0); video conference with C. Catalano, K&E team re same (.4); strategize re same (.3).
04/04/23	Noah Berkley	5.50	Review and revise DOJ presentations for cleanliness, layout.
04/04/23	Zachary S. Brez, P.C.	2.80	Telephone conference with B. Allen, A. Lullo and SDNY AUSAs re pending investigation (.8); telephone conference with B. Allen, A. Lullo, and client re investigation coordination (.5); review, analyze Mashinsky statements on trading (1.0); correspond with B. Allen re investigation (.5).
04/04/23	Grace C. Brier	0.70	Telephone conference with B. Allen and K&E team re status of productions to regulators.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Grace C. Brier	0.80	Correspond with Examiner team re confidential documents (.3); correspond with A. Lullo and K&E team re document review (.3); correspond with FTI re document requests (.2).
04/04/23	Janet Bustamante	3.50	Response to attorney document requests in preparation for upcoming presentation (2.5); review and process documents into case related databases (1.0).
04/04/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo, Z. Brez, B. Allen, L. Riff, and SDNY re production status.
04/04/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, A. Lullo, H. Kaloti, L. Riff, and G. Brier re case status.
04/04/23	Cassandra Catalano	5.00	Review and revise SDNY presentation talking points.
04/04/23	Cassandra Catalano	4.40	Review and analyze key documents re employee.
04/04/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo and L. Riff re document review projects.
04/04/23	Cassandra Catalano	0.40	Telephone conference with N. Benham, L. Foster, and A. Katz re personnel presentation.
04/04/23	Patrick Forte	2.10	Revise SDNY presentation (1.8); conference with A. Moore re revisions to SDNY presentation (.3).
04/04/23	Lindsey Foster	1.00	Correspond with C. Catalano to discuss next steps for presentation.
04/04/23	Hanaa Kaloti	3.20	Participate in meeting with B. Allen re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.2); revise presentation to regulators (2.0); correspond with FTI re document review and production (.5).
04/04/23	Aidan Katz	1.00	Conference with C. Catalano, L. Foster, N. Benham to strategize re presentation to government (.4); review and analyze timeline of key insider events in preparing presentation to government (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Weng Keong Kok	5.60	Conduct searches on Celsius OTC desk made by former company personnel (3.4); conduct searches on sales made through Liquid platform (.6); analyze search results and supporting documentation (.9); prepare summary of same (.7).
04/04/23	Anika Vasanthi Krishnan	4.50	Respond to attorney document request for fact development work in preparation for upcoming presentation (1.0); analyze and revise presentation deck (1.7); correspond with B. Yantren re referenced documents (.3); collect and research for produced versions of documents per B. Yantren (1.5).
04/04/23	Amanda Lamothe-Cadet	0.40	Correspond with FTI re outstanding SDNY requests.
04/04/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, J. Norman, B. Allen, A. Lullo, Company re investigation update.
04/04/23	Jack Lui	8.90	Review and analyze Committee presentation deck and relevant underlying documents including spreadsheets to identify evidence re OTC trades of CEL by Celsius personnel (2.1); review and analyze documents on Relativity to identify relevant supporting evidence re CEL sale OTC (5.6); prepare summary of relevant documents and collate copies for G. Zhu's review (.7); assist with preparing deck to SDNY (.5).
04/04/23	Allison Lullo	8.50	Draft and revise government presentation (4.2); conference with B. Allen, K&E team re matter strategy and next steps (.9); conference with B. Allen and client re matter strategy (.7); draft disclosure statement (.9); conference with Z. Brez, B. Allen, and SDNY re matter (1.1); conference with C. Catalano and L. Riff re device review (.7).
04/04/23	Mark Malone	1.50	Coordinate preparation of documents for production to SEC.
04/04/23	Angelina Moore	3.20	Draft and revise presentation on CEL buybacks, including incorporation of statements made to investors.
04/04/23	Sarah Mosisa	3.30	Review and code documents in response to specific request.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/23	Alex D. Pappas	0.10	Correspond with J. Bustamante re public statements.
04/04/23	Joseph Cermak Profancik	0.60	Review and analyze messages in order to identify potential attorney-client privilege issues (.4); correspondence with L. Riff re the same (.2).
04/04/23	Chloe Reum	3.00	Review AMAs for SDNY presentation.
04/04/23	Laura K. Riff	2.50	Manage and oversee review of documents for privilege.
04/04/23	Ken Sturek	1.90	Format additional draft notices of appearance for M. Kilgarriff for enforcement actions in Texas, Alabama, Vermont, Idaho, Washington, New Hampshire, and DC.
04/04/23	Maryam Tabrizi	1.70	Provide legal analysis and redactions for privilege of documents from Custodian Van Etten (1.5); correspond with L. Riff re same (.2).
04/04/23	Lorenza A. Vassallo	0.30	Adjust production collection overview re updates from involved consulting firm.
04/04/23	Baya Yantren	6.50	Draft and research CEL deck re investigations.
04/05/23	Bob Allen, P.C.	1.50	Telephone conference with special committee, Z. Brez, and K&E team (.3); telephone conference with S. Enzer and K&E team re DOJ interview (.5); conference with Z. Brez re resolution of matter (.2); correspond with DOJ re D. Tappen data (.1); review, analyze same (.1); analyze C. Ferraro declaration (.3).
04/05/23	Hunter Appler	0.60	Perform search for target documents.
04/05/23	Nicholas Benham	7.10	Revise government presentation outline (3.5); document review re same (1.9); draft document review protocol (1.7).
04/05/23	Noah Berkley	3.00	Review and revise DOJ presentations.
04/05/23	Zachary S. Brez, P.C.	2.50	Telephone conference with B. Allen and S. Enzer re SDNY visit (.5); telephone conference with Special Committee (.5); discussion with B. Allen and A. Lullo re upcoming presentations and timing (1.0); communicate with government re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Janet Bustamante	7.90	Review and organize presentation against documents referenced (3.4); draft and revise correspondence re attorney document requests in preparation of presentation (3.5); review and process documents into case-related databases (1.0).
04/05/23	Cassandra Catalano	0.30	Correspond with FTI re SDNY subpoena requests review.
04/05/23	Cassandra Catalano	0.40	Analyze transaction documentation re SDNY subpoena request 6.
04/05/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti, A. Lamothe-Cadet, and Celsius regulatory team re subpoena requests and responses.
04/05/23	Cassandra Catalano	0.30	Analyze upcoming production's status.
04/05/23	Cassandra Catalano	0.20	Correspond with FTI re employee device review.
04/05/23	Cassandra Catalano	0.40	Revise regulator request tracker for client.
04/05/23	Cassandra Catalano	4.00	Review key documents for employee presentation to government.
04/05/23	Cassandra Catalano	4.80	Draft talking points for employee presentation to government.
04/05/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
04/05/23	Cassandra Catalano	0.60	Review and analyze key documents re employee mobile device.
04/05/23	Chris Everhart	1.80	Identify and isolate documents for service.
04/05/23	Mariana del Carmen Fernandez	2.80	Organize and convert metadata reports for FTC productions and indicate timeframe of production for each custodian (1.0); review and analyze FTC correspondence and prepare search strings for RFP 19 materials (1.3); conference with H. Kaloti re same (.5).
04/05/23	Patrick Forte	1.90	Revise SDNY presentation (1.3); conference with A. Moore re revisions to SDNY presentation (.5); conference with A. Lullo re same (.1).
04/05/23	Patrick Forte	0.70	Review and analyze Elementus data for inclusion in SDNY presentation.
04/05/23	Lindsey Foster	3.00	Edit presentation outline to incorporate comments by C. Catalano (2.4); review, analyze additional production documents (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Gabriela Zamfir Hensley	0.60	Correspond with J. Raphael, J. Norman re regulatory matters.
04/05/23	Hanaa Kaloti	5.70	Draft document review protocol for Mashinsky document review (1.5); review, analyze correspondence with FTI re document collection and review statistics (.6); revise presentation to regulators (1.0); update tracker of regulator requests and identify responsive documents re same (1.8); conference, correspond with L. Workman re regulator requests (.8).
04/05/23	Aidan Katz	1.00	Review and analyze key documents for government presentation (.7); draft presentation re same (.3).
04/05/23	Mike Kilgariff	1.50	Review, analyze state enforcement actions (1.0); conference with K. Sturek re state enforcement actions and withdrawal of counsel procedures (.5).
04/05/23	Weng Keong Kok	1.00	Analyze privilege protocol (.2); conduct document review on whether documents are privileged or not (.8).
04/05/23	Amanda Lamothe-Cadet	1.20	Correspond with FTI, C. Catalano, and S. Mosisa re outstanding SDNY requests.
04/05/23	Jack Lui	1.40	Review and analyze meeting notes with Cahill (.8); review, revise SDNY presentation (.6).
04/05/23	Allison Lullo	12.40	Draft government presentations (7.5); conference with Z. Brez, B. Allen, and Cahill re individual interview (.8); conference with Z. Brez, B. Allen, and Special Committee re matter strategy (.8); conference with C. Catalano, H. Kaloti, A. Lamothe-Cadet, and client re outstanding subpoena requests (.8); correspond with H. Kaloti, C. Catalano, FTI re document review and productions (1.7); correspond with L. Riff, G. Brier, H. Kaloti re device review (.8).
04/05/23	Jennifer Mancini	8.50	Review and code documents for upcoming document production.
04/05/23	Angelina Moore	2.20	Draft and revise presentation on CEL buybacks, including incorporation of public statements regarding the same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/23	Angelina Moore	0.60	Communicate with P. Forte regarding upcoming CEL buyback presentation, including calculation of weekly buybacks and burns.
04/05/23	Sarah Mosisa	2.00	Review, code, and redact documents in response to specific request.
04/05/23	Alex D. Pappas	0.40	Draft CFTC, SDNY, and SEC production letters.
04/05/23	Alex D. Pappas	1.10	Analyze issues re A. Iram proffer (.5); revise and circulate notes re same (.6).
04/05/23	Joseph Cermak Profancik	4.90	Review and analyze Nolan messages in order to identify potential attorney-client privilege issues (3.9); review and analyze background materials related to the same (.8); correspond with L. Riff re redactions for attorney-client privilege (.2).
04/05/23	Chloe Reum	1.00	Review modules on misstatements and UCC presentation.
04/05/23	Chloe Reum	7.00	Revise Mashinsky trading presentation (4.6); analyze Mashinsky transcripts (2.4).
04/05/23	Laura K. Riff	2.30	Manage review of documents for privilege.
04/05/23	Ken Sturek	0.90	Correspond with M. Kilgarriff re chart of states with enforcement proceedings and admission status of local counsel.
04/05/23	Maryam Tabrizi	3.30	Conduct QC searches in production set (.7); provide legal analysis and redactions for privilege of documents from Company personnel (1.8); prepare correspondence to FTI re same (.2); analyze and prepare correspondence with A. Lullo, L. Riff, and C. Catalano re same (.3); and prepare correspondence to FTI re same (.3).
04/05/23	Lorenza A. Vassallo	2.50	Conduct document privilege re-review.
04/05/23	Baya Yantren	2.80	Review and revise CEL sales slides.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Bob Allen, P.C.	5.30	Conference with Z. Brez and K&E internal partner team (.5); correspond with internal K&E team and A. Nichols, SDNY, and SEC re presentations (.5); correspond with J. Brown re R. Pavon (.2); conference re investigation coordination with Company, Z. Brez, K&E team (.5); call with R. Kwasteniet, C. Koenig, and team re resolution (.5); review and revise DOJ presentation (1.1); research and analyze issues re resolutions involving bankruptcy (2.0).
04/06/23	Hunter Appler	0.90	Perform searches for target documents.
04/06/23	Damani Ashton	1.80	Review of Celsius documents for privilege.
04/06/23	Nicholas Benham	0.80	Strategize re government presentations (.3); correspond with K&E team re same (.2); revise document review protocol (.3).
04/06/23	Zachary S. Brez, P.C.	1.50	Conference with K&E internal partner team (.5); telephone conference with client re investigation coordination (.5); correspond with B. Allen and A. Lullo re presentations (.5).
04/06/23	Janet Bustamante	7.00	Fact-check and organize presentation against documents referenced (3.5); response to attorney document requests in preparation of presentation (2.5); review and process documents into case-related databases (1.0).
04/06/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re status of SDNY document productions.
04/06/23	Cassandra Catalano	3.00	Review, analyze key documents for Company personnel presentation to government.
04/06/23	Cassandra Catalano	0.40	Conference with Z. Brez, B. Allen, A. Lullo, H. Kaloti, and L. Riff re case updates.
04/06/23	Cassandra Catalano	4.70	Draft talking points for Company personnel presentation to government.
04/06/23	Mariana del Carmen Fernandez	1.30	Organize and review metadata reports for FTC productions (.5); conference with FTI team re data entry errors in same (.5); communications with H. Kaloti and FTI team re draft search terms for RFP 19 (.3).
04/06/23	Lindsey Foster	1.00	Analyze key documents from Company devices for C. Catalano.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Gabriela Zamfir Hensley	0.40	Conference with R. Kwasteniet, C. Koenig, B. Allen re government investigation strategy (partial).
04/06/23	Candace Ho	1.90	Review and analyze UCC records of Mashinsky's trades, extract possibly relevant trades to public statements made on AMA / Twitter (.7); revise presentation slides re same (.6); correspond with G. Zhu and J. Lui re same (.6).
04/06/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing investigations.
04/06/23	Hanaa Kaloti	4.80	Conference with Z. Brez and K&E team re internal strategy and next steps (.5); draft document review protocol (.2); communicate with FTI re document review (2.1); correspond with team re SEC requests and conduct fact development re same (1.1); correspond with M. Fernandez re FTC request (.4); review, analyze presentation to regulators (.5).
04/06/23	Mike Kilgarrieff	3.00	Review and revise state regulatory tracker (1.0); conference with J. Levy re proposed agenda for meeting with Celsius regulatory team (.8); conference with J. Norman and C. Koenig re state regulatory matters (.2); conference with Celsius regulatory team (1.0).
04/06/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team re white collar issues and next steps (.5); review and analyze issues re same (1.1).
04/06/23	Weng Keong Kok	5.30	Conduct privilege review on internal network conversations (.9); mark responsiveness of document with corresponding tags (.9); analyze Elementus sales data concerning sales made by A. Mashinsky (2.4); analyze sale figure activity against statements made in AMA YouTube videos (.2); prepare sales figures for SDNY slide deck (.9).
04/06/23	Anika Vasanthi Krishnan	5.00	Analyze, revise presentation deck (4.7); correspond with B. Yantren re referenced documents (.3).
04/06/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues related to government claims and investigations (1.2); telephone conference with B. Allen and C. Koenig re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Amanda Lamothe-Cadet	4.20	Conduct second level of review for SDNY request (2.2); correspond with FTI, C. Catalano, and S. Mosisa re SDNY requests (.3); review, analyze background materials (1.7).
04/06/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation.
04/06/23	Jennifer Levy, P.C.	1.70	Review and analyze issues re client call (.3); conference with M. Kilgarriff re agenda (.2); telephone conference with Company re regulatory issues (.7); follow-up with M. Kilgarriff and team re same (.5).
04/06/23	Jack Lui	8.20	Correspond with G. Zhu and K&E team re analysis on CEL sales by day (.2); review, analyze deck to identify key dates at issue (.7); draft and revise framework for analysis over insider sales activities (.5); coordinate on same with W. Kok and C. Ho (.2); review and analyze CEL trade activities by A. Mashinsky, compile relevant results (3.4); spot check figures of CEL amounts and values (1.8); consolidate all CEL figures, structure (.4); prepare deliverables for use and review of G. Zhu's (1.0).
04/06/23	Allison Lullo	8.10	Draft talking points for team telephone conference (.5); conference with Z. Brez, B. Allen, H. Kaloti, L. Riff, and C. Catalano re matter strategy (.9); correspond with L. Riff, K&E team re privilege reviews (.8); revise first government presentation (4.2); conference with B. Allen and client re matter strategy (.8); revise second government presentation (.9).
04/06/23	Jennifer Mancini	3.70	Review and code documents for upcoming production.
04/06/23	Angelina Moore	0.80	Draft and revise presentation on CEL buybacks, including incorporation of weekly buybacks and burns.
04/06/23	Jeffery S. Norman, P.C.	1.00	Conference with G. Hensley, K&E team investigation coordination (.5); video conference with A. Seetharaman and K&E team re SEC preclear (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/06/23	Joseph Cermak Profancik	7.20	Review and analyze messages to identify potential attorney-client privilege issues (5.2);; revise redactions re same (1.5); correspond with M. Burner re review of the messages (.5).
04/06/23	Joshua Raphael	0.60	Revise notes from telephone conference with SEC re regulatory matters.
04/06/23	Chloe Reum	0.50	Revise Mashinsky presentation (.3); collect links to public news sources with potential link to MNPI (.2).
04/06/23	Laura K. Riff	2.80	Telephone conference with A. Lullo, Z. Brez, and B. Allen re status of document reviews and productions and presentations (.3); manage and oversee review of documents for privilege (2.5).
04/06/23	Maryam Tabrizi	3.20	Conduct QC searches in production set (.8); provide legal analysis and redactions for privilege of documents from Company personnel (1.1); prepare correspondence to FTI re same (.4); analyze and prepare correspondence with A. Lullo, L. Riff and C. Catalano re same (.5); finalize production set (.2) and prepare correspondence to FTI re same (.2).
04/06/23	Lorenza A. Vassallo	3.50	Conduct document privilege re-review.
04/06/23	Baya Yantren	1.50	Review and revise CEL deck to incorporate daily CEL sales.
04/07/23	Bob Allen, P.C.	2.90	Telephone conference with Z. Brez re resolution strategy (.5); telephone conference with J. Halpern re D. Tappen (.3); revise CEL trading and buyback deck for DOJ, SEC, and CFTC presentations (2.1).
04/07/23	Zachary S. Brez, P.C.	3.50	Review and revise Mashinsky deck.
04/07/23	Grace C. Brier	1.50	Meet with M. Phoenix and team re document review (.6); review, analyze documents for production purposes (.9).
04/07/23	Matthew C. Burner	2.00	Review, analyze correspondence for privilege redactions (2).
04/07/23	Janet Bustamante	4.40	Analyze, revise presentation deck (2.4); correspond with A. Krishnan, K&E team re same (1.5); review and process documents into case-related databases (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Cassandra Catalano	0.10	Review and analyze SDNY subpoena FTI search results.
04/07/23	Mariana del Carmen Fernandez	3.00	Review and analyze RFP 19 language in Civil Investigative Demand and corresponding guidance in Latham FTC Review Protocol files (.9); draft and prepare a revised set of search terms for RFP 19 materials (1.3); conference with H. Kaloti and FTI team re same (.3); organize and consolidate metadata reports for FTC productions (.5).
04/07/23	Mark Filip, P.C.	0.50	Review and analyze DOJ settlement negotiations and presentations.
04/07/23	Gabriela Zamfir Hensley	1.30	Conference with R. Kwasteniet, C. Koenig re government outreach strategy (.5); conference with K. Trevett, K&E team re same (.4); conference with A. Lullo re same (.4).
04/07/23	Hanaa Kaloti	1.30	Review, analyze document review statistics (.2); review, analyze key documents identified by contract attorneys (.6); correspond with A. Lullo re internal strategy and next steps (.3); analyze privilege issue (.2).
04/07/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, G. Hensley re white collar issues and next steps (.5); review and analyze issues re same (.6).
04/07/23	Weng Keong Kok	1.80	Conduct privilege review on Company personnel phone communications (.9); mark responsiveness of document with corresponding tags (.9).
04/07/23	Amanda Lamothe-Cadet	2.50	Correspond with FTI re outstanding SDNY requests (1.3); identify documents responsive to SEC request (.7); review, analyze examiner report (.5).
04/07/23	Allison Lullo	8.10	Revise government presentation (6.2); correspond with FTI, K&E team re document productions (.3); correspond with L. Riff, G. Brier, H. Kaloti re subpoena response (.8); prepare productions (.4); telephone conference with G. Hensley re disclosure statement (.4).
04/07/23	Mark Malone	2.00	Coordinate preparation of documents for production to SDNY, SEC, and CFTC.
04/07/23	Jennifer Mancini	6.40	Review and code documents for upcoming production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/23	Alex D. Pappas	0.10	Revise production letters relative to Volume 118.
04/07/23	Joseph Cermak Profancik	2.60	Review and analyze Nolan messages in order to identify potential attorney-client privilege issues.
04/07/23	Laura K. Riff	2.30	Manage review of Mashinsky documents for privilege (1.5); review and analyze privilege search terms (.8).
04/07/23	Ken Sturek	0.80	Generate list of custodians from Company production volumes.
04/07/23	Lorenza A. Vassallo	1.50	Conduct document privilege re-review.
04/08/23	Bob Allen, P.C.	9.30	Call with M. Filip re resolution strategy (.4); call with A. Lullo and H. Kaloti re deck (.6); research and revise CEL trading and buyback deck (8.3).
04/08/23	Grace C. Brier	0.70	Review, analyze documents for production purposes.
04/08/23	Cassandra Catalano	0.20	Review and analyze correspondence re regulator document productions.
04/08/23	Rich Cunningham, P.C.	0.20	Correspond with H. Kaloti re discovery status and plans.
04/08/23	Mariana del Carmen Fernandez	0.50	Correspond with H. Kaloti re metadata reports for FTC productions (.2); organize and condense metadata reports to include only custodian information for each volume produced (.3).
04/08/23	Hanaa Kaloti	2.40	Prepare for FTC production (1.0); review fact development re SEC requests (.3); conference with B. Allen and A. Lullo re regulator presentation (.7); correspond with team re presentation (.4).
04/08/23	Allison Lullo	1.50	Conference with B. Allen and H. Kaloti re presentation (.8); correspond with B. Allen, H. Kaloti re government presentation (.2); prepare productions (.5).
04/08/23	Mark Malone	1.70	Coordinate preparation of documents for production to SEC.
04/08/23	Lorenza A. Vassallo	5.70	Conduct document privilege review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/23	Bob Allen, P.C.	0.80	Correspond with N. Solowieczyk and A. Lullo re SDNY privilege questions (.3); correspond with J. Halpern re D. Tappen requests (.1); correspond with A. Lullo re CEL presentation and analysis of revisions re same (.4).
04/09/23	Patrick Forte	1.80	Revise SDNY presentation.
04/09/23	Lindsey Foster	1.50	Review, analyze translations for Hebrew documents to confirm responsiveness.
04/09/23	Hanaa Kaloti	1.70	Correspond with team re regulator presentation (.2); review/revise presentation (1.5).
04/09/23	Weng Keong Kok	2.80	Analyze Elementus sales data concerning sales made by A. Mashinsky over 2019 (1.5); analyze sale figure activity against statements made in AMA YouTube videos (.4); prepare sales figures for SDNY slide deck (.9).
04/09/23	Ross M. Kwasteniet, P.C.	0.40	Correspond with W&C and others re possible adjournment of cooperating witness motion.
04/09/23	Jack Lui	3.00	Review and analyze insider sales data, update SDNY deck re CEL figures (1.8); cross-check relevant CEL figures and provide comments (.7); correspond with G. Zhu and team summarizing changes for discussion, analyze follow up queries (.5).
04/09/23	Allison Lullo	3.40	Prepare documents for production (.2); revise government presentation (3.2).
04/09/23	Alex D. Pappas	0.80	Add CEL buyback content to DOJ presentation at direction of H. Kaloti.
04/09/23	Lorenza A. Vassallo	7.10	Conduct document privilege re-review.
04/10/23	Bob Allen, P.C.	6.10	Telephone conference with Z. Brez re DOJ presentation and related strategy (.5); telephone conference with A. Lullo re same (.3); telephone conference with Z. Brez, H. Kaloti, and A. Lullo re DOJ presentation and R. Pavon presentation (.5); correspond with A. Lullo and K&E team re privilege calls, SDNY request, and SEC meeting (.3); review and revise CEL presentation and associated preparation for the same (4.5).
04/10/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
04/10/23	Hunter Appler	2.70	Create searches for target documents.

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04/10/23	Noah Berkley	4.50	Review and revise DOJ presentations for cleanliness, layout.
04/10/23	Zachary S. Brez, P.C.	2.50	Prepare for government presentation (1.5); conference with A. Lullo and B. Allen re government presentation (1.0).
04/10/23	Grace C. Brier	1.50	Review, analyze documents for production to regulators (1.3); call with FTI re production status (.2).
04/10/23	Janet Bustamante	11.00	Analyze and review databases re upcoming presentation (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0); review and process documents into case-related databases (1.0).
04/10/23	Cassandra Catalano	0.20	Draft and production instructions for SDNY subpoena requests.
04/10/23	Cassandra Catalano	1.00	Analyze counsel's advice re CEL buyback and CEL security procedures.
04/10/23	Cassandra Catalano	1.00	Analyze production correspondence and update internal tracker re same.
04/10/23	Cassandra Catalano	3.00	Revise Company personnel presentation.
04/10/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo and FTI re production status.
04/10/23	Cassandra Catalano	2.00	Review, analyze key Company personnel documents.
04/10/23	Patrick Forte	0.80	Revise SDNY presentation.
04/10/23	Hanaa Kaloti	7.10	Draft talking points for presentation to regulators re employee (3); draft presentation to regulators re CEL trading and buybacks (2.5); participate in meeting with Z. Brez and B. Allen re presentation to regulators (.5); participate in weekly meeting with FTI re document review and collection (.5); review, analyze statistics re document review (.3); telephone conference with A. Lullo re internal strategy and next steps (.3).
04/10/23	Weng Keong Kok	1.50	Analyze AMA Youtube videos concerning A. Mashinsky's request for users to earn interest in CEL (.8); analyze YouTube transcripts of same (.1); prepare summary slides demonstrating A. Mashinsky's statements on same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/10/23	Anika Vasanthi Krishnan	4.80	Continue fact-check of presentation deck (3.5); correspond with H. Kaloti re fact-check of presentation deck (.5); compile e-binder of materials referenced in deck for attorney review (.8).
04/10/23	Amanda Lamothe-Cadet	3.20	Correspond with C. Catalano and FTI re outstanding SDNY requests (2.2); conduct second level of review re SDNY request (1).
04/10/23	Jennifer Levy, P.C.	0.50	Review, analyze regulatory tracker and communications re same.
04/10/23	Jack Lui	2.30	Revise SDNY deck to include additional information from Celsius AMA (1.8), consolidate work and revise same for G. Zhu's review (.5).
04/10/23	Allison Lullo	10.30	Draft government presentation (6.9); conference with Z. Brez, B. Allen, and H. Kaloti re presentation (.5); conference with H. Kaloti, FTI re document review and production matters (.4); prepare subpoena response productions (2.5).
04/10/23	Alex D. Pappas	0.90	Draft slides re CEL buybacks.
04/10/23	Joseph Cermak Profancik	2.00	Review and analyze Nolan messages in order to identify potential attorney client privilege issues.
04/10/23	Laura K. Riff	1.90	Manage review of documents for productions to federal regulators.
04/10/23	Maryam Tabrizi	1.00	Telephone conferences with FTI A. Lullo, K&E team re presentation.
04/10/23	Lorenza A. Vassallo	4.80	Conduct document privilege re-review.
04/10/23	Baya Yantren	0.50	Review and revise CEL slides.
04/11/23	Bob Allen, P.C.	5.50	Conference with A. Lullo re workflow (partial) (.6); telephone conference with C. Ferraro, Company, and K&E restructuring and investigation teams re case strategy (.5); prepare for DOJ presentation, including final revisions to deck (2.4); presentation to DOJ, SEC, and CFTC on CEL trading (1.7); conference with Z. Brez and A. Lullo re follow-up (.3).
04/11/23	Hunter Appler	4.00	Prepare and revise searches for target documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Zachary S. Brez, P.C.	5.00	Prepare for government presentation (1.5); present to DoJ, SEC, and CFTC (2.0); debrief with B. Allen (.5); review and edit talking points for presentation re Company personnel (1.0).
04/11/23	Grace C. Brier	1.00	Telephone conference with B. Allen and K&E team re document production status.
04/11/23	Janet Bustamante	10.80	Prepare for and analyze materials re upcoming presentation (4.3); draft correspondence re fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0); review and process documents into case-related databases (1.0).
04/11/23	Cassandra Catalano	0.80	Review and analyze search term hit reports re SDNY subpoena requests.
04/11/23	Cassandra Catalano	1.70	Revise Company personnel presentation.
04/11/23	Cassandra Catalano	2.00	Analyze Hebrew translation key documents.
04/11/23	Cassandra Catalano	0.80	Telephone conference with B. Allen, A. Lullo, H. Kaloti, L. Riff, and G. Brier re case status.
04/11/23	Cassandra Catalano	0.80	Correspond with A. Lamothe-Cadet re SDNY subpoena request responsiveness search results.
04/11/23	Cassandra Catalano	0.40	Review and analyze CEL trading policies.
04/11/23	Cassandra Catalano	0.60	Analyze buyback legal advice from counsel and draft summary re same.
04/11/23	Chris Everhart	1.60	Conference with vendor, KE team regarding translation of documents in preparation for review.
04/11/23	Mark Filip, P.C.	2.20	Revise SDNY/SEC presentation (1.3); review, analyze of prep materials and talking points re same (.9).
04/11/23	Lindsey Foster	2.50	Review, analyze key Hebrew translations of documents.
04/11/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Hanaa Kaloti	7.80	Identify documents for production to regulators (.9); conduct fact development (.5); participate in presentation to regulators and prepare presentation re same (3); draft talking points for call with SEC (.4); correspond with team re document review and production (.4); participate in meeting with B. Allen and K&E team re internal strategy and next steps (.9); draft talking points for meeting with regulators (1.2); review, analyze documents re same (.5).
04/11/23	Mike Kilgarriff	2.30	Review, analyze bankruptcy filings for corporate structure and officers (.5); conference with K. Sturek re bankruptcy filings related to corporate structure (.2); conference with J. Norman re potential outreach to State regulators (.1); conference with A. Lullo and B. Allen re K&E regulatory status updates (.5); review, analyze SDNY Celsius presentation (1.0).
04/11/23	Anika Vasanthi Krishnan	4.00	Revise presentation deck (3.2); draft correspondence re revisions to same (.3); compile e-binder of materials referenced in deck for attorney review (.5).
04/11/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze materials for production to government regulators.
04/11/23	Amanda Lamothe-Cadet	4.40	Correspond with FTI re SDNY production (.4); conference with regulators re Alex's sales, Company buybacks, and the burn program (1.1); summarize meeting with regulators (.8); discuss technical issues with SDNY production with FTI (2.1).
04/11/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, K&E team, Company re investigation matters.
04/11/23	Jennifer Levy, P.C.	1.20	Conference with M. Kilgarriff re open issues and strategy re Hawaii, NY, CA, and Washington and open request re employee interviews.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/23	Allison Lullo	7.90	Revise matter summary (.7); conference with B. Allen, H. Kaloti, K&E team re matter strategy and next steps (.9); correspond with FTI re document productions (.6); revise government presentation (1.8); prepare for government presentation (.5); attend government presentation with Z. Brez, B. Allen, and H. Kaloti (1.4); revise additional government presentation (1.4); conference with client re matter strategy and next steps (.6).
04/11/23	Alex D. Pappas	0.90	Research and analyze issues re restitution and penalty payments via a bankruptcy plan.
04/11/23	Laura K. Riff	2.00	Manage review of Mashinsky documents for privilege.
04/11/23	Ken Sturek	2.20	Review, analyze bankruptcy docket re schedules and statements (1.3); provide instructions to FTI for next CELSIUSNETWORK volume (.9).
04/11/23	Lorenza A. Vassallo	2.40	Conduct document privilege re-review.
04/12/23	Bob Allen, P.C.	5.70	Conference with with Special Committee, R. Kwasteniet, K&E team (in part) (.6); telephone conference with J. Brown, Z. Brez and team re R. Pavon (.5); correspond with D. Latona and team re ad hoc CEL holder requests (.2); review, analyze and revise R. Pavon documents and talking points (4.4).
04/12/23	Hunter Appler	2.00	Draft and revise searches for target documents.
04/12/23	Nicholas Benham	0.90	Strategize re government presentation (.5); document review re same (.4).
04/12/23	Zachary S. Brez, P.C.	3.00	Attend special committee telephone conference (.5); telephone conference with Dechert and B. Allen (.5); review and revise Company personnel talking points (1.0); review, analyze documents re same (1.0).
04/12/23	Grace C. Brier	0.30	Correspond with K. Sturek and M. Phoenix re document productions (.2); correspond with J. Brown re clawback agreement (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Janet Bustamante	10.00	Review and analyze databases material for upcoming presentation (4.5); respond to attorney document requests for fact development work in preparation for presentation (3.5); correspond with attorney team re documents for production (2.0).
04/12/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re SDNY document productions.
04/12/23	Cassandra Catalano	0.40	Review and analyze proposed regulator productions.
04/12/23	Cassandra Catalano	1.00	Draft translation key docs for Company personnel presentation.
04/12/23	Cassandra Catalano	5.00	Revise Company personnel presentation outline and document set.
04/12/23	Cassandra Catalano	0.80	Draft key document compilation for special committee.
04/12/23	Hanaa Kaloti	5.40	Prepare talking points for SEC meeting (1.0); correspond with FTI re document review and production (.4); telephone conference with L. Riff re mobile device review (.5); review, analyze talking points for regulator presentation (1.5); conduct fact development re regulator requests (2.0).
04/12/23	Mike Kilgarrieff	1.50	Conference with J. Norman and J. Levy re potential outreach to State regulators (.8); telephone conference with Texas SSB re outstanding requests (.5); conference with J. Levy re Texas SSB next steps (.2).
04/12/23	Anika Vasanthi Krishnan	5.50	Review and organize social media materials referenced in presentation for attorney review (5.0); correspond with A. Lullo re above (.5).
04/12/23	Amanda Lamothe-Cadet	1.80	Correspond with C. Catalano re review of policy documents (.2); prepare documents for production (1.6).
04/12/23	Jennifer Levy, P.C.	1.30	Telephone conferences with M. Kilgarrieff and J. Newman re regulator status and next steps re New York, California, and Washington (1.1); correspond with J. Newman re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/23	Allison Lullo	9.00	Conference with client re outstanding subpoena requests (.5); correspond with H. Kaloti, K&E team re production matters (.8); conference with H. Kaloti re matter strategy (.4); conference with B. Allen, Z. Brez, and Special Committee re matter strategy and next steps (.5); revise government presentation (5.7); conference with B. Allen, Z. Brez, and individual counsel (.3); draft document summary for Special Committee (.8).
04/12/23	Angelina Moore	1.40	Analyze outside counsel and in-house counsel involvement into a loan transaction related to the initial public offering for incorporation into upcoming presentation to the government.
04/12/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with M. Kilgarrieff and J. Levy re state regulatory issues.
04/12/23	Alex D. Pappas	0.10	Correspondence with A. Vasanthi re matter administration.
04/12/23	Chloe Reum	0.90	Draft SDNY, SEC, CFTC production, and FOIA letters for next production.
04/12/23	Chloe Reum	0.80	Review, analyze final presentation for AMA citations.
04/12/23	Ken Sturek	3.00	Review, analyze first day presentation for organizational charts and documentation re directors and officers for company entities (2.5); coordinate with R. Orren re additional resources to engage for response to HI request (.5).
04/13/23	Bob Allen, P.C.	7.80	Correspond with H. Kaloti re privilege calls (.2); correspond with C. Catalano re various issues related to CEL trading policies, including review of underlying documents (.4); conference with Z. Brez and K&E team (.5); telephone conference with P. Chung, K&E and SEC team re weekly updates (.5); telephone conference with C. Catalano and A. Lullo re presentation documents and privilege assertions (1.0); telephone conference with Company re weekly update (.6); review and revise talking points for Company personnel presentation (.4); review of underlying documents (4.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Zachary S. Brez, P.C.	4.30	Weekly partner meeting (.5); prepare for and meet with SEC (.8); review and edit Company personnel talking points (.7); review, analyze Company personnel documents (.8); telephone conference with A. Carr re same (.5); conference with B. Allen and A. Lullo to prep for tomorrow (1.0).
04/13/23	Grace C. Brier	0.50	Review, analyze documents for production purposes.
04/13/23	Janet Bustamante	13.90	Continue search databases, review, organize, and prepare material for upcoming presentation (4.4); respond to attorney document requests for fact development work in preparation for presentation (4.5); correspond with attorney team re documents for production (2.5); review and process documents into case-related databases (2.5).
04/13/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo, H. Kaloti and L. Riff re case status and presentations status.
04/13/23	Cassandra Catalano	5.20	Draft and revise Company personnel presentation document binder.
04/13/23	Cassandra Catalano	0.80	Conference with A. Lullo and B. Allen re Company personnel presentation talking points and privilege calls.
04/13/23	Cassandra Catalano	6.10	Draft and revise Company personnel presentation talking points.
04/13/23	Cassandra Catalano	0.20	Conference with A. Lullo and J. Bustamante re Company personnel presentation.
04/13/23	Gabriela Zamfir Hensley	1.40	Analyze presentations re prepetition events under investigation (.7); revise memorandum re same (.5); correspond with J. Raphael re same (.2).
04/13/23	Gabriela Zamfir Hensley	0.80	Analyze memorandum re government investigations, claims (.3); correspond with J. Raphael re same (.2); analyze issues re same (.3).
04/13/23	Victor Hollenberg	1.80	Review and analyze documents for privilege determinations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Hanaa Kaloti	3.70	Conference with Z. Brez and B. Allen re internal strategy and next steps (.5); participate in meeting with SEC (.5); conduct fact development re regulator requests (1.4); review talking points for presentation to regulators (1.3).
04/13/23	Mike Kilgarriff	3.60	Review and revise state regulatory tracker (1.5); prepare agenda and update for meeting with Celsius regulatory team (.6); conference with J. Levy re proposed agenda for meeting with Celsius regulatory team (.2); conference with H. Kaloti, K&E regulatory team (.4); draft follow up questions for restructuring team related to state regulator outreach (.9).
04/13/23	Anika Vasanthi Krishnan	10.00	Revise presentation deck (5.8); respond to attorney requests re same (.2); compile e-binder of materials referenced in deck for attorney review (.5); revise outline in preparation for second presentation (2.0); review and organize materials referenced in outline (1.5).
04/13/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze proposed revisions to cooperating witness procedures.
04/13/23	Amanda Lamothe-Cadet	3.70	Correspond with H. Kaloti re outstanding SEC requests (.4); correspond with A. Lullo and FTI re outstanding SDNY requests and productions (.4); review background materials (1.7); review policies (1.2).
04/13/23	Dan Latona	0.80	Telephone conference with B. Allen, A. Lullo, Company re investigations update.
04/13/23	Jennifer Levy, P.C.	1.80	Prepare for telephone conference with client re regulatory issues and review correspondence with client and M. Kilgarriff re same (.5); telephone conference with client re same (.8); follow-up with M. Kilgarriff and K&E team re same (.5).
04/13/23	Allison Lullo	8.90	Conferences with B. Allen, and K&E team re case strategy and status (1.4); conference with Z. Brez, B. Allen and SEC re case status (.6); conference with B. Allen and K&E team re government presentation (1.4); revise government presentation (3.9); further review same (.4); prepare for government presentation (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/13/23	Angelina Moore	2.50	Analyze and review documents for government investigation re privilege and document production.
04/13/23	Ken Sturek	1.40	Review, analyze documents re corporate organizational structure and officer/director listings.
04/14/23	Bob Allen, P.C.	3.50	Telephone conference and correspond with A. Lullo re SEC/DOJ presentation (.2); prepare for DOJ and SEC presentation (1.5); conduct DOJ and SEC presentation re Company personnel (1.3); telephone conference with Z. Brez and K&E team re discovery requests (.3); correspond with D. Latona and K&E team re response to CEL ad hoc committee discovery requests (.2).
04/14/23	Zachary S. Brez, P.C.	4.30	Prepare for DOJ and SEC presentation (.5); conference with DOJ, SEC and CFTC re Company personnel (2.0); conference with B. Allen re same (.5); review discovery requests (.8); telephone conference with D. Latona, B. Allen and K&E team re same (.5).
04/14/23	Grace C. Brier	1.20	Participate in telephone conference with Company and A&M team re diligence (.2); review documents for production (1.0).
04/14/23	Janet Bustamante	11.50	Prepare for material for government presentation (4.5); correspond with Z. Brez, K&E team re same (2.5); correspond with Z. Brez, K&E team re documents for production (2.0); review and process documents re same (2.5).
04/14/23	Cassandra Catalano	0.20	Review and analyze production searches for DOJ subpoena.
04/14/23	Cassandra Catalano	0.80	Revise exhibits for production.
04/14/23	Cassandra Catalano	1.00	Draft document productions for Company personnel presentation materials.
04/14/23	Cassandra Catalano	1.20	Conference with Z. Brez, K&E team, DOJ, SEC and CFTC regulators re Company personnel presentation.
04/14/23	Cassandra Catalano	0.20	Review and analyze production searches re Company personnel presentation.
04/14/23	Cassandra Catalano	0.50	Conference with A. Lullo, H. Kaloti, A. Lamothe-Cadet and Company re status of regulators' discovery requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Cassandra Catalano	1.30	Revise document binder for R. Pavon presentation.
04/14/23	Mark Filip, P.C.	1.00	Prepare for and participate in conference with DOJ, SEC, B. Allen, K&E team re regulatory issues.
04/14/23	Gabriela Zamfir Hensley	5.00	Revise memorandum re potential government investigations claims (1.7); further revise same (3.1); correspond with J. Raphael, K. Trevett re same (.2).
04/14/23	Hanaa Kaloti	2.80	Participate in weekly conference with Company re regulator requests (.8); correspond with FTI, A. Lullo and K&E team re document review and production (.5); review, analyze draft cover letters re same (.3); conduct fact development re same (.2); correspond with C. Cassaleno re regulator presentation and review documents re same (1.0).
04/14/23	Mike Kilgarriff	0.50	Conference with D. Latona, K&E team re to state regulatory issues.
04/14/23	Anika Vasanthi Krishnan	4.00	Prepare and organize material for upcoming presentation (3.5); respond to attorney request re same (.5).
04/14/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recent productions to government entities.
04/14/23	Amanda Lamothe-Cadet	1.20	Participate in weekly telephone conference with Company re regulatory requests (.8); review documents re outstanding DOJ request (.4).
04/14/23	Dan Latona	0.30	Telephone conference with J. Norman, J. Levy, G. Hensley, M. Kilgarriff, J. Raphael re state regulatory matters.
04/14/23	Jennifer Levy, P.C.	1.10	Review, analyze regulatory tracker (.3); review, analyze open projects (.3); telephone conference with D. Latona, K&E team re regulatory issues (.3); follow-up with D. Latona, K&E team, Company re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/23	Allison Lullo	9.10	Prepare for government presentation (3.9); conference with H. Kaloti, C. Catalano and Company re subpoena requests (.6); participate in government presentation with B. Allen, Z. Brez, C. Catalano (1.4); conference with Z. Brez, B. Allen, C. Koenig, K&E team re same (.4); draft production letters (.6); prepare subpoena response productions (2.2).
04/14/23	Mark Malone	1.60	Coordinate preparation of documents for production to SEC.
04/14/23	Angelina Moore	0.50	Analyze and review documents for privilege re document production.
04/14/23	Jeffery S. Norman, P.C.	1.40	Conference with Special Committee re case updates and regulatory issues (1.0); conference with J. Raphael, K&E team re state objections (.4).
04/14/23	Chloe Reum	1.30	Participate in government presentation re Company personnel.
04/14/23	Chloe Reum	0.80	Review, revise production letters.
04/15/23	Bob Allen, P.C.	0.60	Correspond with A. Lullo, Z. Brez and K&E team re preservation and productions to DOJ and SEC (.3); review, analyze revisions to employee compensation motion by UCC (.3).
04/15/23	Grace C. Brier	0.80	Review, analyze documents for upcoming productions.
04/15/23	Gabriela Zamfir Hensley	0.30	Review, revise memorandum re government investigation claims (.2); analyze issues re same (.1).
04/16/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee re Company personnel and strategy re government investigations.
04/16/23	Grace C. Brier	0.40	Review, analyze draft production (.2); correspond with FTI and A. Lullo re production status (.2).
04/16/23	Matthew C. Burner	0.90	Review, analyze documents for privilege re document production.
04/16/23	Cassandra Catalano	0.10	Review and analyze proposed regulator productions.
04/16/23	Gabriela Zamfir Hensley	5.10	Revise memorandum re government investigations, next steps (3.2); further revise same (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/16/23	Hanaa Kaloti	0.50	Conduct fact development re document production (.2); review, analyze updates on document collection (.3).
04/16/23	Allison Lullo	1.30	Draft production letters (.7); prepare document productions (.3); correspond with K. Riff, G. Brier, K&E team re document review (.3).
04/17/23	Bob Allen, P.C.	1.80	Telephone conference with W&C team and Z. Brez, K&E team re DOJ presentations (1.0); telephone conference with A. Thomas re document request (.3); correspond with A. Lullo and K&E team re productions to DOJ, SEC and CFTC (.4); correspond with N. Roos re document requests (.1).
04/17/23	Hunter Appler	0.80	Telephone conference with A. Lullo, K&E team re project status and planning re government investigations.
04/17/23	Zachary S. Brez, P.C.	2.00	Telephone conference with UCC, B. Allen and A. Lullo re regulatory update (1.0); analyze strategy re Company personnel and DoJ (1.0).
04/17/23	Grace C. Brier	2.70	Correspond with FTI re document productions and status (.5); attend weekly call with FTI (.7); review, analyze documents for production to regulators and prepare materials for production (1.5).
04/17/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo re DOJ subpoena status.
04/17/23	Cassandra Catalano	0.20	Review and analyze documents for production.
04/17/23	Cassandra Catalano	0.50	Revise internal task tracker re document production.
04/17/23	Cassandra Catalano	0.20	Draft updated production schedule re DOJ requests.
04/17/23	Cassandra Catalano	0.80	Telephone conference with A. Lullo and FTI re document review and production status.
04/17/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
04/17/23	Cassandra Catalano	0.80	Correspond with FTI re document productions.
04/17/23	Cassandra Catalano	0.80	Analyze status of privilege review re document production.

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04/17/23	Rich Cunningham, P.C.	0.60	Telephone conference with H. Kaloti and M. Fernandez re discovery status and upcoming productions.
04/17/23	Mariana del Carmen Fernandez	4.30	Draft FTC production letter (.5); telephone conference with R. Cunningham and H. Kaloti re FTC workstreams (.5); prepare and circulate list of action items re same (.6); review and analyze civil investigative demand and call notes from March 24 meeting with B. Allen (1.1); prepare talking points re FTC privilege log and post-freeze discovery requests using same (1.6).
04/17/23	Lindsey Foster	1.00	Review, analyze documents for privilege re document production.
04/17/23	Gabriela Zamfir Hensley	4.40	Review, revise memorandum re government investigation claims (3.9); correspond with K. Trevett, K&E team re same (.3); analyze research re same (.2).
04/17/23	Elizabeth Helen Jones	0.90	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory investigations.
04/17/23	Hanaa Kaloti	3.20	Participate in weekly telephone conference with FTI re document production (.8); draft outline for Filip Factors presentation (1.6); conduct fact development re document production (.3); participate in meeting with R. Cunningham re FTC internal strategy and next steps (.5).
04/17/23	Mike Kilgarrieff	0.20	Conference with J. Levy re status of Hawaii response (.1); conference with A. Lullo re status of state investigations (.1).
04/17/23	Anika Vasanthi Krishnan	1.00	Compile e-binder of materials referenced in deck for attorney review.
04/17/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with B. Allen, Company, K&E team re government investigation status and next steps.
04/17/23	Amanda Lamothe-Cadet	1.10	Review, analyze DOJ request.
04/17/23	Dan Latona	1.00	Telephone conference with Z. Brez, K&E team, W&C re investigation update.

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04/17/23	Allison Lullo	7.20	Correspond with FTI re document productions (.8); prepare document productions (3.5); conference with Z. Brez, B. Allen and W&C re matter updates (1); prepare presentation binders (.5); correspond with H. Kaloti, FTI, and K&E team re document review and production matters (.8); correspond with C. Catalano re subpoena responses (.6).
04/17/23	Mark Malone	2.20	Coordinate preparation of documents for production to SEC.
04/17/23	Sarah Mosisa	1.00	Review, analyze documents for privilege re document production.
04/17/23	Joseph Cermak Profancik	1.80	Review, analyze documents for privilege re document production (1.7); correspond with L. Riff re document production (.1).
04/17/23	Joshua Raphael	1.50	Telephone conference with G. Hensley, K&E team, W&C re investigations (.9); review, revise notes re same (.6).
04/17/23	Laura K. Riff	2.70	Review, analyze documents for production to federal regulators.
04/17/23	Maryam Tabrizi	1.00	Participate in telephone conference with FTI, A. Lullo and K&E team re investigation issues.
04/18/23	Bob Allen, P.C.	2.00	Review, analyze documents for document production (.3); prepare for and attend meeting with Z. Brez, A. Lullo and team re Filip factors presentation (.4); prepare for and participate in DOJ update telephone conference with A. Hobson (.5); analyze documents re Terra/Luna request and conference with A. Lullo re the same (.3); telephone conference with Company and K&E team re investigations status (.5).
04/18/23	Zachary S. Brez, P.C.	2.90	Telephone conference with B. Allen and SEC re SEC concerns (.7); telephone conference with DOJ and B. Allen re DOJ investigation (.5); telephone conference with Company and B. Allen re investigation coordination (.5); telephone conference with B. Allen and A. Lullo re Filip factors (.5); review strategy re government investigations (.7).
04/18/23	Grace C. Brier	0.40	Participate in telephone conference with A. Lullo and K&E team re production status.

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04/18/23	Matthew C. Burner	1.60	Review, analyze documents for privilege re document production.
04/18/23	Cassandra Catalano	0.80	Correspond with FTI re translation productions.
04/18/23	Cassandra Catalano	0.30	Conference with Z. Brez, B. Allen, A. Lullo and H. Kaloti re Filip Factors presentation.
04/18/23	Cassandra Catalano	1.00	Analyze outstanding foreign language translations documents re regulator subpoena requests.
04/18/23	Cassandra Catalano	0.30	Review and revise document for privilege re document production.
04/18/23	Cassandra Catalano	0.20	Conference with Z. Brez, B. Allen, A. Lullo and DOJ re subpoena status.
04/18/23	Cassandra Catalano	0.70	Review and analyze documents re document production.
04/18/23	Cassandra Catalano	0.40	Conference with A. Lullo, H. Kaloti and L. Riff re discovery requests.
04/18/23	Cassandra Catalano	0.60	Draft DOJ presentation talking points.
04/18/23	Cassandra Catalano	0.40	Correspond with FTI re production status.
04/18/23	Mariana del Carmen Fernandez	0.30	Correspond with H. Kaloti re document production.
04/18/23	Lindsey Foster	1.50	Review, analyze potentially privileged documents.
04/18/23	Gabriela Zamfir Hensley	1.60	Review, analyze issues re government investigation claims (.7); conference with R. Kwasteniet, K&E team, SEC re transaction status, next steps (.4); conference with B. Allen, K&E team, Company re investigations (.5).
04/18/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory matters.
04/18/23	Hanaa Kaloti	3.40	Prepare production to FTC (.9); participate in meeting with A. Lullo re internal strategy and next steps (.2); review communications re workstream updates (.4); review documents for privilege (.2); draft talking points for SEC conference (.3); participate in conference with Z. Brez and K&E team re Filip factors presentation (.4); draft outline for Filip presentation (1.0).

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04/18/23	Amanda Lamothe-Cadet	2.80	Review, analyze SDNY request (1.8); identify responsive documents for SEC request (1.0).
04/18/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
04/18/23	Allison Lullo	6.50	Revise matter summary (.4); correspond with H. Kaloti, K&E team re productions (4); conference with Z. Brez, H. Kaloti, B. Allen, C. Catalano re DOJ presentation (.4); conference with B. Allen, SEC re matter status (.5); conference with L. Riff re document production (.5); conference with B. Allen, DOJ re matter status (.2); conference with B. Allen, Company re matter strategy (.5).
04/18/23	Mark Malone	1.00	Coordinate preparation of documents for production to FTC.
04/18/23	Jennifer Mancini	1.00	Review, analyze documents for upcoming production.
04/18/23	Sarah Mosisa	3.30	Review, revise documents for privilege re document production.
04/18/23	Jeffery S. Norman, P.C.	1.30	Conference with SEC re update to plan proposals and auction (.6); conference with Company re investigation coordination (.7).
04/18/23	Alex D. Pappas	0.30	Review and analyze documents for privilege.
04/18/23	Joseph Cermak Profancik	1.60	Review and analyze documents for privilege re document production (1.4); correspond with A. Lullo, K&E team re same (.2).
04/18/23	Chloe Reum	1.50	Draft notes re government presentation.
04/18/23	Laura K. Riff	1.80	Telephone conference with H. Kaloti, C. Catalano and A. Lullo re status of document reviews and productions (.5); correspond with H. Kaloti, C. Catalano, and A. Lullo re document review and productions (.5); conduct document reviews (.8).
04/18/23	Maryam Tabrizi	6.80	Review, analyze document production (1.3); review, analyze documents for privilege re document production (3.9); further review and analyze same re same (.7); correspond with FTI re same (.4); analyze and prepare correspondence with A. Lullo and C. Catalano re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Bob Allen, P.C.	1.90	Participate in weekly telephone conference with R. Friedland, SEC and K&E team re government investigation and related issues (.5); participate special committee meeting with R. Kwasteniet and K&E teams re same (.5); participate in conference with A. Lullo and K&E team re case status and next steps (.4); correspond with A. Lullo and K&E team re same (.5).
04/19/23	Nicholas Benham	3.20	Research re DOJ presentation (2.1); draft summary re same (1.1).
04/19/23	Zachary S. Brez, P.C.	1.80	Telephone conference with Special Committee and B. Allen re government investigation issues (.5); participate in conference with SEC and B. Allen re SEC investigation (.8); telephone conference with Special Committee and R. Kwasteniet re regulatory update (.5).
04/19/23	Grace C. Brier	1.40	Participate in weekly conference with A. Lullo and K&E team re government investigations and related issues (.5); review and finalize production from privilege re-review sets (.9).
04/19/23	Cassandra Catalano	1.00	Correspond with FTI re production searches for DOJ subpoena requests.
04/19/23	Cassandra Catalano	1.60	Review and analyze Company historical data and draft trading policies.
04/19/23	Cassandra Catalano	0.40	Update Company regulator requests tracker.
04/19/23	Cassandra Catalano	0.80	Analyze documents for DOJ subpoena.
04/19/23	Cassandra Catalano	0.70	Draft talking points re confidential party presentation.
04/19/23	Cassandra Catalano	1.00	Review, analyze documents for privilege redactions re documents production.
04/19/23	Cassandra Catalano	0.60	Draft talking points for DOJ re Company employee trading policies.
04/19/23	Cassandra Catalano	0.50	Review, revise documents re DOJ documents requests.
04/19/23	Mariana del Carmen Fernandez	0.50	Review, analyze and code documents in Company FTC production database for privilege and responsiveness.
04/19/23	Lindsey Foster	1.00	Review, analyze potentially privileged documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/23	Hanaa Kaloti	1.80	Draft talking points for SEC call (.2); review, analyze documents re privilege considerations (.5); correspond with A. Lullo and K&E team re document review and production (.4); correspond with Company re SEC requests (.2); draft Filip factors outline and review research re same (.5).
04/19/23	Mike Kilgarrieff	2.00	Review, analyze Hawaii requests and conference with FTI re proposed productions.
04/19/23	Anika Vasanthi Krishnan	3.00	Compile e-binder of materials referenced in deck for attorney review (1.0); collect documents for document production (2.0).
04/19/23	Ross M. Kwasteniet, P.C.	0.80	Analyze status of government investigations and responses to diligence requests.
04/19/23	Allison Lullo	6.60	Conference with B. Allen, SEC re matter status (.6); conference with B. Allen, Special Committee re matter strategy (.5); conference with B. Allen, H. Kaloti, C. Catalano, G. Brier re matter strategy and next steps (.7); correspond with FTI re document review re document production (.4); draft production letters (.6); prepare document productions (2.8); correspond with C. Catalano re presentation (.5); correspond with C. Catalano, H. Kaloti for privilege re document production (.5).
04/19/23	Jennifer Mancini	2.60	Review and code documents for upcoming production.
04/19/23	Alex D. Pappas	0.20	Draft production letters.
04/19/23	Alex D. Pappas	1.10	Review and analyze documents for privilege re document production.
04/19/23	Alex D. Pappas	0.80	Review and analyze documents for privilege re document production.
04/19/23	Laura K. Riff	1.40	Review, analyze documents in response to federal regulatory subpoenas.
04/19/23	Maryam Tabrizi	5.30	Review, analyze documents re document production (3.9); further review and analyze same (.3); correspond with A. Lullo, C. Catalano, FTI re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Bob Allen, P.C.	2.10	Telephone conference with J. Brown re government investigation (.5); correspond with Z. Brez and K&E team re same (.3); prepare for and participate in telephone conference with J Norman, SEC and state regulators re bids and restructuring plan (.5); participate in telephone conference with Company, E. Jones, K&E team investigations re government investigation (.5); correspond with L. Riff and K&E team re productions and privilege review (.3).
04/20/23	Nicholas Benham	0.60	Research re DOJ presentation.
04/20/23	Zachary S. Brez, P.C.	0.50	Review, analyze materials re government investigations.
04/20/23	Grace C. Brier	1.10	Correspond with J. D'Antonio and K&E team re documents for production (.6); correspond with FTI re document batches (.5).
04/20/23	Cassandra Catalano	0.60	Correspond with FTI re secure document uploads.
04/20/23	Cassandra Catalano	0.30	Revise client production tracker.
04/20/23	Cassandra Catalano	1.00	Analyze foreign language production documents.
04/20/23	Cassandra Catalano	0.60	Analyze privileged communication redactions.
04/20/23	Cassandra Catalano	0.60	Clear conflicts in production searches.
04/20/23	Cassandra Catalano	0.50	Draft production details.
04/20/23	Cassandra Catalano	0.20	Finalize DOJ subpoena production sets.
04/20/23	Cassandra Catalano	1.00	Correspond with FTI re DOJ subpoena response productions.
04/20/23	Cassandra Catalano	2.00	Review, analyze DOJ document productions.
04/20/23	Rich Cunningham, P.C.	1.20	Telephone conference with H. Kaloti re document production.
04/20/23	Mariana del Carmen Fernandez	3.80	Draft FTC production letter for documents produced to other regulators (.5); review, analyze, documents for privilege re documents production (1.0); draft and revise same (.8); correspond with R. Cunningham and H. Kaloti re same (.3); review and same (1.0); correspond with FTI re same (.2).
04/20/23	Gabriela Zamfir Hensley	0.20	Correspond with J. Raphael re regulatory matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re regulatory matters.
04/20/23	Hanaa Kaloti	4.00	Draft Filip factors outline (1.8); prepare documents for production (.6); telephone conference with A. Lullo re internal strategy and next steps (.1); telephone conference with R. Cunningham re FTC workstream (.3); review search terms for FTC production (.4); correspond with M. Fernandez re FTC workstream (.3); correspond with FTI re upcoming productions (.3); participate in meeting with B. Allen and K&E team re internal strategy and next steps (.2).
04/20/23	Aidan Katz	7.20	Correspond with K&E team re document production.
04/20/23	Mike Kilgarrieff	4.60	Prepare response to Hawaii letter requests (2.8); review, analyze tracker re document production (.3); participate in conference with Company re government investigations and related issues (1.0); participate in telephone conference with State regulators re same (.5).
04/20/23	Anika Vasanthi Krishnan	1.00	Prepare documents for production.
04/20/23	Ross M. Kwasteniet, P.C.	2.20	Participate in telephone conference with B. Allen, Company, and K&E team re government investigation update (.8); telephone conference with state and federal regulators re case update (.5); analyze regulatory aspects of confidential bids (.9).
04/20/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, K&E team, Company re investigation update.
04/20/23	Jennifer Levy, P.C.	1.20	Review, analyze regulatory tracker (.3); draft Hawaii response in preparation for client call (.2); telephone conference with M. Kilgarrieff and client team (.5); conference with A. Lullo, K&E team (.2).
04/20/23	Allison Lullo	3.50	Conference with B. Allen, client re matter strategy and next steps (.7); correspond with FTI re document review (.8); prepare productions (1.2); correspond with H. Kaloti, C. Catalano re subpoena responses (.6); conference with H. Kaloti re subpoena responses (.2).
04/20/23	Sarah Mosisa	0.30	Review, analyze document for privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/20/23	Jeffery S. Norman, P.C.	1.00	Video conference with state regulators re case status.
04/20/23	Alex D. Pappas	2.60	Review and analyze documents for privilege re document production.
04/20/23	Joseph Cermak Profancik	1.30	Review and analyze documents for potential privilege issues re document production.
04/20/23	Joshua Raphael	0.40	Telephone conference with regulator re status update.
04/20/23	Chloe Reum	6.90	Conduct document review of potentially privileged documents.
04/20/23	Laura K. Riff	0.50	Participate in conference with B. Allen and A. Lullo re status of productions.
04/20/23	Stuart Norton Strommen	1.60	Prepare secured review database for SEC per case team request.
04/21/23	Bob Allen, P.C.	0.60	Prepare for and participate in telephone conference with Company re document production (.5); production of materials to DOJ (.1).
04/21/23	Grace C. Brier	1.70	Conference with Company re document request status (.1); review, analyze documents (1.4); correspond with M. Phoenix re document review (.1); conference with M. Phoenix re status (.1).
04/21/23	Cassandra Catalano	0.70	Draft production letter.
04/21/23	Cassandra Catalano	0.60	Correspond with FTI re document production.
04/21/23	Cassandra Catalano	1.50	Finalize documents re document production.
04/21/23	Cassandra Catalano	0.20	Review, analyze documents for privilege re document production.
04/21/23	Cassandra Catalano	0.30	Conference with A. Lullo and D. Rios re document production status.
04/21/23	Cassandra Catalano	1.00	Review and analyze correspondence with FTI re document production.
04/21/23	Mariana del Carmen Fernandez	0.30	Correspond with FTI and C. Everhart re document production.
04/21/23	Mike Kilgarrieff	0.50	Conference with Hawaii re status of documents production.
04/21/23	Jennifer Levy, P.C.	1.30	Review, analyze correspondence and regulatory trackers and key fact primer and conference with B. Allen, K&E team re regulator discussions and next steps re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/21/23	Allison Lullo	3.40	Conference with Company re subpoena requests (.4); prepare documents for document production (1.6); correspond with H. Kaloti, FTI, K&E team re document review (1.2); conference with B. Allen and client re DOJ requests (.2).
04/21/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, DOJ and CFTC.
04/21/23	Chloe Reum	0.80	Revise production letters.
04/21/23	Stuart Norton Strommen	1.00	Analyze, update SEC secured review environment.
04/21/23	Maryam Tabrizi	4.40	Review, analyze documents for privilege re document production (3.9); analyze and prepare correspondence with A. Lullo re same (.5).
04/21/23	Lorenza A. Vassallo	4.10	Review, analyze document review for privilege re document production.
04/21/23	Baya Yantren	0.70	Review, analyze document review for privilege re document production.
04/22/23	Grace C. Brier	0.70	Review, analyze document review for privilege re document production.
04/22/23	Mariana del Carmen Fernandez	0.50	Revise FTC production letter (.3); correspond with H. Kaloti re same (.2).
04/22/23	Allison Lullo	0.50	Telephone conference with Company re document production.
04/22/23	Maryam Tabrizi	1.30	Review, analyze document review for privilege re document production.
04/22/23	Lorenza A. Vassallo	6.40	Review, analyze document review for privilege re document production.
04/23/23	Grace C. Brier	0.60	Review, analyze document review for privilege re document production.
04/23/23	Cassandra Catalano	0.30	Review, analyze document review for privilege re document production.
04/23/23	Mariana del Carmen Fernandez	0.30	Conference with H. Kaloti re production of FTC Request 17 materials with incomplete coding.
04/23/23	Allison Lullo	1.00	Correspond with FTI, B. Allen, K&E team re document productions (.7); correspond with H. Kaloti, K&E team re subpoena response (.3).
04/23/23	Jennifer Mancini	2.00	Review, analyze document review for privilege re document production.

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04/23/23	Maryam Tabrizi	3.90	Review, analyze document review for privilege re document production (3.1); correspond with A. Lullo and G. Brier re same (.8).
04/23/23	Lorenza A. Vassallo	2.30	Review, analyze document review for privilege re document production.
04/24/23	Bob Allen, P.C.	1.00	Telephone conference with J. McGovern at Hogan Lovells re government investigation issues (.2); telephone conference with Z. Brez re same (.1); correspond with D. Sassoon and DOJ re documents production (.1); analyze documents re same (.5); correspond with counsel for R. Pavon and A. Lullo re document requests (.1).
04/24/23	Hunter Appler	0.40	Review, analyze document review for privilege re document production.
04/24/23	Hunter Appler	0.70	Participate in weekly telephone conference with B. Allen, K&E team re project status and planning.
04/24/23	Grace C. Brier	1.10	Participate in weekly telephone conference with FTI re document productions (.6); correspond with FTI and A. Lullo re same (.5).
04/24/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo and FTI team re production and review status.
04/24/23	Cassandra Catalano	0.50	Analyze, review Filip factors background information.
04/24/23	Cassandra Catalano	0.10	Draft open issues summary re FTI telephone conference.
04/24/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re subpoena status.
04/24/23	Cassandra Catalano	0.50	Revise, review internal task tracker.
04/24/23	Cassandra Catalano	0.30	Review and analyze outstanding production searches re DOJ subpoena productions.
04/24/23	Cassandra Catalano	0.80	Review, analyze document review for privilege re document production.
04/24/23	Rich Cunningham, P.C.	0.30	Correspond with A. Lullo, K&E team re document review for privilege re document production.
04/24/23	Joseph A. D'Antonio	0.30	Review, analyze document review for privilege re document production.

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04/24/23	Mariana del Carmen Fernandez	2.00	Correspond with FTI re document production (.3); revise production letter (.2); conference with H. Kaloti re same (.3); correspond with R. Cunningham and H. Kaloti re same (.2); review, analyze and materials marked as incomplete for responsiveness and privilege (1.0).
04/24/23	Lindsey Foster	1.50	Review, analyze document review for privilege re document production.
04/24/23	Hanaa Kaloti	1.70	Correspond with C. Catalano re document review updates (.2); draft production letter to FTC (.5); and correspond with FTC re same (.2); review, analyze correspondence from A. Lullo re document review and production (.3); draft talking points and correspondence to FTC re same (.5).
04/24/23	Mike Kilgarrieff	1.00	Review, analyze prior FTC responses and identify information responsive to Hawaii requests.
04/24/23	Amanda Lamothe-Cadet	0.90	Correspond with FTI re outstanding DOJ searches (.2); correspond with C. Catalano and H. Kaloti re outstanding DOJ and SEC requests (.2); correspond with FTI, A. Lullo, H. Kaloti, and C. Catalano re document production (.5).
04/24/23	Allison Lullo	4.10	Conference with FTI, K&E team re document review (1.0); correspond with H. Kaloti, K&E team re subpoena response (1.5); draft document productions (1.6).
04/24/23	Mark Malone	1.50	Coordinate preparation of documents for production to W&C team.
04/24/23	Sarah Mosisa	2.00	Review, analyze document review for privilege re document production.
04/24/23	Alex D. Pappas	0.40	Draft production letters for CFTC, DOJ, and SEC productions.
04/24/23	Maryam Tabrizi	1.00	Participate in telephone conference with FTI, A. Lullo and K&E team re document production status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/23	Maryam Tabrizi	1.10	Analyze correspondence from A. Lullo re document production (.4); correspond with FTI re same (.1); analyze correspondence from A. Lullo re review of materials (.1); review, analyze document review for privilege re document production. (.4); draft correspondence to A. Lullo and FTI re same (.1).
04/24/23	Baya Yantren	1.00	Review, analyze document review for privilege re document production (.5); correspond with A. Lullo, K&E team re same (.5).
04/25/23	Bob Allen, P.C.	2.40	Participate in telephone conference with A. Lullo and K&E team re ongoing work flows (.5); participate in update telephone conference with R. Deutsch, L. Workman, and K&E team re DOJ and SEC investigation (.6); telephone conference with DOJ re document requests (.4); prepare for telephone conference with DOJ, Z. Brez and K&E team re DOJ investigation (.2); participate in telephone conference with DOJ, Z. Brez, and K&E team re DOJ investigation (.5); correspond with A. Lullo and K&E team re regulatory matters (.2).
04/25/23	Zachary S. Brez, P.C.	1.30	Telephone conference with DOJ re DOJ investigation (.8); correspond with B. Allen and A. Lullo re investigations (.5).
04/25/23	Grace C. Brier	1.30	Participate in telephone conference with A. Lullo and K&E team re regulatory investigations (.5); review, analyze documents re same (.3); correspond with FTI team re status of productions (.2); review, analyze draft production (.1); conference with S. Hardy re document productions (.2).
04/25/23	Cassandra Catalano	0.20	Correspond with D. Rios and G. Smith re key transaction hashes.
04/25/23	Cassandra Catalano	0.20	Review and analyze Celsius internal compliance policy set.
04/25/23	Cassandra Catalano	0.40	Correspond with FTI re status of document collections and productions.
04/25/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo and DOJ re ongoing subpoena status.

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04/25/23	Cassandra Catalano	0.40	Review, analyze responsive documents re DOJ subpoena requests.
04/25/23	Cassandra Catalano	1.30	Draft and revise DOJ talking points in advance of conference.
04/25/23	Rich Cunningham, P.C.	0.60	Telephone conference with H. Kaloti and M. Fernandez re discovery status.
04/25/23	Joseph A. D'Antonio	2.20	Review, analyze document review for privilege re document production.
04/25/23	Mariana del Carmen Fernandez	2.70	Review, analyze document review for privilege re document production. (1.5); review and analyze Latham materials on parallel investigations (.2); revise talking points on privilege log and post-freeze discovery (.1); telephone conference with FTC re updates (.6); telephone conference with H. Kaloti re document requests to FTI (.1); conference with FTI re same (.2).
04/25/23	Gabriela Zamfir Hensley	0.50	Conference with B. Allen, K&E team, Company re government investigations, next steps.
04/25/23	Hanaa Kaloti	0.90	Correspond with FTC re CID requests (.2); draft talking points for FTC telephone conference (.4); correspond with M. Fernandez and K&E team re document review (.3).
04/25/23	Mike Kilgarrieff	1.00	Participate in weekly telephone conference with B. Allen, K&E team re government investigations.
04/25/23	Amanda Lamothe-Cadet	0.80	Review, analyze document review for privilege re document production.
04/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re investigation update.
04/25/23	Allison Lullo	2.00	Conference with B. Allen re government requests (.4); correspond with H. Kaloti, K&E team re document productions (1.6).
04/25/23	Allison Lullo	0.70	Conference with Z. Brez, B. Allen, and DOJ re matter status.
04/25/23	Mark Malone	0.80	Prepare documents for privilege re document production.

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04/25/23	Maryam Tabrizi	0.90	Analyze correspondence from A. Lullo, K&E team, FTI re investigation (.1); analyze saved searches from FTI (.7); draft correspondence to FTI re same (.1).
04/25/23	Baya Yantren	0.30	Correspond with FTI and A. Lullo re discovery.
04/26/23	Bob Allen, P.C.	0.80	Conference with Z. Brez, D. Barse and A. Carr re DOJ strategy (.5); correspond with A. Lullo and K&E team re production of documents and related workstreams (.3).
04/26/23	Zachary S. Brez, P.C.	0.80	Conference with D. Barse re DOJ investigation.
04/26/23	Grace C. Brier	2.50	Correspond with A. Lullo and K&E team re privilege review (.4); correspond with B. Allen, K&E team re document productions (.3); review, analyze draft production and documents for quality control purposes (1.8).
04/26/23	Cassandra Catalano	0.30	Correspond with FTI re document productions.
04/26/23	Cassandra Catalano	0.30	Draft weekly rewards rates assignments.
04/26/23	Cassandra Catalano	1.40	Review, analyze document review for privilege re document production.
04/26/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re weekly rewards rates assignments.
04/26/23	Cassandra Catalano	0.30	Analyze reward rates emails and correspondence re DOJ request.
04/26/23	Cassandra Catalano	0.40	Analyze FTI correspondence re document review and production.
04/26/23	Cassandra Catalano	0.50	Review, analyze translations re Hebrew productions.
04/26/23	Joseph A. D'Antonio	2.10	Review, analyze document review for privilege re document production.
04/26/23	Mariana del Carmen Fernandez	1.00	Review, analyze document review for privilege re document production.
04/26/23	Hanaa Kaloti	0.70	Draft Filip factors presentation outline (.3); review, analyze correspondence between A. Lullo and FTI re document review (.4).
04/26/23	Amanda Lamothe-Cadet	3.20	Correspond with C. Catalano re new DOJ request (.4); review, analyze document review for privilege re document production (2.8).

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04/26/23	Allison Lullo	3.90	Draft presentation outline (1.5); correspond with FTI re document review and production (1.3); prepare document productions (1.1).
04/26/23	Mark Malone	1.20	Coordinate preparation of documents for production to W&C team.
04/26/23	Joseph Cermak Profancik	0.10	Correspond with G. Brier re document review.
04/26/23	Baya Yantren	0.30	Review, analyze document review for privilege re document production.
04/27/23	Bob Allen, P.C.	2.00	Conference with Z. Brez re auction and regulatory issues (.5); participate in telephone conference with L. Workman, A. Lullo and K&E team re regulatory requests (.5); telephone conference with R. Kwastinet re bid process (.1); telephone conference with P. Chung re same (.3); correspond with A. Lullo and K&E team re same (.6).
04/27/23	Hunter Appler	0.60	Review, analyze documents for privilege re document production.
04/27/23	Nicholas Benham	1.10	Review, analyze documents re government presentation (.6); draft summary re same (.5).
04/27/23	Zachary S. Brez, P.C.	3.00	Conference with B. Allen and A. Lullo re government investigation issues (.5); telephone conference with B. Allen and Company re investigation coordination (.5); conference with Special Committee re DOJ investigation and bidders (1.0); correspond with B. Allen re new bidders and related issues (1.0).
04/27/23	Grace C. Brier	2.00	Review, analyze document review for privilege re document production. (1.5); correspond with A. Lullo re status of productions (.2); conference with B. Allen, K&E team, C. Catalano re same (.3).
04/27/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
04/27/23	Cassandra Catalano	0.30	Update, revise internal regulator tracker.
04/27/23	Cassandra Catalano	0.50	Upload, review production letters for client.
04/27/23	Cassandra Catalano	0.20	Update, revise client regulator requests tracker.
04/27/23	Cassandra Catalano	2.40	Review, analyze document review for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Joseph A. D'Antonio	4.70	Review, analyze document review for privilege re document production.
04/27/23	Mariana del Carmen Fernandez	1.60	Review, analyze document review for privilege re document production.
04/27/23	Lindsey Foster	1.50	Participate in telephone conference with B. Allen, K&E team re document review (.5); review, analyze document review for privilege re document production (1.0).
04/27/23	Hanaa Kaloti	2.10	Conduct fact development re regulator requests (.3); prepare for conference with B. Allen and L. Workman re investigation (.2); participate in conference with B. Allen, L. Workman re same (.5); draft talking points for SEC conference (.5); correspond with FTI re document review and production (.6).
04/27/23	Mike Kilgarrieff	4.20	Review and revise state investigation tracker (.8); review FTC ROG responses (.7); review, analyze FTC ROG responses and Hawaii requests (.8); review and revise draft response to Hawaii requests (1.0); draft agenda for telephone conference with Company (.5); participate in conference with Company re same (.4).
04/27/23	Amanda Lamothe-Cadet	3.40	Review, analyze DOJ production (3.0); correspond with FTI and C. Catalano re DOJ document production (.2); correspond with H. Appler, C. Catalano and FTI re DOJ follow-up questions (.2).
04/27/23	Dan Latona	0.50	Telephone conference with B. Allen, K&E team, Company re investigation update.
04/27/23	Jennifer Levy, P.C.	0.80	Prepare for telephone conference with Company re regulatory open items and participate in same (.3); telephone conference with Company re open regulatory issues (.5).
04/27/23	Allison Lullo	4.70	Review, analyze documents for privilege re document production (3.3); correspond with FTI re document productions (1.2); conference with H. Kaloti re government presentation (.2).
04/27/23	Sarah Mosisa	0.20	Participate in conference with B. Allen, K&E team re document production.
04/27/23	Alex D. Pappas	0.30	Conference with G. Brier and K&E team re document review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/27/23	Joseph Cermak Profancik	2.30	Review, analyze document review for privilege re document production (2.0); prepare for and participate in telephone conference with A. Lullo K&E team re same (.3).
04/27/23	Chloe Reum	0.50	Conference with G. Brier re documents review.
04/27/23	Maryam Tabrizi	2.10	Review, analyze document review for privilege re document production (.1); correspond with FTI re same (.1); review, analyze document review for privilege re document production (1.5); draft report to A. Lullo re same (.4).
04/27/23	Baya Yantren	2.20	Review, analyze privilege search (.7); review, analyze document review for privilege re document production (.7); correspond with H. Kaloti and A. Lullo re document review (.8).
04/28/23	Bob Allen, P.C.	1.80	Prepare for and participate in update telephone conference with R. Friedland and SEC re auction process (.3); prepare for and participate in telephone conference with P. Chung, SEC. H. Appler and K&E team re auction process (.5); review, analyze documents re auction process, FTX interactions and identified wallets provided by L. Workman and related correspondence with K&E team (1.0).
04/28/23	Hunter Appler	0.50	Review, analyze document review for privilege re document production.
04/28/23	Nicholas Benham	0.40	Conference with B. Yantren, A. Lamothe-Cadet re government presentation.
04/28/23	Zachary S. Brez, P.C.	4.30	Telephone conference with SEC re SEC investigation (.8); telephone conference with SEC re new bidders (1.0); correspond with B. Allen re same (.5); correspond with Special Committee re new bidder issues (1.0); review and revise Filip Factors outline (1.0).
04/28/23	Grace C. Brier	0.30	Correspond with FTI re document productions (.1); correspond with B. Allen, K&E team re document review for privilege re document production (.2).
04/28/23	Cassandra Catalano	0.90	Correspond with FTI re subpoena response productions.

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04/28/23	Cassandra Catalano	0.50	Conference with H. Kaloti, A. Lamothe-Cadet, L. Workman and Company re subpoena productions' status.
04/28/23	Cassandra Catalano	1.30	Analyze transaction hash data re key token transactions.
04/28/23	Cassandra Catalano	2.00	Review, analyze SDNY subpoena document productions.
04/28/23	Cassandra Catalano	0.30	Analyze Latham regulatory responses for privileged content.
04/28/23	Joseph A. D'Antonio	2.30	Review, analyze document review for privilege re document production.
04/28/23	Mariana del Carmen Fernandez	2.80	Review, analyze document review for privilege re document production (2.0); correspond with FTI re outstanding requests for information on documents withheld for privilege and post-freeze discovery productions (.8).
04/28/23	Hanaa Kaloti	2.70	Participate in weekly telephone conference with L. Workman and Company re document production (.5); conduct fact development re SEC requests (1.4); review, analyze correspondence re document review and production (.8).
04/28/23	Mike Kilgarrieff	1.80	Review, analyze updated files received from Company in response to Hawaii requests (1.4); conference with Company re files related to Hawaii consumer in Hawaii requests (.4).
04/28/23	Ross M. Kwasteniet, P.C.	0.80	Analyze latest developments re government investigations and diligence.
04/28/23	Amanda Lamothe-Cadet	4.70	Review, analyze document review for privilege re document production. (3.5); participate in conference with Company, H. Kaloti and C. Catalano re discovery requests (.6); correspond with FTI re DOJ follow up discovery request (.2); conference with B. Yantreen and N. Benham re DOJ presentation (.4).
04/28/23	Dan Latona	0.50	Telephone conference with Z. Brez, J. Norman, B. Allen, C. Koenig, SEC re investigation update.
04/28/23	Jennifer Levy, P.C.	0.50	Review, analyze document review for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/28/23	Allison Lullo	4.00	Correspond with C. Catalano, K&E team re document productions (1.5); prepare subpoena productions (1.6); draft talking points for SEC weekly conference (.4); conference with Z. Brez, B. Allen and SEC re matter status (.5).
04/28/23	Joseph Cermak Profancik	2.00	Review, analyze document review for privilege re document production.
04/28/23	Chloe Reum	0.80	Draft and revise production letters.
04/28/23	Baya Yantren	1.40	Review, analyze document review for privilege re document production. (.5); correspond with FTI and A. Lullo, H. Kaloti re productions (.5); telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.4).
04/29/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
04/29/23	Mariana del Carmen Fernandez	5.20	Review, analyze document review for privilege re document production (3.9); further review and analyze same (.3); conference with H. Kaloti re same (.2); correspond with FTI re documents production (.8).
04/29/23	Allison Lullo	0.50	Prepare document production.
04/29/23	Sarah Mosisa	2.30	Review, analyze document review for privilege re document production.
04/30/23	Grace C. Brier	1.60	Correspond with C. Koenig, K&E team re document productions, and weekly conferences (.3); review, analyze document batches (1.3).
04/30/23	Mariana del Carmen Fernandez	5.20	Review, analyze document review for privilege re document production. (3.9); further review and analyze same (.1); conference with H. Kaloti re same (.2); draft production letter (.5); revise talking points re FTC privilege log and discovery requests (.5).
04/30/23	Sarah Mosisa	2.00	Review, analyze document review for privilege re document production.
05/01/23	Bob Allen, P.C.	0.30	Review, analyze document review for privilege re document production.
05/01/23	Jake Alves	1.00	Review, analyze documents for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Grace C. Brier	1.10	Participate in telephone conference with FTI re document productions (.8); correspond with FTI re document productions (.3).
05/01/23	Cassandra Catalano	0.70	Correspond with FTI re document production.
05/01/23	Cassandra Catalano	0.90	Telephone conference with A. Lullo and FTI re review and production status.
05/01/23	Cassandra Catalano	0.90	Review, analyze document review for privilege re document production.
05/01/23	Cassandra Catalano	0.20	Review, analyze document review for privilege re document production.
05/01/23	Cassandra Catalano	2.00	Review, analyze document review for privilege re document production.
05/01/23	Joseph A. D'Antonio	2.30	Review and analyze documents re privilege re-review.
05/01/23	Chris Everhart	1.40	Prepare foreign language document export for translation in preparation for review.
05/01/23	Chris Everhart	1.00	Participate in weekly team telephone conference with A. Lullo, K&E team, vendor re production schedule, review, outstanding calendar items.
05/01/23	Mariana del Carmen Fernandez	3.50	Review, analyze document review for privilege re document production (1.5); revise FTC production letter (.2); conference with H. Kaloti re same (.2); revise talking points re FTC privilege log and discovery requests (.7); correspond with FTI re same (.9).
05/01/23	Lindsey Foster	3.00	Review, analyze document review for privilege re document production.
05/01/23	Hanaa Kaloti	2.60	Participate in weekly telephone conference with FTI re document review and collection (1.0); review, analyze document review for privilege re document production. (.9); review, analyze document collection and status updates (.4); correspond with M. Fernandez re FTC requests (.3).
05/01/23	Amanda Lamothe-Cadet	3.10	Review, analyze documents responsive to DOJ follow up request (2.8); draft DOJ presentation (.3).
05/01/23	Library Business Research	0.50	Research for confidential filings.
05/01/23	Allison Lullo	3.70	Draft, analyze subpoena response productions (2.7); conference with C. Catalano, K&E team, FTI re document review and production (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/01/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, DOJ and CFTC.
05/01/23	Sarah Mosisa	1.00	Review, analyze document review for privilege re document production.
05/01/23	Jeffery S. Norman, P.C.	0.50	Conference with C. Ferraro, Company re regulatory matters.
05/01/23	Joseph Cermak Profancik	3.80	Review, analyze document review for privilege re document production.
05/01/23	Don Stump	2.50	Review, revise presentation re conference with the DOJ.
05/01/23	Baya Yantren	4.80	Correspond with FTI re document productions (.3); draft Filip factors presentation (2.0); confidential research re regulatory investigations (.5); research re Filip factors (2.0).
05/02/23	Bob Allen, P.C.	0.80	Participate in weekly telephone conference with L. Workman, C. Ferraro, C. Koenig, and K&E team re document production (.3); review, analyze document review for privilege re document production (.3); correspond with A. Lullo and K&E team re productions and related matters (.2).
05/02/23	Jake Alves	0.50	Review, analyze document review for privilege re document production.
05/02/23	Hunter Appler	1.10	Research re target documents (.5); and draft reports re same (.6).
05/02/23	Nicholas Benham	8.10	Review, analyze documents re government presentation (3.1); draft same (4.5); conference with C. Koenig, K&E team re same (.5).
05/02/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen and Company re investigation coordination.
05/02/23	Grace C. Brier	3.10	Conference with J. Brown, B. Allen, and K&E team re intercompany discovery (1.1); review and analyze key documents from prior productions (.8); review, analyze intercompany, substantive consolidation and fraudulent conveyance briefing (1.2).
05/02/23	Matthew C. Burner	1.30	Review, analyze document review for privilege re document production.
05/02/23	Cassandra Catalano	0.30	Revise regulator requests tracker.
05/02/23	Cassandra Catalano	0.40	Correspond with FTI re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Cassandra Catalano	0.70	Review, analyze document review for privilege re document production.
05/02/23	Cassandra Catalano	0.80	Review and analyze weekly rate email search results.
05/02/23	Cassandra Catalano	0.40	Revise document production tracker.
05/02/23	Cassandra Catalano	0.40	Analyze key transaction hash subaccount history traffic.
05/02/23	Cassandra Catalano	0.30	Review and analyze production letters re transaction hash data.
05/02/23	Cassandra Catalano	0.30	Correspond with FTI team about PII review.
05/02/23	Cassandra Catalano	1.50	Review and analyze Hebrew privilege documents.
05/02/23	Cassandra Catalano	0.20	Review and analyze revised DOJ talking points.
05/02/23	Cassandra Catalano	0.40	Draft DOJ talking points re transaction hash documentation.
05/02/23	Cassandra Catalano	0.20	Draft DOJ talking points re government presentation.
05/02/23	Rich Cunningham, P.C.	0.20	Correspond with C. Catalano, K&E team re talking points re discovery requests.
05/02/23	Joseph A. D'Antonio	0.70	Review, analyze document review for privilege re document production.
05/02/23	Mariana del Carmen Fernandez	0.70	Conference with H. Kaloti re draft production letter and talking points for telephone conference with FTC re privilege log and post-freeze discovery requests (.2); correspond with FTI re document production (.4); telephone conference with H. Kaloti re same (.1).
05/02/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/02/23	Hanaa Kaloti	3.90	Conduct fact development re SEC requests (1.0); draft talking points for SEC conference (1.0); draft talking points for telephone conference with FTC (.5); draft production letter and documents for FTC (.8); correspond with B. Allen, K&E team, and A. Lullo re document review and collection (.6).
05/02/23	Mike Kilgarriff	1.20	Review and revise draft Hawaii response (1.0); conference with Company re outstanding information in support of Hawaii letter response (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/02/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze status of responses to government investigations (.4); participate in update telephone conference with B. Allen, K&E team, and C. Ferraro re government investigations (.5).
05/02/23	Amanda Lamothe-Cadet	0.80	Correspond with FTI re DOJ follow-up searches (.3); draft DOJ presentation (.5).
05/02/23	Dan Latona	0.20	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
05/02/23	Allison Lullo	3.80	Review, analyze subpoena response productions (1.3); draft production letters (.3); draft talking points for conference with Company re government investigation (.2); correspond with FTI re document review and production matters (1.1); draft talking points for conference with government (.9).
05/02/23	Mark Malone	1.00	Coordinate preparation of documents for production to SEC, SDNY, and CFTC per A. Lullo.
05/02/23	Joseph Cermak Profancik	3.80	Review, analyze document review for privilege re document production.
05/02/23	Chloe Reum	1.00	Draft and revise production letters.
05/02/23	Baya Yantren	1.60	Telephone conference with A. Lamothe-Cadet and N. Benham re government investigations (.7); review, revise presentation re same (.6); correspond with B. Allen re document production (.3).
05/03/23	Bob Allen, P.C.	2.50	Participate in telephone conference with R. Friedland, SEC, C. Koenig, and K&E team re productions and updates (.2); participate in telephone conference with A. Hobson, DOJ, C. Koenig, and K&E team re same (in part) (.4); prepare for SEC and DOJ telephone conferences, including review of talking points (.3); participate in conference with A. Lullo and K&E team re internal work flow (.3); conference with Z. Brez, D. Barse and A. Carr re regulatory issues (.5); review, analyze document review for privilege re document production (.8).
05/03/23	Nicholas Benham	2.20	Revise government presentation (1.6); conference with B. Allen, K&E team re same (.4); telephone conference with B. Yantren re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Zachary S. Brez, P.C.	1.50	Telephone conference with SEC re SEC investigation (.5); telephone conference with DOJ re DOJ investigation (.5); conference with B. Allen re strategy re same (.5).
05/03/23	Grace C. Brier	3.00	Conference with C. Koenig and K&E team re intercompany issues (1.1); conference with L. Hamlin and K&E team re intercompany discovery (1.3); review, analyze intercompany briefing (.6).
05/03/23	Grace C. Brier	0.50	Conference with B. Allen and K&E team re regulatory productions (.2); correspond with FTI re document productions (.3).
05/03/23	Matthew C. Burner	0.90	Review, analyze document review for privilege re document production.
05/03/23	Cassandra Catalano	0.50	Conference with Z. Brez, B. Allen, A. Lullo and SDNY counsel re subpoena production status.
05/03/23	Cassandra Catalano	0.10	Review, analyze status of internal translation document productions.
05/03/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re Filip factors presentation.
05/03/23	Mariana del Carmen Fernandez	1.10	Review, analyze document review for privilege re document production (.7); conference with FTI and H. Kaloti re same (.2); correspond with H. Kaloti re talking points for telephone conference with FTC re privilege log and post-freeze discovery requests (.2).
05/03/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/03/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Raphael re postpetition transaction reporting.
05/03/23	Hanaa Kaloti	2.30	Participate in team telephone conference with B. Allen re document review (.3); draft FTC talking points (.8); participate in telephone conference with FTI re document review and collection (.2); correspond with A. Lullo re document review and collection (.6); prepare for and participate in weekly meeting with SEC (.4).
05/03/23	Mike Kilgarrieff	0.30	Participate in conference with B. Allen and A. Lullo re status of regulatory investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/03/23	Amanda Lamothe-Cadet	9.30	Draft DOJ presentation (3.9); further draft same (3.9); further draft same (1.0); conference with N. Benham and B. Yantreen re same (.5).
05/03/23	Allison Lullo	4.30	Conference with Z. Brez, B. Allen, SEC re matter status (.5); conference with Z. Brez, B. Allen, SDNY re matter status (.5); conference with B. Allen, C. Catalano, G. Brier re matter strategy and next steps (.5); correspond with H. Kaloti, K&E team re subpoena response productions (1.5); prepare document productions (1.3).
05/03/23	Alex D. Pappas	0.10	Correspond with A. Lamothe-Cadet re production letters.
05/03/23	Alex D. Pappas	1.30	Review and analyze Hebrew language documents for privilege.
05/03/23	Joseph Cermak Profancik	2.30	Review, analyze document review for privilege re document production (2.1); correspond with G. Brier re redaction of documents (.2).
05/03/23	Baya Yantren	3.00	Telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.5); revise Filip factors presentation (2.5).
05/04/23	Bob Allen, P.C.	0.40	Correspond with L. Workman re subpoena requests (.1); conference with A. Lullo and Company re DOJ presentation and (.3).
05/04/23	Nicholas Benham	3.90	Correspond with B. Allen, K&E team re government presentation (.4); revise same (.9); review, analyze document review for privilege re document production. (2.6).
05/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Allen and R. Deutsch re coordination.
05/04/23	Grace C. Brier	1.20	Correspond with FTI team re productions (.3); review, analyze documents for production (.9).
05/04/23	Cassandra Catalano	0.20	Revise Company regulator request tracker.
05/04/23	Cassandra Catalano	0.20	Draft production letter.
05/04/23	Lindsey Foster	5.00	Review, analyze document review for privilege re document production.
05/04/23	Gabriela Zamfir Hensley	0.20	Analyze issues re regulatory action against industry participant.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Hanaa Kaloti	3.70	Review and summarize documents re regulatory issues (3.0); review, analyze correspondence from various parties re document review and collection (.7).
05/04/23	Aidan Katz	2.20	Review, analyze document review for privilege re document production.
05/04/23	Mike Kilgariff	1.30	Review, analyze state regulatory tracker (.3); draft agenda for conference with Company (.6); participate in conference with Company re government investigation and related issues (.4).
05/04/23	Anika Vasanthi Krishnan	3.50	Review, analyze government presentation (3.3); correspond with A. Lullo re same (.2).
05/04/23	Amanda Lamothe-Cadet	3.20	Review and revise DOJ presentation (2.4); conference with B. Yantren and N. Benham re DOJ presentation (.6); correspond with FTI re DOJ follow ups inquires (.2).
05/04/23	Jennifer Levy, P.C.	0.50	Review, analyze agenda (.1); prepare for and participate in weekly telephone conference with Company re government investigations and related issues (.4).
05/04/23	Allison Lullo	4.10	Conference with B. Allen, Company re matter strategy and next steps (.4); correspond with FTI re document productions (1.8); correspond with B. Yantren, B. Allen, K&E team re subpoena response (1.1); review and analyze key documents binder (.8).
05/04/23	Jennifer Mancini	1.00	Review, analyze document review for privilege re document production.
05/04/23	Alex D. Pappas	0.40	Draft regulator production letters.
05/04/23	Alex D. Pappas	1.50	Review, analyze document review for privilege re document production.
05/04/23	Joseph Cermak Profancik	1.20	Review, analyze document review for privilege re document production.
05/04/23	Chloe Reum	2.00	Review, analyze document review for privilege re document production.
05/04/23	Don Stump	3.00	Review, analyze government presentation.
05/04/23	Maryam Tabrizi	2.80	Correspond with J. Mancini and J. Profanick re document production (.2); telephone conference with J. Mancini re same (.3); review, analyze document review for privilege re document production (2.1); correspond with G. Brier re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/04/23	Lorenza A. Vassallo	0.50	Conference with G. Brier, M. Phoenix, and K. Decker re trial preparation.
05/04/23	Baya Yantren	2.70	Telephone conference with N. Benham and A. Lamothe-Cadet re Filip factors presentation (.6); revise Filip factors presentation (2.1).
05/05/23	Bob Allen, P.C.	3.80	Telephone conference with R. Kwasteniet re auction process (.3); telephone conference with P. Chung, UCC, C. Koenig, and K&E team re same (1.0); prepare for and participate in telephone conference with M. Filip and Z. Brez re DOJ presentation (.3); telephone conference with R. Kwasteniet and Z. Brez re bid status (.2); telephone conferences with counsel for individuals re department of justice strategy (.9); review and analyze data re DOJ requests (.3); correspond with A. Hobson, C. Koenig, and K&E team re DOJ presentation (.1); correspond with A. Lullo, Z. Brez and K&E team re same, regulatory information requests, and related matters (.7).
05/05/23	Jake Alves	0.50	Review, analyze document review for privilege re document production.
05/05/23	Nicholas Benham	2.40	Review, analyze document review for privilege re document production.
05/05/23	Zachary S. Brez, P.C.	2.30	Telephone conference with SEC re auction (.5); conference with B. Allen re same (.5); telephone conference with B. Allen and M. Filip re Filip factors (.5); review and revise Filip factors talking points (.8).
05/05/23	Grace C. Brier	0.20	Review, analyze document review for privilege re document production.
05/05/23	Matthew C. Burner	0.60	Review, analyze document review for privilege re document production.
05/05/23	Janet Bustamante	1.00	Review, analyze document review for privilege re document production.
05/05/23	Cassandra Catalano	0.30	Conference with H. Kaloti, A. Lamothe-Cadet, L. Workman, and Company re regulator requests.
05/05/23	Cassandra Catalano	0.30	Correspond with FTI re document production.
05/05/23	Cassandra Catalano	2.20	Review, analyze document review for privilege re document production.
05/05/23	Mark Filip, P.C.	0.80	Review, analyze government presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/05/23	Hanaa Kaloti	3.50	Participate in conference with L. Workman and Company re regulator requests (.5); revise Filip factors presentation (3.0).
05/05/23	Anika Vasanthi Krishnan	0.80	Review, analyze government presentation (.7); correspond with A. Lullo re same (.1).
05/05/23	Amanda Lamothe-Cadet	2.00	Participate in weekly telephone conference with H. Kaloti and C. Catalano re government investigation (.4); correspond with FTI re DOJ follow up discovery requests (.2); revise government presentation (1.4).
05/05/23	Allison Lullo	2.20	Correspond with C. Catalano, B. Yantren, K&E team re device review (1.0); prepare subpoena response productions (1.2).
05/05/23	Jeffery S. Norman, P.C.	0.90	Video conference with W. Uptegrove, SEC re update from Plan auction process.
05/05/23	Chloe Reum	3.00	Review, analyze document review for privilege re document production.
05/05/23	Maryam Tabrizi	3.20	Review, analyze document review for privilege re document production.
05/05/23	Lorenza A. Vassallo	2.50	Draft and review background documentation re trial preparation.
05/05/23	Alison Wirtz	0.50	Correspond with SEC, R. Kwasteniet and K&E team re SEC and FTC stipulations (.3); correspond with SEC re same (.2).
05/05/23	Baya Yantren	1.40	Correspond with A. Lullo and K&E team re board materials review (.9); correspond with FTI re document production (.5).
05/06/23	Bob Allen, P.C.	0.10	Correspond with A. Hobson and K&E team re DOJ presentation.
05/06/23	Nicholas Benham	1.10	Revise government presentation.
05/06/23	Grace C. Brier	0.60	Review, analyze document review for privilege re document production.
05/06/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/06/23	Don Stump	1.00	Revise government presentation.
05/06/23	Maryam Tabrizi	1.70	Review, analyze document review for privilege re document production.
05/07/23	Nicholas Benham	1.40	Revise government presentation.
05/07/23	Grace C. Brier	1.00	Review, analyze document review for privilege re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/07/23	Lindsey Foster	1.00	Review, analyze document review for privilege re document production.
05/07/23	Allison Lullo	0.40	Correspond with FTI re productions.
05/07/23	Baya Yantren	0.50	Revise Filip factor presentation.
05/07/23	Baya Yantren	1.00	Review, analyze document review for privilege re document production.
05/08/23	Bob Allen, P.C.	0.40	Telephone conference with H. Kaloti and R. Cunningham re FTC investigation (.3); correspond with G. Brier, L. Workman, and K&E team re discovery requests (.1).
05/08/23	Nicholas Benham	0.70	Revise government presentation.
05/08/23	Grace C. Brier	0.50	Review, analyze documents for productions to regulators.
05/08/23	Janet Bustamante	1.40	Review, analyze case-related materials in preparation for upcoming projects (.3); review, analyze and process documents into case-related databases (1.1).
05/08/23	Cassandra Catalano	0.20	Review and analyze background documentation re transactions.
05/08/23	Cassandra Catalano	0.10	Revise DOJ talking points.
05/08/23	Cassandra Catalano	0.40	Revise internal task tracker.
05/08/23	Cassandra Catalano	0.30	Review, analyze document review for privilege re document production.
05/08/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo, H. Kaloti, and FTI team re document collection, review, and production status.
05/08/23	Cassandra Catalano	0.30	Review, analyze communications re specific transaction hash as requested by SDNY.
05/08/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti and M. Fernandez re outstanding FTC discovery issues.
05/08/23	Mariana del Carmen Fernandez	1.00	Telephone conference with B. Allen, K&E team re talking points for telephone conference with FTC on privilege log and post-freeze discovery requests (.5); correspond with FTI re requests for information on documents withheld for privilege (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/08/23	Hanaa Kaloti	5.10	Revise Filip factors presentation (3.0); review, analyze correspondence between A. Lullo and K&E team re document review and collection (.5); participate in weekly conference with FTI re open items (.5); participate in conference with R. Cunningham re FTC investigation (.5); participate in conference with B. Allen re FTC investigation (.4); review, analyze FTC investigation (.2).
05/08/23	Amanda Lamothe-Cadet	2.70	Review, analyze search results for SDNY follow-up requests.
05/08/23	Allison Lullo	5.00	Draft regulatory productions (2.1); draft device productions (1.4); conference with H. Kaloti, FTI re document review and productions (.6); review, analyze government presentation (.9).
05/08/23	Mark Malone	1.20	Coordinate preparation of documents for production to SEC, SDNY, and CFTC per A. Lullo.
05/08/23	Alex D. Pappas	0.50	Review and analyze documents for privilege.
05/08/23	Joseph Cermak Profancik	2.60	Review and analyze documents for potential attorney client privilege issues.
05/08/23	Roy Michael Roman	1.30	Review and analyze joint SEC stipulation re nondischargeability (1.0); correspond with W. Thompson re same (.3).
05/08/23	Maryam Tabrizi	1.50	Analyze, review documents re investigation (1.0); revise, update coding and redactions for same (.5).
05/08/23	Maryam Tabrizi	0.60	Participate in telephone conference with FTI, A. Lullo, and K&E team re investigations.
05/08/23	Lorenza A. Vassallo	0.60	Participate weekly telephone conference with FTI Consulting re document production.
05/08/23	Baya Yantren	0.70	Review, analyze Tappen production letter (.2); correspond with A. Lullo and FTI re Tappen Excluded Documents (.5).

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05/09/23	Bob Allen, P.C.	3.40	Telephone conference with A. Lullo, K&E team re regulatory productions (.5); prepare for and participate in telephone conference with Company re Alameda spreadsheets (.5); telephone conference with R. Kwasteniet re DOJ investigation (.1); telephone conference with Company, Z. Brez re regulatory update, coordination (.4); prepare for telephone conference with N. Solowieczyk, C. Koenig, K&E team, SDNY re investigation (.3); participate in same (.5); correspond with A. Lullo re document production and review, analyze issues re same (.5); review, revise DOJ presentation (.6).
05/09/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen, Company re coordination (.5); telephone conference with B. Allen, K&E team, SDNY re SDNY investigation (.5); review, analyze issues re same (.5).
05/09/23	Grace C. Brier	1.10	Telephone conference with A. Lullo, K&E team re regulatory productions (.5); review, analyze documents queued for production (.6).
05/09/23	Janet Bustamante	1.00	Review, analyze, and process documents into related databases.
05/09/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re production status.
05/09/23	Cassandra Catalano	0.70	Telephone conference with B. Allen, K&E team, SDNY re subpoena re subpoena response status.
05/09/23	Cassandra Catalano	0.90	Correspond with FTI re unproduced mobile device data.
05/09/23	Cassandra Catalano	0.20	Review, revise regulator request tracker.
05/09/23	Cassandra Catalano	0.60	Correspond with FTI re outstanding subpoena response production searches.
05/09/23	Cassandra Catalano	1.00	Draft talking points re SDNY presentation.
05/09/23	Cassandra Catalano	1.00	Review, analyze production searches re employee mobile data.
05/09/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, K&E team re case, investigation status.
05/09/23	Cassandra Catalano	0.30	Draft talking points re Company transactions presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Cassandra Catalano	0.20	Draft talking points re meeting with Confidential Party.
05/09/23	Joseph A. D'Antonio	0.10	Review and analyze documents re privilege.
05/09/23	Mariana del Carmen Fernandez	2.50	Correspond with H. Kaloti re FTC stipulation (.2); review, analyze correspondence between H. Kaloti and FTC, meeting notes re FTC requests (1); draft talking points re FTC privilege log and post-freeze discovery requests (1.3).
05/09/23	Gabriela Zamfir Hensley	1.50	Review, revise memorandum re government claims, strategy.
05/09/23	Hanaa Kaloti	3.20	Draft presentation re DOJ investigation (1.3); telephone conference with B. Allen, K&E team re regulatory productions, case strategy (.5); draft talking points re SEC conference (.4); draft search terms re investigation (1.0).
05/09/23	Mike Kilgariff	6.50	Review, analyze Company information re state regulator requests (.6); conference with G. Brier, K. Sturek re terms of use (.6); review, analyze Celsius terms of use (1.2); prepare documents for production to Hawaii (.9); telephone conference with H. Kaloti, K&E team re investigation coordination (.3); review, revise production response letter to Hawaii (2.9).
05/09/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze status of government investigations and diligence requests (1.1); telephone conference with B. Allen, special committee re investigations (.5).
05/09/23	Amanda Lamothe-Cadet	1.60	Conference with C. Catalano re SDNY requests (.1); correspond with FTI re SDNY production requests (.2); review, analyze documents re responsiveness for SDNY requests (1.3).
05/09/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, K&E team, Company re investigation update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/09/23	Allison Lullo	7.00	Draft matter status summary (.7); draft talking points for SDNY conference (1); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.7); telephone conference with R. Kwasteniet, K&E team re investigation update (.7); telephone conference with B. Allen, K&E team, SDNY re SDNY investigation (.5); correspond with C. Catalano, H. Kaloti, FTI re regulatory productions (2.5); draft presentation re investigatory matters (.9).
05/09/23	Mark Malone	0.80	Review, analyze, and prepare documents for production.
05/09/23	Jeffery S. Norman, P.C.	0.50	Conference with C. Ferraro, Company re regulatory matters.
05/09/23	Alex D. Pappas	0.10	Correspond with G. Brier re document review for privilege.
05/09/23	Joseph Cermak Profancik	0.90	Review, analyze documents re potential attorney client privilege issues.
05/09/23	Chloe Reum	2.50	Review, analyze production documents re privilege.
05/09/23	Roy Michael Roman	1.50	Review, analyze issues re SEC stipulation (.5); review, revise SEC stipulation (.7); correspond with C. Koenig, K&E team, SEC re same (.3).
05/09/23	Ken Sturek	2.10	Correspond with M. Kilgarrieff re specific versions of the Terms of Use (.8); revise notes re same (1.0); revise files to FTI for processing (.3).
05/09/23	Maryam Tabrizi	2.50	Review, analyze documents re coding, redactions (2.1); correspond with A. Lullo re document review (.2); correspond with FTI re production (.1); correspond with G. Brier re same (.1).
05/09/23	Baya Yantren	2.00	Review, analyze documents re employee devices (.8); correspond with B. Allen re same (.2); review, analyze productions re privilege (1.0).
05/10/23	Bob Allen, P.C.	2.80	Telephone conference with B. Allen, SEC re SEC investigation (.3); prepare for same (.2); correspond with DOJ re FTX requests (.2); draft presentation for conference with SDNY (2.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/10/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, SEC re SEC investigation (.5); telephone conference with B. Allen re investigation strategy (.5).
05/10/23	Grace C. Brier	3.30	Telephone conference with T. McCarrick, K&E team re litigation matters (.1); review, analyze documents queued for production to regulators (3.2).
05/10/23	Janet Bustamante	1.50	Review, analyze case material re regulatory matters (.5); process documents into case related databases (1.0).
05/10/23	Cassandra Catalano	1.50	Review, analyze documents for production re quality control.
05/10/23	Cassandra Catalano	0.60	Review, analyze issues re employee mobile document technology issues.
05/10/23	Cassandra Catalano	0.30	Correspond with FTI re unproduced mobile device data.
05/10/23	Cassandra Catalano	1.50	Review, analyze Weekly Rate email searches for production.
05/10/23	Cassandra Catalano	0.50	Draft document production search terms.
05/10/23	Cassandra Catalano	0.20	Review, analyze correspondence from various parties re employee unproduced data.
05/10/23	Rich Cunningham, P.C.	0.40	Draft updated FTC Talking Points re privilege log deferral and post-freeze production requests (.3); correspond with H. Kaloti, K&E team re same (.1).
05/10/23	Joseph A. D'Antonio	1.40	Review and analyze privileged materials re privilege re-review.
05/10/23	Mariana del Carmen Fernandez	3.50	Correspond with FTI re requests for information re documents withheld for privilege (.5); telephone conference with FTI re same (.2); draft table of in-house and external counsel for FTI privilege search report (1.0); draft, revise talking points re FTC privilege log and post-freeze discovery requests (1.5); telephone conference with R. Cunningham, H. Kaloti re same (.3).

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05/10/23	Hanaa Kaloti	3.20	Telephone conference with B. Allen, K&E team, SEC re SEC investigation (.3); research re fact development re SEC request (.4); review, analyze DOJ presentation (.6); correspond with A. Lullo, K&E team re same (.4); draft FTC talking points re FTC privilege log and post-freeze discovery requests (.4); telephone conference with M. Fernandez re same (.3); review, analyze correspondence re document review and collection (.8).
05/10/23	Aidan Katz	3.00	Review and analyze documents for privilege.
05/10/23	Mike Kilgariff	0.60	Telephone conference with Company re state regulator responses (.2); telephone conference with FTI re state regulator production (.4).
05/10/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise cooperating witness order and agreement.
05/10/23	Amanda Lamothe-Cadet	2.20	Correspond with FTI re follow-up requests (.2); review, analyze documents for production per SDNY request (2.0).
05/10/23	Allison Lullo	4.60	Telephone conference with B. Allen, K&E team, SEC re SEC investigation (.3); telephone conference with H. Kaloti re government presentation (.4); revise custodial search terms (.3); correspond with H. Kaloti, K&E team re government presentation (.5); correspond with C. Catalano, H. Kaloti, FTI re regulatory productions (3.1).
05/10/23	Sarah Mosisa	1.30	Review, analyze documents for privilege.
05/10/23	Alex D. Pappas	0.60	Review and analyze documents for privilege.
05/10/23	Joshua Raphael	0.50	Revise governmental claims memorandum.
05/10/23	Baya Yantren	1.60	Review and coordinate production documents.
05/11/23	Bob Allen, P.C.	0.90	Correspond with Z. Brez, Special Committee re individual representations (.2); telephone conference with DOJ re FTX-related requests (.4); prepare for same (.1); correspond with M. Kilgariff, C. Koenig, K&E team re California DFPI action (.2).
05/11/23	Jake Alves	0.50	Analyze document translations for review re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Nicholas Benham	0.30	Telephone conference with H. Kaloti, K&E team re government presentation (.2); telephone conference with H. Kaloti re same (.1).
05/11/23	Grace C. Brier	2.30	Review, analyze documents for privilege re-review.
05/11/23	Janet Bustamante	0.70	Review, analyze and process documents into case-related databases.
05/11/23	Cassandra Catalano	0.20	Correspond with FTI re custodial data.
05/11/23	Cassandra Catalano	0.80	Review and analyze production documents for privilege.
05/11/23	Cassandra Catalano	1.00	Review and analyze updated translations re Hebrew documents.
05/11/23	Cassandra Catalano	0.60	Draft search terms re document review, production requests.
05/11/23	Cassandra Catalano	0.20	Revise Company regulatory requests tracker.
05/11/23	Cassandra Catalano	1.40	Revise, finalize production set.
05/11/23	Cassandra Catalano	0.10	Review and analyze Weekly Rate email searches for production.
05/11/23	Mariana del Carmen Fernandez	0.80	Revise production letter re FTC production requests and documents productions regulatory requests, documents produced (.6); correspond with H. Kaloti re same (.2).
05/11/23	Hanaa Kaloti	1.30	Review, analyze documents for FTC production (.4); draft talking points for SDNY presentation (.5); telephone conference with N. Benham, K&E team re SDNY presentation (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/11/23	Mike Kilgarriff	6.40	Telephone conference with Company re investigations (.3); conference with J. Levy re state regulator requests (.1); telephone conference with A. Lullo re supplemental productions (.2); review, analyze supplemental production request from regulator re consumer loan information (.9); telephone conference with Company re same (.2); telephone conference with J. Levy, K&E team re CA DFPI examination process (1.0); review, analyze CA DFPI examination process and investigation (2.7); telephone conference with CA DFPI re supplemental requests, examination next steps (.5); telephone conference with H. Kaloti, K&E team re CA DFPI examination status (.2); review, analyze issues re same (.3).
05/11/23	Amanda Lamothe-Cadet	3.90	Review, analyze documents re responsiveness to SDNY production requests (2.4); revise SDNY presentation (1.1); correspond with A. Lullo, K&E team, FTI re production and follow up searches (.4).
05/11/23	Jennifer Levy, P.C.	1.20	Telephone conference with Company re investigations (.3); prepare for same (.3); conference with M. Kilgarriff re same (.2); review, analyze notice from CA DFPI re supplemental production requests, examination (.2); correspond with M. Kilgarriff and Company re same (.2).
05/11/23	Patricia Walsh Loureiro	1.90	Telephone conference with A. Lullo, K&E team re government presentation (.3); correspond with A. Lullo, K&E team. A&M re same (.3) draft summaries re same (.9); correspond with D. Latona, K&E team re same (.4).
05/11/23	Allison Lullo	6.20	Telephone conference with P. Walsh, H Kaloti re government presentation (.3); correspond with H. Kaloti, K&E team, FTI re regulatory productions (5.1); telephone conference with Company re investigations, next steps (.3); telephone conference with B. Allen, SDNY re document requests (.5).
05/11/23	Mark Malone	1.00	Coordinate preparation of documents for production.

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05/11/23	Joseph Cermak Profancik	2.50	Review and analyze documents for production re privilege.
05/11/23	Joshua Raphael	2.80	Revise government claims memorandum.
05/11/23	Chloe Reum	1.40	Draft and revise production letters.
05/11/23	Don Stump	0.50	Revise presentation re conference with DOJ re DOJ presentation.
05/11/23	Maryam Tabrizi	0.20	Correspond with FTI re draft production (.1); correspond with A. Lullo re same (.1).
05/11/23	Lorenza A. Vassallo	4.10	Review, analyze documents for production re privilege review.
05/11/23	Baya Yantren	3.20	Revise presentation re conference with DOJ re DOJ investigation (2.3); research issues re same (.7); correspond with D. Latona, A. Lamothe-Cadet, K&E team re same (.2).
05/12/23	Bob Allen, P.C.	4.80	Draft DOJ presentation (2.0); review, analyze supporting documents, issues re same (2.8).
05/12/23	Nicholas Benham	4.60	Research re government presentation (2.0); draft summary re same (1.5); review, analyze documents for privilege (.9); draft summary re same (.2).
05/12/23	Zachary S. Brez, P.C.	1.50	Review, analyze issues re DOJ presentation.
05/12/23	Grace C. Brier	3.00	Review, analyze documents to finalize production (2.0); correspond with FTI re same (.3); review, analyze documents for privilege review (.7).
05/12/23	Cassandra Catalano	0.90	Review, analyze documents re production sets.
05/12/23	Cassandra Catalano	0.30	Review and analyze correspondence from FTI re outstanding productions.
05/12/23	Cassandra Catalano	0.30	Telephone conference with H. Kaloti, K&E team, Company re regulator requests.
05/12/23	Cassandra Catalano	0.20	Review, analyze documents for production.
05/12/23	Cassandra Catalano	0.50	Correspond with FTI re outstanding document productions.
05/12/23	Cassandra Catalano	0.10	Analyze privilege coding re A. Mashinsky mobile documents.
05/12/23	Cassandra Catalano	0.30	Review and analyze production search terms.

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05/12/23	Hanaa Kaloti	3.20	Telephone conference with A. Lamothe-Cadet, K&E team, Company re regulator requests (.5); draft talking points re DOJ presentation (1.9); analyze production to FTC (.8).
05/12/23	Mike Kilgariff	4.20	Review, revise draft production response letter (2.8); review, analyze state regulator document production (.5); telephone conference with state regulator re production requests (.5); telephone conference with A. Lullo, B. Allen re state regulator supplemental productions (.4).
05/12/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze issues re cooperating witness order and agreement (1.6); analyze issues re upcoming conference with DOJ (.8).
05/12/23	Amanda Lamothe-Cadet	0.70	Revise DOJ presentation (.3); telephone conference with C. Catalano, K&E team re regulatory workstreams, status (.4).
05/12/23	Allison Lullo	4.00	Review, analyze documents re regulatory productions (3.0); correspond with FTI, C. Catalano, K&E team re document review (.5); draft production letters (.5).
05/12/23	Alex D. Pappas	1.20	Review and analyze documents re privilege.
05/12/23	Joseph Cermak Profancik	2.90	Review and analyze documents re privilege.
05/12/23	Joshua Raphael	1.10	Correspond with Stretto re governmental claims (.1); revise governmental claims memorandum (1.0).
05/12/23	Chloe Reum	7.30	Review and analyze documents re privilege.
05/12/23	Maryam Tabrizi	0.50	Analyze correspondence from FTI re draft productions.
05/12/23	Lorenza A. Vassallo	6.10	Review, analyze document privilege for review.
05/12/23	Baya Yantren	4.00	Review, analyze document production, coordination (.7); revise presentation re conference with DOJ (1.8); research re same (.9); correspond with A. Lullo, K&E team, FTI re same (.6).
05/13/23	Bob Allen, P.C.	7.40	Draft DOJ presentation (6.2); research legal issues re same (1.2).
05/13/23	Grace C. Brier	1.30	Review, analyze documents for production to regulators.
05/13/23	Patricia Walsh Loureiro	0.50	Correspond with A. Lullo, K&E team re DOJ presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/13/23	Allison Lullo	0.60	Correspond with FTI re productions (.4); correspond with B. Allen re DOJ presentation (.2).
05/13/23	Joseph Cermak Profancik	3.10	Review and analyze documents for production re privilege.
05/13/23	Lorenza A. Vassallo	6.30	Review, analyze documents for privilege.
05/14/23	Bob Allen, P.C.	6.00	Revise talking points re conference with DOJ (4.0); research re same (2.0).
05/14/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re privilege review.
05/14/23	Alex D. Pappas	0.40	Review and analyze documents for privilege.
05/14/23	Lorenza A. Vassallo	7.30	Review and analyze document for privilege review.
05/15/23	Bob Allen, P.C.	1.60	Telephone conference with former employee counsel re interrogatory responses, investigation (.3); telephone conference with J. Brown re same (.2); revise presentation re conference with DOJ (.4); correspond with C. Catalano, K&E team re privilege determinations, custodian data, and DOJ presentation (.7).
05/15/23	Hunter Appler	1.00	Telephone conference with A. Lullo, K&E team re litigation work in progress status.
05/15/23	Nicholas Benham	1.90	Review, analyze issues re conference with DOJ and related presentation (.5); review and analyze documents re same (.8); draft same (.6).
05/15/23	Zachary S. Brez, P.C.	3.50	Analyze DOJ presentation meeting strategy (1.5); telephone conference with B. Allen re same (.5); telephone conference with A. Goel re same (.5); analyze issues re SEC investigation strategy (1.0).
05/15/23	Grace C. Brier	2.60	Review, analyze documents for production (.3); review and analyze documents for production re quality control (2.3).
05/15/23	Cassandra Catalano	0.40	Revise production request tracker.
05/15/23	Cassandra Catalano	0.30	Correspond with FTI re custodial review.
05/15/23	Cassandra Catalano	1.10	Revise document review protocol.
05/15/23	Cassandra Catalano	0.90	Telephone conference with A. Lullo, FTI re production status.
05/15/23	Cassandra Catalano	0.70	Draft privilege recommendations for upcoming conference with SDNY.

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1010164925

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Cassandra Catalano	0.80	Analyze employee-specific document review protocol.
05/15/23	Cassandra Catalano	0.10	Draft employee-specific privilege protocol.
05/15/23	Cassandra Catalano	0.40	Review and analyze search terms re document production.
05/15/23	Rich Cunningham, P.C.	0.50	Revise draft talking points re FTC inquiry.
05/15/23	Mariana del Carmen Fernandez	0.30	Revise talking points re FTC privilege log and post-freeze discovery requests (.2); correspond with R. Cunningham re same (.1).
05/15/23	Patrick Forte	3.00	Draft employee-specific document review protocol.
05/15/23	Gabriela Zamfir Hensley	0.50	Correspond with A. Lullo, K&E team re DOJ presentation.
05/15/23	Hanaa Kaloti	4.40	Review, analyze talking points re DOJ presentation (2.0); telephone conference with A. Lullo re SDNY presentation (.5); telephone conference with C. Catalano, K&E team, FTI re document review and collection (.5); draft timeline chronology re DOJ presentation (1.4).
05/15/23	Mike Kilgarriiff	1.10	Review and analyze proposed production to CA DFPI (.9); conference with K. Sturek re same (.1); telephone conference with CA DFPI re production (.1).
05/15/23	Amanda Lamothe-Cadet	0.60	Telephone conference with A. Lullo, K&E team re DOJ presentation (.4); review talking points re same (.2).
05/15/23	Allison Lullo	10.10	Prepare subpoena response productions (6.9); conference with H. Kaloti, K&E team re DOJ presentation (.9); revise talking points re same (1.3); conference with H. Kaloti, FTI re document review issues (1.0).
05/15/23	Mark Malone	1.00	Coordinate preparation of documents for production to FTC.
05/15/23	Alex D. Pappas	1.00	Review and analyze documents for privilege.
05/15/23	Joseph Cermak Profancik	3.10	Review and analyze documents for privilege issues.
05/15/23	Joshua Raphael	1.80	Revise governmental claims memorandum.
05/15/23	Chloe Reum	2.80	Draft timeline re DOJ presentation.
05/15/23	Chloe Reum	1.00	Review and analyze DOJ presentation, talking points, related documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/15/23	Maryam Tabrizi	1.00	Telephone conference with A. Lullo, K&E team, FTI re document review.
05/15/23	Lorenza A. Vassallo	1.00	Telephone conference with A. Lullo, K&E team, FTI re document production.
05/15/23	Lorenza A. Vassallo	6.10	Review and analyze documents re privilege review.
05/15/23	Baya Yantren	3.80	Review and analyze documents re quality control (.7); correspond with FTI re same (.1); telephone conference with H. Kaloti re DOJ presentation (.4); telephone conference with FTI re document production (.8); revise DOJ presentation (1.2); research re same (.6).
05/16/23	Bob Allen, P.C.	3.90	Telephone conference with A. Lullo, K&E team re investigation matters (in part) (.3); telephone conference with A. Nichols and A. Hobson re privilege waiver (.2); correspond with M. Filip, Z. Brez and K&E team re same (.8); telephone conference with C. Koenig, SEC, state regulators re auction updates (in part) (.4); telephone conference with H. Kaloti re privilege waiver (.1); telephone conference with A. Lullo, K&E team, Company re investigation coordination (.5); telephone conference with A. Nichols, K&E team re DOJ investigation update (.5); telephone conference with A. Weitzman re individual representations (.3); correspond with A. Lullo and K&E team re regulatory matters, DOJ presentation (.8).
05/16/23	Hunter Appler	1.80	Draft document review production searches.
05/16/23	Nicholas Benham	1.40	Revise government presentation (1.2); correspond with H. Kaloti, K&E team re same (.2).
05/16/23	Zachary S. Brez, P.C.	3.30	Telephone conference with R. Kwasteniet, K&E team, SEC, state regulators re auction (.5); correspond with B. Allen, Company re investigation (.5); telephone conference with DOJ re DOJ investigation (.5); review, analyze strategy re upcoming conference with DOJ (1.0); telephone conference with B. Allen re SDNY waiver request (.8).
05/16/23	Grace C. Brier	0.50	Telephone conference with B. Allen, K&E team re regulatory production status (.3); correspond with FTI re document review (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Cassandra Catalano	0.60	Telephone conference with Z. Brez, B. Allen, DOJ re case status.
05/16/23	Cassandra Catalano	0.10	Review, analyze privilege waiver letter.
05/16/23	Cassandra Catalano	1.20	Draft and revise DOJ meeting talking points.
05/16/23	Cassandra Catalano	0.40	Revise employee document review protocol.
05/16/23	Cassandra Catalano	0.20	Draft employee notebook specifications.
05/16/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo, K&E team re production status.
05/16/23	Cassandra Catalano	0.20	Revise tracker re regulator requests for production.
05/16/23	Cassandra Catalano	0.70	Draft employee search terms.
05/16/23	Mark Filip, P.C.	0.50	Review and analyze communications re privilege issues.
05/16/23	Asheesh Goel, P.C.	2.50	Review, analyze correspondence from DOJ re privilege waiver request (1.0); review, analyze correspondence to/from client (.5); review, revise current draft of talking points for DOJ presentation (1.0).
05/16/23	Gabriela Zamfir Hensley	0.70	Review, revise presentation to DOJ re restructuring status.
05/16/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Lullo, K&E team, Company re investigative matters.
05/16/23	Hanaa Kaloti	6.00	Telephone conference with B. Allen, K&E team re investigation status, strategy (.4); telephone conference with A. Lullo re privilege waiver (.2); correspond with FTI re same (1.0); telephone conference with B. Allen re privilege waiver (.2); analyze privilege waiver request (1.4); draft DOJ meeting presentation (2.8).
05/16/23	Mike Kilgarriff	2.40	Telephone conference with B. Allen, K&E team re investigation status, strategy (.4); prepare documents for supplemental production (.4); correspond with FTI re same (.1); telephone conference with R. Kwasteniet, K&E team, SEC, regulators re auction update (1.0); telephone conference with A. Lullo, Company re invective matters (.5).
05/16/23	Ross M. Kwasteniet, P.C.	1.80	Analyze status of government investigations and potential settlement structures.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Amanda Lamothe-Cadet	4.50	Review, analyze DOJ presentation talking points (1.0); revise DOJ presentation (3.5).
05/16/23	Dan Latona	0.50	Telephone conference with B. Allen, A. Lullo, Company re investigation update.
05/16/23	Jennifer Levy, P.C.	0.50	Telephone conference with regulators re investigation matters (.3); follow up with M. Kilgarriff re same (.2).
05/16/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, state regulators re auction.
05/16/23	Allison Lullo	7.90	Draft summary re investigation workstreams next steps (.3); telephone conference with B. Allen, H. Kaloti, K&E team re investigation strategy and next steps (.3); telephone conference with H. Kaloti re privilege review (.2); telephone conference with B. Allen, K&E team, Company re investigation matters (.5); telephone conference with DOJ re work in progress updates (.6); review, analyze, prepare government productions (3.2); correspond with H. Kaloti, K&E team re privilege matters (1.1); revise government presentation (1.7).
05/16/23	Angelina Moore	0.50	Analyze and review documents re Company communications for upcoming interview.
05/16/23	Angelina Moore	0.10	Correspond with H. Kaloti re upcoming interview and government requests.
05/16/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with M. Clements, state regulators re auction update.
05/16/23	Joseph Cermak Profancik	1.40	Review and analyze documents for privilege.
05/16/23	Joshua Raphael	0.40	Correspond with G. Hensley, K&E team re NewCo information for DOJ presentation.
05/16/23	Chloe Reum	1.30	Revise DOJ meeting presentation.
05/16/23	Don Stump	2.50	Revise DOJ meeting presentation.
05/16/23	Lorenza A. Vassallo	2.50	Review and analyze documents re privilege review.
05/16/23	Baya Yantren	3.70	Telephone conference with R. Kwasteniet, K&E team, regulators re auction update (.5); revise DOJ meeting presentation (1.6); research re same (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/17/23	Bob Allen, P.C.	4.30	Review and execute tolling agreement with SEC (.4); telephone conference with H. Kaloti and A. Lullo re privilege waiver (.4); telephone conference with W&C re privilege request (.2); telephone conference with Special Committee re same (.4); revise DOJ meeting talking points and presentation (2.9).
05/17/23	Nicholas Benham	1.40	Revise DOJ presentation.
05/17/23	Zachary S. Brez, P.C.	3.50	Telephone conference with special committee reinvestigation matters (1.0); review and analyze issues re privilege waiver request (.5); telephone conference with special committee re same (.5); telephone conference with B. Allen re same (.5); review, analyze strategy re upcoming conference with DOJ (1.0).
05/17/23	Janet Bustamante	1.00	Review, analyze documents for production.
05/17/23	Cassandra Catalano	0.20	Review and analyze privilege waiver search parameters.
05/17/23	Cassandra Catalano	0.30	Review and analyze status of Hebrew translation productions.
05/17/23	Rich Cunningham, P.C.	0.30	Correspond with H. Kaloti, K&E team re open discovery tasks.
05/17/23	Asheesh Goel, P.C.	3.00	Review, analyze comments on DOJ presentation draft from client (.5); review, analyze draft DOJ talking points for Filip factors presentation (2.0); conference with Z. Brez re DOJ strategy (.5).
05/17/23	Hanaa Kaloti	4.20	Telephone conference with B. Allen, K&E team re strategy and next steps (.5); correspond with B. Allen, K&E team, FTI re privilege waiver review (1.5); revise DOJ meeting presentation and talking points (.4); correspond with R. Cunningham re FTC strategy (.2); correspond with FTC re same (.2); draft privilege waiver review protocol (.6); correspond with A. Moore re interview outline (.5); analyze next steps, issues re same (.3).
05/17/23	Mike Kilgarriiff	1.10	Review, analyze proposed production to CA DFPI (.9); conference with K. Sturek re production to CA DFPI (.1); telephone conference with CA DFPI re production (.1).

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05/17/23	Amanda Lamothe-Cadet	1.30	Review, analyze documents re SDNY follow up requests for responsiveness (1.0); correspond with C. Catalano re production (.1); correspond with A. Lullo and H. Kaloti re SDNY presentation (.2).
05/17/23	Jack Lui	1.40	Review and analyze foreign language documents for privilege (.9); draft high-level summary re Chinese documents (.5).
05/17/23	Allison Lullo	3.10	Review and prepare government productions (2.4); telephone conference with B. Allen and H. Kaloti re privilege matters and presentation (.7).
05/17/23	Angelina Moore	4.00	Draft interview outline for upcoming interview with Company re government requests.
05/17/23	Joshua Raphael	0.40	Revise governmental claims memorandum.
05/17/23	Chloe Reum	0.50	Draft production letters.
05/17/23	Maryam Tabrizi	4.70	Research re document review (2.5); analyze draft production (.5); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (1.3).
05/17/23	Lorenza A. Vassallo	5.50	Review, analyze document privilege.
05/18/23	Bob Allen, P.C.	1.80	Correspond with H. Kaloti, K&E team re privilege waiver and document collection (.3); revise DOJ presentation (1.5).
05/18/23	Hunter Appler	0.80	Draft document production searches.
05/18/23	Nicholas Benham	1.10	Revise government presentation (.7); analyze issues, strategy re privilege review (.4).
05/18/23	Zachary S. Brez, P.C.	4.50	Telephone conference with B. Allen, Company re investigation coordination (.5); review and analyze privilege waiver documents (1.0); telephone conference with B. Allen re same (.5); telephone conference with A. Goel re conference with DOJ (.5); review and analyze DOJ meeting talking points (1.0); analyze issues, strategize re SEC resolution (1.0).
05/18/23	Grace C. Brier	1.00	Telephone conference with A. Lullo, K&E team re DOJ privilege request.
05/18/23	Janet Bustamante	1.00	Review and process documents into database.
05/18/23	Cassandra Catalano	0.20	Revise Company regulator request tracker.

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05/18/23	Cassandra Catalano	0.10	Draft production letter packets.
05/18/23	Cassandra Catalano	0.30	Correspond with FTI re employee document review parameters.
05/18/23	Cassandra Catalano	0.10	Review and analyze correspondence re privilege waiver review.
05/18/23	Cassandra Catalano	1.10	Telephone conference with A. Lullo, H. Kaloti, K&E team re privilege waiver, document review process.
05/18/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re DOJ subpoena productions.
05/18/23	Patrick Forte	3.60	Telephone conference with A. Lullo, K&E team re privilege waiver review (.5); correspond with A. Lullo and H. Kaloti re privilege waiver coding (.4); review and analyze documents re potential privilege waiver (2.7).
05/18/23	Gabriela Zamfir Hensley	1.90	Revise talking points re DOJ presentation (1.7); telephone conference with A. Lullo, K&E team, Company re investigation status, next steps (.2).
05/18/23	Victor Hollenberg	0.50	Telephone conference with H. Kaloti, K&E team re privilege review.
05/18/23	Elizabeth Helen Jones	0.90	Review, revise summary of investigation matters.
05/18/23	Hanaa Kaloti	6.20	Revise DOJ presentation (.9); correspond with B. Allen re same (.3); correspond with FTI and A. Lullo re privilege waiver review (.4); review and analyze same (3.1); review and analyze documents for production (.5); telephone conference with A. Lullo, K&E team re investigative matters, next steps (.5); draft talking points re conference with SEC (.5).
05/18/23	Mike Kilgarrieff	1.70	Review and revise state regulatory tracker (.7); telephone conference with Illinois regulators re wallet inventory production (.5); telephone conference with Alabama regulators re wallet inventory production (.5).
05/18/23	Ross M. Kwasteniet, P.C.	1.70	Analyze status re government investigations and related claims issues.

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05/18/23	Amanda Lamothe-Cadet	3.30	Review and analyze documents re DOJ follow up requests for responsiveness (1.5); telephone conference with A. Lullo, K&E team re SDNY waiver request (.6); conference with A. Lullo, K&E team re DOJ presentation (.5); revise SDNY presentation (.7).
05/18/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, A. Lullo, Company re investigations update.
05/18/23	Allison Lullo	9.50	Telephone conference with B. Allen, K&E team re privilege review (.5); telephone conference with H. Kaloti, C. Catalano, G. Brier re same (.5); telephone conference with H. Kaloti, FTI re same (.4); review, analyze documents re government productions (4.6); correspond with H. Kaloti, FTI, and K&E team re privilege (3.2); telephone conference with Company, E. Jones re matter strategy and next steps (.3).
05/18/23	Angelina Moore	1.50	Analyze and review Company communications re preparation for upcoming interview.
05/18/23	Alex D. Pappas	0.30	Review and analyze privilege waiver search protocol.
05/18/23	Chloe Reum	1.00	Review and analyze privilege waiver documents.
05/18/23	Don Stump	3.00	Revise presentation for upcoming conference with DOJ.
05/18/23	Maryam Tabrizi	0.80	Analyze draft production (.4); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.2).
05/18/23	Maryam Tabrizi	4.40	Analyze draft production (3.1); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (.9).
05/18/23	Baya Yantren	4.80	Telephone conference with B. Allen, K&E team re document review for privilege waiver (.5); revise DOJ meeting presentation (2.3); review and analyze documents for production (1.4); correspond with FTI re document production (.6).

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05/19/23	Bob Allen, P.C.	4.90	Telephone conference with Z. Brez, K&E team, SEC re case update (.6); telephone conferences with A. Goel and M. Filip re same (.7); revise DOJ meeting presentation (1.0); telephone conference with P. Nash, K&E team, special committee re DOJ presentation and SEC matter (1.0); telephone conference with P. Chung re resolution (.3); correspond with SDNY re waiver request (.1); correspond with A. Lullo and K&E team re productions to DOJ, privilege waiver, DOJ presentation, and related matters (.6); revise DOJ meeting presentation talking points (.6).
05/19/23	Nicholas Benham	4.60	Review, analyze documents re privilege (4.2); review and analyze strategy re government presentation (.4).
05/19/23	Zachary S. Brez, P.C.	5.50	Telephone conference with SEC re SEC investigation (.8); telephone conference with B. Allen, K&E team, special committee re DOJ meeting (1.0); revise talking points re DOJ meeting (1.0); telephone conference with B. Allen and A. Goel re SEC (.7); telephone conference with B. Allen and A. Lullo re SEC and SDNY (1.0); review and analyze investigation strategy (1.0).
05/19/23	Janet Bustamante	0.80	Review and process documents into databases.
05/19/23	Cassandra Catalano	0.30	Draft summary re investigations status.
05/19/23	Cassandra Catalano	0.30	Telephone conference with H. Kaloti, K&E team, Company re subpoena requests' status.
05/19/23	Cassandra Catalano	0.60	Prepare document production sets.
05/19/23	Cassandra Catalano	0.40	Review and analyze responsive document searches re SDNY production requests.
05/19/23	Mark Filip, P.C.	1.20	Telephone conference with P. Nash, K&E team, special committee re investigation matters (1.0); review and analyze issues re same (.2).
05/19/23	Patrick Forte	3.40	Review and analyze documents for potential privilege waiver.
05/19/23	Lindsey Foster	4.00	Review and analyze documents for privilege waiver considerations.

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05/19/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig re government investigation claims (.2); analyze issues re same (.1); conference with A. Lamothe-Cadet re investigation presentation issues (.1).
05/19/23	Victor Hollenberg	2.50	Review, analyze, and summarize documents for privilege and potential production.
05/19/23	Hanaa Kaloti	8.80	Telephone conference with Company re regulator requests (.4); telephone conference with Z. Brez, K&E team, SEC re SEC investigation (.5); draft summary re same (.8); telephone conference with A. Goel re investigation matters, next steps (.5); research re SEC investigation (1.8); correspond with A. Lullo re internal strategy and next steps (.4); review and revise employee interview outline (1.7); review and revise SDNY presentation (.8); analyze issues re document review (.9); review and analyze correspondence with A. Lullo, FTI re document review and collection (1.0).
05/19/23	Aidan Katz	6.30	Review and analyze documents for privilege waiver production.
05/19/23	Chris Koenig	0.90	Review and revise investigation talking points.
05/19/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for upcoming conference with DOJ (.8); analyze issues raised by SEC (1.8).
05/19/23	Amanda Lamothe-Cadet	5.00	Correspond with FTI re production (.6); telephone conference with Company re regulator requests (.3); revise SDNY presentation (2.0); review, analyze SDNY waiver documents (1.7); draft list of SEC press releases (.4).
05/19/23	Allison Lullo	7.80	Telephone conference with B. Allen, K&E team re SEC re matter updates (.7); analyze, prepare government productions (5.2); telephone conference with Z. Brez, A. Goel, K&E team re company presentation (1.0); telephone conference with A. Goel, B. Allen, H Kaloti, Z. Brez re same (.5); telephone conference with B. Allen and SEC re work in progress, next steps (.4).
05/19/23	Angelina Moore	2.00	Analyze and review communications from Company for incorporation into interview outline and questions for upcoming interview.

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05/19/23	Angelina Moore	1.00	Draft questions and interview outline re government topics re upcoming employee interview.
05/19/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with A. Carr, D. Barse, K&E team re government investigations status, next steps.
05/19/23	Alex D. Pappas	2.40	Review and analyze documents for privilege waiver.
05/19/23	Chloe Reum	1.50	Review and analyze documents for privilege waiver.
05/19/23	Don Stump	1.00	Revise presentation for conference with DOJ.
05/19/23	Maryam Tabrizi	1.90	Analyze draft production of A. Mashinsky collection (1.5); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.2).
05/19/23	Maryam Tabrizi	3.90	Analyze draft production (1.2); correspond with G. Brier re same (.2); correspond with FTI re same (.2); draft coding and redaction updates re same (2.3).
05/19/23	Baya Yantren	4.00	Review and analyze documents for production re privilege issues.
05/20/23	Bob Allen, P.C.	0.30	Review and analyze employee meeting materials and related correspondence.
05/20/23	Nicholas Benham	5.20	Review and analyze documents re privilege.
05/20/23	Grace C. Brier	4.00	Review and analyze documents queued for production for privilege issues.
05/20/23	Cassandra Catalano	0.70	Review and analyze CoinDesk production set.
05/20/23	Patrick Forte	0.20	Correspond with A. Lullo, H. Kaloti, and K&E team re privilege waiver review findings.
05/20/23	Patrick Forte	1.10	Draft letter to SEC re company cooperation.
05/20/23	Lindsey Foster	0.50	Review and analyze documents for privilege waiver considerations.
05/20/23	Victor Hollenberg	0.40	Review, analyze, and summarize documents for privilege and potential production.
05/20/23	Hanaa Kaloti	2.00	Analyze privilege waiver issues (.6); review and analyze documents re same (1.4).
05/20/23	Aidan Katz	1.20	Review and analyze documents for privilege waiver production.

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05/20/23	Mike Kilgariff	0.20	Review and analyze state regulator production issues (.1); telephone conference with M. Malone re state regulator productions issues (.1).
05/20/23	Amanda Lamothe-Cadet	0.50	Draft summary of review of waiver documents.
05/20/23	Allison Lullo	0.90	Review and prepare regulator productions.
05/20/23	Mark Malone	1.10	Coordinate preparation of documents for production to CFTC, SDNY and SEC.
05/20/23	Joshua Raphael	7.00	Revise governmental claims memorandum (2.3); further revise same (4.7).
05/20/23	Maryam Tabrizi	1.50	Analyze draft production of documents (.5); correspond with A. Lullo re same (.2); analyze correspondence from FTI re same (.3); review and analyze documents for production (.3); update coding re same (.2).
05/21/23	Bob Allen, P.C.	3.40	Participate in witness interview (1.0); prepare for same (.7); telephone conference with A. Nichols and SDNY re waiver request and presentation (.4); telephone conference with A. Weitzman re waiver request (.3); telephone conference with J. Norman, C. Koenig, and K&E team re SEC resolution (.8); correspond with M. Filip, C. Koenig, K&E team re same (.2).
05/21/23	Nicholas Benham	1.40	Participate in witness interview (1.0); correspond with B. Allen, K&E team re same (.1); review and analyze strategy re privilege review (.3).
05/21/23	Zachary S. Brez, P.C.	3.00	Telephone conference with B. Allen, R. Kwastieniet, J. Norman, and A. Lullo re SEC strategy and coin issues (1.0); analyze issues re SEC resolution and DOJ meetings (2.0).
05/21/23	Cassandra Catalano	1.20	Review and analyze Gumi crypto production set.
05/21/23	Patrick Forte	1.10	Draft letter to SEC re Company cooperation.
05/21/23	Hanaa Kaloti	2.40	Prepare for employee interview (.2); review and analyze privilege waiver issues, related documents (1.8); review and analyze correspondence with A. Lullo re document review and production (.4).

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05/21/23	Allison Lullo	3.40	Correspond with H. Kaloti, K&E team re privilege review (.5); prepare regulatory productions (.6); conduct interview with B. Allen re privilege review (1); conference with B. Allen and SDNY re SDNY investigation (.4); conference with R. Kwasteniet, J. Norman, Z. Brez, B. Allen re regulatory matters (.9).
05/21/23	Joshua Raphael	1.30	Revise governmental claims memorandum.
05/22/23	Bob Allen, P.C.	7.20	Prepare for conference with SEC re resolution (.2); telephone conference with SEC re same (.4); telephone conferences with special committee re waiver (.6); telephone conference with Z. Brez re SEC and SDNY interactions (.2); telephone conference with A. Nichols and SDNY re waiver (.3); correspond with Z. Brez, Company, C. Koenig, and K&E team re waiver and regulator conferences (.5); revise DOJ presentation talking points and related correspondence (5.0).
05/22/23	Nicholas Benham	0.20	Review, analyze government presentation.
05/22/23	Zachary S. Brez, P.C.	3.30	Telephone conference with B. Allen, A. Lullo and SEC re potential resolution issues and trading (.7); telephone conference with B. Allen, A. Lullo and SDNY re investigation and outstanding issues (.8); telephone conference with B. Allen and R. Kwasteniet re D&O questionnaire issues (.8); telephone conference with B. Allen and D. Barse re SEC issues (.5); telephone conference with B. Allen and A. Carr re SEC issues (.5).
05/22/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
05/22/23	Cassandra Catalano	0.50	Review and analyze correspondence with FTI re production status.
05/22/23	Cassandra Catalano	0.20	Revise internal work in process tracker.
05/22/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo and FTI re document review and production status.
05/22/23	Rich Cunningham, P.C.	0.60	Telephone conference with FTC re privilege log and post-Freeze productions (.5); correspond with H. Kaloti, K&E team re same (.1).

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Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/22/23	Mariana del Carmen Fernandez	0.50	Draft FTC production letter re documents produced to other regulators (.2); telephone conference with H. Kaloti re same (.1); correspond with H. Kaloti re FTI privilege withhold searches and FTC data requests (.2).
05/22/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re government investigation status.
05/22/23	Hanaa Kaloti	4.60	Draft summary re privilege waiver review issues for Special Committee (1.7); telephone conference with FTI re document review and collection (.5); review and analyze SDNY presentation and talking points (.4); telephone conference with FTC re investigation (.5); review and analyze issues re same (1.5).
05/22/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for upcoming conference with DOJ.
05/22/23	Amanda Lamothe-Cadet	2.70	Revise SDNY presentation (.7); research issues re same (1.0); draft summary re same (1.0).
05/22/23	Allison Lullo	5.00	Telephone conference with B. Allen, J. Norman, Z. Brez and SEC re regulatory requests (.4); telephone conference with SDNY and B. Allen re regulatory requests (.3); draft stipulation (1.2); prepare regulatory productions (2.7); telephone conference with FTI re document productions (.4).
05/22/23	Mark Malone	1.20	Coordinate preparation of documents for production to FTC.
05/22/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with R. Friedland, SEC re update on bid status (.6); telephone conference with Company re regulatory update (.6).
05/22/23	Joshua Raphael	4.50	Revise government claims memorandum (2.9); review, analyze case law re same (.5); further revise government claims memorandum (1.1).
05/22/23	Maryam Tabrizi	0.30	Analyze draft production (.2); correspond with FTI re production of same (.1).
05/22/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo, K&E team re document production.
05/22/23	Lorenza A. Vassallo	0.50	Telephone conference with FTI Consulting, A. Lullo, and K&E team re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Bob Allen, P.C.	7.70	Telephone conference with R. Kwasteniet re DOJ presentation (.2); telephone with A. Lullo and K&E team re work in process and resolution updates (.5); participate in SEC reverse proffer (1.2); telephone conference with SEC re investigation (.3); prepare for same (.2); revise waiver stipulation and related correspondence (.4); revise DOJ presentation and talking points (2.4); prepare for DOJ presentation (2.5).
05/23/23	Nicholas Benham	0.20	Review, analyze DOJ presentation.
05/23/23	Zachary S. Brez, P.C.	6.50	Prepare for SEC reverse proffer (1.5); participate in same (1.0); correspond with Company re same (.5); telephone conference with B. Allen and Company re investigation coordination (.5); telephone conference with B. Allen and SDNY re investigation (.5); prepare for upcoming conference with DOJ (2.5).
05/23/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
05/23/23	Cassandra Catalano	1.20	Draft SDNY meeting talking points.
05/23/23	Cassandra Catalano	0.10	Revise internal production, task tracker.
05/23/23	Cassandra Catalano	1.00	Analyze A. Mashinsky statements re CoinDesk reporting and Tether relationship.
05/23/23	Cassandra Catalano	0.30	Telephone conference with Z. Brez, B. Allen, A. Lullo, and SDNY counsel re subpoena requests status.
05/23/23	Cassandra Catalano	0.30	Draft tax treatment talking points.
05/23/23	Cassandra Catalano	0.50	Telephone conference with B. Allen, A. Lullo, H. Kaloti, K&E team re regulatory matters, investigations status.
05/23/23	Chris Everhart	1.10	Conference with vendor re production requests.
05/23/23	Mark Filip, P.C.	1.10	Draft presentation re conference with DOJ.
05/23/23	Gabriela Zamfir Hensley	0.60	Correspond with J. Raphael re government investigation considerations (.1); conference with B. Allen, K&E team re investigations, next steps (.1); correspond with B. Allen, K&E team re same (.1); conference with A. Lamothe-Cadet, J. Raphael re presentation for SDNY (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Hanaa Kaloti	5.60	Review, analyze legal research re SDNY presentation (.3); review and revise 502(e) stipulation order (.3); analyze privilege waiver issues (.7); draft search terms re same (1.0); telephone conference with FTI re document review and collection (.2); participate in SEC proffer (1.5); draft summary re same (1.0); research re response to SEC re press releases (.6).
05/23/23	Mike Kilgarrieff	2.40	Revise work in progress tracker (.3); prepare production to Hawaii (.3); conference with Hawaii re re-production (.1); telephone conference with B. Allen, K&E team re case update (.5); telephone conference with CA DFPI re request for additional documentation (.5); review, revise prior productions to CA DFPI (.5); telephone conference with Company re CA DFPI requests (.2).
05/23/23	Ross M. Kwasteniet, P.C.	3.30	Prepare for conference with DOJ.
05/23/23	Amanda Lamothe-Cadet	3.20	Revise summary of other NPAs (1.0); correspond with G. Hensley and J. Raphael re DOJ presentation (.4); review and revise talking points and presentation for DOJ meeting (1.4); correspond with G. Hensley re logistics for conference with DOJ (.4).
05/23/23	Jennifer Levy, P.C.	0.40	Correspond with regulators, M. Kilgarrieff, Company re follow-up requests.
05/23/23	Allison Lullo	6.90	Conference with H. Kaloti, K&E team re strategy and next steps (.9); participate in SEC reverse proffer (1.5); telephone conference with B. Allen, SDNY re matter status (.8); telephone conference with H. Kaloti re matter strategy and next steps (.2); review, analyze regulatory productions (3.5).
05/23/23	Jeffery S. Norman, P.C.	2.00	Telephone conference with R. Friedland, SEC re securities law issues.
05/23/23	Alex D. Pappas	0.50	Draft production letters.
05/23/23	Joshua Raphael	3.20	Review, revise governmental claims memorandum (2.5); telephone conference with G. Hensley, A. Lamothe Cadet re DOJ presentation (.3); correspond with G. Hensley, follow up re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/23/23	Roy Michael Roman	0.20	Review and revise correspondence re fourth SEC stipulation (.1); correspond with W. Thompson re same (.1).
05/23/23	Baya Yantren	1.20	Review and revise DOJ presentation (.7); research re same (.5).
05/24/23	Bob Allen, P.C.	4.40	Conference with S. Hartman and SDNY re charging considerations (2.5); prepare for same (.5); telephone conference with A. Nichols and A. Hobson re Yankowitt request and related correspondence (.3); telephone conference with Special Committee re same (.5); telephone conference with Company re same (.3); correspond with H. Kaloti and K&E team re SEC investigation, regulatory matters (.3).
05/24/23	Nicholas Benham	3.50	Conference with DOJ re status (2.0); research re same (.5); compile and circulate notes re same (1.0).
05/24/23	Zachary S. Brez, P.C.	5.80	Prepare for conference with DOJ (2.5); conference with DOJ re investigation (2.5); telephone conference with Special Committee re same (.8).
05/24/23	Janet Bustamante	0.70	Review and process documents into document review databases.
05/24/23	Cassandra Catalano	0.30	Analyze unproduced documents for quality control.
05/24/23	Cassandra Catalano	0.50	Draft document collection searches for DOJ requests re press releases.
05/24/23	Cassandra Catalano	0.40	Review and analyze production status per DOJ requests.
05/24/23	Mariana del Carmen Fernandez	1.30	Revise FTC production letter for documents produced to regulators (.2); telephone conference with H. Kaloti re same (.2); correspond with H. Kaloti re FTI statistics for documents withheld for privilege (.4); review, analyze communications with FTI re same (.2); draft summary of delta of documents in privilege withhold statistics generated by FTI (.3).
05/24/23	Mark Filip, P.C.	3.90	Participate in DOJ conference (2.2); prepare for same (.7); correspond, follow up re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/23	Patrick Forte	3.10	Review and analyze documents for potential privilege waiver.
05/24/23	Hanaa Kaloti	4.40	Review, analyze notes from SDNY presentation, follow-up requests (.6); analyze privilege waiver issues (.8); correspond with A. Lullo, K&E team, FTI re same (.5); correspond with FTI re follow-up requests (1.0); prepare production for FTC (.5); review and analyze documents for production (1.0).
05/24/23	Ross M. Kwasteniet, P.C.	6.70	Conference with DOJ re status (2.2); prepare for same (3.2); follow-up with C. Koenig, K&E team re same (1.3).
05/24/23	Allison Lullo	0.50	Review and analyze documents for regulatory productions.
05/24/23	Mark Malone	0.70	Coordinate preparation of documents for production to FTC.
05/25/23	Bob Allen, P.C.	2.50	Telephone conference with R. Cunningham and H. Kaloti re FTC production requests (.5); telephone conference with H. Kaloti re privilege issues (.1); telephone conference with Company, C. Koenig, K&E team re investigation coordination (.5); telephone conference with SEC re SEC resolution (.2); correspond with D. Latona, K&E team re same (.2); review and revise letter re preferred equity committee and related correspondence (.4); correspond with H. Kaloti and K&E team re privilege review, waiver, and individual productions (.6).
05/25/23	Nicholas Benham	1.90	Research re government presentation.
05/25/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen, A. Lullo and SEC re investigation (1.0); telephone conference with B. Allen, Company re investigation coordination (.5).
05/25/23	Janet Bustamante	0.90	Review and process documents into case database.
05/25/23	Cassandra Catalano	0.20	Draft collection letter packet.
05/25/23	Cassandra Catalano	0.20	Revise regulator requests tracker.
05/25/23	Cassandra Catalano	0.30	Draft SDNY requests follow-up assignment.
05/25/23	Cassandra Catalano	0.50	Review and analyze correspondence from B. Allen, K&E team re privilege waiver review.
05/25/23	Rich Cunningham, P.C.	0.60	Telephone conference with B. Allen, K&E team re cross-regulator management.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/25/23	Patrick Forte	3.30	Review and analyze documents for potential privilege waiver.
05/25/23	Lindsey Foster	1.50	Review and analyze documents for privilege waiver issues.
05/25/23	Victor Hollenberg	1.00	Review and draft summaries re documents for production.
05/25/23	Elizabeth Helen Jones	0.50	Telephone conference with B. Allen, K&E team, Company re ongoing regulatory investigations.
05/25/23	Hanaa Kaloti	5.90	Telephone conference with Z. Brez, K&E team, SEC re investigation (.5); telephone conference with R. Cunningham, A. Katz, K&E team, Company re investigation (.5); telephone conference with B. Allen, R. Cunningham re FTC investigation (.5); analyze privilege waiver issues (.6); conduct matter administration (.4); review and analyze mobile documents (1.8); correspond with employee counsel re same (.1); research re non-prosecution agreements (1.5).
05/25/23	Aidan Katz	1.00	Review and analyze documents for privilege waiver production.
05/25/23	Alex D. Pappas	0.40	Draft production letters.
05/25/23	Baya Yantren	2.60	Review, analyze documents for privilege waiver issues.
05/26/23	Bob Allen, P.C.	0.60	Correspond with C. Catalano re personal device collection and access (.3); telephone conference with J. Brown re witness issues (.3).
05/26/23	Nicholas Benham	1.90	Research re government presentation (1.0); research re auction processes (.2); review and analyze documents re privilege review (.7).
05/26/23	Zachary S. Brez, P.C.	2.00	Review and analyze potential SDNY NDA issues (1.0); review and analyze SEC resolution cooperation issues (1.0).
05/26/23	Cassandra Catalano	0.20	Prepare for telephone conference with Company re regulator requests.
05/26/23	Cassandra Catalano	0.50	Review and analyze saved document searches re ICO press release.
05/26/23	Cassandra Catalano	0.60	Correspond with FTI re proposed search parameters for Akin's requested searches.
05/26/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet, Company re regulator requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/23	Patrick Forte	2.60	Review and analyze documents for potential privilege waiver.
05/26/23	Victor Hollenberg	1.00	Review, analyze, and summarize documents for production.
05/26/23	Hanaa Kaloti	2.70	Telephone conference with FTI re document review (.5); analyze privilege waiver issues (1.0); correspond with N. Benham, K&E team re research re regulatory issues (.4); analyze issues re same (.8).
05/26/23	Aidan Katz	3.20	Review and analyze documents for production.
05/26/23	Amanda Lamothe-Cadet	0.20	Telephone conference with C. Catalano, Company re document production
05/26/23	Mark Malone	1.00	Coordinate preparation of documents for production to W&C.
05/26/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re regulatory issues.
05/26/23	Baya Yantren	3.50	Review and analyze documents for privilege waiver (2.8); correspond with FTI re same (.7).
05/27/23	Bob Allen, P.C.	0.60	Telephone conference with S. Hartman re resolution (.3); telephone conference with R. Kwasteniet re same (.2); correspond with H. Kaloti, K&E team re same (.1).
05/27/23	Nicholas Benham	3.80	Review and analyze documents for privilege (2.9); research re government presentation (.9).
05/27/23	Hanaa Kaloti	2.00	Review, analyze privilege waiver analysis (1.5); review, analyze research re SDNY prosecutions (.5).
05/27/23	Aidan Katz	2.50	Review and analyze documents for privilege waiver production.
05/27/23	Baya Yantren	6.00	Telephone conference with H. Kaloti re claw-back documents for privilege waiver review (.4); review and analyze documents re same (2.7); draft tracker re same (2.3); correspond with H. Kaloti, K&E team re findings (.6).
05/28/23	Nicholas Benham	1.60	Review and analyze documents re privilege review.
05/28/23	Patrick Forte	2.10	Review and analyze documents re privilege waiver.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/28/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet re developments in government investigations.
05/28/23	Hanaa Kaloti	0.50	Correspond with B. Yantren, G. Brier re document review.
05/28/23	Aidan Katz	2.00	Review and analyze documents for privilege waiver.
05/28/23	Allison Lullo	2.00	Correspond with H. Kaloti, K&E team re regulator productions and privilege review.
05/28/23	Baya Yantren	1.50	Review and analyze documents re privilege waiver review (.6); correspond with B. Allen re same (.9).
05/29/23	Nicholas Benham	1.30	Review and analyze documents re privilege review (.9); draft summary re same (.4).
05/29/23	Cassandra Catalano	0.30	Revise internal document production tracker.
05/29/23	Patrick Forte	5.40	Review and analyze documents for potential privilege waiver.
05/29/23	Gabriela Zamfir Hensley	0.40	Review, revise government investigations memorandum.
05/29/23	Hanaa Kaloti	1.20	Analyze blacklist search terms (1.0); correspond with employee counsel re same (.2).
05/29/23	Aidan Katz	2.50	Review and analyze documents for privilege waiver production.
05/29/23	Ross M. Kwasteniet, P.C.	2.30	Analyze issues re government claims and potential settlement re same.
05/29/23	Allison Lullo	0.80	Review, prepare regulator productions.
05/29/23	Baya Yantren	4.00	Review and analyze documents re privilege waiver review (1.9); revise tracker re same (1.9); correspond with H. Kaloti, K&E team re same (.2).
05/30/23	Bob Allen, P.C.	4.50	Telephone conference with R. Kwasteniet re DOJ investigation (.3); telephone conference with special committee re same (.4); telephone conference with M. Filip, A. Goel, K&E team re same (.7); telephone conference with A. Nichols and SDNY re case status (.4); prepare for same (.1); telephone conference with DOJ re same (.3); correspond with Z. Brez, K&E team re same (.5); telephone conference with P. Nash, K&E team re DOJ investigation matters (.5); prepare for same (.1); correspond with Z. Brez, A. Lullo, and H. Kaloti re privilege and related issues (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Nicholas Benham	0.80	Review, analyze documents re privilege (.6); telephone conference with A. Lullo re government presentation (.2).
05/30/23	Zachary S. Brez, P.C.	3.30	Telephone conference with B. Allen, SDNY re SDNY investigation (.5); telephone conference with B. Allen, K&E team re DOJ investigation issues (.5); analyze issues re DOJ investigation, strategy (1.5); telephone conference with B. Allen, M. Filip, K&E team re DOJ strategy (.8).
05/30/23	Cassandra Catalano	0.80	Draft talking points re DOJ meeting.
05/30/23	Cassandra Catalano	0.30	Review and analyze correspondence re privilege waiver review.
05/30/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, B. Allen, and DOJ re case status.
05/30/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti, and G. Brier re DOJ case status.
05/30/23	Rich Cunningham, P.C.	0.30	Telephone conference with H. Kaloti re response to FTC discovery requests.
05/30/23	Mark Filip, P.C.	1.40	Telephone conference with B. Allen, Z. Brez, K&E team re DOJ strategy, developments (.8); analyze issues re same (.6).
05/30/23	Patrick Forte	2.70	Review and analyze documents for potential privilege waiver.
05/30/23	Gabriela Zamfir Hensley	0.20	Analyze issues re government investigation claims.
05/30/23	Hanaa Kaloti	4.00	Telephone conference with A. Lullo re strategy, next steps (.5); telephone conference with B. Yantren re privilege review (.1); analyze issues re same (.5); review and analyze documents for privilege waiver production (1.5); telephone conference with FTI re same (.3); correspond with A. Lullo and B. Allen re document production (.3); review, analyze documents re same (.8).
05/30/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re investigation status and next steps.
05/30/23	Ross M. Kwasteniet, P.C.	4.90	Telephone conferences with B. Allen, K&E team re government claims and settlement issues (1.4); analyze strategies and issues re government claims and issues (3.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/30/23	Allison Lullo	6.40	Telephone conference with H. Kaloti, K&E team re investigation workstream strategy and next steps (.7); review and analyze presentation notes (2.0); draft talking points re SDNY conference (.2); telephone conference with R. Kwasteniet, K&E team, and Company re strategy and investigations update (.4); correspond with FTI re privilege review and productions (2.5); telephone conference with SDNY re matter update (.6).
05/30/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Z. Brez, K&E team re government investigations.
05/30/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Z. Brez, K&E team re government investigations next steps.
05/30/23	Baya Yantren	1.50	Correspond with H. Kaloti re work in progress (.7); telephone conference with B. Allen re same (.3); correspond with H. Kaloti re same (.5).
05/31/23	Bob Allen, P.C.	2.70	Review and analyze research re non-prosecution agreements (.4); telephone conference with T. Diskant re Westcap (.3); telephone conference with Z. Brez, special committee re same (.5); correspond with DOJ re waiver stipulation and revisions (.4); review and analyze materials re production of A. Mashinsky documents and related correspondence (.5); correspond with A. Lullo, K&E team re DOJ matters and related issues (.6).
05/31/23	Nicholas Benham	1.00	Research re government presentation.
05/31/23	Zachary S. Brez, P.C.	3.00	Telephone conference with B. Allen, K&E team re special committee (1.0); analyze issues re preferred equity issues (.7); analyze issues re A. Mashinsky documents (.8); telephone conference with B. Allen and WestCap re Series B issues (.5).
05/31/23	Rich Cunningham, P.C.	0.50	Correspond with FTI and H. Kaloti, K&E team re investigations.
05/31/23	Chris Everhart	1.70	Prepare document review platform for SDNY access.
05/31/23	Mariana del Carmen Fernandez	0.50	Correspond with H. Kaloti, FTI re FTC requests.
05/31/23	Patrick Forte	2.40	Review and analyze documents for potential privilege waiver.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/31/23	Lindsey Foster	1.00	Review and analyze documents re privilege waiver issues.
05/31/23	Gabriela Zamfir Hensley	0.40	Telephone conference with P. Abt re government claims.
05/31/23	Hanaa Kaloti	6.30	Analyze FTC investigation and requests (1.5); analyze privilege waiver issues (1.9); review, analyze documents re same (1.9); review correspondence between A. Lullo and FTI re blacklist terms (.6); telephone conference with A. Lullo, FTI re document production (.4).
05/31/23	Ross M. Kwasteniet, P.C.	4.60	Review, analyze memorandum re government claims (2.0); analyze settlement options (2.6).
05/31/23	Allison Lullo	6.40	Correspond with H. Kaloti, K&E team, FTI re privilege review (2.5); correspond with B. Allen re mobile review (.8); telephone conference with Z. Brez, B. Allen, special committee re regulatory matters (.5); telephone conference with H. Kaloti, FTI re privilege review (.6); prepare regulatory productions (2.0).
05/31/23	Baya Yantren	3.80	Review and analyze documents for production (2.3); correspond with B. Allen, H. Kaloti, A. Lullo re document production (1.0); draft production letter (.5).
Total		2,316.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164926
Client Matter: 53363-51

In the Matter of Appeals

For legal services rendered through May 31, 2023
(see attached Description of Legal Services for detail)

\$ 373.50

Total legal services rendered

\$ 373.50

Legal Services for the Period Ending May 31, 2023

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Appeals

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
TOTALS	0.30		\$ 373.50

Legal Services for the Period Ending May 31, 2023

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Appeals

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/16/23	Gabriela Zamfir Hensley	0.30	Analyze filings re appeal.
Total		0.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165296
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 1,152,323.00

Total legal services rendered

\$ 1,152,323.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165296

Celsius Network LLC

Matter Number:

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Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	0.20	485.00	97.00
Megan Bowsher	16.50	395.00	6,517.50
Simon Briefel	0.90	1,245.00	1,120.50
Grace C. Brier	123.70	1,215.00	150,295.50
Judson Brown, P.C.	67.20	1,675.00	112,560.00
Steven M. Cantor	0.30	1,455.00	436.50
Joseph A. D'Antonio	126.70	985.00	124,799.50
Kevin Decker	75.70	715.00	54,125.50
Seantyl Hardy	26.70	1,135.00	30,304.50
Gabriela Zamfir Hensley	33.10	1,245.00	41,209.50
Elizabeth Helen Jones	0.80	1,155.00	924.00
Chris Koenig	36.90	1,425.00	52,582.50
Ross M. Kwasteniet, P.C.	20.70	2,045.00	42,331.50
Dan Latona	4.60	1,375.00	6,325.00
Library Business Research	1.00	445.00	445.00
Library Factual Research	1.20	445.00	534.00
Library People Research	3.50	445.00	1,557.50
Patricia Walsh Loureiro	1.60	1,155.00	1,848.00
Sean Magill	1.20	995.00	1,194.00
Nima Malek Khosravi	58.50	735.00	42,997.50
Rebecca J. Marston	0.10	995.00	99.50
T.J. McCarrick	94.50	1,265.00	119,542.50
Caitlin McGrail	15.90	735.00	11,686.50
Patrick J. Nash Jr., P.C.	14.00	2,045.00	28,630.00
Robert Orren	5.10	570.00	2,907.00
Morgan Lily Phoenix	43.80	715.00	31,317.00
Joshua Raphael	0.50	735.00	367.50
Gabrielle Christine Reardon	1.20	735.00	882.00
Roy Michael Roman	0.40	735.00	294.00
Hannah C. Simson	97.20	1,080.00	104,976.00
John Sorrentino	1.50	455.00	682.50
Alex Straka	1.70	1,155.00	1,963.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ken Sturek	131.30	550.00	72,215.00
Casllen Timberlake	23.20	335.00	7,772.00
Kyle Nolan Trevett	1.00	885.00	885.00
Lorenza A. Vassallo	111.90	850.00	95,115.00
Alex Xuan	0.80	735.00	588.00
Tanzila Zomo	0.60	325.00	195.00
TOTALS	1,145.70		\$ 1,152,323.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Cathy Alton	0.20	Correspond with K. Sturek re upcoming case deadlines.
06/01/23	Grace C. Brier	2.50	Review documents queued for production (1.4); confer with J. Brown and T. McCarrick re offensive discovery strategy (.5); attend team meeting with J. Brown, K&E team (.2); correspond with K. Decker, K&E team re assignments and case status (.4).
06/01/23	Judson Brown, P.C.	1.00	Review and draft correspondence with K&E team, including G. Brier and others, re discovery and depositions concerning litigation with Series B Holders.
06/01/23	Kevin Decker	0.90	Draft 30(b)(6) deposition notice.
06/01/23	Kevin Decker	0.20	Draft cover letter for production of documents to Series B Holders.
06/01/23	Seantyl Hardy	2.10	Conduct research re intercompany claims for upcoming trial.
06/01/23	Elizabeth Helen Jones	0.30	Correspond with K&E team, K. Sturek re discovery requests.
06/01/23	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues and settlement structures re Series B.
06/01/23	Robert Orren	0.80	Draft shell of 9019 motion (.7); correspond with G. Hensley re same (.1).
06/01/23	Morgan Lily Phoenix	0.50	Review documents for responsiveness.
06/01/23	Hannah C. Simson	0.20	Correspond with UCC and Series B holders re regulatory reproductions.
06/01/23	Hannah C. Simson	1.10	Correspond with G. Brier and K&E team re litigation strategy.
06/01/23	Hannah C. Simson	0.40	Edit and revise regulatory reproduction correspondence.
06/01/23	Hannah C. Simson	0.80	Edit and revise correspondence re mining dispute.
06/01/23	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re regulatory production strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Ken Sturek	8.50	Download additional third-party production volumes from transfer site and upload to FTI for review (2.8); update deposition witness tracker and circulate for team review (.9); provide G. Brier with production information (2.4); circulate specific docket items to G. Brier, K&E team (.5); serve additional volumes on Series B counsel (.4); generate saved searches for specific third-party productions (1.5).
06/01/23	Lorenza A. Vassallo	2.50	Review and analyze Series B intercompany offensive documents.
06/02/23	Grace C. Brier	4.70	Confer with J. Brown and T. McCarrick re case status and scheduling (.5); team meeting with J. Brown, K&E team (.2); review and draft deposition schedule and team project list (1.0); review documents produced by Series B preferred equity holders and queued for production (3.0).
06/02/23	Judson Brown, P.C.	3.00	Telephone conferences with K&E team, including T. McCarrick and others, re discovery and depositions concerning litigation with Series B. Holders (1.4); review and draft correspondence with K&E team, including T. McCarrick and others, re same (.8); conference with counsel for UCC and Series B Holders re class certification schedule (.8).
06/02/23	Joseph A. D'Antonio	0.50	Video conference with J. Brown, T. McCarrick, G. Brier, H. Simson, S. Hardy, K. Sturek, K. Decker re Series B litigation deposition strategy and document review.
06/02/23	Kevin Decker	0.30	Review documents produced by Series B Holders.
06/02/23	Kevin Decker	2.70	Draft 30(b)(6) deposition notice.
06/02/23	Kevin Decker	0.50	Conference with team case updates and strategy.
06/02/23	Seantyl Hardy	1.70	Participate in strategy meeting with J. Brown, T. McCarrick, G. Brier, H. Simson, K. Sturek, K. Decker re intercompany claims trial (.5); conduct research re intercompany claims (1.2).
06/02/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re class certification.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Hannah C. Simson	0.40	Review and analyze documents for privilege and responsiveness.
06/02/23	Hannah C. Simson	0.50	Conference with J. Brown and K&E team re litigation strategy.
06/02/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
06/02/23	Ken Sturek	6.40	Review, download additional production volumes from Series B transfer sites (2.8); upload volumes to FTI for loading to database and provide instructions re same (.9); download CEL_STIP_001 from FTI's transfer site and provide to A. Lullo for review (.4); generate searches in database (2.3).
06/02/23	Lorenza A. Vassallo	0.50	Telephone conference with J. Brown and K&E team re litigation status updates and next steps.
06/02/23	Lorenza A. Vassallo	5.20	Review and analyze Series B intercompany offensive documents.
06/02/23	Lorenza A. Vassallo	0.80	Review and adjust 30b(6) deposition notice of UCC and Series B.
06/03/23	Grace C. Brier	8.50	Review documents produced by Series B preferred equity holders.
06/03/23	Judson Brown, P.C.	2.20	Review and draft correspondence with K&E team, including T. McCarrick and others, re litigation with Series B. Holders (.9); review and analyze documents re same (1.3).
06/03/23	Joseph A. D'Antonio	6.30	Draft responses and objections to Series B 30(b)(6) notices to CNL and LLC (3.3); review and analyze documents from Series B document production re depositions (3.0).
06/03/23	Kevin Decker	3.40	Review documents produced by Series B Holders.
06/03/23	T.J. McCarrick	11.50	Review and analyze Series B documents (6.3); draft and revise 30(b)(6) notices (1.1); draft and revise IROG deficiency correspondence (.6); draft and revise objections and responses to 30(b)(6) depositions (2.4); draft deposition correspondence (1.1).
06/03/23	Morgan Lily Phoenix	1.30	Review documents responsive to discovery requests.
06/03/23	Hannah C. Simson	2.90	Review and analyze documents for privilege and responsiveness.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/03/23	Hannah C. Simson	2.80	Conduct searches for documents re Pref B litigation.
06/03/23	Hannah C. Simson	0.90	Correspond with T. McCarrick and K&E team re litigation strategy.
06/03/23	John Sorrentino	1.00	Coordinate with furniture vendor and update K&E paralegal team with other trial logistics.
06/03/23	Ken Sturek	7.50	Coordinate with FTI for loading additional third-party production volumes to database for review (3.5); provide instructions to FTI for batching third party productions (.7); reach out to TransPerfect re translation of documents (.7); search third party productions for various custodian and substantive requests (2.6).
06/03/23	Lorenza A. Vassallo	10.80	Review and analyze Series B intercompany offensive documents with T. McCarrick and K&E case team.
06/04/23	Grace C. Brier	10.10	Correspond with J. Brown, K&E team re deposition scheduling (.5); review documents produced by Series B to prepare for depositions (9.6).
06/04/23	Judson Brown, P.C.	4.10	Review and analyze documents produced by Series B Holders (1.2); review, analyze, and draft correspondence with opposing counsel and K&E team, including T. McCarrick and others, re litigation with Series B Holders (1.3); telephone conferences with B. Allen, T. McCarrick, G. Brier, R. Kwasteniet, and K&E team, re same (1.0); review and revise responses to 30(b)(6) deposition notice (.6).
06/04/23	Joseph A. D'Antonio	2.90	Review and analyze documents from Series B production re intercompany claim, substantive consolidation, and fraudulent transfer litigation.
06/04/23	Kevin Decker	4.00	Review documents produced by Series B Holders.
06/04/23	Seantyl Hardy	6.10	Analyze Series B production documents in preparation for upcoming depositions re intercompany claims (5.6); strategize with G. Brier and T. McCarrick re intercompany claims litigation (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/04/23	T.J. McCarrick	8.90	Draft and revise deposition correspondence with Series B Holders and research case law re same (1.9); draft and revise deposition scheduling chart (.9); confer with G. Brier and J. Brown re deposition staffing and strategy (.7); review and analyze Series B documents (5.4).
06/04/23	Morgan Lily Phoenix	1.50	Review documents for responsiveness to discovery requests.
06/04/23	Hannah C. Simson	0.40	Correspond with T. McCarrick and K&E team re litigation strategy.
06/04/23	Hannah C. Simson	3.00	Review and analyze documents for responsiveness.
06/04/23	Ken Sturek	1.50	Update deposition witness chart with additional information and circulate to team (.4); investigate attachment issues in third party productions for G. Brier and provide instructions to FTI for further investigation (1.1).
06/04/23	Lorenza A. Vassallo	10.90	Review and analyze Series B intercompany offensive documents with T. McCarrick and K&E case team.
06/05/23	Megan Bowsher	0.80	File and organize production transmissions to W&C for attorney review.
06/05/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
06/05/23	Grace C. Brier	11.40	Prepare for meeting with R. Kwasteniet, K&E restructuring team re document review (1.0); attend meeting with R. Kwasteniet and bankruptcy team re documents (.4); review Series B document production (3.5); prepare for Series B depositions (6.5).
06/05/23	Judson Brown, P.C.	4.20	Review and analyze Series B documents for use in depositions (.9); conferences with K&E team, including P. Nash and others, re Series B documents (1.1); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re discovery and deposition issues (2.2).
06/05/23	Joseph A. D'Antonio	2.30	Draft responses and objections to UCC 30(b)(6) deposition notice.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Joseph A. D'Antonio	0.40	Video conference with J. Brown, R. Kwasteniet, P. Nash, restructuring and litigation teams re Series B document production.
06/05/23	Joseph A. D'Antonio	2.80	Review and analyze documents re Series B discovery requests (1.8); draft response to Series B discovery letter re same (1.0).
06/05/23	Joseph A. D'Antonio	6.10	Review and analyze documents produced by Series B re intercompany claim, substantive consolidation, fraudulent transfer claims.
06/05/23	Kevin Decker	2.80	Review documents produced by Series B Holders.
06/05/23	Seantyl Hardy	6.90	Analyze key documents in preparation for intercompany claim depositions through targeted searches of Series B production (4.9); participate in strategy meeting re intercompany claim depositions with G. Brier (.5); conference with G. Brier, K&E team re same (1.5).
06/05/23	Gabriela Zamfir Hensley	0.70	Conference with J. Brown, K&E team re discovery documents (.3); analyze same (.4).
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, K&E litigation team re Series B related litigation.
06/05/23	Chris Koenig	2.80	Telephone conference with R. Kwasteniet, K&E team re Series B litigation (.4); review and analyze issues re same (2.4).
06/05/23	Ross M. Kwasteniet, P.C.	3.70	Review documents produced by Series B holders (1.9); participate in internal conference with J. Brown and others re Series B litigation and documents (.6); analyze strategies re Series B settlement negotiations (1.2).
06/05/23	Library People Research	2.90	Research contact and employment info for several individuals.
06/05/23	T.J. McCarrick	4.80	Review and analyze Series B documents (2.4); attend strategy conference with P. Nash, K&E team re Series B documents (.5); internal strategy meeting with J. Brown and K&E team re depositions (.5); draft and revise discovery correspondence with Series B Holders (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Patrick J. Nash Jr., P.C.	0.50	Participate in telephone conference with J. Brown, K&E team re Series B document production.
06/05/23	Morgan Lily Phoenix	0.50	Telephone conference with with G. Brier, K&E team re upcoming depositions and key documents.
06/05/23	Morgan Lily Phoenix	2.60	Review batch of Company key documents and summarize key documents for team internal email.
06/05/23	Morgan Lily Phoenix	1.20	Track documents produced to Series B and find UCC bates numbers.
06/05/23	Morgan Lily Phoenix	0.50	Telephone conference all hands internal meeting with G. Brier, K&E team re key documents and next steps re requesting depositions of opposing parties.
06/05/23	Hannah C. Simson	0.80	Correspond with T. McCarrick on strategy re expert report.
06/05/23	Hannah C. Simson	0.40	Review and analyze documents for responsiveness.
06/05/23	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re litigation strategy.
06/05/23	Hannah C. Simson	0.40	Meet with G. Brier, A. Eavy, and K&E team re document review strategy.
06/05/23	Hannah C. Simson	0.60	Meet with T. McCarrick, K&E team re litigation strategy.
06/05/23	Ken Sturek	7.30	Generate spreadsheet re production status (2.5); provide inventory of production bates numbers for CEL_STIP production volume (.9); coordinate with FTI for loading additional production volumes (.8); provide additional details to translation vendor for final deliverable (.7); correspond with G. Brier, K&E team re production status (2.4).
06/05/23	Casllen Timberlake	2.30	Compile discovery correspondence.
06/05/23	Casllen Timberlake	0.50	Prepare pro hac vice applications for H. Simson and L. Vassallo.
06/05/23	Lorenza A. Vassallo	0.50	Conference with T. McCarrick and K&E case team re Series B Preferred Holders deposition logistics.
06/05/23	Lorenza A. Vassallo	7.80	Review and analyze Series B offensive intercompany documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Lorenza A. Vassallo	1.50	Review and adjust letter to Series B Preferred Holders re Celsius discovery.
06/06/23	Grace C. Brier	9.50	Review and analyze documents for upcoming Series B depositions.
06/06/23	Judson Brown, P.C.	6.00	Conferences with K&E team, including P. Nash, T. McCarrick, and others, re discovery and depositions in Series B litigation (2.0); prepare for (.4) and attend (.6) discovery conference with Court re discovery and deposition disputes with Series B holders ; review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re same (2.0); review and analyze materials for depositions in Series B litigation (1.0).
06/06/23	Joseph A. D'Antonio	0.10	Review and analyze Series B holders' supplemental responses to Debtors' interrogatories.
06/06/23	Joseph A. D'Antonio	5.60	Review and analyze documents from Series B document production re intercompany claim, substantive consolidation motion, and fraudulent transfer litigation.
06/06/23	Joseph A. D'Antonio	0.50	Revise letter to Series B holders re discovery matters.
06/06/23	Joseph A. D'Antonio	0.60	Attend informal discovery conference re Series B depositions.
06/06/23	Kevin Decker	0.60	Attend, discovery conference re objection to depositions.
06/06/23	Kevin Decker	0.50	Research contact information of possible deponents.
06/06/23	Seantyl Hardy	3.70	Analyze documents in preparation for Series B depositions.
06/06/23	Chris Koenig	2.10	Review and analyze issues re Series B litigation.
06/06/23	Ross M. Kwasteniet, P.C.	4.60	Analyze strategy re Series B settlement negotiations (1.9); correspond with J. Brown, K&E team re same (.4); telephone conference with A. Colodny re same (.6); analyze discovery disputes with Series B (.9); participate in hearing re discovery issues (.8).
06/06/23	Library People Research	0.60	Research contact and employment info for several individuals.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	T.J. McCarrick	8.40	Prepare for discovery conference and review correspondence re deposition issues for same (2.1); conduct discovery conference and motion argument (.8); draft and revise informal discovery conference request (.8); review and analyze Series B documents (4.2); expert strategy telephone conference with A&M re intercompany claim (.5).
06/06/23	Caitlin McGrail	0.10	Review, revise exclusivity extension motion.
06/06/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Series B response to UCC motion to dismiss Series B appeal of class certification order.
06/06/23	Robert Orren	0.80	Draft notice of discovery conference re estimation of intercompany contract and substantive consolidation (.2); file same (.2); correspond with E. Jones re same (.2); distribute same for service (.2).
06/06/23	Morgan Lily Phoenix	0.50	Attend hearing re Pref B discovery dispute.
06/06/23	Hannah C. Simson	0.50	Attend hearing re Pref B discovery dispute.
06/06/23	Hannah C. Simson	0.80	Draft summaries of noticed individuals for depositions.
06/06/23	Hannah C. Simson	0.90	Correspond with T. McCarrick and K&E team re litigation strategy.
06/06/23	Hannah C. Simson	2.20	Edit and revise expert report.
06/06/23	Hannah C. Simson	0.40	Edit and revise correspondence to counsel re mining contract dispute.
06/06/23	Hannah C. Simson	0.50	Meet with A. Ciriello, A&M team, G. Brier, and K&E team re expert report strategy.
06/06/23	Hannah C. Simson	1.20	Review and analyze documents for responsiveness.
06/06/23	Ken Sturek	8.20	Provide inventory number of produced documents and breakdown of timing of transfers (2.5); generate saved searches re identifying documents for upcoming depositions (3.7); correspond with S. Philson re logistics (1.2); receive certified translation from vendor and provide consolidated document to H. Simson (.8).
06/06/23	Casllen Timberlake	0.20	Compile requested case materials.
06/06/23	Lorenza A. Vassallo	0.50	Meet and confer with T. McCarrick and K&E team.

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06/06/23	Lorenza A. Vassallo	5.20	Review and analyze Series B intercompany offensive documents.
06/06/23	Tanzila Zomo	0.60	Coordinate logistics re discovery conference.
06/07/23	Grace C. Brier	11.60	Correspond with J. Brown, K&E team re productions (2.0); prepare materials for upcoming depositions (7.5); review documents produced by Series B (2.1).
06/07/23	Judson Brown, P.C.	6.50	Conferences with K&E team, including R. Kwasteniet, T. McCarrick, and others, re discovery and depositions in Series B litigation (3.2); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel, respectively, re same (1.9); review and analyze materials for depositions in Series B litigation (1.4).
06/07/23	Joseph A. D'Antonio	1.00	Review and analyze Series B produced documents re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/07/23	Joseph A. D'Antonio	0.70	Meet with J. Brown, T. McCarrick, K&E litigation team re deposition schedule for intercompany, substantive consolidation, fraudulent transfer litigation.
06/07/23	Joseph A. D'Antonio	11.10	Review and analyze documents re Series B production (6.5); prepare materials for Adi Heranjani deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim (4.6).
06/07/23	Kevin Decker	4.60	Review documents produced by Series B holders.
06/07/23	Kevin Decker	0.80	Meet with G. Brier, K&E team re case updates and strategy.
06/07/23	Seantyl Hardy	5.80	Analyze Series B production documents and run targeted searches through documents in preparation for upcoming depositions re intercompany claims litigation (5.3); participate in strategy meeting with G. Brier and T. McCarrick re intercompany claims litigation (.5).
06/07/23	Chris Koenig	2.60	Telephone conference with R. Kwasteniet, K&E team re Series B litigation (.4); review and analyze issues re same (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Ross M. Kwasteniet, P.C.	3.80	Review and analyze Series B documents (1.6); confidential settlement negotiations re resolution of Series B litigation (2.2).
06/07/23	T.J. McCarrick	7.00	Draft and revise scheduling correspondence with Series B Holders (2.2); review and analyze witness document set (3.1); draft and revise deposition scheduling chart and staffing allocation (1.1); conference with J. Brown and G. Brier re deposition strategy (.6).
06/07/23	Robert Orren	0.90	Prepare for filing of notice of status conferences in Shanks and Ad Hoc Borrowers adversary proceedings (.2); file same (.3); distribute same for service (.2); correspond with J. Mudd re same (.2).
06/07/23	Morgan Lily Phoenix	0.30	Draft production letter for Series B documents.
06/07/23	Morgan Lily Phoenix	4.00	Review key documents re chronology table in preparation for upcoming depositions.
06/07/23	Morgan Lily Phoenix	0.80	Telephone conference with G. Brier, K&E team re upcoming deposition preparation.
06/07/23	Hannah C. Simson	0.70	Review and analyze documents for responsiveness.
06/07/23	Hannah C. Simson	5.40	Review and analyze documents re witness deposition.
06/07/23	Hannah C. Simson	0.20	Review and revise production letter.
06/07/23	Hannah C. Simson	0.70	Correspond with G. Brier, T. McCarrick, and K&E team re litigation strategy.
06/07/23	Hannah C. Simson	0.60	Conference with G. Brier and K&E team re litigation strategy.
06/07/23	Ken Sturek	12.20	Coordinate with Lexitas on upcoming deposition schedule and provide them with evolving schedule (1.5); download additional production volume from Series B transfer site and provide to FTI for loading re same (1.2); assist litigation team in identifying documents for use in upcoming depositions (7.5); provide saved searches to H. Simson and L. Vassallo for use in upcoming depositions (2).
06/07/23	Casllen Timberlake	0.20	Compile and classify case materials.
06/07/23	Casllen Timberlake	0.40	Draft and assist with filing of pro hac vice applications for H. Simson and L. Vassallo.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Lorenza A. Vassallo	10.20	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/07/23	Lorenza A. Vassallo	0.80	Conference with G. Brier and K&E team re case status and next steps.
06/08/23	Megan Bowsher	0.80	Compile documents in preparation for depositions.
06/08/23	Grace C. Brier	12.50	Prepare for witness deposition (7.5); review documents for other Series B depositions (5.0).
06/08/23	Judson Brown, P.C.	5.90	Conferences with K&E team, including T. McCarrick, J. D'Antonio and others, re discovery and depositions in Series B litigation (2.7); conference with R. Pavon counsel re Series B deposition (.5); conference with UCC counsel re Series B litigation (1.0); review and draft correspondence with K&E team, including T. McCarrick and others, UCC counsel, and opposing counsel, respectively, re same (1.3); review and analyze materials for depositions in Series B litigation (0.4).
06/08/23	Joseph A. D'Antonio	8.10	Review documents and prepare for witness deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/08/23	Joseph A. D'Antonio	3.20	Review documents and prepare materials re A. Hermajani deposition re intercompany claim, substantive consolidation, and fraudulent transfer claims.
06/08/23	Joseph A. D'Antonio	1.00	Meet with J. Brown re witness deposition.
06/08/23	Kevin Decker	1.80	Prepare for deposition of witness.
06/08/23	Chris Koenig	2.40	Review and analyze issues re Series B litigation.
06/08/23	T.J. McCarrick	8.50	Review and analyze witness documents (4.9); draft and revise witness deposition outline (3.1); attend strategy conference with UCC re Series B depositions (.5).
06/08/23	Robert Orren	0.10	Distribute for service notices of status conference in adversary proceedings.
06/08/23	Morgan Lily Phoenix	3.00	Review produced documents to draft chronology of key events with document cites.

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06/08/23	Morgan Lily Phoenix	1.70	Telephone conference with Company witness and G. Brier to prepare witness for upcoming deposition.
06/08/23	Morgan Lily Phoenix	3.60	Review produced documents for various deposition preparation materials for J. Brown & K&E team.
06/08/23	Morgan Lily Phoenix	0.50	Review documents in preparation for witness preparation meeting.
06/08/23	Joshua Raphael	0.50	Correspond with G. Hensley, R. Marston, K&E team re retail loan question.
06/08/23	Hannah C. Simson	1.40	Prepare for witness deposition.
06/08/23	Hannah C. Simson	2.70	Meet with witness to prepare for deposition.
06/08/23	Hannah C. Simson	3.10	Prepare for witness deposition.
06/08/23	Hannah C. Simson	1.90	Conduct searches for witness documents.
06/08/23	Hannah C. Simson	0.40	Correspond with T. McCarrick and KE team re litigation strategy.
06/08/23	John Sorrentino	0.50	Preparation logistics for deposition.
06/08/23	Ken Sturek	12.50	Gather and organize documents for use in upcoming Series B depositions (8.5); coordinate deposition logistics with Lexitas and conference room reservations with S. Philson (2); work with C. Timberlake re deposition logistics (.5); print deposition prep documents (1.5).
06/08/23	Casllen Timberlake	3.70	Assist with deposition document preparations.
06/08/23	Lorenza A. Vassallo	5.90	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/08/23	Lorenza A. Vassallo	3.80	Attend deposition preparation session with H. Simson and Company.
06/09/23	Simon Briefel	0.30	Telephone conference with A&M, Company, G. Brier re UCC diligence requests.
06/09/23	Grace C. Brier	13.90	Prepare for witness deposition (6.0); depose witness (5.0); confer with witness re same (.2); correspond with Company re deposition scheduling (.5); prepare for witness deposition preparation (.5); prepare for CDPQ depositions (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Judson Brown, P.C.	4.00	Attend witness depositions (1.8); conferences with K&E team, including T. McCarrick and others, re depositions and strategy issues (.8); review and analyze materials for depositions (.5); review and draft correspondence with K&E team, including T. McCarrick and others, and opposing counsel re deposition and discovery issues (.9).
06/09/23	Joseph A. D'Antonio	6.60	Attend depositions of witnesses.
06/09/23	Joseph A. D'Antonio	0.80	Review and analyze witness deposition transcript.
06/09/23	Joseph A. D'Antonio	6.60	Review documents and prepare for witness deposition re intercompany claims, substantive consolidation, and fraudulent transfer claim.
06/09/23	Joseph A. D'Antonio	0.60	Review and analyze materials re witness deposition preparation.
06/09/23	Kevin Decker	6.00	Second chair deposition of witness.
06/09/23	Kevin Decker	1.30	Review documents produced by Series B Holders.
06/09/23	Gabriela Zamfir Hensley	0.10	Conference with A&M re depositions, preparations.
06/09/23	Chris Koenig	1.20	Review and analyze issues re Series B litigation.
06/09/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze Series B document productions (3.1); internal communications with P. Nash re settlement discussions (.5).
06/09/23	Dan Latona	0.50	Analyze presentation re potential settlement.
06/09/23	T.J. McCarrick	10.30	Conduct witness deposition (4.0); attend witness deposition (.5); review and analyze witness documents (1.9); draft and revise correspondence re dep notices (.2); review and analyze WestCap and CDPQ documents (3.3); review and analyze witness preparation materials (.4).
06/09/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with J. Selendy re potential settlement with Series B (.2); telephone conference with D. Barse re same (.3); telephone conference with A. Carr re same (.2); telephone conference with D. Dunne re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Morgan Lily Phoenix	1.70	Review produced documents; draft key document chronology for upcoming depositions.
06/09/23	Morgan Lily Phoenix	2.80	Review documents to prepare for witness deposition (1.5); draft chronology re same (1.3).
06/09/23	Hannah C. Simson	2.60	Prepare for witness deposition.
06/09/23	Hannah C. Simson	1.30	Prepare for witness deposition.
06/09/23	Hannah C. Simson	5.40	Defend witness deposition.
06/09/23	Hannah C. Simson	1.00	Correspondence and strategy with T. McCarrick and K&E team re litigation strategy.
06/09/23	Ken Sturek	13.10	Coordinate printing materials for witnesses depositions and finalize court reporter arrangements for same (3.5); prepare saved searches for witness deposition (2.5); organize directories of documents for use in depositions (5.6); download and circulate deposition transcripts and set up TextMap database re same (.7); coordinate with vendor re translations of documents (.8).
06/09/23	Casllen Timberlake	1.40	Compile case materials (.5); assist with deposition preparations (.9).
06/09/23	Lorenza A. Vassallo	7.00	Attend deposition of K. Tang with H. Simson.
06/09/23	Lorenza A. Vassallo	6.80	Prepare documents for depositions of Series B Preferred Holders and UCC.
06/10/23	Grace C. Brier	6.30	Prepare materials and outlines for CDPQ depositions.
06/10/23	Judson Brown, P.C.	4.50	Review and analyze deposition transcripts from Series B litigation (2.5); review and analyze documents and materials for depositions in Series B litigation (1.5); review and draft correspondence with K&E team, including T. McCarrick and others, re Series B litigation (.5).
06/10/23	Joseph A. D'Antonio	1.40	Conference with G. Brier, K. Decker, witness re witness deposition preparation.
06/10/23	Joseph A. D'Antonio	4.80	Review and analyze Series B documents re witnesses deposition preparation.
06/10/23	Joseph A. D'Antonio	0.80	Review and analyze UCC 30b6 notice topics re intercompany claim, substantive consolidation, and fraudulent transfer litigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/23	Kevin Decker	9.00	Prepare for deposition of witness.
06/10/23	Kevin Decker	1.40	Prepare for deposition of witness.
06/10/23	Ross M. Kwasteniet, P.C.	1.30	Confidential settlement negotiations re Series B litigation.
06/10/23	T.J. McCarrick	8.90	Review and analyze Goodman and Katz documents (6.7); prepare for witness deposition preparation and review documents re same (1.3); review and analyze CDPQ documents (.9).
06/10/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with D. Dunne re possible settlement with Series B (.3); telephone conference with A. Carr re same (.2); telephone conference with G. Pesce re case status and next steps (.2); research re issue with possible Series B settlement (.4); telephone conference with A. Carr re possible Series B settlement (.2).
06/10/23	Morgan Lily Phoenix	2.00	Review documents for draft chronology for witness deposition.
06/10/23	Hannah C. Simson	8.80	Review documents in preparation for witness deposition (4.4); draft questions for witness deposition (2.0); correspondence with K. Decker and K&E team re witness deposition (.9); conduct searches for documents for witness deposition (1.5).
06/10/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re litigation strategy.
06/10/23	Ken Sturek	10.50	Prepare materials re upcoming Series B depositions (7.5); download additional productions from Series B transfer site and coordinate loading productions to FTI (1.5); coordinate with vendor to translate 12 documents for (1.5).
06/10/23	Casllen Timberlake	0.50	Compile and classify case materials.
06/10/23	Lorenza A. Vassallo	13.80	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/11/23	Megan Bowsher	6.50	Compile and prepare documents re preparation for depositions.
06/11/23	Grace C. Brier	8.00	Attend witness deposition preparation (4.5); prepare for witness deposition preparation (2.0); prepare for witness deposition (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/23	Judson Brown, P.C.	8.50	Review and analyze materials re litigation with Series B holders (1.3); review and analyze materials for witness deposition preparation (.8); conference with witness to prepare for deposition (4.0); conferences with K&E team, including T. McCarrick and others, re Series B depositions (1.5); review and draft correspondence with K&E team, including T. McCarrick and others, re discovery and deposition issues in litigation with Series B holders (.9).
06/11/23	Joseph A. D'Antonio	8.50	Review and analyze documents re witness depositions.
06/11/23	Joseph A. D'Antonio	3.40	Review and analyze documents re witness deposition preparation (1.5); review and analyze documents re witness deposition preparation (1.9).
06/11/23	Joseph A. D'Antonio	0.60	Review and analyze documents re witness deposition preparation.
06/11/23	Kevin Decker	4.80	Prepare for deposition of witness.
06/11/23	Kevin Decker	0.50	Meet with J. Brown, K&E team re case updates and strategy.
06/11/23	T.J. McCarrick	12.50	Review and analyze Goodman documents (5.4); attend witness deposition preparation (3.0); review and analyze witness documents for preparation (1.7); K&E strategy meeting re Series B. depositions with J. Brown, G. Brier, and K&E team (.5); draft clawback correspondence (.3); review, analyze, and revise 30(b)(6) designations (.8); draft and revise correspondence re deposition time split and discuss same with J. Brown (.6); draft and revise correspondence re witness depositions (.2).
06/11/23	Patrick J. Nash Jr., P.C.	1.40	Telephone conference with D. Dunne re possible settlement with Series B (.2); telephone conference with A. Carr re same (.2); correspond with J. Selendy re same (.2); telephone conference with A. Carr re same (.1); telephone conference with D. Dunne, D. Hilty and A. Carr re same (.3); telephone conference with G. Pesce re case status and next steps (.2); correspond with J. Selendy re possible settlement with Series B (.2).

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06/11/23	Morgan Lily Phoenix	0.30	All hands team meeting with G. Brier, K&E team re next day deposition strategy.
06/11/23	Morgan Lily Phoenix	6.80	Review and select produced documents to prepare for deposition of witness (6); coordinate preparation of binders re same (.8).
06/11/23	Hannah C. Simson	10.50	Attend witness deposition preparation (2.0); review documents for L witness deposition (2.5); prepare questions for L. witness deposition preparation (2.0); correspondence and strategy with G. Brier and K&E team re litigation strategy (1.0); attend witness deposition preparation (.5); prepare documents for witness deposition (2.5).
06/11/23	Ken Sturek	10.50	Preparing documents and materials for upcoming Series B depositions.
06/11/23	Casllen Timberlake	5.10	Prepare physical case materials.
06/11/23	Lorenza A. Vassallo	7.10	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/12/23	Megan Bowsher	0.60	File and organize final deposition transcripts for witnesses.
06/12/23	Megan Bowsher	5.20	Compile and prepare final documents for use at witness deposition.
06/12/23	Megan Bowsher	2.60	Assist attorneys with preparation for depositions.
06/12/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
06/12/23	Grace C. Brier	11.00	Prepare for deposition of witness (4.5); depose witness (3.5); prepare for deposition of witness (3.0).
06/12/23	Judson Brown, P.C.	8.00	Review and draft correspondence with UCC counsel and K&E team, including T. McCarrick and others, re litigation with Series B holders (.5); conference with witness to prepare for deposition (1.0); defend witness deposition (6.0); conferences with K&E team, including T. McCarrick and others, re depositions and settlement of litigation (.5).
06/12/23	Joseph A. D'Antonio	1.40	Conference with witness, A. Ciriello (A&M) re witness deposition preparation.
06/12/23	Joseph A. D'Antonio	0.20	Meet with J. Brown, T. McCarrick, litigation team re Series B settlement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Joseph A. D'Antonio	5.80	Review and analyze documents re preparation for witness deposition.
06/12/23	Kevin Decker	1.40	Prepare for deposition of witness.
06/12/23	Kevin Decker	7.50	Second chair deposition of witness.
06/12/23	Seantyl Hardy	0.40	Draft correspondence to UCC re scheduling order for Committee's class certification motion.
06/12/23	Chris Koenig	2.30	Review and revise documents re Series B settlement (1.4); correspond with R. Kwasteniet, K&E team, UCC, Series B re same (.9).
06/12/23	Library Factual Research	1.20	Research backgrounds of Larry Katz and Alex Goodman.
06/12/23	Nima Malek Khosravi	4.60	Research re 9019 settlement (.4); draft Series B settlement agreement (3.9); correspond with K. Trevett and K&E team re same (.3).
06/12/23	T.J. McCarrick	10.00	Review and analyze Goodman documents (3.2); review and analyze Katz documents (1.4); defend employee deposition (5.4).
06/12/23	Caitlin McGrail	0.30	Review, revise Series B settlement agreement motion re background section.
06/12/23	Patrick J. Nash Jr., P.C.	4.20	Analyze memorialize global resolution of all Series B issues.
06/12/23	Robert Orren	0.30	Distribute to G. Hensley and K&E working group precedent re 9019 settlement.
06/12/23	Morgan Lily Phoenix	0.50	Review documents for employee deposition.
06/12/23	Morgan Lily Phoenix	1.10	Review documents to prepare for deposition.
06/12/23	Morgan Lily Phoenix	5.80	Participate in deposition of employee.
06/12/23	Hannah C. Simson	11.00	Take employee deposition (7.0); prepare for same (3.1); correspond with G. Brier and K&E team re litigation strategy (.9).
06/12/23	Ken Sturek	8.00	Assist H Simson, C. Timberlake, and M. Bowsher in organizing and printing final examination set of documents for employee deposition (4.7); generate saved searches for employee deposition preparation and download files (2.8); coordinate deposition arrangements (.5).
06/12/23	Casllen Timberlake	7.10	Assist with deposition preparations (4.5); prepare physical case materials for deposition use (1.1); process deposition exhibits as introduced (1.5).

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06/12/23	Kyle Nolan Trevett	0.50	Review, revise Series B Preferred Holder settlement 9019 motion (.4); correspond with N. Khosravi, K&E team re same (.1).
06/12/23	Lorenza A. Vassallo	3.30	Attend deposition of Series B Preferred Holder employee with H. Simson.
06/12/23	Lorenza A. Vassallo	7.00	Review and prepare documents for depositions of Series B Preferred Holders and UCC.
06/13/23	Gabriela Zamfir Hensley	1.00	Revise settlement motion re claims issues (.7); revise settlement agreement re same (.3).
06/13/23	Chris Koenig	0.90	Review and revise documents re Series B settlement.
06/13/23	Patricia Walsh Loureiro	0.20	Review, analyze correspondence re Condit dispute.
06/13/23	Nima Malek Khosravi	3.50	Review, analyze Series B settlement agreement and precedent (1.3); correspond with G. Hensley and K&E team re same (.1); revise settlement agreement (2.1).
06/13/23	Caitlin McGrail	1.30	Draft, revise Series B 9019 settlement motion re background (1.2); correspond with G. Hensley and K&E team re same (.1).
06/13/23	Gabrielle Christine Reardon	0.30	Review and revise settlement re Series B.
06/13/23	Hannah C. Simson	0.80	Correspond with L. Vassello and K&E team re litigation strategy.
06/13/23	Ken Sturek	2.50	Update TextMap and network directories re final versions of deposition transcripts.
06/13/23	Kyle Nolan Trevett	0.50	Review, revise Series B Preferred Holder settlement 9019 motion (.4); correspond with G. Reardon, K&E team re same (.1).
06/14/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, R. Kwasteniet, K&E teams re EFH loan, mining litigation issues.
06/14/23	Joseph A. D'Antonio	1.80	Correspond with G. Brier, C. Koenig re customer adversary proceeding deadlines (.7); review and analyze Georgiou response to motion to dismiss (1.1).
06/14/23	Kevin Decker	0.20	Revise reply in support of motion to dismiss Georgiou complaint.
06/14/23	Gabriela Zamfir Hensley	0.90	Review, revise Series B settlement agreement.
06/14/23	Chris Koenig	1.80	Review and revise documents re Series B settlement (1.4); correspond with G. Hensley re same (.4).

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06/14/23	Nima Malek Khosravi	9.90	Revise Series B settlement agreement (3.9); further revise same (3.7); correspond with G. Hensley and K&E team re same (.5); review, analyze agreement re same (1.8).
06/14/23	Caitlin McGrail	1.70	Review, revise Series B settlement motion.
06/14/23	Ken Sturek	3.50	Update TextMap and network folders re deposition files.
06/14/23	Casllen Timberlake	0.50	Review and compile deposition transcripts and exhibits.
06/15/23	Joseph A. D'Antonio	0.30	Correspond with G. Brier re deposition scheduling for Series B litigation re settlement agreement.
06/15/23	Joseph A. D'Antonio	1.50	Draft reply in support of motion to dismiss re Georgiou adversary proceeding.
06/15/23	Gabriela Zamfir Hensley	7.20	Review, revise Series B settlement agreement (2.7); conference with C. Koenig re same (.1); further revise same (3.4); draft motion re same (1.0).
06/15/23	Chris Koenig	1.60	Review and revise documents re Series B settlement (1.2); correspond with G. Hensley re same (.4).
06/15/23	Nima Malek Khosravi	5.60	Revise Series B settlement agreement (2.7); review, analyze precedent re same (.8); revise settlement motion re same (2.1).
06/15/23	Caitlin McGrail	1.90	Review, revise Series B 9019 settlement agreement motion (1.8); correspond with G. Hensley and K&E team re same (.1).
06/15/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze proposed settlement agreement re resolution of Series B claims (.3); review, analyze motion to approve Series B settlement (.3).
06/15/23	Ken Sturek	4.10	Compile statistics re discovery (1.5); coordinate with FTI re transfer of additional production volumes (.4); update network files with final deposition materials (2.2).
06/16/23	Grace C. Brier	0.50	Confer with J. D'Antonio re upcoming filings (.2); review filings and previous filings (.3).

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06/16/23	Judson Brown, P.C.	1.60	Conference with H. Simson, K&E team, Company re potential dispute with Hardin (.7); review and draft correspondence with H. Simson, K&E team re potential Hardin dispute (.4); review and draft correspondence with C. Koenig, K&E team re strategy for individual adversary proceedings (.5).
06/16/23	Joseph A. D'Antonio	3.00	Review and analyze Herrmann complaint (1.0); draft motion to dismiss Herrmann complaint (1.8); draft and file stipulation re extension of deadlines re Herrmann and Frishberg adversary proceedings (.2).
06/16/23	Gabriela Zamfir Hensley	4.70	Review, revise Series B settlement motion (3.7); analyze pleadings, correspondence re background re same (1.0).
06/16/23	Gabriela Zamfir Hensley	2.30	Further revise Series B settlement motion (1.0); analyze issues re same (.2); further revise same (1.1).
06/16/23	Sean Magill	0.20	Review, analyze Mawson request list.
06/16/23	Nima Malek Khosravi	4.20	Review, analyze Series B settlement motion draft and corresponding comments (1.4); revise same (2.8).
06/16/23	Caitlin McGrail	4.20	Review, revise Series B 9019 settlement motion (3.9); correspond with C. Koenig and K&E team re same (.3).
06/16/23	Robert Orren	0.50	File stipulation with D. Frishberg and I. Herrmann staying deadlines (.2); distribute same for service (.2); correspond with J. D'Antonio re same (.1).
06/16/23	Hannah C. Simson	1.00	Conference with Company, and J. Brown re mining dispute.
06/16/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio, K&E team re litigation strategy.
06/16/23	Alex Straka	0.50	Review, analyze Mawson perfection certificate and related documentation and correspondence.
06/17/23	Nima Malek Khosravi	0.60	Revise Series B settlement agreement.
06/18/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Series B proposed comments, revisions re settlement agreement (.2); review, analyze Series B comments, revisions re motion to approve global settlement with Series B (.2).

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06/18/23	Hannah C. Simson	1.30	Review and analyze mining contract (.8); draft summary of litigation recommendation (.5).
06/19/23	Grace C. Brier	0.30	Review Goines amended complaint.
06/19/23	Judson Brown, P.C.	0.50	Review and draft correspondence with K. Decker, K&E team, Company re potential options to enforce award.
06/19/23	Joseph A. D'Antonio	4.60	Draft reply in support of motion to dismiss Georgiou adversary complaint.
06/19/23	Kevin Decker	4.50	Draft motion to dismiss the second amended complaint of F. Shanks.
06/19/23	Kevin Decker	0.50	Research enforcement of arbitration award.
06/19/23	Dan Latona	0.70	Telephone conference with Company re arbitration (.5); analyze issues re same (.2).
06/19/23	Hannah C. Simson	0.30	Correspond with D. Albert, K&E team, Company, re mining dispute.
06/19/23	Ken Sturek	0.50	Telephone conference with J. Brown and G. Brier re potential data breach.
06/20/23	Grace C. Brier	0.50	Telephone conference with FTI re document productions (.3); review documents for document production (.2).
06/20/23	Judson Brown, P.C.	0.70	Conference with Company, K. Decker, K&E team re potential options to enforce award (.2); review and draft correspondence re same (.2); review and analyze Goines complain (.1); review and draft correspondence re same (.2).
06/20/23	Joseph A. D'Antonio	2.80	Draft motion to dismiss second amended complaint re F. Shanks adversary proceeding.
06/20/23	Joseph A. D'Antonio	2.20	Draft reply in support of motion to dismiss complaint re Georgiou adversary proceeding.
06/20/23	Joseph A. D'Antonio	0.10	Review and analyze order denying motion to vacate customer claims order.
06/20/23	Joseph A. D'Antonio	0.30	Conference with G. Brier, K&E investigations and litigation teams, FTI re document collections and review.
06/20/23	Kevin Decker	3.10	Research personal jurisdiction for enforcement of arbitration award.
06/20/23	Kevin Decker	0.40	Revise reply in support of motion to dismiss complaint of G. Georgiou.
06/20/23	Kevin Decker	0.40	Conference with Company, J. Brown re enforcement of arbitration award.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165296

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Gabriela Zamfir Hensley	2.10	Revise Series B settlement agreement (1.6); correspond with C. Koenig re same (.1); analyze issues re same (.4).
06/20/23	Chris Koenig	2.10	Review and revise Series B settlement documents.
06/20/23	Dan Latona	0.30	Analyze, comment on Georgiou reply.
06/20/23	Dan Latona	0.20	Analyze opinion re motion to vacate customer contract opinion.
06/20/23	Nima Malek Khosravi	4.10	Revise Series B settlement agreement (3.8); correspond with G. Hensley and K&E team re same (.3).
06/20/23	Caitlin McGrail	0.40	Review, revise Series B settlement agreement (.2); conference with N. Malek Khosravi re same (.2).
06/20/23	Patrick J. Nash Jr., P.C.	0.20	Review and analyze order denying Hermann and Frishberg motion to vacate.
06/20/23	Robert Orren	0.20	Correspond with L. Spangler and T. Zomo re submission to chambers of stipulation staying deadlines in Frishberg and Herrmann adversary proceedings.
06/20/23	Morgan Lily Phoenix	0.30	Telephone conference with FTI re production.
06/20/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
06/20/23	Hannah C. Simson	0.20	Strategize re mining dispute approach.
06/20/23	Ken Sturek	1.90	Review, revise reply in support of motion to dismiss Georgiou complaint for J. D'Antonio.
06/21/23	Grace C. Brier	1.00	Review and revise motion to dismiss reply.
06/21/23	Judson Brown, P.C.	1.00	Review and draft correspondence with H. Simson, K&E team, re potential dispute with Nektar (.3); conference with K. Decker re potential options to enforce award (.4); review and draft correspondence re same (.3).
06/21/23	Steven M. Cantor	0.30	Correspond with EY and Company re Series B litigation.
06/21/23	Joseph A. D'Antonio	4.70	Draft motion to dismiss F. Shanks adversary complaint.
06/21/23	Joseph A. D'Antonio	0.60	Draft reply in support of motion to dismiss re Georgiou adversary complaint.
06/21/23	Kevin Decker	1.20	Research issues re enforcement of arbitration award.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165296

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, Milbank, Jones Day, W&C, Selendy re Series B settlement agreement (.7); analyze issues re same (.2).
06/21/23	Chris Koenig	3.40	Review and revise Series B settlement documents (2.2); correspond with settlement parties re same (1.2).
06/21/23	Nima Malek Khosravi	0.60	Conference with C. Koenig, K&E team, W&C, Milbank re Series B settlement agreement.
06/21/23	Caitlin McGrail	0.40	Conference with G. Hensley, K&E team, W&C, Milbank, Jones Day re settlement motion (partial).
06/21/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC response to Euclid motion re D&O proceeds.
06/21/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze V. Ubierna de las Heras' objection to Euclid motion re D&O proceeds.
06/21/23	Robert Orren	1.00	Correspond with J. D'Antonio re filing of reply in support of motion to dismiss Georgiou adversary proceeding (.2); file same (.2); distribute same for service (.2); file fourth stipulation with FTC re filing of nondischargability complaint (.2); correspond with G. Reardon re same (.1); distribute same for service (.1).
06/21/23	Roy Michael Roman	0.40	Review and revise joinder to UCC objection (.3); correspond with S. Sanders re same (.1).
06/21/23	Hannah C. Simson	1.50	Review and analyze issues re mining dispute (.6); review and analyze mining contract (.6); draft letter re same (.3).
06/22/23	Judson Brown, P.C.	1.70	Conference with Company re Reliz enforcement action (.6); review and draft correspondence with including K. Decker, K&E team, re same (.4); conference with Company, G. Brier, and K&E team re potential dispute with Mawson (.7).
06/22/23	Joseph A. D'Antonio	0.10	Correspond with Court re Georgiou adversary proceeding.
06/22/23	Joseph A. D'Antonio	5.50	Draft motion to dismiss F. Shanks adversary complaint.
06/22/23	Kevin Decker	2.70	Research enforcement of arbitration award.
06/22/23	Kevin Decker	0.50	Conference with Company, D. Latona, and J. Brown re enforcement of arbitration award.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Chris Koenig	2.80	Review and revise Series B settlement docs (1.7); correspond with parties re same (1.1).
06/22/23	Dan Latona	2.70	Analyze, comment on Shanks motion to dismiss (2.0); telephone conference with J. Brown, Company re Reliz matter (.7).
06/22/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze Series B settlement agreement (.3); correspond with C. Koenig, K&E team re same (.2); review, analyze revised BRIC back-up bid proposal (.3).
06/22/23	Hannah C. Simson	0.40	Draft contract dispute letter.
06/22/23	Ken Sturek	5.50	Cite check motion to dismiss F. Shanks complaint.
06/23/23	Grace C. Brier	3.20	Review and edit motion to dismiss adversary proceeding (3.0); correspond with J. D'Antonio re draft motion to dismiss (.2).
06/23/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio, K&E team re adversary proceedings (.3); review and draft correspondence with H. Simson, K&E team re dispute with Hardin (.2).
06/23/23	Joseph A. D'Antonio	1.60	Draft motion to dismiss F. Shanks adversary complaint.
06/23/23	Kevin Decker	0.50	Draft motion to dismiss Second Amended Complaint of F. Shanks.
06/23/23	Kevin Decker	0.40	Research enforcement of arbitration award.
06/23/23	Gabriela Zamfir Hensley	2.10	Conference with W&C, C. Koenig, R. Kwasteniet re Series B settlement, various transaction matters (.5); conference with C. Koenig, W&C, Milbank, Jones Day re Series B settlement agreement (.7); review, revise same (.9).
06/23/23	Chris Koenig	2.60	Review and revise Series B settlement documents (.8); correspond with settlement parties re same (1.8).
06/23/23	Ross M. Kwasteniet, P.C.	1.60	Participate in negotiations re Series B settlement.
06/23/23	Nima Malek Khosravi	1.80	Review, analyze revised Series B settlement agreement (.6); conference with C. Koenig, W&C, Milbank re same (.7); review, analyze definitions re same (.5).
06/23/23	Caitlin McGrail	0.70	Video conference with G. Hensley, K&E team, Jones Day, and Milbank re motion.

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Matter Number:

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Robert Orren	0.50	File motion to dismiss Shanks adversary proceeding (.3); correspond with J. D'Antonio re same (.1); distribute same for service (.1).
06/23/23	Hannah C. Simson	0.30	Correspond with J. Brown and K&E team re mining dispute.
06/23/23	Ken Sturek	2.80	Update deposition exhibit tracker with information from Series B depositions and update TextMap re same.
06/23/23	Casllen Timberlake	0.50	Review and compile case materials.
06/24/23	Gabriela Zamfir Hensley	2.30	Review, revise Series B settlement agreement.
06/24/23	Chris Koenig	1.70	Review and revise Series B settlement documents (1.1); correspond with G. Hensley, K&E team, UCC, Series B holders re same (.6).
06/24/23	Nima Malek Khosravi	0.10	Correspond with G. Hensley, K&E team re Series B settlement agreement.
06/24/23	Hannah C. Simson	1.40	Strategize re mining dispute.
06/25/23	Gabriela Zamfir Hensley	1.30	Conference with Selendy re Series B settlement (.2); analyze issues re same (.1); conference with C. Koenig, Selendy re same (.1); conference with C. Koenig, W&C, Selendy, Milbank, Jones Day re same (.4); revise settlement agreement re same (.3); analyze W&C revisions re same (.2).
06/25/23	Chris Koenig	2.60	Review and revise Series B settlement documents (1.8) correspond with Series B holders, UCC re same (.8).
06/25/23	Nima Malek Khosravi	3.90	Review, analyze revised Series B settlement agreement (.3); revise 9019 motion re same (3.6).
06/25/23	Rebecca J. Marston	0.10	Correspond with R. Roman re Borrow research.
06/25/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Series B agreement (.2); review, analyze W&C comments to revised Series B settlement agreement (.2).
06/25/23	Alex Straka	0.20	Review, analyze Mawson related questions.
06/26/23	Judson Brown, P.C.	0.30	Review and draft correspondence with Company re Reliz strategy.
06/26/23	Kevin Decker	3.20	Research issues re post-petition contracts and estate property.

Legal Services for the Period Ending June 30, 2023

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Celsius Network LLC

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Gabriela Zamfir Hensley	3.20	Review, revise Series B settlement motion (2.0); conference with Milbank re settlement agreement (.1); review, revise settlement agreement (1.1).
06/26/23	Chris Koenig	4.00	Review and revise Series B settlement documents (2.2); correspond with G. Hensley, UCC, Series B holders re same (1.8).
06/26/23	Sean Magill	0.50	Review, analyze questions and prepare responses re security and perfection of Mawson collateral.
06/26/23	Nima Malek Khosravi	12.70	Review, analyze Series B settlement documents (1.3); draft declaration re same (3.4); revise settlement motion re same (4.3); correspond with G. Hensley, K&E team, Company, W&C, Milbank, Jones Day re settlement agreement and motion (1.6); further revise Series B settlement agreement and motion (1.9); correspond with G. Hensley and K&E team re filing same (.2).
06/26/23	Patrick J. Nash Jr., P.C.	2.50	Review, analyze revised settlement agreement re Series B in preparation for filing (.2); review, analyze motion to approve Series B settlement in preparation for filing (.4); review, analyze order approving Series B settlement in preparation for filing (.2); review, analyze D. Leon's reply to objections to Euclid's motion re D&O insurance (.3); review, analyze SEC statement in response to stipulation re conversion of Alt Coins (.1); review, analyze 26 pro se filings replying to UCC's objection to motion to require allowing CEL claims at 81 cents (1.3).
06/26/23	Hannah C. Simson	0.80	Review and analyze mining contract.
06/26/23	Hannah C. Simson	0.60	Telephone conference with D. Albert and Celsius team re mining dispute.
06/26/23	Hannah C. Simson	1.20	Edit and revise mining letter.
06/26/23	Hannah C. Simson	0.10	Telephone conference with Company re mining contract dispute.
06/26/23	Hannah C. Simson	1.30	Research re mining dispute.
06/26/23	Ken Sturek	1.80	Update TextMap database re Series B matter and follow up with vendor re specific video file.

Legal Services for the Period Ending June 30, 2023

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Casllen Timberlake	0.30	Compile and classify case materials (.1); finalize pleading attachments per H. Simson (.2).
06/27/23	Grace C. Brier	3.70	Prepare outlines for witness direct and cross examination (3.2); conference with witness re testimony (.5).
06/27/23	Judson Brown, P.C.	2.70	Conference with H. Simson re dispute with Hardin (.4), review and draft correspondence with H. Simson and Company re same (.2), review and revise letter to Hardin (.7); conference with G. Brier, K&E team re June 28 hearing (.5); review and draft correspondence with G. Reardon, K&E team re settlement with Series B Holders (.2); review and draft correspondence with K. Decker and client, respectively, re efforts to recover from Reliz (.7).
06/27/23	Joseph A. D'Antonio	0.70	Review and analyze Georgiou, C. Shanks, Ad Hoc Borrowers Group adversary filings re June 28 status conference.
06/27/23	Joseph A. D'Antonio	0.40	Correspond with G. Brier re Georgiou, C. Shanks, Ad Hoc Borrowers Group adversary proceedings (.2); telephone conference with J. Brown re same (.1); telephone conference with D. Latona re same (.1).
06/27/23	Kevin Decker	2.10	Research post-petition contracts and estate property.
06/27/23	Dan Latona	0.20	Telephone conference with J. D'Antonio re adversary proceedings.
06/27/23	Patricia Walsh Loureiro	0.20	Review, revise Condit Settlement Agreement.
06/27/23	T.J. McCarrick	3.20	Review and analyze adversary motions to dismiss (2.8); strategize re scheduling consolidation (.4).
06/27/23	Gabrielle Christine Reardon	0.90	Draft correspondence to Court re certificate of no objection (.4); correspond with P. Loureiro, K&E team re same (.3); correspond with Court re same (.2).
06/27/23	Hannah C. Simson	1.00	Review and revise mining dispute letter.
06/27/23	Hannah C. Simson	0.50	Correspondence with G. Hensley and K&E team re mining dispute.
06/27/23	Hannah C. Simson	0.10	Telephone conference with FTI team re document productions.

Legal Services for the Period Ending June 30, 2023

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Alex Straka	1.00	Conference with E. Hepler re security interest and perfection related topics on Mawson secured notes (.4); draft preliminary responses to Celsius legal re Mawson secured notes (.6).
06/27/23	Ken Sturek	2.50	Coordinate with NY conference services to reserve space for G. Brier, T. McCarrick, and J D'Antonio (.8); coordinate with NY digital services to print materials to be used at hearing for G. Brier (1.7).
06/28/23	Grace C. Brier	4.50	Prepare materials for omnibus hearing (1.5); attend hearing (3.0).
06/28/23	Joseph A. D'Antonio	0.90	Review and analyze Georgiou, Shanks, and Ad Hoc Group of Borrowers adversary proceedings re preparation for status conference.
06/28/23	Kevin Decker	1.00	Research post-petition contracts and estate property.
06/28/23	Gabriela Zamfir Hensley	0.60	Revise stipulation re Series B litigation.
06/28/23	Library Business Research	1.00	Research secondary sources re Chapter 11 bankruptcy and executory contracts.
06/28/23	Patricia Walsh Loureiro	0.60	Review, revise Condit settlement agreement.
06/28/23	Sean Magill	0.50	Review, analyze perfection status re temporary miners.
06/28/23	Nima Malek Khosravi	1.80	Revise declaration re Series B settlement.
06/28/23	T.J. McCarrick	0.50	Attend A&M BRIC hearing preparation.
06/28/23	Caitlin McGrail	2.50	Draft Series B stipulation (1.6); revise same (.8); correspond with G. Hensley and K&E team re same (.1).
06/28/23	Hannah C. Simson	0.60	Draft summary of mining dispute meeting with D. Albert.
06/28/23	Hannah C. Simson	1.10	Prepare for telephone conference with D. Albert re mining dispute (1.0); conference with same re mining dispute (.1).
06/28/23	Casllen Timberlake	0.50	Review and classify case materials.
06/29/23	Gabriela Zamfir Hensley	3.00	Revise stipulation re Series B litigation (.6); correspond with C. McGrail re same (.2); further revise same (.1); revise declaration re same (1.9); correspond with N. Malek Khosravi re same (.2).
06/29/23	Patricia Walsh Loureiro	0.30	Review, analyze Condit lift stay motion and stipulation.

Legal Services for the Period Ending June 30, 2023

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Nima Malek Khosravi	2.40	Revise declaration re Series B settlement agreement.
06/29/23	Caitlin McGrail	1.80	Review, revise Series B stipulation (1.6); correspond with C. Koenig, G. Hensley, K&E team, and Milbank re same (.2).
06/29/23	Hannah C. Simson	0.20	Correspond with J. Brown and K&E team re mining dispute.
06/30/23	Judson Brown, P.C.	0.30	Review and analyze draft correspondence to Hardin re potential dispute (.2); review and draft correspondence with K&E team, including H. Simson, re same (.1).
06/30/23	Joseph A. D'Antonio	0.30	Correspond with K. Decker re D. Frishberg adversary complaint.
06/30/23	Gabriela Zamfir Hensley	0.70	Review, revise declaration re Series B settlement (.2); further revise same (.5).
06/30/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, A. Xuan re Condit settlement.
06/30/23	Nima Malek Khosravi	2.70	Revise declaration re Series B settlement (2.4); correspond with G. Hensley, K&E team re same (.3).
06/30/23	Caitlin McGrail	0.60	Correspond with C. Koenig and G. Hensley re Series B stipulation (.3); review, revise stipulation for submission to Chambers (.2); correspond with Chambers re same (.1).
06/30/23	Hannah C. Simson	0.70	Edit and revise mining dispute letter.
06/30/23	Alex Xuan	0.80	Review and revise Condit settlement agreement and nondisclosure agreement (.6); correspond with P. W. Loureiro re same (.2).
Total		1,145.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165297
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 72,288.00

Total legal services rendered

\$ 72,288.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165297

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	4.30	1,405.00	6,041.50
Chris Koenig	1.10	1,425.00	1,567.50
Dan Latona	3.50	1,375.00	4,812.50
Nima Malek Khosravi	79.60	735.00	58,506.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Robert Orren	1.80	570.00	1,026.00
Tanzila Zomo	0.40	325.00	130.00
TOTALS	90.80		\$ 72,288.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165297

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Dan Latona	0.70	Analyze affidavit re UK automatic stay matter.
06/01/23	Nima Malek Khosravi	3.30	Review, analyze Euclid relief from stay motion (1.3); research re same (1.8); correspond with E. Jones and K&E team re same (.2).
06/02/23	Nima Malek Khosravi	7.10	Research case law and similar pending cases re automatic stay insurance motion.
06/04/23	Nima Malek Khosravi	2.10	Research re automatic stay and D&O policies.
06/05/23	Dan Latona	0.60	Analyze, comment on motion re UK automatic stay matter.
06/05/23	Nima Malek Khosravi	8.60	Research re automatic stay and insurance motion (2.3); draft objection to insurance motion (6.3).
06/06/23	Nima Malek Khosravi	8.90	Revise automatic stay insurance objection (4.5); conference with J. Raphael and K&E team re same (.3); review, analyze, summarize case law re same (4.1).
06/07/23	Nima Malek Khosravi	7.10	Correspond with J. Raphael and K&E team re insurance objection (.7); revise objection re same (2.8); research recent case law re same (3.6).
06/07/23	Patrick J. Nash Jr., P.C.	0.10	Review Leon motion for relief from stay re D&O proceeds.
06/08/23	Nima Malek Khosravi	3.60	Revise insurance motion objection (3.4); correspond with J. Raphael re same (.2).
06/09/23	Dan Latona	0.80	Analyze issues re UK automatic stay matter (.3); analyze, comment on affidavit re same (.5).
06/09/23	Nima Malek Khosravi	1.60	Correspond with J. Raphael, K&E team re stay insurance objection (.7); research re same (.9).
06/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re insurer lift-stay motion.
06/12/23	Dan Latona	0.50	Analyze issues re UK automatic stay matter.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165297

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Nima Malek Khosravi	2.90	Conference with E. Jones and K&E team re insurance analysis re automatic stay motion (1.0); conference with J. Raphael and K&E team re same (.6); correspond with E. Jones and K&E team re same (.8); research re insurance policies (.5).
06/13/23	Dan Latona	0.30	Analyze issues re UK automatic stay matter.
06/14/23	Hannah Crawford	1.50	Correspond with Company re stay violation letter (.5); review and revise same (.5); review and comment on updated affidavit and circulating same (.5).
06/14/23	Dan Latona	0.60	Analyze issues re UK automatic stay matter.
06/15/23	Hannah Crawford	2.00	Review and comment on stay violation letter to Company.
06/15/23	Chris Koenig	0.60	Telephone conference with E. Jones, K&E team, W&C re insurance and lift-stay matters.
06/15/23	Nima Malek Khosravi	0.70	Conference with E. Jones, K&E team, W&C re insurance lift stay motion.
06/16/23	Nima Malek Khosravi	3.60	Correspond with E. Jones, K&E team re automatic stay insurance motion (.7); research re same (2.2); conference with E. Jones and K&E team re same (.2); review, analyze insurance policies re same (.5).
06/18/23	Nima Malek Khosravi	0.40	Correspond with E. Jones, K&E team re insurance motion for lift of stay.
06/19/23	Nima Malek Khosravi	6.90	Correspond with E. Jones and K&E team re insurance motion to lift stay (.7); correspond with Company re same (.4); revise reply re same (2.3); conference with E. Jones, K&E team, W&C, insurance counsel re same (.8); revise order re same (1.8); revise reply re same (.9).
06/20/23	Nima Malek Khosravi	6.90	Revise insurance lift stay motion reply (4.6); correspond with J. Raphael and K&E team re same and revised order (.7); correspond with J. Raphael, K&E team, W&C re revised order for insurance lift stay motion (.2); further revise insurance lift stay motion reply (1.4).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165297

Celsius Network LLC

Matter Number: 53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Nima Malek Khosravi	6.10	Revise insurance lift stay order (.3); revise limited objection re same (3.6); correspond with J. Raphael, K&E team re same (.4); correspond with company re same (.6); review, revise notice re same (.3); correspond with J Raphael re insurance motion objection, order, and notice (.7); review, analyze pro se objection re insurance lift stay motion (.2).
06/21/23	Robert Orren	1.80	Prepare for filing of limited objection re Euclid motion for relief from stay and related exhibit (.8); file same (.4); correspond with J. Raphael and E. Jones re same (.4); distribute same for service (.2).
06/22/23	Hannah Crawford	0.80	Telephone conference with Taylor Wessing re Reliz enforcement (.6); correspond with Company re stay violation letter (.2).
06/22/23	Nima Malek Khosravi	4.60	Draft talking points re limited objection to insurance lift stay motion (4.3); correspond with J. Raphael re same (.3).
06/27/23	Nima Malek Khosravi	3.10	Correspond with E. Jones and K&E team re insurance list stay objection (.8); review Euclid reply re same (.4); research re same (1.3); revise talking points re same (.6).
06/28/23	Nima Malek Khosravi	0.20	Correspond with J. Raphael, K&E team re insurance lift stay revised order.
06/29/23	Nima Malek Khosravi	1.90	Revise order re insurance lift stay motion (1.6); correspond with J. Raphael re same (.3).
06/30/23	Tanzila Zomo	0.40	Review and file stipulation re litigation stay.
Total		90.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165298
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 91,124.00

Total legal services rendered

\$ 91,124.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165298

Celsius Network LLC

Matter Number: 53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.10	885.00	88.50
Elizabeth Helen Jones	4.50	1,155.00	5,197.50
Chris Koenig	11.80	1,425.00	16,815.00
Ross M. Kwasteniet, P.C.	3.80	2,045.00	7,771.00
Dan Latona	14.10	1,375.00	19,387.50
Patricia Walsh Loureiro	23.40	1,155.00	27,027.00
Jeffery S. Norman, P.C.	0.70	1,995.00	1,396.50
Joshua Raphael	2.40	735.00	1,764.00
Gabrielle Christine Reardon	1.20	735.00	882.00
Jimmy Ryan	9.40	885.00	8,319.00
Seth Sanders	0.80	885.00	708.00
Scottie Shermetaro	0.90	1,245.00	1,120.50
Alison Wirtz	0.50	1,295.00	647.50
TOTALS	73.60		\$ 91,124.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Dan Latona	0.80	Telephone conference with W&C re Flare tokens (.1); telephone conference with counsel re same (.4); follow up re same (.1); analyze correspondence re CEL tokens (.2).
06/01/23	Patricia Walsh Loureiro	0.30	Telephone conference with AMSL, Selendy Gay, D. Latona and K&E team re FTX proof of claim (.3).
06/02/23	Dan Latona	0.10	Analyze correspondence re loan transaction.
06/02/23	Joshua Raphael	1.00	Draft mutual non-disclosure agreement (.8); correspond with L. Wasserman re same (.2).
06/03/23	Amila Golic	0.10	Draft correspondence to Company re NewCo and WinddownCo issues.
06/04/23	Joshua Raphael	1.40	Revise non-disclosure statement with confidential party (1.1); review, revise same (.2); correspond with Company, K&E team re same (.1).
06/05/23	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, Company re Mawson.
06/05/23	Patricia Walsh Loureiro	0.80	Telephone conference with Company, C. Koenig re K&E team re Mawson (.5); telephone conference with Company, C. Koenig, K&E team re Hardin (.3).
06/06/23	Jeffery S. Norman, P.C.	0.20	Correspond with S. Shermetaro re "dust" accounts and fraudulent accounts and closure process re same.
06/06/23	Scottie Shermetaro	0.40	Telephone conference with G. Hensley re account closure requests.
06/09/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Campagna and others re consultation services and mining proposal.
06/09/23	Scottie Shermetaro	0.30	Correspond with J. Norman, K&E team re closure of fraudulent accounts.
06/13/23	Elizabeth Helen Jones	2.80	Correspond with J. Norman, K&E team re conversion of cryptocurrency (.7); telephone conference and correspondence with R. Marston re same (.8); review, revise stipulation re converting cryptocurrency (1.3).
06/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re confidential counterparty.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Jimmy Ryan	6.80	Correspond with D. Latona, K&E team, A&M team, and Centerview team re letter to confidential counterparty re contract issues (1.0); telephone conference with D. Latona re same (.1); draft letter re same (3.9); further revise same (1.8).
06/14/23	Elizabeth Helen Jones	0.90	Review, revise stipulation re conversion of cryptocurrency (.6); prepare stipulation for filing (.3).
06/14/23	Chris Koenig	2.10	Telephone conference with R. Kwasteniet, K&E team re letter to confidential counterparty (.6); review and revise stipulation re coin swaps (1.1); correspond with E. Jones and K&E team re same (.4).
06/14/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise stipulation and agreement with UCC re cryptocurrency sales and swaps.
06/14/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig re confidential matter.
06/14/23	Jimmy Ryan	1.40	Review, analyze loan agreements with confidential counterparty (.4); correspond with D. Latona, K&E team re letter to confidential counterparty re event of default of same (.4); telephone conference with R. Kwasteniet, K&E team re same (.6).
06/15/23	Chris Koenig	1.50	Review and revise stipulation re coin swaps (1.1); correspond with E. Jones and K&E team re same (.4).
06/15/23	Dan Latona	1.00	Telephone conference with Company re business operations (.3); telephone conference with C. Koenig re same (.2); analyze issues re same (.5).
06/15/23	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team, Special Committee, and Company re letter in response to confidential counterparty's event of default.
06/16/23	Dan Latona	3.80	Telephone conference with C. Koenig, Company re Mawson (.6); telephone conference with C. Koenig, Company, Fahrenheit re same (.5); analyze issues re same (.5); analyze diligence re same (1.3); telephone conference with C. Koenig, Company, Committee re same (.7); follow up re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165298

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Patricia Walsh Loureiro	2.90	Telephone conference with Company and D. Latona re Mawson (.7); analyze possible filing issues (1.5); telephone conference with W&C, PJT, A&M, Latona, K&E team, Company re Mawson (.7).
06/16/23	Jimmy Ryan	0.30	Correspond with J. Raphael, K&E team re confidential counterparty's event of default.
06/19/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, S. Sanders, re FTX proofs of claim.
06/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, confidential counterparty re repayment of debt.
06/20/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re Mawson hosting contract and related note.
06/20/23	Patricia Walsh Loureiro	0.60	Telephone conference with AMSL. Company, S. Sanders re FTX proof of claim.
06/20/23	Alison Wirtz	0.20	Correspond with D. Latona and C Street team re status, next steps.
06/21/23	Seth Sanders	0.80	Telephone conferences with Company, E. Jones re closing of duplicate accounts.
06/22/23	Chris Koenig	1.90	Analyze issues re confidential counterparty and debt (1.1); correspond with D. Latona, K&E team, counterparty re same (.8).
06/22/23	Dan Latona	0.70	Analyze issues re Mawson agreements.
06/22/23	Patricia Walsh Loureiro	3.30	Review, analyze Mawson agreements.
06/22/23	Scottie Shermetaro	0.20	Telephone conference with control function Company team re revisions to the website notice.
06/23/23	Chris Koenig	0.50	Telephone conference with confidential counterparty re debt repayment.
06/23/23	Dan Latona	1.70	Analyze issues re confidential matter (.5); telephone conference with P. Loureiro, Company, Mawson re status (1.0); telephone conference with Company re same (.2).
06/23/23	Patricia Walsh Loureiro	4.90	Telephone conference with D. Latona, Company, Mawson (1); review, analyze Mawson finance documents (3.9).
06/25/23	Patricia Walsh Loureiro	2.20	Summarize Mawson documents (1.6); correspond with A. Straka and K&E team re same (.6).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165298

Celsius Network LLC

Matter Number: 53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Dan Latona	2.00	Telephone conference with C. Koenig, re Mawson (.3); telephone conference with Company re same (.6); telephone conferences with C. Koenig, A. Straka, P. Loureiro re same (.3); telephone conference with W&C re same (.3); analyze diligence re same (.5).
06/26/23	Patricia Walsh Loureiro	3.10	Correspond with C. Koenig, D. Latona re Mawson (.5) Mawson analyze collateral issues (2.3); telephone conference with D. Latona, K&E team, W&C re Mawson (.3).
06/26/23	Gabrielle Christine Reardon	0.70	Prepare case status update for Company.
06/27/23	Patricia Walsh Loureiro	1.60	Telephone conference with A. Straka, K&E team re Mawson (.3); draft, analyze summary of issues (1.3).
06/27/23	Gabrielle Christine Reardon	0.50	Correspond with C. Koenig, K&E team re case update for Company (.3); correspond with Company re same (.2).
06/28/23	Dan Latona	0.50	Analyze forbearance agreement.
06/28/23	Patricia Walsh Loureiro	2.40	Telephone conference with M. Kilkenney, K&E team, Company re Mawson (.6) draft, revise issues list re Mawson (1.8).
06/29/23	Elizabeth Helen Jones	0.80	Telephone conference (in part) with C. Koenig, K&E team, A&M, counsel to confidential party re business matters (.5); telephone conference with C. Koenig, K&E team, A&M re debrief after telephone conference with confidential third party re business matters (.3).
06/29/23	Chris Koenig	2.70	Correspond with D. Latona, K&E team, UCC re confidential counterparty loan issue (1.8); telephone conference with confidential counterparty, D. Latona, K&E team re loan issue (.9).
06/29/23	Dan Latona	1.70	Telephone conference with P. Loureiro, Company, W&C re Mawson (1.0); telephone conference with C. Koenig, Sheppard re same (.4); telephone conference with C. Koenig, K&E team, A&M team, W&C, M3, counterparty re confidential matter (.3).
06/29/23	Patricia Walsh Loureiro	1.00	Telephone conference with W&C, Company, D. Latona and K&E team re Mawson.
06/30/23	Chris Koenig	2.10	Correspond with R. Kwasteniet, K&E team, UCC re confidential counterparty loan issue.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165298

Celsius Network LLC

Matter Number: 53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Dan Latona	0.50	Telephone conference with C. Koenig, Brown Rudnick re confidential matter (.2); analyze, comment on letter re same (.3).
06/30/23	Jimmy Ryan	0.40	Correspond with J. Raphael, K&E team re letter in response to confidential counterparty default re loan agreement (.3); review, comment on same (.1).
06/30/23	Alison Wirtz	0.30	Review and analyze communications materials from Celsius team and correspond with B. Airey re same.
Total		73.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165299
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 164,921.50

Total legal services rendered

\$ 164,921.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.50	1,405.00	702.50
Paul Goldsmith	1.20	885.00	1,062.00
Amila Golic	2.90	885.00	2,566.50
Gabriela Zamfir Hensley	11.20	1,245.00	13,944.00
Elizabeth Helen Jones	13.90	1,155.00	16,054.50
Chris Koenig	12.90	1,425.00	18,382.50
Ross M. Kwasteniet, P.C.	6.80	2,045.00	13,906.00
Dan Latona	22.30	1,375.00	30,662.50
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Nima Malek Khosravi	2.80	735.00	2,058.00
Rebecca J. Marston	3.70	995.00	3,681.50
Caitlin McGrail	1.70	735.00	1,249.50
Joel McKnight Mudd	0.90	885.00	796.50
Patrick J. Nash Jr., P.C.	3.60	2,045.00	7,362.00
Robert Orren	3.50	570.00	1,995.00
Joshua Raphael	1.50	735.00	1,102.50
Gabrielle Christine Reardon	8.60	735.00	6,321.00
Roy Michael Roman	1.30	735.00	955.50
Kelby Roth	0.30	735.00	220.50
Jimmy Ryan	2.20	885.00	1,947.00
Seth Sanders	1.70	885.00	1,504.50
Gelareh Sharafi	0.50	735.00	367.50
Luke Spangler	9.60	325.00	3,120.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	1.60	885.00	1,416.00
Morgan Willis	8.10	395.00	3,199.50
Alison Wirtz	14.30	1,295.00	18,518.50
Alex Xuan	5.00	735.00	3,675.00
Tanzila Zomo	14.50	325.00	4,712.50
TOTALS	160.00		\$ 164,921.50

Legal Services for the Period Ending June 30, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010165299
 Matter Number: 53363-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); conference with C. Koenig, E. Jones re same (.2).
06/01/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/01/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/01/23	Ross M. Kwasteniet, P.C.	0.60	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
06/01/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); conference with R. Kwasteniet, C. Koenig re same (.3); correspond with C. Koenig re same (.3).
06/01/23	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Kwasteniet, K&E team re case status, coordination (.4); telephone conference with D. Dunne re Series B issues (.3).
06/01/23	Luke Spangler	0.50	Correspond with C. Koenig, K&E team and Chambers re briefing schedule stipulation agreed order entry (.2); compile and circulate recently filed pleadings to K&E team (.3).
06/01/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, K&E team re case status.
06/02/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/02/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
06/02/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165299

Celsius Network LLC

Matter Number: 53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary (.3); correspond with A. Wirtz, K&E team re same (.1).
06/02/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig and K&E team.
06/02/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/02/23	Tanzila Zomo	0.50	Compile and file auction transcripts.
06/05/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/05/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/05/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination call with C. Koenig and others.
06/05/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
06/05/23	Patrick J. Nash Jr., P.C.	0.30	Participate in daily K&E coordination call.
06/05/23	Luke Spangler	0.20	Circulate docket report to K&E team.
06/05/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team and advisors re same (.2).
06/05/23	Alex Xuan	1.10	Revise hearing notice (.9); correspond with G. Hensley, C. Koenig re same (.2).
06/06/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
06/06/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/06/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re internal update and coordination.
06/06/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165299

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Rebecca J. Marston	0.50	Review and revise WIP summary (.4); correspond with J. Mudd re work in process (.1).
06/06/23	Caitlin McGrail	0.20	Review, revise WIP summary re call updates (.1); correspond with G. Reardon re same (.1).
06/06/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal updates.
06/06/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/06/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/07/23	Paul Goldsmith	0.50	Participate in telephone conference with C. Koenig, K&E team re WIP.
06/07/23	Amila Golic	0.70	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.5).
06/07/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/07/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
06/07/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5); conference with C. Koenig, K&E team re same (.5).
06/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/07/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
06/07/23	Rebecca J. Marston	0.50	Conference with D. Latona, K&E team re work in process (partial).
06/07/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
06/07/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165299

Celsius Network LLC

Matter Number: 53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Patrick J. Nash Jr., P.C.	0.40	Participate in standing coordination telephone conference with C. Koenig, K&E team.
06/07/23	Robert Orren	1.60	Participate in telephone conference with C. Koenig, K&E team re work in process (.5); prepare for filing and submission to court pro hac vices of L. Vassallo and H. Simson (.5); correspond with T. Zomo, K. Sturek, L. Vassallo and H. Simson re same (.6).
06/07/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
06/07/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.7); telephone conference with J. Mudd, K&E team re same (.5).
06/07/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/07/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/07/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re case strategy.
06/07/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
06/07/23	Luke Spangler	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); participate in telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/07/23	Morgan Willis	1.00	Compile opinions and distribute to R. Kwasteniet (.5); prepare for and file notices of hybrid hearing and notice of plan sponsor agreement (.5).
06/07/23	Alison Wirtz	0.30	Conference with C. Koenig and K&E team re high priority matters.
06/07/23	Alex Xuan	0.60	Revise hearing notices for filing (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
06/07/23	Tanzila Zomo	0.90	Telephone conference with R. Orren, K&E team re case status updates (.5); draft pro hac vice, circulate to court re same (.4).
06/08/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending June 30, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010165299
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/08/23	Ross M. Kwasteniet, P.C.	1.20	Participate in internal telephone conference with C. Koenig and K&E team re status (.5); participate in all-advisor update telephone conference with C. Koenig and representatives from Centerview, A&M, White & Case, Perella and M3 (.7).
06/08/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence from C. Koenig, K&E team re same (.5).
06/08/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team re daily coordination.
06/08/23	Robert Orren	0.80	Distribute entered pro hac vice order to L. Vassallo and K&E team (.2); prepare for submission to chambers H. Simson pro hac vice order (.4); distribute entered order to H. Simson (.2).
06/08/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/08/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); attend portion of all-advisor call re status, next steps (.4).
06/09/23	Paul Goldsmith	0.40	Participate in telephone conference with C. Koenig, K&E team re WIP.
06/09/23	Amila Golic	0.30	Telephone conference with J. Mudd, K&E team re work in process.
06/09/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/09/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team re work in process (.5).
06/09/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.3).

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06/09/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re same (.3).
06/09/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/09/23	Nima Malek Khosravi	0.40	Conference with C. Koenig, K&E team re work in process.
06/09/23	Rebecca J. Marston	0.50	Review and revise WIP summary (.3); conference with J. Mudd, K&E team re same (.2).
06/09/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
06/09/23	Robert Orren	0.30	Participate in telephone conference with C. Koenig and K&E team re case status.
06/09/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/09/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.3).
06/09/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/09/23	Seth Sanders	0.30	Telephone conference with J. Mudd, K&E re case strategy.
06/09/23	Luke Spangler	0.60	Telephone conference with C. Koenig and K&E team re case status (.3); compile and circulate recently filed pleadings to K&E team (.3).
06/09/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/09/23	Morgan Willis	0.50	Telephone conference with C. Koenig and K&E team re case status.
06/09/23	Alison Wirtz	0.90	Conference with C. Koenig and K&E team re key workstreams (.6); conference with C. Koenig and K&E team re status, next steps (.3).
06/09/23	Alex Xuan	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/09/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.

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06/12/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/12/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.6); correspond with R. Roman re Company administrative requests (.5).
06/12/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/12/23	Ross M. Kwasteniet, P.C.	1.50	Participate in telephone conference with C. Koenig and K&E team re status and updates.
06/12/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.5).
06/12/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/12/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items (.3); conference with D. Latona and C Street team re status, high priority communications items (.5).
06/13/23	Paul Goldsmith	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Amila Golic	0.50	Telephone conference with S. Sanders, K&E team re work in process.
06/13/23	Gabriela Zamfir Hensley	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (.3).
06/13/23	Elizabeth Helen Jones	1.70	Telephone conference with R. Kwasteniet, K&E team re case status (1.2); telephone conference with C. Koenig, K&E team re work in process (.5).
06/13/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (1.0); analyze correspondence re same (.6); conference with C. Koenig, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Patricia Walsh Loureiro	0.50	Review, revise WIP document (.1); Telephone conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Nima Malek Khosravi	0.90	Conference with C. McGrail and K&E team re work in process (.3); correspond with C. McGrail and K&E team re same (.2); conference with C. Koenig and K&E team re work in process (.4).
06/13/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Caitlin McGrail	0.40	Revise CEL case status summary (.1); telephone conference with C. Koenig and K&E team re case status (.3).
06/13/23	Robert Orren	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Joshua Raphael	0.30	Telephone conference with C. Koenig re works in process, next steps.
06/13/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.3); telephone conference with J. Mudd, K&E team re same (.5).
06/13/23	Gabrielle Christine Reardon	0.40	Review and revise work in process summary.
06/13/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/13/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/13/23	Seth Sanders	0.50	Telephone conference with C. Koenig re case strategy and next steps.
06/13/23	Luke Spangler	0.70	Conference with C. Koenig and K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.2).
06/13/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Morgan Willis	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/13/23	Alison Wirtz	1.10	Conference with C. Koenig and K&E team re high priority matters.
06/13/23	Alex Xuan	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/13/23	Tanzila Zomo	0.70	Telephone conference with R. Orren, K&E team re case status updates (.5); research and compile pleadings re EARN hearings (.2).

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06/14/23	Dan Latona	0.70	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/14/23	Rebecca J. Marston	0.30	Review and analyze work in process.
06/14/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/14/23	Morgan Willis	0.50	Prepare for filing revised plan; file revised plan.
06/15/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/15/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re case status and next steps.
06/15/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/16/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/16/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/19/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/19/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
06/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/19/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re work in process.
06/19/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.2).
06/19/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/20/23	Amila Golic	0.70	Revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
06/20/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with C. Koenig and K&E team re work in process (.4).
06/20/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).
06/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case updates.
06/20/23	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence from C. Koenig, K&E team re same (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
06/20/23	Patricia Walsh Loureiro	0.70	Revise WIP summary (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
06/20/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael and K&E team re work in process (.1); conference with C. Koenig and K&E team re work in process (.5).
06/20/23	Rebecca J. Marston	0.90	Review and revise work in process summary (.4); conference with C. Koenig, K&E team re same (.5).
06/20/23	Caitlin McGrail	0.40	Review, revise WIP summary (.1); telephone conference with C. Koenig and K&E team re case status (.3).
06/20/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.
06/20/23	Robert Orren	0.40	Telephone conference with C. Koenig and K&E team re work in process.
06/20/23	Joshua Raphael	0.20	Telephone conference with C. Koenig, K&E team re work in process.
06/20/23	Gabrielle Christine Reardon	2.00	Review and revise work in process summary (1.3); telephone conference with J. Mudd, K&E team re same (.7).
06/20/23	Gabrielle Christine Reardon	0.90	Correspond with Company re case status (.2); draft summary of upcoming dates and deadlines (.7).
06/20/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re high priority workstreams.
06/20/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.

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06/20/23	Luke Spangler	1.50	Correspond with C. Koenig, K&E team re submissions to chambers (.2); submit order to chambers for approval (.2); correspond with paralegal team re hearing preparation (.2); conference with C. Koenig and K&E team re work in process (.5); compile recently filed pleadings and circulate to C. Koenig, K&E team (.4).
06/20/23	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig, K&E team re work in process.
06/20/23	Morgan Willis	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/20/23	Alison Wirtz	1.20	Conference with C. Koenig and K&E team re high priority items (.7); conference with C. Koenig, D. Latona and K&E team re work in process (.5).
06/20/23	Alex Xuan	0.50	Telephone conference with J. Mudd, K&E team re work in process.
06/20/23	Tanzila Zomo	0.50	Draft task list re June 28, 2023 hearing (.2); correspond, coordinate with L. Spangler, K&E team re same (.3).
06/21/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/21/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
06/21/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/21/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.4).
06/21/23	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining.
06/21/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/21/23	Alison Wirtz	0.60	Conference with C. Koenig and K&E team re high priority items.
06/22/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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06/22/23	Elizabeth Helen Jones	1.30	Telephone conference with K&E team, R. Kwasteniet re case status (.9); telephone conference with C. Koenig, K&E team, W&C, advisors re case status (.4).
06/22/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/22/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence from C. Koenig, K&E team re same (.5).
06/22/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
06/22/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, Company re case updates.
06/22/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items.
06/22/23	Tanzila Zomo	1.60	Telephone conference with M. Willis, R. Orren re case updates (.5); prepare logistics re June 28, 2023 omnibus hearing (.5); coordinate delivery of orders to United States Trustee (.6).
06/23/23	Hannah Crawford	0.50	Correspond with Company re deleting, rewording section 20.
06/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/23/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.
06/23/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case updates.
06/23/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.6).
06/23/23	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with C. Koenig, K&E team re coordination status.
06/23/23	Gabrielle Christine Reardon	0.80	Revise work in process summary (.3); correspond with G. Hensley re conference re same (.3); correspond with H. Scatterday re same (.2).

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06/23/23	Jimmy Ryan	0.30	Conference with E. Jones, K&E team, A&M team and Centerview team re work in process and next steps (partial).
06/23/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/23/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/25/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re work in process.
06/26/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/26/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re case status.
06/26/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/26/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.4); analyze correspondence re same (.5).
06/26/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/26/23	Morgan Willis	0.80	Prepare to file hearing agenda and notice of phishing attempts (.4); file same (.4).
06/26/23	Alison Wirtz	0.90	Conference with C. Koenig and K&E team re high priority items (.4); conference with C Street team and D. Latona re communications matters (.5).
06/26/23	Alison Wirtz	1.10	Correspond with R. Marston and K&E team re phishing attempts (.2); review and comment on notice of phishing (.5); correspond with R. Marston and K&E team re same (.4).
06/26/23	Alex Xuan	2.00	Draft and revise phishing notice (1.8); correspond with A. Wirtz, K&E team re same (.2).
06/26/23	Tanzila Zomo	2.50	Draft W. Pruitt pro hac vice (.5); compile pleadings for June 28, 2023 omnibus hearing (1.0); prepare documents for printing and delivery to Court re same (1.0).
06/27/23	Amila Golic	0.20	Review, revise work in process summary.
06/27/23	Gabriela Zamfir Hensley	0.90	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re case status.
06/27/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/27/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); analyze correspondence re same (.5).
06/27/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze issues and next steps to advance cases.
06/27/23	Gabrielle Christine Reardon	0.20	Review and revise work in process summary.
06/27/23	Luke Spangler	1.00	Register appearances for 2023.06.28 hearing (.7); compile and circulate recently filed pleadings to C. Koenig K&E team (.3).
06/27/23	Morgan Willis	2.60	Prepare to file hearing agenda (.3); file same (.3); prepare binders for court in advance of hearing (1.5); prepare to file amended agenda (.3); file same (.2).
06/27/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items.
06/27/23	Tanzila Zomo	6.80	Prepare to file motion re backup bid fee (.2); file re same (.2); file revised stipulation re conversion of altcoins (.4); prepare supporting materials re amended June 28, 2023 hearing agenda (4); prepare to file re same (2).
06/28/23	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team re open workstreams.
06/28/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
06/28/23	Morgan Willis	1.80	Register parties for attendance for hearing.
06/29/23	Amila Golic	0.50	Revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.3).
06/29/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
06/29/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re case status (.6); telephone conference with C. Koenig, K&E team re work in process (.5).

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06/29/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re work in process (.4).
06/29/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence from same re same (.4).
06/29/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process.
06/29/23	Nima Malek Khosravi	0.40	Conference with C. Koenig and K&E team re work in process.
06/29/23	Rebecca J. Marston	0.50	Review and revise work in process summary (.2); telephone conference with J. Mudd, K&E team re work in process (.3).
06/29/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.
06/29/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/29/23	Gabrielle Christine Reardon	1.10	Review and revise work in process summary (.8); telephone conference with C. Koenig, K&E team re same (.3).
06/29/23	Kelby Roth	0.30	Telephone conference with C. Koenig, K&E team re work in process.
06/29/23	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps.
06/29/23	Seth Sanders	0.40	Telephone conference with J. Mudd, K&E team re case strategy.
06/29/23	Luke Spangler	0.80	Participate in conference with C. Koenig and K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.3).
06/29/23	Alison Wirtz	0.80	Conference with C. Koenig and K&E team re high priority items.
06/29/23	Alex Xuan	0.30	Telephone conference with J. Mudd, K&E team re work in process.
06/29/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
06/30/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/30/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
06/30/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re work in process.
06/30/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); analyze correspondence re same (.2).
06/30/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re high priority items.
Total		160.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165300
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 1,020.00

Total legal services rendered

\$ 1,020.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165300

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.10	1,245.00	124.50
Lindsay Wasserman	0.90	995.00	895.50
TOTALS	1.00		\$ 1,020.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165300

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Lindsay Wasserman	0.80	Draft cash management letter (.6); correspond with A&M team re same (.2).
06/08/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re coin management.
06/21/23	Lindsay Wasserman	0.10	Correspond with U.S. Trustee re monthly reports.
Total		1.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165301
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 44,393.50

Total legal services rendered

\$ 44,393.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165301

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	12.30	885.00	10,885.50
Dan Latona	3.20	1,375.00	4,400.00
Nima Malek Khosravi	22.90	735.00	16,831.50
Rebecca J. Marston	1.90	995.00	1,890.50
Joel McKnight Mudd	2.80	885.00	2,478.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Joshua Raphael	5.60	735.00	4,116.00
Roy Michael Roman	3.60	735.00	2,646.00
Alison Wirtz	0.50	1,295.00	647.50
Alex Xuan	0.40	735.00	294.00
TOTALS	53.30		\$ 44,393.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165301

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Amila Golic	0.50	Review and analyze customer inquiries (.3); correspond with N. Malek Khosravi, J. Raphael, R.M. Roman re same (.2).
06/01/23	Nima Malek Khosravi	0.70	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/01/23	Rebecca J. Marston	0.20	Correspond with S. Golden, K&E team re customer communications.
06/01/23	Joshua Raphael	0.70	Review and analyze creditor inquiries (.1); analyze, respond to customer inquiries (.6).
06/01/23	Alison Wirtz	0.20	Correspond with customer re outstanding issues and case updates.
06/02/23	Amila Golic	0.60	Review and revise proposed responses to customer inquiries (.4); correspond with R.M. Roman re same (.1); correspond with C. Koenig re same (.1).
06/02/23	Nima Malek Khosravi	0.60	Correspond with R.M. Roman and K&E team re customer withdrawals and related matters.
06/02/23	Roy Michael Roman	0.90	Review and revise correspondence re customer inquiries (.7); correspond with A. Golic, K&E team re same (.2).
06/03/23	Amila Golic	0.10	Correspond with J. Raphael, R.M. Roman re customer inquiries.
06/04/23	Amila Golic	0.30	Correspond with W&C, US Trustee re weekly vendor report (.1); correspond with R.M. Roman re customer inquiry (.1); analyze same (.1).
06/04/23	Nima Malek Khosravi	0.30	Correspond with R.M. Roman and J. Raphael re customer inquiries.
06/04/23	Joshua Raphael	0.40	Review, reply to creditor inquiries.
06/05/23	Amila Golic	1.70	Review and analyze issues re vendor payments (1.4); correspond with US Trustee, A&M re same (.3).
06/05/23	Dan Latona	0.20	Telephone conference with C Street re communications.
06/05/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, customers, Stretto re withdrawals and related matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Amila Golic	0.50	Conference with C. Koenig re issues re suspended accounts (.2); correspond with C. Koenig, E. Jones, Company re same (.3).
06/06/23	Nima Malek Khosravi	0.30	Correspond with J. Raphael, K&E team, A&M, customers re withdrawals and related matters.
06/06/23	Joshua Raphael	0.90	Telephone conference with Celsius customer re creditor inquiry (.2); review, analyze creditor questions (.4); correspond with N. Malek Khosravi re same (.3).
06/07/23	Amila Golic	1.40	Correspond with N. Malek Khosravi, R.M. Roman re customer inquiries (.6); review and comment on proposed responses to same (.3); review and analyze issues re user accounts and promotional rewards (.5).
06/07/23	Nima Malek Khosravi	0.60	Correspond with S. Sanders, A. Golic, and K&E team, A&M re customer withdrawals and related matters.
06/07/23	Joel McKnight Mudd	0.60	Correspond with customers re withdrawal inquiries (.2); correspond with C. Koenig, E. Jones re same (.4).
06/07/23	Roy Michael Roman	0.50	Draft and revise communications to creditors (.4); correspond with A. Golic re same (.1).
06/08/23	Amila Golic	0.20	Review and analyze customer inquiries.
06/08/23	Nima Malek Khosravi	0.40	Correspond with J. Raphael and K&E team re customer withdrawals and related matters.
06/08/23	Joel McKnight Mudd	0.30	Correspond with customers re withdrawal inquiries.
06/09/23	Amila Golic	0.50	Review and revise proposed correspondence to customers.
06/09/23	Nima Malek Khosravi	0.90	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/09/23	Joshua Raphael	0.60	Review, respond to creditor inquiries.
06/10/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers, re customer withdrawals and related matters.
06/10/23	Joshua Raphael	0.60	Respond to creditor inquiries.
06/11/23	Amila Golic	0.30	Correspond with customers re Earn accounts.
06/11/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals and related matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165301

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Amila Golic	0.20	Correspond with J. Raphael, N. Malek Khosravi re customer inquiry re schedule of assets and liabilities.
06/12/23	Dan Latona	0.60	Telephone conference with A. Wirtz, C Street re customer communications (.3); analyze communications drafts re same (.3).
06/12/23	Nima Malek Khosravi	1.10	Correspond with customers, J. Raphael and K&E team re customer withdrawals and related matters.
06/12/23	Joshua Raphael	0.40	Review, analyze creditor inquiries (.2); correspond with A. Golic, N. Malek Khosravi re same (.2).
06/12/23	Alex Xuan	0.40	Revise C Street customer communications drafts (.3); correspond with S. Sanders, K&E team re same (.1).
06/13/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers, A&M re customer withdrawals and related matters.
06/14/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
06/15/23	Amila Golic	0.10	Correspond with J. Raphael, N. Malek Khosravi re proposed customer correspondence.
06/15/23	Dan Latona	0.50	Telephone conference with Company re confidential matter (.2); analyze correspondence re same (.3).
06/15/23	Nima Malek Khosravi	1.10	Correspond with J. Raphael, K&E team re customer withdrawals and related matters (.4); research issues re same (.7).
06/15/23	Joel McKnight Mudd	0.40	Revise communication re KYC updates (.2); correspond with E. Jones, K&E team re same (.2).
06/15/23	Joshua Raphael	0.20	Review, analyze plan communications (.1); correspond with G. Hensley, K&E team re same (.1).
06/16/23	Nima Malek Khosravi	0.40	Correspond with A&M, J. Raphael, K&E team re customer withdrawals and related matters.
06/16/23	Joel McKnight Mudd	0.60	Correspond with customers re inquiries about withdrawal issues (.4); correspond with E. Jones re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165301

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Roy Michael Roman	0.40	Review and revise correspondence to customers (.2); correspond with A. Golic, K&E team re same (.2).
06/18/23	Amila Golic	0.20	Draft correspondence to customers re suspended user accounts.
06/18/23	Nima Malek Khosravi	0.90	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.
06/18/23	Joshua Raphael	0.20	Respond to creditor questions.
06/19/23	Nima Malek Khosravi	0.30	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.
06/19/23	Joshua Raphael	0.10	Respond to Celsius creditor questions.
06/20/23	Amila Golic	1.70	Review and analyze correspondence re suspended customer accounts (.9); correspond with N. Malek Khosravi, K&E team re same (.8).
06/20/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, counsel re confidential matter (.5); analyze issues re same (.3); telephone conference with C Street re communications (.2); telephone conference with W&C, creditor re case status (.3).
06/20/23	Nima Malek Khosravi	1.60	Correspond (multiple) with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
06/20/23	Joshua Raphael	0.10	Respond to Celsius creditor questions.
06/21/23	Dan Latona	0.30	Telephone conference with A. Wirtz, C Street re communications.
06/21/23	Nima Malek Khosravi	2.40	Correspond with customers, A. Golic, K&E team, A&M re customer withdrawals and related matters.
06/21/23	Joel McKnight Mudd	0.50	Correspond with customers re incoming withdrawal inquiries.
06/21/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze docketed letter from customer J. Snider.
06/21/23	Joshua Raphael	0.70	Review, respond to creditor inquiries.
06/21/23	Alison Wirtz	0.30	Telephone conference with D. Latona and C Street re communications matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Amila Golic	0.60	Correspond with Company re customer suspended accounts (.2); correspond with customer re same (.1); analyze issues re same (.3).
06/23/23	Amila Golic	0.20	Correspond with N. Malek Khosravi re customer inquiries.
06/23/23	Nima Malek Khosravi	1.20	Correspond with A. Golic, K&E team, Company re customer withdrawals and related matters.
06/24/23	Nima Malek Khosravi	0.20	Correspond with J. Raphael, K&E team customer withdrawals and related matters.
06/25/23	Nima Malek Khosravi	1.60	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
06/25/23	Roy Michael Roman	0.60	Review and analyze correspondence to customers.
06/26/23	Amila Golic	0.40	Review and analyze correspondence from company re suspended accounts (.3); correspond with N. Malek Khosravi re same (.1).
06/26/23	Dan Latona	0.30	Telephone conference with A. Wirtz, C Street re customer communications.
06/26/23	Nima Malek Khosravi	0.70	Correspond with A. Golic, K&E team, re customer withdrawals and related matters.
06/26/23	Rebecca J. Marston	1.70	Correspond with C. Koenig, K&E team re phishing attempt (.2); review and revise notice re same (.8); correspond with P. Nash, K&E team re same (.4); correspond with customers re same (.3).
06/27/23	Amila Golic	1.60	Review and analyze correspondence from company re suspended accounts (.4); correspond with N. Malek Khosravi, K&E team re same (.6); correspond with customer re same (.2); revise draft correspondence to customer re disclosure statement (.4).
06/27/23	Nima Malek Khosravi	1.40	Correspond with A. Golic, K&E team, customers re customer withdrawals and related matters.
06/27/23	Joel McKnight Mudd	0.40	Telephone conference with customer re withdrawal inquiry.
06/28/23	Amila Golic	0.40	Review and analyze issues re draft customer correspondence (.2); correspond with N. Malek Khosravi re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165301

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Nima Malek Khosravi	0.80	Correspond with R.M. Roman, K&E team, A&M, customers re customer withdrawals and related matters.
06/28/23	Roy Michael Roman	0.60	Review and revise communications re customer questions (.5); correspond with N. Malek Khosravi re same (.1).
06/29/23	Amila Golic	0.20	Correspond with W&C, U.S. Trustee re weekly vendors report.
06/29/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
06/29/23	Joshua Raphael	0.60	Review, respond to creditor questions.
06/30/23	Amila Golic	0.60	Correspond with E. Jones, N. Malek Khosravi, K&E team re draft correspondence re disclosure statement (.4); correspond with E. Jones, C. Koenig, N. Malek Khosravi re suspended customer accounts (.2).
06/30/23	Nima Malek Khosravi	1.40	Correspond with A. Golic, K&E team re customer withdrawals and related matters.
06/30/23	Joshua Raphael	0.10	Respond to creditor questions.
06/30/23	Roy Michael Roman	0.60	Review and revise correspondence re customer inquiries (.5); correspond with N. Malek Khosravi re same (.1).
Total		53.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165302
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 13,808.00

Total legal services rendered

\$ 13,808.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165302

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.60	1,245.00	747.00
Dan Latona	2.30	1,375.00	3,162.50
Rebecca J. Marston	3.40	995.00	3,383.00
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Robert Orren	1.50	570.00	855.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Roy Michael Roman	1.70	735.00	1,249.50
Seth Sanders	2.50	885.00	2,212.50
Josh Sussberg, P.C.	0.10	2,045.00	204.50
TOTALS	14.10		\$ 13,808.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165302

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Gabriela Zamfir Hensley	0.40	Conference with R. Kwasteniet re claims fact development (.1); correspond with J. Raphael, G. Reardon re same (.1); analyze issues re same (.2).
06/01/23	Dan Latona	0.30	Telephone conference with P. Loureiro, S. Sanders, Company, Selendy re FTX claim.
06/01/23	Rebecca J. Marston	0.50	Correspond with D. Latona, Stretto, A&M re proof of claim issue, loan details.
06/01/23	Robert Orren	0.40	Retrieve precedent re motion to estimate claims (.3); correspond with G. Hensley re same (.1).
06/01/23	Seth Sanders	0.50	Telephone conference with AMSL, D. Latona, K&E team re FTX bar date.
06/02/23	Rebecca J. Marston	0.90	Correspond with D. Latona re loan liquidation, proofs of claim.
06/02/23	Gabrielle Christine Reardon	0.50	Telephone conference with G. Hensley, K&E team re government claims.
06/05/23	Robert Orren	1.10	Distribute to G. Hensley precedent re claims estimation motion (.1); draft same (.8); correspond with G. Hensley re same (.2).
06/06/23	Gabriela Zamfir Hensley	0.20	Conference with S. Shermetaro re company claims questions, background.
06/08/23	Rebecca J. Marston	2.00	Correspond A. Xuan, K&E team re loan claims (.1); correspond with A&M, G. Hensley, K&E teams re same (.4); correspond with G. Hensley re same (.2); review, analyze issues re terms of use (1.3).
06/13/23	Seth Sanders	0.70	Correspond with A&M, E. Jones, Company re closing accounts and amending schedules.
06/14/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Hermann and Frishberg motion to vacate customer claims order.
06/20/23	Gabrielle Christine Reardon	0.60	Draft FTC stipulation re nondischargeability (.4); correspond with P. Loureiro, C. Koenig, and FTC re same (.2).
06/20/23	Seth Sanders	0.60	Correspond with D. Latona re FTX claim (.3); analyze issues re same (.3).
06/20/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re claims matters.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165302

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Gabrielle Christine Reardon	0.50	Review and revise FTC stipulation (.2); correspond with C. Koenig, D. Latona re same (.1); coordinate filing of same (.2).
06/21/23	Roy Michael Roman	0.30	Correspond with SEC, C. Koenig, K&E team re nondischargeability deadline.
06/22/23	Dan Latona	0.20	Analyze, comment on FTX proof of claim.
06/22/23	Roy Michael Roman	0.50	Review and analyze fifth SEC stipulation (.4); correspond with A. Wirtz, K&E team re same (.1).
06/23/23	Dan Latona	0.30	Analyze issues re FTX claim (.2); telephone conference with AMSL re same (.1).
06/23/23	Seth Sanders	0.70	Analyze issues re FTX claim (.3); correspond with Selendy, AMSL, P. Loureiro re proofs of claim (.4).
06/27/23	Dan Latona	0.50	Telephone conference with P. Loureiro, AMSL, Selendy re FTX claim (.1); telephone conference with AMSL re same (.1); follow up re same (.3).
06/27/23	Roy Michael Roman	0.90	Review and revise fifth SEC stipulation (.6); correspond with C. Koenig, A. Wirtz re same (.2); correspond with SEC re same (.1).
06/29/23	Dan Latona	1.00	Analyze, comment on confidential settlement agreement.
Total		14.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165303
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 8,081.50

Total legal services rendered

\$ 8,081.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165303

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Koenig	0.50	1,425.00	712.50
Dan Latona	3.10	1,375.00	4,262.50
Patricia Walsh Loureiro	1.50	1,155.00	1,732.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Gabrielle Christine Reardon	0.20	735.00	147.00
TOTALS	5.90		\$ 8,081.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165303

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Dan Latona	0.60	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case workstreams.
06/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
06/08/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re Committee's loan-related inquiry.
06/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, UCC professionals re key issues and next steps.
06/15/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re open workstreams.
06/21/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Committee re mining.
06/21/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze UCC omnibus response to creditor motions to dollarize CEL claims at 81 cents.
06/21/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze M. Galka declaration supporting UCC response to CEL dollarization motion.
06/22/23	Dan Latona	0.30	Telephone conference with P. Loureiro, K&E team, A&M team, Centerview team, Committee re case workstreams.
06/22/23	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
06/29/23	Dan Latona	0.70	Telephone conference with P. Loureiro, Company, W&C, M3, US Bitcoin re mining.
06/29/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, Company, A&M, Centerview, W&C, and M3 re Mining.
Total		5.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165304
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 92,075.00

Total legal services rendered

\$ 92,075.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jeff Butensky	3.80	995.00	3,781.00
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	24.70	885.00	21,859.50
Gabriela Zamfir Hensley	0.50	1,245.00	622.50
Elizabeth Helen Jones	4.00	1,155.00	4,620.00
Chris Koenig	1.40	1,425.00	1,995.00
Dan Latona	7.80	1,375.00	10,725.00
Rebecca J. Marston	5.10	995.00	5,074.50
Joel McKnight Mudd	1.60	885.00	1,416.00
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Jeffery S. Norman, P.C.	4.80	1,995.00	9,576.00
Robert Orren	2.50	570.00	1,425.00
Gabrielle Christine Reardon	0.70	735.00	514.50
Roy Michael Roman	0.50	735.00	367.50
Seth Sanders	7.70	885.00	6,814.50
Joanna Schlingbaum	7.10	1,375.00	9,762.50
Scottie Shermetaro	7.50	1,245.00	9,337.50
Leonor Beatriz Suarez	3.20	735.00	2,352.00
Morgan Willis	0.70	395.00	276.50
TOTALS	84.50		\$ 92,075.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165304

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Amila Golic	5.60	Draft motion to sell bitcoin trust shares (2.9); draft declaration in support thereof (1.8); research issues and background re same (.6); review and analyze correspondence with Company re same (.3).
06/02/23	Jeff Butensky	0.80	Correspond with J. Cho re Dispute Notice in connection with GK8 transaction final statement.
06/02/23	Amila Golic	3.60	Revise motion to sell BTC trust shares (1.8); revise declaration in support (.8); review and analyze comments re motion and declaration from D. Latona (.8); correspond with D. Latona, Company re same (.2).
06/02/23	Gabriela Zamfir Hensley	0.20	Correspond with R.M. Roman, P. Loureiro re postpetition transfers.
06/02/23	Dan Latona	1.60	Analyze, comment on motion re Osprey trust (1.0); analyze, comment on declaration re same (.6).
06/02/23	Roy Michael Roman	0.30	Review and analyze issues re postpetition transfers (.2); correspond with G. Hensley, K&E team re same (.1).
06/05/23	Amila Golic	2.20	Conference with D. Latona, Company, counterparty re proposed sale of shares (.5); correspond with D. Latona, C. Koenig, Company re motion re same (.1); revise motion re same (1.6).
06/05/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C team re backup PSA and term sheet (.5); correspond with J. Mudd, S. Sanders re customer questions on Custody settlement (.2).
06/05/23	Dan Latona	0.60	Telephone conference with A. Golic, Company, Osprey re sale motion (.5); telephone conference with Company re same (.1).
06/05/23	Seth Sanders	0.80	Draft analysis of Custody account withdrawals (.3); correspond with E. Jones, K&E team re same (.1); correspond with Custody AHG, Company re separate Custody withdrawal issue (.4).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Amila Golic	3.10	Revise motion to sell bitcoin trust shares (1.7); revise declaration re same (.8); correspond with D. Latona, Company, W&C re same (.6).
06/06/23	Elizabeth Helen Jones	0.40	Telephone conference with counsel to custody account holder (.2); correspond with S. Sanders, K&E team re same (.2).
06/06/23	Dan Latona	0.30	Analyze, comment on Osprey sale motion.
06/06/23	Joel McKnight Mudd	0.60	Draft response re Custody withdrawal issues (.3); research re same (.2); correspond with E. Jones re same (.1).
06/06/23	Seth Sanders	0.40	Correspond with Custody AHG counsel re custody withdrawal issues (.1); correspond with Company re analysis of same (.3).
06/07/23	Jeff Butensky	0.50	Correspond with E. Lucas re final statement re GK8 transaction.
06/07/23	Amila Golic	6.20	Revise motion to sell bitcoin trust shares (2.0); revise declaration in support of same (1.9); review and analyze publicly available data re bitcoin trust (.4); correspond with D. Latona, C. Koenig, Company, counterparty, W&C re revisions (1.7); telephone conference with D. Latona re same (.1); telephone conference with counterparty re same (.1).
06/07/23	Chris Koenig	1.40	Review and revise Osprey sale motion.
06/07/23	Dan Latona	1.70	Analyze, comment on Osprey sale motion (.6); telephone conferences with W&C re same (.7); coordinate filing re same (.4).
06/07/23	Jeffery S. Norman, P.C.	0.90	Review and revise agreement with Proof Group re staking for Celsius.
06/07/23	Robert Orren	0.90	Prepare for filing of motion to sell Osprey BTC shares and related declaration (.4); file same (.3); distribute same for service (.2).
06/07/23	Seth Sanders	0.30	Correspond with Custody AHG re Custody withdrawal issues.
06/07/23	Joanna Schlingbaum	2.40	Revise Proof Group staking contract.
06/08/23	Susan D. Golden	0.50	Video conference with L. Thompson (CPO), D. Latona, and Company re privacy considerations with respect to Fahrenheit sale.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Jeffery S. Norman, P.C.	2.10	Participate in conference with C. Ferraro and others re illiquid assets (.5); review and revise Proof Group staking contract (.8); participate in conference with J. Golding-Ochsner and others re Proof Group staking agreement (.8).
06/08/23	Robert Orren	0.10	Distribute for service Osprey sale motion and declaration.
06/08/23	Joanna Schlingbaum	1.60	Revise Proof Group staking contract.
06/08/23	Joanna Schlingbaum	1.00	Telephone conference with Celsius re Proof Group staking contract.
06/08/23	Scottie Shermetaro	4.10	Review, analyze Proof Group Staking Agreement (.4); telephone conference with J. Norman, J. Schlingbaum and Company re Proof Group Staking Agreement (.7); review and revise Proof Group Staking Agreement (3.0).
06/08/23	Scottie Shermetaro	0.50	Further revise Proof Group Staking Agreement.
06/09/23	Jeff Butensky	0.70	Correspond with M. Hyatt re joint instruction letter to escrow agent in connection with GK8 transaction (.3); draft joint instruction letter (.4).
06/09/23	Joanna Schlingbaum	2.10	Revise Proof Group staking contract.
06/09/23	Scottie Shermetaro	1.00	Revise Proof Group Staking Contract.
06/10/23	Jeff Butensky	0.30	Finalize draft of joint instructions in connection with GK8 transaction (.2); correspond with E. Lucas re same (.1).
06/12/23	Jeff Butensky	0.30	Correspond with Company re joint instructions to escrow agent in connection with GK8 transaction.
06/12/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders re custody settlement questions.
06/12/23	Jeffery S. Norman, P.C.	1.60	Correspond (multiple) with Company re staking agreement with Proof Group (.4); correspond with G. Hensley re Bankruptcy approvals possibly required for Proof Group agreement (.3); revise and comment on draft Proof Group staking contract (.9).
06/12/23	Seth Sanders	0.30	Correspond with E. Jones, Stretto re Custody account holder settlement opt in.
06/12/23	Scottie Shermetaro	1.90	Review and revise Ethereum Staking Agreement.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Rebecca J. Marston	5.10	Draft notice of presentment and stipulation re conversion of alt coins to BTC/ETH (3.9); telephone conference with E. Jones re same (.2); review and revise same (.7); correspond with C. Koenig, K&E team re same (.3).
06/13/23	Patrick J. Nash Jr., P.C.	0.40	Review and revise motion to extend solicitation period (.2); corresponds with counsel for Series B re motion to extend solicitation period (.2).
06/13/23	Jeffery S. Norman, P.C.	0.20	Correspond with Proof Group and others re revisions to Proof Group staking agreement.
06/13/23	Seth Sanders	0.80	Correspond with N. Khosravi, K&E team re Custody account holder withdrawal issues (.4); correspond with Togut re same (.2); telephone conference with A&M re same (.2).
06/14/23	Jeff Butensky	0.20	Correspond with M. Hyatt re joint instructions to escrow agent in connection with GK8 transaction.
06/14/23	Amila Golic	0.20	Review and analyze draft APA re bitcoin trust sale motion.
06/14/23	Robert Orren	1.50	Prepare for filing of notice of presentment of stipulation with committee re conversion of altcoins (.8); correspond with R. Marston re same (.2); file same (.3); distribute same for service (.2).
06/14/23	Roy Michael Roman	0.20	Review and analyze materials re postpetition transfer of NFT (.1); correspond with G. Hensley, A&M re same (.1).
06/15/23	Jeff Butensky	0.30	Correspond with Company re joint instruction letter in connection with GK8 transaction (.2); correspond with E. Citizen re same (.1).
06/15/23	Seth Sanders	0.30	Correspond with N. Khosravi re Custody withdrawal issues (.2); correspond with Togut re same (.1).
06/15/23	Morgan Willis	0.70	Research re lien for confidential party.
06/16/23	Elizabeth Helen Jones	0.60	Telephone conference with J. Mudd, A&M, Company re custody and related matters.
06/16/23	Joel McKnight Mudd	0.50	Telephone conference with A&M team, Company re collateral misapplication issues.
06/16/23	Seth Sanders	1.20	Analyze schedules for Celsius entities re preference data (1.1); correspond with E. Jones re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Leonor Beatriz Suarez	3.20	Review, analyze distribution agent agreement (.8); summarize agreement (1.2); correspond with re same (.1); further revise summary (1.1).
06/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview re back up bidding process.
06/19/23	Dan Latona	1.70	Telephone conference with W&C re Osprey trust sale motion (.1); telephone conference with Company re same (.3); analyze issues re same (.9); analyze correspondence re same (.4).
06/19/23	Seth Sanders	0.30	Correspond with E. Jones, C. Koenig re Custody withdrawal issues.
06/20/23	Jeff Butensky	0.40	Prepare email to escrow agent re release of funds held in connection with GK8/Galaxy transaction (.2); review, analyze executed copy of joint instruction letter re same (.2).
06/20/23	Amila Golic	0.10	Review and analyze draft APA re bitcoin trust sale motion.
06/20/23	Gabriela Zamfir Hensley	0.30	Review, revise communications materials re postpetition transfers (.2); correspond with R.M. Roman re post-petition transfers (.1).
06/20/23	Elizabeth Helen Jones	0.10	Correspond with counsel to the ad hoc custody group re custody settlement.
06/21/23	Jeff Butensky	0.10	Correspond with E. Citizen re sale escrow joint instruction letter.
06/21/23	Elizabeth Helen Jones	0.70	Telephone conference with S. Sanders, Company re certain accounts.
06/21/23	Seth Sanders	1.30	Revise CEL plan valuation joinder (.7); correspond with R.M. Roman, D. Latona, K&E team re same (.4); correspond with M. Willis, K&E team re filing of same (.2).
06/22/23	Dan Latona	0.70	Analyze, comment on Osprey APA.
06/22/23	Seth Sanders	0.70	Analyze Custody withdrawal issue (.4); correspond with A&M, Togut re same (.3).
06/23/23	Elizabeth Helen Jones	0.30	Telephone conference with W&C re custody settlement issues.
06/23/23	Dan Latona	0.30	Analyze memorandum re Osprey shares.
06/23/23	Seth Sanders	0.20	Correspond with A&M, Togut re Custody withdrawal issues.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Gabrielle Christine Reardon	0.70	Draft certificate of no objection re Osprey BTC motion.
06/27/23	Amila Golic	0.70	Correspond with D. Latona, Company re issues re Bitcoin trust share sale APA (.2); review and analyze issues re same (.5).
06/27/23	Dan Latona	0.10	Correspond with Osprey counsel re motion hearing.
06/27/23	Seth Sanders	0.20	Correspond with Holland & Knight, A. Golic, K&E team re Custody withdrawal questions.
06/28/23	Amila Golic	0.40	Correspond with D. Latona, Osprey counsel, and Company re deliverables for Osprey BTC trust sale.
06/28/23	Seth Sanders	0.30	Correspond with Stretto, Company re Custody withdrawal issues.
06/29/23	Amila Golic	1.30	Correspond with Osprey, D. Latona, Company re issues re Osprey trust share sale (.8); review and analyze issues re same (.5).
06/29/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, A&M, Company re custody accounts.
06/29/23	Dan Latona	0.70	Telephone conference with counsel re Osprey sale (.1); telephone conference with A. Golic re same (.1); telephone conferences with A. Golic, Company, Committee re same (.5).
06/29/23	Joel McKnight Mudd	0.50	Telephone conference with Company, A&M, E. Jones re collateral application issues and withdrawals.
06/30/23	Jeff Butensky	0.20	Correspond with D. Latona re GK8 insurance policies.
06/30/23	Amila Golic	1.30	Correspond with D. Latona, Company, Committee, Osprey trust re issues re APA (.6); telephone conferences with same re APA (.4); revise APA (.3).
06/30/23	Dan Latona	0.10	Telephone conference with A&M re Osprey sale.
06/30/23	Seth Sanders	0.60	Correspond with Togut, Company re Custody withdrawal issues.
Total		84.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165305
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 112,008.50

Total legal services rendered

\$ 112,008.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165305

Celsius Network LLC

Matter Number: 53363-12

Corp., Governance, & Securities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan D. Flannery	13.10	1,545.00	20,239.50
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Heather Jones	1.30	995.00	1,293.50
Ieuan Adrian List	13.90	1,375.00	19,112.50
Sean Magill	0.10	995.00	99.50
Jeffery S. Norman, P.C.	12.00	1,995.00	23,940.00
Joshua Raphael	0.40	735.00	294.00
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Hunter A. Richey	5.40	995.00	5,373.00
Roy Michael Roman	1.00	735.00	735.00
Seth Sanders	0.80	885.00	708.00
Anthony Sanderson	1.00	1,375.00	1,375.00
Joanna Schlingbaum	6.10	1,375.00	8,387.50
Julian J. Seiguer, P.C.	5.80	1,945.00	11,281.00
Scottie Shermetaro	9.80	1,245.00	12,201.00
Alex Straka	4.80	1,155.00	5,544.00
TOTALS	77.30		\$ 112,008.50

Legal Services for the Period Ending June 30, 2023

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Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Bryan D. Flannery	0.60	Review and revise preclearance letter (.4); conference with J. Norman re 1145 matters (.2).
06/01/23	Jeffery S. Norman, P.C.	0.30	Review, analyze W&C comments to pre-clearance letter draft.
06/01/23	Joshua Raphael	0.40	Search relativity for meeting minutes.
06/01/23	Gabrielle Christine Reardon	1.60	Research and analyze Company subcommittee minutes.
06/02/23	Bryan D. Flannery	1.00	Participate in telephone conference with RSM team re audit matters (.4); review and revise preclearance letter (.6).
06/02/23	Heather Jones	1.30	Review and revise SEC preclearance letter.
06/02/23	Jeffery S. Norman, P.C.	1.00	Participate in conference with J. Block, RSM and others re audit and new miner.
06/02/23	Anthony Sanderson	0.50	Correspond with B. Flannery re securities disclosure issues (.4); instruct H. Richey re same (.1).
06/02/23	Julian J. Seiguer, P.C.	1.30	Analyze securities disclosure issues re transaction matters (.7); respond to same (.6).
06/05/23	Bryan D. Flannery	0.80	Participate in telephone conference with Marcum team re audit matters (.5); conference with J. Norman and A. Sanderson re same (.3).
06/05/23	Jeffery S. Norman, P.C.	3.30	Participate in conference with C. Ferraro, Marcum and others re audit, SEC Form 10 requirements for emergence (1.0); participate in conference with R. Deutsch and others re Marcum (auditor) (.8); Participate in conference with J. Schlingbaum and S. Shermataro re background and regulatory bring down (.5). correspond with B. Flannery and K&E capital markets team re audit period and Form 10 requirements (.3); correspond with C. Koenig and restructuring team members re Form 10 requirements (.3); telephone conference with S. Shermataro re legal support for internal Celsius legal compliance team (.2); correspond with L. Workman re legal support requirement for internal controls (compliance) team (.2).

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Hunter A. Richey	2.10	Review and amend draft of preclearance letter (1.6); research smaller reporting company scaled disclosure requirements (.4); correspond internally re preclearance letter (.1).
06/05/23	Anthony Sanderson	0.50	Telephone conference with B. Flannery re securities disclosure issues (.4); instruct H. Richey re same (.1).
06/05/23	Joanna Schlingbaum	1.10	Conference with J. Norman re assist Celsius with internal regulatory work (.1); conference with J. Norman and S. Shermetaro to provide background on the bankruptcy process and prepare for upcoming Company call re current regulatory questions (1.0).
06/05/23	Julian J. Seiguer, P.C.	1.50	Analyze securities disclosure issues re transaction matters (.9); respond to same (.6).
06/05/23	Scottie Shermetaro	1.80	Telephone conference with J. Norman and J. Schlingbaum re deal documentation and responsibilities (1.0); review, analyze background materials re same (.3); conduct due diligence and prepare for Control Function teleconference with client (.5).
06/06/23	Bryan D. Flannery	3.40	Participate in telephone conference with BF Borgers team re audit matters (.3); participate in telephone conference with Fahrenheit team re regulatory matters (.4); draft summary of procedures for token sales (.9); research SEC rules re same (1.8).
06/06/23	Jeffery S. Norman, P.C.	2.80	Participate in conference with R. Friedland and other SEC members re SEC responses and alt-coin exchange plan discussions (.5); participate in conference with J. Block and others re Fahrenheit regulatory matters (.8); draft correspondence re summary of discussions and plan previewed with SEC staff concerning alt-coin dispositions, and send to B. Flannery and J. Seiguer (.8); correspond (multiple) with B. Flannery and K&E capital markets team re application of SEC exemptions (.7).
06/06/23	Jeffery S. Norman, P.C.	0.80	Conference with Company re control function review.
06/06/23	Hunter A. Richey	3.30	Review and revise draft of preclearance letter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Joanna Schlingbaum	1.00	Participate in telephone conference re regulatory and compliance review function at Celsius (.7); prepare for same (.3).
06/06/23	Julian J. Seiguer, P.C.	2.50	Analyze securities disclosure issues re transaction matters (1.8); respond to same (.7).
06/06/23	Scottie Shermetaro	2.20	Participate in control function telephone conference with Company, J. Norman and J. Schlingbaum (1.0); conduct due diligence re alternative coin sales (.4); correspond with J. Norman, K&E team re same (.5); review, analyze sale process summary provided by B. Flannery, K&E capital markets team (.3).
06/07/23	Bryan D. Flannery	0.70	Review and revise preclearance letter.
06/07/23	Ieuan Adrian List	0.50	Conference with B. Flannery re status of transaction and various workstreams.
06/07/23	Jeffery S. Norman, P.C.	2.00	Participate in conference with J. Block, EY and others re audits (1.0); participate in conference with J. Schlingbaum and S. Shermetaro re regulatory bring down (1.0).
06/07/23	Seth Sanders	0.30	Correspond with Special Committee re UK VAT registration.
06/07/23	Joanna Schlingbaum	0.50	Conference with J. Norman and S. Shermetaro re regulatory compliance review for Celsius.
06/07/23	Scottie Shermetaro	1.70	Telephone conference with L. Workman re regulatory issues and diligence to date (.8); review, analyze alternative coin sale analysis (.2); participate in telephone conference with J. Norman and J. Schlingbaum re open regulatory issues (.5); analyze issues re diligence (.2).
06/08/23	Seth Sanders	0.50	Correspond with Company, Special Committee re UK VAT registration.
06/08/23	Joanna Schlingbaum	0.50	Telephone conference with Celsius re control function.
06/08/23	Scottie Shermetaro	1.40	Telephone conference with Company and J. Schlingbaum re control function review (.8); review, analyze issues re confidential party (.6).
06/08/23	Alex Straka	1.30	Draft and review confidential analysis re Mawson.
06/09/23	Bryan D. Flannery	0.40	Review and revise preclearance letter.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Ieuan Adrian List	5.20	Review, analyze precedent pre-clearance letters, related regulations and SEC manual (2.9); conference with B. Flannery re required financial statements and pre-clearance letter (.2); review and revise pre-clearance letter (2.1).
06/10/23	Scottie Shermetaro	0.40	Correspond with J. Norman, K&E team re form PSAs for alternative coin sales.
06/12/23	Bryan D. Flannery	1.40	Review and revise preclearance letter.
06/12/23	Ieuan Adrian List	1.20	Review and revise SEC pre-clearance letter (.7); revise alternative coin sales PSAs (.5).
06/12/23	Jeffery S. Norman, P.C.	0.80	Review, analyze materials from Company re potential alt-coin counterparties for exchange of alt-coins to ETH and BTC (.7); correspond with S. Shermetaro re alt-coin sales plans (.1).
06/12/23	Roy Michael Roman	1.00	Prepare and finalize [●] for C. Ferraro signature (.8); correspond with E. Jones, Company re same (.2).
06/13/23	Ieuan Adrian List	0.40	Review and revise pre-clearance letter.
06/13/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M and others re engagement of EY for accounting and audit support services (.6); review and comment on Stipulation re conversion of Alt Coins (.4).
06/13/23	Joanna Schlingbaum	0.20	Telephone conference with S. Shermetaro re Company control function team.
06/13/23	Julian J. Seiguer, P.C.	0.50	Review, analyze issues re conversion of alt-coins.
06/13/23	Scottie Shermetaro	0.70	Telephone conference with J. Schlingbaum and Company control function team re project related questions and escalations (.4); correspond with J. Schlingbaum, K&E team re same (.3).
06/14/23	Bryan D. Flannery	0.90	Telephone conference with Brown Rudnick team re preclearance letter (.5); telephone conference with I. List, K&E team re corporate update (.4).
06/14/23	Ieuan Adrian List	0.20	Telephone conference with Brown Rudnick and W&C teams re corporate update.
06/15/23	Joanna Schlingbaum	1.10	Prepare for telephone conference with Company re control function (.3); telephone conference with Company re control function (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Scottie Shermetaro	0.80	Telephone conference with J. Schlingbaum and company control function team re KYC requirements.
06/16/23	Sean Magill	0.10	Obtain SEC filings for financials.
06/16/23	Joanna Schlingbaum	1.70	Draft responses to SEC questions re role of the distribution agent under the plan.
06/20/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re entity state filing standings.
06/21/23	Bryan D. Flannery	0.90	Telephone conference with J. Block, Brown Rudnick re preclearance letter (.5); review and revise preclearance letter (.4).
06/21/23	Ieuan Adrian List	0.30	Conference with J. Block and Brown Rudnick team re SEC pre-clearance letter.
06/22/23	Bryan D. Flannery	0.90	Telephone conference with J. Block re preclearance letter (.4); review, analyze preclearance letter (.5).
06/22/23	Ieuan Adrian List	0.60	Conference with J. Block re pre-clearance letter (.3); correspond with B. Flannery re same (.3).
06/22/23	Ieuan Adrian List	1.70	Review and revise pre-clearance letter.
06/23/23	Bryan D. Flannery	1.20	Telephone conference with J. Block re preclearance letter (.4); review and revise preclearance letter (.8).
06/23/23	Ieuan Adrian List	1.70	Review and revise pre-clearance letter (.8); conference with J. Block and B. Flannery re pre-clearance letter (.4); conference with EY team and J Block re pre-clearance letter (.5).
06/24/23	Bryan D. Flannery	0.30	Telephone conference with J. Block re preclearance letter.
06/24/23	Ieuan Adrian List	0.30	Conference with J. Block and B. Flannery re pre-clearance letter.
06/25/23	Ieuan Adrian List	1.20	Review and revise pre-clearance letter.
06/26/23	Bryan D. Flannery	0.60	Conference with with J. Norman re preclearance letter (.2); review and revise preclearance letter (.4).
06/26/23	Ieuan Adrian List	0.50	Review and revise pre-clearance letter.
06/28/23	Ieuan Adrian List	0.10	Conference with J. Block re pre-clearance letter.
06/29/23	Scottie Shermetaro	0.80	Telephone conference with Company re control function (.6); summarize escalated issues (.1); follow up with team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165305

Celsius Network LLC

Matter Number: 53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Alex Straka	3.50	Draft confidential Mawson agreement.
Total		77.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165306
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 13,451.50

Total legal services rendered

\$ 13,451.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165306

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.40	885.00	354.00
Patricia Walsh Loureiro	7.80	1,155.00	9,009.00
Robert Orren	0.40	570.00	228.00
Kelby Roth	1.20	735.00	882.00
Alison Wirtz	2.30	1,295.00	2,978.50
TOTALS	12.10		\$ 13,451.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165306

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K. Roth re employee releases (.3); review, analyze transaction history re same (.2).
06/02/23	Alison Wirtz	0.40	Review and comment on HR FAQs (.2); correspond with C Street re same (.2).
06/05/23	Patricia Walsh Loureiro	2.00	Review, revise releases recommendation deck (1.0); review, analyze employee transaction history (1.0).
06/05/23	Alison Wirtz	1.20	Correspond with W. Fogelberg re possible litigation claims (.2); correspond with L. Tanner and A&M team re payroll and related employee considerations for wages relief (.4); review and revise talking points for first day hearing (.6).
06/06/23	Patricia Walsh Loureiro	0.60	Revise employee releases proposal (.3); correspond with K. Roth, K&E team re same (.3).
06/07/23	Amila Golic	0.40	Correspond with C. Koenig, A&M re employee planning (.3); review and analyze issues re same (.1).
06/07/23	Patricia Walsh Loureiro	2.10	Correspond with Company, A&M, W&C, U.S. Trustee re HR solutions counterparty renewals (.4); review, revise employee releases deck (1.7).
06/08/23	Patricia Walsh Loureiro	1.50	Review, revise employee releases analysis.
06/08/23	Alison Wirtz	0.40	Review and comment on employee communications materials (.3); correspond with C Street team re same (.1).
06/09/23	Patricia Walsh Loureiro	0.50	Correspond with D. Latona and K&E team re employee releases (.2); revise deck re same (.3).
06/15/23	Alison Wirtz	0.30	Review and comment on communications materials for Celsius employees.
06/19/23	Patricia Walsh Loureiro	0.20	Correspond with K. Roth re KEIP adjournment.
06/20/23	Patricia Walsh Loureiro	0.40	Review, revise KEIP adjournment notice.
06/20/23	Kelby Roth	1.20	Draft KEIP adjournment notice (.6); correspond with D. Latona, K&E team re same (.3); review, revise same (.2); correspond with W&C team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165306

Celsius Network LLC

Matter Number: 53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Robert Orren	0.40	File notice of adjournment of hearing on KEIP motion (.2); correspond with K. Roth re same (.1); distribute same for service (.1).
Total		12.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165307
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 26,180.00

Total legal services rendered

\$ 26,180.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165307

Celsius Network LLC

Matter Number: 53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan D. Flannery	0.50	1,545.00	772.50
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Adnan Muhammad Hussain	0.50	885.00	442.50
Michelle Kilkenney, P.C.	4.40	2,045.00	8,998.00
Sean Magill	10.10	995.00	10,049.50
Jeffery S. Norman, P.C.	0.50	1,995.00	997.50
Jimmy Ryan	0.70	885.00	619.50
Alex Straka	3.40	1,155.00	3,927.00
TOTALS	20.40		\$ 26,180.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165307

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Bryan D. Flannery	0.50	Participate in telephone conference with Company team re Mawson matters.
06/05/23	Adnan Muhammad Hussain	0.50	Participate in telephone conference with Company, B. Flannery and K&E team re Mawson.
06/05/23	Michelle Kilkenney, P.C.	0.70	Conference with Company, B. Flannery and K&E team re Mawson contract matters (.5); prepare for same (.2).
06/05/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re contract counterparty billing issue.
06/05/23	Alex Straka	0.70	Conference with Celsius team re Mawson (.5); prepare summary list re same (.2).
06/06/23	Alex Straka	0.30	Analyze issues re Mawson contract.
06/07/23	Alex Straka	0.20	Conference with S. Magill re Mawson issues.
06/09/23	Jimmy Ryan	0.20	Correspond with D. Latona and A&M team re rejection damages.
06/16/23	Jimmy Ryan	0.30	Correspond with confidential counterparty re rejection damages stipulation.
06/22/23	Sean Magill	2.20	Review and revise draft analysis re Mawson.
06/26/23	Michelle Kilkenney, P.C.	0.90	Conference with A. Straka re status (.3); conference with W&C and P. Loureiro, K&E team re same (.3); review, analyze same (.3).
06/26/23	Jimmy Ryan	0.20	Correspond with landlord counsel and A&M team re stipulation re rejection damages.
06/27/23	Gabriela Zamfir Hensley	0.30	Correspond with H. Simson, K&E team re postpetition contract disputes.
06/27/23	Michelle Kilkenney, P.C.	1.20	Conference with A. Straka re Mawson matters (.6); review and analyze same (.6).
06/27/23	Sean Magill	0.70	Review, analyze questions re Mawson analysis (.3); prepare responses re same (.4).
06/28/23	Michelle Kilkenney, P.C.	1.60	Prepare for conference with Company re Mawson matters (.3); telephone conference with Company re same (.3); review, analyze confidential drafts re same (1.0).
06/28/23	Alex Straka	1.00	Telephone conference with P. Loureiro, K&E team re Mawson issues.
06/29/23	Sean Magill	7.20	Revise confidential draft agreement with Mawson (3.4); further review and revise same (3.8).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165307

Celsius Network LLC

Matter Number: 53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Alex Straka	1.20	Draft confidential agreement re Mawson.
Total		20.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165308
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 478.50

Total legal services rendered

\$ 478.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165308

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.10	1,245.00	124.50
Seth Sanders	0.40	885.00	354.00
TOTALS	0.50		\$ 478.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165308

Celsius Network LLC

Matter Number: 53363-15

SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Gabriela Zamfir Hensley	0.10	Analyze correspondence from S. Sanders re schedules.
06/17/23	Seth Sanders	0.40	Analyze schedules (.2); correspond with G. Hensley, E. Jones, K&E team re same (.2).
Total		0.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165309
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 97,067.50

Total legal services rendered

\$ 97,067.50

Legal Services for the Period Ending June 30, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010165309
 Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	2.20	1,675.00	3,685.00
Joseph A. D'Antonio	3.00	985.00	2,955.00
Amila Golic	4.30	885.00	3,805.50
Gabriela Zamfir Hensley	2.20	1,245.00	2,739.00
Elizabeth Helen Jones	5.30	1,155.00	6,121.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	3.40	2,045.00	6,953.00
Dan Latona	4.80	1,375.00	6,600.00
Patricia Walsh Loureiro	2.80	1,155.00	3,234.00
Nima Malek Khosravi	12.00	735.00	8,820.00
Rebecca J. Marston	2.80	995.00	2,786.00
T.J. McCarrick	3.00	1,265.00	3,795.00
Caitlin McGrail	2.00	735.00	1,470.00
Georgia Meadow	4.70	325.00	1,527.50
Joel McKnight Mudd	4.10	885.00	3,628.50
Patrick J. Nash Jr., P.C.	2.60	2,045.00	5,317.00
Robert Orren	7.40	570.00	4,218.00
William T. Pruitt	1.30	1,550.00	2,015.00
Joshua Raphael	1.00	735.00	735.00
Gabrielle Christine Reardon	2.30	735.00	1,690.50
Roy Michael Roman	4.70	735.00	3,454.50
Jimmy Ryan	1.50	885.00	1,327.50
Luke Spangler	2.80	325.00	910.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	1.20	885.00	1,062.00
Lorenza A. Vassallo	0.80	850.00	680.00
Lindsay Wasserman	0.50	995.00	497.50
Alison Wirtz	2.30	1,295.00	2,978.50
Alex Xuan	3.50	735.00	2,572.50
Tanzila Zomo	7.10	325.00	2,307.50
TOTALS	102.00		\$ 97,067.50

Legal Services for the Period Ending June 30, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010165309
 Matter Number: 53363-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Alex Xuan	0.30	Draft hearing notice.
06/05/23	Gabriela Zamfir Hensley	0.70	Review, revise notice re hybrid hearing (.3); analyze notices re same (.4).
06/06/23	Gabriela Zamfir Hensley	0.30	Review, revise notice re hybrid hearing (.2); correspond with A. Xuan, K&E team re same (.1).
06/06/23	Elizabeth Helen Jones	0.90	Telephonically attend discovery conference hearing (.5); draft notice of hearing re discovery conference (.3); coordinate filing notice of hearing re discovery conference (.1).
06/06/23	Patricia Walsh Loureiro	0.50	Telephonically attend discovery status conference.
06/06/23	Nima Malek Khosravi	0.50	Telephonically attend discovery conference re Series B intercompany claim discovery dispute.
06/06/23	Rebecca J. Marston	0.50	Telephonically attend discovery hearing.
06/06/23	Alex Xuan	1.20	Draft and revise June and July hearing notices (.8); correspond with G. Hensley, C. Koenig re same (.4).
06/07/23	Joel McKnight Mudd	1.60	Draft multiple notices of status conference (.9); revise same (.4); correspond with C. Koenig re same (.3).
06/10/23	Robert Orren	0.30	Prepare June 6 hearing transcript for internal storage (.1); distribute same to C. Koenig, K&E working group (.2).
06/16/23	Robert Orren	0.40	Correspond with L. Spangler and M. Willis re June 28 hearing preparation.
06/20/23	Amila Golic	1.20	Review, revise agenda for June 28 hearing.
06/20/23	Roy Michael Roman	0.40	Review and revise notice of adjournment re Willis Towers Watson retention hearing (.3); correspond with P. Loureiro re same (.1).
06/20/23	Roy Michael Roman	1.10	Draft and revise agenda for June 28 omnibus hearing.
06/21/23	Amila Golic	0.20	Review and analyze revised agenda for June 28 hearing.
06/21/23	Roy Michael Roman	0.20	Review and revise notice of adjournment re Willis Tower Watson retention (.1); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Roy Michael Roman	0.70	Review and revise agenda for June 28 omnibus hearing (.5); correspond with A. Golic re same (.2).
06/22/23	Amila Golic	0.30	Review, revise amended agenda.
06/22/23	Robert Orren	0.60	Conference with M. Willis, K&E team re June 28 hearing preparation (.4); correspond with same re hearing preparations (.2).
06/22/23	Roy Michael Roman	0.40	Review and revise agenda (.2); correspond with C. Koenig, A. Golic, K&E team re same (.2).
06/23/23	Roy Michael Roman	0.20	Review and analyze issues re June 28 omnibus hearing (.1); correspond with C. Koenig, A. Golic, K&E team re same (.1).
06/25/23	Nima Malek Khosravi	0.40	Correspond with W. Pruitt and K&E team re June 28 Celsius hearing.
06/26/23	Nima Malek Khosravi	0.30	Prepare for June 28 hearing re insurance lift-stay motion objection.
06/26/23	Roy Michael Roman	0.50	Review and revise agenda (.3); correspond with A. Golic re same (.2).
06/26/23	Josh Sussberg, P.C.	0.10	Correspond re hearing binders.
06/27/23	Amila Golic	0.30	Review, revise amended agenda for June 28 hearing.
06/27/23	Elizabeth Helen Jones	0.60	Correspond with M. Willis, K&E team re preparations for June 28 hearing.
06/27/23	Elizabeth Helen Jones	0.90	Review, revise script and presentation for June 28 hearing (.7); correspond with N. Khosravi, K&E team re same (.2).
06/27/23	Nima Malek Khosravi	5.90	Revise script and presentation for June 28 hearing (4.1); correspond with E. Jones, K&E team, Company re same (.8); revise notice of presentation (.3); correspond with E. Jones and K&E team re filing same (.1); prepare for hearing re same (.6).
06/27/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig, K&E team re hearing logistics.
06/27/23	Roy Michael Roman	1.20	Review and revise agenda (1.0); correspond with C. Koenig, K&E team re same (.2).
06/27/23	Tanzila Zomo	0.80	Draft pro hac vice for W. Pruitt (.5); file same (.3).
06/28/23	Judson Brown, P.C.	2.20	Attend omnibus hearing.
06/28/23	Joseph A. D'Antonio	3.00	Attend omnibus hearing (2.3); prepare for same (.7).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165309

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Amila Golic	2.30	Telephonically attend omnibus hearing.
06/28/23	Gabriela Zamfir Hensley	1.20	Telephonically attend omnibus hearing (partial).
06/28/23	Elizabeth Helen Jones	2.90	Attend in person June 28 hearing and present limited objection to insurance motion for relief from stay (2.3); prepare for same (.5); correspond with R. Marston re post-hearing orders (.1).
06/28/23	Chris Koenig	6.30	Prepare for omnibus hearing (3.2); participate in omnibus hearing (2.3); debrief with R. Kwasteniet, K&E team and Company re hearing (.8).
06/28/23	Ross M. Kwasteniet, P.C.	3.40	Participate in omnibus hearing (2.3); prepare for same (.6); follow-up with C. Koenig and E. Jones re same (.5).
06/28/23	Dan Latona	2.30	Participate in omnibus hearing.
06/28/23	Dan Latona	2.50	Analyze pleadings re hearing preparation (1.5); conferences with C. Koenig, E. Jones, K&E team, A&M team re same (1.0).
06/28/23	Patricia Walsh Loureiro	2.30	Telephonically attend omnibus hearing.
06/28/23	Nima Malek Khosravi	4.90	Prepare for omnibus hearing (2.8); telephonically attend same (2.1).
06/28/23	Rebecca J. Marston	2.30	Telephonically attend omnibus hearing.
06/28/23	T.J. McCarrick	3.00	Attend June 28, 2023 hearing.
06/28/23	Caitlin McGrail	2.00	Attend omnibus hearing.
06/28/23	Georgia Meadow	4.70	Prepare materials for June 28 omnibus hearing (1.5); attend and assist attorneys at June 28, 2023 hearing (3.2).
06/28/23	Joel McKnight Mudd	2.30	Attend omnibus hearing (partial) (1.3); prepare for same (1.0).
06/28/23	Patrick J. Nash Jr., P.C.	2.60	Participate in omnibus shearing (2.2); review, analyze hearing results and address next steps in case (.4).
06/28/23	Robert Orren	6.10	Prepare materials for June 28 hearing (2.1); attend omnibus hearing (3.4); correspond with T. Zomo and G. Meadow re same (.6).
06/28/23	William T. Pruitt	1.30	Participate in in-person hearing (partial).
06/28/23	Joshua Raphael	1.00	Conference with E. Jones re D&O motion, hearing preparation.
06/28/23	Gabrielle Christine Reardon	2.30	Attend omnibus hearing and monitor Company listen-only line re issues.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165309

Celsius Network LLC

Matter Number: 53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Jimmy Ryan	1.50	Telephonically attend omnibus hearing (partial).
06/28/23	Luke Spangler	2.80	Prepare viewing room re omnibus hearing (.3); circulate zoom information re same (.4); open listen-only line re same (.1); attend hearing (2.0).
06/28/23	Kyle Nolan Trevett	1.20	Telephonically attend omnibus hearing (partial).
06/28/23	Lorenza A. Vassallo	0.80	Telephonically attend omnibus hearing (partial).
06/28/23	Lindsay Wasserman	0.50	Telephonically attend omnibus hearing (partial).
06/28/23	Alison Wirtz	2.30	Telephonically attend omnibus hearing.
06/28/23	Alex Xuan	2.00	Telephonically attend omnibus hearing (partial).
06/28/23	Tanzila Zomo	6.30	Prepare materials for omnibus hearing (3.0); attend and assist attorneys at hearing (3.3).
Total		102.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165310
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 114,240.50

Total legal services rendered

\$ 114,240.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165310

Celsius Network LLC

Matter Number: 53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	23.40	1,155.00	27,027.00
Ross M. Kwasteniet, P.C.	21.60	2,045.00	44,172.00
Robert Orren	0.30	570.00	171.00
Alex D. Pappas	4.10	985.00	4,038.50
William T. Pruitt	15.00	1,550.00	23,250.00
Joshua Raphael	21.20	735.00	15,582.00
TOTALS	85.60		\$ 114,240.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re access to D&O proceeds and next steps re insurer's motion to lift stay.
06/05/23	Elizabeth Helen Jones	0.70	Telephone conference with W. Pruitt, C. Koenig re insurance matters (.4); telephone conference with Company re insurance matters (.3).
06/05/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze issues re availability and priority of D&O insurance (1.1); participate in telephone conference with W. Pruitt and E. Jones re same (.5).
06/05/23	William T. Pruitt	0.90	Analyze D&O insurance expiration and related options (.3); correspond with E. Jones, K&E team and CAC teams re same (.2); telephone conferences with CAC, E. Jones, and K&E team re same (.4).
06/06/23	Elizabeth Helen Jones	0.70	Conference with J. Raphael, N. Khosravi re insurance matters (.3); correspond with same re insurance matters (.4).
06/06/23	William T. Pruitt	0.60	Analyze insurance options and possible coverage extension (.2); correspond with broker re same (.2); correspond with E. Jones, K&E team re recommendations on D&O insurance (.2).
06/06/23	Joshua Raphael	0.30	Conference with E. Jones, K&E team re D&O motions.
06/07/23	Robert Orren	0.30	Retrieve hearing transcript precedent re insurance objection (.2); distribute same to N. Khosravi (.1).
06/07/23	William T. Pruitt	0.70	Analyze D&O insurance options and recommendations (.4); correspond with C. Koenig and E. Jones re same (.1); analyze notice issues (.1); correspond with E. Jones and L. Workman re same (.1).
06/09/23	Elizabeth Helen Jones	0.20	Correspond with W. Pruitt, K&E team re insurance matters.
06/09/23	Joshua Raphael	1.90	Review, analyze D&O insurance motions, joinder (.5); review, analyze precedent re same (.6); review, analyze draft objection (.2); research re same (.1); conference with N. Khosravi re same (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165310

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Elizabeth Helen Jones	1.60	Telephone conference with W. Pruitt, K&E team re response to insurance lift stay (.9); telephone conference with J. Raphael, N. Khosravi re response to insurance lift stay (.7).
06/12/23	Ross M. Kwasteniet, P.C.	3.40	Review and analyze D&O policies (1.1); review and analyze applicable case law re same (1.6); telephone conference with E. Jones, W. Pruitt and others re approach to lift stay requests (.6); follow-up re same (.1).
06/12/23	Alex D. Pappas	0.80	Conference with W. Pruitt and K&E team re insurance coverage issues.
06/12/23	William T. Pruitt	0.70	Analyze D&O insurance and lift-stay issues (.2); telephone conference with E. Jones, K&E team re same (.5).
06/12/23	Joshua Raphael	2.60	Telephone conference with W. Pruitt, K&E team re insurance motion response (.9); telephone conference with E. Jones, N. Khosravi re same (.6); draft correspondence to W. Pruitt, K&E team re same (.7); correspond with E. Jones, N. Khosravi re same (.4).
06/13/23	Elizabeth Helen Jones	0.10	Correspond with J. Raphael, N. Khosravi re insurance matters.
06/13/23	William T. Pruitt	1.20	Analyze potential notice under D&O insurance policies (.1); telephone conferences with Company and E. Jones re same (.5); analysis re response to insurance lift-stay motion and information needed for same (.5); correspond with A. Pappas re same (.1).
06/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze D&O policies (1.2); review and analyze relevant caselaw and approach to lift stay requests (1.5).
06/15/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, W. Pruitt, C. Koenig re insurance matters (.3); telephone conference with R. Kwasteniet, K&E team, W&C re insurance matters (.8).
06/15/23	Ross M. Kwasteniet, P.C.	3.60	Participate in telephone conference with W. Pruitt, E. Jones, and W&C and others re D&O insurance and responses to requests for relief from automatic stay (.6); review and analyze caselaw and strategy for responding to lift stay requests (3.0).

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	William T. Pruitt	2.10	Review and analyze recent court decisions on D&O proceeds access (.7); telephone conference with R. Kwasteniet, K&E team and W&C re same (.5); analyze insurance lift-stay motion (.4); analyze response to same (.3); correspond with R. Kwasteniet, K&E team re same (.2).
06/15/23	Joshua Raphael	0.60	Telephone conference with W&C, C. Koenig, K&E team re insurance lift-stay motion.
06/16/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re insurance matters (.6); correspond with same re insurance research (.3); correspond with counsel to Euclid re insurance matters (.3).
06/16/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze caselaw and precedent regarding D&O insurance and automatic stay (1.4); consider strategy re responding to lift stay requests (1.4).
06/16/23	Joshua Raphael	0.20	Telephone conference with R. Kwasteniet, E. Jones, N. Khosravi re objection to insurance lift-stay motion (.1); correspond with W. Pruitt, K&E team re same (.1).
06/17/23	Alex D. Pappas	1.40	Review, analyze, D&O program (.9); prepare summary re same (.5).
06/19/23	Elizabeth Helen Jones	2.90	Telephone conference with R. Kwasteniet, K&E team, W&C, counsel to Euclid re insurance matters (1.1); telephone conference with R. Kwasteniet re insurance matters (.9); correspond with J. Raphael, N. Khosravi re insurance matters (.4); review, revise proposed order re insurance matters (.5).
06/19/23	Alex D. Pappas	1.30	Prepare summary of D&O insurance program.
06/19/23	William T. Pruitt	1.60	Analyze lift-stay motion and related insurance and restructuring questions (.2); review and analyze policies re same (.7); correspond with A. Pappas re same (.2); telephone conference with insurer counsel re lift-stay motion (.5).
06/19/23	Joshua Raphael	3.10	Telephone conference with N. Khosravi re D&O motion (.8); review, revise draft statement in response to insurance lift-stay motion (1.1); review, revise proposed order (.5); telephone conference with N. Khosravi re same (.2); revise statement in response to D&O motion (.5).

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Elizabeth Helen Jones	4.60	Review, revise limited objection re insurer motion to lift stay (2.2); telephone conference with W. Pruitt re insurance matters (.9); review, revise proposed order re insurance matters (1.1); correspond with J. Raphael, N. Khosravi re insurance matters (.4).
06/20/23	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re D&O insurance and lift stay motions.
06/20/23	William T. Pruitt	1.30	Analyze response to insurer lift-stay motion (.5); correspond with E. Jones, K&E team re comments re same (.3); telephone conference with E. Jones re same (.5).
06/20/23	Joshua Raphael	4.50	Telephone conference with N. Khosravi and follow up re D&O motion response (.1); draft preliminary statement re same (.7); revise proposed order re same (.6); further revise statement (3.0); correspond with W. Pruitt, C. Koenig, E. Jones, N. Khosravi re same (.1).
06/21/23	Elizabeth Helen Jones	3.60	Review, revise proposed order re insurance matters (.7); review, revise limited objection to insurer motion to lift stay (2.4); prepare limited objection for filing (.2); correspond with J. Raphael, N. Khosravi re insurance filings (.3).
06/21/23	Ross M. Kwasteniet, P.C.	2.40	Review and finalize limited objection to insurance lift stay motions (1.6); review and analyze limited objection filed by UCC (.5); review and analyze objection filed by V. Ubierna de las Heras (.3).
06/21/23	Alex D. Pappas	0.60	Review, analyze response to lift-stay motion.
06/21/23	William T. Pruitt	1.80	Analyze response to insurer lift-stay motion (.5); review, analyze and revise draft response brief (.7); analyze policy documentation for attachments (.4); correspond with Company and E. Jones, K&E team re same (.2).
06/21/23	Joshua Raphael	3.00	Research re precedent D&O orders (.3); review, analyze statement re D&O insurance (.1); review, analyze policies (.5); further revise limited objection (.8); review, prepare same for filing (.3); draft notice of exhibit to limited objection (.4); revise same (.6).
06/22/23	Joshua Raphael	0.10	Conference with N. Khosravi re D&O motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Joshua Raphael	0.80	Revise D&O proposed order (.3); correspond with E. Jones re same (.4); correspond with R. Kwasteniet, K&E team re D&O motion (.1).
06/25/23	William T. Pruitt	0.20	Analyze lift-stay motion (.1); correspond with E. Jones re same (.1).
06/26/23	William T. Pruitt	0.40	Review, analyze D&O policy extension options and related costs (.3); correspond with E. Jones, K&E team re same (.1).
06/27/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, counsel to Euclid, counsel to third parties re motion for relief from stay (.7); correspond with C. Koenig, K&E team re proposed order re insurance relief from stay (.2); telephone conference with W. Pruitt re insurance matters (.8); prepare for hearing re insurance motion for relief from stay (1.2).
06/27/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re conditions of access to insurance proceeds in advance of hearing on motion for relief from stay.
06/27/23	William T. Pruitt	2.20	Review and analyze D&O insurance policies re provisions relevant to lift-stay motion (.7); prepare summary of same (.7); review and analyze lift-stay motion and related pleadings (.6); review, analyze pro hac vice application (.2).
06/27/23	Joshua Raphael	3.30	Review, analyze insurer reply (.2); correspond with E. Jones re same (.3); review, revise talking points re same (.7); research re same (1.9); correspond with E. Jones, N. Khosravi re same (.2).
06/28/23	Elizabeth Helen Jones	2.90	Draft talking points for hearing re insurance motion for relief from stay (2.1); prepare for hearing re motion for relief from stay (.8).
06/28/23	William T. Pruitt	0.90	Prepare for hearing re D&O insurer's motion to lift the stay.
06/28/23	Joshua Raphael	0.10	Correspond with N. Khosravi, E. Jones re revised proposed order language re insurance lift-stay motion.
06/29/23	Elizabeth Helen Jones	0.90	Review, revise proposed language re motion for relief from automatic stay (.5); correspond with R. Kwasteniet, K&E team re same (.4).

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Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	William T. Pruitt	0.40	Review and analyze proposed language for order on insurance jurisdiction point from hearing (.3); correspond with E. Jones re comments on same (.1).
06/29/23	Joshua Raphael	0.70	Revise jurisdiction language for proposed order re insurer D&O lift-stay motion (.2); correspond with E. Jones, K&E team, W&C re same (.2); draft correspondence to Euclid counsel re same (.3).
Total		85.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165311
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 1,010,365.50

Total legal services rendered

\$ 1,010,365.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan D. Flannery	5.90	1,545.00	9,115.50
Paul Goldsmith	1.00	885.00	885.00
Amila Golic	65.60	885.00	58,056.00
Gabriela Zamfir Hensley	20.50	1,245.00	25,522.50
Elizabeth Helen Jones	116.40	1,155.00	134,442.00
Chris Koenig	133.60	1,425.00	190,380.00
Ross M. Kwasteniet, P.C.	72.80	2,045.00	148,876.00
Dan Latona	54.50	1,375.00	74,937.50
Ieuan Adrian List	4.40	1,375.00	6,050.00
Patricia Walsh Loureiro	29.70	1,155.00	34,303.50
Rebecca J. Marston	15.40	995.00	15,323.00
T.J. McCarrick	1.40	1,265.00	1,771.00
Caitlin McGrail	32.20	735.00	23,667.00
Patrick J. Nash Jr., P.C.	16.00	2,045.00	32,720.00
Jeffery S. Norman, P.C.	11.70	1,995.00	23,341.50
Robert Orren	2.20	570.00	1,254.00
Joshua Raphael	84.40	735.00	62,034.00
Gabrielle Christine Reardon	22.20	735.00	16,317.00
John Reinert	0.50	1,545.00	772.50
Roy Michael Roman	13.00	735.00	9,555.00
Jimmy Ryan	87.20	885.00	77,172.00
Seth Sanders	17.50	885.00	15,487.50
Joanna Schlingbaum	0.40	1,375.00	550.00
Julian J. Seiguer, P.C.	0.50	1,945.00	972.50
Steve Toth	2.90	1,615.00	4,683.50
Kyle Nolan Trevett	10.50	885.00	9,292.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	3.80	1,295.00	4,921.00
Alex Xuan	37.60	735.00	27,636.00
Tanzila Zomo	0.40	325.00	130.00
TOTALS	864.70		\$ 1,010,365.50

Legal Services for the Period Ending June 30, 2023

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Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Amila Golic	0.70	Correspond with E. Jones, K&E team, Centerview, A&M re disclosure statement (.5); telephone conference with E. Jones re status of disclosure statement workstreams (.2).
06/01/23	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig, K&E team, W&C re plan (1.0); conference with P. Loureiro re plan research issues (.2).
06/01/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, Brown Rudnick re disclosure statement (.5); telephone conference (partial) with C. Koenig, K&E team, W&C re Plan (.5); correspond with A. Golic, K&E team re disclosure statement (.2); telephone conference with A. Golic re disclosure statement (.4).
06/01/23	Chris Koenig	4.40	Telephone conference with E. Jones, Brown Rudnick re disclosure statement status and next steps (.5); review and analyze issues re plan and disclosure statement (1.2); correspond with E. Jones and K&E team re same (.8); telephone conference with G. Hensley, K&E team, W&C re plan issues and next steps (1.0); telephone conference with J. Norman and W&C re loan issues re plan (.9).
06/01/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re equity issuance under Fahrenheit bid (.4); analyze issues re backup bid (1.2).
06/01/23	Dan Latona	2.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, W&C re revised plan (1.0); conference with P. Loureiro re releases (.1); telephone conference with P. Loureiro, K. Roth re same (.2); analyze trading data re same (.5); analyze examiner report re same (.6).
06/01/23	Patricia Walsh Loureiro	1.70	Telephone conference with C. Koenig, K&E team, W&C re plan (1.0); telephone conference with G. Hensley re plan workstreams (.2); review, analyze plan (.5).
06/01/23	Rebecca J. Marston	0.30	Correspond with P. Loureiro re plan supplement (.1); review, analyze plan supplement checklist precedent (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Patrick J. Nash Jr., P.C.	1.30	Analyze issues re plan confirmation.
06/01/23	Jeffery S. Norman, P.C.	2.00	Conference with W&C and C. Koenig re potential loan settlement structures (.9); review, analyze PSA draft (.5); draft revisions to PSA terms re audit (.2); correspond with D. Latona, K&E team re PSA (.4).
06/01/23	Joshua Raphael	5.80	Draft backup plan sponsor motion (.2); research same (.5); continue drafting same (2.5); conference with J. Ryan re same (.2); further draft same (1.7); review, revise Fahrenheit plan sponsor agreement (.1); draft notice of PSA (.6).
06/01/23	Gabrielle Christine Reardon	1.00	Telephone conference with G. Hensley, K&E team, W&C re plan.
06/01/23	Jimmy Ryan	7.40	Review, revise backup plan sponsor agreement motion (3.9); further revise same (2.9); correspond with J. Raphael and D. Latona re same (.6).
06/01/23	Seth Sanders	0.80	Telephone conference with C. Koenig, K&E team, W&C re plan revisions (partial).
06/01/23	Alison Wirtz	0.30	Correspond with counsel to SEC re status of disclosure statement and plan process.
06/02/23	Bryan D. Flannery	0.30	Review and revise securities disclosure in plan of reorganization.
06/02/23	Paul Goldsmith	1.00	Draft plan supplement checklist.
06/02/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig re plan (.3); analyze correspondence re plan sponsor agreement (.3).
06/02/23	Elizabeth Helen Jones	0.10	Correspond with B. Flannery re disclosure statement and plan.
06/02/23	Chris Koenig	1.50	Review and analyze issues re plan and disclosure statement (.8); correspond with E. Jones and K&E team re same (.4); telephone conference with D. Latona, K&E team, W&C re backup bid and next steps (.3).
06/02/23	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revised draft plan.
06/02/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and tactics re implementation of Fahrenheit bid.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Dan Latona	3.60	Analyze, comment on backup plan support agreement (.4); telephone conference with C. Koenig, K&E team, W&C re same (.4); analyze, comment on motion re same (2.3); analyze, comment on correspondence re equitable subordination (.3); draft correspondence re liquidated loans treatment (.2).
06/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Marston and K&E team re plan supplement (.3); correspond with G. Hensley re plan comments (.3).
06/02/23	Rebecca J. Marston	1.30	Participate in telephone conference with P. Loureiro, P. Goldsmith re plan supplement work streams (.3); correspond with P. Loureiro, P. Goldsmith re same (.3); review, analyze plan supplement precedent (.4); correspond with K. Trevett, K&E team re same (.3).
06/02/23	Patrick J. Nash Jr., P.C.	2.20	Analyze, resolve plan confirmation issues.
06/02/23	Joshua Raphael	5.40	Revise BRIC plan sponsor agreement (.4); analyze issues re plan sponsor agreements (.2); telephone conference with W&C, C. Koenig, K&E team re BRIC plan sponsor agreement (.4); further revise same (1.7); review, revise backup plan sponsor agreement motion (1.9); draft notice of auction transcript (.3); revise same (.5).
06/02/23	Jimmy Ryan	5.90	Correspond with D. Latona, K&E team re backup plan sponsor agreement (.2); conference with C. Koenig, K&E team, and W&C team re same (.4); correspond with D. Latona, K&E team and A&M team, and Brown Rudnick team re plan sponsor agreement (1.1); review, revise same (.6); review, revise motion to extend exclusivity (.4); correspond with D. Latona, K&E team and Centerview team re PSA motion (.9); review, revise same (1.9); review, comment on notice of auction transcript (.2); correspond with D. Latona, K&E team re same (.2).
06/02/23	Kyle Nolan Trevett	2.30	Draft correspondence to creditors re plan treatment (2.2); correspond with D. Latona re same (.1).

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06/03/23	Amila Golic	0.20	Correspond with J. Raphael re disclosure statement revisions.
06/03/23	Gabriela Zamfir Hensley	1.00	Review, revise W&C revised plan.
06/03/23	Joshua Raphael	0.50	Revise BRIC backup plan sponsor agreement (.2); revise declaration in support of same (.1); review, revise PSA (.1); correspond with WFG, K&E team re same (.1).
06/03/23	Seth Sanders	0.20	Correspond with G. Reardon re plan revisions.
06/04/23	Patricia Walsh Loureiro	0.80	Review, revise plan.
06/04/23	Joshua Raphael	1.00	Draft notice of plan sponsor agreement (.2); revise declaration in support of backup plan sponsor agreement (.8).
06/04/23	Jimmy Ryan	1.30	Review, revise plan sponsor agreement (.2); correspond with C. Koenig, K&E team, WFG team, and W&C team re same (.8); correspond with J. Raphael re declaration in support of PSA motion (.3).
06/04/23	Seth Sanders	2.90	Revise plan for W&C, G. Hensley comments (2.3); correspond with G. Hensley, K&E team re same (.6).
06/05/23	Bryan D. Flannery	0.60	Review and revise plan and disclosure statement re capital markets issues.
06/05/23	Gabriela Zamfir Hensley	2.70	Review, revise plan (2.4); correspond with S. Sanders, K&E team re same (.2); analyze issues re same (.1).
06/05/23	Elizabeth Helen Jones	0.30	Telephone conference (in part) with R. Kwasteniet, K&E team, SEC re revised bid and new proposed plan.
06/05/23	Chris Koenig	4.10	Telephone conference with D. Latona, K&E team, W&C, Willkie re backup PSA (.3); telephone conference with D. Latona, K&E team, W&C re plan issues (partial) (.5); review and revise plan (1.7); review and revise PSAs (1.6).
06/05/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to backup bid and scope of services (.3); analyze issues re potential alternative loan settlement (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Dan Latona	2.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re plan (1.0); analyze correspondence re same (.4); telephone conference with J. Norman, SEC re plan update (1.3).
06/05/23	Patricia Walsh Loureiro	1.40	Telephone conference with W&C, C. Koenig, K&E team re loan settlement (1.0) correspond with G. Hensley, K&E team re plan (.4).
06/05/23	Rebecca J. Marston	1.40	Review and revise plan supplement checklist (.9); correspond with P. Loureiro re same (.1); correspond with P. Goldsmith re same (.4).
06/05/23	Patrick J. Nash Jr., P.C.	1.30	Analyze potential resolution of plan confirmation issue.
06/05/23	Jeffery S. Norman, P.C.	0.50	Conference with W&C, C. Koenig, K&E team re potential loan settlement (partial).
06/05/23	Joshua Raphael	7.40	Revise backup bid pleading (.6); revise disclosure statement re auction (2.3); revise backup plan sponsor motion (.4); telephone conference with WFG, C. Koenig, K&E team re backup proposal (.3); further revise backup motion (.2); revise Fahrenheit PSA (.1); correspond with C. Koenig, K&E team re same (.1); revise declaration re backup PSA motion (.4); prepare execution version re Fahrenheit PSA, compile and circulate (.6); further revise backup PSA pleadings (2.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Jimmy Ryan	6.90	Correspond with J. Raphael, K&E team re declaration ISO of backup PSA motion (.3); telephone conference with J. Raphael re same (.2); correspond with J. Raphael, K&E team, W&C team, and WFG team re backup PSA motion (.9); review, revise same (1.0); review, revise notice of plan sponsor agreement (.3); correspond with J. Raphael, K&E team re same (.2); conference with C. Koenig, K&E team, W&C team and WFG team re backup plan sponsor agreement (.4); correspond with C. Koenig, K&E team, W&C team and WFG team re same (.2); correspond with C. Koenig, K&E team, W&C team and Brown Rudnick team re plan sponsor agreement (.6); review, revise same (.1); review, revise motion to extend exclusivity (2.3); correspond with A. Wirtz and C. McGrail re same (.1); correspond with G. Hensley, K&E team re chapter 11 plan (.3).
06/05/23	Seth Sanders	2.90	Correspond with G. Hensley re W&C plan revisions (.2); revise plan for G. Hensley comments to mining agreements provisions (1.7); correspond with G. Hensley, P. Loureiro re same (.3); further revise same (.5); correspond with G. Hensley, K&E team re same (.2).
06/05/23	Alison Wirtz	0.20	Correspond with J. Ryan re exclusivity motion.
06/06/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, K&E team, Company re plan, next steps (partial) (.5); analyze issues re plan process (.3).
06/06/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement.
06/06/23	Chris Koenig	4.20	Correspond with D. Latona, K&E team, W&C, Willkie re backup PSA (.6); telephone conference with D. Latona, K&E team, Company re plan issues (.7); review and revise plan (1.3); review and revise PSAs (1.6).
06/06/23	Ross M. Kwasteniet, P.C.	1.40	Review and analyze revised draft of plan of reorganization.

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06/06/23	Dan Latona	2.70	Analyze, comment on backup PSA (.4); analyze, comment on motion re same (.5); analyze presentation re plan releases (.3); analyze correspondence re subordinated claims (.3); telephone conference with A&M team, Company re plan audit (.5); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.7).
06/06/23	Rebecca J. Marston	2.10	Review and analyze plan supplement precedent (.3); correspond with P. Goldsmith re same (.3); review and revise plan supplement (1.5).
06/06/23	Patrick J. Nash Jr., P.C.	1.60	Continue work on potential resolution of plan confirmation issue.
06/06/23	Jeffery S. Norman, P.C.	0.80	Conference with Company, C. Koenig, K&E team re plan workstream (.6); correspond with W&C re distribution of NewCo securities under contemplated plan (.2).
06/06/23	Robert Orren	0.10	Correspond with J. Ryan and K&E team re filing of notice of PSA.
06/06/23	Joshua Raphael	0.30	Revise backup bid declaration.
06/06/23	Joshua Raphael	1.10	Review, analyze backup PSA and BRIC fee motion (.3); revise backup PSA (.5); review, analyze backup transaction documents, motion (.2); telephone conference with J. Ryan re backup transactions (.1).
06/06/23	Jimmy Ryan	5.30	Correspond with C. Koenig, K&E team, W&C team and WFG team re motion to approve backup PSA (.9); review, revise same (.2); telephone conference with J. Raphael re same (.2); review, analyze WFG mark-up of same (.4); correspond with J. Raphael, K&E team re declaration in support of same (.2); review, revise same (2.4); correspond with D. Latona, K&E team, W&C team and Brown Rudnick team re plan sponsor agreement (.2); review, revise same (.2); correspond with J. Raphael, K&E team re notice of plan sponsor agreement (.3); review, analyze WFG mark-up of backup PSA (.3).
06/06/23	Seth Sanders	0.20	Correspond with A&M re mining agreements re plan.
06/06/23	Steve Toth	1.00	Telephone conference with Company and K&E team re plan supplement matters.

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06/06/23	Kyle Nolan Trevett	0.50	Draft correspondence re plan confirmation and classification issues (.4); correspond with R. Kwasteniet, K&E team re same (.1).
06/07/23	Bryan D. Flannery	1.10	Review and revise plan of reorganization.
06/07/23	Amila Golic	0.60	Conference with C. Koenig, K&E team, Centerview, A&M re open issues re disclosure statement.
06/07/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Sanders, K&E team re plan.
06/07/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team, Centerview, A&M re disclosure statement (.5); prepare for same (.2); telephone conference with C. Koenig re disclosure statement (.2).
06/07/23	Chris Koenig	7.00	Telephone conference with D. Latona, K&E team, W&C, Willkie re backup PSA (.5); telephone conference with E. Jones, K&E team, A&M, CVP re disclosure statement issues (.5); review and revise plan (1.8); review and revise PSAs (2.1); review and revise motion re same (2.1).
06/07/23	Dan Latona	2.20	Telephone conference with C. Koenig, W&C, Willkie re backup PSA (.5); analyze same (.7); coordinate execution re same (.5); coordinate filing re backup PSA motion (.5).
06/07/23	Patricia Walsh Loureiro	1.20	Telephone conference with E. Jones, K&E team, Centerview, A&M re Disclosure Statement (.5); review, revise plan (.7).
06/07/23	Rebecca J. Marston	1.20	Review and revise plan supplement and exhibits.
06/07/23	Caitlin McGrail	0.60	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.5); analyze issues re same (.1).
06/07/23	Patrick J. Nash Jr., P.C.	0.60	Analyze issues re potential plan confirmation issues.
06/07/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M, Centerview re disclosure statement (.5); analyze issues re same (.5).
06/07/23	Robert Orren	0.70	Prepare for filing of motion to approve backstop fees (.3); file same (.2); correspond with J. Ryan, K&E team re same (.2).

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06/07/23	Joshua Raphael	7.90	Review, revise backup plan sponsor agreement (1.4); revise backup PSA motion (.2); revise backup PSA (.3); telephone conference with C. Koenig, K&E team, WFG, W&C re backup transactions (.5); revise backup plan sponsor agreement (.9); telephone conference with E. Jones, K&E team re disclosure statement (.5); revise backup plan sponsor agreement (.5); further revise same (1.5); revise declaration and motion re same (.9); further revise backup plan sponsor agreement (.5); correspond with C. Koenig, D. Latona, K&E team, W&C, WFG re same (.1); prepare filing version of BRIC motion (.6).
06/07/23	Gabrielle Christine Reardon	0.80	Telephone conference with G. Hensley, K&E team, A&M re plan and disclosure statement (.6); review and revise plan issues summary (.2).
06/07/23	Roy Michael Roman	0.50	Telephone conference with E. Jones, K&E team, A&M re disclosure statement.
06/07/23	Jimmy Ryan	6.50	Correspond with C. Koenig, K&E team, WFG team and W&C team re backup plan sponsor agreement (.9); video conference with C. Koenig, K&E team, WFG team and W&C team re same (.5); conferences with J. Raphael re same (.3); telephone conference with J. Raphael re same (.3); review, revise, same (.9); conference with E. Jones, K&E team re chapter 11 plan and disclosure statement (.5); review, revise declaration in support of motion to approve backup plan sponsor agreement (1.0); correspond with D. Latona, K&E team re same (.5); correspond with D. Latona, K&E team, WFG team re motion to approve backup plan sponsor agreement (.6); review, revise same (1.0).
06/07/23	Seth Sanders	0.30	Telephone conference with A&M re plan and disclosure statement strategy (partial).
06/07/23	Steve Toth	0.50	Telephone conference with C. Koenig, K&E team, Centerview and A&M re disclosure statement.
06/07/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E, A&M team re disclosure statement issues.

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06/07/23	Alex Xuan	0.50	Telephone conference with E. Jones, K&E team and advisors re disclosure statement updates.
06/08/23	Gabriela Zamfir Hensley	1.30	Review, revise chapter 11 plan (.8); conference with C. Koenig, K&E team, W&C re same (.3); further revise same (.2).
06/08/23	Chris Koenig	5.90	Review and revise plan and disclosure statement (3.3); telephone conference with Company, E. Jones, K&E team re same (.5); correspond with W&C, E. Jones, K&E team re same (.9); telephone conference with R. Kwasteniet, K&E team, UCC, Fahrenheit re loans (1.2).
06/08/23	Ross M. Kwasteniet, P.C.	4.30	Analyze structures re potential Series B settlement (2.2); review, analyze revised plan of reorganization (1.1); analyze loan settlement alternatives (1.0).
06/08/23	Dan Latona	4.30	Telephone conference with S. Golden, consumer privacy ombudsman re NewCo (.5); telephone conference with W&C re backup PSA (.2); analyze revised plan (.9); telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee, Fahrenheit re borrow treatment (1.2); analyze, comment on exclusivity motion (1.5).
06/08/23	Patricia Walsh Loureiro	0.90	Review, revise plan (.6); telephone conference with W&C, G. Hensley, K&E team re same (partial) (.3).
06/08/23	Rebecca J. Marston	2.60	Review and revise plan supplement (2.5); correspond with P. Loureiro re same (.1).
06/08/23	Caitlin McGrail	1.90	Review, revise third exclusivity extension motion re edits and chart.
06/08/23	Caitlin McGrail	0.80	Review, revise exclusivity extension motion.
06/08/23	Patrick J. Nash Jr., P.C.	0.70	Analyze issues re plan confirmation.
06/08/23	Jeffery S. Norman, P.C.	2.40	Conference with C. Koenig, K&E team, Company re plan workstream (1.0); conference with D. Latona, K&E team, W&C team re borrow treatment and potential settlement options (1.4).
06/08/23	Joshua Raphael	0.50	Telephone conference with Company, D. Latona, S. Golden re NewCo, privacy considerations.

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06/08/23	Gabrielle Christine Reardon	2.70	Review and revise plan of reorganization (1.9); correspond with W&C, G. Hensley, K&E team re same (.1); telephone conference with G. Hensley, K&E team, W&C re same (.5); review and revise plan issues list (.2).
06/08/23	Jimmy Ryan	1.30	Correspond with J. Raphael, K&E team and Company re declaration in support of backup plan sponsor agreement motion (.3); review, revise motion to extend exclusivity (.6); correspond with D. Latona, K&E team re same (.4).
06/08/23	Seth Sanders	0.60	Analyze plan in connection with backup PSA (.4); correspond with G. Hensley re same (.2).
06/09/23	Amila Golic	1.50	Correspond with E. Jones re status of disclosure statement (.3); telephone conference with E. Jones re revisions to same (.1); review and revise disclosure statement narrative sections (.9); correspond with Company re revised disclosure statement narrative sections (.2).
06/09/23	Elizabeth Helen Jones	3.80	Telephone conference with C. Koenig, K&E team, A&M, BRIC re backup plan sponsor agreement and services (.5); review, revise disclosure statement (2.9); telephone conference with C. Koenig re disclosure statement (.2); telephone conference with A. Golic re disclosure statement (.2).
06/09/23	Chris Koenig	3.40	Telephone conference with D. Latona, K&E team, A&M, GXD re backup services (.7); review and revise plan and disclosure statement (2.1); correspond with E. Jones and K&E team re same (.6).
06/09/23	Ross M. Kwasteniet, P.C.	4.20	Review, analyze portions of draft disclosure statement (1.4); review, analyze revised plan of reorganization (1.5); analyze loan settlement alternatives (1.3).
06/09/23	Dan Latona	0.80	Telephone conference with C. Koenig, A&M team, BRIC re plan issues (.7); telephone conference with W&C re borrow settlement (.1).
06/09/23	Caitlin McGrail	0.20	Review, revise exclusivity extension motion (.1); correspond with C. Koenig and K&E team re same (.1).

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06/09/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley, K&E team, A&M re plan.
06/09/23	Jimmy Ryan	0.30	Correspond with J. Raphael, K&E team re declaration in support of motion to approve backup bid PSA.
06/10/23	Caitlin McGrail	1.50	Review, revise disclosure statement re narrative section (1.4); correspond with E. Jones and K&E team re same (.1).
06/10/23	Joshua Raphael	1.30	Revise disclosure statement.
06/10/23	Alex Xuan	1.70	Revise disclosure statement re disposition of property, KEIP.
06/11/23	Amila Golic	2.60	Review and revise disclosure statement revisions from J. Raphael, C. McGrail, A. Xuan, R.M. Roman.
06/11/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze disclosure statement.
06/11/23	Joshua Raphael	9.70	Revise disclosure statement (9.3); correspond with A. Golic re same (.1); revise Earn appeal section re disclosure statement (.3).
06/12/23	Amila Golic	1.60	Review, revise disclosure statement revisions from C. McGrail, J. Raphael, R.M. Roman, A. Xuan (1.4); correspond with E. Jones, K&E team re same (.2).
06/12/23	Gabriela Zamfir Hensley	0.20	Analyze issues re transaction status, next steps.
06/12/23	Elizabeth Helen Jones	0.90	Review, revise disclosure statement.
06/12/23	Chris Koenig	6.30	Review and revise exclusivity motion (2.8); correspond with D. Latona, K&E team re same (.6); review and revise disclosure statement and plan (2.1); correspond with E. Jones, K&E team re same (.8).
06/12/23	Dan Latona	0.90	Analyze, comment on exclusivity motion (.4); analyze revised plan (.5).
06/12/23	Patricia Walsh Loureiro	0.60	Review, revise plan.
06/12/23	Caitlin McGrail	1.40	Review, revise exclusivity extension (1.3); correspond with J. Ryan re same (.1).
06/12/23	Joshua Raphael	0.20	Revise narrative sections re disclosure statement.
06/12/23	Gabrielle Christine Reardon	1.90	Review and revise plan (1.6); correspond with P. Loureiro and D. Latona re same (.3).
06/12/23	John Reinert	0.50	Review, analyze revised valuation report.

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06/12/23	Jimmy Ryan	0.60	Correspond with C. McGrail, K&E team re motion to extend exclusivity (.2); review, revise, comment on same (.4).
06/13/23	Amila Golic	2.40	Review, revise disclosure statement Q&A section.
06/13/23	Gabriela Zamfir Hensley	3.00	Review, revise plan (1.2); review, analyze W&C revisions re same (.6); further revise same (.4); analyze issues re same (.3); correspond with P. Loureiro, K&E team re same (.2); analyze correspondence re same (.3).
06/13/23	Elizabeth Helen Jones	1.90	Review, revise disclosure statement (1.6); correspond with A. Golic, K&E team re same (.3).
06/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Company re disclosure statement.
06/13/23	Chris Koenig	6.40	Review and revise exclusivity motion (1.1); correspond with D. Latona, K&E team re same (.5); review and revise disclosure statement and plan (2.6); correspond with E. Jones and K&E team re same (.8); telephone conference with E. Jones, K&E team, Company re plan (.7); telephone conference with R. Kwasteniet, K&E team, Committee, loan AHG counsel re plan (.7).
06/13/23	Ross M. Kwasteniet, P.C.	4.20	Analyze Series B settlement issues and structure (1.6); review and revise plan and disclosure statement (1.3); analyze confirmation issues (1.3).
06/13/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to cryptocurrency swaps and sales required to implement plan.

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06/13/23	Dan Latona	3.40	Analyze, comment on revised plan (.5); analyze comments re exclusivity motion (.2); telephone conference with W&C re borrow settlement (.3); telephone conferences with J. Ryan re backup plan process (.2); telephone conference with J. Ryan, J. Raphael, A&M re same (.2); telephone conference with C. Koenig, K&E team, Company re plan (.7); telephone conference with R. Kwasteniet, C. Koenig, W&C, McCarter re borrow settlement (.8); telephone conference with C. Koenig, W&C re same (.1); telephone conference with C. Koenig re same (.1); telephone conference with A. Wirtz re same (.1); analyze terms and conditions re same (.2).
06/13/23	Patricia Walsh Loureiro	5.90	Review, revise plan re KEIP (.6); correspond with A&M re same (.2); review, revise plan supplement (.2); review, revise plan (4.9).
06/13/23	Caitlin McGrail	1.80	Review, revise disclosure statement re FAQ section.
06/13/23	Caitlin McGrail	1.10	Review, revise exclusivity extension motion (.9); correspond with C. Koenig and K&E team re same (.2).
06/13/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze draft disclosure statement in preparation for filing.
06/13/23	Jeffery S. Norman, P.C.	0.80	Conference with G. Dodd re plan.
06/13/23	Joshua Raphael	2.70	Correspond with Paul, Weiss team, C. Koenig re backup bid proposal (.1); telephone conference with J. Ryan re backup RFP (.2); draft notice re same (1); revise disclosure statement (1.4).
06/13/23	Gabrielle Christine Reardon	5.20	Review and revise plan (4.4); correspond with G. Hensley, K&E team re same (.2); review and revise plan issues list (.6).
06/13/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.4); correspond with E. Jones, K&E team re same (.1).

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06/13/23	Jimmy Ryan	1.50	Correspond with D. Latona, K&E team, A&M and Centerview re backup bid marketing process (.3); telephone conference with D. Latona re same (.1); telephone conference with D. Latona, K&E team, and A&M re same (.2); conference with J. Raphael re same (.2); correspond with C. Koenig, K&E team re motion to extend exclusivity (.7).
06/13/23	Seth Sanders	1.20	Revise plan re G. Hensley comments (.8); correspond with P. Loureiro, K&E team re same (.4).
06/13/23	Steve Toth	0.60	Telephone conference with Company and C. Koenig, K&E team re plan implementation matters.
06/13/23	Morgan Willis	0.50	Prepare for (.3) and file (.2) plan and exclusivity motion.
06/13/23	Alison Wirtz	1.20	Correspond with D. Latona re borrow research (.3); review and analyze same (.9).
06/13/23	Alex Xuan	3.20	Revise disclosure statement Q&A re revised plan, W&C comments.
06/14/23	Bryan D. Flannery	1.10	Review and revise plan of reorganization.
06/14/23	Amila Golic	0.90	Telephone conference with C. Koenig, E. Jones, K&E team, A&M, Centerview re open issues re disclosure statement (.5); conference with C. Koenig, E. Jones re same (.4).
06/14/23	Gabriela Zamfir Hensley	1.20	Review, revise plan (1.0); analyze correspondence re same (.2).
06/14/23	Gabriela Zamfir Hensley	0.10	Conference with A. Lullo re government inquiry re plan.
06/14/23	Elizabeth Helen Jones	2.70	Telephone conference with C. Koenig, K&E team, Centerview, A&M re disclosure statement (.5); review, revise disclosure statement (1.8); correspond with R. Roman re disclosure statement work in progress tracker (.4).

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06/14/23	Chris Koenig	5.50	Review and revise exclusivity motion (1.4); correspond with D. Latona and K&E team re same (.4); review and revise disclosure statement and plan (2.1); correspond with E. Jones and K&E team re same (.6); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.5); telephone conference with D. Latona, K&E team, Committee, Earn AHG counsel re plan (.5).
06/14/23	Ross M. Kwasteniet, P.C.	4.80	Review and revise plan and disclosure statement (3.2); negotiate Series B settlement (1.6).
06/14/23	Dan Latona	1.90	Analyze research re borrow treatment (1.4); telephone conference with C. Koenig, W&C, Offit re earn treatment (.5).
06/14/23	Ieuan Adrian List	0.80	Review and revise plan of reorganization.
06/14/23	Patricia Walsh Loureiro	5.30	Review, revise plan.
06/14/23	Caitlin McGrail	1.70	Review, revise exclusivity extension motion (1.5); correspond with C. Koenig and K&E team re same (.2).
06/14/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze amended plan of reorganization.
06/14/23	Jeffery S. Norman, P.C.	1.80	Conference with A&M re RSM diligence (.8); conference with A&M, Centerview re disclosure statement (.5); prepare for same (.5).
06/14/23	Robert Orren	1.40	Prepare for filing of exclusivity extension motion and amended plan (1.0); correspond with M. Willis, J. Ryan and K&E team re same (.4).
06/14/23	Joshua Raphael	0.20	Compile cited case precedent re backup plan sponsor agreement motion.
06/14/23	Gabrielle Christine Reardon	5.60	Review and revise plan issues list (.4); review and revise plan (4.6); review and revise work in process tracker re plan, disclosure statement and plan supplement (.6).
06/14/23	Roy Michael Roman	1.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.4); review and revise workstream tracker re plan, disclosure statement (1.5).

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06/14/23	Jimmy Ryan	2.20	Review, comment on motion to extend exclusivity (1.1); correspond with C. McGrail, K&E team, W&C and Brown Rudnick re same (.8); prepare filing of same (.3).
06/14/23	Julian J. Seiguer, P.C.	0.50	Review, analyze plan of reorganization.
06/15/23	Gabriela Zamfir Hensley	1.30	Review, revise plan (.4); revise work in progress summary re same (.1); correspond with P. Loureiro, K&E team re plan (.2); revise notice re revised plan (.3); review, revise communications materials re same (.1); analyze issues re same (.2).
06/15/23	Elizabeth Helen Jones	2.30	Review, revise disclosure statement.
06/15/23	Chris Koenig	2.80	Review and revise disclosure statement and plan (2.2); correspond with E. Jones and K&E team re same (.6).
06/15/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze plan and disclosure statement (1.2); review, analyze draft Series B settlement (.6).
06/15/23	Dan Latona	4.00	Analyze research re borrow matters (2.0); analyze case law re same (2.0).
06/15/23	Rebecca J. Marston	2.60	Correspond with R. Roman re plan supplement (.2); review and revise stipulation re conversion of altcoins (1.6); correspond with C. Koenig re same (.1); correspond with E. Jones, K&E team re same (.7).
06/15/23	Jeffery S. Norman, P.C.	0.90	Conference with Company re In-Kind coin distribution.
06/15/23	Gabrielle Christine Reardon	1.10	Review and revise plan (1.0); review and revise notice of filing (.1).
06/15/23	Jimmy Ryan	1.00	Review, revise, comment on notice of RFPs (.7); correspond with G. Hensley, K&E team, and C Street re chapter 11 plan communications (.3).
06/16/23	Elizabeth Helen Jones	4.10	Correspond with R. Roman re disclosure statement work in progress (.2); review, revise disclosure statement (3.9).
06/16/23	Chris Koenig	4.50	Review and revise disclosure statement and plan (2.4); correspond with E. Jones and K&E team re same (.6); correspond with D. Latona, K&E team, Company, Fahrenheit, Committee re illiquid investment developments (1.5).
06/16/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re Series B settlement.

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06/16/23	Roy Michael Roman	0.40	Review and revise high priority plan and disclosure statement work in progress summary (.3); correspond with G. Hensley, E. Jones, Company re same (.1).
06/17/23	Amila Golic	6.10	Revise disclosure statement to conform with revised plan (3.9); further revise same (1.7); correspond with J. Raphael re revising FAQ exhibit (.3); correspond with C. McGrail, K&E team re flowcharts for navigating ballots (.2).
06/17/23	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig re disclosure statement (1.3); review, revise disclosure statement (3.1).
06/17/23	Chris Koenig	4.30	Review and revise disclosure statement (2.4); correspond with E. Jones re same (1.9).
06/17/23	Ross M. Kwasteniet, P.C.	2.40	Negotiations re Series B settlement (1.6); review, analyze drafts of plan and disclosure statement (.8).
06/17/23	Caitlin McGrail	1.00	Review, revise election flowcharts in disclosure statement (.9); correspond with E. Jones and A. Golic re same (.1).
06/17/23	Jeffery S. Norman, P.C.	0.50	Conference with Company re distribution agent issues.
06/17/23	Joshua Raphael	0.90	Revise disclosure statement FAQ exhibit.
06/17/23	Joanna Schlingbaum	0.40	Correspond with SEC re distribution agent.
06/18/23	Amila Golic	1.10	Correspond with Company re outstanding diligence items re disclosure statement narrative sections (.7); correspond with B. Flannery, K&E team re disclosure statement issues re securities law (.2); correspond with Centerview re updates to disclosure statement (.2).
06/18/23	Elizabeth Helen Jones	6.40	Review, revise disclosure statement (4.0); further review, revise disclosure statement (2.4).
06/18/23	Chris Koenig	3.30	Review and revise disclosure statement (2.2); correspond with E. Jones re same (1.1).
06/18/23	Rebecca J. Marston	0.40	Review and revise plan supplement.
06/18/23	Caitlin McGrail	0.50	Review, revise election flowcharts re disclosure statement exhibits (.3); correspond with E. Jones and A. Golic re same (.2).
06/18/23	Joshua Raphael	2.00	Revise FAQ exhibit re disclosure statement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/23	Seth Sanders	0.10	Correspond with G. Hensley, K&E team re plan revisions.
06/18/23	Kyle Nolan Trevett	0.60	Review, revise memorandum re plan classification issue (.5); correspond with P. Walsh re same (.1).
06/19/23	Bryan D. Flannery	0.40	Review and revise disclosure statement.
06/19/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence re deal negotiations (.2); analyze issues re plan (.1).
06/19/23	Elizabeth Helen Jones	7.40	Review, revise disclosure statement (4.0); draft introduction section of disclosure statement (2.3); telephone conferences with C. Koenig re disclosure statement (1.1).
06/19/23	Chris Koenig	9.90	Review and revise disclosure statement (3.4); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (2.4); telephone conference with R. Kwasteniet, K&E team, Centerview, A&M re backup bid issues and next steps (.5); telephone conference with D. Latona, K&E team, Centerview, A&M, competing backup bidder re backup Plan bid (.5); analyze issues re backup bid and next steps (2.6); correspond with R. Kwasteniet and K&E team re same (.5).
06/19/23	Ross M. Kwasteniet, P.C.	4.70	Telephone conference with Centerview re backup plan and marketing process (.5); telephone conference with Company re crypto distribution issues and strategies (.5); review and analyze revised plan and disclosure statement (2.6); review and analyze new proposal re backup bid (.6); telephone conference with Centerview re new proposal for backup bid (.5).
06/19/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re backup bid proposal (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company re distributions (.5); telephone conference with R. Kwasteniet, C. Koenig, Veneble re plan (.5); analyze issues re same (.1); analyze term sheet (.2); telephone conference with R. Kwasteniet, C. Koenig, A&M, potential bidder re backup bid proposal (.5); analyze, comment on notice re same (.2).

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06/19/23	Patricia Walsh Loureiro	1.60	Review, analyze plan supplement (.1); correspond with R. Marston re same (.1); review, revise plan (1.4).
06/19/23	Rebecca J. Marston	1.20	Review and revise plan supplement (.5); correspond with C. Koenig, K&E team re same (.1); review and revise plan supplement checklist (.5); correspond with G. Hensley re stipulation (.1).
06/19/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Nova back-up bid.
06/19/23	Jeffery S. Norman, P.C.	0.50	Conference with Centerview re backup plan overbid from NovaWulf.
06/19/23	Joshua Raphael	0.90	Draft notice re solicitation of competing backup transactions (.3); correspond with D. Latona, J. Ryan re same (.2); revise same (.4).
06/19/23	Jimmy Ryan	0.40	Correspond with J. Raphael and D. Latona re notice of RFP process.
06/19/23	Seth Sanders	3.20	Revise plan for C. Koenig comments (1.9); correspond with P. Loureiro re same (.2); revise plan for P. Loureiro comments (.7); correspond with G. Hensley, K&E team re same (.4).
06/19/23	Kyle Nolan Trevett	0.90	Research re plan confirmation, classification issues (.8); correspond with P. Walsh re same (.1).
06/20/23	Bryan D. Flannery	1.70	Review and revise disclosure statement.
06/20/23	Amila Golic	4.00	Review and analyze disclosure statement edits from Brown Rudnick (.6); revise disclosure statement re same (1.6); correspond with E. Jones, K&E team re updates to disclosure statement tax section (.3); revise disclosure statement tax section (1.0); correspond with J. Mudd re diligence re claims numbers for disclosure statement narrative sections (.1); review and analyze revisions to disclosure statement securities law section (.4).
06/20/23	Gabriela Zamfir Hensley	0.10	Analyze issues re plan, deal status.
06/20/23	Elizabeth Helen Jones	5.10	Review, revise disclosure statement (4.0); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement matters (.7); correspond with A. Golic re disclosure statement (.4).

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06/20/23	Chris Koenig	4.10	Review and revise disclosure statement (1.4); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.4); analyze issues re backup bid and next steps (1.1); correspond with R. Kwasteniet and K&E team re same (.5); telephone conference with E. Jones, K&E team, Company re plan process (.7).
06/20/23	Ross M. Kwasteniet, P.C.	4.10	Review and revise plan and disclosure statement (2.6); analyze issues re Series B settlement (1.5).
06/20/23	Dan Latona	2.00	Analyze issues re plan (.2); analyze correspondence re mediation (.2); analyze disclosure statement comments (.3); analyze issues re CEL token treatment (.5); telephone conference with C. Koenig, K&E team, Company re plan status (.8).
06/20/23	Ieuan Adrian List	2.70	Review and revise securities related disclosures in disclosure statement.
06/20/23	Roy Michael Roman	0.60	Review and revise joinder re plan CEL valuation (.5); correspond with S. Sanders re same (.1).
06/20/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re notice of RFPs re backup bids (.2); correspond with P. Loureiro re disclosure statement motion (.1).
06/20/23	Seth Sanders	1.70	Draft, revise CEL plan valuation joinder (1.4); correspond with R.M. Roman, K&E team re same (.3).
06/20/23	Steve Toth	0.80	Telephone conference with Company and D. Latona, K&E team re plan status.
06/21/23	Amila Golic	4.70	Conference with E. Jones, K&E team, A&M, Centerview re disclosure statement work in process (.3); revise disclosure statement FAQ and narrative sections re comments from A&M (1.4); revise securities law section re disclosure statement (.6); revise FAQ section re disclosure statement re comments from I. List, capital markets team (.7); correspond with E. Jones, K&E team re disclosure statement work in progress (.9); revise risk factors section of the disclosure statement (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Gabriela Zamfir Hensley	1.70	Review, analyze research, filings re transaction issues (.5); review, analyze disclosure statement business overview (.1); conference with C. Koenig, W&C re transaction status, next steps (.4); analyze objection to exclusivity (.1); correspond with C. Koenig, K&E team re plan (.3); analyze issues re same (.3).
06/21/23	Elizabeth Helen Jones	6.10	Telephone conference with S. Sanders re plan matters (.2); telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.8); review, revise disclosure statement (4.0); correspond with A. Golic re disclosure statement (.7); telephone conference with C. Koenig re disclosure statement (.4).
06/21/23	Chris Koenig	4.70	Review and revise disclosure statement motion exhibits (1.8); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.4); analyze issues re backup bid and next steps (1.1); correspond with R. Kwasteniet, K&E team, UCC, backup bidder re same (1.4).
06/21/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise draft plan and disclosure statement.
06/21/23	Ross M. Kwasteniet, P.C.	2.30	Review and analyze UCC response to CEL token motion (.6); review and analyze UCC response to lift stay motions (.5); analyze revised drafts of plan and disclosure statement (1.2).
06/21/23	Ross M. Kwasteniet, P.C.	1.80	Participate in telephone conference with B. Lennon, C. Koenig, A. Colodny and others re BRIC back-up bid (.5); analyze issues re competing backup bid and process related to solicitation of superior backup proposals (1.3).

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06/21/23	Dan Latona	4.40	Telephone conference with C. Koenig, A&M team re BRIC transaction (.3); telephone conference with C. Koenig, K&E team, regulators re same (.3); telephone conference with W&C re same (.3); telephone conference with C. Koenig, W&C re same (.3); telephone conference with C. Koenig, Willkie re same (.3); analyze UST objection re same (.4) analyze Committee objection re CEL valuation motion (.6); analyze issues re same (.5); analyze, comment on joinder re same (.4); telephone conference with A. Wirtz re borrow research (.1); analyze issues re same (.6); analyze objection re exclusivity (.3).
06/21/23	Patricia Walsh Loureiro	1.60	Telephone conference with A&M, Centerview, C. Koenig, K&E team re disclosure statement (.3); review, revise disclosure statement motion (.6) further review, revise disclosure statement motion (.7).
06/21/23	Caitlin McGrail	0.20	Telephone conference with E. Jones, K&E team, Centerview, A&M re disclosure statement.
06/21/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Adler objection to exclusivity extension motion (.3); review, analyze UCC statement supporting exclusivity extension motion (.3); review, analyze performance of mining business (.2); review, analyze mining valuation re disclosure statement (.4).
06/21/23	Joshua Raphael	1.10	Draft letter re objection deadline extension re backup fees motion (.4); correspond with J. Ryan re same (.1); telephone conference with E. Jones, K&E team re disclosure statement (.3); telephone conference with C. Koenig, K&E team, W&C re backup bid motion (.3).
06/21/23	Roy Michael Roman	0.50	Review and revise disclosure statement (.3); correspond with C. Koenig, K&E team re work in progress (.1); correspond with A. Golic re same (.1).
06/21/23	Roy Michael Roman	0.60	Review and revise disclosure statement narrative sections (.5); correspond with A. Golic re same (.1).

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06/21/23	Jimmy Ryan	3.70	Review, revise disclosure statement motion (2.8); correspond with P. Loureiro re same (.1); correspond with C. Koenig, K&E team, regulators, and chambers re objection deadline extension to backup bid protections motion (.3); review, revise, comment on letter re same (.2); telephone conference with C. Koenig, K&E team re backup bid (.3).
06/21/23	Seth Sanders	0.20	Correspond with Togut re Custody withdrawal issue.
06/21/23	Kyle Nolan Trevett	0.20	Telephone conference with E. Jones, K&E team re disclosure statement work in process.
06/21/23	Alison Wirtz	0.60	Conference with D. Latona re Borrow mediation (.2); correspond with R. Roman and K&E team re research questions and related precedent (.4).
06/21/23	Alex Xuan	0.30	Telephone conference with E. Jones, K&E team, A&M team re disclosure statement.
06/21/23	Tanzila Zomo	0.40	Draft reply to exclusivity.
06/22/23	Amila Golic	7.80	Telephone conference with Company, E. Jones, K&E team re plan and disclosure statement status (.3); telephone conference with C. Koenig, K&E team re disclosure statement and disclosure statement motion status (.4); review, analyze, implement Company comments re disclosure statement (1.6); review and analyze correspondence re retail borrower deposit claim issues (.4); correspond with A&M, J. Mudd re outstanding diligence re disclosure statement (.2); revise risk factors re disclosure statement (3.2); correspond with I. List, K&E team re same (.2); correspond with Centerview re disclosure statement exhibits presentation (.1); review, analyze, implement W&C and A&M comments to disclosure statement (1.2); correspond with E. Jones re same (.2).
06/22/23	Gabriela Zamfir Hensley	0.50	Analyze open issues re plan (.3); correspond with C. Koenig, E. Jones re same (.2).

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06/22/23	Elizabeth Helen Jones	7.90	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); telephone conference with A. Golic, K&E team re disclosure statement (.5); review, revise disclosure statement (4.0); correspond with A. Golic, C. Koenig re disclosure statement (.9); draft disclosure statement (1.7).
06/22/23	Chris Koenig	3.00	Review and revise disclosure statement motion exhibits (2.3); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (.7).
06/22/23	Ross M. Kwasteniet, P.C.	5.80	Review and revise disclosure statement.
06/22/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Company re plan.
06/22/23	Ieuan Adrian List	0.30	Review, analyze disclosure statement risk factors.
06/22/23	Patricia Walsh Loureiro	0.80	Review, revise disclosure statement motion.
06/22/23	Rebecca J. Marston	0.20	Review and revise stipulation per SEC comments (.1); correspond with E. Jones re same (.1).
06/22/23	Caitlin McGrail	1.30	Review, revise disclosure statement re narrative section (1.0); telephone conference with C. Koenig and K&E team re disclosure statement (.3).
06/22/23	Caitlin McGrail	1.10	Draft exclusivity extension reply.
06/22/23	Joshua Raphael	4.30	Review, revise disclosure statement (1.5); correspond with E. Jones re same (.1); revise disclosure statement (2.1); telephone conference with E. Jones, K&E team re disclosure statement status (.3); telephone conference with J. Ryan re backup transaction proposals (.1); correspond with same re same (.2).

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06/22/23	Jimmy Ryan	4.50	Correspond with P. Loureiro, K&E team, and Stretto re disclosure statement motion and solicitation materials (1.5); review, revise disclosure statement motion (1.6); conference with C. Koenig, K&E team re disclosure statement and solicitation materials (.3); correspond with D. Latona, K&E team re confidential party's back up bid proposal (.2); review, analyze proposal re same (.4); draft summary of same (.3); telephone conference with J. Raphael re same (.2).
06/22/23	Alison Wirtz	0.20	Correspond with R. Roman re SEC stipulation.
06/22/23	Alex Xuan	4.20	Telephone conference with E. Jones, K&E team re disclosure statement updates (.2); revise and review disclosure statement re solicitation, risk factors (4.0).
06/23/23	Bryan D. Flannery	0.70	Review and revise risk factors.
06/23/23	Amila Golic	7.10	Conference with E. Jones, K&E team re disclosure statement work in process and next steps in advance of filing (.2); conference with E. Jones, K&E team, Centerview, A&M re liquidation analysis, disclosure statement data (.8); correspond with Company re outstanding diligence questions re disclosure statement (.6); review, analyze, revise draft Series B settlement summary (1.3); correspond with C. McGrail re same (.2); revise disclosure statement per W&C comments (3.3); review and analyze disclosure statement exhibits (.7).
06/23/23	Gabriela Zamfir Hensley	0.20	Correspond with A. Golic re plan, disclosure statement.
06/23/23	Elizabeth Helen Jones	7.30	Telephone conference with C. Koenig, K&E team re disclosure statement (.4); telephone conference with K&E team, C. Koenig, A&M, Centerview re disclosure statement (.7); review, revise disclosure statement (4.0); correspond with C. Koenig, A. Golic re disclosure statement (1.3); draft disclosure statement (.9).
06/23/23	Chris Koenig	2.90	Review and revise disclosure statement exhibits (1.1); correspond with E. Jones, K&E team, A&M, Centerview, Committee, Plan Sponsor re same (1.8).

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06/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re backup bid and strategy re upcoming hearing.
06/23/23	Ross M. Kwasteniet, P.C.	4.00	Review and revise disclosure statement.
06/23/23	Dan Latona	3.30	Telephone conference with A. Lullo re releases (.2); analyze issues re same (.5); analyze issues re borrow treatment (1.1); telephone conference with A&M, Fahrenheit re plan matters (.5); telephone conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.8); analyze correspondence with regulator re BRIC transaction (.2).
06/23/23	Ieuan Adrian List	0.60	Review and revise disclosure statement risk factors.
06/23/23	Patricia Walsh Loureiro	1.00	Telephone conference with E. Jones and K&E team re disclosure statement (.2); telephone conference with A&M, E. Jones and K&E team re same (.8).
06/23/23	Caitlin McGrail	2.50	Conference with E. Jones and K&E team re disclosure statement (.2); conference with E. Jones, K&E team, A&M, Centerview re disclosure statement (.7); review, revise disclosure statement re settlement (1.5); correspond with A. Golic re same (.1).
06/23/23	Caitlin McGrail	1.00	Review, revise exclusivity extension motion.
06/23/23	Patrick J. Nash Jr., P.C.	1.50	Review, analyze draft disclosure statement.
06/23/23	Jeffery S. Norman, P.C.	0.50	Conference with P. Bances re Paxos introduction.
06/23/23	Joshua Raphael	1.20	Telephone conference with E. Jones, K&E team re disclosure statement (.2); correspond with J. Ryan re correspondence to regulators re BRIC proposal (.1); draft correspondence re same (.3); draft revised backup PSA order (.5); revise declaration (.1).
06/23/23	Gabrielle Christine Reardon	0.20	Telephone conference with E. Jones, K&E team re plan, disclosure statement, and disclosure statement motion.
06/23/23	Roy Michael Roman	0.40	Telephone conference with E. Jones, K&E team re high priority disclosure statement workstreams.

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06/23/23	Jimmy Ryan	3.70	Review, revise, comment on reply to objection to motion to extend exclusivity (3.0); correspond with C. McGrail re same (.2); review, analyze objection re same (.5).
06/23/23	Seth Sanders	0.30	Telephone conference with G. Reardon, K&E team re disclosure statement, plan strategy.
06/23/23	Alex Xuan	1.50	Telephone conference with E. Jones, K&E team re disclosure statement update (.2); telephone conference with E. Jones, K&E team, A&M re same (.8); revise disclosure statement re KEIP (.3); correspond with A. Golic, E. Jones re Q&A updates (.2).
06/24/23	Amila Golic	5.30	Revise disclosure statement narrative re Series B settlement (1.2); correspond with J. Raphael re FAQ disclosure statement exhibit (.1); review and analyze same (.2); review and revise disclosure statement exhibits (2.8); correspond with C. Koenig, K&E team re same (.8); correspond with A. Xuan re outstanding diligence items re disclosure statement (.2).
06/24/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re plan, next steps.
06/24/23	Elizabeth Helen Jones	13.30	Telephone conference with C. Koenig, K&E team, A&M re disclosure statement (.9); draft disclosure statement (4.0); review, revise disclosure statement (4.0); telephone conference with C. Koenig re disclosure statement (1.1); correspond with A. Golic, K&E team re disclosure statement (3.3).
06/24/23	Chris Koenig	7.50	Review and revise disclosure statement (4.4); correspond with E. Jones, K&E team, UCC, client re same (3.1).
06/24/23	Ross M. Kwasteniet, P.C.	2.60	Review and revise disclosure statement.
06/24/23	Dan Latona	2.10	Analyze, comment on exclusivity reply (1.1); telephone conference with C. Koenig, E. Jones, K&E team, A&M re disclosure statement (1.0).
06/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with A&M, C. Koenig and K&E team re DS.
06/24/23	Caitlin McGrail	2.40	Review, revise exclusivity extension reply (2.3); correspond with D. Latona and K&E team re same (.1).

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06/24/23	Caitlin McGrail	3.00	Review, revise disclosure statement re Q&A (.7); telephone conference with E. Jones, K&E team, A&M re disclosure statement (in part) (.6); review, revise disclosure statement re exhibits and defined terms (1.4); correspond with A. Golic and K&E team re same (.3).
06/24/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze disclosure statement.
06/24/23	Joshua Raphael	6.60	Draft declaration in support of BRIC motion (.4); telephone conference with E. Jones, K&E team, A&M re disclosure statement (.8); further draft declaration (1.2); revise same (1); review, revise disclosure statement, IS Mining Exhibit (2); correspond with E. Jones, K&E team re same (.1); review, revise, disclosure statement re same (1.1).
06/24/23	Gabrielle Christine Reardon	0.70	Review and revise plan.
06/24/23	Jimmy Ryan	2.00	Review, revise, comment on reply to objection to exclusivity extension motion (1.1); correspond with C. McGrail, K&E team re same (.3); correspond with J. Raphael re declaration in support of backup bid protections motion (.2); review, revise, comment on same (.4).
06/24/23	Alex Xuan	4.50	Telephone conference with E. Jones, K&E team, A&M re disclosure statement updates (1.0); revise disclosure statements re case updates (3.5).
06/25/23	Amila Golic	7.10	Revise disclosure statement exhibits (.9); revise disclosure statement (3.9); correspond with A&M, Centerview, E. Jones, K&E team re outstanding diligence re same (.5); review and analyze data re claims recoveries (.7); further revise disclosure statement (.9); correspond with Brown Rudnick re disclosure statement exhibits (.2).
06/25/23	Gabriela Zamfir Hensley	2.30	Correspond with G. Reardon, K&E team re research (.3); analyze issues re same (.2); review, revise plan (1.7); analyze issues re same (.1).

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06/25/23	Elizabeth Helen Jones	13.10	Telephone conference with C. Koenig, A&M re disclosure statement exhibits (.4); review, revise disclosure statement exhibits (.3); draft disclosure statement (4.0); review, revise disclosure statement (4.0); correspond with A. Golic, K&E team re disclosure statement (3.3); telephone conference with C. Koenig re disclosure statement (1.1).
06/25/23	Chris Koenig	6.70	Review and revise documents re BRIC motion (1.2); correspond with D. Latona and K&E team re same (.5); review and revise disclosure statement (3.1); telephone conference with E. Jones re same (1.1); review and revise exclusivity reply (.8).
06/25/23	Ross M. Kwasteniet, P.C.	2.90	Review and revise disclosure statement.
06/25/23	Dan Latona	0.70	Analyze, comment on exclusivity reply.
06/25/23	Caitlin McGrail	0.90	Review, revise exclusivity extension (.7); correspond with C. Koenig, K&E team, W&C and Brown Rudnick re same (.2).
06/25/23	Caitlin McGrail	3.90	Review, revise disclosure statement (3.6); correspond with A. Golic and K&E team re same (.3).
06/25/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze revised disclosure statement.
06/25/23	Joshua Raphael	10.70	Review, revise disclosure statement IS Mining Exhibit (.9); correspond with E. Jones, A. Golic, K&E team re same (.1); review, revise disclosure statement (1.6); draft BRIC backup bid reply (1); review, analyze disclosure statement and discuss with C. McGrail (.3); further draft BRIC reply (5.1); revise same (1.7).
06/25/23	Gabrielle Christine Reardon	2.10	Review and revise plan (1.9); draft notice of filing re same (.2).
06/25/23	Jimmy Ryan	2.50	Correspond with D. Latona, K&E team, and A&M re declaration in support of back up bid motion (.9); correspond with J. Raphael, K&E team re response to objection to motion re same (.5); review, revise, comment on same (.8); correspond with C. McGrail, K&E team re response to objection to motion to extend exclusivity (.3).

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06/25/23	Alex Xuan	9.90	Review and revise disclosure statement re FAQ (4.5); review and revise same re narrative (3.5); review and compile open issues re same (1.5); correspond with A. Golic, C. McGrail, K&E team re same (.4).
06/26/23	Amila Golic	8.10	Review and analyze comments from Company re disclosure statement (1.2); correspond with E. Jones re same (.4); review and analyze defined terms analysis re disclosure statement (.8); conference with E. Jones, K&E team re outstanding disclosure statement items and filing plan (.3); conference with Brown Rudnick, C. Koenig, E. Jones re exhibits (.2); correspond with I. List, K&E team re risk factors (.1); review, analyze, revise disclosure statement (3.8); further revise same (1.3).
06/26/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence from W&C and all case parties re plan, disclosure statement.
06/26/23	Elizabeth Helen Jones	18.20	Telephone conference with W&C, C. Koenig, K&E team, A&M re disclosure statement exhibits (.9); telephone conference with C. Koenig, K&E team re disclosure statement (.4); telephone conference with C. Koenig, Company re disclosure statement (.3); telephone conference with Brown Rudnick, C. Koenig, A. Golic re disclosure statement exhibits (.4); draft disclosure statement (4.0); review, revise disclosure statement (4.0); telephone conferences with C. Koenig re disclosure statement (1.2); review, revise disclosure statement exhibits (2.2); correspond with A. Golic, K&E team re disclosure statement (1.7); revise disclosure statement re W&C, Brown Rudnick comments (3.1).
06/26/23	Chris Koenig	12.40	Review and revise disclosure statement (5.4); correspond with E. Jones, K&E team, Company, UCC, Fahrenheit re same (3.1); review and revise reply in support of BRIC backup motion (2.1); correspond with D. Latona, K&E team, UCC, BRIC re same (.7); review and revise exclusivity reply (1.1).
06/26/23	Ross M. Kwasteniet, P.C.	4.20	Review and revise disclosure statement.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Ross M. Kwasteniet, P.C.	1.30	Review and revise declaration in support of BRIC backup bid.
06/26/23	Dan Latona	6.10	Analyze, comment on BRIC reply (1.3); analyze, comment on declaration re same (1.1); telephone conference with A&M re same (.4); analyze comments re same (1.0); correspond with C. Koenig, J. Ryan, J. Raphael re same (.7); analyze, comment on exclusivity reply (.8); telephone conference with C. Koenig, E. Jones, Company re releases (.2); telephone conference with C. Koenig re same (.1); telephone conference with A&M, Company, Fahrenheit re valuation (.5).
06/26/23	Patricia Walsh Loureiro	0.30	Telephone conference with E. Jones, K&E team re disclosure statement.
06/26/23	Rebecca J. Marston	0.30	Review and revise stipulation re conversion of altcoins (.2); correspond with C. Koenig, SEC re same (.1).
06/26/23	Caitlin McGrail	1.90	Review, revise disclosure statement (1.4); telephone conference with E. Jones and K&E team re disclosure statement (.3); correspond with E. Jones and K&E team re disclosure statement (.2).
06/26/23	Caitlin McGrail	0.30	Review, revise exclusivity extension re filing (.2); correspond with C. Koenig and K&E team re same (.1).
06/26/23	Patrick J. Nash Jr., P.C.	0.90	Review, analyze draft disclosure statement in preparation for filing.
06/26/23	Joshua Raphael	8.20	Revise reply in support of BRIC Fee motion (1.0); correspond with D. Latona re same (.1); review, analyze disclosure statement (.1); correspond with C. McGrail re same (.1); telephone conference re BRIC declaration (.4); telephone conference with E. Jones, K&E team re disclosure statement (.3); revise reply in support of BRIC motion (1.9); revise proposed order re same (.5); revise reply per A&M, W&C comments (.8); revise declaration re same (.6); correspond with D. Latona, K&E team, Willkie, W&C, A&M re same (.1); further review, revise disclosure statement (.6); further revise BRIC reply (1.6); correspond with D. Latona, Willkie, W&C, A&M re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Gabrielle Christine Reardon	0.60	Telephone conference with E. Jones, K&E team re plan, disclosure statement, and disclosure statement motion (.4); review and revise notice of filing and revise plan (.1); correspond with G. Hensley, K&E team re same (.1).
06/26/23	Roy Michael Roman	2.30	Telephone conference with E. Jones, K&E team re disclosure statement (.3); review and revise disclosure statement (1.9); correspond with A. Golic re same (.1).
06/26/23	Jimmy Ryan	5.70	Correspond with D. Latona, K&E team, A&M re declaration in support of motion to approve backup bid fees (1.2); review, revise same (1.9); telephone conference with D. Latona, K&E team, and A&M re same (.4); correspond with D. Latona, K&E team, W&C, and A&M re reply re same (1.4); correspond with D. Latona, K&E team, Special Committee re response to objection to motion to extend exclusivity (.6); review, revise same (.2).
06/26/23	Alex Xuan	7.30	Telephone conference with E. Jones, K&E team re disclosure statement status (.3); review, revise disclosure statement re defined terms (4.8); review, revise disclosure statement re FAQ, narrative (2.0); correspond with A. Golic, K&E team re same (.2).
06/27/23	Amila Golic	2.60	Review, revise disclosure statement (1.6); prepare disclosure statement exhibits for filing (.3); correspond with E. Jones, K&E team re disclosure statement issues (.7).
06/27/23	Gabriela Zamfir Hensley	0.70	Analyze correspondence from A&M, Centerview re plan, disclosure statement (.2); conference with D. Latona, K&E team, Company re plan, disclosure statement, next steps (.5).
06/27/23	Elizabeth Helen Jones	4.40	Review, revise disclosure statement for filing (3.6); telephone conference with Company, K&E team, D. Latona re next steps re plan and disclosure statement (.8).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Chris Koenig	11.40	Review and finalize disclosure statement for filing (2.1); correspond with E. Jones, K&E team re same (.3); review and revise reply in support of BRIC backup motion and declaration (3.6); correspond with D. Latona, K&E team, UCC, BRIC re same (.8); telephone conference with D. Latona, K&E team, Centerview re witness hearing prep (.8); prepare for hearing re BRIC motion (3.8).
06/27/23	Ross M. Kwasteniet, P.C.	1.40	Review, analyze disclosure statement.
06/27/23	Dan Latona	1.70	Analyze BRIC reply re filing (.2); telephone conference with C. Koenig, G. Brier, A&M re BRIC declaration (.8); telephone conference with W&C re plan matters (.2); telephone conference with E. Jones, G. Hensley, Company re plan (.5).
06/27/23	Patricia Walsh Loureiro	0.70	Review, revise disclosure statement exhibits.
06/27/23	Rebecca J. Marston	1.40	Review and revise stipulation re conversion of altcoins (1.2); correspond with C. Koenig, K&E team re same (.2).
06/27/23	T.J. McCarrick	1.40	Review and analyze BRIC motion and supporting declaration.
06/27/23	Caitlin McGrail	0.20	Review, revise disclosure statement (.1); correspond with A. Golic and K&E team re same (.1).
06/27/23	Joshua Raphael	4.20	Revise reply re backup bid fee motion (.4); revise declaration re same (.5); review, analyze disclosure statement (.2); further revise reply re backup bid fee motion (1.0); draft revised proposed order (.5); prepare filing versions of the BRIC documents (.5); correspond with Willkie, D. Latona, C. Koenig, K&E team, W&C, A&M re same (.1); telephone conference with C. Koenig, K&E team, A&M re witness preparation (.6); revise proposed order (.2); draft notice re same (.2).
06/27/23	Roy Michael Roman	0.60	Review and revise high priority disclosure statement and plan work in progress tracker (.5); correspond with G. Hensley, K&E team re same (.1).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Jimmy Ryan	9.70	Correspond with D. Latona, K&E team, A&M re declaration in support of motion to approve backup bid fees (1.8); review, revise same (.9); telephone conference with D. Latona, K&E team, and A&M re same (.3); prepare filing of exclusivity reply (.4); correspond with C. McGrail, K&E team re same (.3); correspond with G. Brier, K&E team re reply in support of backup plan sponsor motion and witness prep re same (.8); telephone conference with G. Brier, K&E team, and A&M re witness prep re same (.9); review, revise disclosure statement motion (2.7); correspond with P. Loureiro, K&E team, W&C, and Brown Rudnick re same (.6); review, analyze Brown Rudnick markup of same (.2); review, revise ballot (.8).
06/27/23	Kyle Nolan Trevett	1.60	Review, revise disclosure statement motion exhibits (1.5); correspond with P. Walsh re same (.1).
06/27/23	Kyle Nolan Trevett	0.10	Correspond with J. Brown, K&E team re plan confirmation letter.
06/27/23	Alison Wirtz	1.30	Correspond with R. Roman re borrow-related research (.2); review and analyze precedent re same (.4); correspond with Counsel to the SEC re stipulation extending discharge deadline (.3); correspond with R. Roman re same (.4).
06/27/23	Alex Xuan	2.10	Review, revise disclosure statement for filing.
06/28/23	Elizabeth Helen Jones	0.20	Correspond with J. Ryan, K&E team, Stretto re solicitation procedures.
06/28/23	Dan Latona	0.70	Analyze presentation re CEL trading (.5); analyze, comment on disclosure statement motion (.2).
06/28/23	Patricia Walsh Loureiro	1.30	Review, revise ballots.
06/28/23	Rebecca J. Marston	0.40	Correspond with E. Jones, K&E team re stipulation order.
06/28/23	Jimmy Ryan	3.30	Review, revise ballots.
06/28/23	Kyle Nolan Trevett	2.10	Review, revise disclosure statement motion exhibits (2.0); correspond with P. Walsh re same (.1).
06/29/23	Amila Golic	1.20	Revise disclosure statement re necessary cross references to ballot and other issues.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165311

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Gabriela Zamfir Hensley	0.50	Conference with E. Jones, K&E team, Company re plan, disclosure statement, transaction matters (partial).
06/29/23	Elizabeth Helen Jones	2.10	Telephone conference with G. Hensley, K&E team, Company re next steps on Plan and Disclosure Statement (.7); telephone conference with C. Koenig, K&E team, Stretto re solicitation process (.4); review, revise charts for exhibits to amended Disclosure Statement (.6); correspond with A. Xuan, K&E team re amended Disclosure Statement (.4).
06/29/23	Chris Koenig	4.00	Review and revise ballots, disclosure statement motion exhibits (2.1); correspond with P. Loureiro and K&E team re same (1.4); telephone conference with W&C, potential distribution agent re litigation distributions (.5).
06/29/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, Stretto re solicitation.
06/29/23	Patricia Walsh Loureiro	0.90	Conference with J. Ryan re disclosure statement (.3); review revise disclosure statement motion (.2); review, revise disclosure statement motion exhibits (.4).
06/29/23	Caitlin McGrail	1.00	Review, analyze Plan re Borrower and Convenience Class treatment (.5); correspond with A. Xuan re same (.5).
06/29/23	Patrick J. Nash Jr., P.C.	0.70	Analyze remaining issues re plan confirmation.
06/29/23	Joshua Raphael	0.30	Telephone conference with P. Walsh, K&E team, Stretto re disclosure statement, solicitation.
06/29/23	Jimmy Ryan	9.70	Review, revise ballot (2.4); correspond with P. Loureiro, K&E team re same (1.0); correspond with C. Koenig, K&E team, and Stretto re solicitation (.5); telephone conference with C. Koenig, K&E team, and Stretto re same (.3); telephone conference with R. Roman re same (.1); correspond with C. Koenig, K&E team re DS motion (.9); review, revise same (3.9); review, analyze precedent re same (.6).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165311

Celsius Network LLC

Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Kyle Nolan Trevett	0.70	Review, revise disclosure statement motion exhibits (.6); correspond with P. Walsh re same (.1).
06/29/23	Alex Xuan	2.40	Revise disclosure statement flow chart exhibits (1.6); correspond with C. McGrail re same (.8).
06/30/23	Gabriela Zamfir Hensley	0.20	Review, revise chapter 11 plan.
06/30/23	Elizabeth Helen Jones	0.40	Review, revise response to creditors re plan and disclosure statement.
06/30/23	Chris Koenig	3.40	Review and revise ballots, disclosure statement motion exhibits (1.3); correspond with P. Loureiro and K&E team re same (.6); telephone conference with R. Kwasteniet, W&C re plan issues and next steps (1.5).
06/30/23	Ross M. Kwasteniet, P.C.	1.60	Negotiate revisions to BRIC agreement.
06/30/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, W&C re plan issues.
06/30/23	Patricia Walsh Loureiro	2.10	Review, revise DS motion exhibits (1.5); review, revise Plan (.6).
06/30/23	Patrick J. Nash Jr., P.C.	0.80	Analyze issues re back-up bid (.4); analyze issues re plan confirmation (.4).
06/30/23	Gabrielle Christine Reardon	0.10	Correspond with P. Loureiro and S. Sanders re plan.
06/30/23	Roy Michael Roman	4.70	Review and revise ballots re disclosure statement motion (4.2); review, revise materials re same (.3); correspond with P. Walsh Loureiro, J. Ryan re same (.2).
06/30/23	Jimmy Ryan	1.50	Review, revise ballots (.8); correspond with P. Loureiro, K&E team re same (.5); review, revise notice of RFPs (.2).
06/30/23	Seth Sanders	2.90	Revise plan (2.5); correspond with P. Loureiro, C. Koenig, G. Hensley re same (.4).
06/30/23	Kyle Nolan Trevett	1.00	Review, revise disclosure statement motion exhibits (.8); correspond with P. Walsh re same (.2).
Total		864.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165312
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 51,901.50

Total legal services rendered

\$ 51,901.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165312

Celsius Network LLC

Matter Number: 53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	10.90	1,405.00	15,314.50
Ben Isherwood	3.50	1,295.00	4,532.50
Joel McKnight Mudd	18.60	885.00	16,461.00
Robert Orren	1.50	570.00	855.00
Faadil Patel	14.00	995.00	13,930.00
Gabrielle Christine Reardon	0.80	735.00	588.00
Alex Xuan	0.30	735.00	220.50
TOTALS	49.60		\$ 51,901.50

Legal Services for the Period Ending June 30, 2023
 Celsius Network LLC
 International Issues

Invoice Number: 1010165312
 Matter Number: 53363-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Hannah Crawford	1.50	Correspond with Company re stay violation letter (.2); review, analyze recognition affidavit (1.0); correspond with B. Isherwood re same (.3).
06/01/23	Ben Isherwood	1.00	Review, analyze recognition affidavit (.8); correspond with H. Crawford re same (.2).
06/01/23	Joel McKnight Mudd	1.60	Revise Ferraro declaration re UK administration.
06/01/23	Faadil Patel	2.00	Review and revise recognition affidavit (1.5); conferences with B. Isherwood and H. Crawford re same (.5).
06/02/23	Joel McKnight Mudd	3.60	Review, revise Ferraro declaration re UK recognition (3.3); correspond with A&M re UK assets (.3).
06/05/23	Hannah Crawford	0.80	Correspond with F. Patel and B. Isherwood re recognition application.
06/05/23	Ben Isherwood	1.00	Review, analyze recognition affidavit (.8); correspond with F. Patel and H. Crawford re same (.2).
06/05/23	Joel McKnight Mudd	1.20	Revise Ferraro declaration re UK recognition.
06/05/23	Faadil Patel	2.00	Review and revise draft recognition application (1.5); conference with H. Crawford and B. Isherwood re same (.5).
06/06/23	Faadil Patel	3.00	Draft board minutes (1.5); review and revise forms re UK recognition application (1.5).
06/07/23	Faadil Patel	2.00	Review, analyze UK recognition application.
06/08/23	Hannah Crawford	1.50	Correspond with D. Latona and F. Patel re Skeleton supporting affidavit for chapter 11 recognition application (.5); review and revise on CF skeleton affidavit (.5); conference with B. Isherwood and F. Patel re same (.5).
06/08/23	Ben Isherwood	1.00	Review and comment on recognition affidavit (.8); correspond with F. Patel and H. Crawford re same (.2).
06/08/23	Joel McKnight Mudd	0.60	Research re UK debt (.4); correspond with A&M re same (.2).
06/08/23	Faadil Patel	2.00	Review and revise UK recognition application.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165312

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Hannah Crawford	1.50	Correspond with L. Lieberman (Taylor Wessing) re stay violation letter (.5); correspond with Company re same (.5); correspond with F. Patel, B. Isherwood, J. Mudd and D. Latona re skeleton supporting affidavit for Chapter 11 (.5).
06/09/23	Joel McKnight Mudd	0.40	Correspond with D. Latona re UK debt (.1); correspond with A&M team re same (.1); review, analyze same (.2).
06/11/23	Joel McKnight Mudd	0.30	Correspond with H. Crawford, K&E team re UK recognition.
06/12/23	Hannah Crawford	1.30	Correspond with D. Latona re affidavit (.2); correspond with F. Patel re same (.2); correspond with J. Mudd re Profluent agreements (.2); correspond with F. Patel re UK recognition proceeding (.2); correspond with R. Perkins re COMI analysis (.2); correspond with D. Latona, and J. Mudd re enforcing claim (.3).
06/12/23	Joel McKnight Mudd	1.90	Correspond with H. Crawford, K&E team re UK recognition affidavit (.6); research UK debt re same (.7); revise same (.6).
06/14/23	Joel McKnight Mudd	4.30	Draft foreign representative motion (3.6); correspond with D. Latona, K&E team re same (.4); correspond with Company re same (.3).
06/14/23	Robert Orren	1.50	Prepare for filing motion to appoint foreign representative (.8); correspond with J. Mudd re same (.2); file same (.3); distribute same for service (.2).
06/14/23	Faadil Patel	1.00	Review, analyze Taylor Wessing comments and subsequent amendments.
06/15/23	Hannah Crawford	0.50	Telephone conference with C. Koenig, K&E team re UK recognition.
06/16/23	Hannah Crawford	1.00	Correspond with F. Patel re stay violation letter.
06/19/23	Hannah Crawford	0.80	Telephone conference re Reliz Enforcement with Taylor Wessing, Company, B. Isherwood and K&E team (.6); correspond with B. Isherwood re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165312

Celsius Network LLC

Matter Number: 53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Hannah Crawford	1.00	Correspond with B. Isherwood re Ferraro Declaration (.2); correspond with Company re bundle of documents marked CF1 and outstanding diligence items (.4); correspond with B. Isherwood and K&E team re compiling bundle (.4).
06/20/23	Ben Isherwood	0.50	Review, analyze recognition affidavit.
06/26/23	Gabrielle Christine Reardon	0.80	Draft certificate of no objection re foreign representative motion (.7); correspond with C. Koenig, D. Latona, P. Loureiro re same (.1).
06/28/23	Hannah Crawford	1.00	Review, analyze update from J. Mudd (.5); review, analyze skeleton supporting affidavit for chapter 11 recognition application (.3); conference with B. Isherwood re same (.2).
06/28/23	Joel McKnight Mudd	2.80	Draft automatic stay declaration.
06/30/23	Joel McKnight Mudd	1.90	Review, revise automatic stay declaration.
06/30/23	Faadil Patel	2.00	Compile evidence bundle for filing.
06/30/23	Alex Xuan	0.30	Telephone conference with J. Mudd re UK recognition proceeding (.2); review and analyze materials re same (.1).
Total		49.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165313
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 3,970.50

Total legal services rendered

\$ 3,970.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165313

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	1.50	995.00	1,492.50
Joel McKnight Mudd	2.80	885.00	2,478.00
TOTALS	4.30		\$ 3,970.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165313

Celsius Network LLC

Matter Number: 53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Rebecca J. Marston	0.20	Review and revise third supplemental declaration in support of K&E retention.
06/08/23	Rebecca J. Marston	0.50	Review and revise third supplemental declaration in support of K&E retention (.3); correspond with J. Mudd re same (.2).
06/08/23	Joel McKnight Mudd	2.10	Revise K&E supplemental declaration in support of K&E retention (1.8); correspond with R. Marston re same (.3).
06/09/23	Rebecca J. Marston	0.80	Review and revise supplemental declaration in support of K&E retention (.7); correspond with J. Mudd re same (.1).
06/09/23	Joel McKnight Mudd	0.70	Revise K&E supplemental declaration in support of K&E retention.
Total		4.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165314
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 27,969.50

Total legal services rendered

\$ 27,969.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	3.10	1,475.00	4,572.50
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	3.20	2,045.00	6,544.00
Dan Latona	1.20	1,375.00	1,650.00
Patricia Walsh Loureiro	0.90	1,155.00	1,039.50
Rebecca J. Marston	1.50	995.00	1,492.50
Joel McKnight Mudd	2.50	885.00	2,212.50
Robert Orren	1.70	570.00	969.00
Gabrielle Christine Reardon	0.30	735.00	220.50
Roy Michael Roman	3.70	735.00	2,719.50
Alison Wirtz	1.30	1,295.00	1,683.50
Alex Xuan	4.60	735.00	3,381.00
Tanzila Zomo	1.50	325.00	487.50
TOTALS	26.20		\$ 27,969.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Roy Michael Roman	0.40	Correspond with KE Andrews, Andersen re retention application (.1); correspond with K. Trevett, K&E team re same (.1); review and revise proposed orders for chamber submission (.2).
06/02/23	Alison Wirtz	0.30	Correspond with R. Roman and K. Trevett re KE Andrews retention application, related matters.
06/02/23	Alex Xuan	0.10	Correspond with P. Loureiro re JW retention.
06/02/23	Tanzila Zomo	1.50	Revise KE Andrews retention application.
06/05/23	Roy Michael Roman	0.70	Review and analyze issues re KE Andrews, Andersen retention applications (.5); correspond with C. Koenig, K&E team re same (.2).
06/05/23	Alison Wirtz	0.40	Correspond with R. Roman and K. Trevett re KE Andrews and Anderson retention application status and next steps.
06/06/23	Joel McKnight Mudd	0.20	Correspond with R. Roman re KE Andrews and Anderson retention applications.
06/06/23	Roy Michael Roman	0.30	Correspond with KE Andrews, Andersen re pending retention approval.
06/07/23	Susan D. Golden	0.40	Telephone conference with U.S. Trustee re WTW retention (.2); telephone conference with C. Koenig re same (.2).
06/07/23	Joel McKnight Mudd	0.50	Correspond with J. Norman, K&E team re EY SOW expansion (.2); correspond with R. Roman re KE Andrews retention requirements (.3).
06/07/23	Roy Michael Roman	0.20	Review and analyze issues re KE Andrews retention (.1); correspond with J. Morgan, KE Andrews team, K&E team re same (.1).
06/08/23	Rebecca J. Marston	0.40	Draft notice re EY's additional SOW (.3); correspond with J. Norman re same (.1).
06/08/23	Joel McKnight Mudd	0.40	Correspond with R. Roman, A. Wirtz re KE Andrews retention.
06/08/23	Roy Michael Roman	0.40	Review and analyze issues re KE Andrews, Andersen retention (.2); correspond with J. Mudd, K&E team, KE Andrews team re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team, A&M, Brown Rudnick re EY's additional SOW.
06/12/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re EY's additional SOW.
06/13/23	Susan D. Golden	0.90	Telephone conference with UST, WTW, Saul Ewing, C. Koenig and D. Latona re WTW retention application (.5); telephone conference with WTW, Saul Ewing, C. Koenig and D. Latona re broadening conflicts search (.3); telephone conference with D. Latona re same (.1).
06/13/23	Chris Koenig	0.70	Telephone conference with S. Golden, WTW, UST re retention.
06/13/23	Dan Latona	0.80	Telephone conference with S. Golden, C. Koenig, Saul Ewing, WTW, US Trustee re WTW retention (.7); telephone conference with S. Golden re same (.1).
06/13/23	Roy Michael Roman	0.50	Review and analyze materials re KE Andrews, Andersen retention (.4); correspond with A. Wirtz, K&E team re same (.1).
06/14/23	Susan D. Golden	0.40	Telephone conference with L. Murley re WTW expanded connection search (.2) correspond with U.S. Trustee re same (.2).
06/14/23	Rebecca J. Marston	0.70	Review and revise EY additional SOW (.4); correspond with A&M, J. Mudd, K&E team re same (.3).
06/14/23	Joel McKnight Mudd	0.90	Review, revise EY SOW (.7); correspond with C. Koenig, K&E team re filing same (.2).
06/14/23	Robert Orren	1.40	Prepare for filing E&Y third additional engagement letter (.8); correspond with R. Marston re same (.2); file same (.2); distribute same for service (.2).
06/14/23	Roy Michael Roman	0.40	Review and analyze supporting materials re KE Andrews, Andersen retention (.2); correspond with R. Marston, K&E team re same (.2).
06/16/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee re WTW expanded search proposal (.1); correspond with WTW, Saul Ewing, R. Kwasteniet re same (.2).
06/16/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re retention of WTW.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Joel McKnight Mudd	0.50	Correspond with EY re PII list (.3); correspond with R. Marston, A. Wirtz re same (.2).
06/16/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re parties in interest list, KE Andrews.
06/17/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with Z. Georgeson re WTW retention application (.5); analyze issues re WTW retention (1.1).
06/20/23	Susan D. Golden	1.10	Telephone conference with WTW, Saul Ewing, R. Kwasteniet, C. Koenig, D. Latona re WTW expanded connection search (.5); telephone conference with U.S. Trustee re same (.2); telephone conference with L. Riffkin re same (.2); correspond with U.S. Trustee re same and request for adjournment of hearing to July omnibus hearing date (.2).
06/20/23	Dan Latona	0.40	Telephone conference with C. Koenig, S. Golden, Saul Ewing, WTW re retention application.
06/21/23	Robert Orren	0.30	File notice of adjournment re WTW fee disgorgement motion and retention application (.2); correspond with R. Roman re same (.1).
06/21/23	Roy Michael Roman	0.80	Telephone conference with R. Marston, K&E team, Andersen re Andersen retention (.3); review and revise draft fee statement re same (.5).
06/23/23	Alex Xuan	1.80	Draft JW retention application.
06/25/23	Patricia Walsh Loureiro	0.90	Review, revise JW retention application.
06/26/23	Alison Wirtz	0.20	Correspond with J. Mudd re KE Andrews retention matters.
06/27/23	Alex Xuan	2.50	Revise JW retention application (1.8); research precedent re same (.7).
06/28/23	Gabrielle Christine Reardon	0.30	Correspond with A&M re ordinary course professionals invoice (.2); correspond with R. Marston re ordinary course professionals report (.1).
06/29/23	Rebecca J. Marston	0.20	Correspond with E. Jones, K&E team re EY additional SOW (.1); correspond with P. Loureiro, K&E team re parties-in-interest list re JW engagement (.1).
06/29/23	Alex Xuan	0.20	Correspond with P. Walsh-Loureiro, K&E team, Company, JW re JW retention.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165314

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Total

26.20

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165315
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 29,472.00

Total legal services rendered

\$ 29,472.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165315

Celsius Network LLC

Matter Number: 53363-22

Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven M. Cantor	6.60	1,455.00	9,603.00
Bryan D. Flannery	0.70	1,545.00	1,081.50
Meena Kandallu	6.90	775.00	5,347.50
Anthony Vincenzo Sexton, P.C.	8.00	1,680.00	13,440.00
TOTALS	22.20		\$ 29,472.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Anthony Vincenzo Sexton, P.C.	0.30	Correspond with Company and AG re TX claim issues.
06/05/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Centerview re loan construct.
06/06/23	Steven M. Cantor	0.50	Telephone conference with Company re tax issues.
06/06/23	Bryan D. Flannery	0.70	Review and revise plan of reorganization.
06/06/23	Meena Kandallu	0.30	Telephone conference with EY, Company, A. Sexton, S. Cantor re tax issues.
06/06/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with EY and Company re status of tax analysis (.3); telephone conference with buyer and Company re tax treatment issues (.5); review, analyze issues re same (.1).
06/07/23	Meena Kandallu	0.20	Telephone conference with Centerview, A&M, A. Sexton, K&E team re tax issues re disclosure statement (partial).
06/07/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with A. Golic, K&E team re disclosure statement and related tax issues.
06/12/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and revise disclosure statement re tax issues (.2); correspond with C. Koenig and K&E team re plan structure (.2).
06/14/23	Steven M. Cantor	1.00	Review, analyze plan re tax issues.
06/14/23	Meena Kandallu	0.40	Telephone conference with A. Golic, K&E team, Centerview, A&M re disclosure statement tax issues.
06/14/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with D. Latona and K&E team, Centerview, and A&M re plan and disclosure statement tax issues.
06/16/23	Steven M. Cantor	2.30	Revise disclosure statement re tax issues.
06/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Review disclosure statement re tax issues.
06/20/23	Steven M. Cantor	0.80	Telephone conference with Company and EY re general tax matters (.4); correspond with D. Latona re use tax planning (.2); correspond with M. Kandallu re tax issues (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165315

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Meena Kandallu	0.90	Telephone conference with EY and Company re tax issues (.3); telephone conference with S. Cantor re tax issues re disclosure statement (.3); telephone conference with Company re tax issues related to Plan (.3).
06/20/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with EY and Company re status of tax analysis (.5); telephone conference with Company re same (.5); review, analyze loan claim settlement term sheet (.3).
06/21/23	Meena Kandallu	0.20	Review and analyze correspondence with A. Sexton, K&E team re tax issues related to Plan.
06/21/23	Anthony Vincenzo Sexton, P.C.	0.80	Correspond with Company re sales tax issues (.2); review and analyze settlement structuring issues (.4); correspond with UCC, S. Cantor, K&E team re treatment of interest (.2).
06/22/23	Meena Kandallu	1.50	Review and analyze tax section of disclosure statement (.9); correspond with S. Cantor, K&E team, Company re tax issues (.6).
06/22/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze considerations on interest issues.
06/23/23	Steven M. Cantor	1.00	Correspond with Brown Rudnick re indirect tax issues.
06/23/23	Meena Kandallu	1.20	Telephone conference with A. Golic, K&E team, A&M re disclosure statement (.8); review and analyze EY analysis re outstanding tax issues (.4).
06/23/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze state and local tax issues.
06/24/23	Meena Kandallu	0.70	Analyze tax issues re disclosure statement.
06/25/23	Steven M. Cantor	1.00	Revise disclosure statement re tax issues.
06/25/23	Meena Kandallu	0.50	Review and analyze tax issues re disclosure statement.
06/25/23	Anthony Vincenzo Sexton, P.C.	0.60	Review and analyze interest treatment issues (.3); review and revise disclosure statement re same (.3).
06/26/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax structuring materials.
06/27/23	Meena Kandallu	0.40	Telephone conference with A. Sexton, Brown Rudnick tax counsel re tax issues related to Plan.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165315

Celsius Network LLC

Matter Number: 53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Meena Kandallu	0.60	Telephone conference with EY and Company re outstanding tax issues (.5); review and analyze correspondence with A. Sexton, K&E team re tax issues (.1).
06/29/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company, EY, and Andersen re status of tax analysis and related issues (.5); analyze settlement treatment issues (.4).
Total		22.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165316
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 33,058.00

Total legal services rendered

\$ 33,058.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	3.30	1,215.00	4,009.50
Kevin Decker	0.90	715.00	643.50
Chris Koenig	2.30	1,425.00	3,277.50
Dan Latona	5.00	1,375.00	6,875.00
Nima Malek Khosravi	0.20	735.00	147.00
Caitlin McGrail	0.30	735.00	220.50
Georgia Meadow	0.70	325.00	227.50
Morgan Lily Phoenix	1.30	715.00	929.50
William T. Pruitt	4.60	1,550.00	7,130.00
Joshua Raphael	0.70	735.00	514.50
Hannah C. Simson	2.90	1,080.00	3,132.00
Casllen Timberlake	4.40	335.00	1,474.00
Lorenza A. Vassallo	5.00	850.00	4,250.00
Tanzila Zomo	0.70	325.00	227.50
TOTALS	32.30		\$ 33,058.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/23	Kevin Decker	0.90	Travel from Washington DC to New York, NY for depositions (billed at half time).
06/11/23	Hannah C. Simson	1.00	Travel from Washington, DC to New York, NY for depositions (billed at half time) (.5); travel from New York, NY to Washington, DC re same (billed at half time) (.5).
06/11/23	Casllen Timberlake	2.50	Travel from Washington DC to New York, NY for deposition preparations (billed at half time).
06/11/23	Lorenza A. Vassallo	2.50	Travel from Washington DC to New York, NY to attend depositions of Series B Preferred Holders and UCC (billed at half time).
06/13/23	Morgan Lily Phoenix	1.30	Travel from Washington DC to Washington, DC (billed at half time).
06/13/23	Hannah C. Simson	1.90	Travel from Washington DC to New York, NY for Series B litigation (billed at half time).
06/13/23	Casllen Timberlake	1.90	Travel from New York, NY to Washington, DC (billed at half time).
06/13/23	Lorenza A. Vassallo	2.50	Travel from New York, NY to Washington, DC after attending depositions of Series B preferred holders and UCC (billed at half time).
06/14/23	Grace C. Brier	1.00	Travel from New York, NY to Washington, D.C (billed at half time).
06/27/23	Grace C. Brier	1.00	Travel from New York to Washington, D.C (billed at half time).
06/27/23	Chris Koenig	0.90	Travel from Chicago, IL to New York, NY for hearing (billed at half time).
06/27/23	Dan Latona	1.50	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
06/27/23	William T. Pruitt	2.30	Travel from Chicago, IL to New York, NY for court hearing (billed at half time).
06/28/23	Grace C. Brier	1.30	Travel from New York, NY to Washington, D.C (billed at half time).
06/28/23	Chris Koenig	1.40	Travel from New York, NY to Chicago, IL (billed at half time).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165316

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Dan Latona	3.50	Travel to court re omnibus hearing (.2) (billed at half time); travel to office re omnibus hearing (.3) (billed at half time); travel from New York, NY to Chicago, IL re omnibus hearing (3.0) (billed at half time).
06/28/23	Nima Malek Khosravi	0.20	Travel from bankruptcy court to New York K&E office (billed at half time).
06/28/23	Caitlin McGrail	0.30	Travel to and from SDNY bankruptcy court for 6/28 hearing (billed at half time).
06/28/23	Georgia Meadow	0.70	Travel from office to SDNY bankruptcy court for 6/28 hearing. (billed at half time).
06/28/23	William T. Pruitt	2.30	Travel from New York, NY to Chicago, IL (billed at half time).
06/28/23	Joshua Raphael	0.70	Travel from office to SDNY bankruptcy court for 6/28 hearing. (billed at half time).
06/28/23	Tanzila Zomo	0.70	Travel from office to SDNY bankruptcy court for 6/28 re hearing (billed at half time).
Total		32.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165317
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 5,641.50

Total legal services rendered

\$ 5,641.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165317

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert Orren	1.10	570.00	627.00
Joshua Raphael	0.40	735.00	294.00
Seth Sanders	2.70	885.00	2,389.50
Alison Wirtz	1.80	1,295.00	2,331.00
TOTALS	6.00		\$ 5,641.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165317

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Joshua Raphael	0.40	Correspond with U.S. Trustee re token conversions.
06/20/23	Seth Sanders	1.20	Analyze, revise monthly operation reports and global notes (1.0); correspond with A. Wirtz re same (.2).
06/20/23	Alison Wirtz	0.40	Review and analyze MORs and correspond with S. Sanders re same.
06/21/23	Robert Orren	1.10	File May MORs in all debtor cases (.7); distribute same for service (.2); correspond with S. Sanders re same (.2).
06/21/23	Seth Sanders	1.50	Revise monthly operating reports (.6); correspond with A. Wirtz, K&E team, A&M re same (.5); correspond with A. Wirtz, A&M, U.S. Trustee re May bank statements (.4).
06/21/23	Alison Wirtz	1.40	Review and comment on MORs and attachments (.9); correspond with S. Sanders re same (.3); correspond with S. Sanders and A&M team re bank statements to submit to UST (.2).
Total		6.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165319
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 136,750.00

Total legal services rendered

\$ 136,750.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	1.00	1,245.00	1,245.00
Gabriela Zamfir Hensley	6.70	1,245.00	8,341.50
Elizabeth Helen Jones	8.40	1,155.00	9,702.00
Chris Koenig	8.30	1,425.00	11,827.50
Ross M. Kwasteniet, P.C.	11.80	2,045.00	24,131.00
Dan Latona	8.00	1,375.00	11,000.00
Patricia Walsh Loureiro	7.60	1,155.00	8,778.00
Nima Malek Khosravi	6.40	735.00	4,704.00
Caitlin McGrail	0.80	735.00	588.00
Joel McKnight Mudd	3.10	885.00	2,743.50
Patrick J. Nash Jr., P.C.	7.00	2,045.00	14,315.00
Jeffery S. Norman, P.C.	5.90	1,995.00	11,770.50
William T. Pruitt	0.40	1,550.00	620.00
Joshua Raphael	2.50	735.00	1,837.50
Gabrielle Christine Reardon	7.00	735.00	5,145.00
Kelby Roth	5.70	735.00	4,189.50
Kyle Nolan Trevett	4.60	885.00	4,071.00
Alison Wirtz	8.30	1,295.00	10,748.50
TOTALS	104.00		\$ 136,750.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Kelby Roth	0.40	Correspond with P. Walsh-Loureiro, D. Latona re special committee presentation re plan releases (.1); telephone conference with D. Latona, P. Walsh-Loureiro re same (.3).
06/02/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re Special Committee matters.
06/02/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/02/23	Ross M. Kwasteniet, P.C.	3.10	Prepare for telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.8); telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (1.2); review and analyze plan release provisions and materials from internal investigation re same (1.1).
06/02/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
06/02/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/02/23	Jeffery S. Norman, P.C.	1.00	Participate in Special Committee conference with D. Barse, A. Carr and others.
06/02/23	Alison Wirtz	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/04/23	Kelby Roth	3.10	Review, analyze materials re third-party releases under plan (.8); draft special committee presentation re same (2.1); correspond with P. Walsh-Loureiro re same (.2).
06/05/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee, re special committee matters.
06/05/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/05/23	Patricia Walsh Loureiro	0.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/05/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/05/23	Joshua Raphael	2.20	Research, compile risk committee and ALCO meeting minutes.
06/05/23	Kelby Roth	1.40	Review, revise special committee presentation re third party releases (1.3); correspond with P. Walsh Loureiro, K&E team re same (.1).
06/05/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
06/06/23	Kelby Roth	0.40	Review, revise special committee presentation re third party releases (.2); correspond with C. Koenig, K&E team re same (.2).
06/07/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
06/07/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee, re case strategy, next steps.
06/07/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re mining and key issues and next steps.
06/07/23	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/07/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, special committee re case strategy (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, special committee re mining (.5).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
06/07/23	Joel McKnight Mudd	1.10	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.7); correspond with S. Briefel re same (.1); draft special committee meeting minutes (.3).
06/07/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/07/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with R. Kwasteniet and K&E team re mining issues (.5); review, analyze status of DOJ and SEC investigations, related issues (.4).
06/07/23	Jeffery S. Norman, P.C.	1.50	Participate in conference with A. Wirtz, Special Committee and others re mining (.5); participate in Special Committee conference with D. Barse, A. Carr and others (1.0).
06/07/23	William T. Pruitt	0.40	Prepare for telephone conference with R. Kwasteniet and K&E team re re D&O insurance options and recommendations (.2); telephone conference with same re same (.2).
06/07/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re mining issues (.5); telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps (.5).
06/08/23	Gabriela Zamfir Hensley	5.40	Conference with C. Koenig re board materials (.2); conference with K. Trevett, G. Reardon re same (.3); correspond with G. Reardon, K&E team re same (.2); revise same (3.9); further revise same (.8).
06/08/23	Nima Malek Khosravi	5.20	Draft substantive consolidation and intercompany claims board presentation (1.9); correspond with C. McGrail and K&E team re same (.6); review, revise presentation re same (2.7).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Caitlin McGrail	0.80	Telephone conference with G. Reardon re board presentation (.1); telephone conference with N. Malek Khosravi re same (.1); conference with N. Malek Khosravi re presentation (.5); review, revise presentation (.1).
06/08/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with C. Koenig, K&E team, and special committee re SEC settlement (.5); telephone conference with J. Selendy, UCC conflicts counsel, re Series B litigation (.4).
06/08/23	Jeffery S. Norman, P.C.	0.50	Participate in conference with D. Barse, A. Carr and others re SEC discussions.
06/08/23	Gabrielle Christine Reardon	5.70	Draft special committee presentation re Series B Preferred Holders (3.9); review and revise same (1.4); correspond with C. Koenig, K&E team re same (.4).
06/08/23	Kyle Nolan Trevett	4.60	Draft, revise presentation re Series B settlement (4.1); research issues re same (.4); correspond with G. Hensley, K&E team re same (.1).
06/09/23	Gabriela Zamfir Hensley	1.00	Finalize presentation for special committee meeting (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial) (.5).
06/09/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy, next steps.
06/09/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); draft presentation re same (.8).
06/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Nima Malek Khosravi	1.20	Review, analyze substantive consolidation and intercompany claims board presentation (.4); conference with A. Wirtz, K&E team re special committee update and same (.8).
06/09/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Joshua Raphael	0.30	Correspond with Company re RiskCo and Alco meeting minutes.
06/09/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/09/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key Special Committee issues and next steps.
06/10/23	Kelby Roth	0.10	Correspond with R. Kwasteniet, K&E team re special committee presentation re third party releases.
06/12/23	Simon Briefel	0.50	Attend, take notes on special committee meeting.
06/12/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy, next steps.
06/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/12/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for special committee update meeting (.7); telephone conference with Special Committee re case strategy, next steps (.9).
06/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re case strategy.
06/12/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/12/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re case updates.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165319

Celsius Network LLC

Matter Number: 53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, case strategy.
06/12/23	Gabrielle Christine Reardon	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues, case strategy.
06/12/23	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re case strategy, next steps.
06/13/23	Joel McKnight Mudd	0.40	Review, revise special committee minutes.
06/14/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, special committee re key issues and next steps.
06/14/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, Special Committee re key issues and next steps.
06/14/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, special committee re case strategy.
06/14/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/14/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re case updates.
06/14/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/14/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.8); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (.5).
06/15/23	Kelby Roth	0.30	Revise presentation to Special Committee re plan releases (.2); correspond with D. Latona re same (.1).
06/16/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/16/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/16/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Special Committee re case strategy.
06/16/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/16/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re mining updates and high priority items.
06/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/19/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/19/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with Special Committee re key issues, next steps (.6); telephone conference with Special Committee, C. Koenig, K&E team, A&M, Centerview, re same (.5).
06/19/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview Company, Special Committee re case strategy.
06/19/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/19/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/19/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with D. Barse, A. Carr, C. Koenig, K&E team, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
06/21/23	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee re case updates.
06/21/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/21/23	Chris Koenig	1.40	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9).
06/21/23	Ross M. Kwasteniet, P.C.	1.70	Prepare for telephone conference with Special Committee re mining, case status (.4); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re mining business (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
06/21/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re case strategy (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Special Committee re mining (.5).
06/21/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/21/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.9); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re mining (.5).
06/23/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165319

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/23/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re case strategy, next steps.
06/26/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/26/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/28/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re hearing and next steps.
06/29/23	Joel McKnight Mudd	0.50	Draft minutes re Special Committee meeting.
06/30/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165319

Celsius Network LLC

Matter Number: 53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview re key issues and next steps.
06/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
06/30/23	Joel McKnight Mudd	1.10	Draft minutes re Special Committee meeting.
06/30/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re key issues and next steps.
06/30/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
Total		104.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165320
Client Matter: 53363-29

In the Matter of Equities First Holdings Litigation

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 11,193.00

Total legal services rendered

\$ 11,193.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165320

Celsius Network LLC

Matter Number: 53363-29

Equities First Holdings Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	0.50	1,215.00	607.50
Judson Brown, P.C.	1.50	1,675.00	2,512.50
Leah A. Hamlin	0.60	1,135.00	681.00
Ross M. Kwasteniet, P.C.	2.30	2,045.00	4,703.50
Dan Latona	1.10	1,375.00	1,512.50
Joshua Raphael	1.60	735.00	1,176.00
TOTALS	7.60		\$ 11,193.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165320

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Dan Latona	1.10	Analyze issues re EFH (.5); telephone conference with Company re same (.1); analyze, comment on demand letter re same (.5).
06/13/23	Joshua Raphael	0.50	Review, analyze EFH demand letter (.3); conference with J. Ryan re same (.2).
06/14/23	Grace C. Brier	0.50	Attend call re EFH loan (.5).
06/14/23	Judson Brown, P.C.	1.50	Review, analyze and revise correspondence to EFH re payment default (.6); review and draft correspondence with R. Kwasteniet, K&E team re same (.3); telephone conference with R. Kwasteniet, K&E team re same (.6).
06/14/23	Leah A. Hamlin	0.60	Telephone conference with J. Brown re EFH default (.6).
06/14/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to EFH agreements and payment stream.
06/14/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re EFH dispute, demand letter.
06/20/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re EFH payment stream and next steps.
06/30/23	Joshua Raphael	0.60	Draft letter to EFH re loan repayment.
Total		7.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165321
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 622.50

Total legal services rendered

\$ 622.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165321

Celsius Network LLC

Matter Number:

53363-44

GK8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.50	1,245.00	622.50
TOTALS	0.50		\$ 622.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165321

Celsius Network LLC

Matter Number: 53363-44

GK8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Simon Briefel	0.50	Analyze issues re GK8 payment and diligence requests (.3); correspond with A&M re same (.2).
Total		0.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165322
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 394.00

Total legal services rendered

\$ 394.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165322

Celsius Network LLC

Matter Number: 53363-45

Frishberg Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	0.40	985.00	394.00
TOTALS	0.40		\$ 394.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165322

Celsius Network LLC

Matter Number: 53363-45

Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Joseph A. D'Antonio	0.40	Correspond with R. Kwasteniet, K&E team, D. Frishberg, I. Hermann re adversary proceedings.
Total		0.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010165323
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 104,249.00

Total legal services rendered

\$ 104,249.00

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165323

Celsius Network LLC

Matter Number: 53363-46

Core Scientific, Chapter 11 Filing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	2.30	1,675.00	3,852.50
Joseph A. D'Antonio	0.20	985.00	197.00
Leah A. Hamlin	4.60	1,135.00	5,221.00
Chris Koenig	20.50	1,425.00	29,212.50
Patricia Walsh Loureiro	39.60	1,155.00	45,738.00
Patrick J. Nash Jr., P.C.	0.90	2,045.00	1,840.50
Roy Michael Roman	15.80	735.00	11,613.00
Alex Straka	0.30	1,155.00	346.50
Casllen Timberlake	0.60	335.00	201.00
Alex Xuan	8.20	735.00	6,027.00
TOTALS	93.00		\$ 104,249.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Chris Koenig	2.20	Review and revise objection to Core Scientific summary judgment motion (1.6); correspond with P. Loureiro, K&E team re same (.6).
06/01/23	Patricia Walsh Loureiro	1.50	Review, revise objection to Core Scientific summary judgment motion.
06/01/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze response to Core summary judgment motion.
06/01/23	Roy Michael Roman	6.80	Research, analyze issues re make whole provision memorandum.
06/02/23	Judson Brown, P.C.	0.50	Review, analyze Core Scientific agreement and pleadings re limitation of liability (.2); telephone conferences with K&E team, C. Koenig and L. Hamlin re same (.2); correspond with K&E team, C. Koenig re same (.1).
06/02/23	Chris Koenig	2.60	Review and revise objection to Core Scientific summary judgment motion (1.2); correspond with P. Loureiro, K&E team re same (1.1); telephone conference with Jackson Walker, P. Loureiro re same (.3).
06/02/23	Patricia Walsh Loureiro	1.60	Telephone conference with Jackson Walker, C. Koenig re objection to summary judgment motion (.2); telephone conference with C. Koenig re same (.2); review, revise same (1.0); correspond with Company, W&C, Special Committee, C. Koenig and K&E team re same (.2).
06/02/23	Casllen Timberlake	0.30	Correspond with J. Brown, K. Sturek re deposition logistics.
06/02/23	Alex Xuan	0.10	Telephone conference with P. Loureiro, K&E team, Jackson Walker re objection to Core Scientific's motion for summary judgment (partial).
06/05/23	Patricia Walsh Loureiro	3.40	Telephone conference and correspondence with R. Roman re Core Scientific mediation research (.5); review, revise objection to motion for summary judgment (2.9).
06/05/23	Roy Michael Roman	1.10	Review and revise memorandum re Core Scientific notes (.8); correspond with P. Loureiro re same (.3).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Patricia Walsh Loureiro	3.40	Review, revise mediation memorandum (2.5); conference with C. Koenig re mining (.4); review, analyze issues re objection (.5).
06/06/23	Roy Michael Roman	1.20	Research and analyze issues re Core Scientific notes (.6); review, revise memorandum re same (.5); correspond with P. Loureiro re same (.1).
06/07/23	Patricia Walsh Loureiro	1.60	Review, revise mediation memorandum (1.2); correspond with A. Straka re same (.4).
06/07/23	Roy Michael Roman	0.80	Review and analyze issues re Core notes (.5); correspond with P. Loureiro re same (.3).
06/07/23	Alex Straka	0.30	Review, analyze Core Scientific bankruptcy team question.
06/08/23	Patricia Walsh Loureiro	0.80	Review, revise mediation memorandum.
06/08/23	Roy Michael Roman	0.30	Review and revise memorandum re Core Scientific make whole issue (.2); correspond with P. Loureiro re same (.1).
06/12/23	Patricia Walsh Loureiro	0.50	Review, analyze research re objection to motion for summary judgment.
06/12/23	Roy Michael Roman	1.70	Research and analyze issues re Core notes (1.5); correspond with P. Loureiro, K&E team re same (.2).
06/12/23	Alex Xuan	3.70	Research re objection to Core Scientific motion for summary judgment (2.9); draft research summary re same (.8).
06/13/23	Patricia Walsh Loureiro	1.40	Review, revise summary judgment objection.
06/13/23	Casllen Timberlake	0.30	Compile and classify case materials re Core.
06/13/23	Alex Xuan	3.10	Research re objection to motion for summary judgment (2.7); draft, revise summary of findings re same (.4).
06/15/23	Judson Brown, P.C.	1.00	Review and analyze draft mediation order (.5); conference with L. Hamlin, K&E team, re mediation preparation materials (.3); correspond with C. Koenig, K&E team re same (.2).
06/15/23	Joseph A. D'Antonio	0.10	Conference with J. Brown, L. Hamlin re Core mediation.
06/15/23	Roy Michael Roman	3.90	Review and revise preliminary objection to Core Scientific motion for summary judgment (3.7); correspond with P. Loureiro re same (.2).

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Chris Koenig	2.40	Review and revise objection to Core Scientific summary judgment motion (1.9); correspond with P. Loureiro re same (.5).
06/16/23	Patricia Walsh Loureiro	5.60	Review, revise objection to motion for summary judgment.
06/17/23	Chris Koenig	1.60	Review and revise objection to Core Scientific motion for summary judgment (1.1); correspond with P. Loureiro re same (.5).
06/17/23	Patricia Walsh Loureiro	5.20	Review, revise objection to motion for summary judgment.
06/18/23	Leah A. Hamlin	0.20	Review and analyze objection to Core Scientific motion for summary judgment.
06/18/23	Patricia Walsh Loureiro	2.20	Review, revise objection to motion for summary judgment.
06/19/23	Leah A. Hamlin	2.40	Review and revise draft Core Scientific mediation brief.
06/20/23	Judson Brown, P.C.	0.50	Review and revise opposition to Core Scientific summary judgment motion.
06/20/23	Leah A. Hamlin	0.30	Continue revising draft opposition to Core Scientific motion for summary judgment.
06/20/23	Chris Koenig	3.20	Review and revise objection to Core Scientific motion for summary judgment (2.3); correspond with P. Loureiro, K&E team re same (.9).
06/20/23	Patricia Walsh Loureiro	4.10	Telephone conference with W&C re Core Scientific dispute (.2); review, revise objection to Core Scientific's motion for summary judgment (3.4); telephone conference with Company, C. Koenig re Core Scientific dispute (.5).
06/20/23	Patricia Walsh Loureiro	1.10	Further review, revise objection to Core Scientific's motion for summary judgment.
06/20/23	Alex Xuan	0.70	Research re objection to summary judgment motion (.6); correspond with P. Loureiro re same (.1).
06/21/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re opposition to summary judgment motion.
06/21/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re objection to Core Scientific motion for summary judgment.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165323

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Leah A. Hamlin	1.70	Revise objection to motion for summary judgment.
06/21/23	Chris Koenig	2.70	Review and revise objection to Core Scientific motion for summary judgment (2.1); correspond with P. Loureiro and K&E team re same (.6).
06/21/23	Patricia Walsh Loureiro	6.80	Review, revise Core objection (4.6); correspond with C. Koenig, K&E team, JW, W&C, Company, Special Committee re same (2.2).
06/21/23	Alex Xuan	0.60	Review and revise motion to file objection to Core Scientific motion for summary judgment under seal.
06/22/23	Patrick J. Nash Jr., P.C.	0.40	Prepare for Core mediation.
06/23/23	Chris Koenig	0.80	Prepare for Core Scientific mediation pre-conference (.4); participate in mediation pre-conference (.4).
06/23/23	Patricia Walsh Loureiro	0.40	Participate in Core Scientific mediation pre-conference.
06/24/23	Chris Koenig	2.50	Review and revise documents re settlement with Core Scientific (1.4); correspond with R. Kwasteniet, K&E team, client, W&C, Core Scientific re same (1.1).
06/24/23	Patrick J. Nash Jr., P.C.	0.20	Prepare for Core Scientific mediation.
06/29/23	Chris Koenig	2.50	Review and revise Core Scientific settlement documents (1.1); correspond with Core Scientific, Company re same (1.4).
Total		93.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165324
Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 117,739.50

Total legal services rendered

\$ 117,739.50

Legal Services for the Period Ending June 30, 2023
 Celsius Network LLC
 K&E Fee Matters

Invoice Number: 1010165324
 Matter Number: 53363-48

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	7.40	1,475.00	10,915.00
Amila Golic	1.80	885.00	1,593.00
Chris Koenig	0.70	1,425.00	997.50
Ross M. Kwasteniet, P.C.	9.10	2,045.00	18,609.50
Nima Malek Khosravi	4.60	735.00	3,381.00
Rebecca J. Marston	9.70	995.00	9,651.50
Caitlin McGrail	2.60	735.00	1,911.00
Joel McKnight Mudd	11.30	885.00	10,000.50
Patrick J. Nash Jr., P.C.	1.00	2,045.00	2,045.00
Robert Orren	0.50	570.00	285.00
Joshua Raphael	4.10	735.00	3,013.50
Gabrielle Christine Reardon	1.70	735.00	1,249.50
Kelby Roth	1.90	735.00	1,396.50
Jimmy Ryan	5.90	885.00	5,221.50
Seth Sanders	1.60	885.00	1,416.00
Kyle Nolan Trevett	3.90	885.00	3,451.50
Alison Wirtz	30.40	1,295.00	39,368.00
Alex Xuan	4.40	735.00	3,234.00
TOTALS	102.60		\$ 117,739.50

Legal Services for the Period Ending June 30, 2023
 Celsius Network LLC
 K&E Fee Matters

Invoice Number: 1010165324
 Matter Number: 53363-48

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Susan D. Golden	1.30	Review fee examiner report re K&E second interim fee application.
06/07/23	Joel McKnight Mudd	0.70	Revise K&E monthly fee statement re privilege, confidentiality (.6); correspond with R. Kwasteniet re same (.1).
06/08/23	Joel McKnight Mudd	0.40	Review, analyze revised interim compensation order (.3); correspond with C. Koenig, K&E team re same (.1).
06/11/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise March fee statement for privilege and confidentiality.
06/12/23	Alison Wirtz	0.70	Review and analyze fee examiner letter (.4); correspond with R. Marston and J. Mudd re outstanding work related thereto (.3).
06/13/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise March fee statement for privilege and confidentiality.
06/13/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz, J. Mudd re fee examiner's report (.4); correspond with L. Spangler, K&E team re fee statement (.2).
06/13/23	Alison Wirtz	0.50	Correspond with R. Kwasteniet and K&E team re fee statement (.3); correspond with S. Golden and fee examiner re responses to confidential letter (.2).
06/15/23	Joel McKnight Mudd	1.60	Review, revise K&E fee statement for privilege and confidentiality.
06/15/23	Robert Orren	0.50	Correspond with L. Spangler re seventh K&E fee statement (.1); file same (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
06/15/23	Alison Wirtz	0.60	Review, revise monthly fee statement for privilege and confidentiality (.4); correspond with J. Mudd, K&E team re same (.2).
06/18/23	Rebecca J. Marston	2.50	Correspond with A. Wirtz, J. Mudd, K&E team re response to fee examiner report (.3); correspond with J. Mudd, K&E team re combined invoice (.2); review and revise fee examiner response (2.0).
06/18/23	Joel McKnight Mudd	2.50	Draft response to fee examiner report.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/23	Alison Wirtz	5.80	Correspond with R. Marston and J. Mudd re memo in response to Fee Examiner's letter (.2); review and comment on memo (3.5); analyze issues re same (2.1).
06/19/23	Susan D. Golden	3.70	Review, analyze exhibits to fee examiner memorandum re K&E second interim fee application (1.7); telephone conference with A. Wirtz re same (.5); telephone conference with fee examiner re same (1.3); telephone conference with A. Wirtz re follow up to same (.2).
06/19/23	Rebecca J. Marston	1.80	Correspond with A. Wirtz, K&E team re responses to fee examiner report.
06/19/23	Joel McKnight Mudd	1.90	Research re hearing attendees for fee examiner memorandum.
06/19/23	Alison Wirtz	6.00	Review and revise memo re second interim fee application (3.2); conference with S. Golden re same (.6); conference with Godfrey Kahn team and S. Golden re same (1.3); conference with S. Golden following call with Godfrey Kahn (.2); correspond with P. Nash and K&E team re same (.3); correspond with R. Marston and J. Mudd re diligence items (.4).
06/20/23	Rebecca J. Marston	2.50	Draft response to fee examiner report.
06/20/23	Alison Wirtz	4.30	Review and revise memo re second interim fee application (3.7); correspond with S. Golden and K&E team re same (.6).
06/21/23	Susan D. Golden	1.10	Review and revise K&E response to fee examiner memorandum.
06/21/23	Amila Golic	1.30	Review, revise K&E invoice for privilege and confidentiality.
06/21/23	Rebecca J. Marston	0.60	Review and revise response to fee examiner (.5); correspond with A. Wirtz re same (.1).
06/21/23	Caitlin McGrail	1.10	Review, revise K&E invoice re privilege and confidentiality.
06/21/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze proposed response to fee examiner objections to second interim fee application.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Alison Wirtz	1.90	Review and comment on Kirkland interim fee application memorandum (1.4); further revise per comments from S. Golden and K&E team (.5).
06/22/23	Nima Malek Khosravi	3.30	Review, revise K&E invoice re privilege and confidentiality.
06/22/23	Alison Wirtz	6.00	Review and revise memo re second interim fee application (3.2); conference with S. Golden re same (.6); conference with Godfrey Kahn team and S. Golden re same (1.3); conference with S. Golden following call with Godfrey Kahn (.2); correspond with P. Nash and K&E team re same (.3); correspond with R. Marston and J. Mudd re diligence items (.4).
06/23/23	Amila Golic	0.50	Review, revise invoice for privilege and confidentiality.
06/23/23	Nima Malek Khosravi	1.30	Review, revise invoice re privilege and confidentiality.
06/23/23	Alex Xuan	4.40	Review and revise April and May invoice re privilege and confidentiality considerations.
06/24/23	Gabrielle Christine Reardon	1.70	Review, revise K&E invoice statement re privilege and confidentiality.
06/24/23	Kelby Roth	1.90	Review, revise April-May invoice re privilege and confidentiality.
06/24/23	Kyle Nolan Trevett	3.90	Review, revise K&E invoice re privilege and confidentiality (3.8); correspond with J. Mudd re same (.1).
06/25/23	Caitlin McGrail	1.50	Review, revise K&E invoice re privilege and confidentiality (1.4); correspond with J. Mudd, K&E team re same (.1).
06/25/23	Joel McKnight Mudd	1.40	Revise K&E invoice for privilege and confidentiality.
06/25/23	Jimmy Ryan	1.40	Review, revise K&E invoice re privilege and confidentiality.
06/25/23	Seth Sanders	1.60	Review, revise K&E invoice for privilege and confidentiality (1.4); correspond with J. Mudd, K&E team re same (.2).
06/26/23	Joshua Raphael	4.10	Review, revise K&E invoice re privilege and confidentiality.
06/26/23	Jimmy Ryan	4.50	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165324

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re Kirkland monthly fee statements and related matters.
06/27/23	Alison Wirtz	0.40	Correspond with C. Koenig and K&E team re Fee Examiner requests (.2); correspond with J. Mudd re fee-related matters (.2).
06/28/23	Alison Wirtz	0.40	Conference and correspond with C. Koenig and K&E team re fee-related matters and Kirkland interim fee application.
06/29/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze correspondence from fee examiner and proposed response.
06/29/23	Rebecca J. Marston	1.70	Correspond with J. Mudd, K&E team, A&M team re invoice (.2); review, revise fee examiner discussion points (.6); correspond with J. Mudd, K&E team re same (.9).
06/29/23	Joel McKnight Mudd	2.80	Research issues raised by fee examiner memorandum (2.1); draft response memorandum re same (.7).
06/29/23	Alison Wirtz	1.70	Review and comment on summary of issues re K&E fee statement (1.1); telephone conference with R. Kwasteniet same (.3); correspond with R. Kwasteniet, K&E team re key fee statement issues (.3).
06/30/23	Susan D. Golden	1.30	Telephone conference with P. Nash, R. Kwasteniet, K&E team re conference with fee examiner (.3); conference with fee examiner, Godfrey Kahn, P. Nash, K&E team re case updates and fee examiner questions (1.0).
06/30/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, fee examiner re K&E fee application.
06/30/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with P. Nash, K&E team re preparation for fee examiner conference (.3); telephone conference with fee examiner and his counsel, P. Nash, K&E team re K&E interim fee application and fee examiner's questions and comments (.8).
06/30/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with fee examiner, Godfrey Kahn, R. Kwasteniet, K&E team re K&E second interim fee application.

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165324

Celsius Network LLC

Matter Number: 53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Alison Wirtz	1.70	Draft summary re K&E interim fee application (.3); telephone conference with P. Nash, K&E team re preparation for fee examiner conference (.2); telephone conference with Godfrey Kahn team, fee examiner, P. Nash, K&E team re K&E fee statement (.7); correspond with A&M, C. Koenig, K&E team re diligence re same (.5).
Total		102.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165325
Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 17,889.50

Total legal services rendered

\$ 17,889.50

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165325

Celsius Network LLC

Matter Number: 53363-49

Non-K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	4.90	995.00	4,875.50
Joel McKnight Mudd	9.20	885.00	8,142.00
Robert Orren	0.70	570.00	399.00
Roy Michael Roman	0.80	735.00	588.00
Alison Wirtz	3.00	1,295.00	3,885.00
TOTALS	18.60		\$ 17,889.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Alison Wirtz	0.30	Correspond with J. Mudd and R. Roman re K&E Andrews fee statements and process for payments.
06/08/23	Rebecca J. Marston	0.40	Correspond with J. Mudd, K&E team re K&E Andrews fee statements.
06/08/23	Alison Wirtz	0.30	Correspond with R. Marston and K&E team re fee statements for KE Andrews.
06/09/23	Rebecca J. Marston	1.20	Correspond with J. Mudd, R. Roman re Stout fee statements.
06/09/23	Roy Michael Roman	0.50	Review and revise K&E Andrews fee statement (.4); correspond with K. Trevett, K&E team re same (.1).
06/12/23	Joel McKnight Mudd	2.20	Review, revise A&M fee statement.
06/13/23	Alison Wirtz	0.60	Correspond with K. Trevett and K&E team re KE Andrews retention application and fee statements (.3); correspond with A&M team re EY interim fee application and review docket re same (.3).
06/14/23	Rebecca J. Marston	0.50	Correspond with R. Roman, K&E team re Andersen fee statement workstreams (.2); correspond with A. Wirtz, A&M team re Kroll invoice (.3).
06/15/23	Rebecca J. Marston	0.70	Review and revise A&M fee statement (.5); correspond with A&M, K&E teams re same (.1); correspond with R. Roman re Andersen fee statement workstreams (.1).
06/15/23	Joel McKnight Mudd	0.80	Review, revise A&M fee statement.
06/15/23	Robert Orren	0.30	File ninth A&M fee statement (.2); distribute same for service (.1).
06/15/23	Alison Wirtz	1.10	Review and comment on A&M fee statement (.9); correspond with J. Mudd re same (.2).
06/16/23	Rebecca J. Marston	0.30	Telephone conference with Andersen re fee statement, fee application process.
06/16/23	Joel McKnight Mudd	0.40	Telephone conference with K&E Andrews re fee statement, fee application process.
06/16/23	Roy Michael Roman	0.30	Telephone conference with J. Mudd, KE Andrews re fee statement.
06/20/23	Joel McKnight Mudd	0.80	Review, revise Stout fee statement.

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165325

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Rebecca J. Marston	0.80	Correspond with R. Roman, K&E team re Andersen fee statement process (.3); telephone conference with Andersen, K&E teams re fee statement, fee application process (.2); review and analyze fee statement shell for Andersen (.3).
06/22/23	Rebecca J. Marston	0.40	Correspond with R. Roman, K&E team re Stout fee statement (.1); review and revise same (.3).
06/22/23	Joel McKnight Mudd	0.90	Review, revise, K&E Andrews fee statement.
06/22/23	Alison Wirtz	0.20	Correspond with R. Roman and K&E team re KE Andrews inbound questions.
06/23/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re KE Andrews fee statement.
06/23/23	Joel McKnight Mudd	1.20	Review, revise Stout fee statement.
06/23/23	Robert Orren	0.40	File Stout fee statement (.2); distribute same for service (.1); correspond with J. Mudd re same (.1).
06/23/23	Alison Wirtz	0.50	Review and comment on Stout fee statement and correspond with J. Mudd re same (.4); analyze issues with KE Andrews retention (.1).
06/26/23	Joel McKnight Mudd	0.40	Review, revise Stout fee statement.
06/27/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re Kroll invoice.
06/29/23	Joel McKnight Mudd	1.90	Review, revise EY fee statement (.8); review, revise Stout fee statement (.5); review, revise KE Andrews fee statement (.6).
06/30/23	Rebecca J. Marston	0.40	Correspond with EY re fee statement (.1); review and revise EY fee statement (.2); correspond with J. Mudd re same (.1).
06/30/23	Joel McKnight Mudd	0.60	Revise Stout fee statement (.3); correspond with A. Wirtz, K&E team re same (.3).
Total		18.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165326
Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through June 30, 2023
(see attached Description of Legal Services for detail)

\$ 952,624.50

Total legal services rendered

\$ 952,624.50

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165326

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Adendorff, P.C.	0.50	1,635.00	817.50
Bob Allen, P.C.	70.00	1,605.00	112,350.00
Nicholas Benham	28.00	985.00	27,580.00
Zachary S. Brez, P.C.	38.40	1,985.00	76,224.00
Grace C. Brier	10.90	1,215.00	13,243.50
Janet Bustamante	14.20	395.00	5,609.00
Cassandra Catalano	46.30	1,245.00	57,643.50
Rich Cunningham, P.C.	52.40	1,755.00	91,962.00
Chris Everhart	7.60	475.00	3,610.00
Mariana del Carmen Fernandez	42.80	735.00	31,458.00
Mark Filip, P.C.	0.60	2,075.00	1,245.00
Patrick Forte	12.30	985.00	12,115.50
Lindsey Foster	13.50	715.00	9,652.50
Gabriela Zamfir Hensley	6.80	1,245.00	8,466.00
Victor Hollenberg	16.80	850.00	14,280.00
Elizabeth Helen Jones	1.10	1,155.00	1,270.50
Hanaa Kaloti	107.50	1,310.00	140,825.00
Aidan Katz	10.30	715.00	7,364.50
Mike Kilgariff	27.00	1,310.00	35,370.00
Chris Koenig	1.80	1,425.00	2,565.00
Ross M. Kwasteniet, P.C.	17.20	2,045.00	35,174.00
Amanda Lamothe-Cadet	20.30	1,080.00	21,924.00
Dan Latona	3.60	1,375.00	4,950.00
Jennifer Levy, P.C.	7.50	1,945.00	14,587.50
Allison Lullo	104.40	1,410.00	147,204.00
Mark Malone	5.20	525.00	2,730.00
Angelina Moore	9.20	1,080.00	9,936.00
Jeffery S. Norman, P.C.	0.70	1,995.00	1,396.50
Alex D. Pappas	3.20	985.00	3,152.00
Joshua Raphael	0.50	735.00	367.50
Chloe Reum	19.70	715.00	14,085.50
Ken Sturek	0.80	550.00	440.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maryam Tabrizi	1.00	585.00	585.00
Kyle Nolan Trevett	16.10	885.00	14,248.50
Lorenza A. Vassallo	0.30	850.00	255.00
Alison Wirtz	0.20	1,295.00	259.00
Baya Yantren	28.10	985.00	27,678.50
TOTALS	746.80		\$ 952,624.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Bob Allen, P.C.	1.80	Telephone conference with R. Kwasteniet re DOJ resolution (.3); conference with A. Lullo and H. Kaloti re former employee documents (.1); correspond with A. Lullo and H. Kaloti re same (.4); telephone conference with L. Workman and K&E team (.2); review and analyze documents produced pursuant to stipulation (.6); conference with H. Kaloti re same (.2).
06/01/23	Zachary S. Brez, P.C.	3.00	Telephone conference with Company re investigation coordination (.5); review and analyze SEC settlement strategy (1.5); correspond with B. Allen re resolution strategy (.5); correspond with A. Goel re resolution strategy (.5).
06/01/23	Cassandra Catalano	0.40	Review and analyze correspondence re FTI review and productions.
06/01/23	Chris Everhart	0.60	Prepare review platform for CFTC review of meeting presentation materials.
06/01/23	Mariana del Carmen Fernandez	0.80	Correspond with FTI re post-freeze production documents and statistics (.3); review, analyze and locate list of FTC custodians in Latham documents (.4); conference with H. Kaloti re same (.1).
06/01/23	Patrick Forte	1.10	Review and analyze documents for privilege waiver issues.
06/01/23	Lindsey Foster	2.50	Review and analyze documents for privilege waiver issues.
06/01/23	Elizabeth Helen Jones	0.40	Telephone conference with A. Lullo, K&E team, Company re regulatory matters (partial).
06/01/23	Hanaa Kaloti	4.30	Analyze privilege waiver documents (4.0); conference with B. Allen and A. Lullo re former employee documents (.3).
06/01/23	Mike Kilgarrieff	0.70	Review and revise state regulatory tracker (.5); conference with Company re status update (.2).
06/01/23	Ross M. Kwasteniet, P.C.	3.10	Analyze open issues re DOJ investigation and potential resolution.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/01/23	Jennifer Levy, P.C.	0.50	Prepare for telephone conference with Company re regulatory status update (.3); telephone conference with Company and follow-up with M. Kilgariff (.2).
06/01/23	Allison Lullo	6.50	Conference with B. Allen and H. Kaloti re document review (.3); conference with Company re matter update (.2); correspond with H. Kaloti, K&E team, FTI re privilege review (1.5); prepare regulatory productions (4.5).
06/01/23	Jeffery S. Norman, P.C.	0.20	Review draft statement of facts from DOJ.
06/02/23	Olivia Adendorff, P.C.	0.50	Review and analyze draft complaint and consent order.
06/02/23	Bob Allen, P.C.	3.20	Telephone conference with A. Nichols and A. Lullo re information requests and related follow-up (.4); telephone conference with R. Cunningham and K&E team re FTC complaint (.5); telephone conference with A. Weitzman and Paul Hastings re employee interview (.4); review and analyze FTC complaint, DOJ statement of facts, and related documents (1.9).
06/02/23	Nicholas Benham	2.20	Perform privilege review.
06/02/23	Zachary S. Brez, P.C.	3.50	Telephone conference with B. Allen and SDNY re its investigation (.5); review and analyze Series B Equity holder issues (1.1); conference with B. Allen re same (.4); review and analyze potential settlement issues with SEC (.5); review and analyze FTC draft complaint and related issues (1.0).
06/02/23	Cassandra Catalano	0.20	Correspond with FTI re document review project.
06/02/23	Cassandra Catalano	0.20	Correspond with H. Kaloti and A. Lamothe-Cadet re website preservation.
06/02/23	Rich Cunningham, P.C.	0.40	Correspond with B. Allen, K&E team re open discovery questions.
06/02/23	Rich Cunningham, P.C.	1.60	Review and analyze draft FTC complaint and consent order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Mariana del Carmen Fernandez	1.30	Telephone conference with B. Allen, A. Lullo, R. Cunningham and H. Kaloti re FTC complaint (.5); draft notes and correspond with B. Allen, A. Lullo, R. Cunningham and H. Kaloti re same (.5); correspond with R. Cunningham and H. Kaloti re strategy for factual background and legal basis for FTC claims (.3).
06/02/23	Lindsey Foster	1.00	Review and analyze documents for privilege waiver issues.
06/02/23	Gabriela Zamfir Hensley	0.70	Conference with K. Trevett, K&E team re government investigations claims (.4); correspond with R. Kwasteniet, C. Koenig re same (.2); conference with A&M re confidential party re government investigation fact issues (.1).
06/02/23	Victor Hollenberg	2.30	Review and analyze documents for privilege waiver issues.
06/02/23	Hanaa Kaloti	4.20	Review and analyze complaint from FTC and correspondence re same (1.0); telephone conference with FTI and A. Lullo re document review and collection (.9); correspond with K&E team re document review (.5); review and analyze documents (1.0); telephone conference with Company re internal strategy and next steps (.3); conference with R. Cunningham re FTC strategy and next steps (.5).
06/02/23	Aidan Katz	0.50	Review and analyze documents re privilege for production.
06/02/23	Amanda Lamothe-Cadet	2.50	Review and analyze privilege waiver documents.
06/02/23	Allison Lullo	3.80	Conference with H. Kaloti, FTI re privilege review (.7); conference with B. Allen and SDNY re matter update (.2); conference with B. Allen, Paul Hastings re privilege review (.3); correspond with FTI re privilege review (.5); prepare regulatory productions (.8); review and analyze draft FTC complaint (.4); conference with R. Cunningham re same (.6); conference with B. Allen re matter strategy and next steps (.3).
06/02/23	Joshua Raphael	0.40	Telephone conference with G. Hensley, K. Trevett re government claims.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/23	Chloe Reum	0.80	Review and analyze documents for privilege waiver issues.
06/02/23	Kyle Nolan Trevett	0.40	Telephone conference with G. Hensley, J. Raphael, G. Reardon re government investigations issues.
06/03/23	Nicholas Benham	0.70	Review and analyze documents for privilege issues.
06/03/23	Rich Cunningham, P.C.	1.00	Review and analyze draft FTC complaint and consent order package (.6); revise related response work plan with H. Kaloti, K&E team (.4).
06/03/23	Hanaa Kaloti	0.50	Review and analyze correspondence with R. Cunningham re FTC workstreams.
06/03/23	Kyle Nolan Trevett	3.30	Draft, revise government settlement 9019 motion.
06/04/23	Bob Allen, P.C.	2.00	Telephone conference with J. Brown re Company employee deposition and related follow up with J. Brown and K&E team (.4); telephone conference with R. Kwasteniet and J. Brown re same (.3); prepare for telephone conference with Special Committee re FTC complaint (.6); telephone conference with D. Barse and A. Carr re FTC complaint and related issues (.5); correspond with A. Lullo re FTC complaint (.2).
06/04/23	Nicholas Benham	1.30	Perform privilege review.
06/04/23	Zachary S. Brez, P.C.	2.50	Review and analyze FTC proposed complaint and facts (1.5); telephone conference with Special Committee re FTC complaint and associated issues (1.0).
06/04/23	Rich Cunningham, P.C.	1.50	Telephone conference with Special Committee members and C. Koenig, K&E team re FTC settlement demands (1.0); review and analyze issues re same (.5).
06/04/23	Rich Cunningham, P.C.	0.40	Telephone conference with M. Fernandez re analyzing FTC's GLBA claim.
06/04/23	Mariana del Carmen Fernandez	1.80	Review and analyze GLB Act claims in FTC complaint (.6); telephone conference with R. Cunningham re same (.1); telephone conference with Company re regulatory updates and strategy (.6); draft and circulate notes to R. Cunningham, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/04/23	Mark Filip, P.C.	0.60	Review and analyze draft statement of facts.
06/04/23	Lindsey Foster	2.00	Review and analyze documents for privilege waiver issues.
06/04/23	Victor Hollenberg	1.80	Review and analyze materials for potential privilege waiver and production.
06/04/23	Allison Lullo	1.00	Conference with Special Committee, Z. Brez, R. Cunningham, B. Allen re FTC matters (.5); correspond with H. Kaloti re privilege review (.3); review and analyze draft statement of facts (.2).
06/04/23	Chloe Reum	1.50	Review privilege waiver documents.
06/04/23	Kyle Nolan Trevett	0.80	Draft, revise government settlement 9019 motion (.7); correspond with G. Hensley re same (.1).
06/05/23	Bob Allen, P.C.	3.60	Telephone conferences with R. Kwasteniet re DOJ matters (.4); review and analyze documents produced in litigation matters (.8); telephone conference with R. Cunningham and K&E team re FTC matter (.3); telephone conference with SEC re Fahrenheit (1.0); prepare for and attend telephone conference with SDNY re status of issues (.5); correspond with A. Lullo and K&E team re privilege matters and regulatory work streams (.6).
06/05/23	Nicholas Benham	2.40	Perform privilege review.
06/05/23	Zachary S. Brez, P.C.	1.00	Telephone conference with SEC re its investigation (.5); telephone conference with SDNY re its investigation (.5).
06/05/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/05/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo, H. Kaloti, G. Brier and FTI re collection, review and document production status.
06/05/23	Cassandra Catalano	0.20	Revise internal task tracker.
06/05/23	Cassandra Catalano	0.20	Correspond with A. Lamothe-Cadet re website preservations.
06/05/23	Cassandra Catalano	0.20	Correspond with G. Dodd re production tracker.
06/05/23	Rich Cunningham, P.C.	2.90	Revise draft talking points for initial telephone conference with FTC staff.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Chris Everhart	3.10	Prepare production for SDNY, CFTC, SEC service.
06/05/23	Chris Everhart	1.70	Prepare production for service.
06/05/23	Patrick Forte	0.80	Review and analyze documents for potential privilege waiver.
06/05/23	Lindsey Foster	2.00	Review and analyze documents for privilege waiver issues.
06/05/23	Gabriela Zamfir Hensley	0.30	Correspond with R. Kwasteniet, K&E team re response to government diligence inquiry.
06/05/23	Victor Hollenberg	4.50	Review and analyze materials for potential privilege waiver and production.
06/05/23	Hanaa Kaloti	4.00	Conference with R. Cunningham re FTC complaint (.5); analyze issues re blacklist terms (1.5); draft correspondence to B. Allen, K&E team re same (.5); analyze FTC complaint (1.0); participate in weekly telephone conference with FTI re document review and collection (.5).
06/05/23	Aidan Katz	3.50	Review and analyze documents for production.
06/05/23	Ross M. Kwasteniet, P.C.	2.90	Telephone conference with R. Friedland, P. Chung and others re plan of reorganization, auction process and related regulatory issues (.9); analyze strategies and tactics re potential resolutions with SEC and DOJ (2.0).
06/05/23	Amanda Lamothe-Cadet	3.50	Review and analyze documents for privilege review.
06/05/23	Allison Lullo	5.70	Conference with H. Kaloti re FTC requests and privilege review (.9); conference with R. Kwasteniet, K&E team re FTC requests (.7); conference with B. Allen, SEC re restructuring matters (.8); conference with SDNY, B. Allen, Z. Brez re matter updates (.8); conference with C. Catalano, K&E team, FTI re document review and production matters (.9); conference with B. Allen re matter strategy and next steps (.6); conference with Company re regulator requests (.7); prepare regulator productions (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/05/23	Angelina Moore	1.30	Analyze documents in response to government's request for privilege waivers for responsiveness to issues (.8); redact irrelevant, privileged information in same (.5).
06/05/23	Jeffery S. Norman, P.C.	0.50	Participate in conference with R. Friedland and other SEC enforcement staff re Plan update and pending SEC investigation.
06/05/23	Chloe Reum	8.50	Review privilege waiver documents.
06/05/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re document production.
06/05/23	Kyle Nolan Trevett	2.10	Review, revise government settlement 9019 motion (1.9); correspond with G. Hensley re same (.2).
06/05/23	Baya Yantren	6.40	Revise production letter (1.0); correspond with FTI re productions (.4); document review for waiver (1.0); research re privilege (3.8); correspond with H. Kaloti and A. Lullo re same (.2).
06/06/23	Bob Allen, P.C.	5.90	Review and analyze confidential party issues (1.5); telephone conference with P. Chung and SEC re injunction and related matters (.5); telephone conference with A. Lullo, H. Kaloti and others re work flows (.5); telephone conference with C. Koenig and R. Kwastieniet re DOJ resolution (.3); telephone conference with UCC re resolutions (1.0); telephone conference with A. Nichols and SDNY prosecutors re investigation issues (.7); conference with A. Lullo, Z. Brez and K&E team re same (.7); review and analyze filings in NYAG case (.4); correspond with H. Kaloti and R. Cunningham re FTC resolution (.3).
06/06/23	Zachary S. Brez, P.C.	1.50	Telephone conference with SEC re resolution and settlement (1.0); telephone conference with SDNY re its investigation (.5).
06/06/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/06/23	Cassandra Catalano	0.60	Research website preservation best practices.
06/06/23	Cassandra Catalano	0.30	Review and analyze FTC draft statement of facts.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/23	Cassandra Catalano	1.00	Analyze documents for SDNY production request.
06/06/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
06/06/23	Cassandra Catalano	0.50	Draft SDNY investigation talking points.
06/06/23	Cassandra Catalano	0.70	Conference with B. Allen, Z. Brez, A. Lullo and SDNY counsel re case status.
06/06/23	Rich Cunningham, P.C.	1.60	Draft talking points for consent order negotiation conference with FTC staff.
06/06/23	Rich Cunningham, P.C.	1.10	Telephone conference with H. Kaloti re responding to FTC's discovery requests, responses to FTC consent order (.5); review and analyze issues re same (.6).
06/06/23	Mariana del Carmen Fernandez	3.50	Correspond with H. Kaloti re FTC custodians and FTI post-freeze production statistics (.6); review and analyze correspondence items re same (.2); review and analyze GLB Act claims in FTC complaint (.4); research re GLB Act (2.3).
06/06/23	Patrick Forte	1.50	Review and analyze documents for potential privilege waiver (.7); review and analyze proposed regulatory settlement (.8).
06/06/23	Gabriela Zamfir Hensley	0.50	Analyze issues re government investigations, potential claims (.3); correspond with R. Kwasteniet, C. Koenig re same (.1); conference with P. Abt re same (.1).
06/06/23	Hanaa Kaloti	7.00	Conference with SEC re investigation (.5); draft summary re same (.8); conference with B. Allen re internal strategy and next steps (.5); telephone conference with R. Cunningham re internal strategy and next steps (.3); correspond with R. Cunningham re FTC investigation (.6); analyze same (1.0); research re marital privilege (.8); correspond with B. Allen, K&E team re document production issues (1.0); analyze privilege waiver issues (1.5).
06/06/23	Mike Kilgariff	2.90	Review and analyze prior NY productions (2.3); correspond with G. Dodd re NY data productions (.1); conference with B. Allen and A. Lullo re regulatory investigation updates (.5).

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06/06/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, W&C re investigation issues.
06/06/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re potential settlement with DOJ.
06/06/23	Allison Lullo	4.00	Revise matter tracker (.7); conference with Z. Brez, B. Allen, SEC re matter update (.8); conference with H. Kaloti, K&E team re matter strategy and next steps (.6); conference with Z. Brez, B. Allen, SDNY re matter status (.6); prepare regulator productions (.5); correspond with H. Kaloti, FTI re privilege review (.8).
06/06/23	Kyle Nolan Trevett	5.10	Draft, revise government settlement 9019 motion (4.9); correspond with G. Hensley re same (.2).
06/06/23	Baya Yantren	1.80	Research re privilege and analyze documents (.5); draft correspondence re same (.5); telephone conference with H. Kaloti (.2); review complaint (.6).
06/07/23	Bob Allen, P.C.	4.00	Correspond and telephone conference with A. Weitzman re FTC action and privilege issues (.2); review and revise FTC talking points (.5); telephone conference with C. Koenig and related correspondence re DOJ resolution (.7); telephone conference with E. Jones, K&E teams re disclosure statement (.5); telephone conference with T. Rodriguez and CFTC and conference with Z. Brez re same (.5); telephone conference with J. Brown and K&E team re Company employee deposition (.4); telephone conference with A. Hobson re DOJ resolution (.5); correspond with A. Lullo and K&E team re same (.7).
06/07/23	Nicholas Benham	0.30	Research re government outreach.
06/07/23	Zachary S. Brez, P.C.	2.90	Telephone conference with Special Committee re various issues (1.0); telephone conference with C. Koenig, K&E team, all advisors (.5); telephone conference with B. Allen and CFTC re its investigation (.5); conference with B. Allen re same (.5); review and analyze issues re same (.4).
06/07/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/07/23	Cassandra Catalano	0.40	Draft summary re website preservation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Cassandra Catalano	0.10	Correspond with G. Dodd re Series B documents.
06/07/23	Rich Cunningham, P.C.	1.20	Telephone conference with B. Allen, K&E team re order negotiations with FTC staff and related follow-up.
06/07/23	Rich Cunningham, P.C.	0.80	Revise draft FTC staff talking points.
06/07/23	Mariana del Carmen Fernandez	8.20	Telephone conference with R. Cunningham and H. Kaloti re FTC strategy and talking points (.5); research re GLB Act pretexting provisions and enforcement history by FTC (2.5); research re FTC implementing guidance re same (1.5); research FTC cases and proceedings for precedents (1.5); draft summary for R. Cunningham outlining relevant findings re GLB Act allegation in draft FTC complaint (2.2).
06/07/23	Patrick Forte	0.90	Draft summary of potential inaccuracies in proposed regulatory settlement.
06/07/23	Gabriela Zamfir Hensley	0.40	Analyze government investigation issues (.2); correspond with C. Koenig re same, next steps (.2).
06/07/23	Hanaa Kaloti	7.90	Telephone conference with A. Lullo re internal strategy and next steps (.7); telephone conference with R. Cunningham re internal strategy and next steps (.5); draft talking points for FTC meeting (2.0); analyze privilege waiver issues (1.5); analyze draft FTC complaint (1.0); analyze privilege review production (.6); review and analyze notes from telephone conferences with CFTC and SDNY (.6); analyze research re FTC complaint and order (1.0).
06/07/23	Allison Lullo	6.40	Conference with H. Kaloti re matter strategy and next steps (.8); conference with Z. Brez, K&E team, Special Committee re matter update (.7); analyze draft complaint (1.8); all hands telephone conference with E. Helen Jones, K&E team re disclosure statement (.5); conference with B. Allen and CFTC re matter update (.8); conference with SDNY and B. Allen re matter update (.8); prepare regulator productions (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/23	Kyle Nolan Trevett	1.80	Draft, revise government settlement 9019 motion (1.7); correspond with G. Hensley re same (.1).
06/07/23	Kyle Nolan Trevett	1.80	Draft, revise memorandum re automatic stay issues re FTC complaint (1.7); correspond with G. Hensley re same (.1).
06/07/23	Baya Yantren	1.20	Review and analyze complaint (.9); draft summary re same (.3).
06/08/23	Bob Allen, P.C.	1.30	Telephone conference with Special Committee re SEC resolution (.5); attend weekly update telephone conference with Company, R. Kwasteniet, K&E team (.1); telephone conference with J. Brown and N. Gersh re Company employee deposition (.4); correspond with Z. Brez and K&E team re same (.3).
06/08/23	Zachary S. Brez, P.C.	3.30	Telephone conference with SEC re its investigation and potential resolutions (.8); conference with B. Allen re same (.5); review and analyze SEC, DoJ and CFTC settlements and related issues (1.3); conference with A. Lullo re settlement strategy (.2); correspond with B. Allen re waiver issues (.5).
06/08/23	Cassandra Catalano	0.40	Prepare Series B production.
06/08/23	Cassandra Catalano	0.10	Telephone conference with A. Lullo re outstanding regulator requests.
06/08/23	Cassandra Catalano	0.10	Revise regulator requests tracker.
06/08/23	Cassandra Catalano	0.30	Revise Company regulator requests tracker.
06/08/23	Cassandra Catalano	0.20	Review and analyze status re privilege waiver batches.
06/08/23	Rich Cunningham, P.C.	2.60	Refine talking points for initial telephone conference with FTC staff.
06/08/23	Patrick Forte	0.50	Review and analyze documents for privilege.
06/08/23	Gabriela Zamfir Hensley	1.00	Analyze issues re government investigation (.1); research re same (.9).
06/08/23	Hanaa Kaloti	4.20	Draft talking points for FTC conference (1.3); review and comment on draft FTC complaint (1.7); participate in telephone conference with FTI re privilege waiver productions (.5); correspond with A. Lullo, K&E team re document review (.3); analyze issues re document production (.4).

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06/08/23	Mike Kilgariff	0.10	Correspond with H. Kaloti, K&E team re state investigations status.
06/08/23	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with SEC re regulatory issues re chapter 11 plan (.5); analyze issues re substance and structure of potential resolution with DOJ (1.3).
06/08/23	Dan Latona	0.10	Telephone conference with B. Allen, K&E team, Company re investigation update.
06/08/23	Allison Lullo	7.30	Conference with H. Kaloti, FTI re privilege review (.8); analyze privilege review documents (1.8); conference with Z. Brez, K&E team, Special Committee re SEC matters (.7); conference with Z. Brez, B. Allen, J. Norman re complaints (.9); conference with B. Allen and Company re matter update (.4); revise FTC talking points (.8); review and analyze draft complaint (1.4); correspond with H. Kaloti re waiver review (.5).
06/08/23	Kyle Nolan Trevett	0.80	Review, revise memorandum re automatic stay issues re FTC complaint (.7); correspond with G. Hensley, H. Kaloti, K&E team re same (.1).
06/09/23	Bob Allen, P.C.	2.20	Review and analyze issues, talking points for FTC telephone conference (.5); telephone conference with FTC re draft complaint (.8); debrief telephone conference with R. Cunningham re same (.2); review and analyze materials re Series B litigation and related correspondence (.7).
06/09/23	Nicholas Benham	0.20	Review and analyze issues re government outreach.
06/09/23	Zachary S. Brez, P.C.	1.50	Review and analyze waiver issues re settlement (1.0); correspond with B. Allen re same (.5).
06/09/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
06/09/23	Rich Cunningham, P.C.	3.10	Telephone conference with FTC staff re consent order negotiation (.8); review and analyze issues and preparations re same (2.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Mariana del Carmen Fernandez	7.00	Research issue of monetary relief under the GLB Act (2.3); telephone conference with FTC re proposed draft complaint and order and outstanding discovery requests (.8); telephone conference with H. Kaloti, K&E team re same (.3); draft summary re same (.7); prepare draft production letter for documents produced to other regulators (.4); correspond with H. Kaloti re same (.3); review and analyze precedent FTC settlements with defendants in bankruptcy proceedings (1.0); draft summary of same for R. Cunningham and H. Kaloti (1.2).
06/09/23	Patrick Forte	0.60	Draft chart re potential inaccuracies in regulator proposed complaint.
06/09/23	Gabriela Zamfir Hensley	0.10	Correspond with H. Kaloti, K&E team re FTC investigation issues.
06/09/23	Hanaa Kaloti	4.50	Analyze FTC issues (1.5); telephone conference with FTC re draft complaint (.8); review and analyze issues re same (.2); telephone conference with R. Cunningham re FTC requests (.4); correspond with M. Fernandez, K&E team re FTC requests (.5); analyze research re FTC issues (.5); review and analyze correspondence re document review and production (.6).
06/09/23	Mike Kilgarriff	4.00	Review and analyze CA regulator requests (.3); review and analyze prior collections, productions related to CA regulator requests (.9); correspond with Company re CA regulator requests (.3); correspond with CA regulator re exit conference and additional document requests (.5); review and analyze CA regulator exit conference procedures (1.5); correspond with J. Levy, B. Allen and A. Lullo re CA regulator exit conference (.5).
06/09/23	Dan Latona	1.30	Analyze, comment on government complaint.
06/09/23	Jennifer Levy, P.C.	1.10	Review and analyze draft findings and correspond with B. Allen, K&E team and Company re exit exam.
06/09/23	Allison Lullo	2.90	Correspond with H. Kaloti, FTI, K&E team re privilege review (1.2); prepare regulator productions (1.7).
06/09/23	Alex D. Pappas	1.50	Review and analyze documents for privilege.

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06/10/23	Hanaa Kaloti	0.50	Review and analyze comments to FTC proposed complaint.
06/11/23	Rich Cunningham, P.C.	0.30	Review and approve correspondence to FTC staff referring to redacted information.
06/11/23	Patrick Forte	0.40	Draft chart re potential inaccuracies in regulator proposed complaint.
06/11/23	Hanaa Kaloti	1.90	Correspond with FTC re requests (.6); review and analyze research re FTC claims (1.3).
06/11/23	Allison Lullo	0.80	Correspond with H. Kaloti, FTI re privilege review (.4); correspond with H. Kaloti, K&E team re FTC matters (.4).
06/11/23	Baya Yantren	0.30	Review and analyze documents for privilege and waiver review.
06/12/23	Bob Allen, P.C.	3.20	Telephone conference with SEC re privilege issues (.2); draft SEC and CFTC non-waiver letter (.9); review and analyze documents from Series B productions (.3); telephone conference with J. Halpern re Company employee materials (.3); prepare for and participate in telephone conference with A. Nichols and DOJ re resolution (.5); correspond with M. Kilgarriff re CA regulator investigation readout (.2); correspond with R. Cunningham and K&E team re FTC complaint and review of markup (.8).
06/12/23	Zachary S. Brez, P.C.	1.90	Telephone conference with B. Allen and SDNY re its investigation (.5); review and analyze SEC and SDNY settlement issues (1.4).
06/12/23	Janet Bustamante	0.80	Review and analyze process documents into case-related databases.
06/12/23	Cassandra Catalano	0.70	Telephone conference with A. Lullo, H. Kaloti and FTI re collection, review and production status.
06/12/23	Cassandra Catalano	0.20	Correspond with FTI re privilege waiver and privilege downgrade review.
06/12/23	Rich Cunningham, P.C.	0.50	Review and analyze FTC draft complaint for post-freeze allegations.
06/12/23	Rich Cunningham, P.C.	0.40	Correspond with R. Kwasteniet, K&E team re settlement strategy issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Mariana del Carmen Fernandez	0.30	Review and analyze correspondence items from R. Cunningham re draft FTC complaint (.1); review and analyze revised draft order and correspondence from FTC staff (.2).
06/12/23	Patrick Forte	0.10	Correspond with H. Kaloti re regulatory complaint allegation accuracy.
06/12/23	Hanaa Kaloti	4.40	Comment on draft FTC complaint (1.0); telephone conference with FTI re document review and collection (.7); correspond with A. Lullo re document review and production (.4); review and analyze documents (1.7); correspond with A. Lullo, K&E team re FTC investigation (.6).
06/12/23	Mike Kilgarriff	8.10	Telephone conference with Celsius re CA regulator document policy requests (.5); telephone conference with CA regulator re requests (.2); review and analyze documents prior to production to CA regulator (2.7); conference with K. Sturek re production of documents (.4); review and analyze CA regulator exit conference agenda (.8); correspond with B. Allen re CA regulator exit conference agenda (.2); correspond with C. Koenig re CA regulator exit conference agenda and potential next steps (.9); review and analyze CA regulator enforcement filings and allegations (2.4).
06/12/23	Ross M. Kwasteniet, P.C.	1.40	Analyze status of potential resolutions of government investigations.
06/12/23	Dan Latona	0.40	Telephone conference with H. Kaloti re government complaint (.2); review and analyze issues re same (.2).
06/12/23	Jennifer Levy, P.C.	1.30	Telephone conference with Company re CA licensing report (.5); review and analyze correspondence re same (.3); research prior actions and findings in bankruptcy context (.5).
06/12/23	Allison Lullo	4.10	Review and analyze confidentiality agreement (.5); conference with B. Allen, SDNY re matter updates (.8); conference with H. Kaloti, FTI re document production matters (1.0); conference with H. Kaloti re privilege review (.5); prepare regulatory productions (1.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/12/23	Alex D. Pappas	0.40	Draft production letters.
06/12/23	Baya Yantren	6.10	Review and analyze documents re privilege waiver issues (5.3); telephone conference with FTI team re same (.8).
06/13/23	Bob Allen, P.C.	4.00	Telephone conference with A. Lullo and K&E team re case status (.5); telephone conference with J. Gizarelli and A. Lullo re CFTC privilege issues (.3); analyze materials re FTC data requests and confer with Z. Brez re same (.4); telephone conference re regulatory violations from California regulator (.7); supervise H. Kaloti and K&E team in developing response to FTC information requests and complaint (1.6); telephone conference with SDNY re status update of investigation (.5).
06/13/23	Nicholas Benham	1.60	Participate in regulatory exit conference (.4); draft summary re same (.4); perform privilege review (.8).
06/13/23	Zachary S. Brez, P.C.	3.80	Telephone conference with A. Lullo re potential settlements (.5); review and revise potential settlement documents with SDNY and SEC (2.5); correspond with B. Allen re settlement issues with SEC, SDNY, FTC (.8).
06/13/23	Grace C. Brier	0.50	Telephone conference with B. Allen and K&E team re regulatory document production.
06/13/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/13/23	Cassandra Catalano	0.50	Draft SDNY talking points.
06/13/23	Cassandra Catalano	0.40	Conference with B. Allen, A. Lullo and SDNY counsel re case status.
06/13/23	Cassandra Catalano	2.50	Review and analyze Series B documents (1.7); review and analyze related correspondence re SDNY document request (.8).
06/13/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re Series B documents.
06/13/23	Cassandra Catalano	0.50	Draft summary of Series B documents.
06/13/23	Cassandra Catalano	0.50	Conference with B. Allen, A. Lullo, H. Kaloti, G. Brier and M. Kilgarrieff re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Rich Cunningham, P.C.	2.60	Telephone conference with B. Allen, H. Kaloti re FTC investigation (.5); correspond with B. Allen, H. Kaloti re same (.9); review and analyze issues re same (1.2).
06/13/23	Mariana del Carmen Fernandez	0.20	Correspond with H. Kaloti re Pause-related exhibits for FTC presentation (.1); revise draft re FTC allegations per Company comments (.1).
06/13/23	Patrick Forte	1.70	Review and analyze documents for privilege.
06/13/23	Lindsey Foster	2.00	Review and analyze documents for privilege confirmation before production.
06/13/23	Gabriela Zamfir Hensley	0.40	Correspond with A. Lullo, K&E team re government requests (.2); analyze correspondence re government requests (.2).
06/13/23	Victor Hollenberg	2.00	Review and analyze documents for privilege waiver and production.
06/13/23	Elizabeth Helen Jones	0.70	Telephone conference and correspond with H. Kaloti re investigation matters.
06/13/23	Hanaa Kaloti	7.80	Review and analyze financial records received from A&M (.9); conference with B. Allen and R. Cunningham re FTC investigation (.5); telephone conference with A. Lullo re investigation (.5); draft analysis of FTC requests (2.8); analyze privilege waiver documents (3.1).
06/13/23	Mike Kilgarriff	2.30	Review and analyze updated exit conference agenda (.7); correspond with N. Benham, B. Allen and J. Levy re CA regulator exit conference and next steps (.6); conference with CA regulator re exit (.5); telephone conference with B. Allen and A. Lullo re state and federal regulatory issues (.5).
06/13/23	Amanda Lamothe-Cadet	3.00	Review and analyze documents for privilege re-review.
06/13/23	Jennifer Levy, P.C.	1.30	Correspond with M. Kilgarriff and review and analyze correspondence re exit interview (.5); conference with CA regulator re exit (.5); correspond with M. Kilgarriff, K&E team re follow-up issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/13/23	Allison Lullo	4.30	Conference with B. Allen, K&E team re matter strategy and next steps (.8); conference with CFTC and B. Allen re matter updates (.4); conference with SDNY re matter updates (.6); prepare regulatory productions (2.5).
06/13/23	Alex D. Pappas	1.30	Review and analyze documents for privilege.
06/13/23	Baya Yantren	1.90	Review and analyze documents for privilege re-review (1.2); prepare outgoing productions (.7).
06/14/23	Bob Allen, P.C.	3.20	Telephone conference with Special Committee, C. Koenig, K&E teams re work in process (.5); telephone conference with Company re FTC issues (.6); correspond with J. Gizarelli re nonwaiver agreement and revisions to same (.2); telephone conference with FTC re financial data (.6); telephone conference with C. Koenig and K&E team re FTC lawsuit (.5); analyze documents and correspondence re FTC allegations (.4); correspond with A. Lullo, R. Cunningham and team re same (.4).
06/14/23	Nicholas Benham	2.30	Perform privilege review.
06/14/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee, C. Koenig, K&E team re work in process (.5); prepare for same (.5).
06/14/23	Grace C. Brier	0.60	Correspond with H. Kaloti re regulatory productions (.2); review and analyze documents re same (.4).
06/14/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/14/23	Cassandra Catalano	2.20	Review privilege waiver documents.
06/14/23	Cassandra Catalano	0.20	Draft website preservation summary.
06/14/23	Cassandra Catalano	0.30	Prepare SDNY document production.
06/14/23	Cassandra Catalano	0.60	Clear production searches on privilege re-review batches.
06/14/23	Cassandra Catalano	0.20	Correspond with FTI and Company re website preservation.
06/14/23	Rich Cunningham, P.C.	1.20	Review and analyze financial information (.8); correspond with C. Koenig, K&E team re same (.4).
06/14/23	Rich Cunningham, P.C.	2.90	Review and comment on FTC order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/23	Mariana del Carmen Fernandez	2.50	Prepare tabbed exhibits for FTC presentation (.9); correspond with H. Kaloti and A. Lullo re Pause related issues (.3); locate Pause-related statements by the Company and customer care scripts in production database (1.3).
06/14/23	Patrick Forte	0.80	Review and analyze documents for privilege.
06/14/23	Lindsey Foster	2.00	Review and analyze documents to confirm privilege coding before production.
06/14/23	Victor Hollenberg	1.70	Review and analyze documents for privilege waiver and production.
06/14/23	Hanaa Kaloti	5.80	Analyze privilege waiver documents and privilege downgrade document production and review documents re same (3.0); telephone conference with G. Brier and A. Lullo re document production (.5); review and analyze revisions to FTC proposed order (.3); telephone conference with Company re FTC investigation (.5); telephone conference with C. Koenig and K&E team re FTC investigation (.5); draft and review agenda for FTC telephone conference (.8); participate in telephone conference with R. Cunningham re FTC investigation (.2).
06/14/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re government investigation matters.
06/14/23	Allison Lullo	4.90	Conference with H. Kaloti re regulatory production (.9); conference with Z. Brez, Special Committee re matter strategy and next steps (.9); correspond with G. Hensley re creditor matters (.6); conference with B. Allen, H. Kaloti, Company re FTC requests (1.0); conference with R. Cunningham, C. Koenig, K&E team re FTC requests (.8); review and analyze CA regulator conference minutes (.7).
06/14/23	Angelina Moore	0.90	Analyze documents for potential waiver or redactions in preparation for upcoming document production.
06/14/23	Chloe Reum	2.50	Review privilege re-review documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Bob Allen, P.C.	1.90	Telephone conference with J. Rabin and H. Kaloti re fact investigation for FTC claims (.4); telephone conference with FTC re resolution (.6); telephone conference with Company and C. Koenig, K&E team (.4); review and analyze revisions to FTC order and related correspondence (.5).
06/15/23	Nicholas Benham	5.50	Review, analyze documents for privilege.
06/15/23	Zachary S. Brez, P.C.	0.80	Review and analyze SDNY and SEC resolutions.
06/15/23	Janet Bustamante	1.40	Correspond with H. Kaloti re fact development (.4); review and process documents into case-related databases (1.0).
06/15/23	Cassandra Catalano	0.30	Prepare document production for SDNY.
06/15/23	Cassandra Catalano	0.10	Analyze status of privilege re-review downgrade production.
06/15/23	Cassandra Catalano	0.10	Correspond with FTI re website preservation.
06/15/23	Cassandra Catalano	0.10	Analyze privilege waiver document inquiries.
06/15/23	Rich Cunningham, P.C.	1.50	Mark up FTC's draft compliant and consent order.
06/15/23	Rich Cunningham, P.C.	0.60	Correspond with FTC staff re financial information.
06/15/23	Rich Cunningham, P.C.	1.10	Telephone conference with FTC staff re order negotiation issues and related follow-up.
06/15/23	Mariana del Carmen Fernandez	4.40	Review, analyze production database for documents (2.1); correspond with H. Kaloti re same (.2); telephone conference with H. Kaloti re FTC presentation and related media (.2); telephone conference with FTC re draft complaint and order (.5); draft summary re same (.6); telephone conference with K&E team re FTC strategy (.5); correspond with H. Kaloti re media (.3).
06/15/23	Patrick Forte	3.90	Review and analyze documents for privilege.
06/15/23	Lindsey Foster	0.50	Review documents to confirm privilege coding before production.
06/15/23	Victor Hollenberg	3.00	Review and analyze documents for privilege waiver and production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/23	Hanaa Kaloti	8.20	Draft FTC presentation (3.3); correspond with A. Lullo and K&E team re fact development for FTC presentation (1.4); conference with FTC (.5); correspond with R. Cunningham re same (.5); analyze document production issues (1.7); telephone conference with C Street (.8).
06/15/23	Aidan Katz	3.80	Review, analyze and redact documents for privilege in advance of productions.
06/15/23	Mike Kilgarriff	1.20	Prepare for telephone conference with Company re regulatory matters (.5); telephone conferences with Company re status of state regulatory matters (.3); conference with B. Allen re CA regulator exit conference (.1); conference with K. Sturek re production of documents to CA regulator (.3).
06/15/23	Amanda Lamothe-Cadet	3.70	Review, analyze documents for privilege.
06/15/23	Dan Latona	0.40	Telephone conference with B. Allen, K&E team, Company re government investigations.
06/15/23	Jennifer Levy, P.C.	0.70	Conference with M. Kilgarriff re next steps and Company update (.5); correspond with B. Allen re same (.2).
06/15/23	Allison Lullo	2.70	Correspond with H. Kaloti, K&E team re privilege review (.7); conference with H. Kaloti, B. Allen, Company re FTC requests (.8); conference with B. Allen, Company re matter strategy and next steps (.3); prepare regulatory productions (.9).
06/15/23	Angelina Moore	6.20	Analyze documents for potential waiver, redactions, or privilege issues in preparation for upcoming document production.
06/15/23	Chloe Reum	4.50	Review, analyze documents for privilege.
06/15/23	Baya Yantren	2.40	Review, analyze documents for privilege.
06/16/23	Bob Allen, P.C.	1.00	Telephone conference with Company and A&M re regulatory claim valuation (.3); correspond with A. Nichols and K&E team re SDNY requests (.2); correspond with H. Kaloti re DOJ production and review of related materials (.3); supervise productions (.2).
06/16/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/16/23	Cassandra Catalano	2.70	Review privilege waiver documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/23	Cassandra Catalano	0.10	Telephone conference with H. Kaloti re privilege waiver review.
06/16/23	Rich Cunningham, P.C.	0.50	Review FTC draft complaint and correspond with K&E team re same.
06/16/23	Chris Everhart	1.10	Analyze and report on privilege review metrics.
06/16/23	Mariana del Carmen Fernandez	3.80	Review, analyze draft FTC complaint (.8); review, analyze Celsius production database (1.1); correspond with K&E team re regulatory issues (.5); telephone conference with J. Bustamante re same (.4); prepare draft FTC presentation (1.0).
06/16/23	Hanaa Kaloti	4.00	Conference with Company and A&M re regulator claims (.4); correspond with A&M and K&E team re FTC request (1.0); correspond with R. Cunningham and M. Fernandez re FTC workstream updates (.8); review, analyze documents (1.5); correspond with A. Lullo re document review and production (.3).
06/16/23	Amanda Lamothe-Cadet	2.30	Review, analyze documents for privilege.
06/16/23	Allison Lullo	4.10	Conference with B. Allen, Company re regulatory estimates (.4); correspond with H. Kaloti, K&E team re privilege review (.8); prepare regulatory productions (2.3); correspond with H. Kaloti, K&E team re FTC requests (.6).
06/16/23	Chloe Reum	0.70	Draft production letters.
06/16/23	Baya Yantren	3.50	Review, analyze documents re privilege (3.1); correspond with various parties re same (.4).
06/17/23	Allison Lullo	0.30	Correspond with H. Kaloti, B. Allen re privilege review.
06/18/23	Cassandra Catalano	0.30	Review and analyze correspondence from various parties re privilege waiver decisions.
06/18/23	Hanaa Kaloti	3.50	Review and analyze documents for privilege waiver (2.8); correspond with FTI re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/19/23	Bob Allen, P.C.	1.20	Supervise productions pursuant to privilege waiver and related correspondence (.4); correspond A. Lullo, K&E team re SEC revisions to waiver agreement (.3); correspond with same re SDNY information requests and review, analyze related filings and schedules (.5).
06/19/23	Cassandra Catalano	0.20	Review privilege waiver documents.
06/19/23	Cassandra Catalano	1.60	Perform privileged document redactions.
06/19/23	Cassandra Catalano	0.10	Review and analyze status of FTC investigation.
06/19/23	Cassandra Catalano	0.30	Review and analyze status of review and quality control sets.
06/19/23	Rich Cunningham, P.C.	0.50	Correspond with K&E team to coordinate responses to FTC.
06/19/23	Mariana del Carmen Fernandez	1.20	Correspond with H. Kaloti re FTC presentation (.2); review, revise FTC presentation (.8); draft and prepare FTC production letter (.2).
06/19/23	Gabriela Zamfir Hensley	0.50	Correspond with A. Lullo, K&E team re investigations requests.
06/19/23	Hanaa Kaloti	8.50	Correspond with FTI and A. Lullo re document production (1.8); review documents and analyze production issues (4.6); correspond with R. Cunningham re FTC workstream (.3); analyze same (.8); prepare production to FTC (.6); revise FTC draft complaint (.4).
06/19/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re government claim resolution.
06/19/23	Allison Lullo	2.80	Prepare regulatory productions.
06/19/23	Alison Wirtz	0.20	Correspond with G. Hensley re diligence questions related to Celsius and the regulatory investigations.

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06/20/23	Bob Allen, P.C.	4.90	Attend telephone conference with A. Lullo and K&E team re regulatory matters (.4); correspond with C. Okike re state claim reserves and review, analysis of related materials (.6); telephone conference with SEC re waiver letter (.3); telephone conference with R. Cunningham and FTC team re edits to consent and resolution (.5); telephone conference with A. Nichols and SDNY team re investigation requests (.4); review, analyze briefing in NYAG case (.3); review, revise FTC order and complaint (1.9); correspond and telephone conference with A. Lullo and K&E team re regulatory matters (.5).
06/20/23	Zachary S. Brez, P.C.	1.90	Telephone conference with CFTC and B. Allen re waiver letter (.5); telephone conference with B. Allen and SDNY re its investigation (.5); correspond with B. Allen re resolution with various regulators (.9).
06/20/23	Grace C. Brier	0.40	Telephone conference with B. Allen and K&E team re regulatory issues.
06/20/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/20/23	Cassandra Catalano	0.30	Telephone conference with Company re website preservation.
06/20/23	Cassandra Catalano	0.40	Draft SDNY talking points.
06/20/23	Cassandra Catalano	0.30	Review, analyze custodian data.
06/20/23	Cassandra Catalano	0.30	Telephone conference with Z. Brez, B. Allen, A. Lullo and SDNY counsel re case status.
06/20/23	Cassandra Catalano	0.30	Telephone conference with A. Lullo and FTI re document collection, review, and production status.
06/20/23	Cassandra Catalano	1.00	Review, analyze privilege downgrade documents.
06/20/23	Cassandra Catalano	0.30	Draft website preservation update to Company.
06/20/23	Cassandra Catalano	0.30	Conference with B. Allen, A. Lullo, H. Kaloti and G. Brier re case status.
06/20/23	Rich Cunningham, P.C.	2.40	Telephone conferences re draft FTC consent order (.7); review, revise same (1.7).
06/20/23	Chris Everhart	1.10	Analyze and report on production documents for government review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Mariana del Carmen Fernandez	3.00	Correspond with H. Kaloti re FTC presentation (.4); revise and incorporate H. Kaloti and K&E team comments to FTC presentation (.6); telephone conference with R. Cunningham, B. Allen and H. Kaloti re draft FTC order (.6); research press reports and media coverage (1.1); review, revise FTC presentation (.3).
06/20/23	Gabriela Zamfir Hensley	0.20	Conference with H. Kaloti re investigation requests (.1); correspond with C. Koenig, K&E team re same (.1).
06/20/23	Hanaa Kaloti	6.50	Telephone conference with B. Allen and K&E team re internal strategy and next steps (.5); conference with FTI and A. Lullo re document review and production (.5); analyze same (.4); conference with R. Cunningham re FTC investigation (.5); analyze FTC draft order (.5); telephone conference with FTI re document review and production (.4); draft presentation and talking points for FTC (2.9); review, analyze documents (.8).
06/20/23	Mike Kilgarrieff	2.50	Telephone conference with CA regulator re production (2.0); conference with B. Allen and A. Lullo re regulatory matters (.5).
06/20/23	Jennifer Levy, P.C.	0.60	Review, analyze alleged findings and precedent re claims being asserted (.5); correspond with B. Allen, various parties re next steps (.1).
06/20/23	Allison Lullo	4.40	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); prepare regulatory productions (.8); correspond with H. Kaloti, K&E team re privilege review (2.0); conference with H. Kaloti, FTI re privilege review (1.1).
06/20/23	Mark Malone	1.50	Coordinate preparation of productions to SEC, SDNY and CFTC.
06/20/23	Ken Sturek	0.80	Correspond with FTI re documents (.7); correspond with M. Kilgarrieff re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/23	Bob Allen, P.C.	4.30	Telephone conference with special committee re updates (in part) (.3); telephone conference with C. Koenig and FTC team re consent order and fact-gathering (.3); review, analyze marked-up consent order (.2); review, analyze CFTC edits to nonwaiver letter and related correspondence with CFTC and K&E team (.4); analyze Fahrenheit Newco materials (.3); telephone conference with A&M and K&E team re disclosure statement (.3); draft talking points for FTC presentation and review underlying materials (2.5).
06/21/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/21/23	Cassandra Catalano	0.20	Review and analyze production set.
06/21/23	Cassandra Catalano	0.30	Assign second level review for documents.
06/21/23	Rich Cunningham, P.C.	1.30	Review, analyze draft talking points for FTC telephone conference.
06/21/23	Rich Cunningham, P.C.	1.40	Review, revise draft complaint and draft consent order.
06/21/23	Gabriela Zamfir Hensley	0.30	Review, revise research summary re government remedies.
06/21/23	Hanaa Kaloti	4.20	Conference with R. Cunningham and K&E team re FTC investigation (.3); telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with FTI re document review and production (.4); review, analyze documents (.5); draft presentation and talking points for FTC conference (2.6).
06/21/23	Mike Kilgariff	0.40	Conference with Company re CA regulator production and Texas consent judgment.
06/21/23	Allison Lullo	5.40	Correspond with H. Kaloti, K&E team, and FTI re privilege review and regulatory productions (4.5); conference with Z. Brez, K&E team, special committee re matter strategy and next steps (.3); conference with H. Kaloti re FTC matters (.3); conference with H. Kaloti re privilege review (.3).
06/21/23	Mark Malone	1.40	Coordinate preparation of productions to FTC, SEC, SDNY and CFTC per A. Lullo.
06/21/23	Chloe Reum	0.50	Draft production letters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Bob Allen, P.C.	3.60	Correspond with R. Cunningham re FTC strategy and revisions to FTC order and talking points (1.1); telephone conference with R. Cunningham and H. Kaloti re same (.7); telephone conference with C. Ferraro and K&E team re next steps (.4); telephone conference with J. Norman, C. Koenig and K&E team re FTC order (.4); telephone conference with Company re privilege waiver and related correspondence with SDNY (.3); prepare for and participate in telephone conference with CFTC re privilege waiver and resolution (.4); correspond with SDNY, A. Lullo and K&E team re employee interview and analysis of related materials (.3).
06/22/23	Zachary S. Brez, P.C.	0.90	Review, analyze resolution issues (.4); review, analyze waiver issues (.5).
06/22/23	Grace C. Brier	1.10	Correspond with H. Kaloti and C. Catalano re privilege review (.4); review, analyze documents for production to SDNY (.7).
06/22/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
06/22/23	Cassandra Catalano	0.60	Conference with H. Kaloti and G. Brier re privilege waiver and FTC complaint.
06/22/23	Cassandra Catalano	0.30	Review and analyze privilege waiver guidance.
06/22/23	Cassandra Catalano	1.30	Review and analyze FTC complaint and proposed order.
06/22/23	Cassandra Catalano	3.20	Review outstanding privilege waiver documents.
06/22/23	Rich Cunningham, P.C.	1.40	Telephone conferences and correspond with K&E and FTC teams re preparations of consent negotiations with FTC.
06/22/23	Rich Cunningham, P.C.	0.40	Telephone conference with FTC re process and timing issues and related internal follow-up.
06/22/23	Gabriela Zamfir Hensley	1.20	Conference with A. Lullo, K&E team, Company re investigations status, next steps (.3); analyze issues re investigations (.2); revise talking points re government meeting (.6); conference with R. Cunningham re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/23	Victor Hollenberg	0.20	Review, analyze materials for production.
06/22/23	Hanaa Kaloti	7.40	Telephone conferences with R. Cunningham and B. Allen re FTC investigation (1.0); prepare for conference with G. Brier and K&E team re document review (.3); conference with G. Brier and K&E team re document review (.6); review, analyze documents (1.7); conduct analysis re privilege issues (1.6); draft FTC presentation and talking points (2.2).
06/22/23	Mike Kilgariff	0.20	Conference with Company re status of state regulatory matters.
06/22/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze draft complaint from FTC (1.2); telephone conference with Company re updates (.4).
06/22/23	Allison Lullo	3.80	Correspond with H. Kaloti, FTI re privilege review (3.0); conference with B. Allen and Company re matter strategy and next steps (.3); conference with B. Allen, CFTC re regulatory requests (.5).
06/23/23	Bob Allen, P.C.	2.70	Correspond with E. Jones re disclosure statement (.1); telephone conference with A&M and A. Lullo, K&E team re disclosure statement (partial) (.5); telephone conference with R. Cunningham and H. Kaloti (.8); conference with FTC, H. Kaloti, K&E team re presentation (1.0); debrief telephone conference with H. Kaloti and R. Cunningham (.3).
06/23/23	Zachary S. Brez, P.C.	2.00	Review, analyze settlement issues (.7); Review, analyze waiver language (.6); review, analyze documents re privilege waiver (.7).
06/23/23	Grace C. Brier	1.50	Review, analyze documents queued for production to SDNY for privilege.
06/23/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
06/23/23	Cassandra Catalano	0.60	Review and analyze privilege documents.
06/23/23	Cassandra Catalano	0.50	Conference with A. Lullo, K&E team and Company re regulator requests status.
06/23/23	Cassandra Catalano	0.60	Correspond with A. Lullo, H. Kaloti and G. Brier re privilege waiver and downgrade production status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/23	Rich Cunningham, P.C.	2.20	Telephone conference with FTC staff (1.2); correspond with K&E team re same (1.0).
06/23/23	Mariana del Carmen Fernandez	1.80	Telephone conference with FTC re post-pause conduct (1.0); summarize same (.5); telephone conference with R. Cunningham, B. Allen and H. Kaloti re FTC strategy (.3).
06/23/23	Victor Hollenberg	1.30	Review, analyze and summarize materials for production.
06/23/23	Hanaa Kaloti	8.20	Telephone conference with FTC (3.0); draft summary re same (.8); analyze privileged documents (2.4); review, analyze documents re same (2.0).
06/23/23	Amanda Lamothe-Cadet	0.50	Attend weekly Company conference with A. Lullo, H. Kaloti and C. Catalano re regulatory matter updates.
06/23/23	Allison Lullo	3.80	Conference with H. Kaloti, Company re matter updates (.5); correspond with H. Kaloti, FTI, re privilege review (2.5); conference with D. Latona re releases (.8).
06/24/23	Cassandra Catalano	0.10	Review and analyze FTI correspondence re privilege waiver sweep production.
06/24/23	Rich Cunningham, P.C.	0.30	Correspond with FTC staff re consent order and related follow-up.
06/24/23	Allison Lullo	1.80	Prepare regulatory productions (1.2); correspond with B. Allen re same (.6).
06/24/23	Mark Malone	1.20	Coordinate preparation of Company documents for production to CFTC and SDNY.
06/24/23	Baya Yantren	3.00	Review, analyze search documents.
06/25/23	Bob Allen, P.C.	0.70	Telephone conference with A. Weitzman re individual representations (.3); review, analyze disclosure statement and correspond with Z. Brez and K&E team re same (.3); telephone conference with Z. Brez re regulatory issues (.1).
06/25/23	Grace C. Brier	1.80	Review, analyze documents queued for production for privilege.
06/25/23	Cassandra Catalano	0.10	Review and analyze privilege waiver document.
06/25/23	Rich Cunningham, P.C.	0.20	Coordinate further consent order negotiations with FTC staff.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/23	Allison Lullo	1.00	Correspond with B. Allen, K&E team re regulatory requests.
06/26/23	Bob Allen, P.C.	2.90	Prepare for and participate in telephone conference with T. Rodriguez and CFTC re resolution (.4); telephone conference with J. Brown re officers and related follow-up with Z. Brez and K&E team (.5); telephone conference with FTC re resolution (.9); correspond with J. Levy and K&E team re state outreach (.1); review, analyze revisions to disclosure statement (.7); telephone conferences with special committee re same (.3).
06/26/23	Nicholas Benham	0.90	Perform privilege review.
06/26/23	Zachary S. Brez, P.C.	1.50	Telephone conference with CFTC re investigation (.5); review, analyze SEC resolution issues (.5); review, analyze DOJ resolution issues (.5).
06/26/23	Grace C. Brier	1.80	Review, analyze documents for privilege (1.2); correspond with C. Catalano and K&E team re privilege questions (.6).
06/26/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
06/26/23	Cassandra Catalano	0.70	Review and analyze privilege waiver documents for production.
06/26/23	Rich Cunningham, P.C.	0.70	Correspond with H. Kaloti and K&E team re FTC draft consent order proposals.
06/26/23	Rich Cunningham, P.C.	1.60	Telephone conference with FTC re order negotiation (.5); correspond with K&E team re same (1.1).
06/26/23	Mariana del Carmen Fernandez	1.50	Telephone conference with FTC re draft order and related issues (.5); organize telephone conference minutes from same (1.0).
06/26/23	Lindsey Foster	1.50	Review, analyze documents for production.
06/26/23	Mike Kilgariff	2.00	Conference with B. Allen and J. Levy re state claims and proposed next steps (.5); conference with A. Lullo re talking points for subordinating state claims (.2); conference with Company re additional information (.1); conference with E. Jones and G. Hensley re claims filed by state entities (.2); review, analyze FTC talking points (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	Amanda Lamothe-Cadet	2.50	Review, analyze key documents and summarize them.
06/26/23	Jennifer Levy, P.C.	1.00	Correspond with M. Kilgariff, K&E team re claims filed by states and plan for reach out and next steps re same.
06/26/23	Allison Lullo	3.50	Correspond with C. Catalano, FTI re privilege review (2.5); conference with B. Allen, CFTC re matter status (.4); conference with R. Cunningham, B. Allen, FTC re matter status (.6).
06/27/23	Bob Allen, P.C.	2.40	Telephone conference with M. Kilgariff and J. Levy re state claims (.3); telephone conference with SDNY, A. Lullo and K&E team (.8); telephone conference with R. Cunningham re same (.1); telephone conference with FTC re resolution (.3); review, analyze disclosure statement (.4); correspond with A. Lullo and K&E team re privilege productions, proffer and resolution (.5).
06/27/23	Nicholas Benham	0.70	Perform privilege review.
06/27/23	Zachary S. Brez, P.C.	1.50	Telephone conference with B. Allen and SDNY (.5); review, analyze DOJ resolution issues (.5); conference with B. Allen re settlements (.5).
06/27/23	Janet Bustamante	1.00	Review and process documents into case-related databases.
06/27/23	Cassandra Catalano	0.20	Draft follow-up to SDNY factual questions.
06/27/23	Cassandra Catalano	0.30	Prepare production.
06/27/23	Cassandra Catalano	0.90	Telephone conference with B. Allen, A. Lullo and SDNY counsel re case status.
06/27/23	Cassandra Catalano	0.10	Review and analyze status of privilege waiver sweeps.
06/27/23	Cassandra Catalano	0.70	Draft SDNY talking points.
06/27/23	Cassandra Catalano	0.20	Review and analyze law enforcement request response.
06/27/23	Cassandra Catalano	0.60	Draft law enforcement response to B. Allen.
06/27/23	Cassandra Catalano	1.20	Review documents for production.
06/27/23	Cassandra Catalano	0.50	Draft correspondence to Company re SDNY factual questions.
06/27/23	Cassandra Catalano	0.20	Review and analyze status of review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/27/23	Rich Cunningham, P.C.	1.70	Review, analyze disclosure statement (1.2); telephone conference with FTC staff re same (.5).
06/27/23	Gabriela Zamfir Hensley	0.50	Analyze issues re government investigation claims (.3); conference with M. Kilgarrieff re same (.1); correspond with A. Lullo, K&E team re same (.1).
06/27/23	Aidan Katz	2.50	Review and analyze documents for production.
06/27/23	Mike Kilgarrieff	1.90	Conference with B. Allen and J. Levy re state claims and proposed next steps (.5); conference with J. Raphael re state claims chart (.3); review, analyze state claims chart (1.0); conference with G. Hensley re state claims and subordination issues (.1).
06/27/23	Allison Lullo	5.80	Conference with B. Allen, SDNY re matter updates (1.0); correspond with C. Catalano, FTI re privilege review (1.8); correspond with C. Catalano, FTI re document review matters (1.5); correspond with C. Catalano, K&E team re regulatory requests (1.5).
06/27/23	Angelina Moore	0.80	Analyze and review documents for privilege and responsiveness to issue for upcoming government document production.
06/27/23	Joshua Raphael	0.10	Telephone conference with M. Kilgarrieff re governmental claims.
06/27/23	Lorenza A. Vassallo	0.30	Telephone conference with FTI, K&E team re case status.
06/27/23	Baya Yantren	1.50	Review, analyze documents for production (1.0) and correspond with A. Lullo re same (.2); telephone conference with FTI, K&E teams re case status, updates (.3).
06/28/23	Bob Allen, P.C.	1.20	Review, analyze documents from privilege production and related correspondence (.5); telephone conference with A. Lullo and K&E team re coordination (.4); correspond with A. Lullo, C. Koenig and K&E team re SDNY follow-up (.3).
06/28/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
06/28/23	Cassandra Catalano	0.20	Review and analyze law enforcement response.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/23	Cassandra Catalano	1.10	Review, analyze privilege waiver production documents.
06/28/23	Cassandra Catalano	3.00	Review, analyze key documents for production.
06/28/23	Cassandra Catalano	0.30	Conference with B. Allen and A. Lullo re case status.
06/28/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re privilege telephone conferences.
06/28/23	Rich Cunningham, P.C.	1.90	Correspond with FTC counsel re settlement negotiations and related internal coordination.
06/28/23	Gabriela Zamfir Hensley	0.30	Correspond with B. Allen, K&E team re investigations questions from government.
06/28/23	Mike Kilgarrieff	0.60	Conference with B. Allen and J. Levy re state claims and proposed next steps (.2); conference with B. Allen, K&E team re regulatory status updates (.4).
06/28/23	Ross M. Kwasteniet, P.C.	1.20	Review and analyze status, strategy and tactics re CFTC and FTC investigations.
06/28/23	Amanda Lamothe-Cadet	0.30	Correspond with N. Benham and B. Yantren re SDNY request (.1); review, analyze responsive documents (.2).
06/28/23	Jennifer Levy, P.C.	0.50	Conference with B. Allen, K&E team re strategy for approach to states.
06/28/23	Allison Lullo	4.30	Correspond with B. Allen, C. Catalano, FTI re privilege review and regulatory productions (3.7); conference with B. Allen, C. Catalano re matter strategy and next steps (.4); conference with C. Catalano re privilege review (.2).
06/29/23	Bob Allen, P.C.	5.90	Conference with A. Lullo, K&E team, various other parties re proffer (3.5); telephone conference with Company and K&E team re coordination of same (.5); telephone conference with FTC, C. Koenig, and K&E team re resolution (.6); telephone conference with R. Cunningham re revisions to FTC order (.5); review revisions to FTC consent order (.2); correspond with M. Kilgarrieff, K&E team re productions and related matters (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Nicholas Benham	8.50	Document review re SDNY request (1.9); draft research summary re same (.5); participate in witness interview (4.0); finalize minutes re same (.6); correspond with B. Allen, K&E team re same (.8); document review re privilege waiver (.7).
06/29/23	Zachary S. Brez, P.C.	2.50	Attend conference re proffer.
06/29/23	Grace C. Brier	3.20	Review and finalize draft production set for production to SDNY (2.9); correspond with A. Lullo and K&E team re same (.3).
06/29/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
06/29/23	Cassandra Catalano	0.30	Review and analyze proposed privilege waiver documents.
06/29/23	Cassandra Catalano	0.10	Telephone conference with A. Lamothe-Cadet re SDNY follow-up.
06/29/23	Cassandra Catalano	0.40	Draft SDNY follow-up responses.
06/29/23	Cassandra Catalano	1.10	Review and analyze custodian audio files.
06/29/23	Cassandra Catalano	0.50	Conference with Company and A. Lamothe-Cadet re SDNY follow-up questions.
06/29/23	Rich Cunningham, P.C.	1.20	Review, analyze FTC settlement proposals and draft questions for FTC.
06/29/23	Rich Cunningham, P.C.	2.40	Telephone conferences with the FTC staff re settlement negotiations and proposed order changes, and related preparation and follow-up.
06/29/23	Mariana del Carmen Fernandez	1.50	Telephone conference with FTC and K&E team re case updates and draft order (.8); organize telephone conference minutes from same (.2); telephone conference with K&E team re FTC strategy and markup of draft order (.5).
06/29/23	Gabriela Zamfir Hensley	0.40	Conference with B. Allen, K&E team, Company re pending government investigations, next steps.
06/29/23	Mike Kilgarrieff	0.10	Conference with Company re state regulatory status.
06/29/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re regulatory issues and next steps (in part).
06/29/23	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent developments in DOJ, SEC and FTC investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/23	Amanda Lamothe-Cadet	1.80	Conference with Company re regulatory matters (.5); search for documents responsive to SDNY requests (1.3).
06/29/23	Dan Latona	0.50	Telephone conference with B. Allen, G. Hensley, Company re investigation update.
06/29/23	Jennifer Levy, P.C.	0.50	Conference with M. Kilgarriff re open regulatory issues and review correspondence re same.
06/29/23	Allison Lullo	6.50	Prepare regulatory productions (3.4); conference with B. Allen, SDNY (2.0); conference with FTI re mobile phone collection (.5); conference with B. Allen and R. Cunningham re FTC matters (.6).
06/30/23	Bob Allen, P.C.	2.90	Attend conference with FTC re resolution (.5); telephone conference with UCC re regulatory updates (.5); telephone conference with C. Koenig and K&E team re FTC resolution demands (.5); prepare for telephone conference with SDNY (.4); telephone conference with SDNY re investigative requests (.4); correspond with R. Cunningham and Company re FTC information requests and resolution demands (.4); correspond with CFTC re information requests (.2).
06/30/23	Nicholas Benham	1.40	Review documents for privilege.
06/30/23	Zachary S. Brez, P.C.	1.40	Telephone conference with DOJ re resolution (.5); conference with B. Allen re resolution (.5); review, analyze SEC resolution issues (.4).
06/30/23	Cassandra Catalano	0.70	Review and analyze correspondence re privilege waiver production.
06/30/23	Rich Cunningham, P.C.	2.40	Telephone conference with FTC re order negotiation (.5); correspond with C. Koenig, K&E team re same (1.9).
06/30/23	Rich Cunningham, P.C.	0.60	Draft mark-up of FTC consent order.
06/30/23	Chris Koenig	0.50	Telephone conference with R. Cunningham, K&E team re regulatory issues and next steps.
06/30/23	Amanda Lamothe-Cadet	0.20	Review and analyze correspondence re SDNY requests.
06/30/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, B. Allen, R. Cunningham, C. Koenig re government investigations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/23	Allison Lullo	2.50	Conference with B. Allen, SDNY re matter updates (.5); prepare regulatory productions (2).
06/30/23	Mark Malone	1.10	Coordinate preparation of Company documents for production SEC, SDNY and CFTC.
06/30/23	Chloe Reum	0.70	Draft production letters.
Total		746.80	

Exhibit J

Detailed Description of Expenses and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

June 15, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010156586
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through March 31, 2023
(see attached Description of Expenses for detail)

\$ 38,788.77

Total expenses incurred

\$ 38,788.77

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

Matter Number:

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Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	1,613.50
Color Copies or Prints	4,932.00
Outside Messenger Services	113.45
Local Transportation	214.91
Court Reporter Fee/Deposition	5,171.78
Other Court Costs and Fees	1,552.04
Outside Copy/Binding Services	15,828.96
Computer Database Research	1,816.00
Westlaw Research	3,737.38
LexisNexis Research	1,878.79
Overtime Transportation	520.39
Overtime Meals - Non-Attorney	60.00
Overtime Meals - Attorney	620.00
Overnight Delivery - Hard	275.07
Computer Database Research - Soft	454.50
Total	\$ 38,788.77

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Expenses

Description of Expenses**Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/23	Standard Copies or Prints	68.30
03/01/23	Standard Copies or Prints	3.00
03/01/23	Standard Copies or Prints	2.40
03/01/23	Standard Copies or Prints	1.40
03/01/23	Standard Copies or Prints	10.70
03/01/23	Standard Copies or Prints	0.90
03/02/23	Standard Copies or Prints	7.80
03/02/23	Standard Copies or Prints	6.20
03/02/23	Standard Copies or Prints	2.70
03/02/23	Standard Copies or Prints	0.20
03/02/23	Standard Copies or Prints	1.20
03/02/23	Standard Copies or Prints	46.80
03/02/23	Standard Copies or Prints	4.60
03/04/23	Standard Copies or Prints	8.40
03/07/23	Standard Copies or Prints	5.50
03/07/23	Standard Copies or Prints	2.00
03/07/23	Standard Copies or Prints	271.00
03/07/23	Standard Copies or Prints	0.30
03/08/23	Standard Copies or Prints	3.80
03/08/23	Standard Copies or Prints	4.60
03/08/23	Standard Copies or Prints	86.50
03/08/23	Standard Copies or Prints	8.90
03/09/23	Standard Copies or Prints	8.50
03/09/23	Standard Copies or Prints	0.80
03/09/23	Standard Copies or Prints	3.50
03/09/23	Standard Copies or Prints	4.20
03/09/23	Standard Copies or Prints	3.40
03/09/23	Standard Copies or Prints	1.30
03/09/23	Standard Copies or Prints	77.80
03/09/23	Standard Copies or Prints	33.10
03/10/23	Standard Copies or Prints	34.70

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

03/10/23	Standard Copies or Prints	0.30
03/10/23	Standard Copies or Prints	17.90
03/13/23	Standard Copies or Prints	61.10
03/14/23	Standard Copies or Prints	9.00
03/14/23	Standard Copies or Prints	5.80
03/14/23	Standard Copies or Prints	23.50
03/14/23	Standard Copies or Prints	0.10
03/14/23	Standard Copies or Prints	53.80
03/14/23	Standard Copies or Prints	1.20
03/14/23	Standard Copies or Prints	1.50
03/14/23	Standard Copies or Prints	1.20
03/14/23	Standard Copies or Prints	3.10
03/15/23	Standard Copies or Prints	1.90
03/15/23	Standard Copies or Prints	1.90
03/15/23	Standard Copies or Prints	18.70
03/15/23	Standard Copies or Prints	5.10
03/15/23	Standard Copies or Prints	9.00
03/16/23	Standard Copies or Prints	7.10
03/16/23	Standard Copies or Prints	0.30
03/16/23	Standard Copies or Prints	7.10
03/16/23	Standard Copies or Prints	0.10
03/17/23	Standard Copies or Prints	1.80
03/17/23	Standard Copies or Prints	0.20
03/19/23	Standard Copies or Prints	1.00
03/20/23	Standard Copies or Prints	1.70
03/20/23	Standard Copies or Prints	3.60
03/20/23	Standard Copies or Prints	0.90
03/20/23	Standard Copies or Prints	9.60
03/21/23	Standard Copies or Prints	8.00
03/21/23	Standard Copies or Prints	25.00
03/21/23	Standard Copies or Prints	19.10
03/21/23	Standard Copies or Prints	0.10
03/21/23	Standard Copies or Prints	407.80
03/21/23	Standard Copies or Prints	5.50
03/21/23	Standard Copies or Prints	0.60
03/22/23	Standard Copies or Prints	51.40
03/22/23	Standard Copies or Prints	8.40

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Expenses

03/22/23	Standard Copies or Prints	17.70
03/23/23	Standard Copies or Prints	0.50
03/23/23	Standard Copies or Prints	66.20
03/23/23	Standard Copies or Prints	4.50
03/23/23	Standard Copies or Prints	9.20
03/24/23	Standard Copies or Prints	0.80
03/24/23	Standard Copies or Prints	2.00
03/28/23	Standard Copies or Prints	1.80
03/28/23	Standard Copies or Prints	0.40
03/28/23	Standard Copies or Prints	2.00
03/30/23	Standard Copies or Prints	0.90
03/30/23	Standard Copies or Prints	1.90
03/30/23	Standard Copies or Prints	14.90
03/30/23	Standard Copies or Prints	1.20
03/30/23	Standard Copies or Prints	0.60
	Total	1,613.50

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Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/23	Color Copies or Prints	3.00
03/01/23	Color Copies or Prints	173.50
03/01/23	Color Copies or Prints	6.00
03/01/23	Color Copies or Prints	65.00
03/01/23	Color Copies or Prints	1.00
03/02/23	Color Copies or Prints	14.50
03/02/23	Color Copies or Prints	0.50
03/02/23	Color Copies or Prints	0.50
03/02/23	Color Copies or Prints	355.00
03/07/23	Color Copies or Prints	409.00
03/07/23	Color Copies or Prints	8.00
03/07/23	Color Copies or Prints	70.00
03/08/23	Color Copies or Prints	1,403.50
03/08/23	Color Copies or Prints	22.50
03/08/23	Color Copies or Prints	113.00
03/08/23	Color Copies or Prints	15.00
03/09/23	Color Copies or Prints	495.00
03/09/23	Color Copies or Prints	1.50
03/09/23	Color Copies or Prints	331.00
03/09/23	Color Copies or Prints	295.50
03/10/23	Color Copies or Prints	2.00
03/13/23	Color Copies or Prints	418.50
03/14/23	Color Copies or Prints	30.50
03/14/23	Color Copies or Prints	0.50
03/15/23	Color Copies or Prints	27.50
03/16/23	Color Copies or Prints	3.00
03/17/23	Color Copies or Prints	33.00
03/19/23	Color Copies or Prints	16.00
03/20/23	Color Copies or Prints	22.00
03/20/23	Color Copies or Prints	10.50
03/21/23	Color Copies or Prints	5.00
03/21/23	Color Copies or Prints	148.00
03/21/23	Color Copies or Prints	2.00
03/21/23	Color Copies or Prints	5.50

Legal Services for the Period Ending March 31, 2023

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Expenses

03/22/23	Color Copies or Prints	41.00
03/23/23	Color Copies or Prints	51.00
03/23/23	Color Copies or Prints	179.00
03/23/23	Color Copies or Prints	0.50
03/28/23	Color Copies or Prints	8.50
03/28/23	Color Copies or Prints	70.00
03/28/23	Color Copies or Prints	19.00
03/29/23	Color Copies or Prints	14.00
03/30/23	Color Copies or Prints	42.00
	Total	4,932.00

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Celsius Network LLC

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Expenses

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/05/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	59.80
03/12/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	18.00
03/19/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	35.65
	Total	113.45

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Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/25/23	Dan Latona - Taxi from meeting to hotel- Celsius meeting in Miami	18.92
02/24/23	Walker, Danielle - transportation from courthouse to K&E NY Office - 02/06/2023	50.00
02/24/23	Walker, Danielle - transportation from K&E NY Office to courthouse - 02/06/2023	50.00
03/03/23	Ryan Jimmy - transportation from K&E NY Office to residence 02/06/2023	45.99
03/10/23	BOSTON COACH CORPORATION - Zachary S Brez - from NY K&E office to U.S. Attorney's Office for the Southern District of New York, 03/09/2023	50.00
	Total	214.91

Legal Services for the Period Ending March 31, 2023
 Celsius Network LLC
 Expenses

Invoice Number: 1010156586
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Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/09/23	Lexitas - Transcription services for Jason Stone deposition.	2,514.63
01/09/23	Lexitas - Video synch services for Jason Stone deposition.	1,560.00
01/12/23	Lexitas - Cost of transcription services for Jason Stone 1/6/2023 deposition.	290.00
01/12/23	Lexitas - Video synch services for Jason Stone 1/6/2023 deposition.	807.15
	Total	5,171.78

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Celsius Network LLC

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Expenses

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/22/23	EMPIRE DISCOVERY LLC - Printing of Hearing Materials	420.69
03/24/23	VERITEXT - Hearing Transcript	399.30
03/27/23	VERITEXT - Transcription Services	732.05
	Total	1,552.04

Legal Services for the Period Ending March 31, 2023

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Celsius Network LLC

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Expenses

Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/07/23	EMPIRE DISCOVERY LLC - Outside printing and binding	9,276.01
03/09/23	EMPIRE DISCOVERY LLC - External copying and binding	177.38
03/20/23	EMPIRE DISCOVERY LLC - External copying and binding	5,695.08
03/21/23	EMPIRE DISCOVERY LLC - External printing and binding	179.84
03/23/23	EMPIRE DISCOVERY LLC - External copying and binding	357.70
03/28/23	EMPIRE DISCOVERY LLC - Outside printing and binding	142.95
	Total	15,828.96

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Celsius Network LLC

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Expenses

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Caitlin McGrail	44.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Gabrielle Reardon	122.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Tanzila Zomo	40.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Joshua Raphael	925.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Kyle Trevett	92.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Morgan Willis	83.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Alex Xuan	282.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Kelby Roth	164.00
03/15/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2023 by Jimmy Ryan	64.00
	Total	1,816.00

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Expenses

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/1/2023	1.72
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/1/2023	45.28
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 3/1/2023	22.67
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 3/1/2023	45.34
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 3/1/2023	253.43
03/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/2/2023	1.72
03/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 3/2/2023	90.57
03/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/2/2023	67.93
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/3/2023	1.72
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 3/3/2023	22.64
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/3/2023	45.28
03/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 3/3/2023	67.93
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 3/6/2023	45.34
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 3/6/2023	68.00
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/6/2023	1.72
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kamraczewski, Mary Beth on 3/6/2023	45.34
03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 3/7/2023	22.18

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03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/7/2023	1.72
03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 3/7/2023	22.67
03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/7/2023	145.50
03/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/8/2023	22.64
03/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/8/2023	1.72
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/9/2023	22.64
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/9/2023	7.02
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 3/9/2023	30.01
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 3/9/2023	22.06
03/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 3/10/2023	67.93
03/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/10/2023	1.72
03/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 3/12/2023	22.67
03/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 3/13/2023	45.34
03/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/13/2023	1.72
03/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/14/2023	1.72
03/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/14/2023	22.64
03/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 3/14/2023	22.06
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 3/15/2023	22.64
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 3/15/2023	45.28
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 3/15/2023	22.64

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03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/15/2023	7.02
03/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/15/2023	67.93
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 3/16/2023	6.85
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/16/2023	7.02
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/16/2023	135.85
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 3/16/2023	113.21
03/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/17/2023	1.72
03/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 3/20/2023	38.83
03/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/20/2023	1.72
03/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/21/2023	1.72
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 3/22/2023	22.06
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/22/2023	203.78
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/22/2023	7.02
03/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/22/2023	68.00
03/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/23/2023	1.72
03/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 3/23/2023	38.70
03/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 3/24/2023	120.40
03/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/24/2023	1.72
03/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/27/2023	7.02
03/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/28/2023	1.72

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03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hensley, Gabriela on 3/29/2023	6.85
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 3/29/2023	22.67
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 3/29/2023	113.34
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/29/2023	1.72
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappas, Alex on 3/29/2023	159.37
03/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/29/2023	113.34
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 3/30/2023	68.00
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/30/2023	1.72
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/30/2023	317.34
03/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappas, Alex on 3/30/2023	630.81
03/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 3/31/2023	45.34
03/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 3/31/2023	1.72
	Total	3,737.38

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 Celsius Network LLC
 Expenses

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/2/2023 by Alex Xuan	51.71
03/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2023 by Caitlin McGrail	51.71
03/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2023 by Alex Xuan	51.71
03/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/7/2023 by Alex Xuan	51.71
03/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/7/2023 by Patricia Walsh	310.66
03/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/9/2023 by Jimmy Ryan	609.49
03/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/13/2023 by Simon Briefel	51.71
03/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/14/2023 by Patricia Walsh	101.96
03/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/16/2023 by Alex Xuan	103.42
03/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/17/2023 by Seth Sanders	362.43
03/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/17/2023 by Alex Xuan	51.71
03/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 3/24/2023 by Joshua Raphael	80.57
	Total	1,878.79

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Celsius Network LLC

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Expenses

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	14.93
02/02/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	14.91
02/07/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	11.95
02/08/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	13.99
02/10/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	11.95
02/10/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	8.96
02/14/23	Simon Briefel - Taxi, K&E office to home, OT transportation.	50.00
02/15/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	9.97
02/15/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	19.93
02/16/23	Simon Briefel - Taxi, K&E office to home, OT transportation.	53.58
02/17/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	9.94
02/22/23	Alison Wirtz - Taxi, K&E office to home, OT transportation.	15.91
02/24/23	Zomo, Tanzila - home to K&E office, OT Transportation - 02/15/2023.	50.00
03/01/23	Alison Wirtz - Taxi, K&E office to home, OT transportation	8.96
03/10/23	Zomo, Tanzila - home to K&E office, OT Transportation - 02/15/2023.	50.00
03/14/23	Alex Straka - Taxi, K&E office to home, OT transportation.	30.92
03/15/23	Nima Malek Khosravi - Taxi, K&E office to home, OT transportation.	33.33
03/17/23	Bustamante, Janet - K&E office to home, OT transportation - 03/09/2023	50.00
03/25/23	Jack Lui - Taxi, K&E office to home, OT transportation.	26.91
03/27/23	Mariana del Carmen Fernandez - Taxi, K&E office to home, OT transportation.	14.24
03/29/23	Jack Lui - Taxi, K&E office to home, OT transportation.	20.01
	Total	520.39

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/19/23	GRUBHUB HOLDINGS INC - Zomo Tanzila 2/14/2023 OT Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Orren Robert 2/28/2023 OT Meal	20.00
03/26/23	GRUBHUB HOLDINGS INC - Orren Robert 3/21/2023 OT Meal	20.00
	Total	60.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/07/23	Alison Wirtz - Overtime Meal	20.00
02/09/23	Alison Wirtz - Overtime Meal	20.00
02/10/23	Alison Wirtz - Overtime Meal	20.00
02/12/23	GRUBHUB HOLDINGS INC - Wasserman Lindsay 2/6/2023 OT Meal	20.00
02/12/23	GRUBHUB HOLDINGS INC - Briefel Simon 2/7/2023 OT Meal	20.00
02/14/23	Alison Wirtz - Overtime Meal	20.00
02/17/23	Alison Wirtz - Overtime Meal	20.00
02/19/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/13/2023 OT Meal	20.00
02/19/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/14/2023 OT Meal	20.00
02/21/23	Alison Wirtz - Overtime Meal	20.00
02/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/24/2023 OT Meal	20.00
02/26/23	GRUBHUB HOLDINGS INC - Xuan Alex 2/21/2023 OT Meal	20.00
02/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 2/23/2023 OT Meal	20.00
02/28/23	Alison Wirtz - Overtime Meal	20.00
03/01/23	Matthew Lewis - Overtime Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/2/2023 OT Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/1/2023 OT Meal	20.00
03/05/23	GRUBHUB HOLDINGS INC - Xuan Alex 2/28/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Wasserman Lindsay 3/7/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/7/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/6/2023 OT Meal	20.00
03/12/23	GRUBHUB HOLDINGS INC - Raphael Joshua 3/9/2023 OT Meal	20.00
03/14/23	Alex Straka - OT Meal	20.00
03/19/23	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 3/14/2023 OT Meal	20.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-25

Expenses

03/19/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/17/2023 OT Meal	20.00
03/24/23	Jack Lui - Overtime Meals	20.00
03/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/21/2023 OT Meal	20.00
03/26/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 3/20/2023 OT Meal	20.00
03/28/23	Jack Lui - Overtime Meal	20.00
03/29/23	Aidan Katz - Overtime Meal	20.00
03/30/23	Jack Lui - Overtime Meal	20.00
	Total	620.00

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/20/23	FEDERAL EXPRESS - 771562757220	17.98
03/20/23	FEDERAL EXPRESS - 771537772663	17.83
03/20/23	FEDERAL EXPRESS - 771562944660	17.98
03/20/23	FEDERAL EXPRESS - Fed Ex service	22.61
03/20/23	FEDERAL EXPRESS - Fed Ex service	22.61
03/27/23	FEDERAL EXPRESS - 771619889530	17.87
03/27/23	FEDERAL EXPRESS - 771602726467	17.87
03/27/23	FEDERAL EXPRESS - Fed Ex service	22.46
03/27/23	FEDERAL EXPRESS - 771602614872	17.87
03/30/23	FEDERAL EXPRESS - Fed Ex International	99.99
	Total	275.07

Legal Services for the Period Ending March 31, 2023

Invoice Number:

1010156586

Celsius Network LLC

Matter Number:

53363-25

Expenses

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/23	PACER Usage for 03/2023	22.30
03/01/23	PACER Usage for 03/2023	5.30
03/01/23	PACER Usage for 03/2023	48.90
03/01/23	PACER Usage for 03/2023	6.60
03/01/23	PACER Usage for 03/2023	28.70
03/01/23	PACER Usage for 03/2023	16.80
03/01/23	PACER Usage for 03/2023	3.90
03/01/23	PACER Usage for 03/2023	9.30
03/01/23	PACER Usage for 03/2023	122.40
03/01/23	PACER Usage for 03/2023	19.90
03/01/23	PACER Usage for 03/2023	123.80
03/01/23	PACER Usage for 03/2023	0.50
03/01/23	PACER Usage for 03/2023	10.90
03/01/23	PACER Usage for 03/2023	0.30
03/01/23	PACER Usage for 03/2023	34.90
	Total	454.50
TOTAL EXPENSES		\$ 38,788.77

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 7, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010164915
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through May 31, 2023
(see attached Description of Expenses for detail)

\$ 200,795.90

Total expenses incurred

\$ 200,795.90

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164915

Celsius Network LLC

Matter Number:

53363-25

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	76.00
Standard Copies or Prints	1,396.10
Color Copies or Prints	4,333.50
Local Transportation	1,181.30
Travel Expense	30,067.87
Airfare	13,745.34
Transportation to/from airport	4,114.94
Travel Meals	2,398.16
Court Reporter Fee/Deposition	4,334.47
Filing Fees	200.00
Other Court Costs and Fees	15,395.54
Investigators	29,800.00
Outside Printing Services	682.08
Outside Copy/Binding Services	24,703.96
Working Meals/K&E Only	1,500.00
Working Meals/K&E and Others	142.59
Catering Expenses	35,085.70
Outside Retrieval Service	3,012.52
Computer Database Research	1,221.79
Westlaw Research	5,046.45
LexisNexis Research	3,010.26
Overtime Transportation	1,516.73
Overtime Meals - Non-Attorney	240.00
Overtime Meals - Attorney	460.00
Document Services Overtime	46.01
Client Electronic Data Storage	16,442.40
Overnight Delivery - Hard	355.39
Computer Database Research - Soft	286.80
Total	\$ 200,795.90

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164915

Celsius Network LLC

Matter Number:

53363-25

Expenses

Description of Expenses**Third Party Telephone Charges**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/23	Chris Koenig, Internet, airplane wifi, Travel to NY re Auction	8.00
04/24/23	Dan Latona, Internet, airplane wifi, Travel to NY re Auction	8.00
05/02/23	Chris Koenig, Internet, airplane wifi, Travel to NY re meetings	8.00
05/05/23	Chris Koenig, Internet, airplane wifi, Travel to NY re meetings	8.00
05/23/23	Joel McKnight Mudd, Internet, airplane wifi, Travel to NY re Auction	8.00
05/23/23	Chris Koenig, Internet, airplane wifi, Travel to NY re meetings	8.00
05/24/23	William Thompson, Internet, airplane wifi, Travel to NY re meetings	10.00
05/24/23	William Thompson, Internet, airplane wifi, Travel to NY re meeting	10.00
05/25/23	Dan Latona, Internet, Travel airplane wifi, Travel to NY re meetings	8.00
	Total	76.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164915

Celsius Network LLC

Matter Number:

53363-25

Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/23	Standard Copies or Prints	2.00
04/02/23	Standard Copies or Prints	2.60
04/03/23	Standard Copies or Prints	1.60
04/04/23	Standard Copies or Prints	1.80
04/04/23	Standard Copies or Prints	2.10
04/04/23	Standard Copies or Prints	7.00
04/04/23	Standard Copies or Prints	8.10
04/04/23	Standard Copies or Prints	1.60
04/05/23	Standard Copies or Prints	3.80
04/06/23	Standard Copies or Prints	3.20
04/06/23	Standard Copies or Prints	4.80
04/06/23	Standard Copies or Prints	0.30
04/07/23	Standard Copies or Prints	7.70
04/11/23	Standard Copies or Prints	3.10
04/11/23	Standard Copies or Prints	3.30
04/11/23	Standard Copies or Prints	33.80
04/11/23	Standard Copies or Prints	2.10
04/12/23	Standard Copies or Prints	25.90
04/12/23	Standard Copies or Prints	0.30
04/12/23	Standard Copies or Prints	0.90
04/12/23	Standard Copies or Prints	5.20
04/13/23	Standard Copies or Prints	12.60
04/13/23	Standard Copies or Prints	4.20
04/13/23	Standard Copies or Prints	4.20
04/13/23	Standard Copies or Prints	32.00
04/14/23	Standard Copies or Prints	3.90
04/14/23	Standard Copies or Prints	25.90
04/14/23	Standard Copies or Prints	10.60
04/14/23	Standard Copies or Prints	0.30
04/17/23	Standard Copies or Prints	153.50
04/17/23	Standard Copies or Prints	453.10
04/18/23	Standard Copies or Prints	10.50
04/18/23	Standard Copies or Prints	15.20
04/18/23	Standard Copies or Prints	0.90

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164915

Celsius Network LLC

Matter Number:

53363-25

Expenses

04/18/23	Standard Copies or Prints	3.70
04/18/23	Standard Copies or Prints	17.20
04/18/23	Standard Copies or Prints	8.80
04/18/23	Standard Copies or Prints	0.20
04/19/23	Standard Copies or Prints	1.00
04/19/23	Standard Copies or Prints	2.30
04/19/23	Standard Copies or Prints	2.30
04/19/23	Standard Copies or Prints	9.40
04/20/23	Standard Copies or Prints	2.20
04/20/23	Standard Copies or Prints	7.70
04/20/23	Standard Copies or Prints	3.20
04/25/23	Standard Copies or Prints	16.20
04/26/23	Standard Copies or Prints	0.60
04/26/23	Standard Copies or Prints	2.80
04/26/23	Standard Copies or Prints	0.50
04/26/23	Standard Copies or Prints	7.00
04/27/23	Standard Copies or Prints	0.40
04/27/23	Standard Copies or Prints	7.60
04/27/23	Standard Copies or Prints	8.80
04/28/23	Standard Copies or Prints	0.40
04/28/23	Standard Copies or Prints	14.50
04/29/23	Standard Copies or Prints	0.30
05/01/23	Standard Copies or Prints	3.00
05/02/23	Standard Copies or Prints	13.10
05/02/23	Standard Copies or Prints	10.20
05/03/23	Standard Copies or Prints	1.50
05/03/23	Standard Copies or Prints	1.10
05/03/23	Standard Copies or Prints	0.60
05/03/23	Standard Copies or Prints	4.60
05/04/23	Standard Copies or Prints	3.30
05/05/23	Standard Copies or Prints	18.40
05/05/23	Standard Copies or Prints	38.00
05/05/23	Standard Copies or Prints	0.10
05/06/23	Standard Copies or Prints	0.20
05/08/23	Standard Copies or Prints	94.50
05/09/23	Standard Copies or Prints	1.60
05/09/23	Standard Copies or Prints	0.30

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-25

Expenses

05/09/23	Standard Copies or Prints	4.70
05/09/23	Standard Copies or Prints	2.60
05/10/23	Standard Copies or Prints	4.40
05/10/23	Standard Copies or Prints	5.70
05/11/23	Standard Copies or Prints	2.90
05/11/23	Standard Copies or Prints	19.00
05/15/23	Standard Copies or Prints	38.40
05/16/23	Standard Copies or Prints	3.00
05/16/23	Standard Copies or Prints	1.40
05/16/23	Standard Copies or Prints	12.50
05/16/23	Standard Copies or Prints	9.50
05/16/23	Standard Copies or Prints	1.60
05/16/23	Standard Copies or Prints	2.70
05/17/23	Standard Copies or Prints	1.40
05/17/23	Standard Copies or Prints	18.10
05/17/23	Standard Copies or Prints	7.40
05/17/23	Standard Copies or Prints	3.40
05/18/23	Standard Copies or Prints	0.60
05/18/23	Standard Copies or Prints	14.40
05/19/23	Standard Copies or Prints	1.00
05/22/23	Standard Copies or Prints	1.40
05/23/23	Standard Copies or Prints	0.40
05/23/23	Standard Copies or Prints	0.40
05/24/23	Standard Copies or Prints	62.40
05/24/23	Standard Copies or Prints	3.20
05/25/23	Standard Copies or Prints	2.80
05/25/23	Standard Copies or Prints	0.20
05/26/23	Standard Copies or Prints	2.80
05/30/23	Standard Copies or Prints	0.70
05/30/23	Standard Copies or Prints	2.80
05/30/23	Standard Copies or Prints	2.20
05/30/23	Standard Copies or Prints	3.20
05/31/23	Standard Copies or Prints	3.20
	Total	1,396.10

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	Color Copies or Prints	3.00
04/04/23	Color Copies or Prints	42.00
04/04/23	Color Copies or Prints	9.50
04/06/23	Color Copies or Prints	33.00
04/07/23	Color Copies or Prints	55.50
04/11/23	Color Copies or Prints	71.00
04/11/23	Color Copies or Prints	412.50
04/11/23	Color Copies or Prints	49.00
04/12/23	Color Copies or Prints	173.50
04/12/23	Color Copies or Prints	0.50
04/13/23	Color Copies or Prints	203.00
04/13/23	Color Copies or Prints	41.50
04/13/23	Color Copies or Prints	6.50
04/13/23	Color Copies or Prints	498.50
04/14/23	Color Copies or Prints	11.50
04/14/23	Color Copies or Prints	4.00
04/14/23	Color Copies or Prints	72.50
04/17/23	Color Copies or Prints	379.00
04/17/23	Color Copies or Prints	159.00
04/18/23	Color Copies or Prints	28.50
04/18/23	Color Copies or Prints	13.00
04/18/23	Color Copies or Prints	10.00
04/18/23	Color Copies or Prints	0.50
04/19/23	Color Copies or Prints	36.50
04/20/23	Color Copies or Prints	0.50
04/20/23	Color Copies or Prints	6.00
04/25/23	Color Copies or Prints	50.00
04/26/23	Color Copies or Prints	11.00
04/26/23	Color Copies or Prints	10.00
04/26/23	Color Copies or Prints	23.50
04/27/23	Color Copies or Prints	84.50
04/27/23	Color Copies or Prints	7.00
04/27/23	Color Copies or Prints	65.50
04/28/23	Color Copies or Prints	60.00

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Expenses

04/28/23	Color Copies or Prints	45.00
04/28/23	Color Copies or Prints	10.00
05/01/23	Color Copies or Prints	1.00
05/02/23	Color Copies or Prints	20.50
05/03/23	Color Copies or Prints	34.00
05/03/23	Color Copies or Prints	6.00
05/05/23	Color Copies or Prints	18.00
05/05/23	Color Copies or Prints	94.50
05/05/23	Color Copies or Prints	2.00
05/05/23	Color Copies or Prints	183.00
05/06/23	Color Copies or Prints	41.00
05/08/23	Color Copies or Prints	460.00
05/09/23	Color Copies or Prints	56.00
05/09/23	Color Copies or Prints	0.50
05/11/23	Color Copies or Prints	91.50
05/15/23	Color Copies or Prints	73.00
05/16/23	Color Copies or Prints	52.00
05/16/23	Color Copies or Prints	21.50
05/17/23	Color Copies or Prints	7.50
05/17/23	Color Copies or Prints	10.50
05/18/23	Color Copies or Prints	4.50
05/22/23	Color Copies or Prints	2.50
05/23/23	Color Copies or Prints	22.50
05/23/23	Color Copies or Prints	174.00
05/24/23	Color Copies or Prints	56.50
05/24/23	Color Copies or Prints	26.00
05/25/23	Color Copies or Prints	2.00
05/30/23	Color Copies or Prints	90.50
05/31/23	Color Copies or Prints	96.00
	Total	4,333.50

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164915

Celsius Network LLC

Matter Number:

53363-25

Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/04/23	Anthony Vincenzo Sexton, P.C., Taxi from office to home, Overtime	13.91
04/21/23	Allison Lullo - Taxi from office to home, Overtime 04/14/2023	50.00
04/21/23	Janet Bustamante - Taxi from office to home, Overtime 04/14/2023	50.00
04/24/23	Alison Wirtz - Taxi, from hotel to office, Meeting in NY. 04/24/2023	15.13
04/25/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/25/2023	16.35
04/25/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/25/2023	10.96
04/25/23	Gabriela Zamfir Hensley - Taxi, from office to hotel, meeting in NY 04/25/2023	21.93
04/25/23	Dan Latona - Taxi, from hotel to office, meeting in NY 04/25/2023	14.90
04/25/23	Dan Latona - Taxi, from office to hotel, meeting in NY 04/25/2023	14.91
04/26/23	Amila Golic - Taxi to office, meeting in NY 04/26/2023	50.00
04/26/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/26/2023	18.84
04/26/23	Dan Latona - Taxi to office, Celsius Auction in NY 04/26/2023	22.95
04/27/23	Alison Wirtz - Taxi, Meeting in NY. 04/27/2023	15.41
04/27/23	Alison Wirtz - Taxi to office, Meeting in NY. 04/27/2023	14.95
04/27/23	Jimmy Ryan - Taxi, from office to home re Celsius Auction 04/27/2023	12.10
04/27/23	Chris Koenig - Taxi to hotel, re Celsius Auction in NY 04/27/2023	17.13
04/28/23	Dan Latona - Taxi to office, Celsius Auction in NY 04/28/2023	25.95
04/28/23	Chris Koenig - Taxi from office, re Celsius Auction in NY 04/28/2023	32.44
04/28/23	Chris Koenig - Taxi from office, Travel to NY re Auction 04/28/2023	19.70
04/29/23	Dan Latona - Taxi to office, Celsius Auction in NY 04/29/2023	50.00
05/04/23	Alison Wirtz - Taxi to office, Meetings in NY 05/04/2023	15.13
05/04/23	Alison Wirtz - Taxi to hotel, Meetings in NY 05/04/2023	15.33
05/04/23	Dan Latona - Taxi to office, Celsius Auction in NY 05/04/2023	16.80
05/05/23	Dan Latona - Taxi to office, Celsius Auction in NY 05/05/2023	31.36
05/05/23	Gabriela Zamfir Hensley - Taxi to hotel, Meeting in NY. 05/05/2023	3.92

Legal Services for the Period Ending May 31, 2023

Invoice Number:

1010164915

Celsius Network LLC

Matter Number:

53363-25

Expenses

05/05/23	Dan Latona - Taxi to office, Celsius Auction in NY 05/05/2023	13.44
05/05/23	Chris Koenig - Taxi to office, Travel to NY re meetings 05/05/2023	19.60
05/05/23	Chris Koenig - Taxi to office, Travel to NY re meetings 05/05/2023	31.64
05/23/23	Joel McKnight Mudd - Taxi to hotel, Celsius Auction in NY 05/23/2023	50.00
05/23/23	Amila Golic - Taxi to hotel, Celsius Auction in NY 05/23/2023	47.94
05/23/23	Dan Latona - Taxi to office, Celsius meetings in NY 05/23/2023	32.44
05/23/23	Dan Latona - Taxi to office, Celsius meetings in NY 05/23/2023	28.21
05/24/23	Ross M. Kwasteniet, P.C. - Taxi to office, Meetings in New York. 05/24/2023	50.00
05/24/23	William Thompson - Taxi to office, Client meeting in NY 05/24/2023	16.84
05/24/23	William Thompson - Taxi to office, Client meeting in NY 05/24/2023	15.82
05/24/23	Joel McKnight Mudd - Taxi from airport to home, Celsius Auction in NY 05/24/2023	50.00
05/24/23	Joel McKnight Mudd - Taxi from office to airport, Celsius Auction in NY 05/24/2023	50.00
05/25/23	Gabriela Zamfir Hensley - Taxi, Meeting with client in NY. 05/25/2023	13.82
05/25/23	Gabriela Zamfir Hensley - Taxi, Meeting with client in NY 05/25/2023	91.45
05/25/23	Amila Golic - Taxi to airport from office, Trip to NY 05/25/2023	50.00
05/25/23	Amila Golic - Taxi from airport to home, Trip to NY 05/25/2023	50.00
	Total	1,181.30

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Celsius Network LLC

Matter Number:

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Expenses

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/23	Alison Wirtz - Lodging, New York, NY, Meeting in NY 04/24/2023	600.00
04/24/23	Dan Latona - Lodging, New York, NY, Celsius auction 04/24/2023	587.59
04/24/23	Gabriela Zamfir Hensley, Lodging, New York, NY for client meeting in NY 04/24/2023	600.00
04/25/23	Alison Wirtz - Lodging, New York, NY, Meeting in NY 04/25/2023	600.00
04/25/23	Gabriela Zamfir Hensley - Lodging, New York, NY for client meeting in NY 04/25/2023	600.00
04/25/23	Dan Latona - Lodging, New York, NY, Celsius auction 04/24/2023	600.00
04/26/23	Amila Golic - Lodging, NYC, client meeting 04/26/2023	548.56
04/26/23	Amila Golic - Lodging, New York, NY, client meeting 04/26/2023	548.58
04/26/23	Alison Wirtz - Lodging, New York, NY, client meeting. 04/26/2023	600.00
04/26/23	Jeffery S. Norman, P.C. - Lodging, New York, NY, Client meeting 04/26/2023	600.00
04/26/23	Chris Koenig - Lodging, New York, NY, Celsius Auction 04/26/2023	600.00
04/26/23	Gabriela Zamfir Hensley - Lodging, New York, NY client meeting 04/26/2023	600.00
04/26/23	Dan Latona - Lodging, New York, Celsius Auction 04/26/2023	600.00
04/27/23	Alison Wirtz - Lodging, New York, NY, client meeting 04/27/2023	600.00
04/27/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, client meetings 04/27/2023	600.00
04/27/23	Chris Koenig - Lodging, New York, NY, Celsius Auction 04/27/2023	600.00
04/27/23	Dan Latona - Lodging, New York, NY, Celsius Auction in NY 04/27/2023	501.52
04/27/23	Gabriela Zamfir Hensley - Lodging, New York, NY client meeting in NY 04/27/2023	600.00
04/27/23	Dan Latona - Lodging, New York, Celsius auction in NY 04/27/2023	553.17
04/28/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Meetings in New York 04/28/2023	600.00
04/28/23	Chris Koenig - Lodging, New York, NY re Celsius Auction 04/28/2023	600.00

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04/29/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Meetings in New York 04/29/2023	600.00
04/29/23	Chris Koenig - Lodging, New York, NY, re Celsius Auction 04/29/2023	600.00
04/29/23	Dan Latona - Lodging, New York, NY re Celsius auction 04/29/2023	600.00
05/02/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting in NY. 05/02/2023	600.00
05/02/23	Alison Wirtz - Lodging, New York, NY, Meetings in NY 05/02/2023	600.00
05/02/23	Dan Latona - Lodging, New York, NY, re Celsius auction 05/02/2023	600.00
05/03/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting in NY. 05/03/2023	600.00
05/03/23	Alison Wirtz - Lodging, New York, NY, Meetings in NY 05/03/2023	600.00
05/03/23	Dan Latona - Lodging, New York, NY re Celsius auction 05/03/2023	600.00
05/04/23	Gabriela Zamfir Hensley, Lodging, New York, NY to , Meeting in NY. 05/04/2023	600.00
05/04/23	Chris Koenig - Lodging, New York, NY, re client meetings 05/04/2023	600.00
05/04/23	Alison Wirtz - Lodging, New York, NY, Meetings in NY 05/04/2023	600.00
05/04/23	Dan Latona - Lodging, New York, NY re Celsius auction 05/04/2023	600.00
05/04/23	Chris Koenig - Lodging, New York, NY, re client meetings 05/04/2023	600.00
05/05/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Meetings in New York. 05/05/2023	600.00
05/14/23	Dan Latona - Lodging, New York, NY re Celsius Auction 05/14/2023	335.13
05/15/23	Dan Latona - Lodging, New York, NY re Celsius Auction 05/15/2023	593.32
05/17/23	Dan Latona - Lodging, New York, NY Celsius Auction 05/17/2023	600.00
05/23/23	Asheesh Goel, P.C. - New York, NY, DOJ meeting 05/23/2023	600.00
05/23/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting. 05/23/2023	600.00
05/23/23	Amila Golic - Lodging, New York, NY re client meetings 05/23/2023	600.00

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Expenses

05/23/23	Dan Latona - Lodging, New York, NY re client meetings 05/23/2023	600.00
05/24/23	Joel McKnight Mudd -, Lodging, NYC, hotel for client meeting 05/24/2023	600.00
05/24/23	Gabriela Zamfir Hensley - Lodging, New York, NY re client meeting	600.00
05/24/23	Amila Golic - Lodging, New York, NY re client meeting 05/24/2023	600.00
05/24/23	Dan Latona - Lodging, New York, NY re Celsius client meetings 05/24/2023	600.00
05/25/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, re client meetings in New York 05/25/2023	600.00
05/25/23	William Thompson - Lodging, New York, NY re Client meeting 05/25/2023	600.00
05/25/23	Chris Koenig - Chris Koenig, Lodging, New York, NY re client meetings 05/25/2023	600.00
05/25/23	Seth Sanders- Lodging, New York, NY re attend special committee meeting. 05/25/2023	600.00
	Total	30,067.87

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Expenses**Airfare**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/19/23	Ross M. Kwasteniet, P.C. – Airfare (COACH) to New York, NY, Meetings in New York 04/19/2023	452.02
04/19/23	Ross M. Kwasteniet, P.C., Agency Fee, Meetings in New York 04/19/2023	58.00
04/19/23	Gabriela Zamfir Hensley - Airfare (COACH) to New York, NY re Meetings in NY 04/19/2023	550.40
04/19/23	Gabriela Zamfir Hensley - Agency Fee, Meeting in NY 04/19/2023	58.00
04/20/23	Chris Koenig – Airfare (COACH) to New York, NY, Travel to NY re Auction 04/20/2023	498.15
04/20/23	Jeffery S. Norman, P.C. - Agency Fee, Client meeting 04/20/2023	29.00
04/20/23	Jeffery S. Norman, P.C. – Airfare (COACH) to New York, NY, Client meeting 04/20/2023	543.73
04/20/23	Chris Koenig - Agency Fee, Travel to NY re Auction 04/20/2023	21.00
04/21/23	Amila Golic – Airfare (COACH) to New York NY re client meeting 04/21/2023	495.40
04/21/23	Dan Latona - Agency Fee, Celsius auction in NY 04/21/2023	58.00
04/21/23	Dan Latona – Airfare (COACH) to New York, NY re Celsius auction 04/21/2023	452.02
04/23/23	Alison Wirtz - Agency Fee, Meeting in NY. 04/23/2023	58.00
04/23/23	Alison Wirtz – Airfare (COACH) to New York, NY, re client meeting in NY. 04/23/2023	645.75
04/24/23	Gabriela Zamfir Hensley, Airfare, New York, NY to , Meeting in NY 04/24/2023	(550.40)
04/24/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago, IL from client meetings in NY 04/24/2023	474.40
04/27/23	Chris Koenig - Airfare(COACH) to New York, NY, Travel to NY re Auction 04/27/2023	(446.00)
04/27/23	Chris Koenig - Airfare(COACH) to New York, NY, Travel to NY re Auction 04/27/2023	208.00
04/27/23	Dan Latona - Airfare, Chicago, Celsius auction in NY 04/27/2023	46.13
04/27/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago from client meeting in NY 04/27/2023	221.70
05/01/23	Gabriela Zamfir Hensley - Airfare (COACH) to New York, NY for client meeting in NY. 05/01/2023	731.72
05/01/23	Gabriela Zamfir Hensley - Agency Fee, Meeting in NY. 05/01/2023	58.00

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Expenses

05/01/23	Ross M. Kwasteniet, P.C. – Airfare (COACH) to New York, NY, Meetings in New York. 05/01/2023	498.15
05/01/23	Ross M. Kwasteniet, P.C. - Agency Fee, Meetings in New York 05/01/2023	58.00
05/01/23	Dan Latona – Airfare (COACH) to New York, Celsius auction in New York 05/01/2023	521.89
05/01/23	Dan Latona - Agency Fee, Celsius auction in New York 05/01/2023	58.00
05/01/23	Chris Koenig – Airfare (COACH) to New York, NY, re client meetings 05/01/2023	662.13
05/01/23	Chris Koenig - Agency Fee, Travel to NY re meetings 05/01/2023	21.00
05/02/23	Alison Wirtz - Agency Fee, Meetings in NY 05/02/2023	58.00
05/02/23	Alison Wirtz – Airfare (COACH) to New York, NY, client meetings in NY 05/02/2023	870.92
05/03/23	Jeffery S. Norman, P.C. - Agency Fee, Client meeting 05/03/2023	58.00
05/03/23	Jeffery S. Norman, P.C. – Airfare (COACH) to Chicago, IL, Client meeting 05/03/2023	363.90
05/03/23	Jeffery S. Norman, P.C. – Airfare (COACH) to New York, NY, Client meeting 05/03/2023	359.75
05/03/23	Jeffery S. Norman, P.C. - Agency Fee, Client meeting 05/03/2023	21.00
05/04/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago, IL to , Meeting in NY. 05/04/2023	(121.39)
05/04/23	Gabriela Zamfir Hensley - Airfare (COACH) to Chicago, IL Meeting in NY 05/04/2023	(185.00)
05/04/23	Chris Koenig – Airfare (COACH) to New York, NY, re client meetings 05/04/2023	(168.79)
05/05/23	Chris Koenig – Airfare (COACH) to New York, NY, re client meetings 05/05/2023	(232.39)
05/15/23	Asheesh Goel, P.C. - Airfare, New York, NY, DOJ meeting. 05/15/2023	749.92
05/15/23	Asheesh Goel, P.C. - Agency Fee, DOJ meeting. 05/15/2023	58.00
05/16/23	Ross M. Kwasteniet, P.C. - Airfare, New York, NY Meetings in New York. 05/16/2023	602.02
05/16/23	Ross M. Kwasteniet, P.C. - Agency Fee, Meetings in New York. F 05/16/2023	58.00
05/22/23	Asheesh Goel, P.C. - Airfare, New York, NY, DOJ meeting. 05/22/2023	42.75
05/22/23	Joel McKnight Mudd -Airfare (COACH) to Chicago to New York re client meeting 05/22/2023	758.87
05/22/23	William Thompson – Airfare (COACH) to New York, re client meeting 05/22/2023	597.81

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05/22/23	William Thompson - Agency Fee, Client meeting 05/22/2023	21.00
05/22/23	Joel McKnight Mudd - Agency Fee, agency travel fee 05/22/2023	21.00
05/22/23	Seth Sanders - Agency Fee, Attend special committee meeting. 05/22/2023	58.00
05/22/23	Seth Sanders – Airfare (COACH) to New York, Attend special committee meeting. 05/22/2023	477.77
05/22/23	Chris Koenig - Agency Fee, Attend meetings 05/22/2023	21.00
05/22/23	Chris Koenig - Airfare (COACH) to New York, NY re client meetings 05/22/2023	644.78
05/22/23	Dan Latona – Airfare (COACH) to New York, Celsius meetings in NY 05/22/2023	626.40
05/22/23	Amila Golic – Airfare (COACH) to New York, re client meetings 05/22/2023	553.78
05/22/23	Amila Golic - Agency Fee, Trip to NY 05/22/2023	21.00
05/22/23	Gabriela Zamfir Hensley - Agency Fee, Meeting with client. 05/23/2023	58.00
05/23/23	Gabriela Zamfir Hensley - Airfare (COACH) to New York, NY re client meetings. 05/23/202305/23/2023	811.05
05/23/23	Gabriela Zamfir Hensley, Agency Fee, Meeting with client. 05/23/2023	58.00
	Total	13,745.34

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Expenses

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY. 04/24/2023	50.00
04/24/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Auction 04/24/2023	46.21
04/28/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY. 04/28/2023	50.00
04/28/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY. 04/28/2023	50.00
04/28/23	04/24/2023 DAN LATONA Transportation To/From Airport, Meeting in NY. 04/28/2023	50.00
04/28/23	Gabriela Zamfir Hensley, Transportation To/From Airport, Meeting in NY 04/28/2023	63.56
04/29/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Auction 04/29/2023	35.91
04/29/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Auction 04/29/2023	50.00
04/30/23	Transportation To/From Airport, Daniel Latona from ORD to residence 04/29/2023	99.53
04/30/23	Jeffery Norman - Transportation To/From Airport, Meeting in NY 04/28/2023	50.00
04/30/23	Jeffery Norman - Transportation To/From Airport, Meeting in NY. 04/26/2023	50.00
04/30/23	Ross Kwasteniet- Transportation To/From Airport, Meeting in NY 04/27/2023	50.00
04/30/23	Ross Kwasteniet-LGA- Transportation To/From Airport, Meeting in NY 04/24/2023	50.00
04/30/23	Alison Wirtz- Transportation To/From Airport, Meeting in NY 04/24/2023	50.00
04/30/23	Transportation To/From Airport, Gabriela Zamfir Hensley from residence to ORD 04/24/2023	121.83
04/30/23	Transportation To/From Airport, Jeffery Norman from residence to ORD 5 04/24/2023	106.11
04/30/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 04/28/2023	125.83
04/30/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 04/28/2023	125.83
04/30/23	Transportation To/From Airport, Daniel Latona from residence to ORD 04/24/2023	95.53

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04/30/23	Transportation To/From Airport, Jeffery Norman from ORD to residence 04/28/2023	110.11
05/02/23	Gabriela Zamfir Hensley - Transportation To/From Airport, Meeting in NY. 05/02/2023	78.60
05/02/23	Chris Koenig - Transportation To/From Airport, Travel to NY re meetings 05/02/2023	46.43
05/04/23	Jeffery S. Norman, P.C. - Transportation To/From Airport, Client meeting 05/04/2023	50.00
05/04/23	Jeffery S. Norman, P.C. - Transportation To/From Airport, Client meeting 05/04/2023	50.00
05/05/23	Norman Scott - Transportation To/From Airport, Meeting in NY 04/24/2023	50.00
05/05/23	Norman Scott - Transportation To/From Airport, Meeting in NY 04/26/2023	50.00
05/05/23	KWASTENIET ROSS - Transportation To/From Airport, Meeting in NY 04/29/2023	50.00
05/05/23	Transportation To/From Airport, 05/02/2023 Ross Kwasteniet pick up at LaGuardia Airport drop off at hotel	175.00
05/05/23	Alison Wirtz - Transportation To/From Airport, Meetings in NY. 05/05/2023	105.33
05/05/23	Chris Koenig - Transportation To/From Airport, Travel to NY re meetings 05/05/2023	34.98
05/08/23	Daniel Latona Transportation To/From Airport, Meeting in NY 05/02/2023	50.00
05/15/23	Alison Wirtz - Transportation To/From Airport, Meeting in NY 05/03/2023	50.00
05/19/23	Daniel Latona - Transportation To/From Airport, Meeting in NY 05/02/2023	50.00
05/22/23	Daniel Latona SCOTT Transportation To/From Airport, Meeting in NY 05/05/2023	50.00
05/23/23	Asheesh Goel, P.C. - Transportation To/From Airport, DOJ meeting. 05/23/2023	50.00
05/23/23	Chris Koenig - Transportation To/From Airport, Attend meetings 05/23/2023	44.60
05/23/23	Gabriela Zamfir Hensley - Transportation To/From Airport, Meeting with client. 05/23/2023	81.23
05/24/23	Asheesh Goel, P.C. - Transportation To/From Airport, DOJ meeting. 05/24/2023	50.00
05/24/23	William Thompson - Transportation To/From Airport, Client meeting 05/24/2023	50.00
05/24/23	William Thompson - Transportation To/From Airport, Client meeting 05/24/2023	50.00

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05/25/23	William Thompson - Transportation To/From Airport, Client meeting 05/25/2023	50.00
05/25/23	William Thompson - Transportation To/From Airport, Client meeting 05/25/2023	50.00
05/25/23	Chris Koenig - Transportation To/From Airport, Attend meetings 05/25/2023	73.01
05/25/23	Chris Koenig - Transportation To/From Airport, Attend meetings 05/25/2023	42.84
05/25/23	Dan Latona - Transportation To/From Airport, Celsius meetings in NY 05/25/2023	50.00
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 05/25/2023	125.83
05/31/23	Transportation To/From Airport, Alison Wirtz transport from residence to ORD 05/02/2023	120.22
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from residence to ORD 05/02/2023	121.83
05/31/23	Transportation To/From Airport, Jeffrey Norman transport from residence to ORD 05/04/2023	106.11
05/31/23	Transportation To/From Airport, Alison Wirtz from ORD to Residence 05/06/2023	124.22
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from ORD to residence 05/05/2023	125.83
05/31/23	Transportation To/From Airport, Gabriela Zamfir Hensley from residence to ORD 05/23/2023	121.83
05/31/23	Transportation To/From Airport, Jeffrey Norman from LGA to NY office New YorkNY 05/04/2023	175.00
05/31/23	Transportation To/From Airport, Asheesh Goel-transport from airport - LGA to hotel in NY 05/23/2023	90.80
05/31/23	Transportation To/From Airport, Asheesh Goel- transport from NY hotel to airport -LGA 05/24/2023	90.80
	Total	4,114.94

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Expenses

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/24/23	Amila Golic - Travel Meals, Chicago NYC Trip 04/24/2023	17.19
04/24/23	Alison Wirtz - Travel Meals, New York, NY Meeting in NY. 04/24/2023	15.68
04/24/23	Ross M. Kwasteniet, P.C. - Travel Meals, Chicago O'Hare Airport Meetings in New York, including Ross M. Kwasteniet, Chris Koenig, Dan Latona, Alison Wirtz, Gabriela Zamfir Hensley 04/24/2023	194.34
04/24/23	Gabriela Zamfir Hensley, Travel Meals, New York, NY Meeting in NY Gabriela Zamfir Hensley 04/24/2023	26.87
04/25/23	Amila Golic - Travel Meals, New York NYC Trip 04/25/2023	11.70
04/25/23	Dan Latona - Travel Meals, New York Celsius auction in NY Chris Ferraro-Celsius, Ron Deutsch-Celsius, Joseph Golding- Ochsner, Bob Beasley-Centerview, Dan Latona, Jeffery S. Norman, Gabriela Zamfir Hensley, Elizabeth Helen Jones (8 people) 04/25/2023	480.00
04/26/23	Amila Golic - Travel Meals, New York NYC Trip 04/26/2023	11.70
04/26/23	Amila Golic - Travel Meals, New York NYC Trip 04/26/2023	24.25
04/27/23	Ross M. Kwasteniet, P.C. - Travel Meals, New York, NY Meetings in New York. Ross M. Kwasteniet, Gabriela Zamfir Hensley, Chris Koenig, Dan Latona, Alison Wirtz (5 people) 04/27/2023	300.00
04/28/23	Alison Wirtz - Travel Meals, New York, NY Meeting in NY. Alison Wirtz, Gabriela Zamfir Hensley (2 people) 04/28/2023	78.14
04/28/23	Ross M. Kwasteniet, P.C.- Travel Meals, New York, NY Meetings in New York. Ross M. Kwasteniet 04/28/2023	18.29
04/28/23	Dan Latona - Travel Meals, New York Celsius auction in NY 04/28/2023	60.00
04/29/23	Ross M. Kwasteniet, P.C.- Travel Meals, New York, NY Meetings in New York. Ross M. Kwasteniet 04/29/2023	13.07
05/01/23	Amila Golic - Travel Meals, Chicago Trip to NY 05/01/2023	18.42
05/02/23	Chris Koenig - Travel Meals, Chicago, IL Travel to NY re meetings. Chris Koenig, Gabriela Zamfir Hensley (2 people) 05/02/2023	93.71
05/02/23	Alison Wirtz - Travel Meals, New York, NY Meetings in NY 05/02/2023	31.99
05/02/23	Ross M. Kwasteniet, P.C. - Travel Meals, Chicago O'Hare Airport Meetings in New York. 05/02/2023	46.32

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05/04/23	Alison Wirtz - Travel Meals, New York, NY Meetings in NY 05/04/2023	14.38
05/05/23	Chris Koenig - Travel Meals, New York, NY Travel to NY re meetings Chris Koenig, Dan Latona 05/05/2023	120.00
05/05/23	Alison Wirtz - Travel Meals, Chicago, IL Meetings in NY. Alison Wirtz, Chris Koenig 05/05/2023	120.00
05/14/23	Dan Latona - Travel Meals, New York Celsius Auction in NY 05/14/2023	60.00
05/23/23	Joel McKnight Mudd - Travel Meals, OHARE travel meal 05/23/2023	15.13
05/23/23	Joel McKnight Mudd - Travel Meals, OHARE travel meal 05/23/2023	8.09
05/23/23	Gabriela Zamfir Hensley - Travel Meals, New York, NY Meeting with client. 05/23/2023	110.00
05/23/23	Amila Golic - Travel Meals, New York Trip to NY 05/23/2023	33.13
05/23/23	Dan Latona - Travel Meals, Chicago Celsius meetings in NY 05/23/2023	14.36
05/24/23	Asheesh Goel, P.C. - Travel Meals, New York, NY DOJ meeting. 05/24/2023	58.44
05/24/23	Joel McKnight Mudd - Travel Meals, NYC travel meal Joel McKnight Mudd, Amila Golic (2 people) 05/24/2023	100.00
05/25/23	William Thompson - Travel Meals, New York Client meeting 05/25/2023	34.65
05/25/23	Ross M. Kwasteniet, P.C. - Travel Meals, New York, NY Meetings in New York. 05/25/2023	50.86
05/25/23	William Thompson - Travel Meals, New York Client meeting 05/25/2023	22.47
05/25/23	William Thompson - Travel Meals, Chicago Client meeting 05/25/2023	13.96
05/25/23	Chris Koenig- Travel Meals, New York, NY Attend meetings Chris Koenig 05/25/2023	104.92
05/25/23	Gabriela Zamfir Hensley - Travel Meals, New York, NY Meeting with client. Gabriela Zamfir Hensley 05/25/2023	17.94
05/25/23	Gabriela Zamfir Hensley - Travel Meals, New York, NY Meeting with client. Gabriela Zamfir Hensley 05/25/2023	10.54
05/25/23	Dan Latona - Travel Meals, Celsius meetings in NY 05/25/2023	19.22
05/25/23	Amila Golic - Travel Meals, Trip to NY 05/25/2023	14.02
05/25/23	Alison Wirtz - Hotel - Travel Meals, New York, NY Meetings in NY 05/04/2023	14.38
	Total	2,398.16

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/28/23	VERITEXT - Transcript order for Celsius	2,124.47
05/19/23	VERITEXT - Court Reporter	2,210.00
	Total	4,334.47

Legal Services for the Period Ending May 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/13/23	Robert Orren - Filing Fees, Payment of Joseph D'Antontio's pro hac vice application. 04/13/2023	200.00
	Total	200.00

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

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Expenses

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/02/23	VERITEXT - Cancellation of Reporting Services (Transcript)	315.00
05/08/23	VERITEXT - Hearing Transcript	302.50
05/09/23	VERITEXT - Witness for Celsius Auction	1,723.50
05/10/23	VERITEXT - Witness for Celsius Auction	2,029.75
05/10/23	VERITEXT - Witness for Auction	2,556.88
05/10/23	VERITEXT - Witness for Adjournment of Auction	1,021.00
05/12/23	VERITEXT - Cancellation of reporting services	440.00
05/12/23	VERITEXT - Witness for Celsius Auction	890.00
05/15/23	VERITEXT - Cancellation of Reporting Services	440.00
05/16/23	EMPIRE DISCOVERY LLC - Delivery of Hearing Binders	3,750.11
05/17/23	VERITEXT - Deposition transcript	315.00
05/17/23	VERITEXT - Witness for Auction	1,212.50
05/22/23	VERITEXT - Hearing Transcript	399.30
	Total	15,395.54

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Investigators

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/08/23	Checkers International Inc - Invoice #15784 - May 2023	3,500.00
05/08/23	Checkers International Inc - Invoice #15785 - May 2023	3,500.00
05/22/23	Interfor International LLC - Invoice #30902306 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902303 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902301 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902302 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902304 - May 2023	3,800.00
05/22/23	Interfor International LLC - Invoice #30902305 - May 2023	3,800.00
	Total	29,800.00

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Outside Printing Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/17/23	EMPIRE DISCOVERY LLC - Printing and deliver of hearing materials	166.43
05/31/23	TRANSPERFECT TRANSLATIONS INTERNATIONAL - Cost of translation services on a rush basis for use in depositions.	515.65
	Total	682.08

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/23	EMPIRE DISCOVERY LLC - External printing and binding	523.69
03/29/23	EMPIRE DISCOVERY LLC - External printing and binding	228.70
04/17/23	EMPIRE DISCOVERY LLC - Outside printing and binding	22,344.61
04/18/23	EMPIRE DISCOVERY LLC - External printing and binding	326.58
04/30/23	EMPIRE DISCOVERY LLC - External printing and binding	87.76
05/29/23	EMPIRE DISCOVERY LLC - Outside binding/delivery for Celsius	1,063.60
05/31/23	EMPIRE DISCOVERY LLC - External printing	129.02
	Total	24,703.96

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/25/23	Ross M. Kwasteniet, P.C. - Working Meal/K&E Only, New York, NY Meetings in New York. Ross M. Kwasteniet, Gabriela Zamfir Hensley, Alison Wirtz, Dan Latona, Elizabeth Helen Jones, Chris Koenig, Joshua Raphael, Patrick J. Nash, Roy Michael Roman, Nima Malek Khosravi, Caitlin McGrail, Alex Xuan, Amila Golic, Jimmy Ryan (14 people) 04/25/2023	840.00
04/26/23	Ross M. Kwasteniet, P.C. - Working Meal/K and E Only, New York, NY Meetings in New York. Ross M. Kwasteniet, Chris Koenig, Dan Latona, Gabriela Zamfir Hensley, Elizabeth Helen Jones, Joshua Raphael, Alison Wirtz, Jimmy Ryan (8 people) 04/26/2023	480.00
05/02/23	Ross M. Kwasteniet, P.C. - Working Meal/K and E Only, New York, NY Meetings in New York. Ross M. Kwasteniet, Chris Koenig, Gabriela Zamfir Hensley (3 people) 05/02/2023	180.00
	Total	1,500.00

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Working Meals/K&E and Others

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/28/23	Ross M. Kwasteniet, P.C. - Working Meal/K&E w/Others, New York, NY Meetings in New York. Joseph Ochsner (Celsius), Ryan Kielty (Centerview), Marc Puntus (Centerview), Bob Beasley (Centerview), Ross M. Kwasteniet, Chris Koenig (6 people) 04/28/2023	142.59
	Total	142.59

Legal Services for the Period Ending May 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/23	FLIK - Celsius Hearing on 2/15/2023	132.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	96.00
02/01/23	FLIK - CelsiusNetworkLLC2/22/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	36.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	56.00
02/01/23	FLIK - CelsiusNetworkLLC2/3/2023	9.50
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	420.00
02/01/23	FLIK - CelsiusNetworkLLC2/1/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	1,500.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	420.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/22/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	1,500.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/1/2023	36.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	192.00
02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	144.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	21.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	28.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/1/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/6/2023	120.00
02/01/23	FLIK - CelsiusNetworkLLC2/22/2023	36.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/24/2023	42.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	48.00
02/01/23	FLIK - CelsiusNetworkLLC2/8/2023	18.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	48.00

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Matter Number:

53363-25

Expenses

02/01/23	FLIK - CelsiusNetworkLLC2/7/2023	64.00
02/01/23	FLIK - CelsiusNetworkLLC2/15/2023	36.00
03/01/23	FLIK - Celsius Network on 3/2/2023	156.00
03/01/23	FLIK - Celsius Network on 3/2/2023	78.00
03/01/23	FLIK - Celsius Network LLC3/28/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/21/2023	80.00
03/01/23	FLIK - Celsius Network LLC3/1/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/8/2023	48.00
03/01/23	FLIK - Celsius Network LLC3/14/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/8/2023	48.00
03/01/23	FLIK - Celsius Network LLC3/23/2023	64.00
03/01/23	FLIK - Celsius Network LLC3/2/2023	312.00
03/01/23	FLIK - Celsius Network LLC3/21/2023	24.00
03/01/23	FLIK - Celsius Network LLC3/23/2023	64.00
03/01/23	FLIK - Celsius Network LLC3/21/2023	18.00
03/01/23	FLIK - Celsius Network LLC3/2/2023	104.00
03/01/23	FLIK - Celsius Network LLC3/8/2023	48.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	264.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	2,784.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	176.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	1,100.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	40.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	140.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	140.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	240.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	280.00

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Celsius Network LLC

Matter Number:

53363-25

Expenses

04/01/23	FLIK - Celsius Network LLC4/26/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	176.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/18/2023	144.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	264.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	1,651.20
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	250.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	1,000.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/18/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	176.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/28/2023	616.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	66.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	120.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	250.00

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Expenses

04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	264.00
04/01/23	FLIK - Celsius Network LLC4/4/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/11/2023	18.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	500.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	280.00
04/01/23	FLIK - Celsius Network LLC4/25/2023	144.00
04/01/23	FLIK - Celsius Network LLC4/27/2023	560.00
04/01/23	FLIK - Celsius Network LLC4/26/2023	30.00
	Total	35,085.70

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Expenses

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/31/23	COURTALERT.COM INC - CourtAlert - High Frequency Watch Service	48.99
04/15/23	BMO Diners Club - Twitter feed downloaded	75.00
05/03/23	CT LIEN SOLUTIONS - UCC Lien Searches.	982.00
05/03/23	CT LIEN SOLUTIONS - UCC Lien Searches	313.00
05/09/23	CT LIEN SOLUTIONS - UCC Lien Searches.	196.00
05/23/23	CSC - UCC filings	1,346.90
05/31/23	COURTALERT.COM INC - CourtAlert - High Frequency Watch Service	50.63
	Total	3,012.52

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/10/23	Bureau of National Affairs Inc - Bloomberg Dockets Usage for 03/2023 by Gianina Pascariu	2.10
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Robert Orren	20.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Kyle Trevett	20.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Roy Roman	315.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Jimmy Ryan	82.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Simon Briefel	60.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Joshua Raphael	155.00
04/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2023 by Caitlin McGrail	11.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Jimmy Ryan	16.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Joel Mudd	17.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Caitlin McGrail	69.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Joshua Raphael	375.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Robert Orren	5.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Roy Roman	25.00
05/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 04/2023 by Gabrielle Reardon	23.00
05/31/23	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 05/2023	26.69
	Total	1,221.79

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/3/2023	104.84
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/3/2023	151.89
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/3/2023	50.63
04/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/3/2023	1.96
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/4/2023	1.96
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/4/2023	134.23
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 4/4/2023	32.23
04/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/4/2023	227.84
04/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/5/2023	25.32
04/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Briefel, Simon on 4/5/2023	18.52
04/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/5/2023	1.96
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/6/2023	26.01
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/6/2023	1.96
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/6/2023	75.94
04/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 4/6/2023	26.01
04/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/7/2023	1.96
04/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 4/7/2023	101.26

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Matter Number:

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Expenses

04/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/10/2023	1.96
04/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappas, Alex on 4/11/2023	422.73
04/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/11/2023	7.07
04/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/12/2023	1.96
04/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 4/12/2023	26.01
04/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 4/13/2023	155.88
04/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 4/13/2023	130.05
04/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/13/2023	1.96
04/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/14/2023	1.96
04/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 4/14/2023	26.01
04/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 4/15/2023	25.32
04/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/17/2023	8.05
04/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 4/18/2023	52.42
04/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/18/2023	1.96
04/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 4/19/2023	221.00
04/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/19/2023	1.96
04/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/19/2023	25.98
04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 4/20/2023	338.99
04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 4/20/2023	58.28

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Expenses

04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/20/2023	77.94
04/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/20/2023	1.96
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/21/2023	119.71
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/21/2023	77.94
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/21/2023	25.32
04/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 4/21/2023	25.32
04/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 4/22/2023	51.03
04/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 4/22/2023	7.85
04/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 4/23/2023	26.01
04/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/24/2023	1.96
04/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 4/24/2023	253.15
04/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/25/2023	1.96
04/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/25/2023	419.77
04/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 4/26/2023	26.01
04/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/26/2023	1.96
04/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/27/2023	1.96
04/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 4/27/2023	25.98
04/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 4/28/2023	155.88

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04/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 4/28/2023	1.96
04/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 4/29/2023	155.88
05/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/1/2023	1.76
05/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/1/2023	23.33
05/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/2/2023	1.76
05/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/2/2023	116.65
05/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/3/2023	1.76
05/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/3/2023	23.33
05/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/4/2023	1.76
05/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/5/2023	23.33
05/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/5/2023	1.76
05/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 5/8/2023	264.95
05/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/8/2023	1.76
05/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/9/2023	1.76
05/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/9/2023	70.00
05/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 5/10/2023	23.35
05/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/10/2023	1.76
05/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/10/2023	23.33

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Expenses

05/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/11/2023	1.76
05/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 5/12/2023	281.57
05/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/12/2023	1.76
05/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 5/14/2023	68.21
05/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/15/2023	0.88
05/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/16/2023	0.88
05/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/17/2023	0.88
05/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/18/2023	0.88
05/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bodammer, Andrew on 5/19/2023	52.87
05/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/19/2023	0.88
05/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/22/2023	0.88
05/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/23/2023	0.88
05/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/24/2023	0.88
05/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Benham, Nicholas on 5/25/2023	22.86
05/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/25/2023	0.88
05/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/26/2023	0.88
05/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pett, Laura on 5/26/2023	23.35
05/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/29/2023	0.88
05/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/30/2023	0.88

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Expenses

05/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 5/30/2023	46.66
05/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 5/31/2023	0.88
	Total	5,046.45

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Expenses

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/3/2023 by Gabrielle Reardon	1,629.99
04/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/4/2023 by Caitlin McGrail	81.71
04/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/5/2023 by Simon Briefel	80.57
04/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/10/2023 by Joshua Raphael	155.14
04/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/13/2023 by Roy Roman	81.71
04/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/13/2023 by Patricia Walsh	81.83
04/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/15/2023 by Joshua Raphael	392.02
04/20/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/20/2023 by Nima Khosravi	185.16
04/27/23	RELX Inc DBA LexisNexis - LexisNexis Research on 4/27/2023 by Caitlin McGrail	133.45
05/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/8/2023 by Joshua Raphael	46.03
05/19/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/19/2023 by Andrew Bodammer	44.81
05/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 5/31/2023 by Patricia Walsh	97.84
	Total	3,010.26

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Expenses

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/07/23	Lindsay Wasserman - Taxi, Overtime transportation after working in office. 03/07/2023	20.52
03/07/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/07/2023	13.56
03/17/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/17/2023	23.76
03/20/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/20/2023	24.13
03/22/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/22/2023	22.12
03/24/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/24/2023	22.78
03/27/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 03/27/2023	23.94
04/06/23	Alex Xuan - Taxi, Overtime transportation after working in office. 04/06/2023	11.81
04/06/23	Anika Vasanthi Krishnan - Taxi, Overtime transportation after working in office. 04/06/2023	24.91
04/06/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/06/2023	11.95
04/07/23	Jack Lui - Taxi, Overtime transportation after working in office. 04/07/2023	29.54
04/07/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/07/2023	11.95
04/13/23	Anika Vasanthi Krishnan - Taxi, Overtime transportation after working in office. 04/13/2023	25.98
04/13/23	Alex Xuan -, Taxi, Overtime transportation after working in office. 04/13/2023	12.80
04/14/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/14/2023	11.97
04/14/23	Roy Michael Roman - Taxi, Overtime transportation after working in office. 04/14/2023	19.38
04/15/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/15/2023	29.88
04/17/23	Amanda Lamothe-Cadet - Taxi, Overtime transportation after working in office. 04/17/2023	39.93
04/21/23	Alex Xuan - Taxi, Overtime transportation after working in office. 04/21/2023	11.90
04/21/23	Tanzila Zomo - Overtime transportation after working in office. 04/12/2023	101.54
04/22/23	Alison Wirtz - Alison Wirtz, Taxi to and from office. 04/22/2023	24.95

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Expenses

04/25/23	Nima Malek Khosravi - Taxi, OT transportation home from the office. 04/25/2023	32.99
04/26/23	Nima Malek Khosravi - Taxi, OT Transportation home from the office. 04/26/2023	35.29
04/27/23	Amanda Lamothe-Cadet - Taxi, Transportation home from the office. 04/27/2023	53.32
04/28/23	Tanzila Zomo - Overtime transportation after working in office. 04/18/2023	93.71
04/28/23	Tanzila Zomo - Overtime transportation after working in office. 04/15/2023	96.89
04/28/23	Tanzila Zomo - 2 Overtime transportation to office. 04/18/2023	99.97
05/01/23	Alex Straka - Taxi, Overtime transportation after working in office. 05/01/2023	14.98
05/03/23	Jimmy Ryan - Overtime transportation after working in office. 05/03/2023	17.77
05/04/23	Amanda Lamothe-Cadet -, Taxi, Overtime transportation after working in office. 05/04/2023	32.99
05/05/23	Tanzila Zomo - Overtime transportation after working in office. 04/27/2023	105.45
05/05/23	Tanzila Zomo - Overtime transportation after working in office. 04/27/2023	107.02
05/05/23	Jimmy Ryan - Taxi, Overtime transportation after working in office. 05/05/2023	11.39
05/09/23	Dan Latona - Taxi, Overtime transportation after working in office. 05/09/2023	52.68
05/10/23	Mariana del Carmen Fernandez - Taxi, Overtime transportation after working in office. 05/10/2023	17.12
05/12/23	Tanzila Zomo - Overtime transportation after working in office. 05/04/2023	93.71
05/16/23	Robert Orren - Taxi, May 16, 2023 Overtime transportation after working in office. 05/16/2023	22.00
05/26/23	Tanzila Zomo - Overtime transportation to office. 05/17/2023	110.15
	Total	1,516.73

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Celsius Network LLC
Expenses

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Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/02/23	Krishnan Anika Vasanthi 3/28/2023 OT Meal	20.00
04/09/23	Krishnan Anika Vasanthi 4/6/2023 OT Meal	20.00
04/16/23	Tanzila Zomo 4/14/2023 OT Meal	20.00
04/16/23	Tanzila Zomo 4/12/2023 OT Meal	20.00
04/16/23	Tanzila Zomo 4/16/2023 OT Meal	20.00
04/23/23	Tanzila Zomo 4/18/2023 OT Meal	20.00
04/23/23	Tanzila Zomo 4/19/2023 OT Meal	20.00
04/30/23	Tanzila Zomo 4/27/2023 OT Meal	20.00
05/07/23	Tanzila Zomo 5/4/2023 OT Meal	20.00
05/07/23	Tanzila Zomo 5/2/2023 OT Meal	20.00
05/21/23	Orren Robert 5/16/2023 OT Meal	20.00
05/21/23	Orren Robert 5/15/2023 OT Meal	20.00
	Total	240.00

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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/02/23	Pappas Alex D. 3/29/2023 OT Meal	20.00
04/04/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/04/2023	20.00
04/06/23	Jack Lui - Overtime attorney meal 04/06/2023	20.00
04/06/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/06/2023	20.00
04/09/23	Roman Roy Michael 4/4/2023 OT Meal	20.00
04/13/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/13/2023	20.00
04/14/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/14/2023	20.00
04/16/23	Xuan Alex 4/13/2023 OT Meal	20.00
04/22/23	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Meals and transportation to and from office. Alison Wirtz 04/22/2023	20.00
04/23/23	Raphael Joshua 4/18/2023 OT Meal	20.00
04/23/23	Lamothe-Cadet Amanda 4/17/2023 OT Meal	20.00
04/30/23	Xuan Alex 4/27/2023 OT Meal	20.00
04/30/23	Roman Roy Michael 4/27/2023 OT Meal	20.00
04/30/23	Lamothe-Cadet Amanda 4/27/2023 OT Meal	20.00
05/02/23	Alex Straka - Overtime attorney meal 05/02/2023	20.00
05/07/23	Lamothe-Cadet Amanda 5/3/2023 OT Meal	20.00
05/10/23	Mariana del Carmen Fernandez - New York Overtime dinner 05/10/2023	20.00
05/14/23	GRUBHUB HOLDINGS INC - Roman Roy Michael 5/8/2023 OT Meal	20.00
05/17/23	Roy Michael Roman New York Overtime meal working in office 05/17/2023	20.00
05/19/23	Seantyl Hardy - Overtime attorney meal 05/19/2023	20.00
05/21/23	Roman Roy Michael 5/15/2023 OT Meal	20.00
05/21/23	Yantren Baya 5/18/2023 OT Meal	20.00
05/24/23	Maggie Kate King - Overtime Meal 05/24/2023	20.00
	Total	460.00

Legal Services for the Period Ending May 31, 2023

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Expenses

Document Services Overtime

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/06/23	Format and revise: Agreement(s)	46.01
	Total	46.01

Legal Services for the Period Ending May 31, 2023

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Client Electronic Data Storage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/31/23	Electronic Data Storage	307.80
05/31/23	Electronic Data Storage	16,134.60
	Total	16,442.40

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Expenses

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/23	FEDERAL EXPRESS - 771668870963	17.68
04/03/23	FEDERAL EXPRESS - 771715727547	17.68
04/03/23	FEDERAL EXPRESS - 771715619443	17.68
04/03/23	FEDERAL EXPRESS - 771668800978	17.68
04/10/23	FEDERAL EXPRESS - Fed Ex service	22.13
04/10/23	FEDERAL EXPRESS - 771737159551	17.60
04/10/23	FEDERAL EXPRESS - 771737213596	17.60
04/17/23	FEDERAL EXPRESS - 771830653007	17.71
04/17/23	FEDERAL EXPRESS - 771830741072	17.71
04/24/23	FEDERAL EXPRESS - 771917250127	17.68
05/01/23	FEDERAL EXPRESS - 771955299173	17.60
05/01/23	FEDERAL EXPRESS - 771955339505	17.60
05/08/23	FEDERAL EXPRESS - 772022795675	17.45
05/08/23	FEDERAL EXPRESS - 772022852068	17.45
05/15/23	FEDERAL EXPRESS - 772094985028	17.37
05/15/23	FEDERAL EXPRESS - 772095015906	17.37
05/29/23	FEDERAL EXPRESS - 772211922125	17.41
05/29/23	FEDERAL EXPRESS - 772211862480	17.41
05/29/23	FEDERAL EXPRESS - 772202494641	17.29
05/29/23	FEDERAL EXPRESS - 772202513331	17.29
	Total	355.39

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Celsius Network LLC

Matter Number:

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Expenses

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/01/23	PACER Usage for 04/2023	10.40
04/01/23	PACER Usage for 04/2023	5.90
04/01/23	PACER Usage for 04/2023	8.50
04/01/23	PACER Usage for 04/2023	66.10
04/01/23	PACER Usage for 04/2023	35.80
04/01/23	PACER Usage for 04/2023	38.30
04/01/23	PACER Usage for 04/2023	8.20
04/01/23	PACER Usage for 04/2023	92.80
04/01/23	PACER Usage for 04/2023	3.20
04/01/23	PACER Usage for 04/2023	2.10
04/01/23	PACER Usage for 04/2023	1.40
04/01/23	PACER Usage for 04/2023	10.20
04/01/23	PACER Usage for 04/2023	0.30
04/01/23	PACER Usage for 04/2023	3.60
	Total	286.80
TOTAL EXPENSES		\$ 200,795.90

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

August 10, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010165318
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through June 30, 2023
(see attached Description of Expenses for detail)

\$ 77,679.86

Total expenses incurred

\$ 77,679.86

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165318

Celsius Network LLC

Matter Number:

53363-25

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	32.00
Standard Copies or Prints	1,762.90
Color Copies or Prints	6,108.00
Local Transportation	777.57
Travel Expense	17,871.68
Airfare	10,274.33
Transportation to/from airport	1,041.99
Travel Meals	453.91
Other Travel Expenses	75.00
Court Reporter Fee/Deposition	13,958.55
Filing Fees	788.00
Other Court Costs and Fees	351.55
Professional Fees	1,912.53
Court Reporter Fee/Trial	1,705.00
Outside Printing Services	1,894.85
Outside Copy/Binding Services	240.37
Working Meals/K&E Only	127.31
Working Meals/K&E and Others	120.00
Computer Database Research	309.00
Overtime Transportation	461.45
Overtime Meals - Attorney	160.00
Client Electronic Data Storage	16,981.98
Overnight Delivery - Hard	70.39
Computer Database Research - Soft	201.50
Total	\$ 77,679.86

Legal Services for the Period Ending June 30, 2023

Invoice Number: 1010165318

Celsius Network LLC

Matter Number: 53363-25

Expenses

Description of Expenses**Third Party Telephone Charges**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re meetings	8.00
06/17/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re meetings	8.00
06/27/23	Chris Koenig, airplane wifi, Travel to NY re hearing	8.00
06/28/23	Chris Koenig, airplane wifi, Travel to NY re hearing	8.00
	Total	32.00

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1010165318

Celsius Network LLC

Matter Number:

53363-25

Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/23	Standard Copies or Prints	2.90
06/01/23	Standard Copies or Prints	3.80
06/02/23	Standard Copies or Prints	0.70
06/05/23	Standard Copies or Prints	1.20
06/06/23	Standard Copies or Prints	4.20
06/06/23	Standard Copies or Prints	1.20
06/06/23	Standard Copies or Prints	2.60
06/06/23	Standard Copies or Prints	1.10
06/07/23	Standard Copies or Prints	20.60
06/07/23	Standard Copies or Prints	3.80
06/07/23	Standard Copies or Prints	2.40
06/07/23	Standard Copies or Prints	0.90
06/07/23	Standard Copies or Prints	3.90
06/07/23	Standard Copies or Prints	29.40
06/08/23	Standard Copies or Prints	18.30
06/08/23	Standard Copies or Prints	0.10
06/08/23	Standard Copies or Prints	25.60
06/08/23	Standard Copies or Prints	5.80
06/08/23	Standard Copies or Prints	153.20
06/08/23	Standard Copies or Prints	0.20
06/08/23	Standard Copies or Prints	0.90
06/08/23	Standard Copies or Prints	62.90
06/08/23	Standard Copies or Prints	16.10
06/09/23	Standard Copies or Prints	0.30
06/09/23	Standard Copies or Prints	0.80
06/09/23	Standard Copies or Prints	44.40
06/09/23	Standard Copies or Prints	11.00
06/09/23	Standard Copies or Prints	25.90
06/09/23	Standard Copies or Prints	8.70
06/09/23	Standard Copies or Prints	4.70
06/09/23	Standard Copies or Prints	36.50
06/10/23	Standard Copies or Prints	10.60
06/10/23	Standard Copies or Prints	11.30
06/11/23	Standard Copies or Prints	63.80

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06/11/23	Standard Copies or Prints	382.30
06/11/23	Standard Copies or Prints	29.10
06/11/23	Standard Copies or Prints	21.70
06/11/23	Standard Copies or Prints	197.50
06/12/23	Standard Copies or Prints	7.40
06/12/23	Standard Copies or Prints	2.40
06/12/23	Standard Copies or Prints	0.20
06/12/23	Standard Copies or Prints	10.80
06/12/23	Standard Copies or Prints	0.70
06/12/23	Standard Copies or Prints	7.60
06/12/23	Standard Copies or Prints	6.00
06/12/23	Standard Copies or Prints	25.20
06/13/23	Standard Copies or Prints	1.60
06/13/23	Standard Copies or Prints	0.40
06/14/23	Standard Copies or Prints	3.10
06/14/23	Standard Copies or Prints	1.40
06/14/23	Standard Copies or Prints	1.90
06/14/23	Standard Copies or Prints	7.40
06/15/23	Standard Copies or Prints	0.10
06/15/23	Standard Copies or Prints	0.10
06/15/23	Standard Copies or Prints	8.90
06/16/23	Standard Copies or Prints	0.20
06/16/23	Standard Copies or Prints	2.60
06/16/23	Standard Copies or Prints	2.80
06/20/23	Standard Copies or Prints	18.40
06/20/23	Standard Copies or Prints	1.60
06/20/23	Standard Copies or Prints	2.00
06/20/23	Standard Copies or Prints	1.70
06/20/23	Standard Copies or Prints	0.40
06/21/23	Standard Copies or Prints	1.50
06/21/23	Standard Copies or Prints	2.20
06/21/23	Standard Copies or Prints	9.20
06/21/23	Standard Copies or Prints	0.30
06/21/23	Standard Copies or Prints	0.80
06/21/23	Standard Copies or Prints	0.30
06/22/23	Standard Copies or Prints	2.40
06/22/23	Standard Copies or Prints	1.20

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06/22/23	Standard Copies or Prints	4.40
06/22/23	Standard Copies or Prints	68.10
06/22/23	Standard Copies or Prints	0.10
06/26/23	Standard Copies or Prints	1.50
06/26/23	Standard Copies or Prints	0.20
06/27/23	Standard Copies or Prints	11.70
06/27/23	Standard Copies or Prints	0.60
06/27/23	Standard Copies or Prints	1.70
06/27/23	Standard Copies or Prints	12.60
06/27/23	Standard Copies or Prints	0.20
06/27/23	Standard Copies or Prints	9.80
06/28/23	Standard Copies or Prints	0.60
06/28/23	Standard Copies or Prints	221.50
06/28/23	Standard Copies or Prints	7.20
06/28/23	Standard Copies or Prints	1.90
06/28/23	Standard Copies or Prints	32.20
06/29/23	Standard Copies or Prints	45.40
	Total	1,762.90

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Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/02/23	Color Copies or Prints	90.50
06/06/23	Color Copies or Prints	7.00
06/07/23	Color Copies or Prints	80.00
06/07/23	Color Copies or Prints	2.50
06/07/23	Color Copies or Prints	80.50
06/08/23	Color Copies or Prints	174.00
06/08/23	Color Copies or Prints	11.50
06/08/23	Color Copies or Prints	341.50
06/08/23	Color Copies or Prints	13.50
06/08/23	Color Copies or Prints	8.00
06/08/23	Color Copies or Prints	199.00
06/08/23	Color Copies or Prints	50.50
06/09/23	Color Copies or Prints	49.00
06/09/23	Color Copies or Prints	168.00
06/09/23	Color Copies or Prints	0.50
06/10/23	Color Copies or Prints	31.00
06/11/23	Color Copies or Prints	684.00
06/11/23	Color Copies or Prints	955.50
06/11/23	Color Copies or Prints	1,331.00
06/12/23	Color Copies or Prints	489.50
06/12/23	Color Copies or Prints	92.00
06/12/23	Color Copies or Prints	6.00
06/12/23	Color Copies or Prints	84.00
06/13/23	Color Copies or Prints	56.00
06/14/23	Color Copies or Prints	3.00
06/14/23	Color Copies or Prints	11.00
06/16/23	Color Copies or Prints	31.00
06/20/23	Color Copies or Prints	3.00
06/20/23	Color Copies or Prints	60.00
06/21/23	Color Copies or Prints	1.00
06/21/23	Color Copies or Prints	34.50
06/21/23	Color Copies or Prints	12.00
06/22/23	Color Copies or Prints	17.50
06/26/23	Color Copies or Prints	6.50

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Expenses

06/26/23	Color Copies or Prints	2.50
06/27/23	Color Copies or Prints	1.00
06/27/23	Color Copies or Prints	30.00
06/27/23	Color Copies or Prints	15.00
06/28/23	Color Copies or Prints	55.00
06/28/23	Color Copies or Prints	48.00
06/28/23	Color Copies or Prints	698.00
06/29/23	Color Copies or Prints	74.00
	Total	6,108.00

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Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/02/23	Amanda Lamothe-Cadet - Taxi from Office to Home, overtime 05/24/2023	50.00
06/11/23	Kevin Decker - Taxi from train station to the New York office. 06/11/2023	33.58
06/11/23	Morgan Lily Phoenix - Lyft to depositions 06/11/2023	12.76
06/11/23	Morgan Lily Phoenix - Lyft from depositions 06/11/2023	14.83
06/11/23	Hannah C. Simson - Taxi, Travel to New York for depositions 06/11/2023	22.71
06/11/23	Lorenza Vassallo Taxi from office to hotel, depositions 06/11/2023	15.13
06/11/23	Lorenza Vassallo - Taxi, Travel to Union Station 06/11/2023	28.36
06/11/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/11/2023	14.17
06/11/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/11/2023	21.73
06/11/23	Judson Brown, P.C. - Taxi, Travel in New York for depositions 06/11/2023	21.36
06/12/23	Morgan Lily Phoenix - Uber Travel to depositions in New York 06/12/2023	30.98
06/12/23	Morgan Lily Phoenix - Lyft in New York re depositions 06/12/2023	36.68
06/12/23	Morgan Lily Phoenix - Uber in New York re depositions 06/12/2023	17.91
06/12/23	Morgan Lily Phoenix - Uber in New York re depositions 06/12/2023	12.92
06/12/23	Lorenza Vassallo -Taxi from hotel to office, depositions 06/12/2023	16.95
06/12/23	Casllen Timberlake Taxi from office to depositions, 06/12/2023	45.10
06/12/23	Lorenza Vassallo - Taxi, Uber re depositions, 6/12/2023	49.41
06/12/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/12/2023	40.56
06/12/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/12/2023	13.66
06/13/23	Kevin Decker - Taxi, from the train station to residence. 06/13/2023	20.99
06/13/23	Kevin Decker - Taxi, to train station from residence. 06/13/2023	36.85
06/13/23	Joseph A. D'Antonio - Taxi, Attend Series B Litigation Depositions 06/13/2023	22.95

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06/13/23	Lorenza Vassallo - Uber to Home on 6/13/2023	24.09
06/13/23	Hannah C. Simson - Taxi, Travel in New York for depositions 06/13/2023	28.97
06/13/23	Lorenza A. Vassallo - Taxi, Uber re depositions, 6/13/2023	35.92
06/28/23	Joseph A. D'Antonio - Uber from Union Station to Home. 06/28/2023	37.51
06/28/23	William T. Pruitt - William T. Pruitt, Taxi, Prepare for and participate in in-person hearing. 06/28/2023	41.37
06/28/23	William T. Pruitt - William T. Pruitt, Taxi, Prepare for and participate in in-person hearing. 06/28/2023	14.91
06/28/23	William T. Pruitt - William T. Pruitt, Taxi, Prepare for and participate in in-person hearing. 06/28/2023	15.21
	Total	777.57

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Expenses

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/11/23	Kevin Decker - Lodging, New York re depositions. 06/11/2023	600.00
06/11/23	Judson Brown, P.C. - Lodging, New York, re deposition 06/11/2023	600.00
06/11/23	Morgan Lily Phoenix - Lodging, New York, re depositions. 06/11/2023	600.00
06/11/23	Hannah C. Simson - Lodging, New York, New York, re depositions 06/11/2023	600.00
06/11/23	Megan Bowsher - Lodging, New York, re Depositions 06/11/2023	600.00
06/12/23	Judson Brown, P.C. - Lodging, New York, re depositions 06/12/2023	600.00
06/12/23	Kevin Decker - Lodging, New York re depositions. 06/12/2023	600.00
06/12/23	Morgan Lily Phoenix - Lodging, New York, re depositions. 06/12/2023	600.00
06/12/23	Hannah C. Simson - Lodging, New York, re depositions in NY 06/12/2023	600.00
06/12/23	Megan Bowsher - Lodging, New York, re depositions in NY 06/12/2023	600.00
06/13/23	Joseph A. D'Antonio - Lodging, New York, re depositions in NY, 6/8/2023-6/13/2023 (5 nights)	3,000.00
06/13/23	Lorenza Vassallo – Lodging (2 nights), New York, re depositions in NY 6/11/23 to 6/13/23	1,200.00
06/13/23	Judson Brown, P.C. – Lodging (2 nights), New York, re depositions in NY	1,200.00
06/15/23	Grace C. Brier - Lodging, New York, re depositions in NY, 6/8/2023-6/14/2023, 6 nights	3,600.00
06/27/23	T.J. McCarrick - Lodging, New York, re Attendance at Borrower Status Conference and BRIC Hearing 06/27/2023	600.00
06/27/23	William T. Pruitt - William T. Pruitt, Lodging, New York, re participation at hearing. 06/27/2023	471.68
06/27/23	Dan Latona - Lodging, New York, re participation at hearing 06/27/2023	600.00
06/28/23	Joseph A. D'Antonio - Lodging, New York, re attendance at hearing. 06/28/2023	600.00
06/28/23	Chris Koenig - Lodging, New York, re participation at hearing. 06/28/2023	600.00
	Total	17,871.68

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Expenses

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/23	Megan Bowsher - Agency Fee, 06/07/2023	21.00
06/07/23	Megan Bowsher - Airfare (COACH), New York, NY, Depositions in NY 06/07/2023	998.93
06/08/23	Kevin Decker - Agency Fee, 06/08/2023	58.00
06/08/23	Kevin Decker - Rail, Washington - Union Station to New York, Train fare, Depositions in NY. 06/08/2023	273.00
06/08/23	Grace C. Brier - Agency Fee, 06/08/2023	58.00
06/08/23	Grace C. Brier - Rail, Washington - Union Station to New York, Train fare, Depositions in NY 06/08/2023	303.00
06/08/23	Casllen Timberlake, Agency Fee, 06/08/2023	58.00
06/08/23	Casllen Timberlake - Rail, Washington - Union Station to New York, Train fare, Depositions in NY 06/08/2023	303.00
06/08/23	Morgan Lily Phoenix - Agency Fee 06/08/2023	58.00
06/08/23	Morgan Lily Phoenix -, Rail, Union Station, Washington, DC to New York, Train farefor Depositions 06/08/2023	273.00
06/08/23	Joseph A. D'Antonio - Rail, Washington - Union Station to New York, Train fare for Depositions 06/08/2023	337.00
06/08/23	Lorenza Vassallo - Rail, Washington - Union Station to New York, Train farefor Depositions 06/08/2023	303.00
06/08/23	Judson Brown, P.C. - Rail, Washington - Union Station to New York, Train fare for Depositions 06/08/2023	203.00
06/08/23	Hannah C. Simson - Rail, Washington - Union Station to New York, Train fare for Depositions 06/08/2023	303.00
06/08/23	Judson Brown, P.C. - Agency Fee 06/08/2023	58.00
06/12/23	Casllen Timberlake - Rail, Washington - Union Station to New York, Train fare for Depositions 06/12/2023	337.00
06/12/23	Joseph A. D'Antonio - Rail, Washington - Union Station to New York, Train fare For Series B Litigation Depositions 06/12/2023	303.00
06/12/23	Megan Bowsher - Airfare (COACH), New York, NY, Depositions in NY 06/12/2023	(19.99)
06/13/23	Kevin Decker - Kevin Decker, Rail, New York to Washington DC. 06/13/2023	160.00
06/13/23	Kevin Decker - Agency Fee. 06/13/2023	58.00
06/13/23	Morgan Lily Phoenix - Rail, New York to Washington DC 06/13/2023	160.00
06/13/23	Morgan Lily Phoenix - Agency Fee 06/13/2023	58.00

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06/13/23	Lorenza Vassallo - Rail, Washington DC to New York for depositions 06/13/2023	337.00
06/13/23	Hannah C. Simson - Rail, Washington DC to New York for depositions 06/13/2023	337.00
06/14/23	Grace C. Brier - Rail, Washington DC to New York for depositions 06/14/2023	337.00
06/22/23	Dan Latona - Agency Fee, 06/22/2023	58.00
06/22/23	Dan Latona - Airfare (COACH), Chicago to New York, NY, Hearing in NY 06/22/2023	550.40
06/26/23	William T. Pruitt - William T. Pruitt, Agency Fee. 06/26/2023	58.00
06/26/23	Chris Koenig - Agency Fee, 06/26/2023	58.00
06/26/23	Chris Koenig - Airfare (COACH), Chicago to New York, NY, Hearing in NY 06/26/2023	1,018.35
06/26/23	William T. Pruitt - Airfare (reduced to COACH), Chicago to New York, NY, Hearing in NY. 06/26/2023	1,018.35
06/27/23	Joseph A. D'Antonio - Rail, Washington, DC to New York for depositions. 06/27/2023	167.00
06/27/23	Joseph A. D'Antonio - Agency Fee. 06/27/2023	58.00
06/27/23	T.J. McCarrick - Rail, Washington DC to New York, NY, re Borrower status conference and BRIC hearing 06/27/2023	303.00
06/27/23	T.J. McCarrick - Agency Fee 06/27/2023	58.00
06/28/23	Joseph A. D'Antonio - Agency Fee. 06/28/2023	58.00
06/28/23	Joseph A. D'Antonio - Rail, New York to Washington DC. 06/28/2023	266.00
06/28/23	T.J. McCarrick - Agency Fee 06/28/2023	58.00
06/28/23	T.J. McCarrick - Rail, New York to Washington DC for hearing 06/28/2023	266.00
06/28/23	William T. Pruitt - William T. Pruitt, Airfare, Chicago to New York for hearing. 06/28/2023	(1,238.91)
06/28/23	William T. Pruitt - William T. Pruitt, Airfare, Chicago to New York, for hearing. 06/28/2023 (Business class for return flight, after original flight was cancelled due to weather. This was the only flight available, lowest refundable fare.)	1,230.58
06/28/23	William T. Pruitt - William T. Pruitt, Agency Fee. 06/28/2023	58.00
06/30/23	Dan Latona - Agency Fee 06/30/2023	58.00
06/30/23	Dan Latona - Airfare (COACH), Client Meeting in NY 06/30/2023	461.62
06/30/23	Patricia Walsh Loureiro - Agency Fee 06/30/2023	35.00
	Total	10,274.33

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Expenses

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/23	Dan Latona - Transportation To/From Airport, Meeting in NY 05/25/2023	129.00
06/01/23	Dan Latona - Transportation To/From Airport, Meeting in NY 05/23/2023	125.00
06/01/23	Mark Filip - Transportation To/From Airport, Meeting in NY 05/24/2023	119.62
06/02/23	Dan Latona - Transportation To/From Airport, Meeting in NY 05/23/2023	82.18
06/15/23	Megan Bowsher - Transportation To/From Airport, Depositions in NY 06/11/2023	90.80
06/15/23	Megan Bowsher - Transportation To/From Airport, Depositions in NY 06/13/2023	113.17
06/27/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/27/2023	63.52
06/27/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/27/2023	46.31
06/28/23	William T. Pruitt - William T. Pruitt, Transportation To/From Airport, Hearing in NY. 06/28/2023	160.41
06/28/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/28/2023	41.60
06/28/23	Chris Koenig - Transportation To/From Airport, Hearing in NY 06/28/2023	70.38
	Total	1,041.99

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Expenses

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/11/23	Kevin Decker - Travel Meals, NY Lunch expense. 06/11/2023	13.00
06/11/23	Kevin Decker - Travel Meals, Washington - Union Station Breakfast. Kevin Decker 06/11/2023	9.23
06/11/23	Lorenza Vassallo - Travel Meals, NY, Lunch 06/11/2023	19.70
06/11/23	Hannah C. Simson - Travel Meals, NY, Lunch 06/11/2023	14.03
06/11/23	Judson Brown, P.C. - Travel Meals, NY, Dinner 06/11/2023	60.00
06/12/23	Lorenza Vassallo - Travel Meals, NY, Breakfast 06/12/2023	13.26
06/12/23	Lorenza Vassallo - Travel Meals, NY, Lunch 06/12/2023	40.65
06/13/23	Kevin Decker - Kevin Decker, Hotel - Travel Meals, NY, Breakfast. 06/13/2023	40.00
06/13/23	Judson Brown, P.C. - Travel Meals, NY, Breakfast 06/13/2023	40.00
06/13/23	Morgan Lily Phoenix - Morgan Lily Phoenix, Travel Meals, NY Lunch 06/13/2023	21.88
06/13/23	Hannah C. Simson - Travel Meals, NY, Breakfast 06/13/2023	40.00
06/13/23	Lorenza Vassallo - Travel Meals, NY 06/13/2023	12.00
06/13/23	Megan Bowsher - Travel Meals, NY 06/13/2023	13.83
06/27/23	Dan Latona - Travel Meals, NY 06/27/2023	60.00
06/28/23	Joseph A. D'Antonio - Travel Meals, NY 06/28/2023	16.33
06/28/23	William T. Pruitt - Travel Meals, NY 06/28/2023	40.00
	Total	453.91

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Expenses

Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/23	Judson Brown, P.C. - Parking, New York, NY, Depositions in NY	75.00
	06/14/2023	
	Total	75.00

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Expenses

Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/05/23	VERITEXT - Invoice for reserved court reporter.	716.00
06/16/23	Lexitas - Transcription services for deposition.	3,890.25
06/16/23	Lexitas - Video sync services for deposition.	1,275.00
06/21/23	Lexitas - Cost of transcription services for deposition.	1,581.00
06/21/23	Lexitas - Cost of Video sync for deposition.	1,000.00
06/21/23	Lexitas - Cost of video sync services for deposition.	1,550.00
06/21/23	Lexitas - Cost of transcription services for deposition.	3,946.30
	Total	13,958.55

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Expenses

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/23	Robert Orren - Filing Fees, Payment of Lorenza Vassallo's pro hac vice application 06/07/2023	200.00
06/07/23	Robert Orren - Filing Fees, Payment of Hannah Simson's pro hac vice application 06/07/2023	200.00
06/07/23	Robert Orren - Filing Fees, Payment of Motion to Sell Property Free and Clear of Liens Under Section 363(f) 06/07/2023	188.00
06/27/23	Tanzila Zomo - Filing Fees, Payment of William Pruitt's pro hac vice application 06/27/2023	200.00
	Total	788.00

Legal Services for the Period Ending June 30, 2023

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Expenses

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/23	RELIABLE WILMINGTON - Hearing Transcript	67.20
06/12/23	VERITEXT - Hearing Transcript	284.35
	Total	351.55

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Celsius Network LLC

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Expenses

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/28/23	Professional fees of Mr. Ryan Perkins re Celsius Network Limited (11-12 June 2023)	1,912.53
	Total	1,912.53

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Expenses

Court Reporter Fee/Trial

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/23/23	VERITEXT - Court Reporter invoice for Celsius Auction	315.00
06/23/23	VERITEXT - Court Reporter invoice Celsius Auction	315.00
06/28/23	VERITEXT - Court Reporter Invoice Celsius Auction	1,075.00
	Total	1,705.00

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Expenses

Outside Printing Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/15/23	TRANSPERFECT TRANSLATIONS INTERNATIONAL - Cost of rush translation services for documents to be used in upcoming depositions.	1,894.85
	Total	1,894.85

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Expenses

Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/30/23	EMPIRE DISCOVERY LLC - External printing and binding	240.37
	Total	240.37

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Expenses

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/23	Hannah C. Simson - Working Meal/K&E Only, Washington, DC, Preparation for Depositions in NY. Hannah C. Simson, Lorenza Vassallo, Seantyl Hardy (3 people) 06/07/2023	103.89
06/28/23	Tanzila Zomo - Working Meal/K&E Only, New York, NY, Hearing in NY 06/28/2023	12.40
06/28/23	Tanzila Zomo - Working Meal/K&E Only, New York, NY, Hearing in NY 06/28/2023	11.02
	Total	127.31

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Expenses

Working Meals/K&E and Others

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/14/23	Ross M. Kwasteniet - Working Meal/K&E w/Others, New York, NY Meetings in New York, Andrew Carty (Brown Rudnick), Ross M. Kwasteniet, Chris Koenig (3 people) 06/14/2023	120.00
	Total	120.00

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Expenses

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Docks database charges for May 2023 incurred by Joshua Raphael. #13,564,785	175.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Joshua Raphael	134.00
	Total	309.00

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Expenses

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/23	Mariana del Carmen Fernandez - Taxi, Overtime transportation, office to residence 06/07/2023	16.13
06/07/23	Joel McKnight Mudd - Uber, Overtime transportation office to residence 06/07/2023	25.81
06/08/23	Scottie Shermetaro - Taxi, Overtime transportation office to residence 06/08/2023	37.77
06/14/23	Alex Xuan - Taxi, Overtime transportation office to residence. 06/14/2023	11.97
06/14/23	Nima Malek Khosravi - Taxi, Overtime transportation office to residence. 06/14/2023	35.44
06/15/23	Nicholas Benham -Taxi, Overtime transportation office to residence. 06/15/2023	22.88
06/15/23	Patrick Forte - Taxi, Overtime transportation office to residence 06/15/2023	56.35
06/20/23	Nima Malek Khosravi - Taxi, Overtime transportation office to residence. 06/20/2023	36.48
06/21/23	Robert Orren - Uber, Overtime transportation office to residence. 06/21/2023	38.19
06/26/23	Jimmy Ryan - Taxi, Overtime transportation office to residence. 06/26/2023	10.53
06/27/23	Nima Malek Khosravi - Taxi, Overtime transportation office to residence. 06/27/2023	45.99
06/28/23	Robert Orren - Taxi, Overtime transportation office to residence. 06/28/2023	23.87
06/28/23	Tanzila Zomo - Taxi, Transportation from residence to office for work before 7am 06/28/2023	78.09
06/30/23	Alex Straka - Taxi, Overtime transportation office to residence. 06/30/2023	21.95
	Total	461.45

Legal Services for the Period Ending June 30, 2023

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Expenses

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/23	Mariana del Carmen Fernandez 06/07/2023 OT Meal	20.00
06/08/23	Scottie Shermetaro 06/08/2023 OT Meal	20.00
06/11/23	Joshua Raphael 6/7/2023 OT Meal	20.00
06/11/23	Joshua Raphael 6/6/2023 OT Meal	20.00
06/18/23	GRUBHUB HOLDINGS INC - Yantren Baya 6/13/2023 OT Meal	20.00
06/18/23	GRUBHUB HOLDINGS INC - Benham Nicholas 6/15/2023 OT Meal	20.00
06/25/23	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 6/20/2023 OT Meal	20.00
06/25/23	GRUBHUB HOLDINGS INC - Raphael Joshua 6/20/2023 OT Meal	20.00
	Total	160.00

Legal Services for the Period Ending June 30, 2023

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Expenses

Client Electronic Data Storage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/30/23	Electronic Data Storage	307.80
06/30/23	Electronic Data Storage	16,674.18
	Total	16,981.98

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Expenses

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/12/23	FEDERAL EXPRESS - 772363842960	17.75
06/12/23	FEDERAL EXPRESS - 772363995613	17.37
06/26/23	FEDERAL EXPRESS - 772508433793	17.82
06/26/23	FEDERAL EXPRESS - 772508401147	17.45
	Total	70.39

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53363-25

Expenses

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/23	PACER Usage for 06/2023	28.00
06/01/23	PACER Usage for 06/2023	21.00
06/01/23	PACER Usage for 06/2023	65.40
06/01/23	PACER Usage for 06/2023	1.30
06/01/23	PACER Usage for 06/2023	3.10
06/01/23	PACER Usage for 06/2023	0.60
06/01/23	PACER Usage for 06/2023	1.30
06/01/23	PACER Usage for 06/2023	50.80
06/01/23	PACER Usage for 06/2023	6.70
06/01/23	PACER Usage for 06/2023	23.30
	Total	201.50
TOTAL EXPENSES		\$ 77,679.86